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A bill to be entitled An act relating to prekindergarten through grade 12 education funding; amending s. 212.055, F.S.; deleting the requirement that a district school board imposing the school capital outlay surtax implement a freeze on noncapital local school property taxes; amending s. 216.292, F.S.; deleting provisions relating to the transfer of certain funds for class size reduction; amending s. 1001.451, F.S.; revising provisions relating to the appropriation of funds for regional consortium service organizations; amending s. 1002.32, F.S.; revising and correcting a calculation relating to funding for lab school operating purposes; amending s. 1002.33, F.S.; providing that certain capital outlay funds shared with a charter school-in-the-workplace have met expenditure requirements; revising provisions relating to the withholding of an administrative fee for provision of services by the sponsor of a charter school; amending s. 1002.37, F.S.; revising and correcting a calculation relating to funding for Florida Virtual School operating purposes; amending s. 1002.39, F.S.; revising provisions relating to private school documentation for quarterly scholarship payments under the John M. McKay Scholarships for Students with Disabilities Program; amending s. 1002.45, F.S.; providing additional conditions by which a student may become eligible to enroll in a school district virtual instruction program; requiring district school boards to develop plans for meeting class size

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29 requirements; requiring public hearings; prohibiting 30 certain campaigning; amending s. 1003.03, F.S., contingent 31 on voter approval of a joint resolution that provides that 32 the current limits on the maximum number of students assigned to each teacher in public school classrooms would 33 34 become limits on the average number of students assigned 35 per class to each teacher by specified grade grouping in 36 each public school beginning with the 2010-2011 school 37 year; conforming requirements for maximum class size to 38 the joint resolution; providing for Department of 39 Education calculations for implementation; providing an additional implementation option; providing for a 40 reduction in a school district's class-size-reduction 41 42 operating categorical allocation if a school district's 43 class size exceeds the class size maximums; providing for 44 contingent and retroactive effect; amending s. 1003.03, 45 F.S., contingent on the voters not approving a joint resolution that provides that the current limits on the 46 47 maximum number of students assigned to each teacher in public school classrooms would become limits on the 48 49 average number of students assigned per class to each 50 teacher by specified grade grouping in each public school 51 beginning with the 2010-2011 school year; providing for 52 Department of Education calculations for implementation; 53 providing an additional implementation option; providing for a reduction in a school district's class-size-54 55 reduction operating categorical allocation if a school 56 district's class size exceeds the class size maximums;

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57 providing for contingent and retroactive effect; creating 58 s. 1003.572, F.S.; requiring each district school board to 59 annually report information relating to gifted students 60 and the education services provided to such students; requiring the State Board of Education to adopt rules; 61 creating s. 1006.281, F.S.; encouraging school districts 62 63 to have access to electronic learning management systems 64 with certain functionality; amending s. 1006.29, F.S.; 65 revising items considered instructional materials for 66 purposes of state adoption; providing that certain 67 instructional materials shall be available as separate and unbundled items; amending s. 1006.33, F.S.; requiring that 68 69 certain instructional materials shall primarily be adopted 70 and delivered in electronic format; providing for 71 electronic samples of instructional materials; amending s. 1006.34, F.S.; authorizing the Commissioner of Education 72 73 to add instructional materials to the list of 74 recommendations of state instructional materials 75 committees in certain circumstances; amending s. 1006.40, 76 F.S.; revising provisions relating to the use of 77 allocations for instructional materials; amending s. 78 1007.27, F.S.; providing that certain students shall be 79 deemed authorized users of specified state-funded 80 electronic library resources; requiring the State Board of 81 Education and the Board of Governors to adopt rules; 82 amending s. 1011.62, F.S.; providing for the expenditure 83 of funds appropriated for the International Baccalaureate 84 Program; revising the calculation of and appropriation for Page 3 of 55

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additional full-time equivalent membership for students 85 86 who complete an industry-certified career and professional 87 academy program; revising calculations for school district 88 required local effort; revising provisions relating to the 89 transfer of categorical funds for certain purposes; 90 providing requirements for the use of categorical funds 91 for the purchase of technological equipment; revising the 92 calculation for determination of the sparsity supplement; 93 providing a restriction on certain calculations for allocation of state funds to a school district for current 94 95 operation; amending s. 1011.67, F.S.; deleting certain requirements for distribution of funds for instructional 96 97 materials to school districts; amending s. 1011.68, F.S.; 98 revising a calculation for allocation of funds for student 99 transportation to school districts; amending s. 1011.71, 100 F.S.; requiring that the levy of certain school district 101 millage must be approved by voters at specified elections; 102 providing restrictions; amending s. 1011.73, F.S.; 103 correcting a cross-reference; amending s. 1012.55, F.S.; 104 authorizing positions for which certification is required 105 for personnel who provide instruction to students through 106 a virtual environment or through a blended virtual and 107 physical environment; amending s. 1013.62, F.S.; 108 authorizing capital outlay funding for a charter schoolin-the-workplace; providing effective dates. 109 110 111 Be It Enacted by the Legislature of the State of Florida:

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113Section 1. Paragraphs (d) and (e) of subsection (6) of114section 212.055, Florida Statutes, are amended to read:

212.055 Discretionary sales surtaxes; legislative intent; 115 authorization and use of proceeds.-It is the legislative intent 116 117 that any authorization for imposition of a discretionary sales surtax shall be published in the Florida Statutes as a 118 119 subsection of this section, irrespective of the duration of the 120 levy. Each enactment shall specify the types of counties 121 authorized to levy; the rate or rates which may be imposed; the 122 maximum length of time the surtax may be imposed, if any; the procedure which must be followed to secure voter approval, if 123 124 required; the purpose for which the proceeds may be expended; 125 and such other requirements as the Legislature may provide. 126 Taxable transactions and administrative procedures shall be as 127 provided in s. 212.054.

128

(6) SCHOOL CAPITAL OUTLAY SURTAX.-

(d) Any school board imposing the surtax shall implement a freeze on noncapital local school property taxes, at the millage rate imposed in the year prior to the implementation of the surtax, for a period of at least 3 years from the date of imposition of the surtax. This provision shall not apply to existing debt service or taxes authorized in the General Appropriations Act.

136 <u>(d) (e)</u> Surtax revenues collected by the Department of 137 Revenue pursuant to this subsection shall be distributed to the 138 school board imposing the surtax in accordance with law.

139 Section 2. Paragraph (d) of subsection (2) of section140 216.292, Florida Statutes, is amended to read:

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141 216.292 Appropriations nontransferable; exceptions.142 (2) The following transfers are authorized to be made by
143 the head of each department or the Chief Justice of the Supreme
144 Court whenever it is deemed necessary by reason of changed
145 conditions:

146 (d) The transfer of funds by the Executive Office of the 147 Governor from appropriations for public school operations to a 148 fixed capital outlay appropriation for class size reduction based on recommendations of the Florida Education Finance 149 150 Program Appropriation Allocation Conference or the Legislative Budget Commission pursuant to s. 1003.03(4)(a). Actions by the 151 152 Governor under this subsection are subject to the notice and 153 review provisions of s. 216.177.

154 Section 3. Paragraph (c) of subsection (2) of section 155 1001.451, Florida Statutes, is amended to read:

156 1001.451 Regional consortium service organizations.—In 157 order to provide a full range of programs to larger numbers of 158 students, minimize duplication of services, and encourage the 159 development of new programs and services:

160

(2)

(c) Notwithstanding paragraph (a), the appropriation for the 2009-2010 fiscal year may be less than \$50,000 per school district and eligible member. if the amount appropriated is insufficient to provide \$50,000, the funds available must be prorated among all eligible districts and members. This paragraph expires July 1, 2010.

167Section 4. Paragraphs (d) and (e) of subsection (9) of168section 1002.32, Florida Statutes, are amended to read:

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1002.32 Developmental research (laboratory) schools.-

170 (9) FUNDING.—Funding for a lab school, including a charter 171 lab school, shall be provided as follows:

172 Each lab school shall receive funds for operating (d) 173 purposes in an amount determined as follows: multiply the 174 maximum allowable nonvoted discretionary millage for operations 175 pursuant to s. 1011.71(1) and (3) by the value of 96 95 percent 176 of the current year's taxable value for school purposes for the 177 district in which each lab school is located; divide the result 178 by the total full-time equivalent membership of the district; and multiply the result by the full-time equivalent membership 179 180 of the lab school. The amount thus obtained shall be discretionary operating funds and shall be appropriated from 181 182 state funds in the General Appropriations Act to the Lab School 183 Trust Fund.

184 (e) Each lab school shall receive funds for capital 185 improvement purposes in an amount determined as follows: 186 multiply the maximum allowable nonvoted discretionary millage 187 for capital improvements pursuant to s. 1011.71(2) by the value 188 of 96 95 percent of the current year's taxable value for school 189 purposes for the district in which each lab school is located; 190 divide the result by the total full-time equivalent membership 191 of the district; and multiply the result by the full-time 192 equivalent membership of the lab school. The amount thus obtained shall be discretionary capital improvement funds and 193 shall be appropriated from state funds in the General 194 195 Appropriations Act to the Lab School Educational Facility Trust 196 Fund.

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197 Section 5. Subsection (19) and paragraph (a) of subsection 198 (20) of section 1002.33, Florida Statutes, are amended to read: 199 1002.33 Charter schools.-200 (19) CAPITAL OUTLAY FUNDING.-Charter schools are eligible 201 for capital outlay funds pursuant to s. 1013.62. Capital outlay 202 funds authorized in s. 1011.71(2) that have been shared with a 203 charter school-in-the-workplace prior to July 1, 2010, are 204 deemed to have met the authorized expenditure requirements for 205 such funds. 206 (20) SERVICES.-207 A sponsor shall provide certain administrative and (a) 208 educational services to charter schools. These services shall 209 include contract management services; full-time equivalent and 210 data reporting services; exceptional student education administration services; services related to eligibility and 211 212 reporting duties required to ensure that school lunch services 213 under the federal lunch program, consistent with the needs of 214 the charter school, are provided by the school district at the 215 request of the charter school, that any funds due to the charter 216 school under the federal lunch program be paid to the charter 217 school as soon as the charter school begins serving food under 218 the federal lunch program, and that the charter school is paid 219 at the same time and in the same manner under the federal lunch 220 program as other public schools serviced by the sponsor or the 221 school district; test administration services, including payment of the costs of state-required or district-required student 222 assessments; processing of teacher certificate data services; 223 224 and information services, including equal access to student Page 8 of 55

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225 information systems that are used by public schools in the 226 district in which the charter school is located. Student 227 performance data for each student in a charter school, 228 including, but not limited to, FCAT scores, standardized test 229 scores, previous public school student report cards, and student 230 performance measures, shall be provided by the sponsor to a 231 charter school in the same manner provided to other public 232 schools in the district. A total administrative fee for the 233 provision of such services shall be calculated based upon up to 234 5 percent of the available funds defined in paragraph (17)(b) 235 for all students. However, a sponsor may only withhold up to a 236 5-percent administrative fee for enrollment for up to and 237 including 250 500 students. For charter schools with a 238 population of 251 501 or more students, the difference between 239 the total administrative fee calculation and the amount of the 240 administrative fee withheld may only be used for capital outlay 241 purposes specified in s. 1013.62(2). Each charter school shall 242 receive 100 percent of the funds awarded to that school pursuant 243 to s. 1012.225. Sponsors shall not charge charter schools any 244 additional fees or surcharges for administrative and educational 245 services in addition to the maximum 5-percent administrative fee 246 withheld pursuant to this paragraph.

247 Section 6. Paragraph (f) of subsection (3) of section 248 1002.37, Florida Statutes, is amended to read:

249

1002.37 The Florida Virtual School.-

(3) Funding for the Florida Virtual School shall beprovided as follows:

252

(f)

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The Florida Virtual School shall receive funds for

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253 operating purposes in an amount determined as follows: multiply 254 the maximum allowable nonvoted discretionary millage for 255 operations pursuant to s. 1011.71(1) and (3) by the value of 96 256 95 percent of the current year's taxable value for school 257 purposes for the state; divide the result by the total full-time 258 equivalent membership of the state; and multiply the result by 259 the full-time equivalent membership of the school. The amount 260 thus obtained shall be discretionary operating funds and shall 261 be appropriated from state funds in the General Appropriations 262 Act.

263 Section 7. Paragraph (b) of subsection (8) of section 264 1002.39, Florida Statutes, is amended to read:

265 1002.39 The John M. McKay Scholarships for Students with 266 Disabilities Program.—There is established a program that is 267 separate and distinct from the Opportunity Scholarship Program 268 and is named the John M. McKay Scholarships for Students with 269 Disabilities Program.

(8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.-To be
eligible to participate in the John M. McKay Scholarships for
Students with Disabilities Program, a private school may be
sectarian or nonsectarian and must:

(b) Provide to the department all documentation required for a student's participation, including the private school's and student's fee schedules, at least 30 days before <u>any the</u> first quarterly scholarship payment is made for the student <u>pursuant to paragraph (10) (e). A student is not eligible to</u> <u>receive a quarterly scholarship payment if the private school</u> fails to meet this deadline.

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| 282 | The inability of a private school to meet the requirements of |
| 283 | this subsection shall constitute a basis for the ineligibility |
| 284 | of the private school to participate in the scholarship program |
| 285 | as determined by the department. |
| 286 | Section 8. Paragraphs (d) and (e) are added to subsection |
| 287 | (5) of section 1002.45, Florida Statutes, to read: |
| 288 | 1002.45 School district virtual instruction programs |
| 289 | (5) STUDENT ELIGIBILITYA student may enroll in a virtual |
| 290 | instruction program provided by the school district in which he |
| 291 | or she resides if the student meets at least one of the |
| 292 | following conditions: |
| 293 | (d) The student has a sibling who is currently enrolled in |
| 294 | a school district virtual instruction program and that sibling |
| 295 | was enrolled in such program at the end of the prior school |
| 296 | year. |
| 297 | (e) The student's parent provides a notarized statement |
| 298 | from a physician licensed under chapter 458 or chapter 459 who |
| 299 | is treating the student's disability or medical condition which |
| 300 | certifies that the student's welfare or the welfare of other |
| 301 | students in the classroom will be jeopardized if the student is |
| 302 | required to regularly attend class in a physical classroom |
| 303 | setting. The notarized statement must be: |
| 304 | 1. Provided to the department at least 60 days prior to |
| 305 | enrollment of the student in the school district virtual |
| 306 | instruction program and at least 60 days prior to the beginning |
| 307 | of a new school year annually thereafter. |
| 308 | 2. Based on an annual review of the student's disability |
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| 309 | or medical condition by the physician treating the student's |
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| 310 | disability or medical condition. |
| 311 | Section 9. School district planning for meeting class size |
| 312 | requirements |
| 313 | (1) For school year 2010-2011, each district school board |
| 314 | shall develop the following two plans: |
| 315 | (a) A plan based on the current requirements of s. 1, Art. |
| 316 | IX of the State Constitution to be implemented at the beginning |
| 317 | of the school year and continued if Senate Joint Resolution 2 or |
| 318 | House Joint Resolution 7039, amending s. 1, Art. IX of the State |
| 319 | Constitution, is not approved at the 2010 general election. |
| 320 | (b) A contingency plan based on the requirements of Senate |
| 321 | Joint Resolution 2 or House Joint Resolution 7039, amending s. |
| 322 | 1, Art. IX of the State Constitution, to be implemented at the |
| 323 | discretion of the district school board if Senate Joint |
| 324 | Resolution 2 or House Joint Resolution 7039 is approved at the |
| 325 | 2010 general election. |
| 326 | (2) Prior to the adoption of the district school budget |
| 327 | for 2010-2011, each district school board shall hold public |
| 328 | hearings and provide information to parents on the district's |
| 329 | website, and through any other means by which the district |
| 330 | provides information to parents and the public, on the |
| 331 | district's plans required in subsection (1), including, but not |
| 332 | limited to: |
| 333 | (a) A review of school attendance zones in order to ensure |
| 334 | maximum use of facilities while minimizing the additional use of |
| 335 | transportation in order to comply with the class size |
| 336 | requirements. |
| | |

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337 The impact on the district's budget for the district (b) 338 to comply with the class size requirements. 339 (C) The potential impact on the district's budget if the 340 district fails to comply with the class size requirements. 341 (3) School districts that are in compliance with the class 342 size requirements in s. 1, Art. IX of the State Constitution as 343 of the 2009-2010 school year are exempt from the requirements of 344 this section. 345 (4) Nothing in this section may be construed to allow 346 school districts to campaign for or against Senate Joint 347 Resolution 2 or House Joint Resolution 7039 submitted to the 348 electors at the 2010 general election. School districts must 349 comply with the requirements of s. 106.113, Florida Statutes, to 350 meet the requirements of this subsection. 351 Section 10. Upon approval by the electors of Senate Joint 352 Resolution 2 or House Joint Resolution 7039 in the 2010 general 353 election and retroactive to the beginning of the 2010-2011 354 school year, subsections (1) through (4) of section 1003.03, 355 Florida Statutes, are amended to read: 356 1003.03 Maximum class size.-357 CONSTITUTIONAL CLASS SIZE MAXIMUMS.-Pursuant to s. 1, (1) 358 Art. IX of the State Constitution, beginning in the 2010-2011 359 school year: 360 (a) The average number of students at the school level 361 assigned to each teacher who is teaching core-curricula courses 362 in public school classrooms for prekindergarten through grade 3 363 may not exceed 18 students and the maximum number of students 364 assigned to a teacher in an individual classroom may not exceed Page 13 of 55

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365 21 students. (b) The average number of students at the school level 366 367 assigned to each teacher who is teaching core-curricula courses 368 in public school classrooms for grades 4 through 8 may not 369 exceed 22 students and the maximum number of students assigned 370 to a teacher in an individual classroom may not exceed 27 371 students. 372 (c) The average number of students at the school level 373 assigned to each teacher who is teaching core-curricula courses 374 in public school classrooms for grades 9 through 12 may not 375 exceed 25 students and the maximum number of students assigned 376 to a teacher in an individual classroom may not exceed 30 377 students. 378 (a) The maximum number of students assigned to each 379 teacher who is teaching core-curricula courses in public school 380 classrooms for prekindergarten through grade 3 may not exceed 18 381 students. 382 (b) The maximum number of students assigned to each 383 teacher who is teaching core-curricula courses in public school 384 classrooms for grades 4 through 8 may not exceed 22 students. 385 (c) The maximum number of students assigned to each 386 teacher who is teaching core-curricula courses in public school 387 classrooms for grades 9 through 12 may not exceed 25 students. 388 (2)IMPLEMENTATION.-389 The Department of Education shall calculate the 2010-(a) 390 2011 class size as described in subsection (1) based upon the February 2011 student membership survey. The calculation for 391 392 compliance for each of the three grade groupings shall be the Page 14 of 55

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| 393 | number of students assigned to each teacher in an individual |
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| 394 | classroom. Each teacher assigned to an individual classroom |
| 395 | shall be included in the calculation for compliance. |
| 396 | (b) Effective with the beginning of the 2011-2012 school |
| 397 | year, and annually thereafter, the Department of Education shall |
| 398 | calculate class size as described in subsection (1) based on the |
| 399 | October student membership survey. The calculation for |
| 400 | compliance for each of the three grade groupings shall be the |
| 401 | number of students assigned to each teacher in an individual |
| 402 | classroom. Each teacher assigned to an individual classroom |
| 403 | shall be included in the calculation for compliance. |
| 404 | (a) Beginning with the 2003-2004 fiscal year, each school |
| 405 | district that is not in compliance with the maximums in |
| 406 | subsection (1) shall reduce the average number of students per |
| 407 | classroom in each of the following grade groupings: |
| 408 | prekindergarten through grade 3, grade 4 through grade 8, and |
| 409 | grade 9 through grade 12, by at least two students each year. |
| 410 | (b) Determination of the number of students per classroom |
| 411 | in paragraph (a) shall be calculated as follows: |
| 412 | 1. For fiscal years 2003-2004 through 2005-2006, the |
| 413 | calculation for compliance for each of the 3 grade groupings |
| 414 | shall be the average at the district level. |
| 415 | 2. For fiscal years 2006-2007 through 2009-2010, the |
| 416 | calculation for compliance for each of the 3 grade groupings |
| 417 | shall be the average at the school level. |
| 418 | 3. For fiscal year 2010-2011 and thereafter, the |
| 419 | calculation for compliance shall be at the individual classroom |
| 420 | level. |
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421 For fiscal years 2006-2007 through 2009-2010 and 422 thereafter, each teacher assigned to any classroom shall be 423 included in the calculation for compliance. 424 (c) The Department of Education shall annually calculate 425 each of the three average class size measures defined in 426 paragraphs (a) and (b) based upon the October student membership 427 survey. For purposes of determining the baseline from which each 428 district's average class size must be reduced for the 2003-2004 429 school year, the department shall use data from the February 430 2003 student membership survey updated to include classroom 431 identification numbers as required by the department. 432 (d) Prior to the adoption of the district school budget 433 for 2004-2005, each district school board shall hold public 434 hearings to review school attendance zones in order to ensure 435 maximum use of facilities while minimizing the additional use of 436 transportation in order to comply with the two-student-per-year 437 reduction required in paragraph (a). School districts that meet 438 the constitutional class size maximums described in subsection 439 (1) are exempt from this requirement. 440 IMPLEMENTATION OPTIONS.-District school boards must (3) 441 consider, but are not limited to, implementing the following 442 items in order to meet the constitutional class size maximums 443 described in subsection (1) and the two-student-per-year reduction required in subsection (2): 444 445 Adopt policies to encourage qualified students to take (a) dual enrollment courses. 446 Adopt policies to encourage students to take courses 447 (b) 448 from the Florida Virtual School or participate in the school Page 16 of 55

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449 district virtual instruction program.

450 (c)1. Repeal district school board policies that require 451 students to have more than 24 credits to graduate from high 452 school.

453 2. Adopt policies to allow students to graduate from high 454 school as soon as they pass the grade 10 FCAT and complete the 455 courses required for high school graduation.

456 Use methods to maximize use of instructional staff, (d) 457 such as changing required teaching loads and scheduling of planning periods, deploying district employees that have 458 professional certification to the classroom, using adjunct 459 460 educators, or any other method not prohibited by law.

461 (e) Use innovative methods to reduce the cost of school 462 construction by using prototype school designs, using SMART 463 Schools designs, participating in the School Infrastructure 464 Thrift Program, or any other method not prohibited by law.

465 Use joint-use facilities through partnerships with (f) 466 community colleges, state universities, and private colleges and 467 universities. Joint-use facilities available for use as K-12 468 classrooms that do not meet the K-12 State Regulations for 469 Educational Facilities in the Florida Building Code may be used at the discretion of the district school board provided that 470 471 such facilities meet all other health, life, safety, and fire 472 codes.

473 Adopt alternative methods of class scheduling, such as (q) 474 block scheduling.

Redraw school attendance zones to maximize use of 475 (h) 476 facilities while minimizing the additional use of

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| 477 | transportation. |
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| 478 | (i) Operate schools beyond the normal operating hours to |
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| 480 | of school during the day. |
| 481 | (j) Use year-round schools and other nontraditional |
| 482 | calendars that do not adversely impact annual assessment of |
| 483 | student achievement. |
| 484 | (k) Review and consider amending any collective bargaining |
| 485 | contracts that hinder the implementation of class size |
| 486 | reduction. |
| 487 | (l) Use any other approach not prohibited by law. |
| 488 | (4) ACCOUNTABILITY |
| 489 | (a) For the 2010-2011 school year, if at the time of the |
| 490 | February 2011 student membership survey the school district's |
| 491 | class size exceeds the maximums as described in subsection (1), |
| 492 | the department shall: |
| 493 | 1. Identify, for each grade group, the number of full-time |
| 494 | equivalent students that exceeds the maximum number of students |
| 495 | assigned to any teacher in an individual class. |
| 496 | 2. Multiply the total number of full-time equivalent |
| 497 | students that exceeds the maximum class size for each grade |
| 498 | group by the district's full-time equivalent student dollar |
| 499 | amount of the class-size-reduction operating categorical |
| 500 | allocation for that year and calculate the total for all three |
| 501 | grade groups. |
| 502 | 3. Reduce the district's class-size-reduction operating |
| 503 | categorical allocation by an amount equal to the calculation in |
| 504 | subparagraph 2. |
| | |

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505 (b) For the 2011-2012 school year and annually thereafter, 506 if at the time of the third Florida Education Finance Program 507 calculation a school district's class size exceeds the maximums 508 as described in subsection (1), the department shall reduce the 509 district's class-size-reduction operating categorical allocation 510 as calculated according to subparagraphs (a)1.-3.

511 (a)1. Beginning in the 2003-2004 fiscal year, if the 512 department determines for any year that a school district has 513 not reduced average class size as required in subsection (2) at 514 the time of the third FEFP calculation, the department shall 515 calculate an amount from the class size reduction operating 516 categorical which is proportionate to the amount of class size 517 reduction not accomplished. Upon verification of the department's calculation by the Florida Education Finance 518 519 Program Appropriation Allocation Conference and not later than 520 March 1 of each year, the Executive Office of the Covernor shall 521 transfer undistributed funds equivalent to the calculated amount 522 from the district's class size reduction operating categorical 523 to an approved fixed capital outlay appropriation for class size 524 reduction in the affected district pursuant to s. 216.292(2)(d). 525 The amount of funds transferred shall be the lesser of the 526 amount verified by the Florida Education Finance Program 527 Appropriation Allocation Conference or the undistributed balance of the district's class size reduction operating categorical. 528 529 2. In lieu of the transfer required by subparagraph 1., 530 the Commissioner of Education may recommend a budget amendment, subject to approval by the Legislative Budget Commission, to 531 532 transfer an alternative amount of funds from the district's Page 19 of 55

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533 class size reduction operating categorical to its approved fixed 534 capital outlay account for class size reduction if the 535 commissioner finds that the State Board of Education has 536 reviewed evidence indicating that a district has been unable to 537 meet class size reduction requirements despite appropriate 538 effort to do so. The commissioner's budget amendment must be 539 submitted to the Legislative Budget Commission by February 15 of 540 each year.

541 (c) 3. For the 2007-2008 fiscal year and thereafter, If in any fiscal year funds from a district's class size operating 542 543 categorical are required to be reduced in accordance with 544 paragraph (a) or paragraph (b) transferred to its fixed capital 545 outlay fund and the district's class size operating categorical 546 allocation in the General Appropriations Act for that fiscal 547 year has been reduced by a subsequent appropriation, the 548 Commissioner of Education may recommend a 50-percent reduction 549 in the amount calculated in accordance with paragraph (a) or paragraph (b) of the transfer. 550

(b) Beginning in the 2010-2011 fiscal year and each year thereafter, if the department determines that the number of students assigned to any individual class exceeds the class size maximum, as required in subsection (2), at the time of the third FEFP calculation, the department shall:

Identify, for each grade group, the number of classes
in which the enrollment exceeds the maximum, the number of
students which exceeds the maximum for each class, and the total
number of students which exceeds the maximum for all classes.
2. Determine the number of full-time equivalent students
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561 which exceeds the maximum class size for each grade group. 562 3. Multiply the total number of FTE students which exceeds 563 the maximum class size for each grade group by the district's 564 FTE dollar amount of the class-size-reduction allocation for 565 that year and calculate the total for all three grade groups. 566 Reduce the district's class-size-reduction operating 4. 567 categorical allocation by an amount equal to the sum of the calculation in subparagraph 3. 568 (d) (c) Upon verification of the department's calculation 569 by the Florida Education Finance Program Appropriation 570 Allocation Conference and no later than March 1 of each year, 571 572 the Executive Office of the Governor shall place these funds in 573 reserve, and the undistributed funds shall revert to the General 574 Revenue Fund unallocated at the end of the fiscal year. The 575 amount of funds reduced shall be the lesser of the amount 576 verified by the Florida Education Finance Program Appropriation 577 Allocation Conference or the undistributed balance of the 578 district's class-size-reduction operating categorical 579 allocation. 580 (e) (d) In lieu of the reduction calculation in paragraph 581 (a) or paragraph (b), if the Commissioner of Education has 582 evidence that a district has been unable to meet the class size 583 requirements, despite the appropriate efforts of the district, 584 due to an extreme emergency or other causes beyond the control

585 <u>of the district, he or she</u> may recommend a budget amendment, 586 subject to approval of the Legislative Budget Commission, to 587 reduce an alternative amount of funds from the district's class-588 size-reduction operating categorical allocation. The

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589 commissioner's budget amendment must be submitted to the 590 Legislative Budget Commission by February 15 of each year. 591 (c) In addition to the calculation required in paragraph 592 (a), at the time of the third FEFP calculation for the 2009-2010 593 fiscal year, the department shall also prepare a simulated 594 calculation based on the requirements in paragraphs (b) and (c). 595 This simulated calculation shall be provided to the school 596 districts and the Legislature. 597 Section 11. If the electors do not approve Senate Joint Resolution 2 or House Joint Resolution 7039 in the 2010 general 598 599 election, subsections (2) through (4) of section 1003.03, 600 Florida Statutes, are amended, retroactive to July 1, 2010, to 601 read: 1003.03 Maximum class size.-602 603 CONSTITUTIONAL CLASS SIZE MAXIMUMS.-Pursuant to s. 1, (1)604 Art. IX of the State Constitution, beginning in the 2010-2011 605 school year: 606 The maximum number of students assigned to each (a) 607 teacher who is teaching core-curricula courses in public school 608 classrooms for prekindergarten through grade 3 may not exceed 18 609 students.

(b) The maximum number of students assigned to each
teacher who is teaching core-curricula courses in public school
classrooms for grades 4 through 8 may not exceed 22 students.

613 (c) The maximum number of students assigned to each 614 teacher who is teaching core-curricula courses in public school 615 classrooms for grades 9 through 12 may not exceed 25 students. 616 (2) IMPLEMENTATION.-

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| 617 | (a) The Department of Education shall calculate the 2010- |
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| 618 | 2011 class size as described in subsection (1) based upon the |
| 619 | February 2011 student membership survey. The calculation for |
| 620 | compliance for each of the three grade groupings shall be the |
| 621 | number of students assigned to each teacher in an individual |
| 622 | classroom. Each teacher assigned to an individual classroom |
| 623 | shall be included in the calculation for compliance. |
| 624 | (b) Effective with the beginning of the 2011-2012 school |
| 625 | year, and annually thereafter, the Department of Education shall |
| 626 | calculate class size as described in subsection (1) based on the |
| 627 | October student membership survey. The calculation for |
| 628 | compliance for each of the three grade groupings shall be the |
| 629 | number of students assigned to each teacher in an individual |
| 630 | classroom. Each teacher assigned to an individual classroom |
| 631 | shall be included in the calculation for compliance. |
| 632 | (a) Beginning with the 2003-2004 fiscal year, each school |
| 633 | district that is not in compliance with the maximums in |
| 634 | subsection (1) shall reduce the average number of students per |
| 635 | classroom in each of the following grade groupings: |
| 636 | prekindergarten through grade 3, grade 4 through grade 8, and |
| 637 | grade 9 through grade 12, by at least two students each year. |
| 638 | (b) Determination of the number of students per classroom |
| 639 | in paragraph (a) shall be calculated as follows: |
| 640 | 1. For fiscal years 2003-2004 through 2005-2006, the |
| 641 | calculation for compliance for each of the 3 grade groupings |
| 642 | shall be the average at the district level. |
| 643 | 2. For fiscal years 2006-2007 through 2009-2010, the |
| 644 | calculation for compliance for each of the 3 grade groupings |
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645 shall be the average at the school level. 646 3. For fiscal year 2010-2011 and thereafter, the 647 calculation for compliance shall be at the individual classroom 648 level. 649 4 For fiscal years 2006-2007 through 2009-2010 and 650 thereafter, each teacher assigned to any classroom shall be 651 included in the calculation for compliance. 652 (c) The Department of Education shall annually calculate 653 each of the three average class size measures defined in 654 paragraphs (a) and (b) based upon the October student membership survey. For purposes of determining the baseline from which each 655 656 district's average class size must be reduced for the 2003-2004 657 school year, the department shall use data from the February 658 2003 student membership survey updated to include classroom 659 identification numbers as required by the department. 660 (d) Prior to the adoption of the district school budget 661 for 2004-2005, each district school board shall hold public 662 hearings to review school attendance zones in order to ensure 663 maximum use of facilities while minimizing the additional use of 664 transportation in order to comply with the two-student-per-year 665 reduction required in paragraph (a). School districts that meet 666 the constitutional class size maximums described in subsection 667 (1) are exempt from this requirement.

(3) IMPLEMENTATION OPTIONS.-District school boards must
consider, but are not limited to, implementing the following
items in order to meet the constitutional class size maximums
described in subsection (1) and the two-student-per-year
reduction required in subsection (2):

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673 (a) Adopt policies to encourage qualified students to take674 dual enrollment courses.

(b) Adopt policies to encourage students to take courses
from the Florida Virtual School <u>or participate in the school</u>
district virtual instruction program.

(c)1. Repeal district school board policies that require
students to have more than 24 credits to graduate from high
school.

Adopt policies to allow students to graduate from high
school as soon as they pass the grade 10 FCAT and complete the
courses required for high school graduation.

(d) Use methods to maximize use of instructional staff,
such as changing required teaching loads and scheduling of
planning periods, deploying district employees that have
professional certification to the classroom, using adjunct
educators, or any other method not prohibited by law.

(e) Use innovative methods to reduce the cost of school
construction by using prototype school designs, using SMART
Schools designs, participating in the School Infrastructure
Thrift Program, or any other method not prohibited by law.

693 Use joint-use facilities through partnerships with (f) 694 community colleges, state universities, and private colleges and 695 universities. Joint-use facilities available for use as K-12 696 classrooms that do not meet the K-12 State Regulations for 697 Educational Facilities in the Florida Building Code may be used at the discretion of the district school board provided that 698 such facilities meet all other health, life, safety, and fire 699 700 codes.

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701 Adopt alternative methods of class scheduling, such as (q) block scheduling. 702

703 Redraw school attendance zones to maximize use of (h) 704 facilities while minimizing the additional use of 705 transportation.

706 Operate schools beyond the normal operating hours to (i) 707 provide classes in the evening or operate more than one session 708 of school during the day.

709 (j) Use year-round schools and other nontraditional 710 calendars that do not adversely impact annual assessment of student achievement. 711

712 (k) Review and consider amending any collective bargaining 713 contracts that hinder the implementation of class size 714 reduction.

| 715 | (1) Use any other approach not prohibited by law. |
|-----|---|
| 716 | (4) ACCOUNTABILITY |
| 717 | (a) For the 2010-2011 school year, if at the time of the |
| 718 | February 2011 student membership survey the school district's |
| 719 | class size exceeds the maximums as described in subsection (1), |
| 720 | the department shall: |
| 721 | 1. Identify, for each grade group, the number of full-time |
| 722 | equivalent students that exceeds the maximum number of students |
| 723 | assigned to any teacher in an individual class. |
| 724 | 2. Multiply the total number of full-time equivalent |
| 725 | students that exceeds the maximum class size for each grade |
| 726 | group by the district's full-time equivalent student dollar |
| 727 | amount of the class-size-reduction operating categorical |
| 728 | allocation for that year and calculate the total for all three |
| | |

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2010

| 729 | grade groups. |
|-----|--|
| 730 | 3. Reduce the district's class-size-reduction operating |
| 731 | categorical allocation by an amount equal to the calculation in |
| 732 | subparagraph 2. |
| 733 | (b) For the 2011-2012 school year and annually thereafter, |
| 734 | if at the time of the third Florida Education Finance Program |
| 735 | calculation a school district's class size exceeds the maximums |
| 736 | as described in subsection (1), the department shall reduce the |
| 737 | district's class-size-reduction operating categorical allocation |
| 738 | as calculated according to subparagraphs (a)13. |
| 739 | (a)1. Beginning in the 2003-2004 fiscal year, if the |
| 740 | department determines for any year that a school district has |
| 741 | not reduced average class size as required in subsection (2) at |
| 742 | the time of the third FEFP calculation, the department shall |
| 743 | calculate an amount from the class size reduction operating |
| 744 | categorical which is proportionate to the amount of class size |
| 745 | reduction not accomplished. Upon verification of the |
| 746 | department's calculation by the Florida Education Finance |
| 747 | Program Appropriation Allocation Conference and not later than |
| 748 | March 1 of each year, the Executive Office of the Governor shall |
| 749 | transfer undistributed funds equivalent to the calculated amount |
| 750 | from the district's class size reduction operating categorical |
| 751 | to an approved fixed capital outlay appropriation for class size |
| 752 | reduction in the affected district pursuant to s. 216.292(2)(d). |
| 753 | The amount of funds transferred shall be the lesser of the |
| 754 | amount verified by the Florida Education Finance Program |
| 755 | Appropriation Allocation Conference or the undistributed balance |
| 756 | of the district's class size reduction operating categorical. |
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757 2. In lieu of the transfer required by subparagraph 1., 758 the Commissioner of Education may recommend a budget amendment, 759 subject to approval by the Legislative Budget Commission, to 760 transfer an alternative amount of funds from the district's 761 class size reduction operating categorical to its approved fixed 762 capital outlay account for class size reduction if the 763 commissioner finds that the State Board of Education has 764 reviewed evidence indicating that a district has been unable to 765 meet class size reduction requirements despite appropriate effort to do so. The commissioner's budget amendment must be 766 767 submitted to the Legislative Budget Commission by February 15 of 768 each year. (c)3. For the 2007-2008 fiscal year and thereafter, If in 769 770 any fiscal year funds from a district's class size operating 771 categorical are required to be reduced in accordance with paragraph (a) or paragraph (b) transferred to its fixed capital 772 773 outlay fund and the district's class size operating categorical 774 allocation in the General Appropriations Act for that fiscal 775 year has been reduced by a subsequent appropriation, the 776 Commissioner of Education may recommend a 50-percent reduction 777 in the amount calculated in accordance with paragraph (a) or 778 paragraph (b) of the transfer. 779 (b) Beginning in the 2010-2011 fiscal year and each year 780 thereafter, if the department determines that the number of students assigned to any individual class exceeds the class size 781 maximum, as required in subsection (2), at the time of the third 782 FEFP calculation, the department shall: 783 784 1. Identify, for each grade group, the number of classes Page 28 of 55

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2010

| 785 | in which the enrollment exceeds the maximum, the number of |
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| 786 | students which exceeds the maximum for each class, and the total |
| 787 | number of students which exceeds the maximum for all classes. |
| 788 | 2. Determine the number of full-time equivalent students |
| 789 | which exceeds the maximum class size for each grade group. |
| 790 | 3. Multiply the total number of FTE students which exceeds |
| 791 | the maximum class size for each grade group by the district's |
| 792 | FTE dollar amount of the class-size-reduction allocation for |
| 793 | that year and calculate the total for all three grade groups. |
| 794 | 4. Reduce the district's class-size-reduction operating |
| 795 | categorical allocation by an amount equal to the sum of the |
| 796 | calculation in subparagraph 3. |
| 797 | (d) (c) Upon verification of the department's calculation |
| 798 | by the Florida Education Finance Program Appropriation |
| 799 | Allocation Conference and no later than March 1 of each year, |
| 800 | the Executive Office of the Governor shall place these funds in |
| 801 | reserve, and the undistributed funds shall revert to the General |
| 802 | Revenue Fund unallocated at the end of the fiscal year. The |
| 803 | amount of funds reduced shall be the lesser of the amount |
| 804 | verified by the Florida Education Finance Program Appropriation |
| 805 | Allocation Conference or the undistributed balance of the |
| 806 | district's class-size-reduction operating categorical |
| 807 | allocation. |
| 808 | <u>(e)</u> In lieu of the reduction calculation in <u>paragraph</u> |
| 809 | (a) or paragraph (b), if the Commissioner of Education has |
| 810 | evidence that a district has been unable to meet the class size |
| 811 | requirements, despite the appropriate efforts of the district, |
| 812 | due to an extreme emergency or other causes beyond the control |
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813 of the district, he or she may recommend a budget amendment, 814 subject to approval of the Legislative Budget Commission, to 815 reduce an alternative amount of funds from the district's classsize-reduction operating categorical allocation. The 816 817 commissioner's budget amendment must be submitted to the 818 Legislative Budget Commission by February 15 of each year. 819 In addition to the calculation required in paragraph (e) (a), at the time of the third FEFP calculation for the 2009-2010 820 821 fiscal year, the department shall also prepare a simulated 822 calculation based on the requirements in paragraphs (b) and (c). This simulated calculation shall be provided to the school 823 824 districts and the Legislature. 825 Section 12. Section 1003.572, Florida Statutes, is created 826 to read: 827 1003.572 Gifted student education.-828 (1) For students in kindergarten through grade 12, each 829 district school board shall annually report to the department by 830 school and grade level: 831 The number of students classified as gifted. Such (a) 832 reporting shall separately identify the number of students 833 classified as gifted under generally applicable criteria set forth in State Board of Education rule and under a department-834 835 approved school district plan for increasing the participation 836 of underrepresented groups. 837 (b) The types of gifted student education services that it 838 provides and the number of students receiving each service. Such 839 reporting shall:

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840 1. Separately identify gifted student education services 841 that provide: direct instruction to a class consisting only of 842 gifted students; differentiated instruction for gifted students 843 within a class that also includes students who are not gifted; 844 and noninstructional consultation services. 845 2. Indicate the number of hours per week that each service identified under subparagraph 1. is provided to each gifted 846 student and if the service is provided by a teacher who has 847 848 received the gifted endorsement under State Board of Education 849 rule. 850 (c) Performance data for students receiving gifted student 851 education services. 852 (2) When reporting the number of students under subsection 853 (1), district school boards shall classify students according to 854 race, ethnicity, limited English proficient status, and free or 855 reduced-price lunch eligibility status under the National School 856 Lunch Act. 857 (3) The department shall develop data elements to 858 facilitate district school board reporting under subsection (1). 859 The State Board of Education shall adopt rules (4) 860 pursuant to ss. 120.536(1) and 120.54 to implement this section. Section 13. Section 1006.281, Florida Statutes, is created 861 862 to read: 863 1006.281 Electronic learning management systems.-864 To ensure that all school districts have equitable (1) 865 access to digitally rich instructional materials, districts are encouraged to have access to an electronic learning management 866 867 system that allows teachers, staff, students, and parents to Page 31 of 55

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868 access, organize, and utilize electronically available 869 instructional materials and teaching and learning tools and 870 resources and enables teachers to manage, assess, and track 871 student learning. 872 (2) To the extent fiscally and technologically feasible, a 873 school district's electronic learning management system should allow for a single, authenticated sign-on that includes the 874 875 following functionality: 876 (a) Vertically searches for, gathers, and organizes 877 specific standards-based instructional materials. 878 (b) Enables teachers to prepare lessons, individualize 879 student instruction, and utilize best practices for providing 880 instruction. 881 (c) Provides communication, including access to up-to-date 882 student performance data, to help teachers and parents better 883 serve the needs of students. 884 (d) Provides access for administrators to ensure quality 885 of instruction in every classroom. (3) 886 The Department of Education shall provide assistance 887 as requested by school districts in the deployment of a district 888 electronic learning management system. 889 Section 14. Subsection (4) of section 1006.29, Florida 890 Statutes, is amended to read: 1006.29 State instructional materials committees.-891 892 For purposes of state adoption, "instructional (4) 893 materials" means items having intellectual content that by 894 design serve as a major tool for assisting in the instruction of 895 a subject or course. These items may be available in bound, Page 32 of 55

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896 unbound, kit, or package form and may consist of hardbacked, or 897 softbacked, or electronic textbooks, consumables, learning 898 laboratories, manipulatives, electronic media, and computer 899 courseware or software. A publisher or manufacturer providing 900 instructional materials as a single bundle shall also make the 901 instructional materials available as separate and unbundled 902 items, each priced individually. The term does not include 903 electronic or computer hardware even if such hardware is bundled 904 with software or other electronic media, nor does it include 905 equipment or supplies. Section 15. Paragraphs (a) and (b) of subsection (1) of 906 907 section 1006.33, Florida Statutes, are amended to read: 908 1006.33 Bids or proposals; advertisement and its 909 contents.-910 (1) (a) Beginning on or before May 15 of any year in which 911 an instructional materials adoption is to be initiated, the 912 department shall advertise in the Florida Administrative Weekly 913 4 weeks preceding the date on which the bids shall be received, 914 that at a certain designated time, not later than June 15, 915 sealed bids or proposals to be deposited with the department 916 will be received from publishers or manufacturers for the 917 furnishing of instructional materials proposed to be adopted as 918 listed in the advertisement beginning April 1 following the 919 adoption. Instructional materials adopted after 2012-2013 for 920 students in grades 9 through 12 shall primarily be adopted and 921 delivered in electronic format. 922 (b) Beginning in the 2010-2011 fiscal year, the 923 advertisement shall state that each bidder shall furnish Page 33 of 55

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924 electronic specimen copies of all instructional materials 925 submitted, at a time designated by the department, which 926 specimen copies shall be identical with the copies approved and 927 accepted by the members of the state instructional materials 928 committee, as prescribed in this section, and with the copies 929 furnished to the department and district school superintendents, 930 as provided in this part. Any district school superintendent who 931 requires samples in addition to samples in electronic format 932 must request those samples through the department.

933 Section 16. Paragraph (a) of subsection (2) of section934 1006.34, Florida Statutes, is amended to read:

935 1006.34 Powers and duties of the commissioner and the 936 department in selecting and adopting instructional materials.-

(2) SELECTION AND ADOPTION OF INSTRUCTIONAL MATERIALS.-

938 The department shall notify all publishers and (a) 939 manufacturers of instructional materials who have submitted bids 940 that within 3 weeks after the deadline for receiving bids, at a 941 designated time and place, it will open the bids submitted and 942 deposited with it. At the time and place designated, the bids 943 shall be opened, read, and tabulated in the presence of the 944 bidders or their representatives. No one may revise his or her 945 bid after the bids have been filed. When all bids have been 946 carefully considered, the commissioner shall, from the list of 947 suitable, usable, and desirable instructional materials reported by the state instructional materials committee, select and adopt 948 instructional materials for each grade and subject field in the 949 curriculum of public elementary, middle, and high schools in 950 951 which adoptions are made and in the subject areas designated in

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952 the advertisement. The adoption shall continue for the period 953 specified in the advertisement, beginning on the ensuing April 954 1. The adoption shall not prevent the extension of a contract as 955 provided in subsection (3). The commissioner shall always 956 reserve the right to reject any and all bids. The commissioner 957 may ask for new sealed bids from publishers or manufacturers 958 whose instructional materials were recommended by the state 959 instructional materials committee as suitable, usable, and 960 desirable; specify the dates for filing such bids and the date 961 on which they shall be opened; and proceed in all matters 962 regarding the opening of bids and the awarding of contracts as 963 required by this part. In all cases, bids shall be accompanied 964 by a cash deposit or certified check of from \$500 to \$2,500, as 965 the commissioner may direct. The department, in adopting 966 instructional materials, shall give due consideration both to 967 the prices bid for furnishing instructional materials and to the 968 report and recommendations of the state instructional materials 969 committee. When the commissioner has finished with the report of 970 the state instructional materials committee, the report shall be 971 filed and preserved with the department and shall be available 972 at all times for public inspection. The commissioner may add 973 instructional materials to the list of recommendations of the 974 state instructional materials committee if the publishers of 975 such materials met the procedural requirements established for 976 submission and timely appealed any failure to adopt and the 977 materials are aligned with the Next Generation Sunshine State 978 Standards. 979 Section 17. Subsection (4) of section 1006.40, Florida Page 35 of 55

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980 Statutes, is amended to read:

981 1006.40 Use of instructional materials allocation; 982 instructional materials, library books, and reference books; 983 repair of books.-

984 (4) The funds described in subsection (3) which district 985 school boards may use to purchase materials not on the state-986 adopted list shall be used for the purchase of instructional 987 materials or other items having intellectual content which 988 assist in the instruction of a subject or course. These items 989 may be available in bound, unbound, kit, or package form and may 990 consist of hardbacked, or softbacked, or electronic textbooks, 991 replacements for items which were part of previously purchased 992 instructional materials, consumables, learning laboratories, 993 manipulatives, electronic media, computer courseware or 994 software, and other commonly accepted instructional tools as 995 prescribed by district school board rule. Beginning with the 996 2012-2013 fiscal year, the funds available to district school 997 boards for the purchase of materials not on the state-adopted 998 list may not be used to purchase electronic or computer hardware 999 even if such hardware is provided for the sole purpose of 1000 delivering instructional materials content in an electronic 1001 format. The funds provided for instructional materials bundled 1002 with software or other electronic media, nor may not such funds 1003 be used to purchase equipment or supplies. However, when authorized to do so in the General Appropriations Act, a school 1004 or district school board may use a portion of the funds 1005 1006 available to it for the purchase of materials not on the state-1007 adopted list to purchase science laboratory materials and

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1008 supplies.

1009 Section 18. Subsection (1) of section 1007.27, Florida 1010 Statutes, is amended to read:

1011

1007.27 Articulated acceleration mechanisms.-

1012 It is the intent of the Legislature that a variety of (1)1013 articulated acceleration mechanisms be available for secondary 1014 and postsecondary students attending public educational 1015 institutions. It is intended that articulated acceleration serve 1016 to shorten the time necessary for a student to complete the 1017 requirements associated with the conference of a high school 1018 diploma and a postsecondary degree, broaden the scope of 1019 curricular options available to students, or increase the depth 1020 of study available for a particular subject. Articulated 1021 acceleration mechanisms shall include, but not be limited to, dual enrollment as provided for in s. 1007.271, early admission, 1022 1023 advanced placement, credit by examination, the International 1024 Baccalaureate Program, and the Advanced International 1025 Certificate of Education Program. Credit earned through the 1026 Florida Virtual School shall provide additional opportunities 1027 for early graduation and acceleration. Students in public 1028 secondary schools enrolled in courses pursuant to this 1029 subsection shall be deemed authorized users of the state-funded 1030 electronic library resources provided by Florida colleges and state universities pursuant to s. 1006.72. Verification of 1031 1032 eligibility shall be in accordance with rules established by the 1033 State Board of Education and the Board of Governors and 1034 processes implemented by Florida colleges and state 1035 universities.

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Section 19. Paragraphs (m) and (p) of subsection (1), paragraphs (a) and (b) of subsection (4), subsection (6), paragraph (d) of subsection (7), and paragraph (a) of subsection (12) of section 1011.62, Florida Statutes, are amended to read:

1040 1011.62 Funds for operation of schools.—If the annual 1041 allocation from the Florida Education Finance Program to each 1042 district for operation of schools is not determined in the 1043 annual appropriations act or the substantive bill implementing 1044 the annual appropriations act, it shall be determined as 1045 follows:

1046 (1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR 1047 OPERATION.—The following procedure shall be followed in 1048 determining the annual allocation to each district for 1049 operation:

1050 (m) Calculation of additional full-time equivalent 1051 membership based on International Baccalaureate examination 1052 scores of students.-A value of 0.16 full-time equivalent student 1053 membership shall be calculated for each student enrolled in an 1054 International Baccalaureate course who receives a score of 4 or 1055 higher on a subject examination. A value of 0.3 full-time 1056 equivalent student membership shall be calculated for each 1057 student who receives an International Baccalaureate diploma. 1058 Such value shall be added to the total full-time equivalent 1059 student membership in basic programs for grades 9 through 12 in 1060 the subsequent fiscal year. Funds allocated in accordance with 1061 this paragraph shall be expended solely for the payment of 1062 administrative costs and teacher bonuses associated with the 1063 International Baccalaureate Program. Administrative costs shall

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1082

1064 include costs associated with International Baccalaureate annual 1065 school fees and examination fees and professional development 1066 for International Baccalaureate teachers. After all 1067 International Baccalaureate programmatic expenses have been paid 1068 by the school district, the remaining balance of funding shall 1069 be provided to the school that generated the funding. The school 1070 district shall distribute to each classroom teacher who provided 1071 International Baccalaureate instruction:

A bonus in the amount of \$50 for each student taught by
 the International Baccalaureate teacher in each International
 Baccalaureate course who receives a score of 4 or higher on the
 International Baccalaureate examination.

1076 2. An additional bonus of \$500 to each International 1077 Baccalaureate teacher in a school designated with a grade of "D" 1078 or "F" who has at least one student scoring 4 or higher on the 1079 International Baccalaureate examination, regardless of the 1080 number of classes taught or of the number of students scoring a 1081 4 or higher on the International Baccalaureate examination.

Bonuses awarded to a teacher according to this paragraph shall not exceed \$2,000 in any given school year and shall be in addition to any regular wage or other bonus the teacher received or is scheduled to receive.

(p) Calculation of additional full-time equivalent membership based on certification of successful completion of industry-certified career and professional academy programs pursuant to ss. 1003.491, 1003.492, and 1003.493 and identified in the Industry <u>Certification Certified</u> Funding List pursuant to

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1092 rules adopted by the State Board of Education.-A value of 0.16 1093 0.3 full-time equivalent student membership shall be calculated 1094 for each student who completes an industry-certified career and 1095 professional academy program under ss. 1003.491, 1003.492, and 1096 1003.493 and who is issued the highest level of industry 1097 certification identified annually in the Industry Certification 1098 Funding List approved under rules adopted by the State Board of 1099 Education and a high school diploma. Such value shall be added 1100 to the total full-time equivalent student membership in secondary career education programs for grades 9 through 12 in 1101 1102 the subsequent year for courses that were not funded through 1103 dual enrollment. The additional full-time equivalent membership authorized under this paragraph may not exceed 0.16 θ -3 per 1104 1105 student. Unless a different amount is specified in the General 1106 Appropriations Act, the appropriation for this calculation is 1107 limited to $\$8 \frac{\$15}{\$15}$ million annually. If the appropriation is 1108 insufficient to fully fund the total calculation, the 1109 appropriation shall be prorated.

(4) COMPUTATION OF DISTRICT REQUIRED LOCAL EFFORT.—The Legislature shall prescribe the aggregate required local effort for all school districts collectively as an item in the General Appropriations Act for each fiscal year. The amount that each district shall provide annually toward the cost of the Florida Education Finance Program for kindergarten through grade 12 programs shall be calculated as follows:

1117

(a) Estimated taxable value calculations.-

11181.a. Not later than 2 working days prior to July 19, the1119Department of Revenue shall certify to the Commissioner of

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1120 Education its most recent estimate of the taxable value for 1121 school purposes in each school district and the total for all 1122 school districts in the state for the current calendar year 1123 based on the latest available data obtained from the local 1124 property appraisers. The value certified shall be the taxable 1125 value for school purposes for that year, and no further 1126 adjustments shall be made, except those made pursuant to 1127 paragraphs (c) and (d), or an assessment roll change required by 1128 final judicial decisions as specified in paragraph (12) (b). Not 1129 later than July 19, the Commissioner of Education shall compute 1130 a millage rate, rounded to the next highest one one-thousandth 1131 of a mill, which, when applied to 96 95 percent of the estimated 1132 state total taxable value for school purposes, would generate 1133 the prescribed aggregate required local effort for that year for 1134 all districts. The Commissioner of Education shall certify to 1135 each district school board the millage rate, computed as prescribed in this subparagraph, as the minimum millage rate 1136 1137 necessary to provide the district required local effort for that 1138 year.

The General Appropriations Act shall direct the 1139 b. 1140 computation of the statewide adjusted aggregate amount for 1141 required local effort for all school districts collectively from 1142 ad valorem taxes to ensure that no school district's revenue from required local effort millage will produce more than 90 1143 percent of the district's total Florida Education Finance 1144 1145 Program calculation as calculated and adopted by the 1146 Legislature, and the adjustment of the required local effort millage rate of each district that produces more than 90 percent 1147

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1148 of its total Florida Education Finance Program entitlement to a 1149 level that will produce only 90 percent of its total Florida 1150 Education Finance Program entitlement in the July calculation.

1151 2. On the same date as the certification in sub-1152 subparagraph 1.a., the Department of Revenue shall certify to 1153 the Commissioner of Education for each district:

1154 a. Each year for which the property appraiser has 1155 certified the taxable value pursuant to s. 193.122(2) or (3), if 1156 applicable, since the prior certification under sub-subparagraph 1157 1.a.

b. For each year identified in sub-subparagraph a., the taxable value certified by the appraiser pursuant to s. 193.122(2) or (3), if applicable, since the prior certification under sub-subparagraph 1.a. This is the certification that reflects all final administrative actions of the value adjustment board.

1164

(b) Equalization of required local effort.-

1165 1. The Department of Revenue shall include with its 1166 certifications provided pursuant to paragraph (a) its most 1167 recent determination of the assessment level of the prior year's 1168 assessment roll for each county and for the state as a whole.

1169 2. The Commissioner of Education shall adjust the required 1170 local effort millage of each district for the current year, 1171 computed pursuant to paragraph (a), as follows:

a. The equalization factor for the prior year's assessment roll of each district shall be multiplied by <u>96</u> 95 percent of the taxable value for school purposes shown on that roll and by the prior year's required local-effort millage, exclusive of any

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1176 equalization adjustment made pursuant to this paragraph. The 1177 dollar amount so computed shall be the additional required local 1178 effort for equalization for the current year.

b. Such equalization factor shall be computed as the quotient of the prior year's assessment level of the state as a whole divided by the prior year's assessment level of the county, from which quotient shall be subtracted 1.

c. The dollar amount of additional required local effort for equalization for each district shall be converted to a millage rate, based on <u>96</u> 95 percent of the current year's taxable value for that district, and added to the required local effort millage determined pursuant to paragraph (a).

1188 Notwithstanding the limitations imposed pursuant to s. 3. 1189 1011.71(1), the total required local-effort millage, including 1190 additional required local effort for equalization, shall be an 1191 amount not to exceed 10 minus the maximum millage allowed as nonvoted discretionary millage, exclusive of millage authorized 1192 1193 pursuant to s. 1011.71(2). Nothing herein shall be construed to 1194 allow a millage in excess of that authorized in s. 9, Art. VII 1195 of the State Constitution.

1196 For the purposes of this chapter, the term "assessment 4. 1197 level" means the value-weighted mean assessment ratio for the county or state as a whole, as determined pursuant to s. 1198 1199 195.096, or as subsequently adjusted. However, for those parcels 1200 studied pursuant to s. 195.096(3)(a)1. which are receiving the assessment limitation set forth in s. 193.155, and for which the 1201 1202 assessed value is less than the just value, the department shall 1203 use the assessed value in the numerator and the denominator of

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1

1204 such assessment ratio. In the event a court has adjudicated that 1205 the department failed to establish an accurate estimate of an 1206 assessment level of a county and recomputation resulting in an 1207 accurate estimate based upon the evidence before the court was 1208 not possible, that county shall be presumed to have an 1209 assessment level equal to that of the state as a whole.

1210 5. If, in the prior year, taxes were levied against an 1211 interim assessment roll pursuant to s. 193.1145, the assessment 1212 level and prior year's nonexempt assessed valuation used for the 1213 purposes of this paragraph shall be those of the interim 1214 assessment roll.

1215

(6) CATEGORICAL FUNDS.-

(a) In addition to the basic amount for current operations
for the FEFP as determined in subsection (1), the Legislature
may appropriate categorical funding for specified programs,
activities, or purposes.

1220 If a district school board finds and declares in a (b) 1221 resolution adopted at a regular meeting of the school board that 1222 the funds received for any of the following categorical 1223 appropriations are urgently needed to maintain school board 1224 specified academic classroom instruction or to provide 1225 technological equipment that supports student learning, the 1226 school board may consider and approve an amendment to the school 1227 district operating budget transferring the identified amount of the categorical funds to the appropriate account for 1228 1229 expenditure:

1230

1. Funds for student transportation.

1231

2. Funds for safe schools.

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| 1232 | 3. Funds for supplemental academic instruction. |
|------|--|
| 1233 | 4. Funds for research-based reading instruction. |
| 1234 | 5. Funds for instructional materials if all instructional |
| 1235 | material purchases necessary to provide updated materials |
| 1236 | aligned to the Next Generation Sunshine State Standards and |
| 1237 | benchmarks pursuant to ss. $1006.28(1)$ and $1006.40(2)(a)$ have |
| 1238 | been completed for that fiscal year, but no sooner than March 1, |
| 1239 | <u>2011</u> 2010 . |
| 1240 | (c) As used in this subsection, the term "technological |
| 1241 | equipment" is limited to hardware, devices, or equipment |
| 1242 | necessary for: |
| 1243 | 1. Gaining access to or enhancing the use of an electronic |
| 1244 | textbook and other types of digitally rich instructional |
| 1245 | materials; or |
| 1246 | 2. Facilitating access to and the use of a school |
| 1247 | district's electronic learning and data management systems that |
| 1248 | allow teachers, staff, students, and parents to have access to |
| 1249 | electronically available instructional materials and teaching |
| 1250 | and learning tools and resources. |
| 1251 | |
| 1252 | Technological equipment purchased from categorical funds |
| 1253 | pursuant to this subsection must meet performance standards |
| 1254 | related to interactive functionality, capacity, and reliability |
| 1255 | as determined by the department. The department is encouraged to |
| 1256 | negotiate enterprise agreements with interested technological |
| 1257 | equipment vendors and service providers. By February 1, 2011, |
| 1258 | the department shall publish a list of recommended vendors and |
| 1259 | service providers. Districts choosing devices or services from |
| | |

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1260 <u>vendors or providers not on the department's list may seek a</u> 1261 <u>waiver from the Commissioner of Education if their proposed</u> 1262 <u>purchases represent better value for the district.</u>

1263 (d) (c) Each district school board shall include in its 1264 annual financial report to the Department of Education the 1265 amount of funds the school board transferred from each of the 1266 categorical funds identified in this subsection and the specific 1267 academic classroom instruction for which the transferred funds 1268 were expended. The Department of Education shall provide 1269 instructions and specify the format to be used in submitting 1270 this required information as a part of the district annual 1271 financial report. The Department of Education shall submit a 1272 report to the Legislature that identifies by district and by 1273 categorical fund the amount transferred and the specific 1274 academic classroom activity for which the funds were expended.

1275 <u>(e) (d)</u> If a district school board transfers funds from its 1276 research-based reading instruction allocation, the board must 1277 also submit to the Department of Education an amendment 1278 describing the changes that the district is making to its 1279 reading plan approved pursuant to paragraph (9) (d).

1280

(7) DETERMINATION OF SPARSITY SUPPLEMENT.-

1281 (d) Each district's allocation of sparsity supplement1282 funds shall be adjusted in the following manner:

1283 1. A maximum discretionary levy per FTE value for each 1284 district shall be calculated by dividing the value of each 1285 district's maximum discretionary levy by its FTE student count.

12862. A state average discretionary levy value per FTE shall1287be calculated by dividing the total maximum discretionary levy

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1288 value for all districts by the state total FTE student count.

1289 3. A total potential funds per FTE for each district shall 1290 be calculated by dividing the total potential funds, not 1291 including Florida School Recognition Program funds, Merit Award 1292 <u>Program funds</u>, and the minimum guarantee <u>funds</u>, for each 1293 district by its FTE student count.

4. A state average total potential funds per FTE shall be
calculated by dividing the total potential funds, not including
Florida School Recognition Program funds, Merit Award Program
<u>funds</u>, and the minimum guarantee <u>funds</u>, for all districts by the
state total FTE student count.

1299 For districts that have a levy value per FTE as 5. 1300 calculated in subparagraph 1. higher than the state average 1301 calculated in subparagraph 2., a sparsity wealth adjustment 1302 shall be calculated as the product of the difference between the 1303 state average levy value per FTE calculated in subparagraph 2. 1304 and the district's levy value per FTE calculated in subparagraph 1305 1. and the district's FTE student count and -1. However, no 1306 district shall have a sparsity wealth adjustment that, when 1307 applied to the total potential funds calculated in subparagraph 1308 3., would cause the district's total potential funds per FTE to 1309 be less than the state average calculated in subparagraph 4.

Each district's sparsity supplement allocation shall be
calculated by adding the amount calculated as specified in
paragraphs (a) and (b) and the wealth adjustment amount
calculated in this paragraph.

1314(12) TOTAL ALLOCATION OF STATE FUNDS TO EACH DISTRICT FOR1315CURRENT OPERATION.—The total annual state allocation to each

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1316 district for current operation for the FEFP shall be distributed 1317 periodically in the manner prescribed in the General 1318 Appropriations Act.

(a) If the funds appropriated for current operation of the
FEFP are not sufficient to pay the state requirement in full,
the department shall prorate the available state funds to each
district in the following manner:

1323 1. Determine the percentage of proration by dividing the 1324 sum of the total amount for current operation, as provided in 1325 this paragraph for all districts collectively, and the total 1326 district required local effort into the sum of the state funds 1327 available for current operation and the total district required 1328 local effort.

1329 2. Multiply the percentage so determined by the sum of the 1330 total amount for current operation as provided in this paragraph 1331 and the required local effort for each individual district.

3. From the product of such multiplication, subtract the required local effort of each district; and the remainder shall be the amount of state funds allocated to the district for current operation provided that no calculation subsequent to the appropriation shall result in negative state funds for any district.

Section 20. Subsection (1) of section 1011.67, Florida Statutes, is amended to read:

1340

1011.67 Funds for instructional materials.-

(1) The department is authorized to allocate and
distribute to each district an amount as prescribed annually by
the Legislature for instructional materials for student

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1344 membership in basic and special programs in grades K-12, which 1345 will provide for growth and maintenance needs. For purposes of 1346 this subsection, unweighted full-time equivalent students 1347 enrolled in the lab schools in state universities are to be 1348 included as school district students and reported as such to the 1349 department. These funds shall be distributed to school districts 1350 as follows: 50 percent on or about July 10; 35 percent on or 1351 about October 10; 10 percent on or about January 10; and 5 1352 percent on or about June 10. The annual allocation shall be determined as follows: 1353

1354 (a) The growth allocation for each school district shall1355 be calculated as follows:

1356 1. Subtract from that district's projected full-time equivalent membership of students in basic and special programs in grades K-12 used in determining the initial allocation of the 1359 Florida Education Finance Program, the prior year's full-time equivalent membership of students in basic and special programs 1361 in grades K-12 for that district.

1362 2. Multiply any such increase in full-time equivalent 1363 student membership by the allocation for a set of instructional 1364 materials, as determined by the department, or as provided for 1365 in the General Appropriations Act.

1366 3. The amount thus determined shall be that district's 1367 initial allocation for growth for the school year. However, the 1368 department shall recompute and adjust the initial allocation 1369 based on actual full-time equivalent student membership data for 1370 that year.

1371

(b) The maintenance of the instructional materials Page 49 of 55

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1372 allocation for each school district shall be calculated by 1373 multiplying each district's prior year full-time equivalent 1374 membership of students in basic and special programs in grades 1375 K-12 by the allocation for maintenance of a set of instructional 1376 materials as provided for in the General Appropriations Act. The 1377 amount thus determined shall be that district's initial allocation for maintenance for the school year; however, the 1378 1379 department shall recompute and adjust the initial allocation 1380 based on such actual full-time equivalent student membership 1381 data for that year.

(c) In the event the funds appropriated are not sufficient for the purpose of implementing this subsection in full, the department shall prorate the funds available for instructional materials after first funding in full each district's growth allocation.

Section 21. Subsection (2) of section 1011.68, Florida Statutes, is amended to read:

1389 1011.68 Funds for student transportation.—The annual 1390 allocation to each district for transportation to public school 1391 programs, including charter schools as provided in s. 1392 1002.33(17)(b), of students in membership in kindergarten 1393 through grade 12 and in migrant and exceptional student programs 1394 below kindergarten shall be determined as follows:

1395 (2) The allocation for each district shall be calculated
1396 annually in accordance with the following formula:
1397 T = B + EX. The elements of this formula are defined as follows:
1398 T is the total dollar allocation for transportation. B is the
1399 base transportation dollar allocation prorated by an adjusted
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1400 student membership count. The adjusted membership count shall be 1401 derived from a multiplicative index function in which the base 1402 student membership is adjusted by multiplying it by index 1403 numbers that individually account for the impact of the price 1404 level index, average bus occupancy, and the extent of rural 1405 population in the district. EX is the base transportation dollar 1406 allocation for disabled students prorated by an adjusted disabled student membership count. The base transportation 1407 dollar allocation for disabled students is the total state base 1408 1409 disabled student membership count weighted for increased costs 1410 associated with transporting disabled students and multiplying 1411 it by a the prior year's average per student cost for transportation as determined by the Legislature. The adjusted 1412 1413 disabled student membership count shall be derived from a 1414 multiplicative index function in which the weighted base 1415 disabled student membership is adjusted by multiplying it by index numbers that individually account for the impact of the 1416 1417 price level index, average bus occupancy, and the extent of 1418 rural population in the district. Each adjustment factor shall be designed to affect the base allocation by no more or less 1419 1420 than 10 percent. 1421 Section 22. Paragraph (b) of subsection (3) of section 1011.71, Florida Statutes, is amended to read: 1422 1423 1011.71 District school tax.-

1424 (3)

(b) In addition to the millage authorized in this section,
each district school board may, by a super majority vote, levy
an additional 0.25 mills for critical capital outlay needs or

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1428 for critical operating needs. If levied for capital outlay, 1429 expenditures shall be subject to the requirements of this 1430 section. If levied for operations, expenditures shall be 1431 consistent with the requirements for operating funds received 1432 pursuant to s. 1011.62. If the district levies this additional 1433 0.25 mills for operations, the compression adjustment pursuant 1434 to s. 1011.62(5) shall be calculated and added to the district's 1435 FEFP allocation. Millage levied pursuant to this paragraph is 1436 subject to the provisions of s. 200.065. In order to be 1437 continued after the 2010-2011 fiscal year, millage levied 1438 pursuant to this paragraph must be approved by the voters of the 1439 district at the 2010 next general election or at a subsequent 1440 election held at any time, except that not more than one such 1441 election shall be held during any 12-month period. Any millage so authorized shall be levied for a period not in excess of 2 1442 1443 years or until changed by another millage election, whichever is 1444 earlier. If any such election is invalidated by a court of 1445 competent jurisdiction, such invalidated election shall be 1446 considered not to have been held.

1447Section 23.Subsection (2) of section 1011.73, Florida1448Statutes, is amended to read:

1449

1011.73 District millage elections.-

(2) MILLAGE AUTHORIZED NOT TO EXCEED 4 YEARS.—The district
school board, pursuant to resolution adopted at a regular
meeting, shall direct the county commissioners to call an
election at which the electors within the school district may
approve an ad valorem tax millage as authorized under s.
1011.71(9)(8). Such election may be held at any time, except

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1456 that not more than one such election shall be held during any 1457 12-month period. Any millage so authorized shall be levied for a 1458 period not in excess of 4 years or until changed by another 1459 millage election, whichever is earlier. If any such election is 1460 invalidated by a court of competent jurisdiction, such 1461 invalidated election shall be considered not to have been held.

1462Section 24.Subsection (1) of section 1012.55, Florida1463Statutes, is amended to read:

1464

1012.55 Positions for which certificates required.-

1465 The State Board of Education shall classify school (1)1466 services, designate the certification subject areas, establish 1467 competencies, including the use of technology to enhance student learning, and certification requirements for all school-based 1468 1469 personnel, and adopt rules in accordance with which the 1470 professional, temporary, and part-time certificates shall be 1471 issued by the Department of Education to applicants who meet the 1472 standards prescribed by such rules for their class of service. 1473 Each person employed or occupying a position as school 1474 supervisor, school principal, teacher, library media specialist, 1475 school counselor, athletic coach, or other position in which the 1476 employee serves in an instructional capacity, in any public 1477 school of any district of this state shall hold the certificate 1478 required by law and by rules of the State Board of Education in 1479 fulfilling the requirements of the law for the type of service 1480 rendered. Such positions include personnel providing direct 1481 instruction to students through a virtual environment or through a blended virtual and physical environment. The Department of 1482 1483 Education shall identify appropriate educator certification for

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1484 the instruction of specified courses in an annual publication of 1485 a directory of course code numbers for all programs and courses 1486 that are funded through the Florida Education Finance Program. 1487 However, the state board shall adopt rules authorizing district 1488 school boards to employ selected noncertificated personnel to 1489 provide instructional services in the individuals' fields of 1490 specialty or to assist instructional staff members as education 1491 paraprofessionals.

1492Section 25. Paragraph (a) of subsection (1) of section14931013.62, Florida Statutes, is amended to read:

1494

1013.62 Charter schools capital outlay funding.-

(1) In each year in which funds are appropriated for charter school capital outlay purposes, the Commissioner of Education shall allocate the funds among eligible charter schools.

1499 (a) To be eligible for a funding allocation, a charter1500 school must:

1501

1.a. Have been in operation for 3 or more years;

b. Be governed by a governing board established in the
state for 3 or more years which operates both charter schools
and conversion charter schools within the state;

1505 c. Be an expanded feeder chain of a charter school within 1506 the same school district that is currently receiving charter 1507 school capital outlay funds; or

1508d. Have been accredited by the Commission on Schools of1509the Southern Association of Colleges and Schools; or

1510e. Serve students in facilities that are provided by a1511business partner for a charter school-in-the-workplace pursuant

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1512 to s. 1002.33(15)(b).

1513 2. Have financial stability for future operation as a 1514 charter school.

1515 3. Have satisfactory student achievement based on state 1516 accountability standards applicable to the charter school.

1517 4. Have received final approval from its sponsor pursuant1518 to s. 1002.33 for operation during that fiscal year.

1519 5. Serve students in facilities that are not provided by1520 the charter school's sponsor.

1521 Section 26. Except as otherwise expressly provided in this 1522 act, this act shall take effect July 1, 2010.

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