Bill No. CS/HB 907 (2017)

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COMMITTEE/SUBCOMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Committee/Subcommittee hearing bill: Education Committee Representative Killebrew offered the following:

## Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Subsection (4) of section 20.058, Florida Statutes, is amended to read:

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20.058 Citizen support and direct-support organizations.-

9 Any contract between an agency and a citizen support (4) 10 organization or direct-support organization must be contingent 11 upon the organization's submission and posting of information 12 pursuant to subsections (1) and (2) and must include a provision for the orderly cessation of operations and reversion of any 13 state funds held by the citizen support organization or direct-14 15 support organization within 30 days of repeal of its authorizing statute, termination of the contract, or dissolution. If an 16

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17 organization fails to submit the required information for 2 18 consecutive years, the agency head shall terminate any contract 19 between the agency and the organization.

20 Section 2. Paragraph (e) of subsection (2) and subsection 21 (5) of section 318.21, Florida Statutes, are amended to read:

318.21 Disposition of civil penalties by county courts.—
All civil penalties received by a county court pursuant to the provisions of this chapter shall be distributed and paid monthly as follows:

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(2) Of the remainder:

(e) Two percent shall be remitted to the Department of
Revenue for deposit in the Grants and Donations Trust Fund of
the Division of and transmitted monthly to the Florida Endowment
Foundation for Vocational Rehabilitation of the Department of
Education as provided in s. 413.615.

32 Of the additional fine assessed under s. 318.18(3)(f) (5) for a violation of s. 316.1303(1), 60 percent must be remitted 33 34 to the Department of Revenue for deposit in the Grants and 35 Donations Trust Fund of the Division of and transmitted monthly 36 to the Florida Endowment Foundation for Vocational 37 Rehabilitation of the Department of Education, and 40 percent must be distributed pursuant to subsections (1) and (2). 38 Section 3. Subsection (4) of section 320.08068, Florida 39 Statutes, is amended to read: 40 320.08068 Motorcycle specialty license plates.-41 265193 - h0907-strike.docx

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42 A license plate annual use fee of \$20 shall be (4) collected for each motorcycle specialty license plate. Annual 43 44 use fees shall be distributed to The Able Trust as custodial 45 agent. The Able Trust may retain a maximum of 10 percent of the 46 proceeds from the sale of the license plate for administrative 47 costs. The Able Trust shall distribute the remaining funds as 48 follows: 49 (a) Twenty percent to the Brain and Spinal Cord Injury 50 Program Trust Fund. 51 (b) Twenty percent to Prevent Blindness Florida. 52 Twenty percent to the Blind Services Foundation of (C) 53 Florida. 54 Twenty percent to the Florida Association of Centers (d) 55 for Independent Living Endowment Foundation for Vocational 56 Rehabilitation to support the James Patrick Memorial Work 57 Incentive Personal Attendant Services and Employment Assistance 58 Program pursuant to s. 413.402. 59 Twenty percent to the Florida Association of Centers (e) 60 for Independent Living. 61 Section 4. Paragraph (c) of subsection (4) of section 62 320.0848, Florida Statutes, is amended to read: 63 320.0848 Persons who have disabilities; issuance of disabled parking permits; temporary permits; permits for certain 64 providers of transportation services to persons who have 65 disabilities.-66 265193 - h0907-strike.docx Published On: 4/23/2017 6:18:14 PM

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67 (4) From the proceeds of the temporary disabled parking68 permit fees:

- 69 (C) The remainder must be distributed monthly as follows: 70 To be deposited in the Grants and Donations Trust Fund 1. 71 of the Division of the Florida Endowment Foundation for 72 Vocational Rehabilitation of the Department of Education, known as "The Able Trust," for the purpose of improving employment and 73 74 training opportunities for persons who have disabilities, with special emphasis on removing transportation barriers, \$4. These 75 76 fees must be directly deposited into the Florida Endowment 77 Foundation for Vocational Rehabilitation as established in s. 78 413.615.
- 79 2. To <u>be deposited in</u> the Transportation Disadvantaged 80 Trust Fund to be used for funding matching grants to counties 81 for the purpose of improving transportation of persons who have 82 disabilities, \$5.
- Section 5. Subsection (5) of section 413.402, Florida
  Statutes, is amended and paragraph (c) is added subsection (6)
  of that section to read:

413.402 James Patrick Memorial Work Incentive Personal
Attendant Services and Employment Assistance Program.-The
Florida Endowment Foundation for Vocational Rehabilitation shall
maintain an agreement with the Florida Association of Centers
for Independent Living <u>shall</u> to administer the James Patrick
Memorial Work Incentive Personal Attendant Services and
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92 Employment Assistance Program and shall remit sufficient funds
93 monthly to meet the requirements of subsection (5).

94 (5) The James Patrick Memorial Work Incentive Personal 95 Attendant Services and Employment Assistance Program shall 96 reimburse the Florida Association of Centers for Independent 97 Living monthly for payments made to program participants and for 98 costs associated with program administration and oversight in 99 accordance with the annual operating budget approved by the board of directors of the association, taking into consideration 100 recommendations made by the oversight council created under 101 subsection (6). The annual operating budget for costs associated 102 103 with activities of the association for program operation, administration, and oversight may not exceed 10 12 percent of 104 105 the funds provided deposited with the Florida Endowment 106 Foundation for Vocational Rehabilitation pursuant to ss. 107 320.08068(4)(d) and 413.4021(1) for the previous fiscal year or 108 the budget approved for the previous fiscal year, whichever 109 amount is greater.

110 (6) The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program Oversight 111 112 Council is created adjunct to the Department of Education for the purpose of providing program recommendations, recommending 113 the maximum monthly reimbursement available to program 114 participants, advising the Florida Association of Centers for 115 116 Independent Living on policies and procedures, and recommending 265193 - h0907-strike.docx

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117 the program's annual operating budget for activities of the association associated with operations, administration, and 118 119 oversight. The oversight council shall also advise on and 120 recommend the schedule of eligible services for which program 121 participants may be reimbursed subject to the requirements and 122 limitations of paragraph (3)(c) which, at a minimum, must include personal care attendant services. The oversight council 123 124 shall advise and make its recommendations under this section to the board of directors of the association. The oversight council 125 is not subject to the control of or direction by the department, 126 127 and the department is not responsible for providing staff 128 support or paying any expenses incurred by the oversight council 129 in the performance of its duties.

(c) The oversight council shall issue a report to the
 Governor, the President of the Senate, the Speaker of the House
 of Representatives, and the Commissioner of Education by
 February 1 each year, summarizing the performance of the
 program.

Section 6. Subsections (1) and (2) of section 413.4021,
Florida Statutes, are amended to read:

137 413.4021 Program participant selection; tax collection 138 enforcement diversion program.—The Department of Revenue, in 139 coordination with the Florida Association of Centers for 140 Independent Living and the Florida Prosecuting Attorneys 141 Association, shall select judicial circuits in which to operate 265193 - h0907-strike.docx

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the program. The association and the state attorneys' offices shall develop and implement a tax collection enforcement diversion program, which shall collect revenue due from persons who have not remitted their collected sales tax. The criteria for referral to the tax collection enforcement diversion program shall be determined cooperatively between the state attorneys' offices and the Department of Revenue.

Notwithstanding s. 212.20, 50 percent of the revenues 149 (1)collected from the tax collection enforcement diversion program 150 shall be deposited into the special reserve account of the 151 152 Florida Association of Centers for Independent Living Endowment 153 Foundation for Vocational Rehabilitation, to be used to 154 administer the James Patrick Memorial Work Incentive Personal 155 Attendant Services and Employment Assistance Program and to 156 contract with the state attorneys participating in the tax 157 collection enforcement diversion program in an amount of not 158 more than \$75,000 for each state attorney.

(2) The program shall operate only from funds deposited
 into the operating account of the Florida <u>Association of Centers</u>
 <u>for Independent Living</u> <u>Endowment Foundation for Vocational</u>
 <u>Rehabilitation</u>.

163 Section 7. Section 413.615, Florida Statutes, is amended 164 to read:

165 166

(4) REVENUE FOR THE ENDOWMENT FUND.-

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413.615 Florida Endowment for Vocational Rehabilitation.-

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(a) The endowment fund of the Florida Endowment for
Vocational Rehabilitation is created as a long-term, stable, and
growing source of revenue to be administered, in accordance with
rules promulgated by the division, by the foundation as a
direct-support organization of the division.

(b) The principal of the endowment fund shall derive from the deposits made pursuant to s. 318.21(2)(e), together with any legislative appropriations which may be made to the endowment, and such bequests, gifts, grants, and donations as may be solicited for such purpose by the foundation from public or private sources.

178 (C) All funds remitted to the Department of Revenue 179 pursuant to s. 318.21(2)(e) and (5) shall be transmitted monthly to the foundation for use as provided in subsection (10). All 180 181 remaining liquid balances of funds held for investment and 182 reinvestment by the State Board of Administration for the 183 endowment fund on the effective date of this act shall be 184 transmitted to the foundation within 60 days for use as provided 185 in subsection (10).

(d) The board of directors of the foundation shall establish the operating account and shall deposit therein the moneys transmitted pursuant to paragraph (c). Moneys in the operating account shall be available to carry out the purposes of subsection (10).

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(e) Funds received from state sources shall be accounted
for separately from bequests, gifts, grants, and donations which
may be solicited for such purposes by the foundation from public
or private sources. Earnings on funds received from state
sources and funds received from public or private sources shall
be accounted for separately.

197 (6) DIRECT-SUPPORT ORGANIZATION CONTRACT.—The contract198 between the foundation and the division shall provide for:

(a) Approval of the articles of incorporation of thefoundation by the division.

(b) Governance of the foundation by a board of directorsappointed by the Governor.

(c) Submission of an annual budget of the foundation for
approval by the division. <u>The division may not approve an annual</u>
budget that does not comply with the requirements of (9)(j).

(d) Certification by the division, after an annual financial and performance review, that the foundation is operating in compliance with the terms of the contract and the rules of the division, and in a manner consistent with the goals of the Legislature in providing assistance to disabled citizens.

(e) The release and conditions of the expenditure of anystate revenues.

(f) The <u>orderly cessation of operations and</u> reversion to the state of moneys in the foundation and in any other funds and accounts held in trust by the foundation if the contract is

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216 terminated, the foundation is dissolved, or upon the repeal of 217 this section.

(g) The fiscal year of the foundation, to begin on July 1 and end on June 30 of each year.

(9) ORGANIZATION, POWERS, AND DUTIES.—Within the limits
 prescribed in this section or by rule of the division:

(a) Upon appointment, the board shall meet and organize.
Thereafter, the board shall hold such meetings as are necessary
to implement the provisions of this section and shall conduct
its business in accordance with rules promulgated by the
division.

(b) The board may solicit and receive bequests, gifts, grants, donations, goods, and services. Where gifts are restricted as to purpose, they may be used only for the purpose or purposes stated by the donor. The board may transmit monetary gifts to the State Board of Administration for deposit in the endowment fund principal.

(c) The board may enter into contracts with the Federal
Government, state or local agencies, private entities, or
individuals to carry out the purposes of this section.

(d) The board may identify, initiate, and fund new and creative programs to carry out the purposes of this section, utilizing existing organizations, associations, and agencies to carry out such rehabilitation programs and purposes wherever possible.

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241 (e) The board may make gifts or grants: To the State of Florida or any political subdivision 242 1. 243 thereof, or any public agency of state or local government. 2. 244 To a corporation, trust, association, or foundation 245 organized and operated exclusively for charitable, educational, 246 or scientific purposes. 247 3. To any citizen who has a documented disability. 248 4. To the division for purposes of program recognition and marketing, public relations and education, professional 249 250 development, and technical assistance and workshops for grant 251 applicants and recipients, the business community, and 252 individuals with disabilities or recognized groups organized on 253 their behalf. The board may advertise and solicit applications for 2.5.4 (f) 255 funding and shall evaluate applications and program proposals 256 submitted thereto. Funding shall be awarded only where the 257 evaluation is positive and the proposal meets both the 258 guidelines for use established in subsection (10) and such 259 evaluation criteria as the division may prescribe by rule. The board shall monitor, review, and annually evaluate 260 (a) 261 funded programs to determine whether funding should be 262 continued, terminated, reduced, or increased. 263 (h) The board shall establish an operating account as 264 provided in paragraph (4)(d).

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(i) The board may take such additional actions, including the hiring of necessary staff, as are deemed necessary and appropriate to administer this section, subject to rules of the division.

269 (j) Administrative costs shall be kept to the minimum necessary for the efficient and effective administration of the 270 foundation and are limited to 15 percent of total estimated 271 272 expenditures in any calendar year. Administrative costs include 273 payment of travel and per diem expenses of board members; 274 officer salaries; chief executive officer program management; 275 audits; salaries or other costs for nonofficers and contractors 276 providing services that are not directly related to the mission 277 of the foundation as described in subsection (5); costs of promoting the purposes of the foundation; and other allowable 278 279 costs. Administrative costs may be paid from the following 280 sources: 281 1. Interest and earnings on the endowment principal for the 282 2017-2018 fiscal year. 283 2. Private sources and up to seventy-five percent of 284 interest and earnings on the endowment principal for the 2018-2019 fiscal year. 285 286 3. Private sources and up to fifty percent of interest and 287 earnings on the endowment principal for the 2019-2020 fiscal 288 year.

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289	A private courses and up to twenty five percent of
	4. Private sources and up to twenty-five percent of
290	interest and earnings on the endowment principal for the 2020-
291	2021 fiscal year.
292	5. Solely private sources for the 2021-2022 fiscal year
293	and thereafter.
294	(k) The foundation shall publish on its website:
295	1. The annual audit required by subsection (11) and the
296	annual report required by subsection (12).
297	2. For each position filled by an officer or employee, the
298	position's compensation level.
299	3. A copy of each contract into which the foundation
300	enters.
301	4. Information on each program, gift, or grant funded by
302	the foundation, including:
303	a. Projected economic benefits at the time of the initial
304	award date.
305	b. Information describing the program, gift, or grant
306	funded.
307	c. The geographic area impacted.
308	d. Any matching, in-kind support or other support.
309	e. The expected duration.
310	f. Evaluation criteria.
311	5. The foundation's contract with the division required by
312	subsection (6).
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313 (10) DISTRIBUTION OF MONEYS.—The board shall use the 314 moneys in the operating account, by whatever means, to provide 315 for:

(a) Planning, research, and policy development for issues
related to the employment and training of disabled citizens, and
publication and dissemination of such information as may serve
the objectives of this section.

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(b) Promotion of initiatives for disabled citizens.

(c) Funding of programs which engage in, contract for, foster, finance, or aid in job training and counseling for disabled citizens or research, education, demonstration, or other activities related thereto.

(d) Funding of programs which engage in, contract for, foster, finance, or aid in activities designed to advance better public understanding and appreciation of the field of vocational rehabilitation.

(e) Funding of programs, property, or facilities which aid, strengthen, and extend in any proper and useful manner the objectives, work, services, and physical facilities of the division, in accordance with the purposes of this section.

334 Any allocation of funds for research, advertising, or consulting

335 shall be subject to a competitive solicitation process. State

336 funds may not be used to fund events for private sector donors

337 or potential donors or to honor supporters.

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(11) ANNUAL AUDIT.—The board shall provide for an annual financial audit of the foundation in accordance with s. 215.981. The identities of donors and prospective donors who desire to remain anonymous shall be protected, and that anonymity shall be maintained in the auditor's report.

343 (12) ANNUAL REPORT.-The board shall issue a report to the 344 Governor, the President of the Senate, the Speaker of the House 345 of Representatives, and the Commissioner of Education by 346 December February 1 each year, summarizing the performance of 347 the endowment fund for the previous fiscal year, summarizing the 348 foundation's fundraising activities and performance, and 349 detailing those activities and programs supported by the 350 endowment principal or earnings on the endowment principal and 351 those supported or by private sources, bequests, gifts, grants, 352 donations, and other valued goods and services received. The 353 report shall also include:

354 (a) Financial data, by service type, including
 355 expenditures for administration and the provision of services.

(b) The amount spent on administrative expenses,
 fundraising and the amount of funds raised from private sources.

358 (c) Outcome data, including the number of individuals 359 served and employment outcomes.

360 (13) RULES.—The division shall promulgate rules for the 361 implementation of this section.

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362 (14) REPEAL.-This section is repealed October 1, 2018 2017, unless reviewed and saved from repeal by the Legislature. 363 364 Section 8. The Florida Endowment for Vocational 365 Rehabilitation shall transfer any funds received pursuant to s. 366 320.08068(4) to the respective entities identified in s. 367 320.08068(4)(a)-(e) in accordance with the requirements of this 368 act. Any funds held in the special reserve account under s. 369 413.4021(1) to administer the James Patrick Memorial Work 370 Incentive Personal Attendant Services and Employment Assistance 371 Program shall be immediately transferred to the Florida 372 Association of Centers for Independent Living for continuity of 373 participant payments and essential program operations. 374 375 376 377 TITLE AMENDMENT 378 Remove everything before the enacting clause and insert: 379 An act relating to direct-support organizations; amending s. 380 20.058; requiring certain organizations to include contractual 381 provision for the orderly cessation of operations; amending ss. 382 318.21, 320.08068, and 320.0848, F.S.; revising provisions 383 relating to the distribution of proceeds from civil penalties for traffic infractions, the sale of motorcycle specialty 384 license plates, and temporary disabled parking permits, 385 386 respectively; requiring that certain proceeds be deposited into 265193 - h0907-strike.docx Published On: 4/23/2017 6:18:14 PM

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387 the Grants and Donations Trust Fund of the Division of 388 Vocational Rehabilitation, instead of the Florida Endowment 389 Foundation for Vocational Rehabilitation; amending s. 413.402, 390 F.S.; deleting a requirement that a specified agreement be 391 maintained between the foundation and the Florida Association of 392 Centers for Independent Living; requiring the association to administer the James Patrick Memorial Work Incentive Personal 393 394 Attendant Services and Employment Assistance Program; reducing the maximum percentage of certain funds authorized for program 395 396 operation, administration, and oversight; amending s. 413.4021, 397 F.S.; requiring a specified percentage of certain revenues to be 398 deposited into the Florida Association of Centers for 399 Independent Living special reserve account to administer 400 specified programs; amending s. 413.615, F.S.; requiring 401 separate accounts for certain funds received from state sources 402 and public or private sources; providing additional duties of 403 the Florida Endowment for Vocational Rehabilitation; requiring 404 the foundation to publish certain information on its website; 405 requiring certain funding allocations to be subject to a 406 competitive solicitation process; prohibiting the use of state 407 funds for certain purposes; specifying data to be included in an 408 annual report to the Governor, Legislature, and Commissioner of Education; extending the date for future review and repeal of 409 provisions relating to the endowment; creating an unnumbered 410 411 section of law; requiring the Florida Endowment Foundation for 265193 - h0907-strike.docx

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- 412 Vocational Rehabilitation to transfer funds to specified
- 413 entities; providing an effective date.
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