

<b>Tab 1</b>	<b>SB 358 by Garcia; Mental Health and Substance Abuse</b>
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The Florida Senate  
**COMMITTEE MEETING EXPANDED AGENDA**  
 APPROPRIATIONS SUBCOMMITTEE ON HEALTH AND  
 HUMAN SERVICES  
 Senator Flores, Chair  
 Senator Stargel, Vice Chair

**MEETING DATE:** Wednesday, February 22, 2017

**TIME:** 12:30—3:00 p.m.

**PLACE:** James E. "Jim" King, Jr. Committee Room, 401 Senate Office Building

**MEMBERS:** Senator Flores, Chair; Senator Stargel, Vice Chair; Senators Artiles, Baxley, Book, Passidomo, Powell, and Rader

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	<b>SB 358</b> Garcia	Mental Health and Substance Abuse; Authorizing the Department of Children and Families to approve receiving systems for behavioral health care; deleting an obsolete provision requiring a report by the department and the Agency for Health Care Administration; requiring the department to post certain data on its website; specifying that certain court hearings must be scheduled within 5 court working days unless a continuance is granted, etc.  CF 02/06/2017 Favorable AHS 02/22/2017 Favorable AP	Favorable Yeas 7 Nays 0
2	Complete Review of Local Funding Initiatives		Presented
Other Related Meeting Documents			

**The Florida Senate**  
**BILL ANALYSIS AND FISCAL IMPACT STATEMENT**

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

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Prepared By: The Professional Staff of the Appropriations Subcommittee on Health and Human Services

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BILL: SB 358

INTRODUCER: Senator Garcia

SUBJECT: Mental Health and Substance Abuse

DATE: February 21, 2017

REVISED: \_\_\_\_\_

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Crosier	Hendon	CF	<b>Favorable</b>
2.	Sneed	Williams	AHS	<b>Recommend: Favorable</b>
3.			AP	

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**I. Summary:**

SB 358 authorizes the Department of Children and Families to approve behavioral health care receiving systems, designate and monitor receiving and treatment facilities and suspend or withdraw such designation for non-compliance with the law or the department's rules. This bill revises the reporting requirements of the managing entities for the Acute Care Services Utilization Database. The department is required to post certain data on its website on a monthly basis.

The court is required to schedule a hearing on a petition for involuntary services for substance use disorder within five court working days unless a continuance is granted.

The bill is not expected to have a fiscal impact on the state.

The bill has an effective date of July 1, 2017.

**II. Present Situation:**

Persons in crisis due to mental illness, who are a danger to themselves or others, are assessed and provided short term treatment at a receiving facility. A receiving facility is a public or private facility or psychiatric hospital designated to receive and hold involuntary patients under the Baker Act.<sup>1</sup> Professional staff at receiving facilities determine if the person needs psychiatric care, what type of care is needed, and what type of setting is most appropriate. All receiving facilities are licensed to evaluate individuals. Some receiving facilities are also licensed as Crisis Stabilization Units (CSU) and can provide treatment and medication to stabilize an individual's condition. Once evaluated, a legal petition can be filed on behalf of the patient and the court can order the person to a treatment facility. Treatment facilities can be inpatient facilities, such as a

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<sup>1</sup> Part 1 of Ch. 394, F.S.

state mental health hospital, or a community facility that provides inpatient and outpatient mental health treatment services. Indigent persons must be cared for under the Baker Act. These services are funded by the Department of Children and Families (department).

Persons in crisis for substance use disorders who are considered a danger to themselves or others, may be taken to an addictions receiving facility, a detoxification facility, or a county jail. Similar to the Baker Act, persons in a crisis for substance use disorders may be held under the Marchman Act.<sup>2</sup> Indigent persons are provided care by publicly funded facilities and programs, but such services are not guaranteed and are limited in capacity.

The department designates receiving facilities to treat mental illness and substance use disorders. This designation is made when the facility has the capacity, staff, and procedures to care for such persons in crisis. The department may withdraw such designation for a receiving facility that fails to comply with the department's adopted rules. In addition to being designated as a receiving facility, mental health receiving facilities are licensed by the Agency for Health Care Administration, while addiction receiving facilities are licensed by the department.

In 2016, the Legislature passed Senate Bill 12 (chapter 2016-241, Laws of Florida) which addressed the fragmentation and inefficiency of the state's behavioral health services, making it difficult for persons with complex, persistent and co-occurring mental health and substance use disorders to obtain needed services. The legislative intent of SB 12 was, among other things, to create a coordinated system of care in regions or communities with a "No Wrong Door model" delivery system of behavioral health services.

When receiving facilities cannot care for a person in crisis, the facility shall refer the person to an appropriate facility. A collection of emergency behavioral health care providers make up a receiving system. SB 12 requires local communities to propose to the department what will constitute their local receiving system. The department will then designate this receiving system. This new duty for the department to "designate" the receiving systems has created some confusion in the behavioral health care system because the department also designates individual receiving facilities.

Public funding for local community mental health and substance use disorder services is managed by regional behavioral health managing entities under contract with the department.<sup>3</sup> While the managing entities do not fund the state mental health hospitals, they do fund the receiving facilities. Because the care provided at receiving facilities is one of the most expensive behavioral health care services, the managing entities and the department maintain data to monitor the use of such services.<sup>4</sup> Receiving facilities provide this utilization data to the managing entity in real time or at least daily. The facilities submit data on such things as the admissions and discharges of clients, the total number of licensed and utilized beds, the number of beds purchased by the managing entity, the number of clients qualifying as indigent who occupy any of those beds, the total number of unoccupied licensed beds, and the number in excess of licensed capacity. Facility beds licensed for both adult and children are combined in

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<sup>2</sup> Ch. 397, F.S.

<sup>3</sup> s. 394.9082, F.S.

<sup>4</sup> *id*

the report. The managing entity and the department use such data to plan and manage these services.

Under the Marchman Act, a petition for involuntary services for a substance abuse impaired person is filed with the Clerk of the Court. The court determines whether the respondent is represented by counsel or if the appointment of counsel for the respondent is appropriate. The court shall schedule a hearing on the petition within five days unless a continuance is granted.<sup>5</sup> The statutes fail to specify whether the requirement is five court working days or calendar days.

### **III. Effect of Proposed Changes:**

**Section 1** amends s. 394.461, F.S., to clarify that the department will approve rather than designate receiving systems. The department will continue to designate receiving and treatment facilities and have the authority to suspend or withdraw a facility's designation for failure to comply with the law and rules adopted to administer the facilities. A facility designated as a public receiving or treatment facility is required to submit its initial report of certain data to the department within six months of such designation.

**Section 2** amends s. 394.879, F.S., to delete an obsolete provision requiring a report by the department and the Agency for Health Care Administration on the efforts of the department and agency to develop a plan to provide options for a single, consolidated license for a provider that offers multiple types of mental health services or substance abuse services, or both.

**Section 3** amends s. 394.9082, F.S., to remove the requirement that providers of public receiving facilities submit, in real time or at least daily, the number of clients qualifying as indigent occupying total licensed beds purchased by the department in excess of licensed capacity. The crisis stabilization units licensed for both adult and child use will report each unit separately. The bill requires the department to post the data collected from the managing entities on its website by facility, and update this data monthly.

**Section 4** amends s. 397.6955, F.S., to clarify that a petition for involuntary services for a substance abuse impaired person will be scheduled by the court within five court working days rather than within five calendar days unless a continuance is granted.

**Section 5** provides an effective date of July 1, 2017.

### **IV. Constitutional Issues:**

**A. Municipality/County Mandates Restrictions:**

None.

**B. Public Records/Open Meetings Issues:**

None.

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<sup>5</sup> s. 397.6955, F.S.

C. Trust Funds Restrictions:

None.

**V. Fiscal Impact Statement:**

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill is not expected to have a fiscal impact on the state.

**VI. Technical Deficiencies:**

None.

**VII. Related Issues:**

None.

**VIII. Statutes Affected:**

This bill substantially amends the following sections of the Florida Statutes: 394.461, 394.879, 394.9082, and 397.6955.

**IX. Additional Information:**

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

By Senator Garcia

36-00566-17

2017358\_\_

A bill to be entitled

An act relating to mental health and substance abuse; amending s. 394.461, F.S.; authorizing the Department of Children and Families to approve receiving systems for behavioral health care; making technical changes; requiring the department to approve specified facilities as receiving systems under certain circumstances; authorizing the department to adopt rules for the approval and the suspension or withdrawal of approval of receiving systems; amending s. 394.879, F.S.; deleting an obsolete provision requiring a report by the department and the Agency for Health Care Administration; amending s. 394.9082, F.S.; revising the reporting requirements of the acute care services utilization database; requiring the department to post certain data on its website; amending s. 397.6955, F.S.; specifying that certain court hearings must be scheduled within 5 court working days unless a continuance is granted; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 394.461, Florida Statutes, is amended to read:

394.461 Designation of receiving and treatment facilities; and approval of receiving systems.—The department is authorized to designate and monitor receiving facilities, and treatment facilities, ~~and receiving systems~~ and may suspend or withdraw such designation for a facility's failure to comply with this part and rules adopted under this part. The department is authorized to approve receiving systems developed pursuant to s.

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CODING: Words ~~stricken~~ are deletions; words underlined are additions.

36-00566-17

2017358\_\_

394.4573. Unless designated by the department, facilities may ~~not are not permitted to~~ hold or treat involuntary patients under this part.

(1) RECEIVING FACILITY.—The department may designate any community facility as a receiving facility. Any other facility within the state, including a private facility or a federal facility, may be so designated by the department, provided that such designation is agreed to by the governing body or authority of the facility.

(2) TREATMENT FACILITY.—The department may designate any state-owned, state-operated, or state-supported facility as a state treatment facility. A civil patient may ~~shall~~ not be admitted to a state treatment facility without previously undergoing a transfer evaluation. Before a court hearing for involuntary placement in a state treatment facility, the court shall receive and consider the information documented in the transfer evaluation. Any other facility, including a private facility or a federal facility, may be designated as a treatment facility by the department, provided that such designation is agreed to by the appropriate governing body or authority of the facility.

(3) PRIVATE FACILITIES.—Private facilities designated as receiving and treatment facilities by the department may provide examination and treatment of involuntary patients, as well as voluntary patients, and are subject to all the provisions of this part.

(4) REPORTING REQUIREMENTS.—

(a) A facility designated as a public receiving or treatment facility under this section shall report to the

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department on an annual basis the following data, unless these data are currently being submitted to the Agency for Health Care Administration:

1. Number of licensed beds.
2. Number of contract days.
3. Number of admissions by payor class and diagnoses.
4. Number of bed days by payor class.
5. Average length of stay by payor class.
6. Total revenues by payor class.

(b) For the purposes of this subsection, "payor class" means Medicare, Medicare HMO, Medicaid, Medicaid HMO, private-pay health insurance, private-pay health maintenance organization, private preferred provider organization, the Department of Children and Families, other government programs, self-pay patients, and charity care.

(c) The data required under this subsection shall be submitted to the department no later than 90 days following the end of the facility's fiscal year. A facility designated as a public receiving or treatment facility shall submit its initial report for the 6-month period following such designation ~~ending June 30, 2008~~.

(d) The department shall issue an annual report based on the data required pursuant to this subsection. The report must ~~shall~~ include individual facilities' data, as well as statewide totals. The report shall be submitted to the Governor, the President of the Senate, and the Speaker of the House of Representatives.

(5) RECEIVING SYSTEM.—The department shall approve ~~designate~~ as a receiving system one or more facilities serving a

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defined geographic area developed pursuant to s. 394.4573 which is responsible for assessment and evaluation, both voluntary and involuntary, and treatment, stabilization, or triage for patients who have a mental illness, a substance use disorder, or co-occurring disorders. Any transportation plans developed pursuant to s. 394.462 must support the operation of the receiving system.

(6) RULES.—The department may adopt rules relating to:

(a) Procedures and criteria for receiving and evaluating facility applications for designation, which may include onsite facility inspection and evaluation of an applicant's licensing status and performance history, as well as consideration of local service needs.

(b) Minimum standards consistent with this part that a facility must meet and maintain in order to be designated as a receiving or treatment facility and procedures for monitoring continued adherence to such standards.

(c) Procedures and criteria for designating and approving receiving systems which may include consideration of the adequacy of services provided by facilities within the receiving system to meet the needs of the geographic area using available resources.

(d) Procedures for receiving complaints against a designated facility or designated receiving system and for initiating inspections and investigations of facilities or receiving systems alleged to have violated ~~the provisions of~~ this part or rules adopted under this part.

(e) Procedures and criteria for the suspension or withdrawal of designation as a receiving or treatment facility

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and for the suspension or withdrawal of approval of a ~~ex~~ receiving system.

Section 2. Subsection (6) of section 394.879, Florida Statutes, is amended to read:

394.879 Rules; enforcement.—

(6) The department and the Agency for Health Care Administration shall develop a plan to provide options for a single, consolidated license for a provider that offers multiple types of either mental health services or substance abuse services, or both, regulated under this chapter and chapter 397, respectively. In the plan, the department and the agency shall identify the statutory revisions necessary to accomplish the consolidation. To the extent possible, the department and the agency shall accomplish such consolidation administratively and by rule. ~~The department and the agency shall submit the plan to the Governor, the President of the Senate, and the Speaker of the House of Representatives by November 1, 2016.~~

Section 3. Paragraph (a) of subsection (10) of section 394.9082, Florida Statutes, is republished, paragraph (b) of that subsection is amended, and paragraph (f) is added to that subsection, to read:

394.9082 Behavioral health managing entities.—

(10) ACUTE CARE SERVICES UTILIZATION DATABASE.—The department shall develop, implement, and maintain standards under which a managing entity shall collect utilization data from all public receiving facilities situated within its geographical service area and all detoxification and addictions receiving facilities under contract with the managing entity. As used in this subsection, the term "public receiving facility"

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means an entity that meets the licensure requirements of, and is designated by, the department to operate as a public receiving facility under s. 394.875 and that is operating as a licensed crisis stabilization unit.

(a) The department shall develop standards and protocols to be used for data collection, storage, transmittal, and analysis. The standards and protocols shall allow for compatibility of data and data transmittal between public receiving facilities, detoxification facilities, addictions receiving facilities, managing entities, and the department for the implementation, and to meet the requirements, of this subsection.

(b) A managing entity shall require providers specified in paragraph (a) to submit data, in real time or at least daily, to the managing entity for:

1. All admissions and discharges of clients receiving public receiving facility services who qualify as indigent, as defined in s. 394.4787.

2. All admissions and discharges of clients receiving substance abuse services in an addictions receiving facility or detoxification facility pursuant to parts IV and V of chapter 397 who qualify as indigent.

3. The current active census of total licensed ~~and utilized~~ beds, the number of beds purchased by the department, the number of clients qualifying as indigent occupying ~~who occupy any of~~ those beds, and the total number of unoccupied licensed beds, regardless of funding, ~~and the number in excess of licensed capacity. Crisis units licensed for both adult and child use will report as a single unit.~~

(f) The department shall post on its website, by facility,

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178 the data collected pursuant to this subsection and update such  
179 posting monthly.

180 Section 4. Subsection (2) of section 397.6955, Florida  
181 Statutes, is amended to read:

182 397.6955 Duties of court upon filing of petition for  
183 involuntary services.—

184 (2) The court shall schedule a hearing to be held on the  
185 petition within 5 court working days unless a continuance is  
186 granted. The court may appoint a magistrate to preside at the  
187 hearing.

188 Section 5. This act shall take effect July 1, 2017.

**The Florida Senate**  
State Senator René García  
36<sup>th</sup> District

**Please reply to:**  
**† District Office:**  
1490 West 68 Street  
Suite # 201  
Hialeah, FL 33014  
Phone# (305) 364-3100

February 10, 2017

The Honorable Anitere Flores  
Chair, Appropriations Subcommittee on Health and Human Services  
201 The Capitol  
404 S. Monroe Street  
Tallahassee, FL 32399-1100

Dear Senator Flores,

Please have this letter serve as my formal request to have **SB 358: Mental Health and Substance Abuse**, be heard during the next scheduled Appropriations Subcommittee on Health and Human Services Meeting. Should you have any questions or concerns, please do not hesitate to contact my office.

Sincerely,

A handwritten signature in black ink, appearing to read 'René García', with a stylized flourish at the end.

State Senator René García  
District 36

CC: Phil Williams  
Robin Jackson

\$50K

2/22/17

*Bill Number (if applicable)*

Amendment Barcode (if applicable)

Phone 407-306-9766

Email [sventura@fl.easterseals.com](mailto:sventura@fl.easterseals.com)

Zip

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

S-001 (10/14/14)

# APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2-22-17

Meeting Date

Bill Number (if applicable)

Topic Reach Training

Amendment Barcode (if applicable)

Name Stacey Cook HawkJob Title CEO Solus CareAddress 2789 Ortiz Ave  
StreetPhone (239) 275-3222  
~~980-235~~Fort Myers FL 33905  
City State ZipEmail scrookhawk@soluscareflorida.comSpeaking: ☒ For ☐ Against ☒ InformationWaive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)Representing SolusCare, Lee County FLAppearing at request of Chair: ☒ Yes ☐ NoLobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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THE FLORIDA SENATE  
**APPEARANCE RECORD**

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\$ 733k  
→ new funds

Meeting Date \_\_\_\_\_

Bill Number (if applicable) \_\_\_\_\_

Topic Funding Request - Local Funding Initiative

Amendment Barcode (if applicable) \_\_\_\_\_

Name Jason Moon (Senator Benacquisto's District)

Job Title President

Address 6360 Techstar Blvd

Phone 239-220-3765

Street

Ft Myers

FL

City

State

Zip

Email jasonm@elitednatherapy.com

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing DNA Comprehensive Therapy Services

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

## APPEARANCE RECORD

- new request

2/22/2017

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Meeting Date

Bill Number (if applicable)

Topic Recovery Beds - Sarasota

Amendment Barcode (if applicable)

Name Paul SuttonJob Title ChairpersonAddress 1124 Fraser Pina BlvdPhone 941-928-4435

Street

SarasotaFL

State

34240

Zip

Email psutton788@yahoo.comSpeaking: ☒ For ☐ Against ☐ InformationWaive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)Representing Sarasota Community Alliance  
to homeless and abuse 60 recovery bedsAppearing at request of Chair: ☐ Yes ☒ NoLobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (10/14/14)

**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

Meeting Date

Bill Number (if applicable)

Topic Recovery Beds Sarasota

Amendment Barcode (if applicable)

Name Maj Ethan Frizzell

Job Title Area Commander The Salvation Army

Address 6270 Aventura Drive

Phone (941) 555-5170

Street

Sarasota

City

FL

State

34241

Zip

Email Ethan.Frizzell@uss.salvationarmy.org

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☒ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing The Salvation Army

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)



**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17  
Meeting Date

\_\_\_\_\_  
Bill Number (if applicable)

Topic Recovery Beds Sarasota

\_\_\_\_\_  
Amendment Barcode (if applicable)

Name Chris Johnson

Job Title Director of Program Services

Address 5610 Olive Ave  
Street

Phone 941-954-4673

Sarasota FL 34231  
City State Zip

Email Chris.S.Johnson@salvuss.salvation  
army.org

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing The Salvation Army

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

THE FLORIDA SENATE  
**APPEARANCE RECORD**

\$681,000  
last year

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2.22.17  
Meeting Date

\_\_\_\_\_  
Bill Number (if applicable)

Topic LOCAL FUNDING INITIATIVE - NURSE-FAMILY PARTNERSHIP Amendment Barcode (if applicable) \_\_\_\_\_

Name GABRIELLE BARGERSTOCK

Job Title BUS. DEV. MANAGER

Address 1410 PHILUS DRIVE  
Street  
MERRITT ISLAND FL 32952  
City State Zip

Phone \_\_\_\_\_

Email gbargerstock@nursefamily  
partnership.org

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing NURSE-FAMILY PARTNERSHIP IN FLORIDA  
↳ statewide

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

\$300,000 new  
Sen. Hottel

**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

February 22, 2017

*Meeting Date*

*Bill Number (if applicable)*

Topic C.A.R.E.S. Replication Demonstration Project

*Amendment Barcode (if applicable)*

Name Dixie Sansom

Job Title Lobbyist

Address PO Box 98

Phone 321-543-7195

*Street*

Cocoa

FL

329230098

Email dixiesansom@aol.com

*City*

*State*

*Zip*

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Brevard Family Partnership

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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S-001 (10/14/14)

**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

*Meeting Date*

N/A

*Bill Number (if applicable)*

N/A

*Amendment Barcode (if applicable)*

Topic Local Funding Initiative

Name Kelly Haynes

Job Title Executive Director

Address 167 N. Industrial Drive

*Street*

Orange City

*City*

FL

*State*

32763

*Zip*

Phone 386-917-1001

Email kelly@flvq.org

Speaking: ☐ For ☐ Against ☒ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Florida's Vision Quest

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

\$2.5M N/R  
↳ new request

THE FLORIDA SENATE

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/2017

Meeting Date

Bill Number (if applicable)

Topic Child Welfare Innovation: CaseAIM

Amendment Barcode (if applicable)

Name Michael Shaver

Job Title President and CEO

Address 482 S. Keller Rd

Phone 321-397-3000

Street

Orlando

FL

32810

Email michael.shaver@chsfl.org

City

State

Zip

Speaking: ☐ For ☐ Against ☒ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Children's Home Society of Florida

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

## THE FLORIDA SENATE

## APPEARANCE RECORD

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2/22/2017

**Meeting Date**

*Bill Number (if applicable)*

Topic **Child Welfare Innovation: CaseAIM**

Amendment Barcode (if applicable)

Name Shawn Naugle

Job Title **Director of Program Operations**

Address 3027 San Diego Rd

Phone 904-493-8626

**Street**

## Jacksonville

FL

32207

Email [shawn.naugle@chsfl.org](mailto:shawn.naugle@chsfl.org)

City

State

**Zip**

Speaking: ☐ For ☐ Against ☒ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Children's Home Society of Florida

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

*While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.*

***This form is part of the public record for this meeting.***

S-001 (10/14/14)

948 K

**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

Meeting Date

Topic St. Joseph's Children's Hospital Chronic - Complex Clinic  
Bill Number N/A (if applicable)

Name Kimberly Guy  
Amendment Barcode \_\_\_\_\_ (if applicable)

Job Title President,

Address 3001 W. Doctor MLK Jr Blvd Phone 813-554-8500  
*Street*  
Tampa, FL 33607  
*City State Zip*

E-mail Kimberly.Guy@baycare.org

Speaking: ☐ For ☐ Against ☐ Information

Representing St. Joseph's Children's Hospital

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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**This form is part of the public record for this meeting.**

S-001 (10/20/11)

THE FLORIDA SENATE

# APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

1,8 m.

New ER Capital  
Bill Number (if applicable)

Meeting Date

Topic Calhoun Liberty Hospital Emergency

Amendment Barcode (if applicable)

Name Charles E. Durant

Depot meet

Job Title CEO Calhoun Liberty Hospital

Address 20370 NE Burns Ave.

Phone 850-674-5411

Street

Blountstown

FL 32424

City

State

Zip

Email Charles.durant@calhounlibertyhospital.com

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Hospital

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☐ Yes ☐ No

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S-001 (10/14/14)



THE FLORIDA SENATE

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

Meeting Date

15012  
Montford

Bill Number (if applicable)

Topic Alzheimer's Project Funding

Amendment Barcode (if applicable)

Name Rob Wicker

Job Title Board Director / Alzheimer's Project

Address 1109 Mimosa Dr

Phone 850 294 6503

Street

Gallahussee

FL

32312

City

State

Zip

Email robert.charles.wicker@gmail.com

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Alzheimer's Project

Appearing at request of Chair: ☐ Yes ☐ No

NOT SURE

Lobbyist registered with Legislature: ☐ Yes ☐ No

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S-001 (10/14/14)

THE FLORIDA SENATE  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

Meeting Date

38 current

Y ms

Bill Number (if applicable)

Topic Contracted Mental Health Cost of Living  
Name Travis Blanton adjustments

Amendment Barcode (if applicable)

Job Title

Address 537 E. Park Ave

Street

Phone

1a11

FL

32302

City

State

Zip

Email

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Correct Care Solutions

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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S-001 (10/14/14)

THE FLORIDA SENATE  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

2/22/17

Meeting Date

Training Workshop  
dept + mental

429K-Last

Bill Number (if applicable)

409 - now

Amendment Barcode (if applicable)

online course

Topic Present Project

Name Pam Waters

Job Title Dir. of Operations (Florida Certification Board)

Address 1715 S. Gadsden St.

Phone 850-2226314

Street

Tallahassee

FL

32301

City

State

Zip

Email pwaters@flcertificationboard.org

Speaking: ☐ For ☐ Against ☒ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Florida Certification Board

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (10/14/14)

**THE FLORIDA SENATE**  
**APPEARANCE RECORD**

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Feb 22, 2017  
Meeting Date

HB 3105  
Bill Number (if applicable)

Topic Appropriations Request

Amendment Barcode (if applicable)

Name Martine Pelluchio

Job Title External Affairs & Communications Consultant

Address 3236 Yorktown Dr.  
Street  
Tallahassee FL 32312  
City State Zip

Phone 850-692-9290

Email Martine@plattstrat.com

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against  
(The Chair will read this information into the record.)

Representing Family Initiative

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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S-001 (10/14/14)

# CourtSmart Tag Report

**Room:** SB 401

**Case No.:**

**Caption:** Senate Appropriations Subcommittee on Health and Human Services

**Type:**

**Judge:**

**Started:** 2/22/2017 12:36:26 PM

**Ends:** 2/22/2017 1:24:28 PM

**Length:** 00:48:03

12:36:25 PM	Sen. Stargel (Chair)
12:37:06 PM	Sen. Flores (Chair)
12:37:19 PM	S 358
12:37:21 PM	Sen. Garcia
12:38:14 PM	Sen. Stargel
12:38:33 PM	Sen. Garcia
12:39:18 PM	Sen. Flores
12:40:18 PM	TAB 2 - Complete Review of Local Funding Initiatives
12:41:15 PM	Susan Ventura, President and CEO, Easterseals Life Employment and Community Program
12:44:57 PM	Sen. Flores
12:45:07 PM	Stacey Hawk, CEO, SalusCare
12:49:01 PM	Sen. Flores
12:49:19 PM	Jason Moon, President, DNA Comprehensive Therapy Services
12:50:40 PM	Sen. Flores
12:50:50 PM	Paul Sutton, Chairperson, Sarasota Community Alliance
12:53:25 PM	Sen. Flores
12:53:43 PM	Chris Johnson, Area Commander, The Salvation Army
12:55:07 PM	Sen. Flores
12:55:21 PM	Gabrielle Bargerstock, Business Development Manager, Nurse-Family Partnership
12:58:01 PM	Sen. Flores
12:58:10 PM	Dixie Sansom, Lobbyist, Brevard Family Partnership
12:59:32 PM	Sen. Flores
12:59:45 PM	Kelly Haynes, Executive Director, Florida's Vision Quest
1:02:23 PM	Sen. Flores
1:02:36 PM	Recording Paused
1:04:27 PM	Recording Resumed
1:04:43 PM	Michael Shaver, President and CEO, Children's Home Society of Florida
1:09:37 PM	Sen. Flores
1:09:54 PM	Kimberly Guy, President, St. Joseph's Children Hospital
1:11:12 PM	Sen. Stargel (Chair)
1:11:23 PM	Charles Durant, CEO, Calhoun Liberty Hospital
1:15:58 PM	Sen. Stargel
1:16:10 PM	Rob Wicker, Board of Directors, Alzheimer's Project
1:18:33 PM	Sen. Stargel
1:18:37 PM	Travis Blanton, Correct Care Solutions
1:19:33 PM	Sen. Stargel
1:19:46 PM	Pam Waters, Director of Operations, Florida Certification Board
1:22:06 PM	Sen. Stargel
1:22:15 PM	Marline Feliciano, External Affairs and Communication Consultant, Family Initiative
1:24:11 PM	Sen. Stargel



# THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

## COMMITTEES:

Environmental Preservation and  
Conservation, *Chair*  
Appropriations Subcommittee on the Environment  
and Natural Resources, *Vice Chair*  
Appropriations  
Appropriations Subcommittee on Health and  
Human Services  
Health Policy  
Rules

## SENATOR LAUREN FRANCES BOOK

*Democratic Leader Pro Tempore*  
32nd District

January 12, 2017

The Honorable Anitere Flores  
Chair, Appropriations Subcommittee on  
Health and Human Services

Via Email

Dear Chair Flores:

As you are aware, I am pregnant and carrying twins. As a result of my high-risk pregnancy, my doctors have advised that with barely five weeks before delivery, it is not advisable to travel at the end of January, nor during the month of February. I will be present for Committee meetings this week but respectfully request that I be excused from any scheduled meetings held during the weeks of January 23rd, February 6th, February 13th, and February 20th.

I plan to closely monitor meetings from my home. It is my intention to relocate to Tallahassee for Session on Saturday, March 4th, 2017 and be present throughout the Session.

Thank you for your understanding and consideration of this request for excused absences.

Sincerely,

Lauren F. Book  
Senator, 32<sup>nd</sup> District

Cc: President Negron  
Mr. Phil Williams, Staff Director; Ms. Robin Jackson, Committee Administrative Assistant

## REPLY TO:

□ 202 Senate Office Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5032

Senate's Website: [www.flsenate.gov](http://www.flsenate.gov)

**JOE NEGRON**  
President of the Senate

**ANITERE FLORES**  
President Pro Tempore