



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2024-2025

LFIR # 3047

1. **Project Title**

2. **Senate Sponsor**

3. **Date of Request**

4. Project/Program Description

The Punta Gorda Wastewater Treatment Plant was constructed in 1984 with additional improvements in 2001 and 2015. The main process units, aeration and clarifiers, have reached the end of useful life. The City completed a Capacity Analysis Report November 2018 and an Alternative Analysis report December 2019. The recommended improvement will construct new aeration basins, new clarifier's, add a second sand filter, upgrade the effluent pump station and replace all electrical components.

This is a multi-year project. Total costs below reflect the full cost of the project. The Federal in number 7 below relates to the State Revolving loan funds that have been applied for. Maximum generally awarded per year is \$20 million.

5. **State Agency to receive requested funds**

State Agency contacted?

6. Amount of the Nonrecurring Request for Fiscal Year 2024-2025

Type of Funding	Amount
Operations	0
Fixed Capital Outlay	10,000,000
Total State Funds Requested	10,000,000

7. Total Project Cost for Fiscal Year 2024-2025 (including matching funds available for this project)

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	10,000,000	13%
Matching Funds		
Federal	60,000,000	77%
State (excluding the amount of this request)	0	0%
Local	8,000,000	10%
Other	0	0%
Total Project Costs for Fiscal Year 2024-2025	78,000,000	100%

8. **Has this project previously received state funding?**

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. **Is future funding likely to be requested?**

a. **If yes, indicate nonrecurring amount per year.**

b. **Describe the source of funding that can be used in lieu of state funding.**



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10. Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic?

If yes, indicate the amount of funds received and what the funds were used for.

Complete questions 11 and 12 for Fixed Capital Outlay Projects

11. Status of Construction

a. What is the current phase of the project?

- Planning
 Design
 Construction
 N/A

b. Is the project "shovel ready" (i.e permitted)?

c. What is the estimated start date of construction?

d. What is the estimated completion date of construction?

12. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Operational Costs: Other		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	All funds would go towards construction costs of the project.	10,000,000
Total State Funds Requested (must equal total from question #6)		10,000,000

14. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?



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Maintain and enhance the City's infrastructure to ensure efficient and effective service delivery and quality aesthetic appeal. Apply best management practices and systems in infrastructure maintenance. The project provides the health benefits of reduced burden of disease due to water quality in the Charlotte Harbor. Inadequate wastewater management pollutes water bodies that are also important sources for drinking water, fisheries and other services. The long-term impacts of these projects are beneficial. The WWTP will be able to meet current and future flow conditions and provide a high-quality effluent. Nitrified effluent mixed liquor will be returned to the head of the anoxic zone to reduce total nitrogen concentrations to less than 10 mg/L.

b. What activities and services will be provided to meet the intended purpose of these funds?

Construction of Wastewater Treatment Plant Expansion Project

c. What direct services will be provided to citizens by the appropriation project?

The project provides the health benefits of reduced burden of disease due to water quality in the Charlotte Harbor. Inadequate wastewater management pollutes water bodies that are also important sources for drinking water, fisheries and other services. The long-term impacts of these projects are beneficial. The WWTP will be able to meet current and future flow conditions and provide a high-quality effluent. Nitrified effluent mixed liquor will be returned to the head of the anoxic zone to reduce total nitrogen concentrations to less than 10 mg/L.

d. Who is the target population served by this project? How many individuals are expected to be served?

The Utility service area for the City of Punta Gorda with 18,025 customers. The entire watershed and surrounding estuary areas and their respective populations are also protected as a result of this expansion.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

Maintain acceptable levels of contaminants in drinking water. The Water Treatment Plant has daily and monthly mandated water quality tests that they send to a NELAC certified laboratory for analysis.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for the contract?

Reallocation of funds.

15. Requester Contact Information

a. First Name **Last Name**

b. Organization

c. E-mail Address

d. Phone Number **Ext.**

16. Recipient Contact Information

a. Organization

b. Municipality and County

c. Organization Type

- For Profit Entity
- Non Profit 501(c)(3)
- Non Profit 501(c)(4)
- Local Entity



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- University or College
- Other (please specify)

d. First Name Last Name

e. E-mail Address

f. Phone Number

17. Lobbyist Contact Information

a. Name

b. Firm Name

c. E-mail Address

d. Phone Number

Please complete the questions below for Water Projects only.

18. Have you applied for alternative state funding?

- Waste Water Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (please specify)
- N/A

19. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288.0656, Florida Statutes)
- N/A

20. What is the status of construction?

21. What percentage of the construction has been completed?

22. What is the estimated completion date of construction?



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8/25/2027