The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS Senator Gaetz, Chair Senator Bernard, Vice Chair

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

MEMBERS: Senator Gaetz, Chair; Senator Bernard, Vice Chair; Senators Avila, Bradley, Collins, Garcia, Grall,

Polsky, and Rouson

| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|---|-----------------------------------|------------------------------------|
| | Senate Confirmation Hearing: A public hearing will be held named executive appointments to the offices indicated. | I for consideration of the below- | |
| | Board of Architecture and Interior Design | | |
| 1 | Arango, Ivette (Miami-Dade) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Directors, Florida High School Athletic Association | | |
| 2 | Chambers, Marcus D. (Niceville) | 08/21/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Greater Orlando Aviation Authority | | |
| 3 | Giordano, Dan (Orlando) | 04/16/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Kopelousos, Stephanie C. (Celebration) | 04/16/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Nunziata, Sal A."Joe" (Winter Park) | 04/16/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Barbers' Board | | |
| 4 | Lewandowski, Stephanie (Punta Gorda) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Building Commission | | |
| 5 | Batts, James T. III (Jacksonville Beach) | 11/05/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Brown, Donald D. (DeFuniak Springs) | 11/21/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Hershberger, Rodney (Sarasota) | 07/27/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Chiropractic Medicine | | |
| 6 | Baum, Howard Wesley III (Brandon) | 10/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Comerford, Jason (Palm Bay) | 10/31/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Oliverio, Anthony B. (Crystal River) | 10/31/2028 | Recommend Confirm Yeas 9 Nays 0 |

| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|--|-----------------|------------------------------------|
| | Saunders, Gretchen Y. (Spring Hill) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Commission on Community Service | | |
| 7 | Chavez, Ivan () | 09/14/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Davis, John F. (Tallahassee) | 09/14/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Goff, Kristen Rhea (Santa Rosa Beach) | 09/14/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Wheelock, Sherry (Windermere) | 09/14/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of Daytona State College | | |
| 8 | Dye, Randall W. (Deland) | 05/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Lloyd, Robert W. (Daytona Beach) | 05/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Lupoli, Nellie (Ormond Beach) | 05/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of Palm Beach State College | | |
| 9 | Barnett, Michael A. (Greenacres) | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of St. Johns River State College | | |
| 10 | Sapp, W.J., Jr. (Orange Park) | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Stewart, Tammy Chereese () | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of Santa Fe College | | |
| 11 | Ezzell, Tara (Gainesville) | 05/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of Tallahassee State College | | |
| 12 | Brown, Monesia (Tallahassee) | 05/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees of Valencia College | | |
| 13 | Davis, John F. (Tallahassee) | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Construction Industry Licensing Board | | |
| 14 | Burgess, Nicholas (Zephyrhills) | 10/31/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Cesarone, Donald M., Jr. (Lake Worth) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Cook, Jonathan T. (Chipley) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | | | |

| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|---|-----------------|------------------------------------|
| | Mayo, Wayne E. (Tallahassee) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Richmond, Steve (Naples) | 10/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Wood, Rachelle (Jupiter) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Cosmetology | | |
| 15 | Schmid, Marisol Marin (Miami) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Development Finance Corporation | | |
| 16 | Popack, Moshe (Miami Beach) | 05/02/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | State Board of Education | | |
| 17 | Foganholi, Daniel P. (Coral Springs) | 12/31/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Education Practices Commission | | |
| 18 | Murphy, Sallie (Quincy) | 09/30/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Sheehan, Jamie Harper (Tallahassee) | 02/17/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Stanley, Joseph () | 09/30/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Thaxton, Jennifer (Crawfordville) | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Wintz, Charlotte (Jacksonville) | 09/30/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Electrical Contractors' Licensing Board | | |
| 19 | Astrom, Mark (Gainesville) | 10/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Environmental Regulation Commission | | |
| 20 | Buermann, Eric (Key Largo) | 07/01/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Frazer, Thomas Kerry (Gainesville) | 07/01/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | McCarthy, James W. (Ponte Vedra) | 07/01/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Ralston, Kellie Rebello (Tallahassee) | 07/01/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Roth, Cari L. (Tallahassee) | 07/01/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Central Florida Expressway Authority | | |
| 21 | Pullum, Frederick G. (Orlando) | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |

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| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|---|-----------------|------------------------------------|
| | Fish and Wildlife Conservation Commission | | |
| 22 | Barreto, Rodney L. (Coral Gables) | 01/05/2029 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Governors of the State University System | | |
| 23 | Good, M. Carson (Winter Park) | 01/06/2031 | Recommend Confirm Yeas 9 Nays 0 |
| | Renner, Paul () | 01/06/2031 | Recommend Confirm Yeas 9 Nays 0 |
| | Commission for Independent Education | | |
| 24 | Battista, Joseph (Lake Mary) | 06/30/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Cross, Jeff (Orlando) | 06/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Williams, Burton III (Bradenton) | 06/30/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Inland Navigation District | | |
| 25 | Chapman, Cathy (Fernandina Beach) | 01/09/2029 | Recommend Confirm Yeas 9 Nays 0 |
| | Kennedy, Michael (Stuart) | 01/09/2029 | Recommend Confirm Yeas 9 Nays 0 |
| | Waltzer, Richard (Fort Lauderdale) | 01/09/2029 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Medicine | | |
| 26 | Ackerman, Scot N. () | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Christie, Steven (Key Biscayne) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Knight, James Matthew (Winter Park) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Vila, Hector, Jr. (Tampa) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Optometry | | |
| 27 | Burns-LeGros, Denise (Indialantic) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Easton, Robert, Jr. (Oakland Park) | 10/31/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Stam, Bryan (Ponte Vedra Beach) | 10/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Physical Therapy Practice | | |
| 28 | Cirolia, Jason (Ormond Beach) | 10/31/2026 | Recommend Confirm Yeas 9 Nays 0 |

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Ethics and Elections Tuesday, April 22, 2025, 8:30—10:30 a.m.

| ГАВ | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|--|-----------------|------------------------------------|
| | Chair, Public Employees Relations Commission | | |
| 29 | Carpenter, Kerey () | 01/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Real Estate Appraisal Board | | |
| 30 | Graves, Calvin Brandon (Santa Rosa Beach) | 10/31/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | State Retirement Commission | | |
| 31 | Taub, Diana Lynn () | 12/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Jacksonville Port Authority | | |
| 32 | Bean, Daniel K. (St. Augustine) | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Kilbane, Patrick J. () | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Chair of the Board of Directors, Space Florida | | |
| 33 | Nunez, Jeanette M. () | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Jacksonville Transportation Authority | | |
| 34 | Glober, Max () | 05/31/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Horner, Donald III (Jacksonville Beach) | 05/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Supervisors of the Central Florida Tourism Oversight District | | |
| 35 | Gilbert, John (Orlando) | 02/26/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Workman, Scott (Orlando) | 02/26/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Chair, Board of Supervisors of the Central Florida Tourism Oversight District | | |
| 36 | Yarbrough, Alexis M. (Fort Lauderdale) | 02/26/2029 | Recommend Confirm Yeas 9 Nays 0 |
| | Florida Transportation Commission | | |
| 37 | Browning, John P., Jr. (Palatka) | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Genson, David (Naples) | 09/30/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Haselden, Barbara L. (St. Petersburg) | 09/30/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Mai, Hung T. (Lutz) | 09/30/2027 | Recommend Confirm Yeas 9 Nays 0 |

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| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|--|-----------------|------------------------------------|
| | Reemployment Assistance Appeals Commission | | |
| 38 | Atkinson-Hazelton, Geri (Tallahassee) | 06/30/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Governing Board of the Northwest Florida Water Management District | | |
| 39 | Ralston, Kellie Rebello (Tallahassee) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Upton, Anna H. (Tallahassee) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Governing Board of the St. Johns River Water Management District | | |
| 40 | Bournique, Douglas C. (Vero Beach) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Bradley, Rob () | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Governing Board of the South Florida Water Management District | | |
| 41 | Butler, Benjamin L. (Lorida) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Martinez, Carlos "Charlie" E. (Miami) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Governing Board of the Southwest Florida Water Management District | | |
| 42 | Gamblin, Josh B. (Arcadia) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Mitten, John Richard (Brooksville) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Williamson, Michelle D. (Dover) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Governing Board of the Suwannee River Water Management District | | |
| 43 | Smith, Harry (Lake City) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Thompson, Larry K. (Bell) | 03/01/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Wheeler, George A., Jr. (Madison) | 03/01/2027 | Recommend Confirm Yeas 9 Nays 0 |
| | Board of Trustees, Florida A & M University | | |
| 44 | Perry, Belvin, Jr. () | 01/06/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Washington, T. Nicole (Miami Beach) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |

S-036 (10/2008) Page 6 of 8 Ethics and Elections Tuesday, April 22, 2025, 8:30—10:30 a.m.

| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|---|-----------------|------------------------------------|
| | Board of Trustees, Florida Atlantic University | | |
| 45 | Harrison, Jon () | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | McCleneghen, Joseph Scott (Boca Raton) | 01/06/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Murphy, Sherry (Jupiter) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, University of Central Florida | | |
| 46 | Christy, William (Daytona Beach) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Filburn, Mark C. (Winter Park) | 01/06/2026 | Recommend Confirm Yeas 9 Nays 0 |
| | Massey, Anthony L. (Orlando) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | McNamara, Thomas (Chuluota) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, Florida State University | | |
| 47 | Collins, Peter H. (Tampa) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Jones, Peter D. (Clearwater) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, Florida Gulf Coast University | | |
| 48 | Antonucci, Lawrence R. (Fort Myers) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Applegarth, Paul V. (Naples) | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Roepstorff, Robbie B. (Fort Myers) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, Florida International University | | |
| 49 | Peraza, Alexander Manuel () | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, New College of Florida | | |
| 50 | Jacquot, Joe (Jacksonville) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Mackie, Sarah S. (Palmetto) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Kesler, Charles R. (Pasadena) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| • | Board of Trustees, University of Florida | | |
| 51 | Davis, Jed V. () | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Patel, Rahul (Atlanta) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |

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| TAB | OFFICE and APPOINTMENT (HOME CITY) | FOR TERM ENDING | COMMITTEE ACTION |
|-----|---|---|---|
| | Board of Trustees, University of North Flor | rida | |
| 52 | Boyle, John H. (Jacksonville) | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Davis, Jill Smith () | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| | Demetree, Jack C., Jr. (Jacksonville) | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| | Patel, Nikul (Jacksonville) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| - | Board of Trustees, University of South Flo | rida | |
| 53 | Barakat, Charbel J. (Tampa) | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| - | Board of Trustees of Pensacola State Colle | ege | |
| 54 | Fleming, Edward P. (Pensacola) | 05/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Hobbs, Andrew () | 05/31/2025 | Recommend Confirm Yeas 9 Nays 0 |
| | Smith, Thomas Zachary () | 05/31/2027 | Recommend Confirm Yeas 9 Nays 0 |
| 55 | Rudman, Joel (Navarre) | 05/31/2027 | Not Considered |
| _ | Board of Trustees, University of West Flor | ida | |
| 56 | Bailey, Paul (Ft. Walton Beach) | 01/06/2026 | Recommend Confirm Yeas 9 Nays 0 |
| 57 | Kissel, Adam (Charleston) | 01/06/2030 | Recommend Refuse to Confirm Yeas 4 Nays 5 |
| 58 | Matthews, Rebecca (Tallahassee) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| 59 | Moya, Rachel K. (Ponte Vedra) | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| 60 | Ross, Ashley (Tallahassee) | 01/06/2030 | Recommend Confirm Yeas 9 Nays 0 |
| 61 | Young, Christopher Allan () | 01/06/2028 | Recommend Confirm Yeas 9 Nays 0 |
| TAB | BILL NO. and INTRODUCER | BILL DESCRIPTION and SENATE COMMITTEE ACTIONS | COMMITTEE ACTION |

Other Related Meeting Documents

The Florida Senate

COMMITTEE MEETING PACKET TAB

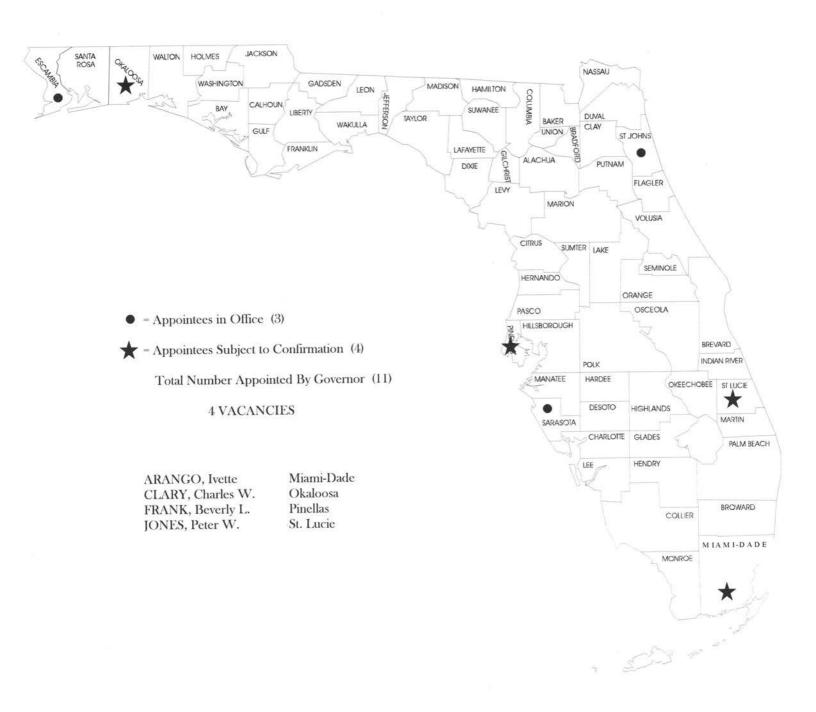
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Architecture and Interior Design



Appointee: Arango, Ivette

Appointed: 10/30/2024

Term: 10/30/2024 - 10/31/2026

Prior Term:

City/County: Miami-Dade/Miami-Dade

Office: Board of Architecture and Interior Design, Member

Authority: 481.205, F.S. & 20.165(4)(a)1, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | e. |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 12/17/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Arango, Ivette

Occupation: Interior Designer, Owner of Ivette Arango Interiors

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The eleven-member board consists of:

•Five registered architects who have been engaged in the practice of architecture for at least 5 years;

•Three registered interior designers who have been offering interior design services for at least 5 years and who are not also registered architects; and

•Three lay persons who are not and have never been architects, interior designers, or members of

any closely related profession or occupation.

•At least one member of the board must be 60 years of age or older.

Additional Requirements:

Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

COMMITTEE MEETING PACKET TAB

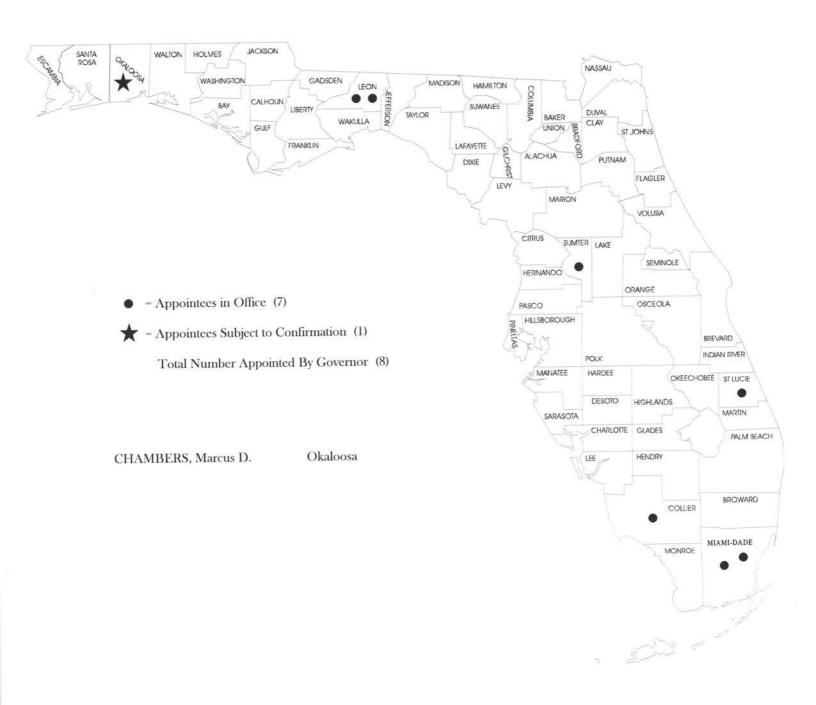
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Directors, Florida High School Athletic Association



Appointee: Chambers, Marcus D.

Appointed: 06/20/2024

Term: 06/21/2024 - 08/21/2026

Prior Term:

City/County: Niceville/Okaloosa

Office: Board of Directors, Florida High School Athletic Association, Member

Authority: s. 1006.20(4)(d)

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 6 filed as of 5/29/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | | Not Applicable |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Chambers, Marcus D.

Occupation: Superintendent of Schools, Okaloosa County

Compensation: Requirements:

- a) The executive and legislative authority of the FHSAA is vested in its board of directors, which is composed of 13 members, 8 of whom are appointed by the Governor and confirmed by the Senate, as follows:
- 1. Two public member school representatives elected from among its public school representative members. Each elected representative must be from a different administrative region.
- 2. Two nonpublic member school representatives elected from among its nonpublic school representative members. Each elected representative must be from a different administrative region that is also different from the public member school representatives elected under subparagraph 1.
- 3. Two public member school representatives appointed from different administrative regions.
- 4. Two nonpublic member school representatives appointed from different administrative regions that are also different than those represented by the public member school representatives appointed under subparagraph 3.
- 5. Two representatives, one appointed from the two northernmost administrative regions and one appointed from the two southernmost administrative regions.
- 6. One district school superintendent appointed from the northernmost administrative region.
- 7. One district school board member appointed from the southernmost administrative region.
- 8. The commissioner or his or her designee from the department executive staff.

Additional Requirements:

- (c) The FHSAA's membership shall be divided along existing county lines into four contiguous and compact administrative regions, each containing an equal or nearly equal number of member schools to ensure equitable representation on the FHSAA's board of directors, representative assembly, and appeals committees.
- (d) Members of the board of directors shall serve terms of 3 years and are eligible to succeed themselves only once. A member of the board of directors, other than the commissioner or his or her designee, may serve a maximum of 6 consecutive years. The FHSAA's bylaws shall establish a rotation of terms to ensure that a majority of the members' terms do not expire concurrently.

Notes: Number 8 - Superintendent

Number 17 - Mr. Chambers is the Superintendent of the Okaloosa County School District, since 2019.

Number 19 - Mr. Chambers works for the Okaloosa County School District, since 1998.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Giordano, Dan

Appointed: 01/13/2025

Term: 01/13/2025 - 04/16/2026

Prior Term:

City/County: Orlando/Orange

Office: Greater Orlando Aviation Authority, Member

Authority: 98-491, s. 3(1), L.O.F.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/26/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/20/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Giordano, Dan Page 2

Occupation: VP of Corporate Planning & Development

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending

authority meetings, other meetings on behalf of the authority, or while engaged in the business of the

authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

One incumbent member of the Orlando City Council;

•One incumbent member of the Board of County Commissioners of Orange County;

•Five members appointed by the Governor, subject to confirmation by the Senate, including: three members who are residents and electors of Orange County; one member who is a resident and elector of Osceola County; and, one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements: Terms are for four years.

Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file a Form 1.

Notes: Number 8 - Resident of Orange County

Appointee: Kopelousos, Stephanie C.

Appointed: 05/22/2024

Term: 05/22/2024 - 04/16/2028

Prior Term:

City/County: Celebration/Osceola

Office: Greater Orlando Aviation Authority, Member

Authority: 98-491, s. 3(1), L.O.F.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 4/26/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/25/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Kopelousos, Stephanie C.

Occupation: District Administrator of the Central Florida Tourism Oversight Board

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending

authority meetings, other meetings on behalf of the authority, or while engaged in the business of the

authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

•One incumbent member of the Orlando City Council;

•One incumbent member of the Board of County Commissioners of Orange County;

•Five members appointed by the Governor, subject to confirmation by the Senate, including: three members who are residents and electors of Orange County; one member who is a resident and elector of Osceola County; and, one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements:

Terms are for four years.

Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file a Form 1.

Notes:

Number 18 - Ms. Kopelousos was the Secretary of Transportation 2006-2011.

Number 19 - Ms. Kopelousos is the District Administrator of the Central Florida Tourism Oversight Board, since 2024. Ms. Kopelousos was the Legislative Director for the Executive Office of the Governor 2019-2023. Ms. Kopelousos was the County Manager for Clay County 2011-2018.

Appointee: Nunziata, Sal A."Joe"

Appointed: 05/22/2024

Term: 05/22/2024 - 04/16/2028

Prior Term:

City/County: Winter Park/Orange

Office: Greater Orlando Aviation Authority, Member

Authority: 98-491, s. 3(1), L.O.F.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 9/3/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Nunziata, Sal A."Joe"

Occupation: CEO at FBC Mortgage, LLC

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the

authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

•One incumbent member of the Orlando City Council;

•One incumbent member of the Board of County Commissioners of Orange County;

•Five members appointed by the Governor, subject to confirmation by the Senate, including: three members who are residents and electors of Orange County; one member who is a resident and elector of Osceola County; and, one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements:

Terms are for four years.

Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.

Notes:

Number 8 - Orange County Resident

Number 15 - Mr. Nunziata disclosed his employer, FBC Mortgage, originates loans through the bond program offered by the Florida Housing Finance Agency.

Number 18 - Mr. Nunziata served on the Central Florida Expressway Authority in 2024. Mr. Nunziata served on the Board of Adjustment for the City of Winter Park 1990-1992.

The Florida Senate COMMITTEE MEETING PACKET TAB

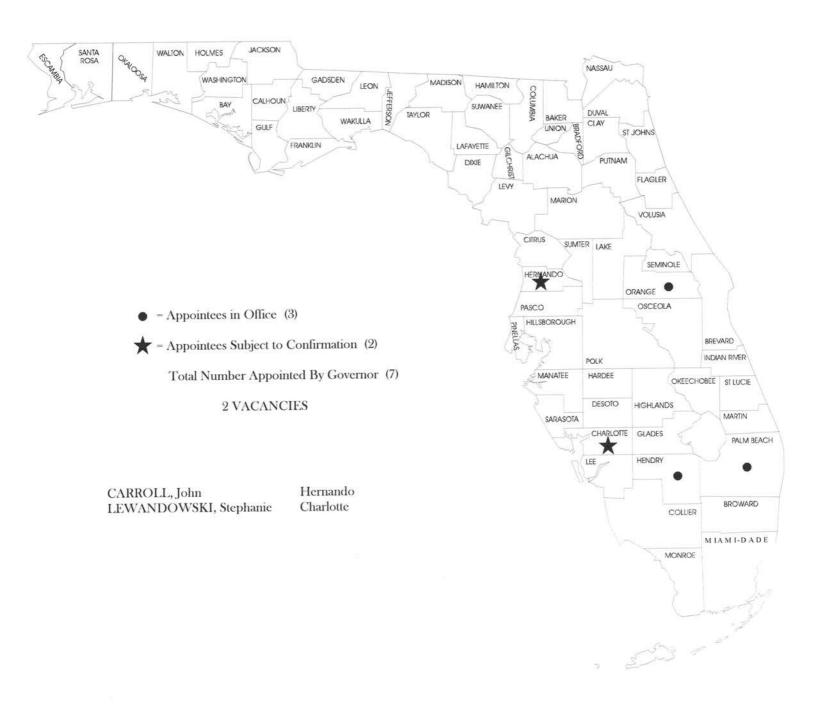
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Barbers' Board



Appointee: Lewandowski, Stephanie

Appointed: 11/25/2024

Term: 11/25/2024 - 10/31/2026

Prior Term:

City/County: Punta Gorda/Charlotte

Office: Barbers' Board, Member

Authority: 476.054, F.S. & 20.165(4)(a)3, F. S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 12/5/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Lewandowski, Stephanie

Occupation: Educator of Cosmetology/Barber at the Cape Coral Technical College

Compensation:

Each board member shall receive per diem and mileage allowances as provided in s. 112.061, F.S.

from the place of her or his residence to the place of meeting and the return therefrom.

Requirements: The seven-member board consists of:

•Five members who are barbers who have practiced the occupation of barbering in Florida for at least five years; and

•Two members who are citizens of Florida who are not presently licensed barbers.

No member of the board shall be connected in any way with the manufacture, rental, or wholesale

distribution of barber equipment and supplies.

Additional Requirements:

Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Barber

The Florida Senate COMMITTEE MEETING PACKET TAB

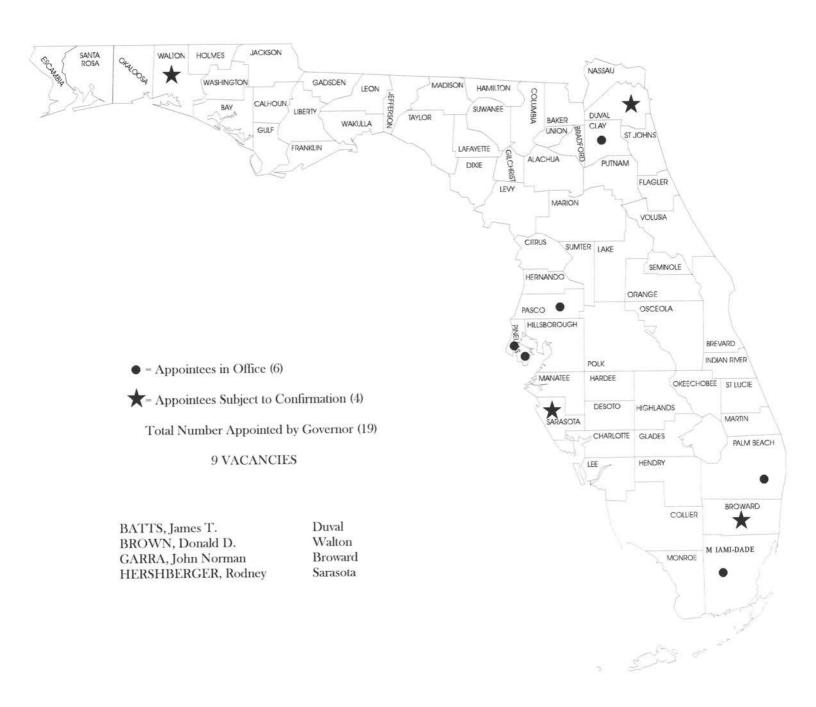
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Florida Building Commission



Appointee: Batts, James T., III

Appointed: 10/24/2024

Term: 10/24/2024 - 11/05/2028

Prior Term: 02/17/2023 - 11/05/2024

City/County: Jacksonville Beach/Duval

Office: Florida Building Commission, Member

Authority: 553.74, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | Х | |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/28/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Batts, James T., III

Occupation: President of The Batts Company (Swimming Pool Contractor)

Attendance: Attended 18 of 19 meetings (95%) from February 17, 2023 through January 7, 2025.

Compensation: Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements: The 19 member commission shall be composed of the following:

- •One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;
- •One structural engineer registered to practice in this state and actively engaged in the profession;
- •One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;
- •One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;
- •One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;
- •One plumbing contractor licensed to do business in this state and actively engaged in the profession;
- •One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;
- •One certified residential contractor licensed to do business in this state and actively engaged in the profession;
- •Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;
- •One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.
- •One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;
- •One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;
- •One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;
- One member who is a representative of the insurance industry; and,
- •One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and
- •One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Appointee: Batts, James T., III

Additional

All appointments shall be for terms of four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Pool Contractor

Number 18 - Mr. Batts has served on the Florida Building Commission, since 2023.

Appointee: Brown, Donald D. Appointed: 10/24/2024

Term: 10/24/2024 – 11/21/2027 Prior Term:

City/County: DeFuniak Springs/Walton

Office: Florida Building Commission, Member

Authority: 553.74, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------------------|
| . Questionnaire completed | X | | |
| Questionnaire notarized | X | | |
| . US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | Χ | |
| . Financial Disclosure Filed | X | | Form 1 filed as of 6/18/24 |
| Meets Requirements of Law | X | | See Below |
| Conviction Record | | X | |
|). Adverse Auditor General Report | | | Not Applicable |
| . Adverse Ethics Commission Action | | X | As of 2/14/25 |
| . Previously Suspended from Office | | Χ | |
| B. Previously Refused Bond (sworn statement) | | Х | |
| Licenses or Certification Revoked/Suspended | | Х | |
| 5. Contracts with State/Local Governments (sworn atement) | | Х | |
| 5. Contracts with Pending Office | | Х | |
| 7. Holds Another Public Office (sworn statement) | X | | |
| . Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | X | |
|). Currently a Registered Lobbyist | | X | |

Appointee: Brown, Donald D.

Occupation: Consultant/Insurance Agent & Owner of First National Insurance

Compensation:

Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements: The 19 member commission shall be composed of the following:

- •One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;
- •One structural engineer registered to practice in this state and actively engaged in the profession;
- •One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;
- •One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;
- •One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;
- •One plumbing contractor licensed to do business in this state and actively engaged in the profession;
- •One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;
- •One certified residential contractor licensed to do business in this state and actively engaged in the profession;
- •Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;
- •One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.
- •One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;
- •One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;
- •One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;
- One member who is a representative of the insurance industry; and,
- •One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and
- •One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional Requirements:

All appointments shall be for terms of four years.

Required to file Form 1 with the Commission on Ethics.

Appointee: Brown, Donald D.

Notes: Number 8 - Representative of the Insurance Industry

Number 18 - Mr. Brown served as a State Representative in the Florida House of Representatives 2000-2008. Mr. Brown served on the Walton County Commission 1988-1990. Mr. Brown served on the Florida Hurricane Catastrophe Fund Advisory Council 2012-2016.

Appointee: Hershberger, Rodney

Appointed: 10/24/2024

Term: 10/24/2024 - 07/27/2027

Prior Term: 09/14/2020 - 07/27/2023

City/County: Sarasota/Sarasota

Office: Florida Building Commission, Member

Authority: 553.74, F.S. Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/27/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | 8 |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Hershberger, Rodney

Occupation:

Compensation:

Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements:

The 19 member commission shall be composed of the following:

- •One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;
- •One structural engineer registered to practice in this state and actively engaged in the profession;
- •One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;
- •One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;
- •One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;
- •One plumbing contractor licensed to do business in this state and actively engaged in the profession;
- •One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;
- •One certified residential contractor licensed to do business in this state and actively engaged in the profession;
- •Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;
- •One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.
- •One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;
- •One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;
- •One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;
- One member who is a representative of the insurance industry; and,
- •One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and
- •One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional Requirements: All appointments shall be for terms of four years.

Required to file Form 1 with the Commission on Ethics.

Appointee: Hershberger, Rodney

Notes: Number 8 - Representative of Building Products Manufacturing Industry

Number 18 - Mr. Hershberger has served on this Commission since 2020.

The Florida Senate COMMITTEE MEETING PACKET TAB

6 A170B

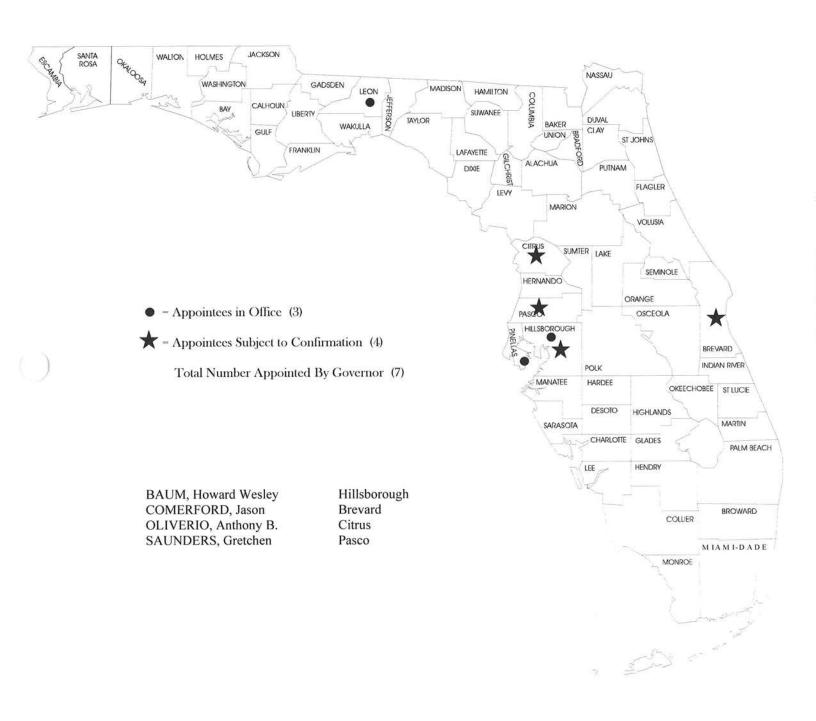
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Chiropractic Medicine



Appointee: Baum, Howard Wesley, III

Appointed: 07/19/2024

07/19/2024 - 10/31/2025

Prior Term:

City/County: Brandon/Hillsborough

Office: Board of Chiropractic Medicine, Member

Authority:

460.404(1), F.S. & 20.43(3)(g)4, F.S.

Reference(s):

Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | | Х | Not Filed |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Baum, Howard Wesley, III

Occupation: Licensed Mental Health Counselor

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

•Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four

years;

•Two members who are residents of Florida who are not, and who have never been, licensed as

chiropractic physicians or members of any closely related profession; and

•At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Baum served in the US Army 1977-2005.

Number 8 - Consumer Member

Appointee: Comerford, Jason

Appointed: 02/14/2025

Term: 02/14/2025 - 10/31/2028

Prior Term: 05/09/2022 - 10/31/2024

City/County: Palm Bay/Brevard

Office: Board of Chiropractic Medicine, Member Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | Х | | See Below |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 3/4/25 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/12/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Comerford, Jason

Occupation:

Attendance: Attended 15 of 15 meetings (100%) from May 9, 2022 through March 10, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

•Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four

years;

•Two members who are residents of Florida who are not, and who have never been, licensed as

chiropractic physicians or members of any closely related profession; and

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Dr. Comerford served in the U.S. Army 1995-2020.

Number 8 - Chiropractor

Number 18 - Dr. Comerford has served on this board since 2022.

Appointee: Oliverio, Anthony B. Appointed: 02/14/2025

Term: 02/14/2025 - 10/31/2028 Prior Term: 05/09/2022 - 10/31/2024

City/County: Crystal River/Citrus

Office: Board of Chiropractic Medicine, Member Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------|
| Questionnaire completed | X | 0 | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | Х | |
| 7. Financial Disclosure Filed | | Х | Not Filed |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 3/27/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Oliverio, Anthony B.

Occupation: Chiropractor at Neck and Back Care Center

Attendance: Attended 17 of 17 meetings (100%) from May 9, 2022 through March 21, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

•Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four

years;

•Two members who are residents of Florida who are not, and who have never been, licensed as

chiropractic physicians or members of any closely related profession; and

•At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Chiropractor

Number 15 - Dr. Oliverio disclosed his practice, Neck & Back Care Center, is a provider for Medicaid.

Number 18 - Dr. Oliverio has served on this board since 2023.

Appointee: Saunders, Gretchen Y.

Appointed: 02/14/2025

Term: 02/14/2025 - 10/31/2027

Prior Term: 06/26/2020 - 10/31/2023

City/County:

Spring Hill/Pasco

Office: Board of Chiropractic Medicine, Member

Authority:

460.404(1), F.S. & 20.43(3)(g)4, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 3/4/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | 1 | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Occupation: Chief Finance Officer, St. Johns County Public Schools

Attendance: Attended 27 of 28 meetings (96%) from June 26, 2020 through March 6, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

•Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four

years;

•Two members who are residents of Florida who are not, and who have never been, licensed as

chiropractic physicians or members of any closely related profession; and

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Consumer Member

Number 18 - Mrs. Saunders has served on this board since 2021.

Number 19 - Mrs. Saunders is the Chief Finance Officer for the St. Johns County Public Schools. Mrs. Saunders was the Chief Finance Officer for the Hillsborough County Public School System 2005-2020.

Mrs. Saunders was the Assistant Finance Officer for the Hardee County School Board 1995-1996.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

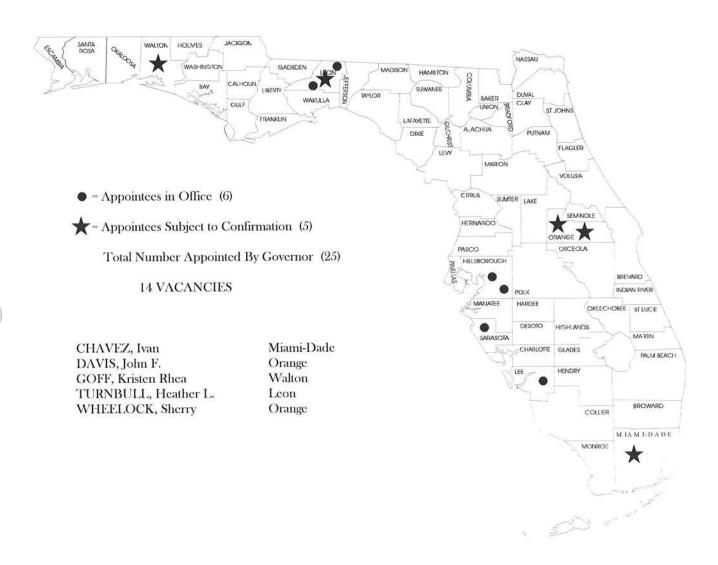
MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

A270C

Florida Commission on Community Service



Appointee: Chavez, Ivan Appointed: 05/03/2024

Term: 05/03/2024 – 09/14/2026 Prior Term:

City/County: West Miami/Miami-Dade

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 6 filed as of 2/16/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Chavez, Ivan Page 2

Occupation: Lieutenant with Miami Beach Fire Rescue

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent

one, or any combination of the following, so long as each of the respective categories are

represented:

•The Commissioner of Education or a designee thereof;

•A representative of a community-based agency or organization;

A representative of a local labor organization;

A representative of local government;

A representative of business;

•An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;

•An individual who is a representative of a national service program;

•An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and

An individual with experience in promoting service and volunteerism among older adults.

•Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements:

Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mr. Chavez is serving on the West Miami City Commission.

Number 18 - Mr. Chavez served on the City of West Miami Code Enforcement Board and its Charter

Review Board.

Number 19 - Mr. Chavez is a Fire Lieutenant with the Miami Beach Fire Department.

Appointee: Davis, John F.

Appointed: 05/03/2024

Term: 05/03/2024 - 09/14/2026

Prior Term: 10/15/2021 - 09/14/2023

City/County: Tallahassee/Orange

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | . X | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/30/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Davis, John F.

Occupation: Secretary of the Florida Department of Lottery

Attendance: Attended 20 of 21 meetings (95%) from October 15, 2021 through March 3, 2025.

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent

one, or any combination of the following, so long as each of the respective categories are

represented:

The Commissioner of Education or a designee thereof;

A representative of a community-based agency or organization;

•A representative of a local labor organization;

A representative of local government;

A representative of business;

•An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;

•An individual who is a representative of a national service program;

•An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and

An individual with experience in promoting service and volunteerism among older adults.

•Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes

Number 17 – Mr. Davis is currently the Secretary of the Department of Lottery. Secretary Davis is serving on the Board of Trustees of Valencia College, since 2019.

Number 18 - Secretary Davis has served on the Commission on Community Service, since 2019.

Number 19 - Secretary Davis was the Director of External Affairs for the Department of Children and Families 2011-2014. Secretary Davis was a Planning and Evaluation Specialist for the Department of State 1995-1997.

Appointee: Goff, Kristen Rhea

Appointed: 05/03/2024

Term: 09/14/2025 - 09/14/2025

Prior Term:

City/County: Santa Rosa Beach/Walton

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | Х | |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/30/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Goff, Kristen Rhea

Occupation: Senior Vice President & Chief Admin Officer at the St. Joe Company

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent

one, or any combination of the following, so long as each of the respective categories are

represented:

•The Commissioner of Education or a designee thereof;

•A representative of a community-based agency or organization;

A representative of a local labor organization;

A representative of local government;

A representative of business;

•An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;

An individual who is a representative of a national service program;

•An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and

•An individual with experience in promoting service and volunteerism among older adults.

•Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Ms. Goff is serving on the Board of Trustees of Northwest Florida State College, since 2023.

Number 19 - Ms. Goff was a Human Services Program Specialist at Florida State University 1999-2002. Ms. Goff was a Program Coordinator for the Okaloosa County Health Department 2002-2003.

Appointee: Wheelock, Sherry Appointed: 05/03/2024

Term: 05/03/2024 - 09/14/2026 Prior Term: 12/11/2020 - 09/14/2023

City/County: Windermere/Orange

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/6/24 |
| 3. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Wheelock, Sherry

Occupation: CEO/President at Special Olympics Florida

Attendance: Attended 20 of 21 meetings (95%) from December 11, 2020 through August 22, 2024.

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent

one, or any combination of the following, so long as each of the respective categories are

represented:

•The Commissioner of Education or a designee thereof;

•A representative of a community-based agency or organization;

A representative of a local labor organization;

·A representative of local government;

A representative of business;

•An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;

•An individual who is a representative of a national service program;

•An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and

•An individual with experience in promoting service and volunteerism among older adults.

•Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional

Terms are for three years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 18 - Ms. Wheelock has served on this board since 2012.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Dye, Randall W. Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027 Prior Term: 10/14/2019 - 05/31/2023

City/County: Deland/Volusia

Office: Board of Trustees of Daytona State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/30/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | Х | | As of 3/12/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Dye, Randall W.

Occupation: Owner of Speedway Dodge, Inc.

Attendance: Attended 42 of 43 meetings (98%) from October 14, 2019 through March 10, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Daytona State College serves Flagler and Volusia Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for

removal.

Required to file a Form 1.

Notes: Number 8 - Volusia County Resident

Number 10 - Report No. 2025-025

Number 18 - Mr. Dye has served on this board since 2019.

Appointee: Lloyd, Robert W. Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027 Prior Term: 10/14/2019 - 05/31/2023

City/County: Daytona Beach/Volusia

Office: Board of Trustees of Daytona State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/24/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 3/27/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Lloyd, Robert W.

Occupation:

Attendance: Attended 40 of 43 meetings (93%) from October 14, 2019 through March 21, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Daytona State College serves Flagler and Volusia Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 8 - Volusia County Resident

Number 10 - Report No. 2025-145

Number 18 - Mr. Lloyd served on Volusia County's Charter Review Commission, 1995-1996. Mr. Lloyd has served on the Board of Trustees of Daytona State College since 2019.

Appointee: Lupoli, Nellie

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2025

Prior Term:

City/County: Ormond Beach/Volusia

Office: Board of Trustees of Daytona State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/4/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Lupoli, Nellie

Occupation: Vice President of ICI Homes

Compensation:

Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Daytona State College serves Flagler and Volusia Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for

removal.

Required to file a Form 1.

Notes: Number 8 - Represents Volusia County

Number 10 - Report No. 2025-025

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Barnett, Michael A. Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2026 Prior Term:

City/County: Greenacres/Palm Beach

Office: Board of Trustees of Palm Beach State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------------------|
| Questionnaire completed | X | | |
| Questionnaire notarized | X | | |
| US Citizen (sworn statement) | X | | |
| Florida Resident (sworn statement) | X | | |
| Registered Voter in Florida | X | | |
| Honorable Discharge (sworn statement) | | | Not Applicable |
| Financial Disclosure Filed | X | | Form 6 filed as of 1/27/25 |
| Meets Requirements of Law | X | | |
| Conviction Record | | Х | |
| Adverse Auditor General Report | | | |
| Adverse Ethics Commission Action | | X | As of 4/2/25 |
| Previously Suspended from Office | | Χ | |
| Previously Refused Bond (sworn statement) | | X | |
| Licenses or Certification Revoked/Suspended | | Х | |
| Contracts with State/Local Governments (sworn tement) | Х | | See Below |
| Contracts with Pending Office | | X | |
| Holds Another Public Office (sworn statement) | | X | |
| Previously a Public Officer (sworn statement) | X | | See Below |
| . Present or Past Government Employee | | X | |
| Currently a Registered Lobbyist | | X | |

Appointee: Barnett, Michael A.

Occupation:

Compensation:

Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements:

Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Palm Beach State College serves Palm Beach County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 15 - Mr. Barnett disclosed that in 2022, he advocated on behalf of Medequa LLC to offer donations from Medequa to various agencies including Palm Beach State College.

Number 18 - Mr. Barnett served on the Palm Beach County Commission, the Palm Beach County Medical Examiners Commission, and the Palm Beach County Solid Waste Authority 2023-2024.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Sapp, W.J., Jr.

Appointed: 01/03/2025

Term: 01/03/2025 - 05/31/2026

Prior Term: 12/23/2020 - 05/31/2022

City/County: Orange Park/Clay

Office: Board of Trustees of St. Johns River State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| . Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | X | | See Below |
| . Financial Disclosure Filed | X | | Form 1 filed as of 5/20/24 |
| . Meets Requirements of Law | X | | See Below |
| . Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | Not Applicable; See Below |
| Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | Х | |
| 5. Contracts with State/Local Governments (sworn tatement) | | Х | |
| 6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 3. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | X | |
| 0. Currently a Registered Lobbyist | | X | |

Appointee: Sapp, W.J., Jr.

Occupation: Owner- W J Sapp & Son, Inc. (General Contracting & Railroad Contracting)

Attendance: Attended 41 of 45 meetings (91%) from December 23, 2020 through March 3, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 6 - Mr. Sapp Jr. served in the US Navy from 02/1966-02/05/1972.

Number 8 - Clay County Resident Number 10 - Report No. 2025-127

Number 18 - Mr. Sapp has served on this board since 2021.

Appointee: Stewart, Tammy Chereese Appointed: 01/03/2025

Term: 01/03/2025 - 05/31/2026 Prior Term:

City/County: Clay Hill/Clay

Office: Board of Trustees of St. Johns River State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| . Questionnaire completed | X | | |
| Questionnaire notarized | X | | |
| . US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| Registered Voter in Florida | X | | 1 |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| . Financial Disclosure Filed | Х | | Form 1 filed as of 9/4/24 |
| . Meets Requirements of Law | X | | |
| . Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | See Below |
| Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 5. Contracts with State/Local Governments (sworn tatement) | | Х | |
| 6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | X | | See Below |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | X | | See Below |
| 0. Currently a Registered Lobbyist | | X | |

Appointee: Stewart, Tammy Chereese

Occupation: Assistant County Manager of the Clay County Board of County Commissioners

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 10 - Report No. 2025-117

Number 17 - Mrs. Stewart is serving on the Clay County Development Authority, since 2017.

Number 18 - Mrs. Stewart served on the Clay County Commission 2006-2014.

Number 19 - Mrs. Stewart is the Assistant County Manager for the Clay County Board of County Commissioners, since 2017. Mrs. Stewart was a teacher for the Clay County School Board 1996-2017.

The Florida Senate COMMITTEE MEETING PACKET TAB

11 A390E

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Ezzell, Tara Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027 Prior Term:

City/County: Gainesville/Alachua

Office: Board of Trustees of Santa Fe College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 2/23/25 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Ezzell, Tara

Occupation: Dermatologist at Dermatology Associates

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Santa Fe College serves Alachua and Bradford Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for

removal.

Required to file a Form 1.

Notes: Number 8 - Represents Alachua County

Number 17 - Dr. Ezzell is serving on the Parker Road - CDD Board of Supervisors, since 2022.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

A405

Appointee: Brown, Monesia Appointed: 07/26/2024

Term: 07/26/2024 – 05/31/2025 Prior Term:

City/County: Tallahassee/Leon

Office: Board of Trustees of Tallahassee State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 8/26/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 2/25/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Brown, Monesia

Occupation:

Compensation:

Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements:

Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Tallahassee Community College serves Gadsden, Leon, and Wakulla Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 10 - Report No. 2025-120

Number 18 - Mrs. Brown served on the State Board of Education 2021-2024. Mrs. Brown served on the Early Learning Coalition of the Big Bend 2009-2019. Mrs. Brown served on the 1st District Courts of Appeal Judicial Nominating Commission 2003-2008.

Number 19 - Mrs. Brown worked as the Director, Florida Agency for workforce Innovation 2006-2009. Mrs. Brown worked for the Department of Management services beginning in 2000 as a Senior Attorney and then the General Counsel 2001-2003. Mrs. Brown was an Assistant General Counsel for the Department of Business and Professional Regulation 1999-2000.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Davis, John F.

Appointed: 06/19/2024

Term: 06/19/2024 - 05/31/2026

Prior Term: 08/16/2019 - 05/31/2022

City/County: Tallahassee/Orange

Office: Board of Trustees of Valencia College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/30/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Davis, John F.

Occupation: Secretary of Lottery

Attendance: Attended 52 of 58 meetings (90%) from August 16, 2019 through March 3, 2025.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Valencia College serves Orange and Osceola Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 8 - Orange County Resident

Number 17 – Mr. Davis is currently the Secretary of the Department of Lottery. Secretary Davis is

serving on the Commission on Community Service, since 2019.

Number 18 - Secretary Davis has served on this board since 2019.

Number 19 - Secretary Davis was the Director of External Affairs for the Department of Children and Families 2011-2014. Secretary Davis was a Planning and Evaluation Specialist for the Department of

State 1995-1997.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Burgess, Nicholas

Appointed: 12/13/2024

Term: 12/13/2024 - 10/31/2028

Prior Term:

City/County: Zephyrhills/Pasco

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s):

Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | | Х | Not Filed |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/25/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Burgess, Nicholas

Occupation: Owner of Nick Burgess Construction

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

•Four members who are primarily general contractors;

•Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;

•One member who is primarily a roofing contractor;

•One member who is primarily a sheet metal contractor;

One member who is primarily an air conditioning contractor;

•One member who is primarily a mechanical contractor;

One member who is primarily a pool contractor;

•One member who is primarily a plumbing contractor;

•One member who is primarily an underground utility and excavation contractor;

•Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and

•Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Building or Residential Contractor

Appointee: Cesarone, Donald M., Jr.

Appointed: 12/13/2024

Term: 12/13/2024 - 10/31/2027

Prior Term: 08/13/2021 - 10/31/2023

City/County: Lake Worth/Palm Beach

Office: Construction Industry Licensing Board, Member

489.107, F.S. & 20.165(4)(a)5, F.S. Authority:

Committee on Regulated Industries-Recommend Confirm-04/01/2025 Reference(s):

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 2/7/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/25/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Cesarone, Donald M., Jr.

Occupation: CEO of Lucas Lagoons Construction, LLC

Attendance: Attended 42 of 44 meetings (95%) from August 13, 2021 through March 13, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

•Four members who are primarily general contractors;

•Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;

One member who is primarily a roofing contractor;

One member who is primarily a sheet metal contractor;

One member who is primarily an air conditioning contractor;

One member who is primarily a mechanical contractor;

One member who is primarily a pool contractor;

One member who is primarily a plumbing contractor;

•One member who is primarily an underground utility and excavation contractor;

•Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and

Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Pool Contractor

Number 18 - Mr. Cesarone served on the Broward County Board of Rules and Appeals Swimming Pool Committee.

Appointee: Cook, Jonathan T. Appointed: 12/13/2024

Term: 12/13/2024 – 10/31/2027 Prior Term:

City/County: Chipley/Washington

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | Х | |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/29/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Cook, Jonathan T.

Occupation:

Compensation:

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements:

The board consists of eighteen members who are citizens and residents of the state as follows:

- Four members who are primarily general contractors;
- •Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;
- •One member who is primarily a roofing contractor;
- One member who is primarily a sheet metal contractor;
- •One member who is primarily an air conditioning contractor;
- •One member who is primarily a mechanical contractor;
- One member who is primarily a pool contractor;
- One member who is primarily a plumbing contractor;
- •One member who is primarily an underground utility and excavation contractor;
- •Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and
- •Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 19 - Mr. Cook was an Analyst for the Florida Department of Law Enforcement 1999-2003. Mr. Cook was a Motor Carrier Compliance Officer for the Department of Transportation 2004-2013 and then was the Sneads Scale Supervisor 2013-2014.

Appointee: Mayo, Wayne E. Appointed: 12/13/2024

Term: 12/13/2024 – 10/31/2026 Prior Term:

City/County: Tallahassee/Leon

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 1/6/25 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | Х | | As of 2/25/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | 4 |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Mayo, Wayne E.

Occupation: President/Owner of Southern Standard Construction

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

Four members who are primarily general contractors;

•Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;

One member who is primarily a roofing contractor;

•One member who is primarily a sheet metal contractor;

•One member who is primarily an air conditioning contractor;

•One member who is primarily a mechanical contractor;

One member who is primarily a pool contractor;

One member who is primarily a plumbing contractor;

•One member who is primarily an underground utility and excavation contractor;

•Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and

•Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes

Number 15 - Mr. Mayo disclosed his company, Southern Standard Construction is a vendor to the Florida State University, Tallahassee State College and the Department of Management Services.

Appointee: Richmond, Steve

Appointed: 12/13/2024

Term: 12/13/2024 - 10/31/2025

Prior Term:

City/County: Naples/Collier

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 2/10/25 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/27/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | 24 | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Occupation: Owner/CEO of Projetech Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

Four members who are primarily general contractors;

•Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;

•One member who is primarily a roofing contractor;

•One member who is primarily a sheet metal contractor;

•One member who is primarily an air conditioning contractor;

One member who is primarily a mechanical contractor;

One member who is primarily a pool contractor;

•One member who is primarily a plumbing contractor;

One member who is primarily an underground utility and excavation contractor;

•Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and

•Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes:

Appointee: Wood, Rachelle Appointed: 12/13/2024

Term: 12/13/2024 – 10/31/2027 Prior Term: 8/13/2021 - 10/31/2023

City/County: Jupiter/Palm Beach

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S. Reference(s): Committee on Ethics and Elections

Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/27/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Wood, Rachelle Page 2

Occupation: Contractor/President of Dolphin Sheet Metal

Attendance: Attended 39 of 43 meetings (91%) from August 13, 2021 through March 11, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

•Four members who are primarily general contractors;

•Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;

•One member who is primarily a roofing contractor;

•One member who is primarily a sheet metal contractor;

One member who is primarily an air conditioning contractor;

One member who is primarily a mechanical contractor;

One member who is primarily a pool contractor;

One member who is primarily a plumbing contractor;

One member who is primarily an underground utility and excavation contractor;

•Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and

•Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Sheet Metal Contractor

Number 18 - Ms. Wood has served on this board since 2022. Ms. Wood served on the Small Business Advisory Board for Palm Beach County 2012-2015.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Schmid, Marisol Marin

Appointed: 01/24/2025

Term: 01/24/2025 - 10/31/2026

Prior Term:

City/County: Miami/Miami-Dade

Office: Board of Cosmetology, Member

Authority: 477.015, F.S. & 20.165(4)(a)6, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 4/29/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Schmid, Marisol Marin

Occupation: Administrator Project Manager for the Greater Miami Expressway Agency

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s.112.061, F.S.

Requirements: The seven-member board, appointed by the Governor, consists of:

•Five members who are licensed cosmetologists who have been engaged in the practice of

cosmetology in this state for not fewer than five years; and

•Two members who are lay persons.

Each board member shall be a resident of Florida and shall have been a resident of Florida for at least

five continuous years.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Cosmetologist

Number 18 - Ms. Marin Schmid served on this board in 2023

Number 19 - Ms. Marin Schmid is the Administrative Project Manager for the Greater Miami

Expressway Agency, since 2025. Ms. Marin Schmid worked as a Paralegal for the Miami-Dade County 1984-2001. Ms. Marin worked as a Contracts Specialist for the Miami-Dade County Public School

system 2008 -2022.

The Florida Senate COMMITTEE MEETING PACKET TAB

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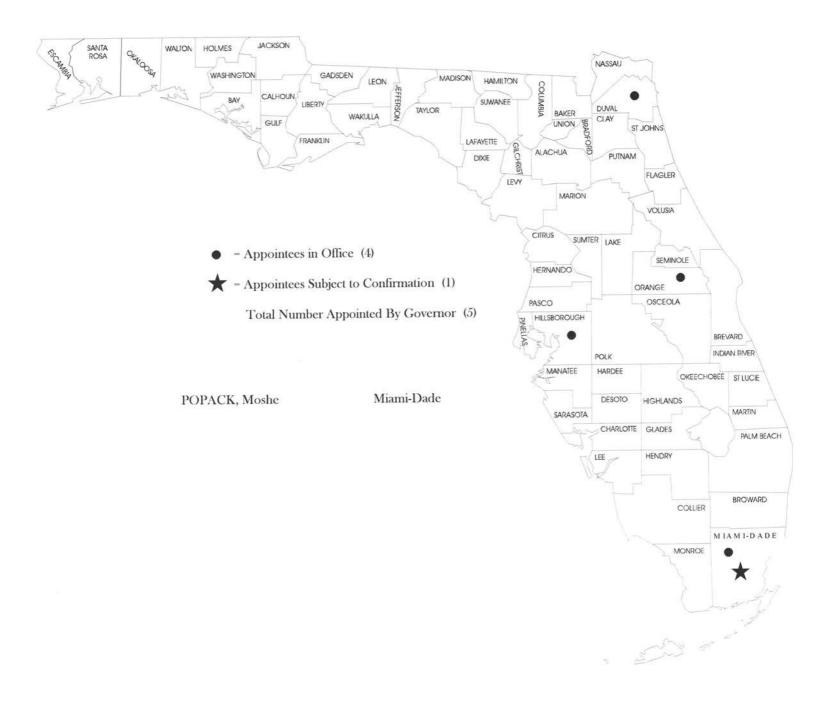
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Florida Development Finance Corporation



Appointee: Popack, Moshe

Appointed: 05/03/2024

Term: 05/03/2024 - 05/02/2028

Prior Term: 05/21/2021 - 05/02/2024

City/County: Miami Beach/Miami-Dade

Office: Florida Development Finance Corporation, Member

Authority: 288.9604, F.S.

Reference(s): Committee on Commerce and Tourism-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/3/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Popack, Moshe

Occupation: Owner of YMP Real Estate Management LLC

Attendance: Attended 40 of 40 meetings (100%) from May 21, 2021 through August 8, 2024.

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her

duties.

Requirements: The five-member board of directors shall consist of:

•At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc.

One director who is an economic development specialist; and

•The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Requirements:

Terms are four years.

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10, (12), and (15; 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes: Number 18 - Mr. Popack has served on this board since 2021.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

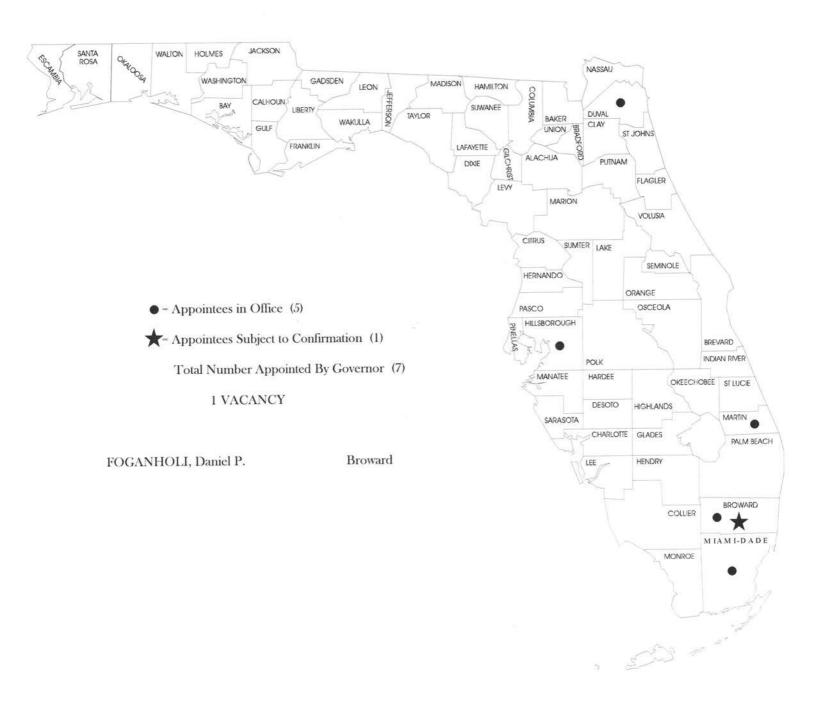
MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

17 A585

State Board of Education



Appointee: Foganholi, Daniel P.

Appointed: 01/01/2025

Term: 01/01/2025 - 12/31/2028

Prior Term:

City/County: Coral Springs/Broward

Office: State Board of Education, Member

Authority: 1001.01(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | 17 |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 6 filed as of 6/12/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | Χ | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Foganholi, Daniel P.

Occupation: Member on the Broward County School Board Design Consultant at Arhaus

Compensation: Members of the board shall serve without compensation, but shall be entitled to reimbursement of

travel and per diem expenses in accordance with s. 112.061, F.S.

Requirements: The Florida Board of Education consists of seven members who are residents of the state. Members

are appointed by the Governor, subject to confirmation by the Senate.

Additional Requirements:

Members of the board shall be appointed to staggered 4-year terms and may be reappointed by the

Governor for additional terms not to exceed 8 years of consecutive service.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mr. Foganholi is serving on the Broward School Board, since 2022.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Education Practices Commission



Appointee: Murphy, Sallie

Appointed: 12/20/2024

Term: 10/01/2024 - 09/30/2028

Prior Term: 10/01/2020 - 09/30/2024

City/County: Quincy/Gadsden

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/1/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Murphy, Sallie

Occupation: Teacher in Gadsden County School District

Attendance: Attended 18 of 23 meetings (78%) from October 1, 2020 through March 3, 2025.

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements:

The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

•Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;

•Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;

•Four lay citizens who are parents of public school students and who are unrelated to public school

employees;

•Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents

•Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 8 - Teacher in Gadsden County School District

Number 19 - Mrs. Murphy is a Teacher for the Gadsden County School District.

Appointee: Sheehan, Jamie Harper

Appointed: 04/22/2024

Term: 02/18/2024 - 02/17/2028

Prior Term:

City/County: Tallahassee/Leon

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/7/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Sheehan, Jamie Harper

Occupation: Director at the Florida Environmental Network, Inc.

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements: The commission is composed 25 members persons appointed by the State Board of Education, from

nominations made by the Commissioner of Education, with an effort toward achieving equal

geographical representation, as follows:

•Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;

•Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;

•Four lay citizens who are parents of public school students and who are unrelated to public school employees;

•Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents

•Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 19 - Ms. Sheehan worked for the Florida Legislature 2008-2010.

Appointee: Stanley, Joseph

Appointed: 02/06/2024

Term: 02/06/2024 - 09/30/2025

Prior Term:

City/County: Okeechobee/Okeechobee

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 1/16/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | - |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

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Appointee: Stanley, Joseph

Occupation: Administrator for the Okeechobee County School Board

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements:

The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

•Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;

•Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;

•Four lay citizens who are parents of public school students and who are unrelated to public school employees;

•Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents

•Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes:

Number 8 - Administrator

Number 19 - Dr. Stanley works for the Okeechobee County School Board, since 2005.

Appointee: Thaxton, Jennifer

Appointed: 04/17/2024

Term: 04/17/2024 - 09/30/2027

Prior Term:

City/County: Crawfordville/Wakulla

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 10/21/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/10/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

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Appointee: Thaxton, Jennifer

Occupation: Teacher for the Wakulla County School District

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements:

The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

•Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;

•Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;

•Four lay citizens who are parents of public school students and who are unrelated to public school employees;

•Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents

•Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes:

Number 8 - Teacher

Number 19 - Mrs. Thaxton is a teacher for the Wakulla County School District, since 1998.

Appointee: Wintz, Charlotte Appointed: 04/22/2024

Term: 04/17/2024 - 09/30/2026 Prior Term:

City/County: Jacksonville/Duval

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 5. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 10/16/24 |
| 3. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | Not Applicable |
| Adverse Ethics Commission Action | | X | As of 2/7/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 5. Contracts with State/Local Governments (sworn tatement) | | Х | |
| 6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 8. Previously a Public Officer (sworn statement) | | X | |
| 9. Present or Past Government Employee | X | | See Below |
| 0. Currently a Registered Lobbyist | | X | |

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Appointee: Wintz, Charlotte

Occupation: Teacher for the Duval County Schools

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements:

The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

•Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;

•Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;

•Four lay citizens who are parents of public school students and who are unrelated to public school employees;

•Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents

•Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 8 - Teacher

Number 19 - Mrs. Wintz is a teacher with the Duval County Schools, since 1997.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Electrical Contractors Licensing Board



Appointee: Astrom, Mark

Appointed: 01/24/2025

Term: 01/24/2005 - 10/31/2025

Prior Term:

City/County: Gainesville/Alachua

Office: Electrical Contractors' Licensing Board, Member

Authority: 489.507, F.S. & 20.165(4)(a)7, F.S.

Reference(s): Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| . Questionnaire notarized | X | | |
| . US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| . Financial Disclosure Filed | X | | Form 1 filed as of 2/7/25 |
| . Meets Requirements of Law | Х | | See Below |
| . Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | Not Applicable |
| Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 5. Contracts with State/Local Governments (sworn tatement) | | X | |
| 6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 8. Previously a Public Officer (sworn statement) | | X | |
| 9. Present or Past Government Employee | | Х | |
| O. Currently a Registered Lobbyist | | X | |

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Appointee: Astrom, Mark

Occupation:

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The eleven-member board consists of persons who are citizens and residents of the state as follows:

Seven members who are certified electrical contractors;

•Two members who are certified alarm system contractors I; and

•Two members who are lay persons who are not and have never been electrical contractors or

members of any closely related profession or occupation.

Each of the contractor members must be certified by the board in the category with respect to which they have been appointed, be actively engaged in the construction business, and have been so engaged for a period of not fewer than five consecutive years prior to the date of appointment.

Additional Requirements:

Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Certified Alarm System Contractor

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Environmental Regulation Commission



Appointee: Buermann, Eric

Appointed: 01/12/2024

01/12/2026 - 07/01/2027 Term:

Prior Term: 03/12/2021 - 07/01/2023

City/County: Key Largo/Monroe

Office: Environmental Regulation Commission, Member

Authority: 20.255(6), F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/19/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Buermann, Eric

Occupation: Attorney

Attendance: Attended 1 of 1 meetings (100%) from March 12, 2021 through August 1, 2024.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall be composed of seven residents of this state who represent:

·agriculture,

•the development industry,

•local government,

the environmental community,

•lay citizens, and

•members of the scientific and technical community who have expertise in the areas of the fate and transport of water pollutants, toxicology, epidemiology, geology, biology, environmental sciences, or

engineering.

In making appointments, the Governor shall provide reasonable representation from all sections of the

state.

Additional

Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Lay Member

Number 18 - Mr. Buermann served on the State Elections Commission 1992-1997. Mr. Buermann served on the Miami River Commission 2007-2013. Mr. Buermann served on the Governing Board of

the South Florida Water Management District 2007-2011.

Education Verified

Appointee: Frazer, Thomas Kerry Appointed: 01/12/2024

Term: 01/12/2024 - 07/01/2027 Prior Term: 03/12/2021 - 07/01/2023

City/County: Gainesville/Alachua

Office: Environmental Regulation Commission, Member

Authority: 20.255(6), F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 7/2/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | | Х | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Frazer, Thomas Kerry

Occupation: Dean and Professor at University of South Florida

Attendance: Attended 1 of 1 meetings (100%) from March 12, 2021 through August 1, 2024.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall be composed of seven residents of this state who represent:

·agriculture,

•the development industry,

·local government,

•the environmental community,

•lay citizens, and

•members of the scientific and technical community who have expertise in the areas of the fate and transport of water pollutants, toxicology, epidemiology, geology, biology, environmental sciences, or

engineering.

In making appointments, the Governor shall provide reasonable representation from all sections of the state.

Additional

Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Member with expertise in science and technology

Number 17 - Mr. Frazer serves on the Gulf of Mexico Fishery Management Council (Advisory).

Number 18 - Mr. Frazer has served on this board since 2021.

Number 19 - Mr. Frazer was the Chief Science Officer at the Florida Department of Environmental

Protection 2019-2021. Education Verified

Appointee: McCarthy, James W.

Appointed: 01/12/2024

Term: 01/12/2024 - 07/01/2025

Prior Term: 03/12/2021 - 07/01/2023

City/County: Ponte Vedra/Duval

Office: Environmental Regulation Commission, Member

Authority: 20.255(6), F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/30/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | х | | See Below |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: McCarthy, James W.

Occupation: Marketing Executive at Quick Tie Products, Inc.

Attendance: Attended 1 of 1 meetings (100%) from March 12, 2021 through August 1, 2024.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall be composed of seven residents of this state who represent:

·agriculture,

the development industry,

local government,

the environmental community,

•lay citizens, and

•members of the scientific and technical community who have expertise in the areas of the fate and transport of water pollutants, toxicology, epidemiology, geology, biology, environmental sciences, or

engineering.

In making appointments, the Governor shall provide reasonable representation from all sections of the

state.

Additional

Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Representative of the Environmental Community

Number 15 - Mr. McCarthy disclosed that the North Florida Land Trust has multiple government contracts, including serving as a real estate consultant for the Suwannee River Water Management District, collaborating with the Florida Department of Environmental Protection's Division of State Lands, assisting Camp Blanding through the U.S. Department of Defense Army Compatible Use Buffer

(ACUB) Program, and developing a land acquisition management plan for Nassau County.

Number 18 - Mr. McCarthy served on the Contracting Procedures Review Committee for the City of Jacksonville in1995. Mr. McCarthy has served on the Environmental Regulation Commission, since

2017.

Education Verified

Appointee: Ralston, Kellie Rebello

Appointed: 01/12/2024

Term:

01/12/2024 - 07/01/2027

Prior Term:

City/County: Tallahassee/Leon

Office: Environmental Regulation Commission, Member

Authority:

20.255(6), F.S.

Reference(s):

Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/22/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | | See Below |

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Appointee: Ralston, Kellie Rebello

Occupation: SE Fisheries Policy Director, American Sportfishing Association

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall be composed of seven residents of this state who represent:

agriculture,

the development industry,

•local government,

•the environmental community,

•lay citizens, and

•members of the scientific and technical community who have expertise in the areas of the fate and transport of water pollutants, toxicology, epidemiology, geology, biology, environmental sciences, or engineering.

In making appointments, the Governor shall provide reasonable representation from all sections of the state.

Additional Requirements: Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mrs. Ralston is serving on the Governing Board of the Northwest Florida Water

Management District, since 2021.

Number 18 - See No. 17

Number 19 - Mrs. Ralston worked for the Florida Fish & Wildlife Conservation Commission 2013-2015. Mrs. Ralston worked for the Florida Legislature, House of Representatives 1998-2000. Mrs. Ralston

was a senior biologist with the Florida Department of Environmental Protection 1997-1998.

Number 20 - Legislative and Executive

Education Verified

Appointee: Roth, Cari L. Appointed: 01/12/2024

Term: 01/12/2024 - 07/01/2027 Prior Term: 03/12/2021 - 07/01/2021

City/County: Tallahassee/Leon

Office: Environmental Regulation Commission, Member

Authority: 20.255(6), F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/27/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | | See Below |

Appointee: Roth, Cari L.

Occupation: Vice President of Governmental and Regulatory Affairs at Lykes Bros., Inc.

Attendance: Attended 1 of 1 meetings (100%) from March 12, 2021 through August 1, 2024.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall be composed of seven residents of this state who represent:

·agriculture,

•the development industry,

·local government,

the environmental community,

·lay citizens, and

•members of the scientific and technical community who have expertise in the areas of the fate and transport of water pollutants, toxicology, epidemiology, geology, biology, environmental sciences, or engineering.

In making appointments, the Governor shall provide reasonable representation from all sections of the state.

Additional Requirements:

Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Representative of Development Industry

Number 15 - Ms. Roth disclosed that her employer has a contract with the South Florida Water Management District for water projects. Ms. Roth also disclosed that she is a shareholder of Dean Mead who represents multiple local governments as lobbyists and have had dealings with work under contract for state agencies.

Number 18 - Ms. Roth has been serving on the Environmental Regulation Commission, since 12/2005. Number 19 - Ms. Roth was the Assistant Secretary for the Florida Department of Community Affairs in 2003. Ms. Roth was the General Counsel for the Florida Department of Community Affairs 1999-2003. Ms. Roth was a Legislative Assistant to State Representative R. Dale Patchet in 1980. Ms. Roth was a Legislative Intern in 1978.

Number 20 - Legislative & Executive

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

21 A825P

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Pullum, Frederick G. Appointed: 04/19/2024

Term: 04/19/2024 - 05/31/2026 Prior Term:

City/County: Orlando/Orange

Office: Central Florida Expressway Authority, Member

Authority: 348.753 (3), F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | | Χ | |
| 2. Questionnaire notarized | | Χ | |
| 3. US Citizen (sworn statement) | X | | |
| I. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 5. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 6 filed as of 6/24/24 |
| 3. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| .0. Adverse Auditor General Report | | | Not Applicable |
| 1. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Pullum, Frederick G.

Occupation: President of One Florida Bank

Compensation:

Members of the authority are entitled to receive reimbursement from the authority for travel and other necessary expenses incurred in connection with the business of the authority as provided in s. 112.061, F.S. but may not draw salaries or other compensation.

Requirements:

The governing body of the authority shall consist of ten members. The chairs of the boards of the county commissions of Seminole, Lake, Brevard, and Osceola Counties shall each appoint one member from his or her respective county, who must be a commission member or chair or the county mayor. The Mayor of Orange County shall appoint a member from the Orange County Commission.

Subject to confirmation by the Senate during the next regular session of the Legislature, the Governor shall appoint three citizen members, each of whom must be a resident of either Orange County, Seminole County, Lake County, Brevard County, or Osceola County. Refusal or failure of the Senate to confirm an appointment shall create a vacancy.

The Mayor of Orange County and the Mayor of the City of Orlando shall also serve as members. The executive director of the Florida Turnpike Enterprise shall serve as a nonvoting advisor to the governing body of the authority.

Each appointed member of the authority must be a person of outstanding reputation for integrity, responsibility, and business ability, but, except as provided in this subsection, a person who is an officer or employee of a municipality or county may not be an appointed member of the authority.

Additional Requirements: Required to file Form 6 with Commission on Ethics.

Each member appointed by the Governor shall serve for 4 years, with his or her term ending on December 31 of his or her last year of service.

Each county-appointed member shall serve for 2 years.

Each appointed member shall hold office until his or her successor has been appointed and has qualified. A vacancy occurring during a term must be filled only for the balance of the unexpired term.

Any member of the authority is eligible for reappointment.

Notes: Education Verified

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

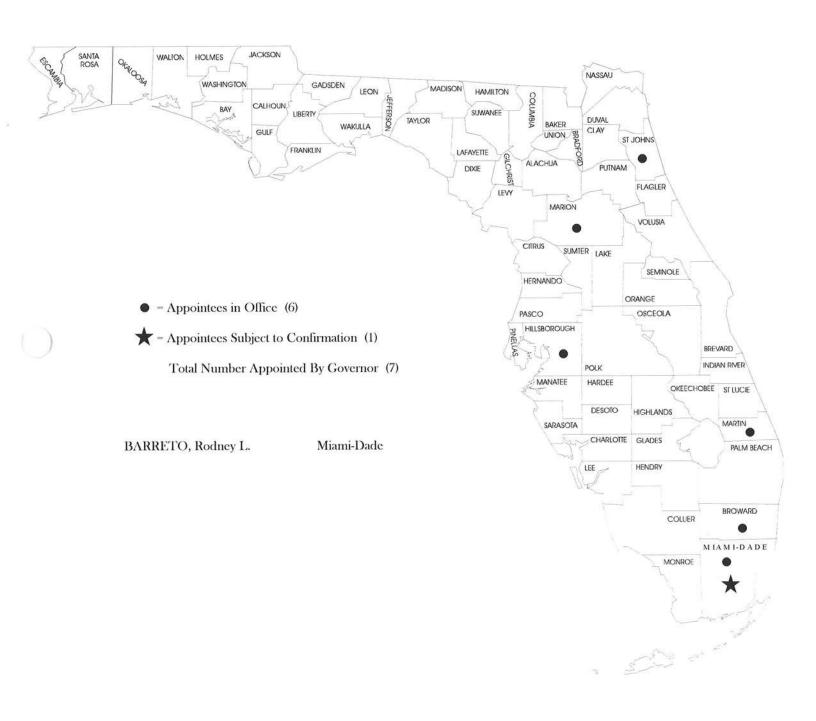
MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

22 A850E

Fish and Wildlife Conservation Commission



Appointee: Barreto, Rodney L.

Appointed: 03/08/2024

Term: 03/08/2024 - 01/05/2029

Prior Term: 7/19/2019 - 01/05/2024

City/County: Coral Gables/Miami-Dade

Office: Fish and Wildlife Conservation Commission, Member

Authority: 20.331(2) & 379.102(1), F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/17/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | • | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Barreto, Rodney L.

Occupation: President, Barreto Group, Inc.

Attendance: Attended 22 of 24 meetings (92%) from July 19, 2019 through August 8, 2024.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission consists of seven members appointed by the Governor and subject to Senate

confirmation.

Additional Members shall be appointed for staggered 5-year terms.

Requirements:Required to file Form 1 with the Commission on Ethics.

Number 18 - Mr. Barreto served on the Fish and Wildlife Conservation Commission 2001-2011. Mr.

Barreto served on the Miami-Dade Tourist Development Council. Mr. Barreto is a former member of

the City of Miami Bay Front Park Board.

Number 19 - Mr. Barreto was a police officer for the City of Miami 1979-1985.

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Good, M. Carson Appointed: 05/08/2024

Term:

05/08/2024 - 01/06/2031

Prior Term:

City/County: Winter Park/Orange

Office: Board of Governors of the State University System, Member

Article IX, Section 7, State Constitution & s. 1001.70, F.S. Authority:

Committee on Education Postsecondary-Recommend Confirm-03/31/2025 Reference(s):

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 5/27/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | Х | | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Good, M. Carson

Occupation: President of Good Capital Group, LLC

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Governors of the State University System shall consist of the following members:

•Fourteen members appointed by the Governor;

•The Commissioner of Education;

•The Chair of the Advisory Council of Faculty Senates, or the equivalent; and

•The President of the Florida Student Association, or the equivalent.

Additional Requirements:

The appointed members shall serve staggered 7-year terms. In order to achieve staggered terms, beginning July 1, 2003, of the initial appointments, 4 members shall serve 2-year terms 5 members shall serve 3-year terms, and 5 members shall serve 7-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of the Board of Governors of the State University System shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 17 - Mr. Good serves on the Greater Orlando Aviation Authority, since 2023

Number 18 - Mr. Good served on the Orange County Planning and Zoning Commission 2003-2009.

Mr. Good served on the Orange County Parks and Recreation Board 2009-2012.

Education Verified

Appointee: Renner, Paul

Appointed: 02/12/2025

Term: 04/15/2025 - 01/06/2031 Prior Term:

City/County: Palm Coast/Flagler

Office: Board of Governors of the State University System, Member

Authority: Article IX, Section 7, State Constitution & s. 1001.70, F.S.

Committee on Education Postsecondary-Recommend Confirm-03/31/2025 Reference(s):

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | Х | | See Below |
| 7. Financial Disclosure Filed | X | | Form 6 filed as of 12/26/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Renner, Paul

Occupation: Counsel at Nelson Mullins Riley & Scarborough

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Governors of the State University System shall consist of the following members:

Fourteen members appointed by the Governor;

•The Commissioner of Education;

•The Chair of the Advisory Council of Faculty Senates, or the equivalent; and

•The President of the Florida Student Association, or the equivalent.

Additional Requirements:

The appointed members shall serve staggered 7-year terms. In order to achieve staggered terms, beginning July 1, 2003, of the initial appointments, 4 members shall serve 2-year terms 5 members shall serve 3-year terms, and 5 members shall serve 7-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of the Board of Governors of the State University System shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 6 - Mr. Renner served in the US Navy 1989-2013.

Number 18 - Mr. Renner served in the Florida House of Representatives 2015-2024. Mr. Renner

served on the 4th Circuit Court, Judicial Nominating Commission

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Commission for Independent Education



Appointee: Battista, Joseph

Appointed: 12/13/2024

Term: 12/13/2024 - 06/30/2025

Prior Term:

City/County: Lake Mary/Seminole

Office: Commission for Independent Education, Member

Authority: 1005.21(2), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 5/6/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | Х | As of 2/14/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Battista, Joseph

Occupation:

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

•Two representatives of independent colleges or universities licensed by the commission.

•Two representatives of independent nondegree granting schools licensed by the commission.

•One member from a public school district or Florida College System who is an administrator of career

and technical education.

•One representative of a college that meets the criteria of s. 1005.06(1)(f).

•One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Requirements: Terms are for three years.

The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Member/administrator of vocational-tech education

Number 19 - Mr. Battista is Vice President of Valencia College.

Appointee: Cross, Jeff

Appointed: 12/13/2024

Term:

12/13/2024 - 06/30/2027

Prior Term: 06/29/2022 - 06/30/2024

City/County: Orlando/Orange

Office: Commission for Independent Education, Member

Authority:

1005.21(2), F.S.

Reference(s):

Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | 1 | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/3/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/14/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Cross, Jeff

Occupation: Senior Vice President for Herzing University

Attendance: Attended 14 of 16 meetings (88%) from June 29, 2022 through January 15, 2025.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

•Two representatives of independent colleges or universities licensed by the commission.

•Two representatives of independent nondegree granting schools licensed by the commission.

•One member from a public school district or Florida College System who is an administrator of career

and technical education.

•One representative of a college that meets the criteria of s. 1005.06(1)(f).

•One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Requirements:

Terms are for three years.

The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Represents an Independent Colleges and Universities

Number 18 - Mr. Cross has served on the Commission for Independent Education since 2022.

Appointee: Williams, Burton, III Appointed: 12/13/2024

Term: 12/13/2024 - 06/30/2026 Prior Term: 06/29/2022 - 06/30/2023

City/County: Bradenton/Manatee

Office: Commission for Independent Education, Member

Authority: 1005.21(2), F.S.

Reference(s): Committee on Education Pre-K - 12-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 5/13/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | 3 | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Williams, Burton, III

Occupation:

Attendance: Attended 31 of 32 meetings (97%) from June 29, 2022 through March 6, 2025.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F. S.

Requirements: The commission shall be composed of seven members who are residents of this state.

•Two representatives of independent colleges or universities licensed by the commission.

•Two representatives of independent nondegree granting schools licensed by the commission.

•One member from a public school district or Florida College System who is an administrator of career

and technical education.

•One representative of a college that meets the criteria of s. 1005.06(1)(f).

•One lay member who is not affiliated with an independent postsecondary educational institution.

Additional Requirements: Terms are for three years.

The Governor may remove from office any member for cause.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Represents Independent Non-Degree College

Number 15 - Mr. Williams disclosed his company, FleetForce Truck Driving School, has contractual

relationships with the State as a licensee/vendor.

Number 18 - Mr. Burton has served on this board since 2022.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Chapman, Cathy

Appointed: 02/21/2025

Term: 02/21/2025 - 01/09/2029

Prior Term: 07/01/2024 - 01/09/2025

City/County: Fernandina Beach/Nassau

Office: Florida Inland Navigation District, Member

Authority: 374.983, F.S.

Reference(s):

Committee on Environment and Natural Resources-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 7/17/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/27/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Page 2

Appointee: Chapman, Cathy

Occupation: General Manager of Oasis Marinas, LLC

Attendance: Attended 8 of 8 meetings (100%) from July 1, 2024 through March 21, 2025.

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed

by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- ·Broward;
- Miami-Dade;
- Duval;
- Flagler;
- •Indian River;
- Martin;
- ·Nassau;
- •Palm Beach;
- St. Johns;
- •St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements:

Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file a Form 1.

Notes: Number 8 - Nassau County Resident

Number 19 - Ms. Chapman was an Assistant Project Manager for the City of Fernandina Beach 2019-

2020.

Appointee: Kennedy, Michael Appointed: 02/21/2025

Term: 02/21/2025 – 01/09/2029 Prior Term:

City/County: Stuart/Martin

Office: Florida Inland Navigation District, Member

Authority: 374.983, F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 7/29/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/25/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Kennedy, Michael

Occupation:

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- Broward;
- Miami-Dade;
- Duval;
- ·Flagler;
- •Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements:

Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file a Form 1.

Notes: Number 8 - Martin County Resident

Number 19 - Mr. Kennedy was a Police Officer for the City of West Palm Beach 1972-1978.

Appointee: Waltzer, Richard

Appointed: 07/01/2024

Term: 01/10/2025 - 01/09/2029

Prior Term: 7/1/2024 - 1/9/2025

City/County: Fort Lauderdale/Broward

Office: Florida Inland Navigation District, Member

Authority: 374.983, F.S.

Reference(s): Committee on Environment and Natural Resources-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/17/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Waltzer, Richard

Occupation: President of Waltzer & Associates, Inc.

Attendance: Attended 8 of 8 meetings (100%) from July 1, 2024 through March 11, 2025.

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed

by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- ·Broward;
- Miami-Dade;
- Duval;
- ·Flagler;
- •Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements:

Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file a Form 1.

Notes: Number 8 - Broward County Resident

The Florida Senate COMMITTEE MEETING PACKET TAB

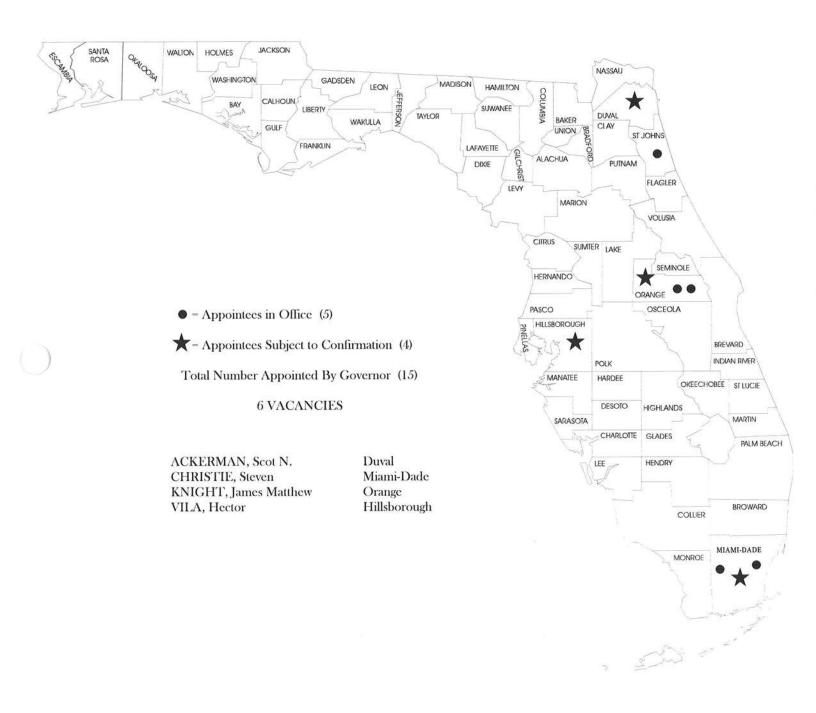
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Medicine



Appointee: Ackerman, Scot N.

Appointed: 08/16/2024

Term: 08/16/2024 - 10/31/2026

Prior Term: 08/08/2019 - 10/31/2022

City/County: Jacksonville/Duval

Office: Board of Medicine, Member

Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.

Reference(s):

Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 5/6/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Ackerman, Scot N.

Occupation: Radiation Oncologist

Attendance: Attended 37 of 38 meetings (97%) from August 8, 2019 through September 20, 2024.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The 15-member board consists of Florida residents as follows: Twelve members who are licensed

physicians in good standing in this state who have engaged in the active practice or teaching of

medicine for at least four years prior to their appointment:

• One of whom is on the full-time faculty of a medical school in Florida;

• One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and

At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician

Number 18 - Dr. Ackerman has served on this board since 2019

Appointee: Christie, Steven

Appointed: 08/16/2024

Term: 08/16/2024 - 10/31/2027

Prior Term:

City/County: Key Biscayne/Miami-Dade

Office: Board of Medicine, Member

Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 8/26/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Christie, Steven Page 2

Occupation: Radiologist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The 15-member board consists of Florida residents as follows: Twelve members who are licensed

physicians in good standing in this state who have engaged in the active practice or teaching of

medicine for at least four years prior to their appointment:

One of whom is on the full-time faculty of a medical school in Florida;

• One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and

• At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician

Appointee: Knight, James Matthew

Appointed: 08/16/2024

Term: 08/16/2024 - 10/31/2027

Prior Term:

City/County: Winter Park/Orange

Office: Board of Medicine, Member

Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 8/30/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 2/10/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Knight, James Matthew

Occupation: Dermatologist at Forefront Dermatology

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The 15-member board consists of Florida residents as follows: Twelve members who are licensed

physicians in good standing in this state who have engaged in the active practice or teaching of

medicine for at least four years prior to their appointment:

• One of whom is on the full-time faculty of a medical school in Florida;

• One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and

• At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician

Number 18 - Dr. Knight served on the Parks and Recreation Board for the City of Winter Park in 2019.

Appointee: Vila, Hector, Jr.

Term: 08/16/2024 - 10/31/2026

Appointed: 08/16/2024 Prior Term: 11/05/2019 - 10/31/2022

City/County: Tampa/Hillsborough

Office: Board of Medicine, Member

Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/30/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Vila, Hector, Jr.

Occupation: Anesthesiology

Attendance: Attended 34 of 37 meetings (92%) from November 5, 2019 through November 26, 2024.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The 15-member board consists of Florida residents as follows: Twelve members who are licensed

physicians in good standing in this state who have engaged in the active practice or teaching of

medicine for at least four years prior to their appointment:

• One of whom is on the full-time faculty of a medical school in Florida;

One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and

At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Physician

Number 18 - Dr. Vila has served on this board since 2017.

Number 19 - Dr. Vila was on the faculty of the University of South Florida (Anesthesiologist Faculty),

2000-2007.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

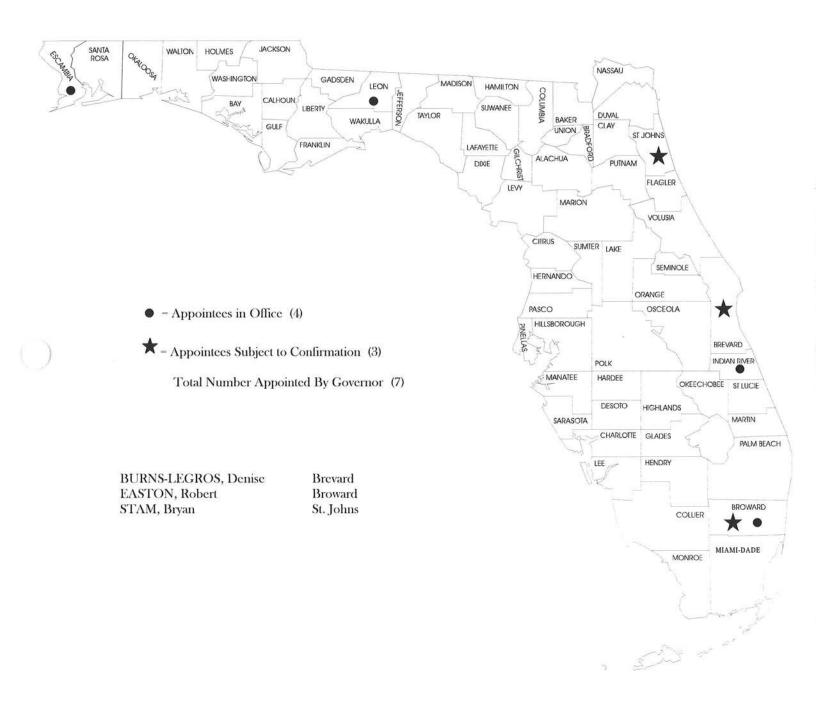
MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

21 A1665E

Board of Optometry



Appointee: Burns-LeGros, Denise

Appointed: 04/12/2024

Term: 04/12/2025 - 10/31/2027

Prior Term: 12/20/2019 - 10/31/2023

City/County: Indialantic/Brevard

Office: Board of Optometry, Member

Reference(s):

Authority: 463.003(1), F.S. & 20.43(3)(g)7, F.S.

Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/29/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Burns-LeGros, Denise

Occupation: Optometrist at Brevard Vision Care

Attendance: Attended 28 of 29 meetings (97%) from December 20, 2019 through February 10, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

• Five members who are licensed practitioners actively practicing in this state;

• Two citizens of the state who are not, and who have never been, licensed practitioners and who are

in no way connected with the practice of optometry or with any vision-oriented profession or

business;

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Practicing Optometrist

Number 18 - Dr. Burns-LeGros has served on this board since 2019.

Appointee: Easton, Robert, Jr. Appointed: 01/24/2025

01/24/2025 - 10/31/2028 Term:

Prior Term: 03/19/2021 - 10/31/2024

City/County: Oakland Park/Broward

Office: Board of Optometry, Member

Authority:

463.003(1), F.S. & 20.43(3)(g)7, F.S.

Reference(s):

Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/3/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Easton, Robert, Jr.

Occupation: Owner/Optometrist of Easton Eye Care

Attendance: Attended 20 of 22 meetings (91%) from March 19, 2021 through March 6, 2025.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

• Five members who are licensed practitioners actively practicing in this state;

• Two citizens of the state who are not, and who have never been, licensed practitioners and who are

in no way connected with the practice of optometry or with any vision-oriented profession or

business;

At least one member who is sixty years of age or older.

Additional

Terms are for four years.

Requirements:

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Optometrist

Number 18 - Dr. Easton served on the Board of Optometry1999-2007.

Appointee: Stam, Bryan

Appointed: 04/12/2024

Term: 04/12/2024 - 10/31/2027

Prior Term:

City/County: Ponte Vedra Beach/St. Johns

Office: Board of Optometry, Member

Authority:

463.003(1), F.S. & 20.43(3)(g)7, F.S.

Reference(s):

Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/17/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Stam, Bryan

Occupation: Optometrist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

• Five members who are licensed practitioners actively practicing in this state;

• Two citizens of the state who are not, and who have never been, licensed practitioners and who are

in no way connected with the practice of optometry or with any vision-oriented profession or

business;

At least one member who is sixty years of age or older.

Additional

Terms are for four years.

Requirements:

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Optometrist

The Florida Senate COMMITTEE MEETING PACKET TAB

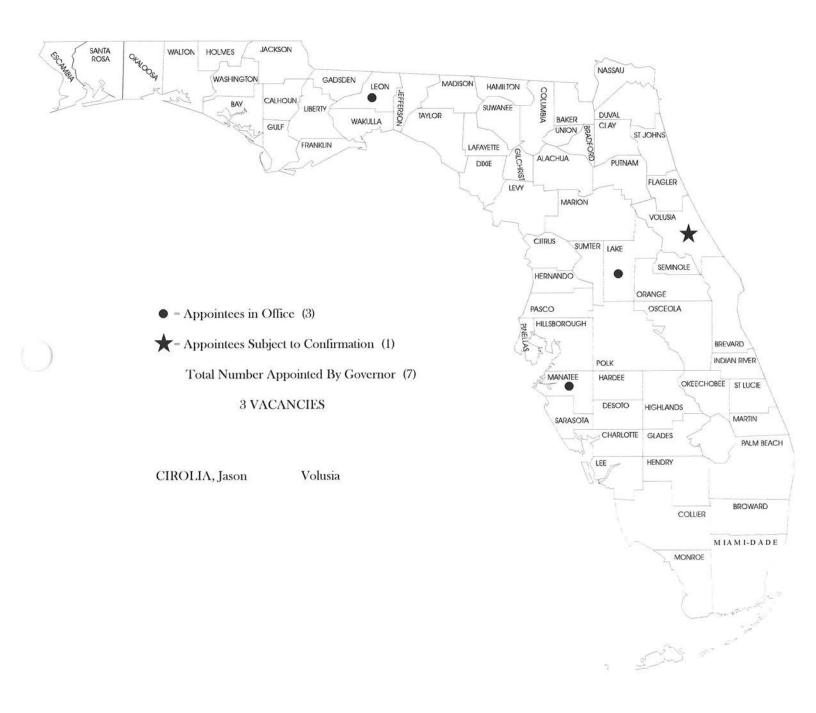
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Physical Therapy Practice



Appointee: Cirolia, Jason Appointed: 02/02/2024

Term: 02/02/2024 – 10/31/2026 Prior Term:

City/County: Ormond Beach/Volusia

Office: Board of Physical Therapy Practice, Member

Authority: 486.023(1), F.S. & 20.43(3)(g)26, F.S.

Reference(s): Committee on Health Policy-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 11/18/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Cirolia, Jason Page 2

Occupation: Physical Therapist for Avent Health

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The seven-member board consists of:

• Five members who are licensed physical therapists in good standing in this state, who are residents of this state, and who have been engaged in the practice of physical therapy for at least 4 years immediately prior to their appointment. One licensed physical therapist board member may be a full-time faculty member teaching in a physical therapy curriculum in an educational institution in this

state; and

• Two members who shall be residents of this state who have never been licensed health care

practitioners.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Dr. Cirolia is a reservist in the US Army, since 2013.

Number 8 - Physical Therapist

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Carpenter, Kerey

Appointed: 03/08/2024

Term:

03/08/2024 - 01/01/2028

Prior Term:

City/County: Tallahassee/Leon

Office: Chair, Public Employees Relations Commission, Member

Authority: 447.205, F.S.

Reference(s):

Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/13/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Carpenter, Kerey Page 2

Occupation: Chair, Public Employees Relations Commission

Compensation: \$114,792.96 per year as of March 19, 2025.

Reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements:

The commission is composed of a chairman and two part-time members chosen from persons representative of the public and known for their objective and independent judgment, who shall not be employed by, or hold any commission with, any governmental unit in the state or any employee organization, while in such office.

The chair of the commission shall devote full time to commission duties and shall not engage in any other business, vocation, or employment while in such office.

In no event shall more than one appointee be a person who, on account of previous vocation, employment, or affiliation, is, or has been, classified as a representative of employers; and in no event shall more than one such appointee be a person who, on account of previous vocation, employment, or affiliation, is, or has been, classified as a representative of employees or employee organizations.

Additional Requirements: Terms are four years.

The term of the chairman begins January 1 of the second year following the general election of the Governor.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 19 - Ms. Carpenter was a Deputy Development Officer for the Florida Housing Finance Corporation 2001-2004. Ms. Carpenter was an Assistant General Counsel at the Office of the Governor 1992-1995. Ms. Carpenter was an Assistant General Counsel at the Department of State 1999-2001.

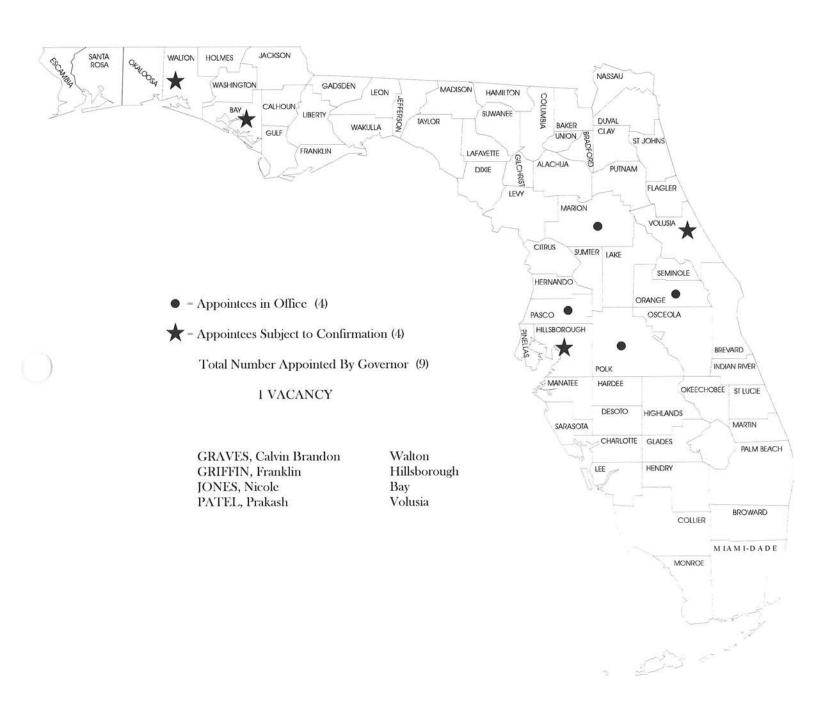
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Florida Real Estate Appraisal Board



Appointee: Graves, Calvin Brandon

Appointed: 07/12/2024

Term: 10/01/2024 - 10/31/2028

Prior Term:

City/County: Santa Rosa Beach/Walton

Office: Florida Real Estate Appraisal Board, Member

Authority: 475.613, F.S. & 20.165(4)(b)1, F.S.

Reference(s):

Committee on Regulated Industries-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 10/24/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | х | | See Below |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Graves, Calvin Brandon

Occupation: CEO of Stronghold SOF Solutions

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The nine-member board consists of:

• Four members of the board must be real estate appraisers who have been engaged in the general practice of appraising real property in this state for at least five years immediately preceding appointment. Two of the members must be licensed or certified residential real estate appraisers and two of the members must be certified general real estate appraisers at the time of the appointment;

•One members of the board must represent the appraisal management industry;

 One member who represents organizations that use appraisals for the purpose of eminent domain proceedings, financial transactions, or mortgage insurance; and

• Three members must represent the general public and may not be connected in any way with the practice of real estate appraisal.

In appointing the real estate appraisers, while not excluding other appraisers, the Governor shall give preference to real estate appraisers who are not primarily engaged in real estate brokerage or mortgage lending activities. The appraiser members shall be as representative of the entire industry as possible, and membership in a nationally recognized or state-recognized appraisal organization may not be a prerequisite to membership on the board. To the extent possible, no more than two members of the board shall be primarily affiliated with any one particular national or state appraisal association.

Additional Requirements:

Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes

Number 6 - Mr. Graves served in the US Army 2011-2017.

Number 8 - Lay Member

Number 15 - Mr. Graves disclosed his company, Stronghold SOF Solutions, had a contractual relationship with the Florida State Guard Special Operations Company.

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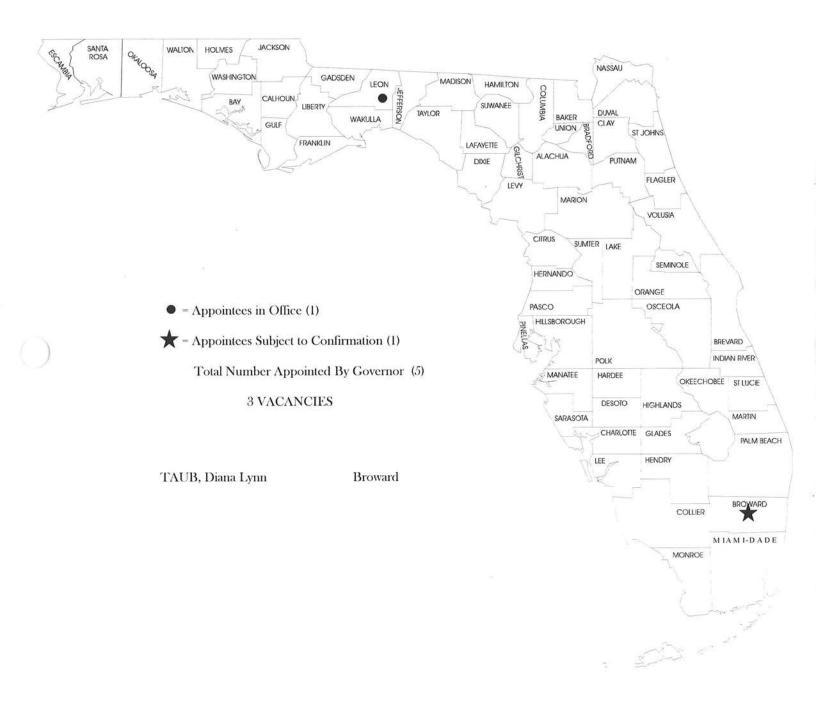
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

State Retirement Commission



Appointee: Taub, Diana Lynn

Appointed: 03/08/2024

Term:

03/08/2024 - 12/31/2027

Prior Term: 04/02/2021 - 12/31/2023

City/County: Pembroke Pines/Broward

Office: State Retirement Commission, Member

Authority: 121.22(1), F.S.

Reference(s):

Committee on Governmental Oversight and Accountability-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 6/2/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Taub, Diana Lynn

Occupation: Self-Employed Education Consulting and Insurance Sales Agent

Attendance: Attended 12 of 12 meetings (100%) from April 2, 2021 through August 6, 2024.

Members shall be paid a stipend of \$100 for each day spent on work of the commission. Additionally, Compensation:

each member shall be reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

The five-member commission consists of: Requirements:

> • Two members who are retired under a state-supported retirement system administered by the Department of Management Services;

• Two members who are active in a state-supported retirement system which is administered by the Department of Management Services; and

 One member who is neither a retiree, beneficiary or member of a state-supported retirement system which is administered by the Department of Management Services.

Each member shall have a different occupational background from the other members.

An appointee to the commission must have been a citizen of Florida for at least three years

immediately prior to the appointment.

Additional Requirements:

Terms are for four years.

No person shall serve who holds an elective public office of the state or any political subdivision

thereof, or holds an office or serves as an agent for a political party.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Retired under FRS

Number 18 - Ms. Taub served on the Citizens Advisory Board from 1996-2000. Ms. Taub has served

on the State Retirement Commission since 2021.

Number 19 - Ms. Taub was a Teacher and District Administrator for Miami Dade Public County

Schools1974-2012.

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

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Appointee: Bean, Daniel K.

Appointed: 05/31/2024

Term: 05/31/2024 - 09/30/2027

Prior Term: 10/21/2019 - 09/30/2023

City/County: St. Augustine/St. Johns

Office: Jacksonville Port Authority, Member

Authority: 04-465, L.O.F.

Reference(s):

Committee on Ethics and Elections

Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | Х | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/28/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Bean, Daniel K. Page 2

Occupation: Attorney, Abel Bean Law, P.A.

Attendance: Attended 48 of 48 meetings (100%) from October 21, 2019 through August 8, 2024.

Compensation: Members are entitled to payment of reasonable expenses as provided by the council of the City of

Jacksonville.

Requirements: The authority shall consist of seven members:

• Three appointed by the Governor and confirmed by the Senate

• Four appointed by the Mayor of the City of Jacksonville and confirmed by the Jacksonville City

Council

Additional Requirements: Members shall serve four year terms.

Members shall initially serve staggered terms with two gubernatorial appointments and two mayoral appointments being for initial two year terms, which shall count as a full term for the purpose of term

limits herein.

Terms commence on October 1 of the year of the appointment or for the unexpired portion of a term

deemed to commence on October 1.

Members shall not be eligible for more than two consecutive full terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Bean served in the U.S. Navy 1987-2012.

Number 8 - Governor's Appointment

Number 18 - Mr. Bean has served on the Jacksonville Port Authority since 2019.

Appointee: Kilbane, Patrick J.

Appointed: 05/31/2024

Term: 05/31/2024 - 09/30/2027

Prior Term:

City/County: Jacksonville/Duval

Office: Jacksonville Port Authority, Member

Authority: 04-465, L.O.F.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/8/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 2/10/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Kilbane, Patrick J.

Occupation: General Counsel and Wealth Advisor at Ullmann Brown Wealth Advisors

Compensation: Members are entitled to payment of reasonable expenses as provided by the council of the City of

Jacksonville.

Requirements: The authority shall consist of seven members:

• Three appointed by the Governor and confirmed by the Senate

• Four appointed by the Mayor of the City of Jacksonville and confirmed by the Jacksonville City

Council

Additional Requirements: Members shall serve four year terms.

Members shall initially serve staggered terms with two gubernatorial appointments and two mayoral appointments being for initial two year terms, which shall count as a full term for the purpose of term

limits herein.

Terms commence on October 1 of the year of the appointment or for the unexpired portion of a term

deemed to commence on October 1.

Members shall not be eligible for more than two consecutive full terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Appointed by the Governor

Number 17 - Mr. Kilbane serves on the Judicial Nominating Commission 4th Judicial Circuit, since

2015.

Number 18 - Mr. Kilbane served on the Jacksonville Aviation Board of Directors 2014-2021.

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Nunez, Jeanette M.

Appointed: 02/14/2025

Term: 02/14/2025 - 09/30/2027

Prior Term:

City/County: Miami/Miami-Dade

Office: Chair of the Board of Directors, Space Florida, Member

Authority: s. 331.3081, F.S.

Reference(s): Committee on Military and Veterans Affairs, Space, and Domestic Security-Recommend Confirm-

04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/27/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/25/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Nunez, Jeanette M.

Occupation: Interim President of Florida International University

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements:

Space Florida shall be governed by an independent board of directors that consists of the Governor, who shall serve ex officio, or who may appoint a designee to serve, as the chair and a voting member of the board, and the following appointed members:

The Secretary of Transportation or his or her designee.

Five members appointed by the Governor who must each reflect the state's interests in the aerospace sector and represent the intent, duties, and purpose of Space Florida, or have at least 5 years of experience in at least one of the following areas:

- •The aerospace industry. Such member may not be currently employed by an entity that is under contract with Space Florida.
- ·Bond financing.
- Academic experience in aerospace, aviation, or a relevant science.

An aircraft facilities manager, a fixed-based operator, or a commercial airport operator.

A representative of each of the following entities, who shall serve as an ex officio, nonvoting member of the board, appointed by the Governor:

- •The Jacksonville Aviation Authority.
- •The Titusville-Cocoa Airport Authority.

An employee or official of a port district or port authority as defined in s. 315.02(2).

Additional Requirements:

Terms are for four years except that the initial terms shall be staggered. The Governor shall appoint two members for a 1-year term, four members for 2-year terms, and six members for 4-year terms.

The appointees of the President of the Senate and the Speaker of the House of Representatives shall serve at the pleasure of their presiding officers.

Terms end on June 30 of the year of the end of the term.

Absence from three consecutive meetings without good cause shall result in automatic removal by the Governor.

Notes:

Number 18 - Ms. Nunez was the Lieutenant Governor of the State of Florida 2018-2025. Ms. Nunez served as a State Representative in the Florida House of Representatives 2010-2018. Number 19 - Ms. Nunez was a legislative Assistant for the legislature 1995-2004.

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Glober, Max Appointed: 02/14/2025

Term: 02/14/2025 – 05/31/2026 Prior Term:

City/County: Jacksonville/Duval

Office: Jacksonville Transportation Authority, Member

Authority: 349.03(2), F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | V. |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/17/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | X | | As of 2/25/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Page 2

Appointee: Glober, Max

Occupation: Vice President of Marketing at Petro Services, Inc.

Compensation: Reimbursed for travel or other expenses actually incurred in performance of their duties, pursuant to

s. 112.061, F.S., as provided by law.

Requirements: The seven-member authority consists of persons who are residents and electors of the City of Jacksonville as follows:

• Three members who are appointed by the Governor;

• Three members who are appointed by the mayor of the City of Jacksonville and are subject to confirmation by the Jacksonville City Council; and

• One member who is the district secretary of the Department of Transportation serving the district that contains the City of Jacksonville (who is not required to be a resident of Jacksonville).

Additional Requirements:

Terms are for four years and commence on June 1 of the year of appointment and for the balance of unexpired terms.

A member appointed for two consecutive full terms shall not be eligible for appointment for the next succeeding term.

As of July 1, 2012, required to file Form 1 with COE's office.

Notes: Number 18 - Mr. Glober served on the Jacksonville Historic Preservation Commission 2019-2024.

Appointee: Horner, Donald, III

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027

Prior Term:

City/County: Jacksonville Beach/Duval

Office: Jacksonville Transportation Authority, Member

Authority: 349.03(2), F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/11/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Horner, Donald, III

Occupation: Vice President at Intrepid Capital

Compensation: Reimbursed for travel or other expenses actually incurred in performance of their duties, pursuant to

s. 112.061, F.S., as provided by law.

Requirements: The seven-member authority consists of persons who are residents and electors of the City of Jacksonville as follows:

• Three members who are appointed by the Governor;

• Three members who are appointed by the mayor of the City of Jacksonville and are subject to confirmation by the Jacksonville City Council; and

• One member who is the district secretary of the Department of Transportation serving the district that contains the City of Jacksonville (who is not required to be a resident of Jacksonville).

Additional Requirements:

Terms are for four years and commence on June 1 of the year of appointment and for the balance of unexpired terms.

A member appointed for two consecutive full terms shall not be eligible for appointment for the next succeeding term.

As of July 1, 2012, required to file Form 1 with COE's office.

Notes: Number 6 - Mr. Horner served in the US Navy 2003-2010

Number 19 - Mr. Horner worked for the City of Jacksonville in 2011.

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Gilbert, John

Appointed: 02/14/2025

Term: 02/14/2025 - 02/26/2027

Prior Term:

City/County: Orlando/Orange

Office: Board of Supervisors of the Central Florida Tourism Oversight District, Member

Authority: Chapter No. 2023-5

Reference(s): Committee on Commerce and Tourism-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/20/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/25/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Gilbert, John

Occupation: Executive Managing Director at Stream Realty Partners

Compensation: Compensation of board.—Each supervisor shall serve without compensation but may be reimbursed

for per diem and travel expenses as provided in s. 112.061, Florida Statutes, for attending meetings of

the board of supervisors or performing official duties pertaining to the district.

Requirements: All members shall be Florida residents.

Consideration should be given for members from a broad range of fields including, but not limited to, experience in accounting, business management, construction, cybersecurity or data privacy, engineering, environmental sciences, financial management, infrastructure management, land use, permitting, public administration, public safety, transportation, or utility operations and management.

Additional Requirements:

- •Each member initially appointed to the board of supervisors must replace the board member who has been serving on the board for the greatest amount of time to date.
- Members may not serve more than three consecutive terms

The following persons are ineligible to serve on the board:

- •Any person who, within the past 3 years, has been an officer, owner, director, employee, agent, contractor, or subcontractor of, or has had a contractual relationship with a business entity that owns or operates a theme park or entertainment complex as defined in s. 509.013(9), Florida Statutes, or a parent company, subsidiary, or sibling organization under common ownership or control with a business entity that owns or operates a theme park or entertainment complex.
- Any relative as defined in s. 112.3143, Florida Statutes, of a person ineligible under subparagraph 1.
- •Following appointment, if a member becomes ineligible to serve on the board under paragraph (2)(c), a vacancy in office shall occur and the Governor shall file an executive order pursuant to s. 114.01, Florida Statutes.

Notes:

Appointee: Workman, Scott

Appointed: 02/14/2025

Term: 02/14/2025 - 02/26/2027

Prior Term:

City/County: Orlando/Orange

Office: Board of Supervisors of the Central Florida Tourism Oversight District, Member

Authority: Chapter No. 2023-5

Reference(s): Committee on Commerce and Tourism-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/12/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Workman, Scott

Occupation: Owner of First Class Limousine Services Owner of Villages Transportation Services Owner of Workman

Transportation/Workman Travel

Compensation:

Compensation of board.—Each supervisor shall serve without compensation but may be reimbursed for per diem and travel expenses as provided in s. 112.061, Florida Statutes, for attending meetings of

the board of supervisors or performing official duties pertaining to the district.

Requirements:

All members shall be Florida residents.

Consideration should be given for members from a broad range of fields including, but not limited to, experience in accounting, business management, construction, cybersecurity or data privacy, engineering, environmental sciences, financial management, infrastructure management, land use, permitting, public administration, public safety, transportation, or utility operations and management.

Additional Requirements:

- •Each member initially appointed to the board of supervisors must replace the board member who has been serving on the board for the greatest amount of time to date.
- Members may not serve more than three consecutive terms

The following persons are ineligible to serve on the board:

- •Any person who, within the past 3 years, has been an officer, owner, director, employee, agent, contractor, or subcontractor of, or has had a contractual relationship with a business entity that owns or operates a theme park or entertainment complex as defined in s. 509.013(9), Florida Statutes, or a parent company, subsidiary, or sibling organization under common ownership or control with a business entity that owns or operates a theme park or entertainment complex.
- •Any relative as defined in s. 112.3143, Florida Statutes, of a person ineligible under subparagraph 1. • Following appointment, if a member becomes ineligible to serve on the board under paragraph (2)(c), a vacancy in office shall occur and the Governor shall file an executive order pursuant to s.

114.01, Florida Statutes.

Notes:

36 A2331Y

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Yarbrough, Alexis M.

Appointed: 02/27/2025

Term: 02/27/2025 - 02/26/2029

Prior Term:

City/County: Fort Lauderdale/Broward

Office: Chair, Board of Supervisors of the Central Florida Tourism Oversight District, Member

Authority:

Reference(s): Committee on Commerce and Tourism-Recommend Confirm-03/31/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/10/25 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/27/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Yarbrough, Alexis M.

Occupation:

Compensation: Requirements: Additional Requirements:

Notes:

Number 17 - Ms. Yarbrough is serving on the Board of Trustees of Broward College, since 2023.

Number 18 - Ms. Yarbrough served on the Judicial Nominating Commission-4th Appellate District, 2016-2024. Ms. Yarbrough served on the 17th Circuit Judicial Nominating Commission 2006-2010 and 2015-2019. Ms. Yarbrough served on the Broward Library Advisory Board 2005-2009 and 2011-2019. Number 19 - Ms. Yarbrough was the General Counsel for the Department of Transportation 2007-2011.

Ethics and Elections

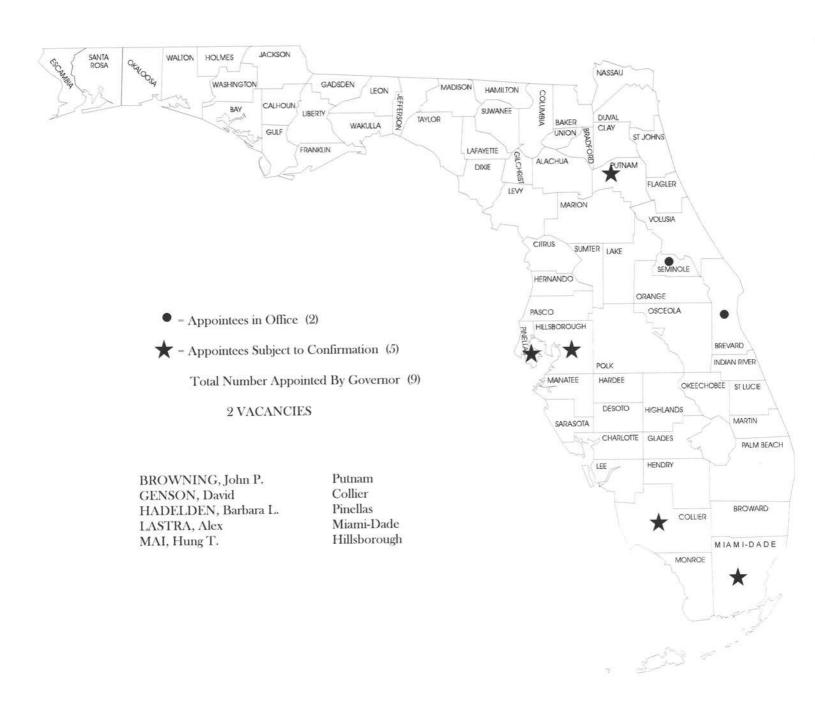
MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

37 A2335E

Florida Transportation Commission



Appointee: Browning, John P., Jr. Appointed: 02/14/2025

Term: 02/14/2025 - 09/30/2027 Prior Term: 12/23/2020 - 9/30/2023

City/County: Palatka/Putnam

Office: Florida Transportation Commission, Member

Authority: 20.23(2)(a)1, F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 1. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| i. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/15/24 |
| 3. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 0. Adverse Auditor General Report | | X | |
| 1. Adverse Ethics Commission Action | X | | As of 3/12/25 |
| 12. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| L5. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| .6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Browning, John P., Jr.

Occupation: Vice President of The Goodman Company President of Browning Consulting President of Browning

Packing

Attendance: Attended 123 of 126 meetings (98%) from December 23, 2020 through March 12, 2025.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member commission, who is appointed by the Governor, consists of registered voters and

citizens of the state who are appointed to equitably represent all geographic areas of the state.

Each member of the commission must possess business managerial experience in the private sector.

A member may not have any interest, direct or indirect, in any contract, franchise, privilege, or other benefit granted or awarded by the department during the appointment and for two years after the

termination of the appointment.

Additional Requirements: Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Browning served in the U.S. Army National Guard from 6/12/1968-8/14/1981.

Number 15 - Mr. Browning disclosed on his questionnaire that he is a mitigation banking consultant that has provided consulting services to companies that have business dealings with government

agencies.

Number 18 - Mr. Browning served on the Florida Transportation Commission 1997- 2001 and again, since 2013. Mr. Browning served on the Putnam County Planning Commission 1979-1987. Mr.

Browning served on the Florida High Speed Rail Commission and the Florida Statewide Passenger Rail

Commission.

Appointee: Genson, David Appointed: 02/14/2025

Term: 02/14/2025 - 09/30/2026 Prior Term: 12/23/2020 - 9/30/2022

City/County: Naples/Collier

Office: Florida Transportation Commission, Member

Authority: 20.23(2)(a)1, F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------|
| . Questionnaire completed | X | | |
| . Questionnaire notarized | X | | |
| . US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| '. Financial Disclosure Filed | | X | Not Filed |
| . Meets Requirements of Law | X | | |
| . Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | Not Applicable |
| Adverse Ethics Commission Action | | X | As of 3/27/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 5. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 3. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | X | |
| O. Currently a Registered Lobbyist | | X | |

Appointee: Genson, David

Occupation: President of Development at Barron Collier Companies

Attendance: Attended 78 of 84 meetings (93%) from December 23, 2020 through March 25, 2025.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member commission, who is appointed by the Governor, consists of registered voters and citizens of the state who are appointed to equitably represent all geographic areas of the state.

Each member of the commission must possess business managerial experience in the private sector.

A member may not have any interest, direct or indirect, in any contract, franchise, privilege, or other benefit granted or awarded by the department during the appointment and for two years after the termination of the appointment.

Additional Requirements:

Additional Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

otes: Number 15 - Mr. Genson disclosed that he is an employee of Barron Collier Companies who does

business as a landowner with a state or local governmental agency.

Number 18 - Mr. Genson served on the Collier County Housing Authority 2013-2014 and 2015-2017.

Appointee: Haselden, Barbara L.

Appointed: 02/14/2025

Term: 02/14/2025 - 09/30/2026

Prior Term:

City/County: St. Petersburg/Pinellas

Office: Florida Transportation Commission, Member

Authority: 20.23(2)(a)1, F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | X | |
| 7. Financial Disclosure Filed | | X | Not Filed |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Haselden, Barbara L.

Occupation: President/Owner of Barbara L. Haselden, Inc.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member commission, who is appointed by the Governor, consists of registered voters and citizens of the state who are appointed to equitably represent all geographic areas of the state.

Each member of the commission must possess business managerial experience in the private sector.

A member may not have any interest, direct or indirect, in any contract, franchise, privilege, or other benefit granted or awarded by the department during the appointment and for two years after the

termination of the appointment.

Additional Requirements:

Additional Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mrs. Haselden served on the Pinellas Suncoast Transit, since 2024.

Appointee: Mai, Hung T. Appointed: 02/14/2025

Term: 02/14/2025 - 09/30/2027 Prior Term:

City/County: Lutz/Hillsborough

Office: Florida Transportation Commission, Member

Authority: 20.23(2)(a)1, F.S.

Reference(s): Committee on Transportation-Recommend Confirm-04/01/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/8/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Mai, Hung T.

Occupation: President/Owner of H.T. Mai, Inc.

Compensation:

Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements:

The nine-member commission, who is appointed by the Governor, consists of registered voters and citizens of the state who are appointed to equitably represent all geographic areas of the state.

Each member of the commission must possess business managerial experience in the private sector.

A member may not have any interest, direct or indirect, in any contract, franchise, privilege, or other benefit granted or awarded by the department during the appointment and for two years after the termination of the appointment.

Additional Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Number 18 - Mr. Mai served on the Tampa Port Authority 2019-2025. Mr. Mai served on the Hillsborough River Basin Board of the Southwest Florida Water Management District 1999-2007.

The Florida Senate COMMITTEE MEETING PACKET TAB

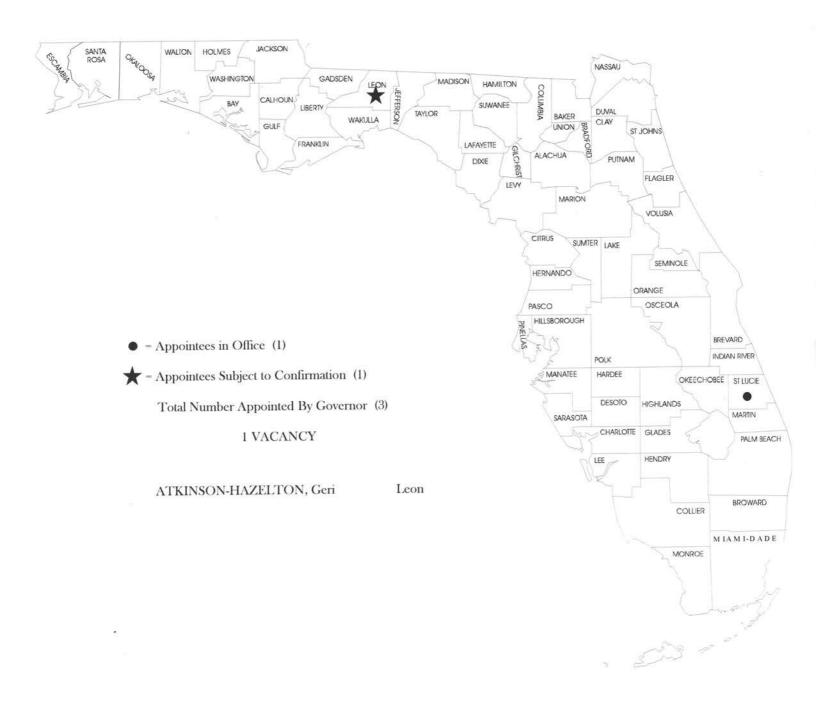
Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Reemployment Assistance Appeals Commission



Appointee: Atkinson-Hazelton, Geri

Appointed: 02/28/2025

Term: 02/28/2025 - 06/30/2028

Prior Term: 12/06/2022 - 06/30/2024

City/County: Tallahassee/Leon

Office: Reemployment Assistance Appeals Commission, Member

Authority: 443.012(1), F.S.

Reference(s): Committee on Commerce and Tourism-Recommend Confirm-03/25/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | * | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | 2 | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/29/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | | X | |
| .9. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Atkinson-Hazelton, Geri

Occupation:

Attendance: Attended 107 of 107 meetings (100%) from December 6, 2022 through March 6, 2025.

Compensation: \$100 a day for each day engaged in the work of the commission.

Members are entitled to reimbursement of travel expenses, as provided in s. 112.061.

Requirements: The commission shall consist of a chair and two other members to be appointed by the Governor,

subject to confirmation by the Senate.

Only one appointee may be a representative of employers, as demonstrated by his or her previous vocation, employment, or affiliation; and only one appointee may be a representative of employees,

as demonstrated by his or her previous vocation, employment, or affiliation.

Additional Requirements:

Additional Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 19 - Mrs. Atkinson-Hazelton was a Legislative Aide to State Representative Don Hazelton

1974-1978. Mrs. Atkinson-Hazelton worked for the Reemployment Assistance Appeals Commission

1979-1981 and 1983-2010.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Ralston, Kellie Rebello

Appointed: 08/27/2024

Term:

08/27/2024 - 03/01/2028

Prior Term: 09/08/2020 - 03/01/2024

City/County: Tallahassee/Leon

Office: Governing Board of the Northwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(a), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/22/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | X | | See Below |

Appointee: Ralston, Kellie Rebello

Occupation: SE Fisheries Policy Director, American Sportfishing Association

Attendance: Attended 52 of 53 meetings (98%) from September 8, 2020 through November 26, 2024.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

• One member who resides in the "Perdido River Basin-Perdido Bay Coastal Area-Lower Conecuh River-Escambia River Basin" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies west of Pensacola Bay and Escambia Bay;

• One member who resides in the "Blackwater River Basin-Yellow River Basin-Choctawhatchee Bay Coastal Area" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies east of Pensacola Bay and Escambia Bay;

 One member who resides in the "Choctawhatchee River Basin-St. Andrews Bay Coastal Area" hydrologic units;

 One member who resides in the "Lower Chattahoochee- Apalachicola River-Chipola River Basin-Coastal Area between Ochlockonee River-Apalachicola Rivers-Apalachicola Bay Coastal Area and offshore islands" hydrologic units;

 One member who resides in the "Ochlockonee River Basin-St. Marks and Wakulla Rivers and Coastal Area between Aucilla and Ochlockonee River Basin" hydrologic units; and

 Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Appointee: Ralston, Kellie Rebello

Additional Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Commencing January 1, 2011, the Governor shall appoint the following number of governing board members in each year of the Governor's 4-year term of office:

- •In the first year of the Governor's term of office, the Governor shall appoint three members to the governing.
- •In the second year of the Governor's term of office, the Governor shall appoint two members to the governing board.
- •In the third year of the Governor's term of office, the Governor shall appoint three members to the governing board of the Southwest Florida Water Management District and two members to the governing board of each other district.
- •In the fourth year of the Governor's term of office, the Governor shall appoint two members to the governing board of each other district.

Notes:

Number 8 - Resides in Ochlockonee River Basin

Number 18 - Mrs. Ralston has served on this board since 2021.

Number 19 - Mrs. Ralston was a fisheries management analyst for the Florida Fish & Wildlife Conservation Commission 2013-2015. Mrs. Ralston was an analyst with the Florida House of Representatives 1998-2000. Mrs. Ralston was a senior biologist with the Florida Department of Environmental Protection 1997-1998.

Number 20 - Legislative and Executive

Education Verified

Appointee: Upton, Anna H.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 3/18/2022 - 3/1/2024

City/County: Tallahassee/Leon

Office: Governing Board of the Northwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(a), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|---------------------------|
| . Questionnaire completed | X | | |
| . Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| Financial Disclosure Filed | X | | Form 1 filed as of 6/1/24 |
| Meets Requirements of Law | X | | See Below |
| Conviction Record | | X | |
|). Adverse Auditor General Report | | | Not Applicable |
| . Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| . Previously Suspended from Office | | X | |
| . Previously Refused Bond (sworn statement) | | X | |
| . Licenses or Certification Revoked/Suspended | | Х | |
| 5. Contracts with State/Local Governments (sworn atement) | | X | |
| 5. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| . Previously a Public Officer (sworn statement) | X | | See Below |
| . Present or Past Government Employee | | Х | |
| . Currently a Registered Lobbyist | X | | See Below |

Appointee: Upton, Anna H.

Occupation: General Counsel & VP at The Everglades Foundation

Attendance: Attended 32 of 45 meetings (71%) from March 18, 2022 through February 25, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

• One member who resides in the "Perdido River Basin-Perdido Bay Coastal Area-Lower Conecuh River-Escambia River Basin" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies west of Pensacola Bay and Escambia Bay;

• One member who resides in the "Blackwater River Basin-Yellow River Basin-Choctawhatchee Bay Coastal Area" hydrologic units and that portion of the "Escambia Bay Coastal Area" hydrologic unit which lies east of Pensacola Bay and Escambia Bay;

 One member who resides in the "Choctawhatchee River Basin-St. Andrews Bay Coastal Area" hydrologic units;

 One member who resides in the "Lower Chattahoochee- Apalachicola River-Chipola River Basin-Coastal Area between Ochlockonee River-Apalachicola Rivers-Apalachicola Bay Coastal Area and offshore islands" hydrologic units;

• One member who resides in the "Ochlockonee River Basin-St. Marks and Wakulla Rivers and Coastal Area between Aucilla and Ochlockonee River Basin" hydrologic units; and

 Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Appointee: Upton, Anna H.

Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Commencing January 1, 2011, the Governor shall appoint the following number of governing board members in each year of the Governor's 4-year term of office:

- •In the first year of the Governor's term of office, the Governor shall appoint three members to the governing.
- •In the second year of the Governor's term of office, the Governor shall appoint two members to the governing board.
- •In the third year of the Governor's term of office, the Governor shall appoint three members to the governing board of the Southwest Florida Water Management District and two members to the governing board of each other district.
- •In the fourth year of the Governor's term of office, the Governor shall appoint two members to the governing board of each other district.

Notes: Number 8 - Member at Large

Number 18 - Ms. Upton has served on this board since 2021.

Number 20 - Legislative and Executive

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Bournique, Douglas C.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 10/09/2020 - 03/01/2024

City/County: Vero Beach/Indian River

Office: Governing Board of the St. Johns River Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/15/24 |
| . Meets Requirements of Law | X | | See Below |
| . Conviction Record | X | | See Below |
| 0. Adverse Auditor General Report | | X | |
| Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | Х | |
| 4. Licenses or Certification Revoked/Suspended | | | Not Applicable |
| 5. Contracts with State/Local Governments (sworn statement) | | X | |
| 6. Contracts with Pending Office | | Х | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 3. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | X | |
| 0. Currently a Registered Lobbyist | | X | |

Appointee: Bournique, Douglas C.

Occupation: Vice President & GM of Indian River Citrus League

Attendance: Attended 63 of 64 meetings (98%) from October 9, 2020 through October 15, 2024.

Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official Compensation: business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

- One member who resides in the "St. Mary River Basin-Coastal area between St. Marys and St. Johns Rivers" hydrologic units;
- One member who resides in the "St. Johns River Basin below Oklawaha River-Coastal area between the St. Johns River and Ponce de Leon Inlet" hydrologic units;
- One member who resides in the "Oklawaha River Basin" hydrologic unit;
- One member who resides in the "St. Johns River Basin above the Oklawaha River" hydrologic unit;
- One member who resides in the "Coastal area between Ponce de Leon Inlet and Sebastian Inlet-Coastal area Sebastian Inlet to St. Lucie River" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Mr. Bournique resides in the area designated as the "Coastal area between Ponce de Leon Inlet and Sebastian Inlet," Northern Coastal/Indian River Lagoon hydrologic units.

Number 9 - Mr. Bournique disclosed in 2012 while in Indian River County, he was charged with Driving Under the Influence. He pled Nolo Contendere. He received probation, fines and court costs. The Florida Department of Law Enforcement and Department of Highway Safety and Motor Vehicles reported this.

Number 18 - Mr. Bournique has served on the Governing Board of the St. Johns River Water Management District since 2008.

Education Verified

Appointee: Bradley, Rob Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028 Prior Term: 09/08/2020 - 03/01/2024

City/County: Fleming Island/Clay

Office: Governing Board of the St. Johns River Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/23/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | See Below |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | x | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Bradley, Rob

Occupation: Managing Partner/Attorney, Bradley, Garrison & Komando, P.A.

Attendance: Attended 57 of 64 meetings (89%) from September 8, 2020 through January 7, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

- One member who resides in the "St. Mary River Basin-Coastal area between St. Marys and St. Johns Rivers" hydrologic units;
- One member who resides in the "St. Johns River Basin below Oklawaha River-Coastal area between the St. Johns River and Ponce de Leon Inlet" hydrologic units;
- One member who resides in the "Oklawaha River Basin" hydrologic unit;
- One member who resides in the "St. Johns River Basin above the Oklawaha River" hydrologic unit;
- One member who resides in the "Coastal area between Ponce de Leon Inlet and Sebastian Inlet-Coastal area Sebastian Inlet to St. Lucie River" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes:

Number 8 - Represents St. Johns River Below Oklawaha River

Number 9 - Senator Bradley disclosed that in 1991 he was cited for Underaged Drinking in Key West, Adjudication Withheld. The Florida Department of Law Enforcement did not report this.

Number 15 - Senator Bradley disclosed he is the managing partner with a law firm that provides legal services on a contract basis with government entities.

Number 18 - Senator Bradley has served on the Governing Board of the St. Johns River Water Management District since 2020. Senator Bradley served in the Florida Senate 2012-2020. Senator Bradley served on the Clay County Board of County Commissioners 2007-2008. Senator Bradley served on the St. Johns Rivers State College Board of Trustees 2009-2012.

Number 19 - Senator Bradley served as an Assistant State Attorney with the State Attorney's Office, Fourth Judicial Circuit, 1996-1998.

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

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Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Butler, Benjamin L.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 05/14/2021 - 03/01/2024

City/County: Lorida/Highlands

Office: Governing Board of the South Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(d), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | F |
| 1. Florida Resident (sworn statement) | X | | |
| i. Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/5/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| .0. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | Х | | As of 2/11/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 5. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| L6. Contracts with Pending Office | | | See Below |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Butler, Benjamin L.

Occupation: Manager at Butler Oaks Farm, Inc. and Adjunct Professor at Warner University

Attendance: Attended 58 of 59 meetings (98%) from May 14, 2021 through October 15, 2024.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The nine-member board consists of:

• Two members who reside in Miami-Dade County;

- One member who resides in Broward County;
- One member who resides in Palm Beach County;
- One member who resides in Collier, Lee, Hendry, or Charlotte Counties;
- One member who resides in Glades, Okeechobee, Highlands, Polk, Orange, or Osceola Counties;
- Two at large members who reside in an area consisting of St. Lucie, Martin, Palm Beach, Broward, Miami-Dade, and Monroe Counties;
- One at large member who resides in an area consisting of Collier, Lee, Charlotte, Hendry, Glades, Osceola, Okeechobee, Polk, Highlands, and Orange Counties; and
- No county shall have more than three members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes:

Number 8 - Resides in Glades, Okeechobee, Highlands, Polk, Orange, or Osceola Counties

Number 15 - Mr. Butler disclosed that his employer, Butler Oaks Farm, has permits issued by the

Department of Agriculture and Consumer Services and the Department of Environmental Protection.

Number 16 - Mr. Butler disclosed that his employer, Butler Oaks Farm, is permitted by the South

Florida Water Management District.

Number 17 - Mr. Butler serves on the Highlands County Natural Resource Advisory Commission, since 2013.

Number 18 - Mr. Butler has served on the Governing Board of the South Florida Water Management District, since 2019.

Number 19 - Mr. Butler was an OPS employee at the University of Florida 1998-2002. Mr. Butler was a graduate assistant at the University of Florida 2002-2004.

Education Verified

Appointee: Martinez, Carlos "Charlie" E.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 12/11/2020 - 03/01/2024

City/County: Miami/Miami-Dade

Office: Governing Board of the South Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(d), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | X | |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/2/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/11/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Martinez, Carlos "Charlie" E.

Occupation: Manager of CEM Investments, LLC

Attendance: Attended 49 of 66 meetings (74%) from December 11, 2020 through October 15, 2024.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The nine-member board consists of:

- Two members who reside in Miami-Dade County;
- One member who resides in Broward County;
- One member who resides in Palm Beach County;
- One member who resides in Collier, Lee, Hendry, or Charlotte Counties;
- One member who resides in Glades, Okeechobee, Highlands, Polk, Orange, or Osceola Counties;
- Two at large members who reside in an area consisting of St. Lucie, Martin, Palm Beach, Broward, Miami-Dade, and Monroe Counties;
- One at large member who resides in an area consisting of Collier, Lee, Charlotte, Hendry, Glades, Osceola, Okeechobee, Polk, Highlands, and Orange Counties; and
- No county shall have more than three members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Miami-Dade County Resident

Number 18 - Mr. Martinez has served on this board since 2021.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

A2460G

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Gamblin, Josh B.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term:

City/County: Arcadia/DeSoto

Office: Governing Board of the Southwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 9/4/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Gamblin, Josh B.

Occupation: Ranch Manager of the Stolen Saddle Ranch

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The thirteen member board consists of:

- Two members who reside in Hillsborough County;
- One member who resides in the Hillsborough and Pinellas Counties area;
- Two members who reside in Pinellas County;
- One member who resides in Manatee County;
- Two members who reside in Polk County;
- · One member who resides in Pasco County;
- One at large member from the Levy, Citrus, Sumter, and Lake Counties;
- One at large member from Hardee, DeSoto, and Highlands Counties;
- One at large member from Marion and Hernando Counties; and
- One at large member from Sarasota and Charlotte Counties.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminate March 1 of the fourth calendar year of the term.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes:

Number 8 - DeSoto County Resident

Number 19 - Mr. Gamblin worked as a Wildlife Biologist I&II at the Florida Fish and Wildlife

Conservation Commission 2013-2016.

Education Verified

Appointee: Mitten, John Richard Appointed: 08/24/2024

Term: 08/27/2024 - 03/01/2028 Prior Term: 10/07/2020 - 11/26/2024

City/County: Brooksville/Hernando

Office: Governing Board of the Southwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------------------|
| Questionnaire completed | X | | |
| Questionnaire notarized | X | | |
| US Citizen (sworn statement) | X | | |
| Florida Resident (sworn statement) | X | | |
| Registered Voter in Florida | X | | |
| Honorable Discharge (sworn statement) | | | Not Applicable |
| Financial Disclosure Filed | X | | Form 1 filed as of 6/11/24 |
| Meets Requirements of Law | X | | See Below |
| Conviction Record | | X | |
| Adverse Auditor General Report | | Х | |
| Adverse Ethics Commission Action | | X | As of 2/12/25 |
| Previously Suspended from Office | | Х | |
| . Previously Refused Bond (sworn statement) | | X | |
| Licenses or Certification Revoked/Suspended | | Х | |
| . Contracts with State/Local Governments (sworn tement) | | Х | |
| . Contracts with Pending Office | | X | |
| Holds Another Public Office (sworn statement) | X | | See Below |
| Previously a Public Officer (sworn statement) | X | | See Below |
| Present or Past Government Employee | | Х | |
| Currently a Registered Lobbyist | | Х | |

Page 2

Appointee: Mitten, John Richard

Occupation: Chick-fil-A Franchise Owner

Attendance: Attended 60 of 62 meetings (97%) from October 7, 2020 through November 26, 2024.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The thirteen member board consists of:

- Two members who reside in Hillsborough County;
- One member who resides in the Hillsborough and Pinellas Counties area;
- Two members who reside in Pinellas County;
- One member who resides in Manatee County;
- Two members who reside in Polk County;
- One member who resides in Pasco County;
- One at large member from the Levy, Citrus, Sumter, and Lake Counties;
- One at large member from Hardee, DeSoto, and Highlands Counties;
- One at large member from Marion and Hernando Counties; and
- One at large member from Sarasota and Charlotte Counties.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminate March 1 of the fourth calendar year of the term.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Member at Large - Marion and Hernando Counties

Number 17 - Mr. Mitten is serving on the Board of Trustees of Paco-Hernando State College, since 2024.

Number 18 - Mr. Mitten served on the Hernando County Commission 2017-2020. Mr. Mitten served on the Withlacoochee River Water Supply Authority Board.

Education Verified

Appointee: Williamson, Michelle D.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 12/18/2020 - 03/01/2024

City/County: Dover/Hillsborough

Office: Governing Board of the Southwest Florida Water Management District, Member

Authority: 373.073 & 373.073(2)(c), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/7/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Williamson, Michelle D.

Occupation: Director of Operations at G&F Farms, LLC.

Attendance: Attended 58 of 60 meetings (97%) from December 18, 2020 through January 8, 2025.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements: The thirteen member board consists of:

• Two members who reside in Hillsborough County;

- One member who resides in the Hillsborough and Pinellas Counties area;
- Two members who reside in Pinellas County;
- · One member who resides in Manatee County;
- Two members who reside in Polk County;
- · One member who resides in Pasco County;
- One at large member from the Levy, Citrus, Sumter, and Lake Counties;
- One at large member from Hardee, DeSoto, and Highlands Counties;
- One at large member from Marion and Hernando Counties; and
- One at large member from Sarasota and Charlotte Counties.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Requirements:

Additional Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminate March 1 of the fourth calendar year of the term.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Hillsborough County Resident

Number 18 - Ms. Williamson has served on the Governing Board of the Southwest Florida Water Management District since 2016. Ms. Williamson served on the Hillsborough County Citizens Environmental Advisory Committee 2010 -2012.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Smith, Harry

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 09/08/2020 - 03/01/2024

City/County: Lake City/Columbia

Office: Governing Board of the Suwannee River Water Management District, Member

Authority: 373.073 & 373.073(2)(b), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/26/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Smith, Harry

Occupation: General Manager of Mayo Ag Services

Attendance: Attended 54 of 60 meetings (90%) from September 8, 2020 through October 15, 2024.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

The nine-member board consists of: Requirements:

One member who resides in the "Aucilla River Basin" hydrologic unit;

- One member who resides in the "Coastal Area between Suwannee and Aucilla Rivers" hydrologic
- units:
- One member who resides in the "Withlacoochee River Basin-Alapaha River Basin-Suwannee River Basin above the Withlacoochee River" hydrologic unit;
- One member who resides in the "Suwannee River Basin below the Withlacoochee River excluding the Santa Fe River Basin" hydrologic unit;
- One member who resides in the "Santa Fe Basin-Waccasassa River and Coastal Area between Withlacoochee and Suwannee River" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Member at Large

Number 18 - Mr. Smith has served on this board since 2020.

Appointee: Thompson, Larry K.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2028

Prior Term: 12/18/2020 - 03/01/2024

City/County: Bell/Gilchrist

Office: Governing Board of the Suwannee River Water Management District, Member

Authority: 373.073 & 373.073(2)(b), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/15/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | X | | See Below |
| 10. Adverse Auditor General Report | | Х | |
| 11. Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Thompson, Larry K.

Occupation: Vice President of Natures Source Products President of Straw America, LLC

Attendance: Attended 50 of 55 meetings (91%) from December 18, 2020 through October 15, 2024.

Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official Compensation: business, not to exceed the statutory amount allowed under s. 112.061, F.S.

> Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

- One member who resides in the "Aucilla River Basin" hydrologic unit;
- One member who resides in the "Coastal Area between Suwannee and Aucilla Rivers" hydrologic units:
- One member who resides in the "Withlacoochee River Basin-Alapaha River Basin-Suwannee River Basin above the Withlacoochee River" hydrologic unit;
- One member who resides in the "Suwannee River Basin below the Withlacoochee River excluding the Santa Fe River Basin" hydrologic unit;
- One member who resides in the "Santa Fe Basin-Waccasassa River and Coastal Area between Withlacoochee and Suwannee River" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 8 - Resides in Lower Suwannee Basin

Number 9 - Mr. Thompson disclosed on his Senate Questionnaire and the Florida Department of Motor Vehicles reported that in 1997 he was found guilty of Driving While Intoxicated.

Number 17 - Mr. Thompson serves on Career Source North Central Florida since 2024. Mr. Thompson has served on this board since 2020.

Number 18 - Mr. Thompson served on Career Source Florida Crown 1999-2024. Mr. Thompson served on the Suwannee County Housing Authority 1984-1988.

Appointee: Wheeler, George A., Jr.

Appointed: 08/27/2024

Term: 08/27/2024 - 03/01/2027

Prior Term:

City/County: Madison/Madison

Office: Governing Board of the Suwannee River Water Management District, Member

Authority: 373.073 & 373.073(2)(b), F.S.

Reference(s): Appropriations Committee on Agriculture, Environment, and General Government-Recommend

Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 9/12/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/11/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Wheeler, George A., Jr.

Occupation: Retired

Compensation:

Reimbursed for actual travel expenses, subsistence, lodging, and other expenses while on official business, not to exceed the statutory amount allowed under s. 112.061, F.S.

Payment for the use of private or charter aircraft may be no greater than that allowed for commercial air travel for equivalent distances.

Requirements:

The nine-member board consists of:

- One member who resides in the "Aucilla River Basin" hydrologic unit;
- One member who resides in the "Coastal Area between Suwannee and Aucilla Rivers" hydrologic units:
- One member who resides in the "Withlacoochee River Basin-Alapaha River Basin-Suwannee River Basin above the Withlacoochee River" hydrologic unit;
- One member who resides in the "Suwannee River Basin below the Withlacoochee River excluding the Santa Fe River Basin" hydrologic unit;
- One member who resides in the "Santa Fe Basin-Waccasassa River and Coastal Area between Withlacoochee and Suwannee River" hydrologic units; and
- Four at large members, provided that no county shall have more than two members on the governing board.

Membership on governing boards shall be selected from candidates who have significant experience in one or more of the following areas, including, but not limited to: agriculture, the development industry, local government, government-owned or privately owned water utilities, law, civil engineering, environmental science, hydrology, accounting or financial business.

Additional Requirements:

Terms are for four years.

Terms begin March 2 of the year in which the appointment is made and terminates March 1 of the fourth calendar year of the term or may continue until a successor is appointed, but not more than 180 days.

Terms of office of governing board members shall be staggered to help maintain consistency and continuity in the exercise of governing board duties and to minimize disruption in district operations.

Required to file Form 1 with SOE's office.

Notes: Number 6 - Mr. Wheeler served in the US Army 1971-1977.

Number 8 - Aucilla Basin

Number 19 - Mr. Wheeler worked as a Property Appraiser for Madison County 1977-1980. Mr. Wheeler worked as a Program Administrator for the Department of Revenue 1980-2012.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Perry, Belvin, Jr.

Appointed: 11/21/2024

Term: 11/21/2024 - 01/06/2026

Prior Term: 03/24/2016 - 01/06/2021

City/County: Orlando/Orange

Office: Board of Trustees, Florida A & M University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/17/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 2/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Perry, Belvin, Jr.

Occupation: Retired

Compensation:

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 10 - Report No. 2025-037

Number 15 - Judge Perry disclosed he is part owner of PMP Hospitality, an airport concessions at the Orlando International Airport and Orlando-Sanford Airport.

Number 18 - Judge Perry served as a Circuit Judge for the 9th Judicial Circuit 1989-2014.

Number 19 - Judge Perry worked as a youth counselor for the Division of Youth Services in 1974.

Appointee: Washington, T. Nicole

Appointed: 12/30/2024

Term: 01/07/2025 - 01/06/2030

Prior Term:

City/County: Miami Beach/Miami-Dade

Office: Board of Trustees, Florida A & M University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 1. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 5. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/26/24 |
| 3. Meets Requirements of Law | X | | See Below |
|). Conviction Record | | X | |
| .0. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | Χ | As of 3/13/25 |
| 2. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 4. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Washington, T. Nicole

Occupation: Education Consultant, Washington Education Strategies, LLC

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 17 - Ms. Washington serves on the Miami-Dade State College Board of Trustee, since 2019.

Number 18 - Ms. Washington served on the Constitutional Revision Commission 2017 -2018. Ms.

Washington has served on the Board of Trustees, Florida A&M University, since 2015.

Number 19 - Ms. Washington was the Associate Director of Governmental Relations for the State University System, Board of Governors 11/12-12/13. Ms. Washington worked as an Analyst in the Executive Office of the Governor 7/11-11/12.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Harrison, Jon

Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2030

Prior Term:

City/County: Boynton Beach/Palm Beach

Office: Board of Trustees, Florida Atlantic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/31/24 |
| 8. Meets Requirements of Law | Х | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

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Appointee: Harrison, Jon

Occupation: Executive at Vaxxinity, Inc.

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and Compensation:

per diem expenses as provided in s. 112.061, F.S.

Each university in the State University System shall have a 13-member board of trustees. Requirements:

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors

Number 17 - Mr. Harrison is serving on the Board of Trustees of Palm Beach State College, since 2024 **Education Verified**

Appointee: McCleneghen, Joseph Scott

Appointed: 12/19/2024

Term: 12/19/2024 - 01/06/2026

Prior Term:

City/County: Boca Raton/Palm Beach

Office: Board of Trustees, Florida Atlantic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 4/7/25 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | X | As of 4/2/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: McCleneghen, Joseph Scott

Occupation: EVP of First Horizon Bank

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and

reporting pursuant to s. 11.045.

Notes: Education Verified

Appointee: Murphy, Sherry

Appointed: 02/20/2025

Term: 02/20/2025 - 01/06/2030

Prior Term: 06/23/2021 - 01/06/2025

City/County: Jupiter/Palm Beach

Office: Board of Trustees, Florida Atlantic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 8/12/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

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Appointee: Murphy, Sherry

Occupation:

Attendance: Attended 19 of 22 meetings (86%) from June 23, 2021 through March 10, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Each university in the State University System shall have a 13-member board of trustees. Requirements:

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2025-109

Number 18 - Ms. Sherry has served on this board since 2021.

The Florida Senate COMMITTEE MEETING PACKET TAB

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Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Christy, William

Appointed: 02/03/2025

Term: 02/03/2025 - 01/06/2030

Prior Term: 01/20/2021 - 01/06/2025

City/County: Daytona Beach/Volusia

Office: Board of Trustees, University of Central Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/4/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 2/20/25 |
| 12. Previously Suspended from Office | | X | ä |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Christy, William Page 2

Occupation: CEO of Cognitive Kinetics, Inc.

Attendance: Attended 43 of 47 meetings (91%) from January 20, 2021 through February 12, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements: Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor Appointment

Appointee: Filburn, Mark C.

Appointed: 12/19/2024

Term: 12/19/2024 - 01/06/2026

Prior Term:

City/County: Winter Park/Orange

Office: Board of Trustees, University of Central Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 1/10/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 2/14/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | Χ | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Filburn, Mark C.

Occupation: President of Whitestone Construction Group

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 6 - Mr. Filburn served in the US Army 1982-1983.

Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2025-052

Appointee: Massey, Anthony L. Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2030 Prior Term:

City/County: Orlando/Orange

Office: Board of Trustees, University of Central Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| . Questionnaire completed | | Χ | |
| 2. Questionnaire notarized | | Χ | |
| . US Citizen (sworn statement) | X | | |
| . Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| . Financial Disclosure Filed | Х | | Form 1 filed as of 2/28/25 |
| 3. Meets Requirements of Law | Х | | See Below |
| . Conviction Record | | X | |
| 0. Adverse Auditor General Report | | | See Below |
| Adverse Ethics Commission Action | | Х | As of 2/17/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 3. Previously Refused Bond (sworn statement) | | Х | |
| 4. Licenses or Certification Revoked/Suspended | | Х | |
| .5. Contracts with State/Local Governments (sworn statement) | | Х | |
| .6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 3. Previously a Public Officer (sworn statement) | | X | |
| 9. Present or Past Government Employee | | Х | |
| Currently a Registered Lobbyist | | X | |

Appointee: Massey, Anthony L.

Occupation: President of Massey Services, Inc.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors Number 10 - Report No. 2025-052

Appointee: McNamara, Thomas

Appointed: 12/19/2024

Term: 01/07/2024 - 01/06/2030

Prior Term:

City/County: Chuluota/Seminole

Office: Board of Trustees, University of Central Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| L. Questionnaire completed | X | | |
| . Questionnaire notarized | X | | |
| . US Citizen (sworn statement) | X | | |
| Florida Resident (sworn statement) | X | | |
| . Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| . Financial Disclosure Filed | X | | Form 1 filed as of 2/17/25 |
| . Meets Requirements of Law | X | | See Below |
| Conviction Record | | Х | |
| O. Adverse Auditor General Report | | | See Below |
| Adverse Ethics Commission Action | | Х | As of 2/17/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 3. Previously Refused Bond (sworn statement) | | Х | |
| 4. Licenses or Certification Revoked/Suspended | | Х | |
| 5. Contracts with State/Local Governments (sworn tatement) | Х | | |
| 5. Contracts with Pending Office | | Х | |
| 7. Holds Another Public Office (sworn statement) | | X | |
| 3. Previously a Public Officer (sworn statement) | | X | |
| 9. Present or Past Government Employee | | X | |
| 0. Currently a Registered Lobbyist | | X | |

Appointee: McNamara, Thomas

Occupation: Contractor/Owner of Southern Development & Construction, INC Owner of Foundation Outdoor

Group, INC Owner of SME Group, INC

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors Number 10 - Report No. 2025-052

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

4/ A3015C

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Collins, Peter H. Appointed: 02/03/2025

Term: 02/03/2025 - 01/06/2030 Prior Term: 11/24/2020 - 01/06/2025

City/County: Tampa/Hillsborough

Office: Board of Trustees, Florida State University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/1/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Χ | As of 2/20/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Collins, Peter H.

Occupation: Managing Principal of Forge Capital Partners, LLC

Attendance: Attended 31 of 32 meetings (97%) from November 24, 2020 through February 12, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Each university in the State University System shall have a 13-member board of trustees. Requirements:

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 10 - Report No. 2025-059

Number 17 - Mr. Collins serves on the Investment Advisory Council, since 2013.

Number 18 - Mr. Collins served on the Florida Research Consortium 1998-2000. Mr. Collins served on the Investment Advisory Council, 2013-12/2016.

Number 19 - Mr. Collins was a Legislative Assistant for the Florida Senate 1992-1995. Mr. Collins was a Manager with the State Board of Administration 1995-1997.

Appointee: Jones, Peter D.

Appointed: 02/03/2025

Term: 01/30/2025 - 01/06/2030

Prior Term:

City/County: Clearwater/Pinellas

Office: Board of Trustees, Florida State University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/18/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | Х | | See Below |
| 18. Previously a Public Officer (sworn statement) | | | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Jones, Peter D.

Occupation: Independent Trustee, AFS Investments; Retired (Former President of Franklin Templeton Distributors; Former Chairman of Franklin Templeton Institutional, LLC)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional **Requirements:**

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors

Number 10 - Report No. 2025-059

Number 17 - Mr. Jones is serving on the Investment Advisory Council, since 2018.

| The Florida Senate APPEARANCE RECORD Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Phone Committee Name Address Address The Florida Senate APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting Phone Ethics & Electric us Committee Committe | Confirmations Confirmations Confirmations Confirmations Confirmations Amendment Barcode (if applicable) TO-644-1728 ingram Ofso. edu |
|--|---|
| Street Tallah ssee FL 3230 L City State Zip Speaking: Against Information OR Waive Speaking: | |
| PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without compensation or sponsorship. PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing: Flacila State University | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Antonucci, Lawrence R.

Appointed: 02/28/2025

Term: 02/28/2025 - 01/06/2030

Prior Term:

City/County: Fort Myers/Lee

Office: Board of Trustees, Florida Gulf Coast University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Ethics and Elections-Recommend Confirm-04/15/2025

Appropriations Committee on Higher Education

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/2/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Antonucci, Lawrence R.

Occupation: President/CEO of Lee Health System, Inc.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointee

Number 10 - Report No. 2025-190

Number 15 - Dr. Antonucci disclosed his employer, Lee Health System, has multiple contractual relationships with various governmental entities.

Appointee: Applegarth, Paul V.

Appointed: 05/08/2024

Term: 05/08/2024 - 01/06/2028

Prior Term:

City/County: Naples/Collier

Office: Board of Trustees, Florida Gulf Coast University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/13/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | X | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Applegarth, Paul V.

Occupation: President of Value Enhancement International (Consulting & Investment)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 6 - Mr. Applegarth served in the US Army 1968-1974.

Appointee: Roepstorff, Robbie B.

Appointed: 02/28/2025

Term: 02/28/2025 - 01/06/2030

Prior Term: 11/06/2020 - 01/06/2025

City/County: Fort Myers/Lee

Office: Board of Trustees, Florida Gulf Coast University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| Florida Resident (sworn statement) | X | | |
| i. Registered Voter in Florida | X | | |
| . Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/22/24 |
| 3. Meets Requirements of Law | X | | |
| . Conviction Record | | X | |
| O. Adverse Auditor General Report | | | |
| 1. Adverse Ethics Commission Action | | X | As of 2/25/25 |
| 2. Previously Suspended from Office | | X | |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 7. Holds Another Public Office (sworn statement) | X | | See Below |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| .9. Present or Past Government Employee | | X | |
| 0. Currently a Registered Lobbyist | | X | |

Appointee: Roepstorff, Robbie B.

Occupation: President - Edison National Bank

Attendance: Attended 34 of 34 meetings (100%) from November 6, 2020 through March 13, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 17 - Mrs. Roepstorff serves on the Lee County Port Authority, a special district, since 2015. Mrs. Roepstorff serves on the Lee County Industrial Development Authority (IDA), since, 2007. Number 18 - Mrs. Roepstorff served on the Board of Trustees, Florida Gulf Coast Universit 2010-2020. Mrs. Roepstorff served on the Florida Transportation Commission 1997-1999. Mrs. Roepstorff served on the Lee County Roadway Landscape Advisory Committee 2005-2009. **Education Verified**

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Peraza, Alexander Manuel

Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2030

Prior Term:

City/County: Coral Gables/Miami-Dade

Office: Board of Trustees, Florida International University, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/4/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 2/13/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Peraza, Alexander Manuel

Occupation: Partner at Dimond Kaplan & Rothstein, P.A.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2025-045

Number 19 - Mr. Peraza was Assistant State Attorney at the Office of the State Attorney - Eleventh

Judicial Circuit 2013-2016.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Jacquot, Joe

Appointed: 01/06/2025

Term: 01/07/2025 - 01/06/2030

Prior Term: 05/19/2023 - 01/06/2025

City/County: Jacksonville/Duval

Office: Board of Trustees, New College of Florida, Member

Authority: 1001.71(1) & 1004.32, F.S.

Reference(s): Appropriations Committee on Higher Education-Not Considered-04/10/2025

-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | X | | See Below |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/28/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Jacquot, Joe

Occupation: Shareholder at Gunster Law Firm

Attendance: Attended 8 of 15 meetings (53%) from May 19, 2023 through March 7, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 6 - Mr. Jacquot served in the U.S. Navy 1997-1998.

Number 10 - Report No. 2025-002

Number 17 - Mr. Jacquot is serving on the Judicial Nominating Commission 5th District Court of Appeals, since 2022.

Number 18 - Mr. Jacquot has served on this board since 2023.

Number 19 - Mr. Jacquot was the General Counsel in the Executive Office of the Governor 2019-2020.

Mr. Jacquot was Chief Deputy Attorney in the Office of the Attorney General 2006-2011.

Appointee: Mackie, Sarah S. Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2030 Prior Term: 11/05/2020 - 01/06/2025

City/County: Palmetto/Manatee

Office: Board of Trustees, New College of Florida, Member

Authority: 1001.71(1) & 1004.32, F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|---|-----|----|----------------------------|
| L. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 1. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 5. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/12/24 |
| 3. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 2. Previously Suspended from Office | | Х | |
| 3. Previously Refused Bond (sworn statement) | | Х | |
| 4. Licenses or Certification Revoked/Suspended | | Х | |
| .5. Contracts with State/Local Governments (sworn tatement) | | Х | |
| .6. Contracts with Pending Office | | X | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 9. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | Χ | |

Appointee: Mackie, Sarah S.

Occupation: Optometrist/Vice President, Eye Center, Inc.

Compensation:

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 18 - Dr. Mackie has served on this board since 2020.

Appointee: Kesler, Charles R.

Appointed: 01/06/2025

Term: 01/07/2025 - 01/06/2030

Prior Term: 01/06/2023 - 01/06/2025

City/County: Pasadena/Non-Florida

Office: Board of Trustees, New College of Florida, Member

Authority: 1001.71(1) & 1004.32, F.S.

Reference(s): Appropriations Committee on Higher Education-Not Considered-04/10/2025

-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | | X | |
| 5. Registered Voter in Florida | | X | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/24/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Kesler, Charles R.

Occupation: Professor of Government at Claremont McKenna College

Attendance: Attended 17 of 18 meetings (94%) from January 6, 2023 through March 7, 2025.

Compensation:

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Governor Appointment Number 10 - Report No. 2025-002

The Florida Senate COMMITTEE MEETING PACKET TAB

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Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Davis, Jed V.

Appointed: 02/20/2025

Term: 02/20/2025 - 01/06/2030

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Trustees, University of Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | × | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | X | |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 3/7/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Davis, Jed V.

Occupation: President of D.D.I., Inc.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors Appointment

Number 10 - Report No. 2025-131

Number 15 - Mr. Davis disclosed that Eastland Timber where he is the owner and officer of the parent company sold a parcel of land to the City of Jacksonville. Mr. Davis disclosed that Estuary, LLC & Big Creek Timber, LLC where he is the owner and officer of the parent company sold easement to Jacksonville Electric Authority.

Appointee: Patel, Rahul

Appointed: 01/03/2025

Term: 01/07/2025 - 01/06/2030

Prior Term: 6/25/2020 - 1/6/2025

City/County: Atlanta/Non-Florida

Office: Board of Trustees, University of Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | | X | See Below |
| 5. Registered Voter in Florida | | X | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/3/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | X | | See Below |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | Х | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Patel, Rahul

Occupation: Attorney at King & Spalding

Attendance: Attended 20 of 21 meetings (95%) from June 25, 2020 through March 13, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Each university in the State University System shall have a 13-member board of trustees. Requirements:

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 4 - State of Georgia Resident

Number 8 - Governor's Appointment

Number 9 - Mr. Patel disclosed on his Senate Questionnaire, and the Florida Department of Law Enforcement, and Department of Highway Safety and Motor Vehicles reported in 1993 Mr. Patel, in Alachua County, was charged with a Municipal Ordinance - Open Container. Mr. Patel entered into Pre-Trial Diversion, paid court costs, and the disposition was Nolle Prossed. In 1993, Mr. Patel was found guilty of Driving While Under the Influence and received probation and community service

Number 10 - Report No. 2025-107

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

52 A3040E

Appointee: Boyle, John H.

Appointed: 07/02/2024

Term: 07/28/2024 - 01/06/2028

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 7/8/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | X | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Boyle, John H.

Occupation: President of Fanatics

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Education Verified

Appointee: Davis, Jill Smith

Appointed: 02/20/2025

Term: 02/20/2025 - 01/06/2030

Prior Term: 1/7/2020 - 1/6/2025

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Not Considered-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | X | |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/5/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Davis, Jill Smith Page 2

Occupation:

Attendance: Attended 66 of 82 meetings (80%) from January 7, 2020 through March 11, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements: Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 18 - Mrs. Davis has served on this board since 2020.

Number 19 - Mrs. Davis was an Assistant State Attorney with the State Attorney's office, 4th Judicial

Circuit from 2004-2007.

Appointee: Demetree, Jack C., Jr.

Appointed: 03/28/2024

Term: 03/28/2024 - 01/06/2028

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | | X | Not Filed |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | No Report |
| 11. Adverse Ethics Commission Action | | Х | As of 2/7/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Demetree, Jack C., Jr.

Occupation: President of Demetree Brothers, Inc. (Investments)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Education Verified

Appointee: Patel, Nikul

Appointed: 02/20/2025

Term: 02/20/2025 - 01/06/2030

Prior Term: 01/07/2020 - 01/06/2025

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 5. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 6/28/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | Not Applicable |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 8. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Page 2

Appointee: Patel, Nikul

Occupation: Senior Vice President of CitiBank

Attendance: Attended 102 of 108 meetings (94%) from January 7, 2020 through March 10, 2025.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 18 - Mr. Patel has served on this board since 2020.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Barakat, Charbel J.

Appointed: 02/14/2025

Term: 02/14/2025 - 01/06/2028

Prior Term:

City/County: Tampa/Hillsborough

Office: Board of Trustees, University of South Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/15/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 5/12/24 |
| 8. Meets Requirements of Law | X | | |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | X | |
| 11. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Barakat, Charbel J.

Occupation: Vice President and Counsel at D.R. Horton, Inc

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Beginning July 2, 2020, for purposes of this subsection, regional representation shall include the chair of a campus board established pursuant to s. 1004,341, F.S.

A member of the Board of Trustees of the University of South Florida who resides in Pinellas County shall jointly serve as a member of the Board of Trustees and as chair of the campus board.

•A member of the Board of Trustees of the University of South Florida who resides in Manatee County or Sarasota County shall be selected by the Chair of the Board of Trustees of the University of South Florida to serve jointly as a member of the Board of Trustees and as chair of the campus board.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 17 - Mr. Barakat is serving on the Florida Supreme Court Judicial Nominating Commission, since 2023.

Number 18 - Mr. Barakat served on the Board of Supervisors of the Central Florida Tourism Oversight District 2024-2025. Mr. Barakat served on the Florida Development Finance Corporation 2022-2025. Mr. Barakat served on the 2nd District Court of Appeal Judicial Nominating Commission 2016-2023. **Education Verified**

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee: Fleming, Edward P.

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2025

Prior Term:

City/County: Pensacola/Escambia

Office: Board of Trustees of Pensacola State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | - |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 8/13/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 2/25/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Fleming, Edward P.

Occupation: Attorney/Owner of McDonald Fleming, LLP

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pensacola State College serves Escambia and Santa Rosa Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes: Numb

Number 8 - Represents Escambia County

Number 10 - Report No. 2025-089

Number 17 - Mr. Fleming is serving on the First DCA Judicial Nominating Commission, since 2000.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Hobbs, Andrew

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2025

Prior Term:

City/County: Pensacola/Escambia

Office: Board of Trustees of Pensacola State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | X | |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/21/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 3/12/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | X | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Hobbs, Andrew

Occupation: Chief Deputy at the Escambia County Sheriff's Office

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pensacola State College serves Escambia and Santa Rosa Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 8 - Escambia County Resident

Number 10 - Report No. 2025-089

Number 19 - Mr. Hobbs is Chief Deputy at the Escambia County Sheriff's Office, since 2004.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Smith, Thomas Zachary

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027

Prior Term:

City/County: Pensacola/Escambia

Office: Board of Trustees of Pensacola State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/14/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 3/27/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | X | | See Below |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Smith, Thomas Zachary

Occupation: Senior Legal Fellow at the Heritage Foundation

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pensacola State College serves Escambia and Santa Rosa Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes:

Number 8 - Represents Escambia County

Number 10 - Report No. 2025-089

Number 17 - Mr. Smith is serving on the Judicial Nominating Commission, 1st. Circuit, since 2022.

Number 19 - Mr. Smith was an adjunct professor at the University of West Florida and Pensacola State

College

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Rudman, Joel

Appointed: 02/14/2025

Term: 02/14/2025 - 05/31/2027

Prior Term:

City/County: Navarre/Santa Rosa

Office: Board of Trustees of Pensacola State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Appropriations Committee on Higher Education-Not Considered-04/10/2025

-Recommend Refuse to Confirm-4/15/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| 1. Questionnaire completed | | | |
| 2. Questionnaire notarized | | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 6 filed as of 6/3/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | X | As of 3/27/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Rudman, Joel

Occupation: Doctor

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pensacola State College serves Escambia and Santa Rosa Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file a Form 1.

Notes

Number 8 - Santa Rosa County Resident

Number 18 - Mr. Rudman served in the Florida Legislature, House of Representatives 2022-2025.

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| IN RE: | Executive Appointment of |
|----------|---|
| 16 | Joel Rudman |
| 4 | Board of Trustees of Pensacola State College |
| | NOTICE OF HEARING |
| TO: | Joel Rudman |
| | |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate w | vill conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at <u>8:30 AM</u> , pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Senate Ethics and Ekctions |
| | Saux Roberts for |
| | Se r /ator Don Gaetz As Chair and by authority of the committee |
| cc: Mei | mbers. Committee on Ethics and Elections |

Office of the Sergeant at Arms

The Florida Senate COMMITTEE MEETING PACKET TAB

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Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Bailey, Paul

Appointed: 01/06/2025

Term: 01/06/2025 - 01/06/2026

Prior Term:

City/County: Ft. Walton Beach/Okaloosa

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 1. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 2/3/25 |
| 3. Meets Requirements of Law | X | | See Below |
|). Conviction Record | | X | |
| .0. Adverse Auditor General Report | | | See Below |
| 1. Adverse Ethics Commission Action | | X | As of 3/13/25 |
| 2. Previously Suspended from Office | | | Not Applicable |
| 3. Previously Refused Bond (sworn statement) | | X | |
| 4. Licenses or Certification Revoked/Suspended | | Χ | |
| .5. Contracts with State/Local Governments (sworn statement) | | Х | |
| 6. Contracts with Pending Office | | Χ | |
| 7. Holds Another Public Office (sworn statement) | | Х | |
| 8. Previously a Public Officer (sworn statement) | | X | |
| 9. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Page 2

Appointee: Bailey, Paul

Occupation: Attorney at Welton Law Firm Adjunct Professor at Pensacola Christian College Owner of Paul Bailey

Firearms Instruction

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Number 8 - Governor Appointment

Number 10 - Report No. 2025-069

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| IN RE: | Executive Appointment of |
|----------|--|
| | Paul Bailey |
| | Board of Trustees, University of West Florida |
| | NOTICE OF HEARING |
| TO: | Paul Bailey |
| | |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate v | will conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Senate Ethics and Elections COMMITTEE NAME Senator Don Gaetz As Chair and by authority of the committee |

Attach copy in Session Organizer

Members, Committee on Ethics and Elections
Office of the Sergeant at Arms

S-014 (03/04/2013)

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Paul Bailey

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER:

" I so swear. "

Pursuant to §90.605(1), Florida Statutes: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE:

04/22/2025

| | THE HOHGA SCHAL | C | | | |
|---|---|-------------------|------------|---|---|
| 22 Apr 25 | APPEARANCE RE | CORD | UWF | Trustee | Confirmation |
| Meeting Date | Deliver both copies of this for | m to | | Bill Number or To | pic |
| Ethics + Elections | Senate professional staff conducting t | | | | |
| Committee | | | Amend | dment Barcode (if | applicable) |
| Name Paul Bailey | / | Phone <u>\$50</u> | -582 | 2-380 | 18 |
| Address 705 Powell D | r. NE | Email paul | 1 @ w | eltonlau | wfirm.c |
| Fort Walton Beach | | | | | |
| Speaking: For Agains | t Information OR Wa | ive Speaking: | In Support | Against | |
| | PLEASE CHECK ONE OF THE FO | OLLOWING: | | | |
| I am appearing without compensation or sponsorship. | I am a registered lobbyist, representing: | | somethi | a lobbyist, but re ng of value for m neals, lodging, et ed by: | y appearance |
| | | | | | - AND AND ADDRESS OF THE PARTY |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

5/ A3050K

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Kissel, Adam

Appointed: 01/06/2025

Term: 01/07/2025 - 01/06/2030

Prior Term:

City/County: Charleston/Non-Florida

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Refuse to Confirm-03/26/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | | Χ | See Below |
| 5. Registered Voter in Florida | | X | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 1/14/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | X | As of 2/17/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Х | |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | X | |
| 19. Present or Past Government Employee | (26 | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Kissel, Adam Page 2

Occupation: Visiting Fellow at the Heritage Foundation Self employed

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of

the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall

consider diversity and regional representation.

Additional Requirements: Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 4 - Resident of the State of West Virginia.

Number 8 - Governor's appointment Number 10 - Report No. 2025-069

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| IN RE: | Executive Appointment of |
|----------|---|
| | Adam Kissel |
| | Board of Trustees, University of West Florida |
| | NOTICE OF HEARING |
| TO: | Adam Kissel |
| | |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate v | vill conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Senate Conniter on Ethics & Election |
| | Senator Don Gaetz As Chair and by authority of the committee |
| cc: Me | mbers, Committee on Ethics and Elections |

Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Adam Kissel

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER:

" I do. 11

Pursuant to §90.605(1), *Florida Statutes*: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE: 04/22/2025



The American Legion Mountaineer Boys State

"West Virginia's premier Leadership Academy"

April 6, 2025

To whom it may concern,

The purpose of this letter is to provide information related to Mr. Adam Kissel and his involvement with and support of The American Legion Mountaineer Boys State program.

The American Legion is the largest Veterans organization in the United States of America. The American Legion is founded upon the beliefs in God and Country. The Four Pillars of The American Legion are Veterans Affairs & Rehabilitation, National Security, Americanism, and Children & Youth.

The American Legion Boys State programs exist to better Children and Youth. Every American Legion State Department, except for Hawaii, conducts a Boys State program. The District of Columbia also conducts a Boys State program. The American Legion Department of West Virginia's program is known as The American Legion Mountaineer Boys State and its primary purpose is to "Teach good government through participation." WVBOYSSTATE.org is The American Legion Mountaineer Boys State official website and contains much information related to the program which is an honors and leadership program for outstanding rising high school male seniors. The American Legion Auxiliary conducts a companion program for rising high school female seniors and that program is known as Girls State.

The American Legion Mountaineer Boys State Staff consists of volunteers, comprised of veterans and non-veterans, who receive no financial compensation for their service. The American Legion Mountaineer Boys State is a 501(c)(3) not for profit organization.

In 2022, American Legion Mountaineer Boys State Director Emeritus Jim Davis attended an educational conference where he had a chance meeting with Mr. Adam Kissel who was also in attendance at the conference. During their meeting, Director Emeritus Davis developed the belief that Mr. Kissel could be an asset to The American Legion Mountaineer Boys State program based upon his background which includes an interest in good government and having previously attended The American Legion Department of Florida's Boys State program.

An invitation to serve on The American Legion Mountaineer Boys State Staff was extended to and accepted by Mr. Kissel. Mr. Adam Kissel served successfully in the position of Political and Legislative Advisor at the 2023 and 2024 sessions of The American Legion Mountaineer Boys State and has been invited to serve on the 2025 American Legion Mountaineer Boys State Staff.

Mr. Kissel is supportive of the entirety of The American Legion Mountaineer Boys State program to include being supportive of the components related to good government, good citizenship, Americanism, and the Four Pillars of the American Legion including Veterans Affairs and Rehabilitation.

Any questions regarding this letter can be addressed to me.

Sincerely,

Randall K. Kocsis, Administrator, (mountainfishking@aol.com; 304-672-9991)

www.wvboysstate.org www.wvlegion.org PO Box 3191 Charleston, WV 25332 (304) 343-7591

The Florida Senate APPEARANCE RECORD Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Name Address Street 25311 City State OR Against Information Waive Speaking: In Support PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received am appearing without I am a registered lobbyist, something of value for my appearance compensation or sponsorship. representing:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. \$11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

(travel, meals, lodging, etc.),

sponsored by:

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| Name Paula Rappe | | Phone \$50 | 261 - 4168 |
| Address 13715B Canal Da | 2 | Email <i>pray</i> | |
| Street | | | |
| Persacola Fl | 32507 | _ | |
| City | State Zip | | |
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The Florida Senate

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This form is part of the public record for this meeting.

The Florida Senate APPEARANCE RECORD Bill Number or Topic Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee ree Lane Email jax Martinez 1999 69ma. State OR Waive Speaking: In Support Against Information Speaking: PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received am appearing without I am a registered lobbyist, something of value for my appearance compensation or sponsorship. representing: (travel, meals, lodging, etc.), sponsored by:

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|---|---|--|
| Name Kimberly Kl | Phone 87 | Amendment Barcode (if applicable) 505129740 |
| Address 318 Cuguina Street Guf Byleze City State | May Email MI FL 32563 | rskinkline@gmail.com |
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April 22 2025

APPEARANCE RECORD

Kissel, Adam - Against

Meeting Date Deliver both copies of this form to E&E Senate professional staff conducting the meeting Bill Number or Topic

Amendment Barcode (if applicable) 352-804-5154

Patricia A Bevis Name

Tallahassee

Committee

1979 Mallory Square

32308

City

Street

FL State

Zip

For Against Information

Waive Speaking: In Support Against

Phone

bevis.pat@gmail.com

PLEASE CHECK ONE OF THE FOLLOWING:

Address

I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:

I am not a lobbvist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

Kissel, Adam - Against April 22, 2025 APPEARANCE RECORD Bill Number or Topic Meeting Date Deliver both copies of this form to E&E Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee 352-804-0441 Earnest L Bevis Name Email lyn.bevis@gmail.com Address 1979 Mallory Square Street 32308 Tallahassee FI State Zip City Speaking: For Against Information OR Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING:

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| Name | Joseph | Herzog | Phone | 850 375 2693 |
| Address | Street 23 Hish | pshy | Email | joh 65 rale ayahoo-con |
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| Name Elizabeth Ben | chley | Phone850 | 449-1601 |
| Address 2910 Magnolia | AV-e | Email _eben | chley3@gmail.com |
| Pensacola FL | 32503 State Zip | | |
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4/22/25 Meeting Date

The Florida Senate **APPEARANCE RECORD**

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| Name Teresa M | Hodge | Phone | Amendment Barcode (if applicable) | | |
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| TH PL 3 | 2301 |
| Address JAMES MADISON INST | TOTE Email brostox@jamesmalisa |
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| Name Amelia Humphra | Phone | 850-313-1731 |
| Address 2850 Circen Fore | ST LN. Email | gracie Scott 7 @gmail.com |
| Tallahassee F | L 32312 | |
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| Name Inthony Verd | -60 Phon | e_786-447-6431 |
| Address 8567 Car | | averdgo Octoberidant |
| Street | 0 | |
| Miami | FC. 33155 | |
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| Adam Kissel | PLEASE CHECK ONE OF THE FOLLOV | VING: |
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4/22/2025 APPEARANCE RECORD

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| Committee | Amendment Barcode (if applicable) |
| Name C, RAY JONES Phone 850- | 449-1315 |
| Address 611 N. BARCELONA St. Email CRAYTO | |
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Bill Number or Topic

Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee

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I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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Deliver both copies of this form to Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

| Name | DONALL A PASTINGTON | Phone | 850-529-8364 |
|---------|---------------------------|-------|---------------------------|
| Address | 10100 H. Uvrew DV, Apt 8C | Email | 2 partius 1109 & Cox. net |
| | POUSAGE FL 32504 | | |

| Speaking: | For | Against | Information | OR | Waive Speaking: | ☐ In Support | Against |
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The Florida Senate **APPEARANCE RECORD** Deliver both copies of this form to Bill Number or Topic Senate professional staff conducting the meeting Committee JUDITH Amendment Barcode (if applicable) Name Phone Address Street Information Waive Speaking: In Support Against PLEASE CHECK ONE OF THE FOLLOWING: I am appearing without I am a registered lobbyist, compensation or sponsorship. I am not a lobbyist, but received representing: something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Matthews, Rebecca

Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2030

Prior Term:

City/County: Tallahassee/Leon

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|---------------------------|
| Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 7/4/24 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 2/17/25 |
| 12. Previously Suspended from Office | | X | |
| 13. Previously Refused Bond (sworn statement) | | X | |
| 14. Licenses or Certification Revoked/Suspended | | X | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | X | | See Below |
| 19. Present or Past Government Employee | X | | See Below |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Matthews, Rebecca

Occupation: Vice President of Automated Health Systems

Compensation:

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors

Number 10 - Report No. 2025-069

Number 15 - Ms. Matthews disclosed her employer, Automated Health Systems, has an 'enrollment broker' contract with the Agency for Healthcare Administration.

Number 18 - Ms. Matthews served on the Board of Physical Therapy Practice 2023-2024.

Number 19 - Ms. Matthews was the Legislative Affairs Director for the Department of Lottery 2004-2005. Ms. Matthews was the Legislative Affairs Director for the Department of Management Services 1999-2000 and 2005-2007. Ms. Matthews was the Chief of Staff for the Office of Insurance Regulation 2008-2015.

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| N 55 | |
|----------|---|
| N RE: | Executive Appointment of |
| | Rebecca Matthews |
| | Board of Trustees, University of West Florida |
| | |
| | NOTICE OF HEARING |
| | |
| ГО: | Rebecca Matthews |
| | |
| | VOU ARE HERERY NOTIFIED that the Course than an Ethica and Floations of the Florida |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate v | vill conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the <u>17th</u> day of <u>April, 2025</u> . |
| | Ethics and Elections |
| | COMMITTEE NAME |
| | |
| | Ka & Rata et Sal |
| | Senator Don Gaetz |
| | As Chair and by authority of the committee |

cc: Members, Committee on Ethics and Elections
Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Rebecca Matthews

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER: "Yes."

Pursuant to §90.605(1), Florida Statutes: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE: 04/22/2025

The Florida Senate UNF APPOINTME APPEARANCE RECORD Bill Number or Topic Meeting Date Deliver both copies of this form to ics & Elections Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee Name Address Street City Information PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received I am appearing without I am a registered lobbyist,

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representing:

INF TRUSTER Appointer

compensation or sponsorship.

something of value for my appearance

(travel, meals, lodging, etc.),

sponsored by:

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Moya, Rachel K.

Appointed: 12/19/2024

Term: 01/07/2025 - 01/06/2028

Prior Term:

City/County: Ponte Vedra/St. Johns

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| 1. Questionnaire completed | X | | |
| 2. Questionnaire notarized | X | | |
| 3. US Citizen (sworn statement) | X | | |
| 4. Florida Resident (sworn statement) | X | | |
| 5. Registered Voter in Florida | X | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | X | | Form 1 filed as of 1/14/25 |
| 8. Meets Requirements of Law | X | | See Below |
| 9. Conviction Record | | X | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | | Х | As of 2/17/25 |
| 12. Previously Suspended from Office | | | Not Applicable |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | X | |
| 17. Holds Another Public Office (sworn statement) | | X | |
| 18. Previously a Public Officer (sworn statement) | | Х | |
| 19. Present or Past Government Employee | | X | |
| 20. Currently a Registered Lobbyist | | X | |

Appointee: Moya, Rachel K.

Occupation: Chief Revenue Officer for the Amos Group

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors

Number 10 - Report No. 2025-069

Number 15 - Dr. Moya disclosed her employer, The Amos Group, has a contractual relationship with

the Department of Education.

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| N RE: | Executive Appointment of |
|----------|--|
| | Rachel K. Moya |
| | Tradition in the same of the s |
| | Board of Trustees, University of West Florida |
| | |
| | NOTICE OF HEARING |
| | |
| ГО: | Rachel K. Moya |
| | |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate v | vill conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Ethics and Elections |
| | COMMITTEE NAME |
| | Roberts for |
| | Senator Don Gaetz As Chair and by authority of the committee |
| | |

cc: Members, Committee on Ethics and Elections Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Rachel K. Moya

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER: " I do."

Pursuant to \$90.605(1), Florida Statutes: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE: 04/22/2025

ADDEADANCE DECODA

| UWF | |
|----------------------|--|
| Bill Number or Topic | |

| | | | FUILLIE | | |
|-----------|--------------|----------------|----------------------------|-------|--|
| | Meeting Date | Senat | Deliver both copies of thi | | Bill Number or Topic |
| Name _ | Kachel | Moya | | Phone | Amendment Barcode (if applicable) 843 290 0557 |
| Address _ | 216 Por- | + Charlot | te | Email | |
| _ | Ponte Ved | YA FL State | 32081 | | |

| Speaking: | For | Against | Information | OR | Waive Speaking: | ☐ In Support | Against |
|-----------|-----|---------|-------------|----|-----------------|--------------|---------|
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PLEASE CHECK ONE OF THE FOLLOWING:

I am a registered lobbyist, I am appearing without compensation or sponsorship. representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30-10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ross, Ashley Appointed: 12/19/2024

Term: 01/07/2025 – 01/06/2030 Prior Term:

City/County: Tallahassee/Leon

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-03/26/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|----------------------------|
| Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 2/13/25 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | See Below |
| 11. Adverse Ethics Commission Action | Х | | As of 2/14/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | Х | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | Х | | See Below |
| 16. Contracts with Pending Office | | Х | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Appointee: Ross, Ashley Page 2

Occupation: President of Ross Consulting

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 10 - Report No. 2025-069

Number 15 - Ms. Ross disclosed that her company, Ross Consulting, serves as the contract fundraiser for the Florida Gubernatorial Program, since 2021.

Number 18 - Ms. Ross served on the Construction Industry Licensing Board 2021-2023. Ms. Ross served on the Governor's Mansion Commission 2024-2025.

Number 19 - Mrs. Ross was the Deputy Chief of Staff for the Florida Senate 2016-2018.

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

As Chair and by authority of the committee

| IN RE: | Executive Appointment of |
|----------|---|
| | Ashley Ross |
| | Board of Trustees, University of West Florida |
| | NOTICE OF HEARING |
| TO: | Ashley Ross |
| | |
| | YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida |
| Senate v | vill conduct a hearing on your executive appointment on April 22, 2025, in 37 Senate Building |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Ethics and Elections COMMITTEE NAME Aun Roberts for Senator Don Gaetz |

cc: Members, Committee on Ethics and Elections Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Ashley Ross

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER: " I do. "

Pursuant to §90.605(1), Florida Statutes: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE: 04/22/2025

| | | | The F | lorida Se | enate | | | |
|---------|---|-----------|-----------------------------------|-----------------------------------|--------------------|-----------|-------------|---|
| 4 | 22 25 | <i>F</i> | PPEAR | ANCE | RECOF | RD _ | UWF | BOT |
| E | Meeting Date MCS + Eld | ctions | Deliver bot Senate professiona | th copies of the I staff condu | | g | Bi | ll Number or Topic |
| | Committee | | | | | | Amendm | ent Barcode (if applicable) |
| Name | Ashley R | RSS | | | Phone | 850- | 980 - | 0421 |
| Address | 8025 Oak | Grove Pl | artation | Rd. | Email __ | Ashley | @ Ra | ss Consult. net |
| | Tallahassee | State | 32 | 23 6 | 2 | | ,, | |
| | Speaking: For | Against _ | Information | OR | Waive Spea | king: 🔲 l | n Support [| Against |
| | | P | LEASE CHECK | ONE OF TI | HE FOLLOWI | NG: | | |
| | n appearing without npensation or sponsorship. | | I am a registe representing | | , | | something | lobbyist, but received of value for my appearance als, lodging, etc.), by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

The Florida Senate COMMITTEE MEETING PACKET TAB

61

Ethics and Elections

MEETING DATE: Tuesday, April 22, 2025

TIME: 8:30—10:30 a.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Young, Christopher Allan Appointed: 01/06/2025

Term: 01/06/2025 – 01/06/2028 Prior Term:

City/County: Panama City/Bay

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Appropriations Committee on Higher Education-Recommend Confirm-04/10/2025

Committee on Ethics and Elections

| Executive Appointment Questionnaire | Yes | No | Notes |
|--|-----|----|-----------------------------|
| 1. Questionnaire completed | Х | | |
| 2. Questionnaire notarized | Х | | |
| 3. US Citizen (sworn statement) | Х | | |
| 4. Florida Resident (sworn statement) | Х | | |
| 5. Registered Voter in Florida | Х | | |
| 6. Honorable Discharge (sworn statement) | | | Not Applicable |
| 7. Financial Disclosure Filed | Х | | Form 1 filed as of 10/24/24 |
| 8. Meets Requirements of Law | Х | | |
| 9. Conviction Record | | Х | |
| 10. Adverse Auditor General Report | | | |
| 11. Adverse Ethics Commission Action | | Х | As of 3/13/25 |
| 12. Previously Suspended from Office | | Х | |
| 13. Previously Refused Bond (sworn statement) | | | |
| 14. Licenses or Certification Revoked/Suspended | | Х | |
| 15. Contracts with State/Local Governments (sworn statement) | | Χ | |
| 16. Contracts with Pending Office | | Χ | |
| 17. Holds Another Public Office (sworn statement) | | Х | |
| 18. Previously a Public Officer (sworn statement) | Х | | See Below |
| 19. Present or Past Government Employee | Х | | See Below |
| 20. Currently a Registered Lobbyist | | Х | |

Occupation: Owner/Shareholder of Perry & Young, P.A. COO of Adcock Bros. Inc President of Adcock Transport

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 18 - Mr. Young served on the Commission for the Transportation Disadvantaged in 2024.

Number 19 - Mr. Young was an attorney for the Public Defender's Office 2003-2010. Mr. Young

worked for the Jackson County School Board 1993-1994.

Education Verified

The Florida Senate COMMITTEE NOTICE OF HEARING

IN THE FLORIDA SENATE TALLAHASSEE, FLORIDA

| IN RE: | Executive Appointment of |
|----------|---|
| | Christopher Allan Young |
| | Board of Trustees, University of West Florida |
| | NOTICE OF HEARING |
| TO: | Christopher Allan Young |
| Senate v | YOU ARE HEREBY NOTIFIED that the <u>Committee on Ethics and Elections</u> of the Florida vill conduct a hearing on your executive appointment on <u>April 22, 2025</u> , in <u>37 Senate Building</u> |
| commen | cing at 8:30 AM, pursuant to Rule 12 of the Rules of the Florida Senate. |
| | Please be present at the time of the hearing. |
| | DATED this the 17th day of April, 2025. |
| | Ethics and Elections |

As Chair and by authority of the committee

cc: Members, Committee on Ethics and Elections Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

Christopher Allan Young

WITNESS'S NAME: Board of Trustees, University of West Florida

ANSWER: "I do."

Pursuant to §90.605(1), *Florida Statutes*: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Senate Committee Ethics and Elections

DATE: 04/22/2025

APPEARANCE RECORD Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee Name 32405 Waive Speaking: In Support PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received I am appearing without I am a registered lobbyist, something of value for my appearance compensation or sponsorship. representing:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

(travel, meals, lodging, etc.),

sponsored by:

Florida Senate Ethics and Elections Committee

404 South Monroe Street

Tallahassee, Fl 32399-1100

March 19, 2025

Dear Committee Members,

I am a Pensacola, Florida resident of 45 years and alumnus of the University of West Florida. I am writing to express my extreme disagreement with Gov. DeSantis appointees to the UWF Board of Trustees.

UWF is a strong and active part of our community. 56% of enrolled students come from this community and many stay to work in this area. They choose UWF because of strong academics and accreditation, knowing their degree will be respected and accepted wherever they choose to work. It is a thriving public university that is not in need of "reform". UWF currently contributes approximately 1.5 billion dollars annually to the NW Florida region. I fear that these appointments will ultimately result in reduced enrollment, reduced alumni support, watered down accreditation and reduced economic input to the area. We have watched these reforms at New College and the continued descent in rankings. The changes have not improved New College but continually devalued it.

The individuals that have been appointed by Gov. DeSantis have no ties to our community nor do they reflect our community values. Dr. Yenor and Adam Kissel appear to believe that women should not prioritize education and that education takes us away from raising families. As someone who worked through graduate school, raised four children (who all completed college in Florida) and had a fulfilling career working for the State of Florida for 25 years, I strongly disagree. My family could not have survived without my added income, which was only possible because of my education. My children and their spouses all have thriving families and careers; they are able to share the economics and child rearing of their families. These gentlemen's archaic views of women in education and religion will only serve to drive away potential students and donors.

Please allow us input into these important decisions that impact our community and help us to keep UWF the thriving university that it is.

Sincerely,

Barbara Evans

Barbara J. Evans

Geraldine and Rick Cripe

Florida Senate Ethics and Elections Committee,

I am writing to ask you to oppose the appointment of Scott Yenor and Adam Kissel to the University of West Florida's Board of Trustees. We have lived in Pensacola for 49 years and I, Geraldine, obtained my MS in Biology from UWF. In that time, UWF has grown a broad, high quality program to train the tomorrow's leaders. The businesses in our area and beyond are eager to hire its graduates.

Neither Scott Yenor nor Adam Kissel have regional ties to Northwest Florida and have no vested interest is seeing UWF succeed and advance. Leadership of this university should have a personal stake in UWFs future. Scott Yenor has expressed misogynistic rhetoric discouraging women from entering fields of engineering, medicine and law. Adam Kissel has championed cutting public university funding and privatization of higher education. A privately funded institution must focus on profits for its shareholders. Public institutions focus on the quality of the education provided to its students, the customers. Both of these men are seeking to discourage student opportunity and academic excellence. It appears that they have an interest in reducing the competitiveness of UWF for enrollment and diminishing the quality and breadth of UWF education opportunities. These are NOT the values of our community.

UWF is an integral part of our community, contributing over \$1.1 billion per year to the economy of the region. Our community needs strong advocates to protect UWF, since it plays such a vital role. There are a number of well qualified local community leaders available to serve on the Board and some that have previously served on the Board of Trustees for UWF. I would ask that you oppose these appointments and push for leadership that seeks the best interests of UWF and the people it serves.

Thank you for your time.

Sincerely,

Kathleen Goldsborough

March 21, 2025

Members of the Florida Sentate

Ethics & Election Committee

404 South Monroe St.

Tallahassee, FL 32399-1100

Subject: Opposition to the Appointment of

Scott Yenor, Adam Kissel & Rachel Moya to UWF's Board of Trustees

Dear Senators of the Florida Senate Ethics and Election Committee,

I'm writing to respectfully but <u>strongly urge</u> you to oppose the appointment of Scott Yenor, Adam Kissel and Rachel Moya to the University of West Florida's Board of Trustees. These appointments raise serious concerns—not only for the future of UWF, but for the broader well-being of the students, veterans, faculty, and families who rely on the university as a cornerstone of opportunity and growth.

As a Pensacola resident and mother of two UWF alums, I have seen firsthand how UWF shapes lives, uplifts communities, and anchors our region's economic future. This issue is personal to me because my first daughter graduated from UWF and now works in the community as a local executive and my second daughter serves the local community as a public school teacher.

Neither Yenor, Kissel or Moya has any meaningful ties to Northwest Florida or demonstrated investment in UWF's future. Leadership at this level should reflect local values, local needs, and a deep understanding of our community—not ideological agendas or political rewards.

Scott Yenor's past statements about "resisting" women in professions like law, medicine, and engineering are deeply offensive and completely incompatible with UWF's mission to empower students of all backgrounds. His appointment would send a chilling message to current and prospective students—particularly young women—that their ambitions are unwelcome.

Adam Kissel's track record is equally troubling. His calls to defund public universities, dismantle programs like the GI Bill, and prioritize privatization pose a direct threat to UWF's financial health and its ability to serve veterans—who make up nearly 20% of the student body. We cannot afford to gamble with the future of an institution that contributes over \$1.1 billion each year to our region's economy.

Rachel Moya, like Yenor and Kissel, lacks the regional roots, relevant experience, and demonstrated commitment to UWF's mission that this role demands. Appointing individuals with no local stake in our university's success weakens the institution and shortchanges our community.

It's about the future of higher education in Northwest Florida. It's about choosing leaders who will elevate our institutions, not dismantle them. And it's about ensuring that political ideology **never** comes before the well-being of our students, our faculty, or our veterans.

I respectfully ask that you publicly oppose these appointments and advocate for trustees who reflect our values, understand our community, and are committed to strengthening UWF—not undermining it.

Please share your position on this matter with me at your earliest convenience.

Thank you for your service and your attention to this important issue.

Sincerely,

Kathy Goldsborough Registered Voter

FL SENATE ETHICS & ELECTIONS COMMITTEE

I know you have heard our voices and earge you to oppose the appointment of NENOR and KISSER to the UWF Board. Their records do not agree with our community vision for UWF.

As a Pensacola Novive, Resident, and UNF Alum, this is personal from. We support Women in academia, Science, and origineering and support public founding for our students.

Please OPPOSE YENOR and KISSEL Cogwithm.

| 22 April 2035 Meeting Date Ethuas | APPEARANCE Deliver both copies of the Senate professional staff conductions and the senate professional staff conductions are senated by the senate professional staff conductions are senated by the se | nis form to | Bill Number or Topic |
|---|--|-------------------|--|
| Name <u>Jeanne</u> Go | dwin | Phone <u>305</u> | Amendment Barcode (if applicable) 439 3532 |
| Address 423 E. Govern | mut St | Email <u>jean</u> | nee the godwing or |
| City State | 32502 Zip | | |
| Speaking: For Against | ☐ Information OR | Waive Speaking: | In Support Against |
| | PLEASE CHECK ONE OF TH | HE FOLLOWING: | |
| I am appearing without compensation or sponsorship. | I am a registered lobbyist, representing: | | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

4 22 25

Meeting Date

APPEARANCE RECORD

| UNIT-Trustees | |
|---------------------|---|
| Bill Number or Topi | c |

Deliver both copies of this form to Senate professional staff conducting the meeting

| Senate professional staff co | onducting the meeting |
|--|--|
| Committee | Amendment Barcode (if applicable) |
| Name HOW HAVE | Phone |
| Address 1005 Harbourview Cir. | Email Monay g. Marris @ griail. com |
| Pensacola FL 32507 City State Zip | |
| Speaking: For V Against Information OF | Waive Speaking: In Support Against |
| PLEASE CHECK ONE O | F THE FOLLOWING: |
| I am appearing without I am a registered lobber compensation or sponsorship. | byist, I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022JointRules.pdf (flsenate.gov)

22 APRIL 2025

The Florida Senate APPEARANCE RECORD

| SENATE | |
|--------------|---------|
| CONFIRMATION | HEARING |

Bill Number or Topic

Meeting Date

Deliver both copies of this form to

| ETI | Hes | + 1 | ELEC | TIONS | | onal staff condu | cting the meeting | |
|---------|-----------------------------|---------------------|---------------|---------|--------------------------|--------------------------|-------------------|--|
| | Co | ommittee | - | | | | | Amendment Barcode (if applicable) |
| Name | | | BILL | - SA | FYDER | | Phone | |
| Address | Street | | | | | | Email | |
| | | NON | TICE | LLO | FL | | | |
| | City | | | State | e | Zip | | |
| | Speaki | ing: | For | Against | ☐ Information | OR | Waive Speaking: | ☐ In Support ☐ Against |
| | | | | | PLEASE CHEC | K ONE OF T | HE FOLLOWING: | |
| I an | n appearing mpensation (| without or spons | : corship. | | I am a reg representi | istered lobbyist ing: | · , | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

APPEARANCE RECORD

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| , | | | onal staff conducting t | | |
|------|---|---------------------------|-------------------------|---------------|--|
| Name | Committee Marin | - 10 | | Phone 950 | Amendment Barcode (if applicable) 322 2093 |
| | 4067 Rossea Dr Street | | 307 | | orino 93 @ gmand. com |
| | City Speaking: For A | State State Information | Zip OR Wa | ive Speaking: | In Support Against |
| | Speaking. [2] 101 | | K ONE OF THE FO | | |
| | n appearing without npensation or sponsorship. | | istered lobbyist, | | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

| 4.22 APPEARANCE RECORD | | | | | | |
|---|-------------------------------|---|--|--|--|--|
| Meeting Date | | copies of this form to staff conducting the meeting | Bill Number or Topic | | | |
| Committee | | | Amendment Barcode (if applicable) | | | |
| Name WILLIAM | MATTOX | Phone | (850) 241-4422 | | | |
| Address JAMES A | MADISON INST | TVTE Email | smattox@jamesmadisa | | | |
| Street | PL 32 | 30 | org | | | |
| City | State Zip | | | | | |
| Speaking: For | Against Information | OR Waive Speakin | ng: [] In Support [] Against WF SLATE (WILL SPEAK | | | |
| | PLEASE CHECK OF | NE OF THE FOLLOWING | G: SOV KISSEL) | | | |
| I am appearing without compensation or sponsorship. | lam a registere representing: | ed lobbyist, | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: | | | |
| | | | | | | |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

| / / | The Florida Senate | |
|---|--|--|
| 4/22/25 | APPEARANCE RECORI | D |
| Meeting Date | Deliver both copies of this form to | Bill Number or Topic |
| Ethics and Election | Senate professional staff conducting the meeting | *************************************** |
| Committee | - | Amendment Barcode (if applicable) |
| Name Buthong Verdge | Phone | 786-447-6431 |
| Address 8567 SW 2 | yk J. Email a | everly O of Shride, net |
| Street | | |
| Miami City | FL 33/55 State Zip | |
| Speaking: For Aga | ainst Information OR Waive Speaking | ng: In Support Against ALL VWF trustees |
| | PLEASE CHECK ONE OF THE FOLLOWING | G: |
| I am appearing without compensation or sponsorship. | I am a registered lobbyist, representing: | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: |
| | | |

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

APPEARANCE RECORD Meeting Date Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee Martha "Sister" Blackman Email Sister Milligan law D. hot Mail, com OR Waive Speaking: In Support Speaking: Against Information PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received I am a registered lobbyist, compensation or sponsorship. something of value for my appearance representing: (travel, meals, lodging, etc.),

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| FH | Meeting Date 105 RElection | ns | Deliver bot Senate professiona | th copies of th al staff conduc | | Bill Number or Topic |
| - Van | Committee | | | | | Amendment Barcode (if applicable) |
| Name | John Labr | -10la | | | Phone 95 | 4-515-2084 |
| Address | Po Box 65 | 0216 | | | Email Joh | Labriolaecfeflorida |
| | Miami | FL State | 332 | 2.65 Zip | | |
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| Name | Jacquel | ine Wartski | Phone | 3503247184 |
| Address | Street City State Street Street State Street | | Email facqu | elinehartstein 638 Ogmail.com |
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| Meeting Date | Deliver both copies of this Senate professional staff conducti | s form to ing the meeting | Bill Number or Topic |
| Committee | <u>-11</u> 40 | | Amendment Barcode (if applicable) |
| Name Robert C |) wer | Phone | 850 |
| Address P.O. BO | x 6/2 | Email | |
| Street Ras Jac City | State 3753 | 7 | |
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| Had 25 Meeting Date Ethrus Elections Committee | APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting | FWC Commissioner Bill Number or Topic Amendment Barcode (if applicable) | | | | | | |
|---|---|--|--|--|--|--|--|--|
| Name Kaitlynn Brode | Phone | 14) 515-5781 | | | | | | |
| Address 17810 Murdock Cir | # 105 Email <u></u> | aitlynn brode @ gmail.com | | | | | | |
| Port Charlotte FL State | 33948 Zip | | | | | | | |
| Speaking: For Against | ☐ Information OR Waive Speaking: | ☐ In Support ☐ Against | | | | | | |
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| I am appearing without compensation or sponsorship. | I am a registered lobbyist, representing: | I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: | | | | | | |

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CourtSmart Tag Report

Room: SB 37 Case No.: Type: Caption: Senate Ethics and Elections Committee Judge:

Started: 4/22/2025 8:31:24 AM

Ends: 4/22/2025 10:30:27 AM Length: 01:59:04

8:31:24 AM Chair Gaetz calls meeting to order

8:31:30 AM Roll Call **8:31:52 AM** Quorum

8:31:52 AM Opening remarks by Chair Gaetz

8:34:11 AM Tabs 1-54: Senate Confirmation Hearings

8:34:42 AM Public testimony 8:34:48 AM Bill Snyder

8:36:10 AM Senator Bernard moves to recommend confirmation

8:36:21 AM Senator Collins seconds move to recommend confirmation

8:36:25 AM Roll Call

8:36:58 AM Tab 55: Joel Rudman, Board of Trustees of Pensacola State College

8:37:06 AM Chair Gaetz

8:39:32 AM Tab 56: Paul Bailey, Board of Trustees, University of West Florida

8:39:43 AM Chair Gaetz

8:40:08 AM Paul Bailey is sworn in

8:40:28 AM Paul Bailey addresses committee

8:44:57 AM Questions 8:45:03 AM Senator Polsky

8:45:08 AM Paul Bailey

8:45:16 AM Senator Polsky **8:45:46 AM** Paul Bailey

8:46:18 AM Senator Polsky

8:46:37 AM Paul Bailey 8:46:57 AM Senator Polsky

8:47:10 AM Paul Bailey 8:47:29 AM Senator Polsky

8:47:44 AM Paul Bailey

8:48:01 AM Senator Polsky **8:48:05 AM** Paul Bailey

8:48:27 AM Public testimony

8:48:38 AM Chair Gaetz reads waiving

8:49:12 AM Senator Grall moves to recommend confirmation

8:49:15 AM Senator Collins seconds move to recommend confirmation

8:49:20 AM Roll Call

8:49:55 AM Tab 58: Rebecca Matthews, Board of Trustees, University of West Florida

8:50:06 AM Rebecca Matthews is sworn in

8:50:21 AM Rebecca Matthews addresses committee

8:59:15 AM Questions

8:59:21 AM Senator Rouson 8:59:56 AM Rebecca Matthews

9:00:44 AM Senator Polsky

9:01:27 AM Rebecca Matthews

9:02:04 AM Chair Gaetz

9:02:34 AM Rebecca Matthews

9:03:50 AM Chair Gaetz

9:04:07 AM Rebecca Matthews

9:04:41 AM Senator Grall moves to recommend confirmation

9:04:48 AM Senator Avila seconds move to recommend confirmation

9:04:51 AM Roll Call

9:05:28 AM Tab 59: Rachel Moya, Board of Trustees, University of West Florida

9:05:43 AM Rachel Moya is sworn in

9:05:56 AM Rachel Moya addresses the committee

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9:10:06 AM
               Questions
9:10:10 AM
               Chair Gaetz
9:10:46 AM
               Rachel Moya
               Senator Avila moves to recommend confirmation
9:11:22 AM
9:11:29 AM
               Senator Collins seconds move to recommend confirmation
               Roll Call
9:11:31 AM
9:12:00 AM
               Tab 60: Ashley Ross, Board of Trustees, University of West Florida
9:12:22 AM
               Chair Gaetz
9:12:49 AM
               Ashley Ross is sworn in
9:13:04 AM
               Ashley Ross addresses committee
9:18:46 AM
               Questions
               Senator Bernard
9:18:48 AM
9:19:04 AM
               Ashley Ross
9:19:38 AM
               Senator Bernard
9:19:48 AM
               Ashley Ross
9:20:41 AM
               Senator Bernard
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9:27:48 AM
9:28:02 AM
               Ashlev Ross
9:28:20 AM
               Debate
9:28:22 AM
               Senator Avila
               Ashley Ross
9:30:10 AM
9:30:57 AM
               Senator Collins
               Senator Collins moves to recommend confirmation
9:33:00 AM
9:33:04 AM
               Senator Avila seconds move to recommend confirmation
9:33:08 AM
               Roll Call
               Tab 61: Christopher Young, Board of Trustees, University of West Florida
9:33:52 AM
               Christoper Young is sworn in
9:34:07 AM
9:34:18 AM
               Christopher Young addresses committee
9:40:11 AM
               Questions
9:40:13 AM
               Chair Gaetz
9:40:33 AM
               Christopher Young
9:41:21 AM
               Chair Gaetz
9:41:41 AM
               Christopher Young
9:42:29 AM
               Public testimony
9:42:34 AM
               Martha "Sister" Blackman Milligan waives
               Debate
9:42:59 AM
9:43:01 AM
               Senator Collins
9:44:31 AM
               Senator Avila
9:47:28 AM
               Senator Rouson moves to recommend confirmation
9:47:32 AM
               Senator Avila seconds move to recommend confirmation
9:47:37 AM
               Roll Call
9:48:09 AM
               Tab 57: Adam Kissel, Board of Trustees, University of West Florida
               Adam Kissel is sworn in
9:48:21 AM
9:48:34 AM
               Adam Kissel addresses committee
9:56:32 AM
               Questions
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- Senator Avila 9:56:34 AM 9:57:41 AM Adam Kissel 9:58:48 AM Senator Polsky 9:59:05 AM Adam Kissel Senator Polsky 9:59:41 AM 10:00:25 AM Adam Kissel 10:01:09 AM Senator Polsky 10:01:22 AM Adam Kissel 10:02:22 AM Senator Polsky 10:02:35 AM Adam Kissel 10:03:08 AM Senator Polsky 10:03:35 AM Adam Kissel 10:04:17 AM Senator Polsky 10:04:47 AM Adam Kissel 10:05:36 AM Senator Rouson 10:06:06 AM Adam Kissel Chair Gaetz 10:06:38 AM Adam Kissel 10:06:59 AM Chair Gaetz 10:07:56 AM 10:08:41 AM Adam Kissel 10:09:27 AM Chair Gaetz 10:09:42 AM Adam Kissel Chair Gaetz 10:09:44 AM 10:09:46 AM Adam Kissel 10:09:49 AM Chair Gaetz Adam Kissel 10:09:50 AM 10:10:25 AM Chair Gaetz 10:10:40 AM Adam Kissel Public testimony 10:11:02 AM 10:11:33 AM C. Ray Jones William Mattox 10:13:42 AM Suzanne Lewis 10:16:01 AM Anthony Verdugo 10:18:25 AM **Donald Pastiastav** 10:20:15 AM Amelia Humphrey 10:21:43 AM 10:23:52 AM Judith Bense
- Chair Gaetz reads waiving 10:27:28 AM Debate

10:26:16 AM

- Senator Polsky 10:27:30 AM
- Senator Grall 10:27:44 AM
- 10:28:20 AM **Senator Collins**
- Senator Collins moves to recommend confirmation 10:28:52 AM
- Senator Grall seconds move to recommend confirmation 10:28:58 AM
- 10:29:01 AM Roll Call
- 10:29:54 AM Senator Garcia motion to vote after Roll Call
- 10:30:17 AM Senator Bradley moves to adjourn
- 10:30:19 AM Meeting Adjourned