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1	A bill to be entitled
2	An act relating to higher education; amending s.
3	287.057, F.S.; authorizing state agencies to contract
4	with independent, nonprofit colleges and universities
5	that meet specified requirements; amending s. 1001.03,
6	F.S.; revising requirements for certain new
7	construction, remodeling, or renovation projects;
8	amending s. 1001.7065, F.S.; revising standards for
9	the preeminent state research universities program;
10	requiring such standards to be reported annually in a
11	specified plan; repealing the programs of excellence
12	designation within the State University System;
13	creating the "state universities of distinction"
14	designation within the State University System;
15	requiring the Board of Governors to establish
16	standards and measures for specific state university
17	competencies; providing requirements for such
18	standards and measures; authorizing the Board of
19	Governors to annually submit such programs to the
20	Legislature for funding by a specified date; amending
21	s. 1001.92, F.S.; revising the performance-based
22	metrics for state universities to include specific
23	data; authorizing the Board of Governors to approve
24	other metrics; prohibiting the adjustment of such
25	metrics and benchmarks once specified data has been
26	received; amending s. 1004.085, F.S.; requiring
27	innovative pricing techniques and payment options to
28	include an opt-out provision; amending s. 1004.346,
29	F.S.; removing a limitation on the length of time a

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30	Phosphate Research and Activities Board member may
31	serve after expiration of his or her term; creating s.
32	1004.6499, F.S.; creating the Florida Institute of
33	Politics within Florida State University College of
34	Social Sciences and Public Policy; providing the
35	purpose and goals of the institute; creating s.
36	1004.64991, F.S.; creating the Adam Smith Center for
37	the Study of Economic Freedom; providing a purpose and
38	goals of the center; amending s. 1009.50, F.S.;
39	requiring that grants administered through the Florida
40	Public Student Assistance Grant Program not exceed a
41	certain amount; authorizing students who receive an
42	award in the fall or spring term to receive an award
43	in the summer term, subject to the availability of
44	funds; providing for the prioritization of eligible
45	summer awards; prohibiting institutions from
46	dispensing grants to students whose expected family
47	contribution exceeds a certain amount; requiring the
48	formula used to distribute funds for the program to
49	account for changes in the number of eligible students
50	across all student assistance grant programs;
51	requiring institutions to certify the amount of funds
52	disbursed within a specified timeframe; requiring
53	institutions to remit any undisbursed advances within
54	a specified timeframe; providing an exception;
55	requiring institutions that receive moneys through the
56	program to prepare and submit to the department by a
57	specified date a biennial report that includes a
58	financial audit conducted by the Auditor General;
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59 authorizing the department to conduct its own annual or biennial audit under certain circumstances; 60 61 authorizing the department to suspend or revoke an 62 institution's eligibility or request a refund of 63 moneys overpaid to the institution under certain 64 circumstances; providing a timeframe for such refunds; 65 amending s. 1009.505, F.S.; requiring grants 66 administered through the Florida Public Postsecondary Career Education Student Assistance Grant Program to 67 68 not exceed a certain amount; authorizing students who 69 receive an award in the fall or spring term to receive 70 an award in the summer term, subject to the 71 availability of funds; providing for the 72 prioritization of eligible summer awards; requiring 73 the formula used to distribute funds for the program 74 to account for changes in the number of eligible 75 students across all student assistance grant programs; 76 requiring institutions to certify the amount of funds 77 disbursed within a specified timeframe; requiring 78 institutions to remit any undisbursed advances within 79 a specified timeframe; providing an exception; 80 requiring institutions that receive moneys through the 81 program to prepare and submit to the department by a 82 specified date a biennial report that includes a 83 financial audit conducted by the Auditor General; authorizing the department to conduct its own annual 84 85 or biennial audit under certain circumstances; 86 authorizing the department to suspend or revoke an 87 institution's eligibility or request a refund of

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88 moneys overpaid to the institution under certain 89 circumstances; providing a timeframe for such refunds; 90 authorizing funds appropriated for state student 91 assistance grants to be deposited in a specified trust 92 fund; requiring that any balance in the trust fund at 93 the end of any fiscal year which has been allocated to 94 the Florida Public Postsecondary Career Education 95 Student Assistance Grant Program remain in the trust 96 fund, subject to certain statutory exceptions; 97 amending s. 1009.51, F.S.; requiring that grants 98 administered through the Florida Private Student 99 Assistance Grant Program not exceed a certain amount; 100 authorizing students who receive an award in the fall 101 or spring term to receive an award in the summer term, 102 subject to the availability of funds; providing for 103 the prioritization of eligible summer awards; 104 prohibiting institutions from dispensing grants to 105 students whose expected family contribution exceeds a 106 certain amount; requiring the formula used to 107 distribute funds for the program to account for 108 changes in the number of eligible students across all 109 student assistance grant programs; requiring institutions to certify the amount of funds disbursed 110 111 within a specified timeframe; requiring institutions 112 to remit any undisbursed advances within a specified 113 timeframe; providing an exception; revising a 114 requirement for a biennial report; amending s. 115 1009.52, F.S.; requiring that grants administered 116 through the Florida Postsecondary Student Assistance

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117	Grant Program not exceed a certain amount; authorizing
118	students who receive an award in the fall or spring
119	term to receive an award in the summer term, subject
120	to the availability of funds; providing for the
121	prioritization of eligible summer awards; prohibiting
122	institutions from dispensing grants to students whose
123	expected family contribution exceeds a certain amount;
124	requiring the formula used to distribute funds for the
125	program to account for changes in the number of
126	eligible students across all student assistance grant
127	programs; requiring institutions to certify the amount
128	of funds disbursed within a specified timeframe;
129	requiring institutions to remit any undisbursed
130	advances within a specified timeframe; providing an
131	exception; revising a requirement for a biennial
132	report; amending s. 1009.534, F.S.; revising
133	provisions relating to additional funds for textbooks
134	under Florida Academic Scholars award; amending s.
135	1009.535, F.S.; revising the amount of an award
136	certain Florida Medallion Scholars may receive under
137	certain circumstances; amending s. 1009.893, F.S.;
138	revising and specifying eligibility for initial awards
139	under the Benacquisto Scholarship Program; revising
140	requirements for a student to receive a renewal award;
141	providing a timeframe within which students may
142	receive an award; providing an exception to renewal
143	requirements; amending s. 1011.45, F.S.; revising the
144	date by which a university must annually submit a
145	spending plan to the university's board of trustees
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146	for approval; revising the date by which the Board of
147	Governors must annually review and approve such plan;
148	authorizing certain expenditures in a carry forward
149	spending plan to include a commitment of funds to a
150	contingency reserve for certain purposes; amending s.
151	1011.90, F.S.; providing requirements for a specified
152	legislative budget request; requiring the Board of
153	Governors to define specified classifications by
154	regulation and report such definitions in such budget
155	requests; creating s. 1012.977, F.S.; providing for
156	the disclosure of contracts that affect the integrity
157	of state universities or entities; providing
158	definitions; providing penalties for failure to
159	disclose such information; amending s. 1013.841, F.S.;
160	revising the date by which a Florida College System
161	institution must annually submit a spending plan to
162	the institution's board of trustees for approval;
163	revising the date by which the State Board of
164	Education must annually review and publish such plans;
165	authorizing certain expenditures in a carry forward
166	spending plan to include a commitment of funds to a
167	contingency reserve for certain purposes; providing
168	effective dates.
169	
170	Be It Enacted by the Legislature of the State of Florida:
171	
172	Section 1. Subsection (21) of section 287.057, Florida
173	Statutes, is amended to read:
174	287.057 Procurement of commodities or contractual
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1	
175	services
176	(21) An agency may contract for services with any
177	independent, nonprofit college or university which is located
178	within the state <u>on the same basis as it may contract with any</u>
179	state university or college if the independent, nonprofit
180	college or university:
181	(a) and Is accredited by the Southern Association of
182	Colleges and Schools <u>; or</u> , on the same basis as it may contract
183	with any state university and college
184	(b) Is authorized to operate within this state pursuant to
185	chapter 1005, offers a professional degree, and is accredited by
186	the Middle States Commission on Higher Education.
187	Section 2. Paragraph (c) of subsection (18) of section
188	1001.03, Florida Statutes, is amended to read:
189	1001.03 Specific powers of State Board of Education
190	(18) PUBLIC EDUCATION CAPITAL OUTLAYThe State Board of
191	Education shall develop and submit the prioritized list required
192	by s. 1013.64(4). Projects considered for prioritization shall
193	be chosen from a preliminary selection group which shall include
194	the list of projects maintained pursuant to paragraph (d) and
195	the top two priorities of each Florida College System
196	institution.
197	(c) A new construction, remodeling, or renovation project
198	that has not received an appropriation in a previous year shall
199	not be considered for inclusion on the prioritized list required
200	by s. 1013.64(4), unless:
201	1. A plan is provided to reserve funds in an escrow
202	account, specific to the project, into which shall be deposited
203	each year an amount of funds equal to 0.5 percent of the total
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204 value of the building for future maintenance; 205 2. There exists are sufficient capacity within the cash and 206 bonding estimate of funds by the Revenue Estimating Conference 207 to accommodate the project excess funds from the allocation 208 provided pursuant to s. 1013.60 within the 3-year Public 209 Education Capital Outlay funding cycle planning period which are 210 not needed to complete the projects listed pursuant to paragraph 211 <del>(d)</del>; and 212 3. The project has been recommended pursuant to s. 1013.31. Section 3. Effective upon this act becoming a law, 213 214 subsections (2), (5), and (7) of section 1001.7065, Florida 215 Statutes, are amended to read: 216 1001.7065 Preeminent state research universities program.-217 (2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDS.-The 218 following academic and research excellence standards are 219 established for the preeminent state research universities 220 program and shall be reported annually in the Board of Governors 221 Accountability Plan: 222 (a) An average weighted grade point average of 4.0 or 223 higher on a 4.0 scale and an average SAT score of 1800 or higher 224 on a 2400-point scale or 1200 or higher on a 1600-point scale or 225 an average ACT score of 25 or higher on a 36 score scale, using 226 the latest published national concordance table developed jointly by the College Board and ACT, Inc., for fall semester 227 228 incoming freshmen, as reported annually. 229 (b) A top-50 ranking on at least two well-known and highly 230 respected national public university rankings, including, but 231 not limited to, the U.S. News and World Report rankings, reflecting national preeminence, using most recent rankings. 232

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233 (c) A freshman retention rate of 90 percent or higher for 234 full-time, first-time-in-college students, as reported annually 235 to the Integrated Postsecondary Education Data System (IPEDS). (d) A 4-year graduation rate of 60 percent or higher for 236 237 full-time, first-time-in-college students, as reported annually 238 to the IPEDS. However, for the 2018 determination of a state 239 university's preeminence designation and the related 240 distribution of the 2018-2019 fiscal year appropriation 241 associated with preeminence and emerging preeminence, a university is considered to have satisfied this graduation rate 242 243 measure by attaining a 6-year graduation rate of 70 percent or higher by October 1, 2017, for full-time, first-time-in-college 244 245 students, as reported to the IPEDS and confirmed by the Board of 246 Governors.

(e) Six or more faculty members at the state university who
are members of a national academy, as reported by the Center for
Measuring University Performance in the Top American Research
Universities (TARU) annual report or the official membership
directories maintained by each national academy.

(f) Total annual research expenditures, including federal research expenditures, of \$200 million or more, as reported annually by the National Science Foundation (NSF).

(g) Total annual research expenditures in diversified nonmedical sciences of \$150 million or more, based on data <del>reported annually by the NSF</del>.

(h) A top-100 university national ranking for research
expenditures in five or more science, technology, engineering,
or mathematics fields of study, as reported annually by the NSF.
(i) One hundred or more total patents awarded by the United

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262 States Patent and Trademark Office for the most recent 3-year 263 period.

(j) Four hundred or more doctoral degrees awarded annually, including professional doctoral degrees awarded in medical and health care disciplines, as reported in the Board of Governors Annual Accountability Report.

(k) Two hundred or more postdoctoral appointees annually<del>,</del>
 as reported in the TARU annual report.

(1) An endowment of \$500 million or more, as reported in
 the Board of Governors Annual Accountability Report.

272 (5) PREEMINENT STATE RESEARCH UNIVERSITIES PROGRAM273 SUPPORT.-

274 (a) A state university that is designated as a preeminent state research university shall submit to the Board of Governors 275 276 a 5-year benchmark plan with target rankings on key performance 277 metrics for national excellence. Upon approval by the Board of 278 Governors, and upon the university's meeting the benchmark plan 279 goals annually, the Board of Governors shall award the 280 university its proportionate share of any funds provided 281 annually to support the program created under this section.

282 (b) A state university designated as an emerging preeminent 283 state research university shall submit to the Board of Governors 284 a 5-year benchmark plan with target rankings on key performance 285 metrics for national excellence. Upon approval by the Board of Governors, and upon the university's meeting the benchmark plan 286 287 goals annually, the Board of Governors shall award the 288 university its proportionate share of any funds provided 289 annually to support the program created under this section. 290 (c) The award of funds under this subsection is contingent

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291 upon funding provided by the Legislature to support the 292 preeminent state research universities program created under 293 this section. Funding increases appropriated beyond the amounts 294 funded in the previous fiscal year shall be distributed <u>to as</u> 295 follows:

296 1. each designated preeminent state research university 297 that meets the criteria in paragraph (a). Each designated 298 preeminent state research university shall receive an equal 299 amount of funding.

300 2. Each designated emerging preeminent state research 301 university that meets the criteria in paragraph (b) shall, 302 beginning in the 2018-2019 fiscal year, receive an amount of 303 funding that is equal to one-fourth of the total increased 304 amount awarded to each designated preeminent state research 305 university.

306 (7) STATE UNIVERSITIES PROGRAMS OF DISTINCTION EXCELLENCE 307 THROUGHOUT THE STATE UNIVERSITY SYSTEM.-The Board of Governors 308 shall establish standards and measures whereby state 309 universities that focus on one core competency unique to the 310 State University System that achieves excellence at the national 311 or state level, meets state workforce needs, and fosters an 312 innovation economy that focuses on areas such as health care, security, transportation, and science, technology, engineering, 313 and mathematics (STEM), including supply chain management, 314 315 individual undergraduate, graduate, and professional degree 316 programs in state universities which objectively reflect 317 national excellence can be identified. The Board of Governors may annually submit such programs, excluding those from 318 319 preeminent state research universities, and make recommendations

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320	to the Legislature by <u>January</u> <del>September</del> 1 <u>for funding</u> , 2018, as
321	to how any such programs could be enhanced and promoted.
322	Section 4. Subsection (1) of section 1001.92, Florida
323	Statutes, is amended to read:
324	1001.92 State University System Performance-Based
325	Incentive
326	(1) A State University System Performance-Based Incentive
327	shall be awarded to state universities using performance-based
328	metrics adopted by the Board of Governors of the State
329	University System. Beginning with the Board of Governors'
330	determination of each university's performance improvement and
331	achievement ratings <del>for 2018</del> , and the related distribution of
332	annual the 2018-2019 fiscal year appropriation, the performance-
333	based metrics must include:
334	(a) The 4-year graduation rate for first-time-in-college
335	students;
336	(b) Beginning in fiscal year 2021-2022, the 2-year
337	graduation rate for associate in arts transfer students rates;
338	(c) Retention rates;
339	(d) Postgraduation education rates;
340	(e) Degree production;
341	(f) Affordability;
342	(g) Postgraduation employment and salaries, including wage
343	thresholds that reflect the added value of a baccalaureate
344	degree;
345	(h) Access rate, based on the percentage of undergraduate
346	students enrolled during the fall term who received a Pell Grant
347	during the fall term; and
348	(i) Beginning in fiscal year 2021-2022, the 6-year
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349	graduation rate for students who are awarded a Pell Grant in
350	their first year.
351	
352	The Board of Governors may approve and other metrics approved by
353	<del>the board</del> in a <u>publicly</u> <del>formally</del> noticed meeting. The board
354	shall adopt benchmarks to evaluate each state university's
355	performance on the metrics to measure the state university's
356	achievement of institutional excellence or need for improvement
357	and minimum requirements for eligibility to receive performance
358	funding. Benchmarks and metrics may not be adjusted after
359	university performance data has been received by the Board of
360	Governors Access rate benchmarks must be differentiated and
361	scored to reflect the varying access rate levels among the state
362	universities; however, the scoring system may not include bonus
363	points.
364	Section 5. Subsection (4) of section 1004.085, Florida
365	Statutes, is amended to read:
366	1004.085 Textbook and instructional materials
367	affordability
368	(4) Each Florida College System institution and state
369	university board of trustees is authorized to adopt policies in
370	consultation with providers, including bookstores, which allow
371	for the use of innovative pricing techniques and payment options
372	for textbooks and instructional materials. Such policies may
373	include bulk pricing arrangements that enable students to
374	purchase course materials or texts that are delivered digitally;
375	delivered through other technologies that are, or the licenses
376	of which are, required for use within a course; or delivered in
377	a print format. Innovative pricing techniques and payment

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378 options must include an opt-in or opt-out provision for students 379 and may be approved only if there is documented evidence that 380 the options reduce the cost of textbooks and instructional 381 materials for students taking a course. 382 Section 6. Effective upon this act becoming a law, 383 paragraph (c) of subsection (2) of section 1004.346, Florida 384 Statutes, is amended to read: 385 1004.346 Florida Industrial and Phosphate Research 386 Institute.-387 (2) PHOSPHATE RESEARCH AND ACTIVITIES BOARD.-The Phosphate 388 Research and Activities Board is created to monitor the 389 expenditure of funds appropriated to the university from the 390 Phosphate Research Trust Fund. 391 (c) Members of the board appointed by the Governor shall be appointed to 3-year terms. A board member may continue to serve 392 393 until a successor is appointed, but not more than 180 days after 394 the expiration of his or her term. A board member is eligible 395 for reappointment to subsequent terms. 396 Section 7. Section 1004.6499, Florida Statutes, is created 397 to read: 398 1004.6499 Florida Institute of Politics.-399 (1) The Florida Institute of Politics is established at the 400 Florida State University within the College of Social Sciences 401 and Public Policy. The purpose of the institute is to provide 402 the southeastern region of the United States with a world class, 403 bipartisan, nationally renowned institute of politics. 404 (2) The goals of the institute are to: 405 (a) Motivate students throughout the Florida State 406 University to become aware of the significance of government and

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407 civic engagement at all levels and politics in general. 408 (b) Provide students with an opportunity to be politically 409 active and civically engaged. 410 (c) Nurture a greater awareness and passion for public 411 service and politics. 412 (d) Plan and host forums to allow students and guests to 413 hear from and interact with experts from government, politics, policy, and journalism on a frequent basis. 414 415 (e) Become a national and state resource on polling 416 information and survey methodology. 417 (f) Provide fellowships and internship opportunities to 418 students in government, nonprofit organizations, and community 419 organizations. 420 (g) Provide training sessions for newly elected state and 421 local public officials. 422 (h) Organize and sponsor conferences, symposia, and 423 workshops throughout this state to educate and inform citizens, 424 elected officials, and appointed policymakers regarding 425 effective policymaking techniques and processes. 426 (i) Create and promote research and awareness regarding 427 politics, citizen involvement, and public service. 428 (j) Collaborate with related policy institutes and research 429 activities at the Florida State University and other 430 institutions of higher education to motivate, increase, and 431 sustain citizen involvement in public affairs. 4.32 Section 8. Section 1004.64991, Florida Statutes, is created 433 to read: 434 1004.64991 The Adam Smith Center for the Study of Economic 435 Freedom.-

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436	(1) The Adam Smith Center for the Study of Economic Freedom
437	at Florida International University, is hereby created.
438	(2) The goals of the center are to:
439	(a) Study the effect of government and free-market
440	economies on individual freedom and human prosperity.
441	(b) Conduct and promote research on the effect of political
442	and economic systems on human prosperity.
443	(c) Plan and host research workshops and conferences to
444	allow, students, scholars, and guests to exchange in civil
445	discussion of democracy and capitalism.
446	(d) Provide fellowship and mentoring opportunities to
447	students engaged in scholarly studies of the effect of political
448	and economic systems on human prosperity.
449	Section 9. Section 1009.50, Florida Statutes, is amended to
450	read:
451	1009.50 Florida Public Student Assistance Grant Program;
452	eligibility for grants
453	(1) There is hereby created a Florida Public Student
454	Assistance Grant Program. The program shall be administered by
455	the participating institutions in accordance with rules of the
456	state board.
457	(2)(a) State student assistance grants through the program
458	may be made only to degree-seeking students who enroll in at
459	least 6 semester hours, or the equivalent per term, and who meet
460	the general requirements for student eligibility as provided in
461	s. 1009.40, except as otherwise provided in this section. The
462	grants shall be awarded annually for the amount of demonstrated
463	unmet need for the cost of education and may not exceed <u>the</u>
464	maximum annual award an amount equal to the average prior
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465 academic year cost of tuition fees and other registration fees 466 for 30 credit hours at state universities or such other amount 467 as specified in the General Appropriations Act, to any 468 recipient. A demonstrated unmet need of less than \$200 shall 469 render the applicant ineligible for a state student assistance 470 grant. Recipients of the grants must have been accepted at a 471 state university or Florida College System institution authorized by Florida law. If funds are available, a student who 472 473 received an award in the fall or spring term may receive an 474 award in the summer term. Priority in the distribution of summer 475 awards shall be given to students who are within one semester of 476 completing a degree program and students who have not yet earned 477 at least 9 semester hours by attendance at one or more summer 478 sessions. A student is eligible for the award for 110 percent of 479 the number of credit hours required to complete the program in 480 which enrolled, except as otherwise provided in s. 1009.40(3).

(b) A student applying for a Florida public student
assistance grant shall be required to apply for the Pell Grant.
The Pell Grant entitlement shall be considered when conducting
an assessment of the financial resources available to each
student.

486 (c) Priority in the distribution of grant moneys may be 487 given to students who are within one semester of completing a degree program. shall be given to students with the lowest total 488 489 family resources, in accordance with a nationally recognized 490 system of need analysis. Using the system of need analysis, the 491 department shall establish a maximum expected family 492 contribution. An institution may not make a grant from this program to a student whose expected family contribution exceeds 493

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494 <u>one and one-half times</u> the <u>maximum Pell Grant-eligible family</u> 495 <u>contribution</u> <del>level established by the department</del>. An institution 496 may not impose additional criteria to determine a student's 497 eligibility to receive a grant award.

(d) Each participating institution shall report<sub>7</sub> to the department by the established date<sub>7</sub> the <del>eligible</del> students <u>eligible for the program for</u> to whom grant moneys are disbursed each academic term. Each institution shall also report to the department necessary demographic and eligibility data for such students.

(3) Based on the unmet financial need of an eligible
applicant, the amount of a Florida public student assistance
grant must be between \$200 and the weighted average of the cost
of tuition and other registration fees for 30 credit hours at
state universities per academic year or the amount specified in
the General Appropriations Act.

510 (4) (a) The funds appropriated for the Florida Public 511 Student Assistance Grant shall be distributed to eligible 512 institutions in accordance with a formula approved by the State 513 Board of Education. The formula must shall consider at least the 514 prior year's distribution of funds, the number of full-time 515 eligible applicants who did not receive awards, the 516 standardization of the expected family contribution, and 517 provisions for unused funds. The formula must account for 518 changes in the number of eligible students across all student 519 assistance grant programs established pursuant to this section and ss. 1009.505, 1009.51, and 1009.52. 520

(b) Payment of Florida public student assistance grantsshall be transmitted to the president of the state university or

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523 Florida College System institution, or to his or her 524 representative, in advance of the registration period. 525 Institutions shall notify students of the amount of their 526 awards.

(c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.

533 (d) Institutions shall certify to the department within 30 534 days after the end of regular registration each term the amount 535 of funds disbursed to each student and shall remit to the 536 department any undisbursed advances within 60 days after the end 537 of regular registration each spring term. An exception to the 538 remittance deadline may be granted if the institution documents 539 to the department how it plans to disburse awards to students for the subsequent summer term. An institution that uses funds 540 541 for the summer term shall certify to the department the amount 542 of funds disbursed to each student and shall remit to the 543 department any undisbursed advances within 30 days after the end 544 of the summer term.

(e) Each institution that receives moneys through the
Florida Public Student Assistance Grant Program shall prepare a
biennial report that includes a financial audit, conducted by
the Auditor General, of the institution's administration of the
program and a complete accounting of moneys allocated to the
institution for the program. Such report shall be submitted to
the department by March 1 every other year. The department may

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552 conduct its own annual or biennial audit of an institution's administration of the program and its allocated funds in lieu of 553 554 the required biennial report and financial audit report. The 555 department may suspend or revoke an institution's eligibility to 556 receive future moneys for the program or may request a refund of 557 any moneys overpaid to the institution for the program if the 558 department finds that an institution has not complied with this 559 section. Any refund requested pursuant to this paragraph shall 560 be remitted within 60 days after notification by the department 561 any advances by June 1 of each year.

562 (5) Funds appropriated by the Legislature for state student 563 assistance grants may be deposited in the State Student 564 Financial Assistance Trust Fund. Notwithstanding the provisions 565 of s. 216.301 and pursuant to s. 216.351, any balance in the 566 trust fund at the end of any fiscal year which has been 567 allocated to the Florida Public Student Assistance Grant Program 568 shall remain therein and shall be available for carrying out the 569 purposes of this section.

570 (6) The State Board of Education shall establish rules571 necessary to implement this section.

572 Section 10. Subsections (5) and (6) of section 1009.505, 573 Florida Statutes, are renumbered as subsections (6) and (7), 574 respectively, a new subsection (5) is added to that section, and 575 subsections (3) and (4) of that section are amended, to read:

576 1009.505 Florida Public Postsecondary Career Education
577 Student Assistance Grant Program.-

(3) (a) Student assistance grants through the program may be
made only to certificate-seeking students enrolled at least
half-time in a public postsecondary career certificate program

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581 who meet the general requirements for student eligibility as 582 provided in s. 1009.40, except as otherwise provided in this 583 section. The grants shall be awarded annually to any recipient 584 for the amount of demonstrated unmet need for the cost of 585 education and may not exceed the average annual cost of tuition 586 and registration fees or such other amount as specified in the 587 General Appropriations Act. Priority in the distribution of 588 grant moneys may be given to students who are within one 589 semester of completing a certificate program. A demonstrated 590 unmet need of less than \$200 shall render the applicant ineligible for a grant under this section. Recipients of the 591 592 grants must have been accepted at a Florida College System 593 institution authorized by Florida law or a career center 594 operated by a district school board under s. 1001.44. If funds 595 are available, a student who received an award in the fall or 596 spring term may receive an award in the summer term. Priority in 597 the distribution of summer awards shall be given to students who 598 are within one term of completing a certificate program. A 599 student is eligible for the award for 110 percent of the number 600 of clock hours required to complete the program in which 601 enrolled.

(b) A student applying for a Florida public postsecondary career education student assistance grant shall be required to apply for the Pell Grant. A Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student; however, a Pell Grant entitlement shall not be required as a condition of receiving a grant under this section.

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(c) Each participating institution shall report  $_{ au}$  to the

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610 department by the established date<sub>7</sub> the eligible students 611 <u>eligible for the program for to whom grant moneys are disbursed</u> 612 each academic term. Each institution shall also report to the 613 department necessary demographic and eligibility data for such 614 students.

615 (4) (a) The funds appropriated for the Florida Public 616 Postsecondary Career Education Student Assistance Grant Program 617 shall be distributed to eligible Florida College System institutions and district school boards in accordance with a 618 formula approved by the department. The formula must account for 619 620 changes in the number of eligible students across all student 621 assistance grant programs established pursuant to this section 622 and ss. 1009.50, 1009.51, and 1009.52.

(b) Payment of Florida public postsecondary career education student assistance grants shall be transmitted to the president of the Florida College System institution or to the district school superintendent, or to the designee thereof, in advance of the registration period. Institutions shall notify students of the amount of their awards.

(c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.

(d) Participating institutions shall certify to the
department within 30 days after the end of regular registration
<u>each term</u> the amount of funds disbursed to each student and
shall remit to the department any undisbursed advances within 60

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days after the end of regular registration each spring term. An
exception to the remittance deadline may be granted if the
institution documents to the department how it plans to disburse
awards to students for the subsequent summer term. An
institution that uses funds for the summer term shall certify to
the department the amount of funds disbursed to each student and
shall remit to the department any undisbursed advances within 30
days after the end of the summer term.
(e) Each institution that receives moneys through the
Florida Public Postsecondary Career Education Student Assistance
Grant Program shall prepare a biennial report that includes a
financial audit, conducted by the Auditor General, of the
institution's administration of the program and a complete
accounting of moneys allocated to the institution for the
program. Such report shall be submitted to the department by
March 1 every other year. The department may conduct its own
annual or biennial audit of an institution's administration of
the program and its allocated funds in lieu of the required
biennial report and financial audit report. The department may
suspend or revoke an institution's eligibility to receive future
moneys for the program or may request a refund of any moneys
overpaid to the institution if the department finds that an
institution has not complied with this section. Any refund
requested pursuant to this paragraph shall be remitted within 60
days after notification by the department.
(5) Funds appropriated by the Legislature for state student
assistance grants may be deposited in the State Student
Financial Assistance Trust Fund. Notwithstanding s. 216.301 and
pursuant to s. 216.351, any balance in the trust fund at the end

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668	of any fiscal year which has been allocated to the Florida
669	Public Postsecondary Career Education Student Assistance Grant
670	Program shall remain therein and shall be available for carrying
671	out the purposes of this section by June 1 of each year.
672	Section 11. Section 1009.51, Florida Statutes, is amended
673	to read:
674	1009.51 Florida Private Student Assistance Grant Program;
675	eligibility for grants.—
676	(1) There is created a Florida Private Student Assistance
677	Grant Program. The program shall be administered by the
678	participating institutions in accordance with rules of the State
679	Board of Education.
680	(2)(a) Florida private student assistance grants <del>from the</del>
681	State Student Financial Assistance Trust Fund may be made only
682	to full-time degree-seeking students who meet the general
683	requirements for student eligibility as provided in s. 1009.40,
684	except as otherwise provided in this section. Such grants shall
685	be awarded for the amount of demonstrated unmet need for tuition
686	and fees and may not exceed <u>the maximum annual award</u> <del>an</del> amount
687	equal to the average tuition and other registration fees for 30
688	credit hours at state universities plus \$1,000 per academic
689	<del>year, or as</del> specified in the General Appropriations Act <del>, to any</del>
690	applicant. A demonstrated unmet need of less than \$200 shall
691	render the applicant ineligible for a Florida private student
692	assistance grant. Recipients of such grants must have been
693	accepted at a baccalaureate-degree-granting independent
694	nonprofit college or university, which is accredited by the
695	Commission on Colleges of the Southern Association of Colleges
696	and Schools and which is located in and chartered as a domestic

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697 corporation by the state. If funds are available, a student who 698 received an award in the fall or spring term may receive an 699 award in the summer term. Priority in the distribution of summer 700 awards shall be given to students who are within one semester of 701 completing a degree or certificate program. No student may 702 receive an award for more than the equivalent of 9 semesters or 703 14 quarters of full-time enrollment, except as otherwise 704 provided in s. 1009.40(3).

(b) A student applying for a Florida private student assistance grant shall be required to apply for the Pell Grant. The Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student.

710 (c) Priority in the distribution of grant moneys may be 711 given to students who are within one semester of completing a 712 degree or certificate program shall be given to students with 713 the lowest total family resources, in accordance with a 714 nationally recognized system of need analysis. Using the system 715 of need analysis, the department shall establish a maximum expected family contribution. An institution may not make a 716 717 grant from this program to a student whose expected family 718 contribution exceeds one and one-half times the maximum Pell 719 Grant-eligible family contribution the level established by the 720 department. An institution may not impose additional criteria to 721 determine a student's eligibility to receive a grant award.

(d) Each participating institution shall report<sub> $\tau$ </sub> to the department by the established date<sub> $\tau$ </sub> the <del>eligible</del> students <u>eligible for the program for</u> to whom grant moneys are disbursed each academic term. Each institution shall also report to the

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726 department necessary demographic and eligibility data for such 727 students.

(3) Based on the unmet financial need of an eligible
applicant, the amount of a Florida private student assistance
grant must be between \$200 and the average cost of tuition and
other registration fees for 30 credit hours at state
universities plus \$1,000 per academic year or the amount
specified in the General Appropriations Act.

734 (4) (a) The funds appropriated for the Florida Private 735 Student Assistance Grant shall be distributed to eligible 736 institutions in accordance with a formula approved by the State 737 Board of Education. The formula must shall consider at least the 738 prior year's distribution of funds, the number of full-time 739 eligible applicants who did not receive awards, the 740 standardization of the expected family contribution, and 741 provisions for unused funds. The formula must account for 742 changes in the number of eligible students across all student 743 assistance grant programs established pursuant to this section 744 and ss. 1009.50, 1009.505, and 1009.52.

(b) Payment of Florida private student assistance grants shall be transmitted to the president of the college or university, or to his or her representative, in advance of the registration period. Institutions shall notify students of the amount of their awards.

(c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of

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755 756

756 (d) Institutions shall certify to the department within 30 757 days after the end of regular registration each term the amount 758 of funds disbursed to each student and shall remit to the 759 department any undisbursed advances within 60 days after the end 760 of regular registration each spring term. An exception to the 761 remittance deadline may be granted if the institution documents 762 to the department how it plans to disburse awards to students 763 for the subsequent summer term. An institution that uses funds 764 for the summer term shall certify to the department the amount 765 of funds disbursed to each student and shall remit to the 766 department any undisbursed advances within 30 days after the end 767 of the summer term by June 1 of each year.

changing eligibility determinations previously made.

768 (e) Each institution that receives moneys through the 769 Florida Private Student Assistance Grant Program shall prepare a 770 biennial report that includes a financial audit, conducted by an 771 independent certified public accountant, of the institution's 772 administration of the program and a complete accounting of 773 moneys in the State Student Financial Assistance Trust Fund 774 allocated to the institution for the program. Such report shall 775 be submitted to the department by March 1 every other year. The 776 department may conduct its own annual or biennial audit of an 777 institution's administration of the program and its allocated 778 funds in lieu of the required biennial report and financial 779 audit report. The department may suspend or revoke an 780 institution's eligibility to receive future moneys from the 781 trust fund for the program or request a refund of any moneys 782 overpaid to the institution through the trust fund for the 783 program if the department finds that an institution has not

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784 complied with the provisions of this section. Any refund 785 requested pursuant to this paragraph shall be remitted within 60 786 days after notification by the department. 787 (5) Funds appropriated by the Legislature for Florida 788 private student assistance grants may be deposited in the State 789 Student Financial Assistance Trust Fund. Notwithstanding the 790 provisions of s. 216.301 and pursuant to s. 216.351, any balance 791 in the trust fund at the end of any fiscal year which has been 792 allocated to the Florida Private Student Assistance Grant 793 Program shall remain therein and shall be available for carrying 794 out the purposes of this section and as otherwise provided by 795 law. 796 (6) The State Board of Education shall adopt rules

796 (6) The state Board of Education shall adopt fulles797 necessary to implement this section.

798 Section 12. Section 1009.52, Florida Statutes, is amended 799 to read:

800 1009.52 Florida Postsecondary Student Assistance Grant 801 Program; eligibility for grants.-

802 (1) There is created a Florida Postsecondary Student
803 Assistance Grant Program. The program shall be administered by
804 the participating institutions in accordance with rules of the
805 State Board of Education.

(2) (a) Florida postsecondary student assistance grants
through the State Student Financial Assistance Trust Fund may be
made only to full-time degree-seeking students who meet the
general requirements for student eligibility as provided in s.
1009.40, except as otherwise provided in this section. Such
grants shall be awarded for the amount of demonstrated unmet
need for tuition and fees and may not exceed the maximum annual

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813 award an amount equal to the average prior academic year cost of 814 tuition and other registration fees for 30 credit hours at state universities plus \$1,000 per academic year, or as specified in 815 816 the General Appropriations Act, to any applicant. A demonstrated 817 unmet need of less than \$200 shall render the applicant 818 ineligible for a Florida postsecondary student assistance grant. 819 Recipients of such grants must have been accepted at a 820 postsecondary institution that is located in this the state and 821 that is: 822 1. A private nursing diploma school approved by the Florida 823 Board of Nursing; or 824 2. A college or university licensed by the Commission for 825 Independent Education, excluding those institutions the students 826 of which are eligible to receive a Florida private student 827 assistance grant pursuant to s. 1009.51. 828 829 If funds are available, a student who received an award in the 830 fall or spring term may receive an award in the summer term. 831 Priority in the distribution of summer awards shall be given to 832 students who are within one semester of completing a degree or 833 certificate program. No student may receive an award for more 834 than the equivalent of 9 semesters or 14 quarters of full-time 835 enrollment, except as otherwise provided in s. 1009.40(3). 836 (b) A student applying for a Florida postsecondary student 837 assistance grant shall be required to apply for the Pell Grant. 838

838 The Pell Grant entitlement shall be considered when conducting 839 an assessment of the financial resources available to each 840 student.

841

(c) Priority in the distribution of grant moneys <u>may be</u>

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842 given to students who are within one semester of completing a 843 degree or certificate program shall be given to students with 844 the lowest total family resources, in accordance with a 845 nationally recognized system of need analysis. Using the system 846 of need analysis, the department shall establish a maximum 847 expected family contribution. An institution may not make a 848 grant from this program to a student whose expected family 849 contribution exceeds one and one-half times the maximum Pell 850 Grant-eligible family contribution the level established by the 851 department. An institution may not impose additional criteria to 852 determine a student's eligibility to receive a grant award.

(d) Each participating institution shall report<sub>7</sub> to the department by the established date<sub>7</sub> the <del>eligible</del> students <u>eligible for the program for</u> to whom grant moneys are disbursed each academic term. Each institution shall also report to the department necessary demographic and eligibility data for such students.

(3) Based on the unmet financial need of an eligible
applicant, the amount of a Florida postsecondary student
assistance grant must be between \$200 and the average cost of
tuition and other registration fees for 30 credit hours at state
universities plus \$1,000 per academic year or the amount
specified in the General Appropriations Act.

(4) (a) The funds appropriated for the Florida Postsecondary
Student Assistance Grant shall be distributed to eligible
institutions in accordance with a formula approved by the State
Board of Education. The formula <u>must shall</u> consider at least the
prior year's distribution of funds, the number of <del>full-time</del>
eligible applicants who did not receive awards, the

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871 standardization of the expected family contribution, and 872 provisions for unused funds. The formula must account for 873 changes in the number of eligible students across all student 874 assistance grant programs established pursuant to this section 875 and ss. 1009.50, 1009.505, and 1009.51.

876 (b) Payment of Florida postsecondary student assistance 877 grants shall be transmitted to the president of the eligible 878 institution, or to his or her representative, in advance of the 879 registration period. Institutions shall notify students of the 880 amount of their awards.

881 (c) The eligibility status of each student to receive a 882 disbursement shall be determined by each institution as of the 883 end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a 884 student's eligibility status after this date for purposes of 885 886 changing eligibility determinations previously made.

887 (d) Institutions shall certify to the department within 30 888 days after the end of regular registration each term the amount 889 of funds disbursed to each student and shall remit to the 890 department any undisbursed advances within 60 days after the end 891 of regular registration each spring term. An exception to the 892 remittance deadline may be granted if the institution documents 893 to the department how it plans to disburse awards to students 894 for the subsequent summer term. An institution that uses funds 895 for the summer term shall certify to the department the amount 896 of funds disbursed to each student and shall remit to the 897 department any undisbursed advances within 30 days after the end 898 of the summer term by June 1 of each year.

# 899

(e) Each institution that receives moneys through the

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900 Florida Postsecondary Student Assistance Grant Program shall 901 prepare a biennial report that includes a financial audit, 902 conducted by an independent certified public accountant, of the 903 institution's administration of the program and a complete 904 accounting of moneys in the State Student Financial Assistance 905 Trust Fund allocated to the institution for the program. Such 906 report shall be submitted to the department by March 1 every 907 other year. The department may conduct its own annual or 908 biennial audit of an institution's administration of the program 909 and its allocated funds in lieu of the required biennial report 910 and financial audit report. The department may suspend or revoke 911 an institution's eligibility to receive future moneys from the 912 trust fund for the program or request a refund of any moneys 913 overpaid to the institution through the trust fund for the 914 program if the department finds that an institution has not 915 complied with the provisions of this section. Any refund 916 requested pursuant to this paragraph shall be remitted within 60 917 days after notification by the department.

918 (5) Any institution that was eligible to receive state 919 student assistance grants on January 1, 1989, and that is not 920 eligible to receive grants pursuant to s. 1009.51 is eligible to 921 receive grants pursuant to this section.

922 (6) Funds appropriated by the Legislature for Florida 923 postsecondary student assistance grants may be deposited in the 924 State Student Financial Assistance Trust Fund. Notwithstanding 925 the provisions of s. 216.301 and pursuant to s. 216.351, any 926 balance in the trust fund at the end of any fiscal year which 927 has been allocated to the Florida Postsecondary Student 928 Assistance Grant Program shall remain therein and shall be

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929 available for carrying out the purposes of this section and as 930 otherwise provided by law.

931 (7) The State Board of Education shall adopt rules932 necessary to implement this section.

933 Section 13. Subsection (2) of section 1009.534, Florida 934 Statutes, is amended to read:

935

1009.534 Florida Academic Scholars award.-

936 (2) A Florida Academic Scholar who is enrolled in a 937 certificate, diploma, associate, or baccalaureate degree program 938 at a public or nonpublic postsecondary education institution is 939 eligible, beginning in the 2017-2018 academic year, for an award 940 equal to the amount necessary to pay 100 percent of tuition and 941 fees established under ss. 1009.22(3), (5), (6), and (7); 942 1009.23(3), (4), (7), (8), (10), and (11); and 1009.24(4), (7)-943 (13), (14)(r), and (16), as applicable, and is eligible for an 944 additional stipend \$300 each fall and spring academic semester 945 or the equivalent for textbooks, to assist with the payment of 946 educational expenses as funds are specifically appropriated in 947 the General Appropriations Act.

948 Section 14. Subsection (2) of section 1009.535, Florida 949 Statutes, is amended to read:

950

1009.535 Florida Medallion Scholars award.-

951 (2) A Florida Medallion Scholar who is enrolled in a 952 certificate, diploma, associate, or baccalaureate degree program 953 at a public or nonpublic postsecondary education institution is 954 eligible, beginning in the fall 2018 semester, for an award 955 equal to the amount necessary to pay 75 percent of tuition and 956 fees established under ss. 1009.22(3), (5), (6), and (7); 957 1009.23(3), (4), (7), (8), (10), and (11); and 1009.24(4), (7)-

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958 (13), (14) (r), and (16), as applicable, to assist with the 959 payment of educational expenses. Beginning in the fall 2021 960 semester, a Florida Medallion Scholar who is enrolled in an 961 associate degree program at a Florida College System institution 962 is eligible for an award equal to the amount necessary to pay 963 100 percent of tuition and fees established under s. 1009.23(3), 964 (4), (7), (8), (10), and (11) to assist with the payment of 965 educational expenses. 966 Section 15. Subsections (2), (4), (5), and (6) of section 967 1009.893, Florida Statutes, are amended to read: 968 1009.893 Benacquisto Scholarship Program.-969 (2) The Benacquisto Scholarship Program is created to 970 reward a high school graduate who receives recognition as a 971 National Merit Scholar or National Achievement Scholar and who 972 initially enrolls in the 2014-2015 academic year or, later, in a 973 baccalaureate degree program at an eligible Florida public or 974 independent postsecondary educational institution. 975 (4) In order to be eligible for an initial award under the 976 scholarship program, a student must meet the requirements of 977 paragraph (a) or paragraph (b). 978 (a) A student who is a resident of this state, as 979 determined in s. 1009.40 and rules of the State Board of 980 Education, must: 981 1. Earn a standard Florida high school diploma or its 982 equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 1003.4282, 983 or s. 1003.435 unless: 984 a. The student completes a home education program according 985 to s. 1002.41; or b. The student earns a high school diploma from a non-986

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987 Florida school while living with a parent who is on military or 988 public service assignment out of this state;

989 2. Be accepted by and enroll in a Florida public or 990 independent postsecondary educational institution that is 991 regionally accredited; and

3. Be enrolled full-time in a baccalaureate degree program at an eligible regionally accredited Florida public or independent postsecondary educational institution during the fall academic term following high school graduation.

(b) A student who initially enrolls in a baccalaureate degree program in the 2018-2019 academic year or later and who is not a resident of this state, as determined in s. 1009.40 and rules of the State Board of Education, must:

1000 1. Physically reside in this state on or near the campus of 1001 the postsecondary educational institution in which the student 1002 is enrolled;

1003 2. Earn a high school diploma from a school outside Florida 1004 which is comparable to a standard Florida high school diploma or 1005 its equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 1006 1003.4282, or s. 1003.435 or must complete a home education 1007 program in another state; and

3. Be accepted by and enrolled full-time in a baccalaureate degree program at an eligible regionally accredited Florida public or independent postsecondary educational institution during the fall academic term following high school graduation.

(5) (a)1. An eligible student who meets the requirements of paragraph (4) (a), who is a National Merit Scholar or National Achievement Scholar, and who attends a Florida public postsecondary educational institution shall receive a

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1016 scholarship award equal to the institutional cost of attendance 1017 minus the sum of the student's Florida Bright Futures 1018 Scholarship and National Merit Scholarship or National 1019 Achievement Scholarship.

1020 2. An eligible student who meets the requirements of 1021 paragraph (4)(b), who is a National Merit Scholar, and who 1022 attends a Florida public postsecondary educational institution 1023 shall receive a scholarship award equal to the institutional 1024 cost of attendance for a resident of this state minus the 1025 student's National Merit Scholarship. Such student is exempt 1026 from the payment of out-of-state fees.

(b) An eligible student who is a National Merit Scholar <del>or</del> 1027 1028 National Achievement Scholar and who attends a Florida 1029 independent postsecondary educational institution shall receive 1030 a scholarship award equal to the highest cost of attendance for 1031 a resident of this state enrolled at a Florida public 1032 university, as reported by the Board of Governors of the State 1033 University System, minus the sum of the student's Florida Bright 1034 Futures Scholarship and National Merit Scholarship or National 1035 Achievement Scholarship.

(6) (a) To be eligible for a renewal award, a student must
be enrolled full time, earn all credits for which he or she was
enrolled, and maintain a 3.0 or higher grade point average. <u>An</u>
eligible Benacquisto Scholar who has fewer than 12 credits
remaining to complete his or her first baccalaureate degree may
receive funding for one term in order to complete the degree.

1042 (b) A student's renewal status is not affected by 1043 subsequent changes in the residency status of the student or the 1044 residency status of the student's family.

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(c) (b) A student may receive the scholarship award for a 1045 1046 maximum of 100 percent of the number of credit hours required to 1047 complete a baccalaureate degree program, or until completion of 1048 a baccalaureate degree program, whichever comes first. 1049 (d) A student may receive an award for up to 5 years 1050 following high school graduation and may not receive the award 1051 for more than 10 semesters. 1052 (e) A student who receives an award under this program and 1053 fails to meet the renewal requirements due to a verifiable 1054 illness or other documented emergency may be granted an 1055 exception pursuant to s. 1009.40(1)(b)4. 1056 Section 16. Subsection (2) and paragraphs (e) and (f) of 1057 subsection (3) of section 1011.45, Florida Statutes, are 1058 amended, and paragraph (g) is added to subsection (3) of that 1059 section, to read: 1060 1011.45 End of year balance of funds.-Unexpended amounts in 1061 any fund in a university current year operating budget shall be 1062 carried forward and included as the balance forward for that 1063 fund in the approved operating budget for the following year. 1064 (2) Each university that retains a state operating fund 1065 carry forward balance in excess of the 7 percent minimum shall 1066 submit a spending plan for its excess carry forward balance. The 1067 spending plan shall be submitted to the university's board of 1068 trustees for review, approval, or, if necessary, amendment by 1069 September 30  $\pm$ , 2020, and each September 30  $\pm$  thereafter. The 1070 Board of Governors shall review, approve, and amend, if 1071 necessary, each university's carry forward spending plan by 1072 November 15 October 1, 2020, and each November 15 October 1 1073 thereafter.

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202072e1 1074 (3) A university's carry forward spending plan shall 1075 include the estimated cost per planned expenditure and a 1076 timeline for completion of the expenditure. Authorized 1077 expenditures in a carry forward spending plan may include: 1078 (e) Operating expenditures that support the university 1079 mission and that are nonrecurring; and 1080 (f) Any purpose specified by the board or in the General 1081 Appropriations Act; and 1082 (g) A commitment of funds to a contingency reserve for 1083 expenses incurred as a result of a state of emergency declared 1084 by the Governor pursuant to s. 252.36. 1085 Section 17. Subsection (4) of section 1011.90, Florida 1086 Statutes, is amended to read: 1087 1011.90 State university funding.-(4) The Board of Governors shall establish and validate a 1088 1089 cost-estimating system consistent with the requirements of 1090 subsection (1) and shall report as part of its legislative 1091 budget request the actual expenditures for the fiscal year 1092 ending the previous June 30. The legislative budget request must 1093 also include 5-year trend information on the number of faculty 1094 and administrators at each university and the proportion of FTE dedicated to instruction and research compared to 1095 1096 administration. The Board of Governors, by regulation, shall 1097 define faculty and administrator classifications and shall also 1098 report the definitions in the legislative budget request. Expenditure analysis, operating budgets, and annual financial 1099 1100 statements of each university must be prepared using the 1101 standard financial reporting procedures and formats prescribed by the Board of Governors. These formats shall be the same as 1102

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1103	used for the 2000-2001 fiscal year reports. Any revisions to
1104	these financial and reporting procedures and formats must be
1105	approved by the Executive Office of the Governor and the
1106	appropriations committees of the Legislature jointly under <del>the</del>
1107	provisions of s. 216.023(3). The Board of Governors shall
1108	continue to collect and maintain at a minimum management
1109	information existing on June 30, 2002. The expenditure analysis
1110	report shall include total expenditures from all sources for the
1111	general operation of the university and shall be in such detail
1112	as needed to support the legislative budget request.
1113	Section 18. Section 1012.977, Florida Statutes, is created
1114	to read:
1115	1012.977 Disclosure of contracts that affect the integrity
1116	of state universities or entities; penalties
1117	(1) Any person employed by a state university or entity
1118	engaging in research which was created or authorized pursuant to
1119	part II of chapter 1004 consents to the policies of the
1120	university or entity, the regulations of the Board of Governors,
1121	and the laws of this state. At a minimum, such policies shall
1122	require employees engaged in the design, conduct, or reporting
1123	of research to disclose and receive a determination that the
1124	outside activity or financial interest does not affect the
1125	integrity of the state university or entity.
1126	(2)(a) "Financial interest" includes anything of value
1127	other than that provided directly by the university or entity.
1128	(b) "Outside activity" includes anything an employee does
1129	for an organization or an individual, other than the university
1130	or entity, that is related to the employee's expertise.
1131	(3) An employee who has failed to disclose any outside

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activity or financial interest as required by subsection (1)
shall be suspended without pay pending the outcome of an
investigation which shall not exceed 60 days. Upon conclusion of
the investigation, the university or entity may terminate the
contract of the employee.
Section 19. Paragraph (b) of subsection (2), paragraph (b)
of subsection (3), and subsection (4) of section 1013.841,
Florida Statutes, are amended to read:
1013.841 End of year balance of Florida College System
institution funds
(2)
(b) Each Florida College System institution with a final
FTE less than 15,000 for the prior year that retains a state
operating fund carry forward balance in excess of the 5 percent
minimum shall submit a spending plan for its excess carry
forward balance. The spending plan shall include all excess
carry forward funds from state operating funds. The spending
plan shall be submitted to the Florida College System
institution's board of trustees for approval by September 30 $\pm$ ,
2020, and each September $30$ $\pm$ thereafter. The State Board of
Education shall review and publish each Florida College System
institution's carry forward spending plan by <u>November 15</u> <del>October</del>
$\pm$ , 2020, and each November 15 <del>October 1</del> thereafter.
(3)
(b) Each Florida College System institution with a final
FTE of 15,000 or greater for the prior year that retains a state
operating fund carry forward balance in excess of the 7 percent
minimum shall submit a spending plan for its excess carry
forward balance. The spending plan shall include all excess

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1161 carry forward funds from state operating funds. The spending 1162 plan shall be submitted to the Florida College System 1163 institution's board of trustees for approval by September 30  $\pm$ , 2020, and each September 30  $\pm$  thereafter. The State Board of 1164 1165 Education shall review and publish each Florida College System institution's carry forward spending plan by November 15 October 1166 1167 1, 2020, and each November 15 October 1 thereafter. (4) A Florida College System institution identified in 1168 paragraph (3)(b) (3)(a) must include in its carry forward 1169 1170 spending plan the estimated cost per planned expenditure and a 1171 timeline for completion of the expenditure. Authorized 1172 expenditures in a carry forward spending plan may include: 1173 (a) Commitment of funds to a public education capital 1174 outlay project for which an appropriation was previously 1175 provided, which requires additional funds for completion, and 1176 which is included in the list required by s. 1001.03(18)(d); 1177 (b) Completion of a renovation, repair, or maintenance 1178 project that is consistent with the provisions of s. 1013.64(1), 1179 up to \$5 million per project; 1180 (c) Completion of a remodeling or infrastructure project, up to \$10 million per project, if such project is survey 1181 1182 recommended pursuant to s. 1013.31; 1183 (d) Completion of a repair or replacement project necessary 1184 due to damage caused by a natural disaster for buildings included in the inventory required pursuant to s. 1013.31; 1185 1186 (e) Operating expenditures that support the Florida College

1186 (e) Operating expenditures that support the Florida College 1187 System institution's mission which are nonrecurring; and

1188 (f) Any purpose approved by the state board or specified in 1189 the General Appropriations Act; and

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1190	(g) A commitment of funds to a contingency reserve for
1191	expenses incurred as a result of a state of emergency declared
1192	by the Governor pursuant to s. 252.36.
1193	Section 20. Except as otherwise expressly provided in this
1194	act and except for this section, which shall take effect upon
1195	this act becoming a law, this act shall take effect July 1,
1196	2020.

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