House

Florida Senate - 2017 Bill No. CS for CS for SB 890

LEGISLATIVE ACTION

Senate

Floor: WD/2R 04/26/2017 10:15 AM

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Senator Bean moved the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraph (e) of subsection (2) and subsection (5) of section 318.21, Florida Statutes, are amended to read:

318.21 Disposition of civil penalties by county courts.—All civil penalties received by a county court pursuant to the provisions of this chapter shall be distributed and paid monthly as follows:

(2) Of the remainder:

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12	(e) Two percent shall be remitted to the Department of
13	Revenue for deposit in the Grants and Donations Trust Fund of
14	the Division of and transmitted monthly to the Florida Endowment
15	Foundation for Vocational Rehabilitation of the Department of
16	Education as provided in s. 413.615.
17	(5) Of the additional fine assessed under s. 318.18(3)(f)
18	for a violation of s. 316.1303(1), 60 percent must be remitted
19	to the Department of Revenue for deposit in the Grants and
20	Donations Trust Fund of the Division of and transmitted monthly
21	to the Florida Endowment Foundation for Vocational
22	Rehabilitation of the Department of Education, and 40 percent
23	must be distributed pursuant to subsections (1) and (2).
24	Section 2. Subsection (4) of section 320.08068, Florida
25	Statutes, is amended to read:
26	320.08068 Motorcycle specialty license plates
27	(4) A license plate annual use fee of \$20 shall be
28	collected for each motorcycle specialty license plate. Annual
29	use fees shall be distributed to The Able Trust as custodial
30	agent. The Able Trust may retain a maximum of 10 percent of the
31	proceeds from the sale of the license plate for administrative
32	costs. The Able Trust shall distribute the remaining funds as
33	follows:
34	(a) Twenty percent to the Brain and Spinal Cord Injury
35	Program Trust Fund.
36	(b) Twenty percent to Prevent Blindness Florida.
37	(c) Twenty percent to the Blind Services Foundation of
38	Florida.
39	(d) Twenty percent to the Florida Association of Centers
40	for Independent Living Endowment Foundation for Vocational

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41	Rehabilitation to support the James Patrick Memorial Work
42	Incentive Personal Attendant Services and Employment Assistance
43	Program pursuant to s. 413.402.
44	(e) Twenty percent to the Florida Association of Centers
45	for Independent Living.
46	Section 3. Paragraph (c) of subsection (4) of section
47	320.0848, Florida Statutes, is amended to read:
48	320.0848 Persons who have disabilities; issuance of
49	disabled parking permits; temporary permits; permits for certain
50	providers of transportation services to persons who have
51	disabilities
52	(4) From the proceeds of the temporary disabled parking
53	permit fees:
54	(c) The remainder must be distributed monthly as follows:
55	1. To <u>be deposited in the Grants and Donations Trust Fund</u>
56	of the Division of the Florida Endowment Foundation for
57	Vocational Rehabilitation of the Department of Education, known
58	as "The Able Trust," for the purpose of improving employment and
59	training opportunities for persons who have disabilities, with
60	special emphasis on removing transportation barriers, \$4. These
61	fees must be directly deposited into the Florida Endowment
62	Foundation for Vocational Rehabilitation as established in s.
63	413.615.
64	2. To <u>be deposited in</u> the Transportation Disadvantaged
65	Trust Fund to be used for funding matching grants to counties
66	for the purpose of improving transportation of persons who have
67	disabilities, \$5.
68	Section 4. Section 413.402, Florida Statutes, is amended to
69	read:

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70 413.402 James Patrick Memorial Work Incentive Personal 71 Attendant Services and Employment Assistance Program.-The 72 Florida Endowment Foundation for Vocational Rehabilitation shall 73 maintain an agreement with the Florida Association of Centers 74 for Independent Living shall to administer the James Patrick 75 Memorial Work Incentive Personal Attendant Services and 76 Employment Assistance Program and shall remit sufficient funds 77 monthly to meet the requirements of subsection (5).

(1) As used in this section, the term "competitive and
integrated employment" means employment in the public or private
sector in which the employee earns comparable wages and
benefits, commensurate with his or her qualifications and
experience, and works in comparable conditions to those
experienced by the general workforce in that industry or
profession.

(2) The program shall provide personal care attendants and
other support and services necessary to enable persons eligible
under subsection (3) who have significant and chronic
disabilities to obtain or maintain competitive and integrated
employment, including self-employment.

(3) In order to be eligible to participate in the program,a person must:

(a) Be at least 18 years of age, be a legal resident of this state, and be significantly and chronically disabled.

94 (b) As determined by a physician, psychologist, or 95 psychiatrist, require a personal care attendant for assistance 96 with or support for at least two activities of daily living as 97 defined in s. 429.02.

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(c) Require a personal care attendant and, as needed, other

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99 support and services to accept an offer of employment and 100 commence working or to maintain competitive and integrated 101 employment.

102 (d) Be able to acquire and direct the support and services 103 provided pursuant to this section, including the services of a 104 personal care attendant.

(4) (a) The Florida Association of Centers for Independent Living shall provide program participants with appropriate training on the hiring and management of a personal care attendant and on other self-advocacy skills needed to effectively access and manage the support and services provided under this section.

111 (b) In cooperation with the oversight council created in 112 subsection (6), the Florida Association of Centers for 113 Independent Living shall adopt and, as necessary, revise the 114 policies and procedures governing the operation of the program 115 and the training required in paragraph (a). The oversight 116 council shall recommend the maximum monthly reimbursement 117 provided to program participants. The association shall provide 118 technical assistance to program participants and administrative 119 support services to the program and implement appropriate 120 internal financial controls to ensure program integrity.

(5) The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program shall reimburse the Florida Association of Centers for Independent Living monthly for payments made to program participants and for costs associated with program administration and oversight in accordance with the annual operating budget approved by the board of directors of the association, taking into consideration Florida Senate - 2017 Bill No. CS for CS for SB 890



128 recommendations made by the oversight council created under 129 subsection (6). The annual operating budget for costs associated 130 with activities of the association for program operation, 131 administration, and oversight may not exceed 10 $\frac{12}{12}$ percent of 132 the funds provided deposited with the Florida Endowment Foundation for Vocational Rehabilitation pursuant to ss. 133 134 320.08068(4)(d) and 413.4021(1) for the previous fiscal year or 135 the budget approved for the previous fiscal year, whichever 136 amount is greater.

(6) The James Patrick Memorial Work Incentive Personal 137 138 Attendant Services and Employment Assistance Program Oversight 139 Council is created adjunct to the Department of Education for 140 the purpose of providing program recommendations, recommending 141 the maximum monthly reimbursement available to program 142 participants, advising the Florida Association of Centers for 143 Independent Living on policies and procedures, and recommending 144 the program's annual operating budget for activities of the 145 association associated with operations, administration, and 146 oversight. The oversight council shall also advise on and 147 recommend the schedule of eligible services for which program 148 participants may be reimbursed subject to the requirements and limitations of paragraph (3)(c) which, at a minimum, must 149 150 include personal care attendant services. The oversight council 151 shall advise and make its recommendations under this section to 152 the board of directors of the association. The oversight council 153 is not subject to the control of or direction by the department, 154 and the department is not responsible for providing staff 155 support or paying any expenses incurred by the oversight council in the performance of its duties. 156

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157	(a) The oversight council consists of the following
158	members:
159	1. The director of the division or his or her designee;
160	2. A human resources professional or an individual who has
161	significant experience managing and operating a business based
162	in this state, recommended by the Florida Chamber of Commerce
163	and appointed by the Governor;
164	3. A financial management professional, appointed by the
165	Governor;
166	4. A program participant, appointed by the Secretary of
167	Health or his or her designee;
168	5. The director of the advisory council on brain and spinal
169	cord injuries or his or her designee;
170	6. The director of the Florida Endowment Foundation for
171	Vocational Rehabilitation or his or her designee; and
172	7. The director of the Florida Association of Centers for
173	Independent Living or his or her designee.
174	(b) The appointed members shall serve for a term concurrent
175	with the term of the official who made the appointment and shall
176	serve at the pleasure of such official.
177	(c) By February 1 of each year, the oversight council shall
178	submit a report to the Governor, the President of the Senate,
179	the Speaker of the House of Representatives, and the
180	Commissioner of Education which summarizes the performance of
181	the program.
182	Section 5. Subsections (1) and (2) of section 413.4021,
183	Florida Statutes, are amended to read:
184	413.4021 Program participant selection; tax collection
185	enforcement diversion programThe Department of Revenue, in

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186 coordination with the Florida Association of Centers for 187 Independent Living and the Florida Prosecuting Attorneys Association, shall select judicial circuits in which to operate 188 189 the program. The association and the state attorneys' offices 190 shall develop and implement a tax collection enforcement 191 diversion program, which shall collect revenue due from persons 192 who have not remitted their collected sales tax. The criteria 193 for referral to the tax collection enforcement diversion program 194 shall be determined cooperatively between the state attorneys' 195 offices and the Department of Revenue.

(1) Notwithstanding s. 212.20, 50 percent of the revenues 196 197 collected from the tax collection enforcement diversion program 198 shall be deposited into the special reserve account of the 199 Florida Association of Centers for Independent Living Endowment 200 Foundation for Vocational Rehabilitation, to be used to 201 administer the James Patrick Memorial Work Incentive Personal 202 Attendant Services and Employment Assistance Program and to contract with the state attorneys participating in the tax 203 204 collection enforcement diversion program in an amount of not 205 more than \$75,000 for each state attorney.

206 (2) The program shall operate only from funds deposited 207 into the operating account of the Florida <u>Association of Centers</u> 208 <u>for Independent Living Endowment Foundation for Vocational</u> 209 <u>Rehabilitation</u>.

Section 6. Subsections (4), (6), (10), (12), and (14) of section 413.615, Florida Statutes, are amended, and paragraphs (j) and (k) are added to subsection (9) of that section, to read:

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413.615 Florida Endowment for Vocational Rehabilitation.-

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(4) REVENUE FOR THE ENDOWMENT FUND.-

(a) The endowment fund of the Florida Endowment for Vocational Rehabilitation is created as a long-term, stable, and growing source of revenue to be administered, in accordance with rules promulgated by the division, by the foundation as a direct-support organization of the division.

(b) The principal of the endowment fund shall derive from the deposits made pursuant to s. 318.21(2)(e), together with any legislative appropriations which may be made to the endowment, and such bequests, gifts, grants, and donations as may be solicited for such purpose by the foundation from public or private sources.

(c) All funds remitted to the Department of Revenue pursuant to s. 318.21(2)(e) and (5) shall be transmitted monthly to the foundation for use as provided in subsection (10). All remaining liquid balances of funds held for investment and reinvestment by the State Board of Administration for the endowment fund on the effective date of this act shall be transmitted to the foundation within 60 days for use as provided in subsection (10).

(d) The board of directors of the foundation shall establish the operating account and shall deposit therein the moneys transmitted pursuant to paragraph (c). Moneys in the operating account shall be available to carry out the purposes of subsection (10).

(e) Funds received from state sources shall be accounted for separately from bequests, gifts, grants, and donations which may be solicited for such purposes by the foundation from public or private sources. Earnings on funds received from state

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244 sources and funds received from public or private sources shall 245 be accounted for separately. (6) DIRECT-SUPPORT ORGANIZATION CONTRACT.-The contract 246 247 between the foundation and the division shall provide for: 248 (a) Approval of the articles of incorporation of the 249 foundation by the division. 250 (b) Governance of the foundation by a board of directors 251 appointed by the Governor. 2.52 (c) Submission of an annual budget of the foundation for 253 approval by the division. The division may not approve an annual 254 budget that does not comply with paragraph (9)(j). 255 (d) Certification by the division, after an annual 256 financial and performance review, that the foundation is 257 operating in compliance with the terms of the contract and the 258 rules of the division, and in a manner consistent with the goals of the Legislature in providing assistance to disabled citizens. 259 260 (e) The release and conditions of the expenditure of any 261 state revenues. 262 (f) The orderly cessation of operations and reversion to 263 the state of moneys in the foundation and in any other funds and 264 accounts held in trust by the foundation if the contract is 265 terminated, the foundation is dissolved, or this section is 266 repealed. 2.67 (q) The fiscal year of the foundation, to begin on July 1 268 and end on June 30 of each year. 269 (9) ORGANIZATION, POWERS, AND DUTIES.-Within the limits 270 prescribed in this section or by rule of the division: 271 (j) Administrative costs shall be kept to the minimum 272 amount necessary for the efficient and effective administration

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273	of the foundation and are limited to 15 percent of total
274	estimated expenditures in any calendar year. Administrative
275	costs include payment of travel and per diem expenses of board
276	members, officer salaries, chief executive officer program
277	management, audits, salaries or other costs for nonofficers and
278	contractors providing services that are not directly related to
279	the mission of the foundation as described in subsection (5),
280	costs of promoting the purposes of the foundation, and other
281	allowable costs. Administrative costs may be paid from the
282	following sources:
283	1. Interest and earnings on the endowment principal for the
284	<u>2017-2018 fiscal year.</u>
285	2. Private sources and up to 75 percent of interest and
286	earnings on the endowment principal for the 2018-2019 fiscal
287	year.
288	3. Private sources and up to 50 percent of interest and
289	earnings on the endowment principal for the 2019-2020 fiscal
290	year.
291	4. Private sources and up to 25 percent of interest and
292	earnings on the endowment principal for the 2020-2021 fiscal
293	year.
294	5. Solely private sources for the 2021-2022 fiscal year and
295	thereafter.
296	(k) The foundation shall publish on its website:
297	1. The annual audit required by subsection (11) and the
298	annual report required by subsection (12).
299	2. For each position filled by an officer or employee, the
300	position's compensation level.
301	3. A copy of each contract into which the foundation

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302	enters.
303	4. Information on each program, gift, or grant funded by
304	the foundation, including:
305	a. Projected economic benefits at the time of the initial
306	award date.
307	b. Information describing the program, gift, or grant
308	funded.
309	c. The geographic area impacted.
310	d. Any matching, in-kind support or other support.
311	e. The expected duration.
312	f. Evaluation criteria.
313	5. The foundation's contract with the division required by
314	subsection (6).
315	(10) DISTRIBUTION OF MONEYSThe board shall use the moneys
316	in the operating account, by whatever means, to provide for:
317	(a) Planning, research, and policy development for issues
318	related to the employment and training of disabled citizens, and
319	publication and dissemination of such information as may serve
320	the objectives of this section.
321	(b) Promotion of initiatives for disabled citizens.
322	(c) Funding of programs which engage in, contract for,
323	foster, finance, or aid in job training and counseling for
324	disabled citizens or research, education, demonstration, or
325	other activities related thereto.
326	(d) Funding of programs which engage in, contract for,
327	foster, finance, or aid in activities designed to advance better
328	public understanding and appreciation of the field of vocational
329	rehabilitation.
330	(e) Funding of programs, property, or facilities which aid,
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331 strengthen, and extend in any proper and useful manner the 332 objectives, work, services, and physical facilities of the 333 division, in accordance with the purposes of this section. 334 335 <u>Any allocation of funds for research, advertising, or consulting</u> 336 <u>shall be subject to a competitive solicitation process. State</u> 337 <u>funds may not be used to fund events for private sector donors</u>

or potential donors or to honor supporters.

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339 (12) ANNUAL REPORT.-The board shall issue a report to the 340 Governor, the President of the Senate, the Speaker of the House 341 of Representatives, and the Commissioner of Education by December 31 February 1 each year, summarizing the performance of 342 343 the endowment fund for the previous fiscal year, summarizing the 344 foundation's fundraising activities and performance, and 345 detailing those activities and programs supported by the 346 endowment principal or earnings on the endowment principal and 347 those activities and programs supported by private sources, or by bequests, gifts, grants, donations, and other valued goods 348 349 and services received. The report shall also include:

(a) Financial data, by service type, including expenditures for administration and the provision of services.

(b) The amount of funds spent on administrative expenses and fundraising and the amount of funds raised from private sources.

(c) Outcome data, including the number of individuals served and employment outcomes.

357 (14) REPEAL.-This section is repealed October 1, 2019 2017,
358 unless reviewed and saved from repeal by the Legislature.
359 Section 7. The Florida Endowment Foundation for Vocational

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	Rehabilitation shall transfer any funds received pursuant to s.
	320.08068(4), Florida Statutes, to the entities identified in s
	320.08068(4)(a)-(e), Florida Statutes, in accordance with the
	requirements of this act. Any funds held in the special reserve
-	account under s. 413.4021(1), Florida Statutes, to administer
	the James Patrick Memorial Work Incentive Personal Attendant
	Services and Employment Assistance Program shall be immediately
	transferred to the Florida Association of Centers for
	Independent Living to provide for continuity of participant
	payments and essential program operations.
	Section 8. This act shall take effect July 1, 2017.
:	========= T I T L E A M E N D M E N T =================
	And the title is amended as follows:
	Delete everything before the enacting clause
	and insert:
	A bill to be entitled
	An act relating to direct-support organizations;
	amending ss. 318.21, 320.08068, and 320.0848, F.S.;
	revising provisions relating to the distribution of
	proceeds from civil penalties for traffic infractions,
	the annual use fee of motorcycle specialty license
	plates, and temporary disabled parking permit fees,
	respectively; requiring that certain proceeds be
	deposited into the Grants and Donations Trust Fund of
	the Division of Vocational Rehabilitation of the
	Department of Education, instead of the Florida
	Endowment Foundation for Vocational Rehabilitation;
	amending s. 413.402, F.S.; deleting a requirement that

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389 a specified agreement be maintained between the 390 foundation and the Florida Association of Centers for Independent Living; requiring the association to 391 392 administer the James Patrick Memorial Work Incentive 393 Personal Attendant Services and Employment Assistance 394 Program; reducing the maximum percentage of certain 395 funds authorized for program operation, 396 administration, and oversight; requiring the program's oversight council to submit an annual report to the 397 398 Governor, Legislature, and Commissioner of Education 399 by a specified date; amending s. 413.4021, F.S.; 400 requiring a specified percentage of certain revenues 401 to be deposited into the Florida Association of 402 Centers for Independent Living special reserve account 403 to administer specified programs; amending s. 413.615, 404 F.S.; requiring separate accounts for certain funds 405 received from state sources and public or private 406 sources; providing requirements for the contract between the Florida Endowment Foundation for 407 408 Vocational Rehabilitation and the Division of 409 Vocational Rehabilitation; providing additional duties 410 of the foundation; requiring the foundation to publish 411 certain information on its website; requiring certain 412 funding allocations to be subject to a competitive 413 solicitation process; prohibiting the use of state 414 funds for certain purposes; specifying data to be 415 included in an annual report to the Governor, 416 Legislature, and Commissioner of Education and 417 revising the report submission date; extending the

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418 date for future review and repeal of provisions 419 relating to the Florida Endowment for Vocational 420 Rehabilitation Act; requiring the foundation to 421 transfer funds to specified entities for certain 422 purposes; providing an effective date.