Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



LEGISLATIVE ACTION

Senate

House

Senator Diaz de la Portilla moved the following:

Senate Amendment (with title amendment)

```
Delete lines 145 - 372
```

4 and insert:

1 2 3

5

6

7

Section 3. Section 61.08, Florida Statutes, is amended to read:

61.08 Alimony.-

8 (1) In a proceeding for dissolution of marriage, the court 9 may grant alimony to either party, which alimony may be bridge-10 the-gap, rehabilitative, durational, or <u>long-term</u> permanent in 11 nature or any combination of these forms of alimony <u>when</u> 12 <u>appropriate</u>. <u>The court shall make written findings regarding the</u> 13 <u>basis for awarding combinations of alimony, including the type</u>

Page 1 of 14

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.

322866

14 of alimony and length of time for which it is awarded. The purposes of combining forms of alimony are to provide greater 15 16 economic assistance to allow the recipient to achieve rehabilitation, where practicable, or for the recipient to 17 18 achieve the ability to contribute to the needs and necessities 19 of life, taking into account such needs and necessities of life 20 as they were established during the marriage. In any award of 21 alimony, the court may order periodic payments or payments in 22 lump sum or both. The court may consider the adultery of either 23 party spouse and the circumstances thereof in determining the 24 amount of alimony, if any, to be awarded. In all dissolution 25 actions, the court shall include findings of fact relative to 26 the factors enumerated in subsection (2) supporting an award or 27 denial of alimony.

(2) In determining whether to award alimony or maintenance, 28 29 the court shall first make, in writing, a specific factual 30 determination as to whether either party has an actual need for 31 alimony or maintenance and whether either party has the ability 32 to pay alimony or maintenance. If the court finds that a party 33 has a need for alimony or maintenance and that the other party 34 has the ability to pay alimony or maintenance, then in 35 determining the proper type and amount of alimony or maintenance under subsections (5) - (8), the court shall consider and make 36 written findings regarding all relevant factors, including, but 37 38 not limited to:

39

(a) The standard of living established during the marriage.

40

(b) The duration of the marriage.

(c) The age and the physical and emotional condition of each party.

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.

322866

(d) The financial resources of each party, including the nonmarital and the marital assets and liabilities distributed to each.

(e) The earning capacities, educational levels, vocational
skills, and employability of the parties and, when applicable,
the time necessary for either party to acquire sufficient
education or training to enable such party to find appropriate
employment.

(f) The contribution of each party to the marriage,
including, but not limited to, services rendered in homemaking,
child care, education, and career building of the other party.

54 (g) The responsibilities each party will have with regard
55 to any minor children <u>the parties</u> they have in common.

(h) The tax treatment and consequences to both parties of an any alimony award, which may include including the designation of all or a portion of the payment as a nontaxable, nondeductible payment.

(i) All sources of income available to either party,
including income available to either party through investments
of any asset held by that party.

(j) The net income available to each party after the
 application of the alimony award.

(k) (j) Any other factor necessary to do equity and justice
 between the parties, if that factor is specifically identified
 in the award along with findings of fact justifying the
 application of the factor.

(3) To the extent necessary to protect an award of alimony,
the court may order any party who is ordered to pay alimony to
purchase or maintain a life insurance policy or a bond, or to

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



72 otherwise secure such alimony award with any other assets which 73 may be suitable for that purpose in an amount adequate to secure 74 the alimony award. Any such security may be awarded only upon a 75 showing of special circumstances. If the court finds special 76 circumstances and awards such security, the court must make 77 specific evidentiary findings regarding the availability, cost, 78 and financial impact on the obligated party. Any security may be 79 modifiable in the event the underlying alimony award is modified 80 and may be reduced in an amount commensurate with a reduction in 81 the alimony award.

(4) For purposes of determining alimony, there is a 82 83 rebuttable presumption that a short-term marriage is a marriage having a duration equal to or of less than 7 years, a moderate-84 85 term marriage is a marriage having a duration of greater than 7 years but less than 18 17 years, and a long-term marriage is a 86 marriage having a duration of 18 17 years or greater. The length 87 of a marriage is the period of time from the date of marriage 88 until the date of filing of an action for dissolution of 89 90 marriage. If the parties have been married to each other more 91 than once, the court may, for purposes of determining alimony, 92 add the years of the marriages together to determine the duration of the marriage. 93

94 (5) Bridge-the-gap alimony may be awarded to assist a party 95 by providing support to allow the party to make a transition 96 from being married to being single. Bridge-the-gap alimony is 97 designed to assist a party with legitimate identifiable short-98 term needs, and the length of an award may not exceed 2 years. 99 An award of bridge-the-gap alimony terminates upon the death of 100 either party or upon the remarriage of the party receiving

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



101 alimony. An award of bridge-the-gap alimony shall not be 102 modifiable in amount or duration.

103 (6) (a) Rehabilitative alimony may be awarded to assist a 104 party in establishing the capacity for self-support through 105 either:

106

1. The redevelopment of previous skills or credentials; or

107 2. The acquisition of education, training, or work
108 experience necessary to develop appropriate employment skills or
109 credentials.

(b) In order to award rehabilitative alimony, there must be a specific and defined rehabilitative plan which shall be included as a part of any order awarding rehabilitative alimony.

(c) An award of rehabilitative alimony may be modified or terminated in accordance with s. 61.14 based upon a substantial change in circumstances, upon noncompliance with the rehabilitative plan, or upon completion of the rehabilitative plan.

(7) Durational alimony may be awarded when long-term 118 119 permanent periodic alimony is inappropriate. The purpose of durational alimony is to provide a party with economic 120 121 assistance for a set period of time following a marriage of 122 short or moderate duration or following a marriage of long 123 duration if there is no ongoing need for support on a long-term 124 permanent basis. An award of durational alimony terminates upon 125 the death of either party or upon the remarriage of the party 126 receiving alimony. The amount of an award of durational alimony 127 may be modified or terminated based upon a substantial change in circumstances in accordance with s. 61.14. However, the length 128 129 of an award of durational alimony may not be modified except

Page 5 of 14

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



130 under exceptional circumstances and may not exceed the length of 131 the marriage.

132 (8) Long-term Permanent alimony may be awarded to provide 133 for the needs and necessities of life as they were established 134 during the marriage of the parties for a party who lacks the 135 financial ability to meet his or her needs and necessities of 136 life following a dissolution of marriage. Long-term Permanent 137 alimony may be awarded following a long-term marriage of long 1.38 duration if such an award is appropriate upon consideration of 139 the factors set forth in subsection (2), following a moderate-140 term marriage of moderate duration if such an award is 141 appropriate based upon clear and convincing evidence after 142 consideration of the factors set forth in subsection (2), or 143 following a short-term marriage of short duration if there are written findings of exceptional circumstances. In awarding long-144 145 term permanent alimony, the court shall include findings a finding that no other form of alimony will provide for the needs 146 147 and necessities of life as established during the marriage of 148 the parties and that no other form of alimony is fair and 149 reasonable under the circumstances of the parties. An award of 150 long-term permanent alimony remains payable until terminates 151 upon the death of either party, termination by court order, or 152 upon the remarriage of the party receiving alimony. An award may 153 be modified or terminated based upon a substantial change in 154 circumstances or upon the existence of a supportive relationship 155 in accordance with s. 61.14.

(9) <u>An</u> The award of alimony may not leave the payor with
significantly less net income than the net income of the
recipient unless there are written findings of exceptional

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



159 circumstances. The court shall make written findings regarding 160 the income of each party after the application of the alimony 161 award.

(10) (a) With respect to any order requiring the payment of alimony entered on or after January 1, 1985, unless the provisions of paragraph (c) or paragraph (d) <u>applies</u> apply, the court shall direct in the order that the payments of alimony be made through the appropriate depository as provided in s. 61.181.

168 (b) With respect to any order requiring the payment of 169 alimony entered before January 1, 1985, upon the subsequent appearance, on or after that date, of one or both parties before 170 the court having jurisdiction for the purpose of modifying or 171 172 enforcing the order or in any other proceeding related to the order, or upon the application of either party, unless the 173 174 provisions of paragraph (c) or paragraph (d) applies apply, the 175 court shall modify the terms of the order as necessary to direct that payments of alimony be made through the appropriate 176 177 depository as provided in s. 61.181.

(c) If there is no minor child, alimony payments need notbe directed through the depository.

(d)1. If there is a minor child of the parties and both parties so request, the court may order that alimony payments need not be directed through the depository. In this case, the order of support shall provide, or be deemed to provide, that either party may subsequently apply to the depository to require that payments be made through the depository. The court shall provide a copy of the order to the depository.

187

2. If the provisions of subparagraph 1. applies apply,

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



188 either party may subsequently file with the depository an affidavit alleging default or arrearages in payment and stating 189 that the party wishes to initiate participation in the 190 191 depository program. The party shall provide copies of the 192 affidavit to the court and the other party or parties. Fifteen 193 days after receipt of the affidavit, the depository shall notify 194 all parties that future payments shall be directed to the 195 depository.

196 3. In IV-D cases, the IV-D agency shall have the same 197 rights as the obligee in requesting that payments be made 198 through the depository.

Section 4. Subsection (1) of section 61.14, Florida
Statutes, is amended, and subsection (12) is added to that
section, to read:

202 61.14 Enforcement and modification of support, maintenance,
 203 or alimony agreements or orders.-

204 (1) (a) When the parties enter into an agreement for payments for, or instead of, support, maintenance, or alimony, 205 206 whether in connection with a proceeding for dissolution or 207 separate maintenance or with any voluntary property settlement, 208 or when a party is required by court order to make any payments, 209 and the circumstances or the financial ability of either party 210 changes or the child who is a beneficiary of an agreement or 211 court order as described herein reaches majority after the 212 execution of the agreement or the rendition of the order, either 213 party may apply to the circuit court of the circuit in which the 214 parties, or either of them, resided at the date of the execution 215 of the agreement or reside at the date of the application, or in 216 which the agreement was executed or in which the order was

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.

322866

217 rendered, for an order decreasing or increasing the amount of support, maintenance, or alimony, and the court has jurisdiction 218 219 to make orders as equity requires, with due regard to the 220 changed circumstances or the financial ability of the parties or 221 the child, decreasing, increasing, or confirming the amount of 222 separate support, maintenance, or alimony provided for in the 223 agreement or order. For purposes of considering a petition for modification of an alimony award, absent exceptional 224 225 circumstances, an increase or decrease in either party's income 226 may not be considered permanent in nature unless the increase or 227 decrease has been maintained without interruption for at least 6 228 months. A finding that medical insurance is reasonably available 229 or the child support quidelines schedule in s. 61.30 may 230 constitute changed circumstances. Except as otherwise provided in s. 61.30(11)(c), the court may modify an order of support, 231 232 maintenance, or alimony by increasing or decreasing the support, 233 maintenance, or alimony retroactively to the date of the filing 234 of the action or supplemental action for modification as equity 235 requires, giving due regard to the changed circumstances or the 236 financial ability of the parties or the child.

237 (b)1. The court may reduce or terminate an award of alimony 238 upon specific written findings by the court that since the 239 granting of a divorce and the award of alimony a supportive 240 relationship has existed between the obligee and a person with 241 whom the obligee resides. On the issue of whether alimony should 242 be reduced or terminated under this paragraph, the burden is on 243 the obligor to prove by a preponderance of the evidence that a supportive relationship exists. 244

245

2. In determining whether an existing award of alimony

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



246 should be reduced or terminated because of an alleged supportive 247 relationship between an obligee and a person who is not related 248 by consanguinity or affinity and with whom the obligee resides, 249 the court shall elicit the nature and extent of the relationship 250 in question. The court shall give consideration, without 251 limitation, to circumstances, including, but not limited to, the 252 following, in determining the relationship of an obligee to 253 another person:

a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in conduct such as using the same last name, using a common mailing address, referring to each other in terms such as "my husband" or "my wife," or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.

260 b. The period of time that the obligee has resided with the261 other person in a permanent place of abode.

262 c. The extent to which the obligee and the other person
263 have pooled their assets or income or otherwise exhibited
264 financial interdependence.

265 d. The extent to which the obligee or the other person has266 supported the other, in whole or in part.

267 e. The extent to which the obligee or the other person has268 performed valuable services for the other.

f. The extent to which the obligee or the other person hasperformed valuable services for the other's company or employer.

g. Whether the obligee and the other person have workedtogether to create or enhance anything of value.

h. Whether the obligee and the other person have jointlycontributed to the purchase of any real or personal property.

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.

322866

i. Evidence in support of a claim that the obligee and the
other person have an express agreement regarding property
sharing or support.

j. Evidence in support of a claim that the obligee and the other person have an implied agreement regarding property sharing or support.

281 k. Whether the obligee and the other person have provided
282 support to the children of one another, regardless of any legal
283 duty to do so.

284 3. This paragraph does not abrogate the requirement that 285 every marriage in this state be solemnized under a license, does 286 not recognize a common law marriage as valid, and does not 287 recognize a de facto marriage. This paragraph recognizes only 288 that relationships do exist that provide economic support 289 equivalent to a marriage and that alimony terminable on 290 remarriage may be reduced or terminated upon the establishment 291 of equivalent equitable circumstances as described in this 292 paragraph. The existence of a conjugal relationship, though it 293 may be relevant to the nature and extent of the relationship, is 294 not necessary for the application of the provisions of this 295 paragraph.

4. In an action for modification or termination of alimony,
 the court may retroactively modify or terminate the alimony
 award to the date of filing of the petition. In an action under
 this section, if it is determined that a party unnecessarily or
 unreasonably litigated the underlying petition for modification
 or termination, the court may award the other party his or her
 reasonable attorney fees and costs.

303

5. A court terminating an alimony award based on the

Page 11 of 14

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



304	existence of a supportive relationship may not reserve
305	jurisdiction to later reinstate alimony.
306	(c) For each support order reviewed by the department as
307	required by s. 409.2564(11), if the amount of the child support
308	award under the order differs by at least 10 percent but not
309	less than \$25 from the amount that would be awarded under s.
310	61.30, the department shall seek to have the order modified and
311	any modification shall be made without a requirement for proof
312	or showing of a change in circumstances.
313	(d) The department shall have authority to adopt rules to
314	implement this section.
315	(12) The fact that an obligor has reached a reasonable
316	retirement age for his or her profession, has retired, and has
317	no intent to return to work shall be considered a substantial
318	change in circumstances as a matter of law. In determining
319	whether the obligor's retirement age is reasonable, the court
320	shall consider the obligor's:
321	(a) Age.
322	(b) Health.
323	(c) Motivation for retirement.
324	(d) Type of work.
325	(e) Normal retirement age for that type of work.
326	Section 5. Subsection (1) of section 61.18, Florida
327	Statutes, is amended to read:
328	61.18 Alimony and child support; default in undertaking of
329	bond posted to ensure payment
330	(1) If When there is a breach of the condition of any bond
331	posted to ensure the payment of <u>temporary or long-term</u> alimony
332	or child support <u>to</u> , either temporary or permanent, for a party

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.

322866

333	or <u>for</u> minor children of the parties, the court in which the
334	order was issued may order payment to the party entitled thereto
335	of the principal of the bond or the part thereof necessary to
336	cure the existing default without further notice from time to
337	time where the amount is liquidated.
338	
339	======================================
340	And the title is amended as follows:
341	Delete lines 17 - 31
342	and insert:
343	application of the formulas is not equitable; amending
344	s. 61.08, F.S.; requiring the court to make written
345	findings regarding the basis for awarding combinations
346	of alimony, including the type of alimony and length
347	of time for which it is awarded; requiring the court
348	to make written findings regarding specified factors
349	the court must consider when awarding alimony;
350	providing that the court may order security to protect
351	an award of alimony; requiring that any such security
352	may be awarded only upon a showing of special
353	circumstances; providing that if the court finds
354	special circumstances and awards such security, the
355	court must make specific evidentiary findings
356	regarding the availability, cost, and financial impact
357	on the obligated party; requiring a court, if awarding
358	long-term alimony, to make findings that no other form
359	of alimony will provide for the needs and necessities
360	of life as established during the marriage of the
361	parties and that no other form of alimony is fair and

36-05307-12

Florida Senate - 2012 Bill No. CS/CS/HB 565, 2nd Eng.



362 reasonable under the circumstances of the parties; 363 amending s. 61.14, F.S.; revising provisions