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A bill to be entitled An act relating to state technology; abolishing the Agency for Enterprise Information Technology; transferring the personnel, functions, and funds of the Agency for Enterprise Information Technology to the Agency for State Technology; transferring specified personnel, functions, and funds relating to technology programs from the Department of Management Services to the Agency for State Technology; transferring the Northwood Shared Resource Center and the Southwood Shared Resource Center to the agency; repealing s. 14.204, F.S., relating to the Agency for Enterprise Information Technology; creating s. 20.70, F.S.; creating the Agency for State Technology; providing for an executive director who shall be the state's Chief Information Officer; providing for organization of the agency; providing duties and responsibilities of the agency and of the executive director; requiring certain status reports to the Governor, the Cabinet, and the Legislature; authorizing the agency to adopt rules; reordering and amending s. 282.0041, F.S.; revising and providing definitions of terms as used in the Enterprise Information Technology Services Management Act; amending s. 282.0055, F.S.; revising provisions for assignment of information technology services; directing the agency to create a road map for enterprise information technology service consolidation and a comprehensive transition plan;

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requiring the transition plan to be submitted to the Governor and Cabinet and the Legislature by a certain date; providing duties for state agencies relating to the transition plan; prohibiting state agencies from certain technology-related activities; providing for exceptions; amending s. 282.0056, F.S.; providing for development by the agency executive director of a biennial State Information Technology Strategic Resources Plan for approval by the Governor and the Cabinet; directing state agencies to submit their own information technology plans and any requested information to the agency; revising provisions for development of work plans and implementation plans; revising provisions for reporting on achievements; amending s. 282.201, F.S.; revising provisions for a state data center system; providing legislative intent; directing the agency to provide recommendations to the Governor and Legislature relating to changes to the schedule for the consolidations of state agency data centers; providing duties of a state agency consolidating a data center into a primary data center; revising the scheduled consolidation dates for state agency data centers; amending s. 282.203, F.S.; revising duties of primary data centers; removing provisions for boards of trustees to head primary data centers; requiring a memorandum of understanding between the primary data center and the participating state agency; limiting the term of the memorandum; providing for failure to

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enter into a memorandum; repealing s. 282.204, F.S., relating to Northwood Shared Resource Center; repealing s. 282.205, F.S., relating to Southwood Shared Resource Center; creating s. 282.206, F.S.; establishing the Fletcher Shared Resource Center within the Department of Financial Services to provide enterprise information technology services; directing the center to collaborate with the agency; directing the center to provide collocation services to the Department of Legal Affairs, the Department of Agriculture and Consumer Services, and the Department of Financial Services; directing the Department of Financial Services to continue to use the center and provide service to the Office of Financial Regulation and the Office of Insurance Regulation and host the Legislative Appropriations System/Planning and Budgeting Subsystem; providing for governance of the center; providing for a steering committee to ensure adequacy and appropriateness of services; directing the Department of Legal Affairs and the Department of Agriculture and Consumer Services to move data center equipment to the center by certain dates; repealing s. 282.33, F.S., relating to objective standards for data center energy efficiency; amending s. 282.34, F.S.; revising provisions for a statewide e-mail service to meet the needs of executive branch agencies; requiring state agencies to receive e-mail services through the agency; authorizing the Department of Agriculture and Consumer Services, the Department of Financial

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Services, the Office of Financial Regulation, and the Office of Insurance Regulation to receive e-mail services from the Fletcher Shared Resource Center or the agency; amending s. 282.702, F.S.; directing the agency to develop a plan for statewide voice-over-Internet protocol services; requiring certain content in the plan; requiring the plan to be submitted to the Governor, the Cabinet, and the Legislature by a certain date; amending s. 364.0135, F.S.; providing for the agency's role in the promotion of broadband Internet service; providing an additional duty; amending ss. 20.22, 110.205, 215.22, 215.322, 216.292, 282.318, 282.604, 282.703, 282.704, 282.705, 282.706, 282.707, 282.709, 282.7101, 282.711, 287.012, 287.057, 318.18, 320.0802, 328.72, 365.171, 365.172, 365.173, 365.174, 401.013, 401.015, 401.018, 401.021, 401.024, 401.027, 401.465, 445.011, 445.045, and 668.50, F.S., relating to a financial and cash management system task force, career service exemptions, trust funds, payment cards and electronic funds transfers, the Communications Working Capital Trust Fund, the Enterprise Information Technology Services Management Act, adoption of rules, the Communication Information Technology Services Act, procurement of commodities and contractual services, the Florida Uniform Disposition of Traffic Infractions Act, surcharge on vehicle license tax, vessel registration, broadband Internet service, the emergency communications number E911, regional emergency medical telecommunications,

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the Workforce Innovation Act of 2000, and the Uniform Electronic Transaction Act; conforming provisions and cross-references to changes made by the act; revising and deleting obsolete provisions; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. (1) The Agency for Enterprise Information Technology is abolished.

(2) All of the powers, duties, functions, records, personnel, and property; funds, trust funds, and unexpended balances of appropriations, allocations, and other funds; administrative authority; administrative rules; pending issues; and existing contracts of the Agency for Enterprise Information Technology are transferred by a type two transfer, pursuant to s. 20.06(2), Florida Statutes, to the Agency for State Technology.

Section 2. (1) The portions of the Technology Program established under section 20.22(2), Florida Statutes, and identified in the approved plan defined in s. 282.0055(2), Florida Statutes, shall transfer by a type one transfer, as defined in s. 20.06(1), Florida Statutes, from the Department of Management Services to the Agency for State Technology no later than June 30, 2014.

(2) The Northwood Shared Resource Center is transferred by a type one transfer, as defined in s. 20.06(1), Florida

Statutes, from the Department of Management Services to the Agency for State Technology.

- (a) Any binding contract or interagency agreement entered into between the Northwood Shared Resource Center, or an entity or agent of the center, and any other agency, entity, or person is binding on the Agency for State Technology for the remainder of the term of such contract or agreement.
- (b) The rules of the Northwood Shared Resource Center which were in effect at 11:59 p.m. on June 30, 2012, become rules of the Agency for State Technology and remain in effect until amended or repealed in the manner provided by law.
- (3) The Southwood Shared Resource Center is transferred by a type one transfer, as defined in s. 20.06(1), Florida

  Statutes, from the Department of Management Services to the Agency for State Technology.
- (a) Any binding contract or interagency agreement entered into between the Southwood Shared Resource Center or an entity or agent of the center and any other agency, entity, or person is binding on the Agency for State Technology for the remainder of the term of such contract or agreement.
- (b) The rules of the Southwood Shared Resource Center which were in effect at 11:59 p.m. on June 30, 2012, become rules of the Agency for State Technology and remain in effect until amended or repealed in the manner provided by law.
- Section 3. <u>Section 14.204</u>, <u>Florida Statutes</u>, is repealed. Section 4. Section 20.70, Florida Statutes, is created to read:
- 20.70 Agency for State Technology.—The Agency for State Technology is created.
- (1) The head of the agency shall be the Governor and Cabinet.

- (2) The agency shall have an executive director who is the state's Chief Information Officer and who must:
- (a) Have at least a bachelor's degree in computer science, information systems, business or public administration, or a related field, or equivalent work experience;
- (b) Have 10 or more years of experience working in the field of information technology;
- (c) Have 5 or more years of experience in related industry managing multiple, large, cross-functional teams or projects, and influencing senior-level management and key stakeholders;
- (d) Have at least 5 years of executive-level leadership responsibilities;
- (e) Have performed an integral role in enterprise-wide information technology consolidations;
- (f) Be appointed by the Governor, subject to confirmation by the Cabinet and the Senate, and shall serve at the pleasure of the Governor and Cabinet.
  - (3) The executive director:
- (a) Shall be responsible for developing and administering a comprehensive long-range plan for the state's information technology resources, ensuring the proper management of such resources, and delivering services.
- (b) Shall appoint a Chief Technology Officer to lead the divisions of the agency dedicated to the operation and delivery of enterprise information technology services.
- (c) Shall appoint a Chief Operations Officer to lead the divisions of the agency dedicated to enterprise information technology policy, planning, standards, and procurement.
  - (d) Shall designate a state Chief Information Security

Officer.

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(e) May appoint all employees necessary to carry out the 205 206 duties and responsibilities of the agency. 207 (4) The Agency for State Technology is prohibited from 208 using, and executives of the agency are prohibited from 209 directing spending from, operational information technology 210 trust funds, as defined in 282.0041, F.S., for any purpose for 211 which the Strategic Information Technology Trust Fund was 212 established. 213

- (5) The following officers and divisions of the agency are established:
  - (a) Under the Chief Technology Officer:
- 1. Upon transfer any portion of the Technology Program from the Department of Management Services to the agency, there shall be a Division of Telecommunications.
- 2. The Division of Data Center Operations which includes, but is not limited to, any shared resource center established or operated by the agency.
  - (b) Under the Chief Operations Officer:
- 1. Strategic Planning.
  - 2. Enterprise Information Technology Standards.
  - a. Enterprise Information Technology Procurement.
  - b. Information Technology Security and Compliance.
  - 3. Enterprise Services Planning and Consolidation.
  - 4. Enterprise Project Management.
- (c) Under the Director of Administration:
- 230 1. Accounting and Budgeting.
- 2. Personnel.
- 3. Procurement and Contracts.

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233	(d) Under the Office of the Executive Director:
234	1. Inspector General.
235	2. Legal.
236	3. Governmental Affairs.
237	(6) The agency shall operate in a manner that ensures the
238	participation and representation of state agencies.
239	(7) The agency shall have the following duties and
240	responsibilities. The agency shall:
241	(a) Develop and publish a long-term State Information
242	Technology Resources Strategic Plan.
243	(b) Initiate, plan, design, implement, and manage
244	enterprise information technology services.
245	(c) Beginning October 1, 2012, and every 3 months
246	thereafter, provide a status report on its initiatives. The
247	report shall be presented at a meeting of the Governor and
248	Cabinet.
249	(d) Beginning September 1, 2013, and every 3 months
250	thereafter until enterprise information technology service
251	consolidations are complete, provide a status report on the
252	implementation of the consolidations that must be completed
253	during the fiscal year. The report shall be submitted to the
254	Executive Office of the Governor, the Cabinet, the President of
255	the Senate, and the Speaker of the House of Representatives. At
256	a minimum, the report must describe:
257	1. Whether the consolidation is on schedule, including
258	progress on achieving the milestones necessary for successful
259	and timely consolidation of scheduled agency data centers and
260	computing facilities: and

2. The risks that may affect the progress or outcome of the

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consolidation and how such risks are being mitigated or managed.

- (e) Set technical standards for information technology, including, but not limited to, desktop computers, printers, and mobile devices; review major information technology projects and procurements; establish information technology security standards; provide for the procurement of information technology resources, excluding human resources; and deliver enterprise information technology services as defined in s. 282.0041.
- (f) Designate primary data centers and shared resource centers.
- (g) Operate shared resource centers in a manner that promotes energy efficiency.
- (h) Establish and deliver enterprise information technology services to serve state agencies on a cost-sharing basis, charging each state agency its proportionate share of the cost of maintaining and delivering a service based on a state agency's use of the service.
- (i) Use the following criteria to develop a means of chargeback for primary data center services:
- 1. The customers of the primary data center shall provide payments to the primary data center which are sufficient to maintain the solvency of the primary data center operation for the costs not directly funded through the General Appropriations Act.
- 2. Per unit cost of usage shall be the primary basis for pricing, and usage must be accurately measurable and attributable to the appropriate customer.
- 3. The primary data center shall combine the aggregate purchasing power of large and small customers to achieve

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collective savings opportunities to all customers.

- 4. Chargeback methodologies shall be devised to consider restrictions on grants to customers.
- 5. Chargeback methodologies should establish incentives
  that lead to customer usage practices that result in lower costs
  to the state.
- <u>6. Chargeback methodologies must consider technological</u> change when:
- <u>a. New services require short-term investments before</u> achieving long-term, full cost recovery for the service.
- b. Customers of antiquated services may not be able to bear the costs for the antiquated services during periods when customers are migrating to replacement services.
- 7. Prices may be established which allow for accrual of cash balances for the purpose of maintaining contingent operating funds and funding planned capital investments. Accrual of the cash balances shall be considered costs for the purposes of this section.
- 8. Flat rate charges may be used only if there are provisions for reconciling charges to comport with actual costs and use.
- (i) Exercise technical and fiscal prudence in determining the best way to deliver enterprise information technology services.
- (j) Collect and maintain an inventory of the information technology resources in the state agencies.
- (k) Assume ownership or custody and control of information processing equipment, supplies, and positions required in order to thoroughly carry out the agency's duties and

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responsibilities.

- (1) Adopt rules and policies for the efficient, secure, and economical management and operation of the shared resource centers and state telecommunications services.
- (m) Provide other public sector organizations as defined in s. 282.0041 with access to the services provided by the agency.

  Access shall be provided on the same cost basis that applies to state agencies.
- (n) Ensure that data that is confidential under state or federal law is not entered into or processed through any shared resource center or network established under the agency until the agency head and the executive director of the agency are satisfied that safeguards for the data's security have been properly designed, installed, and tested and are fully operational. This paragraph does not prescribe what actions necessary to satisfy a state agency's objectives are to be undertaken or remove from the control and administration of the state agency the responsibility for working with the agency to implement safeguards, whether such control and administration are specifically required by general law or administered under the general program authority and responsibility of the state agency. If the agency head and executive director of the agency cannot reach agreement on satisfactory safeguards, the issue shall be decided by the Governor and Cabinet.
- (o) Conduct periodic assessments of state agencies for compliance with statewide information technology policies and recommend to the Governor and Cabinet statewide policies for information technology.
  - (8) The agency may not use or direct the spending of

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operational information technology trust funds to study and develop enterprise information technology strategies, plans, rules, reports, policies, proposals, budgets, or enterprise information technology initiatives that are not directly related to developing information technology services for which usage fees reimburse the costs of the initiative. As used in this subsection, the term "operational information technology trust funds" means funds into which deposits are made on a fee-forservice basis or a trust fund dedicated to a specific information technology project or system.

- (9) The portions of the agency's activities described in subsection (8) for which usage fees do not reimburse costs of the activity shall be funded at a rate of 0.55% of the total identified information technology spend through MyFloridaMarketPlace.
- (10) The agency may adopt rules to carry out its duties and responsibilities.

Section 5. Section 282.0041, Florida Statutes, is amended to read:

282.0041 Definitions.-As used in this chapter, the term:

- (1) "Agency" has the same meaning as in s. 216.011(1)(qq), except that for purposes of this chapter, "agency" does not include university boards of trustees or state universities.
- (1) "Agency for <u>State Enterprise Information</u> Technology" or "agency" means the agency created in s. 20.70 14.204.
- (2) (3) "Agency information technology service" means a service that directly helps <u>a state</u> an agency fulfill its statutory or constitutional responsibilities and policy objectives and is usually associated with the state agency's

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primary or core business functions.

- (4) "Annual budget meeting" means a meeting of the board of trustees of a primary data center to review data center usage to determine the apportionment of board members for the following fiscal year, review rates for each service provided, and determine any other required changes.
  - (3) $\frac{(5)}{(5)}$  "Breach" has the same meaning as in s. 817.5681(4).
- $\underline{(4)}$  "Business continuity plan" means a plan for disaster recovery which provides for the continued functioning of a primary data center during and after a disaster.
- (5) "Collocation" means the method by which a state agency's data center occupies physical space within a shared resource center where physical floor space, bandwidth, power, cooling, and physical security are available for an equitable usage rate and minimal complexity, and allow for the sustained management and oversight of the collocating agency's information technology resources as well as physical and logical database administration by the collocating agency's staff.
- (6) (7) "Computing facility" means a state agency site space containing fewer than a total of 10 physical or logical servers, any of which supports a strategic or nonstrategic information technology service, as described in budget instructions developed pursuant to s. 216.023, but excluding telecommunications and voice gateways and a clustered pair of servers operating as a single logical server to provide file, print, security, and endpoint management services single, logical-server installations that exclusively perform a utility function such as file and print servers.
  - (7) "Computing service" means an information technology

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service that is used in all state agencies or a subset of agencies and is, therefore, a candidate for being established as an enterprise information technology service. Examples include e-mail, service hosting, telecommunications, and disaster recovery.

- (8) "Customer entity" means an entity that obtains services from a primary data center.
- (8) (9) "Data center" means <u>a state</u> agency <u>site</u> <del>space</del> containing 10 or more physical or logical servers any of which supports a strategic or nonstrategic information technology service, as described in budget instructions developed pursuant to s. 216.023.
- (10) "Department" means the Department of Management Services.
- (9) (11) "Enterprise information technology service" means an information technology service that is used in all <u>state</u> agencies or a subset of <u>state</u> agencies and is <u>designated by the agency or</u> established in law to be designed, delivered, and managed at the enterprise level. <u>Current enterprise information technology services include data center services</u>, e-mail, and security.
- (10) (12) "E-mail, messaging, and calendaring service" means the enterprise information technology service that enables users to send, receive, file, store, manage, and retrieve electronic messages, attachments, appointments, and addresses. The e-mail, messaging, and calendaring service must include e-mail account management; help desk; technical support and user provisioning services; disaster recovery and backup and restore capabilities; antispam and antivirus capabilities; archiving and e-discovery;

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and remote access and mobile messaging capabilities.

(11) (13) "Information-system utility" means an information processing a full-service information-processing facility offering hardware, software, operations, integration, networking, floor space, and consulting services.

- (12) (14) "Information technology resources" means equipment, hardware, software, firmware, programs, systems, networks, infrastructure, media, and related material used to automatically, electronically, and wirelessly collect, receive, access, transmit, display, store, record, retrieve, analyze, evaluate, process, classify, manipulate, manage, assimilate, control, communicate, exchange, convert, converge, interface, switch, or disseminate information of any kind or form, and includes the human resources to perform such duties, but excludes application developers and logical database administrators.
- (13) "Local area network" means any telecommunications network through which messages and data are exchanged strictly within a single building or contiguous campus.
- (14) (15) "Information technology policy" means statements that describe clear choices for how information technology will deliver effective and efficient government services to residents and improve state agency operations. A policy may relate to investments, business applications, architecture, or infrastructure. A policy describes its rationale, implications of compliance or noncompliance, the timeline for implementation, metrics for determining compliance, and the accountable structure responsible for its implementation.
  - (15) "Logical database administration" means the resources

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required to build and maintain database structure, implement and maintain role-based data access controls, and perform performance optimization of data queries and includes the manipulation, transformation, modification, and maintenance of data within a logical database. Typical tasks include schema design and modifications, user provisioning, query tuning, index and statistics maintenance, and data import, export, and manipulation.

- (16) "Memorandum of understanding" means a written agreement between a shared resource center or the Division of Telecommunications in the agency and a state agency which specifies the scope of services provided, service level, duration of the agreement, responsible parties, and service costs. A memorandum of understanding is not a rule pursuant to chapter 120.
- (17) "Other public sector organizations" means entities of the legislative and judicial branches, the State University System, the Florida Community College System, counties, and municipalities. Such organizations may elect to participate in the information technology programs, services, or contracts offered by the Agency for State Technology, including information technology procurement, in accordance with general law, policies, and administrative rules.
- $\underline{(18)}$  "Performance metrics" means the measures of an organization's activities and performance.
- (19) "Physical database administration" means the resources responsible for installing, maintaining, and operating an environment within which a database is hosted. Typical tasks include database engine installation, configuration, and

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security patching, as well as performing backup and restoration of hosted databases, setup and maintenance of instance-based data replication, and monitoring the health and performance of the database environment.

- (20) (17) "Primary data center" means a data center that is a recipient entity for consolidation of state agency information technology resources nonprimary data centers and computing facilities and that is established by law.
- (21) (18) "Project" means an endeavor that has a defined start and end point; is undertaken to create or modify a unique product, service, or result; and has specific objectives that, when attained, signify completion.
- (22) (19) "Risk analysis" means the process of identifying security risks, determining their magnitude, and identifying areas needing safeguards.
- (23) (20) "Service level" means the key performance indicators (KPI) of an organization or service which must be regularly performed, monitored, and achieved.
- (21) "Service-level agreement" means a written contract between a data center and a customer entity which specifies the scope of services provided, service level, the duration of the agreement, the responsible parties, and service costs. A service-level agreement is not a rule pursuant to chapter 120.
- (24) "Shared resource center" means a primary data center that has been designated and assigned specific duties under this chapter or by the Agency for State Technology under s. 20.70.
- $\underline{(25)}$  "Standards" means required practices, controls, components, or configurations established by an authority.
  - (26) "State agency" means any official, officer,

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commission, board, authority, council, committee, or department of the executive branch of state government. The term does not include university boards of trustees or state universities.

- (27) "State agency site" means a single, contiguous local area network segment that does not traverse a metropolitan area network or wide area network.
- (28) (23) "SUNCOM Network" means the state enterprise telecommunications system that provides all methods of electronic or optical telecommunications beyond a single building or contiguous building complex and used by entities authorized as network users under this part.
- (29) (24) "Telecommunications" means the science and technology of communication at a distance, including electronic systems used in the transmission or reception of information.
- (30) "Threat" means any circumstance or event that may cause harm to the integrity, availability, or confidentiality of information technology resources.
- $\underline{(31)}$  "Total cost" means all costs associated with information technology projects or initiatives, including, but not limited to, value of hardware, software, service, maintenance, incremental personnel, and facilities. Total cost of a loan or gift of information technology resources to <u>a state</u> and agency includes the fair market value of the resources.
- (32) (27) "Usage" means the billing amount charged by the primary data center, less any pass-through charges, to the state agency customer entity.
- (33) (28) "Usage rate" means a state agency's customer entity's usage or billing amount as a percentage of total usage.
  - (34) "Wide area network" means any telecommunications

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network or components thereof through which messages and data are exchanged outside of a local area network.

Section 6. Section 282.0055, Florida Statutes, is amended

to read:

(Substantial rewording of section. See s. 282.0055, Florida Statutes, for current text.) 282.0055 Assignment of enterprise information technology.—

- (1) The establishment of a systematic process for the planning, design, implementation, procurement, delivery, and maintenance of enterprise information technology services shall be the responsibility of the Agency for State Technology for executive branch agencies that are created or authorized in statute to perform legislatively delegated functions. The agency's duties shall be performed in collaboration with the state agencies. The supervision, design, development, delivery, and maintenance of state-agency specific or unique software applications shall remain within the responsibility and control of the individual state agency or other public sector organization.
- (2) During the 2012-2013 fiscal year, the Agency for State Technology shall, in collaboration with the state agencies and other stakeholders, create a road map for enterprise information technology service consolidation. The road map shall be presented for approval by the Governor and Cabinet by August 30, 2013. At a minimum, the road map must include:
- (a) An enterprise architecture that provides innovative, yet pragmatic and cost-effective offering, and which contemplates the consolidated delivery of services based on similar business processes and functions that span across all

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executive and cabinet agencies.

- (b) A schedule for the consolidation of state agency data centers.
- (c) Cost-saving targets and timeframes for when the savings will be realized.
- (d) Recommendations, including cost estimates, for improvements to the shared resource centers, which will improve the agency's ability to deliver enterprise information technology services.
- (e) A transition plan for the transfer of portions of the Technology Program established under s. 20.22(2), Florida Statutes, that provide an enterprise information technology service.
- Agency for State Technology shall develop a comprehensive transition plan for scheduled consolidations occurring in the next fiscal year. This plan shall be submitted to the Governor, the Cabinet, the President of the Senate, and the Speaker of the House of Representatives. The transition plan shall be developed in consultation with other state agencies submitting state agency transition plans. The comprehensive transition plan must include:
- (a) Recommendations for accomplishing the proposed transitions as efficiently and effectively as possible with minimal disruption to state agency business processes.
- (b) Strategies to minimize risks associated with any of the proposed consolidations.
- (c) A compilation of the state agency transition plans submitted by state agencies scheduled for consolidation for the

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following fiscal year.

- (d) An estimate of the cost to provide enterprise information technology services for each state agency scheduled for consolidation.
- (e) An analysis of the cost effects resulting from the planned consolidations on existing state agencies.
- (f) The fiscal year adjustments to budget categories in order to absorb the transfer of state agency information technology resources pursuant to the legislative budget request instructions provided in s. 216.023.
- (g) A description of any issues that must be resolved in order to accomplish as efficiently and effectively as possible all consolidations required during the fiscal year.
  - (4) State agencies have the following duties:
- (a) For the purpose of completing its work activities, each state agency shall provide to the Agency for State Technology all requested information and any other information relevant to the state agency's ability to effectively transition its information technology resources into the agency.
- (b) For the purpose of completing its work activities, each state agency shall temporarily assign staff to assist the agency with designated tasks as negotiated between the agency and the state agency.
- (c) Each state agency identified for consolidation into an enterprise information technology service offering must submit a transition plan to the Agency for State Technology by September 1 of the fiscal year before the fiscal year in which the scheduled consolidation will occur. Transition plans shall be developed in consultation with the agency and must include:

- 1. An inventory of the state agency data center's resources being consolidated, including all hardware, software, staff, and contracted services, and the facility resources performing data center management and operations, security, backup and recovery, disaster recovery, system administration, database administration, system programming, mainframe maintenance, job control, production control, print, storage, technical support, help desk, and managed services, but excluding application development.
- 2. A description of the level of services needed to meet the technical and operational requirements of the platforms being consolidated and an estimate of the primary data center's cost for the provision of such services.
- 3. A description of expected changes to its information technology needs and the timeframe when such changes will occur.
- 4. A description of the information technology resources proposed to remain in the state agency.
- 5. A baseline project schedule for the completion of the consolidation.
- 6. The specific recurring and nonrecurring budget adjustments of budget resources by appropriation category into the appropriate data processing category pursuant to the legislative budget instructions in s. 216.023 necessary to support state agency costs for the transfer.
- (5) (a) Unless authorized by the Legislature or the agency as provided in paragraphs (b) and (c), a state agency may not:
- 1. Create a new computing service or expand an existing computing service if that service has been designated as an enterprise information technology service.

- 2. Spend funds before the state agency's scheduled consolidation to an enterprise information technology service to purchase or modify hardware or operations software that does not comply with hardware and software standards established by the Agency for State Technology.
- 3. Unless for the purpose of offsite disaster recovery services, transfer existing computing services to any service provider other than the Agency for State Technology.
- 4. Terminate services with the Agency for State Technology without giving written notice of intent to terminate or transfer services 180 days before such termination or transfer.
- 5. Initiate a new computing service with any service provider other than the Agency for State Technology if that service has been designated as an enterprise information technology service.
- (b) Exceptions to the limitations in subparagraphs (a) 1., 2., 3., and 5. may be granted by the Agency for State Technology if there is insufficient capacity in the primary data centers to absorb the workload associated with agency computing services, expenditures are compatible with the scheduled consolidation and established standards, or the equipment or resources are needed to meet a critical state agency business need that cannot be satisfied from surplus equipment or resources of the primary data center until the state agency data center is consolidated.
- 1. A request for an exception must be submitted in writing to the Agency for State Technology. The agency must accept, accept with conditions, or deny the request within 60 days after receipt of the written request. The agency's decision is not subject to chapter 120.

- 2. The Agency for State Technology may not approve a request unless it includes, at a minimum:
- a. A detailed description of the capacity requirements of the state agency requesting the exception.
- b. Documentation from the state agency head demonstrating why it is critical to the state agency's mission that the expansion or transfer must be completed within the fiscal year rather than when capacity is established at a primary data center.
- 3. Exceptions to subparagraph (a) 4. may be granted by the Agency for State Technology if the termination or transfer of services can be absorbed within the current cost-allocation plan.
- Section 7. Section 282.0056, Florida Statutes, is amended to read:
- 282.0056 Strategic plan, development of work plan, and; development of implementation plans; and policy recommendations.—
- (1) In order to provide a systematic process for meeting the state's technology needs, the executive director of the Agency for State Technology shall develop a biennial state Information Technology Resources Strategic Plan. The Governor and Cabinet shall approve the plan before transmitting it to the Legislature, biennially, starting October 1, 2013. The plan must include the following elements:
- (a) The vision, goals, initiatives, and targets for state information technology for the short term of 2 years, midterm of 3 to 5 years, and long term of more than 5 years.
  - (b) An inventory of the information technology resources in

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state agencies and major projects currently in progress and planned. This does not imply that the agency has approval authority over major projects. As used in this section, the term "major project" means projects that cost more than \$1 million to implement.

- (c) An analysis of opportunities for statewide initiatives that would yield efficiencies, cost savings, or avoidance or improve effectiveness in state programs. The analysis must include:
- 1. Information technology services that should be designed, delivered, and managed as enterprise information technology services.
- 2. Techniques for consolidating the purchase of information technology commodities and services that may result in savings for the state and for establishing a process to achieve savings through consolidated purchases.
- 3. A cost-benefit analysis of options, such as privatization, outsourcing, or insourcing, to reduce costs or improve services to agencies and taxpayers.
- (d) Recommended initiatives based on the analysis in paragraph (c).
- (e) Implementation plans for enterprise information technology services designated by the agency. The implementation plans must describe the scope of service, requirements analyses, costs and savings projects, and a project schedule for statewide implementation.
- (2) Each state agency shall, biennially, provide to the agency the inventory required under paragraph (1)(b). The agency shall consult with and assist state agencies in the preparation

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of these inventories. Each state agency shall submit its inventory to the agency biennially, starting January 1, 2013.

(3) For the purpose of completing its work activities, each state agency shall provide to the agency all requested information, including, but not limited to, the state agency's costs, service requirements, staffing, and equipment inventories.

(4) (1) For the purpose of ensuring accountability for the duties and responsibilities of the executive director and the agency under ss. 20.70 and 282.0055, the executive director For the purposes of carrying out its responsibilities under s. 282.0055, the Agency for Enterprise Information Technology shall develop an annual work plan within 60 days after the beginning of the fiscal year describing the activities that the agency intends to undertake for that year and identify the critical success factors, risks, and issues associated with the work planned. The work plan must also include planned including proposed outcomes and completion timeframes for the planning and implementation of all enterprise information technology services. The work plan must align with the state Information Technology Resources Strategic Plan, be presented at a public hearing, and be approved by the Governor and Cabinet; and, thereafter, be submitted to the President of the Senate and the Speaker of the House of Representatives. The work plan may be amended as needed, subject to approval by the Governor and Cabinet.

(2) The agency may develop and submit to the President of the Senate, the Speaker of the House of Representatives, and the Governor by October 1 of each year implementation plans for

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proposed enterprise information technology services to be established in law.

- (3) In developing policy recommendations and implementation plans for established and proposed enterprise information technology services, the agency shall describe the scope of operation, conduct costs and requirements analyses, conduct an inventory of all existing information technology resources that are associated with each service, and develop strategies and timeframes for statewide migration.
- (4) For the purpose of completing its work activities, each state agency shall provide to the agency all requested information, including, but not limited to, the state agency's costs, service requirements, and equipment inventories.
- (5) For the purpose of ensuring accountability for the duties and responsibilities of the executive director and the agency under ss. 20.70 and 282.0055, within 60 days after the end of each fiscal year, the executive director agency shall report to the Governor and Cabinet, the President of the Senate, and the Speaker of the House of Representatives on what was achieved or not achieved in the prior year's work plan.

Section 8. Section 282.201, Florida Statutes, is amended to read:

(Substantial rewording of section. See

s. 282.201, Florida Statutes, for current text.)

282.201 State data center system; agency duties and

limitations.—A state data center system that includes all

primary data centers, other nonprimary data centers, and

computing facilities, and that provides an enterprise

information technology service, is established.

- (1) INTENT.—The Legislature finds that the most efficient and effective means of providing quality utility data processing services to state agencies requires that computing resources be concentrated in quality facilities that provide the proper security, infrastructure, and staff resources to ensure that the state's data is maintained reliably and safely and is recoverable in the event of a disaster. Efficiencies resulting from such consolidation include the increased ability to leverage technological expertise and hardware and software capabilities; increased savings through consolidated purchasing decisions; and the enhanced ability to deploy technology improvements and implement new policies consistently throughout the consolidated organization.
  - (2) AGENCY FOR STATE TECHNOLOGY DUTIES.-
- (a) The agency shall by October 1, 2013, provide to the Governor and Cabinet, recommendations for approving, confirming and removing primary data center designation. The recommendations shall consider the recommendations from the Law Enforcement Consolidations Task Force. Upon approval of the Governor and Cabinet of primary data center designations, existing primary data center designations are repealed by operation of law, and therefore, obsolete.
- (b) Establish a schedule for the consolidation of state agency data centers or a transition plan for outsourcing data center services, subject to review by the Governor and Cabinet. The schedule or transition plan must be provided by October 1, 2013, and be updated annually until the completion of consolidation. The schedule must be based on the goals of maximizing the efficiency and quality of service delivery and

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cost savings.

- (3) STATE AGENCY DUTIES.—
- (a) Any state agency that is consolidating agency data centers into a primary data center must execute a new or update an existing memorandum of understanding or service level agreement within 60 days after the specified consolidation date, as required by s. 282.203, in order to specify the services and levels of service it is to receive from the primary data center as a result of the consolidation. If a state agency is unable to execute a memorandum of understanding by that date, the state agency shall submit a report to the Executive Office of the Governor, the Cabinet, the President of the Senate, and the Speaker of the House of Representatives within 5 working days after that date which explains the specific issues preventing execution and describes its plan and schedule for resolving those issues.
- (b) On the date of each consolidation specified in general law or the General Appropriations Act, each state agency shall retain the least-privileged administrative access rights necessary to perform the duties not assigned to the primary data centers.
- (4) SCHEDULE FOR CONSOLIDATIONS OF STATE AGENCY DATA

  CENTERS.—Consolidations of state agency data centers are
  suspended for the 2012-2013 fiscal year. Consolidations shall
  resume during the 2013-2014 fiscal year based upon a revised
  schedule developed by the agency. The revised schedule shall
  consider the recommendations from the Law Enforcement
  Consolidation Task Force. State agency data centers and
  computing facilities shall be consolidated into the agency by

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871 June 30, 2018. 872 Section 9. Section 282.203, Florida Statutes, is amended to 873 read: 874 (Substantial rewording of section. See 875 s. 282.203, Florida Statutes, for current text.) 876 282.203 Primary data centers; duties.-877 (1) Each primary data center shall: 878 (a) Serve participating state agencies as an information-879 system utility. 880 (b) Cooperate with participating state agencies to offer, 881 develop, and support the services and applications. 882 (c) Provide transparent financial statements to 883 participating state agencies. (d) Assume the least-privileged administrative access 884 885 rights necessary to perform the services provided by the data 886 center for the software and equipment that is consolidated into 887 a primary data center. 888 (2) Each primary data center shall enter into a memorandum 889 of understanding with each participating state agency to provide 890 services. A memorandum of understanding may not have a term 891 exceeding 3 years but may include an option to renew for up to 3 892 years. Failure to execute a memorandum within 60 days after 893 service commencement shall, in the case of a participating state 894 agency, result in the continuation of the terms of the 895 memorandum of understanding from the previous fiscal year, 896 including any amendments that were formally proposed to the 897 state agency by the primary data center within the 3 months 898 before service commencement, and a revised cost-of-service

estimate. If a participating state agency fails to execute a

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memorandum of understanding within 60 days after service commencement, the data center may cease providing services.

Section 10. <u>Section 282.204</u>, Florida Statutes, is repealed.

Section 11. <u>Section 282.205</u>, Florida Statutes, is repealed.

Section 12. <u>Section 282.33</u>, Florida Statutes, is repealed.

Section 13. Section 282.34, Florida Statutes, is amended to read:

282.34 Statewide e-mail service.—A statewide e-mail service that includes the delivery and support of e-mail, messaging, and calendaring capabilities is established as an enterprise information technology service as defined in s. 282.0041. The service shall be provisioned designed to meet the needs of all executive branch agencies and may also be used by other public sector nonstate agency entities. The primary goals of the service are to provide a reliable collaborative communication service to state agencies; minimize the state investment required to establish, operate, and support the statewide service; reduce the cost of current e-mail operations and the number of duplicative e-mail systems; and eliminate the need for each state agency to maintain its own e-mail staff.

(1) Except as specified in subsection (2), all state agencies shall receive their primary e-mail services exclusively through the Agency for State Technology. The Southwood Shared Resource Center, a primary data center, shall be the provider of the statewide e-mail service for all state agencies. The center shall centrally host, manage, operate, and support the service, or outsource the hosting, management, operational, or support components of the service in order to achieve the primary goals identified in this section.

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(2) The Department of Legal Affairs shall work with the agency to develop a plan to migrate to the enterprise e-mail service. The plan shall identify the time frame for migration, the associated costs, and the risks. The plan shall be presented to the Governor and Cabinet by December 1, 2014. The Agency for Enterprise Information Technology, in cooperation and consultation with all state agencies, shall prepare and submit for approval by the Legislative Budget Commission at a meeting scheduled before June 30, 2011, a proposed plan for the migration of all state agencies to the statewide e-mail service. The plan for migration must include:

(a) A cost-benefit analysis that compares the total recurring and nonrecurring operating costs of the current agency e-mail systems, including monthly mailbox costs, staffing, licensing and maintenance costs, hardware, and other related e-mail product and service costs to the costs associated with the proposed statewide e-mail service. The analysis must also include:

1. A comparison of the estimated total 7-year life-cycle cost of the current agency e-mail systems versus the feasibility of funding the migration and operation of the statewide e-mail service.

2. An estimate of recurring costs associated with the energy consumption of current agency e-mail equipment, and the basis for the estimate.

3. An identification of the overall cost savings resulting from state agencies migrating to the statewide e-mail service and decommissioning their agency e-mail systems.

(b) A proposed migration date for all state agencies to be

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Enterprise Information Technology shall work with the Executive Office of the Governor to develop the schedule for migrating all state agencies to the statewide e-mail service except for the Department of Legal Affairs. The Department of Legal Affairs shall provide to the Agency for Enterprise Information Technology by June 1, 2011, a proposed migration date based upon its decision to participate in the statewide e-mail service and the identification of any issues that require resolution in order to migrate to the statewide e-mail service.

(c) A budget amendment, submitted pursuant to chapter 216, for adjustments to each agency's approved operating budget necessary to transfer sufficient budget resources into the appropriate data processing category to support its statewide e-mail service costs.

(d) A budget amendment, submitted pursuant to chapter 216, for adjustments to the Southwood Shared Resource Center approved operating budget to include adjustments in the number of authorized positions, salary budget and associated rate, necessary to implement the statewide e-mail service.

(3) Contingent upon approval by the Legislative Budget Commission, the Southwood Shared Resource Center may contract for the provision of a statewide e-mail service. Executive branch agencies must be completely migrated to the statewide e-mail service based upon the migration date included in the proposed plan approved by the Legislative Budget Commission.

(4) Notwithstanding chapter 216, general revenue funds may be increased or decreased for each agency provided the net change to general revenue in total for all agencies is zero or

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<del>less.</del>

(5) Subsequent to the approval of the consolidated budget amendment to reflect budget adjustments necessary to migrate to the statewide e-mail service, an agency may make adjustments subject to s. 216.177, notwithstanding provisions in chapter 216 which may require such adjustments to be approved by the Legislative Budget Commission.

(6) No agency may initiate a new e-mail service or execute a new e-mail contract or amend a current e-mail contract, other than with the Southwood Shared Resource Center, for nonessential products or services unless the Legislative Budget Commission denies approval for the Southwood Shared Resource Center to enter into a contract for the statewide e-mail service.

(7) The Agency for Enterprise Information Technology shall work with the Southwood Shared Resource Center to develop an implementation plan that identifies and describes the detailed processes and timelines for an agency's migration to the statewide e-mail service based on the migration date approved by the Legislative Budget Commission. The agency may establish and coordinate workgroups consisting of agency e-mail management, information technology, budget, and administrative staff to assist the agency in the development of the plan.

(8) Each executive branch agency shall provide all information necessary to develop the implementation plan, including, but not limited to, required mailbox features and the number of mailboxes that will require migration services. Each agency must also identify any known business, operational, or technical plans, limitations, or constraints that should be considered when developing the plan.

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Section 14. Section 282.702, Florida Statutes, is amended to read:

- 282.702 Powers and duties.—The Department of Management Services shall have the following powers, duties, and functions:
- (1) To publish electronically the portfolio of services available from the department, including pricing information; the policies and procedures governing usage of available services; and a forecast of the department's priorities for each telecommunications service.
- (2) To adopt technical standards by rule for the state telecommunications network which ensure the interconnection and operational security of computer networks, telecommunications, and information systems of agencies.
- (3) To enter into agreements related to information technology and telecommunications services with state agencies and political subdivisions of the state.
- (4) To purchase from or contract with information technology providers for information technology, including private line services.
- (5) To apply for, receive, and hold authorizations, patents, copyrights, trademarks, service marks, licenses, and allocations or channels and frequencies to carry out the purposes of this part.
- (6) To purchase, lease, or otherwise acquire and to hold, sell, transfer, license, or otherwise dispose of real, personal, and intellectual property, including, but not limited to, patents, trademarks, copyrights, and service marks.
- (7) To cooperate with any federal, state, or local emergency management agency in providing for emergency

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telecommunications services.

- (8) To control and approve the purchase, lease, or acquisition and the use of telecommunications services, software, circuits, and equipment provided as part of any other total telecommunications system to be used by the state or its agencies.
- (9) To adopt rules pursuant to ss. 120.536(1) and 120.54 relating to telecommunications and to administer the provisions of this part.
- (10) To apply for and accept federal funds for the purposes of this part as well as gifts and donations from individuals, foundations, and private organizations.
- (11) To monitor issues relating to telecommunications facilities and services before the Florida Public Service Commission and the Federal Communications Commission and, if necessary, prepare position papers, prepare testimony, appear as a witness, and retain witnesses on behalf of state agencies in proceedings before the commissions.
- (12) Unless delegated to the <u>state</u> agencies by the department, to manage and control, but not intercept or interpret, telecommunications within the SUNCOM Network by:
- (a) Establishing technical standards to physically interface with the SUNCOM Network.
- (b) Specifying how telecommunications are transmitted within the SUNCOM Network.
- (c) Controlling the routing of telecommunications within the SUNCOM Network.
- (d) Establishing standards, policies, and procedures for access to and the security of the SUNCOM Network.

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- (e) Ensuring orderly and reliable telecommunications services in accordance with the service level agreements executed with state agencies.
- (13) To plan, design, and conduct experiments for telecommunications services, equipment, and technologies, and to implement enhancements in the state telecommunications network if in the public interest and cost-effective. Funding for such experiments must be derived from SUNCOM Network service revenues and may not exceed 2 percent of the annual budget for the SUNCOM Network for any fiscal year or as provided in the General Appropriations Act. New services offered as a result of this subsection may not affect existing rates for facilities or services.
- (14) To enter into contracts or agreements, with or without competitive bidding or procurement, to make available, on a fair, reasonable, and nondiscriminatory basis, property and other structures under departmental control for the placement of new facilities by any wireless provider of mobile service as defined in 47 U.S.C. s. 153(27) or s. 332(d) and any telecommunications company as defined in s. 364.02 if it is practical and feasible to make such property or other structures available. The department may, without adopting a rule, charge a just, reasonable, and nondiscriminatory fee for the placement of the facilities, payable annually, based on the fair market value of space used by comparable telecommunications facilities in the state. The department and a wireless provider or telecommunications company may negotiate the reduction or elimination of a fee in consideration of services provided to the department by the wireless provider or telecommunications

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company. All such fees collected by the department shall be deposited directly into the Law Enforcement Radio Operating Trust Fund, and may be used by the department to construct, maintain, or support the system.

- (15) Establish policies that ensure that the department's cost-recovery methodologies, billings, receivables, expenditures, budgeting, and accounting data are captured and reported timely, consistently, accurately, and transparently and are in compliance with all applicable federal and state laws and rules. The department shall annually submit to the Governor, the President of the Senate, and the Speaker of the House of Representatives a report that describes each service and its cost, the billing methodology for recovering the cost of the service, and, if applicable, the identity of those services that are subsidized.
- (16) Develop a plan for statewide voice-over-Internet protocol services. The plan shall include cost estimates and the estimated return on investment. The plan shall be submitted to the Governor, the Cabinet, the President of the Senate, and the Speaker of the House of Representatives by June 30, 2013.
- (17) The department shall produce a feasibility analysis by January 1, 2013, of the options for procuring end-to-end network services, including services provided by the statewide area network, metropolitan area networks, and local area networks, which may be provided by each state agency. The scope of this service does not include wiring or file and print server infrastructure. The feasibility analysis must determine the technical and economic feasibility of using existing resources and infrastructure that are owned or used by state entities in

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the provision or receipt of network services in order to reduce the cost of network services for the state. At a minimum, the feasibility analysis must include:

- (a) A definition and assessment of the current portfolio of services, the network services that are provided by each state agency, and a forecast of anticipated changes in network service needs which considers specific state agency business needs and the implementation of enterprise services established under this chapter.
- (b) A description of any limitations or enhancements in the network, including any technical or logistical challenges relating to the central provisioning of local area network services currently provided and supported by each state agency. The analysis must also address changes in usage patterns which can reasonably be expected due to the consolidation of state agency data centers or the specific business needs of state agencies and other service customers.
- (c) An analysis and comparison of the risks associated with the current service delivery models and at least two other options that leverage the existing resources and infrastructure identified in this subsection. Options may include multi-vendor and segmented contracting options. All sourcing options must produce a service that can be used by schools and other qualified entities that seek federal grants provided through the Universal Service Fund Program.
- (d) A cost-benefit analysis that estimates all major cost elements associated with each sourcing option, focusing on the nonrecurring and recurring life-cycle costs of the proposal in order to determine the financial feasibility of each sourcing

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option. The cost-benefit analysis must include:

- 1. The total recurring operating costs of the proposed state network service including estimates of monthly charges, staffing, billing, licenses and maintenance, hardware, and other related costs.
- 2. An estimate of nonrecurring costs associated with construction, transmission lines, premises and switching hardware purchase and installation, and required software based on the proposed solution.
- 3. An estimate of other critical costs associated with the current and proposed sourcing options for the state network.
- (e) Recommendations for reducing current costs associated with statewide network services. The department shall consider the following in developing the recommendations:
  - 1. Leveraging existing resources and expertise.
- 2. Standardizing service-level agreements to customer entities in order to maximize capacity and availability.
- (f) A detailed timeline for the complete procurement and transition to a more efficient and cost-effective solution.

Section 15. Paragraph (e) of subsection (2) of section 110.205, Florida Statutes, is amended to read:

- 110.205 Career service; exemptions.—
- (2) EXEMPT POSITIONS.—The exempt positions that are not covered by this part include the following:
- (e) The executive director of Chief Information Officer in the Agency for State Enterprise Information Technology. Unless otherwise fixed by law, the Governor and Cabinet Agency for Enterprise Information Technology shall set the salary and benefits of this position in accordance with the rules of the

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Senior Management Service.

Section 16. Subsections (2) and (9) of section 215.322, Florida Statutes, are amended to read:

215.322 Acceptance of credit cards, charge cards, debit cards, or electronic funds transfers by state agencies, units of local government, and the judicial branch.—

- (2) A state agency as defined in s. 216.011, or the judicial branch, may accept credit cards, charge cards, debit cards, or electronic funds transfers in payment for goods and services with the prior approval of the Chief Financial Officer. If the Internet or other related electronic methods are to be used as the collection medium, the Agency for <a href="State Enterprise">State Enterprise</a> Information Technology shall review and recommend to the Chief Financial Officer whether to approve the request with regard to the process or procedure to be used.
- (9) For payment programs in which credit cards, charge cards, or debit cards are accepted by state agencies, the judicial branch, or units of local government, the Chief Financial Officer, in consultation with the Agency for <u>State Enterprise Information</u> Technology, may adopt rules to establish uniform security safeguards for cardholder data and to ensure compliance with the Payment Card Industry Data Security Standards.

Section 17. Subsections (3), (4), (5), and (6) of section 282.318, Florida Statutes, are amended to read:

- 282.318 Enterprise security of data and information technology.—
- (3) The Agency for <u>State</u> <u>Enterprise Information</u> Technology is responsible for establishing rules and publishing guidelines

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for ensuring an appropriate level of security for all data and information technology resources for executive branch agencies. The agency shall also perform the following duties and responsibilities:

- (a) Develop, and annually update by February 1, an enterprise information security strategic plan that includes security goals and objectives for the strategic issues of information security policy, risk management, training, incident management, and survivability planning.
- (b) Develop enterprise security rules and published
  quidelines for:
- 1. Comprehensive risk analyses and information security audits conducted by state agencies.
- 2. Responding to suspected or confirmed information security incidents, including suspected or confirmed breaches of personal information or exempt data.
- 3. Agency security plans, including strategic security plans and security program plans.
- 4. The recovery of information technology and data following a disaster.
- 5. The managerial, operational, and technical safeguards for protecting state government data and information technology resources.
- (c) Assist agencies in complying with the provisions of this section.
- (d) Pursue appropriate funding for the purpose of enhancing domestic security.
- 1246 (e) Provide training for agency information security 1247 managers.

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- (f) Annually review the strategic and operational information security plans of executive branch agencies.
- (4) To assist the Agency for <u>State</u> <u>Enterprise Information</u> Technology in carrying out its responsibilities, each <u>state</u> agency head shall, at a minimum:
- (a) Designate an information security manager to administer the security program of the <u>state</u> agency for its data and information technology resources. This designation must be provided annually in writing to the Agency for <u>State</u> <u>Enterprise</u> <u>Information</u> Technology by January 1.
- (b) Annually submit to the Agency for State Enterprise

  Information Technology annually by July 31, the state agency's comprehensive strategic and operational information security plans developed pursuant to the rules and guidelines established by the Agency for State Enterprise Information Technology.
- 1. The <u>state</u> agency <u>comprehensive</u> strategic information security plan must cover a 3-year period and define security goals, intermediate objectives, and projected agency costs for the strategic issues of agency information security policy, risk management, security training, security incident response, and survivability. The plan must be based on the enterprise strategic information security plan created by the Agency for <a href="State Enterprise Information">State Enterprise Information</a> Technology. Additional issues may be included.
- 2. The <u>state</u> agency operational information security plan must include a progress report for the prior operational information security plan and a project plan that includes activities, timelines, and deliverables for security objectives that, subject to current resources, the <u>state</u> agency will

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implement during the current fiscal year. The cost of implementing the portions of the plan which cannot be funded from current resources must be identified in the plan.

- (c) Conduct, and update every 3 years, a comprehensive risk analysis to determine the security threats to the data, information, and information technology resources of the <u>state</u> agency. The risk analysis information is confidential and exempt from the provisions of s. 119.07(1), except that such information shall be available to the Auditor General and the Agency for <u>State Enterprise Information</u> Technology for performing postauditing duties.
- (d) Develop, and periodically update, written internal policies and procedures that, which include procedures for notifying the Agency for State Enterprise Information Technology when a suspected or confirmed breach, or an information security incident, occurs. Such policies and procedures must be consistent with the rules and guidelines established by the Agency for State Enterprise Information Technology to ensure the security of the data, information, and information technology resources of the state agency. The internal policies and procedures that, if disclosed, could facilitate the unauthorized modification, disclosure, or destruction of data or information technology resources are confidential information and exempt from s. 119.07(1), except that such information shall be available to the Auditor General and the Agency for State Enterprise Information Technology for performing postauditing duties.
- (e) Implement appropriate cost-effective safeguards to address identified risks to the data, information, and

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information technology resources of the state agency.

- (f) Ensure that periodic internal audits and evaluations of the <u>state</u> agency's security program for the data, information, and information technology resources of the <u>state</u> agency are conducted. The results of such audits and evaluations are confidential information and exempt from s. 119.07(1), except that such information shall be available to the Auditor General and the Agency for <u>State Enterprise Information</u> Technology for performing postauditing duties.
- (g) Include appropriate security requirements in the written specifications for the solicitation of information technology and information technology resources and services  $\tau$  which are consistent with the rules and guidelines established by the Agency for State Enterprise Information Technology.
- (h) Provide security awareness training to employees and users of the <u>state</u> agency's communication and information resources concerning information security risks and the responsibility of employees and users to comply with policies, standards, guidelines, and operating procedures adopted by the <u>state</u> agency to reduce those risks.
- (i) Develop a process for detecting, reporting, and responding to suspected or confirmed security incidents, including suspected or confirmed breaches consistent with the security rules and guidelines established by the Agency for State Enterprise Information Technology.
- 1. Suspected or confirmed information security incidents and breaches must be immediately reported to the Agency for  $\underline{\text{State}} \ \underline{\text{Enterprise Information}} \ \text{Technology}.$ 
  - 2. For incidents involving breaches, agencies shall provide

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notice in accordance with s. 817.5681 and to the Agency for <u>State Enterprise Information</u> Technology in accordance with this subsection.

- (5) Each state agency shall include appropriate security requirements in the specifications for the solicitation of contracts for procuring information technology or information technology resources or services which are consistent with the rules and guidelines established by the Agency for <a href="State">State</a>
  <a href="Enterprise Information">Enterprise Information</a> Technology.
- (6) The Agency for <u>State</u> <u>Enterprise Information</u> Technology may adopt rules relating to information security and to administer the provisions of this section.

Section 18. Subsection (14) of section 287.012, Florida Statutes, is amended to read:

287.012 Definitions.—As used in this part, the term:

equipment, hardware, software, mainframe maintenance, firmware, programs, systems, networks, infrastructure, media, and related material used to automatically, electronically, and wirelessly collect, receive, access, transmit, display, store, record, retrieve, analyze, evaluate, process, classify, manipulate, manage, assimilate, control, communicate, exchange, convert, converge, interface, switch, or disseminate information of any kind or form has the meaning ascribed in s. 282.0041.

Section 19. Subsection (22) of section 287.057, Florida Statutes, is amended to read:

287.057 Procurement of commodities or contractual services.—

(22) The department, in consultation with the Agency for

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State Enterprise Information Technology and the Chief Financial Officer Comptroller, shall develop a program for online procurement of commodities and contractual services. To enable the state to promote open competition and to leverage its buying power, agencies shall participate in the online procurement program, and eligible users may participate in the program. Only vendors prequalified as meeting mandatory requirements and qualifications criteria may participate in online procurement.

- (a) The department, in consultation with the agency, may contract for equipment and services necessary to develop and implement online procurement.
- (b) The department, in consultation with the agency, shall adopt rules, pursuant to ss. 120.536(1) and 120.54, to administer the program for online procurement. The rules shall include, but not be limited to:
- 1. Determining the requirements and qualification criteria for prequalifying vendors.
- 2. Establishing the procedures for conducting online procurement.
- 3. Establishing the criteria for eligible commodities and contractual services.
- 4. Establishing the procedures for providing access to online procurement.
- 5. Determining the criteria warranting any exceptions to participation in the online procurement program.
- (c) The department may impose and shall collect all fees for the use of the online procurement systems.
- 1. The fees may be imposed on an individual transaction basis or as a fixed percentage of the cost savings generated. At

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a minimum, the fees must be set in an amount sufficient to cover the projected costs of the services, including administrative and project service costs in accordance with the policies of the department.

- 2. If the department contracts with a provider for online procurement, the department, pursuant to appropriation, shall compensate the provider from the fees after the department has satisfied all ongoing costs. The provider shall report transaction data to the department each month so that the department may determine the amount due and payable to the department from each vendor.
- 3. All fees that are due and payable to the state on a transactional basis or as a fixed percentage of the cost savings generated are subject to s. 215.31 and must be remitted within 40 days after receipt of payment for which the fees are due. For fees that are not remitted within 40 days, the vendor shall pay interest at the rate established under s. 55.03(1) on the unpaid balance from the expiration of the 40-day period until the fees are remitted.
- 4. All fees and surcharges collected under this paragraph shall be deposited in the Operating Trust Fund as provided by law.

Section 20. Subsection (4) of section 445.011, Florida Statutes, is amended to read:

445.011 Workforce information systems.-

(4) Workforce Florida, Inc., shall coordinate development and implementation of workforce information systems with the executive director of the Agency for <a href="State">State</a> Enterprise
Information Technology to ensure compatibility with the state's

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information system strategy and enterprise architecture.

Section 21. Subsection (2) and paragraphs (a) and (b) of subsection (4) of section 445.045, Florida Statutes, are amended to read:

445.045 Development of an Internet-based system for information technology industry promotion and workforce recruitment.—

- (2) Workforce Florida, Inc., shall coordinate with the Agency for <u>State Enterprise Information</u> Technology and the Department of Economic Opportunity to ensure links, where feasible and appropriate, to existing job information websites maintained by the state and state agencies and to ensure that information technology positions offered by the state and state agencies are posted on the information technology website.
- (4)(a) Workforce Florida, Inc., shall coordinate development and maintenance of the website under this section with the executive director of the Agency for <u>State Enterprise</u> <u>Information</u> Technology to ensure compatibility with the state's information system strategy and enterprise architecture.
- (b) Workforce Florida, Inc., may enter into an agreement with the Agency for <u>State Enterprise Information</u> Technology, the Department of Economic Opportunity, or any other public agency with the requisite information technology expertise for the provision of design, operating, or other technological services necessary to develop and maintain the website.

Section 22. Paragraph (b) of subsection (18) of section 668.50, Florida Statutes, is amended to read:

- 668.50 Uniform Electronic Transaction Act.-
- (18) ACCEPTANCE AND DISTRIBUTION OF ELECTRONIC RECORDS BY

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## GOVERNMENTAL AGENCIES.-

- (b) To the extent that a governmental agency uses electronic records and electronic signatures under paragraph (a), the Agency for <u>State Enterprise Information</u> Technology, in consultation with the governmental agency, giving due consideration to security, may specify:
- 1. The manner and format in which the electronic records must be created, generated, sent, communicated, received, and stored and the systems established for those purposes.
- 2. If electronic records must be signed by electronic means, the type of electronic signature required, the manner and format in which the electronic signature must be affixed to the electronic record, and the identity of, or criteria that must be met by, any third party used by a person filing a document to facilitate the process.
- 3. Control processes and procedures as appropriate to ensure adequate preservation, disposition, integrity, security, confidentiality, and auditability of electronic records.
- 4. Any other required attributes for electronic records which are specified for corresponding nonelectronic records or reasonably necessary under the circumstances.
  - Section 23. This act shall take effect July 1, 2012.