Tab 1	SB 194	by Star	gel; (Compare to CS/	CS/CS/1ST ENG/H 0083	9) Higher Education			
Tab 2	SB 522	by Diaz	(CO-	INTRODUCER	S) Perry; (Similar to H	00367) Apprenticeship F	Programs		
Tab 3	SB 798	by May	field;	(Compare to H	00789) Baccalaureate D	egree Access			
Tab 4	CS/SB 1 Waivers	. 164 by	/ ED, (Gainer (CO-IN	TRODUCERS) Perry;	(Similar to CS/CS/H 0059	93) Postsecond	lary Fee	
Tab 5	CS/SB 1	. 198 by	/ ED, 9	Stargel; School	Board Fiscal Transpare	псу			
619262	А	S	RCS	AED,	Stargel	btw L.16 - 17:	04/18	04:14	PM
Tab 6	SB 1366	by Ba	xley;	(Compare to CS	S/CS/H 07055) Education				
839172	Α	S	RCS	AED,	Baxley	btw L.40 - 41:	04/18	04:14	PM
363068	Α	S	RCS	AED,	Baxley	btw L.40 - 41:	04/18	04:14	PM
Tab 7	CS/SB 1	.470 by	/ ED, l	Diaz ; (Compare	to CS/H 07095) Charter	Schools			
Tab 8	SB 1594	by Ha	rrell;	(Identical to H (01193) Voluntary Prekind	dergarten Education Pro	gram		
610458	D	S		AED,	Harrell	Delete everything	after 04/1	09:53	ΑМ

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

APPROPRIATIONS SUBCOMMITTEE ON EDUCATION Senator Stargel, Chair Senator Diaz, Vice Chair

MEETING DATE: Tuesday, April 16, 2019

TIME: 9:00 a.m.—12:00 noon

PLACE: Pat Thomas Committee Room, 412 Knott Building

MEMBERS: Senator Stargel, Chair; Senator Diaz, Vice Chair; Senators Baxley, Book, Flores, Montford, Pizzo,

and Simmons

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SB 194 Stargel (Compare CS/CS/CS/H 839, CS/S 1296)	Higher Education; Requiring the Office of the Inspector General of the Board of Governors to verify certain information for accuracy; requiring, by a specified academic year, Florida College System institutions and state universities to execute agreements to establish "2+2" targeted pathway programs; requiring district school boards to notify students about credit-by-examination and dual enrollment equivalency lists, etc. ED 03/19/2019 Favorable	Favorable Yeas 8 Nays 0
		AED 04/16/2019 Favorable AP	
2	SB 522 Diaz (Similar H 367, Compare CS/H 7071, CS/CS/S 770)	Apprenticeship Programs; Requiring the Department of Education to provide a specified annual report to the Legislature and the State Apprenticeship Advisory Council; requiring the department to develop and manage the Florida Apprenticeship Grant Program, subject to appropriation of funds by the Legislature; authorizing certain registered apprenticeship program sponsors to apply for grant awards to help fund apprenticeship programs, etc. ED 03/12/2019 Favorable AED 04/16/2019 Favorable	Favorable Yeas 8 Nays 0
		AP 04/16/2019 Favorable AP	
3	SB 798 Mayfield (Compare H 789)	Baccalaureate Degree Access; Deleting a prohibition against certain Florida College System institutions participating in intercollegiate athletics beyond the 2-year level; authorizing Florida College System institutions to participate in intercollegiate athletics at the 4-year level, etc.	Favorable Yeas 8 Nays 0
		ED 04/02/2019 Favorable AED 04/16/2019 Favorable AP	

COMMITTEE MEETING EXPANDED AGENDA

Appropriations Subcommittee on Education Tuesday, April 16, 2019, 9:00 a.m.—12:00 noon

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
4	CS/SB 1164 Education / Gainer (Similar CS/CS/H 593)	Postsecondary Fee Waivers; Authorizing certain Florida College System institutions serving counties directly impacted by a hurricane to waive out-of-state fees for students for a specified time period; prohibiting certain students enrolled in certain Florida College System institutions who qualify for such fee waivers from being included in the enrollment totals of such institutions for a specified purpose, etc. ED 04/02/2019 Fav/CS	Favorable Yeas 8 Nays 0
		AED 04/16/2019 Favorable AP	
5	CS/SB 1198 Education / Stargel	School Board Fiscal Transparency; Expanding provisions with which charter schools are required to comply; revising requirements for school districts' reports to the Department of Education on certain costs; revising the requirements for data and information that district school boards must post on their respective websites; deleting a requirement that superintendents reduce certain expenditures under specified circumstances, etc. ED 03/12/2019 Fav/CS AED 04/16/2019 Fav/CS	Fav/CS Yeas 8 Nays 0
		AP 04/10/20191 av/03	
6	SB 1366 Baxley (Compare CS/H 7055, CS/H 7071, CS/CS/S 770)	Education; Revising science credits required for a standard high school diploma; authorizing school districts and consortiums of school districts to apply to the Department of Education for funding for professional development for classroom teachers to provide instruction in computer science courses and content; expanding the number of CAPE Digital Tool certificates relating to certain areas which the department must annually identify and the Commissioner of Education may recommend, etc.	Fav/CS Yeas 8 Nays 0
		ED 03/19/2019 Favorable AED 04/16/2019 Fav/CS AP	

COMMITTEE MEETING EXPANDED AGENDA

Appropriations Subcommittee on Education Tuesday, April 16, 2019, 9:00 a.m.—12:00 noon

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
7	CS/SB 1470 Education / Diaz (Compare CS/H 7095)	Charter Schools; Revising requirements for the annual reports that charter school sponsors are required to submit to the Department of Education; requiring the Charter School Appeal Commission, which is renamed the Charter School Commission, to recommend denial of a charter school application if the school does not propose a certain reading curriculum; specifying the entities from which the commission may receive and consider applications; requiring the commission to submit recommendations for approval of charter school applications to the state board, etc. ED 03/26/2019 Fav/CS AED 04/16/2019 Favorable AP	Favorable Yeas 5 Nays 3
8	SB 1594 Harrell (Identical H 1193)	Voluntary Prekindergarten Education Program; Requiring a parent of a student enrolled in the Voluntary Prekindergarten Education Program to submit his or her student for a specified screening; requiring the Office of Early Learning to make available professional development and training courses that meet certain criteria; requiring each private prekindergarten provider and public school participating in the program to participate in a program assessment, etc. ED 04/02/2019 Favorable AED 04/16/2019 Temporarily Postponed AP	Temporarily Postponed
	Other Related Meeting Documents		

S-036 (10/2008) Page 3 of 3

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	sional Staff of th	ne Appropriations Su	ubcommittee on Education
BILL:	SB 194				
INTRODUCER:	Senator Stargel				
SUBJECT: Higher Ed		ıcation			
DATE:	April 15, 2	019	REVISED:		
ANAL	YST	STAFF	DIRECTOR	REFERENCE	ACTION
. Bouck		Sikes		ED	Favorable
2. Underhill		Elwell		AED	Recommend: Favorable
B			·	AP	

I. Summary:

SB 194 modifies higher education programs to improve state university data, to provide greater opportunities for transfer students, and to inform students of college credit opportunities through examinations or dual enrollment. Specifically, the bill:

- Requires the Office of the Inspector General of the Board of Governors of the State University System (BOG) to annually verify data used in the State University System Performance-Based Incentive and the preeminent state research universities program.
- Requires the BOG to enter into an agreement with the Department of Economic Opportunity for access to individual reemployment assistance wage reports for auditing and evaluation purposes.
- Establishes the "2+2" targeted pathway program to provide students guaranteed access to baccalaureate degree programs at state universities.
- Requires each district school board to notify students in acceleration mechanisms of
 opportunities guaranteeing college credit for specified examinations for completion of dual
 enrollment courses.

The bill does not have an impact on state revenues or expenditures. The changes within the bill expand upon existing initiatives.

The bill takes effect July 1, 2019.

II. Present Situation:

Board of Governors Powers and Duties Relating to Accountability

The State University System of Florida (SUS) is established to achieve excellence through teaching students, advancing research, and providing public service for the benefit of Florida's citizens, their communities and economies.¹

For each state university, the Board of Governors of the SUS (BOG), or the board's designee, is responsible for cost-effective policy decisions appropriate to the university's mission, the implementation and maintenance of high-quality education programs within law, the measurement of performance, the reporting of information, and the provision of input regarding state policy, budgeting, and education standards.²

In general, the BOG's duties relating to accountability align the missions of each state university to specified criteria. Such criteria include the academic success of its students, the national reputation of faculty and research programs, and strategic plans and accountability plans that address institutional and system goals and objectives.³ Specifically, the BOG is required to maintain an effective information system to provide accurate, timely, and cost-effective information about each university.⁴

The Office of Inspector General

The BOG's Office of Inspector General⁵ (OIGC) is organized to promote accountability, efficiency, and effectiveness and to detect fraud and abuse within state universities. The OIGC has three functional responsibilities: audit, investigations, and compliance.⁶ The OIGC has access to all information and personnel necessary to perform its duties and has all of the current powers, duties, and responsibilities of agency inspectors general as specified in law.⁷ Such duties include, but are not limited to:⁸

- Advising in the development of performance measures, standards, and procedures for the evaluation of state agency programs.
- Assessing the reliability and validity of the information provided by the state agency on performance measures and standards, and making recommendations for improvement, if necessary.

¹ Art. IX, Sec. 7(a), Fla. Const.

² Section 1001.706(1), F.S.

³ Section 1001.706(5), F.S.

⁴ Section 1001.706(5)(e), F.S.

⁵ The office is chartered as the Office of Inspector General and Director of Compliance (OIGC). Board of Governors, *Charter: Office of Inspector General and Director of Compliance* (June 18, 2009), *available at* https://www.flbog.edu/board/office/ig/_doc/OIGC_Charter_FINAL.pdf

⁶ https://www.flbog.edu/board/office/ig/ doc/OIGC Charter FINAL.pdf, at 4.

⁷ Section 20.155(5), F.S.

⁸ Section 20.055(2)(a) and (b), F.S.

State University System Performance-Based Incentive

The SUS Performance-Based Incentive is awarded to state universities using performance-based metrics⁹ adopted by the BOG.¹⁰ The metrics include 4-year graduation rates; retention rates; postgraduation education rates; degree production; affordability; postgraduation employment and salaries, including wage thresholds that reflect the added value of a baccalaureate degree; access rate, based on the percentage of undergraduate students enrolled during the fall term who received a Pell Grant during the fall term; and other metrics approved by the BOG.¹¹

The BOG currently supplies discrete data sets to the Florida Education and Training Placement Information Program (FETPIP) and requests that data be matched with employment information provided by the Florida Department of Economic Opportunity (DEO) at the student level. This process is facilitated by a three-way data sharing agreement between the BOG, FETPIP, and the DEO. The process can take months for each request to be generated, processed, and returned. It takes considerable time and effort to renew/renegotiate the data sharing agreement between the three parties each year.

The integrity of data provided to the BOG is critical to the performance-based funding decision-making process. To provide assurance that the data submitted for this process is reliable, accurate, and complete, the BOG developed a Data Integrity Certification process in June 2014. University presidents and boards of trustees were directed to task their chief audit executives to perform an audit of the university's processes to ensure the completeness, accuracy, and timeliness of data submissions to the BOG. Audits are to be conducted in accordance with professional auditing standards and are to be submitted to the BOG for their annual meeting each March. Based on such audits, university presidents and boards of trustees are required to execute a Data Integrity Certification. ¹²

Preeminent State Research Universities Program

The preeminent state research universities program is a collaborative partnership between the BOG and the Legislature to raise the academic and research preeminence of the highest performing state research universities in Florida. A state university that meets 11 of the 12 academic and research excellent standards specified in law 4 is designated a preeminent state

⁹ Board of Governors, *Performance Funding Model Overview, available at* https://www.flbog.edu/board/office/budget/_doc/performance_funding/Overview-Doc-Performance-Funding-10-Metric-Model-Condensed-Version.pdf.

¹⁰ Section 1001.92(1), F.S.

¹¹ *Id*

¹² Board of Governors, *Performance Based Funding Model—Data and Methodology*, https://www.flbog.edu/board/office/budget/performance_funding.php (last visited Mar. 9, 2019).

¹³ Section 1001.7065(1), F.S.

¹⁴ Section 1001.7065(2), F.S. The standards include: incoming freshman academic characteristics (average weighted GPA and average SAT score); institutional ranking nationally; freshman retention rate; 6-year graduation rate; national academy membership of institution faculty; research expenditures and patents awarded annually; doctoral degrees awarded annually; postdoctoral appointees annually; and institutional endowment.

research university."¹⁵ Currently, the University of Florida, Florida State University, and the University of South Florida are designated as preeminent state research universities.¹⁶

2+2 Articulation

The State Board of Education (SBE) and the BOG are required to enter into a statewide articulation agreement to preserve Florida's "2+2" system of articulation, facilitate the seamless articulation of student credit across and among Florida's education entities, and reinforce the articulation and access provisions¹⁷ specified in law.¹⁸

The articulation agreement must require each student who is seeking an associate in arts (AA) degree to indicate a baccalaureate degree program offered by an institution of interest by the time the student earns 30 semester hours. ¹⁹ Additionally, the articulation agreement must provide that every AA graduate of a Florida College System (FCS) institution has met all general education requirements and must be granted admission to the upper division, with certain exceptions, ²⁰ of a state university or an FCS institution that offers a baccalaureate degree. ²¹ However, eligibility for admission to a state university does not guarantee a transfer student admission to the specific university or degree program that the student chooses. ²²

Of the 57,864 FCS students who graduated with an AA degree in 2016-2017, 35,441 (61 percent) applied as a transfer student to the SUS. Of those that applied as a transfer student to the SUS, 30,491 (86 percent) students were admitted, and 25,181 (71 percent) students enrolled at a state university.²³

Notification of Acceleration College Credit

Articulated acceleration mechanisms include, but are not limited, to Advanced Placement (AP), Advanced International Certificate of Education (AICE), International Baccalaureate (IB), credit by examination, and dual enrollment.²⁴ The Department of Education is required to annually identify and publish the minimum scores, maximum credit, and course or courses for which credit must be awarded for specified examinations.²⁵ The Articulation Coordinating Committee

¹⁵ Section 1001.7065(3)(a), F.S.

¹⁶ Board of Governors, 2018 System Accountability Plan (June 28, 2018), available at https://www.flbog.edu/board/_doc/accountabilityplan/ap_2018/2018_System_Accountability_Plan_FINAL_2018-06-28.pdf, at 9.

¹⁷ See Chapter 1007, F.S.

¹⁸ Section 1007.23(1), F.S.

¹⁹ Section 1007.23(3), F.S.

²⁰ Section 1007.23(2)(a), F.S., exceptions include limited access programs, teacher certification programs, and those requiring an audition.

²¹ *Id*.

²² Board of Governors Regulation 6.004(2)(b).

²³ Board of Governors, *Overview of 2+2 Transfer Students in the State University System* (June 28, 2018), *available at* https://www.flbog.edu/documents_meetings/0272_1142_8634_12.6.2%20TWO%202+2_06b_Transfer%20Student%20Data_narrative.pdf

²⁴ Section 1007.27(1), F.S.

²⁵ Section 1007.27(2), F.S.

(ACC)²⁶ has established passing scores and course and credit equivalents for examinations specified in law.²⁷ The credit-by-exam equivalencies have been adopted in rule by the SBE.²⁸ Each FCS institution and state university must award credit for specific courses for which competency has been demonstrated by successful passage of one of the examinations associated with the identified acceleration mechanisms.²⁹

The law also requires the Commissioner of Education (commissioner) to appoint faculty committees representing secondary and public postsecondary education institutions to identify postsecondary courses that meet high school graduation requirements and equivalent high school credits earned through dual enrollment. In addition, the commissioner must recommend such courses to the SBE. The dual enrollment course-to-high school subject area equivalency list specifies postsecondary courses that earn both high school and college credit when completed. All high schools must accept these dual enrollment courses toward meeting the standard high school diploma requirements.

III. Effect of Proposed Changes:

Board of Governors Powers and Duties Relating to Accountability

The bill amends s. 1001.706, F.S., to require the OIGC of the BOG to annually verify the accuracy of the data used to implement the State University System Performance-Based Incentive and the preeminent state research universities program. This may help to ensure that data collected for use in performance funding programs is timely and accurate.

The bill also requires the BOG to match individual student information with information from state and federal agencies that maintain educational and employment records and to enter into an agreement directly with the DEO that allows access to individual reemployment assistance wage reports maintained by the DEO. The agreement must protect individual privacy and provide that student information obtained through the agreement may be used only for the purposes of auditing and evaluating higher education programs offered by state universities. This access may improve the BOG's ability to evaluate higher education programs and decrease response time for legislative and other data requests.

²⁶ The Articulation Coordinating Committee (ACC) is established by the Commissioner of Education in consultation with the Chancellor of the SUS, to make recommendations related to statewide articulation policies regarding access, quality, and data reporting. The ACC serves as an advisory body to the Higher Education Coordinating Council, the SBE, and BOG.

²⁷ Section 1007.27(2), F.S.

²⁸ Rule 6A-10.024, F.A.C. Florida Department of Education, *Articulation Coordinating Committee Credit by Exam Equivalencies* (Initially adopted Nov. 14, 2001, updated June 2018), *available at* http://www.fldoe.org/core/fileparse.php/5421/urlt/0078391-acc-cbe.pdf.

²⁹ *Id.*

³⁰ Section 1007.271(9), F.S.

³¹ Id

³² Florida Department of Education, 2018-2019 Dual Enrollment Course—High School Subject Area Equivalency List, available at http://www.fldoe.org/core/fileparse.php/5421/urlt/0078394-delist.pdf.

³³ Section 1007.271(9), F.S.

2+2 Articulation

The bill amends s. 1007.23, F.S., to establish the "2+2" targeted pathway program to strengthen Florida's "2+2" system of articulation and improve student retention and on-time graduation. Specifically, the bill requires that by the 2019-2020 academic year:

- Each college must execute at least one "2+2" targeted pathway articulation agreement with one or more state universities.
- Each state university must execute at least one "2+2" targeted pathway articulation agreement with one or more colleges.

The bill requires the "2+2" targeted pathway articulation agreement to provide students who graduate with an associate in arts (AA) degree and who meet specified requirements guaranteed access to the state university and a baccalaureate degree program at that university, in accordance with the terms of the agreement. The bill also specifies related requirements for students, state universities, and the governing boards for colleges and state universities. Specifically, the bill:

- Establishes student eligibility criteria to participate in a "2+2" targeted pathway program to require that a student:
 - o Enroll in the program before completing 30 credit hours;
 - o Complete an AA degree; and
 - o Meet the state university's transfer requirements.
- Establishes requirements for state universities that execute "2+2" targeted pathway articulation agreements with their partner college to require a state university to:
 - Establish a 4-year on-time graduation plan for a baccalaureate degree program, including a plan for students to complete AA degree programs, general education courses, common prerequisite courses, and elective courses;
 - Advise students enrolled in the program about the university's transfer and degree program requirements; and
 - Provide students access to academic advisors and campus events, and guarantee admittance to the state university and degree program of the state university, in accordance with the terms of the agreement.
- Requires the SBE and the BOG to collaborate to eliminate barriers in executing "2+2" targeted pathway articulation agreements.

The "2+2" targeted pathway program is consistent with recent efforts by state universities to strengthen regional articulation. The statewide "2+2" articulation agreement established in law³⁴ does not require a 4-year graduation plan and does not guarantee access to a specific university or degree program. To provide students a path to on-time graduation in four years with a baccalaureate degree, all Florida College System institutions have partnered with at least one state university to provide an articulation pathway program.³⁵

³⁴ Section 1007.23(2), F.S.

³⁵ Board of Governors, Florida Statewide 2+2 Articulation Enhancement Programs & Partnerships at State Universities (March 1, 2018), available at

https://www.flbog.edu/documents_meetings/0270_1121_8484_6.4.2%20TWO%202+2_04b_Enhancement%20Programs_M_arch%202018_2_27_18_CE_JMI.pdf.

For instance, the University of South Florida (USF) "FUSE" program offers students guaranteed admission to a USF System institution and specified degree program.³⁶ The FUSE program creates an academic pathway that provides a map for taking required courses, advising at USF and the partner institution regarding university requirements, a specially-designed orientation session for 2+2 students at the beginning of the program, and access to USF facilities and events.³⁷ The "DirectConnect to UCF" program guarantees admission to the University of Central Florida (UCF) with an associate degree from a partner institution, offers university advising to develop an academic plan, and provides access to UCF campuses for services and events.³⁸

Notification of Acceleration College Credit

The bill amends s. 1007.27, F.S., to require district school boards to notify students who enroll in acceleration mechanism courses or take exams about the *credit-by-examination equivalency list* and *dual enrollment course and high school subject area equivalency list*. The notification requirement promotes targeted student advising at the secondary school level to inform students about generating college credits through certain acceleration mechanism courses and exams, and applying such credits purposefully to a postsecondary certificate or degree program, to ensure students receive credit for such courses and exams taken during high school. The notification may assist students with higher education planning and affordability considerations.

The bill takes effect July 1, 2019.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

³⁶ University of South Florida, *Office of Admissions*, http://www.usf.edu/admissions/transfer/fuse/index.aspx, (last visited Mar. 9, 2019).

³⁷ *Id*.

³⁸ University of Central Florida, *Direct Connect to UCF*, http://directconnecttoucf.com/, (last visited Mar. 9, 2019).

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill does not have an impact on state revenues or expenditures. The changes within the bill expand upon existing initiatives.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 1001.706, 1007.23, and 1007.27.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2019 SB 194

By Senator Stargel

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22-01521A-19 2019194

A bill to be entitled An act relating to higher education; amending s. 1001.706, F.S.; requiring the Office of the Inspector General of the Board of Governors to verify certain information for accuracy; requiring the Board of Governors to match specified information; requiring the board to enter into a data-sharing agreement with the Department of Economic Opportunity; providing requirements for such agreement; amending s. 1007.23, 10 F.S.; requiring, by a specified academic year, Florida 11 College System institutions and state universities to 12 execute agreements to establish "2+2" targeted pathway 13 programs; providing requirements for such agreements; 14 specifying requirements for student participation; 15 requiring the State Board of Education and the Board 16 of Governors to collaborate to eliminate barriers in 17 executing pathway articulation agreements; amending s. 18 1007.27, F.S.; requiring district school boards to 19 notify students about credit-by-examination and dual 20 enrollment equivalency lists; providing an effective 21 date

Be It Enacted by the Legislature of the State of Florida:

25 Section 1. Paragraph (e) of subsection (5) of section 26 1001.706, Florida Statutes, is amended, and paragraph (i) is 27 added to that subsection, to read:

> 1001.706 Powers and duties of the Board of Governors.-(5) POWERS AND DUTIES RELATING TO ACCOUNTABILITY. -

Page 1 of 5

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2019 SB 194

22-01521A-19 2019194 30 (e) The Board of Governors shall maintain an effective information system to provide accurate, timely, and costeffective information about each university. The board shall continue to collect and maintain, at a minimum, management information as such information existed on June 30, 2002. The Office of the Inspector General of the board shall annually verify the accuracy of the data used to implement ss. 1001.7065 and 1001.92. (i) The Board of Governors shall match individual student information with information in the files of state and federal

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agencies that maintain educational and employment records. The board must enter into an agreement with the Department of Economic Opportunity which allows access to the individual reemployment assistance wage records maintained by the department. The agreement must protect individual privacy and require that student information be used only for the purposes of auditing or evaluating higher education programs offered by state universities.

Section 2. Subsection (7) is added to section 1007.23, Florida Statutes, to read:

1007.23 Statewide articulation agreement.-

(7) By the 2019-2020 academic year, to strengthen Florida's "2+2" system of articulation and improve student retention and on-time graduation, each Florida College System institution shall execute at least one "2+2" targeted pathway articulation agreement with one or more state universities, and each state university shall execute at least one such agreement with one or more Florida College System institutions to establish "2+2" targeted pathway programs. The agreement must provide students

Page 2 of 5

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2019 SB 194

22-01521A-19 2019194_ who graduate with an associate in arts degree and who meet

who graduate with an associate in arts degree and who meet specified requirements guaranteed access to the state university and a degree program at that university, in accordance with the terms of the "2+2" targeted pathway articulation agreement.

- (a) To participate in a "2+2" targeted pathway program, a student must:
- 1. Enroll in the program before completing 30 credit hours, including, but not limited to, college credits earned through articulated acceleration mechanisms pursuant to s. 1007.27;
 - 2. Complete an associate in arts degree; and

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- 3. Meet the university's transfer requirements.
- (b) A state university that executes a "2+2" targeted pathway articulation agreement must meet the following requirements in order to implement a "2+2" targeted pathway program in collaboration with its partner Florida College System institution:
- 1. Establish a 4-year, on-time graduation plan for a baccalaureate degree program, including, but not limited to, a plan for students to complete associate in arts degree programs, general education courses, common prerequisite courses, and elective courses;
- 2. Advise students enrolled in the program about the university's transfer and degree program requirements; and
- 3. Provide students who meet the requirements under this paragraph with access to academic advisors and campus events and with guaranteed admittance to the state university and a degree program of the state university, in accordance with the terms of the agreement.
 - (c) To assist the state universities and Florida College

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CODING: Words $\underline{\textbf{stricken}}$ are deletions; words $\underline{\textbf{underlined}}$ are additions.

Florida Senate - 2019 SB 194

2019194

22-01521A-19

88	System institutions with implementing the "2+2" targeted pathway
89	programs effectively, the State Board of Education and the Board
90	of Governors shall collaborate to eliminate barriers in
91	executing "2+2" targeted pathway articulation agreements.
92	Section 3. Subsection (2) of section 1007.27, Florida
93	Statutes, is amended to read:
94	1007.27 Articulated acceleration mechanisms
95	(2) (a) The Department of Education shall annually identify
96	and publish the minimum scores, maximum credit, and course or
97	courses for which credit is to be awarded for each College Level
98	Examination Program (CLEP) subject examination, College Board
99	Advanced Placement Program examination, Advanced International
100	Certificate of Education examination, International
101	Baccalaureate examination, Excelsior College subject
102	examination, Defense Activity for Non-Traditional Education
103	Support (DANTES) subject standardized test, and Defense Language
104	Proficiency Test (DLPT). The department shall use student
105	performance data in subsequent postsecondary courses to
106	determine the appropriate examination scores and courses for
107	which credit is to be granted. Minimum scores may vary by
108	subject area based on available performance data. In addition,
109	the department shall identify such courses in the general
110	education core curriculum of each state university and Florida
111	College System institution.
112	(b) Each district school board shall notify students who
113	enroll in articulated acceleration mechanism courses or who take
114	examinations pursuant to this section of the credit-by-
115	examination equivalency list adopted by rule by the State Board
116	of Education and the dual enrollment course and high school

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CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2019 SB 194

22-01521A-19
2019194_

117 subject area equivalencies approved by the state board pursuant

118 to s. 1007.271.

119 Section 4. This act shall take effect July 1, 2019.

Page 5 of 5

 ${f CODING:}$ Words ${f stricken}$ are deletions; words ${f underlined}$ are additions.

APPEARANCE RECORD

Meeting Date (Deliver BOTH copies of this form to the Senator or Senate Professional S	taff conducting the meeting) SS 194 Bill Number (if applicable)
Topic Education	Amendment Barcode (if applicable)
Name Shan Goff	
Job Title Floride Policy Director	
Address/ Street	Phone 850-544-6138
	Deaking: In Support Against will read this information into the record.)
Representing Foundation for House's Fur	Luie
Appearing at request of Chair: Yes No Lobbyist registe	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all properties and the may not permit all properties. Those who do speak may be asked to limit their remarks so that as many properties.	persons wishing to speak to be heard at this
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Topic		Bill Number	
lame BRIAN PITTS		Amendment Barcode	(if applicable)
ob Title TRUSTEE			(if applicable)
ddress 1119 NEWTON AVNUE SOU	TH	Phone_ 727-897-9291	
SAINT PETERSBURG	FLORIDA 33705 State Zip	_ E-mail_JUSTICE2JESUS	@YAHOO.COM
beaking: For Against	✓ Information		
Representing JUSTICE-2-JESU	S		
ppearing at request of Chair: Yes	No Lobbyi	ist registered with Legislature:	Yes No
hile it is a Senate tradition to encourage publi eeting. Those who do speak may be asked to	c testimony, time may not pem	nit all persons wishing to speak to	be heard at this

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	sional Staff of th	e Appropriations So	ubcommittee on Education
BILL:	SB 522				
INTRODUCER:	Senator Di	az			
SUBJECT: Apprentic		eship Progr	rams		
DATE:	April 15, 2	019	REVISED:		
ANAL	YST	STAFF	DIRECTOR	REFERENCE	ACTION
1. Brick		Sikes		ED	Favorable
2. Underhill		Elwell		AED	Recommend: Favorable
3.				AP	

I. Summary:

SB 522 establishes a new reporting requirement and funding source to expand apprenticeship and preapprenticeship opportunities. Specifically, the bill:

- Requires the Department of Education (DOE) to report specified information to the Legislature and the State Apprentice Advisory Council regarding apprenticeship and preapprenticeship training in Florida.
- Requires the DOE to provide information on its website explaining how a Florida College System institution or a school district may assume the responsibilities of a local education agency for the purposes of administering an apprenticeship program.
- Creates the Florida Apprenticeship Grant (FLAG) Program, which provides eligibility for grant awards to registered apprenticeship program sponsors who do not require assistance from a career educational institution.
- Assigns to the DOE the responsibility for the administration and supervision of related and supplemental education and training of apprentices whose apprenticeship programs have received a FLAG Program award.

The provisions within the bill are subject to an annual appropriation.

The bill takes effect July 1, 2019.

II. Present Situation:

Federal and State Administration of Apprenticeships

The National Apprenticeship Act (also known as the Fitzgerald Act in honor of its author, Congressman William J. Fitzgerald)¹ delegates to the U.S. Secretary of Labor the responsibility to formulate and promote labor standards necessary to safeguard the welfare of apprentices.²

On August 22, 2018, the U.S. Department of Labor published a Funding Opportunity Announcement regarding the availability of \$150 million to fund approximately 15-30 apprenticeship grant awards to accelerate the expansion of apprenticeships to new industry sectors reliant on H-1B visas, promote the large-scale expansion of apprenticeships across the nation, and increase apprenticeship opportunities for all Americans.³

The federal government also offers other resources to assist with funding registered apprenticeship programs, which include:⁴

- Federal Student Aid funds;
- Federal Workforce Funds for Registered Apprenticeship;
- GI Bill and Veterans Programs;
- Supplemental Nutrition Assistance Program;
- Federal Highway Administration On-the-Job Training and Supportive Services Program; and
- Covered Housing and Urban Development Financial Assistance Programs

The federal government works in cooperation with states to oversee the nation's apprenticeship programs. The states have the authority to register apprenticeship programs through federally-recognized SAAs (State Apprenticeship Agencies).⁵ In Florida, the Department of Education (DOE) serves as the registering entity to ensure compliance with federal and state apprenticeship standards, provide technical assistance, and conduct quality assurance assessments.⁶

Apprenticeships and Preapprenticeships in Florida

Florida law states that it is the intent of the State of Florida to provide educational opportunities for its young people so that they can be trained for trades, occupations, and professions suited to their abilities and benefit from the valuable training opportunities developed when on-the-job training is combined with academic-related classroom experiences.⁷

¹ U.S. Department of Labor, *History and Fitzgerald Act*, http://www.doleta.gov/oa/history.cfm (last visited Mar. 6, 2019). *See* 29 U.S.C. s. 50 (1937), as amended.

² 29 U.S.C. s. 50

³ U.S. Department of Labor, Employment and Training Administration, *NOTICE OF AVAILABILITY OF FUNDS AND FUNDING OPPORTUNITY ANNOUNCEMENT FOR: Scaling Apprenticeship Through Sector-Based Strategies, available by visiting https://www.grants.gov/web/grants/view-opportunity.html?oppId=307212*, clicking on the related documents tab, and opening the pdf link titled "FOA-ETA-18-08.pdf," (last visited Mar. 6, 2019).

⁴ U.S. Department of Labor, Employment and Training Administration, *The Federal Resources Playbook for Registered Apprenticeship*, available at https://www.doleta.gov/oa/federalresources/playbook.pdf.

⁵ 29 C.F.R. ss. 29.1 and 29.13.

^{6 29} C.F.R. s. 29.2.

⁷ Section 446.011, F.S.

An apprenticeable occupation is a skilled trade possessing all of the characteristics that are specified in law (*e.g.*, customarily learned in a practical way through a structured, systemic program of on-the-job, supervised training and involves manual, mechanical, or technical skills and knowledge which require a minimum of 2,000 hours of work and training).⁸

An "apprentice" is a person at least 16 years of age who is engaged in learning a recognized skilled trade through actual work experience under the supervision of journeyman craftsmen, which should be combined with properly coordinated studies of technical and supplementary subjects. An apprentice must enter into an apprentice agreement with a registered apprenticeship sponsor who may be either an employer, an association of employers, or a local joint apprenticeship committee.⁹

Potential candidates for apprenticeships may apply with a registered apprenticeship program sponsor, who determines whether the candidate meets the required qualifications. ¹⁰ Apprenticeship program sponsors may provide private classroom instruction or coordinate with a local educational agency ¹¹ to provide related supplemental classroom instruction. ¹² The apprentices are exempt from paying tuition and fees at a school district technical center, Florida College System institution, or state university. ¹³

The apprenticeship program sponsor operates and registers an agreed-upon apprenticeship program. An apprenticeship program is an organized course of instruction, registered and approved by the DOE that contains all terms and conditions for the qualifications, recruitment, selection, employment, and training of apprentices. A preapprenticeship program is an organized course of instruction which is designed to prepare a person 16 years of age or older to become an apprentice.

The administration and supervision of related and supplemental instruction for apprentices, coordination of such instruction with job experiences, and selection and training of teachers and coordinators for such instruction is the responsibility of the appropriate career education institution.¹⁷ The career education institution is encouraged to provide facilities, equipment and

⁸ Section 446.092, F.S. The hours identified are in addition to the time spent at related classroom instruction. *Id.*

⁹ Section 446.021(2), F.S.

¹⁰ Florida Department of Education, Apprenticeship Program, *What is Registered Apprenticeship?*, http://www.fldoe.org/academics/career-adult-edu/apprenticeship-programs/what-is-apprenticeship.stml, (last visited March 6, 2019).

¹¹ Though not defined in the federal regulations governing the U.S. Department of Labor, the U.S. Department of Education regulations define a *local educational agency* as a board of education or other legally constituted local school authority having administrative control and direction of public elementary or secondary schools in a city, county, township, school district, or political subdivision in a State, or any other public educational institution or agency having administrative control and direction of a vocational education program. 34 C.F.R. s. 400.4.

¹² Section 446.051(2), F.S.

¹³ Section 1009.25(1)(b), F.S.

¹⁴ Rule 65A-23.002(21), F.A.C.

¹⁵ Section 446.021(6), F.S. An apprenticeship agreement may not operate to invalidate any apprenticeship provision in a collective agreement between employers and employees which establishes higher apprenticeship standards. Section 446.081(1), F.S.

¹⁶ Section 446.021(5), F.S.

¹⁷ Section 446.051(1), F.S.

supplies, and instructors' salaries for the performance of related and supplemental instruction associated with the registered program. ¹⁸

The State Apprenticeship Advisory Council (Council) advises the DOE on matters related to apprenticeship. ¹⁹ The Commissioner of Education (commissioner) or the commissioner's designee must serve ex officio as chair of the Council, but may not vote. ²⁰ The Council is comprised of 10 voting members appointed by the Governor and two ex officio nonvoting members. ²¹ The voting members include:

- Four members representing employee organizations,
- Four members representing employer organizations, and
- Two members who are knowledgeable about registered apprenticeship and apprenticeable occupations, of which one must be recommended by joint organizations and one must be recommended by nonjoint organizations.²²

Participation in apprenticeship is expanding throughout the country.²³ 3,229 new apprenticeship programs were established nationwide in 2018.²⁴ In Florida:

- 221 registered apprenticeship programs served 12,207 apprentices.²⁵
- 5,233 new apprentices were registered.
- 22 apprenticeship programs were formed.²⁶
- 1,500 apprentices graduated their respective programs.²⁷
- 31 preapprenticeship programs throughout the state served adults and youth. 28

As of 2016, the nationwide average age of a registered apprentice was 28.²⁹

In June of 2018, an apprenticeship workgroup including members of CareerSource Florida, the Department of Economic Opportunity, and the DOE suggested enhancing the data and

¹⁸ Section 446.051(2), F.S.

¹⁹ Section 446.045(2)(a), F.S.

²⁰ Section 446.045(2)(b), F.S.

 $^{^{21}}$ Id

²²Id. A "joint organization" means an apprenticeship sponsor who participates in a collective bargaining agreement. Section 446.045(1)(a), F.S. A "nonjoint organization" means an apprenticeship sponsor who does not participate in a collective bargaining agreement. *Id.* at (1)(b).

²³ U.S. Department of Labor, *Registered Apprenticeship National Results*Fiscal Year (FY) 2018 (10/01/2018-1 to 9/30/2018), https://www.doleta.gov/OA/data_statistics.cfm (last visited Mar. 6, 2019).

²⁴ *Id*.

²⁵ *Id*.

²⁶ *Id*.

²⁷ I.d

²⁸ Florida Department of Education, *Youth Preapprenticeship Programs* (2018), *available at* http://www.fldoe.org/core/fileparse.php/5626/urlt/hs-preapprenticeship.pdf, and Florida Department of Education, *Adult Preapprenticeship Programs* (2018), *available at* http://www.fldoe.org/core/fileparse.php/5626/urlt/adult-preapprenticeship.pdf.

²⁹ Keith Rolland, *Apprenticeships and Their Potential in the U.S.*, Federal Reserve Bank of Philadelphia Cascade, No. 90, Winter 2016, *available at* https://www.philadelphiafed.org/community-development/publications/cascade/90/01 apprenticeships.

information available on the DOE website as a means to increase awareness of apprenticeship options. ³⁰

Department of Education Responsibilities

The DOE is responsible for administering, facilitating, and supervising registered apprenticeship programs, including, but not limited to:³¹

- Developing and encouraging apprenticeship programs.
- Cooperating with and assisting apprenticeship sponsors to develop apprenticeship standards and training requirements.
- Monitoring registered apprenticeship programs.
- Investigating complaints regarding failure to meet the standards³² established by the DOE.
- Canceling registration of programs that fail to comply with DOE standards and policies.

The DOE must establish uniform minimum standards and policies governing apprenticeship programs and agreements. The standards and policies must govern the terms and conditions of the apprentice's employment and training, including the quality training of the apprentice for, but not limited to, such matters as ratios of apprentices to journeymen, safety, related instruction, and on-the-job training. In addition, the DOE must establish procedures to be used by the State Apprenticeship Advisory Council.³³

The DOE, along with district school boards and Florida College System institution boards of trustees, must work with existing apprenticeship programs so that individuals completing preapprenticeship programs are able to receive credit towards completing registered apprenticeship programs.³⁴

III. Effect of Proposed Changes:

The bill expands the class of intended beneficiaries of apprenticeship training to include all residents and not just young people.

The bill requires the Department of Education (DOE) to provide an annual report to the Legislature and the State Apprenticeship Advisory Council on apprenticeship and preapprenticeship training in this state. The report must include:

• The number of apprenticeship and preapprenticeship programs.

³⁰ Apprenticeship Florida, Filling Florida's Skills Gap Through Apprenticeships, available at https://careersourceflorida.com/wp-content/uploads/2018/07/2018-5-31_CSF_Apprenticeship_Booklet-Version-2_NoCrops.pdf, (last visited Mar. 7, 2019); and Apprenticeship Florida, Workgroups Findings and Recommendations Report (2018), available at https://careersourceflorida.com/wp-content/uploads/2018/07/Apprenticeship-Workgroups-Report.pdf.
³¹ Section 446.041, F.S.

³² F.S.; Rule 6A-23.004, F.A.C. "Uniform minimum preapprenticeship standards" means the minimum requirements established uniformly for each craft under which a preapprenticeship program is administered and includes standards for admission, training goals, training objectives, curriculum outlines, objective standards to measure successful completion of the preapprenticeship program, and the percentage of credit which may be given to preapprenticeship graduates upon acceptance into the apprenticeship program. Section 446.021(8), F.S.

³³ Section 446.032, F.S.

³⁴ Section 446.052(3), F.S.

- The number of apprenticeship sponsors.
- The number of apprentices and preapprentices for each apprenticeable trade and occupation.
- The amount of state funding per apprentice and per apprenticeable trade and occupation.

Additionally, the bill requires the DOE to provide information under the apprenticeship programs section of its website explaining how a Florida College System institution or a school district may assume the responsibilities of a local educational agency for the purposes of administering an apprenticeship program.

The bill creates the Florida Apprenticeship Grant (FLAG) Program, which authorizes registered apprenticeship program sponsors who do not require assistance from a career education institution to apply to the DOE for grant awards to assist in funding apprenticeship programs. If a registered program sponsor has received a FLAG Program award, the bill provides that the DOE is responsible for the administration and supervision of supplemental instruction for apprentices, coordination of such instruction with job experiences, and selection and training of teachers and coordinators for such instruction.

The FLAG Program awards may increase the number of available apprenticeship programs by providing an additional source of funding for eligible apprenticeship program sponsors. The FLAG Program, along with the additional reporting and DOE website information required by the bill, may increase participation in apprenticeship programs.

IV. Constitutional Issues:

Α.	Municipality/County Mandates Restrictions					
	None.					
R	Public Records/Open Meetings Issues:					

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The Florida Apprenticeship Grant Program is subject to a legislative appropriation.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 446.011, 446.032, and 446.051.

This bill creates the following section of the Florida Statutes: 446.042.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2019 SB 522

By Senator Diaz

36-00544A-19 2019522_ A bill to be entitled

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26 27 28 An act relating to apprenticeship programs; amending s. 446.011, F.S.; revising legislative intent; amending s. 446.032, F.S.; requiring the Department of Education to provide a specified annual report to the Legislature and the State Apprenticeship Advisory Council; providing requirements for the report; requiring the department to provide certain information on its website; creating s. 446.042, F.S.; requiring the department to develop and manage the Florida Apprenticeship Grant Program, subject to appropriation of funds by the Legislature; authorizing certain registered apprenticeship program sponsors to apply for grant awards to help fund apprenticeship programs; amending s. 446.051, F.S.; requiring the department to perform certain duties related to apprenticeships when a program sponsor has received a grant award; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (1) of section 446.011, Florida Statutes, is amended to read:

446.011 Legislative intent regarding apprenticeship training.—

(1) It is the intent of the State of Florida to provide educational opportunities for its $\underline{\text{residents}}$ young people so that they can be trained for trades, occupations, and professions suited to their abilities. It is the intent of this act to

Page 1 of 4

CODING: Words $\underline{\textbf{stricken}}$ are deletions; words $\underline{\textbf{underlined}}$ are additions.

Florida Senate - 2019 SB 522

36-00544A-19 2019522 30 promote the mode of training known as apprenticeship in 31 occupations throughout industry in the state that require 32 physical manipulative skills. By broadening job training opportunities and providing for increased coordination between public school academic programs, career programs, and registered 35 apprenticeship programs, the residents of this young people of the state will benefit from the valuable training opportunities developed when on-the-job training is combined with academic-38 related classroom experiences. This act is intended to develop 39 the apparent potentials in apprenticeship training by assisting 40 in the establishment of preapprenticeship programs in the public school system and elsewhere and by expanding presently registered programs as well as promoting new registered programs 42 4.3 in jobs that lend themselves to apprenticeship training. Section 2. Present subsection (2) of section 446.032, Florida Statutes, is renumbered as subsection (4), and new subsections (2) and (3) are added to that section, to read: 46 47 446.032 General duties of the department for apprenticeship training.-The department shall: 49 (2) Provide an annual report to the Legislature and the State Apprenticeship Advisory Council on apprenticeship and preapprenticeship training in this state. The report must 52 include all of the following information: 53 (a) The number of apprenticeship and preapprenticeship 54 programs in this state, respectively. (b) The number of apprenticeship sponsors, as described in 55 56 s. 446.071, in this state. 57 (c) The number of apprentices and preapprentices in this state for each apprenticeable trade and occupation,

Page 2 of 4

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2019 SB 522

36-00544A-19 2019522

respectively.

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- $\underline{\mbox{(d) The amount of state funding per apprentice and per}} \label{eq:constraint} apprenticeable trade and occupation.$
- (3) Provide information under the apprenticeship programs section of its website as to how a Florida College System institution or a school district may assume the responsibilities of a local educational agency for the purposes of administering an apprenticeship program.

Section 3. Section 446.042, Florida Statutes, is created to read:

446.042 Florida Apprenticeship Grant Program.-

- (1) Subject to the appropriation of funds by the Legislature, the department shall develop and manage the Florida Apprenticeship Grant Program.
- (2) Registered apprenticeship program sponsors that do not require assistance, as described in s. 446.051(2), may apply to the department for grant awards to assist in funding apprenticeship programs.

Section 4. Subsection (1) of section 446.051, Florida Statutes, is amended to read:

446.051 Related instruction for apprentices.-

(1) The administration and supervision of related and supplemental instruction for apprentices, coordination of such instruction with job experiences, and selection and training of teachers and coordinators for such instruction, all as approved by the registered program sponsor, shall be the responsibility of the appropriate career education institution or, if the program sponsor has received a grant award from the Florida Apprenticeship Grant Program, the department.

Page 3 of 4

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2019 SB 522

36-00544A-19 2019522__

Section 5. This act shall take effect July 1, 2019.

Page 4 of 4

CODING: Words stricken are deletions; words underlined are additions.

APPEARANCE RECORD

	ANOL KLOOKD
7110119	enator or Senate Professional Staff conducting the meeting)
Meeting Date	Bill Number (if applicable)
Topic Apprenticesho Ka	Amendment Barcode (if applicable)
Name the anielle hom	nais
Job Title <u>Legislation</u> (hai	
Address 1747 Orlando Cent	Cal Picusy Phone 407855 7604
Unando I-L	32809 Email legislation & Avridagela,
City State Speaking: For Against Information	Waive Speaking: In Support Against
Representing Ponda PTA	(The Chair will read this information into the record.)
Appearing at request of Chair: Yes No While it is a Senate tradition to encourage public testimony, a meeting. Those who do speak may be asked to limit their rei	Lobbyist registered with Legislature: Yes No time may not permit all persons wishing to speak to be heard at this marks so that as many persons as possible can be heard.

S-001 (10/14/14)

This form is part of the public record for this meeting.

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting	ig the meeting)
Meeting Date	Bill Number (if applicable)
Topic Apprenticeship Programs Name Carol BOWEN	Amendment Barcode (if applicable)
Job Title Chief Lothyrst	
Address 3730 Coconsi Crest Proxy, 54 200 Phone	(954)465- 6811
	www. Careanthando. com
Speaking:	In Support Against this information into the record.)
Representing Associated Builders and Contractors	
Appearing at request of Chair: Yes No Lobbyist registered with	n Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all persons we meeting. Those who do speak may be asked to limit their remarks so that as many persons a	vishing to speak to be heard at this s possible can be heard.
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) 4-16-18 Bill Number (if applicable) Amendment Barcode (if applicable) Address WOW. Mor Phone Street **Email** City State Information In Support Speaking: Against Waive Speaking: (The Chair will read this information into the record.) Representing Plouda Association of Coun Appearing at request of Chair: Lobbyist registered with Legislature:

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	sional Staff of th	ne Appropriations So	ubcommittee on Education	
BILL:	SB 798					
INTRODUCER:	Senator Mayfield					
SUBJECT:	Baccalaureate Degree Access					
DATE:	April 15, 2019 RE		REVISED:			
ANALYST		STAFF DIRECTOR		REFERENCE	ACTION	
. Bouck		Sikes		ED	Favorable	
2. Underhill		Elwell		AED	Recommend: Favorable	
3.	_			AP		

I. Summary:

SB 798 modifies provisions relating to Florida College System (FCS) institution baccalaureate degrees to authorize a FCS institution to participate in intercollegiate athletics at the four-year level. The bill also removes obsolete language relating to the approval of baccalaureate degrees at St. Petersburg College.

The bill does not have an impact on state expenditures or revenues.

The bill takes effect July 1, 2019.

II. Present Situation:

Florida College System Baccalaureate Degrees

The Florida College System¹ (FCS) is intended to maximize open access for students, respond to community needs for postsecondary academic education and career degree education, and provide associate and baccalaureate degrees that will best meet the state's employment needs.²

The Legislature created the site-determined baccalaureate degree access program in 1999 to authorize FCS institutions to offer baccalaureate degrees to meet the economic development and educational needs of place-bound, nontraditional students in areas of the state that are underserved by 4-year institutions.³

Any FCS institution that offers one or more baccalaureate degree programs must:

• Maintain as its primary mission:

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¹ The Florida College System (FCS) is comprised of 28 FCS institutions specified in law. Section 1000.21(3), F.S.

² Section 1001.60, F.S. See also Art. IX, s. 8, Fla. Const.

³ Section 1, ch. 99-290, L.O.F.

 Responsibility for responding to community needs for postsecondary academic education and career degree education as prescribed in law.⁴

- o The provision of associate degrees that provide access to a university.
- Maintain an open-door admission policy for associate-level degree programs and workforce education programs.
- Continue to provide outreach to underserved populations.
- Continue to provide remedial education.
- Comply with all provisions of the statewide articulation agreement⁵ that relate to 2-year and 4-year public degree-granting institutions as adopted by the State Board of Education (SBE).
- Not award graduate credit.
- Not participate in intercollegiate athletics beyond the 2-year level.

A FCS institution is authorized to:⁶

- Offer specified baccalaureate degree programs through formal agreements between the FCS institution and other regionally accredited postsecondary educational institutions to maximum articulation.⁷
- Offer baccalaureate degree programs that were authorized by law prior to July 1, 2009.
- Beginning July 1, 2009, establish a first or subsequent baccalaureate degree program for purposes of meeting district, regional, or statewide workforce needs if approved by the SBE.⁸

Currently, 27 FCS institutions offer 188 baccalaureate degrees.9

St. Petersburg College

In 2001, the Legislature redesignated St. Petersburg Junior College as St. Petersburg College (SPC) and authorized community colleges to offer baccalaureate degrees in populous counties that are underserved by public baccalaureate degree granting institutions.¹⁰

The SPC board of trustees (BOT) is authorized to establish additional baccalaureate degree programs if it determines a program is warranted and feasible based on specified factors. However, in 2014, the SPC BOT were prohibited from establishing any new baccalaureate degree programs from March 31, 2014, through May 31, 2015. 11

⁴ Section 1004.65(5), F.S.

⁵ Section 1007.23, F.S.

⁶ Section 1007.33(4)(a)-(c), F.S.

⁷ Section 1007.22, F.S.

⁸ The approval process and requirements for FCS institution baccalaureate programs are specified in s. 1007.33(5), F.S., and in rule 6A-14.095, F.A.C.

⁹ Florida College System, *Bachelor's Degrees, available at* https://www.floridacollegesystem.com/sites/www/Uploads/files/Downloads/10DigitCIPs.xls. Hillsborough Community College does not offer baccalaureate degrees. *Id*.

¹⁰ Section 40, ch. 2001-170, L.O.F.

¹¹ Section 1007.33(4), F.S. Section. 22, 2014-56, L.O.F., (HB 5101) prohibited the State Board of Education (SBE) from approving new baccalaureate degree programs at all FCS institutions after March 31, 2014. Existing FCS baccalaureate degree programs remained under the authority of the SBE. The bill emphasized that the primary mission of FCS institutions was providing lower level undergraduate instruction, awarding associate degrees, and preparing students directly for careers requiring less than a baccalaureate degree, and that providing upper level instruction and awarding baccalaureate degrees was a separate and secondary role.

Intercollegiate Athletics at Florida College System Institutions

National Junior College Athletic Association and Florida Junior College Athletic Association

The National Junior Collegiate Athletic Association (NJCAA) is the national governing body of two-year college athletics. ¹² Florida is a member of the NJCAA in region eight. ¹³ The NJCAA specifies that student athletes at member colleges may only participate in a maximum of two seasons at any intercollegiate level, without regard to the student-athlete's length of college attendance. ¹⁴

The Florida College System Activities Association (FCSAA) is a statewide non-profit corporation regulating, coordinating, and promoting intercollegiate athletics, among other activities. Twenty-five FCS institutions participate in 55 men's sports and 80 women's sports. According to the FCSAA, in 2017-2018, there were 252 student-athletes from 13 FCS institutions who would be participating in intercollegiate athletics at a four-year college or university in the next academic year. ¹⁷

Institution Eligibility, Student Eligibility, and Athletic Scholarships

The NJCAA and four-year athletic associations, such as the National Collegiate Athletics Association (NCAA) and the National Association of Intercollegiate Athletics (NAIA) each specify requirements for institution membership, student eligibility, and the number of scholarships a member institution may offer.

Institution Eligibility for Association Membership

Membership in the NJCAA is available to two-year colleges and institutions accredited by an appropriate state or regional accrediting agency.¹⁸

Membership in selected four-year athletic associations requires a member institution to be regionally accredited, and for membership in the:

¹² National Junior College Athletic Association, *History of the NJCAA*, http://www.njcaa.org/about/history/index (last visited Mar. 27, 2019).

¹³ National Junior College Athletic Association, *NJCAA National Office Staff*, http://njcaa.org/about/Staff Bio/NJCAA National Staff Directory (last visited Mar. 28, 2019).

¹⁴ National Junior College Athletic Association, *Eligibility Rules Pamphlet* (Aug. 1, 2018), *available at* https://mvp.njcaa.org/DocumentsAndFiles/NjcaaForms/180723_10_Eligibility%20Pamphlet%202018.pdf, at 20.

¹⁵ Florida College System Activities Association, *Welcome from the President*, http://thefcsaa.com/about_us/About_the_FCSAA (last visited Mar. 28, 2019).

¹⁶ Florida College System Activities Association, *Sports Offerings 2018-2019*, http://thefcsaasports.com/about_the_fcsaa/Sports_Offerings_2018-2019.pdf (last visited Mar. 28, 2019). Florida Keys Community College, North Florida Community College, and Valencia College do not have athletics programs. ASA College is not an FCS institution. *Id*.

¹⁷ Florida College System Activities Association, *Four Year Colleges & Universities*, http://thefcsaasports.com/stepping_stones/2017-18_Transfers (last visited Mar. 28, 2019).

¹⁸ National Junior College Athletics Association, *Join the NJCAA*, http://njcaa.org/member_colleges/Join_the_NJCAA (last visited Mar. 28, 2019).

• NCAA (Division I), an institution must sponsor a minimum of seven men's and seven women's sports, or six men's and eight women's sports, of which each must include two team sports.¹⁹

- NCAA (Division II), an institution must sponsor a minimum of five men's and five women's sports, or four men's and six women's sports, and each must include two team sports. ^{20,21}
- NAIA, an institution must sponsor a minimum of six NAIA championship sports no later than the beginning of the fourth full academic year of active NAIA membership.²²

Student Initial Eligibility

The NJCAA and FCSAA require that students graduate with a state-approved high school diploma or equivalency diploma.²³

In addition to a high school diploma, general student eligibility for the following four-year athletic associations require that:

- Students attending an NCAA Division I institution must complete 16 specified core courses;²⁴ earn a core-course grade-point-average (GPA) of 2.3, and earn an SAT/ACT score that corresponds to their GPA.²⁵
- Students attending an NCAA Division II institution must complete 16 specified core courses, earn a core-course GPA of 2.2, and earn an SAT/ACT score that corresponds to their GPA.²⁶
- Students attending an NAIA institution must meet two of the following requirements: a cumulative GPA of 2.0; a class rank in the top 50 percent of the graduating class; or an SAT score of 860 Critical Reading and Math or ACT score of 16 (Beginning May 1, 2019, an SAT score of 970 or ACT score of 18).²⁷

¹⁹ National Collegiate Athletics Association, *2018-19 Division I Manual* (Aug. 1, 2018), *available at* http://www.ncaapublications.com/productdownloads/D119.pdf, at policy 20.9.6. Requirements also include minimum number of contests for each sport and minimum required number of participants in each contest.

²⁰ National Collegiate Athletics Association, 2018-19 Division II Manual (Aug. 1, 2018), available at http://www.ncaapublications.com/productdownloads/D219.pdf, at policy 20.10.3. Similar to Division I, Division II specifies a minimum number of contests for each sport and minimum required number of participants in each contest.

²¹ NCAA Division III requires a member institution to sponsor either 5 or 6 men's and either 5 or 6 women's sports, based on institution enrollment of fewer or more than 1,000 students, including at least three team sports in each. National Collegiate Athletics Association, *2018-19 Division III Manual* (Aug. 1, 2018), *available at* http://www.ncaapublications.com/productdownloads/D319.pdf, at policy 20.11.3.

²² National Association of Intercollegiate Athletics, *Membership Basics, available at* http://www.naia.org/fls/27900/1NAIA/membership/NAIA_Membership_Basics_2019.pdf.

²³ National Junior College Athletic Association, *Eligibility Rules Pamphlet* (Aug. 1, 2018), *available at*https://mvp.njcaa.org/DocumentsAndFiles/NjcaaForms/180723 10 Eligibility%20Pamphlet%202018.pdf, at section 2.B.1.

Students may also graduate from a home education program. *Id.* at section 2.B.2. *See also* Florida College System Activities Association, *Council for Athletic Affairs Handbook* (Nov. 2018), *available at*http://thefcsaa.com/resources/CAA_Handbook_2018_November.pdf, at Policy 5-Eligiblity.

²⁴ Ten of the 16 courses must be in English, mathematics, or natural/physical science and must be completed before the senior year.

²⁵ National Collegiate Athletics Association, *Division I Academic Requirements*, *available at* https://www.ncaa.org/sites/default/files/2018DIEC_Requirements_Fact_Sheet_20180117.pdf

²⁶ National Collegiate Athletics Association, *Division II Academic Requirements*, available at https://www.ncaa.org/sites/default/files/2018DIIEC Requirements Fact Sheet 20180117.pdf.

²⁷ National Association of Intercollegiate Athletics, *NAIA Eligibility Center, available at* http://www.naia.org/fls/27900/1NAIA/membership/NAIA EligibilityCenter.pdf.

Student-Athlete Scholarships

The NJCAA divides its competitive sports into three divisions (Division I-III).²⁸ The current scholarship parameters for the three competition divisions are:

- Division I colleges may grant full athletic scholarships,²⁹ with limits on the number of scholarships that can be granted. For example, baseball may award 24 scholarships, basketball may award 15 scholarships, soccer may award 24 scholarships, and outdoor track and field may award 20 scholarships.³⁰
- Division II colleges may grant athletic scholarships,³¹ with similar scholarship limitations.³²

The NCAA:

- Division I designates football, basketball, women's gymnastics, women's tennis, and women's volleyball as headcount sports, which typically award full scholarships.³³ Most NCAA varsity sports award scholarships based on the value (equivalency) of financial aid awards.³⁴ Equivalency awards may be split into partial scholarships up to the maximum allowable. For example, an NCAA Division I baseball program may award partial scholarships among its players (up to 27 players) up to the equivalent of 11.7 full scholarships.³⁵
- Division II specifies similar scholarship requirements, but sets a lower limits on scholarships. For example, baseball may award partial scholarships equivalent to nine full scholarships.³⁶

The NAIA specifies that each sport has an upper limit for the amount of institutional aid allowed per school. The school may choose to divide the scholarships among student-athletes, as long as the total does not exceed the limit for the sport (e.g., baseball may award 12 full scholarships, basketball may award 11, soccer may award 12, and volleyball may award eight scholarships).³⁷

III. Effect of Proposed Changes:

The bill modifies provisions relating to Florida College System (FCS) institution baccalaureate degrees to authorize an FCS institution to participate in intercollegiate athletics at the four-year

²⁸ National Junior College Athletic Association, *Divisional Structure*, http://www.njcaa.org/member-colleges/Divisional Structure (last visited Mar. 28, 2019).

²⁹ Scholarships consist of tuition, books, fees, room & board, up to \$250 in course required supplies, and transportation costs one time per academic year.

³⁰ National Junior College Athletic Association, 2018-2019 NJCAA Sports Procedures, available at https://mvp.njcaa.org/DocumentsAndFiles/NjcaaForms/180723_10_Eligibility%20Pamphlet%202018.pdf at Art. VI, s. 2(A)A.1. The Sports Procedures chart is Appendix B.

³¹ Such scholarships are limited to tuition, books, fees and up to \$250 in course required supplies.

³² *Id.* Division III institutions may not award athletic scholarships. National Junior College Athletic Association, *Divisional Structure*, http://www.njcaa.org/member_colleges/Divisional_Structure (last visited Mar. 28, 2019).

³³ Headcount sports mean the stated scholarship limit is absolute, and the number of student athletes receiving awards cannot exceed this number. National Collegiate Athletics Association, 2018-19 Division I Manual (Aug. 1, 2018), available at http://www.ncaapublications.com/productdownloads/D119.pdf at policy 15.5.2.1.

³⁴ *Id.* at policy 15.5.3.

³⁵ *Id.* at policy 15.5.4.

³⁶ National Collegiate Athletics Association, *2018-19 Division II Manual* (Aug. 1, 2018), *available at* http://www.ncaapublications.com/productdownloads/D219.pdf at policy 15.4.2.1.1.

³⁷ National Association of Intercollegiate Athletics, *Financial Aid, available at* http://www.naia.org/fls/27900/1NAIA/membership/NAIA_FinancialAid.pdf. Academically gifted students can be exempted from these limits if they meet GPA or test score criteria established by the NAIA.

level. The bill also removes obsolete language relating to the approval of baccalaureate degrees at St. Petersburg College (SPC).

Baccalaureate Degrees

The bill amends s. 1007.33, F.S., to remove obsolete language that prohibited the SPC board of trustees to establish any new baccalaureate degree programs from March 31, 2014, through May 31, 2015.

Intercollege Athletics at Florida College System Institutions

The bill amends s. 1007.33, F.S., to remove the prohibition on an FCS institution that offers a baccalaureate degree from participating in intercollegiate athletics beyond the 2-year level, and to authorize an FCS institution to participate in intercollegiate athletics at the 4-year level. This will allow FCS institutions to choose to participate in intercollegiate athletics at either the 2-year or 4-year level. Such authorization may offer additional opportunities for students who wish to participate in intercollegiate athletics to earn a baccalaureate degree at an FCS institution.

Institution Eligibility

Those institutions that choose to offer 4-year intercollegiate varsity athletics will be required to join a 4-year athletic association. However, currently only selected FCS institutions would qualify for membership in certain associations, based on the number of sports offered. For example:³⁸

- No FCS institution offers the requisite number of men's and women's sports to participate in the NCAA Division I.
- Two FCS institutions (Eastern Florida State College and Daytona State College) would qualify to participate in the NCAA Division II.
- Nine FCS institutions would qualify for immediate membership in the NAIA.³⁹

Student Initial Eligibility

Students who participate in 4-year intercollegiate athletics at an FCS institution may be required to complete more rigorous eligibility requirements than required for the NJCAA or college admissions. Students are not required under NJCAA eligibility rules to present qualifying scores on the SAT or ACT or earn a specified high school grade-point-average (GPA). However, NCAA and NAIA student eligibility requirements include minimum scores on the SAT or ACT, based on a student's GPA. In addition, student eligibility for the NCAA requires completion of 16 specified core courses with a GPA higher than that required for a Florida standard diploma. 40

³⁸ Florida College System Activities Association, *Sports Offerings* 2018-2019, http://thefcsaasports.com/about-the-fcsaa/Sports Offerings 2018-2019.pdf (last visited Mar. 28, 2019).

³⁹ FCS institutions that would qualify for NAIA membership are: Broward College, Daytona State College, Eastern Florida State College, Florida State College at Jacksonville, Hillsborough Community College, Indian River State College, Pasco-Hernando State College, St. Petersburg College, and Tallahassee Community College. *Id*.

⁴⁰ Students must earn a 2.0 on a 4.0 scale to earn a high school diploma. Section 1003.4282(6)(a), F.S. Students must complete specified 16 core courses with at least a 2.3 GPA for NCAA Division I, and at least a 2.2 GPA for NCAA Division II.

Athletic Scholarships

An FCS institution that joins a 4-year athletic association may be required to adjust the number of scholarships available to student athletes. For example, the NJCAA, NCAA, and NAIA scholarship limitations vary in such sports as:

- Baseball—the NJCAA authorizes 24 full scholarships in baseball, the NCAA Division I authorizes equivalency to 11.7 scholarships, NCAA Division II equivalency to 9 scholarships, and the NAIA 12 full scholarships.
- Basketball—the NJCAA authorizes 15 full scholarships in basketball, the NCAA Division I authorizes 13 full scholarships, NCAA Division II 10 full scholarships, and the NAIA 11 full scholarships.
- Soccer—the NJCAA authorizes 24 full scholarships in soccer, the NCAA Division I authorizes equivalency to 9.9 scholarships, NCAA Division II equivalency to nine scholarships, and the NAIA 12 full scholarships.

The bill takes effect July 1, 2019.

IV. Constitutional Issues:

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, ··	Maria pairty County Maria atoo Rootilotiono.					
	None.					
В.	Public Records/Open Meetings Issues:					

Municipality/County Mandates Restrictions:

C. Trust Funds Restrictions:

None.

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

BILL: SB 798 Page 8

C.	Government	Sector	Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends section 1007.33 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2019 SB 798

By Senator Mayfield

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17-01440-19 2019798

A bill to be entitled
An act relating to baccalaureate degree access;
amending s. 1007.33, F.S.; deleting a prohibition
against certain Florida College System institutions
participating in intercollegiate athletics beyond the
2-year level; authorizing Florida College System
institutions to participate in intercollegiate
athletics at the 4-year level; deleting obsolete
language; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (g) of subsection (2) and subsection (4) of section 1007.33, Florida Statutes, are amended to read:

1007.33 Site-determined baccalaureate degree access.—

- (2) Any Florida College System institution that offers one or more baccalaureate degree programs must:
- (g) Not participate in intercollegiate athletics beyond the 2-year level.
 - (4) A Florida College System institution may:
- (a) Offer specified baccalaureate degree programs through formal agreements between the Florida College System institution and other regionally accredited postsecondary educational institutions pursuant to s. 1007.22.
- (b) Offer baccalaureate degree programs that were authorized by law before prior to July 1, 2009.
- (c) Participate in intercollegiate athletics at the 4-year level.
 - (d) (c) Beginning July 1, 2009, Establish a first or

Page 1 of 3

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2019 SB 798

17-01440-19 2019798

subsequent baccalaureate degree program for purposes of meeting district, regional, or statewide workforce needs if approved by the State Board of Education under this section.

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Beginning July 1, 2009, The Board of Trustees of St. Petersburg College is authorized to establish one or more bachelor of applied science degree programs based on an analysis of workforce needs in Pinellas, Pasco, and Hernando Counties and other counties approved by the Department of Education. For each program selected, St. Petersburg College must offer a related associate in science or associate in applied science degree program, and the baccalaureate degree level program must be designed to articulate fully with at least one associate in science degree program. The college is encouraged to develop articulation agreements for enrollment of graduates of related associate in applied science degree programs. The Board of Trustees of St. Petersburg College is authorized to establish additional baccalaureate degree programs if it determines a program is warranted and feasible based on each of the factors in paragraph (5)(d). Before However, the Board of Trustees of St. Petersburg College may not establish any new baccalaureate degree programs from March 31, 2014, through May 31, 2015. Prior to developing or proposing a new baccalaureate degree program, St. Petersburg College shall engage in need, demand, and impact discussions with the state university in its service district and other local and regional, accredited postsecondary providers in its region. Documentation, data, and other information from inter-institutional discussions regarding program need, demand, and impact shall be provided to the college's board of trustees

Page 2 of 3

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Florida Senate - 2019 SB 798

to inform the program approval process. Employment at St.

Petersburg College is governed by the same laws that govern

Florida College System institutions, except that upper-division

faculty are eligible for continuing contracts upon the

completion of the fifth year of teaching. Employee records for

all personnel shall be maintained as required by s. 1012.81.

Section 2. This act shall take effect July 1, 2019.

Page 3 of 3

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.



Tallahassee, Florida 32399-1100

COMMITTEES:
Education, Vice Chair
Governmental Oversight and
Accountability, Vice Chair
Agriculture
Appropriations Subcommittee on the Environment
and Natural Resources
Appropriations Subcommittee on General
Government
Judiciary

JOINT COMMITTEE: Joint Legislative Auditing Committee, Alternating Chair

SENATOR DEBBIE MAYFIELD 17th District

April 2, 2019

The Honorable Kelly Stargel Chair, Appropriations Subcommittee on Education 408 Senate Building 404 South Monroe Street Tallahassee, FL 32399-1100

Re: SB 798

Dear Chair Stargel,

I am respectfully requesting Senate Bill 798, a bill relating to Baccalaureate Degree Access, be placed on the agenda for your Subcommittee on Education Appropriations.

I appreciate your consideration of this bill and I look forward to working with you and the Subcommittee on Education Appropriations. If there are any questions or concerns, please do not hesitate to call my office at 850-487-5017.

Thank you,

Senator Debbie Mayfield

District 17

Cc: Rachel Barnes, Chad Davis, Tim Elwell, JoAnne Bennett

REPLY TO:

☐ 900 E. Strawbridge Avenue, Melbourne, Florida 32901 (321) 409-2025 FAX: (888) 263-3815

□ 1801 27th Street, Vero Beach, Florida 32960 (772) 226-1970

324 Senate Office Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5017

Senate's Website: www.flsenate.gov

APPEARANCE RECORD

Meeting Date (Deliver BOTH copies of this form to the Senator of Senate Professional	Bill Number (if applicable)
TopicMayfield College Bill SB 798	
Name Chris Hansen	_
Job Title Ballard Partners	_
Address 201 E. Park Ave	Phone 577-0444
street 1 allahassec FC 32301	Email Chansen@ballardfl.com
Speaking: For Against Information Waive S	Speaking: In Support Against air will read this information into the record.)
Representing Eastern Florida State College	
Appearing at request of Chair: Yes No Lobbyist regis	tered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit a meeting. Those who do speak may be asked to limit their remarks so that as many	•
This form is part of the public record for this meeting.	S-001 (10/14/14)

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	ssional Staff of th	e Appropriations S	ubcommittee on Education
BILL:	CS/SB 116	54			
INTRODUCER:	Education Committee and Senator Gainer and others				
SUBJECT:	Postsecondary Fee Waivers				
DATE:	April 15, 2	019	REVISED:		
ANAL	YST	STAF	F DIRECTOR	REFERENCE	ACTION
. Graf		Sikes		ED	Fav/CS
. Underhill		Elwell		AED	Recommend: Favorable
				AP	

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 1164 authorizes certain Florida College System (FCS) institutions to waive out-of-state fees for students under certain conditions for the purpose of recruiting students. Specifically, the bill provides that:

- A FCS institution that serves counties directly impacted by a hurricane, and whose enrollment decreases by more than 10 percent as a result of such impact, may waive the outof-state fees for the purpose of recruiting students for a period of three years, beginning 180 days after the date on which the hurricane directly impacted the counties served by the FCS institution.
- A student who qualifies for the hurricane-related out-of-state fee waiver is eligible to receive the waiver for up to 110 percent of the number of credit hours required for the degree or certificate program in which the student is enrolled. The bill specifies that such student may not disenroll from the FCS institution for more than one semester.
- Each FCS institution must report to the State Board of Education the number and value of all hurricane-related out-of-state fee waivers granted annually.
- Out-of-state students enrolled under the hurricane-related out-of-state fee waiver must not be included in the FCS institutions' enrollment totals by the Education Estimating Conference on Florida College System Enrollment.

The potential fiscal impact of the out-of-state fee waiver is indeterminate. While certain FCS institutions may lose revenue from waiving out-of-state fees, the waiver may also help these institutions recruit new students from out of state, who would still be required to pay in-state

tuition and fees.

The bill takes effect July 1, 2019.

II. Present Situation:

The Florida Legislature has enacted laws to make public postsecondary education more accessible and affordable in the state. For instance, Florida law extends fee waivers to students who meet specified conditions.¹ Some fee waivers are mandatory,² while others are permissive.³ For instance:

- A state university, a Florida College System (FCS) institution, a career center operated by a school district, or a charter technical career center must waive tuition for undergraduate college credit programs and career certificate programs for each recipient of a Purple Heart or another combat decoration superior in precedence if the recipient meets the criteria specified in law.⁴
- A FCS institution may waive any portion of the tuition, the activity and service fee, the financial aid fee, the technology fee, the capital improvement fee, and distance learning fee for the purpose of offering a baccalaureate degree for state residents for which the specified cost of tuition and the fees does not exceed \$10,000 for the entire degree program. The waivers provided must be applicable for upper-level courses not to exceed 100 percent of the number of required credit hours of the baccalaureate degree program for which the student is determined eligible.⁵

"Tuition" means the basic fee charged to a student for instruction provided by a public postsecondary educational institution in this state. "Out-of-state fee" means the additional fee for instruction provided by a public postsecondary educational institution in this state, which fee is charged to a student who does not qualify for the in-state tuition rate pursuant to Florida law.

Florida law specifies the criteria that a student must meet to be classified as a Florida resident for tuition purposes. A student who is determined to be a Florida resident for tuition purposes qualifies for the in-state tuition rate. Such a student may also qualify for state financial aid awards and tuition assistance grants if he or she meets the criteria specified in law for such

¹ Section 1009.26, F.S.

² Section 1009.26 (5), (7)-(8), (12)-(14), F.S.

³ Section 1009.26 (1)-(4), (6), (9)-(11), and (15), F.S.

⁴ Section 1009.26(8), F.S.

⁵ Section 1009.26(11), F.S.

⁶ Section 1009.01(1), F.S.

⁷ Section 1009.01(2), F.S. For advanced and professional, postsecondary vocational, developmental education, and educator preparation institute programs, the standard tuition is \$71.98 per credit hour for residents and nonresidents, and the out-of-state fee is \$215.94 per credit hour. For baccalaureate degree programs, the tuition is \$91.79 per credit hour for students who are residents for tuition purposes. The sum of the tuition and the out-of-state fee per credit hour for students who are nonresidents for tuition purposes must be no more than 85 percent of the sum of the tuition and the out-of-state fee at the state university nearest the Florida College System institution. Section 1009.23(3), F.S.

⁸ Section 1009.21, F.S.

⁹ Section 1009.21(1)(g), F.S.

awards and grants. ¹⁰ A nonresident student for tuition purposes does not qualify for the in-state tuition rate. ¹¹ Accordingly, such student is responsible for paying the out-of-state fee.

III. Effect of Proposed Changes:

The bill authorizes certain FCS institutions to waive out-of-state fees for students under certain conditions for the purpose of recruiting students. Specifically, the bill provides that:

- An FCS institution that serves counties directly impacted by a hurricane, and whose
 enrollment decreases by more than 10 percent as a result of such impact, may waive the outof-state fees for the purpose of recruiting students for a period of three years, beginning 180
 days after the date on which the hurricane directly impacted the counties served by the FCS
 institution.
- A student who qualifies for the hurricane-related out-of-state fee waiver is eligible to receive the waiver for up to 110 percent of the number of credit hours required for the degree or certificate program in which the student is enrolled. The bill specifies that such student may not disenroll from the FCS institution for more than one semester.
- Each FCS institution must report to the State Board of Education the number and value of all hurricane-related out-of-state fee waivers granted annually.
- Out-of-state students enrolled under the hurricane-related out-of-state fee waiver must not be included in the FCS institutions' enrollment totals by the Education Estimating Conference on Florida College System Enrollment.

The out-of-state fee waiver may assist a FCS institution that experiences more than 10 percent dip in student enrollment owing to a hurricane impact recruit students from out of state. Additionally, the out-of-state fee waiver may help make earning a certificate or degree more affordable for non-Florida resident students enrolled at a FCS institution if the institution waives the out-of-state fee for such students for the specified period of time. The 3-year period, beginning 180 days after direct hurricane impact may provide the affected FCS institutions additional time to begin their student recruitment efforts.

The most recent hurricane that affected Florida was Hurricane Michael that made landfall on October 10, 2018 near Mexico Beach, Florida. Hurricane Michael affected the following counties: Bay, Calhoun, Franklin, Gadsden, Gulf, Holmes, Jackson, Jefferson, Leon, Liberty, Okaloosa, Wakulla, Walton, and Washington.

The following FCS institutions serve the counties impacted by Hurricane Michael:

- Chipola College, which serves Calhoun, Holmes, Jackson, Liberty, and Washington counties.¹⁴
- Gulf Coast State College, which serves Bay, Franklin, and Gulf counties.¹⁵

¹⁰ Section 1009.40, F.S.

¹¹ Section 1009.21(1)(e), F.S.

¹² Office of the Governor, *Executive Order Number 18-360*, available at https://www.flgov.com/wp-content/uploads/orders/2018/EO_18-360.pdf.

¹³ *Id*.

¹⁴ Section 1000.21(3)(d), F.S.

¹⁵ Section 1000.21(3)(i), F.S.

• North Florida Community College, which serves Hamilton, Jefferson, Lafayette, Madison, Suwannee, and Taylor counties. ¹⁶

• Tallahassee Community College, which serves Gadsden, Leon, and Wakulla counties. 17

FCS institutions serving counties in the Hurricane Michael affected areas reported the following enrollment changes:

- Chipola College No significant change in student enrollment during the fall 2018 semester. For the spring 2019 semester, the overall student enrollment changes were not provided. However, the institution reported a 4.7 percent enrollment decrease for Advanced & Professional, Postsecondary Vocational, and developmental education. For lower-level credit hour (associate degree) programs, student enrollment decreased between 10.1 percent and 30.92 percent compared to the spring 2018 semester.¹⁸
- Gulf Coast State College An eight percent decrease in student enrollment during the fall 2018 semester, a 16 percent decrease during the spring 2019 semester, and a projected 18.0 percent decrease during the 2019-2020 academic year.¹⁹
- North Florida Community College No significant change in student enrollment. ²⁰
- Tallahassee Community College No change in student enrollment.²¹

The bill takes effect July 1, 2019.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

¹⁶ Section 1000.21(3)(p), F.S.

¹⁷ Section 1000.21(3)(aa), F.S.

¹⁸ Florida House of Representatives, Staff Analysis of HB 593, at 2. HB 593 is identical to SB 1164.

¹⁹ Telephone interview with staff from Gulf Coast State College (March 29, 2019).

²⁰ Florida House of Representatives, *Staff Analysis of HB* 593, at 2.

²¹ Telephone interview with staff from Tallahassee Community College (March 29, 2019).

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Students who are not classified as Florida residents for tuition purposes may experience a cost savings through the hurricane-related out-of-state fee waiver.

C. Government Sector Impact:

The bill authorizes Florida College System (FCS) institutions who serve counties directly affected by a hurricane, and whose enrollment decreases by more than 10 percent as a result of such impact, to waive out-of-state fees for a period of three years, beginning 180 days after the date on which the hurricane directly impacted the counties served by the FCS institution. While the out-of-state fee waiver may result in a loss of revenue for such FCS institutions, it may also help such these institutions recruit students from out of state who will still be required to pay in-state tuition and fees. Thus, the potential fiscal impact of the fee waiver is indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the section 1009.26 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Education Committee on April 2, 2019:

The committee substitute maintains the substance of the bill with some modifications. Specifically, the committee substitute:

• Clarifies Florida College System (FCS) institutions' authority to grant hurricanerelated out-of-state fee waivers to specify that such institutions may waive out-ofstate fees for the purpose of recruiting students for a period of three years, beginning 180 days after the date on which the hurricane directly impacted the counties served by the FCS institution.

• Revises the student eligibility criterion regarding enrollment to specify that a student who qualifies for the hurricane-related fee waiver may not disenroll from the FCS institution for more than one semester.

• Specifies that out-of-state students enrolled under the hurricane-related out-of-state fee waiver must not be included in the FCS institutions' enrollment totals by the Education Estimating Conference on Florida College System Enrollment.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By the Committee on Education; and Senators Gainer and Perry

581-03739-19 20191164c1 A bill to be entitled

such fee waivers from being included in the enrollment

totals of such institutions for a specified purpose;

1

An act relating to postsecondary fee waivers; amending s. 1009.26, F.S.; authorizing certain Florida College System institutions serving counties directly impacted by a hurricane to waive out-of-state fees for students for a specified time period; providing requirements; prohibiting certain students enrolled in certain Florida College System institutions who qualify for

providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (16) is added to section 1009.26, Florida Statutes, to read:

1009.26 Fee waivers.-

(16) A Florida College System institution that serves counties directly impacted by a hurricane, and whose enrollment decreases by more than 10 percent as a result of such impacts, is authorized to waive out-of-state fees for the purpose of recruiting students for a period of 3 years, beginning 180 days after the date on which the hurricane directly impacted the counties served by the Florida College System institution.

(a) A student who qualifies for the waiver under this subsection is eligible to receive the waiver for up to 110 percent of the number of required credit hours of the degree or certificate program for which the student is enrolled. However, he or she may not disenroll from the institution for more than

Page 1 of 2

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2019 CS for SB 1164

20191164c1

30	one semester.
31	(b) Each Florida College institution shall report to the
32	State Board of Education the number and value of all fee waivers
33	granted annually under this subsection.
34	(c) Out-of-state students enrolled under this fee waiver
35	shall not be included in the enrollment totals for these
36	institutions by the Education Estimating Conference on Florida
37	College System Enrollment.
38	Section 2. This act shall take effect July 1, 2019.

581-03739-19

Page 2 of 2

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Tallahassee, Florida 32399-1100

COMMITTEES: Finance and Tax, Chair Agriculture, Vice Chair Appropriations Appropriations Subcommittee on Criminal and Civil Justice
Military and Veterans Affairs and Space

SENATOR GEORGE B. GAINER

2nd District

April 2, 2019

Re: SB 1164

Dear Chair Stargel,

I am respectfully requesting Senate Bill 1164, related to Post Secondary Fee Waivers, be placed on the agenda for the next meeting of the Appropriations & Subcommittee on Education Committee.

I appreciate your consideration of this bill. If there are any questions or concerns, please do not hesitate to call my office at (850) 487-5002.

Thank you,

Senator George Gainer

District 2

Cc. Rachel Barnes, Chad Davis, Denise Debow, Kathleen Watson, Tim Elwell, JoAnne Bennett

REPLY TO:

□ 840 West 11th Street, Panama City, Florida 32401 (850) 747-5454
□ 302 Senate Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5002
□ Northwest Florida State College, 100 East College Boulevard, Building 330, Rooms 105 and 112, Niceville, Florida 32578 (850) 747-5454

Senate's Website: www.fisenate.gov

APPEARANCE RECORD

4-16-2019 (Deliver BOTH copies of this form to the Senator or Senate Professional S	Staff conducting the meeting)
Meeting Date	Bill Number (if applicable)
Topic Postserundary Fee Warners	Amendment Barcode (if applicable)
Name Marti Coley	•
Job Title Lubbyist Consultant	-
Address 150 S. Monrue	Phone 850-209-0069
Talahassee FL 3230/ City State Zip	Email marticop: pointresults.con
·	peaking: In Support Against ir will read this information into the record.)
Representing Gulf Coast State College	
Appearing at request of Chair: Yes No Lobbyist regist	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many	
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Meeting Date Topic 1164 Bill Number (if applicable) **BRIAN PITTS** Name Amendment Barcode (if applicable) Job Title TRUSTEE **Address** 1119 NEWTON AVNUE SOUTH Phone 727-897-9291 SAINT PETERSBURG **FLORIDA** 33705 E-mail JUSTICE2JESUS@YAHOO.COM State Zip Speaking: For Information Against Representing JUSTICE-2-JESUS Appearing at request of Chair: ☐ Yes ✓ No Lobbyist registered with Legislature: Yes Vo While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. This form is part of the public record for this meeting. S-001 (10/20/11)

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By: T	he Profess	sional Staff of t	he Appropriations So	ıbcommittee or	Education
BILL:	PCS/CS/SB 1198 (944746)					
INTRODUCER:	Appropriations Subcommittee on Education; Education Committee and Senator Stargel					
SUBJECT:	School Board Fiscal Transparency					
DATE:	April 15, 20	19	REVISED:			
ANAL	YST	STAFF	DIRECTOR	REFERENCE		ACTION
. Olenick		Sikes		ED	Fav/CS	
. Underhill		Elwell		AED	Recommen	nd: Fav/CS
				AP		
3				AP		

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

PCS/CS/SB 1198 revises and clarifies current statutory language that is scheduled to take effect July 1, 2019¹ concerning:

- School district reporting of classroom, administrative, and total costs.
- Development of a fiscal transparency tool by the Department of Education (DOE) that compares academic achievement with the percentage of funds spent on classroom instruction.
- Website display of these costs and financial efficiency for each school and school district.

Additionally the bill:

- Preserves the statutory purpose of financial transparency and efficiency through the reporting of cost and budget information for schools and school districts.
- Enables DOE and school districts to implement these provisions more efficiently at reduced cost by using current information systems and technical capabilities.
- Includes charter schools in the cost reporting and fiscal transparency requirements.
- Revises what board member travel expenses must receive prior district school board approval.
- Removes obsolete language and provisions.

The bill does not have an impact on state revenues or expenditures.

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¹ Section 22, ch. 2018-5, L.O.F.

This bill is effective July 1, 2019.

II. Present Situation:

Charter Schools

Generally, charter schools are required to operate in accordance with their respective charters and are exempted from all statutes in chapters 1000-1013, F.S., with some exceptions.²

Charter School Requirements

Florida law requires charter schools to be in compliance with:³

- Student assessments and school grading.
- Services to students with disabilities.
- Student health, safety and welfare.
- Public meetings and records, public inspection and criminal and civil penalties.
- Public records.
- Maximum class size, except that the calculation for compliance shall be at the school average.
- Compensation and salary schedules.
- Workforce reductions.
- Contracts with instructional personnel and school administrators.

School Districts

Florida law requires schools districts to report various budget information related to administration, classroom and operating expenditures.

Cost Accounting and Reporting

Florida law requires school districts to report to the Department of Education (DOE) total operating costs and classroom instructional expenditures on a school-by-school and aggregate district basis. In turn, the DOE is required to calculate the percentage of classroom expenditures to total operating expenditures at school, district and state level. The results must be categorized into peer groups based on the size of each school and district. The DOE must also calculate the average percentage of classroom expenditures to total operating expenditures at the school, district and state level.⁴

Web-Based Fiscal Transparency Tool

Florida law requires the DOE to develop a fiscal transparency tool that identifies public schools and districts that produce high academic achievement by comparing the ratio of classroom instructional expenditures to total expenditures to student performance measures. The results must be displayed on the DOE website in an easy to use format that allows comparison between

² Section 1002.33, F.S.

 $^{^3}$ Id.

⁴ Section 1010.20(2)(a)-(d), F.S.

schools and districts. Each school district is required to post a link to the fiscal transparency tool on the district's webpage.⁵

Budget Transparency

Each district school board must prepare, adopt, and submit an annual operating budget to the commissioner. Estimated expenditures in a school district's tentative budget cannot exceed estimated income. District expenditures must be limited to amount budgeted under the classification of accounts provided for each fund and to the total amount of the budget after the same have been amended as prescribed by law and rules of the State Board of Education. However, a district school board may establish policies that allow expenditures to exceed the amount budgeted by function and object, provided that the district school board approves the expenditure and amends the budget within timelines established by school board policies.

Each district school board must post on its website a plain language version of each proposed, tentative, and official budget that describes each budget item in terms that are easily understandable to the public.¹⁰ This information must be prominently posted on the school district's website in a manner that is readily accessible to the public.¹¹

Financial Emergency

Florida law requires the superintendent of a district school board that has an ending fund balance that falls below the three percent threshold for two consecutive years to reduce the district school board's administration expenditures in proportion to the reduction in the general fund's ending balance or the reduction in student enrollment, whichever is greater.¹²

Travel Expenses

Beginning July 1, 2019, Florida law requires that board member travel outside the district in excess of \$500 must receive prior district school board approval. ¹³

III. Effect of Proposed Changes:

The bill revises and clarifies current statutory language that is scheduled to take effect July 1, 2019¹⁴ concerning:

- School district reporting of classroom, administrative, and total costs,
- Development of a fiscal transparency tool by the DOE that compares academic achievement with the percentage of funds spent on classroom instruction, and
- Website display of these costs and financial efficiency for each school and school district.

⁵ Section 1010.20(2), F.S.

⁶ Section 1011.01(3)(a), F.S.

⁷ *Id*.

⁸ Section 1011.06(1), F.S.

⁹ Section 1011.06(2), F.S.

¹⁰ Section 1011.035(2), F.S.

¹¹ Id.

¹² Section 1011.051, F.S.

¹³ Section 1001.39(1), F.S.

¹⁴ Section 22, ch. 2018-5, L.O.F.

Additionally the bill:

- Preserves the statutory purpose of financial transparency and efficiency through the reporting of cost and budget information for schools and school districts.
- Enables DOE and school districts to implement these provisions more efficiently with less cost by using current information systems and technical capabilities.
- Includes charter schools in the cost reporting and fiscal transparency requirements.
- Revises what board member travel expenses must receive prior district school board approval.
- Removes obsolete language and provisions.

Charter Schools

Charter School Requirements

The bill requires charter schools to comply with cost accounting and reporting for school districts as required under s. 1010.20, F.S. and school district budget transparency as required under s. 1011.035, F.S.

School Districts

Cost Accounting and Reporting

The bill clarifies that the school district shall report expenditures to the department on a school-by-school and on a district-aggregate basis for total operating costs provided in "School District Program Cost Reports" by category¹⁵as specified in law,¹⁶ including subtotals for direct and indirect costs, total school costs, and program costs as well as total costs for classroom instruction.

Additionally, the bill permits the DOE to categorize schools by school type, age of facility, and any other category that equalizes cost comparability to determine groups of peer schools and districts.

In addition, the bill clarifies that the department is required annually to calculate the total costs for classroom instruction to specify that:

• For schools, this means school direct classroom instructions costs plus instructional supports costs divided by total school costs, and

¹⁵ All expenditures within the general and special revenue funds for each district school board, including salaries, benefits, purchased services, energy services, materials and supplies, capital outlay, and miscellaneous expenditures, for the following purposes are classified as administrative expenditures: district school board, general administration, school administration, excluding support expenditures, facilities acquisition and construction at the district level, fiscal services, central services at the district level. Section 1010.215(4)(a).

¹⁶ All expenditures within the general and special revenue funds for each district school board, including salaries, benefits, purchased services, energy services, materials and supplies, capital outlay, and miscellaneous expenditures, for the following purposes are classified as instructional expenditures: instruction, instructional support services, including student personnel services, instructional media services, instruction and curriculum development, and instructional staff training services, school administration, including support expenditures, facilities acquisition and construction at the school level, food services, central services at the school level, student transportation services, operation of plant, maintenance of plant. *Id.* at. (4)(b).

• For school districts, this means total direct costs plus total school and district instructional supports costs divided by total program costs.

Web-Based Fiscal Transparency Tool

The bill clarifies that the web-based fiscal transparency tool combines and compares academic achievement and the percentage of funds spent on classroom instruction for all public schools and districts based on cost reporting and student performance measurement calculations.

School District Budget Transparency

The bill modifies school district budget transparency and removes the requirement to include graphical representations for each public school within the district on its budget items. Additionally, the bill clarifies the:

- Financial efficiency information be calculated pursuant to specified cost reporting requirements with a link to the web-based fiscal transparency tool developed by the DOE.
- School district's budget's fiscal trend information for the previous three years is required to use educational funding accountability definitions in current law and the total instructional expenditures are to be calculated pursuant to specified cost reporting requirements.
- Fiscal trend information for the previous three years related to general administrative expenditures and general fund ending balances to specify:
 - The general administrative expenditures as a total budget are the inverse of the total costs for classroom instruction as a percentage of total operating costs.
 - The general fund's ending fund balance not classified as restricted is expressed as the financial condition ratio, which is the fund balance as a percentage of the total general fund revenues.

Financial Emergency

The bill removes the provisions regarding financial emergencies, which required the superintendent to reduce the district's administration expenditures reported in proportion to the reduction in general fund's ending balance or the reduction in student enrollment, whichever is greater if a financial condition existed for two consecutive fiscal years.

In addition the bill removes language related to financial conditions that existed in the 2015-2016 school year or thereafter, which required the department to contract with an independent third party to conduct an investigation into all accounts and records to determine the cause of the deficit and any efforts that were taken to avoid the deficit.

Travel Expenses

The bill replaces the requirement that the school board approve travel outside the school district that exceeds \$500 with a requirement that all board member travel outside the state must receive prior district school board approval.

The bill takes effect July 1, 2019.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill does not have an impact on state revenues or expenditures.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 1002.33, 1010.20, 1011.035, and 1011.051.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS/CS by Appropriation Subcommittee on Education on April 16, 2019.

The committee substitute revises what board member travel expenses must receive prior district school board approval, changing the requirement from a \$500 threshold for out of district travel to requiring prior approval for all out of state travel.

CS by Education on March 12, 2019.

The committee substitute restores current law relating to financial emergencies, and makes technical changes related to the enacting clause and the subject of a referenced statute.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



	LEGISLATIVE ACTION	
Senate	•	House
Comm: RCS	•	
04/18/2019		
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	•	

Appropriations Subcommittee on Education (Stargel) recommended the following:

Senate Amendment (with title amendment)

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Between lines 16 and 17

insert:

Section 1. Subsection (1) of section 1001.39, Florida Statutes, as amended by section 5 of chapter 2018-5, Laws of Florida, is amended to read:

1001.39 District school board members; travel expenses.-

(1) In addition to the salary provided in s. 1001.395, each member of a district school board shall be allowed, from the

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district school fund, reimbursement of travel expenses as authorized in s. 112.061, provided that any travel outside the state district that exceeds \$500 requires prior approval by the district school board to confirm that such travel is for official business of the school district and complies with rules of the State Board of Education. Any request for travel outside the state must include an itemized list detailing all anticipated travel expenses, including, but not limited to, the anticipated costs of all means of travel, lodging, and subsistence. Immediately preceding a request, the public must have an opportunity to speak on the specific travel agenda item.

======== T I T L E A M E N D M E N T ========== And the title is amended as follows:

Between lines 2 and 3 insert:

> amending s. 1001.39, F.S.; revising a requirement relating to the authorization of a district school member to be reimbursed for travel expenses;

By the Committee on Education; and Senator Stargel

581-02951-19 20191198c1

A bill to be entitled
An act relating to school board fiscal transparency;
amending s. 1002.33, F.S.; expanding provisions with
which charter schools are required to comply; amending
s. 1010.20, F.S.; revising requirements for school
districts' reports to the Department of Education on
certain costs; amending s. 1011.035, F.S.; revising
the requirements for data and information that
district school boards must post on their respective
websites; amending s. 1011.051, F.S.; deleting a
requirement that superintendents reduce certain
expenditures under specified circumstances; providing
an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (16) of section 1002.33, Florida Statutes, is amended to read:

1002.33 Charter schools.-

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- (16) EXEMPTION FROM STATUTES.-
- (a) A charter school shall operate in accordance with its charter and shall be exempt from all statutes in chapters 1000-1013. However, a charter school shall be in compliance with the following statutes in chapters 1000-1013:
- 1. Those statutes specifically applying to charter schools, including this section.
- 2. Those statutes pertaining to the student assessment program and school grading system.
 - 3. Those statutes pertaining to the provision of services

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Florida Senate - 2019 CS for SB 1198

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30	to students with disabilities.
31	4. Those statutes pertaining to civil rights, including s.
32	1000.05, relating to discrimination.
33	5. Those statutes pertaining to student health, safety, and
34	welfare.
35	(b) Additionally, a charter school shall be in compliance
36	with the following statutes:
37	1. Section 286.011, relating to public meetings and
38	records, public inspection, and criminal and civil penalties.
39	2. Chapter 119, relating to public records.
40	3. Section 1003.03, relating to the maximum class size,
41	except that the calculation for compliance pursuant to s.
42	1003.03 shall be the average at the school level.
43	4. Section 1012.22(1)(c), relating to compensation and
44	salary schedules.
45	5. Section 1012.33(5), relating to workforce reductions.
46	6. Section 1012.335, relating to contracts with
47	instructional personnel hired on or after July 1, 2011.
48	7. Section 1012.34, relating to the substantive
49	requirements for performance evaluations for instructional
50	personnel and school administrators.
51	8. Section 1010.20, relating to cost accounting and
52	reporting for school districts.
53	9. Section 1011.035, relating to school district fiscal
54	transparency.
55	(c) For purposes of subparagraphs (b) 47.:
56	1. The duties assigned to a district school superintendent
57	apply to charter school administrative personnel, as defined in
58	s. 1012.01(3)(a) and (b), and the charter school governing board

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shall designate at least one administrative person to be responsible for such duties.

- 2. The duties assigned to a district school board apply to a charter school governing board.
- 3. A charter school may hire instructional personnel and other employees on an at-will basis.
- 4. Notwithstanding any provision to the contrary, instructional personnel and other employees on contract may be suspended or dismissed any time during the term of the contract without cause.

Section 2. Subsection (2) of section 1010.20, Florida Statutes, as amended by section 8 of chapter 2018-5, Laws of Florida, is amended to read:

1010.20 Cost accounting and reporting for school districts.—

(2) COST REPORTING.-

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- (a) Each district shall report on a district-aggregate basis expenditures for inservice training pursuant to s. 1011.62(3) and for categorical programs as provided in s. 1011.62(6).
- (b) Each district shall report to the department on a school-by-school and on a district-aggregate an aggregate district basis all of the following expenditures for:
- 1. Expenditures for each program funded in s. 1011.62(1) (c).
- 2. Total operating costs <u>provided in "School District</u>

 <u>Program Cost Reports," by category as reported pursuant to s.</u>

 1010.215(4)(a) and (b), including subtotals for direct and indirect costs, total school costs, and total program costs s.

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Florida Senate - 2019 CS for SB 1198

581-02951-19 20191198c1 1010.215.

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- 3. <u>Total costs</u> <u>Expenditures</u> for classroom instruction <u>as</u> $\underline{\text{defined}}$ <u>pursuant to the calculation</u> in s. 1010.215(4)(b)1. and 2. <u>and as provided in "School District Program Cost Reports."</u>
 - (c) The department shall:
- 1. Categorize all public schools and districts into appropriate groups based primarily on average full-time equivalent student enrollment as reported on the most recent student membership survey under s. 1011.62 and may categorize schools by school type, age of facility, and any other category that equalizes cost comparability and in state board rule to determine groups of peer schools and districts.
- 2. Annually calculate for each public school, district, and for the entire state, the percentage of total costs for classroom instruction expenditures to total operating costs as provided expenditures reported in subparagraphs (b)2. and 3. For schools, this means school direct classroom instruction costs plus instructional support costs divided by total school costs. For school districts, this means total direct costs plus total school and district instructional support costs divided by total program costs. The results must shall be categorized pursuant to this paragraph.
- 3. Annually calculate for all public schools, districts, and the state, the average percentage of total direct school costs classroom expenditures to total school costs operating expenditures reported in subparagraphs (b)2. and 3. The results shall be categorized pursuant to this paragraph.
- $\underline{\text{3.4.}}$ Develop a web-based fiscal transparency tool that combines and compares academic achievement and the percentage of

Page 4 of 7

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funds spent on classroom instruction for all identifies public schools and districts that produce high academic achievement based on the calculations the ratio of classroom instruction expenditures to total expenditures. The fiscal transparency tool shall combine the data calculated pursuant to this paragraph and with the student performance measurements calculated pursuant to s. 1012.34(7) to determine the financial efficiency of each public school and district. The results shall be displayed in an easy to use format that enables the user to compare performance among public schools and districts.

(d) The Commissioner of Education shall present to the Legislature, prior to the opening of the regular session each year, a district-by-district report of the $\underline{\cos ss}$ expenditures reported pursuant to paragraphs (a) and (b). The report shall include total $\underline{\cos ss}$ expenditures, a detailed analysis showing $\underline{\cos ss}$ expenditures for each program, and such other data as may be useful for management of the education system. The Commissioner of Education shall also compute $\cos t$ factors relative to the base student allocation for each funded program in s. 1011.62(1)(c).

Section 3. Subsection (2) of section 1011.035, Florida Statutes, as amended by section 12 of chapter 2018-5, Laws of Florida, is amended to read:

1011.035 School district fiscal transparency.-

(2) Each district school board shall post on its website a plain language version of each proposed, tentative, and official budget which describes each budget item in terms that are easily understandable to the public and, in addition, includes:

(a) Graphical representations, for each public school

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Florida Senate - 2019 CS for SB 1198

20191198c1

581-02951-19

146	within the district and for the school district, as appropriate,
147	of the following:
148	(a) 1. Summary Financial efficiency information calculated
149	pursuant to s. 1010.20 with a link to the web-based fiscal
150	transparency tool developed by the department data.
151	(b) 2 - Fiscal trend information for the previous 3 years on:
152	1.a. The ratio of full-time equivalent students to full-
153	time equivalent instructional personnel, as defined in s.
154	<u>1010.215</u> .
155	2.b. The ratio of full-time equivalent students to full-
156	time equivalent administrative personnel, as defined in s.
157	<u>1010.215</u> .
158	3.e. The total operating expenditures, as calculated
159	<pre>pursuant to s. 1010.20(2), per full-time equivalent student.</pre>
160	$\underline{\text{4.d.}}$ The total instructional expenditures, as calculated
161	$\underline{\text{pursuant to s. 1010.20(3)}_{t}}$ per full-time equivalent student.
162	$\underline{\text{5.e.}}$ The general administrative expenditures as a
163	percentage of total budget, which is the inverse of total costs
164	for classroom instruction as a percentage of total operating
165	costs calculated in s. 1010.20.
166	$\underline{\text{6.f.}}$ The rate of change in the general fund's ending fund
167	balance not classified as restricted, expressed as the financial
168	condition ratio, which is the fund balance as a percentage of
169	total general fund revenues.
170	(b) A link to the web-based fiscal transparency tool
171	developed by the department pursuant to s. 1010.20 to enable
172	taxpayers to evaluate the financial efficiency of the school
173	district and compare the financial efficiency of the school
174	district with other similarly situated school districts.

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This information must be prominently posted on the school district's website in a manner that is readily accessible to the public.

Section 4. Subsection (1) of section 1011.051, Florida Statutes, as amended by section 13 of chapter 2018-5, Laws of Florida, is amended to read:

1011.051 Guidelines for general funds.—The district school board shall maintain a general fund ending fund balance that is sufficient to address normal contingencies.

(1) If at any time the portion of the general fund's ending fund balance not classified as restricted, committed, or nonspendable in the district's approved operating budget is projected to fall below 3 percent of projected general fund revenues during the current fiscal year, the superintendent shall provide written notification to the district school board and the Commissioner of Education. If such financial condition exists for 2 consecutive fiscal years, the superintendent shall reduce the district's administration expenditures reported pursuant to s. 1010.215(4)(a) in proportion to the reduction in the general fund's ending balance or the reduction in student enrollment, whichever is greater.

Section 5. This act shall take effect July 1, 2019.

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APPEARANCE RECORD

Meeting Date (Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the	Bill Number (if applicable)
Topic School Board Fiscal Transparence	Amendment Barcode (if applicable)
Name Billie Anne Gay	
Job Title Legislative Affairs & Comms Director	
Address Phone	
Email	
	In Support Against s information into the record.)
Representing Florida School Boards Association	
Appearing at request of Chair: Yes No Lobbyist registered with Le	egislature: Yes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Si	taff conducting the meeting)
Meeting Date	Bill Number (if applicable)
Topic School Board Fiscal Transparency	Amendment Barcode (if applicable)
Name Veryon A. Pickup - Crawford	
Job Title Legislative Liaison	
Address 571 Kingsbury Terroce	Phone 561. 644-2439
Wellington PL 33414 City State Zip	
Speaking: For Against Information Waive Speaking:	peaking: In Support Against ir will read this information into the record.)
Representing Collier County School District	
Appearing at request of Chair: Yes No Lobbyist registe	ered with Legislature:
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many	persons wishing to speak to be heard at this
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

ALL LANAIVE ILL COILD
Meeting Date (Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) Bill Number (if applicable)
Topic School Board FISCA Transparency Amendment Barcode (if applicable)
Name Shawn Liost
Job Title Dir of Advocacy & Past President
Address 98 E. Eau Gally Blid #E13102 Phone 850 706 0128
Melbourne FL 37937 Email 1260 FCSBM. org
Speaking: For Against Information Waive Speaking: In Support Against (The Chair will read this information into the record.)
Representing Florida Coalition of School Board Members
Appearing at request of Chair: Yes No Lobbyist registered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this

meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Meeting Date				
Name BRIAN PITTS Job Title TRUSTEE			Bill Number	(if applicable)
Address 1119 NEWTON AVNUE SOUT Street SAINT PETERSBURG City Speaking: For Against	FLORIDA State Information	33705 <i>Zip</i> on	Phone 727-897-9291 E-mail JUSTICE2JESUS@Y	AHOO.COM
Representing JUSTICE-2-JESUS Appearing at request of Chair: Yes While it is a Senate tradition to encourage publication. Those who do speak may be asked to	No c testimony, time limit their remark	may not perm		heard at this
This form is part of the public record for this	meeting.			S-001 (10/20/11)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Sta	1177
Meeting Date	Bill Number (if applicable)
Topic Fiscal Transparency	Amendment Barcode (if applicable)
Name Jou Frank	
Job Title (scheril (ounse)	
Address 2085, Monroe Street	Phone 850-377-5784
City State Zip	Email JERANK D CANSSION
Speaking: For Against Information Waive Sp	peaking: In Support Against will read this information into the record.)
Representing FLA Assoc. of District School	Superistandes
Appearing at request of Chair: Yes No Lobbyist register	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many p	

S-001 (10/14/14)

This form is part of the public record for this meeting.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Professional Staff of the	ne Appropriations S	ubcommittee on Education
BILL:	PCS/SB 13	66 (259884)		
INTRODUCER:	Appropriati	ons Subcommittee on I	Education and Se	nator Baxley
SUBJECT:	Education			
DATE:	April 16, 20)19 REVISED:		
ANAL	YST	STAFF DIRECTOR	REFERENCE	ACTION
l. Brick		Sikes	ED	Favorable
2. Underhill		Elwell	AED	Recommend: Fav/CS
3.			AP	

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

PCS/SB 1366 promotes options for education in computer science by:

- Providing that a student may substitute one computer science credit for one science credit, excluding Biology I, in order to satisfy the credit requirements to earn a standard high school diploma;
- Including high-quality professional development for teachers to provide instruction in computer science courses to the existing training that a school district or consortium of school districts may apply to the Department of Education for funding to deliver, subject to legislative appropriation; and
- Increasing the number of potential certificates available to elementary and middle school students by doubling the limit on CAPE Digital Tool certificates that may be included on the Industry Certification Funding List.

The bill also:

- Permits a parent to request an exemption for their child from any portion of the comprehensive health education course of study the parent finds objectionable.
- Removes from inclusion in comprehensive health education course of study concepts related
 to dating violence and abuse and adds concepts related to techniques to respond to child
 abuse and the warning signs of human trafficking.
- Allows a virtual instruction provider to use learning gains for students in other states as a
 way to demonstrate success and extends the conditional approval period from one year to two
 years.

The bill does not have an impact on state revenues or expenditures. However, increasing the number of CAPE Digital Tool certificates may allow some school districts to generate additional bonus funding through the Florida Education Finance Program (FEFP).

The bill takes effect July 1, 2019.

II. Present Situation:

Science Credits Required for High School Graduation

Receipt of a standard high school diploma requires successful completion of 24 credits. A student must earn three science credits to earn a standard high school diploma:

- One credit in Biology I; and
- Two credits in equally rigorous courses, one of which a student may satisfy by earning a credit in computer science and the earning of a related industry certification approved for college credit by the State Board of Education.³ A computer science credit and the earning of a related industry certification may not substitute for a Biology I or higher-level science credit.

Public schools are required to offer courses in computer science to middle school and high school students and to provide all students opportunities for learning computer science in the classroom or through the Florida Virtual School or other means.⁴ A teacher with a valid teaching certificate which requires a minimum of a baccalaureate degree can provide instruction in a computer science course.⁵ However, only 19 percent of Florida high schools offered a computer science course during the 2017-2018 academic year.⁶

CAPE Digital Tool Certificates

The Career and Professional Education Act (CAPE)⁷ provides multiple options for students to attain digital skills through digital tools and industry certifications.⁸ Digital tools are certificates reflecting core computer skills. The Department of Education (DOE) is required to annually identify, and the Commissioner of Education may recommend, up to 15 CAPE Digital Tool certificates for inclusion on a CAPE Industry Certification Funding List.⁹ Public schools must make the certificates available to all elementary and middle school students. School districts are eligible for 0.025 full-time equivalent (FTE) bonus funding through the Florida Education

¹ Section 1003.4282, F.S. A Student may also receive a standard high school diploma by completing the curriculum of an International Baccalaureate, or an Advanced International Certificate of Education.

² Section 1003.4282, F.S.

³ Section 1007.2616(6)(a), F.S.

⁴ Section 1007.2616(1) and (3), F.S.

⁵ Section 1012.55, F.S.; Rules 6A-1.0503 and 6A-1.09441(5), F.A.C.; Florida Department of Education, *Course Code Directory and Instructional Personnel Assignments 2018-2019* (2018), *available at* https://www.flrules.org/Gateway/reference.asp?No=Ref-09272. Open the pdf titled "CCD1819v2.pdf" (last visited Mar. 15, 2019).

⁶ Code.org, Support K-12 Computer Science Education in Florida (2018), available at https://code.org/advocacy/state-facts/FL.pdf.

⁷ Chapter 2007-216, L.O.F.

⁸ Section 1003.4203, F.S.

⁹ Section 1008.44(1)(b), F.S.

Finance Program (FEFP) for each certificate earned by a student; however, additional FTE may not exceed 0.1 for certificates or certifications earned by an elementary or middle school student within the same fiscal year. ¹⁰

A CAPE Digital Tool certificate may be included on the CAPE Industry Certification Funding List if it: ¹¹

- Is achievable by elementary and middle school students;
- Assesses skills in word processing, development of spreadsheets, digital arts, cybersecurity, and coding;
- Is part of a career pathway leading to the attainment of a career and professional education industry certification on the career and professional education funding list, and
- Does not articulate for college credit.

Fifteen CAPE Digital Tool certificates are included on the CAPE Industry Certification Funding List for 2018-2019. The bonus funding associated with earning a CAPE Digital Tool certificate is approximately \$105 per certificate earned for the 2018-2019 academic year. During the 2017-18 school year, 33,714 students earned 40,947 CAPE Digital Tool certificates. ¹⁴

Parent Rights

The law provides K-12 students and their parents numerous statutory rights as it pertains to health issues. Although the law expressly states that a parent may request that his or her child be exempted from the teaching of reproductive health, the law does not explicitly authorize parents to request an exemption from the comprehensive health education course of study. 15

Comprehensive Health Education

The law specifies various prescribed courses of study that instructional staff must provide to students enrolled in public schools. For the prescribed comprehensive health education course of study, curriculum for students in grades 7 through 12 shall include a teen dating violence and abuse component. Current statutory provisions do not specifically address human trafficking.¹⁶

Virtual Instruction Programs

The Department of Education is required to annually publish a list of providers approved to offer virtual instruction programs. To be included on the approved list, a provider must possess prior

¹⁰ *Id.* and s. 1011.62(1)(o)1., F.S.

¹¹ See s. 1008.44(1)(b), F.S.; Rule 6A-6.0573(7)(d), F.A.C.

¹² Florida Department of Education, 2018-2019 CAPE Industry Funding List, Revised, at 9 (2018), available at http://www.fldoe.org/core/fileparse.php/8904/urlt/1819icfl.pdf.

¹³ Florida Department of Education, Career and Adult Education, *Estimated Funding Values by District (Excel)*, http://www.fldoe.org/academics/career-adult-edu/cape-secondary/resources.stml. Open the excel file in the "CAPE Implementation Tools" section of the page (last visited Mar. 15, 2019).

¹⁴ Florida Department of Education, Division of Career and Adult Education, *Career and Professional Education Act Enrollment and Performance Report*, 2017-18 (2018), available at http://www.fldoe.org/core/fileparse.php/9904/urlt/1718capepr.pdf.

¹⁵ Section 1002.20(3), F.S.

¹⁶ Section 1003.42(2)(n), F.S.

successful experience offering online courses to elementary, middle, and high school students. Providers may demonstrate prior success through quantified learning gains for each subject area and grade provided for consideration. A provider that does not have sufficient prior success in offering online courses may be granted conditional approval, valid for one school year.¹⁷

III. Effect of Proposed Changes:

Computer Science Credits

The bill specifies that a student may substitute one computer science credit for one science credit, excluding Biology I. This may result in more students earning computer science credits.

Additionally, the bill authorizes school districts or a consortium of school districts to apply to the Department of Education for funding, contingent on legislative appropriation, for high-quality professional development for teachers to provide instruction in computer science courses and content. This may increase the number of teachers with the skills necessary to teach computer science courses.

CAPE Digital Tools

The bill increases the number of potential CAPE Digital Tool certificates available to students by doubling the cap on the certificates that may be included on the Industry Certification Funding List. This may provide more options for school districts to offer CAPE Digital Tool certificates, which may increase the number of students earning CAPE Digital Tool certificates.

Parent Rights

The bill permits a parent to request an exemption for their child from any portion of the comprehensive health education course of study the parent finds objectionable.

Comprehensive Health Education

The bill removes from inclusion in comprehensive health education course of study concepts related to dating violence and abuse and adds concepts related to techniques to respond to child abuse and the warning signs of human trafficking.

Virtual Instruction Programs

The bill specifies that to be a qualifying provider of virtual instruction, success experience can be demonstrated using other statewide assessments, nationally recognized assessments or other third-party pre- and post- assessments for students in other states. In addition, the bill extends the conditional approval timeframe from one year to two years, allowing a provider additional time to demonstrate success.

¹⁷ Section 1002.45(2)(a)5., F.S.

IV. Constitutional Issues:

Colla	ittutoriai issues.
A.	Municipality/County Mandates Restrictions:
	None.
B.	Public Records/Open Meetings Issues:
	None.
C.	Trust Funds Restrictions:
	None.
D.	State Tax or Fee Increases:
	None.
E.	Other Constitutional Issues:
	None.
Fisca	Il Impact Statement:
A.	Tax/Fee Issues:
	None.
B.	Private Sector Impact:
	None.
C.	Government Sector Impact:
	The bill does not have an impact on state revenues or expenditures. Increasing the number of CAPE Digital Tool certificates may allow some school districts to generate additional bonus funding through the Florida Education Finance Program (FEFP). School districts receive bonus funding of approximately \$105 for each CAPE Digital Tool certificate awarded in the 2018-2019 academic year.
Tech	nical Deficiencies:
None.	
Dalat	ad laguage

VII. Related Issues:

None.

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VI.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 1003.4282, 1007.2616, and 1008.44.

This bill reenacts the following sections of the Florida Statutes: 1002.20, 1002.3105, 1003.4281, 1003.4285, 1003.49, 1004.935, 1006.15, 1007.271, 1008.25, 1009.531, and 1009.893.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

Recommended CS by Appropriation Subcommittee on Education on April 16, 2019.

The committee substitute permits a parent to request an exemption for his or her child from any portion of the comprehensive health education course of study the parent finds objectionable.

The committee substitute removes from inclusion in comprehensive health education course of study concepts related to dating violence and abuse and adds concepts related to techniques to respond to child abuse and the warning signs of human trafficking.

The committee substitute allows a virtual instruction provider to use learning gains for students in other states as a way to demonstrate success and extends the conditional approval period from one year to two years.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

	LEGISLATIVE ACTION	
Senate		House
Comm: RCS		
04/18/2019		
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Appropriations Subcommittee on Education (Baxley) recommended the following:

Senate Amendment (with title amendment)

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Between lines 40 and 41

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insert:

Section 1. Paragraph (a) of subsection (2) of section 1002.45, Florida Statutes, is amended to read:

1002.45 Virtual instruction programs.—

- (2) PROVIDER QUALIFICATIONS.-
- (a) The department shall annually publish online a list of providers approved to offer virtual instruction programs. To be

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approved by the department, a provider must document that it:

- 1. Is nonsectarian in its programs, admission policies, employment practices, and operations;
- 2. Complies with the antidiscrimination provisions of s. 1000.05;
- 3. Locates an administrative office or offices in this state, requires its administrative staff to be state residents, requires all instructional staff to be Florida-certified teachers under chapter 1012 and conducts background screenings for all employees or contracted personnel, as required by s. 1012.32, using state and national criminal history records;
- 4. Provides to parents and students specific information posted and accessible online that includes, but is not limited to, the following teacher-parent and teacher-student contact information for each course:
- a. How to contact the instructor via phone, e-mail, or online messaging tools.
- b. How to contact technical support via phone, e-mail, or online messaging tools.
- c. How to contact the administration office via phone, email, or online messaging tools.
- d. Any requirement for regular contact with the instructor for the course and clear expectations for meeting the requirement.
- e. The requirement that the instructor in each course must, at a minimum, conduct one contact via phone with the parent and the student each month;
- 5. Possesses prior, successful experience offering online courses to elementary, middle, or high school students.

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Successful experience may be as demonstrated by showing, for students in this state, quantified student learning gains in each subject area and grade level provided for consideration as an instructional program option. or, for students in other states, quantified student learning gains using other statewide assessments, nationally recognized assessments, or other thirdparty pre- and post-assessments. However, for a provider without sufficient prior, successful experience offering online courses, the department may conditionally approve the provider to offer courses measured pursuant to subparagraph (8)(a)2. Conditional approval shall be valid for 2 school years 1 school year only and, based on the provider's experience in offering the courses, the department shall determine whether to grant approval to offer a virtual instruction program;

- 6. Is accredited by a regional accrediting association as defined by State Board of Education rule;
- 7. Ensures instructional and curricular quality through a detailed curriculum and student performance accountability plan that addresses every subject and grade level it intends to provide through contract with the school district, including:
- a. Courses and programs that meet the standards of the International Association for K-12 Online Learning and the Southern Regional Education Board.
- b. Instructional content and services that align with, and measure student attainment of, student proficiency in the Next Generation Sunshine State Standards.
- c. Mechanisms that determine and ensure that a student has satisfied requirements for grade level promotion and high school graduation with a standard diploma, as appropriate;

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- 8. Publishes for the general public, in accordance with disclosure requirements adopted in rule by the State Board of Education, as part of its application as a provider and in all contracts negotiated pursuant to this section:
- a. Information and data about the curriculum of each fulltime and part-time program.
 - b. School policies and procedures.
- c. Certification status and physical location of all administrative and instructional personnel.
- d. Hours and times of availability of instructional personnel.
 - e. Student-teacher ratios.
 - f. Student completion and promotion rates.
- g. Student, educator, and school performance accountability outcomes;
- 9. If the provider is a Florida College System institution, employs instructors who meet the certification requirements for instructional staff under chapter 1012; and
- 10. Performs an annual financial audit of its accounts and records conducted by an independent certified public accountant which is in accordance with rules adopted by the Auditor General, is conducted in compliance with generally accepted auditing standards, and includes a report on financial statements presented in accordance with generally accepted accounting principles.

======== T I T L E A M E N D M E N T =========

And the title is amended as follows:

Delete line 2

s. 1003.4282,

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98	and insert:
99	An act relating to education; amending s. 1002.45,
100	F.S.; revising requirements for qualifications of
101	virtual instruction program providers; revising the
102	length of time for which the Department of Education's
103	conditional approval of a provider is valid; amending



	LEGISLATIVE ACTION	
Senate		House
Comm: RCS		
04/18/2019		
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Appropriations Subcommittee on Education (Baxley) recommended the following:

Senate Amendment (with title amendment)

Between lines 40 and 41 insert:

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Section 1. Paragraph (n) is added to subsection (3) of section 1002.20, Florida Statutes, to read:

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12

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students and their parents are afforded numerous statutory rights including, but not limited to, the following:

- (3) HEALTH ISSUES.-
- (n) Comprehensive health education.—A public school student whose parent makes a written request to the school principal shall be exempted from any portion of the comprehensive health education required under s. 1003.42(2)(n) which the parent finds objectionable.

Section 2. Paragraph (n) of subsection (2) of 1003.42, Florida Statutes, is amended to read:

1003.42 Required instruction.-

- (2) Members of the instructional staff of the public schools, subject to the rules of the State Board of Education and the district school board, shall teach efficiently and faithfully, using the books and materials required that meet the highest standards for professionalism and historical accuracy, following the prescribed courses of study, and employing approved methods of instruction, the following:
- (n) Comprehensive health education that addresses concepts of community health; consumer health; environmental health; family life, including an awareness of the benefits of sexual abstinence as the expected standard and the consequences of teenage pregnancy; mental and emotional health; injury prevention and safety; Internet safety; nutrition; personal health; prevention and control of disease; and substance use and abuse; . The health education curriculum for students in grades 7 through 12 shall include a teen dating violence and abuse component that includes, but is not limited to, the definition of dating violence and abuse, the warning signs of dating



violence and abusive behavior; techniques for students and teachers to recognize, prevent, and respond to child abuse; and the dangers and warning signs of human trafficking, the characteristics of healthy relationships, measures to prevent and stop dating violence and abuse, and community resources available to victims of dating violence and abuse. The State Board of Education is encouraged to adopt standards and pursue assessment of the requirements of this subsection. A character development program that incorporates the values of the recipients of the Congressional Medal of Honor and that is offered as part of a social studies, English Language Arts, or other schoolwide character building and veteran awareness initiative meets the requirements of paragraphs (s) and (t).

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======== T I T L E A M E N D M E N T =========

And the title is amended as follows:

Delete line 2

57 and insert:

An act relating to education; amending s. 1002.20, F.S.; providing that students be exempted from certain portions of the comprehensive health education curriculum upon a written request by the parent to the school principal; amending s. 1003.42, F.S.; revising the health education concepts required to be taught by instructional staff of public schools; amending s. 1003.4282,

By Senator Baxley

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12-01938-19 20191366

A bill to be entitled An act relating to education; amending s. 1003.4282, F.S.; revising science credits required for a standard high school diploma; amending s. 1007.2616, F.S.; authorizing school districts and consortiums of school districts to apply to the Department of Education for funding for professional development for classroom teachers to provide instruction in computer science courses and content; deleting a provision providing that one credit in computer science and the earning of related industry certifications constitutes the equivalent of up to one credit of the science requirement for high school graduation; amending s. 1008.44, F.S.; expanding the number of CAPE Digital Tool certificates relating to certain areas which the department must annually identify and the Commissioner of Education may recommend; reenacting ss. 1002.20(8), 1002.3105(5), 1003.4281(1), 1003.4285(1), 1003.49(1), 1004.935(1)(c), 1006.15(3)(a), 1007.271(2) and (9), 1008.25(2)(f), 1009.531(1)(b), and 1009.893(4), F.S., relating to Academically Challenging Curriculum to Enhance Learning (ACCEL) options; K-12 student and parent rights; early high school graduation; standard high school diploma designations; graduation and promotion requirements for publicly operated schools; the Adults with Disabilities Workforce Education Program; student standards for participation in interscholastic and intrascholastic extracurricular student activities and related regulations; dual

Page 1 of 14

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2019 SB 1366

	12-01938-19 20191366
30	enrollment programs; public school student
31	progression, student support, and reporting
32	requirements; Florida Bright Futures Scholarship
33	Program and student eligibility requirements for
34	initial awards; and the Benacquisto Scholarship
35	Program, respectively, to incorporate the amendment
36	made to s. 1003.4282, F.S., in references thereto;
37	providing an effective date.
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39	Be It Enacted by the Legislature of the State of Florida:
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41	Section 1. Paragraph (c) of subsection (3) of section
42	1003.4282, Florida Statutes, is amended to read:
43	1003.4282 Requirements for a standard high school diploma.—
44	(3) STANDARD HIGH SCHOOL DIPLOMA; COURSE AND ASSESSMENT
45	REQUIREMENTS
46	(c) Three credits in science.—Two of the three required
47	credits must have a laboratory component. A student must earn
48	one credit in Biology I and two credits in equally rigorous
49	courses. The statewide, standardized Biology I EOC assessment
50	constitutes 30 percent of the student's final course grade. A
51	student who earns an industry certification for which there is a
52	statewide college credit articulation agreement approved by the
53	State Board of Education or who earns credit in a computer
54	science course, as identified in s. 1007.2616, may substitute
55	the certification $\underline{\text{or the computer science credit}}$ for one science
56	credit, except for Biology I.
57	Section 2. Paragraph (a) of subsection (4) and paragraph
58	(a) of subsection (6) of section 1007.2616, Florida Statutes,

Page 2 of 14

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are amended to read:

8.3

1007.2616 Computer science and technology instruction.—

(4) (a) Subject to legislative appropriation, a school district or a consortium of school districts may apply to the department, in a format prescribed by the department, for funding to deliver or facilitate training for classroom teachers to earn an educator certificate in computer science pursuant to s. 1012.56, ex an industry certification associated with a course identified in the Course Code Directory pursuant to paragraph (2) (b), or for high-quality professional development for teachers to provide instruction in computer science courses and content. Such funding shall only be used to provide training for classroom teachers and to pay fees for examinations that lead to a credential pursuant to this paragraph.

- (6) High school students must be provided opportunities to take computer science courses to satisfy high school graduation requirements, including, but not limited to, the following:
- (a) High school computer science courses of sufficient rigor, as identified by the commissioner, such that one credit in computer science and the earning of related industry certifications constitute the equivalent of up to one credit of the mathematics requirement, with the exception of Algebra I or higher-level mathematics, or up to one credit of the science requirement, with the exception of Biology I or higher-level science, for high school graduation. Computer science courses and technology-related industry certifications that are identified as eligible for meeting mathematics or science requirements for high school graduation shall be included in the Course Code Directory.

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CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2019 SB 1366

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Section 3. Paragraph (b) of subsection (1) of section 1008.44, Florida Statutes, is amended to read:

1008.44 CAPE Industry Certification Funding List and CAPE Postsecondary Industry Certification Funding List.—

- (1) Pursuant to ss. 1003.4203 and 1003.492, the Department of Education shall, at least annually, identify, under rules adopted by the State Board of Education, and the Commissioner of Education may at any time recommend adding the following certificates, certifications, and courses:
- (b) No more than $30\ 15$ CAPE Digital Tool certificates limited to the areas of word processing; spreadsheets; sound, motion, and color presentations; digital arts; cybersecurity; and coding pursuant to s. 1003.4203(3) that do not articulate for college credit. Such certificates shall be annually identified on the CAPE Industry Certification Funding List and updated solely by the Chancellor of Career and Adult Education. The certificates shall be made available to students in elementary school and middle school grades and, if earned by a student, shall be eligible for additional full-time equivalent membership pursuant to s. 1011.62(1)(0)1.

Section 4. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a reference thereto, subsection (8) of section 1002.20, Florida Statutes, is reenacted to read:

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory

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rights including, but not limited to, the following:

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(8) STUDENTS WITH DISABILITIES.—Parents of public school students with disabilities and parents of public school students in residential care facilities are entitled to notice and due process in accordance with the provisions of ss. 1003.57 and 1003.58. Public school students with disabilities must be provided the opportunity to meet the graduation requirements for a standard high school diploma as set forth in s. 1003.4282 in accordance with the provisions of ss. 1003.57 and 1008.22.

Section 5. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a reference thereto, subsection (5) of section 1002.3105, Florida Statutes, is reenacted to read:

1002.3105 Academically Challenging Curriculum to Enhance Learning (ACCEL) options.—

(5) AWARD OF A STANDARD HIGH SCHOOL DIPLOMA.—A student who meets the applicable grade 9 cohort graduation requirements of s. 1003.4282(3)(a)-(e) or s. 1003.4282(9)(a)1.-5., (b)1.-5., (c)1.-5., or (d)1.-5., earns three credits in electives, and earns a cumulative grade point average (GPA) of 2.0 on a 4.0 scale shall be awarded a standard high school diploma in a form prescribed by the State Board of Education.

Section 6. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a reference thereto, subsection (1) of section 1003.4281, Florida Statutes, is reenacted to read:

1003.4281 Early high school graduation.-

(1) The purpose of this section is to provide a student the option of early graduation and receipt of a standard high school

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12-01938-19 20191366 146 diploma if the student earns 24 credits and meets the graduation 147 requirements set forth in s. 1003.4282. For purposes of this 148 section, the term "early graduation" means graduation from high school in less than 8 semesters or the equivalent. 150 Section 7. For the purpose of incorporating the amendment 151 made by this act to section 1003.4282, Florida Statutes, in a 152 reference thereto, subsection (1) of section 1003.4285, Florida 153 Statutes, is reenacted to read: 154 1003.4285 Standard high school diploma designations.-155 (1) Each standard high school diploma shall include, as 156 applicable, the following designations if the student meets the 157 criteria set forth for the designation: (a) Scholar designation. - In addition to the requirements of 158 159 s. 1003.4282, in order to earn the Scholar designation, a student must satisfy the following requirements: 161 1. Mathematics.-Earn one credit in Algebra II and one 162 credit in statistics or an equally rigorous course. Beginning with students entering grade 9 in the 2014-2015 school year, 163 164 pass the Geometry statewide, standardized assessment. 165 2. Science.-Pass the statewide, standardized Biology I EOC 166 assessment and earn one credit in chemistry or physics and one credit in a course equally rigorous to chemistry or physics. 168 However, a student enrolled in an Advanced Placement (AP),

subparagraph without having to take the statewide, standardized ${\tt Page~6~of~14}$

International Baccalaureate (IB), or Advanced International

Certificate of Education (AICE) Biology course who takes the

respective AP, IB, or AICE Biology assessment and earns the

minimum score necessary to earn college credit as identified

pursuant to s. 1007.27(2) meets the requirement of this

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175 Biology I EOC assessment.

- 3. Social studies.—Pass the statewide, standardized United States History EOC assessment. However, a student enrolled in an AP, IB, or AICE course that includes United States History topics who takes the respective AP, IB, or AICE assessment and earns the minimum score necessary to earn college credit as identified pursuant to s. 1007.27(2) meets the requirement of this subparagraph without having to take the statewide, standardized United States History EOC assessment.
- 4. Foreign language.—Earn two credits in the same foreign language.
- 5. Electives.—Earn at least one credit in an Advanced Placement, an International Baccalaureate, an Advanced International Certificate of Education, or a dual enrollment course.
- (b) Merit designation.—In addition to the requirements of s. 1003.4282, in order to earn the Merit designation, a student must attain one or more industry certifications from the list established under s. 1003.492.

Section 8. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a reference thereto, subsection (1) of section 1003.49, Florida Statutes, is reenacted to read:

1003.49 Graduation and promotion requirements for publicly operated schools.—

(1) Each state or local public agency, including the Department of Children and Families, the Department of Corrections, the boards of trustees of universities and Florida College System institutions, and the Board of Trustees of the

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204	Florida School for the Deaf and the Blind, which agency is
205	authorized to operate educational programs for students at any
206	level of grades kindergarten through 12, shall be subject to all
207	applicable requirements of ss. 1002.3105(5), 1003.4281,
208	1003.4282, 1008.23, and 1008.25. Within the content of these
209	cited statutes each such state or local public agency or entity
210	shall be considered a "district school board."
211	Section 9. For the purpose of incorporating the amendment
212	made by this act to section 1003.4282, Florida Statutes, in a
213	reference thereto, paragraph (c) of subsection (1) of section
214	1004.935, Florida Statutes, is reenacted to read:
215	1004.935 Adults with Disabilities Workforce Education
216	Program
217	(1) The Adults with Disabilities Workforce Education
218	Program is established in the Department of Education in Hardee,
219	DeSoto, Manatee, and Sarasota Counties to provide the option of
220	receiving a scholarship for instruction at private schools for
221	up to 30 students who:
222	(c) Are receiving instruction from an instructor in a
223	private school to meet the high school graduation requirements
224	in s. 1002.3105(5) or s. 1003.4282;
225	
226	As used in this section, the term "student with a disability"
227	includes a student who is documented as having an intellectual
228	disability; a speech impairment; a language impairment; a
229	hearing impairment, including deafness; a visual impairment,
230	including blindness; a dual sensory impairment; an orthopedic
231	impairment; another health impairment; an emotional or
232	behavioral disability; a specific learning disability,

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including, but not limited to, dyslexia, dyscalculia, or developmental aphasia; a traumatic brain injury; a developmental delay; or autism spectrum disorder.

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Section 10. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a reference thereto, paragraph (a) of subsection (3) of section 1006.15, Florida Statutes, is reenacted to read:

1006.15 Student standards for participation in interscholastic and intrascholastic extracurricular student activities; regulation .-

- (3) (a) As used in this section and s. 1006.20, the term "eligible to participate" includes, but is not limited to, a student participating in tryouts, off-season conditioning, summer workouts, preseason conditioning, in-season practice, or contests. The term does not mean that a student must be placed on any specific team for interscholastic or intrascholastic extracurricular activities. To be eligible to participate in interscholastic extracurricular student activities, a student must:
- 1. Maintain a grade point average of 2.0 or above on a 4.0 scale, or its equivalent, in the previous semester or a cumulative grade point average of 2.0 or above on a 4.0 scale, or its equivalent, in the courses required by s. 1002.3105(5) or s. 1003.4282.
- 2. Execute and fulfill the requirements of an academic performance contract between the student, the district school board, the appropriate governing association, and the student's parents, if the student's cumulative grade point average falls below 2.0, or its equivalent, on a 4.0 scale in the courses

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20191366 required by s. 1002.3105(5) or s. 1003.4282. At a minimum, the contract must require that the student attend summer school, or its graded equivalent, between grades 9 and 10 or grades 10 and 11, as necessary.

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- 3. Have a cumulative grade point average of 2.0 or above on a 4.0 scale, or its equivalent, in the courses required by s. 1002.3105(5) or s. 1003.4282 during his or her junior or senior year.
- 4. Maintain satisfactory conduct, including adherence to appropriate dress and other codes of student conduct policies described in s. 1006.07(2). If a student is convicted of, or is found to have committed, a felony or a delinquent act that would have been a felony if committed by an adult, regardless of whether adjudication is withheld, the student's participation in interscholastic extracurricular activities is contingent upon established and published district school board policy.

Section 11. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in references thereto, subsections (2) and (9) of section 1007.271, Florida Statutes, are reenacted to read:

1007.271 Dual enrollment programs.-

(2) For the purpose of this section, an eligible secondary student is a student who is enrolled in any of grades 6 through 12 in a Florida public school or in a Florida private school that is in compliance with s. 1002.42(2) and provides a secondary curriculum pursuant to s. 1003.4282. Students who are eligible for dual enrollment pursuant to this section may enroll in dual enrollment courses conducted during school hours, after school hours, and during the summer term. However, if the

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student is projected to graduate from high school before the scheduled completion date of a postsecondary course, the student may not register for that course through dual enrollment. The student may apply to the postsecondary institution and pay the required registration, tuition, and fees if the student meets the postsecondary institution's admissions requirements under s. 1007.263. Instructional time for dual enrollment may vary from 900 hours; however, the full-time equivalent student membership value shall be subject to the provisions in s. 1011.61(4). A student enrolled as a dual enrollment student is exempt from the payment of registration, tuition, and laboratory fees. Applied academics for adult education instruction, developmental education, and other forms of precollegiate instruction, as well as physical education courses that focus on the physical execution of a skill rather than the intellectual attributes of

the activity, are ineligible for inclusion in the dual

be evaluated individually in the same manner as physical

education courses for potential inclusion in the program.

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(9) The Commissioner of Education shall appoint faculty committees representing public school, Florida College System institution, and university faculties to identify postsecondary courses that meet the high school graduation requirements of s. 1003.4282 and to establish the number of postsecondary semester credit hours of instruction and equivalent high school credits earned through dual enrollment pursuant to this section that are necessary to meet high school graduation requirements. Such equivalencies shall be determined solely on comparable course content and not on seat time traditionally allocated to such

enrollment program. Recreation and leisure studies courses shall

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12-01938-19 20191366 320 courses in high school. The Commissioner of Education shall 321 recommend to the State Board of Education those postsecondary 322 courses identified to meet high school graduation requirements, based on mastery of course outcomes, by their course numbers, 324 and all high schools shall accept these postsecondary education 325 courses toward meeting the requirements of s. 1003.4282. 326 Section 12. For the purpose of incorporating the amendment 327 made by this act to section 1003.4282, Florida Statutes, in a 328 reference thereto, paragraph (f) of subsection (2) of section 329 1008.25, Florida Statutes, is reenacted to read: 330 1008.25 Public school student progression; student support; 331 reporting requirements .-(2) STUDENT PROGRESSION PLAN. - Each district school board 332 333 shall establish a comprehensive plan for student progression which must provide for a student's progression from one grade to 335 another based on the student's mastery of the standards in s. 1003.41, specifically English Language Arts, mathematics, 336 337 science, and social studies standards. The plan must: 338 (f) Provide instructional sequences by which students in 339 kindergarten through high school may attain progressively higher 340 levels of skill in the use of digital tools and applications.

competence of standards required pursuant to ss. 1003.41 and 1003.4203 through attainment of industry certifications and other means of demonstrating credit requirements identified under ss. 1002.3105, 1003.4203, and 1003.4282.

Section 13. For the purpose of incorporating the amendment made by this act to section 1003.4282, Florida Statutes, in a

The instructional sequences must include participation in

curricular and instructional options and the demonstration of

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12-01938-19 20191366 349 reference thereto, paragraph (b) of subsection (1) of section 350 1009.531, Florida Statutes, is reenacted to read: 351 1009.531 Florida Bright Futures Scholarship Program; student eligibility requirements for initial awards.-352 353 (1) In order to be eligible for an initial award from any of the three types of scholarships under the Florida Bright 354 Futures Scholarship Program, a student must: 355 356 (b) Earn a standard Florida high school diploma pursuant to 357 s. 1002.3105(5), s. 1003.4281, or s. 1003.4282 or a high school 358 equivalency diploma pursuant to s. 1003.435 unless: 359 1. The student completes a home education program according 360 to s. 1002.41; or 2. The student earns a high school diploma from a non-361 362 Florida school while living with a parent or guardian who is on 363 military or public service assignment away from Florida. 364 Section 14. For the purpose of incorporating the amendment 365 made by this act to section 1003.4282, Florida Statutes, in a reference thereto, subsection (4) of section 1009.893, Florida 366 367 Statutes, is reenacted to read: 368 1009.893 Benacquisto Scholarship Program.-369 (4) In order to be eligible for an award under the 370 scholarship program, a student must meet the requirements of 371 paragraph (a) or paragraph (b). 372 (a) A student who is a resident of this state, as 373 determined in s. 1009.40 and rules of the State Board of Education, must: 374 375 1. Earn a standard Florida high school diploma or its

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equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 1003.4282,

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or s. 1003.435 unless:

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378	a. The student completes a home education program according
379	to s. 1002.41; or
380	b. The student earns a high school diploma from a non-
381	Florida school while living with a parent who is on military or
382	public service assignment out of this state;
383	2. Be accepted by and enroll in a Florida public or
384	independent postsecondary educational institution that is
385	regionally accredited; and
386	3. Be enrolled full-time in a baccalaureate degree program
387	at an eligible regionally accredited Florida public or
388	independent postsecondary educational institution during the
389	fall academic term following high school graduation.
390	(b) A student who initially enrolls in a baccalaureate
391	degree program in the 2018-2019 academic year or later and who
392	is not a resident of this state, as determined in s. 1009.40 and
393	rules of the State Board of Education, must:
394	1. Physically reside in this state on or near the campus of
395	the postsecondary educational institution in which the student
396	is enrolled;
397	2. Earn a high school diploma from a school outside Florida
398	which is comparable to a standard Florida high school diploma or
399	its equivalent pursuant to s. 1002.3105, s. 1003.4281, s.
400	1003.4282, or s. 1003.435 or must complete a home education
401	program in another state; and
402	3. Be accepted by and enrolled full-time in a baccalaureate
403	degree program at an eligible regionally accredited Florida
404	public or independent postsecondary educational institution

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during the fall academic term following high school graduation.

Section 15. This act shall take effect July 1, 2019.

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APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Single Meeting Date)	Bill Number (if applicable)
Topic <u>Fductin</u>	Amendment Barcode (if applicable)
Name Shan 6.4	
Job Title Houde Policy DIREXOR	
Address	Phone 850-544-613 x
	Email
	peaking: In Support Against ir will read this information into the record.)
Representing Found tea for Hounday F	Hull
Appearing at request of Chair: Yes No Lobbyist register	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all	poreone wishing to speak to be heard at this

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

APPEARANCE RECORD

4/16/19 (Deliver BOTH copies of this form to the Senator or Senate Professional Staff con	ducting the meeting) $SB1366$
Meeting Date	Bill Number (if applicable)
Topic Education Name Roby Holroyd	Amendment Barcode (if applicable)
Job Title	
Address 10 SE 655. F, Ftenth Floor Pho	one 954-803-023/
Ft. Lauderdale FL 3330 Em	ail REHOUTN' PPS cott. con
Speaking: For Against Information Waive Speaking (The Chair will in the Chair will be chai	ng: In Support Against read this information into the record.)
Representing <u>Code.org</u>	
Appearing at request of Chair: Yes No Lobbyist registered	with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all personeeting. Those who do speak may be asked to limit their remarks so that as many persone	ns wishing to speak to be heard at this ns as possible can be heard.
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) 1366 4/16/2019 Bill Number (if applicable) Meeting Date Amendment Barcode (if applicable) Topic Name Bethany Swonson Job Title Leg. Affairs Director Phone 850-621-2556 Address 325 W Gaines Street Email bethany.swonson@fldoe.org 32303 FL **Tallahassee** Zio State City Waive Speaking: | ✓ In Support Information Speaking: (The Chair will read this information into the record.) Representing FL. Department of Education Lobbyist registered with Legislature: Yes Appearing at request of Chair: While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) Bill Number (if applicable) Amendment Barcode (if applicable) Phone 386-530-042 Speaking: Information Waive Speaking: (The Chair will read this information into the record.) Lobbyist registered with Legislature: Appearing at request of Chair: While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

S-001 (10/14/14)

This form is part of the public record for this meeting.

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

1 16 12019 Meeting Date **Topic** 1366 Bill Number (if applicable) **BRIAN PITTS** Name Amendment Barcode (if applicable) TRUSTEE Job Title 1119 NEWTON AVNUE SOUTH Address Phone 727-897-9291 SAINT PETERSBURG **FLORIDA** 33705 E-mail JUSTICE2JESUS@YAHOO.COM City State Zip Speaking: For Against Information Representing JUSTICE-2-JESUS Appearing at request of Chair: Yes No Lobbyist registered with Legislature: Yes Vo While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

S-001 (10/20/11)

This form is part of the public record for this meeting.

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator of Senate Professional St	541366
Meeting Date	Bill Number (if applicable)
Topic Education	Amendment Barcode (if applicable)
Name Shan Goff	
Job Title House Policy Dice Sol	
Address	Phone 850-644-6128
	Email
Speaking: For Against Information Waive Speaking: (The Chair	peaking: In Support Against r will read this information into the record.)
Representing Foundation for Horida's	Fudure
	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many	persons wishing to speak to be heard at this persons as possible can be heard.
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

4/16/2019	(Deliver BOTH co	ppies of this form to the Senator	or Senate Professional	Staff conducting the meeting) 1366
Meeting Date					Bill Number (if applicable)
Topic Education				Amen	dment Barcode (if applicable)
Name Matthew Choy	<u>′</u>			_	
Job Title Director				70.	
Address 136 S Brond	ough St.			Phone <u>5613863</u>	3451
Street Tallahassee		FL	32301	Email mchoy@f	ichamber.com
Speaking: For	Against	State Information		speaking: In Spir will read this inform	upport Against
Representing The	e Florida Ch	amber of Commerce)		
Appearing at request	of Chair:	Yes No	Lobbyist regis	ered with Legislat	ure: Yes No
While it is a Senate traditi meeting. Those who do s	on to encourag beak may be a	e public testimony, time sked to limit their remark	may not permit al	l persons wishing to s persons as possible	peak to be heard at this can be heard.
This form is part of the	oublic record	for this meeting.			S-001 (10/14/14)

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	ssional Staff of th	e Appropriations S	ubcommittee on E	ducation	
BILL:	CS/SB 147	70					
INTRODUCER:	Education	Education Committee and Senator Diaz					
SUBJECT:	Charter Sc	hools					
DATE:	April 15, 2	2019	REVISED:				
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION	
. Bouck		Sikes		ED	Fav/CS		
2. Underhill		Elwell		AED	Recommend	: Favorable	
3.				AP			

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 1470 renames the Charter School Appeal Commission to the Charter School Commission (CSC) and authorizes the CSC to review applications from specified entities and maintain duties related to charter application appeals. The bill also:

- Adds the CSC to requirements relating to sponsor review of charter applications.
- Requires the CSC to submit recommendations for approval or denial of specified charter applications to the State Board of Education (state board) for approval.
- Establishes a sponsor and applicant appeals process for CSC recommendations to approve or deny an application, and requires state board action on an appeal.

The bill also establishes penalties for specified charter school personnel or entities if:

- A sponsor chooses not to renew or to terminate a charter, or a charter school closes mid-year or within one year of beginning operations, except for closures due to consolidation.
- Such personnel or entities are convicted of a crime, including, but not limited to, fraud or financial offenses related to the operation of a charter school.

The bill does not have an impact on state expenditures or revenues. However, the CSC may have an increased workload as a result of the bill.

The bill takes effect July 1, 2019.

II. Present Situation:

Charter schools are public schools that operate under a performance contract, or a "charter" which frees them from many regulations created for traditional public schools while holding them accountable for academic and financial results. The charter contract between the charter school governing board and the sponsor details the school's mission, program, goals, students served, methods of assessment and ways to measure success.¹

Under current law, a district school board may sponsor a charter school in the county over which the district school board has jurisdiction.² Additionally, a state university may grant a charter to a developmental research (laboratory) school³ and must be considered to be the school's sponsor.⁴ Such school must be considered a charter lab school.⁵

Charter School Application Process

An application for a new charter school may be made by an individual, teachers, parents, a group of individuals, a municipality, or a legal entity organized under the laws of this state.⁶

A sponsor receives and reviews all charter school applications⁷ and, within 90 calendar days of receipt, must by majority vote approve or deny the application.⁸ All charter applicants must prepare and submit an application on a standard application form prepared by the Department of Education, which:⁹

- Demonstrates how the school will use the guiding principles and meet the statutorily defined purpose of a charter school.
- Provides a detailed curriculum plan that illustrates how students will be provided services to attain the Sunshine State Standards.
- Contains goals and objectives for improving student learning and measuring that improvement. These goals and objectives must indicate how much academic improvement students are expected to show each year, how success will be evaluated, and the specific results to be attained through instruction.
- Describes the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level. A sponsor must deny an application if the school does not propose a reading curriculum that is consistent with effective teaching strategies that are grounded in scientifically based reading research.
- Contains an annual financial plan for each year requested by the charter for operation of the school for up to five years. This plan must contain anticipated fund balances based on

¹ Florida Department of Education, *FAQ, What are charter schools?*, http://www.fldoe.org/schools/school-choice/charter-school-faqs.stml (last visited Mar. 22, 2019).

² Section 1002.33(5)(a)1., F.S.

³ Section 1002.32, F.S.

⁴ Section 1002.33(5)(a)2., F.S.

⁵ I.d

⁶ Section 1002.33(3)(a), F.S.

⁷ Section 1002.33(6)(b), F.S.

⁸ Section 1002.33(6)(b)3.a., F.S.

⁹ Section 1002.33(6)(a), F.S.

- revenue projections, a spending plan based on projected revenues and expenses, and a description of controls that will safeguard finances and projected enrollment trends.
- Discloses the name of each applicant, governing board member, and all proposed education services providers; the name and sponsor of any charter school operated by each applicant, each governing board member, and each proposed education services provider that has closed and the reasons for the closure; and the academic and financial history of such charter schools, which the sponsor must consider in deciding whether to approve or deny the application.
- Contains additional information a sponsor may require, which must be attached as an addendum to the charter school application.
- For the establishment of a virtual charter school, documents that the applicant has contracted with a provider of virtual instruction services in accordance with the law. 10

A sponsor must receive and consider charter school applications received on or before February 1 of each year for charter schools to be opened 18 months later at the beginning of the school district's school year, or to be opened at a time determined by the applicant.¹¹

A sponsor may not charge an applicant for a charter any fee for the processing or consideration of an application, and a sponsor may not base its consideration or approval of a final application upon the promise of future payment.¹²

Charter School Appeals

If a sponsor denies an application submitted by a high-performing charter school or a high-performing charter school system, the sponsor must provide specific written reasons for the denial within 10 calendar days after such denial. An applicant may appeal any denial of that applicant's application or failure to act on an application to the State Board of Education (state board) no later than 30 calendar days after receipt of the sponsor's decision or failure to act and must notify the sponsor of its appeal. Any response of the sponsor must be submitted to the state board within 30 calendar days after notification of the appeal. 15

Upon receipt of notification from the state board that a charter school applicant is filing an appeal, the Commissioner of Education (commissioner) must convene a meeting of the Charter School Appeal Commission (commission) to study and make recommendations to the state board regarding its pending decision about the appeal. The commission must forward its recommendation to the state board at least seven calendar days before the date on which the appeal is to be heard. The commission must forward its recommendation to the state board at least seven calendar days before the date on which the appeal is to be heard.

¹⁰ Section 1002.45(1)(d), F.S.

¹¹ Section 1002.33(6)(b), F.S. A sponsor may receive and consider applications after February 1, if it chooses. *Id.*

 $^{^{12}}$ Id

¹³ Section 1002.33(6)(b)3.c., F.S.

¹⁴ Section 1002.33(6)(c)1, F.S.

¹⁵ Id.

¹⁶ Section 1002.33(6)(c)1., F.S. The state board must consider the commission's recommendation in making its decision, but is not bound by the recommendation. Section 1003.22(6)(e)2., F.S. ¹⁷ *Id*.

The state board must by majority vote accept or reject the decision of the sponsor no later than 90 calendar days after an appeal is filed.¹⁸ The state board's decision is a final action subject to judicial review in the district court of appeal.¹⁹

Charter School Appeal Commission

The commission assists the commissioner and the state board with a fair and impartial review of appeals by applicants whose charter applications have been denied, whose charter contracts have not been renewed, or whose charter contracts have been terminated by their sponsors.²⁰ The commissioner appoints the members to the commission sufficient to ensure that no potential conflict of interest exists for any commission appeal decision. Of the members hearing the appeal, one-half must represent currently operating charter schools and one-half must represent sponsors.²¹

Nonrenewal or Termination of a Charter

The sponsor must make student academic achievement for all students the most important factor when determining whether to renew or terminate the charter.²² The sponsor may also choose not to renew or may terminate the charter if the sponsor finds that one of the grounds set forth below exists by clear and convincing evidence:²³

- Failure to participate in the state's education accountability system²⁴ or failure to meet the requirements for student performance stated in the charter.
- Failure to meet generally accepted standards of fiscal management.
- Material violation of law.
- Other good cause shown.

A charter may also be terminated if the:

- Charter school's governing board determines to voluntarily terminate the charter; the charter school governing board must follow closure procedures specified in law.²⁵
- Sponsor sets forth in writing the particular facts and circumstances indicating that an
 immediate and serious danger to the health, safety, or welfare of the charter school's students
 exists.²⁶
- Charter school earns two consecutive grades of "F" after all school grade appeals are final, subject to exceptions established in law.²⁷

¹⁸ Section 1002.33(6)(c)3.a., F.S.

¹⁹ Section 1002.33(6)(d)., F.S.

²⁰ Section 1002.33(6)(e)1., F.S.

²¹ Section 1002.33(6)(e)3., F.S.

²² Section 1002.33(8)(a), F.S.

²³ Id.

²⁴ Section 1008.31, F.S. The K-20 education performance accountability system be established as a single, unified accountability system with multiple components, including, but not limited to, student performance in public schools and school and district grades. Id. at (1)(b). School districts and public postsecondary educational institutions shall maintain information systems that will provide the State Board of Education, the Board of Governors of the State University System, and the Legislature with information and reports necessary to address the specifications of the accountability system. Section 1008.31(3)(a), F.S.

²⁵ Section 1002.33(7)(e), F.S.

²⁶ Section 1002.33(8)(c), F.S.

²⁷ Section 1002.33(9)(n)2.e.3., F.S.

• Charter school does not comply with the law requiring background screening for employees and members of the governing board of the charter school.²⁸

III. Effect of Proposed Changes:

Charter School Commission

The bill amends s. 1002.33, F.S., to rename the Charter School Appeal Commission (commission) to the Charter School Commission (CSC). The CSC retains the responsibilities established in law related to an applicant's appeal of the sponsor's denial of an application, but adds additional responsibilities. Specifically, the bill requires:

- The CSC to review specified applications and assist the Commissioner of Education (commissioner) with specified appeals.
- The commissioner to appoint the number of members sufficient to ensure no conflict of interest exists for application review, as well as for appeal decisions.
- That for members reviewing a charter application, one-half must represent charter schools and one-half must represent sponsors.

Charter School Applications

The bill authorizes the following applicants to submit an application directly to the CSC:

- A high-performing charter school seeking to replicate;²⁹
- A high-performing charter school system seeking to replicate;³⁰ and
- A hope operator;³¹

The bill requires the CSC, in addition to the sponsor, to:

- Recommend denial of an application that does not propose a reading curriculum that is consistent with effective teaching strategies grounded in scientifically based reading research.
- Consider specified information relating to applicants, education service providers, and school closure and financial history in making a final determination on the application.
- Review all charter applications using the evaluation instrument developed by the Department of Education (DOE).
- Receive and consider a charter school application by a specified timeline. The bill also removes outdated dates relating to receipt of applications by the sponsor.
- Not charge a fee for consideration of an application or base its decision on the promise of future payments of any kind.
- Allow an applicant, upon written notification, seven days to make technical corrections to the application.

The bill also establishes requirements for applicants to the CSC, which require the applicant to:

• Submit any additional information that the CSC may require.

²⁸ Section 1002.33(12)(g)5., F.S.

²⁹ Section 1002.331, F.S.

³⁰ Section 1002.332, F.S.

³¹ Section 1002.333, F.S.

 Provide to the charter sponsor within three days of submission any application submitted to the CSC.

The bill requires the CSC to submit its recommendation for approval of a charter school application to the state board for approval. Therefore, the CSC does not approve or deny an application, but instead recommends approval or denial to the state board. The bill adds the CSC to charter approval requirements currently assigned to the sponsor. The CSC must:

- By majority vote recommend to approve or deny an application no later than 90 days after submission, unless a delay is agreed to by both parties.
- Articulate in writing to the applicant the specific reasons for any recommendation for denial of an application within 10 days.
- Comply with requirements relating to applications by high-performing charter schools.

In addition, for an application submitted to the CSC, the bill authorizes the sponsor to provide input to the CSC within 30 days after receiving a copy of the final application submitted to the CSC. The CSC must consider such input in reviewing the application.

Charter School Appeals

The bill specifies an appeals process for sponsors and applicants for applications submitted to the CSC. The appeals process includes the following:

- The sponsor may appeal to the state board the CSC recommendation to approve the application no later than 30 days after the CSC's decision.
- The applicant may appeal any recommendation to deny that applicant's application or the failure to act on an application by the CSC to the state board no later than 30 calendar days after receipt of the CSC's decision or failure to act, and the applicant shall notify the CSC of its appeal. The state board must notify the commissioner of an applicant's appeal.

The bill specifies that for appeals by both the sponsor and the applicant, upon receipt of notification from the state board that a charter school sponsor or applicant is filing an appeal of the CSC's recommendation, the commissioner must review the appeal and make recommendations to the state board regarding its pending decision regarding the appeal. The commissioner must report his or her recommendation to the state board at least seven calendar days before the date on which the appeal is considered. The bill also adds the CSC to appeals process requirements relating to a recommendation to deny a charter application by a high-performing charter school.

The bill authorizes the commissioner, in addition to the CSC, to reject an appeal submission for failure to comply with procedural rules, and maintains current law regarding correction of application errors. The bill also maintains the requirement that a corrected application is timely filed within 30 days after receipt of the notice of the specific reasons for commissioner or CSC rejection of the appeal.

The bill requires the state board, by majority vote, to accept or reject the recommendation of the CSC to approve the application no later than 90 calendar days after an appeal is filed in accordance with state board rule. The bill maintains current law that requires the sponsor to

implement the decision of the state board, which is not subject to the Administrative Procedures Act.³²

Finally, for budget projection purposes, the bill requires the CSC to report to the Department of Education the approval or denial of an application within 10 days after such approval or denial and, if an application is approved, requires the final projected FTE for the charter schools to be reported.

Nonrenewal or Termination of a Charter

The bill establishes penalties for specified individuals or entities that wish to submit a charter application. The bill specifies that:

- If sponsor chooses not to renew or to terminate a charter as authorized in law³³ or if a charter school closes before the end of a school year or within one year after beginning operations, excluding charter schools that close due to consolidation with another charter school, the applicant for the charter, the charter school owner, president, superintendent, principal, the charter school governing board members, and the relatives of such owner, president, superintendent, principal, or governing board member may not submit an application to open a charter school in this state for a period of 5 years after the termination of the charter or closure of the charter school.
- If a charter school applicant, owner, president, superintendent, principal, member of a charter school governing board, a charter management organization, or an education management organization is convicted of a crime, including, but not limited to, fraud or financial offenses related to the operation of a charter school, that the owner, president, or governing board member, including any relatives³⁴ of such individuals, or the charter management organization or the education management organization, may not submit an application to open a charter school in this state for a period of 10 years after such conviction.

The penalties established in the bill may reduce incidences of charter schools closing mid-year or early in their operations due to errors in enrollment projections or financial mismanagement. In addition, the penalties for crimes related to charter school operations may limit the ability of such individuals or entities to be involved in future charter school applications, operations, or management.

The bill takes effect July 1, 2019.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

³² Chapter 120, F.S.

³³ Section 1002.33(8)(a) and (c), F.S.

³⁴ The term "relative" father, mother, son, daughter, brother, sister, uncle, aunt, first cousin, nephew, niece, husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, stepsister, half brother, or half sister. Section 1002.33(24)(a)2.

	B.	Public Records/Open Meetings Issues:	
		None.	
	C.	Trust Funds Restrictions:	
		None.	
	D.	State Tax or Fee Increases:	
		None.	
	E.	Other Constitutional Issues:	
		None.	
٧.	Fiscal Impact Statement:		
	A.	Tax/Fee Issues:	
		None.	
	B.	Private Sector Impact:	
		None.	
	C.	Government Sector Impact:	
		The bill does not have an impact on state expenditures or revenues. However, the CSC may have an increased workload as a result of the bill passing.	
۷I.	Technical Deficiencies:		
	None.		
II.	Relat	ed Issues:	
	None.		
III.	Statu	Statutes Affected:	

VIII.

This bill substantially amends section 1002.33 of the Florida Statutes.

IX. **Additional Information:**

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

Committee Substitute by Education on March 26, 2019:

The committee substitute:

• Removes the following entities that may directly submit a charter school application to the Charter School Commission named in the bill:

- o A business entity or municipality authorized in law to form a charter school.
- An applicant or group of applicants, who are authorized in law to submit an
 application for a charter school, for the purpose of opening a charter school in a
 school district that received three consecutive district grades lower than a "C."
- Modifies the provision establishing penalties for individuals and organizations that close a charter school or are convicted of a crime related to charter school operations. Specifically, the committee substitute:
 - Makes a technical change to place the provision under the subsection regarding charter school requirements, rather than under the subsection for causes for nonrenewal or termination.
 - O Changes the provision establishing a penalty if a charter school closes within 3 years of beginning operations to specify closure within 1 year of beginning operations; and provides an exception from the penalty for charter schools that close due to consolidation with another charter school.
 - Modifies the individuals to whom the penalties specified in this paragraph apply, to include the charter school superintendent and principal, which aligns with current law regarding charter school personnel.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

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By the Committee on Education; and Senator Diaz

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A bill to be entitled An act relating to charter schools; amending s. 1002.33, F.S.; revising requirements for the annual reports that charter school sponsors are required to submit to the Department of Education; requiring the Charter School Appeal Commission, which is renamed the Charter School Commission, to recommend denial of a charter school application if the school does not propose a certain reading curriculum; specifying the entities from which the commission may receive and consider applications; providing that the commission may recommend approval of applications to the State Board of Education; providing that sponsors may appeal such recommendations to the state board; providing a process for the review of appeals; requiring the Commissioner of Education to review appeals and make recommendations to the state board; providing the process for that review and for consideration by the state board of the commissioner's recommendations; requiring action by the state board on the recommendation within a specified timeframe; requiring sponsors to implement the decision of the state board; authorizing applicants to appeal to the state board certain recommendations by the commission or the commission's failure to act on an application; providing the process for such review and the disposition of such appeals; conforming provisions to changes made by the act; authorizing applicants to appeal to the state board if the commission fails to

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30	act on an application; requiring the commission to
31	articulate its recommendation for denial of an
32	application to the department within a specified
33	timeframe after such denial; authorizing the
34	commission to recommend denial of applications
35	submitted by certain entities, under specified
36	circumstances; requiring the commission to articulate
37	its recommendation for denial of such applications to
38	the department within a specified timeframe;
39	authorizing applicants to appeal the commission's
40	recommendation for denial of an application;
41	authorizing sponsors to provide input regarding final
42	applications to the commission within a specified
43	timeframe; requiring the commission to consider such
44	input; requiring the commission to submit
45	recommendations for approval of charter school
46	applications to the state board; authorizing sponsors
47	to appeal to the state board such recommendations
48	within a specified timeframe after the commission's
49	decision; requiring the Commissioner of Education to
50	review such appeals and make recommendations to the
51	state board within a specified timeframe; requiring
52	the state board to accept or reject such
53	recommendations by majority vote; requiring sponsors
54	to implement decisions of the state board; providing
55	that state board decisions are not subject to
56	specified provisions; conforming provisions to changes
57	made by the act; authorizing applicants to appeal
58	recommendations for denial of an application or the

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failure to act on applications; requiring the state board to notify the commissioner of such appeals; requiring the commissioner to review such appeals and make recommendations to the state board; authorizing the commissioner to reject appeal submissions under specified circumstances; conforming provisions to changes made by the act; prohibiting specified individuals and entities from submitting an application to open a charter school for specified periods of time; providing an exception; defining the term "relative" for the purpose of applying the prohibition; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

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Section 1. Paragraph (b) of subsection (5) and subsection (6) of section 1002.33, Florida Statutes, are amended, and paragraph (r) is added to subsection (9) of that section, to read:

1002.33 Charter schools.-

- (5) SPONSOR; DUTIES.-
- (b) Sponsor duties.-

1.a. The sponsor shall monitor and review the charter school in its progress toward the goals established in the charter.

b. The sponsor shall monitor the revenues and expenditures of the charter school and perform the duties provided in s. 1002.345.

c. The sponsor may approve a charter for a charter school

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before the applicant has identified space, equipment, or personnel, if the applicant indicates approval is necessary for it to raise working funds. d. The sponsor shall not apply its policies to a charter school unless mutually agreed to by both the sponsor and the 93 charter school. If the sponsor subsequently amends any agreedupon sponsor policy, the version of the policy in effect at the time of the execution of the charter, or any subsequent modification thereof, shall remain in effect and the sponsor may not hold the charter school responsible for any provision of a newly revised policy until the revised policy is mutually agreed 99 upon. 100 e. The sponsor shall ensure that the charter is innovative 101 and consistent with the state education goals established by s. 1000.03(5). 103 f. The sponsor shall ensure that the charter school participates in the state's education accountability system. If 104 a charter school falls short of performance measures included in 105 106 the approved charter, the sponsor shall report such shortcomings 107 to the Department of Education. 108 g. The sponsor shall not be liable for civil damages under state law for personal injury, property damage, or death 110 resulting from an act or omission of an officer, employee, 111 agent, or governing body of the charter school. 112 h. The sponsor shall not be liable for civil damages under 113 state law for any employment actions taken by an officer, 114 employee, agent, or governing body of the charter school. 115 i. The sponsor's duties to monitor the charter school shall

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not constitute the basis for a private cause of action.

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j. The sponsor shall not impose additional reporting requirements on a charter school without providing reasonable and specific justification in writing to the charter school.

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- k. The sponsor shall submit an annual report to the Department of Education in a web-based format to be determined by the department.
- (I) The report shall include the following information <u>for</u> applications reviewed by the sponsor and by the Charter School Commission established under subparagraph (6)(e)1., hereinafter referred to as "the commission":
- (A) The number of draft applications received on or before ${\tt May \ 1}$ and each applicant's contact information.
- (B) The number of final applications received on or before August 1 and each applicant's contact information.
- (C) The date each application was approved, denied, or withdrawn.
 - (D) The date each final contract was executed.
- (II) Beginning August 31, 2013, and each year thereafter, the sponsor shall submit to the department the information for the applications submitted the previous year.
- (III) The department shall compile an annual report, by district, and post the report on its website by November 1 of each year.
- 2. Immunity for the sponsor of a charter school under subparagraph 1. applies only with respect to acts or omissions not under the sponsor's direct authority as described in this section.
- 3. This paragraph does not waive a district school board's sovereign immunity.

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581-03502-19 20191470c1 146 4. A Florida College System institution may work with the 147 school district or school districts in its designated service 148 area to develop charter schools that offer secondary education. These charter schools must include an option for students to 150 receive an associate degree upon high school graduation. If a 151 Florida College System institution operates an approved teacher 152 preparation program under s. 1004.04 or s. 1004.85, the 153 institution may operate no more than one charter school that 154 serves students in kindergarten through grade 12. In 155 kindergarten through grade 8, the charter school shall implement 156 innovative blended learning instructional models in which, for a 157 given course, a student learns in part through online delivery 158 of content and instruction with some element of student control 159 over time, place, path, or pace and in part at a supervised brick-and-mortar location away from home. A student in a blended 161 learning course must be a full-time student of the charter 162 school and receive the online instruction in a classroom setting at the charter school. District school boards shall cooperate 163 164 with and assist the Florida College System institution on the 165 charter application. Florida College System institution applications for charter schools are not subject to the time 166 deadlines outlined in subsection (6) and may be approved by the 168 district school board at any time during the year. Florida 169 College System institutions may not report FTE for any students 170 who receive FTE funding through the Florida Education Finance 171 Program.

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municipalities, and other governmental entities that operate

agreements with federal and state agencies, counties,

5. A school district may enter into nonexclusive interlocal

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581-03502-19 20191470c1 within the geographical borders of the school district to act on behalf of such governmental entities in the inspection, issuance, and other necessary activities for all necessary permits, licenses, and other permissions that a charter school needs in order for development, construction, or operation. A charter school may use, but may not be required to use, a school district for these services. The interlocal agreement must include, but need not be limited to, the identification of fees that charter schools will be charged for such services. The fees must consist of the governmental entity's fees plus a fee for the school district to recover no more than actual costs for providing such services. These services and fees are not included within the services to be provided pursuant to subsection (20).

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- (6) APPLICATION PROCESS AND REVIEW.—Charter school applications are subject to the following requirements:
- (a) A person or entity seeking to open a charter school shall prepare and submit an application on the standard application form prepared by the Department of Education which:
- Demonstrates how the school will use the guiding principles and meet the statutorily defined purpose of a charter school.
- Provides a detailed curriculum plan that illustrates how students will be provided services to attain the Sunshine State Standards.
- 3. Contains goals and objectives for improving student learning and measuring that improvement. These goals and objectives must indicate how much academic improvement students are expected to show each year, how success will be evaluated,

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and the specific results to be attained through instruction.

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4. Describes the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level. A sponsor shall deny, or the commission shall recommend denial of, an application if the school does not propose a reading curriculum that is consistent with effective teaching strategies that are grounded in scientifically based reading research.

- 5. Contains an annual financial plan for each year requested by the charter for operation of the school for up to 5 years. This plan must contain anticipated fund balances based on revenue projections, a spending plan based on projected revenues and expenses, and a description of controls that will safeguard finances and projected enrollment trends.
- 6. Discloses the name of each applicant, governing board member, and all proposed education services providers; the name and sponsor of any charter school operated by each applicant, each governing board member, and each proposed education services provider that has closed and the reasons for the closure; and the academic and financial history of such charter schools, which the sponsor or the commission, as applicable, shall consider in making a final determination on deciding whether to approve or deny the application.
- 7. Contains additional information that the a sponsor or the commission may require, which must shall be attached as an addendum to the charter school application described in this paragraph.
 - 8. For the establishment of a virtual charter school,

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documents that the applicant has contracted with a provider of virtual instruction services pursuant to s. 1002.45(1)(d).

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(b) An applicant may submit an application to a sponsor or to the commission pursuant to subparagraph 1. The A sponsor or the commission, as applicable, shall receive and review all applications for a charter school using the evaluation instrument developed by the Department of Education. An applicant that submits an application to the commission also shall provide the application to the sponsor within 3 days after its submission to the commission A sponsor shall receive and consider charter school applications received on or before August 1 of each calendar year for charter schools to be opened at the beginning of the school district's next school year, or to be opened at a time agreed to by the applicant and the sponsor. A sponsor may not refuse to receive a charter school application submitted before August 1 and may receive an application submitted later than August 1 if it chooses. Beginning in 2018 and thereafter, A sponsor or the commission, as applicable, shall receive and consider charter school applications received on or before February 1 of each calendar year for charter schools to be opened 18 months later at the beginning of the school district's school year, or to be opened at a time determined by the applicant. A sponsor and the commission may not refuse to receive a charter school application submitted before February 1 and may receive an application submitted later than February 1 if the sponsor or the commission it chooses. A sponsor and the commission may not charge an applicant for a charter any fee for the processing or consideration of an application, and a sponsor and the

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262	$\underline{\text{commission}}$ may not base $\underline{\text{their}}$ $\underline{\text{its}}$ consideration or approval of a
263	final application upon the promise of future payment of any
264	kind. Before approving or denying any application, the sponsor
265	or the commission, as applicable, shall allow the applicant,
266	upon receipt of written notification, at least 7 calendar days
267	to make technical or nonsubstantive corrections and
268	clarifications, including, but not limited to, corrections of
269	grammatical, typographical, and like errors or missing
270	signatures, if such errors are identified by the sponsor $\underline{\text{or the}}$
271	<pre>commission as cause to deny the final application.</pre>
272	1. The commission may receive and consider applications
273	<pre>from:</pre>
274	a. A high-performing charter school pursuant to s.
275	<u>1002.331.</u>
276	b. A high-performing charter school system pursuant to s.
277	1002.332.
278	c. A hope operator pursuant to s. 1002.333.
279	$\underline{2.1.}$ In order to facilitate an accurate budget projection
280	process, a sponsor shall be held harmless for FTE students who
281	are not included in the FTE projection due to approval of
282	charter school applications after the FTE projection deadline.
283	In a further effort to facilitate an accurate budget projection,
284	within 15 calendar days after receipt of a charter school
285	application, a sponsor shall report to the Department of
286	Education the name of the applicant entity, the proposed charter
287	school location, and its projected FTE.
288	$\underline{3.2.}$ In order to ensure fiscal responsibility, an
289	application for a charter school shall include a full accounting
290	of expected assets, a projection of expected sources and amounts

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of income, including income derived from projected student enrollments and from community support, and an expense projection that includes full accounting of the costs of operation, including start-up costs.

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4.a.3.a. A sponsor shall by a majority vote approve or deny, or the commission shall by majority vote recommend to approve or deny, an application no later than 90 calendar days after the application is received, unless the sponsor or the commission and the applicant mutually agree in writing to temporarily postpone the vote to a specific date, at which time the sponsor shall by a majority vote approve or deny, or the commission shall by a majority vote recommend to approve or deny, the application. If the sponsor or the commission fails to act on the application, an applicant may appeal to the State Board of Education as provided in paragraph (c). If an application is denied or recommended for denial, the sponsor or the commission shall, within 10 calendar days after such denial, articulate in writing the specific reasons, based upon good cause, supporting its denial of the application and shall provide the letter of denial and supporting documentation to the applicant and to the Department of Education.

- b. An application submitted by a high-performing charter school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332 may be denied by the sponsor or recommended for denial by the commission only if the sponsor or the commission demonstrates by clear and convincing evidence that:
- (I) The application of a high-performing charter school does not materially comply with the requirements in paragraph

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320	(a) or, for a high-performing charter school system, the
321	application does not materially comply with s. 1002.332(2)(b);
322	(II) The charter school proposed in the application does
323	not materially comply with the requirements in paragraphs
324	(9) (a) - (f);
325	(III) The proposed charter school's educational program
326	does not substantially replicate that of the applicant or one of
327	the applicant's high-performing charter schools;
328	(IV) The applicant has made a material misrepresentation or
329	false statement or concealed an essential or material fact
330	during the application process; or
331	(V) The proposed charter school's educational program and
332	financial management practices do not materially comply with the
333	requirements of this section.
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335	Material noncompliance is a failure to follow requirements or a
336	violation of prohibitions applicable to charter school
337	applications, which failure is quantitatively or qualitatively
338	significant either individually or when aggregated with other
339	noncompliance. An applicant is considered to be replicating a
340	high-performing charter school if the proposed school is
341	substantially similar to at least one of the applicant's high-
342	performing charter schools and the organization or individuals
343	involved in the establishment and operation of the proposed
344	school are significantly involved in the operation of replicated
345	schools.
346	c. If the sponsor denies $\underline{\text{or the commission recommends}}$
347	$\underline{\text{denial of}}$ an application submitted by a high-performing charter
348	school or a high-performing charter school system, the sponsor

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or the commission, as applicable, must, within 10 calendar days after such denial, state in writing the specific reasons, based upon the criteria in sub-subparagraph b., supporting its denial of the application and must provide the letter of denial and supporting documentation to the applicant and to the Department of Education. The applicant may appeal the sponsor's denial or the commission's recommendation for denial of the application in accordance with paragraph (c).

- 5.a. A sponsor may provide input to the commission within 30 days after receiving a copy of the final application submitted to the commission. The commission must consider such input in reviewing the application.
- c. The sponsor may appeal to the state board any recommendation to approve the application by the commission no later than 30 days from the commission's decision. Upon receipt of notification from the state board that a sponsor is filing an appeal, the commissioner shall review the appeal and make recommendations to the state board regarding its pending decision about the appeal. The commissioner shall report his or her recommendations to the state board at least 7 calendar days before the date on which the appeal is considered.
- d. The state board by majority vote shall accept or reject the recommendation of the commission to approve the application no later than 90 calendar days after an appeal is filed in accordance with State Board of Education rule. The sponsor shall implement the decision of the state board. The decision of the

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state board is not subject to chapter 120.

6.4. For budget projection purposes, the sponsor or the commission, as applicable, shall report to the Department of Education the approval or denial of an application within 10 calendar days after such approval or denial. In the event of approval by the sponsor or the state board, as applicable, the report to the Department of Education shall include the final projected FTE for the approved charter school.

 $7.5 \cdot$ Upon approval of an application, the initial startup shall commence with the beginning of the public school calendar for the district in which the charter is granted. A charter school may defer the opening of the school's operations for up to 3 years to provide time for adequate facility planning. The charter school must provide written notice of such intent to the sponsor and the parents of enrolled students at least 30 calendar days before the first day of school.

(c)1. An applicant may appeal any denial of that applicant's application or failure to act on an application to the State Board of Education by the sponsor no later than 30 calendar days after receipt of the sponsor's decision or failure to act and shall notify the sponsor of its appeal. Any response of the sponsor shall be submitted to the State Board of Education within 30 calendar days after notification of the appeal. Upon receipt of notification from the State Board of Education that a charter school applicant is filing an appeal, the Commissioner of Education shall convene a meeting of the Charter School Appeal Commission to study and make recommendations to the State Board of Education regarding its pending decision about the appeal. The commission shall forward

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its recommendation to the state board at least 7 calendar days before the date on which the appeal is to be heard.

42.7

- 2. An applicant may appeal any recommendation to deny that applicant's application or the failure to act on an application by the commission to the state board no later than 30 calendar days after receipt of the commission's decision or failure to act, and the applicant shall notify the commission of its appeal. The state board shall notify the commissioner of an applicant's appeal. Upon receipt of notification from the state board that a charter school applicant is filing an appeal of the commission's recommendation, the commissioner shall review the appeal and make recommendations to the state board regarding its pending decision regarding the appeal. The commissioner shall report his or her recommendation to the state board at least 7 calendar days before the date on which the appeal is considered.
- 3.2. The Charter School Appeal commission or the commissioner may reject an appeal submission for failure to comply with procedural rules governing the appeals process. The rejection shall describe the submission errors. The appellant shall have 15 calendar days after notice of rejection in which to resubmit an appeal that meets the requirements set forth in State Board of Education rule. An appeal submitted subsequent to such rejection is considered timely if the original appeal was filed within 30 calendar days after receipt of notice of the specific reasons for the sponsor's or commission's denial of the charter application.
- 4.a.3.a. The State Board of Education shall by majority vote accept or reject the decision of the sponsor or the commission no later than 90 calendar days after an appeal is

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581-03502-19 20191470c1 filed in accordance with State Board of Education rule. The State Board of Education shall remand the application to the sponsor with its written decision that the sponsor approve or deny the application. The sponsor shall implement the decision of the State Board of Education. The decision of the State Board of Education is not subject to the provisions of the Administrative Procedure Act, chapter 120. b. If an appeal concerns an application submitted by a

high-performing charter school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332, the State Board of Education shall determine whether the sponsor's or the commission's denial was in accordance with sub-subparagraph (b) 4.b. sub-subparagraph (b) 3.b.

- (d) The sponsor shall act upon the decision of the State Board of Education within 30 calendar days after it is received. The State Board of Education's decision is a final action subject to judicial review in the district court of appeal.
- (e)1. $\underline{\text{The}}$ A Charter School Appeal commission is established to review applications submitted pursuant to subparagraph (b)1. $\underline{\text{and to}}$ assist the commissioner and the State Board of Education with a fair and impartial review of appeals by applicants whose charter applications have been denied, whose charter contracts have not been renewed, or whose charter contracts have been terminated by their sponsors.
- 2. The Charter School Appeal commission may receive copies of the appeal documents forwarded to the State Board of Education, review the documents, gather other applicable information regarding the appeal, and make a written

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recommendation to the commissioner. The recommendation must state whether the appeal should be upheld or denied and include the reasons for the recommendation being offered. The commissioner shall forward the recommendation to the State Board of Education no later than 7 calendar days prior to the date on which the appeal is to be heard. The state board must consider the commission's recommendation in making its decision, but is not bound by the recommendation. The decision of the Charter School Appeal commission is not subject to the provisions of the Administrative Procedure Act, chapter 120.

- 3. The commissioner shall appoint a number of members to the Charter School Appeal commission sufficient to ensure that no potential conflict of interest exists for any commission application review or appeal decision. Members shall serve without compensation but may be reimbursed for travel and per diem expenses in conjunction with their service. Of the members reviewing an application or hearing the appeal, one-half must represent currently operating charter schools and one-half must represent sponsors. The commissioner or a named designee shall chair the Charter School Appeal commission.
- 4. The chair shall convene meetings of the commission and shall ensure that the written recommendations are completed and forwarded in a timely manner. In cases <u>in which</u> where the commission cannot reach a decision, the chair shall make the written recommendation with justification, noting that the decision was rendered by the chair.
- 5. Commission members shall thoroughly review the materials presented to them from the $\frac{applicant}{appellant}$ and the sponsor. The commission may request information to clarify the

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documentation presented to it. In the course of its review, the commission may facilitate the postponement of an appeal in those cases where additional time and communication may negate the need for a formal appeal and both parties agree, in writing, to postpone the appeal to the State Board of Education. A new date certain for the appeal shall then be set based upon the rules and procedures of the State Board of Education. Commission members shall provide a written recommendation to the state board as to whether the appeal should be upheld or denied. A fact-based justification for the recommendation must be included. The chair must ensure that the written recommendation is submitted to the State Board of Education members no later than 7 calendar days prior to the date on which the appeal is to be heard. Both parties in the case shall also be provided a copy of the recommendation.

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(f)1. The Department of Education shall provide or arrange for training and technical assistance to charter schools in developing and adjusting business plans and accounting for costs and income. Training and technical assistance shall also address, at a minimum, state and federal grant and student performance accountability reporting requirements and provide assistance in identifying and applying for the types and amounts of state and federal financial assistance the charter school may be eligible to receive. The department may provide other technical assistance to an applicant upon written request.

2. A charter school applicant must participate in the training provided by the Department of Education after approval of an application but at least 30 calendar days before the first day of classes at the charter school. However, a sponsor may

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require the charter school applicant to attend training provided by the sponsor in lieu of the department's training if the sponsor's training standards meet or exceed the standards developed by the department. In such case, the sponsor may not require the charter school applicant to attend the training within 30 calendar days before the first day of classes at the charter school. The training must include instruction in accurate financial planning and good business practices. If the applicant is a management company or a nonprofit organization, the charter school principal and the chief financial officer or his or her equivalent must also participate in the training. A sponsor may not require a high-performing charter school or high-performing charter school system applicant to participate in the training described in this subparagraph more than once.

- (g) In considering charter applications for a lab school, a state university shall consult with the district school board of the county in which the lab school is located. The decision of a state university may be appealed pursuant to the procedure established in this subsection.
 - (9) CHARTER SCHOOL REQUIREMENTS.-

(r) If a sponsor chooses not to renew or to terminate a charter pursuant to paragraphs (8)(a) or (8)(c), or if a charter school voluntarily closes before the end of a school year or within 1 year after beginning operations, excluding charter schools that close due to consolidation with another charter school, the applicant for the charter, the charter school owner, president, superintendent, principal, charter school governing board members, and the relatives of such applicant, owner, president, superintendent, principal, or governing board member

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552	may not submit an application to open a charter school in this				
553	state pursuant to subsection (6) for a period of 5 years after				
554	the charter is not renewed or is terminated, or the charter				
555	school closes pursuant to this paragraph. If a charter school				
556	applicant, owner, president, superintendent, principal, or a				
557	member of a charter school governing board, a charter management				
558	organization, or an education management organization is				
559	convicted of a crime, including, but not limited to, fraud or				
560	financial offenses related to the operation of a charter school,				
561	such applicant, owner, president, superintendent, principal, or				
562	governing board member, including any relatives of such				
563	individuals, or the charter management organization or the				
564	education management organization, may not apply for a charter				
565	pursuant to subsection (6) or operate or manage a charter school				
566	in this state for a period of 10 years after such conviction.				
567	For the purpose of this paragraph, the term "relative" has the				
568	same meaning as specified under subparagraph (24)(a)2.				
569	Section 2. This act shall take effect July 1, 2019.				

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APPEARANCE RECORD

(Deliver BOTH copies of this for	rm to the Senator or Senate Professional Staff conducting the meeting)
Meeting Date	Bill Number (if applicable)
Topic Charter School	Amendment Barcode (if applicable)
Name Dr. Danielle Tho	mas
Job Title Legislation Cha	uic
Address Street	entral Pkuy Phone 4078557604
Dondo	HL 32809 Emaillegislationaflondapta,
	nation Waive Speaking: In Support Against (The Chair will read this information into the record.)
Representing Florida PTA	
Appearing at request of Chair: Yes 🔀	No Lobbyist registered with Legislature: Yes No
While it is a Senate tradition to encourage public tes meeting. Those who do speak may be asked to limi	stimony, time may not permit all persons wishing to speak to be heard at this it their remarks so that as many persons as possible can be heard.
This form is part of the public record for this me	eeting. S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional State) Meeting Date	aff conducting the meeting) SA 1470 Bill Number (if applicable)
Topic Education	Amendment Barcode (if applicable)
Name Shan Goff	
Job Title Horida Policy Director	
Address	Phone 852-544-6128
Street	Email
	peaking: In Support Against r will read this information into the record.)
Representing Foundation for Floride's	Future.
Appearing at request of Chair: Yes No Lobbyist register	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many p	
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

4-16-19 (Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)
Meeting Date Bill Number (if applicable)
Topic Charter Schools Amendment Barcode (if applicable)
Name Shawa Frost
Job Title Director of Advocacy
Address 1103 Hays Street Phone 850 379-8473
Tallabassee FL 3230 Email admin School Choice movements org
Speaking: For Against Information Waive Speaking: In Support Against (The Chair will read this information into the record.)
Representing School Choice Movement
Appearing at request of Chair: Yes \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

APPEARANCE RECORD

04/16/2019
Meeting Date

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

SB 1470

Bill Number (if applicable)

Topic <u>CHARTER SCHOOL</u> Name <u>CESAR</u> GRA			_	Amendment Barcode (if applicable)
Job Title DIRECTOR OF		TONS	_	
Address 200 W Colle	_		_ _ Phone	786 260. 9283
Street TALLAHASSEE	FZ.		_ Email_	Cgratules @ belibriorg
Speaking: For Against	State Information		Speaking:	
RepresentingT1/{E	LIBRE	INITIATI	VE	
Appearing at request of Chair:	Yes No	Lobbyist regis	stered with	Legislature: Yes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) 1470 4/16/2019 Bill Number (if applicable) Meeting Date Topic Amendment Barcode (if applicable) Name Bethany Swonson Job Title Leg. Affairs Director Phone 850-621-2556 Address 325 W Gaines Street Email bethany.swonson@fldoe.org FL 32303 Tallahassee City State Zip Waive Speaking: IV In Support Speaking: **Information** (The Chair will read this information into the record.) Representing FL. Department of Education Lobbyist registered with Legislature: Appearing at request of Chair: While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Profes	sional Staff of th	e Appropriations Su	ubcommittee on Education
BILL:	SB 1594				
INTRODUCER:	Senator Ha	rrell			
SUBJECT:	Voluntary I	Prekinder	garten Educati	on Program	
DATE:	April 15, 20	019	REVISED:		
ANALYST		STAFI	F DIRECTOR	REFERENCE	ACTION
1. Brick		Sikes		ED	Favorable
2. Underhill		Elwell		AED	Pre-meeting
3.				AP	

I. Summary:

SB 1594 shifts the method for assessing Voluntary Prekindergarten Education Program (VPK) providers from a kindergarten readiness rate based on the results of a screening taken in kindergarten to a program score based on assessments and a screening taken during the VPK school year. The bill eliminates the connection between the kindergarten readiness screening and a student's VPK provider. The bill also:

- Revises the statewide kindergarten screening to conform to Next Generation Sunshine State Standards for K-12 public school students.
- Removes the Office of Early Learning's (OEL's) authority to adopt procedures to calculate the kindergarten readiness rate.
- Authorizes the Department of Education (DOE) to adopt procedures to calculate each public school's kindergarten readiness rate.

The bill requires the OEL to adopt a methodology for calculating each VPK provider's program score, which must include:

- Program assessment scores;
- Developmentally appropriate learning gain data from a pre-and post-VPK assessment; and
- The results of the statewide end-of-prekindergarten screening.

The bill maintains the responsibility of Early Learning Coalitions (ELCs) and school districts for regulating private and public VPK provider compliance at the county and regional levels. The bill enhances the education standards for VPK by:

- Adding mathematical thinking, early math skills, and executive functioning skills to the list of student skills required to be addressed in performance standards adopted by the OEL.
- Adding early math skills to the required curricula of a VPK provider.
- Requiring the OEL to adopt standards for training courses for VPK instructors on the performance standards of students.

 Providing for a program assessment that measures the quality of teacher-child interactions, including emotional and behavioral support, engaged support for learning, classroom organization, and instructional support for children ages three to five years, in each VPK classroom.

- Requiring each VPK provider to implement an evidence-based pre-and post-prekindergarten assessment to determine developmentally appropriate learning gains.
- Requiring the OEL and the DOE to adopt a statewide end-of-prekindergarten screening that
 assesses the readiness of each student for kindergarten based upon the performance standards
 adopted by the OEL.
- Outlining consequences for a VPK provider who fails to attain the required minimum program score, including probation, corrective measures, suspension, and good cause exemptions.

The bill will have a state fiscal impact. The revised assessment and screening requirements specified in the bill will result in additional state costs of between \$3.1 million and \$9 million, depending how it is implemented. See Section V.

The bill takes effect July 1, 2019.

II. Present Situation:

The Voluntary Prekindergarten Education Program

The Florida Constitution requires the State to provide every four-year old child a high quality pre-kindergarten learning opportunity in the form of an early childhood development and education program which must be voluntary, high quality, free, and delivered according to professionally accepted standards. In 2004, the State established a free Voluntary Prekindergarten Education Program (VPK) offered to eligible four-year-old children. Parents may choose either a school-year or summer program offered by either a public or private school. Student enrollment in the VPK program has increased from 106,479 in the 2005-2006 school year to 169,819 in the 2018-2019 school year.

Early Learning Coalitions (ELCs) and school districts administer the VPK program at the county or regional level. Each ELC is the single point of entry for VPK program registration and enrollment in the coalition's county or multi-county service area.⁵ A local ELC must coordinate with the local school district in the ELC's service area to develop procedures for enrolling children in public school VPK programs.⁶

¹ Art. IX, s. 1(b), Fla. Const. An early childhood development and education program means an organized program designed to address and enhance each child's ability to make age appropriate progress in an appropriate range of settings in the development of language and cognitive capabilities and emotional, social, regulatory and moral capacities through education in basic skills and such other skills as the Legislature may determine to be appropriate.

² Section 1, ch. 2004-484, L.O.F.; part V, ch. 1002, F.S.; see also Art. IX, s. 1(b)-(c), Fla. Const.

³ Section 1002.53(3), F.S.

⁴ Email, Florida Office of Early Learning (Mar. 29, 2019).

⁵ Section 1002.53(4), F.S. There are currently 30 ELCs. Florida's Office of Early Learning, *Early Learning Coalitions*, http://www.floridaearlylearning.com/family-resources/find-quality-child-care/locate-your-early-learning-coalition (last visited Mar. 29, 2019).

⁶ Section 1002.53(4), F.S.

The Office of Early Learning (OEL) adopts procedures governing the administration of the VPK program for ELCs and school districts, including procedures for: ⁷

- Child enrollment.
- Attendance reporting.
- Eligibility of VPK program providers.
- Regulating the compliance of VPK program providers.
- Reimbursing VPK program providers for the costs of the VPK program.

OEL consults with the Department of Education (DOE) regarding procedures implemented by ELCs and school districts for administering corrective action to VPK program providers and administering the VPK program for specialized instructional services for children with disabilities.⁸

Statewide Kindergarten Readiness Screening

The DOE develops a statewide kindergarten readiness screening⁹ and requires each school district to administer the statewide kindergarten readiness screening within the first 30 days of each school year. ¹⁰ The screening must measure a child's readiness for kindergarten in eight domains: physical development; approaches to learning; social and emotional development; language and literacy; mathematical thinking; scientific inquiry; social studies; and creative expression through the arts. ¹¹

Kindergarten Readiness Rate

The OEL annually calculates a kindergarten readiness rate for each VPK provider based on results of the annual screening. ¹² The readiness rates are expressed as the percentage of children whose scores demonstrate readiness for kindergarten. ¹³ The methodology for calculating the readiness rate must include student learning gains, when available, based on a VPK preassessment and post-assessment, known as the "Florida VPK Assessment." ¹⁴ The OEL must determine learning gains using a value-added measure based on growth demonstrated by the results of the Florida VPK Assessment from at least two successive years of administration. ¹⁵

⁷ Section 1002.75(2), F.S.

⁸ Section 1002.67(3), F.S.; see also s. 1002.66, F.S.

⁹ The DOE selected the Star Early Literacy Assessment, developed by Renaissance Learning, Inc., as the Florida Kindergarten Readiness Screener (FLKRS) in 2017. Florida Department of Education Contract No. 17-651 (2017). *See* rule 6M-8.602(3)(b)1., F.A.C. ⁴⁰ Rule 6M-8.601(3)(b)1., F.A.C.

¹⁰ Sections 1002.69(1)-(3) and 1002.73, F.S.

¹¹ See s. 1002.67(1), F.S. See also Florida's Office of Early Learning, Early Learning and Developmental Standards: 4 Years Old to Kindergarten (2017) at 1, incorporated by reference in rule 6M-8.602, F.A.C.

¹² Rule 6M-8.601(3)(b), F.A.C.

¹³ Sections 1002.69(5)-(6), F.S.; To be considered "ready for kindergarten," a student must achieve a score of 500 or higher on the Star Early Literacy assessment. Rule 6M-8.601, F.A.C.

¹⁴ Section 1002.69(5), F.S.; Rule 6A-1.09433(1)(b), F.A.C.

¹⁵ Section 1002.69(5), F.S. The current readiness rate determined by the OEL is calculated by the results of the kindergarten screening only. Rule 6M-8.601(3)(b), F.A.C.

VPK Provider Probation and Corrective Action

At least 60 percent of a VPK provider's students must meet the "ready for kindergarten" score on the screening in order for the provider to avoid probationary status. ¹⁶ Providers that do not meet the minimum readiness rate are placed on probation. ¹⁷ An ELC or school district must require a VPK provider that falls below the minimum kindergarten readiness rate to: ¹⁸

- Submit for approval and implement an improvement plan;
- Place the provide or school on probation; and
- Take certain corrective actions, including the use of an OEL-approved curriculum or an OEL
 approved staff development plan to strengthen instruction in language development and
 phonological awareness.

Nearly 54 percent of kindergarten students were designated as "ready for kindergarten" based on the Fall 2017 administration of the kindergarten screening. ¹⁹ Of 6,026 rated VPK providers, 2,615 failed to meet the minimum rate. ²⁰ Of these 2,615 providers, 547 remained on probation. ²¹ However, ELCs and school districts may not place any provider on a new probation until the 2018-2019 program year's rates are issued. ²²

Good Cause Exemption

A VPK provider on probation and failing to meet the minimum readiness rate for two consecutive years must be removed from eligibility to provide the VPK program for five years; unless the provider receives a good cause exemption.²³ A VPK provider must submit a request for a good cause exemption to OEL for review and approval. The request must include the following:²⁴

- Data which documents student achievement and learning gains, as measured by a state-approved pre- and post-assessment.
- Data available from the respective ELC or district school board, DCF, local licensing authority, or an accrediting association, as applicable, relating to the provider's compliance with state and local health and safety standards.
- Data available to OEL on the performance of the children served and the calculation of the provider's kindergarten readiness rate.

A VPK provider who receives a good cause exemption must continue to implement its improvement plan and take corrective actions until the provider meets the minimum kindergarten

¹⁶ *Id*.

¹⁷ Section 1002.67(4), F.S.

¹⁸ Section 1002.67(4)(c)1., F.S.

¹⁹ Florida Department of Education, *Fall 2017 FLKRS Results by District* (2018), *available at* http://www.fldoe.org/core/fileparse.php/18494/urlt/Fall17FLKRSbyDistrict.xlsx.

²⁰ Id.

²¹ Email, Office of Early Learning (Mar. 29, 2019).

²² Rule 6M-8.601(5)(b), F.A.C.

²³ Section 1002.67(4)(c)3., F.S.

²⁴ Section 1002.69(7)(b)-(c), F.S.

readiness rate.²⁵ OEL must notify the applicable ELC of the good cause exemption, which remains valid for one year and may be renewed upon request by the VPK provider.²⁶

A good cause exemption may not be granted to any VPK provider that has any class I violations or two or more class II violations within the two years preceding the provider's request for an exemption.²⁷ In addition, if a provider refuses to comply with program requirements or engages in misconduct, OEL must require the ELC or district school board to remove the provider from eligibility to deliver the VPK program for a period of five years.²⁸

VPK Instructor Requirements

Instructor Qualifications

A VPK provider offering a school-year VPK program must have, for each class, at least one instructor with the following credentials: ²⁹

- A Child Development Associate (CDA) issued by the National Credentialing Program of the Council for Professional Recognition; or
- A credential approved by the Department of Children and Families as being equivalent to or greater than the CDA; and
- Five clock hours of training in emergent literacy and successful completion of a student performance standards training course.

In lieu of the minimum credentials listed above, a private VPK program instructor may hold: 30

- An associate's or higher degree in child development;
- An associate's or higher degree in an unrelated field, at least 6 credit hours in early childhood education or child development, and at least 480 hours of teaching or providing child care services for children any age from birth through eight years of age;
- A bachelor's or higher degree in early childhood education, prekindergarten or primary education, preschool education, or family and consumer science;
- A bachelor's or higher degree in elementary education, if the instructor has been certified to teach children any age from birth through grade six, regardless of whether the educator certificate is current; or
- An educational credential approved by the OEL as being equivalent to or greater than any of these educational credentials.

²⁵ Sections 1002.69(7)(e) and 1002.67(3)(c)2., F.S.

²⁶ Section 1002.69(7), F.S.

²⁷ Section 1002.69(7)(d), F.S. DCF classifies licensing violations as class I, II, and III violations. Class I violations consist of conduct posing an imminent threat to a child. Class II violations pose a threat to the health, safety or well-being of a child, although the threat is not imminent. Rule 65C-22.010(1)(d), F.A.C.

²⁸ Section 1002.67(4)(b), F.S.

²⁹ Sections 1002.55(3)(c)1.a. and 2., 1002.59, and 1002.63(4), F.S. An active Birth Through Five Child Care Credential awarded as a Florida Child Care Professional Credential, Florida Department of Education Child Care Apprenticeship Certificate, or Early Childhood Professional Certificate satisfies the staff credential requirement. Florida Department of Children and Families, *Child Care Facility Handbook* (2017), *incorporated by reference in* Rule 65C-22.001(7), F.A.C. ³⁰ Section 1002.55(4), F.S.

An instructor in a school-year VPK program implemented by a public school district must meet the same qualifications that are required of a private VPK program instructor, in addition to standard employment requirements for all instructional personnel in public schools.³¹ A school-year VPK program provider must have a second adult instructor for each class of 12 or more students; however, the second instructor is not required to meet the same qualifications as the lead instructor.³²

Instructor Training

The OEL sets minimum standards for emergent literacy training courses for VPK instructors.³³ Each course must be at least five clock hours long and provide strategies and techniques regarding the age-appropriate progress of prekindergarten students in developing emergent literacy skills, including:³⁴

- Oral communication;
- Knowledge of print and letters;
- Phonemic and phonological awareness; and
- Vocabulary and comprehension.

Each emergent literacy course must also provide strategies for helping students with disabilities and other special needs maximize their benefit from the VPK program.³⁵ In addition, the OEL must adopt minimum standards for training courses on the VPK performance standards for students.³⁶

OEL outlines a 5-Tier career pathway with certifications that require different levels of foundational training up to a bachelor's degree or higher.³⁷

Early Learning Florida, developed in partnership between the OEL and the Lastinger Center at the University of Florida, is a statewide professional learning system designed to support the development of early childhood professionals' knowledge and skills in effectively educating and caring for young children.³⁸ Since 2015, Early Learning Florida has delivered over 400,000 hours of online and blended training to more than 30,000 early childhood practitioners in Florida, at no cost to educators.³⁹ All Early Learning Florida courses and trainings provide teachers with Continuing Education Units that articulate to national and state credentials.⁴⁰

³¹ Sections 1002.63(5)-(6), F.S.; *see also* Florida Department of Education, *Technical Assistance Paper: VPK Instructor Qualifications #07-01, at 2* (Jan. 2007), *available at* https://info.fldoe.org/docushare/dsweb/Get/Document-4196/07-02att1.pdf.

³² Sections 1002.55(3)(f) and 1002.63(7), F.S.

²² G ... 1002 50(1) E.G

³³ Section 1002.59(1), F.S.

³⁴ *Id*.

³⁵ *Id*.

³⁶ Section 1002.59(2), F.S.

³⁷ Office of Early Learning, *Florida Early Care and Education Career Pathway*, *available at* http://www.floridaearlylearning.com/Content/Uploads/floridaearlylearning.com/files/Career%20Pathway%20Revised ADA.pdf.

³⁸ Early Learning Florida, Who We Are, https://www.earlylearningflorida.com/about (last visited Mar. 29, 2019).

³⁹ The Lastinger Center at the University of Florida, *Early Learning Florida*, https://lastinger.center.ufl.edu/early-learning-florida/ (last visited Mar. 29, 2019).

⁴⁰ *Id.*

Next Generation Sunshine State Standards

The Next Generation Sunshine State Standards (NGSSS) establish the core curricula content to be taught in Florida and specify the core content knowledge and skills that K-12 public school students are expected to acquire. ⁴¹ The standards must be rigorous and relevant to incrementally increase a student's core content knowledge and skills over time. ⁴² The curricular content for all subjects must integrate critical-thinking, problem-solving, and workforce-literacy skills; communication, reading, and writing skills; mathematics skills; collaboration skills; contextual and applied-learning skills; technology-literacy skills; information and media-literacy skills; and civic-engagement skills. ⁴³ The standards applicable to students in grades 9 through 12 may be organized by grade clusters that include more than one grade level, except as otherwise provided for visual performing arts, physical education, health, and foreign language standards. ⁴⁴

The State Board of Education (SBE) is responsible for adopting the NGSSS and subsequent revisions to such standards in rule.⁴⁵

III. Effect of Proposed Changes:

VPK Instructor Training

The bill requires the OEL to develop and adopt standards for training courses on student performance standards relating to early literacy, numeracy, language, mathematical thinking, early math skills, and executive functioning skills, in addition to the skills required to be addressed in performance standards pursuant to existing law. The bill also requires the OEL to make professional development courses available that train prekindergarten instructors and increase the competency of teacher-child interactions. Each course must be comprised of at least 8 clock hours, provide instruction in strategies and techniques to address the age-appropriate progress of each child in attaining performance standards, and be available online.

VPK Assessments

The bill requires the State Board of Education to establish requirements for an individual to administer the assessments that make up the VPK provider program score, which include:

- The program assessment.
- The pre- and post-kindergarten assessment.
- The statewide end-of-prekindergarten screening.

Program Assessment

The bill requires each VPK provider to participate in a program assessment that measures the quality of teacher-child interactions, including emotional and behavioral support, engaged

⁴¹ Section 1003.41(1), F.S.

⁴² *Id*.

⁴³ *Id*.

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⁴⁵ Section 1003.41(3)-(4), F.S.

support for learning, classroom organization, and instructional support for children ages three to five years.

Classroom Pre- and Post-VPK Assessments

The bill requires each VPK provider to implement an evidence-based pre-and post-prekindergarten assessment to determine developmentally appropriate learning gains. The pre-and post-prekindergarten assessment must be approved by the State Board of Education. In order to be approved, the assessment must be valid, reliable, developmentally appropriate, and designed to measure student progress on domains that include, but are not limited to, early literacy, numeracy, and language.

End-of-Prekindergarten Screening

The bill requires the OEL and the DOE to adopt a statewide end-of-prekindergarten screening that assesses the readiness of each student for kindergarten based upon the performance standards adopted by the OEL. The bill requires the OEL to require that each ELC or school district, as applicable, administer the statewide end-of-prekindergarten screening to each VPK student within the last thirty school days of a school-year VPK program, or within the last ten days of a summer VPK program.

The bill requires that the statewide end-of-prekindergarten screening provide objective data concerning each student's readiness for kindergarten and progress in attaining the performance standards adopted by the OEL. Data from the screening, along with other available data, must be used to identify students in need of intervention for reading deficiencies and support pursuant to s. 1008.25(5), F.S. In addition, the bill requires the statewide end-of-prekindergarten screening to incorporate mechanisms for recognizing potential variations in kindergarten readiness rates for students with disabilities.

The bill requires the DOE and the OEL to jointly:

- Review performance standards for the statewide end-of-prekindergarten screening and revise if necessary.
- Ensure a coordinated assessment system tracks the progress of VPK students through grade two in order to provide timely interventions and supports to students not meeting grade level expectations.

Program Score

The bill requires the OEL to establish a program score to measure the effectiveness of a VPK provider. Specifically, the bill requires the OEL to:

- Select an independent expert with experience in relevant quantitative analysis, early childhood assessment, and designing state-level accountability systems to develop the methodology with a weighted formula for calculating each provider's score.
- Adopt a minimum program score for a provider to maintain eligibility to provide VPK.
- Adopt procedures and a methodology for annually calculating each provider's program score, which must include:
 - o Program assessment scores;
 - o Developmentally appropriate learning gain data from the pre- and post-assessment; and

o The results of the statewide end-of-prekindergarten screening.

Probation

If a VPK provider falls below the minimum program score, the bill requires the applicable ELC or school district to place the VPK provider on probation and require the VPK provider to:

- Submit an improvement plan for approval by the ELC or school district, as applicable, implement the plan; and
- Implement a curriculum approved by the OEL; or
- Implement a staff development plan to strengthen instruction in language development, phonological awareness, and mathematical thinking approved by the OEL.

The probation lasts until the VPK provider attains the minimum required program score. The failure to comply with the probation or attain the minimum program score after two years of probation must result in the VPK provider's suspension from the program for a period of two to five years, as determined by the applicable ELC or school district.

Good Cause Exemption

The bill authorizes the OEL to grant a VPK provider a good cause exemption from being determined ineligible to deliver the VPK program and receive state funds for the program. The exemption is valid for one year and renewable. A request for a good cause exemption must include:

- Data from the VPK provider which documents the achievement and progress of the children served, as measured by any required screenings or assessments.
- Data from program assessments which demonstrates effective teaching practices as recognized by the program assessment tool developer.
- Data from the ELC or district school board, the Department of Children and Families, the local licensing authority, or an accrediting association, as applicable, relating to the VPK provider's compliance with state and local health and safety standards.

The bill requires the OEL to adopt criteria to consider when determining whether to grant a request for an exemption. The criteria must include:

- Learning gains of children served in VPK by the provider.
- Program assessment data which demonstrates effective teaching practices as recognized by the program assessment tool developer.
- Verification that local and state health and safety requirements are met.

The bill prohibits the OEL from granting a good cause exemption to any VPK provider that has any class I violations involving an imminent threat to the health, safety, or welfare of a student or two or more class II⁴⁶ violations involving an unreasonable risk to the health, safety, or welfare of a student within the two years preceding the provider's request for an exemption. The OEL is required to inform the applicable ELC or school district if an exemption is granted.

⁴⁶ Class I and Class II violations are defined in s. 402.281(4), F.S.

The OEL must require each applicable ELC or school district to suspend a provider who refuses to comply with VPK requirements or commits misconduct. The ELC or school district must suspend the provider's eligibility to provide VPK for a period of two to five years.

Statewide Kindergarten Screening

The bill revises the statewide kindergarten screening to conform to Next Generation Sunshine State Standards for K-12 public school students and authorizes the DOE to approve alternative kindergarten screening. The bill also:

- Maintains the requirement that each school district administer the kindergarten screening within the first thirty days of each school year.
- Adds the requirement to administer the kindergarten screening upon a student's enrollment into public school for the first time.
- Requires a school district to provide scores to teachers within one week and to parents within thirty days.
- Eliminates the authority for nonpublic schools to administer state kindergarten screening.
- Eliminates the requirement that a parent of a VPK student submit the student to the kindergarten readiness screening regardless of whether the child is enrolled in a public or private school.
- Requires a school to re-administer the kindergarten screening between 30-45 days before the end of the school year to students who did not meet the readiness level.

The bill requires the DOE to adopt procedures for identification of alternative kindergarten screenings that equate to the statewide kindergarten screening. The bill also requires the DOE to adopt procedures to calculate:

- A student's kindergarten readiness rate.
- The percentage of students at each school who scored below the kindergarten readiness level during the first 30 days of school who met the kindergarten readiness level by the end of the school year.
- The percentage of students at each school who did not meet the kindergarten readiness level by the end of the school year and who were promoted to first grade.

Data Collection and Storage

The bill requires data collected regarding the statewide end-of-prekindergarten screening and the kindergarten screening to be maintained in the DOE's PK-20 Education Data Warehouse.

IV. Constitutional Issues:

A.	Municipality/County	Mandates Restrictions	•

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Private providers may be required to purchase new curricula if their current curricula do not align with the newly implemented end-of-prekindergarten screening.

C. Government Sector Impact:

The bill will have a state fiscal impact. The revised assessment and screening requirements specified in the bill will result in additional state costs between \$3.1 million and \$9 million, depending how it is implemented.

The bill has other associated costs as well. Specifically, the additional training and professional development requirements will result in costs to the Office of Early Learning (OEL). The OEL, Early Learning Coalitions, schools, and districts will incur costs associated with administering the various assessments. Districts may be required to purchase new curricula if their current curricula do not align with the newly implemented end-of-prekindergarten screening. The DOE will also incur costs to incorporate data collected from the statewide end-of-prekindergarten screening and the kindergarten screening into the PK-20 Education Data Warehouse. The fiscal impact of these additional requirements is currently indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 1002.53, 1002.55, 1002.59, 1002.61, 1002.63, 1002.67, 1002.69, 1002.73, and 1002.75. This bill creates the following sections of the Florida Statutes: 1002.68.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



	LEGISLATIVE ACTION	
Senate	•	House
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Appropriations Subcommittee on Education (Harrell) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraph (b) of subsection (5) of section 1002.53, Florida Statutes, is amended to read:

1002.53 Voluntary Prekindergarten Education Program; eligibility and enrollment.-

(5) The early learning coalition shall provide each parent enrolling a child in the Voluntary Prekindergarten Education

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Program with a profile of every private prekindergarten provider and public school delivering the program within the county where the child is being enrolled. The profiles shall be provided to parents in a format prescribed by the Office of Early Learning. The profiles must include, at a minimum, the following information about each provider and school:

(b) The provider's or school's kindergarten readiness rate calculated in accordance with s. 1002.69, based upon the most recent available results of the statewide kindergarten screening and the provider's program score, calculated in accordance with s. 1002.685, when available.

Section 2. Subsection (6) is added to section 1002.55, Florida Statutes, to read:

1002.55 School-year prekindergarten program delivered by private prekindergarten providers.-

(6) Each early learning coalition must verify that each private prekindergarten provider delivering the Voluntary Prekindergarten Education Program within the coalition's county or multicounty region complies with this part. If a private prekindergarten provider fails or refuses to comply with this part, or if a provider engages in misconduct, the office must require the early learning coalition to remove the provider from eligibility to deliver the program and to receive state funds under this part for a period of at least 2 years but not more than 5 years.

Section 3. Section 1002.59, Florida Statutes, is amended to read:

1002.59 Emergent literacy and performance standards training courses and professional development. -

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- (1) The office shall adopt minimum standards for one or more training courses in emergent literacy for prekindergarten instructors. Each course must comprise 5 clock hours and provide instruction in strategies and techniques to address the ageappropriate progress of prekindergarten students in developing emergent literacy skills, including oral communication, knowledge of print and letters, phonemic and phonological awareness, and vocabulary and comprehension development. Each course must also provide resources containing strategies that allow students with disabilities and other special needs to derive maximum benefit from the Voluntary Prekindergarten Education Program. Successful completion of an emergent literacy training course approved under this section satisfies requirements for approved training in early literacy and language development under ss. 402.305(2)(e)5., 402.313(6), and 402.3131(5).
- (2) The office shall adopt minimum standards for one or more training courses on the performance standards adopted under s. 1002.67(1), which must include, but not be limited to, training relating to mathematical thinking. Each course must consist of comprise at least 3 clock hours, provide instruction in strategies and techniques to address age-appropriate progress of each child in attaining the standards, and be available online.
- (3) The office shall make available online professional development and training courses consisting of at least 8 clock hours which support prekindergarten instructors in increasing the competency of teacher-child interactions.

Section 4. Subsection (9) is added to section 1002.61, Florida Statutes, to read:

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1002.61 Summer prekindergarten program delivered by public schools and private prekindergarten providers .-

- (9) (a) Each early learning coalition shall verify that each private prekindergarten provider delivering the Voluntary Prekindergarten Education Program within the coalition's county or multicounty region complies with this part. Each district school board shall verify that each public school delivering the program within the school district complies with this part.
- (b) If a private prekindergarten provider or public school fails or refuses to comply with this part, or if a provider or school engages in misconduct, the office must require the early learning coalition to remove the provider or require the school district to remove the school from eligibility to deliver the Voluntary Prekindergarten Education Program and to receive state funds under this part for a period of at least 2 years but not more than 5 years.

Section 5. Subsection (9) is added to section 1002.63, Florida Statutes, to read:

1002.63 School-year prekindergarten program delivered by public schools.-

- (9) (a) Each district school board shall verify that each public school delivering the Voluntary Prekindergarten Education Program within the school district complies with this part.
- (b) If a public school fails or refuses to comply with this part, or if a school engages in misconduct, the office must require the school district to remove the school from eligibility to deliver the Voluntary Prekindergarten Education Program and to receive state funds under this part for a period of at least 2 years but not more than 5 years.

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Section 6. Section 1002.67, Florida Statutes, is amended to read:

1002.67 Performance standards and; curricula and accountability.-

- (1) (a) The office shall develop and adopt performance standards for students in the Voluntary Prekindergarten Education Program. The performance standards must address the ageappropriate progress of students in the development of:
- 1. The capabilities, capacities, and skills required under s. 1(b), Art. IX of the State Constitution; and
- 2. Emergent literacy skills, including oral communication, knowledge of print and letters, phonemic and phonological awareness, and vocabulary and comprehension development; and
 - 3. Mathematical thinking and early math skills.

By October 1, 2013, the office shall examine the existing performance standards in the area of mathematical thinking and develop a plan to make appropriate professional development and training courses available to prekindergarten instructors.

- (b) At least every 3 years, the office and the department shall jointly periodically review and revise the performance standards, if necessary, for the statewide kindergarten screening administered under s. 1002.69 and align the standards to ensure alignment with the standards adopted by established by the state board for student performance on the statewide assessments administered pursuant to s. 1008.22.
- (2)(a) Each private prekindergarten provider and public school may select or design the curriculum that the provider or school uses to implement the Voluntary Prekindergarten Education

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Program, except as otherwise required for a provider or school that is placed on probation under paragraph (4)(c).

- (b) Each private prekindergarten provider's and public school's curriculum must be developmentally appropriate and must:
- 1. Be designed to prepare a student for early literacy and provide for instruction in early math skills;
- 2. Enhance the age-appropriate progress of students in attaining the performance standards adopted by the department under subsection (1); and
- 3. Prepare students to be ready for kindergarten based upon the statewide end-of-prekindergarten screening statewide kindergarten screening administered under s. 1002.685 s. 1002.69.
- (c) The office shall review and approve curricula for use by private prekindergarten providers and public schools that are placed on probation under paragraph (4)(c). The office shall maintain a list of the curricula approved under this paragraph. Each approved curriculum must meet the requirements of paragraph (b).
- (3) (a) Contingent upon legislative appropriation, each private prekindergarten provider and public school in the Voluntary Prekindergarten Education Program must implement an evidence-based pre- and post-assessment that has been approved by rule of the State Board of Education.
- (b) In order to be approved, the assessment must be valid, reliable, developmentally appropriate, and designed to measure student progress on domains which must include, but are not limited to, early literacy, numeracy, and language.
 - (c) The pre- and post-assessment must be administered by



individuals meeting requirements established by rule of the State Board of Education.

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This subsection expires July 1, 2021.

- (4)(a) Each early learning coalition shall verify that each private prekindergarten provider delivering the Voluntary Prekindergarten Education Program within the coalition's county or multicounty region complies with this part. Each district school board shall verify that each public school delivering the program within the school district complies with this part.
- (b) If a private prekindergarten provider or public school fails or refuses to comply with this part, or if a provider or school engages in misconduct, the office shall require the early learning coalition to remove the provider and require the school district to remove the school from eligibility to deliver the Voluntary Prekindergarten Education Program and receive state funds under this part for a period of 5 years.
- (c) 1. If the kindergarten readiness rate of a private prekindergarten provider or public school falls below the minimum rate adopted by the office as satisfactory under s. 1002.69(5) s. 1002.69(6), the early learning coalition or school district, as applicable, shall require the provider or school to submit an improvement plan for approval by the coalition or school district, as applicable, and to implement the plan; shall place the provider or school on probation; and shall require the provider or school to take certain corrective actions, including the use of a curriculum approved by the office under paragraph (2)(c) or a staff development plan to strengthen instruction in language development and phonological awareness approved by the



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- 2. A private prekindergarten provider or public school that is placed on probation must continue the corrective actions required under subparagraph 1., including the use of a curriculum or a staff development plan to strengthen instruction in language development and phonological awareness approved by the office, until the provider or school meets the minimum rate adopted by the office as satisfactory under s. 1002.69(5) s. 1002.69(6). Failure to implement an approved improvement plan or staff development plan shall result in the termination of the provider's contract to deliver the Voluntary Prekindergarten Education Program for a period of 5 years.
- 3. If a private prekindergarten provider or public school remains on probation for 2 consecutive years and fails to meet the minimum rate adopted by the office as satisfactory under s. 1002.69(5) s. 1002.69(6) and is not granted a good cause exemption by the office pursuant to s. 1002.69(6) s. 1002.69(7), the office shall require the early learning coalition or the school district to remove, as applicable, the provider or school from eligibility to deliver the Voluntary Prekindergarten Education Program and receive state funds for the program for a period of 5 years.
- (d) Each early learning coalition and the office shall coordinate with the Child Care Services Program Office of the Department of Children and Families to minimize interagency duplication of activities for monitoring private prekindergarten providers for compliance with requirements of the Voluntary Prekindergarten Education Program under this part, the school readiness program under part VI of this chapter, and the



213 licensing of providers under ss. 402.301-402.319. 214 This subsection expires July 1, 2021. 215 216 Section 7. Section 1002.68, Florida Statutes, is created to 217 read: 218 1002.68 Voluntary Prekindergarten Education Program 219 Assessment.-220 (1) Each private prekindergarten provider and public school 221 in the Voluntary Prekindergarten Education Program must 222 participate in a program assessment of each voluntary 223 prekindergarten education classroom. The program assessment must 224 measure the quality of teacher-child interactions, including 225 emotional and behavioral support, engaged support for learning, 226 classroom organization, and instructional support for children 227 ages 3 to 5 years. Each private prekindergarten provider and 228 public school in the Voluntary Prekindergarten Education Program 229 shall receive the results of the program assessment for each 230 classroom within 14 days after the observation. 231 (2) The program assessment must be administered by 232 individuals meeting requirements established by rule of the 233 state board. 234 Section 8. Section 1002.685, Florida Statutes, is created to 235 read: 236 1002.685 Voluntary Prekindergarten Education Program 237 accountability.-238 (1) (a) Each private prekindergarten provider and public 239 school participating in the Voluntary Prekindergarten Education 240 Program must participate in the statewide screening and progress monitoring program adopted by rule of the state board. The 241

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statewide screening and progress monitoring program shall be used for determining developmentally appropriate learning gains and assess the readiness of each student for kindergarten based upon the performance standards adopted under s. 1002.67(1).

- (b) The end-of-prekindergarten screening and progress monitoring tools must be administered by individuals meeting the requirements established by rule of the state board.
- (c) Each prekindergarten student in the Voluntary Prekindergarten Education Program shall be screened during the last 30 school days of a school-year prekindergarten program and during the last 10 days of a summer prekindergarten program. Each private prekindergarten provider and public school shall provide a student's performance results to the student's parents no later than 7 days after the administration.
- (d) The statewide end-of-prekindergarten screening shall incorporate mechanisms for recognizing potential variations in kindergarten readiness rates for students with disabilities.
- (e) Data collected pursuant to this section must be maintained in the department's PK-20 Education Data Warehouse.
- (2) Each private prekindergarten provider and public school in the Voluntary Prekindergarten Education Program must participate in a program assessment of each voluntary prekindergarten education classroom, as required by s. 1002.68.
- (3) (a) Beginning with the 2019-2020 program year, the office shall adopt a methodology and procedures for annually calculating each provider's program score, which must include:
- 1. Student learning gain data from the prekindergarten progress monitoring tool;
 - 2. Student performance on the end-of-prekindergarten



screener; and

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- 3. Program assessment scores.
- (b) The office shall periodically adopt a minimum program score that, if achieved by a private prekindergarten provider or public school, would demonstrate the provider's or school's satisfactory delivery of the Voluntary Prekindergarten Education Program.
- (4) (a) If a private prekindergarten provider's or public school's program score falls below the minimum program score, the early learning coalition or school district, as applicable, shall:
- 1. Require the provider or school to submit an improvement plan for approval by the coalition or school district, as applicable, and to implement the plan;
 - 2. Place the provider or school on probation; and
- 3. Require the provider or school to take certain corrective actions, including the use of a curriculum approved by the office under s. 1002.67(2)(c) or a staff development plan approved by the office to strengthen instruction in language development, phonological awareness, and mathematical thinking.
- (b) A private prekindergarten provider or public school placed on probation must continue the corrective actions required under paragraph (a) until the provider or school meets the minimum program score adopted by the office. Failure to meet the requirements of subparagraphs (a)1. and 3. shall result in the termination of the provider's or school's contract to deliver the Voluntary Prekindergarten Education Program for a period of at least 2 years but not more than 5 years.
 - (c) If a private prekindergarten provider or public school

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remains on probation for 2 consecutive years and fails to meet the minimum program score or is not granted a good cause exemption by the office, the office shall require the early learning coalition or the school district to revoke the provider's or school's eligibility to deliver the Voluntary Prekindergarten Education Program and to receive state funds for the program for a period of at least 2 years but not more than 5 years.

- (5) (a) The office, upon the request of a private prekindergarten provider or public school that remains on probation for at least 2 consecutive years and subsequently fails to meet the minimum program score adopted pursuant to paragraph (4)(c), and for good cause shown, may grant the provider or school an exemption from being determined ineligible to deliver the Voluntary Prekindergarten Education Program and to receive state funds for the program. The exemption is valid for 1 year and, upon the request of the private prekindergarten provider or public school and for good cause shown, may be renewed.
- (b) A private prekindergarten provider's or public school's request for a good cause exemption, or renewal of such an exemption, must be submitted to the office in the manner and within the timeframes prescribed by the office and must include the following:
- 1. Data from the private prekindergarten provider or public school which documents the achievement and progress of the children served, as measured by any required screenings or assessments.
 - 2. Data from the program assessment required under

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subsection (2) which demonstrates effective teaching practices, as recognized by the program assessment tool developer.

- 3. Data from the early learning coalition or district school board, as applicable, the Department of Children and Families, the local licensing authority, or an accrediting association, as applicable, relating to the private prekindergarten provider's or public school's compliance with state and local health and safety standards.
- (c) The office shall adopt criteria for granting good cause exemptions. Such criteria must include, but are not limited to, all of the following:
- 1. Learning gains of children served in the Voluntary Prekindergarten Education Program by the private prekindergarten provider or public school.
- 2. Program assessment data under s. 1002.68 which demonstrates effective teaching practices, as recognized by the program assessment tool developer.
- 3. Verification that local and state health and safety requirements are met.
- (d) A good cause exemption may not be granted to any private prekindergarten provider or public school that has any class I violations or two or more class II violations within the 2 years preceding the provider's or school's request for the exemption. For purposes of this paragraph, class I and class II violations have the same meaning as provided in s. 402.281(4).
- (e) A private prekindergarten provider or public school granted a good cause exemption shall continue to implement its improvement plan and continue the corrective actions required under subsection (4) until the provider or school meets the



minimum program score.

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- (f) If a good cause exemption is granted to a private prekindergarten provider or public school that remains on probation for 2 consecutive years, the office shall notify the early learning coalition or school district of the good cause exemption and direct that the coalition or school district not remove the provider from eligibility to deliver the Voluntary Prekindergarten Education Program or to receive state funds for the program if the provider meets all other applicable requirements of this part.
- (g) Representatives from the school districts and early learning coalitions must meet yearly to develop strategies to transition students from the Voluntary Prekindergarten Education Program to kindergarten.
- (h) The office shall report the number of Voluntary Prekindergarten Education providers or public schools that have received a good cause exemption and the reasons for the exemptions as part of its annual reporting requirements under s. 1002.82(5).
- Section 9. Section 1002.69, Florida Statutes, is amended to read:
- 1002.69 Statewide kindergarten screening; kindergarten readiness rates; state-approved prekindergarten enrollment screening; good cause exemption. -
- (1) The department shall adopt a statewide kindergarten screening that assesses the readiness of each student for kindergarten based upon the English Language Arts performance standards adopted by the department under s. 1002.67(1) for the Voluntary Prekindergarten Education Program. The department

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shall require that each school district administer the statewide kindergarten screening to each kindergarten student in the school district within the first 30 school days of each school year or upon enrollment into public school for the first time. Each school district must provide a student's performance results to the student's teachers within 1 week and to the student's parents no later than 30 days after the administration. Nonpublic schools may administer the statewide kindergarten screening to each kindergarten student in a nonpublic school who was enrolled in the Voluntary Prekindergarten Education Program.

- (2) The statewide kindergarten screening shall provide objective data concerning each student's readiness for kindergarten and progress in attaining the performance standards adopted by the office under s. 1002.67(1). Data from the screening, along with other available data, must be used to identify students in need of intervention and support pursuant to s. 1008.25(5).
- (3) The statewide kindergarten screening shall incorporate mechanisms for recognizing potential variations in kindergarten readiness rates for students with disabilities.
- (4) Data collected from the statewide kindergarten screening by school districts must be submitted to the department in accordance with the department's instructions, and shall be maintained in the department's PK-20 Education Data Warehouse. Release of a school district's subsequent years research-based reading instruction allocation under s. 1011.62(9)(d) shall also be contingent upon submission of the data Each parent who enrolls his or her child in the Voluntary

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Prekindergarten Education Program must submit the child for the statewide kindergarten screening, regardless of whether the child is admitted to kindergarten in a public school or nonpublic school. Each school district shall designate sites to administer the statewide kindergarten screening for children admitted to kindergarten in a nonpublic school.

(5) The office shall adopt procedures to annually calculate each private prekindergarten provider's and public school's kindergarten readiness rate, which must be expressed as the percentage of the provider's or school's students who are assessed as ready for kindergarten. The methodology for calculating each provider's kindergarten readiness rate must include student learning gains when available and the percentage of students who meet all state readiness measures. The rates must not include students who are not administered the statewide kindergarten screening. The office shall determine learning gains using a value-added measure based on growth demonstrated by the results of the preassessment and postassessment from at least 2 successive years of administration of the preassessment and postassessment.

(5) (6) The office shall periodically adopt a minimum kindergarten readiness rate that, if achieved by a private prekindergarten provider or public school, would demonstrate the provider's or school's satisfactory delivery of the Voluntary Prekindergarten Education Program.

 $(6)\frac{(7)}{(4)}$ (a) Notwithstanding s. 1002.67(4)(c)3., the office, upon the request of a private prekindergarten provider or public school that remains on probation for 2 consecutive years or more and subsequently fails to meet the minimum rate adopted under

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subsection (5) $\frac{(6)}{(6)}$ and for good cause shown, may grant to the provider or school an exemption from being determined ineligible to deliver the Voluntary Prekindergarten Education Program and receive state funds for the program. Such exemption is valid for 1 year and, upon the request of the private prekindergarten provider or public school and for good cause shown, may be renewed.

- (b) A private prekindergarten provider's or public school's request for a good cause exemption, or renewal of such an exemption, must be submitted to the office in the manner and within the timeframes prescribed by the office and must include the following:
- 1. Submission of data by the private prekindergarten provider or public school which documents the achievement and progress of the children served as measured by the stateapproved prekindergarten enrollment screening and the standardized postassessment approved by the office pursuant to subparagraph (c) 1.
- 2. Submission and review of data available from the respective early learning coalition or district school board, the Department of Children and Families, local licensing authority, or an accrediting association, as applicable, relating to the private prekindergarten provider's or public school's compliance with state and local health and safety standards.
- 3. Submission and review of data available to the office on the performance of the children served and the calculation of the private prekindergarten provider's or public school's kindergarten readiness rate.

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- (c) The office shall adopt criteria for granting good cause exemptions. Such criteria shall include, but are not limited to:
- 1. Learning gains of children served in the Voluntary Prekindergarten Education Program by the private prekindergarten provider or public school.
- 2. Verification that local and state health and safety requirements are met.
- (d) A good cause exemption may not be granted to any private prekindergarten provider that has any class I violations or two or more class II violations within the 2 years preceding the provider's or school's request for the exemption. For purposes of this paragraph, class I and class II violations have the same meaning as provided in s. 402.281(4).
- (e) A private prekindergarten provider or public school granted a good cause exemption shall continue to implement its improvement plan and continue the corrective actions required under s. 1002.67(4)(c)1., including the use of a curriculum approved by the office, until the provider or school meets the minimum rate adopted under subsection (5) $\frac{(6)}{(6)}$.
- (f) If a good cause exemption is granted to a private prekindergarten provider who remains on probation for 2 consecutive years, the office shall notify the early learning coalition of the good cause exemption and direct that the coalition, notwithstanding s. 1002.67(4)(c)3., not remove the provider from eligibility to deliver the Voluntary Prekindergarten Education Program or to receive state funds for the program, if the provider meets all other applicable requirements of this part.



503 This section expires July 1, 2021. Section 10. Section 1002.73, Florida Statutes, is amended 504 to read: 505 506 1002.73 Department of Education; powers and duties; 507 accountability requirements.-508 (1) The department shall administer the accountability 509 requirements of the Voluntary Prekindergarten Education Program 510 at the state level. (2) The department shall adopt procedures for its: 511 512 (a) Approval of prekindergarten director credentials under 513 ss. 1002.55 and 1002.57. 514 (b) Approval of emergent literacy training courses under 515 ss. 1002.55 and 1002.59. 516 (c) Administration of the statewide kindergarten screening 517 and calculation of kindergarten readiness rates under s. 518 1002.69. 519 (d) Implementation of, and determination of costs 520 associated with, the state-approved prekindergarten enrollment 521 screening and the standardized postassessment approved by the 522 department, and determination of the learning gains of students 523 who complete the state-approved prekindergarten enrollment 524 screening and the standardized postassessment approved by the 525 department. 526 (d) (e) Approval of specialized instructional services 527 providers under s. 1002.66. 528 (e) (f) Annual reporting of the percentage of kindergarten 529 students who meet all state readiness measures.

public school's request for a good cause exemption under s.

(f) (g) Granting of a private prekindergarten provider's or

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1002.685 s. 1002.69(7).

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(3) Except as provided by law, the department may not impose requirements on a private prekindergarten provider that does not deliver the Voluntary Prekindergarten Education Program or receive state funds under this part.

Section 11. Present subsections (4) and (5) of section 1002.75, Florida Statutes, are redesignated as subsections (5) and (6), a new subsection (4) is added to that section, and paragraph (e) of subsection (2) and paragraphs (a), (b), and (c) of subsection (3) are amended, to read:

1002.75 Office of Early Learning; powers and duties .-

- (2) The Office of Early Learning shall adopt procedures governing the administration of the Voluntary Prekindergarten Education Program by the early learning coalitions and school districts for:
- (e) Verifying the compliance of private prekindergarten providers and public schools and removing providers or schools from eligibility to deliver the program due to noncompliance or misconduct as provided in s. 1002.67.
- (3) The Office of Early Learning shall adopt, in consultation with and subject to approval by the department, procedures governing the administration of the Voluntary Prekindergarten Education Program by the early learning coalitions and school districts for:
- (a) Approving improvement plans of private prekindergarten providers and public schools under s. 1002.685 s. 1002.67.
- (b) Placing private prekindergarten providers and public schools on probation and requiring corrective actions under s. 1002.685 s. 1002.67.

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- (c) Removing a private prekindergarten provider or public school from eligibility to deliver the program due to the provider's or school's remaining on probation beyond the time permitted under s. 1002.685 s. 1002.67. Notwithstanding any other provision of law, if a private prekindergarten provider has been cited for a class I violation, as defined by rule, the coalition may refuse to contract with the provider or revoke the provider's eligibility to deliver the Voluntary Prekindergarten Education Program.
- (4) The Office of Early Learning shall administer the accountability requirements of the Voluntary Prekindergarten Education Program at the state level under s. 1002.685.

Section 12. Section 1008.333, Florida Statutes, is created to read:

- 1008.333 Coordinated screening and progress monitoring program for students in state-funded prekindergarten through grade 3.-
- (1) PURPOSE.—The primary purpose of the coordinated screening and progress monitoring program for state-funded prekindergarten through grade 3 is to provide information on students' progress in mastering the appropriate grade-level standards and to provide information on their progress to parents, teachers, and school and program administrators. Data provided under the program shall be used by Voluntary Prekindergarten Education Program providers and school districts to improve instruction; by parents and teachers to guide learning objectives and provide timely and appropriate supports and interventions to students not meeting grade level expectations; and by the public to assess the cost benefit of

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the expenditure of taxpayer dollars. The program must be designed to: (a) Assess the progress of students in state-funded

- prekindergarten through grade 3 in meeting the appropriate expectations in early literacy and math skills and in English Language Arts and mathematics, as required by ss. 1002.67(1)(a) and 1003.41.
- (b) Provide data for making decisions regarding accountability of state-funded prekindergarten, as required by s. 1002.685.
- (c) Identify the educational strengths and needs of students in state-funded prekindergarten through grade 3.
- (d) Provide teachers with progress monitoring data to provide timely interventions and supports to students not meeting expectations.
- (e) Assess the fulfillment of educational goals and curricular standards at the provider, school, district, and state levels.
- (f) Provide information to aid in the evaluation and development of educational programs and policies.
- (2) SCREENING AND PROGRESS MONITORING PROGRAM.—The Commissioner of Education shall design a statewide, standardized screening and progress monitoring program to assess early literacy and mathematics skills, and English Language Arts and mathematics standards, established in ss. 1002.67(1)(a) and 1003.41, respectively. The screening and progress monitoring program must be a valid and reliable direct assessment to accurately measure the core content in the applicable grade level standards, provide learning gains for the achievement of

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these standards, and provide teachers with progress monitoring supports and materials that enhance differentiated instruction and parent communication. Participation in the screening and progress monitoring program is mandatory for all state-funded prekindergarten and public school students. Beginning in the 2021-2022 school year, the coordinated screening and progress monitoring program shall be implemented as follows:

- (a) The state-funded prekindergarten through grade 3 screening and progress monitoring program shall be administered during the first 30 days of enrollment, mid-year, and during the last 30 days of the program or school year in accordance with the rules adopted by the department.
- (b) The results of the state-funded prekindergarten through grade 3 screening and progress monitoring program shall be reported to the department in accordance with the rules adopted by the department and maintained in the department's PK-20 Education Data Warehouse.
- (3) COMMISSIONER DUTIES.—The Commissioner of Education shall:
- (a) Develop a plan for implementation of the state-funded prekindergarten through grade 3 screening and progress monitoring program in consideration of the timelines required for the completion of the review of the Next Generation Sunshine State Standards and the Voluntary Prekindergarten Education Program standards; and
- (b) Include a request for funding in the department's legislative budget request for fiscal year 2020-2021 for the procurement and the provision of training to state-funded prekindergarten providers, early learning coalitions, and school



648 districts.

> (4) RULEMAKING.—The department shall adopt rules to administer this section.

Section 13. This act shall take effect July 1, 2019.

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======== T I T L E A M E N D M E N T =========

654 And the title is amended as follows:

> Delete everything before the enacting clause and insert:

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A bill to be entitled

An act relating to prekindergarten education; amending s. 1002.53, F.S.; revising the basis of the calculation of private prekindergarten provider and public school kindergarten readiness rates; amending s. 1002.55, F.S.; requiring early learning coalitions to verify compliance of certain private prekindergarten providers with specified provisions; conforming provisions to changes made by the act; s. 1002.59, F.S.; requiring the Office of Early Learning to adopt minimum standards for courses on specified domains; requiring the office to make available professional development and training courses that meet certain requirements; amending ss. 1002.61 and 1002.63, F.S.; conforming provisions to changes made by the act; amending s. 1002.67, F.S.; requiring the office to develop and adopt performance standards for students in the Voluntary Prekindergarten Education Program to determine progress in mathematical thinking and early math skills; deleting obsolete language;

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requiring the office and the Department of Education to jointly review and, as necessary, revise certain performance standards; conforming provisions to changes made by the act; providing for the future expiration of specified provisions; creating s. 1002.68, F.S.; requiring each private prekindergarten provider and public school participating in the program to participate in a certain program assessment for a specified purpose; providing requirements for the assessment; providing that private prekindergarten providers and public schools participating in the program assessment must receive the results of the assessment within a specified time; requiring the assessment to be administered by individuals meeting certain requirements; creating s. 1002.685, F.S.; requiring each private prekindergarten provider and public school participating in the program to participate in the statewide screening and progress monitoring program for a specified purpose; providing requirements for the monitoring program; requiring data collected under the program to be maintained in a specified department data warehouse; requiring each private prekindergarten provider and public school in the program to participate in a program assessment; providing requirements for such assessment; beginning with a specified program year, requiring the office to develop a methodology for calculating a program score for each private prekindergarten provider and public school participating in the program; requiring the

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office to adopt a minimum program score that such providers and schools must attain to demonstrate satisfactory delivery of the program; providing requirements for such providers and schools that fail to attain at least the minimum score; authorizing the office to grant good cause exemptions to private prekindergarten providers and public schools that meet certain criteria; specifying requirements for providers and schools that receive an exemption; requiring representatives from school districts and early learning coalitions to annually meet for a specified purpose; requiring the office to annually report the number of program providers and public schools that have received good cause exemptions and the reasons for such exemptions; amending s. 1002.69, F.S.; requiring that the department require school districts to administer the statewide kindergarten screening to specified students within a specified timeframe; requiring school districts to provide students' performance results to their parents and teachers within a specified timeframe after administration of the screening; requiring certain data to be stored in a specified department data warehouse; providing that the release of a certain allocation to a school district is contingent upon submission of specified data; conforming provisions to changes made by the act; providing for the future expiration of specified provisions; amending s. 1002.73, F.S.; conforming provisions to changes made

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by the act; amending s. 1002.75, F.S.; conforming provisions to changes made by the act; deleting the requirement that the office adopt procedures governing the administration of the program in consultation with the department and subject to its approval; requiring the office to administer the accountability requirements of the program; creating s. 1008.333, F.S.; providing the purpose of the coordinated screening and progress monitoring program for statefunded prekindergarten through grade 3; specifying requirements for the program; requiring the Commissioner of Education to design a statewide, standardized screening and progress monitoring program for a specified purpose; providing requirements for the monitoring program; requiring specified students to participate in the monitoring program; requiring the implementation of the monitoring program beginning in a specified school year; providing requirements relating to the implementation of the monitoring program; requiring results of the program to be reported to the Department of Education and maintained in the PK-20 Education Data Warehouse; requiring the commissioner to develop a plan for implementation of the program and to include a specified request for funding in the department's legislative budget request in a specified year; requiring rulemaking by the department; providing an effective date.

By Senator Harrell

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25-01149B-19 20191594

A bill to be entitled An act relating to the Voluntary Prekindergarten Education Program; amending s. 1002.53, F.S.; requiring a parent of a student enrolled in the Voluntary Prekindergarten Education Program to submit his or her student for a specified screening; conforming provisions to changes made by the act; amending s. 1002.55, F.S.; conforming provisions to changes made by the act; amending s. 1002.59, F.S.; requiring the Office of Early Learning to make available professional development and training courses that meet certain criteria; amending ss. 1002.61 and 1002.63, F.S.; conforming provisions to changes made by the act; amending s. 1002.67, F.S.; requiring the office to develop performance standards for certain mathematical and executive functioning skills; requiring the Department of Education and the office to provide for a coordinated assessment system for specified purposes; conforming provisions to changes made by the act; creating s. 1002.68, F.S.; requiring each private prekindergarten provider and public school participating in the program to participate in a program assessment; providing requirements for such assessment; requiring the office and department to develop a statewide end-ofprekindergarten screening for specified purposes; providing requirements for such screening; requiring certain data to be stored in a specified department data warehouse; requiring the office to calculate a

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 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

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30	program score for each private prekindergarten
31	provider and public school participating in the
32	program; requiring the office to establish a minimum
33	program score that such providers and schools must
34	meet; providing requirements for such providers and
35	schools that do not meet such score; authorizing the
36	office to grant good cause exemptions to private
37	prekindergarten providers and public schools that meet
38	certain criteria; providing requirements for such good
39	cause exemptions; amending s. 1002.69, F.S.; revising
40	the standards used to establish the statewide
41	kindergarten screening; requiring certain screenings
42	to be administered to students who enroll in a public
43	school for the first time; providing reporting
44	requirements for such screening; providing for
45	screenings to be re-administered to certain students;
46	providing requirements for screenings that are re-
47	administered; requiring the department, rather than
48	the office, to calculate each public school's
49	kindergarten readiness rate; revising the requirements
50	for such calculation; requiring certain data to be
51	stored in a specified department data warehouse;
52	conforming provisions to changes made by the act;
53	amending s. 1002.73, F.S.; requiring the department to
54	adopt procedures for the identification of an
55	alternate kindergarten screening; conforming
56	provisions to changes made by the act; amending s.
57	1002.75, F.S.; conforming provisions to changes made
58	by the act; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Paragraph (b) of subsection (5) of section 1002.53, Florida Statutes, is amended, and paragraph (d) is added to subsection (6) of that section, to read:

1002.53 Voluntary Prekindergarten Education Program; eligibility and enrollment.-

- (5) The early learning coalition shall provide each parent enrolling a child in the Voluntary Prekindergarten Education Program with a profile of every private prekindergarten provider and public school delivering the program within the county where the child is being enrolled. The profiles shall be provided to parents in a format prescribed by the Office of Early Learning. The profiles must include, at a minimum, the following information about each provider and school:
- (b) The provider's or school's program score kindergarten readiness rate calculated in accordance with s. 1002.68 s. 1002.69, based upon the most recent available results of the statewide kindergarten screening.

(6)

(d) Each parent who enrolls his or her child in the Voluntary Prekindergarten Education Program must submit his or her child for the statewide end-of-prekindergarten screening administered pursuant to s. 1002.68.

Section 2. Subsection (6) is added to section 1002.55, Florida Statutes, to read:

1002.55 School-year prekindergarten program delivered by private prekindergarten providers.-

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(6) Each early learning coalition must verify that each private prekindergarten provider delivering the Voluntary Prekindergarten Education Program within the coalition's county

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90 or multicounty region complies with this part. If a private prekindergarten provider fails or refuses to comply with this part, or if a provider engages in misconduct, the office shall 93 require the early learning coalition to remove the provider from

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Section 3. Section 1002.59, Florida Statutes, is amended to read:

eligibility to deliver the program and receive state funds under

this part for a period of at least 2 years and up to 5 years.

1002.59 Emergent literacy and performance standards training courses and professional development.-

(1) The office shall adopt minimum standards for one or more training courses in emergent literacy for prekindergarten instructors. Each course must comprise 5 clock hours and provide instruction in strategies and techniques to address the ageappropriate progress of prekindergarten students in developing emergent literacy skills, including oral communication, knowledge of print and letters, phonemic and phonological awareness, and vocabulary and comprehension development. Each course must also provide resources containing strategies that allow students with disabilities and other special needs to derive maximum benefit from the Voluntary Prekindergarten Education Program. Successful completion of an emergent literacy 113 training course approved under this section satisfies requirements for approved training in early literacy and language development under ss. 402.305(2)(e)5., 402.313(6), and 402.3131(5).

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(2) The office shall adopt minimum standards for one or more training courses on the performance standards adopted under s. 1002.67(1) and the domains listed in s. 1002.68(1)(b), which must include, but not be limited to, training relating to mathematical thinking and executive functioning. Each course must be comprised of comprise at least 3 clock hours, provide instruction in strategies and techniques to address ageappropriate progress of each child in attaining the standards, and be available online.

(3) The office shall make available professional development and training courses that support prekindergarten instructors in increasing the competency of teacher-child interactions. Each course must be comprised of at least 8 clock hours, provide instruction in strategies and techniques to address the age-appropriate progress of each child in attaining the standards, and be available online.

Section 4. Subsection (9) is added to section 1002.61, Florida Statutes, to read:

1002.61 Summer prekindergarten program delivered by public schools and private prekindergarten providers.—

(9) (a) Each early learning coalition shall verify that each private prekindergarten provider delivering the Voluntary

Prekindergarten Education Program within the coalition's county or multicounty region complies with this part. Each district school board shall verify that each public school delivering the program within the school district complies with this part.

(b) If a private prekindergarten provider or public school fails or refuses to comply with this part, or if a provider or school engages in misconduct, the office shall require the early

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 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

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146	<u>learning</u> coalition to remove the provider or require the school
147	district to remove the school from eligibility to deliver the
148	Voluntary Prekindergarten Education Program and receive state
149	funds under this part for a period of at least 2 years and up to
150	5 years.
151	Section 5. Subsection (9) is added to section 1002.63,
152	Florida Statutes, to read:
153	1002.63 School-year prekindergarten program delivered by
154	public schools
155	(9) (a) Each district school board shall verify that each
156	<pre>public school delivering the Voluntary Prekindergarten Education</pre>
157	Program within the school district complies with this part.
158	(b) If a public school fails or refuses to comply with this
159	part, or if a school engages in misconduct, the office shall
160	require the school district to remove the school from
161	eligibility to deliver the Voluntary Prekindergarten Education
162	Program and receive state funds under this part for a period of
163	at least 2 years and up to 5 years.
164	Section 6. Section 1002.67, Florida Statutes, is amended to
165	read:
166	1002.67 Performance standards <u>and</u> + curricula and
167	accountability
168	(1) (a) The office shall develop and adopt performance
169	standards for students in the Voluntary Prekindergarten
170	Education Program. The performance standards must address the
171	age-appropriate progress of students in the development of:
172	1. The capabilities, capacities, and skills required under
173	s. 1(b), Art. IX of the State Constitution; and
174	2. Emergent literacy skills, including oral communication,

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knowledge of print and letters, phonemic and phonological awareness, and vocabulary and comprehension development;

- 3. Mathematical thinking and early math skills; and
- 4. Executive functioning skills.

By October 1, 2013, the office shall examine the existing performance standards in the area of mathematical thinking and develop a plan to make appropriate professional development and training courses available to prekindergarten instructors.

- (b) At least every 3 years, the office and the department shall jointly periodically review and, if necessary, revise the performance standards for the statewide end-of-prekindergarten kindergarten screening administered under s. 1002.68(3)(a) s. 1002.69 and align the standards to the standards established by the state board for student performance on the statewide assessments administered pursuant to s. 1008.22. The office and the department shall ensure that there is a coordinated assessment system that allows for tracking the progress of students in the Voluntary Prekindergarten Education Program through grade 2 in order to provide timely interventions and supports to students not meeting grade level expectations.
- (2) (a) Each private prekindergarten provider and public school may select or design the curriculum that the provider or school uses to implement the Voluntary Prekindergarten Education Program, except as otherwise required for a provider or school that is placed on probation under paragraph (4) (c).
- (b) Each private prekindergarten provider's and public school's curriculum must be developmentally appropriate and must:

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Be designed to prepare a student for early literacy and provide for instruction in early math skills;
 Enhance the age-appropriate progress of students in

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- Enhance the age-appropriate progress of students in attaining the performance standards adopted by the department under subsection (1); and
- 3. Prepare students to be ready for kindergarten based upon the statewide end-of-prekindergarten screening statewide kindergarten screening administered under s. 1002.68 s. 1002.69.
- (c) The office shall review and approve curricula for use by private prekindergarten providers and public schools that are placed on probation under paragraph (4)(c). The office shall maintain a list of the curricula approved under this paragraph. Each approved curriculum must meet the requirements of paragraph (b).

(3) (a) Contingent upon legislative appropriation, each private prekindergarten provider and public school in the Voluntary Prekindergarten Education Program must implement an evidence-based pre- and post-assessment that has been approved by rule of the State Board of Education.

(b) In order to be approved, the assessment must be valid, reliable, developmentally appropriate, and designed to measure student progress on domains which must include, but are not limited to, early literacy, numeracy, and language.

(c) The pre- and post-assessment must be administered by individuals meeting requirements established by rule of the State Board of Education.

(4) (a) Each early learning coalition shall verify that each private prekindergarten provider delivering the Voluntary

Prekindergarten Education Program within the coalition's county

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or multicounty region complies with this part. Each district school board shall verify that each public school delivering the program within the school district complies with this part.

 (b) If a private prekindergarten provider or public school fails or refuses to comply with this part, or if a provider or school engages in misconduct, the office shall require the early learning coalition to remove the provider and require the school district to remove the school from eligibility to deliver the Voluntary Prekindergarten Education Program and receive state funds under this part for a period of 5 years.

(c)1. If the kindergarten readiness rate of a private prekindergarten provider or public school falls below the minimum rate adopted by the office as satisfactory under s. 1002.69(6), the early learning coalition or school district, as applicable, shall require the provider or school to submit an improvement plan for approval by the coalition or school district, as applicable, and to implement the plan; shall place the provider or school on probation; and shall require the provider or school to take certain corrective actions, including the use of a curriculum approved by the office under paragraph (2)(c) or a staff development plan to strengthen instruction in language development and phonological awareness approved by the office.

2. A private prekindergarten provider or public school that is placed on probation must continue the corrective actions required under subparagraph 1., including the use of a curriculum or a staff development plan to strengthen instruction in language development and phonological awareness approved by the office, until the provider or school meets the minimum rate

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262	adopted by the office as satisfactory under s. 1002.69(6).
263	Failure to implement an approved improvement plan or staff
264	development plan shall result in the termination of the
265	provider's contract to deliver the Voluntary Prekindergarten
266	Education Program for a period of 5 years.
267	3. If a private prekindergarten provider or public school
268	remains on probation for 2 consecutive years and fails to meet
269	the minimum rate adopted by the office as satisfactory under s.
270	1002.69(6) and is not granted a good cause exemption by the
271	office pursuant to s. 1002.69(7), the office shall require the
272	early learning coalition or the school district to remove, as
273	applicable, the provider or school from eligibility to deliver
274	the Voluntary Prekindergarten Education Program and receive
275	state funds for the program for a period of 5 years.
276	(d) Each early learning coalition and the office shall
277	coordinate with the Child Care Services Program Office of the
278	Department of Children and Families to minimize interagency
279	duplication of activities for monitoring private prekindergarten
280	providers for compliance with requirements of the Voluntary
281	Prekindergarten Education Program under this part, the school
282	readiness program under part VI of this chapter, and the
283	licensing of providers under ss. 402.301-402.319.
284	Section 7. Section 1002.68, Florida Statutes, is created to
285	read:
286	1002.68 Voluntary Prekindergarten Education Program
287	Accountability
288	(1) (a) Each private prekindergarten provider and public
289	school participating in the Voluntary Prekindergarten Education
290	Program must implement an evidence-based pre- and post-

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assessment that can be used for determining developmentally appropriate learning gains and that has been approved by rule of the State Board of Education.

- (b) In order to be approved, the assessment must be valid, reliable, developmentally appropriate, and designed to measure student progress on domains that include, but are not limited to, early literacy, numeracy, and language.
- (c) The pre- and post-assessment must be administered by individuals meeting requirements established by rule of the state board.
- (2) (a) Each private prekindergarten provider and public school in the Voluntary Prekindergarten Education Program must participate in a program assessment of each voluntary prekindergarten education classroom. The program assessment shall measure the quality of teacher-child interactions, including emotional and behavioral support, engaged support for learning, classroom organization, and instructional support for children ages 3 to 5 years.
- (b) The program assessment must be administered by individuals meeting requirements established by rule of the state board.
- (3) (a) The office and the department shall adopt a statewide end-of-prekindergarten screening that assesses the readiness of each student for kindergarten based upon the performance standards adopted under s. 1002.67(1) for the Voluntary Prekindergarten Education Program. The office shall require that each early learning coalition or school district administer the statewide end-of-prekindergarten screening to each prekindergarten student in the Voluntary Prekindergarten

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Education Program within the last 30 school days of a schoolyear prekindergarten program and within the last 10 days of a

summer prekindergarten program.

(b) The statewide end-of-prekindergarten screening shall

- (b) The statewide end-of-prekindergarten screening shall provide objective data concerning each student's readiness for kindergarten and progress in attaining the performance standards adopted by the office under s. 1002.67(1). Data from the screening, along with other available data, must be used to identify students in need of intervention and support pursuant to s. 1008.25(5).
- (d) The statewide end-of-prekindergarten screening must be administered by individuals meeting requirements established by rule of the state board.
- (5) (a) The office shall adopt a methodology for calculating each provider's program score, which must include program assessment scores, developmentally appropriate learning gain data from the pre- and post-assessment under subsection (1), and the results of the statewide end-of-prekindergarten screening. The office shall select an independent expert with experience in relevant quantitative analysis, early childhood assessment, and designing state-level accountability systems to develop the methodology, which must include a weighted formula, for calculating each provider's score.

(b) The office shall adopt procedures to annually calculate

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each private prekindergarten provider's and public school's

program score based on the methodology adopted in paragraph (a).

(c) The office shall periodically adopt a minimum program

score that, if achieved by a private prekindergarten provider or

- score that, if achieved by a private prekindergarten provider or public school, would demonstrate the provider's or school's satisfactory delivery of the Voluntary Prekindergarten Education Program.
- (6) (a) If a private prekindergarten provider's or public school's program score falls below the minimum program score, the early learning coalition or school district, as applicable, shall:
- 1. Require the provider or school to submit an improvement plan for approval by the coalition or school district, as applicable, and to implement the plan;
 - 2. Place the provider or school on probation; and
- 3. Require the provider or school to take certain corrective actions, including the use of a curriculum approved by the office under s. 1002.67(2)(c) or a staff development plan to strengthen instruction in language development, phonological awareness, and mathematical thinking approved by the office.
- (b) A private prekindergarten provider or public school that is placed on probation must continue the corrective actions required under paragraph (a) until the provider or school meets the minimum program score adopted by the office. Failure to meet the requirements of subparagraphs (a) 1. and 3. shall result in the termination of the provider's or school's contract to deliver the Voluntary Prekindergarten Education Program for a period of at least 2 years and up to 5 years.
 - (c) If a private prekindergarten provider or public school

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78	remains on probation for 2 consecutive years and fails to meet
79	the minimum program score or is not granted a good cause
80	exemption by the office, the office shall require the early
81	learning coalition or the school district to revoke the
82	provider's or school's eligibility to deliver the Voluntary
83	Prekindergarten Education Program and receive state funds for
84	the program for a period of at least 2 years and up to 5 years.
85	(7) (a) The office, upon the request of a private
86	prekindergarten provider or public school that remains on
87	probation for at least 2 consecutive years and subsequently
88	fails to meet the minimum program score adopted pursuant to
89	paragraph (5)(c), and for good cause shown, may grant to the
90	provider or school an exemption from being determined ineligible
91	to deliver the Voluntary Prekindergarten Education Program and
92	receive state funds for the program. Such exemption is valid for
93	1 year and, upon the request of the private prekindergarten
94	provider or public school and for good cause shown, may be
95	renewed.
96	(b) A private prekindergarten provider's or public school's
97	request for a good cause exemption, or renewal of such an
98	exemption, must be submitted to the office in the manner and
99	within the timeframes prescribed by the office and must include
00	the following:
01	1. Data from the private prekindergarten provider or public
02	school which documents the achievement and progress of the
03	children served, as measured by any required screenings or
04	assessments.
05	2. Data from the program assessment data required under

paragraph (2)(a) which demonstrates effective teaching practices

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as recognized by the program assessment tool developer.

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- 3. Data from the early learning coalition or district school board, as applicable, the Department of Children and Families, the local licensing authority, or an accrediting association, as applicable, relating to the private prekindergarten provider's or public school's compliance with state and local health and safety standards.
- (c) The office shall adopt criteria for granting good cause exemptions. Such criteria must include, but is not limited to, all of the following:
- 1. Learning gains of children served in the Voluntary Prekindergarten Education Program by the private prekindergarten provider or public school.
- 2. Program assessment data under paragraph (2)(a) which demonstrates effective teaching practices as recognized by the program assessment tool developer.
- 3. Verification that local and state health and safety requirements are met.
- (d) A good cause exemption may not be granted to any private prekindergarten provider or public school that has any class I violations or two or more class II violations within the 2 years preceding the provider's or school's request for the exemption. For purposes of this paragraph, class I and class II violations have the same meaning as provided in s. 402.281(4).
- (e) A private prekindergarten provider or public school granted a good cause exemption shall continue to implement its improvement plan and continue the corrective actions required under subsection (6) until the provider or school meets the minimum program score.

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436 (f) If a good cause exemption is granted to a private 437 prekindergarten provider or public school that remains on 438 probation for 2 consecutive years, the office shall notify the 439 early learning coalition or school district of the good cause 440 exemption and direct that the coalition or school district not remove the provider from eligibility to deliver the Voluntary

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442 Prekindergarten Education Program or to receive state funds for 443 the program, if the provider meets all other applicable 444 requirements of this part.

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Section 8. Section 1002.69, Florida Statutes, is amended to read:

1002.69 Statewide kindergarten screening and+ kindergarten readiness rates; state-approved prekindergarten enrollment screening; good cause exemption.-

(1) The department shall adopt a statewide kindergarten screening that assesses the readiness of each student for kindergarten based upon the performance standards adopted by the department under s. 1003.41 s. 1002.67(1) for the Voluntary Prekindergarten Education Program. The department shall require that each school district administer the statewide kindergarten screening or an alternative kindergarten screening approved by the department to each kindergarten student in the school district within the first 30 school days of each school year or upon enrollment into public school for the first time. Each school district must provide a student's performance results to the student's teachers within 1 week and to the student's parents no later than 30 days after the administration. Nonpublic schools may administer the statewide kindergarten screening to each kindergarten student in a nonpublic school who

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was enrolled in the Voluntary Prekindergarten Education Program.

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- (2) The statewide kindergarten screening shall provide objective data concerning each student's readiness for kindergarten and progress in attaining the performance standards adopted by the office under s. 1002.67(1). Data from the screening, along with other available data, must be used to identify students in need of intervention and support pursuant to s. 1008.25(5).
- (3) The statewide kindergarten screening shall incorporate mechanisms for recognizing potential variations in kindergarten readiness rates for students with disabilities.
- (4) School districts must re-administer the statewide screening or an alternative kindergarten screening approved by the department no sooner than the last 45 days of school and no later than the last 30 days of school to all students who did not score above the readiness level. School districts must provide a student's performance results to the student's teachers within 1 week and to the student's parents no later than 30 days after the administration Each parent who enrolls his or her child in the Voluntary Prekindergarten Education Program must submit the child for the statewide kindergarten screening, regardless of whether the child is admitted to kindergarten in a public school or nonpublic school. Each school district shall designate sites to administer the statewide kindergarten screening for children admitted to kindergarten in a nonpublic school.
- (5) The <u>department</u> office shall adopt procedures to annually calculate:
 - (a) Each private prekindergarten provider's and public

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25-01149B-19 20191594 494 school's kindergarten readiness rate, which must be expressed as 495 the percentage of the provider's or school's students who are 496 assessed as ready for kindergarten. 497 (b) The percentage of students at each school who scored 498 below the kindergarten readiness level during the first 30 days of school who met the kindergarten readiness level by the end of 499 500 the school year. 501 (c) The percentage of students at each school who did not meet the kindergarten readiness level by the end of the school 502 503 year and who were promoted to first grade The methodology for 504 calculating each provider's kindergarten readiness rate must include student learning gains when available and the percentage 505 of students who meet all state readiness measures. The rates 506 507 must not include students who are not administered the statewide 508 kindergarten screening. The office shall determine learning 509 gains using a value-added measure based on growth demonstrated by the results of the preassessment and postassessment from at 510 least 2 successive years of administration of the preassessment 511 512 and postassessment. 513 (6) Data collected pursuant to this section must be maintained in the department's PK-20 Education Data Warehouse 514 The office shall periodically adopt a minimum kindergarten 515 516 readiness rate that, if achieved by a private prekindergarten 517 provider or public school, would demonstrate the provider's or school's satisfactory delivery of the Voluntary Prekindergarten 518 Education Program. 519 520 (7) (a) Notwithstanding s. 1002.67(4)(c)3., the office, upon

school that remains on probation for 2 consecutive years or more

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the request of a private prekindergarten provider or public

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and subsequently fails to meet the minimum rate adopted under subsection (6) and for good cause shown, may grant to the provider or school an exemption from being determined ineligible to deliver the Voluntary Prekindergarten Education Program and receive state funds for the program. Such exemption is valid for 1 year and, upon the request of the private prekindergarten provider or public school and for good cause shown, may be renewed.

(b) A private prekindergarten provider's or public school's request for a good cause exemption, or renewal of such an exemption, must be submitted to the office in the manner and within the timeframes prescribed by the office and must include the following:

1. Submission of data by the private prekindergarten provider or public school which documents the achievement and progress of the children served as measured by the state-approved prekindergarten enrollment screening and the standardized postassessment approved by the office pursuant to subparagraph (c)1.

2. Submission and review of data available from the respective early learning coalition or district school board, the Department of Children and Families, local licensing authority, or an accrediting association, as applicable, relating to the private prekindergarten provider's or public school's compliance with state and local health and safety standards.

3. Submission and review of data available to the office on the performance of the children served and the calculation of the private prekindergarten provider's or public school's

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552	kindergarten readiness rate.
553	(c) The office shall adopt criteria for granting good cause
554	exemptions. Such criteria shall include, but are not limited to:
555	1. Learning gains of children served in the Voluntary
556	Prekindergarten Education Program by the private prekindergarten
557	provider or public school.
558	2. Verification that local and state health and safety
559	requirements are met.
560	(d) A good cause exemption may not be granted to any
561	private prekindergarten provider that has any class I violations
562	or two or more class II violations within the 2 years preceding
563	the provider's or school's request for the exemption. For
564	purposes of this paragraph, class I and class II violations have
565	the same meaning as provided in s. 402.281(4).
566	(e) A private prekindergarten provider or public school
567	granted a good cause exemption shall continue to implement its
568	improvement plan and continue the corrective actions required
569	under s. 1002.67(4)(c)1., including the use of a curriculum
570	approved by the office, until the provider or school meets the
571	minimum rate adopted under subsection (6).
572	(f) If a good cause exemption is granted to a private
573	prekindergarten provider who remains on probation for 2
574	consecutive years, the office shall notify the early learning
575	coalition of the good cause exemption and direct that the
576	coalition, notwithstanding s. 1002.67(4)(c)3., not remove the
577	provider from eligibility to deliver the Voluntary
578	Prekindergarten Education Program or to receive state funds for
579	the program, if the provider meets all other applicable
580	requirements of this part.

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Section 9. Paragraphs (d) and (g) of subsection (2) of section 1002.73, Florida Statutes, are amended to read:
1002.73 Department of Education; powers and duties; accountability requirements.—

- (2) The department shall adopt procedures for its:
- (d) Identification of alternative kindergarten screenings that equate to the statewide kindergarten screening established under s. 1002.69(1) Implementation of, and determination of costs associated with, the state-approved prekindergarten enrollment screening and the standardized postassessment approved by the department, and determination of the learning gains of students who complete the state approved prekindergarten enrollment screening and the standardized postassessment approved by the department.

(g) Granting of a private prekindergarten provider's or public school's request for a good cause exemption under s. 1002.69(7).

Section 10. Paragraph (e) of subsection (2) and paragraphs (a), (b), and (c) of subsection (3) of section 1002.75, Florida Statutes, are amended to read:

1002.75 Office of Early Learning; powers and duties.-

- (2) The Office of Early Learning shall adopt procedures governing the administration of the Voluntary Prekindergarten Education Program by the early learning coalitions and school districts for:
- (e) Verifying the compliance of private prekindergarten providers and public schools and removing providers or schools from eligibility to deliver the program due to noncompliance or misconduct as provided in $s.\ 1002.67$.

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(3) The Office of Early Learning shall adopt, in consultation with and subject to approval by the department, procedures governing the administration of the Voluntary Prekindergarten Education Program by the early learning coalitions and school districts for:

- (a) Approving improvement plans of private prekindergarten providers and public schools under s. $1002.68 \frac{\text{s.}}{1002.67}$.
- (b) Placing private prekindergarten providers and public schools on probation and requiring corrective actions under \underline{s} . 1002.68 \underline{s} . 1002.67.
- (c) Removing a private prekindergarten provider or public school from eligibility to deliver the program due to the provider's or school's remaining on probation beyond the time permitted under <u>s. 1002.68</u> <u>s. 1002.67</u>. Notwithstanding any other provision of law, if a private prekindergarten provider has been cited for a class I violation, as defined by rule, the coalition may refuse to contract with the provider or revoke the provider's eligibility to deliver the Voluntary Prekindergarten Education Program.

Section 11. This act shall take effect July 1, 2019.

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APPEARANCE RECORD

4/16/19		Deliver BOTH	copies of this form to the Sena	tor or Senate Professional S	taff conducting the mee	ting) SB 1594
	eeting Date					Bill Number (if applicable) 610458
Topic	VPK	·			An	nendment Barcode (if applicable)
Name	Jessica Janasiev	vicz				
Job Tit	le Governmenta	Consult	ant			
Addres	119 South Mo	nroe Stre	eet		Phone <u>850-6</u>	81-6788
	Tallahassee		FL	32301	Email jessica	@rutledge-ecenia.com
Speakir	ng: For	Against	State Information		peaking:	Support Against ormation into the record.)
Rep	resenting Florid	a Assoc	ation of School Adn	ninstrators (FASA		
Appear	ing at request of	Chair:	Yes No	Lobbyist registe	ered with Legis	lature: Yes No
While it is meeting.	s a Senate tradition Those who do spea	to encoura k may be	nge public testimony, tin asked to limit their rema	ne may not permit all arks so that as many	persons wishing to persons as possib	o speak to be heard at this le can be heard.
This for	m is part of the pub	lic record	l for this meeting.			S-001 (10/14/14)

APPEARANCE RECORD

Meeting Date (Deliver BOTH copies of this form to the Senator or Senate Professional Staff con	Bill Number (if applicable)
Name Kaittyn Gardner	Amendment Barcode (if applicable)
Job Title Consultant	
Address 113 F. College AVE Pho	one 813-422-6571
Tallahasa FL 3280 Em City State Zip Speaking: For Against Information Waive Speaking	ing: XIn Support Against read this information into the record.)
Representing United Way Suncoast	
'	with Legislature: XYes No
While it is a Senate tradition to encourage public testimony, time may not permit all personneeting. Those who do speak may be asked to limit their remarks so that as many personneeting.	
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

Meeting Date (Deliver BOTH copies of this form to the Senator or Senate Professional)	Staff conducting the meeting) 1594 Bill Number (if applicable)
Topic Voluntary Prekindurganten Education Program Name Kaitlyn Gardner	Amendment Barcode (if applicable)
Job Title Consultant	under
Address 113 E. College Ave	Phone 813-422-8571
	Email Kaitlyn a Ysanon kultivylle com Speaking: X In Support Against air will read this information into the record.)
Representing Hulios Education Foundation	
Appearing at request of Chair: Yes No Lobbyist regis	tered with Legislature: XYes No
While it is a Senate tradition to encourage public testimony, time may not permit a meeting. Those who do speak may be asked to limit their remarks so that as many	Il persons wishing to speak to be heard at this y persons as possible can be heard.
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

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4 / 16/19	15 94
Mealing Date	Bill Number (if applicable)
Topic VPK	Amendment Barcode (if applicable)
Name Tara Reid	
Job Title Lolbyist	
Address 200 W. College Ave	Phone 366-530-0426
Tallahassee FL 32301 City State Zip	Email treide Strategosgruy
Speaking: For Against Information Waive Speaking:	peaking: In Support Against ir will read this information into the record.)
Representing Children's Movement of	Florida
Appearing at request of Chair: Yes No Lobbyist registe	ered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permit all meeting. Those who do speak may be asked to limit their remarks so that as many	
This form is part of the public record for this meeting.	S-001 (10/14/14)

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting) Bill Number (if applicable) Amendment Barcode (if applicable) Job Title Address Street State Waive Speaking: Information 1In Support Speaking: Against (The Chair will read this information into the record.) Appearing at request of Chair: Lobbyist registered with Legislature: While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

S-001 (10/14/14)

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APPEARANCE RECORD

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Meeting Date (Deliver BOTH	copies of this form to the Senator or S	enate Protessional S	Bill Number (if applicable)
Topic			Amendment Barcode (if applicable)
Name BriAN Pitts			-
Job Title Trustee			
Address 1119 Newton	Aue S		Phone 727/897-929/
Street St. Petersburg	FL	33765	Email justiceljesusa x4/10 com
Speaking: For Against	State Information	رد Waive S	peaking: In Support Against ir will read this information into the record.)
Representing	Justice-2-Jesus		
Appearing at request of Chair:	Yes No Lo	obbyist regist	ered with Legislature: Yes No
While it is a Senate tradition to encoun	age public testimony time ma	av not nermit all	nersons wishing to sneak to be heard at this

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be neard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (10/14/14)

APPEARANCE RECORD

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4/16/1	<u> </u>	opies of this form to the Senat	or or Senate Professional St	aff conducting the	012	1594
Meeting Date	e!				Bill Nur	nber (if applicable)
Topic Vol	ntery Pre	K Educat	von Progra	um	Amendment Bar	rcode (if applicable)
Name	Lanielle	Thomas	_			
Job Title	egislation	1 Chair	AC -			1.01/
Address	47 Orlar	ido Centra	CHKWY.	Phone 4	107855	7604
Street	Tando	A_	32809	Email 100	gislationa	floridapta.
City		State	Zip	C)	
Speaking:	For Against	Information	Waive Sp		In Support is information into	Against J
Representi	ng Fonda	PIA	(THE OHAII		is information into	
	equest of Chair:	Yes No	Lobbyist registe			Yes No
		sked to limit their rema				

S-001 (10/14/14)

This form is part of the public record for this meeting.

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Bill Number (if lapplicable)

Meeting Date	Bill Number (if l applicable)
Topic VPK	Amendment Barcode (if applicable)
Name Saralyn Grass	
Job Title Executive Director	0-11-1-
Address 202 S. Monvop	Phone 904.651.5959
Street 52301	Email Sgrass Caeleft.on
Speaking: For Against Information Waive Speaking: (The Chair	peaking: Support Against r will read this information into the record.)
Representing Association of Early lear	ning Coalitions
Appearing at request of Chair: Yes No Lobbyist register	ered with Legislature: Yes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

CourtSmart Tag Report

Room: KN 412 Case No.: Type: Judge: Caption: Senate Appropriations Subcommittee on Education Started: 4/16/2019 9:05:15 AM Ends: 4/16/2019 9:45:16 AM Length: 00:40:02 9:05:19 AM Sen. Stargel (Chair) 9:06:06 AM S. 1594 9:06:11 AM Sen. Harrell 9:09:43 AM Sen. Diaz 9:09:48 AM S. 522 9:10:52 AM Danielle Thomas, Legislative Chair, Florida PTA (waives in support) 9:10:57 AM Carol Bowen, Chief Lobbyist, Associated Builders and Contractors (waives in support) 9:11:37 AM Sen. Diaz 9:11:40 AM S. 1470 9:12:30 AM Danielle Thomas, Legislative Chair, Florida PTA (waives in opposition) 9:12:38 AM Shan Goff, Florida Policy Director, Foundation for Florida's Future (waives in support) 9:12:42 AM Shawn R Frost, Director of Advocacy and Past President, Florida Coalition of School Board Members (waives in support) 9:12:48 AM Cesar Grajales, Director of Coalitions, The Libre Initiative (waives in support) 9:13:00 AM Sen. Montford Sen. Diaz 9:14:04 AM 9:15:20 AM Sen. Montford 9:15:28 AM S. 1164 Marti Coley, Lobbyist/Consultant, Gulf Coast State College (waives in support) 9:16:46 AM 9:16:51 AM Brian Pitts, Trustee, Justice - 2 - Jesus Sen. Flores 9:19:47 AM 9:20:32 AM Sen. Montford 9:21:13 AM Sen. Baxlev 9:21:16 AM S. 1366 9:21:46 AM Am. 363068 9:21:52 AM Sen. Baxley 9:22:22 AM Shan Goff, Florida Policy Director, Foundation for Florida's Future (waives in support) 9:22:46 AM Am. 839172 9:22:49 AM Sen. Baxley 9:24:37 AM Ruby Holroyd, Code.org (waives in support) 9:24:43 AM Bethany Swonson, Leg. Affairs Director, Florida Department of Education (waives in support) 9:24:52 AM Tara Reid, Lobbyist, Project Lead the Way (waives in support) 9:24:58 AM Brian Pitts, Trustee, Justice - 2 - Jesus Shan Goff, Florida Policy Director, Foundation for Florida's Future (waives in support) 9:28:09 AM 9:28:12 AM Mathew Choy (waives in support) 9:28:26 AM Sen. Book 9:29:03 AM Sen. Baxley Sen. Diaz (chair) 9:30:30 AM 9:30:42 AM S. 194 9:30:44 AM Sen. Stargel 9:32:03 AM Shan Goff, Florida Policy Director, Foundation for Florida's Future (waives in support) 9:32:09 AM Brian Pitts, Trustee, Justice - 2 - Jesus 9:36:15 AM Sen. Mavfield 9:36:18 AM S. 798 9:37:08 AM Chris Hansen, Ballard Partners, Eastern Florida State College (waives in support) 9:37:46 AM S. 1198 9:37:47 AM Sen. Stargel 9:38:40 AM Am. 619612 9:38:45 AM Sen. Stargel 9:38:59 AM Billie Anne Gay, Legislative Affairs and Comms Director, Florida School Board Association (waives in

Vernon A. Pickup Crawford, Legislative Liaison, Collier County School District (waives in support)

support) 9:39:31 AM **9:39:38 AM** Shawn R Frost, Director of Advocacy and Past President, Florida Coalition of School Board Members (waives in support)

9:39:42 AM Brian Pitts, Trustee, Justice - 2 - Jesus

9:42:48 AM Sen. Stargel

9:43:57 AM Sen. Stargel (Chair)

9:44:12 AM Sen. Pizzo Favorably 522 1164 1366 194 798 Unfavorably 1470

9:44:37 AM Sen. Baxley Favorably 522

9:44:45 AM Sen. Simmons Favorably 522 1470

9:44:47 AM Meeting Adjourned