1	A bill to be entitled
2	An act relating to residential properties; amending s.
3	509.013, F.S.; revising the definition of the term
4	"public lodging establishment"; amending s. 509.032,
5	F.S.; providing that timeshare projects are not
6	subject to annual inspection requirements; amending s.
7	509.221, F.S.; providing nonapplicability of certain
8	public lodging establishment requirements to timeshare
9	projects; amending s. 509.241, F.S.; providing that a
10	condominium association that does not own any units
11	classified as timeshare projects is not required to
12	apply for or receive a public lodging establishment
13	license; amending s. 509.242, F.S.; revising the
14	definition of the term "public lodging establishment"
15	to include a "timeshare project"; deleting reference
16	to the term "timeshare plan" in the definition of
17	"vacation rental"; defining the term "timeshare
18	project"; amending s. 509.251, F.S.; providing that
19	timeshare projects within separate buildings or at
20	separate locations but managed by one licensed agent
21	may be combined in a single license application;
22	amending s. 712.05, F.S.; clarifying existing law
23	relating to notification for purposes of preserving
24	marketable title; amending s. 718.111, F.S.;
25	authorizing an association to inspect and repair
26	abandoned condominium units; providing conditions to
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27 determine if a unit is abandoned; providing a 28 mechanism for an association to recover costs 29 associated with maintaining an abandoned unit; 30 providing that in the absence of an insurable event, 31 the association or unit owners are responsible for 32 repairs; providing that an owner may consent in 33 writing to the disclosure of certain contact 34 information; requiring an outgoing condominium 35 association board or committee member to relinquish 36 all official records and property of the association 37 within a specified time; providing a civil penalty for 38 failing to relinquish such records and property; 39 amending s. 718.112, F.S.; providing that a board or committee member's participation in a meeting via 40 real-time videoconferencing, Internet-enabled 41 42 videoconferencing, or similar electronic or video 43 communication counts toward a quorum and that such member may vote as if physically present; prohibiting 44 45 the board from voting via e-mail; repealing s. 46 718.50151, F.S., relating to the Community Association 47 Living Study Council and membership functions; 48 amending s. 718.707, F.S.; extending the date by which a condominium parcel must be acquired in order for a 49 50 person to be classified as a bulk assignee or bulk 51 buyer; amending s. 719.104, F.S.; providing that an 52 owner may consent in writing to the disclosure of Page 2 of 49

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53 certain contact information; requiring an outgoing 54 cooperative association board or committee member to 55 relinquish all official records and property of the 56 association within a specified time; providing a civil 57 penalty for failing to relinquish such records and 58 property; providing dates by which financial reports 59 for an association must be completed; specifying that 60 members must receive copies of financial reports; requiring specific types of financial statements for 61 62 associations of varying sizes; providing exceptions; 63 providing a mechanism for waiving or increasing 64 financial reporting requirements; amending s. 719.106, F.S.; providing for suspension from office of a 65 director or officer who is charged with one or more of 66 67 certain felony offenses; providing procedures for 68 filling such vacancy or reinstating such member under 69 specific circumstances; providing a mechanism for a 70 person who is convicted of a felony to be eligible for 71 board membership; creating s. 719.128, F.S.; providing 72 emergency powers of a cooperative association; 73 amending s. 720.303, F.S.; providing that an owner may 74 consent in writing to the disclosure of certain 75 contact information; amending s. 720.306, F.S.; 76 providing for specified notice to members in lieu of 77 copies of an amendment; creating s. 720.316, F.S.; 78 providing emergency powers of a homeowners' Page 3 of 49

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79	association; providing an effective date.
80	
81	Be It Enacted by the Legislature of the State of Florida:
82	
83	Section 1. Paragraph (b) of subsection (4) of section
84	509.013, Florida Statutes, is amended to read:
85	509.013 Definitions.—As used in this chapter, the term:
86	(4)(a) "Public lodging establishment" includes a transient
87	public lodging establishment as defined in subparagraph 1. and a
88	nontransient public lodging establishment as defined in
89	subparagraph 2.
90	1. "Transient public lodging establishment" means any
91	unit, group of units, dwelling, building, or group of buildings
92	within a single complex of buildings which is rented to guests
93	more than three times in a calendar year for periods of less
94	than 30 days or 1 calendar month, whichever is less, or which is
95	advertised or held out to the public as a place regularly rented
96	to guests.
97	2. "Nontransient public lodging establishment" means any
98	unit, group of units, dwelling, building, or group of buildings
99	within a single complex of buildings which is rented to guests
100	for periods of at least 30 days or 1 calendar month, whichever
101	is less, or which is advertised or held out to the public as a
102	place regularly rented to guests for periods of at least 30 days
103	or 1 calendar month.
104	
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License classifications of public lodging establishments, and the definitions therefor, are set out in s. 509.242. For the purpose of licensure, the term does not include condominium common elements as defined in s. 718.103.

109 (b) The following are excluded from the definitions in 110 paragraph (a):

111 1. Any dormitory or other living or sleeping facility 112 maintained by a public or private school, college, or university 113 for the use of students, faculty, or visitors.

114 2. Any facility certified or licensed and regulated by the 115 Agency for Health Care Administration or the Department of 116 Children and Family Services or other similar place regulated 117 under s. 381.0072.

3. Any place renting four rental units or less, unless the rental units are advertised or held out to the public to be places that are regularly rented to transients.

Any unit or group of units in a condominium, 121 4. 122 cooperative, or timeshare plan and any individually or 123 collectively owned one-family, two-family, three-family, or 124 four-family dwelling house or dwelling unit that is rented for periods of at least 30 days or 1 calendar month, whichever is 125 less, and that is not advertised or held out to the public as a 126 place regularly rented for periods of less than 1 calendar 127 128 month, provided that no more than four rental units within a 129 single complex of buildings are available for rent.

130

5. Any migrant labor camp or residential migrant housing Page 5 of 49

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131 permitted by the Department of Health under ss. 381.008-132 381.00895.

133 6. Any establishment inspected by the Department of Health134 and regulated by chapter 513.

135 7. Any nonprofit organization that operates a facility 136 providing housing only to patients, patients' families, and 137 patients' caregivers and not to the general public.

138 8. Any apartment building inspected by the United States 139 Department of Housing and Urban Development or other entity acting on the department's behalf that is designated primarily 140 as housing for persons at least 62 years of age. The division 141 may require the operator of the apartment building to attest in 142 143 writing that such building meets the criteria provided in this 144 subparagraph. The division may adopt rules to implement this 145 requirement.

9. Any roominghouse, boardinghouse, or other living or
sleeping facility that may not be classified as a hotel, motel,
<u>timeshare project</u>, vacation rental, nontransient apartment, bed
and breakfast inn, or transient apartment under s. 509.242.

150Section 2. Paragraph (a) of subsection (2) of section151509.032, Florida Statutes, is amended to read:

152 509.032 Duties.-

153

(2) INSPECTION OF PREMISES.-

(a) The division has responsibility and jurisdiction for
all inspections required by this chapter. The division has
responsibility for quality assurance. Each licensed

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157 establishment shall be inspected at least biannually, except for 158 transient and nontransient apartments, which shall be inspected 159 at least annually, and shall be inspected at such other times as 160 the division determines is necessary to ensure the public's 161 health, safety, and welfare. The division shall establish a 162 system to determine inspection frequency. Public lodging units 163 classified as vacation rentals or timeshare projects are not 164 subject to this requirement but shall be made available to the 165 division upon request. If, during the inspection of a public lodging establishment classified for renting to transient or 166 nontransient tenants, an inspector identifies vulnerable adults 167 who appear to be victims of neglect, as defined in s. 415.102, 168 or, in the case of a building that is not equipped with 169 170 automatic sprinkler systems, tenants or clients who may be 171 unable to self-preserve in an emergency, the division shall 172 convene meetings with the following agencies as appropriate to 173 the individual situation: the Department of Health, the 174 Department of Elderly Affairs, the area agency on aging, the 175 local fire marshal, the landlord and affected tenants and 176 clients, and other relevant organizations, to develop a plan 177 which improves the prospects for safety of affected residents and, if necessary, identifies alternative living arrangements 178 179 such as facilities licensed under part II of chapter 400 or 180 under chapter 429. 181 Section 3. Subsection (9) of section 509.221, Florida

182 Statutes, is amended to read:

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183 509.221 Sanitary regulations.-184 (9) Subsections (2), (5), and (6) do not apply to any 185 facility or unit classified as a vacation rental, or 186 nontransient apartment, or timeshare project as described in s. 187 509.242(1)(c), and (d), and (g). 188 Section 4. Subsection (2) of section 509.241, Florida 189 Statutes, is amended to read: 190 509.241 Licenses required; exceptions.-191 (2) APPLICATION FOR LICENSE.-Each person who plans to open a public lodging establishment or a public food service 192 establishment shall apply for and receive a license from the 193 division prior to the commencement of operation. A condominium 194 195 association, as defined in s. 718.103, which does not own any 196 units classified as vacation rentals or timeshare projects under 197 s. 509.242(1)(c) or (g) is not required to apply for or receive 198 a public lodging establishment license. Section 5. Subsection (1) of section 509.242, Florida 199 200 Statutes, is amended to read: 201 509.242 Public lodging establishments; classifications.-202 A public lodging establishment shall be classified as (1)a hotel, motel, nontransient apartment, transient apartment, bed 203 and breakfast inn, timeshare project, or vacation rental if the 204 205 establishment satisfies the following criteria: 206 Hotel.-A hotel is any public lodging establishment (a) 207 containing sleeping room accommodations for 25 or more guests 208 and providing the services generally provided by a hotel and Page 8 of 49

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209 recognized as a hotel in the community in which it is situated 210 or by the industry.

211 Motel.-A motel is any public lodging establishment (b) which offers rental units with an exit to the outside of each 212 rental unit, daily or weekly rates, offstreet parking for each 213 214 unit, a central office on the property with specified hours of 215 operation, a bathroom or connecting bathroom for each rental 216 unit, and at least six rental units, and which is recognized as 217 a motel in the community in which it is situated or by the industry. 218

(c) Vacation rental.—A vacation rental is any unit or group of units in a condominium <u>or</u>, cooperative, or timeshare plan or any individually or collectively owned single-family, two-family, three-family, or four-family house or dwelling unit that is also a transient public lodging establishment <u>but that</u> <u>is not a timeshare project</u>.

(d) Nontransient apartment.—A nontransient apartment is a building or complex of buildings in which 75 percent or more of the units are available for rent to nontransient tenants.

(e) Transient apartment.—A transient apartment is a
building or complex of buildings in which more than 25 percent
of the units are advertised or held out to the public as
available for transient occupancy.

(f) Bed and breakfast inn.-A bed and breakfast inn is a family home structure, with no more than 15 sleeping rooms, which has been modified to serve as a transient public lodging Page 9 of 49

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235 establishment, which provides the accommodation and meal 236 services generally offered by a bed and breakfast inn, and which 237 is recognized as a bed and breakfast inn in the community in 238 which it is situated or by the hospitality industry. 239 (q) Timeshare project.-A timeshare project is a timeshare 240 property, as defined in chapter 721, that is located in this 241 state and that is also a transient public lodging establishment. 242 Section 6. Subsection (1) of section 509.251, Florida Statutes, is amended to read: 243 509.251 License fees.-244 245 The division shall adopt, by rule, a schedule of fees (1)to be paid by each public lodging establishment as a 246 247 prerequisite to issuance or renewal of a license. Such fees 248 shall be based on the number of rental units in the 249 establishment. The aggregate fee per establishment charged any 250 public lodging establishment shall not exceed \$1,000; however, 251 the fees described in paragraphs (a) and (b) may not be included 252 as part of the aggregate fee subject to this cap. Vacation 253 rental units or timeshare projects within separate buildings or 254 at separate locations but managed by one licensed agent may be 255 combined in a single license application, and the division shall 256 charge a license fee as if all units in the application are in a 257 single licensed establishment. The fee schedule shall require an 258 establishment which applies for an initial license to pay the 259 full license fee if application is made during the annual 260 renewal period or more than 6 months prior to the next such Page 10 of 49

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261 renewal period and one-half of the fee if application is made 6 262 months or less prior to such period. The fee schedule shall 263 include fees collected for the purpose of funding the 264 Hospitality Education Program, pursuant to s. 509.302, which are 265 payable in full for each application regardless of when the 266 application is submitted.

(a) Upon making initial application or an application for
change of ownership, the applicant shall pay to the division a
fee as prescribed by rule, not to exceed \$50, in addition to any
other fees required by law, which shall cover all costs
associated with initiating regulation of the establishment.

A license renewal filed with the division within 30 272 (b) 273 days after the expiration date shall be accompanied by a 274 delinquent fee as prescribed by rule, not to exceed \$50, in 275 addition to the renewal fee and any other fees required by law. 276 A license renewal filed with the division more than 30 but not more than 60 days after the expiration date shall be accompanied 277 278 by a delinquent fee as prescribed by rule, not to exceed \$100, 279 in addition to the renewal fee and any other fees required by 280 law.

281 Section 7. Subsection (1) of section 712.05, Florida 282 Statutes, is amended to read:

283

712.05 Effect of filing notice.-

(1) <u>A</u> Any person claiming an interest in land or a
 homeowners' association desiring to preserve <u>a</u> any covenant or
 restriction may preserve and protect the same from

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287 extinguishment by the operation of this act by filing for 288 record, during the 30-year period immediately following the 289 effective date of the root of title, a written notice, in 290 writing, in accordance with this chapter. Such the provisions 291 hereof, which notice preserves shall have the effect of so 292 preserving such claim of right or such covenant or restriction 293 or portion of such covenant or restriction for up to a period of 294 not longer than 30 years after filing the notice same unless the 295 notice is filed again filed as required in this chapter herein. 296 A person's No disability or lack of knowledge of any kind may 297 not on the part of anyone shall delay the commencement of or 298 suspend the running of the said 30-year period. Such notice may 299 be filed for record by the claimant or by any other person 300 acting on behalf of a any claimant who is:

301

(a) Under a disability;,

302 (b) Unable to assert a claim on his or her behalf; r or
303 (c) One of a class, but whose identity cannot be
304 established or is uncertain at the time of filing such notice of
305 claim for record.

306

307 Such notice may be filed by a homeowners' association only if 308 the preservation of such covenant or restriction or portion of 309 such covenant or restriction is approved by at least two-thirds 310 of the members of the board of directors of an incorporated 311 homeowners' association at a meeting for which a notice, stating 312 the meeting's time and place and containing the statement of Page 12 of 49

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313 marketable title action described in s. 712.06(1)(b), was mailed 314 or hand delivered to members of the homeowners' association at 315 least not less than 7 days before prior to such meeting. The 316 homeowners' association or clerk of the circuit court is not 317 required to provide additional notice pursuant to s. 712.06(3). 318 The preceding sentence is intended to clarify existing law. 319 Section 8. Subsection (5), paragraph (j) of subsection 320 (11), and paragraph (c) of subsection (12) of section 718.111, Florida Statutes, are amended, and paragraph (f) is added to 321 322 subsection (12) of that section, to read: 718.111 The association.-323 324 RIGHT OF ACCESS TO UNITS.-(5) 325 The association has the irrevocable right of access to (a) 326 each unit during reasonable hours, when necessary for the 327 maintenance, repair, or replacement of any common elements or of 328 any portion of a unit to be maintained by the association 329 pursuant to the declaration or as necessary to prevent damage to 330 the common elements or to a unit or units. 331 (b)1. In addition to the association's right of access in 332 paragraph (a) and regardless of whether authority is provided in 333 the declaration or other recorded condominium documents, an 334 association, at the sole discretion of the board, may enter an 335 abandoned unit to inspect the unit and adjoining common 336 elements; make repairs to the unit or to the common elements 337 serving the unit, as needed; repair the unit if mold or 338 deterioration is present; turn on the utilities for the unit; or Page 13 of 49

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2014

339	otherwise maintain, preserve, or protect the unit and adjoining
340	common elements. For purposes of this paragraph, a unit is
341	presumed to be abandoned if:
342	a. The unit is the subject of a foreclosure action and no
343	tenant appears to have resided in the unit for at least 4
344	continuous weeks without prior written notice to the
345	association; or
346	b. No tenant appears to have resided in the unit for 2
347	consecutive months without prior written notice to the
348	association, and the association is unable to contact the owner
349	or determine the whereabouts of the owner after reasonable
350	inquiry.
351	2. Except in the case of an emergency, an association may
352	not enter an abandoned unit until 2 days after notice of the
353	association's intent to enter the unit has been mailed or hand-
354	delivered to the owner at the address of the owner as reflected
355	in the records of the association. The notice may be given by
356	electronic transmission to unit owners who previously consented
357	to receive notice by electronic transmission.
358	3. Any expense incurred by an association pursuant to this
359	paragraph is chargeable to the unit owner and enforceable as an
360	assessment pursuant to s. 718.116, and the association may use
361	its lien authority provided by s. 718.116 to enforce collection
362	of the expense.
363	4. The association may petition a court of competent
364	jurisdiction to appoint a receiver and may lease out an
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365 <u>abandoned unit for the benefit of the association to offset</u> 366 <u>against the rental income the association's costs and expenses</u> 367 <u>of maintaining, preserving, and protecting the unit and the</u> 368 <u>adjoining common elements, including the costs of the</u> 369 <u>receivership and all unpaid assessments, interest,</u> 370 <u>administrative late fees, costs, and reasonable attorney fees.</u>

371 INSURANCE.-In order to protect the safety, health, (11)372 and welfare of the people of the State of Florida and to ensure 373 consistency in the provision of insurance coverage to 374 condominiums and their unit owners, this subsection applies to every residential condominium in the state, regardless of the 375 date of its declaration of condominium. It is the intent of the 376 377 Legislature to encourage lower or stable insurance premiums for 378 associations described in this subsection.

379 Any portion of the condominium property that must be (j) 380 insured by the association against property loss pursuant to 381 paragraph (f) which is damaged by an insurable event shall be 382 reconstructed, repaired, or replaced as necessary by the 383 association as a common expense. In the absence of an insurable 384 event, the association or the unit owners shall be responsible 385 for the reconstruction, repair, or replacement, as determined by 386 the provisions of the declaration or bylaws. All property insurance deductibles, uninsured losses, and other damages in 387 388 excess of property insurance coverage under the property 389 insurance policies maintained by the association are a common 390 expense of the condominium, except that:

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391 1. A unit owner is responsible for the costs of repair or replacement of any portion of the condominium property not paid 392 393 by insurance proceeds if such damage is caused by intentional 394 conduct, negligence, or failure to comply with the terms of the 395 declaration or the rules of the association by a unit owner, the 396 members of his or her family, unit occupants, tenants, quests, 397 or invitees, without compromise of the subrogation rights of the 398 insurer.

399 2. The provisions of subparagraph 1. regarding the 400 financial responsibility of a unit owner for the costs of 401 repairing or replacing other portions of the condominium 402 property also apply to the costs of repair or replacement of 403 personal property of other unit owners or the association, as 404 well as other property, whether real or personal, which the unit 405 owners are required to insure.

3. To the extent the cost of repair or reconstruction for which the unit owner is responsible under this paragraph is reimbursed to the association by insurance proceeds, and the association has collected the cost of such repair or reconstruction from the unit owner, the association shall reimburse the unit owner without the waiver of any rights of subrogation.

413 4. The association is not obligated to pay for
414 reconstruction or repairs of property losses as a common expense
415 if the property losses were known or should have been known to a
416 unit owner and were not reported to the association until after
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417 the insurance claim of the association for that property was 418 settled or resolved with finality, or denied because it was 419 untimely filed.

420

(12) OFFICIAL RECORDS.-

421 The official records of the association are open to (C) 422 inspection by any association member or the authorized 423 representative of such member at all reasonable times. The right 424 to inspect the records includes the right to make or obtain 425 copies, at the reasonable expense, if any, of the member. The association may adopt reasonable rules regarding the frequency, 426 time, location, notice, and manner of record inspections and 427 copying. The failure of an association to provide the records 428 429 within 10 working days after receipt of a written request 430 creates a rebuttable presumption that the association willfully 431 failed to comply with this paragraph. A unit owner who is denied access to official records is entitled to the actual damages or 432 433 minimum damages for the association's willful failure to comply. 434 Minimum damages are \$50 per calendar day for up to 10 days, 435 beginning on the 11th working day after receipt of the written 436 request. The failure to permit inspection entitles any person 437 prevailing in an enforcement action to recover reasonable attorney fees from the person in control of the records who, 438 directly or indirectly, knowingly denied access to the records. 439 440 Any person who knowingly or intentionally defaces or destroys 441 accounting records that are required by this chapter to be 442 maintained during the period for which such records are required Page 17 of 49

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443 to be maintained, or who knowingly or intentionally fails to 444 create or maintain accounting records that are required to be 445 created or maintained, with the intent of causing harm to the 446 association or one or more of its members, is personally subject 447 to a civil penalty pursuant to s. 718.501(1)(d). The association 448 shall maintain an adequate number of copies of the declaration, 449 articles of incorporation, bylaws, and rules, and all amendments 450 to each of the foregoing, as well as the question and answer 451 sheet as described in s. 718.504 and year-end financial information required under this section, on the condominium 452 453 property to ensure their availability to unit owners and 454 prospective purchasers, and may charge its actual costs for 455 preparing and furnishing these documents to those requesting the 456 documents. An association shall allow a member or his or her 457 authorized representative to use a portable device, including a 458 smartphone, tablet, portable scanner, or any other technology 459 capable of scanning or taking photographs, to make an electronic 460 copy of the official records in lieu of the association's 461 providing the member or his or her authorized representative 462 with a copy of such records. The association may not charge a 463 member or his or her authorized representative for the use of a 464 portable device. Notwithstanding this paragraph, the following records are not accessible to unit owners: 465

466 1. Any record protected by the lawyer-client privilege as 467 described in s. 90.502 and any record protected by the work-468 product privilege, including a record prepared by an association Page 18 of 49

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469 attorney or prepared at the attorney's express direction, which 470 reflects a mental impression, conclusion, litigation strategy, 471 or legal theory of the attorney or the association, and which 472 was prepared exclusively for civil or criminal litigation or for 473 adversarial administrative proceedings, or which was prepared in 474 anticipation of such litigation or proceedings until the 475 conclusion of the litigation or proceedings.

476 2. Information obtained by an association in connection
477 with the approval of the lease, sale, or other transfer of a
478 unit.

3. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

486

4. Medical records of unit owners.

487 5. Social security numbers, driver's license numbers, 488 credit card numbers, e-mail addresses, telephone numbers, 489 facsimile numbers, emergency contact information, addresses of a 490 unit owner other than as provided to fulfill the association's 491 notice requirements, and other personal identifying information 492 of any person, excluding the person's name, unit designation, 493 mailing address, property address, and any address, e-mail 494 address, or facsimile number provided to the association to

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495 fulfill the association's notice requirements. Notwithstanding 496 the restrictions in this subparagraph, an association may print 497 and distribute to parcel owners a directory containing the name, 498 parcel address, and all telephone numbers number of each parcel 499 owner. However, an owner may exclude his or her telephone 500 numbers number from the directory by so requesting in writing to 501 the association. An owner may consent in writing to the 502 disclosure of other contact information described in this 503 subparagraph. The association is not liable for the inadvertent 504 disclosure of information that is protected under this subparagraph if the information is included in an official 505 506 record of the association and is voluntarily provided by an 507 owner and not requested by the association.

508 6. Electronic security measures that are used by the 509 association to safeguard data, including passwords.

510 7. The software and operating system used by the 511 association which allow the manipulation of data, even if the 512 owner owns a copy of the same software used by the association. 513 The data is part of the official records of the association.

(f) An outgoing board or committee member must relinquish all official records and property of the association in his or her possession or under his or her control to the incoming board within 5 days after the election. The division shall impose a civil penalty as set forth in s. 718.501(1)(d)6. against an outgoing board or committee member who willfully and knowingly fails to relinquish such records and property.

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521 Section 9. Paragraphs (b) and (c) of subsection (2) of 522 section 718.112, Florida Statutes, are amended to read: 523 718.112 Bylaws.-

524

REQUIRED PROVISIONS.-The bylaws shall provide for the (2) 525 following and, if they do not do so, shall be deemed to include 526 the following:

527

Quorum; voting requirements; proxies.-(b)

528 1. Unless a lower number is provided in the bylaws, the 529 percentage of voting interests required to constitute a quorum at a meeting of the members is a majority of the voting 530 interests. Unless otherwise provided in this chapter or in the 531 declaration, articles of incorporation, or bylaws, and except as 532 533 provided in subparagraph (d)4., decisions shall be made by a 534 majority of the voting interests represented at a meeting at 535 which a quorum is present.

536 Except as specifically otherwise provided herein, unit 2. owners may not vote by general proxy, but may vote by limited 537 538 proxies substantially conforming to a limited proxy form adopted 539 by the division. A voting interest or consent right allocated to 540 a unit owned by the association may not be exercised or considered for any purpose, whether for a quorum, an election, 541 or otherwise. Limited proxies and general proxies may be used to 542 establish a quorum. Limited proxies shall be used for votes 543 544 taken to waive or reduce reserves in accordance with 545 subparagraph (f)2.; for votes taken to waive the financial 546 reporting requirements of s. 718.111(13); for votes taken to

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547 amend the declaration pursuant to s. 718.110; for votes taken to 548 amend the articles of incorporation or bylaws pursuant to this 549 section; and for any other matter for which this chapter 550 requires or permits a vote of the unit owners. Except as 551 provided in paragraph (d), a proxy, limited or general, may not be used in the election of board members. General proxies may be 552 553 used for other matters for which limited proxies are not 554 required, and may be used in voting for nonsubstantive changes 555 to items for which a limited proxy is required and given. 556 Notwithstanding this subparagraph, unit owners may vote in person at unit owner meetings. This subparagraph does not limit 557 558 the use of general proxies or require the use of limited proxies 559 for any agenda item or election at any meeting of a timeshare condominium association. 560

3. Any proxy given is effective only for the specific meeting for which originally given and any lawfully adjourned meetings thereof. A proxy is not valid longer than 90 days after the date of the first meeting for which it was given <u>and may be</u> <u>revoked</u>. Every proxy is revocable at any time at the pleasure of the unit owner executing it.

4. A member of the board of administration or a committee may submit in writing his or her agreement or disagreement with any action taken at a meeting that the member did not attend. This agreement or disagreement may not be used as a vote for or against the action taken or to create a quorum.

572

5. A If any of the board or committee member's

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573

574 videoconferencing, or similar real-time electronic or video 575 communication counts toward a quorum, and such member may vote 576 as if physically present members meet by telephone conference, 577 those board or committee members may be counted toward obtaining 578 a quorum and may vote by telephone. A telephone speaker must be 579 used so that the conversation of such those members may be heard 580 by the board or committee members attending in person as well as 581 by any unit owners present at a meeting.

participation in a meeting via telephone, real-time

582 Board of administration meetings.-Meetings of the (C) board of administration at which a quorum of the members is 583 584 present are open to all unit owners. Members of the board of 585 administration may use e-mail as a means of communication but 586 may not cast a vote on an association matter via e-mail. A unit owner may tape record or videotape the meetings. The right to 587 588 attend such meetings includes the right to speak at such 589 meetings with reference to all designated agenda items. The 590 division shall adopt reasonable rules governing the tape 591 recording and videotaping of the meeting. The association may 592 adopt written reasonable rules governing the frequency, 593 duration, and manner of unit owner statements.

Adequate notice of all board meetings, which must
 specifically identify all agenda items, must be posted
 conspicuously on the condominium property at least 48 continuous
 hours before the meeting except in an emergency. If 20 percent
 of the voting interests petition the board to address an item of

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business, the board, within 60 days after receipt of the 599 600 petition, shall place the item on the agenda at its next regular 601 board meeting or at a special meeting called for that purpose of 602 the board, but not later than 60 days after the receipt of the 603 petition, shall place the item on the agenda. An Any item not 604 included on the notice may be taken up on an emergency basis by 605 a vote of at least a majority plus one of the board members. 606 Such emergency action must be noticed and ratified at the next 607 regular board meeting. However, written notice of a any meeting at which a nonemergency special assessment assessments, or an at 608 609 which amendment to rules regarding unit use τ will be considered must be mailed, delivered, or electronically transmitted to the 610 unit owners and posted conspicuously on the condominium property 611 612 at least 14 days before the meeting. Evidence of compliance with 613 this 14-day notice requirement must be made by an affidavit 614 executed by the person providing the notice and filed with the 615 official records of the association. Upon notice to the unit 616 owners, the board shall, by duly adopted rule, designate a 617 specific location on the condominium or association property 618 where all notices of board meetings must are to be posted. If 619 there is no condominium property or association property where 620 notices can be posted, notices shall be mailed, delivered, or 621 electronically transmitted to each unit owner at least 14 days 622 before the meeting to the owner of each unit. In lieu of or in 623 addition to the physical posting of the notice on the 624 condominium property, the association may, by reasonable rule, Page 24 of 49

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625 adopt a procedure for conspicuously posting and repeatedly 626 broadcasting the notice and the agenda on a closed-circuit cable 627 television system serving the condominium association. However, 628 if broadcast notice is used in lieu of a notice physically 629 posted on condominium property, the notice and agenda must be 630 broadcast at least four times every broadcast hour of each day 631 that a posted notice is otherwise required under this section. 632 If broadcast notice is provided, the notice and agenda must be 633 broadcast in a manner and for a sufficient continuous length of time so as to allow an average reader to observe the notice and 634 read and comprehend the entire content of the notice and the 635 agenda. Notice of any meeting in which regular or special 636 637 assessments against unit owners are to be considered for any 638 reason must specifically state that assessments will be 639 considered and provide the nature, estimated cost, and 640 description of the purposes for such assessments.

2. Meetings of a committee to take final action on behalf of the board or make recommendations to the board regarding the association budget are subject to this paragraph. Meetings of a committee that does not take final action on behalf of the board or make recommendations to the board regarding the association budget are subject to this section, unless those meetings are exempted from this section by the bylaws of the association.

Notwithstanding any other law, the requirement that
board meetings and committee meetings be open to the unit owners
does not apply to:

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a. Meetings between the board or a committee and the
association's attorney, with respect to proposed or pending
litigation, if the meeting is held for the purpose of seeking or
rendering legal advice; or

b. Board meetings held for the purpose of discussingpersonnel matters.

657 Section 10. Section 718.50151, Florida Statutes, is
658 repealed.

659 Section 11. Section 718.707, Florida Statutes, is amended 660 to read:

718.707 Time limitation for classification as bulk 661 assignee or bulk buyer.-A person acquiring condominium parcels 662 663 may not be classified as a bulk assignee or bulk buyer unless 664 the condominium parcels were acquired on or after July 1, 2010, 665 but before July 1, 2016 2015. The date of such acquisition shall 666 be determined by the date of recording a deed or other 667 instrument of conveyance for such parcels in the public records 668 of the county in which the condominium is located, or by the 669 date of issuing a certificate of title in a foreclosure 670 proceeding with respect to such condominium parcels.

571 Section 12. Paragraph (c) of subsection (2) and subsection 572 (4) of section 719.104, Florida Statues, are amended, and 573 paragraph (e) is added to subsection (2) of that section, to 574 read:

675 719.104 Cooperatives; access to units; records; financial
676 reports; assessments; purchase of leases.-

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(2) OFFICIAL RECORDS.-

678 The official records of the association are open to (C) 679 inspection by any association member or the authorized 680 representative of such member at all reasonable times. The right 681 to inspect the records includes the right to make or obtain 682 copies, at the reasonable expense, if any, of the association 683 member. The association may adopt reasonable rules regarding the 684 frequency, time, location, notice, and manner of record 685 inspections and copying. The failure of an association to provide the records within 10 working days after receipt of a 686 written request creates a rebuttable presumption that the 687 association willfully failed to comply with this paragraph. A 688 689 unit owner who is denied access to official records is entitled 690 to the actual damages or minimum damages for the association's 691 willful failure to comply. The minimum damages are \$50 per 692 calendar day for up to 10 days, beginning on the 11th working 693 day after receipt of the written request. The failure to permit 694 inspection entitles any person prevailing in an enforcement 695 action to recover reasonable attorney fees from the person in 696 control of the records who, directly or indirectly, knowingly denied access to the records. Any person who knowingly or 697 698 intentionally defaces or destroys accounting records that are required by this chapter to be maintained during the period for 699 700 which such records are required to be maintained, or who 701 knowingly or intentionally fails to create or maintain 702 accounting records that are required to be created or Page 27 of 49

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703 maintained, with the intent of causing harm to the association 704 or one or more of its members, is personally subject to a civil 705 penalty pursuant to s. 719.501(1)(d). The association shall 706 maintain an adequate number of copies of the declaration, 707 articles of incorporation, bylaws, and rules, and all amendments 708 to each of the foregoing, as well as the question and answer 709 sheet as described in s. 719.504 and year-end financial 710 information required by the department, on the cooperative 711 property to ensure their availability to unit owners and 712 prospective purchasers, and may charge its actual costs for preparing and furnishing these documents to those requesting the 713 714 same. An association shall allow a member or his or her 715 authorized representative to use a portable device, including a 716 smartphone, tablet, portable scanner, or any other technology 717 capable of scanning or taking photographs, to make an electronic 718 copy of the official records in lieu of the association providing the member or his or her authorized representative 719 720 with a copy of such records. The association may not charge a 721 member or his or her authorized representative for the use of a 722 portable device. Notwithstanding this paragraph, the following 723 records shall not be accessible to unit owners:

1. Any record protected by the lawyer-client privilege as described in s. 90.502 and any record protected by the workproduct privilege, including any record prepared by an association attorney or prepared at the attorney's express direction which reflects a mental impression, conclusion,

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1 litigation strategy, or legal theory of the attorney or the association, and which was prepared exclusively for civil or criminal litigation or for adversarial administrative proceedings, or which was prepared in anticipation of such litigation or proceedings until the conclusion of the litigation or proceedings.

735 2. Information obtained by an association in connection
736 with the approval of the lease, sale, or other transfer of a
737 unit.

3. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

745

4. Medical records of unit owners.

746 Social security numbers, driver license numbers, credit 5. 747 card numbers, e-mail addresses, telephone numbers, facsimile 748 numbers, emergency contact information, addresses of a unit 749 owner other than as provided to fulfill the association's notice 750 requirements, and other personal identifying information of any 751 person, excluding the person's name, unit designation, mailing 752 address, property address, and any address, e-mail address, or 753 facsimile number provided to the association to fulfill the 754 association's notice requirements. Notwithstanding the

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755 restrictions in this subparagraph, an association may print and 756 distribute to parcel owners a directory containing the name, 757 parcel address, and all telephone numbers number of each parcel 758 owner. However, an owner may exclude his or her telephone 759 numbers number from the directory by so requesting in writing to 760 the association. An owner may consent in writing to the 761 disclosure of other contact information described in this 762 subparagraph. The association is not liable for the inadvertent 763 disclosure of information that is protected under this 764 subparagraph if the information is included in an official 765 record of the association and is voluntarily provided by an 766 owner and not requested by the association.

767 6. Electronic security measures that are used by the768 association to safeguard data, including passwords.

769 7. The software and operating system used by the 770 association which allow the manipulation of data, even if the 771 owner owns a copy of the same software used by the association. 772 The data is part of the official records of the association.

773 (e) An outgoing board or committee member must relinquish 774 all official records and property of the association in his or 775 her possession or under his or her control to the incoming board 776 within 5 days after the election. The division shall impose a 777 civil penalty as set forth in s. 719.501(1)(d) against an 778 outgoing board or committee member who willfully and knowingly 779 fails to relinquish such records and property. 780 (4) FINANCIAL REPORT.-

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781 (a) Within 90 60 days following the end of the fiscal or 782 calendar year or annually on such date as is otherwise provided 783 in the bylaws of the association, the board of administration of 784 the association shall prepare and complete, or contract with a 785 third party to prepare and complete, a financial report covering 786 the preceding fiscal or calendar year. Within 21 days after the 787 financial report is completed by the association or received from the third party, but no later than 120 days after the end 788 789 of the fiscal year, calendar year, or other date provided in the 790 bylaws, the association shall provide each member with a copy of 791 the annual financial report or a written notice that a copy of 792 the financial report is available upon request at no charge to 793 the member. The division shall adopt rules setting forth uniform 794 accounting principles, standards, and reporting requirements. 795 mail or furnish by personal delivery to each unit owner a 796 complete financial report of actual receipts and expenditures 797 for the previous 12 months, or a complete set of financial 798 statements for the preceding fiscal year prepared in accordance 799 with generally accepted accounting procedures. The report shall 800 show the amounts of receipts by accounts and receipt 801 classifications and shall show the amounts of expenses by 802 accounts and expense classifications including, if applicable, 803 but not limited to, the following: 804 1. <u>Costs for security;</u> 805 Professional and management fees and expenses; 806 3. Taxes;

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807 4. Costs for recreation facilities; 808 5. Expenses for refuse collection and utility services; 809 Expenses for lawn care; 6. 810 Costs for building maintenance and repair; 811 8. Insurance costs; 812 Administrative and salary expenses; and 813 10. Reserves for capital expenditures, deferred 814 maintenance, and any other category for which the association 815 maintains a reserve account or accounts. 816 (b) Except as provided in paragraph (c), an association 817 whose total annual revenues meet the criteria of this paragraph 818 shall prepare or cause to be prepared a complete set of 819 financial statements according to the generally accepted 820 accounting principles adopted by the Board of Accountancy. The 821 financial statements shall be as follows: 1. An association with total annual revenues between 822 823 \$150,000 and \$299,999 shall prepare a compiled financial 824 statement. 825 2. An association with total annual revenues between 826 \$300,000 and \$499,999 shall prepare a reviewed financial 827 statement. 828 3. An association with total annual revenues of \$500,000 829 or more shall prepare an audited financial statement. The 830 division shall adopt rules that may require that the association deliver to the unit owners, in lieu of the financial report 831 required by this section, a complete set of financial statements 832 Page 32 of 49

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for the preceding fiscal year. The financial statements shall be delivered within 90 days following the end of the previous fiscal year or annually on such other date as provided in the bylaws. The rules of the division may require that the financial statements be compiled, reviewed, or audited, and the rules shall take into consideration the criteria set forth in s. 719.501(1)(j).

840 The requirement to have the financial statements 4. 841 compiled, reviewed, or audited does not apply to an association associations if a majority of the voting interests of the 842 843 association present at a duly called meeting of the association 844 have voted determined for a fiscal year to waive this 845 requirement for the fiscal year. In an association in which 846 turnover of control by the developer has not occurred, the 847 developer may vote to waive the audit requirement for the first 848 2 years of the operation of the association, after which time 849 waiver of an applicable audit requirement shall be by a majority 850 of voting interests other than the developer. The meeting shall 851 be held prior to the end of the fiscal year, and the waiver 852 shall be effective for only one fiscal year. An association may 853 not waive the financial reporting requirements of this section 854 for more than 3 consecutive years. This subsection does not 855 apply to a cooperative that consists of 50 or fewer units. 856 (c)1. An association with total annual revenues of less 857 than \$150,000 shall prepare a report of cash receipts and 858 expenditures.

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859 2. An association in a community of fewer than 50 units, regardless of the association's annual revenues, shall prepare a 860 861 report of cash receipts and expenditures in lieu of the 862 financial statements required by paragraph (b), unless the 863 declaration or other recorded governing documents provide 864 otherwise. 865 3. A report of cash receipts and expenditures must 866 disclose the amount of receipts by accounts and receipt 867 classifications and the amount of expenses by accounts and 868 expense classifications, including the following, as applicable: costs for security, professional, and management fees and 869 870 expenses; taxes; costs for recreation facilities; expenses for 871 refuse collection and utility services; expenses for lawn care; 872 costs for building maintenance and repair; insurance costs; 873 administration and salary expenses; and reserves, if maintained 874 by the association. If at least 20 percent of the unit owners petition the 875 (d) 876 board for a greater level of financial reporting than that 877 required by this section, the association shall duly notice and 878 hold a membership meeting within 30 days after receipt of the 879 petition to vote on raising the level of reporting for that 880 fiscal year. Upon approval by a majority of the voting interests 881 represented at a meeting at which a quorum of unit owners is 882 present, the association shall prepare an amended budget or 883 shall adopt a special assessment to pay for the financial report 884 regardless of any provision to the contrary in the declaration Page 34 of 49

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885 or other recorded governing documents. In addition, the association shall provide within 90 days after the meeting or 886 887 the end of the fiscal year, whichever occurs later: 888 1. Compiled, reviewed, or audited financial statements, if 889 the association is otherwise required to prepare a report of 890 cash receipts and expenditures; 891 2. Reviewed or audited financial statements, if the 892 association is otherwise required to prepare compiled financial 893 statements; or 894 3. Audited financial statements, if the association is 895 otherwise required to prepare reviewed financial statements. 896 (e) If approved by a majority of the voting interests 897 present at a properly called meeting of the association, an 898 association may prepare or cause to be prepared: 899 1. A report of cash receipts and expenditures in lieu of a 900 compiled, reviewed, or audited financial statement; 901 2. A report of cash receipts and expenditures or a 902 compiled financial statement in lieu of a reviewed or audited 903 financial statement; or 904 3. A report of cash receipts and expenditures, a compiled financial statement, or a reviewed financial statement in lieu 905 906 of an audited financial statement. 907 Section 13. Paragraph (a) of subsection (1) of section 908 719.106, Florida Statutes, is amended to read: 909 719.106 Bylaws; cooperative ownership.-910 (1) MANDATORY PROVISIONS. - The bylaws or other cooperative Page 35 of 49

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911 documents shall provide for the following, and if they do not, 912 they shall be deemed to include the following:

913

(a) Administration.-

914 The form of administration of the association shall be 1. 915 described, indicating the titles of the officers and board of 916 administration and specifying the powers, duties, manner of 917 selection and removal, and compensation, if any, of officers and 918 board members. In the absence of such a provision, the board of 919 administration shall be composed of five members, except in the case of cooperatives having five or fewer units, in which case 920 in not-for-profit corporations, the board shall consist of not 921 922 fewer than three members. In the absence of provisions to the 923 contrary, the board of administration shall have a president, a 924 secretary, and a treasurer, who shall perform the duties of 925 those offices customarily performed by officers of corporations. 926 Unless prohibited in the bylaws, the board of administration may 927 appoint other officers and grant them those duties it deems 928 appropriate. Unless otherwise provided in the bylaws, the 929 officers shall serve without compensation and at the pleasure of 930 the board. Unless otherwise provided in the bylaws, the members 931 of the board shall serve without compensation.

932 <u>2. A person who has been suspended or removed by the</u> 933 <u>division under this chapter, or who is delinquent in the payment</u> 934 <u>of any monetary obligation due to the association, is not</u> 935 <u>eligible to be a candidate for board membership and may not be</u> 936 <u>listed on the ballot. A director or officer charged by</u>

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937	information or indictment with a felony theft or embezzlement
938	offense involving the association's funds or property is
939	suspended from office. The board shall fill the vacancy
940	according to general law until the end of the period of the
941	suspension or the end of the director's term of office,
942	whichever occurs first. However, if the charges are resolved
943	without a finding of guilt or without acceptance of a plea of
944	guilty or nolo contendere, the director or officer shall be
945	reinstated for any remainder of his or her term of office. A
946	member who has such criminal charges pending may not be
947	appointed or elected to a position as a director or officer. A
948	person who has been convicted of any felony in this state or in
949	any United States District Court, or who has been convicted of
950	any offense in another jurisdiction which would be considered a
951	felony if committed in this state, is not eligible for board
952	membership unless such felon's civil rights have been restored
953	for at least 5 years as of the date such person seeks election
954	to the board. The validity of an action by the board is not
955	affected if it is later determined that a board member is
956	ineligible for board membership due to having been convicted of
957	a felony.
958	<u>3.</u> 2. When a unit owner files a written inquiry by
959	certified mail with the board of administration, the board shall
960	respond in writing to the unit owner within 30 days of receipt

961 of the inquiry. The board's response shall either give a

962 substantive response to the inquirer, notify the inquirer that a

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963 legal opinion has been requested, or notify the inquirer that 964 advice has been requested from the division. If the board 965 requests advice from the division, the board shall, within 10 966 days of its receipt of the advice, provide in writing a 967 substantive response to the inquirer. If a legal opinion is 968 requested, the board shall, within 60 days after the receipt of 969 the inquiry, provide in writing a substantive response to the 970 inquirer. The failure to provide a substantive response to the 971 inquirer as provided herein precludes the board from recovering 972 attorney's fees and costs in any subsequent litigation, 973 administrative proceeding, or arbitration arising out of the 974 inquiry. The association may, through its board of 975 administration, adopt reasonable rules and regulations regarding 976 the frequency and manner of responding to the unit owners' 977 inquiries, one of which may be that the association is obligated 978 to respond to only one written inquiry per unit in any given 30-979 day period. In such case, any additional inquiry or inquiries 980 must be responded to in the subsequent 30-day period, or 981 periods, as applicable. 982 Section 14. Section 719.128, Florida Statutes, is created 983 to read:

984 <u>719.128 Association emergency powers.-</u> (1) To the extent allowed by law, unless specifically 986 prohibited by the cooperative documents, and consistent with s. 987 <u>617.0830</u>, the board of administration, in response to damage 988 <u>caused by an event for which a state of emergency is declared</u> Page 38 of 49

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989	pursuant to s. 252.36 in the area encompassed by the
990	cooperative, may exercise the following powers:
991	(a) Conduct board or membership meetings after notice of
992	the meetings and board decisions is provided in as practicable a
993	manner as possible, including via publication, radio, United
994	States mail, the Internet, public service announcements,
995	conspicuous posting on the cooperative property, or any other
996	means the board deems appropriate under the circumstances.
997	(b) Cancel and reschedule an association meeting.
998	(c) Designate assistant officers who are not directors. If
999	the executive officer is incapacitated or unavailable, the
1000	assistant officer has the same authority during the state of
1001	emergency as the executive officer he or she assists.
1002	(d) Relocate the association's principal office or
1003	designate an alternative principal office.
1004	(e) Enter into agreements with counties and municipalities
1005	to assist counties and municipalities with debris removal.
1006	(f) Implement a disaster plan before or immediately
1007	following the event for which a state of emergency is declared,
1008	which may include turning on or shutting off elevators;
1009	electricity; water, sewer, or security systems; or air
1010	conditioners for association buildings.
1011	(g) Based upon the advice of emergency management
1012	officials or upon the advice of licensed professionals retained
1013	by the board of administration, determine any portion of the
1014	cooperative property unavailable for entry or occupancy by unit
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1015	owners or their family members, tenants, guests, agents, or
1016	invitees to protect their health, safety, or welfare.
1017	(h) Based upon the advice of emergency management
1018	officials or upon the advice of licensed professionals retained
1019	by the board of administration, determine whether the
1020	cooperative property can be safely inhabited or occupied.
1021	However, such determination is not conclusive as to any
1022	determination of habitability pursuant to the declaration.
1023	(i) Require the evacuation of the cooperative property in
1024	the event of a mandatory evacuation order in the area where the
1025	cooperative is located. If a unit owner or other occupant of a
1026	cooperative fails to evacuate the cooperative property for which
1027	the board has required evacuation, the association is immune
1028	from liability for injury to persons or property arising from
1029	such failure.
1030	(j) Mitigate further damage, including taking action to
1031	contract for the removal of debris and to prevent or mitigate
1032	the spread of fungus, including mold or mildew, by removing and
1033	disposing of wet drywall, insulation, carpet, cabinetry, or
1034	other fixtures on or within the cooperative property, regardless
1035	of whether the unit owner is obligated by the declaration or law
1036	to insure or replace those fixtures and to remove personal
1037	property from a unit.
1038	(k) Contract, on behalf of a unit owner, for items or
1039	services for which the owner is otherwise individually
1040	responsible, but which are necessary to prevent further damage
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1041	to the cooperative property. In such event, the unit owner on
1042	whose behalf the board has contracted is responsible for
1043	reimbursing the association for the actual costs of the items or
1044	services, and the association may use its lien authority
1045	provided by s. 719.108 to enforce collection of the charges.
1046	Such items or services may include the drying of the unit, the
1047	boarding of broken windows or doors, and the replacement of a
1048	damaged air conditioner or air handler to provide climate
1049	control in the unit or other portions of the property.
1050	(1) Notwithstanding a provision to the contrary, and
1051	regardless of whether such authority does not specifically
1052	appear in the cooperative documents, levy special assessments
1053	without a vote of the owners.
1054	(m) Without unit owners' approval, borrow money and pledge
1055	association assets as collateral to fund emergency repairs and
1056	carry out the duties of the association if operating funds are
1057	insufficient. This paragraph does not limit the general
1058	authority of the association to borrow money, subject to such
1059	restrictions contained in the cooperative documents.
1060	(2) The authority granted under subsection (1) is limited
1061	to that time reasonably necessary to protect the health, safety,
1062	and welfare of the association and the unit owners and their
1063	family members, tenants, guests, agents, or invitees, and to
1064	mitigate further damage and make emergency repairs.
1065	Section 15. Paragraph (c) of subsection (5) of section
1066	720.303, Florida Statutes, is amended to read:
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1067 720.303 Association powers and duties; meetings of board; 1068 official records; budgets; financial reporting; association 1069 funds; recalls.-

INSPECTION AND COPYING OF RECORDS.-The official 1070 (5)1071 records shall be maintained within the state for at least 7 1072 years and shall be made available to a parcel owner for 1073 inspection or photocopying within 45 miles of the community or 1074 within the county in which the association is located within 10 1075 business days after receipt by the board or its designee of a 1076 written request. This subsection may be complied with by having 1077 a copy of the official records available for inspection or 1078 copying in the community or, at the option of the association, 1079 by making the records available to a parcel owner electronically 1080 via the Internet or by allowing the records to be viewed in 1081 electronic format on a computer screen and printed upon request. If the association has a photocopy machine available where the 1082 1083 records are maintained, it must provide parcel owners with 1084 copies on request during the inspection if the entire request is 1085 limited to no more than 25 pages. An association shall allow a 1086 member or his or her authorized representative to use a portable 1087 device, including a smartphone, tablet, portable scanner, or any 1088 other technology capable of scanning or taking photographs, to 1089 make an electronic copy of the official records in lieu of the 1090 association's providing the member or his or her authorized 1091 representative with a copy of such records. The association may 1092 not charge a fee to a member or his or her authorized

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1093 representative for the use of a portable device.

1094 The association may adopt reasonable written rules (C) 1095 governing the frequency, time, location, notice, records to be 1096 inspected, and manner of inspections, but may not require a 1097 parcel owner to demonstrate any proper purpose for the 1098 inspection, state any reason for the inspection, or limit a 1099 parcel owner's right to inspect records to less than one 8-hour 1100 business day per month. The association may impose fees to cover 1101 the costs of providing copies of the official records, including 1102 the costs of copying and the costs required for personnel to 1103 retrieve and copy the records if the time spent retrieving and 1104 copying the records exceeds one-half hour and if the personnel 1105 costs do not exceed \$20 per hour. Personnel costs may not be 1106 charged for records requests that result in the copying of 25 or 1107 fewer pages. The association may charge up to 25 cents per page 1108 for copies made on the association's photocopier. If the 1109 association does not have a photocopy machine available where 1110 the records are kept, or if the records requested to be copied 1111 exceed 25 pages in length, the association may have copies made by an outside duplicating service and may charge the actual cost 1112 1113 of copying, as supported by the vendor invoice. The association 1114 shall maintain an adequate number of copies of the recorded 1115 governing documents, to ensure their availability to members and 1116 prospective members. Notwithstanding this paragraph, the 1117 following records are not accessible to members or parcel 1118 owners:

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1119 1. Any record protected by the lawyer-client privilege as described in s. 90.502 and any record protected by the work-1120 product privilege, including, but not limited to, a record 1121 1122 prepared by an association attorney or prepared at the 1123 attorney's express direction which reflects a mental impression, 1124 conclusion, litigation strategy, or legal theory of the attorney 1125 or the association and which was prepared exclusively for civil 1126 or criminal litigation or for adversarial administrative 1127 proceedings or which was prepared in anticipation of such 1128 litigation or proceedings until the conclusion of the litigation 1129 or proceedings.

1130 2. Information obtained by an association in connection 1131 with the approval of the lease, sale, or other transfer of a 1132 parcel.

1133 3. Personnel records of association or management company 1134 employees, including, but not limited to, disciplinary, payroll, 1135 health, and insurance records. For purposes of this 1136 subparagraph, the term "personnel records" does not include 1137 written employment agreements with an association or management company employee or budgetary or financial records that indicate 1138 1139 the compensation paid to an association or management company 1140 employee.

1141 4. Medical records of parcel owners or community1142 residents.

1143 5. Social security numbers, driver license numbers, credit 1144 card numbers, electronic mailing addresses, telephone numbers, Page 44 of 49

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1145 facsimile numbers, emergency contact information, any addresses 1146 for a parcel owner other than as provided for association notice requirements, and other personal identifying information of any 1147 1148 person, excluding the person's name, parcel designation, mailing 1149 address, and property address. Notwithstanding the restrictions 1150 in this subparagraph, an association may print and distribute to 1151 parcel owners a directory containing the name, parcel address, 1152 and all telephone numbers number of each parcel owner. However, 1153 an owner may exclude his or her telephone numbers number from 1154 the directory by so requesting in writing to the association. An 1155 owner may consent in writing to the disclosure of other contact information described in this subparagraph. The association is 1156 1157 not liable for the disclosure of information that is protected under this subparagraph if the information is included in an 1158 1159 official record of the association and is voluntarily provided by an owner and not requested by the association. 1160

1161 6. Any electronic security measure that is used by the 1162 association to safeguard data, including passwords.

1163 7. The software and operating system used by the 1164 association which allows the manipulation of data, even if the 1165 owner owns a copy of the same software used by the association. 1166 The data is part of the official records of the association.

Section 16. Paragraph (b) of subsection (1) of section 1168 720.306, Florida Statutes, is amended to read:

1169 720.306 Meetings of members; voting and election
1170 procedures; amendments.-

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(1) QUORUM; AMENDMENTS.-

1172 Unless otherwise provided in the governing documents (b) 1173 or required by law, and other than those matters set forth in 1174 paragraph (c), any governing document of an association may be amended by the affirmative vote of two-thirds of the voting 1175 1176 interests of the association. Within 30 days after recording an 1177 amendment to the governing documents, the association shall 1178 provide copies of the amendment to the members. However, if a 1179 copy of the proposed amendment is provided to the members before they vote on the amendment and the proposed amendment is not 1180 changed before the vote, the association, in lieu of providing a 1181 copy of the amendment, may provide notice to the members that 1182 1183 the amendment was adopted, identifying the official book and 1184 page number or instrument number of the recorded amendment and 1185 that a copy of the amendment is available at no charge to the 1186 member upon written request to the association. The copies and 1187 notice described in this paragraph may be provided 1188 electronically to those owners who previously consented to 1189 receive notice electronically. 1190 Section 17. Section 720.316, Florida Statutes, is created 1191 to read: 1192 720.316 Association emergency powers.-To the extent allowed by law, unless specifically 1193 (1)1194 prohibited by the declaration or other recorded governing 1195 documents, and consistent with s. 617.0830, the board of 1196 directors, in response to damage caused by an event for which a Page 46 of 49

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1197	state of emergency is declared pursuant to s. 252.36 in the area
1198	encompassed by the association, may exercise the following
1199	powers:
1200	(a) Conduct board or membership meetings after notice of
1201	the meetings and board decisions is provided in as practicable a
1202	manner as possible, including via publication, radio, United
1203	States mail, the Internet, public service announcements,
1204	conspicuous posting on the association property, or any other
1205	means the board deems appropriate under the circumstances.
1206	(b) Cancel and reschedule an association meeting.
1207	(c) Designate assistant officers who are not directors. If
1208	the executive officer is incapacitated or unavailable, the
1209	assistant officer has the same authority during the state of
1210	emergency as the executive officer he or she assists.
1211	(d) Relocate the association's principal office or
1212	designate an alternative principal office.
1213	(e) Enter into agreements with counties and municipalities
1214	to assist counties and municipalities with debris removal.
1215	(f) Implement a disaster plan before or immediately
1216	following the event for which a state of emergency is declared,
1217	which may include, but is not limited to, turning on or shutting
1218	off elevators; electricity; water, sewer, or security systems;
1219	or air conditioners for association buildings.
1220	(g) Based upon the advice of emergency management
1221	officials or upon the advice of licensed professionals retained
1222	by the board, determine any portion of the association property
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1223	unavailable for entry or occupancy by owners or their family
1224	members, tenants, guests, agents, or invitees to protect their
1225	health, safety, or welfare.
1226	(h) Based upon the advice of emergency management
1227	officials or upon the advice of licensed professionals retained
1228	by the board, determine whether the association property can be
1229	safely inhabited or occupied. However, such determination is not
1230	conclusive as to any determination of habitability pursuant to
1231	the declaration.
1232	(i) Mitigate further damage, including taking action to
1233	contract for the removal of debris and to prevent or mitigate
1234	the spread of fungus, including mold or mildew, by removing and
1235	disposing of wet drywall, insulation, carpet, cabinetry, or
1236	other fixtures on or within the association property.
1237	(j) Notwithstanding a provision to the contrary, and
1238	regardless of whether such authority does not specifically
1239	appear in the declaration or other recorded governing documents,
1240	levy special assessments without a vote of the owners.
1241	(k) Without owners' approval, borrow money and pledge
1242	association assets as collateral to fund emergency repairs and
1243	carry out the duties of the association if operating funds are
1244	insufficient. This paragraph does not limit the general
1245	authority of the association to borrow money, subject to such
1246	restrictions contained in the declaration or other recorded
1247	governing documents.
1248	(2) The authority granted under subsection (1) is limited
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- 1250 and welfare of the association and the parcel owners and their
- 1251 family members, tenants, guests, agents, or invitees, and to
- 1252 mitigate further damage and make emergency repairs.
- 1253 Section 18. This act shall take effect July 1, 2014.

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CODING: Words stricken are deletions; words <u>underlined</u> are additions.