

## LEGISLATIVE ACTION

Senate House

Floor: WD 03/09/2012 11:31 AM

Senator Diaz de la Portilla moved the following:

## Senate Amendment (with title amendment)

Delete lines 145 - 273

and insert:

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Section 3. Section 61.08, Florida Statutes, is amended to read:

61.08 Alimony.-

(1) In a proceeding for dissolution of marriage, the court may grant alimony to either party, which alimony may be bridgethe-gap, rehabilitative, durational, or long-term permanent in nature or any combination of these forms of alimony when appropriate. The court shall make written findings regarding the basis for awarding combinations of alimony, including the type

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of alimony and length of time for which it is awarded. The purposes of combining forms of alimony are to provide greater economic assistance to allow the recipient to achieve rehabilitation, where practicable, or for the recipient to achieve the ability to contribute to the needs and necessities of life, taking into account such needs and necessities of life as they were established during the marriage. In any award of alimony, the court may order periodic payments or payments in lump sum or both. The court may consider the adultery of either party spouse and the circumstances thereof in determining the amount of alimony, if any, to be awarded. In all dissolution actions, the court shall include findings of fact relative to the factors enumerated in subsection (2) supporting an award or denial of alimony.

- (2) In determining whether to award alimony or maintenance, the court shall first make, in writing, a specific factual determination as to whether either party has an actual need for alimony or maintenance and whether either party has the ability to pay alimony or maintenance. If the court finds that a party has a need for alimony or maintenance and that the other party has the ability to pay alimony or maintenance, then in determining the proper type and amount of alimony or maintenance under subsections (5)-(8), the court shall consider and make written findings regarding all relevant factors, including, but not limited to:
  - (a) The standard of living established during the marriage.
  - (b) The duration of the marriage.
- (c) The age and the physical and emotional condition of each party.

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- (d) The financial resources of each party, including the nonmarital and the marital assets and liabilities distributed to each.
- (e) The earning capacities, educational levels, vocational skills, and employability of the parties and, when applicable, the time necessary for either party to acquire sufficient education or training to enable such party to find appropriate employment.
- (f) The contribution of each party to the marriage, including, but not limited to, services rendered in homemaking, child care, education, and career building of the other party.
- (q) The responsibilities each party will have with regard to any minor children the parties they have in common.
- (h) The tax treatment and consequences to both parties of an any alimony award, which may include including the designation of all or a portion of the payment as a nontaxable, nondeductible payment.
- (i) All sources of income available to either party, including income available to either party through investments of any asset held by that party.
- (j) The net income available to each party after the application of the alimony award.
- (k) (j) Any other factor necessary to do equity and justice between the parties, if that factor is specifically identified in the award along with findings of fact justifying the application of the factor.
- (3) To the extent necessary to protect an award of alimony, the court may order any party who is ordered to pay alimony to purchase or maintain a life insurance policy or a bond, or to

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otherwise secure such alimony award with any other assets which may be suitable for that purpose in an amount adequate to secure the alimony award. Any such security may be awarded only upon a showing of special circumstances. If the court finds special circumstances and awards such security, the court must make specific evidentiary findings regarding the availability, cost, and financial impact on the obligated party. Any security may be modifiable in the event the underlying alimony award is modified and may be reduced in an amount commensurate with a reduction in the alimony award.

- (4) For purposes of determining alimony,  $\frac{1}{2}$ rebuttable presumption that a short-term marriage is a marriage having a duration equal to or of less than 7 years, a moderateterm marriage is a marriage having a duration of greater than 7 years but less than  $18 \frac{17}{9}$  years, and a long-term marriage is a marriage having a duration of 18 <del>17</del> years or greater. The length of a marriage is the period of time from the date of marriage until the date of filing of an action for dissolution of marriage. If the parties have been married to each other more than once, the court may, for purposes of determining alimony, add the years of the marriages together to determine the duration of the marriage.
- (5) Bridge-the-gap alimony may be awarded to assist a party by providing support to allow the party to make a transition from being married to being single. Bridge-the-gap alimony is designed to assist a party with legitimate identifiable shortterm needs, and the length of an award may not exceed 2 years. An award of bridge-the-gap alimony terminates upon the death of either party or upon the remarriage of the party receiving

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alimony. An award of bridge-the-gap alimony shall not be modifiable in amount or duration.

- (6)(a) Rehabilitative alimony may be awarded to assist a party in establishing the capacity for self-support through either:
  - 1. The redevelopment of previous skills or credentials; or
- 2. The acquisition of education, training, or work experience necessary to develop appropriate employment skills or credentials.
- (b) In order to award rehabilitative alimony, there must be a specific and defined rehabilitative plan which shall be included as a part of any order awarding rehabilitative alimony.
- (c) An award of rehabilitative alimony may be modified or terminated in accordance with s. 61.14 based upon a substantial change in circumstances, upon noncompliance with the rehabilitative plan, or upon completion of the rehabilitative plan.
- (7) Durational alimony may be awarded when long-term permanent periodic alimony is inappropriate. The purpose of durational alimony is to provide a party with economic assistance for a set period of time following a marriage of short or moderate duration or following a marriage of long duration if there is no ongoing need for support on a long-term permanent basis. An award of durational alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. The amount of an award of durational alimony may be modified or terminated based upon a substantial change in circumstances in accordance with s. 61.14. However, the length of an award of durational alimony may not be modified except

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under exceptional circumstances and may not exceed the length of the marriage.

- (8) Long-term Permanent alimony may be awarded to provide for the needs and necessities of life as they were established during the marriage of the parties for a party who lacks the financial ability to meet his or her needs and necessities of life following a dissolution of marriage. Long-term Permanent alimony may be awarded following a long-term marriage of long duration if such an award is appropriate upon consideration of the factors set forth in subsection (2), following a moderateterm marriage of moderate duration if such an award is appropriate based upon clear and convincing evidence after consideration of the factors set forth in subsection (2), or following a short-term marriage of short duration if there are written findings of exceptional circumstances. In awarding longterm <del>permanent</del> alimony, the court shall include findings a finding that no other form of alimony will provide for the needs and necessities of life as established during the marriage of the parties and that no other form of alimony is fair and reasonable under the circumstances of the parties. An award of long-term permanent alimony remains payable until terminates upon the death of either party, termination by court order, or upon the remarriage of the party receiving alimony. An award may be modified or terminated based upon a substantial change in circumstances or upon the existence of a supportive relationship in accordance with s. 61.14.
- (9) An The award of alimony may not leave the payor with significantly less net income than the net income of the recipient unless there are written findings of exceptional

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circumstances. The court shall make written findings regarding the income of each party after the application of the alimony award.

- (10)(a) With respect to any order requiring the payment of alimony entered on or after January 1, 1985, unless the provisions of paragraph (c) or paragraph (d) applies apply, the court shall direct in the order that the payments of alimony be made through the appropriate depository as provided in s. 61.181.
- (b) With respect to any order requiring the payment of alimony entered before January 1, 1985, upon the subsequent appearance, on or after that date, of one or both parties before the court having jurisdiction for the purpose of modifying or enforcing the order or in any other proceeding related to the order, or upon the application of either party, unless the provisions of paragraph (c) or paragraph (d) applies apply, the court shall modify the terms of the order as necessary to direct that payments of alimony be made through the appropriate depository as provided in s. 61.181.
- (c) If there is no minor child, alimony payments need not be directed through the depository.
- (d)1. If there is a minor child of the parties and both parties so request, the court may order that alimony payments need not be directed through the depository. In this case, the order of support shall provide, or be deemed to provide, that either party may subsequently apply to the depository to require that payments be made through the depository. The court shall provide a copy of the order to the depository.
  - 2. If the provisions of subparagraph 1. applies apply,

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either party may subsequently file with the depository an affidavit alleging default or arrearages in payment and stating that the party wishes to initiate participation in the depository program. The party shall provide copies of the affidavit to the court and the other party or parties. Fifteen days after receipt of the affidavit, the depository shall notify all parties that future payments shall be directed to the depository.

3. In IV-D cases, the IV-D agency shall have the same rights as the oblique in requesting that payments be made through the depository.

Section 4. Subsection (1) of section 61.14, Florida Statutes, is amended, and subsection (12) is added to that section, to read:

- 61.14 Enforcement and modification of support, maintenance, or alimony agreements or orders.-
- (1) (a) When the parties enter into an agreement for payments for, or instead of, support, maintenance, or alimony, whether in connection with a proceeding for dissolution or separate maintenance or with any voluntary property settlement, or when a party is required by court order to make any payments, and the circumstances or the financial ability of either party changes or the child who is a beneficiary of an agreement or court order as described herein reaches majority after the execution of the agreement or the rendition of the order, either party may apply to the circuit court of the circuit in which the parties, or either of them, resided at the date of the execution of the agreement or reside at the date of the application, or in which the agreement was executed or in which the order was

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rendered, for an order decreasing or increasing the amount of support, maintenance, or alimony, and the court has jurisdiction to make orders as equity requires, with due regard to the changed circumstances or the financial ability of the parties or the child, decreasing, increasing, or confirming the amount of separate support, maintenance, or alimony provided for in the agreement or order. For purposes of considering a petition for modification of an alimony award, absent exceptional circumstances, an increase or decrease in either party's income may not be considered permanent in nature unless the increase or decrease has been maintained without interruption for at least 6 months. A finding that medical insurance is reasonably available or the child support quidelines schedule in s. 61.30 may constitute changed circumstances. Except as otherwise provided in s. 61.30(11)(c), the court may modify an order of support, maintenance, or alimony by increasing or decreasing the support, maintenance, or alimony retroactively to the date of the filing of the action or supplemental action for modification as equity requires, giving due regard to the changed circumstances or the financial ability of the parties or the child.

- (b) 1. The court may reduce or terminate an award of alimony upon specific written findings by the court that since the granting of a divorce and the award of alimony a supportive relationship has existed between the oblique and a person with whom the obligee resides. On the issue of whether alimony should be reduced or terminated under this paragraph, the burden is on the obligor to prove by a preponderance of the evidence that a supportive relationship exists.
  - 2. In determining whether an existing award of alimony

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should be reduced or terminated because of an alleged supportive relationship between an oblique and a person who is not related by consanguinity or affinity and with whom the obligee resides, the court shall elicit the nature and extent of the relationship in question. The court shall give consideration, without limitation, to circumstances, including, but not limited to, the following, in determining the relationship of an obligee to another person:

- a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in conduct such as using the same last name, using a common mailing address, referring to each other in terms such as "my husband" or "my wife," or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.
- b. The period of time that the obligee has resided with the other person in a permanent place of abode.
- c. The extent to which the oblique and the other person have pooled their assets or income or otherwise exhibited financial interdependence.
- d. The extent to which the obligee or the other person has supported the other, in whole or in part.
- e. The extent to which the oblique or the other person has performed valuable services for the other.
- f. The extent to which the obligee or the other person has performed valuable services for the other's company or employer.
- g. Whether the obligee and the other person have worked together to create or enhance anything of value.
- h. Whether the oblique and the other person have jointly contributed to the purchase of any real or personal property.

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- i. Evidence in support of a claim that the obligee and the other person have an express agreement regarding property sharing or support.
- j. Evidence in support of a claim that the obligee and the other person have an implied agreement regarding property sharing or support.
- k. Whether the oblique and the other person have provided support to the children of one another, regardless of any legal duty to do so.
- 3. This paragraph does not abrogate the requirement that every marriage in this state be solemnized under a license, does not recognize a common law marriage as valid, and does not recognize a de facto marriage. This paragraph recognizes only that relationships do exist that provide economic support equivalent to a marriage and that alimony terminable on remarriage may be reduced or terminated upon the establishment of equivalent equitable circumstances as described in this paragraph. The existence of a conjugal relationship, though it may be relevant to the nature and extent of the relationship, is not necessary for the application of the provisions of this paragraph.
- 4. In an action for modification or termination of alimony, the court may retroactively modify or terminate the alimony award to the date of filing of the petition. In an action under this section, if it is determined that a party unnecessarily or unreasonably litigated the underlying petition for modification or termination, the court may award the other party his or her reasonable attorney fees and costs.
  - 5. A court terminating an alimony award based on the



existence of a supportive relationship may not reserve jurisdiction to later reinstate alimony.

- (c) For each support order reviewed by the department as required by s. 409.2564(11), if the amount of the child support award under the order differs by at least 10 percent but not less than \$25 from the amount that would be awarded under s. 61.30, the department shall seek to have the order modified and any modification shall be made without a requirement for proof or showing of a change in circumstances.
- (d) The department shall have authority to adopt rules to implement this section.
- (12) The fact that an obligor has reached a reasonable retirement age for his or her profession, has retired, and has no intent to return to work shall be considered a substantial change in circumstances as a matter of law. In determining whether the obligor's retirement age is reasonable, the court shall consider the obligor's:
  - (a) Age.

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- (b) Health.
- (c) Motivation for retirement.
- (d) Type of work.
- (e) Normal retirement age for that type of work.
- Section 5. Section 61.19, Florida Statutes, is amended to read:
- 61.19 Entry of judgment of dissolution of marriage, delay period; separate adjudication of issues.-
- (1) A No final judgment of dissolution of marriage may not be entered until at least 20 days have elapsed from the date of filing the original petition for dissolution of marriage; but

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the court, on a showing that injustice would result from this delay, may enter a final judgment of dissolution of marriage at an earlier date.

(2) (a) During the first 180 days after the date of service of the original petition for dissolution of marriage, the court may not grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues unless the court makes written findings that there are exceptional circumstances that make the use of this process clearly necessary in order to protect the parties or their children and that granting a final dissolution will not cause irreparable harm to either party or the children. Before granting a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues, the court shall enter appropriate temporary orders necessary to protect the parties and their children, which orders shall remain effective until all other issues can be adjudicated by the court. The desire of one of the parties to remarry does not justify the use of this process.

(b) If more than 180 days have elapsed after the date of service of the original petition for dissolution of marriage, the court may grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues only if the court enters appropriate temporary orders necessary to protect the parties and their children, which orders shall remain in effect until such time as all other issues can be adjudicated by the court and the court makes a written finding that no irreparable harm will result from granting a final dissolution.

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- (c) If more than 365 days have elapsed after the date of service of the original petition for dissolution of marriage, absent a showing by either party that irreparable harm will result from granting a final dissolution, the court shall, upon request of either party, immediately grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues. Before granting a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues, the court shall enter appropriate temporary orders necessary to protect the parties and their children, which orders shall remain in effect until all other issues can be adjudicated by the court.
- (d) The temporary orders necessary to protect the parties and their children entered before granting a dissolution of marriage without an adjudication of all substantive issues may include, but are not limited to, temporary orders that:
  - 1. Restrict the sale or disposition of property.
  - 2. Protect and preserve the marital assets.
  - 3. Establish temporary support.
  - 4. Provide for maintenance of health insurance.
  - 5. Provide for maintenance of life insurance.
- (e) The court is not required to enter temporary orders to protect the parties and their children if the court enters a final judgment of dissolution of marriage which adjudicates substantially all of the substantive issues between the parties but reserves jurisdiction to address ancillary issues such as the entry of a qualified domestic relations order or the adjudication of attorney fees and costs.



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And the title is amended as follows:

Delete lines 17 - 31

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application of the formulas is not equitable; amending s. 61.08, F.S.; requiring the court to make written findings regarding the basis for awarding combinations of alimony, including the type of alimony and length of time for which it is awarded; requiring the court to make written findings regarding specified factors the court must consider when awarding alimony; providing that the court may order security to protect an award of alimony; requiring that any such security may be awarded only upon a showing of special circumstances; providing that if the court finds special circumstances and awards such security, the court must make specific evidentiary findings regarding the availability, cost, and financial impact on the obligated party; requiring a court, if awarding long-term alimony, to make findings that no other form of alimony will provide for the needs and necessities of life as established during the marriage of the parties and that no other form of alimony is fair and reasonable under the circumstances of the parties; amending s. 61.14, F.S.; revising provisions