Tab 1	SJR 94 by Gruters; (Identical to H 00031) Partisan Election of Members of District School Boards							
	_							
Tab 2	SB 804 b	y Simo i	n; (Compare to I	H 00479) Required Africa	n-American Ins	struction		
Tab 3	SB 832 b	y Berm	an ; (Identical to	H 00863) Holocaust Rer	nembrance Day	/		
Tab 4	SB 986 b	y Burg e	ess; (Similar to H	1 00443) Education				
218074	_D	S V	ND E), Burgess	Delete ev	verything after	03/27 0	4:55 PM
747058		_	ND EI	O, Burgess	Delete ev	verything after	03/27 0	4:55 PM
299576	D	S F	RCS EI	O, Burgess	Delete ev	verything after	03/28 0	9:47 AM
Tab 5	SB 1112	by Bur g	gess ; (Similar to	CS/H 00733) Middle Sch	ool and High So	chool Start Times		
Tab 6	SB 1236	by Wri g	ght; (Compare t	o CS/CS/H 00633) Class	Size			
219758	D	S I	RCS EI), Wright	Delete ev	verything after	03/28 0	9:47 AM
Tab 7	SB 1424 by Calatayud; (Similar to CS/CS/H 07039) Student Outcomes							
Tab 8	SB 1446	by Wri g	ght ; (Similar to (CS/H 01125) Interstate E	ducation Compa	acts		
Tab 9		SB 1448 by Wright; (Similar to CS/H 01127) Public Records and Meetings/Interstate Teacher Mobility Compact Commission						

COMMITTEE MEETING EXPANDED AGENDA

EDUCATION PRE-K -12 Senator Simon, Chair Senator Burgess, Vice Chair

MEETING DATE: Monday, March 27, 2023

TIME: 11:30 a.m.—2:30 p.m.

PLACE: Pat Thomas Committee Room, 412 Knott Building

MEMBERS: Senator Simon, Chair; Senator Burgess, Vice Chair; Senators Avila, Berman, Calatayud, Collins,

Grall, Hutson, Jones, Osgood, Perry, and Yarborough

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SJR 94 Gruters (Identical HJR 31)	Partisan Election of Members of District School Boards; Proposing amendments to the State Constitution to require members of a district school board to be elected in a partisan election, etc. EE 03/14/2023 Favorable ED 03/27/2023 Favorable RC	Favorable Yeas 7 Nays 2
2	SB 804 Simon (Compare H 479, CS/H 551, S 1008)	Required African-American Instruction; Requiring each school district to certify and provide certain evidence to the Department of Education regarding certain instruction; authorizing the department to seek input from and contract with certain educational organizations for specified purposes, etc. ED 03/27/2023 Temporarily Postponed AED FP	Temporarily Postponed
3	SB 832 Berman (Identical H 863)	Holocaust Remembrance Day; Requiring the Governor to proclaim January 27 of each year as "Holocaust Remembrance Day"; requiring such day to be observed in public schools and by public exercises as the Governor may designate, etc. ED 03/27/2023 Favorable GO RC	Favorable Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Education Pre-K -12 Monday, March 27, 2023, 11:30 a.m.—2:30 p.m.

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
4	SB 986 Burgess (Similar H 443)	Education; Requiring the Department of Education to develop a review and evaluation form for charter schools which meets specified criteria; revising the length of time for which a statement of status of eligibility is valid; revising how a district school board calculates teachers' shares of funds from the Florida Teachers Classroom Supply Assistance Program; authorizing a school administrator or substitute teacher to petition the department for Florida Teacher Classroom Supply Assistance Program funds under certain conditions, etc. ED 03/14/2023 Temporarily Postponed ED 03/27/2023 Fav/CS AED FP	Fav/CS Yeas 10 Nays 0
5	SB 1112 Burgess (Similar CS/H 733)	Middle School and High School Start Times; Providing requirements for middle school and high school start times; requiring such school start times to be implemented by a specified date; providing district school board requirements, etc. ED 03/27/2023 Favorable AED FP	Favorable Yeas 9 Nays 0
6	SB 1236 Wright (Compare CS/CS/H 633)	Class Size; Revising a specified reduction calculation for certain school district funding for school districts that fail to meet certain class size requirements; providing that certain dependent children of active duty military personnel must be enrolled in certain programs; authorizing certain students of military personnel to enroll in any school within the school district under certain circumstances, etc. ED 03/27/2023 Fav/CS AED FP	Fav/CS Yeas 10 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Education Pre-K -12 Monday, March 27, 2023, 11:30 a.m.—2:30 p.m.

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
7	SB 1424 Calatayud (Similar CS/CS/H 7039, Compare S 758)	Student Outcomes; Revising the responsibilities of the Just Read, Florida! Office; providing that a charter school application must include certain reading instructional strategies; providing that district school board instructional materials must include certain reading instructional strategies; revising requirements for an individualized progress monitoring plan; requiring a school district to evaluate the students at the end of each grading period for a mathematics deficiency; revising training requirements for reading coaches, classroom teachers, and school administrators to include certain instructional strategies, etc. ED 03/27/2023 Favorable AED FP	Favorable Yeas 10 Nays 0
8	SB 1446 Wright (Similar CS/H 1125, Compare H 1127, Linked S 1448)	Interstate Education Compacts; Creating the Interstate Teacher Mobility Compact; providing requirements for the licensure of teachers in member states who hold specified licenses in other member states; providing requirements for licensed teachers who are also eligible military spouses; establishing the Interstate Teacher Mobility Compact Commission; requiring courts and administrative agencies of member states to take judicial notice of the compact, commission rules, and certain information, etc. ED 03/27/2023 Favorable AED FP	Favorable Yeas 10 Nays 0
9	SB 1448 Wright (Identical H 1127, Compare CS/H 1125, Linked S 1446)	Public Records and Meetings/Interstate Teacher Mobility Compact Commission; Providing an exemption from public meetings requirements for certain portions of meetings of the Interstate Teacher Mobility Compact Commission and its executive committee; providing an exemption from public records requirements for recordings, minutes, and records generated during exempt portions of such meetings and for certain files and information relating to specified investigations; providing for future legislative review and repeal of the exemptions; providing statements of public necessity, etc. ED 03/27/2023 Favorable AED FP	Favorable Yeas 9 Nays 1
	Other Related Meeting Documents		

S-036 (10/2008) Page 3 of 3

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	d By: The P	rofessional Staff	of the Committee of	on Education PreK-	12
BILL:	SJR 94	SJR 94				
INTRODUCER:	Senator Gruters					
SUBJECT: Partisan E		ection of	Members of D	istrict School Bo	ards	
DATE:	March 24,	2023	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION
1. Biehl		Rober	ts	EE	Favorable	
2. Sagues		Bouck		ED	Favorable	
3.				RC		

I. Summary:

Senate Joint Resolution 94 proposes an amendment to the Florida Constitution to require members of a district school board to be elected in a partisan race. If SJR 94 is adopted, members of district boards may not be elected on a partisan basis until the general election held in November 2026. Primary elections for purposes of nominating political party candidates to district school boards may occur before the 2026 general election.

SJR 94 requires three-fifths vote of the membership of each house of the Legislature for passage.¹

If adopted by 60 percent of the electors voting on the measure at the 2024 general election, the amendment will go into effect upon approval by the electors.

II. Present Situation:

District School Boards

Unless otherwise voted upon by electors, each county must constitute a school district.² In Florida, there are 67 school districts to match the 67 counties in the state.³ Each school district must have a school board composed of five or more members.⁴ The school boards operate, control, and supervise all free public schools within the school district and determine the rate of

¹ FLA. CONST. art. XI, s.1, (Amended 1998).

² FLA. CONST. art. IX, s. 4(a), (Amended 1998). Section 1001.30, F.S. Two or more contiguous counties, upon vote of the electors of each county pursuant to law, may be combined into one school district.

³ Florida Department of Education, *Public Schools / Districts*, https://web03.fldoe.org/Schools/schoolmap_text.asp (last visited March 23, 2023).

⁴ FLA. CONST. art. IX, s. 4(a), (Amended 1998).

BILL: SJR 94 Page 2

school district taxes within constitutional limits.⁵ The powers and duties of the district school board are further set forth in law.⁶

Election of School Board Members

School board members are chosen by vote of qualified electors in non-partisan elections and serve in appropriately staggered terms of four years, as provided by law.⁷

For election purposes, a school district is divided into at least five district school board member residence areas. For districts with more than five school board members, the district can be divided into five district school board member residence areas, with the remaining district school board members serving at large, or the district can be divided into district school board member residence areas for each member. A candidate for a district school board must be a resident of the district board member residence area from which the candidate seeks election at the time he or she qualifies. 10

Members of the district school board can be elected by either district-wide election or a single-member district election. ¹¹ In a district-wide election, all qualified electors in the district must be entitled to vote for one candidate from each district school board member residence area. ¹² In school districts with single-member representation, candidates for the school board must be elected only by qualified electors who reside in the same residence area as the candidate. ¹³

Candidates for school board must qualify to run for office with the supervisor of elections in their respective district.¹⁴ If two or more candidates, neither of whom is a write-in candidate, qualify, their names must appear on the ballot at the primary election.¹⁵ Their names must appear with no reference to political party affiliation.¹⁶ If none of the candidates receive a majority of the votes cast for school board, the names of the two candidates receiving the highest number votes must be placed on the general election ballot with no reference to political party affiliation.¹⁷

⁵ FLA. CONST. art. IX, s. 4(b), (Amended 1998).

⁶ Sections 1001.41 and 1001.42, F.S.

⁷ Section 1001.35, F.S. FLA. CONST. art. IX, s. 4(a), (Amended 1998) was amended as part of a larger election reform package offered by the 1997-98 Constitution Revision Commission. Prior to the amendment, school board members were elected in partisan races. William A. Buzzett and Deborah K. Kearney, Annotation, Article IX, s. 4, FLA. CONST., West's Florida Statutes Annotated, Florida Constitution – 1968 Revision (2020).

⁸ Section 1001.36(1), F.S.

⁹ Section 1001.36(1)(a), F.S.

¹⁰ Sections 1001.361 and 1001.362(2)(b)1.-2., F.S.

¹¹ In 43 school districts, school members are elected by a district-wide vote of electors. In 21 school districts, school board members are elected by a vote of the electors within their residence area (single member district election). In four school districts, some school board members are elected by a vote of the electors within their residence area and others are elected by a district wide vote. Florida School Boards Association, *2018-2019 Florida School Board Fast Facts* (2019), *available at* https://fsba.org/wp-content/uploads/2019/08/2018-2019-School-Board-Fast-Facts.pdf.

¹² Section 1001.361, F.S.

¹³ Section 1001.362(2)(b), F.S.

¹⁴ Section 105.031(1), F.S.

¹⁵ Section 105.051(1)(b), F.S.

¹⁶ Section 105.041(3), F.S.

¹⁷ Section 105.051(1)(b), F.S.

BILL: SJR 94 Page 3

A school board member's term begins on the second Tuesday following the general election in which the school board member is elected.¹⁸

III. Effect of Proposed Changes:

SJR 94 requires a candidate for school board to be elected in a partisan race. At the time of qualifying, a partisan candidate for school board would be required to file a written statement identifying the political party of which they are a member. They must also state they have been a member of the political party for 365 days before the beginning of qualifying preceding the general election for which they seek to qualify and that they have paid any assessment levied against them by the executive committee of their political party. A school board candidate with no party affiliation must state they have not been a registered member of any political party for 365 day before the beginning of the qualifying preceding the general election for which the person seeks to qualify.

In a primary election with a partisan race, qualified electors will be entitled to vote for school board candidates of the political party designated in the elector's registration, and no other. ²² If all candidates in a partisan race for school board have the same party affiliation and the winner will have no opposition in the general election, all qualified electors, regardless of party affiliation, may vote in the primary election for that office. ²³

On a general election ballot, the appropriate three-letter abbreviation of a political party or no party affiliation (NPA) in capital letters will be included for each school board candidate.²⁴

If SJR 94 is adopted, members of district boards may not be elected on a partisan basis until the general election held in November 2026. Primary elections for purposes of nominating political party candidates to district school boards may occur before the 2026 general election. The amendment will go into effect upon approval of the electors.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

Not applicable. Bills that affect state or local elections are exempt from Art. VII, s. 18 of the Florida Constitution.

B. Public Records/Open Meetings Issues:

None.

¹⁸ Section 100.041(3), F.S.

¹⁹ Section 99.021(1)(b), F.S.

²⁰ *Id*.

²¹ Section 99.021(1)(c), F.S.

²² Section 101.021, F.S.

²³ FLA. CONST. art. VI, s.5(b), (Amended 1998).

²⁴ Rule 1S-2.032(9)(c), F.A.C.

BILL: SJR 94 Page 4

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

Article XI, s. 5(d) of the Florida Constitution requires proposed amendments or constitutional revisions to be published in a newspaper of general circulation in each county where a newspaper is published. The amendment must be published once in the tenth week and again in the sixth week immediately preceding the week the election is held. The Division of Elections within the Department of State is also required to provide each supervisor of elections with either booklets or posters displaying to full text of each proposed amendment.²⁵ The cost to advertise the amendment and procure booklets would be paid from non-recurring General Revenue funds. The fiscal impact of this requirement is indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill amends Article IX, s. 4 and Article XII of the Florida Constitution.

²⁵ Section 101.171, F.S.

BILL: SJR 94 Page 5

IX. **Additional Information:**

Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.) A.

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2023 SJR 94

By Senator Gruters

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

2.8

22-00247A-23 202394

Senate Joint Resolution

A joint resolution proposing an amendment to Section 4 of Article IX and the creation of a new section in Article XII of the State Constitution to require members of a district school board to be elected in a partisan election.

Be It Resolved by the Legislature of the State of Florida:

That the following amendment to Section 4 of Article IX and the creation of a new section in Article XII of the State Constitution are agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

ARTICLE IX

EDUCATION

SECTION 4. School districts; school boards.-

- (a) Each county shall constitute a school district; provided, two or more contiguous counties, upon vote of the electors of each county pursuant to law, may be combined into one school district. In each school district there shall be a school board composed of five or more members chosen by vote of the electors in a partisan nonpartisan election for appropriately staggered terms of four years, as provided by law.
- (b) The school board shall operate, control and supervise all free public schools within the school district and determine the rate of school district taxes within the limits prescribed herein. Two or more school districts may operate and finance

Page 1 of 2

 ${f CODING:}$ Words ${f stricken}$ are deletions; words ${f underlined}$ are additions.

Florida Senate - 2023 SJR 94

202394

22-00247A-23

joint educational programs. 31 ARTICLE XII 32 SCHEDULE Partisan election of members of district school boards.-33 34 This section and the amendment to Section 4 of Article IX requiring members of a district school board to be elected in a 35 partisan election rather than a nonpartisan election shall take effect upon approval by the electors, except that members of district school boards may not be elected on a partisan basis 38 39 until the general election held in November 2026. However, 40 partisan primary elections may occur before the general election held on November 3, 2026, for purposes of nominating political party candidates to that office for placement on the 2026 42 4.3 general election ballot. BE IT FURTHER RESOLVED that the following statement be placed on the ballot: 46 CONSTITUTIONAL AMENDMENT 47 ARTICLE IX, SECTION 4 48 ARTICLE XII 49 PARTISAN ELECTION OF MEMBERS OF DISTRICT SCHOOL BOARDS .-50 Proposing an amendment to the State Constitution to require members of a district school board to be elected in a partisan 51 election rather than a nonpartisan election and to specify that 53 the amendment only applies to elections held on or after the November 2026 general election. However, partisan primary 54 55 elections may occur before the 2026 general election for purposes of nominating political party candidates to that office for placement on the 2026 general election ballot.

Page 2 of 2

CODING: Words stricken are deletions; words underlined are additions.

	rne rionda Senate	
3/27/2023	APPEARANCE RECORD	SB 0094
Meeting Date Educiation Pre-K-13 Committee	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic Amendment Barcode (if applicable)
Name Sherene Tolbust	Phone8/3	.407,6060
Address 3623 & Shadow hawr	Email Stolk	ut 60% @ Small. Com
City State	33610 Zip	
Speaking: For Against [Information OR Waive Speaking:	In Support 🗹 Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

(travel, meals, lodging, etc.),

sponsored by:

	77 22 2.22	The Florida Senate	(2.7)
	13-21-6023	APPEARANCE REC	CORD
T1	Meeting Date	Deliver both copies of this form t	
tauc	cation- pre K-12	Senate professional staff conducting the	meeting
	Committee		Amendment Barcode (if applicable)
Name	Cheryl Bright	P	Phone \$13-276 4485
Address		E	mail Sto Motions 410 Valvos, Con
	Street Tange City State	33605 Zip	
	Speaking: For Against	Information OR Waive	e Speaking: In Support Against
	m appearing without mpensation or sponsorship.	PLEASE CHECK ONE OF THE FOL I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

This form is part of the public record for this meeting.

APPEARANCE RECORD

51394

DILLA T

3-27-2023
Meeting Date

Pouchton

Deliver both copies of this form to Senate professional staff conducting the meeting

	Committee			Amendment Barcode (if applicable)
Name	FRANCOSG	O ANGEL	Phone	708-933-6254
Address		14 CDEM	Email	-
	Street 130 CA RATOR City	M FL 33433 State Zip		
	Speaking: For	Information OR Wai	ive Spea	aking: In Support Against
		PLEASE CHECK ONE OF THE FO	DLLOWI	ING:
	m appearing without mpensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

APPEARANCE RECORD

Bill Number or To

Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic

Ed fre 10-10	Schate professional stail conducting th	tellecting tellecting
Committee		Amendment Barcode (if applicable)
Name Dr. Rich Temp	th	Phone 850 224 6826
Address 135 S, Monral		Email
Street		
1911ahn 5588	FZ 32301	
City	State Zip	
Speaking: For Aga	inst Information OR Wair	ve Speaking:
	PLEASE CHECK ONE OF THE FO	DLLOWING:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3-27-23 Meeting Date	APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting	SJR 94 Bill Number or Topic
Name Eleen Segal (1	= lovida PTA Phone	Amendment Barcode (if applicable) 407 - 855 7604
Address 1747 ORland	6 Central Email	egislation @ Floridap
Orlando Fl City State	32809 Zip	
Speaking: For Against	☐ Information OR Waive Speaking:	☐ In Support ☐ Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Sena	te
3-27-23 APPEARANCE R	ECORD SB94
Meeting Date Deliver both copies of this for Senate professional staff conducting	
Name Roger Simmermaker	Amendment Barcode (if applicable) Phone 407-234-4626
Address 13112 Aronomink Lin	Email rogerahantobuyameria
Orlando FL 32828 City State Zip	_
Speaking: For Against Information OR W	aive Speaking: In Support Against
PLEASE CHECK ONE OF THE	FOLLOWING:

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

THE FLORIDA SENATE

APPEARANCE RECORD

3-27-23 (Deliver BOTH copies of this form to the Senator or S	Senate Professional Staff conducting the meeting) Signature Professional Staff conducting the meeting) Bill Number (if applicable)
Weeting Date	Bill Number (il applicable)
Topic Education Prek-12	Amendment Barcode (if applicable)
Name Advienne Vihlen	
Job Title President, Parker Elem. T	
Address 1912 NW 5th Ave	Phone 904-403-8209
	32003 Email-president exarkurata
Speaking: For Against Information	Waive Speaking: In Support Against (The Chair will read this information into the record.)
Representing Parker Elementar	y PTA
Appearing at request of Chair: Yes No L	obbyist registered with Legislature: Yes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

901000	APPEARANCE RECORI	
Meeting Date	Deliver both copies of this form to	Bill Number or Topic
	Senate professional staff conducting the meeting	
Name Committee	Council PTA Preside	Amendment Barcode (if applicable) Amendment Barcode (if applicable)
Address 25/Wesle	exchagol Blod Email T	EDINAPTA.DOG
westey Charge	15 325543 State Zip	
Speaking: For Ag	ainst Information OR Waive Speakin	ng: Against Against
	PLEASE CHECK ONE OF THE FOLLOWING	G:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
compensation or sponsorsnip.	representing:	(travel, meals, lodging, etc.),

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

2/07/10 00

3 - 2 7 - 2 0 2 3

Meeting Date

APPEARANCE RECORD

Deliver both copies of this form to

SB-94

Bill Number or Topic

Speaking:	For	Against	Information	OR	Waive Speaking:	☐ In Support	Against
-----------	-----	---------	-------------	----	-----------------	--------------	---------

PLEASE CHECK ONE OF THE FOLLOWING:

lam appearing without compensation or sponsorship.

I am a registered lobbyist,
 representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

1 0 0		/
327/23	APPEARANCE RECORD	SB94
Meeting Pate	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Melanie	Armour Middle School Prone L	Amendment Barcode (if applicable)
Address 3005	Mansfield Bird Email 1	Mtorry Ognail.com
Westey (Chapel FL 33543 State Zip	
Speaking:	For Against Information OR Waive Speaking	g:
	PLEASE CHECK ONE OF THE FOLLOWING	i:
I am appearing without compensation or sponsors	l am a registered lobbyist, representing:	Jam not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3/27/202 Meeting Date FD	The Florida APPEARANC Deliver both copies of Senate professional staff cores.	ERECORD of this form to	SB94 Bill Number or Topic
Name Margare	t Fincke	Phone <u>8</u>	Amendment Barcode (if applicable) $13-956-3912$
Address 27251 W. Street Wesley Chap City	esley Chapel Blvd. Po.Box Del, FL 33543 Zip	Email <u>Ma</u> × 207 3	ags-shea@yahro.com
Speaking: For	Against Information OR	Waive Speaking:	In Support Against
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF I am a registered lobb representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

This form is part of the public record for this meeting.

APPEARANCE RECORD

Deliver both copies of this form to

5899	
Bill Number or Topic	
Tild Control of the C	

Senate professional staff conducting	the meeting
Committee	Amendment Barcode (if applicable)
Name SYNIG WEDER	Phone
Address	Email
Street	
TQ11QNQ5JPE State Zip	_
Speaking: For Against Information OR Wa	aive Speaking:
PLEASE CHECK ONE OF THE F	OLLOWING:
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

This form is part of the public record for this meeting.

Meeting Date

	The Florida Senate
Educ	APPEARANCE RECORD Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Senate professional staff conducting the meeting
Name	Committee Fatime Chaik m (Miami Dade PTA) Phone 3) 995-1102
Address	Street Email Vp. Advocacy legislation @ Mdccg
	Micani Z. 33/32. City State Zip
	Speaking: For Against Information OR Waive Speaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:

I am a registered lobbyist,

representing:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

APPEARANCE RECORD

- 1	01/
SB	421
	/ T

Bill Number or Topic

Senate professional staff conductin	
Name GAIL MARIS PERRY	Amendment Barcode (if applicable) Phone 9548504055
Address Po Boy 1766	Email
Poup Bch \$\frac{1}{33061}	
Speaking: For Against Information OR W	Vaive Speaking: In Support Against
PLEASE CHECK ONE OF THE	FOLLOWING:
I am appearing without I am a registered lobbyist, compensation or sponsorship.	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

	3/27/2023	APPEARANCE	RECORD	SB 0094
	Meeting Date	Deliver both copies of	this form to	Bill Number or Topic
S	enote PRE K-1	2 Senate professional staff condu	ucting the meeting	
	Committee			Amendment Barcode (if applicable)
Name	Keum Park		Phone	
Address	1903 Harbor R	Pay Ct	Email	
	<u>City</u>	FL 3474 State Zip		
	Speaking: For	Against Information OR	Waive Speaking:	☐ In Support ☐ Against
		PLEASE CHECK ONE OF T	HE FOLLOWING:	
	n appearing without mpensation or sponsorship.	I am a registered lobbyis representing:	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Senate 3-27-23 APPEARANCE RECORD Meeting Date Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Speaking: Information Waive Speaking: Against

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

PLEASE CHECK ONE OF THE FOLLOWING:

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

Meeting Date

The Florida Senate

APPEARANCE RECORD

Bill Number or Topic

Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee **Address Email** State Waive Speaking: Speaking: Information Against

PLEASE	CHECK ONE	OF THE	FOLLOWING:
--------	------------------	---------------	-------------------

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

This form is part of the public record for this meeting.

(08/10/2021) S-001

APPEARANCE RECORD

Bill Number or Topic

Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee **Address** Street Information Waive Speaking: In Support PLEASE CHECK ONE OF THE FOLLOWING: am appearing without I am not a lobbyist, but received I am a registered lobbyist, something of value for my appearance compensation or sponsorship. representing: (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022JointRules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3	12	7/	2/3	
	,	Meetir	ng Date	

APPEARANCE RECORD

Deliver both copies of this form to Senate professional staff conducting the meeting

90	
Bill Num	ber or Topic

Name Address	Committee Carole 7321	Bennett Ni 15 Sheet	Phone 954 Amendment Barcode (if applicable) Email Cuzhell 623 @
	Street City Speaking: For	State State Zip Against Information OR W	2 Cq Mulliub - Co M Vaive Speaking: In Support Against
		PLEASE CHECK ONE OF THE	FOLLOWING:
	n appearing without npensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

	The APPEAR Peliver by APPEAR		SB 0094 Bill Number or Topic
Name Jackie			Amendment Barcode (if applicable) 813 918 9559
Address 640 Cor Street	ronet-Rd FL 3=	Email <u>C</u>	Jan7mac@aol.co
Speaking: For	State Against Information	OR Waive Speaking:	:
I am appearing without		K ONE OF THE FOLLOWING: stered lobbvist.	lam not a lobbyist, but received

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

_	3/27/23 AF	The Florida Senate PPEARANCE RECORD	SB 94
	Meeting Date	Deliver both copies of this form to enate professional staff conducting the meeting	Bill Number or Topic
	Name Alec Wilcosky	Phone 309	Amendment Barcode (if applicable) 258 2296
,	Address 3752 38TH AVE	E N Email alecu	wilcosky Qymail.com
	ST PETERSBURG FA	L 33713 Zip	
	Speaking: For Against Ir	nformation OR Waive Speaking:] In Support
	I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
1	4		

This form is part of the public record for this meeting.

1	1100100	The Florida Senate	
E	Meeting Date Committee	APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic Amendment Barcode (if applicable)
Naı	me LeAnn Campbell	Phone	
Ado	dress Street Street	Pl. Email lec	gislation @ acepta.org
	Gainesville Fl	32606 Zip	
	Speaking: For Against	Information OR Waive Speaking:	☐ In Support ☐ Against
	I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

This form is part of the public record for this meeting.

3	27	123	
	M	eeting Date	

APPEARANCE RECORD

Deliver both copies of this form to

SB	-94	
	Bill Number or Topic	

		Senate	professional staff conduc			
	Committee				Amendment Barc	code (if applicable)
Name	J Ferguso	~		Phone (8 13)	390 -7076	
Address	Street Belm	ere Pkye	\	Email	Cotton of the cotton	jf@dc78.
	City	State	33624 Zip			
	Speaking: For	Against 🗌 Inforr	mation OR	Waive Speaking:] In Support 🔲 Ag	ainst
		PLEASE	CHECK ONE OF TH	HE FOLLOWING:		
	m appearing without mpensation or sponsorship.	1 1	m a registered lobbyist presenting:	,	I am not a lobbyist something of valu (travel, meals, lodg sponsored by:	e for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

(08/10/2021)

	The Florida Sena	te		. /
1arch 27, 2023	APPEARANCE R	ECORD	SJR 92	7
Education Meeting Date	Deliver both copies of this fo Senate professional staff conducting		Bill Number or Top	Dic
Name Mary Rees	Ves	Phore 305-3	Amendment Barcode (if a	pplicable)
Address 1521 N.W.	68th Terr.	Email Crn	reet 0	901-con
Miami Gardens City Sta	te Zip	7		
Speaking: For Agains	t Information OR W	aive Speaking:	Support Against	
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE I I am a registered lobbyist, representing:	FOLLOWING:	I am not a lobbyist, but rec	appearance
	4	OUR CHILD	(travel, meals, lodging, etc. sponsored by:	ITTY PTF

This form is part of the public record for this meeting.

The Florida Senate APPEARANCE RECORD Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Phone **Email** Speaking: Waive Speaking: Against Information PLEASE CHECK ONE OF THE FOLLOWING:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

The Florida Ser	nate	
3/27/23 APPEARANCE I	RECORD	SB 0094
Meeting Date Education Prek -12 Deliver both copies of this Senate professional staff conduct		Bill Number or Topic
Name Jamie Harmon		Amendment Barcode (if applicable)
Name Jurile Harrior	Phone	
Address 201 E Park Ave	Email	
Tallahassee FL 32301 City State Zip		
	Waive Speaking:	☐ In Support
PLEASE CHECK ONE OF TH	E FOLLOWING:	
I am appearing without I am a registered lobbyist, compensation or sponsorship.		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

This form is part of the public record for this meeting.

APPEARANCE RECORD

SB ODGY	
Bill Number or Topic	

Education Pre-11-12

Deliver both copies of this form to Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

Phone

Address

Email

Speaking:

Against

Information

Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	By: The P	rofessional Staff	of the Committee o	n Education Pre-K -12	
BILL:	SB 804					
INTRODUCER:	Senator Sir	non				
SUBJECT:	Required A	African-A	merican Instru	ction		
DATE:	March 24,	2023	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE	ACTION	
1. Sabitsch		Bouck	<u> </u>	ED	Pre-meeting	
2				AED		
3.				FP		

I. Summary:

SB 804 adds requirements regarding the required instruction in Florida schools related to the history of African Americans.

The bill requires school districts to annually certify and provide evidence to the Department of Education (DOE) that the requirements for African American history instruction are met.

The bill expands entities from whom the DOE may seek input regarding standards and curriculum from state or national African American organizations, and authorizes the DOE to contract with state or national African American educational organizations to develop training for instructional personnel and classroom resources.

This bill does not have an impact on state revenues or expenditures.

The bill takes effect on July 1, 2023.

II. Present Situation:

Required Instruction

Each district school board must provide all courses required for middle grades promotion, high school graduation, and appropriate instruction designed to ensure that students meet the state's adopted standards in the following subject areas: reading and other language arts, mathematics, science, social studies, foreign languages, health and physical education, and the arts.¹

_

¹ Section 1003.42(1)(a), F.S.

Instructional personnel must, subject to the rules of the State Board of Education and the district school board, teach efficiently and faithfully, using the books and materials required that meet the highest standards for professionalism and historical accuracy, following the prescribed courses of study, and employing approved methods of instruction, topics that include:²

- The history and content of the Declaration of Independence and Constitution of the United States.
- The elements of civil government.
- The history of the United States.
- The history of the Holocaust.
- The history of the state.
- Comprehensive age-appropriate and developmentally appropriate health education and life skills.
- The study of women's contributions to the United States.
- Civic and character education.

African American History

African American history is part of the required instruction that must be taught in all public schools.³ For African American history, the following areas of study are required:⁴

- The history of African peoples before the political conflicts that led to the development of slavery;
- The passage to America;
- The enslavement experience;
- Abolition; and
- The history and contributions of Americans of the African diaspora to society.⁵

The purpose of such instruction is for students to develop an understanding of the ramifications of prejudice, racism, and stereotyping on individual freedoms, and examine what it means to be a responsible and respectful person, for the purpose of encouraging tolerance of diversity in a pluralistic society and for nurturing and protecting democratic values and institutions.⁶

Instruction must include the roles and contributions of individuals from all walks of life and their endeavors to learn and thrive throughout history as artists, scientists, educators, businesspeople, influential thinkers, members of the faith community, and political and governmental leaders and the courageous steps they took to fulfill the promise of democracy and unite the nation.⁷

Instructional materials must include the vital contributions of African Americans to build and strengthen American society and celebrate the inspirational stories of African Americans who prospered, even in the most difficult circumstances.⁸

² Section 1003.42(2), F.S.

³ Section 1003.42, F.S.

⁴ Rule 6A-1.094124, F.A.C.

⁵ Florida Department of Education, *African American History*, https://www.fldoe.org/academics/standards/subject-areas/social-studies/african-amer-hist.stml (last visited Mar. 21, 2023).

⁶ Section 1003.42(1)(h), F.S.

⁷ *Id*.

⁸ *Id*.

The Department of Education must prepare and offer standards and curriculum for the instruction required by this paragraph and may seek input from the Commissioner of Education's African American History Task Force.⁹

In accordance with State Board of Education rule, ¹⁰ each school district is required to submit to the Commissioner of Education, by July1 of each year, a report that describes how instruction was provided for all required areas of instruction, including African American history, for the prior school year. The required report is submitted online through the Required Instruction Reporting Portal and contains:

- The specific courses in which instruction has been delivered for each grade level.
- A description of the materials and resources utilized to deliver instruction.
- The professional qualifications of the person delivering instruction for certain types of instruction.

In 1994, Florida law began requiring the instruction of history, culture, experiences, and contributions of African Americans in the state's K-12 curriculum. The African American History Task Force (AAHTF) was formulated to sustain this effort, and grant supported initiatives were developed to effectively execute the spirit of the law's original legislative intent. The AAHTF is an advocate for Florida's school districts, teacher education training centers, and the community at large, in implementing the teaching of the history of African peoples and the contributions of African Americans to society. The Task Force works to ensure awareness of the requirements, identify and recommend needed state education leadership action, assist in adoption of instructional materials by the state, and build supporting partnerships. The stated goals of the ASHTF are: 12

- Promoting awareness, understanding, and the infusing of the required instruction that addresses the African and African American experience into the curriculum of Florida's schools.
- Development of instructional guidelines, standardized framework, and supplemental materials /resources that include the African and African American experience.
- Provide pre- and in-service training for implementation of the required instruction using various technologies and materials.
- Make recommendations to the Commissioner of Education and the appropriate Florida Department of Education leaders that support the full implementation of the required instruction mandate.¹³

III. Effect of Proposed Changes:

SB 804 modifies s. 1003.42, F.S., regarding African American History instruction.

⁹ Florida Department of Education, *African American History*, https://www.fldoe.org/academics/standards/subject-areas/social-studies/african-amer-hist.stml (last visited Mar. 21, 2023)

¹⁰ Rule 6A-1.094124, F.A.C.

¹¹ Commissioner of Education's African American History Task Force, *History*, https://afroamfl.org/history/ (last visited: Mar. 21, 2023).

¹² Commissioner of Education's African American History Task Force, *Mission and Goals*, https://afroamfl.org/mission-and-goals/ (last visited Mar. 21, 2023).

¹³ *Id*.

Reporting of Instruction

The bill modifies s. 1003.42(2), F.S., to add reporting requirements for African American history instruction by district school boards. The bill requires each school district to annually certify and provide evidence to the Department of Education (DOE) of compliance with such instruction, and for the DOE to establish the reporting requirements.

Curriculum and Resources

The bill modifies s. 1003.42(2), F.S., to allow the DOE to seek input from any state or nationally recognized African American educational organization regarding the development of standards and curriculum, rather than only the Commissioner of Education's African American History Task Force.

The bill also allows DOE to contract with any state or nationally recognized African American educational organization to develop training for instructional personnel and grade-appropriate classroom resources to support curriculum.

The bill takes effect July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B.	Private S	Sector	Impact:
----	-----------	--------	---------

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends section 1003.42 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2023 SB 804

By Senator Simon

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

2.5

26

27

2.8

3-01652-23 2023804

A bill to be entitled
An act relating to required African-American
instruction; amending s. 1003.42, F.S.; requiring each
school district to certify and provide certain
evidence to the Department of Education regarding
certain instruction; authorizing the department to
seek input from and contract with certain educational
organizations for specified purposes; providing an
effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (h) of subsection (2) of section 1003.42, Florida Statutes, is amended to read:

1003.42 Required instruction.—

- (2) Members of the instructional staff of the public schools, subject to the rules of the State Board of Education and the district school board, shall teach efficiently and faithfully, using the books and materials required that meet the highest standards for professionalism and historical accuracy, following the prescribed courses of study, and employing approved methods of instruction, the following:
- (h) The history of African Americans, including the history of African peoples before the political conflicts that led to the development of slavery, the passage to America, the enslavement experience, abolition, and the history and contributions of Americans of the African diaspora to society. Students shall develop an understanding of the ramifications of prejudice, racism, and stereotyping on individual freedoms, and

Page 1 of 3

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 804

3-01652-23 2023804 examine what it means to be a responsible and respectful person, for the purpose of encouraging tolerance of diversity in a 32 pluralistic society and for nurturing and protecting democratic values and institutions. Instruction shall include the roles and contributions of individuals from all walks of life and their 35 endeavors to learn and thrive throughout history as artists, scientists, educators, businesspeople, influential thinkers, members of the faith community, and political and governmental 38 leaders and the courageous steps they took to fulfill the 39 promise of democracy and unite the nation. Instructional materials shall include the vital contributions of African Americans to build and strengthen American society and celebrate the inspirational stories of African Americans who prospered, 42 4.3 even in the most difficult circumstances. Instructional personnel may facilitate discussions and use curricula to address, in an age-appropriate manner, how the individual 46 freedoms of persons have been infringed by slavery, racial oppression, racial segregation, and racial discrimination, as well as topics relating to the enactment and enforcement of laws 49 resulting in racial oppression, racial segregation, and racial discrimination and how recognition of these freedoms has overturned these unjust laws. However, classroom instruction and curriculum may not be used to indoctrinate or persuade students 53 to a particular point of view inconsistent with the principles enumerated in subsection (3) or the state academic standards. 55 Each school district must annually certify and provide evidence 56 to the department, in a manner prescribed by the department, 57 that the requirements of this paragraph are met. The department shall prepare and offer standards and curriculum for the

Page 2 of 3

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 804

2023804

instruction required by this paragraph and may seek input from
the Commissioner of Education's African American History Task
force or from any state or nationally recognized AfricanAmerican educational organizations. The department may contract
with any state or nationally recognized African-American
educational organizations to develop training for instructional

65 personnel and grade-appropriate classroom resources to support

the developed curriculum.

3-01652-23

67 68

69

70

71 72

73

74

75

The State Board of Education is encouraged to adopt standards and pursue assessment of the requirements of this subsection. Instructional programming that incorporates the values of the recipients of the Congressional Medal of Honor and that is offered as part of a social studies, English Language Arts, or other schoolwide character building and veteran awareness initiative meets the requirements of paragraph (t).

Section 2. This act shall take effect July 1, 2023.

Page 3 of 3

CODING: Words stricken are deletions; words underlined are additions.

The Florida Senate APPEARANCE RECORD Meeting Date Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee Name **Address Email** City OR Information Waive Speaking: Speaking: Against PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received I am appearing without I am a registered lobbyist, something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

(travel, meals, lodging, etc.),

sponsored by:

			The Flo	orida Se	nate
3/07/20	177	ADDE	лрл	NICE	DE

APPEARANCE RECORD

SB 80 4
Bill Number or Topic

Deliver both copies of this form to Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

	Ç. I-I-
Name Elisabeth Richmond, Dr. John Long Middle	Phone 586-244-2375
Address 2025 Mansfield Blud	_ Email e, nichmond 76 @ gmail.
SHEEL	
Wesley Chapel FL 33543 City State Zip	_
	and the same of th
Speaking: For Against Information OR Wa	Vaive Speaking: ✓ In Support ☐ Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

JLMS PTSA

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

	The Florida Senate
_	3/27/23 APPEARANCE RECORD 58864
	Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic
1	Committee Dr. John Long Amendment Barcode (if applicable) ame Melanje Amour Widdle School Phone 42-310.5096
	odress 2025 Mansfield Blvd Email Morzy@gmail.com
	Wesley Chargel FL 37543 City State Zip
	Speaking: For Against Information OR Waive Speaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:
	I am appearing without I am a registered lobbyist, compensation or sponsorship. I am a registered lobbyist, something of value for my appearance (travel, meals, lodging, etc.),

This form is part of the public record for this meeting.

Meeting Date APPEARANCE RECORD Bill Num Bill Num	004
Meeting Date Rill Num	
Deliver both copies of this form to	nber or Topic
Senate professional staff conducting the meeting	
Committee Amendment Ba	arcode (if applicable)
Name WILLIAM MATTOX Phone (850) 386.3	131
Address JAMES MADISON INSTITUTE Email broadlox @jam	nesmadism.
Street City State 32303 Zip	
Speaking: For Against Information OR Waive Speaking: In Support A	ngainst
PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am a registered lobbyist, something of val (travel, meals, loc sponsored by:	lue for my appearance

This form is part of the public record for this meeting.

The Florida Senate	
March 21, 2023 APPEARANCE RECORD DID 807	
Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic	
Name Committee Amendment Barcode (if applicable) Phone 305-318-4740	Ć
Address 1521 N, W, 168th Terr. Email Crnreevogol.	10
Miami Gardens FL 33169 City State Zip	
Speaking: For Against Information OR Waive Speaking In Support Against	
PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: A DUR CHTIREN OMMUNT	:e

This form is part of the public record for this meeting.

3-27-23 APPEARANCE RECORD	SB. 804 Bill Number or Topic
Education Pre K-12 Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number of Topic
Name Elleen Segal (FloriDA PTA) Phone 400	Amendment Barcode (if applicable) - 8 5 5 7604
Address 1747 Orlando Central Parkung Email legis	lation & Floridapte.
Orlando Fl 32809 City State Zip	9
Speaking: For Against Information OR Waive Speaking:	In Support
PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	l By: The Pr	rofessional Staff	of the Committee o	n Education Pre-	K -12
BILL:	SB 832					
INTRODUCER:	Senator Be	erman				
SUBJECT:	Holocaust	Remembr	ance Day			
DATE:	March 24,	2023	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION
1. Jahnke		Bouck	-	ED	Favorable	
2.				GO		
3.				RC		

I. Summary:

SB 832 requires the Governor to proclaim January 27 of each year to be "Holocaust Remembrance Day," to be suitably observed in public schools and by public exercise in the State Capitol and elsewhere as the Governor may designate.

The bill specifies that if January 27 falls on a day that is not a school day, Holocaust Remembrance Day must be observed in the schools on the preceding school day or on such school day as may be designated by local school authorities.

The bill requires instruction about the Holocaust, anti-Semitism, and their harmful impacts on humanity to be provided as part of public educational instruction on Holocaust Remembrance day.

The bill has no impact on state revenues and expenditures.

This bill is effective July 1, 2023

II. Present Situation:

Legal Holidays and Observances

Chapter 683, F.S., provides designations for legal holidays and special observances. Recognition of a legal holiday or special observance may apply statewide or may be limited to a particular region. For example, "Gasparilla Day" is a legal holiday observed only in Hillsborough County, while "Bill of Rights Day," if issued by the Governor, applies throughout the state.

² Section 683.25, F.S.

¹ Section 683.08, F.S.

Depending on the holiday or special observance, certain actions may be required to be performed for the commemoration or observance of the date, day, or month. For example, Florida law recognizes the month of September as "American Founders' Month," urging all civic, fraternal, and religious organizations and public and private educational institutions to recognize this occasion through appropriate programs and celebrations, and the last full week of classes in September as "Celebrate Freedom Week," in which public schools are required to include at least three hours of grade-appropriate instruction related to the meaning and importance of the Declaration of Independence in social studies classes. The Governor is directed to proclaim November 7 of each year as "Victims of Communism Day," which must be observed in public schools. In the 2023-2024 school year, high school students enrolled in a United States Government class must receive at least 45 minutes of instruction on victims who suffered under specified communist regimes.

There are 21 legal holidays⁷ established in law and 36 special observances.⁸ The state recognizes nine paid holidays that are observed by all state branches and agencies.⁹

The Holocaust

The Holocaust (1933-1945) was the systematic, state-sponsored persecution and murder of six million European Jews and others by the Nazi German regime and its allies and collaborators. At the beginning of Nazi rule, Dictator Adolf Hitler used the government to target and exclude Jews from German society. Among other anti-Semitic measures, the Nazi German regime enacted discriminatory laws and organized violence targeting Germany's Jews. ¹⁰

The Nazi persecution of Jews became radicalized with the culminated plan known as the "Final Solution to the Jewish Question". The "Final Solution" came to fruition during World War II, with mass shootings and gas poisoning killing centers in concentration camps. About six million Jews and some five million others, targeted for racial, political, ideological, and behavioral reasons, died in the Holocaust, more than one million of those who perished were children.¹¹

Commemoration of the Holocaust

The United Nations (UN) General Assembly designated January 27, the anniversary of the liberation of Auschwitz-Birkenau, as International Holocaust Remembrance Day. On this annual day of commemoration, the UN urges every member state to honor the six million Jewish

³ Section 683.1455, F.S.

⁴ Section 1003.421, F.S.

⁵ See Florida Department of Education, American Founders' Month, http://www.fldoe.org/academics/standards/subject-areas/social-studies/American-Founders-Month.stml (last visited March 22, 2023).

⁶ Section 683.334, F.S.

⁷ Section 683.01, F.S.

⁸ Sections 683.04 - 683.3341, F.S.

⁹ Section 110.117(1), F.S. Paid state holidays include: New Year's Day, the Birthday of Martin Luther King, Jr., Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, the Friday after Thanksgiving, and Christmas Day. ¹⁰ United States Holocaust Memorial Museum, *Introduction to the Holocaust*,

https://encyclopedia.ushmm.org/content/en/article/introduction-to-the-holocaust (last visited March 22, 2023).

¹¹ *Id*.

victims of the Holocaust and millions of other victims of Nazism and to develop education programs to help prevent future genocides.¹²

Holocaust Education in Florida

In 2020, the Legislature directed the DOE to develop standards for Holocaust Education. ¹³ The DOE worked closely with the Commissioner of Education's Task Force on Holocaust Education and Florida teachers to develop content-rich and developmentally appropriate Holocaust Education standards. In the process, DOE received and considered comments from state and nationally recognized Holocaust educational organizations, Florida educators, school administrators, representatives of the Florida College System and state universities, business and industry leaders, and the public. ¹⁴

In July 2021, the SBE adopted the updated State Standards for Social Studies, incorporating revised civics and government standards¹⁵ and new standards for grades 5-12 for Holocaust education.¹⁶

Required instruction on the Holocaust (1933-1945) must include the history of the systematic, planned annihilation of European Jews and other groups by Nazi Germany, a watershed event in the history of humanity, and be taught in a manner that leads to an investigation of human behavior, an understanding of the ramifications of prejudice, racism, and stereotyping, and an examination of what it means to be a responsible and respectful person, for the purposes of encouraging tolerance of diversity in a pluralistic society and for nurturing and protecting democratic values and institutions, including the policy, definition, and historical and current examples of anti-Semitism.¹⁷

Each school district must annually certify and provide evidence to the DOE that they have to meet the instructional requirements on Holocaust education. In addition, the DOE may contract with any state or nationally-recognized Holocaust educational organizations to develop training for instructional personnel and grade-appropriate classroom resources to support the developed curriculum.¹⁸

Florida recognized the second week in November as Holocaust Education Week, which coincided with the anniversary of Kristallnacht, November 9-10, 1938. Kristallnacht is widely recognized as a precipitating event that led to the Holocaust. ¹⁹ The DOE has created a portal dedicated to Holocaust Education Week, which offers commemoration resources, educational

¹² United Nations General Assembly Resolution 60/7. *See also*, United Nations, *Outreach Programme on the Holocaust*, https://www.un.org/en/holocaustremembrance/observance/ (last visited March 22, 2023).

¹³ Ch. 2020-88, s. 5, Laws of Fla.

¹⁴ Florida Department of Education, *Next Generation Sunshine Standards – Social Studies*, 2021, https://www.fldoe.org/core/fileparse.php/18736/urlt/SR-SocialStudies.pdf.

¹⁵ Ch. 2019-150, s.1, Laws of Fla.

¹⁶ Florida Department of Education, *Next Generation Sunshine Standards – Social Studies*, 2021, https://www.fldoe.org/core/fileparse.php/18736/urlt/SR-SocialStudies.pdf.

¹⁷ Section 1003.42(2)(g)1., F.S.

¹⁸ *Id*.

¹⁹ Section 1003.42(2)(g)2., F.S.

programs, and materials concerning the Holocaust, for school districts, teachers, parents, and the general public.²⁰

III. Effect of Proposed Changes:

SB 832 creates s. 683.045, F.S., to require the Governor to proclaim January 27 of each year to be "Holocaust Remembrance Day". This day must be suitably observed in public schools and by public exercise in the State Capitol and elsewhere as the Governor may designate.

The bill specifies that if January 27 falls on a day that is not a school day, Holocaust Remembrance Day must be observed in the schools on the preceding school day or on such school day as may be designated by local school authorities.

The bill requires instruction about the Holocaust, anti-Semitism, and their harmful impacts on humanity to be provided as part of public educational instruction on Holocaust Remembrance day.

This bill is effective July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

²⁰ Florida Department of Education, *Holocaust Education Week*, https://www.fldoe.org/holocausteducation/holo-ed-week.stml (last visited March 22, 2023).

B.	Private Sector	Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill creates section 683.045 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2023 SB 832

By Senator Berman

26-01881-23 2023832 A bill to be entitled

10 11 12

13 14

15 16

17 18 19

25 26 27

An act relating to Holocaust Remembrance Day; creating s. 683.045, F.S.; requiring the Governor to proclaim January 27 of each year as "Holocaust Remembrance Day"; requiring such day to be observed in public schools and by public exercises as the Governor may designate; requiring educational instruction to be provided; providing an effective date. Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 683.045, Florida Statutes, is created to read:

683.045 Holocaust Remembrance Day.-

- (1) The Governor shall proclaim January 27 of each year to be "Holocaust Remembrance Day," which day shall be suitably observed in the public schools of the state, and which day shall otherwise be suitably observed by such public exercises in the State Capitol and elsewhere as the Governor may designate.
- (2) If January 27 falls on a day that is not a school day, Holocaust Remembrance Day shall be observed in the schools on the preceding school day or on such school day as may be designated by local school authorities.
- (3) Instruction about the Holocaust, anti-Semitism, and their harmful impacts on humanity shall be provided as part of public educational instruction on Holocaust Remembrance Day.

Section 2. This act shall take effect July 1, 2023.

Page 1 of 1

CODING: Words stricken are deletions; words underlined are additions.

	The Florida Senate	
Meeting Date	ARANCE RECORD	SB 832 'Bill Number or Topic
De	eliver both copies of this form to offessional staff conducting the meeting	bill Namber of Topic
Name Lafinia Chaiken Miani De	Je PA Phone	Amendment Barcode (if applicable)
Address 1450 NE 2nd Ave =	#103 Email Vp.,	Advocay legis latione who
Miami H. 3 City State	3134 Zip	
Speaking: For Against Informa	tion OR Waive Speaking:	In Support Against
PLEASE CI	HECK ONE OF THE FOLLOWING:	
	a registered lobbyist, esenting:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

This form is part of the public record for this meeting.

APPEARANCE RECORD

Bill Number or Topic

Deliver both copies of this form to Senate professional staff conducting the meeting

	Senate professional staff conducting the meeting	
Name Committee	57024 Courcil Cou	Amendment Barcode (if applicable) +
Address 27251Wesley	Waterblad 2007 Email +	Pasco.CCO
Street WPSIAChogel, FL	35543	Florida PTA. org
Speaking: For Agains		g: In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
		TondaPITT

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

	The Florida Senate
_	3/27/2023 APPEARANCE RECORD 56 852
-	Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic
	Committee Dr. John Long Middle School Amendment Barcode (if applicable)
N	Name Committee Dr. John Long Middle School Amendment Barcode (if applicable) Pasco County Phone 586-244-2375
A	Address 2025 Mansfield Blud Email e, richmond 76@gmail.com
	Street
	Wisley Chapel FL 33543
	City () State Zip
	Speaking: For Against Information OR Waive Speaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:
	I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: I am a registered lobbyist, something of value for my appearance (travel, meals, lodging, etc.),

This form is part of the public record for this meeting.

_	3	27/23	APPEARANCE	RECORD	SB832
		Meeting Date	Deliver both copies of t Senate professional staff condu		Bill Number or Topic
•		Committee			Amendment Barcode (if applicable)
	Name	Melante	Armour	Phone Le12.	3105096
	Address	2015 2015 Street	Mansfield BWD. stey Chapel Bird	Email Mto	orzyagnail.com
		WeskeyCl	rapel FL 33543		
		Speaking: For	Against Information OR	Waive Speaking:	In Support
			PLEASE CHECK ONE OF T	HE FOLLOWING:	
		n appearing without npensation or sponsorship.	I am a registered lobbyis representing:	it,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3-27-23	APPEARANCE RECORD	08032
Meeting Date Education Pre 14-12	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Eileen Segal (F	Florida PM) Phone 40	Amendment Barcode (if applicable) 7604
Address 1747 Orlando	Central Pornway Email legis	slation @ Floridapta
Orlando Fl City State	3 2 809 Zip	
Speaking: For Against	☐ Information OR Waive Speaking:	In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.



Committee Agenda Request

To:	Senator Corey Simon, Chair Committee on Education Pre-K -12			
Subject:	Committee Agenda Request			
Date:	February 24, 2023			
I respectf on the:	ully request that Senate Bill #832, relating to Holocaust Remembrance Day, be placed			
	committee agenda at your earliest possible convenience.			
	next committee agenda.			
	Join Benne			
	Senator Lori Berman Florida Senate, District 26			

cc: Senator Danny Burgess, Vice Chair Matthew Bouck, Staff Director

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	By: The Professional Staff	of the Committee o	n Education Pr	e-K -12
BILL:	CS/SB 986	5			
INTRODUCER:	Education Pre-K - 12 Committee and Senator Burgess				
SUBJECT:	Education				
DATE:	March 28,	2023 REVISED:			
ANAL	YST	STAFF DIRECTOR	REFERENCE		ACTION
. Sagues		Bouck	ED	Fav/CS	
			AED		
			FP		

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 986 modifies provisions related to charter school enrollment preferences, charter school sponsors, and the Florida Teachers Classroom Supply Assistance Program. The bill authorizes a charter school to give enrollment preference to students who are the children of a school safety officer or officers assigned to the charter school, and adds accountability measures for charter school sponsors by requiring the:

- Sponsor to provide training to charter schools on systems the sponsor will require the charter school to use.
- Sponsor to annually provide a report to its charter schools and the Florida Department of Education on what services are being rendered from the sponsor's portion of the administrative fee.
- State Board of Education to adopt rules for a standard charter school monitoring tool.

In addition, the bill modifies the Florida Teachers Classroom Supply Assistance Program (Program) to support more classroom teachers by:

- Expanding the definition of a classroom teacher for purposes of the Program.
- Requiring a school district to calculate a prorated share of the funds to a classroom teacher who teaches less than full time.

The bill takes effect on July 1, 2023.

II. Present Situation:

Charter Schools

Charter schools are tuition-free public schools created through an agreement or "charter" that provides flexibility relative to regulations created for traditional public schools. Forty-five states and the District of Columbia have enacted charter school laws as of January 2020. Nationally, between the 2009-2010 and 2018-2019 school years, the percentage of all public schools that were charter schools increased from 5 to 8 percent, and the total number of charter schools increased from 5,000 to 7,400. The percentage of public school students nationwide attending charter schools increased from 3 to 7 percent between fall 2009 and fall 2018.

All charter schools in Florida are public schools and are part of the state's public education system.⁴ During the 2021-2022 school year, 361,939 students were enrolled in 703 charter schools in 47 districts.⁵ Seventy percent of the students attending charter schools in the 2021-2022 school year were minorities. Hispanic students comprised 45 percent of Florida's charter school enrollment, and 19 percent were African-American students.⁶

Charter School Student Eligibility

Charter schools are open to all students residing within the district; however, charter schools are allowed to target students within specific age groups or grade levels, students considered at-risk of dropping out or failing, students wishing to enroll in a charter school-in-the-workplace or charter school-in-a-municipality, students residing within a reasonable distance of the school, students who meet reasonable academic, artistic or other eligibility standards established by the charter school, or students articulating from one charter school to another. Additionally, a charter school may give enrollment preference to the following student populations:

- Siblings of current charter school students.
- Children of a charter school governing board member or employee.
- Children of employees of the business partner of a charter school-in-the-workplace⁹ or resident of the municipality in which such a charter is located.
- Children of residents of a municipality that operates a charter school-in-a-municipality. 10

¹ Florida Department of Education, Office of Independent Education & Parental Choice, *Fact Sheet Florida's Charter Schools* (September 2022), *available at* https://www.fldoe.org/core/fileparse.php/7696/urlt/Charter-Sept-2022.pdf.

² Education Commission of the States, *50-State Comparison: Charter School Policies* https://www.ecs.org/charter-school-policies/ (last visited Mar. 5, 2022).

³ National Center for Education Statistics, *Public Charter School Enrollment*, https://nces.ed.gov/programs/coe/indicator/cgb (last visited Mar. 5, 2022).

⁴ Section 1002.33(1), F.S.

⁵ Florida Department of Education, Fact Sheet Office of Independent Education & Parental Choice, *Florida's Charter Schools* (September 2022), *available at* https://www.fldoe.org/core/fileparse.php/7696/urlt/Charter-Sept-2022.pdf.

⁶ *Id.*

⁷ Florida Department of Education, *Frequently Asked Questions (Charter Schools)*, https://www.fldoe.org/schools/sc

⁹ Section 1002.33(15), F.S.

¹⁰ *Id*.

• Students who have successfully completed a voluntary prekindergarten¹¹ program provided by the charter school during the previous year.

- Children of an active-duty member of any branch of the US Armed Forces.
- Students who attended or are assigned to failing schools.¹²

Charter School Sponsors

A district school board may sponsor a charter school in the county over which the district school board has jurisdiction. A state university may sponsor a charter school (charter lab school) and upon the approval by the State Board of Education (SBE), may sponsor a charter school to meet regional education or workforce demands by serving students from multiple school districts. Additionally, Florida College System (FCS) institutions, upon the approval of the SBE, may sponsor a charter school in any county within its service area to meet workforce demands and may offer postsecondary programs leading to industry certification to eligible charter school students. 6

A charter school sponsor has several responsibilities, including: 17

- Approving or denying charter school applications.
- Overseeing each sponsored school's progress toward the goals established in the charter.
- Monitoring the revenues and expenditures of the school.
- Ensuring that the school participates in the state's education accountability system.
- Ensuring that the charter is innovative and consistent with state education goals.
- Intervening when a sponsored school demonstrates deficient student performance or financial instability.

Administrative and Educational Services

A sponsor must provide administrative and educational services including contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure school lunch services under the National School Lunch Program; test administration services; processing of teacher certificate data services; and information services. ¹⁸

A sponsor may withhold an administrative fee of up to five percent of each charter school's total operating funds for enrollment of up to and including: ¹⁹

• 250 students in a charter school or virtual charter school.

¹¹ See Sections 1002.51-1002.79, F.S.

¹² Section 1002.38, F.S.

¹³ Section 1002.33(5)(a)1., F.S.

¹⁴ Section 1002.33(5)(a)2., F.S.

¹⁵ Section 1002.33(5)(a)3., F.S.

¹⁶A charter school currently operated by an FCS institution is not eligible to be sponsored by an FCS institution until its existing charter with the school district expires. Section 1002.33(5)(a)3.b., F.S. and Section 1002.34(3)(b), F.S.

¹⁷ Section 1002.33(5)(b), F.S.

¹⁸ Section 1002.33(20)(a)1., F.S.

¹⁹ Section 1002.33(20)(a)2., F.S.

• 500 students within a charter school system which meets specified conditions.²⁰

A sponsor may withhold an administrative fee of up to 2 percent of each charter school's total operating funds for enrollment of up to and including 250 students in a high performing charter school²¹ or 250 students in an exceptional student education center that meets specified requirements.²²

Safe-school Officers

For the protection and safety of school personnel, property, students, and visitors, each district school board and school district superintendent must partner with law enforcement agencies or security agencies to establish or assign one or more safe-school officers at each school facility within the district, including charter schools. A district school board must collaborate with charter school governing boards to facilitate charter school access to all safe-school officer options available under this section. The school district may implement any combination of the following options in to best meet the needs of the school district and charter schools:²³

- School Resource Officer.
- School Safety Officer.
- School Guardian.
- School Security Guard.

The Florida Teachers Classroom Supply Assistance Program

The Florida Teachers Classroom Supply Assistance Program (Program) provides funds for classroom teachers to purchase supplemental materials and supplies for public school students assigned to them.²⁴ Program funds are appropriated by the Legislature in the General Appropriations Act (GAA) and distributed by July 15 to each school district by the Commissioner of Education based on each district's unweighted full-time equivalent student enrollment.²⁵

School districts are required to calculate an identical amount from the funds available to the school districts for the program for each classroom teacher who will be employed by the district or a charter school in the district on September 1. A job-share classroom teacher²⁶ may receive a prorated share of the amount provided to a full-time classroom teacher. As of July 1, if a teacher is expected to be employed by a school district or a charter school in the district on September 1, the district school board and each charter school board may provide the teacher with the teacher's proportionate share of funds by August 1. If a teacher's expected employment is

²⁰ Section 1002.33(20)(a)2., F.S. The charter school system must include conversion charter schools and non-conversion charter schools, have all of it schools located in the same county, have a total enrollment exceeding the total enrollment of at least one school district in Florida, have the same governing board for all of its schools, and does not contract with a forprofit service provider for management of school operations.

²¹ Section 1002.331, F.S.

²² *Id.* and Section 1008.3415, F.S.

²³ Section 1006.12, F.S.

²⁴ Section 1012.71, F.S.

²⁵ Section 1012.71(2), F.S. Funds from the Program may not be used to purchase equipment. *Id.*

²⁶ Section 1012.71(3), F.S. A job-share classroom teacher is one of two teachers whose combined full-time equivalent employment for the same teaching assignment equals one full-time classroom teacher.

determined after July 1, the district school board and each charter school board must provide the teacher with the teacher's proportionate share of funds by September 30.²⁷

A teacher must acknowledge receipt of the funds and keep receipts for at least four years to show that funds were spent in accordance with Program requirements.²⁸ Any unused funds must be returned to the district school board at the end of the school year.²⁹

The 2022-2023 GAA appropriated \$54,143,275 to the Program.³⁰

III. Effect of Proposed Changes:

CS/SB 986 modifies provisions related to charter schools and the Florida Teachers Classroom Supply Assistance Program (Program).

Charter Schools

The bill modifies s. 1002.33, F.S., to authorize a charter school to give enrollment preference to students who are the children of a school safety officer or officers assigned to the charter school, and adds accountability measures for charter school sponsors by requiring the sponsor to:

- Provide training to charter schools on systems the sponsor will require the charter school to use.
- Annually provide a report to its charter schools on the services provided from the sponsor's
 portion of the administrative fee. The report must include the listed services and be submitted
 to the FDOE annually by September 15.
- Require the State Board of Education to adopt rules for a standard monitoring tool.

The Florida Teachers Classroom Supply Assistance Program

The bill modifies s. 1012.71, F.S., to expand the reach of the Florida Teachers Classroom Supply Assistance Program (Program) by:

- Expanding the definition of a classroom teacher for purposes of the Program to include an administrator or a substitute teacher who is filling a vacancy in an identified teaching position on or before September 1 of each year and who holds a valid teaching certificate.
- Requiring a school district to calculate a prorated share of the funds to a classroom teacher who teaches less than full time.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

²⁷ Section 1012.71(3), F.S.

²⁸ Section 1012.71(4), F.S.

²⁹ *Id.* Funds that are returned to the district board shall be deposited into the school advisory council account of the school at which the classroom teacher returning the funds was employed when that teacher received the funds or deposited into the Florida Teachers Classroom Supply Assistance Program account of the school district in which a charter school is sponsored, as applicable.

³⁰ Specific Appropriation 5 and 86, s. 2, ch. 2022-156, Laws of .Fla.

Public Records/Open Meetings Issues:

		None.
	C.	Trust Funds Restrictions:
		None.
	D.	State Tax or Fee Increases:
		None.
	E.	Other Constitutional Issues:
		None.
V. Fiscal Impact Statement:		
٧.	Fisca	Il Impact Statement:
V.	Fisca A.	Il Impact Statement: Tax/Fee Issues:
V.		
V.		Tax/Fee Issues:
V.	A.	Tax/Fee Issues: None.
V.	A.	Tax/Fee Issues: None. Private Sector Impact:

VI. Technical Deficiencies:

None.

B.

VII. Related Issues:

VIII. Statutes Affected:

This bill substantially amends sections 1002.33 and 1012.71 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Education PreK-12 on March 27, 2023:

The committee substitute removes from the bill the provisions that:

• Require the Florida Department of Education (DOE) to develop a standardized annual periodic review and evaluation form to meet the criteria of the charter contract and

- replacing it with requiring the State Board of Education to adopt rules to implement a standard monitoring tool.
- Require the charter school sponsor to provide training to charter schools, to the same
 extent it provides training to its employees, and to notify charter schools of open
 vacancies for training in the district and allow them to participate, subject to financial
 penalties and replacing it with requiring a sponsor to provide training on systems the
 sponsor will require the charter school to use.
- Assess financial penalties associated with the report submitted to the DOE by the sponsor on what services are being rendered from the sponsor's portion of the administrative fee.
- Extend the validity period of a professional certificate from 5 years to 10 years, and removing general knowledge and subject area knowledge requirements for educators meeting specified training and evaluation criteria.
- Authorize an administrator or a substitute teacher acting dually as a classroom teacher to petition the DOE for a portion of the Florida Teachers Classroom Supply Assistance Program allocation.

In addition, the committee substitute adds children of a school safety officer or officers assigned to a charter school to receive enrollment preference at the charter school.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



	LEGISLATIVE ACTION	
Senate		House
Comm: WD		
03/27/2023	•	
	•	
	•	
	•	

The Committee on Education Pre-K -12 (Burgess) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraph (a) of subsection (20) and subsection (28) of section 1002.33, Florida Statutes, are amended to read: 1002.33 Charter schools.-

(20) SERVICES.-

1 2 3

4

5

6

7

8 9

10

(a)1. A sponsor shall provide certain administrative and educational services to charter schools. These services must

11

12

13

14

15

16

17

18

19

20

21

22

23

24

2.5

26

27

28

29

30

31

32

33

34

35

36

37

38

39



shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure that school lunch services under the National School Lunch Program, consistent with the needs of the charter school, are provided by the sponsor at the request of the charter school, that any funds due to the charter school under the National School Lunch Program be paid to the charter school as soon as the charter school begins serving food under the National School Lunch Program, and that the charter school is paid at the same time and in the same manner under the National School Lunch Program as other public schools serviced by the sponsor or the school district; test administration services, including payment of the costs of state-required or district-required student assessments; processing of teacher certificate data services; and information services, including equal access to the sponsor's student information systems that are used by public schools in the district in which the charter school is located or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district. Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district.

2. A sponsor may withhold an administrative fee for the provision of such services which is shall be a percentage of the 40

41

42

43

44 45

46

47

48 49

50

51

52

53

54

55

56

57

58

59

60

61

62

6.3 64

65

66

67

68



available funds defined in paragraph (17)(b) calculated based on weighted full-time equivalent students. If the charter school serves 75 percent or more exceptional education students as defined in s. 1003.01(3), the percentage must shall be calculated based on unweighted full-time equivalent students. The administrative fee is shall be calculated as follows:

- a. Up to 5 percent for:
- (I) Enrollment of up to and including 250 students in a charter school as defined in this section.
- (II) Enrollment of up to and including 500 students within a charter school system which meets all of the following:
- (A) Includes conversion charter schools and nonconversion charter schools.
 - (B) Has all of its schools located in the same county.
- (C) Has a total enrollment exceeding the total enrollment of at least one school district in this state.
 - (D) Has the same governing board for all of its schools.
- (E) Does not contract with a for-profit service provider for management of school operations.
- (III) Enrollment of up to and including 250 students in a virtual charter school.
- b. Up to 2 percent for enrollment of up to and including 250 students in a high-performing charter school as defined in s. 1002.331.
- c. Up to 2 percent for enrollment of up to and including 250 students in an exceptional student education center that meets the requirements of the rules adopted by the State Board of Education pursuant to s. 1008.3415(3).
 - 3. A sponsor may not charge charter schools any additional

70

71

72

73

74

75

76

77

78

79 80

81 82

83

84

85

86 87

88 89

90

91

92 93

94

95

96

97



fees or surcharges for administrative and educational services in addition to the maximum percentage of administrative fees withheld pursuant to this paragraph. A sponsor may not charge or withhold any administrative fee against a charter school for any funds specifically allocated by the Legislature for teacher compensation.

- 4. A sponsor shall provide to the department by September 15 of each year the total amount of funding withheld from charter schools pursuant to this subsection for the prior fiscal year. The department must include the information in the report required under sub-sub-subparagraph (5)(b)1.k.(III).
- 5. A sponsor shall annually provide a report to its charter schools on what services are being rendered from the sponsor's portion of the administrative fee. The report must include the listed services and must be submitted to the department by September 15 of each year.
- (28) RULEMAKING.—The Department of Education, after consultation with sponsors and charter school directors, shall recommend that the State Board of Education adopt rules to implement specific subsections of this section. Such rules must shall require minimum paperwork and may shall not limit charter school flexibility authorized by statute. The State Board of Education shall adopt rules, pursuant to ss. 120.536(1) and 120.54, to implement a standard monitoring tool, standard charter application form, standard application form for the replication of charter schools in a high-performing charter school system, standard evaluation instrument, and standard charter and charter renewal contracts in accordance with this section.

99

100

101

102

103

104

105 106

107

108

109

110

111

112

113

114

115

116 117

118

119

120

121

122

123

124

125

126



Section 2. Subsection (1) and paragraph (a) of subsection (7) of section 1012.56, Florida Statutes, are amended to read: 1012.56 Educator certification requirements.-

- (1) APPLICATION.—Each person seeking certification pursuant to this chapter shall submit a completed application containing the applicant's social security number to the Department of Education and remit the fee required pursuant to s. 1012.59 and rules of the State Board of Education. Pursuant to the federal Personal Responsibility and Work Opportunity Reconciliation Act of 1996, each party is required to provide his or her social security number in accordance with this section. Disclosure of social security numbers obtained through this requirement is limited to the purpose of administration of the Title IV-D program of the Social Security Act for child support enforcement.
- (a) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application a professional certificate to a qualifying applicant covering the classification, level, and area for which the applicant is deemed qualified and a document explaining the requirements for renewal of the professional certificate.
- (b) The department shall issue a temporary certificate to a qualifying applicant within 14 calendar days after receipt of a request from an employer with a professional education competence demonstration program pursuant to paragraphs (6)(f) and (8) (b). The temporary certificate must cover the classification, level, and area for which the applicant is deemed qualified. The department shall electronically notify the applicant's employer that the temporary certificate has been



issued and provide the applicant an official statement of status of eligibility at the time the certificate is issued.

(c) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application, if an applicant does not meet the requirements for either certificate, an official statement of status of eligibility.

133 134 135

136

137

138

139

140

141

142

143 144

145

146

147

148 149

150

151

152

153

154

155

127

128

129

130

131

132

- The statement of status of eligibility must be provided electronically and must advise the applicant of any qualifications that must be completed to qualify for certification. Each method by which an applicant can complete the qualifications for a professional certificate must be included in the statement of status of eligibility. Each statement of status of eligibility is valid for 5 - 3 years after its date of issuance, except as provided in paragraph (2)(d).
 - (7) TYPES AND TERMS OF CERTIFICATION. -
- (a) The Department of Education shall issue an initial a professional certificate for a period not to exceed 5 years to any applicant who fulfills one of the following:
- 1. Meets all the applicable requirements outlined in subsection (2).
- 2. For a professional certificate covering grades 6 through 12:
- a. Meets the applicable requirements of paragraphs (2)(a)-(h).
- b. Holds a master's or higher degree in the area of science, technology, engineering, or mathematics.
 - c. Teaches a high school course in the subject of the



advanced degree.

- d. Is rated highly effective as determined by the teacher's performance evaluation under s. 1012.34, based in part on student performance as measured by a statewide, standardized assessment or an Advanced Placement, Advanced International Certificate of Education, or International Baccalaureate examination.
- e. Achieves a passing score on the Florida professional education competency examination required by state board rule.
- 3. Meets the applicable requirements of paragraphs (2)(a)-(f) $\frac{(2)(a)-(h)}{(a)}$ and completes a professional preparation and education competence program approved by the department pursuant to paragraph (8)(c) or an educator preparation institute approved by the department pursuant to s. 1004.85. An applicant who completes one of these programs and is rated highly effective as determined by his or her performance evaluation under s. 1012.34 is not required to take or achieve a passing score on the professional education competency examination in order to be awarded a professional certificate.

175 176

177

178

179 180

181

182

183

184

156

157 158

159

160

161

162

163

164

165

166

167

168

169

170

171 172

173

174

At least 1 year before an individual's temporary certificate is set to expire, the department shall electronically notify the individual of the date on which his or her certificate will expire and provide a list of each method by which the qualifications for a professional certificate can be completed. The State Board of Education shall adopt rules to allow the department to extend the validity period of a temporary certificate for 2 years when the requirements for the professional certificate were not

186

187 188

189

190

191 192

193

194 195

196

197

198

199

200

201

202

203

204

205

206

207

208 209

210

211

212

213



completed due to the serious illness or injury of the applicant, the military service of an applicant's spouse, other extraordinary extenuating circumstances, or if the certificateholder is rated highly effective in the immediate prior year's performance evaluation pursuant to s. 1012.34 or has completed a 2-year mentorship program pursuant to subsection (8). The department shall extend the temporary certificate upon approval by the Commissioner of Education. A written request for extension of the certificate shall be submitted by the district school superintendent, the governing authority of a university lab school, the governing authority of a state-supported school, or the governing authority of a private school.

Section 3. Paragraph (a) of subsection (2) and paragraph (g) of subsection (3) of section 1012.585, Florida Statutes, are amended to read:

1012.585 Process for renewal of professional certificates.-

- (2)(a) All professional certificates, except a nonrenewable professional certificate, shall be renewable for successive periods not to exceed 10 $\frac{5}{2}$ years after the date of submission of documentation of completion of the requirements for renewal provided in subsection (3). Only one renewal may be granted during each 10-year 5-year validity period of a professional certificate.
- (3) For the renewal of a professional certificate, the following requirements must be met:
- (q) A teacher may earn inservice points only once during each 10-year 5-year validity period for any mandatory training topic that is not linked to student learning or professional



214 growth.

215

216 217

218

219

220

221

222 223

224 225

226

227

228

229

230

231

232

233

234

235

236

237

238

239

240

241

242

Section 4. Subsections (1) and (3) of section 1012.71, Florida Statutes, are amended to read:

1012.71 The Florida Teachers Classroom Supply Assistance Program.-

- (1) For purposes of the Florida Teachers Classroom Supply Assistance Program, the term "classroom teacher" means a certified teacher employed by a public school district or a public charter school in that district on or before September 1 of each year whose full-time or job-share responsibility is the classroom instruction of students in prekindergarten through grade 12, including full-time media specialists and certified school counselors serving students in prekindergarten through grade 12, who are funded through the Florida Education Finance Program. A "job-share" classroom teacher is one of two teachers whose combined full-time equivalent employment for the same teaching assignment equals one full-time classroom teacher. The term "classroom teacher" may also include an administrator or a substitute teacher who holds a valid teaching certificate and who is filling a vacancy in an identified teaching position on or before September 1 of each year.
- (3) From the funds allocated to each school district and any funds received from local contributions for the Florida Teachers Classroom Supply Assistance Program, the district school board shall calculate an identical amount for each classroom teacher who is estimated to be employed by the school district or a charter school in the district on September 1 of each year, which is that teacher's proportionate share of the total amount allocated to the district from state funds and



funds received from local contributions. A job-share classroom teacher may receive a prorated share of the amount provided to a full-time classroom teacher. The school district shall calculate a prorated share of the funds for a classroom teacher who teaches less than full time. For a classroom teacher determined eligible on July 1, the district school board and each charter school board may provide the teacher with his or her total proportionate share by August 1 based on the estimate of the number of teachers who will be employed on September 1. For a classroom teacher determined eligible after July 1, the district school board and each charter school board shall provide the teacher with his or her total proportionate share by September 30. The proportionate share may be provided by any means determined appropriate by the district school board or charter school board, including, but not limited to, direct deposit, check, debit card, or purchasing card. If a debit card is used, an identifier must be placed on the front of the debit card which clearly indicates that the card has been issued for the Florida Teachers Classroom Supply Assistance Program. Expenditures under the program are not subject to state or local competitive bidding requirements. Funds received by a classroom teacher do not affect wages, hours, or terms and conditions of employment and, therefore, are not subject to collective bargaining. Any classroom teacher may decline receipt of or return the funds without explanation or cause.

Section 5. This act shall take effect July 1, 2023.

268 269 270

271

243

244

245

246

247

248

249

250

251

252

253

254

255

256

257

258

259

260

261

262

263

264

265

266

267

======= T I T L E A M E N D M E N T ===== And the title is amended as follows:

273

274

275

276

277

278

279

280 281

282

283

284

285

286

287

288

289

290



Delete everything before the enacting clause and insert:

A bill to be entitled An act relating to education; amending s. 1002.33, F.S.; specifying reporting requirements for charter school sponsors; requiring the State Board of Education to adopt rules to implement a standard monitoring tool; amending s. 1012.56, F.S.; revising the length of time for which a statement of status of eligibility is valid; revising the requirements needed for a professional certificate; amending s. 1012.585, F.S.; revising the length of time for which a professional certificate is valid; revising the time period for which a teacher may earn inservice points; amending s. 1012.71, F.S.; revising the definition of the term "classroom teacher"; revising how a district school board calculates teachers' shares of funds from the Florida Teachers Classroom Supply Assistance Program; providing an effective date.

	LEGISLATIVE ACTION	
Senate		House
Comm: WD		
03/27/2023		
	•	
	•	
	•	

The Committee on Education Pre-K -12 (Burgess) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraph (d) of subsection (10), paragraph (a) of subsection (20), and subsection (28) of section 1002.33, Florida Statutes, are amended to read:

1002.33 Charter schools.-

- (10) ELIGIBLE STUDENTS.-
- (d) A charter school may give enrollment preference to the

1 2 3

4

5 6

7

8 9

10

12

13 14

15 16

17

18 19

20

21

22

23

24

2.5

26

27

28

29

30

31

32

33

34

35

36

37 38

39



following student populations:

- 1. Students who are siblings of a student enrolled in the charter school.
- 2. Students who are the children of a member of the governing board of the charter school.
- 3. Students who are the children of an employee of the charter school.
 - 4. Students who are the children of:
- a. An employee of the business partner of a charter schoolin-the-workplace established under paragraph (15)(b) or a resident of the municipality in which such charter school is located; or
- b. A resident or employee of a municipality that operates a charter school-in-a-municipality pursuant to paragraph (15)(c) or allows a charter school to use a school facility or portion of land provided by the municipality for the operation of the charter school.
- 5. Students who have successfully completed, during the previous year, a voluntary prekindergarten education program under ss. 1002.51-1002.79 provided by the charter school, the charter school's governing board, or a voluntary prekindergarten provider that has a written agreement with the governing board.
- 6. Students who are the children of an active duty member of any branch of the United States Armed Forces.
- 7. Students who attended or are assigned to failing schools pursuant to s. 1002.38(2).
- 8. Students who are the children of a school safety officer or officers assigned to the charter school.
 - (20) SERVICES.—

41

42 43

44 45

46

47

48

49

50

51

52

53

54

55

56

57

58

59

60

61

62

6.3

64

65

66

67

68



(a) 1. A sponsor shall provide certain administrative and educational services to charter schools. These services shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure that school lunch services under the National School Lunch Program, consistent with the needs of the charter school, are provided by the sponsor at the request of the charter school, that any funds due to the charter school under the National School Lunch Program be paid to the charter school as soon as the charter school begins serving food under the National School Lunch Program, and that the charter school is paid at the same time and in the same manner under the National School Lunch Program as other public schools serviced by the sponsor or the school district; test administration services, including payment of the costs of state-required or district-required student assessments; processing of teacher certificate data services; and information services, including equal access to the sponsor's student information systems that are used by public schools in the district in which the charter school is located or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district. Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district.

70

71 72

73

74

75

76

77 78

79 80

81 82

83

84

85 86

87

88 89

90

91

92 93

94

95

96

97



- 2. A sponsor shall provide training on systems the sponsor will require the charter school to use.
- 3. A sponsor may withhold an administrative fee for the provision of such services which shall be a percentage of the available funds defined in paragraph (17)(b) calculated based on weighted full-time equivalent students. If the charter school serves 75 percent or more exceptional education students as defined in s. 1003.01(3), the percentage shall be calculated based on unweighted full-time equivalent students. The administrative fee shall be calculated as follows:
 - a. Up to 5 percent for:
- (I) Enrollment of up to and including 250 students in a charter school as defined in this section.
- (II) Enrollment of up to and including 500 students within a charter school system which meets all of the following:
- (A) Includes conversion charter schools and nonconversion charter schools.
 - (B) Has all of its schools located in the same county.
- (C) Has a total enrollment exceeding the total enrollment of at least one school district in this state.
 - (D) Has the same governing board for all of its schools.
- (E) Does not contract with a for-profit service provider for management of school operations.
- (III) Enrollment of up to and including 250 students in a virtual charter school.
- b. Up to 2 percent for enrollment of up to and including 250 students in a high-performing charter school as defined in s. 1002.331.
 - c. Up to 2 percent for enrollment of up to and including

99

100

101

102

103

104

105

106

107

108

109

110

111

112

113

114

115

116

117

118

119

120

121 122

123

124

125

126



250 students in an exceptional student education center that meets the requirements of the rules adopted by the State Board of Education pursuant to s. 1008.3415(3).

- 4.3. A sponsor may not charge charter schools any additional fees or surcharges for administrative and educational services in addition to the maximum percentage of administrative fees withheld pursuant to this paragraph. A sponsor may not charge or withhold any administrative fee against a charter school for any funds specifically allocated by the Legislature for teacher compensation.
- 5.4. A sponsor shall provide to the department by September 15 of each year the total amount of funding withheld from charter schools pursuant to this subsection for the prior fiscal year. The department must include the information in the report required under sub-sub-subparagraph (5)(b)1.k.(III).
- 6. A sponsor shall annually provide a report to its charter schools on what services are being rendered from the sponsor's portion of the administrative fee. The report must include the listed services and be submitted to the department by September 15 of each year.
- (28) RULEMAKING.—The Department of Education, after consultation with sponsors and charter school directors, shall recommend that the State Board of Education adopt rules to implement specific subsections of this section. Such rules shall require minimum paperwork and shall not limit charter school flexibility authorized by statute. The State Board of Education shall adopt rules, pursuant to ss. 120.536(1) and 120.54, to implement a standard charter application form, standard application form for the replication of charter schools in a

128

129 130

131

132

133

134

135 136

137

138

139

140

141

142

143

144

145

146

147

148 149

150

151

152

153 154

155



high-performing charter school system, standard evaluation instrument, standard monitoring tool, and standard charter and charter renewal contracts in accordance with this section.

Section 2. Subsection (1) and paragraph (a) of subsection (7) of section 1012.56, Florida Statutes, are amended to read: 1012.56 Educator certification requirements.-

- (1) APPLICATION.—Each person seeking certification pursuant to this chapter shall submit a completed application containing the applicant's social security number to the Department of Education and remit the fee required pursuant to s. 1012.59 and rules of the State Board of Education. Pursuant to the federal Personal Responsibility and Work Opportunity Reconciliation Act of 1996, each party is required to provide his or her social security number in accordance with this section. Disclosure of social security numbers obtained through this requirement is limited to the purpose of administration of the Title IV-D program of the Social Security Act for child support enforcement.
- (a) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application a professional certificate to a qualifying applicant covering the classification, level, and area for which the applicant is deemed qualified and a document explaining the requirements for renewal of the professional certificate.
- (b) The department shall issue a temporary certificate to a qualifying applicant within 14 calendar days after receipt of a request from an employer with a professional education competence demonstration program pursuant to paragraphs (6)(f) and (8) (b). The temporary certificate must cover the



classification, level, and area for which the applicant is deemed qualified. The department shall electronically notify the applicant's employer that the temporary certificate has been issued and provide the applicant an official statement of status of eligibility at the time the certificate is issued.

(c) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application, if an applicant does not meet the requirements for either certificate, an official statement of status of eligibility.

165 166

167

168

169

170

171 172

173

174

175

176

177

178

179 180

181

182

156

157

158 159

160

161

162 163

164

The statement of status of eligibility must be provided electronically and must advise the applicant of any qualifications that must be completed to qualify for certification. Each method by which an applicant can complete the qualifications for a professional certificate must be included in the statement of status of eligibility. Each statement of status of eligibility is valid for 5 3 years after its date of issuance, except as provided in paragraph (2)(d).

- (7) TYPES AND TERMS OF CERTIFICATION. -
- (a) The Department of Education shall issue a professional certificate for a period not to exceed 10 $\frac{5}{2}$ years to any applicant who fulfills one of the following:
- 1. Meets all the applicable requirements outlined in subsection (2).
- 2. For a professional certificate covering grades 6 through 12:
- 183 a. Meets the applicable requirements of paragraphs (2)(a)-(h). 184

186

187

188

189

190

191 192

193 194

195

196

197

198

199

200 201

202

203

204

205

206

207 208

209

210

211

212

213



- b. Holds a master's or higher degree in the area of science, technology, engineering, or mathematics.
- c. Teaches a high school course in the subject of the advanced degree.
- d. Is rated highly effective as determined by the teacher's performance evaluation under s. 1012.34, based in part on student performance as measured by a statewide, standardized assessment or an Advanced Placement, Advanced International Certificate of Education, or International Baccalaureate examination.
- e. Achieves a passing score on the Florida professional education competency examination required by state board rule.
- 3. Meets the applicable requirements of paragraphs (2)(a)-(f) $\frac{(2)(a)-(h)}{(a)}$ and completes a professional preparation and education competence program approved by the department pursuant to paragraph (8)(c) or an educator preparation institute approved by the department pursuant to s. 1004.85. An applicant who completes one of these programs and is rated highly effective as determined by his or her performance evaluation under s. 1012.34 is not required to take or achieve a passing score on the professional education competency examination in order to be awarded a professional certificate.

At least 1 year before an individual's temporary certificate is set to expire, the department shall electronically notify the individual of the date on which his or her certificate will expire and provide a list of each method by which the qualifications for a professional certificate can be completed. The State Board of Education

215

216

217

218

219

220 221

222

223

224

225

226

227

228

229

230

231

232

233

234

235

236

237 238

239

240

241

242



shall adopt rules to allow the department to extend the validity period of a temporary certificate for 2 years when the requirements for the professional certificate were not completed due to the serious illness or injury of the applicant, the military service of an applicant's spouse, other extraordinary extenuating circumstances, or if the certificateholder is rated highly effective in the immediate prior year's performance evaluation pursuant to s. 1012.34 or has completed a 2-year mentorship program pursuant to subsection (8). The department shall extend the temporary certificate upon approval by the Commissioner of Education. A written request for extension of the certificate shall be submitted by the district school superintendent, the governing authority of a university lab school, the governing authority of a state-supported school, or the governing authority of a private school. Section 3. Subsections (1) and (3) of section 1012.71,

Florida Statutes, are amended to read:

1012.71 The Florida Teachers Classroom Supply Assistance Program.-

(1) For purposes of the Florida Teachers Classroom Supply Assistance Program, the term "classroom teacher" means a certified teacher employed by a public school district or a public charter school in that district on or before September 1 of each year whose full-time or job-share responsibility is the classroom instruction of students in prekindergarten through grade 12, including full-time media specialists and certified school counselors serving students in prekindergarten through grade 12, who are funded through the Florida Education Finance

244

245 246

247

248

249

250

251 252

253

254

255

256

257

258

259

260

261

262

263

264

265

266

267

268

269

270

271



Program. A "job-share" classroom teacher is one of two teachers whose combined full-time equivalent employment for the same teaching assignment equals one full-time classroom teacher. The term "classroom teacher" may also include an administrator or a substitute teacher who holds a valid teaching certificate and who is filling a vacancy in an identified teaching position on or before September 1 of each year.

(3) From the funds allocated to each school district and any funds received from local contributions for the Florida Teachers Classroom Supply Assistance Program, the district school board shall calculate an identical amount for each classroom teacher who is estimated to be employed by the school district or a charter school in the district on September 1 of each year, which is that teacher's proportionate share of the total amount allocated to the district from state funds and funds received from local contributions. A job-share classroom teacher may receive a prorated share of the amount provided to a full-time classroom teacher. The school district shall calculate a prorated share of the funds for a classroom teacher who teaches less than full time. For a classroom teacher determined eligible on July 1, the district school board and each charter school board may provide the teacher with his or her total proportionate share by August 1 based on the estimate of the number of teachers who will be employed on September 1. For a classroom teacher determined eligible after July 1, the district school board and each charter school board shall provide the teacher with his or her total proportionate share by September 30. The proportionate share may be provided by any means determined appropriate by the district school board or charter



school board, including, but not limited to, direct deposit, check, debit card, or purchasing card. If a debit card is used, an identifier must be placed on the front of the debit card which clearly indicates that the card has been issued for the Florida Teachers Classroom Supply Assistance Program. Expenditures under the program are not subject to state or local competitive bidding requirements. Funds received by a classroom teacher do not affect wages, hours, or terms and conditions of employment and, therefore, are not subject to collective bargaining. Any classroom teacher may decline receipt of or return the funds without explanation or cause.

Section 4. This act shall take effect July 1, 2023.

284 285

286

287

288

289

290

291

292

293

294

295

296

297

298

299

300

272

273

274

275

276

277

278

279

280 281

282

283

======= T I T L E A M E N D M E N T ========= And the title is amended as follows:

Delete everything before the enacting clause and insert:

A bill to be entitled

An act relating to education; amending s. 1002.33, F.S.; revising which students may be eligible for an enrollment preference for charter schools; specifying training and reporting requirements for charter school sponsors; requiring the State Board of Education to adopt rules to implement a standard monitoring tool; amending s. 1012.56, F.S.; revising the length of time for which a statement of status of eligibility is valid; revising the length of time for which the department may issue a professional certificate; revising the requirements needed for a professional

302

303

304

305 306



certificate; amending s. 1012.71, F.S.; revising the definition of the term "classroom teacher"; revising how a district school board calculates certain teachers' shares of funds from the Florida Teachers Classroom Supply Assistance Program; providing an effective date.

	LEGISLATIVE ACTION	
Senate		House
Comm: RCS		
03/28/2023		
	•	
	•	
	•	

The Committee on Education Pre-K -12 (Burgess) recommended the following:

Senate Amendment (with title amendment)

2 3

4

7

8 9

10

1

Delete everything after the enacting clause and insert:

5 6

Section 1. Paragraph (d) of subsection (10), paragraph (a) of subsection (20), and subsection (28) of section 1002.33, Florida Statutes, are amended to read:

1002.33 Charter schools.-

- (10) ELIGIBLE STUDENTS.-
- (d) A charter school may give enrollment preference to the

12

13 14

15 16

17

18 19

20

21

22

23

24

2.5

26

27

28

29

30

31

32

33

34

35

36

37 38

39



following student populations:

- 1. Students who are siblings of a student enrolled in the charter school.
- 2. Students who are the children of a member of the governing board of the charter school.
- 3. Students who are the children of an employee of the charter school.
 - 4. Students who are the children of:
- a. An employee of the business partner of a charter schoolin-the-workplace established under paragraph (15)(b) or a resident of the municipality in which such charter school is located; or
- b. A resident or employee of a municipality that operates a charter school-in-a-municipality pursuant to paragraph (15)(c) or allows a charter school to use a school facility or portion of land provided by the municipality for the operation of the charter school.
- 5. Students who have successfully completed, during the previous year, a voluntary prekindergarten education program under ss. 1002.51-1002.79 provided by the charter school, the charter school's governing board, or a voluntary prekindergarten provider that has a written agreement with the governing board.
- 6. Students who are the children of an active duty member of any branch of the United States Armed Forces.
- 7. Students who attended or are assigned to failing schools pursuant to s. 1002.38(2).
- 8. Students who are the children of a school safety officer or officers assigned to the charter school.
 - (20) SERVICES.—

41 42

43

44 45

46

47

48

49

50

51

52

53

54

55

56

57

58

59

60

61

62

6.3

64

65

66

67 68



(a) 1. A sponsor shall provide certain administrative and educational services to charter schools. These services shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure that school lunch services under the National School Lunch Program, consistent with the needs of the charter school, are provided by the sponsor at the request of the charter school, that any funds due to the charter school under the National School Lunch Program be paid to the charter school as soon as the charter school begins serving food under the National School Lunch Program, and that the charter school is paid at the same time and in the same manner under the National School Lunch Program as other public schools serviced by the sponsor or the school district; test administration services, including payment of the costs of state-required or district-required student assessments; processing of teacher certificate data services; and information services, including equal access to the sponsor's student information systems that are used by public schools in the district in which the charter school is located or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district. Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district.

70

71 72

73

74

75

76

77 78

79

80

81 82

83

84

85

86

87

88 89

90

91

92 93

94 95

96

97



- 2. A sponsor shall provide training on systems the sponsor will require the charter school to use.
- 3. A sponsor may withhold an administrative fee for the provision of such services which shall be a percentage of the available funds defined in paragraph (17)(b) calculated based on weighted full-time equivalent students. If the charter school serves 75 percent or more exceptional education students as defined in s. 1003.01(3), the percentage shall be calculated based on unweighted full-time equivalent students. The administrative fee shall be calculated as follows:
 - a. Up to 5 percent for:
- (I) Enrollment of up to and including 250 students in a charter school as defined in this section.
- (II) Enrollment of up to and including 500 students within a charter school system which meets all of the following:
- (A) Includes conversion charter schools and nonconversion charter schools.
 - (B) Has all of its schools located in the same county.
- (C) Has a total enrollment exceeding the total enrollment of at least one school district in this state.
 - (D) Has the same governing board for all of its schools.
- (E) Does not contract with a for-profit service provider for management of school operations.
- (III) Enrollment of up to and including 250 students in a virtual charter school.
- b. Up to 2 percent for enrollment of up to and including 250 students in a high-performing charter school as defined in s. 1002.331.
 - c. Up to 2 percent for enrollment of up to and including

99

100 101

102

103

104

105

106

107

108

109

110

111

112

113

114 115

116

117

118

119

120

121 122

123

124

125

126



250 students in an exceptional student education center that meets the requirements of the rules adopted by the State Board of Education pursuant to s. 1008.3415(3).

- 4.3. A sponsor may not charge charter schools any additional fees or surcharges for administrative and educational services in addition to the maximum percentage of administrative fees withheld pursuant to this paragraph. A sponsor may not charge or withhold any administrative fee against a charter school for any funds specifically allocated by the Legislature for teacher compensation.
- 5.4. A sponsor shall provide to the department by September 15 of each year the total amount of funding withheld from charter schools pursuant to this subsection for the prior fiscal year. The department must include the information in the report required under sub-sub-subparagraph (5) (b) 1.k. (III).
- 6. A sponsor shall annually provide a report to its charter schools on what services are being rendered from the sponsor's portion of the administrative fee. The report must include the listed services and be submitted to the department by September 15 of each year.
- (28) RULEMAKING.—The Department of Education, after consultation with sponsors and charter school directors, shall recommend that the State Board of Education adopt rules to implement specific subsections of this section. Such rules shall require minimum paperwork and shall not limit charter school flexibility authorized by statute. The State Board of Education shall adopt rules, pursuant to ss. 120.536(1) and 120.54, to implement a standard charter application form, standard application form for the replication of charter schools in a

128

129

130

131 132

133

134

135

136

137 138

139

140

141

142

143

144

145

146

147

148 149

150

151

152

153

154

155



high-performing charter school system, standard evaluation instrument, standard monitoring tool, and standard charter and charter renewal contracts in accordance with this section.

Section 2. Subsections (1) and (3) of section 1012.71, Florida Statutes, are amended to read:

1012.71 The Florida Teachers Classroom Supply Assistance Program.-

- (1) For purposes of the Florida Teachers Classroom Supply Assistance Program, the term "classroom teacher" means a certified teacher employed by a public school district or a public charter school in that district on or before September 1 of each year whose full-time or job-share responsibility is the classroom instruction of students in prekindergarten through grade 12, including full-time media specialists and certified school counselors serving students in prekindergarten through grade 12, who are funded through the Florida Education Finance Program. A "job-share" classroom teacher is one of two teachers whose combined full-time equivalent employment for the same teaching assignment equals one full-time classroom teacher. The term "classroom teacher" may also include an administrator or a substitute teacher who holds a valid teaching certificate and who is filling a vacancy in an identified teaching position on or before September 1 of each year.
- (3) From the funds allocated to each school district and any funds received from local contributions for the Florida Teachers Classroom Supply Assistance Program, the district school board shall calculate an identical amount for each classroom teacher who is estimated to be employed by the school district or a charter school in the district on September 1 of

157

158

159

160

161 162

163

164

165

166

167

168

169

170

171 172

173

174

175

176

177

178

179 180

181

182

183

184



each year, which is that teacher's proportionate share of the total amount allocated to the district from state funds and funds received from local contributions. A job-share classroom teacher may receive a prorated share of the amount provided to a full-time classroom teacher. The school district shall calculate a prorated share of the funds for a classroom teacher who teaches less than full time. For a classroom teacher determined eligible on July 1, the district school board and each charter school board may provide the teacher with his or her total proportionate share by August 1 based on the estimate of the number of teachers who will be employed on September 1. For a classroom teacher determined eligible after July 1, the district school board and each charter school board shall provide the teacher with his or her total proportionate share by September 30. The proportionate share may be provided by any means determined appropriate by the district school board or charter school board, including, but not limited to, direct deposit, check, debit card, or purchasing card. If a debit card is used, an identifier must be placed on the front of the debit card which clearly indicates that the card has been issued for the Florida Teachers Classroom Supply Assistance Program. Expenditures under the program are not subject to state or local competitive bidding requirements. Funds received by a classroom teacher do not affect wages, hours, or terms and conditions of employment and, therefore, are not subject to collective bargaining. Any classroom teacher may decline receipt of or return the funds without explanation or cause.

Section 4. This act shall take effect July 1, 2023.

188

189

190

191

192

193

194

195

196

197

198

199

200



========= T I T L E A M E N D M E N T ========== 185 186 And the title is amended as follows:

Delete everything before the enacting clause and insert:

> A bill to be entitled An act relating to education; amending s. 1002.33, F.S.; revising which students may be eligible for an enrollment preference for charter schools; specifying training and reporting requirements for charter school sponsors; requiring the State Board of Education to adopt rules to implement a standard monitoring tool; amending s. 1012.71, F.S.; revising the definition of the term "classroom teacher"; revising how a district school board calculates certain teachers' shares of funds from the Florida Teachers Classroom Supply Assistance Program; providing an effective date.

By Senator Burgess

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

2.5

26

27

28

29

23-00391C-23 2023986

A bill to be entitled An act relating to education; amending s. 1002.33, F.S.; requiring the Department of Education to develop a review and evaluation form for charter schools which meets specified criteria; providing requirements for training that sponsors must provide to charter schools; authorizing the department to request that the State Board of Education withhold funding from a sponsor under certain conditions; specifying reporting requirements for sponsors; authorizing the department to refund a portion of the administrative fee to charter schools under certain conditions; amending s. 1012.56, F.S.; revising the length of time for which a statement of status of eligibility is valid; revising the length of time for which the department may issue a professional certificate; revising the requirements needed for a professional certificate; amending s. 1012.71, F.S.; revising the definition of the term "classroom teacher"; revising how a district school board calculates teachers' shares of funds from the Florida Teachers Classroom Supply Assistance Program; authorizing a school administrator or substitute teacher to petition the department for Florida Teacher Classroom Supply Assistance Program funds under certain conditions; requiring the department to review the petition and render a decision within a specified timeframe; specifying applicability of other program requirements; providing an effective date.

Page 1 of 15

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 986

23-00391C-23 2023986 Be It Enacted by the Legislature of the State of Florida: 31 32 Section 1. Paragraph (b) of subsection (5) and paragraph (a) of subsection (20) of section 1002.33, Florida Statutes, are 34 amended to read: 1002.33 Charter schools.-35 (5) SPONSOR; DUTIES.-36 37 (b) Sponsor duties .-38 1.a. The sponsor shall monitor and review the charter 39 school in its progress toward the goals established in the 40 charter. b. The sponsor shall monitor the revenues and expenditures of the charter school and perform the duties provided in s. 42 4.3 1002.345. 44 c. The sponsor may approve a charter for a charter school before the applicant has identified space, equipment, or personnel, if the applicant indicates approval is necessary for 46 47 it to raise working funds. 48 d. The sponsor may not apply its policies to a charter 49 school unless mutually agreed to by both the sponsor and the charter school. If the sponsor subsequently amends any agreed-50 upon sponsor policy, the version of the policy in effect at the 51 time of the execution of the charter, or any subsequent modification thereof, shall remain in effect and the sponsor may 53 not hold the charter school responsible for any provision of a 55 newly revised policy until the revised policy is mutually agreed 56 upon. 57 e. The sponsor shall ensure that the charter is innovative

and consistent with the state education goals established by s. ${\tt Page}\ {\tt 2}\ {\tt of}\ {\tt 15}$

23-00391C-23 2023986__

59 1000.03(5).

8.3

- f. The sponsor shall ensure that the charter school participates in the state's education accountability system. If a charter school falls short of performance measures included in the approved charter, the sponsor shall report such shortcomings to the Department of Education.
- g. The sponsor is not liable for civil damages under state law for personal injury, property damage, or death resulting from an act or omission of an officer, employee, agent, or governing body of the charter school.
- h. The sponsor is not liable for civil damages under state law for any employment actions taken by an officer, employee, agent, or governing body of the charter school.
- i. The sponsor's duties to monitor the charter school do not constitute the basis for a private cause of action.
- j. The sponsor may not impose additional reporting requirements on a charter school as long as the charter school has not been identified as having a deteriorating financial condition or financial emergency pursuant to s. 1002.345.
- $\ensuremath{k}.$ The sponsor shall submit an annual report to the Department of Education in a web-based format to be determined by the department.
 - (I) The report shall include the following information:
- (A) The number of applications received during the school year and up to August 1 and each applicant's contact information.
- (B) The date each application was approved, denied, or withdrawn.
 - (C) The date each final contract was executed.

Page 3 of 15

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 986

23-00391C-23 2023986

(II) Annually, by November 1, the sponsor shall submit to the department the information for the applications submitted the previous year.

(III) (A) The department shall compile an annual report, by sponsor, and post the report on its website by January 15 of each year.

- (B) The department shall develop a standardized annual periodic review and evaluation form to be completed by sponsors which meets the standard charter contract's or virtual charter contract's criteria. Any term or condition of a proposed charter annual periodic review and evaluation form or proposed virtual charter annual periodic review and evaluation form which differs from the standard annual periodic review and evaluation form or virtual charter annual periodic review and evaluation form adopted by rule of the State Board of Education shall be presumed a limitation on charter school flexibility.
- 2. Immunity for the sponsor of a charter school under subparagraph 1. applies only with respect to acts or omissions not under the sponsor's direct authority as described in this section.
- 3. This paragraph does not waive a sponsor's sovereign immunity.
- 4. A Florida College System institution may work with the school district or school districts in its designated service area to develop charter schools that offer secondary education. These charter schools must include an option for students to receive an associate degree upon high school graduation. If a Florida College System institution operates an approved teacher preparation program under s. 1004.04 or s. 1004.85, the

Page 4 of 15

23-00391C-23 2023986

117

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

144

145

institution may operate charter schools that serve students in kindergarten through grade 12 in any school district within the service area of the institution. District school boards shall cooperate with and assist the Florida College System institution on the charter application. Florida College System institution applications for charter schools are not subject to the time deadlines outlined in subsection (6) and may be approved by the district school board at any time during the year. Florida College System institutions may not report FTE for any students participating under this subparagraph who receive FTE funding through the Florida Education Finance Program.

5. For purposes of assisting the development of a charter school, a school district may enter into nonexclusive interlocal agreements with federal and state agencies, counties, municipalities, and other governmental entities that operate within the geographical borders of the school district to act on behalf of such governmental entities in the inspection, issuance, and other necessary activities for all necessary permits, licenses, and other permissions that a charter school needs in order for development, construction, or operation. A charter school may use, but may not be required to use, a school district for these services. The interlocal agreement must include, but need not be limited to, the identification of fees that charter schools will be charged for such services. The fees must consist of the governmental entity's fees plus a fee for the school district to recover no more than actual costs for providing such services. These services and fees are not included within the services to be provided pursuant to subsection (20). Notwithstanding any other provision of law, an

Page 5 of 15

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 986

interlocal agreement or ordinance that imposes a greater regulatory burden on charter schools than school districts or that prohibits or limits the creation of a charter school is

2023986

that prohibits or limits the creation of a charter school is void and unenforceable. An interlocal agreement entered into by a school district for the development of only its own schools,

including provisions relating to the extension of infrastructure, may be used by charter schools.

6. The board of trustees of a sponsoring state university or Florida College System institution under paragraph (a) is the local educational agency for all charter schools it sponsors for purposes of receiving federal funds and accepts full responsibility for all local educational agency requirements and the schools for which it will perform local educational agency responsibilities. A student enrolled in a charter school that is sponsored by a state university or Florida College System institution may not be included in the calculation of the school district's grade under s. 1008.34(5) for the school district in which he or she resides.

(20) SERVICES.-

23-00391C-23

153

154

155

156

157

158

159

161

162

163

164

165

166

168

169

170

171

172

173

174

(a)1. A sponsor shall provide certain administrative and educational services to charter schools. These services shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure that school lunch services under the National School Lunch Program, consistent with the needs of the charter school, are provided by the sponsor at the request of the charter school, that any funds due to the charter school under the National School Lunch Program be paid to the

Page 6 of 15

23-00391C-23 2023986 charter school as soon as the charter school begins serving food under the National School Lunch Program, and that the charter school is paid at the same time and in the same manner under the National School Lunch Program as other public schools serviced by the sponsor or the school district; test administration services, including payment of the costs of state-required or district-required student assessments; processing of teacher certificate data services; and information services, including equal access to the sponsor's student information systems that are used by public schools in the district in which the charter school is located or by schools in the sponsor's portfolio of charter schools if the sponsor is not a school district. Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district or by schools in the sponsor's portfolio

175

176

177

178

179

180

181

182

183

184

185

186

187

188

189

190

191

192

193

194

195

196

197

198

199

200

201

202

203

2. A sponsor shall provide training to charter schools on any statutory requirements, systems the sponsor will require charter schools to use, and rule changes from the department to the same extent that the sponsor provides training to employees of that sponsor. The sponsor shall notify charter schools of open vacancies for training in the district and must allow them to participate. If a sponsor does not allow a charter school to participate in the trainings specified in this subparagraph, the department may ask the State Board of Education to withhold funding.

of charter schools if the sponsor is not a school district.

Page 7 of 15

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 986

227

228

229

230

231

232

s. 1002.331.

	23-00391c-23 2023986
204	3. A sponsor may withhold an administrative fee for the
205	provision of such services which shall be a percentage of the
206	available funds defined in paragraph (17)(b) calculated based on
207	weighted full-time equivalent students. If the charter school
208	serves 75 percent or more exceptional education students as
209	defined in s. 1003.01(3), the percentage shall be calculated
210	based on unweighted full-time equivalent students. The
211	administrative fee shall be calculated as follows:
212	a. Up to 5 percent for:
213	(I) Enrollment of up to and including 250 students in a
214	charter school as defined in this section.
215	(II) Enrollment of up to and including 500 students within
216	a charter school system which meets all of the following:
217	(A) Includes conversion charter schools and nonconversion
218	charter schools.
219	(B) Has all of its schools located in the same county.
220	(C) Has a total enrollment exceeding the total enrollment
221	of at least one school district in this state.
222	(D) Has the same governing board for all of its schools.
223	(E) Does not contract with a for-profit service provider
224	for management of school operations.
225	(III) Enrollment of up to and including 250 students in a
226	virtual charter school.

Page 8 of 15

b. Up to 2 percent for enrollment of up to and including

c. Up to 2 percent for enrollment of up to and including

250 students in a high-performing charter school as defined in

250 students in an exceptional student education center that

meets the requirements of the rules adopted by the State Board

23-00391C-23 2023986_

of Education pursuant to s. 1008.3415(3).

2.57

4.3. A sponsor may not charge charter schools any additional fees or surcharges for administrative and educational services in addition to the maximum percentage of administrative fees withheld pursuant to this paragraph. A sponsor may not charge or withhold any administrative fee against a charter school for any funds specifically allocated by the Legislature for teacher compensation.

5.4. A sponsor shall provide to the department by September 15 of each year the total amount of funding withheld from charter schools pursuant to this subsection for the prior fiscal year. The department must include the information in the report required under sub-sub-subparagraph (5) (b) 1.k. (III).

6. A sponsor shall annually provide a report to its charter schools on what services are being rendered from the sponsor's portion of the administrative fee. The report must include the listed services and be submitted to the department by September 15 of each year. Upon the department's review of the report, it may withdraw the district's portion of the administrative fee if the department determines that services are not being rendered. Any withdrawn funds shall be refunded to the appropriate charter schools within 30 days of such a determination.

Section 2. Subsection (1) and paragraph (a) of subsection (7) of section 1012.56, Florida Statutes, are amended to read: 1012.56 Educator certification requirements.—

(1) APPLICATION.—Each person seeking certification pursuant to this chapter shall submit a completed application containing the applicant's social security number to the Department of Education and remit the fee required pursuant to s. 1012.59 and

Page 9 of 15

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 986

rules of the State Board of Education. Pursuant to the federal
Personal Responsibility and Work Opportunity Reconciliation Act
of 1996, each party is required to provide his or her social
security number in accordance with this section. Disclosure of
social security numbers obtained through this requirement is
limited to the purpose of administration of the Title IV-D
program of the Social Security Act for child support
enforcement.

23-00391C-23

- (a) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application a professional certificate to a qualifying applicant covering the classification, level, and area for which the applicant is deemed qualified and a document explaining the requirements for renewal of the professional certificate.
- (b) The department shall issue a temporary certificate to a qualifying applicant within 14 calendar days after receipt of a request from an employer with a professional education competence demonstration program pursuant to paragraphs (6)(f) and (8)(b). The temporary certificate must cover the classification, level, and area for which the applicant is deemed qualified. The department shall electronically notify the applicant's employer that the temporary certificate has been issued and provide the applicant an official statement of status of eligibility at the time the certificate is issued.
- (c) Pursuant to s. 120.60, the department shall issue within 90 calendar days after receipt of the completed application, if an applicant does not meet the requirements for either certificate, an official statement of status of eligibility.

Page 10 of 15

23-00391C-23 2023986

The statement of status of eligibility must be provided electronically and must advise the applicant of any qualifications that must be completed to qualify for certification. Each method by which an applicant can complete the qualifications for a professional certificate must be included in the statement of status of eligibility. Each statement of status of eligibility is valid for $\underline{5}$ 3 years after its date of issuance, except as provided in paragraph (2) (d).

(7) TYPES AND TERMS OF CERTIFICATION.-

- (a) The Department of Education shall issue a professional certificate for a period not to exceed $\underline{10}$ 5 years to any applicant who fulfills one of the following:
- 1. Meets all the applicable requirements outlined in subsection (2).
- For a professional certificate covering grades 6 through12:
- a. Meets the applicable requirements of paragraphs (2)(a)- (h).
- b. Holds a master's or higher degree in the area of science, technology, engineering, or mathematics.
- c. Teaches a high school course in the subject of the advanced degree. $\ensuremath{\mathsf{C}}$
- d. Is rated highly effective as determined by the teacher's performance evaluation under s. 1012.34, based in part on student performance as measured by a statewide, standardized assessment or an Advanced Placement, Advanced International Certificate of Education, or International Baccalaureate examination.

Page 11 of 15

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 986

23-00391C-23 2023986

e. Achieves a passing score on the Florida professional education competency examination required by state board rule.

3. Meets the applicable requirements of paragraphs (2) (a) - (f) (2) (a)-(h) and completes a professional preparation and education competence program approved by the department pursuant to paragraph (8) (c) or an educator preparation institute approved by the department pursuant to s. 1004.85. An applicant who completes one of these programs and is rated highly effective as determined by his or her performance evaluation under s. 1012.34 is not required to take or achieve a passing score on the professional education competency examination in order to be awarded a professional certificate.

At least 1 year before an individual's temporary certificate is set to expire, the department shall electronically notify the individual of the date on which his or her certificate will expire and provide a list of each method by which the qualifications for a professional certificate can be completed. The State Board of Education shall adopt rules to allow the department to extend the validity period of a temporary certificate for 2 years when the requirements for the professional certificate were not completed due to the serious illness or injury of the applicant, the military service of an applicant's spouse, other extraordinary extenuating circumstances, or if the certificateholder is rated highly effective in the immediate prior year's performance evaluation pursuant to s. 1012.34 or has completed a 2-year mentorship program pursuant to subsection (8). The department shall extend the

Page 12 of 15

23-00391C-23 2023986

temporary certificate upon approval by the Commissioner of Education. A written request for extension of the certificate shall be submitted by the district school superintendent, the governing authority of a university lab school, the governing authority of a state-supported school, or the governing authority of a private school.

349

350

351

352

353

354

355

356

357

358

359

360

361

362

363

364

365

366 367

368

369

370

371

372

373

374

375

376

377

Section 3. Subsections (1) and (3) of section 1012.71, Florida Statutes, are amended, and subsection (7) is added to that section, to read:

1012.71 The Florida Teachers Classroom Supply Assistance ${\tt Program.-}$

(1) For purposes of the Florida Teachers Classroom Supply Assistance Program, the term "classroom teacher" means a certified teacher employed by a public school district or a public charter school in that district on or before September 1 of each year whose full-time or job-share responsibility is the classroom instruction of students in prekindergarten through grade 12, including full-time media specialists and certified school counselors serving students in prekindergarten through grade 12, who are funded through the Florida Education Finance Program. A "job-share" classroom teacher is one of two teachers whose combined full-time equivalent employment for the same teaching assignment equals one full-time classroom teacher. The term "classroom teacher" may also include an administrator or a substitute teacher who is filling a vacancy in an identified teaching position on or before September 1 of each year who holds a valid teaching certificate.

(3) From the funds allocated to each school district and any funds received from local contributions for the Florida

Page 13 of 15

 ${f CODING: Words \ \underline{stricken}}$ are deletions; words $\underline{underlined}$ are additions.

Florida Senate - 2023 SB 986

23-00391C-23 2023986 378 Teachers Classroom Supply Assistance Program, the district 379 school board shall calculate an identical amount for each 380 classroom teacher who is estimated to be employed by the school district or a charter school in the district on September 1 of 382 each year, which is that teacher's proportionate share of the 383 total amount allocated to the district from state funds and funds received from local contributions. A job-share classroom teacher may receive a prorated share of the amount provided to a 386 full-time classroom teacher. The school district shall calculate 387 a prorated share of the funds to a classroom teacher who teaches 388 less than full time. For a classroom teacher determined eligible 389 on July 1, the district school board and each charter school board may provide the teacher with his or her total 390 391 proportionate share by August 1 based on the estimate of the number of teachers who will be employed on September 1. For a 393 classroom teacher determined eligible after July 1, the district 394 school board and each charter school board shall provide the 395 teacher with his or her total proportionate share by September 396 30. The proportionate share may be provided by any means 397 determined appropriate by the district school board or charter school board, including, but not limited to, direct deposit, 398 check, debit card, or purchasing card. If a debit card is used, 400 an identifier must be placed on the front of the debit card 401 which clearly indicates that the card has been issued for the 402 Florida Teachers Classroom Supply Assistance Program. 403 Expenditures under the program are not subject to state or local 404 competitive bidding requirements. Funds received by a classroom 405 teacher do not affect wages, hours, or terms and conditions of 406 employment and, therefore, are not subject to collective

Page 14 of 15

2023986___

k	pargaining. Any classroom teacher may decline receipt of or
1	return the funds without explanation or cause.
	(7) (a) An administrator or a substitute teacher acting
(dually as a classroom teacher to fill a vacancy in an identified
t	teaching position on or before September 1 of each year who
ŀ	holds a valid teaching certification may petition the
_	department, on a form developed by the department, for that
(classroom teacher's portion of the Florida Teacher Classroom
5	Supply Assistance Program allocation. The department shall
1	review the petition to determine the validity of the vacancy and
t	that the administrator or substitute teacher meets the
1	requirements specified in this section. The department must
1	render a decision to the applicant and the appropriate district
V	within 30 days on any petition made pursuant to this paragraph.
	(b) An applicant whose petition is approved pursuant to
I	paragraph (a) is otherwise subject to all other requirements set
f	forth in this section.
	Section 4. This act shall take effect July 1, 2023.

23-00391C-23

Page 15 of 15

3/27/23	APPEARANCE I	RECORD	986
Meeting Date Education	Deliver both copies of this Senate professional staff conducti		Bill Number or Topic
Committee			Amendment Barcode (if applicable)
Name Edward Brig	ري	Phone	850-933-1994
Address 113 E. College	Are.	Email <i>Ca</i>	dward a teem rsa, con
Street			
	32301		
	State Zip		
Speaking: For Agair	nst Information OR	Waive Speaking:	In Support Against
	PLEASE CHECK ONE OF THE	FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	.ders - FC	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

APPEARANCE RECORD

986

Educ	Meeting Date ation Pre-K - 12	Sen	Deliver both copies of ate professional staff condu		Bill Number or Topic 299576
Name	Committee Matt Dunagan			Phone _	Amendment Barcode (if applicable) 850–877–2165
Address	***************************************	ive		Email	mdunagan@flsheriffs.org
	Tallahassee	FL	32308		
	Speaking: For	State Against Inf	ormation OR	Waive Speal	king: In Support Against
	n appearing without npensation or sponsorship.		SE CHECK ONE OF T I am a registered lobbyis representing: Orida Sheriffs Ass	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (flsenate.gov)

This form is part of the public record for this meeting.

3/27/2023

0/10/02	The Florida Senate	
3/21/20	APPEARANCE RECORD	786
Education Pre K-12	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic 299576
Committee		Amendment Barcode (if applicable)
Name Marco Pare	Phone D	10-354-7608
Address 106 E College	e Ave, 700 Email	
Tallahassee City State	FL 32301	
Speaking: For Against	☐ Information OR Waive Speaking:	In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),
	On lop of the Vorla	sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

7 17 7 7 3 The Florida Senate	9-1
APPEARANCE RECORD _	186
Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Committee	Amendment Barcode (if applicable)
Name Marco Panedes Phone 150	- 559-1608
Address 106 E College Ave, 700 Email	
Street Tallahassee FL 32301 City State Zip	
	Support Against
PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing: On Top of the World Communities	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.



Committee Agenda Request

То:	Senator Corey Simon, Chair Committee on Education Pre-K -12
Subject:	Committee Agenda Request
Date:	February 28, 2023
I respectfully	request that Senate Bill #986 , relating to Education, be placed on the:
	committee agenda at your earliest possible convenience.
\boxtimes	next committee agenda.

Senator Danny Burgess Florida Senate, District 23

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared	By: The Pr	ofessional Staff	of the Committee o	n Education Pre-	-K -12
SB 1112					
Senator Bu	ırgess				
Middle School and High School Start Times					
March 24,	2023	REVISED:			
/ST	STAFF	DIRECTOR	REFERENCE		ACTION
	Bouck		ED	Favorable	
			AED		
			FP		
	SB 1112 Senator Bu Middle Scl	SB 1112 Senator Burgess Middle School and H March 24, 2023	SB 1112 Senator Burgess Middle School and High School St March 24, 2023 REVISED:	SB 1112 Senator Burgess Middle School and High School Start Times March 24, 2023 REVISED: OST STAFF DIRECTOR REFERENCE Bouck ED AED	Senator Burgess Middle School and High School Start Times March 24, 2023 REVISED: OST STAFF DIRECTOR REFERENCE Bouck ED Favorable AED

I. Summary:

SB 1112 provides requirements for middle school and high school start times. Specifically the bill requires that, by July 1, 2026, district school boards must implement a school start time no earlier than 8:00 a.m. for middle schools and 8:30 a.m. for high schools.

The bill requires each district school board to inform its community concerning impacts of sleep habits of middle and high school students, and to discuss strategies to implement the later school start times.

The bill also specifies that charter schools must comply with the school start times required in the bill.

The bill has no impact on state revenues or expenditures, but could have a significant fiscal impact to school districts.

The bill takes effect on July 1, 2023.

II. Present Situation:

District School Boards

Each district school board is responsible for the establishment, organization, and operation of schools in the district's geographic area. Each district school board is required to adopt policies for the opening and closing of schools within the district, however the opening date of schools may not be earlier than August 10th of each year. Current law does not prescribe daily start times for schools. However district school board policy must ensure that no more than one and

¹ Section 1001.42(4), F.S.

² Section 1001.42(4)(f), F.S.

one-half hours will elapse between the time a student boards a district operated bus and the time school begins.³

Charter Schools

Charter schools are tuition-free public schools created through an agreement or "charter" that provides flexibility relative to regulations created for traditional public schools.⁴ All charter schools in Florida are public schools and are part of the state's public education system. During the 2021-2022 school year, 361,939 students were enrolled in 703 charter schools in 47 districts.⁵ Charter schools are afforded a number of exemptions from certain requirements which include matters related to the overall operation of the school such as facilities, operations, and finance.⁶ However, charter schools must comply with certain statutory requirements which are described in law.⁷ Like other public schools, no law directs charter schools to establish specific daily start times for the schools.

Importance of Sleep for Adolescents

The American Academy of Pediatrics (AAP) recognizes insufficient sleep in adolescents as an important public health issue that significantly affects the health and safety, as well as the academic success, of our nation's middle and high school students. Although a number of factors, including biological changes in sleep associated with puberty, lifestyle choices, and academic demands, negatively affect middle and high school students' ability to obtain sufficient sleep, the evidence strongly implicates earlier school start times (i.e., before 8:30 a.m.) as a key modifiable contributor to insufficient sleep, as well as circadian rhythm disruption, in this population. Furthermore, a substantial body of research has now demonstrated that delaying school start times is an effective countermeasure to chronic sleep loss and has a wide range of potential benefits to students with regard to physical and mental health, safety, and academic achievement. The AAP strongly supports the efforts of school districts to optimize sleep in students and urges high schools and middle schools to aim for start times that allow students the opportunity to achieve optimal levels of sleep (i.e., 8.5 to 9.5 hours) and to improve physical and mental health (e.g., reduced obesity risk and lower rates of depression), safety (e.g., drowsy driving crashes), academic performance, and quality of life.

The Florida chapter of the AAP stresses that medical and academic research on teens' developing bodies and brains show that sleep is directly linked to their physical and mental health, learning, and academic success. Teenagers in high school need, on average, 8 to 10 hours

³ Rule 6A-3.0171(6), F.A.C.

⁴ Florida Department of Education, Office of Independent Education & Parental Choice, *Fact Sheet Florida's Charter Schools* (September 2022), *available at* https://www.fldoe.org/core/fileparse.php/7696/urlt/Charter-Sept-2022.pdf.

⁵ Florida Department of Education, Fact Sheet Office of Independent Education & Parental Choice, *Florida's Charter Schools* (September 2022), *available at* https://www.fldoe.org/core/fileparse.php/7696/urlt/Charter-Sept-2022.pdf.

⁶ Section 1002.33(16), F.S.

⁷ Section 1002.33(16)(a), F.S.

⁸ American Association of Pediatrics, School Start Times for Adolescents, Policy statement, (Sept 1., 2014), *available at:* https://publications.aap.org/pediatrics/article/134/3/642/74175/School-Start-Times-for-Adolescents?autologincheck=redirected (last visited Mar. 14, 2023).

⁹ *Id*.

¹⁰ *Id*.

of sleep each school night. A policy change to start high schools after 8:00 a.m. is needed. School districts across the nation, where 8:00 a.m. school start times have been implemented, have decreased tardiness, decreased sleeping in class, increased attendance, increased graduation rates, and higher standardized test scores. Students are reported to be better prepared, more alert, and motivated to do well. Economists suggest that delaying school start times would have a substantial benefit-to-cost ratio (9:1). This finding is based on a conservative estimate of both costs per student largely related to transportation and the increase in projected future earnings per student in present value because of test score gains related to moving start times 1 hour later (approximately \$17,500).

School Start Times in Florida

According to the Office of Program Policy Analysis and Government Accountability (OPPAGA), the average start time for all Florida high schools (541 schools) is 7:45 a.m. Forty-six percent of high schools start before 7:30 a.m., and 19 percent of high schools start between 7:30 a.m. and 8:00 a.m. There were 49 Florida school districts with at least one high school that started before 8:00 a.m. and of those, 22 districts had a least one high school that started before 7:30 a.m. For Florida middle schools (490 schools) the average start time is 9:03 a.m., with only eight percent of schools starting prior to 8:00 a.m. ¹³

OPPAGA requested specific information from twelve districts that had either recently changed or are considered changing school start times to determine motivations and barriers. Eight of those school districts had recently changed some or all of their start times while four school districts had considered changes to start time but did not make changes. Reported motivations among the respondents included:¹⁴

- Transportation issues to improve on-time bus schedules, address driver shortages, reduce transit times, comply with Center for Disease Control (CDC) social distancing recommendations, and improve operational efficiencies.
- Student health and safety issues to improve general student health and to address the health needs of high school students in particular.
- Student learning issues to promote student academic achievement, increase learning time lost due to weather-related closures, and increase the length of the elementary school day.

Reported barriers that were confronted when considering start time changes included: 15

- Child care and student supervision issues concerning care for siblings, childcare arrangements, limited school staff and concerns about child safety in dawn/pre-dawn hours.
- Afterschool activities issues concerning afterschool employment for high school students, effects on extended day programs, and the ability to attend afterschool activities.
- Transportation issues concerning costs of adding bus routes and buses, rising bus driver wages and limited bus drivers, and capital funding issues.

¹¹ Email, Florida Chapter of the American Academy of Pediatrics, *Position Statement: Start Schools after* 8:00 a.m. (Mar. 13, 2023).

¹² *Id*.

¹³ Email, OPPAGA Report: OPPAGA Research on School Start Times, (Mar. 13, 2023)

¹⁴ Id.

¹⁵ *Id*.

III. Effect of Proposed Changes:

SB 1112 amends s. 1001.42 F.S., regarding school start times for middle and high schools. Specifically, the bill requires each school district to adopt policies regarding middle school and high school start times such that, by July 1, 2026, the instructional day:

- For a middle school begins no later than 8:00 a.m.
- For a high school start times begins no later than 8:30 a.m.

The bill requires each district school board to inform parents, students, teachers, school administrations, athletic coaches, and other stake-holders about the health, safety, and the academic impacts of sleep deprivation on middle and high school students and the benefits of a later school start time. The bill also requires the board to discuss local strategies to successfully implement the later school start times.

The bill amends s. 1002.33, F.S., to clarify that charter schools must comply with the start time requirements for middle and high schools established in the bill.

The bill takes effect on July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

There may be a significant, but indeterminate, fiscal impact to school district transportation costs in preparation for a July 1, 2026, implementation.

VI. Technical Deficiencies:

None.

VII. Related Issues:

The bill does not modify the provision in State Board of Education Rule 6A-3.0171(6), F.A.C., authorizing up to 1.5 hours between a bus pickup and the school start time. Therefore, the positive effect of a later school start time may be moderated by an early bus pickup time.

VIII. Statutes Affected:

This bill substantially amends sections 1001.42 and 1002.33 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

Florida Senate - 2023 SB 1112

By Senator Burgess

23-01764-23 20231112 A bill to be entitled

An act relating to middle school and high school start

requirements for middle school and high school start times; requiring such school start times to be implemented by a specified date; providing district school board requirements; amending s. 1002.33, F.S.; requiring charter schools to meet certain requirements relating to middle school and high school start times;

times; amending s. 1001.42, F.S.; providing

providing an effective date.

10

11 12

13 14 15

16 17 18

19 20 21

23 24 25

26 27

28 29

1001.42, Florida Statutes, is amended to read: 1001.42 Powers and duties of district school board.—The district school board, acting as a board, shall exercise all powers and perform all duties listed below: (4) ESTABLISHMENT, ORGANIZATION, AND OPERATION OF SCHOOLS.-Adopt and provide for the execution of plans for the establishment, organization, and operation of the schools of the 22 district, including, but not limited to, the following: (f) Opening and closing of schools; fixing uniform date; middle school and high school start times.—Adopt policies for the opening and closing of schools, and fix uniform dates, and middle school and high school start times.; however, 1. The opening date for schools in the district may not be earlier than August 10 of each year.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (f) of subsection (4) of section

Page 1 of 3

2. By July 1, 2026, the instructional day for middle

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1112

	23-01764-23 20231112_
30	schools may not begin earlier than 8 a.m. and the instructional
31	day for high schools may not begin earlier than 8:30 a.m. Each
32	district school board must inform its community, including
33	parents, students, teachers, school administrators, athletic
34	coaches, and other stakeholders, about the health, safety, and
35	academic impacts of sleep deprivation on middle school and high
36	school students and the benefits of a later school start time
37	and discuss local strategies to successfully implement the later
38	school start times.
39	Section 2. Paragraph (b) of subsection (16) of section
40	1002.33, Florida Statutes, is amended to read:
41	1002.33 Charter schools.—
42	(16) EXEMPTION FROM STATUTES.—
43	(b) Additionally, a charter school shall be in compliance
44	with the following statutes:
45	1. Section 286.011, relating to public meetings and
46	records, public inspection, and criminal and civil penalties.
47	2. Chapter 119, relating to public records.
48	3. Section 1003.03, relating to the maximum class size,
49	except that the calculation for compliance pursuant to s.
50	1003.03 shall be the average at the school level.
51	4. Section 1012.22(1)(c), relating to compensation and
52	salary schedules.
53	5. Section 1012.33(5), relating to workforce reductions.
54	6. Section 1012.335, relating to contracts with
55	instructional personnel hired on or after July 1, 2011.
56	7. Section 1012.34, relating to the substantive
57	requirements for performance evaluations for instructional
58	personnel and school administrators.

Page 2 of 3

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1112

20231112__

59	8. Section 1006.12, relating to safe-school officers.
60	9. Section 1006.07(7), relating to threat assessment teams.
61	10. Section 1006.07(9), relating to School Environmental
62	Safety Incident Reporting.
63	11. Section 1006.07(10), relating to reporting of
64	involuntary examinations.
65	12. Section 1006.1493, relating to the Florida Safe Schools
66	Assessment Tool.
67	13. Section 1006.07(6)(d), relating to adopting an active
68	assailant response plan.
69	14. Section 943.082(4)(b), relating to the mobile
70	suspicious activity reporting tool.
71	15. Section 1012.584, relating to youth mental health
72	awareness and assistance training.
73	16. Section 1001.42(4)(f)2., relating to middle school and
74	high school start times.
75	Section 3. This act shall take effect July 1, 2023.

23-01764-23

Page 3 of 3

 ${f CODING:}$ Words ${f stricken}$ are deletions; words ${f underlined}$ are additions.

Meeting Date Education Pre-K/2 Committee	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic Hian Amendment Barcode (if applicable)
•	Venue Suite 103 Email Up.	advocaylegislation Quda net.
Miormi Flor State Speaking: For Against	Zip Information OR Waive Speaking:	In Support
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3-27-23	APPEARANCE RECORD	5B1112
Education Pre K	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Eller Segal (Florida PTA) Phone 4	Amendment Barcode (if applicable) 107 855 - 7604
Address 1747 Orlando	Central PArkway Email	2918 lation @ Floridae
Orlando F	32809 ate Zip	PIH. OF S
Speaking: For Agains	t Information OR Waive Speaking	g:
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
		sponsored by.

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

$\frac{3-27-23}{\text{Meeting Date}}$	APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Chris Doolin	Phone	Amendment Barcode (if applicable) 850 - 508 - 5492
Address 1018 Thomas MEE	Rd 102B Email C	edoolin@doolinandassoc
Speaking: For Against	32303 Zip Information OR Waive Speaking	ng:
F	PLEASE CHECK ONE OF THE FOLLOWING	G:
I am appearing without compensation or sponsorship. Small School	Tam a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.



Committee Agenda Request

То:	Senator Corey Simon, Chair Committee on Education Pre-K -12				
Subject:	Committee Agenda Request				
Date:	February 28, 2023				
I respectfully : Times, be place	request that Senate Bill #1112 , relating to Middle School and High School Start ced on the:				
	committee agenda at your earliest possible convenience.				
\boxtimes	next committee agenda.				

Senator Danny Burgess Florida Senate, District 23

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By:	The Professional Staff	of the Committee o	n Education Pr	e-K -12	
BILL:	CS/SB 1236					
INTRODUCER:	Education Pre-K -12 Committee and Senator Wright					
SUBJECT:	Class Size					
DATE:	March 28, 2023	REVISED:				
ANAL	YST	STAFF DIRECTOR	REFERENCE		ACTION	
. Jahnke		Bouck	ED	Fav/CS		
•			AED			
•			FP			

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 1236 repeals the class size reduction penalty calculation. However, the bill maintains the requirement that the Department of Education monitors compliance and requires a compliance plan for any school that exceeds class size maximums based on the October student membership survey.

For a student whose parent is active duty military personnel and meets the eligibility criteria for special academic programs offered through public schools, the bill requires the student to be enrolled in such a program if the student's parent is transferred to the state during the school year.

The bill also provides that a student whose parent is on active military duty and is transferred within the state after the controlled open enrollment window can enroll in any school within the school district.

The bill has no impact on state revenues or expenditures. The bill may have a positive impact on school districts. See section V.

The bill is effective July 1, 2023.

II. Present Situation:

Maximum Class Size Requirements

In November 2002, Florida voters approved a state constitutional amendment setting the limits on the number of students in a class attending public schools. The amendment required the Legislature, by the beginning of the 2010 school year, to make adequate provisions to ensure that there are a sufficient number of classrooms in Florida so that the maximum number of students assigned to each teacher, who is teaching core-curricula courses, does not exceed:

- 18 students in prekindergarten through grade 3;
- 22 students in grades 4 through 8; and
- 25 students in grades 9-12.

Additionally, the amendment requires that the Legislature provide sufficient funds, beginning in Fiscal Year (FY) 2003-2004, for school districts to reduce the average number of students in each classroom by at least two annually until the constitutionally prescribed maximum number of students is achieved. Under the initial implementing statute³, compliance with the class size requirements was to be determined at the:

- District level for each of the three grade groupings during FYs 2003-2004, 2004-2005, and 2005-2006;
- School level for each of the three grade groupings in FYs 2006-2007 and 2007-2008; and
- Individual classroom level for each of the three grade groupings in FY 2008-2009 and thereafter.

The timeframe for measuring class size at the school level was extended twice. In 2008, the Legislature extended school-level measurement through FY 2008-2009.⁴ The next year, the Legislature extended this timeframe by one more year, thereby delaying the measurement of class size at the individual classroom level until FY 2010-2011 and thereafter.⁵ Legislation enacted in 2010 established the compliance calculation for charter schools at the school level average,⁶ and in 2013 the same treatment was granted to district-operated schools of choice⁷ and district innovation schools of technology.⁸ Subsequently, legislation enacted in 2016 and 2017 extended the compliance calculation using the school-level average to schools participating in the Principal Autonomy Program Initiative⁹ and Schools of Excellence.¹⁰

In 2013, the Legislature added a provision to exempt "blended learning courses" from the core courses required to be in compliance with class size. 11

¹ FLA. CONST. Art. IX, s. 1(a).

² Section 1003.01(14), F.S. *See* Florida Department of Education, 2022-2023 Course Code Directory Class Size Core Courses, available at https://www.fldoe.org/core/fileparse.php/7746/urlt/2223ClassSizeCore.pdf.

³ Ch. 2003-391, s.2, Laws of Fla.

⁴ Ch. 2008-142, s. 5, Laws of Fla.

⁵ Ch. 2009-59, s. 13, Laws of Fla.

⁶ Section 1002.33(16)(b)3., F.S.

⁷ Section 1002.31(5), F.S.

⁸ Section 1002.451, F.S.

⁹ Section 1011.6202(3)(b)7, F.S.

¹⁰ Section 1003.631(2)(e), F.S.

¹¹ Section 1003.01(14), F.S.

Class Size Reduction Funding

To implement the class size amendment, the Legislature annually appropriates class size reduction categorical funding for school district operating costs. Additionally, the Legislature has appropriated funds for capital outlay (facility) needs and granted bonding authority to fund classroom construction and other capital needs related to class size reduction. ¹² Since 2003, the Legislature has appropriated more than \$52 billion for operational expenses and over \$2.5 billion in facilities funding to implement the Class Size Reduction Amendment. ¹³ The table below shows the history of funding for Class Size Reduction. ¹⁴

History of Funding for Class Size Reduction					
Fiscal Year	Operating Funds	Facilities Funds	Total Funds		
2003-2004	\$ 468,198,634	\$ 600,000,000	\$ 1,068,198,634		
2004-2005	\$ 972,191,216	\$ 100,000,000	\$ 1,072,191,216		
2005-2006	\$ 1,507,199,696	\$ 83,400,000	\$ 1,590,599,696		
2006-2007	\$ 2,108,529,344	\$1,100,000,000	\$ 3,208,529,344		
2007-2008	\$ 2,640,719,730	\$ 650,000,000	\$ 3,290,719,730		
2008-2009	\$ 2,729,491,033	\$ -	\$ 2,729,491,033		
2009-2010	\$ 2,845,578,849	\$ -	\$ 2,845,578,849		
2010-2011	\$ 2,913,825,383	\$ -	\$ 2,913,825,383		
2011-2012	\$ 2,927,464,879	\$ -	\$ 2,927,464,879		
2012-2013	\$ 2,974,748,257	\$ -	\$ 2,974,748,257		
2013-2014	\$ 2,974,766,164	\$ -	\$ 2,974,766,164		
2014-2015	\$ 3,013,103,776	\$ -	\$ 3,013,103,776		
2015-2016	\$ 3,035,025,330	\$ -	\$ 3,035,025,330		
2016-2017	\$ 3,071,776,000	\$ -	\$ 3,071,776,000		
2017-2018	\$ 3,081,304,285	\$ -	\$ 3,081,304,285		
2018-2019	\$ 3,097,618,502	\$ -	\$ 3,097,618,502		
2019-2020	\$ 3,111,099,382	\$ -	\$ 3,111,099,382		
2020-2021	\$ 3,145,795,385	\$ -	\$ 3,145,795,385		
2021-2022	\$ 2,837,752,505	\$ -	\$ 2,837,752,505		
2022-202315	\$ 2,896,071,526	\$	\$ 2,896,071,526		
Total	\$52,352,259,884	\$2,533,400,000	\$54,885,659,884		

Class Size Compliance Calculation

The Department of Education (DOE) calculates compliance with class size maximums for traditional schools, charter schools, and district-operated schools of choice using data from the October student membership survey (Survey 2). Prior to the survey, the DOE allows school districts and charter schools to participate in the class size trial runs occurring in September. The class size trial runs allow school districts and charter schools the opportunity to reduce data

¹² Sections 1013.735 and 1013.737, F.S.

¹³ Florida Department of Education, Finance, Budget, *Class Size*, https://www.fldoe.org/finance/budget/class-size/ (last visited March 21, 2023).

¹⁴ *Id*.

¹⁵ Florida Department of Education, 2022-23 FEFP Third Calculation (January 17, 2023), available at https://www.fldoe.org/core/fileparse.php/7507/urlt/2223FEFPThirdCalc.pdf.

reporting errors or appropriately adjust class schedules to be within the class size maximum requirements before Survey 2.16

During the Survey 2 reporting window, the DOE provides a number of class size calculation reports that allow school districts and charter schools to view class size calculations at the classroom and school levels. The final class size calculation reports are created at the close of the Survey 2 reporting window and are used to determine compliance at the classroom level for traditional schools, compliance by grade group at the school-level average for charter schools and district-operated schools of choice, ¹⁷ and conduct initial penalty calculations. ¹⁸

A memorandum is sent from the DOE to notify school districts and charter schools of class size compliance and the details of the process and timeline for appeals, as well as a follow-up memorandum with the pre-appeals initial reduction calculation. School districts and charter schools are able to submit an appeal regarding the class size compliance findings by the DOE. The DOE then performs a post-appeals alternate reduction calculation.¹⁹

Class Size Reduction Penalty Calculation

The DOE is required to reduce class size categorical funding for school districts and charter schools that are out of compliance with class size requirements.²⁰ The penalty is calculated at the classroom level for traditional public schools²¹ and at the school level for charter schools,²² district-operated schools of choice,²³ schools of excellence,²⁴ innovation schools of technology,²⁵ and schools participating in the Principal Autonomy Program Initiative.²⁶ The DOE must calculate the penalty for traditional public schools out of compliance as follows:²⁷

Step 1: Identify, for each grade group, the number of classrooms that exceed the maximum and the total number of students which exceeds the maximum for all classes.

Step 2: Determine the number of full-time equivalent (FTE) students which exceeds the maximum for each grade group.

¹⁶ Florida Department of Education, *Intro to Class Size Reporting, Presentation at the FAMIS Summer Conference* (June 30, 2020), *available at* https://famisonline.org/wp-content/uploads/2020/06/Intro_to_Class_Size_Reporting.pdf.

¹⁷ The DOE reported for FY 2022-2023 that there are 9,842 traditional public school classrooms, 700 charter schools, 6 lab schools, and 2,952 district-operated schools of choice. Florida Department of Education, *Memorandum: 2022-23 School Class Size Compliance and Timeline for Appeals* (January 4, 2023), *available at* https://www.fldoe.org/core/fileparse.php/7603/urlt/2223SchClassSizesProTimeLineAppeals.pdf.

¹⁸ Florida Department of Education, *Intro to Class Size Reporting, Presentation at the FAMIS Summer Conference* (June 30, 2020), *available at* https://famisonline.org/wp-content/uploads/2020/06/Intro_to_Class_Size_Reporting.pdf.

¹⁹ Florida Department of Education, *Class Size Reduction – Memorandums*, https://www.fldoe.org/finance/budget/class-size/class-size-reduction-memorums.stml (last visited March 21, 2023).

²⁰ Section 1003.03(4), F.S.

²¹ Section 1003.03(4)(a), F.S.

²² Section 1002.33(16)(b)3., F.S.

²³ Section 1002.31(5), F.S.

²⁴ Section 1003.631(2)(e), F.S.

²⁵ Section 1002.451, F.S.

²⁶ Section 1011.6202(3)(b)7., F.S.

²⁷ Section 1003.03(4)(a), F.S.

Step 3: Multiply the total number of FTE students over the maximum for each grade group by the district's FTE dollar amount of the class size reduction operating categorical allocation for that year and calculate the total for all three grade groups.

Step 4: Multiply the total number of FTE students over the maximum for all classes by an amount equal to 100 percent of the base student allocation adjusted by the district cost differential.²⁸

A school district's class size reduction operating categorical allocation is then reduced by an amount equal to the sum of the calculations in Steps 3 and 4.²⁹ The amount of funds reduced is the lesser of the DOE's calculation or the undistributed balance of the school district's class size reduction categorical allocation.³⁰

The district-operated schools of choice and charter school reductions are calculated using the same methodology as traditional public schools, except that compliance is measured at the school-level average. The district-operated schools of choice and charter school reduction calculations are independent of each other and of the traditional public school reduction calculation. The amount of funds reduced for a school district is the lesser of the sum of the reduction amounts for traditional public schools, district-operated schools of choice and charter schools, or the undistributed balance of the district's class size categorical allocation.

If a district made appropriate efforts to reduce class sizes but still failed to achieve compliance or an emergency caused noncompliance, the Commissioner of Education (commissioner) is authorized to recommend an alternative transfer amount for approval by the Legislative Budget Commission.³¹ Once the reduced amount is determined, the commissioner must prepare a reallocation of funds, made available as a bonus to districts that have fully met the class size requirements by calculating an amount that is up to five percent of the base student allocation multiplied by the total district FTE students. The reallocation total may not exceed 25 percent of the total funds reduced.³²

²⁸ In Fiscal Year, 2022-2023, the class size reduction allocation per FTE student is \$964.60 for grades prekindergarten through 3; \$920.98 for grades 4-8; and \$923.21 for grades 9-12. The base student allocation is \$4,587.40. Specific Appropriations 6 and 86, ch. 2022-156, s. 2, Laws of Fla.

²⁹ Section 1003.03(5)(a)5., F.S.

³⁰ Section 1003.03(4)(b), F.S.

³¹ Section 1003.03(4)(c), F.S.

³² Section 1003.03(4)(d), F.S.

The table below shows the history for the calculated initial reduction, the adjusted reduction post appeals, and the reallocations of funds for schools in compliance.³³

History of Class Size Transfer and Reallocation Calculations For Traditional Schools, Charter Schools, and District-Operated Schools of Choice									
Fiscal Year	iscal Initial Peduction			Reduction Adjusted		Reallocation for Schools in Compliance			
	Traditional Schools	Charter Schools	District- Operated Schools of Choice	Traditional Schools	Charter Schools	District- Operated Schools of Choice	Traditional Schools	Charter Schools	District- Operated Schools of Choice
2003-04	\$21,488,179	\$0		\$1,479,948	\$0				
2004-05	\$11,354,475	\$0		\$1,076,719	\$0				
2005-06	\$5,222,735	\$0		\$496,059	\$0				
2006-07	\$7,836,834	\$6,831,504		\$3,273,943	\$2,724,878				
2007-08	\$5,330,411	\$802,515		\$333,302	\$194,836				
2008-09	\$1,396,108	\$0		\$0	\$0				
2009-10	\$1,912,030	\$0		\$267,263	\$0				
2010-11	\$40,795,637	\$2,292,191		\$31,305,124	\$355,539		\$7,826,281	\$88,885	
2011-12	\$58,749,605	\$3,921,323		\$43,407,465	\$652,851		\$10,851,866	\$163,213	
2012-13	\$26,965,789	\$1,570,397		\$22,698,784	\$431,345		\$5,674,696	\$107,836	
2013-14	\$12,674,357	\$835,448	\$1,129,183	\$9,558,513	\$204,863	\$475,592	\$2,389,628	\$51,216	\$118,898
2014-15	\$11,306,609	\$2,789,830	\$421,513	\$1,260,083	\$562,397	\$177,347	\$315,021	\$140,599	\$44,337
2015-16	\$2,302,910	\$3,763,908	\$927,533	\$921,429	\$816,147	\$194,578	\$230,357	\$204,037	\$48,645
2016-17	\$2,562,990	\$5,075,827	\$305,915	\$724,620	\$859,117	\$115,534	\$181,155	\$214,779	\$28,884
2017-18	\$232,550	\$2,242,009	\$395,563	\$123,955	\$1,170,120	\$64,684	\$30,989	\$292,530	\$16,171
2018-19	\$1,092,986	\$617,981	\$844,802	\$392,103	\$133,435	\$653,264	\$98,026	\$33,359	\$163,316
2019-20	\$633,808	\$1,352,176	\$956,440	\$50,723	\$0	\$240,200	\$12,681	\$0	\$60,050
2020-21	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2021-22	\$603,517	\$1,903,769	\$8,030,525	\$113,701	\$51,755	\$945,293	\$28,425	\$12,939	\$236,323

Districts and charter schools that fail to comply with class size requirements must submit a plan to the commissioner by February 1, which describes the actions that they will take in order to be in compliance by October of the following year. For districts and charter schools that submit the plan by the required deadline, 75 percent of the funds remaining after the reallocation calculation for schools in compliance must be added back to the district's class size categorical allocation based on each qualifying district's proportion of the total reduction for all qualifying districts for

³³ Florida Department of Education, Class Size Reduction – Memorandums, https://www.fldoe.org/finance/budget/class-size-reduction-memorums.stml (last visited March 21, 2023). Pursuant to DOE Emergency Order No. 2020-EO-06, Section III.a., the FEFP funding was not reduced based on the July and October 2020 FTE student membership surveys for districts with an approved reopening plan. Because all school districts had an approved plan, class size categorical funding for FY 2020-2021 remained as calculated in the FY 2020-2021 FEFP Second Calculation. Thus, the funding adjustment for noncompliance with class size requirements, as outlined in s. 1003.03(4), F.S., was not administered.

which a reduction was calculated. The amount added back may not be greater than the amount that was reduced.³⁴

Assistance to Transitioning Students from Military Families

Children in active duty military families face unique educational challenges. The average military family moves three times more often than the average non-military family. These frequent moves can cause children to miss out on extracurricular activities and to face challenges in meeting graduation requirements.³⁵

The Interstate Compact on Educational Opportunity for Military Children (Compact) assists member states in uniformly addressing educational transition issues faced by active duty military families. The Compact will ensure that the children of military families are afforded the same opportunities for educational success as other children and are not penalized or delayed in achieving their educational goals by inflexible administrative and bureaucratic practices. States participating in the Compact work to coordinate graduation requirements, transfer of records and course placement and other administrative policies. The Compact was developed by the Council of State Governments in cooperation with the U.S. Department of Defense (DoD).³⁶

Additionally, the Legislature recognizes the challenges faced by military students and requires the DOE to assist in the transition of these students in military families by:³⁷

- Improving the timely transfer of records;
- Developing systems to ease student transition during the first two weeks of enrollment;
- Promoting practices that foster access to extracurricular programs;
- Establishing procedures to lessen the adverse impact of moves;
- Encouraging or continuing partnerships between the military base and the school system;
- Providing services for transitioning students when applying to and finding funding for postsecondary study; and
- Providing other assistance as identified by the department, school, and military personnel.

The DOE is further required to facilitate the development and implementation of memoranda of agreement between school districts and military installations that address strategies for assisting students who are the children of active duty military personnel in the transition to Florida schools.³⁸

The DOE also provides for special accommodations to students of military families transitioning between schools. A dependent child of active duty military personnel who meets the eligibility criteria for a special academic program³⁹ at a public school is given preference for admission

³⁴ Section 1003.03(4)(e), F.S.

³⁵ Council of State Governments, *Interstate Compact on Education Opportunity for Military Children*, https://www.dodea.edu/partnership/interstatecompact.cfm (last visited March 21, 2023).

³⁶ Council of State Governments, *Interstate Compact on Education Opportunity for Military Children*, https://www.dodea.edu/partnership/interstatecompact.cfm (last visited March 21, 2023).

³⁷ Section 1003.05(1), F.S.

³⁸ Section 1003.05(2), F.S.

³⁹ Special academic programs include magnet schools, advanced studies programs, advanced placement, dual enrollment, Advanced International Certificate of Education, and International Baccalaureate. *See* s. 1003.05(3), F.S.

even if the program is offered through a different public school than the school at which the student would be assigned.⁴⁰

Further, a student whose parent is transferred or is pending a transfer to a military installation within a school district pursuant to a military order is considered a resident of the school district for purposes of enrollment at the point in time in which the order is submitted to the district and is given preferential treatment in the controlled open enrollment process.⁴¹

III. Effect of Proposed Changes:

CS/SB 1236 amends s. 1003.03, F.S., to repeal the class size reduction penalty calculation for schools exceeding the class size maximums. However, the bill maintains the requirement that the Department of Education monitors compliance and requires a compliance plan for any school that exceeds class size maximums based on the October student membership survey.

The bill amends s. 1003.05, F.S., to require that a student whose parent is active duty military personnel and who meets the eligibility criteria for special academic programs offered through public schools, must be enrolled in such a program if the student's parent is transferred to the state during the school year.

The bill also provides that a student whose parent is on active military duty and is transferred within the state after the controlled open enrollment window can enroll in any school within the school district.

The bill is effective July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None.
B.	Public Records/Open Meetings Issues:
	None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

⁴⁰ Section. 1003.05(3), F.S.

⁴¹ Section 1003.05(4), F.S.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill has no impact on state revenues or expenditures. The revisions the bill makes to the class size reduction penalty would have a positive impact on school districts and charter schools that exceed the class size maximums by eliminating the penalty assessed against such schools.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends sections 1003.03 and 1003.05 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Education Pre-K -12 on March 27, 2023:

The committee substitute retains the requirements in the bill regarding dependent children of active duty military personnel. The committee substitute also:

- Repeals the class size reduction penalty calculation.
- Maintains the requirement that the Department of Education monitors compliance and requires a compliance plan for any school that exceeds class size limitations based on the October student membership survey.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

	LEGISLATIVE ACTION	
Senate	•	House
Comm: RCS	•	
03/28/2023	•	
	•	
	•	
	•	

The Committee on Education Pre-K -12 (Wright) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Subsection (4) of section 1003.03, Florida Statutes, is amended to read:

1003.03 Maximum class size.-

- (4) ACCOUNTABILITY.-
- (a) If the department determines that the number of students assigned to any individual class exceeds the class size

1 2 3

4

5

6 7

8

9

10

12

13

14 15

16 17

18 19

20

21

22

23

24

2.5

26

27

28 29

30

31

32

33

34

35

36

37

38

39



maximum, as required in subsection (1), based upon the October student membership survey, the department shall:

- 1. Identify, for each grade group, the number of classes in which the number of students exceeds the maximum and the total number of students which exceeds the maximum for all classes.
- 2. Determine the number of FTE students which exceeds the maximum for each grade group.
- 3. Multiply the total number of FTE students which exceeds the maximum for each grade group by the district's FTE dollar amount of the class size categorical allocation for that year and calculate the total for all three grade groups.
- 4. Multiply the total number of FTE students which exceeds the maximum for all classes by an amount equal to 50 percent of the base student allocation adjusted by the district cost differential for each of the 2010-2011 through 2013-2014 fiscal years and by an amount equal to the base student allocation adjusted by the district cost differential in the 2014-2015 fiscal year and thereafter.
- 5. Reduce the district's class size categorical allocation by an amount equal to the sum of the calculations in subparagraphs 3. and 4.
- (b) The amount of funds reduced shall be the lesser of the amount calculated in paragraph (a) or the undistributed balance of the district's class size categorical allocation. The Florida Education Finance Program Appropriation Allocation Conference shall verify the department's calculation in paragraph (a). The commissioner may withhold distribution of the class size categorical allocation to the extent necessary to comply with paragraph (a).

41 42

43

44

45

46 47

48

49

50 51

52

53

54

55

56

57

58 59

60

61

62

63

64

65

66

67

68



(c) In lieu of the reduction calculation in paragraph (a), if the Commissioner of Education has evidence that a district was unable to meet the class size requirements despite appropriate efforts to do so or because of an extreme emergency, the commissioner may recommend by February 15, subject to approval of the Legislative Budget Commission, the reduction of an alternate amount of funds from the district's class size categorical allocation.

(d) Upon approval of the reduction calculation in paragraphs (a) - (c), the commissioner must prepare a reallocation of the funds made available for the districts that have fully met the class size requirements. The funds shall be reallocated by calculating an amount of up to 5 percent of the base student allocation multiplied by the total district FTE students. The reallocation total may not exceed 25 percent of the total funds reduced.

(e) Each district that has not complied with the requirements in subsection (1), based on the October student membership survey, shall submit to the commissioner by February 1 a plan certified by the district school board that describes the specific actions the district will take in order to fully comply with the requirements in subsection (1) by October of the following school year. If a district submits the certified plan by the required deadline, the funds remaining after the reallocation calculation in paragraph (d) shall be added back to the district's class size categorical allocation based on each qualifying district's proportion of the total reduction for all qualifying districts for which a reduction was calculated in paragraphs (a) - (c). However, no district shall have an amount

70

71

72

73

74

75

76

77

78

79

80

81 82

83

84

85

86

87

88 89

90

91

92 93

94

95

96

97



added back that is greater than the amount that was reduced.

(f) The department shall adjust school district class size reduction categorical allocation distributions based on the calculations in paragraphs (a) - (e).

Section 2. Subsections (3) and (4) of section 1003.05, Florida Statutes, are amended to read:

1003.05 Assistance to transitioning students from military families.-

- (3) (a) Dependent children of active duty military personnel who otherwise meet the eliqibility criteria for special academic programs offered through public schools:
- 1. Shall be given first preference for admission to such programs even if the program is being offered through a public school other than the school to which the student would generally be assigned.
- 2. Must be enrolled in such programs if the student's parent is transferred to the state during the school year.
- (b) If such a program is offered through a public school other than the school to which the student would generally be assigned, the parent or guardian of the student must assume responsibility for transporting the student to that school. For purposes of this subsection, special academic programs include magnet schools, advanced studies programs, advanced placement, dual enrollment, Advanced International Certificate of Education, and International Baccalaureate.
- (4) A student whose parent is transferred or is pending transfer to a military installation within the state while on active military duty pursuant to an official military order shall be considered a resident of the school district for



purposes of enrollment when the order is submitted to the school district and shall be provided preferential treatment in the controlled open enrollment process of the school district pursuant to s. 1002.31. A student whose parent is transferred within this state after the controlled open enrollment window may enroll in any school within this state.

Section 3. This act shall take effect July 1, 2023.

105 106

107

108

109

98

99

100

101

102

103

104

========= T I T L E A M E N D M E N T ========== And the title is amended as follows:

A bill to be entitled

Delete everything before the enacting clause and insert:

110 111

112

113

114 115

116

117

118

119

120

121

An act relating to K-12 education; amending s. 1003.03, F.S.; deleting a specified reduction calculation for certain school district funding for school districts that fail to meet certain class size requirements; conforming provisions to changes made by the act; amending s. 1003.05, F.S.; providing that certain dependent children of active duty military personnel must be enrolled in certain programs; authorizing certain students of military personnel to enroll in any school within this state under certain circumstances; providing an effective date.

Florida Senate - 2023 SB 1236

By Senator Wright

20231236 8-01594-23 A bill to be entitled

An act relating to class size; amending s. 1003.03,

F.S.; revising a specified reduction calculation for

certain school district funding for school districts

dependent children of active duty military personnel must be enrolled in certain programs; authorizing

certain students of military personnel to enroll in

any school within the school district under certain

Section 1. Paragraph (a) of subsection (4) of section

(a) If the department determines that the number of

students assigned to any individual class exceeds the class size

1. Identify, for each grade group, the number of classes in

2. Determine the number of FTE students which exceeds the

3. Beginning in the 2023-2024 fiscal year and thereafter,

Page 1 of 3

maximum, as required in subsection (1), based upon the October

which the number of students exceeds the maximum and the total

number of students which exceeds the maximum for all classes.

circumstances; providing an effective date.

1003.03, Florida Statutes, is amended to read:

student membership survey, the department shall:

1003.03 Maximum class size.-

(4) ACCOUNTABILITY.-

maximum for each grade group.

Be It Enacted by the Legislature of the State of Florida:

that fail to meet certain class size requirements;

amending s. 1003.05, F.S.; providing that certain

10 11

12

16

21

23 24

26 27

28

13 14

15

17 18

19 20

22

2.5

CODING: Words stricken are deletions; words underlined are additions.

multiply the total number of FTE students which exceeds the

Florida Senate - 2023 SB 1236

8-01594-23 20231236 maximum for each grade group by an amount equal to 50 percent of the district's FTE dollar amount of the class size categorical 32 allocation for that year and calculate the total for all three 33 grade groups. 34 4. Multiply the total number of FTE students which exceeds the maximum for all classes by an amount equal to 50 percent of 35 the base student allocation adjusted by the district cost 37 differential for each of the 2010-2011 through 2013-2014 fiscal 38 years and by an amount equal to the base student allocation 39 adjusted by the district cost differential in the 2014-2015 40 fiscal year and thereafter. 41 4.5. Reduce the district's class size categorical allocation by an amount equal to the product sum of the 43 calculation calculations in subparagraph 3. subparagraphs 3. and 44 45 Section 2. Subsections (3) and (4) of section 1003.05, Florida Statutes, are amended to read: 46 47 1003.05 Assistance to transitioning students from military families .-49 (3) (a) Dependent children of active duty military personnel who otherwise meet the eligibility criteria for special academic programs offered through public schools: 51 52 1. Shall be given first preference for admission to such programs even if the program is being offered through a public 53 school other than the school to which the student would 55 generally be assigned. 56 2. Must be enrolled in such program if the student's parent 57 is transferred to this state during the school year. 58 (b) If such a program is offered through a public school

Page 2 of 3

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1236

8-01594-23 20231236

59

60

61

62

63

64 65

66

67

68 69

70

71 72

73 74

75

76

other than the school to which the student would generally be assigned, the parent or guardian of the student must assume responsibility for transporting the student to that school. For purposes of this subsection, special academic programs include magnet schools, advanced studies programs, advanced placement, dual enrollment, Advanced International Certificate of Education, and International Baccalaureate.

(4) A student whose parent is transferred or is pending transfer to a military installation within this the state while on active military duty pursuant to an official military order shall be considered a resident of the school district for purposes of enrollment when the order is submitted to the school district and shall be provided preferential treatment in the controlled open enrollment process of the school district pursuant to s. 1002.31. A student whose parent is transferred within this state after the controlled open enrollment window may enroll in any school within the school district.

Section 3. This act shall take effect July 1, 2023.

Page 3 of 3

CODING: Words stricken are deletions; words underlined are additions.

3-21.2-3 Meeting Date	APPEARANCE RECORI	SB 1236 Bill Number or Topic
Education fre K-12	Deliver both copies of this form to Senate professional staff conducting the meeting	
Name Ellen Sega	(Florida PTA) hone_	Amendment Barcode (if applicable) 407-855-7604
Address 1747 Or and	o Central Email 19	1915/ation of Porida
Or lambo Fl City State	3280°1	pta ors
Speaking: For Against	☐ Information OR Waive Speaking	ng: In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING	G:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

APPEARANCE RECORD Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Committee OR For Information Waive Speaking: In Support Speaking: Against

DI	EACE	CHECK	ONEO	THE EN	LOWING:
۲L	-EADE	CHECK	ONE O	r ine rol	LUVVING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

Tam not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

	The Florida Senate	
327/2028	APPEARANCE RECORD	CSCS/HB1638/SB123
Meeting Date	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name and Sarth Szczyl	as President Cour Phone_	Amendment Barcode (if applicable)
Address 27251wester	hage Blvar Posas Email	ElordaPIA.org
Les Sey Chage	State Zip	
Speaking: For Again	nst Information OR Waive Speakin	g:
	PLEASE CHECK ONE OF THE FOLLOWING	i: /
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

(travel, meals, lodging, etc.),

sponsored by:

* Keui	sed A	The Florida S	Senate		
3/27/3	13.	APPEARANCE	E RECORD	5B 18	236
Education	Pre K-12	Deliver both copies of Senate professional staff cond		Bill Numb	er or Topic
Name May	tee Ree	rues (4 our children	Atp)	Amendment Baro $5-318-$	code (if applicable)
Address Street	INW	168 Ter	Email C	nreevo) 901.Con
City) MI State	33169 Zip	7		
Speaking:	For Against	Information OR	Waive Speaking:	☐ In Support 【X Ag	ainst
I am appearing with compensation or spe		PLEASE CHECK ONE OF		I am not a lobbyist something of value (travel, meals, lodg sponsored by:	e for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

	March 27,202	APPEARANCI		33/3	236
2	Meeting Date A N C	Deliver both copies o Senate professional staff cond	f this form to	Bill Numbe	er or Topic
Nan	ne Mary Reev	le5	Phone	Amendment Barco	ode (if applicable) -4740
Add	ress 1521 N.W. 1	68th Terr.	Email	crnreevi	gal.com
	Min Mi Gardens City St	FL 3316 ate Zip	59		
	Speaking: For Again:	st Information OR	Waive Speaking	g: In Support Aga	ainst
		PLEASE CHECK ONE OF	THE FOLLOWING	:	
	I am appearing without compensation or sponsorship.	I am a registered lobby representing:	ist,	I am not a lobbyist, something of value (travel, meals, lodg sponsored by:	e for my appearance
No.			11-		MILL STEEL

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remark so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)



The Florida Senate

Committee Agenda Request

То:	Senator Corey Simon, Chair Committee on Education Pre-K -12			
Subject: Committee Agenda Request				
Date:	March 13, 2023			
I respectfully	request that Senate Bill 1236 , relating to Class Size, be placed on the:			
	committee agenda at your earliest possible convenience.			
\boxtimes	next committee agenda.			
Thank you for your consideration.				

Senator Tom A. Wright Florida Senate, District 8

1 Jun A. Whight

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	By: The Pr	ofessional Staff	of the Committee o	n Education Pre-	K -12
BILL:	SB 1424	SB 1424				
INTRODUCER:	Senator Cal	Senator Calatayud				
SUBJECT:	CT: Student Outcomes					
DATE:	March 24,	2023	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION
1. Sabitsch/B	rick	Bouck		ED	Favorable	
2				AED		
3.				FP		

I. Summary:

SB 1424 provides various supports to student outcomes through specifying strategies related to students struggling in literacy and mathematics from prekindergarten through grade 4. Specifically the bill:

- Directs the Just Read, Florida! Office to develop, along with the and the New Worlds
 Reading Initiative administrator, and provide access to an online repository of digital science
 of reading instructional resources, and to identify instructional and intervention programs
 grounded in science.
- Requires that the primary instructional strategies for teaching word reading is phonics instruction and prohibits the use of the three-cueing model.
- Modifies the requirements of the charter school application and agreement, VPK instructor training and standards, educator professional development, teacher preparation programs, district certification add-on programs, instructional materials programs, resources provided by the Florida Center for Reading Research, the Reading Achievement Initiative for Scholastic Excellence program, and the Evidence-Based Reading Instruction Allocation to ensure instruction and materials are grounded in the science of reading and prohibits use of the three-cueing model or visual memory for teaching word reading.
- Modifies the requirements of the coordinated screening and progress monitoring system to:
 - Require a progress monitoring plan and interventions for a student struggling in mathematics.
 - Require the Department of Education to provide a list of comprehensive reading and intervention programs for students with dyslexia and for all struggling readers.
- Requires school districts to include substantial mathematics deficiencies in their Early Warning System.
- Adds mathematics interventions to the Supplemental Academic Instruction Allocation.

The bill takes effect on July 1, 2023.

II. Present Situation:

Florida Student Performance

Florida Statewide Assessment Performance

For more than twenty years Florida has, at the statewide level, administered a variety of assessments to gauge student performance. Up until 2022, the state administered the Florida Statewide Assessment (FSA) to students in grades 3 through 10 as well as End of Course (EOC) assessments. At the student level, scaled scores are reported that classify student performance levels, also referred to as achievement levels. Performance levels range from 1 to 5, with Level 1 as the lowest, and Level 5 as the highest. For all assessments, Level 3 indicates satisfactory performance. The passing score for each assessment is the minimum scale score in Performance Level 3. Results from the last five years are shown below for grades 3-8. These results show a decline in the percent of students passing or meeting a "satisfactory" level (performance level 3)² of performance in 2021 and 2022 when compared to the results prior to the impact of the COVID-19 Public Health Emergency where no results are shown for 2020.³

Results on Florida Standards and End of Course Assessments					
		Percent at o	r Above Achievem	nent Level 3	
Grade-Subject	2018	2019	2020	2021	2022
Grades 3-5 English					
Language Arts	56%	57%	Not Reported	53%	55%
Grades 6-8 English					
Language Arts	53%	54%	Not Reported	51%	50%
Grades 3-8					
Mathematics	60%	61%	Not Reported	51%	55%

The Nation's Report Card

The National Assessment of Educational Progress (NAEP) is the largest nationally representative and continuing assessment of student comprehension and skills in various subject areas. Assessments are conducted periodically in mathematics, reading, science, writing, the arts, civics, economics, geography, U.S. history, and technology and engineering literacy. Each subject is assessed at grades 4, 8, and 12, although not all grades are assessed each time. Results for the nation, states, and some urban districts are released as The Nation's Report Card.⁴

¹ Florida Department of Education, *Understanding Florida Statewide Assessment Report* (2022), page 2, *available at* https://www.fldoe.org/core/fileparse.php/5663/urlt/USFL-SWAssessReports.pdf.

 $^{^{2}}$ Id.

³ Florida Department of Education, *Florida Standards Assessments*, *English Language Arts and Mathematics* (2022), *available at* https://www.fldoe.org/core/fileparse.php/5668/urlt/80FSAResults22.pdf.

⁴ Florida Department of Education, *National assessment of Educational Progress (NAEP)*, https://www.fldoe.org/accountability/assessments/national-international-assessments/naep/ (last visited Mar. 16, 2023).

NAEP is a congressionally mandated project administered by the National Center for Education Statistics (NCES) and overseen by the National Assessment Governing Board (NAGB). In the state of Florida, participation in NAEP is mandated by s. 1008.22(2), Florida Statutes.⁵ NAEP reports achievement level percentages that show the percentage of students who meet or exceed expectation of what students should know and be able to do.⁶ The results of the NAEP assessment are shown below for grades 4 and 8 for the most recent four years.⁷ These results show consistent performance in each grade where at grade 4 approximately sixty percent of students are below proficient in both reading and mathematics for 2022 and at grade 8 over seventy percent of students are below proficient in both subjects. Grade 4 performance over time is consistent for reading but the 2022 performance for mathematics is noticeably lower than the two prior years. Grade 8 performance over time shows lower scores in both reading and mathematics for 2022 when compared to the prior two years.

Florida Results on NAEP

Perce	nt at	or A	bove	Prof	icient

	1 0100	111 41 01 11	00101101	TOTOTIC
Grade-Subject	2015	2017	2019	2022
Grade 4 Reading	39%	41%	38%	39%
Grade 8 Reading	30%	35%	34%	29%
Grade 4 Mathematics	42%	48%	48%	41%
Grade 8 Mathematics	26%	29%	31%	23%

International Performance

The Program for International Student Assessment tests 15-year-old students around the world and is administered by the Organization for Economic Cooperation and Development (OECD). In 2018, when the test was last administered, the U.S. placed 11th out of 79 countries in science and did much worse in math, ranking 30th. When analyzing the U.S.'s results over the years, the scores have been stable over time. There has been no detectable change in U.S. students' math scores since 2003 or science scores since 2006.⁸

Strategies for Reading Instruction

The science of reading (SOR)⁹ is a body of research that incorporates insights and research from disciplines that include developmental psychology, educational psychology, cognitive science, and cognitive neuroscience. The science of reading has been documented around the world, in all languages and cultures. The National Reading Panel (NRP) report in 2000 found that explicit, systematic, cumulative instruction in these five essential elements is key to reading success:

⁵ Florida Department of Education, *National assessment of Educational Progress (NAEP)*, https://www.fldoe.org/accountability/assessments/national-international-assessments/naep/ (last visited Mar. 16, 2023).

⁶ The Nation's Report Card, *The NAEP Glossary of Terms*, https://www.nationsreportcard.gov/glossary.aspx?ispopup=false (last visited Mar. 16, 2023).

⁷ The Nation's Report Card, How has your state performed?, https://www.nationsreportcard.gov/ (last visited Mar. 16, 2023).

⁸ The balance, U.S. Educational Rankings are Falling Behind the Rest of the World, https://www.thebalancemoney.com/the-u-s-is-losing-its-competitive-advantage-3306225 (last visited Mar. 16, 2023).

⁹ Email, ExcelinEd, Why The Three-Cueing Systems Model Doesn't Teach Children to Read, (Mar. 16, 2023).

phonemic awareness; phonics; vocabulary; fluency; and comprehension. ¹⁰ Decoding and encoding are defined as follows:

- **Decoding** is the art of applying knowledge of phonics, the relationship between letters and sounds, to pronounce words correctly. To apply decoding strategies, students employ knowledge of individual phoneme/grapheme relationships, including identifying vowels and consonants. Next, they discover the syllable division pattern(s), which indicates how to cut the word into syllables. Then, students look at each syllable and determine the syllable type, which indicates how to pronounce the vowel sounds. ¹¹
- Encoding is the process of breaking a spoken word into each of its individual sounds, known as phonemes. Phonemes are the smallest units in our spoken language that distinguish one word from another. Knowledge of spelling patterns and rules knit together the layers of the English language as students use phonology (sound patterns that occur within languages), orthography (the way in which the words of a language are spelled), and morphology (how words are formed in language) to identify how to spell words. Ensuring mastery of phonological awareness skills as a foundation upon which students build phonetic knowledge is extremely important. Students will segment to spell the phonemes in monosyllabic and polysyllabic words with increasing automaticity in order to become fluent writer. 12

The three-cueing method or Meaning, Syntax and Visual cues (MSV) is defined as a methodology that directs teachers to prompt students who are not able to read a word to first think about what would make sense (Meaning). If the student guesses incorrectly, then the student is prompted to think of a word that sounds right (Syntax). If the student guesses incorrectly again, then the student is prompted to look at the first few letters (Visual) and say a word that matches those letters. In each case, the student relies on guessing to think of a word that fits the text.¹³

Conditions Effecting Performance in Reading and Mathematics

Dyslexia is a language-based learning disability that causes difficulties with word recognition, spelling, and reading comprehension. Dyslexia is classified as a neurodevelopmental condition and is closely related to other learning disabilities like dyscalculia, dyspraxia, and dysgraphia. It affects learning ability in people of normal and above-average intelligence.¹⁴

Dyscalculia is a learning disability that affects the ability to learn arithmetic and mathematics in someone of normal intelligence, as compared with those of the same age who receive identical instruction. It may cause difficulty with counting, measuring quantity, working memory for numbers, sequential memory, ability to recognize patterns, time perception, telling time, sense of direction, and mental retrieval of mathematical facts and procedures. Dyscalculia is a lifelong

¹⁰ Email, ExcelinEd, Why The Three-Cueing Systems Model Doesn't Teach Children to Read, (Mar. 16, 2023).

¹¹ Institute for Multi-Sensory Education, *What Is Decoding?*, https://journal.imse.com/what-is-decoding/ (last visited Mar. 16, 2023).

¹² Institute for Multi-Sensory Education, *What Is Encoding?*, https://journal.imse.com/what-is-encoding/ (last visited Mar. 16, 2023).

¹³ Informed Literacy, 5 Problems with Using MSV (aka The Three-Cueing System), https://informedliteracy.com/five-problems-with-using-msv/ (last visited Mar. 16, 2023).

¹⁴ Psychology Today, *Dyslexia*, https://www.psychologytoday.com/us/conditions/dyslexia (last visited Mar. 18, 2023).

condition that can hinder academic progress and self-esteem; however, it can be managed with treatment, especially that which is initiated in early childhood.¹⁵

Florida Center for Reading Research

The Florida Center for Reading Research (FCRR) is a multidisciplinary research center at the Florida State University established in 2002. ¹⁶ Drawing from multiple disciplines, FCRR investigates all aspects of reading and reading-related skills across the lifespan. Through rigorous and robust research, innovation, and engagement, FCRR advances the science of reading to improve learning and achievement from birth through adulthood.

FCRR contributes to the quality, accessibility, use and relevance of reading and reading-related research by leveraging our talent, resources, and partnerships to:¹⁷

- Conduct basic and applied interdisciplinary research on all aspects of reading and readingrelated skills to benefit learners;
- Apply rigorous and innovative approaches that are responsive to the pressing problems of practice, policy, and research;
- Develop innovative multimedia resources to translate and disseminate results of high quality research relevant to a diverse group of stakeholders;
- Create and sustain meaningful, mutually supportive, and lasting cross-sector partnerships with diverse organizations to solve high leverage problems locally, nationally, and internationally;
- Engage in leadership and entrepreneurial activities to empower researchers, practitioners, and other stakeholders to discover solutions, transform practices, and make improvements continuously; and
- Foster a diverse intellectual community of researchers and practitioners to advance the science of reading and develop the next generation of scholars and leaders. ¹⁸

Additional elements of the Present Situation that related to specific portions of the bill will be provided with the related topic in Section III, Effect of the Proposed Changes.

III. Effect of Proposed Changes:

Reading Instructional Resources

Present Situation

On September 7, 2001, Governor Jeb Bush signed Executive Order 01-260, designating Just Read, Florida! as a comprehensive and coordinated reading initiative, that prioritizes reading in Florida's public schools and among all the community groups and volunteer organizations that support literacy. Just Read, Florida! was launched with the unequivocal goal of every child being able to read at or above grade level. Just Read, Florida! is based on the latest reading research that includes emphasis on oral language development, phonological awareness, phonics,

¹⁵ Psychology Today, *Dyscalculia*, https://www.psychologytoday.com/us/conditions/dyscalculia (last visited Mar. 18, 2023).

¹⁶ Florida Center for Reading Research, https://fcrr.org/about, (last visited: Mar. 16, 2023).

¹⁷ *Id*.

¹⁸ *Id*.

vocabulary, fluency and comprehension. With that goal in mind, Just Read, Florida! focuses on three main components: student success, educator quality, and parent support.¹⁹

The Just Read, Florida! Office was established in the Department of Education (DOE) in 2006²⁰ to develop training, curriculum, and other resources to help students read at their highest level.²¹ Duties include:

- The development of sequenced, content-rich curriculum programming, instructional practices, and resources that help elementary schools use state-adopted instructional materials to increase students' background knowledge and literacy skills.²²
- Working with the Florida Center for Reading Research to identify scientifically researched and evidence-based reading instructional and intervention programs that incorporate explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and incorporate decodable or phonetic text instructional strategies.²³

Effect of Proposed Changes

The bill modifies s. 1001.215, F.S., to direct the Just Read, Florida! Office to develop and provide access to an online repository of digital science of reading instructional resources. The resources and instructional programs to be developed in partnership with the Florida Center for Reading Research must:

- Be grounded in the Science of Reading (SOR).
- Utilize phonics instruction for decoding and encoding as the primary instructional strategy for teaching word reading.
- Not utilize the three-cueing system model of reading or visual memory (MSV) as a basis for teaching word reading. However, the bill authorizes use of visual information and strategies to improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but not to be used to teach word reading.

Charter Schools

Present Situation

Charter schools are tuition-free public schools created through an agreement or "charter" typically between the school and the local district school board. This agreement gives the charter school a measure of expanded freedom relative to traditional public schools in return for a commitment to higher standards of accountability. Since 1996, Florida charter schools have played a key role in increasing parental options in public education and providing innovative learning opportunities for students.²⁴

¹⁹ Florida Department of Education, *Just Read, Florida!*, https://www.fldoe.org/academics/standards/just-read-fl/ (last visited, Mar. 17, 2023).

²⁰ Ch. 2006-74, s. 8, Laws of Fla.

²¹ Section 1001.215, F.S.

²² Section 1001.215(4), F.S.

²³ Section 1001.215(8), F.S.

²⁴ Florida Department of Education, *Florida's Charter Schools*, Sept. 2022, *available at* https://www.fldoe.org/core/fileparse.php/7778/urlt/Charter-Sept-2022.pdf

Charter schools must provide parents with information about whether their child is reading at grade level, and must increase learning opportunities, with emphasis on reading.²⁵

The charter school application requirements and the requirements of the charter agreement itself are set in law.²⁶ The application must describe the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level.²⁷ The application must be denied if the strategies are not consistent with effective teaching strategies and are grounded in scientifically-based reading research.²⁸

The terms and conditions for the operation of a charter school, including a virtual charter school, are set by the sponsor and the applicant in a written contractual agreement, called a charter.²⁹

Effect of Proposed Changes

The bill modifies s. 1002.33, F.S., to require a charter school to include in its application reading instructional strategies for foundational skills that include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory (also known as MSV) as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but may not be used to teach word reading. The same limitation must also be included in the charter agreement itself.

Voluntary Prekindergarten Program Requirements

Present Situation

The Voluntary Prekindergarten Education Program (VPK) prepares early learners for success in kindergarten and beyond. VPK helps build a strong foundation for school using educational material corresponding to various stages in a child's development. To be eligible, children must live in Florida and be 4 years old on or before September 1 of the current school year. Private child care centers and schools, public schools, and specialized instructional services providers offer VPK. Since the program began in 2005-06, more than 2.6 million children have benefited from VPK. Data collected by the DOE show that children who participate in VPK are more ready for kindergarten than children who do not participate in VPK.

The DOE is responsible for administration of the VPK program. Those responsibilities include adopting minimum standards for courses in emergent literacy that are required of all VPK

²⁵ Section 1002.33(2)(a)3. and (b)2., F.S.

²⁶ Section 1002.33, F.S.

²⁷ Section 1002.33(6)(a)4., F.S.

²⁸ *Id*.

²⁹ Section 1002.33(7), F.S.

³⁰ Section 1002.53(2), F.S.

³¹ Florida Division of Early Learning, *About Voluntary Prekindergarten*, https://www.floridaearlylearning.com/vpk/floridas-vpk-program (last visited Mar. 11, 2023).

instructors³² and the development and adoption of performance standards³³ for the program. All VPK providers are required to utilize a curriculum that is developmentally appropriate and be designed to:

- Prepare a student for early literacy and provide for instruction in early math skills.
- Enhance the age-appropriate progress of students in attaining the performance standards.
- Support student learning gains through differentiated instruction measured by the coordinated screening and progress monitoring program.

However, VPK providers are not required to use a state approved curriculum unless the program is required to as part of an improvement plan.

Effect of Proposed Changes

The bill modifies s. 1002.59, F.S., to add that each emergent literacy course developed by the DOE must include foundational background knowledge designed to correlate with the content that students will encounter in grades K-12 and that content and strategies must be grounded in the science of reading.

The bill modifies s. 1002.67, F.S., to add:

- That the performance standards developed and adopted by DOE must address emergent literacy skills that are grounded in the science of reading. The performance standards must also include foundational background knowledge designed to correlate with the content that students will encounter in grades K-12.
- A requirement that a VPK provider's curriculum must develop student background knowledge through a content-rich and sequential knowledge-building early literacy curriculum.

New Worlds Reading Initiative

Present situation

In 2021, the Florida Legislature created the New Worlds Reading Initiative (NWRI), Florida's first statewide book distribution program, to provide at-home literacy supports for students identified with a substantial reading deficiency or students who scored below a Level 3 on the preceding year's statewide, standardized ELA assessment.³⁴ To improve the literacy skills of students, the NWRI provides home delivery of high-quality, hardcopy free books on a monthly basis to eligible public and charter school students in kindergarten through grade 5. Students remain in the initiative until they are promoted to 6th grade or their parent opts out. Parents are provided resources to help improve their student's reading skills and instill a love of reading. ³⁵

The Lastinger Center for Learning at the University of Florida administers the NWRI and is responsible for:

³² Section 1002.59(1), F.S.

³³ Section 1002.67(1), F.S.

³⁴ Section 1003.485(2), F.S.

³⁵ Staff of the Florida House of Representatives, Legislative Bill Analysis for HB 7039 (2023).

• Developing, in consultation with the Just Read, Florida! Office, a selection of high-quality books encompassing diverse subjects and genres for each grade level.

- Distributing books at no cost to students either directly or through an agreement with a book distribution company.
- Maintaining a clearinghouse for information on national, state, and local nonprofit organizations that support efforts to improve literacy and provide books to children.
- Developing, for parents of students in the initiative, resources and training materials that engage families in reading and support the reading achievement of their students.
- Developing a micro-credential that requires teachers to demonstrate competency to diagnose literacy difficulties and determine the appropriate range of literacy interventions based upon the age and literacy deficiency of the student; use evidence-based instructional and intervention practices; and effectively use progress monitoring and intervention materials.
- Administering the early literacy micro-credential program, designed specifically for
 instructional personnel in prekindergarten through grade 3, which includes components on
 content, student learning, pedagogy, and professional development, built on a strong
 foundation of scientifically researched and evidence-based reading instructional and
 intervention programs that incorporate explicit, systematic, and sequential approaches to
 teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and
 incorporate decodable or phonetic text instructional strategies.

In 2022 the New Worlds Reading Initiative served all 67 Florida Counties, 2,387 schools, 165,672 students with over two million books shipped. Over \$7.6 million was raised in tax credit donations.³⁶

The Lastinger Center for Learning has developed three micro-credentials, known as the Flamingo Literacy Micro-Credentials that are a hybrid model of online modules, instructor-supported online course and job-embedded practicum. All three credentials are designed so they can be completed in four months.

The application for the micro-credential became available in January of 2023, and 1,327 individuals have enrolled for the emergent micro-credential, 704 for the elementary micro-credential, and 197 for the secondary micro-credential (as of Mar. 6, 2023)³⁷

Effect of Proposed Changes

The bill modifies s. 1003.485, F.S., to define that the evidence-based professional development activities that are included in the Micro-credential must be grounded in the science of reading. The bill also requires the teachers participating the in micro-credential to demonstrate competency in the use of evidence-based instructional and intervention practices that are grounded in the science of reading.

The bill requires the administrator of the New World Reading Initiative to develop, in consultation with the Just Read, Florida! Office an online repository of digital science of reading

³⁶ Email, Lastinger Center for Learning, External Affairs and Communication (Mar. 20, 2023).

³⁷ Email, Florida Department of Education, Legislative Affairs, (Mar. 6, 2023).

materials and science of reading instructional resources that is accessible to public school teachers, school leaders, parents, and educator preparation programs and associated faculty.

Teacher Preparation Programs

Present Situation

In Florida, teacher preparation programs are accountable for producing individuals with the competencies and skills necessary to achieve state education goals.³⁸ State approved teacher preparation program uniform core curricula must include scientifically researched and evidence-based reading instructional strategies that improve reading performance for all students, including explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and multisensory intervention strategies.³⁹ Teacher preparation program completers are eligible for a Florida Professional Educator's Certification upon program completion.⁴⁰

Educator Preparation Institutes (EPIs) are offered by Florida postsecondary institutions or qualified private providers to provide instruction for non-education baccalaureate or higher degree holders, ⁴¹ resulting in qualification for an initial Florida Professional Educator's Certificate.

Effect of Proposed Changes

The bill modifies ss. 1004.04, F.S. and 1004.85, F.S., to require that the rules to establish uniform core curricula for each state-approved teacher preparation program and each educator preparation institute must include:

- Scientifically researched and evidence-based reading instructional strategies that are grounded in the science of reading.
- Approaches to teaching that must include phonics instruction for decoding and encoding as the primary instructional strategy for word reading.

Approaches to teaching instructional strategies may not include those that employ the three-cueing system model of reading or visual memory (also known as MSV) as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but may not be used to teach word reading.

District School Board Educational Materials

Present Situation

Each Florida district school board or a consortium of school districts may implement an instructional materials program for the review, recommendation, adoption and purchase of instructional materials. Each year the district school superintendent must certify to the DOE by

³⁸ Section 1004.04(1)(b), F.S.

³⁹ Section 1004.04(2)(b)3., F.S.

⁴⁰ Florida Department of Education (DOE), *Educator Preparation*, http://www.fldoe.org/teaching/preparation/ (last visited Mar. 17, 2023), and Rule 6A-5.066(1)(k), F.A.C.

⁴¹ Section 1004.85, F.S.

March 31 of each year that all materials for core courses used the by district are aligned with state standards. The certification must include a list of the core instructional materials that will be used or purchased for use. 42 Instructional materials that have been reviewed by district instructional materials reviewers must meet state academic standards⁴³ and must meet the requirements of reviewers set in statute.⁴⁴

Effect of Proposed Changes

The bill modifies ss. 1006.283 and 1006.31, F.S., to require that all instructional materials reviewed and approved through the school district, consortium, or state-level evaluation process for foundational reading skills must be based on the science of reading and include phonics instruction for decoding and encoding as the primary strategies for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory (also known as MSV) as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but may not be used to teach word reading.

Support for Underperforming Students

Present Situation

It is the intent of the Legislature that each student's progression from one grade to another be determined, in part, upon satisfactory performance in English Language Arts, social studies, science, and mathematics. District school board policies should facilitate student achievement and each student and his or her parent be informed of that student's academic progress.⁴⁵ Students should have access to educational options that provide academically challenging coursework or accelerated instruction. 46

Reading

State Board of Education (SBE) rule provides criteria for determining whether a student has a substantial deficiency in reading. A student is identified as having a substantial deficiency in reading if:47

- For kindergarten⁴⁸ and grades 1 and 2,⁴⁹ the student scores below the tenth (10th) percentile or is unable to complete the practice items on the coordinated screening and progress monitoring system and the student has demonstrated, through progress monitoring, formative assessments, or teacher observation data, minimum skill levels for reading competency in one or more of the following areas: 50
 - phonological awareness

⁴² Section 1006.283(1), F.S.

⁴³ Section 1003.41, F.S.

⁴⁴ Section 1006.31, F.S.

⁴⁵ Section 1002.25(1), F.S.

⁴⁶ Section 1002.3105, F.S.

⁴⁷ Rule 6A-6.053(10), F.A.C.

⁴⁸ Section 1002.25(8), F.S.

⁴⁹ Section 1002.25(8), F.S.

⁵⁰ Rule 6A-6.053(10), F.A.C.

- o phonics
- o vocabulary, including oral language skills
- o fluency, or
- o comprehension.
- For grade 3, the student scores a Level 1 on the end of the year statewide, standardized English Language Arts assessment,⁵¹ or below the twentieth (20th) percentile at the beginning or middle of the year on the coordinated screening and progress monitoring system⁵² and the student has demonstrated, through progress monitoring, formative assessments, or teacher observation data, minimum skill levels for reading competency in one or more of the following areas;
 - phonological awareness,
 - o phonics,
 - o vocabulary, including oral language skills,
 - o fluency, or
 - o comprehension.

The parent of any student who exhibits a substantial deficiency in reading must be notified in writing of the deficiency and of all available services and proposed interventions, and be provided with a "read at home plan," which outlines strategies that parents can use to help their children improve in reading⁵³

Mathematics

Florida law requires all public school students in grades 3 through 8 to participate in the annual statewide, standardized mathematics assessment.⁵⁴ The law also provides that students enrolled in Algebra 1 and Geometry courses must take the associated statewide, standardized end-of-course (EOC) assessment.⁵⁵ A student must pass the statewide, standardized Algebra I EOC assessment, or earn a comparative score,⁵⁶ in order to earn a standard high school diploma.⁵⁷ A student who does not achieve a Level 3 or above on the statewide, standardized Mathematics assessment or the Algebra I EOC assessment must be evaluated to determine the nature of the student's difficulty, the areas of academic need, and strategies for providing academic supports to improve the student's performance.⁵⁸

A student who is not meeting the school district or state requirements for satisfactory performance in mathematics must be covered by one of the following plans:⁵⁹

⁵¹ Section 1008.22(3), F.S.

⁵² Section 1002.25(8), F.S.

⁵³ Section 1008.25

⁵⁴ Section 1008.22(3)(a), F.S. Beginning with the 2022-2023 school year, the end-of-year comprehensive progress monitoring assessment is the statewide, standardized mathematics assessment for students in grades 3 through 8.

⁵⁵ Section 1008.22(3)(b), F.S. An EOC assessment counts as 30 percent of a student's final course grade. Section 1008.22(3)(b)4., F.S.

⁵⁶ Beginning with students entering grade 9 in the 2019-2020 school year, a comparative passing score on the Math section of the Preliminary SAT/National Merit Scholarship Qualifying Test (PSAT/NMSQT), the SAT or the ACT, or on the Geometry EOC assessment may be used to meet the Algebra I EOC assessment graduation requirement. See rule 6A-1.09422(8)(b)2., F.A.C.

⁵⁷ Section 1003.4282(3)(b), F.S.

⁵⁸ Section 1008.25(4)(a), F.S.

⁵⁹ Section 1008.25(4)(b), F.S.

- A federally required student plan such as an individual education plan;
- A school-wide system of progress monitoring for all students, except that a student who scores Level 4 or above on the mathematics assessment may be exempted from participation by the principal; or

• An individualized progress monitoring plan.

Effect of the Proposed Changes

The bill modifies s. 1008.25, F.S., to modify or create a number of requirements for struggling students in reading mathematics.

Reading

The bill requires students with a substantial deficiency in mathematics to be provided with services such as an individual education plan (IEP) or an individualized progress monitoring plan or both. The bill adds requirements to the individualized progress monitoring plan to include the following:

- The student's specific, diagnosed reading or mathematics skill deficiencies.
- Goals and benchmarks for student growth in reading or mathematics.
- A description of the specific measures that will be used to evaluate and monitor the student's reading or mathematics progress.
- For a substantial reading deficiency, the specific evidence-based literacy instruction grounded in the science of reading which the student will receive.
- Strategies, resources, and materials that will be provided to the student's parent to support the student to make reading or mathematics progress.
- Any additional services the teacher deems available and appropriate to accelerate the student's reading or mathematics skill development.

The bill requires the following for programs aimed at helping students in kindergarten through grade 3 with a reading deficiency:

- A student who exhibits the characteristics of dyslexia must be provided specified reading interventions, which must be specified in SBE rule.
- The DOE must provide a list of state-vetted and approved reading and intervention programs beyond what is provided for all students.
- Reading intervention programs must:
 - Include explicit, direct instruction that is systematic, sequential, and cumulative in language development, phonological awareness, phonics, fluency, vocabulary, and comprehension.
 - Include daily targeted small group reading interventions based on student need in phonological awareness, phonics including decoding and encoding, sight words, vocabulary, or comprehension.
 - o Be implemented during regular school hours.

The bill requires school districts to evaluate students at the end of every grading period to determine if the student exhibits a reading deficiency, and provide supports. The district may not wait to provide supports until the student is identified using screening, diagnostic, progress monitoring or assessment data, statewide assessments, or teacher observations. The coordinated

screening and progress monitoring system must identify students who have a substantial deficiency in mathematics and dyscalculia.

The bill modifies requirements for students retained in third grade to clarify that:

- Reading instruction must be grounded in the science of reading.
- Reading instruction may include explicit and systematic instruction with more explanations, guided practice and feedback, and supplemental evidence-based reading interventions grounded in the science of reading that is delivered by a highly-effective teacher certified or endorsed in reading.

The bill requires that the primary instructional strategy for word reading for retained students is phonics instruction for decoding and encoding. Instructional strategies must not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.

Mathematics

The bill creates an identification, intervention, and parental notification structure in mathematics similar to that of reading for students in kindergarten through grade 4 who exhibit a substantial deficiency in mathematics or the characteristics of dyscalculia. The program must include:

- Providing systematic and explicit mathematics instruction to address deficiencies that include either:
 - o Daily targeted small group intervention.
 - o Supplemental evidence-based interventions delivered by a highly qualified math teacher or trained tutor.
- Monitoring of student progress.

The bill requires the DOE to adopt rules to provide guidelines for determining whether a student in kindergarten through grade 4 has a substantial deficiency in mathematics.

The bill requires the DOE to provide a list of state vetted and approved mathematics intervention programs, curricula, and high quality supplemental materials which may be used to address a student's mathematics deficiencies. The DOE will work with the Florida Center for Mathematics and Science Education Research⁶⁰ to disseminate information to school district and teachers. The resources much include programs that schools can share with parents as part of a home-based plan that is available online and includes:

- Developmentally appropriate, evidence-based strategies including links to video training and the ability for parent to sign up for activities delivered via text or email.
- An overview of the types of assessments used to identify mathematics deficiencies and the types of interventions and supports.

⁶⁰ Section 1004.86, F.S. The Florida Center for Research in Science, Technology, Engineering and Mathematics (FCR–STEM), a multidisciplinary research center created by the Florida Legislature and competitively awarded to Florida State University in 2007. The FCR-STEM's mission is to help the State of Florida improve STEM teaching and learning in grades K- 12 and prepare students for higher education and STEM careers in the 21st century, https://lsi.fsu.edu/fcrstem (last visited Mar. 23, 2023).

• An overview of the process of initiating and conducting evaluations for exceptional education eligibility.

- Characteristics of conditions associated with learning disorders including dyslexia, dysgraphia, dyscalculia and developmental aphasia.
- Resources for parents to support informed decision making processes which upon request of the parent must be provided in hardcopy.

The bill requires that schools not wait for a student to receive a failing grade at the end of a grading period to identify a student as having a substantial mathematics deficiency and initiating interventions or an evaluation for exceptional student status⁶¹ if the parent submits documentation from a profession licensed under psychological services which demonstrates that the student has been diagnosed with dyscalculia.

The bill requires monitoring of the student's progress until the student demonstrates grade level proficiency as determined by the district.

The bill modifies requirements of the coordinated screening and progress monitoring program used to measure student performance in Voluntary Prekindergarten (VPK) and public schools. Specifically the bill requires:

- The coordinated screening and progress monitoring system to identify students who have a substantial deficiency in mathematics.
- The coordinated screening and progress monitoring system to identify students with the characteristics of dyscalculia.
- Reporting results from the coordinated screening and progress monitoring system must include the number of students who demonstrate characteristics of dyscalculia.

The bill adds requirements for students retained at grade 3. Specifically the bill requires:

- Reading instruction to be "grounded in science"
- Summer reading camps to place rigor and grade-level learning at the forefront.
- Small group instruction to be targeted.
- Explicit and systematic instruction with more explanations, guided practice and feedback.
- Supplemental evidence-based reading interventions to be delivered by a teacher who is certified or endorsed in reading and is rated highly effective on their performance evaluation.

The bill requires the parents of a student with a substantial deficiency in mathematics to be notified. The notification must be in writing and must include the following:

- An explanation of the exact nature of the student's difficulty.
- A description of the current services provided to the student.
- A description of the proposed intensive interventions.
- Strategies the parent can use in a home-based plan to help the student succeed including access to resources developed by the DOE specifically for use in a home-based plan.
- Monthly notice of the student's progress.

⁶¹ Section 1003.57, F.S.

Early Warning System

Present Situation

Each school in Florida that serves students in kindergarten through grade 8 is required to implement an early warning system to identify students in such grades who need additional support to improve academic performance and stay engaged in school. The early warning system must include the following early warning indicators:⁶²

- Attendance below 90 percent, regardless of whether absence is excused or a result of out-of-school suspension.
- One or more suspensions, whether in school or out of school.
- Course failure in English Language Arts or mathematics during any grading period.
- A Level 1 score on the statewide, standardized assessments in English Language Arts or mathematics or, for students in kindergarten through grade 3, a substantial reading deficiency as prescribed in law.⁶³

Effect of Proposed Change

The bill modifies s. 1001.42, F.S., to add to the early warning system an indicator that includes a substantial mathematics deficiency for students in kindergarten through grade 4.

Reading Achievement Initiative for Scholastic Excellence

Present Situation

In 2021 the Reading Achievement Initiative for Scholastic Excellence (RAISE) Program was established within the DOE to provide instructional supports to school districts and their staff in implementing evidence-based reading instruction and interventions in order to improve student reading achievement. The RAISE program established 20 literacy support regions and regional support teams to assist school districts in improving low reading scores. Directors and teams are required to consist of personnel who have completed the competency-based reading endorsement pathway and meet other specified requirements related to reading instruction and progress monitoring.⁶⁴

The RAISE High School Tutoring Program prepares eligible high school students to tutor students in kindergarten through grade three. School districts that wish to participate in the RAISE High School Tutoring Program must recruit, train and deploy eligible high school students using the materials developed by the Florida DOE.⁶⁵

Effect of the Proposed Changes

The bill modifies s. 1008.365, F.S., related to the RAISE Act. The bill requires that activities related to the regional literacy support directors, the regional support team, and tutoring program be grounded in the science of reading.

⁶² Section 1008.25(5)(a), F.S.

⁶³ Id.

⁶⁴ Section 1008.365, F.S.

⁶⁵ Florida Department of Education, *Reading Achievement Initiative for Scholastic Excellence Act (RAISE) High School Tutoring Program*, https://www.fldoe.org/academics/standards/just-read-fl/tutoring.stml (last visited Mar. 19, 2023).

Supplemental Academic Instruction

Present Situation

The Supplemental Academic Instruction (SAI) component of the Florida Education Finance Program (FEFP) provides additional funding for school districts for supplemental academic instruction. School districts with schools earning a "D" or "F" grade must use those schools' portion of SAI funds to implement intervention and support strategies for school improvement and for salary incentives. For all other schools, the district may use SAI funds for reading instruction, modified curriculum, after-school instruction, tutoring, mentoring, class size reduction, extended school year instruction, summer instruction, dropout prevention programs, and other methods of improving student achievement or instruction provided during or beyond the 180-day school year. For the 2022-2023 fiscal year SAI funding was \$719,314,907.

The Evidenced-Based Reading Instruction Allocation is provided for a system of comprehensive reading instruction to students enrolled in prekindergarten through grade 12 programs as well as certain students who exhibit a substantial deficiency in early literacy. For the 2022-2023 fiscal year, the evidence-based reading allocation was \$170,000,000. An amount of \$115,000 is allocated to each district, and the remaining balance is allocated based on each district's proportion of the total K-12 base funding.⁶⁷

Effect of the Proposed Changes

The bill modifies s. 1011.62, F.S., regarding the funds for operation of school and specifically for the supplemental academic instruction (SAI). Specifically the bill:

- Allows schools that are not "D" or "F" graded schools to use funding for evidence based mathematics interventions extending beyond the school day.
- Requires schools that are not "D" or "F" graded schools using funds for intensive skills development in summer school for those programs to place rigor and grade-level learning at the forefront.

The bill modifies the Evidence-based Reading Instruction Allocation to require:

- That supplemental instructional materials identified by the Just Read, Florida! Office be based on the science of reading and include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies must not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.
- Each district in their annual comprehensive reading plan to describe how the district prioritizes the assignment of highly effective teachers and how reading coaches are assigned to individual schools.
- The new required plan provisions to be approved by the Just Read, Florida! Office.

⁶⁶ Florida Department of Education, 2022-23 Funding for Florida School Districts, available at https://www.fldoe.org/core/fileparse.php/7507/urlt/fefpdist.pdf.

⁶⁷ Id.

Educator Certification

Present Situation

The DOE has developed, and each school district, charter school, and charter management organization may provide, a cohesive competency-based professional development certification and education competency program by which instructional staff may satisfy the mastery of professional preparation and education competence requirements specified in Florida law⁶⁸ and rule. Participants must hold a state-issued temporary certificate. The program must include the following: ⁷⁰

- A minimum period of initial preparation before assuming duties as the teacher of record.
- An option for collaboration with other supporting agencies or educational entities for implementation.
- A teacher mentorship and induction component.⁷¹

DOE and district school boards are responsible for issuing renewals of professional certificates depending on the employment status of the individual who holds a state issued professional certificate. District school boards are responsible for issuing renewals for those individuals employed the district, and the DOE is responsible for issuing renewals for those individuals who are not employed by a school district.⁷² General requirements are established in law⁷³ and rule.⁷⁴

Effects of the Proposed Changes

The bill modifies s. 1012.56, F.S., in regard to the professional development and education programs. Specifically the bill requires:

- Professional education preparation content knowledge to include researched and evidencebased instructional strategies grounded in the science of reading.
- That reading instructional strategies for foundational skills include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies must not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.
- That each district must maintain a system or program by which instructional staff may demonstrate mastery of professional and educational competence and the program must include scientifically researched and evidence-based reading instructional strategies grounded in the science of reading which improve reading performance for all students, including explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, text comprehension, and multisensory intervention strategies.

⁶⁸ Section 1012.56(6), F.S.

⁶⁹ Rule 6A-5.069, F.A.C.

⁷⁰ Section 1012.56(8), F.S.

⁷¹ *Id*.

⁷² Section 1012.585(1), F.S.

⁷³ Section 1012.585(2), F.S.

⁷⁴ Rule 6A-4.0051, F.A.C.

The bill modifies s. 1012.585, F.S., regarding the requirements for renewal of a professional certificate. Specifically the bill:

- Requires knowledge-based reading literacy training as part of the college credits or in-service points to be grounded in the science of reading.
- Adds to the renewal requirements for a certificate with a validity date of July1, 2020, or later, in an area identified by the DOE to include reading instruction or intervention for any students in kindergarten through grade 6, that the credits or points in evidence-based instructions and interventions must be grounded in the science of reading.

School Community Professional Development Act

Present Situation

The School Community Professional Development Act⁷⁵ outlines the expectations for a coordinated, statewide system of professional development that increases student achievement; enhances classroom instruction to promote rigor and relevance throughout the curriculum; and prepares students for success in college, career and life. The goals are to:⁷⁶

- Increase student achievement.
- Enhance classroom instruction to promote rigor and relevance throughout the curriculum.
- Prepare students for success in college, career, and life.

Responsibilities of the system are distributed among many collaborative partners including the Florida DOE; public postsecondary institutions, school districts, and schools; and state education foundations, consortia, and professional organizations. These responsibilities, as well as the scope, focus and required elements for Florida's professional learning system are set forth in a series of connected statutes and rules that address the importance of professional growth for educators and the essential need for school districts to maintain professional learning systems.⁷⁷

The state's has a systemic process for enabling professional learning. To support this key component of quality school improvement, Florida has several elements:

- State standards for high-quality professional learning.
- District professional learning systems.
- District professional learning catalogs.
- Professional learning review protocol materials and site visits for evaluation of district professional learning systems.⁷⁸

Effect of the Proposed Changes

The bill modifies s. 1012.98, F.S., regarding the School Community Professional Development Act, that:

⁷⁵ Section 1012.98, F.S.

⁷⁶ Florida Department of Education, *Florida's Coordinated System of Professional Development*, https://www.fldoe.org/teaching/professional-dev/ (last visited Mar. 20, 2023).

⁷⁷ Florida Department of Education, *Florida's Coordinated System of Professional Development*, https://www.fldoe.org/teaching/professional-dev/ (last visited Mar. 20, 2023).

⁷⁸ Florida Department of Education, *Florida's Coordinated System of Professional Development*, https://www.fldoe.org/teaching/professional-dev/ (last visited Mar. 20, 2023).

• Requires training for foundational skills to reading coaches, classroom teachers, and school administrators to identify characteristics of dyslexia and other causes diminished phonological process skills be based on the science of reading and include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.

Requires that for contracted training for teaching foundational skills that those contracted
trainings be based on the science of reading and include phonics instruction for decoding and
encoding as the primary instructional strategy for word reading. Instructional strategies may
not include those that employ the three-cueing system model of reading or visual memory as
a basis for teaching word reading. Programs may include visual information and strategies
which improve background and experiential knowledge, add context, and increase oral
language and vocabulary to support comprehension, but should not be used to teach word
reading.

The bill takes effect on July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions:
	None.
B.	Public Records/Open Meetings Issues:
	None.
C.	Trust Funds Restrictions:
	None.
D.	State Tax or Fee Increases:
	None.

Other Constitutional Issues:

V. Fiscal Impact Statement:

None.

Ε.

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

This bill could have a significant but indeterminate negative fiscal impact on state revenues or expenditures. For example, the bill:

- Requires the DOE to work with Just Read Florida! to revise the minimum standards for courses in emergent literacy for prekindergarten instructors to include certain reading instructional criteria; and developing an online repository of reading and science of reading resources.
- Requires the administrator of the New Worlds Reading Initiative to develop an online repository of reading materials that is assessable to various users across the education community
- Requires implementation of identification, interventions and notifications regarding students with a substantial deficiency in mathematics.

VI. Technical Deficiencies:

None.

VII. Related Issues:

It is unclear how the requirement for the Just Read, Florida! Office, in conjunction with the Lastinger Center for Learning at the University of Florida, to develop an online repository will differ from a similar repository hosted by the Florida Center for Reading Research.⁷⁹

The bill is generally replacing the term "Next Generation Sunshine State Standard" with "the state standards." Sections 3 and 10 still contain a reference to the Sunshine State Standards.

The Office of Early Learning was changed to the Division of Early Learning in the Department of Education in 2021; section 11 still contains a reference to the Office of Early Learning.

VIII. Statutes Affected:

The bill substantially amends the following sections of the Florida Statutes: 1001.215, 1001.42, 1002.33, 1002.59, 1002.67, 1003.485, 1004.04, 1004.85, 1006.283, 1006.31, 1008.25, 1008.365, 1011.62, 1012.56, 1012.585, 1012.98, 1002.37, 1002.45, 1002.53, 1002.68, 1008.2125, 1008.22, 1008.34, and 1008.345.

⁷⁹ Florida Center for Reading Research, *Reading Program Repository*, https://fcrr.org/repository (last visited Mar. 23, 2023).

IX. **Additional Information:**

Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.) A.

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Calatayud

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

38-01797-23 20231424

A bill to be entitled An act relating to student outcomes; amending s. 1001.215, F.S.; revising the responsibilities of the Just Read, Florida! Office; revising the primary instructional strategy for word reading; amending s. 1001.42, F.S.; revising the early warning system that schools must implement for students with low academic performance; amending s. 1002.33, F.S.; providing that a charter school application must include certain reading instructional strategies; providing that a charter school charter must include certain reading instructional strategies; amending s. 1002.59, F.S.; revising the standards for emergent literacy and performance standards training courses; amending s. 1002.67, F.S.; revising the performance standards of emergent literacy skills; adding a requirement for each prekindergarten provider's curriculum; amending s. 1003.485, F.S.; revising the definition of the term "micro-credential"; revising administrator responsibilities relating to the New Worlds Reading Initiative; amending s. 1004.04, F.S.; revising the rules for establishing uniform core curricula for teacher preparation programs; amending s. 1004.85, F.S.; providing that the certification program of a postsecondary educator preparation institute must include certain reading instructional strategies; amending s. 1006.283, F.S.; providing that district school board instructional materials must include certain reading instructional strategies; amending s.

Page 1 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

20221121

20-01707-22

	38-01797-23 20231424
30	1006.31, F.S.; providing that instructional materials
31	relating to foundational reading skills which are
32	under review must include certain reading
33	instructional strategies; amending s. 1008.25, F.S.;
34	revising requirements for an individualized progress
35	monitoring plan; requiring a student who has dyslexia
36	to be provided with certain interventions to address
37	the deficiency; requiring the Department of Education
38	to provide a specified list of intervention programs;
39	requiring the department to provide specified daily
40	reading interventions to certain students; requiring a
41	school district to evaluate students for a reading
42	deficiency at the end of every grading period;
43	requiring students in kindergarten through grade 4 who
44	exhibit a substantial deficiency in mathematics or
45	dyscalculia to be provided with certain instruction;
46	providing methods for such instruction; requiring the
47	student's performance to be monitored; requiring the
48	Department of Education to provide a list of approved
49	mathematics intervention programs, curricula, and
50	supplemental materials; providing that a Voluntary
51	Prekindergarten Education student may be eligible to
52	receive mathematics interventions from the local
53	school district; requiring the parent of a student who
54	has a deficiency in mathematics to be notified;
55	providing requirements for the notification; requiring
56	the school to keep the parent informed of the
57	student's progress; requiring a school district to
58	evaluate the students at the end of each grading

Page 2 of 78

38-01797-23 20231424

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

78

79

80

81

82

8.3

84

85

86

87

period for a mathematics deficiency; requiring a school to provide additional support to a student with a mathematics deficiency; requiring the department to collaborate with the Florida Center for Mathematics and Science Education Research to compile resources that each school district must incorporate into a home-based plan for students with a mathematics deficiency; providing requirements for the resources; providing that the resources must be provided to a parent in a hardcopy format, if requested; conforming provisions to changes made by the act; revising requirements for intensive interventions to address student reading deficiencies; revising requirements for a coordinated screening and progress monitoring system; conforming cross-references; amending s. 1008.365, F.S.; conforming provisions to changes made by the act; amending s. 1011.62, F.S.; including specified mathematics interventions in a school district's use of funding for supplemental academic instruction; conforming a cross-reference; providing that supplemental materials must include certain instructional strategies to be eligible for an evidence-based reading instruction allocation; revising requirements for a comprehensive reading plan that each school district must submit to the department; amending s. 1012.56, F.S.; revising requirements for a competency-based professional development certification and education competency program; amending s. 1012.585, F.S.; revising the

Page 3 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424
88	requirements for the renewal of a professional
89	certificate; amending s. 1012.98, F.S.; revising
90	training requirements for reading coaches, classroom
91	teachers, and school administrators to include certain
92	instructional strategies; providing construction with
93	regard to district school boards contracting for
94	certain training; amending ss. 1002.37, 1002.45,
95	1002.53, 1002.68, 1008.2125, 1008.22, 1008.34, and
96	1008.345, F.S; conforming cross-references; providing
97	an effective date.
98	
99	Be It Enacted by the Legislature of the State of Florida:
100	
101	Section 1. Subsections (4) and (8) of section 1001.215,
102	Florida Statutes, are amended to read:
103	1001.215 Just Read, Florida! Office.—There is created in
104	the Department of Education the Just Read, Florida! Office. The
105	office is fully accountable to the Commissioner of Education and
106	shall:
107	(4) Develop and provide access to an online repository of
108	digital science of reading and science of reading instructional
109	resources, sequenced, content-rich curriculum programming,
110	instructional practices, and $\underline{\text{other}}$ resources that help
111	elementary schools use state-adopted instructional materials to
112	increase students' background knowledge and literacy skills,
113	including student attainment of the $\underline{\text{state standards}}$ $\underline{\text{Next}}$
114	Generation Sunshine State Standards for social studies, science,
115	and the arts. The office shall, as part of the adoption cycle
116	for English Language Arts instructional materials, assist in

Page 4 of 78

38-01797-23 20231424_

evaluating elementary grades instructional materials submitted for adoption consideration in order to identify those materials that are closely aligned to the content and evidence-based strategies identified pursuant to subsection (8) and incorporate professional development to implement such strategies.

117

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

144

145

(8) Work with the Florida Center for Reading Research to identify scientifically researched and evidence-based reading instructional and intervention programs grounded in the science of reading that incorporate explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and incorporate decodable or phonetic text instructional strategies. Reading intervention includes evidence-based strategies frequently used to remediate reading deficiencies and includes, but is not limited to, individual instruction, multisensory approaches, tutoring, mentoring, or the use of technology that targets specific reading skills and abilities. The primary instructional strategy for teaching word reading is phonics instruction for decoding and encoding. The identified reading instructional and intervention programs for foundational skills may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading. Section 2. Paragraph (b) of subsection (18) of section

1001.42 Powers and duties of district school board.—The Page 5 of 78

1001.42, Florida Statutes, is amended to read:

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

20231424

38-01797-23

174

146 district school board, acting as a board, shall exercise all 147 powers and perform all duties listed below: 148 (18) IMPLEMENT SCHOOL IMPROVEMENT AND ACCOUNTABILITY.-Maintain a system of school improvement and education 150 accountability as provided by statute and State Board of 151 Education rule. This system of school improvement and education 152 accountability shall be consistent with, and implemented 153 through, the district's continuing system of planning and 154 budgeting required by this section and ss. 1008.385, 1010.01, 155 and 1011.01. This system of school improvement and education 156 accountability shall comply with the provisions of ss. 1008.33, 1008.34, 1008.345, and 1008.385 and include the following: 157 158 (b) Early warning system .-159 1. A school that serves any students in kindergarten through grade 8 shall implement an early warning system to 161 identify students in such grades who need additional support to improve academic performance and stay engaged in school. The 162 163 early warning system must include the following early warning 164 indicators: 165 a. Attendance below 90 percent, regardless of whether absence is excused or a result of out-of-school suspension. 166 167 b. One or more suspensions, whether in school or out of 168 school. 169 c. Course failure in English Language Arts or mathematics 170 during any grading period. 171 d. A Level 1 score on the statewide, standardized 172 assessments in English Language Arts or mathematics or, for 173 students in kindergarten through grade 3, a substantial reading

Page 6 of 78

deficiency under s. 1008.25(5)(a), and for students in

38-01797-23 20231424

kindergarten through grade 4, a substantial mathematics
deficiency under s. 1008.25(6)(a).

A school district may identify additional early warning indicators for use in a school's early warning system. The system must include data on the number of students identified by the system as exhibiting two or more early warning indicators, the number of students by grade level who exhibit each early warning indicator, and a description of all intervention strategies employed by the school to improve the academic performance of students identified by the early warning system.

2. A school-based team responsible for implementing the requirements of this paragraph shall monitor the data from the early warning system. The team may include a school psychologist. When a student exhibits two or more early warning indicators, the team, in consultation with the student's parent, shall determine appropriate intervention strategies for the student unless the student is already being served by an intervention program at the direction of a school-based, multidisciplinary team. Data and information relating to a student's early warning indicators must be used to inform any intervention strategies provided to the student.

Section 3. Paragraph (a) of subsection (6) and paragraph (a) of subsection (7) of section 1002.33, Florida Statutes, are amended to read:

1002.33 Charter schools.-

- (6) APPLICATION PROCESS AND REVIEW.—Charter school applications are subject to the following requirements:
 - (a) A person or entity seeking to open a charter school

Page 7 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_ shall prepare and submit an application on the standard application form prepared by the Department of Education which:

1. Demonstrates how the school will use the guiding principles and meet the statutorily defined purpose of a charter school.

- Provides a detailed curriculum plan that illustrates how students will be provided services to attain the Sunshine State Standards.
- 3. Contains goals and objectives for improving student learning and measuring that improvement. These goals and objectives must indicate how much academic improvement students are expected to show each year, how success will be evaluated, and the specific results to be attained through instruction.
- 4. Describes the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level. Reading instructional strategies for foundational skills shall include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading. A sponsor shall deny an application if the school does not propose a reading curriculum that is consistent with effective teaching strategies that are grounded in

Page 8 of 78

38-01797-23 20231424_

scientifically based reading research.

2.57

- 5. Contains an annual financial plan for each year requested by the charter for operation of the school for up to 5 years. This plan must contain anticipated fund balances based on revenue projections, a spending plan based on projected revenues and expenses, and a description of controls that will safeguard finances and projected enrollment trends.
- 6. Discloses the name of each applicant, governing board member, and all proposed education services providers; the name and sponsor of any charter school operated by each applicant, each governing board member, and each proposed education services provider that has closed and the reasons for the closure; and the academic and financial history of such charter schools, which the sponsor shall consider in deciding whether to approve or deny the application.
- 7. Contains additional information a sponsor may require, which shall be attached as an addendum to the charter school application described in this paragraph.
- 8. For the establishment of a virtual charter school, documents that the applicant has contracted with a provider of virtual instruction services pursuant to s. 1002.45(1)(d).
- (7) CHARTER.—The terms and conditions for the operation of a charter school, including a virtual charter school, shall be set forth by the sponsor and the applicant in a written contractual agreement, called a charter. The sponsor and the governing board of the charter school or virtual charter school shall use the standard charter contract or standard virtual charter contract, respectively, pursuant to subsection (21), which shall incorporate the approved application and any addenda

Page 9 of 78

 ${f CODING:}$ Words ${f stricken}$ are deletions; words ${f underlined}$ are additions.

Florida Senate - 2023 SB 1424

approved with the application. Any term or condition of a proposed charter contract or proposed virtual charter contract that differs from the standard charter or virtual charter contract adopted by rule of the State Board of Education shall be presumed a limitation on charter school flexibility. The sponsor may not impose unreasonable rules or regulations that violate the intent of giving charter schools greater flexibility to meet educational goals. The charter shall be signed by the governing board of the charter school and the sponsor, following a public hearing to ensure community input.

38-01797-23

2.68

- (a) The charter shall address and criteria for approval of the charter shall be based on:
- 1. The school's mission, the types of students to be served, and, for a virtual charter school, the types of students the school intends to serve who reside outside of the sponsoring school district, and the ages and grades to be included.
- 2. The focus of the curriculum, the instructional methods to be used, any distinctive instructional techniques to be employed, and identification and acquisition of appropriate technologies needed to improve educational and administrative performance which include a means for promoting safe, ethical, and appropriate uses of technology which comply with legal and professional standards.

Page 10 of 78

38-01797-23 20231424_

291

292

293

294

295

296

2.97

298

299

300

301

302

303

304

305

306

307

308

309

310

311

312

313

314

315

316

317

318

319

in scientifically based reading research. Reading instructional strategies for foundational skills shall include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.

b. In order to provide students with access to diverse instructional delivery models, to facilitate the integration of technology within traditional classroom instruction, and to provide students with the skills they need to compete in the 21st century economy, the Legislature encourages instructional methods for blended learning courses consisting of both traditional classroom and online instructional techniques. Charter schools may implement blended learning courses which combine traditional classroom instruction and virtual instruction. Students in a blended learning course must be fulltime students of the charter school pursuant to s. 1011.61(1)(a)1. Instructional personnel certified pursuant to s. 1012.55 who provide virtual instruction for blended learning courses may be employees of the charter school or may be under contract to provide instructional services to charter school students. At a minimum, such instructional personnel must hold an active state or school district adjunct certification under s. 1012.57 for the subject area of the blended learning course.

Page 11 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424

320 The funding and performance accountability requirements for 321 blended learning courses are the same as those for traditional 322 courses.

323

324

325

326

327

328

329

330

331

332

333

334

335

336

337

338

339

340

341

342

343

344

345

346

347

348

- 3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description of:
- a. How the baseline student academic achievement levels and prior rates of academic progress will be established.
- b. How these baseline rates will be compared to rates of academic progress achieved by these same students while attending the charter school.
- c. To the extent possible, how these rates of progress will be evaluated and compared with rates of progress of other closely comparable student populations.

A district school board is required to provide academic student performance data to charter schools for each of their students coming from the district school system, as well as rates of academic progress of comparable student populations in the district school system.

4. The methods used to identify the educational strengths and needs of students and how well educational goals and performance standards are met by students attending the charter school. The methods shall provide a means for the charter school to ensure accountability to its constituents by analyzing student performance data and by evaluating the effectiveness and efficiency of its major educational programs. Students in charter schools shall, at a minimum, participate in the

Page 12 of 78

38-01797-23 20231424

statewide assessment program created under s. 1008.22.

349

350

351

352

353

354

355

356

357

358

359

360

361

362

363

364

365

366 367

368

369

370

371

372

373

374

375

376

377

- 5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1002.3105(5), s. 1003.4281, or s. 1003.4282.
- 6. A method for resolving conflicts between the governing board of the charter school and the sponsor.
- 7. The admissions procedures and dismissal procedures, including the school's code of student conduct. Admission or dismissal must not be based on a student's academic performance.
- 8. The ways by which the school will achieve a racial/ethnic balance reflective of the community it serves or within the racial/ethnic range of other nearby public schools or school districts.
- 9. The financial and administrative management of the school, including a reasonable demonstration of the professional experience or competence of those individuals or organizations applying to operate the charter school or those hired or retained to perform such professional services and the description of clearly delineated responsibilities and the policies and practices needed to effectively manage the charter school. A description of internal audit procedures and establishment of controls to ensure that financial resources are properly managed must be included. Both public sector and private sector professional experience shall be equally valid in such a consideration.
- 10. The asset and liability projections required in the application which are incorporated into the charter and shall be compared with information provided in the annual report of the charter school.

Page 13 of 78

 ${f CODING: Words \ \underline{stricken} \ are \ deletions; \ words \ \underline{underlined} \ are \ additions.}$

Florida Senate - 2023 SB 1424

38-01797-23 20231424

378

379

380

382

383

385

386

387

389

390

391

392

393

394

395

396

397

400

401

402

403

404

405

406

11. A description of procedures that identify various risks and provide for a comprehensive approach to reduce the impact of losses; plans to ensure the safety and security of students and staff; plans to identify, minimize, and protect others from violent or disruptive student behavior; and the manner in which the school will be insured, including whether or not the school will be required to have liability insurance, and, if so, the terms and conditions thereof and the amounts of coverage.

12. The term of the charter which shall provide for cancellation of the charter if insufficient progress has been made in attaining the student achievement objectives of the charter and if it is not likely that such objectives can be achieved before expiration of the charter. The initial term of a charter shall be for 5 years, excluding 2 planning years. In order to facilitate access to long-term financial resources for charter school construction, charter schools that are operated by a municipality or other public entity as provided by law are eligible for up to a 15-year charter, subject to approval by the sponsor. A charter lab school is eligible for a charter for a term of up to 15 years. In addition, to facilitate access to long-term financial resources for charter school construction, charter schools that are operated by a private, not-for-profit, s. 501(c)(3) status corporation are eligible for up to a 15-year charter, subject to approval by the sponsor. Such long-term charters remain subject to annual review and may be terminated during the term of the charter, but only according to the provisions set forth in subsection (8).

13. The facilities to be used and their location. The sponsor may not require a charter school to have a certificate

Page 14 of 78

38-01797-23 20231424

of occupancy or a temporary certificate of occupancy for such a facility earlier than 15 calendar days before the first day of school.

- 14. The qualifications to be required of the teachers and the potential strategies used to recruit, hire, train, and retain qualified staff to achieve best value.
- 15. The governance structure of the school, including the status of the charter school as a public or private employer as required in paragraph (12)(i).
- 16. A timetable for implementing the charter which addresses the implementation of each element thereof and the date by which the charter shall be awarded in order to meet this timetable.
- 17. In the case of an existing public school that is being converted to charter status, alternative arrangements for current students who choose not to attend the charter school and for current teachers who choose not to teach in the charter school after conversion in accordance with the existing collective bargaining agreement or district school board rule in the absence of a collective bargaining agreement. However, alternative arrangements shall not be required for current teachers who choose not to teach in a charter lab school, except as authorized by the employment policies of the state university which grants the charter to the lab school.
- 18. Full disclosure of the identity of all relatives employed by the charter school who are related to the charter school owner, president, chairperson of the governing board of directors, superintendent, governing board member, principal, assistant principal, or any other person employed by the charter

Page 15 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 school who has equivalent decisionmaking authority. For the purpose of this subparagraph, the term "relative" means father, mother, son, daughter, brother, sister, uncle, aunt, first cousin, nephew, niece, husband, wife, father-in-law, mother-inlaw, son-in-law, daughter-in-law, brother-in-law, sister-in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, stepsister, half brother, or half sister. 19. Implementation of the activities authorized under s. 1002.331 by the charter school when it satisfies the eligibility requirements for a high-performing charter school. A high-performing charter school shall notify its sponsor in writing by March 1 if it intends to increase enrollment or expand grade

Section 4. Subsection (1) of section 1002.59, Florida Statutes, is amended to read:

levels the following school year. The written notice shall

specify the amount of the enrollment increase and the grade

1002.59 Emergent literacy and performance standards training courses.—

levels that will be added, as applicable.

(1) The department, in collaboration with the Just Read, Florida! Office, shall adopt minimum standards for courses in emergent literacy for prekindergarten instructors. Each course must consist of comprise 5 clock hours and provide instruction in strategies and techniques to address the age-appropriate progress of prekindergarten students in developing emergent literacy skills, including oral communication, knowledge of print and letters, phonological and phonemic awareness, and vocabulary and comprehension development, and foundational background knowledge designed to correlate with the content that

Page 16 of 78

38-01797-23 20231424__

students will encounter in grades K-12, consistent with the evidence-based content and strategies grounded in the science of reading identified pursuant to s. 1001.215(8). The course standards must be reviewed as part of any review of subject coverage or endorsement requirements in the elementary, reading, and exceptional student educational areas conducted pursuant to s. 1012.586. Each course must also provide resources containing strategies that allow students with disabilities and other special needs to derive maximum benefit from the Voluntary Prekindergarten Education Program. Successful completion of an emergent literacy training course approved under this section satisfies requirements for approved training in early literacy and language development under ss. 402.305(2)(e)5., 402.313(6), and 402.3131(5).

Section 5. Paragraph (a) of subsection (1) and paragraph (b) of subsection (2) of section 1002.67, Florida Statutes, are amended to read:

1002.67 Performance standards and curricula.-

- (1) (a) The department shall develop and adopt performance standards for students in the Voluntary Prekindergarten Education Program. The performance standards must address the age-appropriate progress of students in the development of:
- The capabilities, capacities, and skills required under
 1(b), Art. IX of the State Constitution;
- 2. Emergent literacy skills grounded in the science of reading, including oral communication, knowledge of print and letters, phonemic and phonological awareness, and vocabulary and comprehension development, and foundational background knowledge designed to correlate with the content that students will

Page 17 of 78

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23

494	encounter in grades K-12; and
495	3. Mathematical thinking and early math skills.
496	(2)
497	(b) Each private prekindergarten provider's and public
498	school's curriculum must be developmentally appropriate and
499	must:
500	1. Be designed to prepare a student for early literacy and
501	provide for instruction in early math skills;
502	2. Develop student's background knowledge through a
503	content-rich and sequential knowledge-building early literacy
504	<pre>curriculum;</pre>
505	$\underline{\text{3.}}$ Enhance the age-appropriate progress of students in
506	attaining the performance standards adopted by the department
507	under subsection (1); and
508	$\underline{4.3.}$ Support student learning gains through differentiated
509	instruction that shall be measured by the coordinated screening
510	and progress monitoring program under $\underline{s. 1008.25(9)}$ $\underline{s.}$
511	1008.25(8) .
512	Section 6. Present paragraphs (g) through (l) of subsection
513	(4) of section 1003.485, Florida Statutes, are redesignated as
514	paragraphs (h) through (m), respectively, a new paragraph (g) is
515	added to that subsection, and paragraph (g) of subsection (1)
516	and present paragraph (g) of subsection (4) of that section are
517	amended, to read:
518	1003.485 The New Worlds Reading Initiative
519	(1) DEFINITIONS.—As used in this section, the term:
520	(g) "Micro-credential" means evidence-based professional
521	development activities grounded in the science of reading that
522	are competency-based personalized and on-demand Educators

Page 18 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

i	38-01797-23 20231424
523	must demonstrate their competence via evidence submitted and
524	reviewed by trained evaluators.
525	(4) ADMINISTRATOR RESPONSIBILITIES.—The administrator
526	shall:
527	(g) Develop, in consultation with the Just Read, Florida!
528	Office under s. 1001.215, an online repository of digital
529	science of reading materials and science of reading
530	instructional resources that is accessible to public school
531	teachers, school leaders, parents, and educator preparation
532	programs and associated faculty.
533	$\underline{\text{(h)}}_{\text{(g)}}$ Develop a micro-credential that requires teachers to
534	demonstrate competency to:
535	1. Diagnose literacy difficulties and determine the
536	appropriate range of literacy interventions based upon the age
537	and literacy deficiency of the student;
538	2. Use evidence-based instructional and intervention
539	practices grounded in the science of reading, including
540	strategies identified by the Just Read, Florida! Office pursuant
541	to s. 1001.215(8); and
542	3. Effectively use progress monitoring and intervention
543	materials.
544	Section 7. Paragraph (b) of subsection (2) of section
545	1004.04, Florida Statutes, is amended to read:
546	1004.04 Public accountability and state approval for
547	teacher preparation programs.—
548	(2) UNIFORM CORE CURRICULA AND CANDIDATE ASSESSMENT
549	(b) The rules to establish uniform core curricula for each

Page 19 of 78

state-approved teacher preparation program must include, but are

not limited to, the following:

550

551

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424
552	1. Candidate instruction and assessment in the Florida
553	Educator Accomplished Practices across content areas.
554	2. The use of state-adopted content standards to guide
555	curricula and instruction.
556	3. Scientifically researched and evidence-based reading
557	instructional strategies grounded in the science of reading that
558	improve reading performance for all students, including
559	explicit, systematic, and sequential approaches to teaching
560	phonemic awareness, phonics, vocabulary, fluency, and text
561	comprehension and multisensory intervention strategies. $\underline{\text{The}}$
562	primary instructional strategy for teaching word reading is
563	phonics instruction for decoding and encoding. Instructional
564	strategies for foundational skills may not include those that
565	$\underline{\text{employ}}$ the three-cueing system model of reading or visual memory
566	as a basis for teaching word reading. Programs may include
567	visual information and strategies which improve background and
568	experiential knowledge, add context, and increase oral language
569	and vocabulary to support comprehension, but should not be used
570	to teach word reading.
571	4. Content literacy and mathematics practices.
572	5. Strategies appropriate for the instruction of English
573	language learners.
574	6. Strategies appropriate for the instruction of students
575	with disabilities.
576	7. Strategies to differentiate instruction based on student
577	needs.
578	8. Strategies and practices to support evidence-based
579	content aligned to state standards and grading practices.

Page 20 of 78

9. Strategies appropriate for the early identification of a

CODING: Words stricken are deletions; words underlined are additions.

580

38-01797-23 20231424

student in crisis or experiencing a mental health challenge and the referral of such student to a mental health professional for support.

10. Strategies to support the use of technology in education and distance learning.

581

582

583

584

585

586

587

588

589

590

591

592

593

594

595

596

597

598

599

600

601

602

603

604

605

606

607

608

609

Section 8. Paragraph (a) of subsection (3) of section 1004.85, Florida Statutes, is amended to read:

1004.85 Postsecondary educator preparation institutes.-

- (3) Educator preparation institutes approved pursuant to this section may offer competency-based certification programs specifically designed for noneducation major baccalaureate degree holders to enable program participants to meet the educator certification requirements of s. 1012.56. An educator preparation institute choosing to offer a competency-based certification program pursuant to the provisions of this section must implement a program previously approved by the Department of Education for this purpose or a program developed by the institute and approved by the department for this purpose. Approved programs shall be available for use by other approved educator preparation institutes.
- (a) Within 90 days after receipt of a request for approval, the Department of Education shall approve a preparation program pursuant to the requirements of this subsection or issue a statement of the deficiencies in the request for approval. The department shall approve a certification program if the institute provides evidence of the institute's capacity to implement a competency-based program that includes each of the following:
 - 1.a. Participant instruction and assessment in the Florida

Page 21 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_

610 Educator Accomplished Practices across content areas.

611

612

628

629

630

631

632

633

634

635

636

- b. The use of state-adopted student content standards to guide curriculum and instruction.
- 613 c. Scientifically researched and evidence-based reading instructional strategies grounded in the science of reading that 614 615 improve reading performance for all students, including explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text 618 comprehension and multisensory intervention strategies. The 619 primary instructional strategy for teaching word reading is phonics instruction for decoding and encoding. Instructional strategies for foundational skills may not include those that 621 employ the three-cueing system model of reading or visual memory 622 62.3 as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language 625 and vocabulary to support comprehension, but should not be used 626 627 to teach word reading.
 - d. Content literacy and mathematical practices.
 - e. Strategies appropriate for instruction of English language learners. $\,$
 - f. Strategies appropriate for instruction of students with disabilities.
 - g. Strategies to differentiate instruction based on student needs.
 - h. Strategies and practices to support evidence-based content aligned to state standards and grading practices.
- 637 i. Strategies appropriate for the early identification of a 638 student in crisis or experiencing a mental health challenge and

Page 22 of 78

38-01797-23 20231424

the referral of such student to a mental health professional for support.

- j. Strategies to support the use of technology in education and distance learning.
- 2. An educational plan for each participant to meet certification requirements and demonstrate his or her ability to teach the subject area for which the participant is seeking certification, which is based on an assessment of his or her competency in the areas listed in subparagraph 1.
- 3. Field experiences appropriate to the certification subject area specified in the educational plan with a diverse population of students in a variety of challenging environments, including, but not limited to, high-poverty schools, urban schools, and rural schools, under the supervision of qualified educators. The state board shall determine in rule the amount of field experience necessary to serve as the teacher of record, beginning with candidates entering a program in the 2023-2024 school year.
- 4. A certification ombudsman to facilitate the process and procedures required for participants who complete the program to meet any requirements related to the background screening pursuant to s. 1012.32 and educator professional or temporary certification pursuant to s. 1012.56.

Section 9. Subsection (4) of section 1006.283, Florida Statutes, is amended to read:

1006.283 District school board instructional materials review process.—

(4) Instructional materials that have been reviewed by the district instructional materials reviewers and approved must

Page 23 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424
668	have been determined to align with all applicable state
669	standards pursuant to s. 1003.41 $_{\underline{\iota}}$ and the requirements in s.
670	1006.31, and instructional materials for foundational reading
671	skills shall be based on the science of reading and include
672	phonics instruction for decoding and encoding as the primary
673	instructional strategy for word reading. Instructional
674	strategies may not include those that employ the three-cueing
675	system model of reading or visual memory as a basis for teaching
676	word reading. Programs may include visual information and
677	strategies which improve background and experiential knowledge,
678	add context, and increase oral language and vocabulary to
679	support comprehension, but should not be used to teach word
680	reading. The district school superintendent shall annually
681	certify to the department that all instructional materials for
682	core courses used by the district are aligned with all
683	applicable state standards and have been reviewed, selected, and
684	adopted by the district school board in accordance with the
685	school board hearing and public meeting requirements of this
686	section.
687	Section 10. Subsection (2) of section 1006.31, Florida
688	Statutes, is amended to read:
689	1006.31 Duties of the Department of Education and school
690	district instructional materials reviewer.—The duties of the
691	instructional materials reviewer are:
692	(2) EVALUATION OF INSTRUCTIONAL MATERIALS.—To use the
693	selection criteria listed in s. 1006.34(2)(b) and recommend for
694	adoption only those instructional materials aligned with the
695	Next Generation Sunshine State Standards provided for in s.
696	1003.41. Instructional materials for foundational reading skills

Page 24 of 78

38-01797-23 20231424

697

698

699

700

701

702

703

704

705

706

707

708

709

710

711

712

713

714

715

716

717

718

719

720

721

722

723

724

shall be based on the science of reading and include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading. Instructional materials recommended by each reviewer shall be, to the satisfaction of each reviewer, accurate, objective, balanced, noninflammatory, current, free of pornography and material prohibited under s. 847.012, and suited to student needs and their ability to comprehend the material presented. Reviewers shall consider for recommendation materials developed for academically talented students, such as students enrolled in advanced placement courses. When recommending instructional materials, each reviewer shall:

- (a) Include only instructional materials that accurately portray the ethnic, socioeconomic, cultural, religious, physical, and racial diversity of our society, including men and women in professional, career, and executive roles, and the role and contributions of the entrepreneur and labor in the total development of this state and the United States.
- (b) Include only materials that accurately portray, whenever appropriate, humankind's place in ecological systems, including the necessity for the protection of our environment and conservation of our natural resources and the effects on the human system of the use of tobacco, alcohol, controlled

Page 25 of 78

 ${f CODING: Words \ \underline{stricken} \ are \ deletions; \ words \ \underline{underlined} \ are \ additions.}$

Florida Senate - 2023 SB 1424

38-01797-23 20231424_

726 substances, and other dangerous substances.

727

728

729

730

731

732

734

735

736

737

738

739

741

742

743

744

745

746

747

748

749

750

751

752

753

754

- (c) Include materials that encourage thrift, fire prevention, and humane treatment of people and animals.
- (d) Require, when appropriate to the comprehension of students, that materials for social science, history, or civics classes contain the Declaration of Independence and the Constitution of the United States. A reviewer may not recommend any instructional materials that contain any matter reflecting unfairly upon persons because of their race, color, creed, national origin, ancestry, gender, religion, disability, socioeconomic status, or occupation or otherwise contradict the principles enumerated under s. 1003.42(3).

Section 11. Present subsections (6) through (10) of section 1008.25, Florida Statutes, are redesignated as subsections (7) through (11), respectively, a new subsection (6) is added to that section, and subsections (4) and (5), present subsection (7), paragraphs (a) and (d) of present subsection (8), and present subsection (9) of that section, are amended, to read:

1008.25 Public school student progression; student support; coordinated screening and progress monitoring; reporting requirements.—

- (4) ASSESSMENT AND SUPPORT.-
- (a) Each student must participate in the statewide, standardized assessment program required under s. 1008.22 and the coordinated screening and progress monitoring system required under subsection (9) (8). Each student who does not achieve a Level 3 or above on the statewide, standardized English Language Arts assessment; the statewide, standardized Mathematics assessment; or the Algebra I EOC assessment must be

Page 26 of 78

38-01797-23 20231424

evaluated to determine the nature of the student's difficulty, the areas of academic need, and strategies for providing academic supports to improve the student's performance.

- (b) A student who is not meeting the school district or state requirements for satisfactory performance in English Language Arts and mathematics must be covered by one of the following plans:
- 1. A federally required student plan such as an individual education plan;
- 2. A schoolwide system of progress monitoring for all students, except a student who scores Level 4 or above on the English Language Arts and Mathematics assessments may be exempted from participation by the principal; or
 - 3. An individualized progress monitoring plan.
- (c) A student who has a substantial reading deficiency as determined in paragraph (5)(a) or a substantial mathematics deficiency as determined in paragraph (6)(a) must be covered by a federally required student plan, such as an individual education plan or an individualized progress monitoring plan, or both, as necessary. The individualized progress monitoring plan shall include, at a minimum:
- $\underline{\text{1. The student's specific, diagnosed reading or mathematics}}\\ \text{skill deficiencies.}$
- Goals and benchmarks for student growth in reading or mathematics.
- 3. A description of the specific measures that will be used to evaluate and monitor the student's reading or mathematics progress.
 - 4. For a substantial reading deficiency, the specific

Page 27 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424__

784 evidence-based literacy instruction grounded in the science of 785 reading which the student will receive.

- 5. Strategies, resources, and materials that will be provided to the student's parent to support the student to make reading or mathematics progress.
- 6. Any additional services the teacher deems available and appropriate to accelerate the student's reading or mathematics skill development.
 - (5) READING DEFICIENCY AND PARENTAL NOTIFICATION.-
- (a) Any student in kindergarten through grade 3 who exhibits a substantial deficiency in reading or the characteristics of dyslexia based upon screening, diagnostic, progress monitoring, or assessment data; statewide assessments; or teacher observations must be provided intensive, explicit, systematic, and multisensory reading interventions immediately following the identification of the reading deficiency to address his or her specific deficiencies.
- 1. The department shall provide a list of state vetted and approved comprehensive reading and intervention programs. The intervention programs shall be provided in addition to the comprehensive core reading instruction that is provided to all students in the general education classroom. Dyslexia-specific intervention, as defined by rule of the State Board of Education, shall be provided to students who have the characteristics of dyslexia and all struggling readers. The reading intervention program must do all of the following:
- a. Provide explicit, direct instruction that is systematic, sequential, and cumulative in language development, phonological awareness, phonics, fluency, vocabulary, and comprehension, as

Page 28 of 78

20231424 38-01797-23

applicable.

813

814

815

816

817

818

819

820

821

822

823

824

825

826

827

828

829

830

831

832

833

834

835

836

837

838

839

840

841

- b. Provide daily targeted small group reading interventions based on student need in phonological awareness, phonics including decoding and encoding, sight words, vocabulary, or comprehension.
 - c. Be implemented during regular school hours.
- 2. A school may not wait for a student to receive a failing grade at the end of a grading period to identify the student as having a substantial reading deficiency and initiate intensive reading interventions. In addition, a school may not wait until an evaluation conducted pursuant to s. 1003.57 is completed to provide appropriate, evidence-based interventions for a student whose parent submits documentation from a professional licensed under chapter 490 which demonstrates that the student has been diagnosed with dvslexia. Such interventions must be initiated upon receipt of the documentation and based on the student's specific areas of difficulty as identified by the licensed professional.
- 3. A student's reading proficiency must be monitored and the intensive interventions must continue until the student demonstrates grade level proficiency in a manner determined by the district, which may include achieving a Level 3 on the statewide, standardized English Language Arts assessment. The State Board of Education shall identify by rule quidelines for determining whether a student in kindergarten through grade 3 has a substantial deficiency in reading.
- (b) A Voluntary Prekindergarten Education Program student who exhibits a substantial deficiency in early literacy skills in accordance with the standards under s. 1002.67(1)(a) and

Page 29 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

842 based upon the results of the administration of the final 843 coordinated screening and progress monitoring under subsection 844 (9) (8) shall be referred to the local school district and may be eligible to receive intensive reading interventions before participating in kindergarten. Such intensive reading 846 interventions shall be paid for using funds from the district's evidence-based reading instruction allocation in accordance with 849 s. 1011.62(8).

20231424

38-01797-23

847

850

851

853

854

855

857

858

859

860

861

862

864

865

866

867

868

869

870

- (c) To be promoted to grade 4, a student must score a Level 2 or higher on the statewide, standardized English Language Arts assessment required under s. 1008.22 for grade 3. If a student's reading deficiency is not remedied by the end of grade 3, as demonstrated by scoring Level 2 or higher on the statewide, standardized assessment required under s. 1008.22 for grade 3, the student must be retained.
- (d) The parent of any student who exhibits a substantial deficiency in reading, as described in paragraph (a), must be notified in writing of the following:
- 1. That his or her child has been identified as having a substantial deficiency in reading, including a description and explanation, in terms understandable to the parent, of the exact nature of the student's difficulty in learning and lack of achievement in reading.
- 2. A description of the current services that are provided to the child.
- 3. A description of the proposed intensive interventions and supports that will be provided to the child that are designed to remediate the identified area of reading deficiency.
 - 4. That if the child's reading deficiency is not remediated

Page 30 of 78

38-01797-23 20231424

by the end of grade 3, the child must be retained unless he or she is exempt from mandatory retention for good cause.

- 5. Strategies, including multisensory strategies $\underline{\text{and}}$ $\underline{\text{programming}}$, through a read-at-home plan the parent can use in helping his or her child succeed in reading. The read-at-home plan must provide access to the resources identified in paragraph (e).
- 6. That the statewide, standardized English Language Arts assessment is not the sole determiner of promotion and that additional evaluations, portfolio reviews, and assessments are available to the child to assist parents and the school district in knowing when a child is reading at or above grade level and ready for grade promotion.
- 7. The district's specific criteria and policies for a portfolio as provided in subparagraph (7) (b) (4) (6) (b) 4. and the evidence required for a student to demonstrate mastery of Florida's academic standards for English Language Arts. A school must immediately begin collecting evidence for a portfolio when a student in grade 3 is identified as being at risk of retention or upon the request of the parent, whichever occurs first.
- 8. The district's specific criteria and policies for midyear promotion. Midyear promotion means promotion of a retained student at any time during the year of retention once the student has demonstrated ability to read at grade level.
- 9. Information about the student's eligibility for the New Worlds Reading Initiative under s. 1003.485 and information on parent training modules and other reading engagement resources available through the initiative.

Page 31 of 78

CODING: Words $\underline{\textbf{stricken}}$ are deletions; words $\underline{\textbf{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_
After initial notification, the school shall apprise the parent

After initial notification, the school shall apprise the parent at least monthly of the student's progress in response to the intensive interventions and supports. Such communications must be in writing and must explain any additional interventions or supports that will be implemented to accelerate the student's progress if the interventions and supports already being implemented have not resulted in improvement.

- (e) A school district must evaluate a student, at a minimum, at the end of every grading period to determine if the student exhibits a reading deficiency. A school must provide additional reading support to a student with a reading deficiency, and may not wait to provide support until a student is identified with a substantial reading deficiency as determined in paragraph (5)(a).
- (f) The Department of Education shall compile resources that each school district must incorporate into a read-at-home plan provided to the parent of a student who is identified as having a substantial reading deficiency pursuant to paragraph (d). The resources must be made available in an electronic format that is accessible online and must include the following:
- 1. Developmentally appropriate, evidence-based strategies and programming, including links to video training modules and opportunities to sign up for at-home reading tips delivered periodically via text and e-mail, which a parent can use to help improve his or her child's literacy skills.
- 2. An overview of the types of assessments used to identify reading deficiencies and what those assessments measure or do not measure, the frequency with which the assessments are administered, and the requirements for interventions and

Page 32 of 78

38-01797-23 20231424

supports that districts must provide to students who do not make adequate academic progress.

- 3. An overview of the process for initiating and conducting evaluations for exceptional education eligibility. The overview must include an explanation that a diagnosis of a medical condition alone is not sufficient to establish exceptional education eligibility but may be used to document how that condition relates to the student's eligibility determination and may be disclosed in an eligible student's individual education plan when necessary to inform school personnel responsible for implementing the plan.
- 4. Characteristics of conditions associated with learning disorders, including dyslexia, dysgraphia, dyscalculia, and developmental aphasia.
- 5. A list of resources that support informed parent involvement in decisionmaking processes for students who have difficulty in learning.

Upon the request of a parent, resources meeting the requirements of this paragraph must be provided to the parent in a hardcopy format.

- (6) MATHEMATICS DEFICIENCY AND PARENTAL NOTIFICATION.-
- (a) Any student in kindergarten through grade 4 who exhibits a substantial deficiency in mathematics or the characteristics of dyscalculia based upon screening, diagnostic, progress monitoring, or assessment data; statewide assessments; or teacher observations must:
- 1. Immediately, following the identification of the mathematics deficiency, be provided systematic and explicit

Page 33 of 78

 ${f CODING: Words \ \underline{stricken} \ are \ deletions; \ words \ \underline{underlined} \ are \ additions.}$

Florida Senate - 2023 SB 1424

38-01797-23

958	mathematics instruction to address his or her specific
959	deficiencies through either:
960	a. Daily targeted small group mathematics intervention
961	based on student need; or
962	b. Supplemental, evidence-based mathematics interventions
963	before or after school, or both, delivered by a highly qualified
964	teacher of mathematics or a trained tutor.
965	2. The performance of a student receiving mathematics
966	instruction under subparagraph 1. must be monitored and
967	instruction must be adjusted based on the student's need.
968	3. The department shall provide a list of state vetted and
969	approved mathematics intervention programs, curricula, and high-
970	quality supplemental materials which may be used to improve a
971	student's mathematics deficiencies. In addition, the department
972	shall work, at a minimum, with the Florida Center for
973	Mathematics and Science Education Research established in s.
974	1004.86 to disseminate information to school districts and
975	teachers on effective evidence-based explicit mathematics
976	instructional practices, strategies, and interventions.
977	4. A school may not wait for a student to receive a failing
978	grade at the end of a grading period to identify the student as
979	<pre>having a substantial mathematics deficiency and initiate</pre>
980	intensive mathematics interventions. In addition, a school may
981	$\underline{\text{not}}$ wait until an evaluation conducted pursuant to s. 1003.57 is
982	completed to provide appropriate, evidence-based interventions
983	for a student whose parent submits documentation from a
984	professional licensed under chapter 490 which demonstrates that
985	the student has been diagnosed with dyscalculia. Such
986	interventions must be initiated upon receipt of the

Page 34 of 78

38-01797-23 20231424

documentation and based on the student's specific areas of difficulty as identified by the licensed professional.

- 5. A student's mathematics proficiency must be monitored and the intensive interventions must continue until the student demonstrates grade level proficiency in a manner determined by the district, which may include achieving a Level 3 on the statewide, standardized Mathematics assessment. The State Board of Education shall identify by rule guidelines for determining whether a student in kindergarten through grade 4 has a substantial deficiency in mathematics.
- (b) A Voluntary Prekindergarten Education Program student who exhibits a substantial deficiency in early mathematics skills in accordance with the standards under s. 1002.67(1)(a) and based upon the results of the administration of the final coordinated screening and progress monitoring under subsection (8) shall be referred to the local school district and may be eligible to receive intensive mathematics interventions before participating in kindergarten.
- (c) The parent of any student who exhibits a substantial deficiency in mathematics, as described in paragraph (a), must be notified in writing of the following:
- 1. That his or her child has been identified as having a substantial deficiency in mathematics, including a description and explanation, in terms understandable to the parent, of the exact nature of the student's difficulty in learning and lack of achievement in mathematics.
- $2.\ \mbox{A description}$ of the current services that are provided to the child.
 - 3. A description of the proposed intensive interventions

Page 35 of 78

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424
1016	and supports that will be provided to the child which are
1017	designed to remediate the identified area of mathematics
1018	deficiency.
1019	4. Strategies, including multisensory strategies and
1020	programming, through a home-based plan the parent can use in
1021	helping his or her child succeed in mathematics. The home-based
1022	plan must provide access to the resources identified in
1023	paragraph (e).
1024	
1025	After initial notification, the school shall apprise the parent
1026	at least monthly of the student's progress in response to the
1027	intensive interventions and supports. Such communications must
1028	be in writing and must explain any additional interventions or
1029	supports that will be implemented to accelerate the student's
1030	progress if the interventions and supports already being
1031	implemented have not resulted in improvement.
1032	(d) A school district must evaluate a student, at a
1033	minimum, at the end of every grading period to determine if the
1034	student exhibits a mathematics deficiency. A school must provide
1035	additional mathematics support to a student with a mathematics
1036	deficiency, and may not wait to provide support until a student
1037	$\underline{\text{is identified with a substantial mathematics deficiency as}}$
1038	determined in paragraph (a).
1039	(e) The Department of Education, in collaboration with the
1040	Florida Center for Mathematics and Science Education Research
1041	established in s. 1004.86, shall compile resources that each
1042	school district must incorporate into a home-based plan provided
1043	to the parent of a student who is identified as having \underline{a}
1044	substantial mathematics deficiency pursuant to paragraph (c).

Page 36 of 78

38-01797-23 20231424

The resources must be made available in an electronic format that is accessible online and must include the following:

- 1. Developmentally appropriate, evidence-based strategies and programming, including links to video training modules and opportunities to sign up for family-guided home mathematics activities delivered periodically via text and e-mail, which a parent can use to help improve his or her child's mathematics skills.
- 2. An overview of the types of assessments used to identify mathematics deficiencies and what those assessments measure or do not measure, the frequency with which the assessments are administered, and the requirements for interventions and supports that districts must provide to students who do not make adequate academic progress.
- 3. An overview of the process for initiating and conducting evaluations for exceptional education eligibility. The overview must include an explanation that a diagnosis of a medical condition alone is not sufficient to establish exceptional education eligibility but may be used to document how that condition relates to the student's eligibility determination and may be disclosed in an eligible student's individual education plan when necessary to inform school personnel responsible for implementing the plan.
- 4. Characteristics of conditions associated with learning disorders, including dyslexia, dysgraphia, dyscalculia, and developmental aphasia.
- 5. A list of resources that support informed parent involvement in decisionmaking processes for students who have difficulty in learning.

Page 37 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

20-01707-22

1	30-01/9/-23
1074	
1075	Upon the request of a parent, resources meeting the requirements
1076	of this paragraph must be provided to the parent in a hardcopy
1077	format.
1078	(8) (7) SUCCESSFUL PROGRESSION FOR RETAINED THIRD GRADE
1079	STUDENTS
1080	(a) Students retained under paragraph (5)(c) must be
1081	provided intensive interventions in reading to ameliorate the
1082	student's specific reading deficiency and prepare the student
1083	for promotion to the next grade. These interventions must
1084	include:
1085	1. Evidence-based, explicit, systematic, and multisensory
1086	reading instruction $\underline{\text{grounded in the science of reading,}}$ in
1087	phonemic awareness, phonics, fluency, vocabulary, and
1088	comprehension and other strategies prescribed by the school
1089	district.
1090	2. Participation in the school district's summer reading
1091	camp, which must incorporate the instructional and intervention
1092	strategies under subparagraph 1. which place rigor and grade-
1093	level learning at the forefront.
1094	3. A minimum of 90 minutes of daily, uninterrupted reading
1095	instruction incorporating the instructional and intervention
1096	strategies under subparagraph 1. This instruction may include:
1097	a. Coordinated integration of content-rich texts in science
1098	and civic literacy within the 90-minute block.
1099	b. <u>Targeted</u> small group instruction.
1100	c. Explicit and systematic instruction with more detailed
1101	explanations, more extensive opportunities for guided practice,
1102	and more opportunities for error correction and feedback.

Page 38 of 78

20231424

1132

1148

1149

1150

1151

1152

1153

1154

1155

1156

1157 1158

1159

1160

38-01797-23

1103

1103	<u>d.</u> Reduced teacher-student ratios.
1104	$\underline{\text{e.d.}}$ More frequent progress monitoring.
1105	$\underline{\text{f.e.}}$ Tutoring or mentoring.
1106	g.f. Transition classes containing 3rd and 4th grade
1107	students.
1108	<u>h.g.</u> Extended school day, week, or year.
1109	i. Before school or after school, or both, supplemental
1110	evidence-based reading interventions grounded in the science of
1111	reading, delivered by a teacher who is certified or endorsed in
1112	reading and is rated highly effective as determined by the
1113	teacher's performance evaluation under s. 1012.34.
1114	
1115	The primary instructional strategy for teaching word reading is
1116	phonics instruction for decoding and encoding. Instructional
1117	strategies may not include those that employ the three-cueing
1118	system model of reading or visual memory as a basis for teaching
1119	word reading. Programs may include visual information and
1120	strategies which improve background and experiential knowledge,
1121	add context, and increase oral language and vocabulary to
1122	support comprehension, but should not be used to teach word
1123	reading.
1124	(b) Each school district shall:
1125	1. Provide written notification to the parent of a student
1126	who is retained under paragraph (5)(c) that his or her child has
1127	not met the achievement level required for promotion and the
1128	reasons the child is not eligible for a good cause exemption as
1129	provided in paragraph $\underline{(7)(b)}$ $\underline{(6)(b)}$. The notification must
1130	comply with paragraph (5)(d) and must include a description of
1131	proposed interventions and supports that will be provided to the

Page 39 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424 child to remediate the identified areas of reading deficiency.

1133 2. Implement a policy for the midyear promotion of a 1134 student retained under paragraph (5)(c) who can demonstrate that 1135 he or she is a successful and independent reader and performing 1136 at or above grade level in reading or, upon implementation of 1137 English Language Arts assessments, performing at or above grade 1138 level in English Language Arts. Tools that school districts may 1139 use in reevaluating a student retained may include subsequent 1140 assessments, alternative assessments, and portfolio reviews, in 1141 accordance with rules of the State Board of Education. Students 1142 promoted during the school year after November 1 must demonstrate achievement levels in reading equivalent to the 1143 level necessary for the beginning of grade 4. The rules adopted 1144 1145 by the State Board of Education must include standards that 1146 provide a reasonable expectation that the student's progress is 1147 sufficient to master appropriate grade 4 level reading skills.

- 3. Provide students who are retained under paragraph (5)(c), including students participating in the school district's summer reading camp under subparagraph (a) 2., with a teacher who is certified or endorsed in reading and is rated highly effective as determined by the teacher's performance evaluation under s. 1012.34.
- 4. Establish at each school, when applicable, an intensive reading acceleration course for any student retained in grade 3 who was previously retained in kindergarten, grade 1, or grade 2. The intensive reading acceleration course must provide the following:
- a. Uninterrupted reading instruction grounded in the science of reading for the majority of student contact time each

Page 40 of 78

38-01797-23 20231424

day and opportunities to master the grade 4 state academic standards in other core subject areas through content-rich texts.

- b. Explicit and systematic instruction with more detailed explanations, more extensive opportunities for guided practice, and more opportunities for error correction and feedback.
 - c. Targeted small group instruction.
 - d.e. Reduced teacher-student ratios.
- e.d. The use of explicit, systematic, and multisensory reading interventions grounded in the science of reading, including intensive language, phonics, and vocabulary instruction, and use of a speech-language therapist if necessary, that have proven results in accelerating student reading achievement within the same school year.
 - f.e. A read-at-home plan.

- (9)(8) COORDINATED SCREENING AND PROGRESS MONITORING SYSTEM.—
- (a) The Department of Education, in collaboration with the Office of Early Learning, shall procure and require the use of a statewide, standardized coordinated screening and progress monitoring system for the Voluntary Prekindergarten Education Program and public schools. The system must:
- 1. Measure student progress in meeting the appropriate expectations in early literacy and mathematics skills and in English Language Arts and mathematics standards as required by ss. 1002.67(1) (a) and 1003.41 and identify the educational strengths and needs of students.
- 2. For students in the Voluntary Prekindergarten Education Program through grade 3, measure student performance in oral

Page 41 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

language development, phonological and phonemic awareness, knowledge of print and letters, decoding, fluency, vocabulary, and comprehension, as applicable by grade level, and, at a minimum, provide interval level and norm-referenced data that measures equivalent levels of growth.

38-01797-23

- 3. Be a valid, reliable, and developmentally appropriate computer-based direct instrument that provides screening and diagnostic capabilities for monitoring student progress; identifies students who have a substantial deficiency in reading and mathematics, including identifying students with characteristics of dyslexia, dyscalculia, and other learning disorders; and informs instruction. Any student identified by the system as having characteristics of dyslexia or dyscalculia shall undergo further screening. Beginning with the 2023-2024 school year, the coordinated screening and progress monitoring system must be computer-adaptive.
- 4. Provide data for Voluntary Prekindergarten Education Program accountability as required under s. 1002.68.
- 5. Provide Voluntary Prekindergarten Education Program providers, school districts, schools, teachers, and parents with data and resources that enhance differentiated instruction and parent communication.
- 1212 6. Provide baseline data to the department of each
 1213 student's readiness for kindergarten. The determination of
 1214 kindergarten readiness must be based on the results of each
 1215 student's initial progress monitoring assessment in
 1216 kindergarten. The methodology for determining a student's
 1217 readiness for kindergarten must be developed by the department
 1218 and aligned to the methodology adopted pursuant to s.

Page 42 of 78

38-01797-23 20231424_

1219 1002.68(4).

- 7. Assess how well educational goals and curricular standards are met at the provider, school, district, and state levels and provide information to the department to aid in the development of educational programs, policies, and supports for providers, districts, and schools.
- (d) Screening and progress monitoring system results, including the number of students who demonstrate characteristics of dyslexia and dyscalculia, shall be reported to the department pursuant to state board rule and maintained in the department's Education Data Warehouse. Results must be provided to a student's teacher and parent in a timely manner as required in s. 1008.22(7)(g).

(10) (9) ANNUAL REPORT.

(a) In addition to the requirements in paragraph (5)(c), each district school board must annually report to the parent of each student the progress of the student toward achieving state and district expectations for proficiency in English Language Arts, science, social studies, and mathematics. The district school board must report to the parent the student's results on each statewide, standardized assessment and the coordinated screening and progress monitoring system under subsection (9) (8). The evaluation of each student's progress must be based upon the student's classroom work, observations, tests, district and state assessments, response to intensive interventions provided under paragraph (5)(a), and other relevant information. Progress reporting must be provided to the parent in writing in a format adopted by the district school board and must be accessible through secure, web-based options.

Page 43 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23

1248	(b) Each district school board must annually publish on the
1249	district website the following information on the prior school
1250	year:
1251	1. The provisions of this section relating to public school
1252	student progression and the district school board's policies and
1253	procedures on student retention and promotion.
1254	2. By grade, the number and percentage of all students in
1255	grades 3 through 10 performing at Levels 1 and 2 on the
1256	statewide, standardized English Language Arts assessment.
1257	3. By grade, the number and percentage of all students
1258	retained in kindergarten through grade 10.
1259	4. Information on the total number of students who were
1260	promoted for good cause, by each category of good cause as
1261	specified in paragraph $(7)(b)$ $(6)(b)$.
1262	5. Any revisions to the district school board's policies
1263	and procedures on student retention and promotion from the prior
1264	year.
1265	Section 12. Subsections (3), (4), and (8) of section
1266	1008.365, Florida Statutes, are amended to read:
1267	1008.365 Reading Achievement Initiative for Scholastic
1268	Excellence Act
1269	(3) The department shall establish at least 20 literacy
1270	support regions and regional support teams, at the direction of
1271	a regional literacy support director appointed by the
1272	Commissioner of Education, to assist schools with improving low
1273	reading scores as provided in this section.
1274	(a) A regional literacy support director must successfully
1275	demonstrate competence on the evidence-based strategies

Page 44 of 78

identified pursuant to s. 1001.215(8) and have the experience

38-01797-23 20231424

and credentials necessary, as determined by the department, to:

- 1. Effectively monitor student reading growth and achievement data;
- 2. Oversee districtwide and schoolwide professional development and planning to establish evidence-based practices grounded in the science of reading among school administrators and instructional personnel;
- 3. Evaluate implementation of evidence-based practices grounded in the science of reading; and
 - 4. Manage a regional support team.

1277

1278

1279

1280

1281

1282

1283

1284

1285

1286

1287

1288

1289

1290

1291

1292

1293

1294

1295

1296

1297

1298

1299

1300

1301

1302

1303

1304

1305

- (b) A regional support team shall report to its regional literacy support director and must consist of individuals who:
- 1. Successfully demonstrate competence on the evidencebased strategies identified pursuant to s. 1001.215(8);
- 2. Have substantial experience in literacy coaching and monitoring student progress data in reading; and
- 3. Have received training necessary to assist with the delivery of professional development and site-based supports, including modeling evidence-based practices grounded in the science of reading and providing feedback to instructional personnel.
- (4) The department may establish criteria to identify schools that must receive supports from a regional support team. However, regardless of its school grade designated pursuant to s. 1008.34, a school serving students in kindergarten through grade 5 must be identified for supports if 50 percent of its students who take the statewide, standardized English Language Arts assessment score below a Level 3 for any grade level, or, for students in kindergarten through grade 3, progress

Page 45 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

20231424 1306 monitoring data collected pursuant to s. 1008.25(9) s. 1307 1008.25(8) shows that 50 percent or more of the students are not 1308 on track to pass the statewide, standardized grade 3 English 1309 Language Arts assessment. A school identified for supports under 1310 this section must implement a school improvement plan pursuant to s. 1001.42(18), or, if the school is already implementing a 1311 school improvement plan, the plan must be amended to explicitly 1312 1313 address strategies for improving reading performance consistent 1314 with this section.

38-01797-23

1315

1316

1317

1318

1319

1320

1321

1322

1323

1324

1325

1326

1327

1328

1329

1330

1331

1332

1333

1334

- (8) As part of the RAISE Program, the department shall establish a tutoring program and develop training in effective reading tutoring practices and content, based on evidence-based practices grounded in the science of reading and aligned to the English Language Arts standards under s. 1003.41, which prepares eligible high school students to tutor students in kindergarten through grade 3 in schools identified under this section, instilling in those students a love of reading and improving their literacy skills.
- (a) To be eligible to participate in the tutoring program, a high school student must be a rising junior or senior who has a cumulative grade point average of 3.0 or higher, has no history of out-of-school suspensions or expulsions, is on track to complete all core course requirements to graduate, and has written recommendations from at least two of his or her present or former high school teachers of record or extracurricular activity sponsors.
- (b) School districts that wish to participate in the tutoring program must recruit, train, and deploy eligible high school students using the materials developed under this

Page 46 of 78

38-01797-23 20231424

section. Tutoring must occur during the school day on school district property in the presence and under the supervision of instructional personnel who are school district employees. A parent must give written permission for his or her child to receive tutoring through the program.

1335

1336

1337

1338

1339

1340

1341

1342

1343

1344

1345

1346

1347

1348

1349

1350

1351

1352

1353

1354

1355

1356

1357

1358

1359

1360

1361

1362

1363

(c) Tutoring may be part of a service-learning course adopted pursuant to s. 1003.497. Students may earn up to three elective credits for high school graduation based on the verified number of hours the student spends tutoring under the program. The hours of volunteer service must be documented in writing, and the document must be signed by the student, the student's parent or quardian, and an administrator or designee of the school in which the tutoring occurred. The hours that a high school student devotes to tutoring may be counted toward meeting community service requirements for high school graduation and community service requirements for participation in the Florida Bright Futures Scholarship Program as provided in s. 1003.497(3)(b). The department shall designate a high school student who provides at least 75 verified hours of tutoring under the program as a New Worlds Scholar and award the student with a pin indicating such designation.

Section 13. Paragraph (f) of subsection (1) and paragraphs (d) and (e) of subsection (8) of section 1011.62, Florida Statutes, are amended to read:

1011.62 Funds for operation of schools.—If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as

Page 47 of 78

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424

1364 follows:

1365

1366

1367

1368

1369

1370

1371

1372

- (1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR OPERATION.—The following procedure shall be followed in determining the annual allocation to each district for operation:
 - (f) Supplemental academic instruction allocation .-
- 1. There is created the supplemental academic instruction allocation to provide supplemental academic instruction to students in kindergarten through grade 12.
- 1373 2. The supplemental academic instruction allocation shall 1374 be provided annually in the Florida Education Finance Program as 1375 specified in the General Appropriations Act. These funds are in 1376 addition to the funds appropriated on the basis of FTE student 1377 membership in the Florida Education Finance Program and shall be 1378 included in the total potential funds of each district. 1379 Beginning with the 2018-2019 fiscal year, each school district that has a school earning a grade of "D" or "F" pursuant to s. 1380 1381 1008.34 must use that school's portion of the supplemental 1382 academic instruction allocation to implement intervention and 1383 support strategies for school improvement pursuant to s. 1008.33 1384 and for salary incentives pursuant to s. 1012.2315(3) or salary 1385 supplements pursuant to s. 1012.22(1)(c)5.c. that are provided 1386 through a memorandum of understanding between the collective 1387 bargaining agent and the school board that addresses the 1388 selection, placement, and expectations of instructional 1389 personnel and school administrators. For all other schools, the 1390 school district's use of the supplemental academic instruction 1391 allocation may include, but is not limited to, the use of a modified curriculum; reading instruction; after-school 1392

Page 48 of 78

38-01797-23 20231424

instruction; tutoring; mentoring; evidence-based mathematics interventions extending beyond the school day; a reduction in class size; extended school year; intensive skills development in summer school which places rigor and grade-level learning at the forefront; dropout prevention programs as defined in ss. 1003.52 and 1003.53(1)(a), (b), and (c); and other methods of improving student achievement. Supplemental academic instruction may be provided to a student in any manner and at any time during or beyond the regular 180-day term identified by the school as being the most effective and efficient way to best help that student progress from grade to grade and to graduate.

- 3. The supplemental academic instruction allocation shall consist of a base amount that has a workload adjustment based on changes in unweighted FTE. The supplemental academic instruction allocation shall be recalculated during the fiscal year. Upon recalculation of funding for the supplemental academic instruction allocation, if the total allocation is greater than the amount provided in the General Appropriations Act, the allocation shall be prorated to the level provided to support the appropriation, based on each district's share of the total.
- 4. Funding on the basis of FTE membership beyond the 180-day regular term shall be provided in the FEFP only for students enrolled in juvenile justice education programs or in education programs for juveniles placed in secure facilities or programs under s. 985.19. Funding for instruction beyond the regular 180-day school year for all other K-12 students shall be provided through the supplemental academic instruction allocation and other state, federal, and local fund sources with ample flexibility for schools to provide supplemental instruction to

Page 49 of 78

 ${f CODING: Words \ \underline{stricken}}$ are deletions; words $\underline{underlined}$ are additions.

Florida Senate - 2023 SB 1424

i	38-01797-23 20231424_
1422	assist students in progressing from grade to grade and
1423	graduating.
1424	(8) EVIDENCE-BASED READING INSTRUCTION ALLOCATION
1425	(d) Funds allocated under this subsection must be used to
1426	provide a system of comprehensive reading instruction to
1427	students enrolled in the prekindergarten-12 programs and certain
1428	students who exhibit a substantial deficiency in early literacy,
1429	which may include the following:
1430	1. Additional time per day of evidence-based intensive

reading instruction to students, which may be delivered during or outside of the regular school day.

- 2. Kindergarten through grade 12 evidence-based intensive reading interventions.
- 3. Highly qualified reading coaches, who must be endorsed in reading, to specifically support teachers in making instructional decisions based on student data, and improve teacher delivery of effective reading instruction, intervention, and reading in the content areas based on student need.
- 4. Professional development to help instructional personnel and certified prekindergarten teachers funded in the Florida Education Finance Program earn a certification, a credential, an endorsement, or an advanced degree in scientifically researched and evidence-based reading instruction.
- 5. Summer reading camps, using only teachers or other district personnel who possess a micro-credential as specified in s. 1003.485 or are certified or endorsed in reading consistent with s. 1008.25(8)(b)3. s. 1008.25(7)(b)3., for all students in kindergarten through grade 5 who demonstrate a reading deficiency as determined by district and state

Page 50 of 78

38-01797-23 20231424

assessments.

1451

1452

1453

1454

1455

1456

1457

1458

1459

1460

1461

1462

1463

1464

1465

1466

1467

1468

1469

1470

1471

1472

1473

1474

1475

1476

1477

1478

1479

- 6. Scientifically researched and evidence-based supplemental instructional materials as identified by the Just Read, Florida! Office pursuant to s. 1001.215(8). Such instructional materials for foundational reading skills shall be based on the science of reading and include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.
- 7. Incentives for instructional personnel and certified prekindergarten teachers funded in the Florida Education Finance Program who possess a reading certification or endorsement or micro-credential as specified in s. 1003.485 and provide educational support to improve student literacy.
 - 8. Tutoring in reading.
- (e)1. Annually, by a date determined by the Department of Education, each school district shall submit a comprehensive reading plan approved by the applicable district school board, charter school governing board, or lab school board of trustees, for the specific use of the evidence-based reading instruction allocation, based upon a root-cause analysis. The plan shall also describe how the district prioritizes the assignment of highly effective teachers, as defined in s. 1012.34(2)(e), to kindergarten through grade 2 and how reading coaches are

Page 51 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

20231424 1480 assigned to individual schools. These two provisions shall be 1481 approved by the Just Read, Florida! Office. The State Regional 1482 Literacy Director may assist in the development of the plan. The 1483 department shall provide a plan format. A district school board 1484 may use the format developed by the department or a format 1485 developed by the district school board.

38-01797-23

1486

1487

1488

1489

1490

1491

1492

1493

1494

1495

1496

1497

1498

1499

1500

1501

1502

1503

1504

1505

1506

1507

1508

- 2. Intensive reading interventions must be delivered by instructional personnel who possess the micro-credential as provided in s. 1003.485 or are certified or endorsed in reading and must incorporate evidence-based strategies identified by the Just Read, Florida! Office pursuant to s. 1001.215(8). Instructional personnel who possess a micro-credential as specified in s. 1003.485 and are delivering intensive reading interventions must be supervised by an individual certified or endorsed in reading. For the purposes of this subsection, the term "supervision" means the ability to communicate by way of telecommunication with or physical presence of the certified or endorsed personnel for consultation and direction of the actions of the personnel with the micro-credential.
- 3. By July 1 of each year, the department shall release to each school district its allocation of appropriated funds. The department shall evaluate the implementation of each district plan, including conducting site visits and collecting specific data on expenditures and reading improvement results. By February 1 of each year, the department shall report its findings to the Legislature and the State Board of Education, including any recommendations for improving implementation of evidence-based reading and intervention strategies in classrooms.

Page 52 of 78

38-01797-23 20231424

For purposes of this subsection, the term "evidence-based" means demonstrating a statistically significant effect on improving student outcomes or other relevant outcomes as provided in 20 U.S.C. s. 8101(21)(A)(i).

Section 14. Paragraphs (a) and (b) of subsection (8) of section 1012.56, Florida Statutes, are amended to read:

1012.56 Educator certification requirements.-

- (8) PROFESSIONAL DEVELOPMENT CERTIFICATION AND EDUCATION COMPETENCY PROGRAM.—
- (a) The Department of Education shall develop and each school district, charter school, and charter management organization may provide a cohesive competency-based professional development certification and education competency program by which instructional staff may satisfy the mastery of professional preparation and education competence requirements specified in subsection (6) and rules of the State Board of Education. Participants must hold a state-issued temporary certificate. A school district, charter school, or charter management organization that implements the program shall provide a competency-based certification program developed by the Department of Education or developed by the district, charter school, or charter management organization and approved by the Department of Education. The program shall include the following:
- 1. A minimum period of initial preparation before assuming duties as the teacher of record.
- $\,$ 2. An option for collaboration with other supporting agencies or educational entities for implementation.

Page 53 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

3. A teacher mentorship and induction component.

a. Each individual selected by the district as a mentor:

(I) Must hold a valid professional certificate issued

pursuant to this section;

(II) Must have earned at least 3 years of teaching experience in prekindergarten through grade 12;

38-01797-23

(III) Must have completed specialized training in clinical supervision and participate in ongoing mentor training provided through the coordinated system of professional development under s. 1012.98(3)(e);

(IV) Must have earned an effective or highly effective rating on the prior year's performance evaluation under s. 1012.34; and

(V) May be a peer evaluator under the district's evaluation system approved under s. 1012.34.

b. The teacher mentorship and induction component must, at a minimum, provide weekly opportunities for mentoring and induction activities, including common planning time, ongoing professional development targeted to a teacher's needs, opportunities for a teacher to observe other teachers, coteaching experiences, and reflection and follow-up follow-up discussions. Mentorship and induction activities must be provided for an applicant's first year in the program and may be provided until the applicant attains his or her professional certificate in accordance with this section. A principal who is rated highly effective as determined by his or her performance evaluation under s. 1012.34 must be provided flexibility in selecting professional development activities under this paragraph; however, the activities must be approved by the

Page 54 of 78

38-01797-23 20231424

department as part of the district's, charter school's, or charter management organization's program.

1567

1568

1569

1570

1571

1572

1573

1574

1575

1576

1577

1578

1579

1580

1581

1582

1583

1584

1585

1586

1587

1588

1589

1590

1591

1592

1593

1594

1595

- 4. An assessment of teaching performance aligned to the district's system for personnel evaluation under s. 1012.34 which provides for:
- a. An initial evaluation of each educator's competencies to determine an appropriate individualized professional development
- b. A summative evaluation to assure successful completion of the program.
- 5. Professional education preparation content knowledge, which must be included in the mentoring and induction activities under subparagraph 3., that includes, but is not limited to, the following:
- a. The state standards provided under s. 1003.41, including scientifically researched and evidence-based based reading instruction instructional strategies grounded in the science of reading, content literacy, and mathematical practices, for each subject identified on the temporary certificate. Reading instructional strategies for foundational skills shall include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading.

Page 55 of 78

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

20231424 1596 b. The educator-accomplished practices approved by the 1597 state board. 1598 c. A variety of data indicators for monitoring student 1599 progress. 1600 d. Methodologies for teaching students with disabilities. e. Methodologies for teaching students of limited English 1601 proficiency appropriate for each subject area identified on the 1602 1603 temporary certificate. 1604 f. Techniques and strategies for operationalizing the role of the teacher in assuring a safe learning environment for 1605 1606 1607 6. Required achievement of passing scores on the subject 1608 area and professional education competency examination required 1609 by State Board of Education rule. Mastery of general knowledge

must be demonstrated as described in subsection (3).

38-01797-23

1610

1611

1612

1613

1614

1615

1616

1617

1618

1619

1620

1621

1622

1623

1624

7. Beginning with candidates entering a program in the 2022-2023 school year, a candidate for certification in a coverage area identified pursuant to s. 1012.585(3)(f) must successfully complete all competencies for a reading endorsement, including completion of the endorsement practicum through the candidate's demonstration of mastery of professional preparation and education competence under paragraph (b).

(b)1. Each school district must and a private school or state-supported public school, including a charter school, may develop and maintain a system by which members of the instructional staff may demonstrate mastery of professional preparation and education competence as required by law. Each program must be based on classroom application of the Florida Educator Accomplished Practices and instructional performance

Page 56 of 78

38-01797-23 20231424 1625 and, for public schools, must be aligned with the district's or 1626 state-supported public school's evaluation system established 1627 under s. 1012.34, as applicable. The program shall include 1628 scientifically researched and evidence-based reading instructional strategies grounded in the science of reading 1629 1630 which improve reading performance for all students, including 1631 explicit, systematic, and sequential approaches to teaching 1632 phonemic awareness, phonics, vocabulary, fluency, text 1633 comprehension, and multisensory intervention strategies.

2. The Commissioner of Education shall determine the continued approval of programs implemented under this paragraph, based upon the department's review of performance data. The department shall review the performance data as a part of the periodic review of each school district's professional development system required under s. 1012.98.

1634

1635

1636 1637

1638

1639

1640

1641

1642

1643

1644

1645

1646

1647

1648

1649

1650

1651

1652

1653

Section 15. Paragraphs (a) and (f) of subsection (3) of section 1012.585, Florida Statutes, are amended to read:

1012.585 Process for renewal of professional certificates.-

- (3) For the renewal of a professional certificate, the following requirements must be met:
- (a) The applicant must earn a minimum of 6 college credits or 120 inservice points or a combination thereof. For each area of specialization to be retained on a certificate, the applicant must earn at least 3 of the required credit hours or equivalent inservice points in the specialization area. Education in "clinical educator" training pursuant to s. 1004.04(5)(b); participation in mentorship and induction activities, including as a mentor, pursuant to s. 1012.56(8)(a); and credits or points that provide training in the area of scientifically researched,

Page 57 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

n.	38-01797-23 20231424
1654	knowledge-based reading literacy $\underline{\text{grounded in the science of}}$
1655	<pre>reading, including explicit, systematic, and sequential</pre>
1656	approaches to reading instruction, developing phonemic
1657	awareness, and implementing multisensory intervention
1658	strategies, and computational skills acquisition, exceptional
1659	student education, normal child development, and the disorders
1660	of development may be applied toward any specialization area.
1661	Credits or points that provide training in the areas of drug
1662	abuse, child abuse and neglect, strategies in teaching students
1663	having limited proficiency in English, or dropout prevention, or
1664	training in areas identified in the educational goals and
1665	performance standards adopted pursuant to ss. 1000.03(5) and
1666	1008.345 may be applied toward any specialization area, except
1667	specialization areas identified by State Board of Education rule
1668	that include reading instruction or intervention for any
1669	students in kindergarten through grade 6. Credits or points
1670	earned through approved summer institutes may be applied toward
1671	the fulfillment of these requirements. Inservice points may also
1672	be earned by participation in professional growth components
1673	approved by the State Board of Education and specified pursuant
1674	to s. 1012.98 in the district's approved master plan for
1675	inservice educational training; however, such points may not be
1676	used to satisfy the specialization requirements of this
1677	paragraph.
1678	(f) An applicant for renewal of a professional certificate
1679	in any area of certification identified by State Board of
1680	Education rule that includes reading instruction or intervention
1681	for any students in kindergarten through grade 6, with a
1682	beginning validity date of July 1, 2020, or thereafter, must

Page 58 of 78

38-01797-23 20231424

earn a minimum of 2 college credits or the equivalent inservice points in evidence-based instruction and interventions grounded in the science of reading specifically designed for students with characteristics of dyslexia, including the use of explicit, systematic, and sequential approaches to reading instruction, developing phonological and phonemic awareness, decoding, and implementing multisensory intervention strategies. Such training must be provided by teacher preparation programs under s. 1004.04 or s. 1004.85 or approved school district professional development systems under s. 1012.98. The requirements in this paragraph may not add to the total hours required by the department for continuing education or inservice training.

Section 16. Paragraph (b) of subsection (4) and subsection (9) of section 1012.98, Florida Statutes, are amended to read:

1012.98 School Community Professional Development Act.—

- (4) The Department of Education, school districts, schools, Florida College System institutions, and state universities share the responsibilities described in this section. These responsibilities include the following:
- (b) Each school district shall develop a professional development system as specified in subsection (3). The system shall be developed in consultation with teachers, teachereducators of Florida College System institutions and state universities, business and community representatives, and local education foundations, consortia, and professional organizations. The professional development system must:
- 1. Be reviewed and approved by the department for compliance with s. 1003.42(3) and this section. All substantial revisions to the system shall be submitted to the department for

Page 59 of 78

 ${f CODING: Words \ \underline{stricken}}$ are deletions; words $\underline{underlined}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_

1712 review for continued approval.

- 2. Be based on analyses of student achievement data and instructional strategies and methods that support rigorous, relevant, and challenging curricula for all students. Schools and districts, in developing and refining the professional development system, shall also review and monitor school discipline data; school environment surveys; assessments of parental satisfaction; performance appraisal data of teachers, managers, and administrative personnel; and other performance indicators to identify school and student needs that can be met by improved professional performance.
- 3. Provide inservice activities coupled with <u>follow-up</u> follow-up support appropriate to accomplish district-level and school-level improvement goals and standards. The inservice activities for instructional personnel shall focus on analysis of student achievement data, ongoing formal and informal assessments of student achievement, identification and use of enhanced and differentiated instructional strategies that emphasize rigor, relevance, and reading in the content areas, enhancement of subject content expertise, integrated use of classroom technology that enhances teaching and learning, classroom management, parent involvement, and school safety.
- 4. Provide inservice activities and support targeted to the individual needs of new teachers participating in the professional development certification and education competency program under s. 1012.56(8) (a).
- 5. Include a master plan for inservice activities, pursuant to rules of the State Board of Education, for all district employees from all fund sources. The master plan shall be

Page 60 of 78

38-01797-23 20231424 1741 updated annually by September 1, must be based on input from 1742 teachers and district and school instructional leaders, and must 1743 use the latest available student achievement data and research 1744 to enhance rigor and relevance in the classroom. Each district 1745 inservice plan must be aligned to and support the school-based 1746 inservice plans and school improvement plans pursuant to s. 1747 1001.42(18). Each district inservice plan must provide a 1748 description of the training that middle grades instructional 1749 personnel and school administrators receive on the district's 1750 code of student conduct adopted pursuant to s. 1006.07; 1751 integrated digital instruction and competency-based instruction 1752 and CAPE Digital Tool certificates and CAPE industry 1753 certifications; classroom management; student behavior and 1754 interaction; extended learning opportunities for students; and 1755 instructional leadership. District plans must be approved by the 1756 district school board annually in order to ensure compliance 1757 with subsection (1) and to allow for dissemination of research-1758 based best practices to other districts. District school boards 1759 must submit verification of their approval to the Commissioner 1760 of Education no later than October 1, annually. Each school 1761 principal may establish and maintain an individual professional 1762 development plan for each instructional employee assigned to the 1763 school as a seamless component to the school improvement plans 1764 developed pursuant to s. 1001.42(18). An individual professional 1765 development plan must be related to specific performance data 1766 for the students to whom the teacher is assigned, define the 1767 inservice objectives and specific measurable improvements

Page 61 of 78

expected in student performance as a result of the inservice

activity, and include an evaluation component that determines

1768

1769

CODING: Words $\underline{\textbf{stricken}}$ are deletions; words $\underline{\textbf{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

20231424

38-01797-23

	
1770	the effectiveness of the professional development plan.
1771	6. Include inservice activities for school administrative
1772	personnel that address updated skills necessary for
1773	instructional leadership and effective school management
1774	pursuant to s. 1012.986.
1775	7. Provide for systematic consultation with regional and
1776	state personnel designated to provide technical assistance and
1777	evaluation of local professional development programs.
1778	8. Provide for delivery of professional development by
1779	distance learning and other technology-based delivery systems to
1780	reach more educators at lower costs.
1781	9. Provide for the continuous evaluation of the quality and
1782	effectiveness of professional development programs in order to
1783	eliminate ineffective programs and strategies and to expand
1784	effective ones. Evaluations must consider the impact of such
1785	activities on the performance of participating educators and
1786	their students' achievement and behavior.
1787	10. For middle grades, emphasize:
1788	a. Interdisciplinary planning, collaboration, and
1789	instruction.
1790	b. Alignment of curriculum and instructional materials to
1791	the state academic standards adopted pursuant to s. 1003.41.
1792	c. Use of small learning communities; problem-solving,
1793	inquiry-driven research and analytical approaches for students;
1794	strategies and tools based on student needs; competency-based
1795	instruction; integrated digital instruction; and project-based
1796	instruction.
1797	

Each school that includes any of grades 6, 7, or 8 must include

Page 62 of 78

38-01797-23

in its school improvement plan, required under s. 1001.42(18), a description of the specific strategies used by the school to implement each item listed in this subparagraph.

1799

1800

1801

1802

1803 1804

1805

1806

1807

1808

1809

1810

1811 1812

1813

1814

1815

1816

1817

1818

1819

1820

1821

1822

1823

1824

1825

1826

1827

11. Provide training to reading coaches, classroom teachers, and school administrators in effective methods of identifying characteristics of conditions such as dyslexia and other causes of diminished phonological processing skills; incorporating instructional techniques into the general education setting which are proven to improve reading performance for all students; and using predictive and other data to make instructional decisions based on individual student needs. The training must help teachers integrate phonemic awareness; phonics, word study, and spelling; reading fluency; vocabulary, including academic vocabulary; and text comprehension strategies into an explicit, systematic, and sequential approach to reading instruction, including multisensory intervention strategies. Such training for teaching foundational skills shall be based on the science of reading and include phonics instruction for decoding and encoding as the primary instructional strategy for word reading. Instructional strategies may not include those that employ the three-cueing system model of reading or visual memory as a basis for teaching word reading. Programs may include visual information and strategies which improve background and experiential knowledge, add context, and increase oral language and vocabulary to support comprehension, but should not be used to teach word reading. Each district must provide all elementary grades instructional personnel access to training sufficient to meet the requirements of s. 1012.585(3)(f).

Page 63 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424
1828	(9) This section does not limit or discourage a district
1829	school board from contracting with independent entities for
1830	professional development services and inservice education if the
1831	district school board can demonstrate to the Commissioner of
1832	Education that, through such a contract, a better product can be
1833	acquired or its goals for education improvement can be better
1834	met. Contracted training for teaching foundational skills shall
1835	be based on the science of reading and include phonics
1836	instruction for decoding and encoding as the primary
1837	instructional strategy for word reading. Instructional
1838	strategies may not include those that employ the three-cueing
1839	system model of reading or visual memory as a basis for teaching
1840	word reading. Programs may include visual information and
1841	strategies which improve background and experiential knowledge,
1842	add context, and increase oral language and vocabulary to
1843	support comprehension, but should not be used to teach word
1844	<u>reading.</u>
1845	Section 17. Paragraphs (a) and (d) of subsection (10) of
1846	section 1002.37, Florida Statutes, are amended to read:
1847	1002.37 The Florida Virtual School
1848	(10)(a) Public school students receiving full-time
1849	instruction in kindergarten through grade 12 by the Florida
1850	Virtual School must take all statewide assessments required
1851	pursuant to s. 1008.22 and participate in the coordinated
1852	screening and progress monitoring system under $\underline{\text{s. }1008.25(9)}$ s.
1853	1008.25(8) .
1854	(d) Unless an alternative testing site is mutually agreed
1855	to by the Florida Virtual School and the school district or as
1856	contracted under s. 1008.24, all industry certification

Page 64 of 78

38-01797-23 20231424 examinations, national assessments, progress monitoring under $\underline{\text{s.}}$

1008.25(9) s. 1008.25(8), and statewide assessments must be taken at the school to which the student would be assigned according to district school board attendance areas. A school district must provide the student with access to the school's testing facilities and the date and time of the administration of progress monitoring and each examination or assessment.

Section 18. Paragraph (b) of subsection (5) of section 1002.45, Florida Statutes, is amended to read:

1002.45 Virtual instruction programs.-

- (5) STUDENT PARTICIPATION REQUIREMENTS.—Each student enrolled in the school district's virtual instruction program authorized pursuant to paragraph (1)(c) must:
- (b) Take statewide assessments pursuant to s. 1008.22 and participate in the coordinated screening and progress monitoring system under $\underline{s.\ 1008.25(9)}\ s.\ 1008.25(8)$. Statewide assessments and progress monitoring may be administered within the school district in which such student resides, or as specified in the contract in accordance with s. 1008.24(3). If requested by the approved virtual instruction program provider or virtual charter school, the district of residence must provide the student with access to the district's testing facilities.

Section 19. Paragraph (d) of subsection (6) of section 1002.53, Florida Statutes, is amended to read:

1002.53 Voluntary Prekindergarten Education Program; eligibility and enrollment.—

(6)

(d) Each parent who enrolls his or her child in the Voluntary Prekindergarten Education Program must allow his or

Page 65 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23

	38-01/9/-23 20231424
1886	her child to participate in the coordinated screening and
1887	progress monitoring program under $\underline{s.\ 1008.25(9)}$ $\underline{s.\ 1008.25(8)}$.
1888	Section 20. Paragraphs (a) and (b) of subsection (1),
1889	paragraph (b) of subsection (4), and paragraph (c) of subsection
1890	(6) of section 1002.68, Florida Statutes, are amended to read:
1891	1002.68 Voluntary Prekindergarten Education Program
1892	accountability
1893	(1)(a) Beginning with the 2022-2023 program year, each
1894	private prekindergarten provider and public school participating
1895	in the Voluntary Prekindergarten Education Program must
1896	participate in the coordinated screening and progress monitoring
1897	program in accordance with $\underline{s.\ 1008.25(9)}$ $\underline{s.\ 1008.25(8)}$. The
1898	coordinated screening and progress monitoring program results
1899	shall be used by the department to identify student learning
1900	gains, index development learning outcomes upon program
1901	completion relative to the performance standards established
1902	under s. 1002.67 and representative norms, and inform a private
1903	prekindergarten provider's and public school's performance
1904	metric.
1905	(b) At a minimum, the initial and final progress monitoring
1906	or screening must be administered by individuals meeting
1907	requirements adopted by the department under $\underline{\text{s. }1008.25(9)}$ $\underline{\text{s.}}$
1908	1008.25(8) .
1909	(4)
1910	(b) The methodology for calculating a provider's
1911	performance metric may not include students who are not
1912	administered the coordinated screening and progress monitoring
1913	program under s. 1008.25(9) s. 1008.25(8).
1914	(6)

Page 66 of 78

38-01797-23 20231424

(c) The department shall adopt criteria for granting good cause exemptions. Such criteria must include, but are not limited to, all of the following:

- 1. Child demographic data that evidences a private prekindergarten provider or public school serves a statistically significant population of children with special needs who have individual education plans and can demonstrate progress toward meeting the goals outlined in the students' individual education plans.
- 2. Learning gains of children served in the Voluntary Prekindergarten Education Program by the private prekindergarten provider or public school on an alternative measure that has comparable validity and reliability of the coordinated screening and progress monitoring program in accordance with $\underline{s.\ 1008.25(9)}$ $\underline{s.\ 1008.25(8)}$.
- 3. Program assessment data under subsection (2) which demonstrates effective teaching practices as recognized by the tool developer.
- 4. Verification that local and state health and safety requirements are met.

Section 21. Subsection (1) of section 1008.2125, Florida Statutes, is amended to read:

1008.2125 The Council for Early Grade Success.-

(1) The Council for Early Grade Success, a council as defined in s. 20.03(7), is created within the Department of Education to oversee the coordinated screening and progress monitoring program under $\underline{s.\ 1008.25(9)}\ \underline{s.\ 1008.25(8)}$ for students in the Voluntary Prekindergarten Education Program through grade 3 and, except as otherwise provided in this

Page 67 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_ section, shall operate consistent with s. 20.052.

(a) The council shall be responsible for reviewing the implementation of, training for, and outcomes from the coordinated screening and progress monitoring program to provide recommendations to the department that support grade 3 students reading at or above grade level. The council, at a minimum, shall:

- 1. Provide recommendations on the implementation of the coordinated screening and progress monitoring program, including reviewing any procurement solicitation documents and criteria before being published.
 - 2. Develop training plans and timelines for such training.
- 3. Identify appropriate personnel, processes, and procedures required for the administration of the coordinated screening and progress monitoring program.
- 4. Provide input on the methodology for calculating a provider's or school's performance metric and designations under s. 1002.68(4).
- 5. Work with the department to review the methodology for determining a child's kindergarten readiness.
- 6. Review data on age-appropriate learning gains by grade level that a student would need to attain in order to demonstrate proficiency in reading by grade 3.
- 7. Continually review anonymized data from the results of the coordinated screening and progress monitoring program for students in the Voluntary Prekindergarten Education Program through grade 3 to help inform recommendations to the department that support practices that will enable grade 3 students to read at or above grade level.

Page 68 of 78

20231424

38-01797-23

2001

1973 (b) The council shall be composed of 17 members who are 1974 residents of this state and appointed as follows: 1975 1. Three members appointed by the Governor, as follows: 1976 a. One representative from the Department of Education. 1977 b. One parent of a child who is 4 to 9 years of age. 1978 c. One representative that is an elementary school 1979 administrator. 1980 2. Seven members appointed by the President of the Senate, 1981 as follows: 1982 a. One senator who serves at the pleasure of the President 1983 1984 b. One representative of an urban school district. 1985 c. One representative of a rural early learning coalition. 1986 d. One representative of a faith-based early learning 1987 provider who offers the Voluntary Prekindergarten Education 1988 Program. 1989 e. One representative who is a second grade teacher who has 1990 at least 5 years of teaching experience. 1991 f. Two representatives with subject matter expertise in 1992 early learning, early grade success, or child assessments. 1993 3. Seven members appointed by the Speaker of the House of 1994 Representatives, as follows: 1995 a. One member of the House of Representatives who serves at 1996 the pleasure of the Speaker of the House. 1997 b. One representative of a rural school district. 1998 c. One representative of an urban early learning coalition. 1999 d. One representative of an early learning provider who 2000 offers the Voluntary Prekindergarten Education Program.

e. One member who is a kindergarten teacher who has at ${\tt Page \ 69 \ of \ 78}$

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1424

2002 least 5 years of teaching experience.
2003 f. Two representatives with subject matter expertise in

20231424

f. Two representatives with subject matter expertise in early learning, early grade success, or child assessment.

38-01797-23

2004

2005

2006

2007

2008

2009

2010

2011

2012

2013

2014

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025

2026

2027

2028

2029

2030

- 4. The four representatives with subject matter expertise in sub-subparagraphs 2.f. and 3.f. may not be direct stakeholders within the early learning or public school systems. Section 22. Paragraph (a) of subsection (3), subsections (6) and (13), and paragraphs (b), (e), and (h) of subsection (7) of section 1008.22, Florida Statutes, are amended to read: 1008.22 Student assessment program for public schools.—
- (3) STATEWIDE, STANDARDIZED ASSESSMENT PROGRAM.—The Commissioner of Education shall design and implement a statewide, standardized assessment program aligned to the core curricular content established in the state academic standards. The commissioner also must develop or select and implement a common battery of assessment tools that will be used in all juvenile justice education programs in the state. These tools must accurately measure the core curricular content established in the state academic standards. Participation in the assessment program is mandatory for all school districts and all students attending public schools, including adult students seeking a standard high school diploma under s. 1003.4282 and students in Department of Juvenile Justice education programs, except as otherwise provided by law. If a student does not participate in the assessment program, the school district must notify the student's parent and provide the parent with information regarding the implications of such nonparticipation. The statewide, standardized assessment program shall be designed and implemented as follows:

Page 70 of 78

38-01797-23 20231424

(a) Statewide, standardized comprehensive assessments.—

- 1. The statewide, standardized English Language Arts (ELA) assessments shall be administered to students in grades 3 through 10. Retake opportunities for the grade 10 ELA assessment must be provided. Reading passages and writing prompts for ELA assessments shall incorporate grade-level core curricula content from social studies. The statewide, standardized Mathematics assessments shall be administered annually in grades 3 through 8. The statewide, standardized Science assessment shall be administered annually at least once at the elementary and middle grades levels. In order to earn a standard high school diploma, a student who has not earned a passing score on the grade 10 ELA assessment must earn a passing score on the assessment retake or earn a concordant score as authorized under subsection (9).
- 2. Beginning with the 2022-2023 school year, the end-of-year comprehensive progress monitoring assessment administered pursuant to s. 1008.25(9)(b)2. s. 1008.25(8)(b)2. is the statewide, standardized ELA assessment for students in grades 3 through 10 and the statewide, standardized Mathematics assessment for students in grades 3 through 8.
- (6) LOCAL ASSESSMENT OF STUDENT PERFORMANCE ON STATE STANDARDS.—Measurement of student performance is the responsibility of school districts except in those subjects and grade levels measured under the statewide, standardized assessment program described in this section and the coordinated screening and progress monitoring system under $\underline{s.\ 1008.25(9)}$ $\underline{s.\ 1008.25(8)}$. When available, instructional personnel must be provided with information on student achievement of standards and benchmarks in order to improve instruction.

Page 71 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23 20231424_

(7) ASSESSMENT SCHEDULES AND REPORTING OF RESULTS.-

- (b) By January of each year, the commissioner shall publish on the department's website a uniform calendar that includes the assessment and reporting schedules for, at a minimum, the next 2 school years. The uniform calendar must be provided to school districts in an electronic format that allows each school district and public school to populate the calendar with, at minimum, the following information for reporting the district assessment schedules under paragraph (d):
- 1. Whether the assessment is a district-required assessment or a state-required assessment.
- 2. The specific date or dates that each assessment will be administered, including administrations of the coordinated screening and progress monitoring system under $\underline{s.\ 1008.25(9)}$ (b) $\underline{s.\ 1008.25(8)}$ (b).
 - 3. The time allotted to administer each assessment.
- 4. Whether the assessment is a computer-based assessment or a paper-based assessment.
- 5. The grade level or subject area associated with the assessment. $\hspace{-0.1cm}$
- 6. The date that the assessment results are expected to be available to teachers and parents.
- 7. The type of assessment, the purpose of the assessment, and the use of the assessment results.
 - 8. A glossary of assessment terminology.
- 9. Estimates of average time for administering staterequired and district-required assessments, by grade level.
- 2087 (e) A school district may not schedule more than 5 percent 2088 of a student's total school hours in a school year to administer

Page 72 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

38-01797-23 20231424__

2089

2090

2091

2092

2093

2094

2095

2096

2097

2098

2099

2100

2101

2102

2103

2104

2105

2106

2107

2108

2109

2110

2111

2112

2113

2114

2115

2116

2117

statewide, standardized assessments; the coordinated screening and progress monitoring system under s. 1008.25(9)(b)2. s. 1008.25(8)(b)2.; and district-required local assessments. The district must secure written consent from a student's parent before administering district-required local assessments that, after applicable statewide, standardized assessments and coordinated screening and progress monitoring are scheduled, exceed the 5 percent test administration limit for that student under this paragraph. The 5 percent test administration limit for a student under this paragraph may be exceeded as needed to provide test accommodations that are required by an IEP or are appropriate for an English language learner who is currently receiving services in a program operated in accordance with an approved English language learner district plan pursuant to s. 1003.56. Notwithstanding this paragraph, a student may choose within a school year to take an examination or assessment adopted by State Board of Education rule pursuant to this section and ss. 1007.27, 1008.30, and 1008.44.

- (h) The results of statewide, standardized assessment in ELA and mathematics, science, and social studies, including assessment retakes, shall be reported in an easy-to-read and understandable format and delivered in time to provide useful, actionable information to students, parents, and each student's current teacher of record and teacher of record for the subsequent school year; however, in any case, the district shall provide the results pursuant to this paragraph within 1 week after receiving the results from the department. A report of student assessment results must, at a minimum, contain:
 - 1. A clear explanation of the student's performance on the

Page 73 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01797-23 20231424_
2118	applicable statewide, standardized assessments.
2119	2. Information identifying the student's areas of strength
2120	and areas in need of improvement.
2121	3. Specific actions that may be taken, and the available
2122	resources that may be used, by the student's parent to assist
2123	his or her child based on the student's areas of strength and
2124	areas in need of improvement.
2125	4. Longitudinal information, if available, on the student's
2126	progress in each subject area based on previous statewide,
2127	standardized assessment data.
2128	5. Comparative information showing the student's score
2129	compared to other students in the school district, in the state,
2130	or, if available, in other states.
2131	6. Predictive information, if available, showing the
2132	linkage between the scores attained by the student on the
2133	statewide, standardized assessments and the scores he or she may
2134	potentially attain on nationally recognized college entrance
2135	examinations.

The information included under this paragraph relating to results from the statewide, standardized ELA assessments for grades 3 through 10 and Mathematics assessments for grades 3 through 8 must be included in individual student reports under s. 1008.25(9)(c) s. 1008.25(8)(c).

2136

2137

2138

2139

2140

2141

2142

2143

2144

2145

2146

(13) INDEPENDENT REVIEW.—By January 31, 2025, the Commissioner of Education shall provide recommendations to the Governor, the President of the Senate, and the Speaker of the House of Representatives based on an independent review of the coordinated screening and progress monitoring system under s.

Page 74 of 78

38-01797-23 20231424

 $\underline{1008.25(9)}$ s. $\underline{1008.25(8)}$. At a minimum, the review and recommendations must address:

- (a) The feasibility and validity of using results from either the first or second administration of progress monitoring, or both, in lieu of using the comprehensive, end-of-year progress monitoring assessment for purposes of demonstrating a passing score, promotion to grade 4, meeting graduation requirements, and calculating school grades in accordance with s. 1008.34.
- (b) Options for further reducing the statewide, standardized assessment footprint while maintaining valid and reliable data for purposes of school accountability and providing school and student supports, including the use of computer-adaptive assessments, consistent with the requirements of the federal Elementary and Secondary Education Act, 20 U.S.C. ss. 6301 et seq. and its implementing regulations.
- (c) The feasibility and validity of remotely administering statewide, standardized assessments and the coordinated screening and progress monitoring system.
- (d) Accelerating student progression based on results from the coordinated screening and progress monitoring system, as academically and developmentally appropriate.
- (e) The incorporation of content from ELA instructional materials adopted by the Commissioner of Education pursuant to s. 1006.34 in test items within the coordinated screening and progress monitoring system under s. 1008.25(9) s. 1008.25(8).
- (f) The impact of the coordinated screening and progress monitoring system on student learning growth data as measured by the formula approved under s. 1012.34(7).

Page 75 of 78

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

	38-01/97-23 20231424
2176	
2177	This subsection is repealed July 1, 2025.
2178	Section 23. Subsection (7) of section 1008.34, Florida
2179	Statutes, is amended to read:
2180	1008.34 School grading system; school report cards;
2181	district grade
2182	(7) TRANSITION.—To assist in the transition to 2022-2023
2183	school grades and district grades calculated based on the
2184	comprehensive, end-of-year progress monitoring assessment under
2185	<u>s. 1008.25(9)</u> <u>s. 1008.25(8)</u> , the 2022-2023 school grades and
2186	district grades shall serve as an informational baseline for
2187	schools and districts to work toward improved performance in
2188	future years. Accordingly, notwithstanding any other provision
2189	of law:
2190	(a) Due to the absence of learning gains data in the 2022-
2191	2023 school year, the initial school grading scale for the 2022-
2192	2023 informational baseline grades shall be set so that the
2193	percentage of schools that earn an "A," "B," "C," "D," and "F"
2194	is statistically equivalent to the 2021-2022 school grades
2195	results. When learning gains data becomes available in the 2023-
2196	2024 school year, the State Board of Education shall review the
2197	school grading scale and determine if the scale should be
2198	adjusted.
2199	(b) A school may not be required to select and implement a
2200	turnaround option pursuant to s. 1008.33 in the 2023-2024 school
2201	year based on the school's 2022-2023 grade. The benefits of s.
2202	1008.33(4)(c), relating to a school being released from
2203	implementation of the turnaround option, and s. $1008.33(4)(d)$,
2204	relating to a school implementing strategies identified in its

Page 76 of 78

38-01797-23

school improvement plan, apply to a school using turnaround options pursuant to s. 1008.33 which improves to a grade of "C" or higher during the 2022-2023 school year.

(c) A school or approved provider under s. 1002.45 which receives the same or lower school grade for the 2022-2023 school year compared to the 2021-2022 school year is not subject to

receives the same or lower school grade for the 2022-2023 school year compared to the 2021-2022 school year is not subject to sanctions or penalties that would otherwise occur as a result of the 2022-2023 school grade or rating. A charter school system or school district designated as high performing may not lose the designation based on the 2022-2023 school grades of any of the schools within the charter school system or school district or based on the 2022-2023 district grade, as applicable.

(d) For purposes of determining grade 3 retention pursuant to s. 1008.25(5) and high school graduation pursuant to s. 1003.4282, student performance on the 2022-2023 comprehensive, end-of-year progress monitoring assessment under $\underline{s.\ 1008.25(9)}$ $\underline{s.\ 1008.25(8)}$ shall be linked to 2021-2022 student performance expectations. In addition to the good cause exemptions under $\underline{s.\ 1008.25(7)}$ $\underline{s.\ 1008.25(6)}$, a student may be promoted to grade 4 for the 2023-2024 school year if the student demonstrates an acceptable level of performance through means reasonably calculated by the school district to provide reliable evidence of the student's performance.

This subsection is repealed July 1, 2025.

Section 24. Paragraph (a) of subsection (5) of section 1008.345, Florida Statutes, is amended to read:

1008.345 Implementation of state system of school improvement and education accountability.—

Page 77 of 78

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1424

38-01797-23

2234	(5) The commissioner shall annually report to the State
2235	Board of Education and the Legislature and recommend changes in
2236	state policy necessary to foster school improvement and
2237	education accountability. The report shall include:
2238	(a) For each school district:
2239	1. The percentage of students, by school and grade level,
2240	demonstrating learning growth in English Language Arts and
2241	mathematics.
2242	2. The percentage of students, by school and grade level,
2243	in both the highest and lowest quartiles demonstrating learning
2244	growth in English Language Arts and mathematics.
2245	3. The information contained in the school district's
2246	annual report required pursuant to $\underline{\text{s. }1008.25(10)}$ $\underline{\text{s. }1008.25(9)}$.
2247	
2248	School reports shall be distributed pursuant to this subsection
2249	and s. 1001.42(18)(c) and according to rules adopted by the
2250	State Board of Education.
2251	Section 25. This act shall take effect July 1, 2023.

Page 78 of 78

 ${f CODING: Words \ \underline{stricken} \ are \ deletions; \ words \ \underline{underlined} \ are \ additions.}$

The Florida Senate 1424 APPEARANCE RECORD Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) 850766 555 Waive Speaking: In Support OR Speaking: Information Against

I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:

Foundation for Florida's Future

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022JointRules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Senate

3 27 2023 Meeting Date Ed Prek - 2	APPEARANCE I Deliver both copies of this Senate professional staff conduct	form to	Bill Number or Topic
Name Committee	s sey	Phone	Amendment Barcode (if applicable) 545 0543
Address 136 S. Bronoug	m st.	Email Smasse	y @ fi chamber. com
Tallahassee	$\frac{3230}{Zip}$	Waive Speaking:	Support Against
	PLEASE CHECK ONE OF TH	E FOLLOWING:	
I am appearing without compensation or sponsorship.	representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
(Lo	nda Chamber	of Commerce	

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

X = (1)	NCE RECORD SIS 1424
	staff conducting the meeting Bill Number or Topic
Name Mary Reeves	Amendment Barcode (if applicable) Phone 305-318-4740
	err. Email Crnreevogol.com
Miani Gardens FL 33	3169
Speaking: For Against Information	OR Waive Speaking: In Support Against
I am appearing without	Pred lobbyist, I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: COMMUNITED TO A

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

Pre 13 - 12 Meeting Date Committee Name Eileen	The Florida Senate APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting SEGAL FPTA Phone 40	Bill Number or Topic Amendment Barcode (if applicable) 7 - 855 7604
Address 1947 (Dr Condo Central Email 10	gislation optator
Orlando	F 32809 State Zip	
Speaking: For	Against Information OR Waive Speaking:	In Support
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE FOLLOWING: I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

The Florida Senate

ED. Pre K-12	APPEARANCE RECORD	SB 1424			
Meeting Date 3/27/1023	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic			
Committee		Amendment Barcode (if applicable)			
Name Futima Chai	Kun Miami Dade PTA . Phone 305	995-1102.			
Address 1450 NE	2nd Ave #103 Email				
Mi emi	## 33132. State Zip				
Speaking: For	Against Information OR Waive Speaking:	In Support Against			
	PLEASE CHECK ONE OF THE FOLLOWING:				
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:			

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

March 27, 2023 APPEARANCE RECORD	5B1424
Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Mary Reeves Phone 30	Amendment Barcode (if applicable) $5-318-4740$
Address 1521 N.W. 168th TERR. Email CII	reergaol. com
Miqui Gardens FL 33169	
City State Zip	
Speaking: For Against Information OR Waive Speaking:	In Support Against
PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
HONOR CHT	1 REN COMMUNITY PT

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.



SENATOR Alexis M. Calatayud 38th District

THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES:

Community Affairs, Chair
Appropriations Committee on Education
Appropriations Committee of Health and Human
Services
Education Pre-K 12
Fiscal Policy
Health Policy
Military and Veterans Affairs, Space and Domestic
Security
Select Committee on Resiliency

March 13th, 2023

Honorable Senator Corey Simon Chair Committee on Education Pre-K-12

Honorable Chair Simon,

I respectfully request SB 1424 Student Outcomes be placed on the next committee agenda.

This bill revises the responsibilities of the Just Read, Florida! Office; providing that a charter school application must include certain reading instructional strategies; providing that district school board instructional materials must include certain reading instructional strategies; revising requirements for an individualized progress monitoring plan; requiring a school district to evaluate the students at the end of each grading period for a mathematics deficiency; revising training requirements for reading coaches, classroom teachers, and school administrators to include certain instructional strategies.

Sincerely,

Alexis M. Calatayud

Senator Alexis M. Calatayud Florida Senate, District 39

CC: Matthew Bouck, Staff Director Secret Williams, Committee Administrative Assistant

REPLY TO:

□ 11011 SW 101st St, STE 5101, Miami Florida 33176 (305) 596-3002

324 Senate Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5038

Senate's Website: www.flsenate.gov

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Education Pre-K -12						
BILL:	SB 1446					
INTRODUCER:	Senator Wright					
SUBJECT:	SUBJECT: Interstate Education Compacts					
DATE:	March 24,	2023	REVISED:			
ANAL	YST	STAFI	F DIRECTOR	REFERENCE		ACTION
1. Sagues		Bouck		ED	Favorable	
2.				AED		
3.				FP		

I. Summary:

SB 1446 ratifies the Interstate Teacher Mobility Compact (ITMC or Compact) by adopting the model legislation into Florida statute.

The ITMC will allow teachers with an eligible license held in a Compact member state to be granted an equivalent license in another Compact member state, lowering barriers to teacher mobility and getting teachers back into the classroom more seamlessly.

Once the ITMC is effective, following ratification by the tenth state, the designated commissioner of each member state will coordinate implementation of the policies and procedures necessary to effectuate the ITMC.

The bill also updates citations to federal law in the Interstate Compact on Educational Opportunity for Military Children statute.

The fiscal impact of the bill is indeterminate. See Section V.

The bill has an effective date of July 1, 2023.

II. Present Situation:

Interstate Licensure Compacts

Interstate compacts are contracts between two or more states creating an agreement on a particular policy issue, adopting a certain standard, or cooperating on regional or national matters.¹ Such compacts are constitutionally authorized, legislatively enacted, and legally

¹ National Center for Interstate Compacts, *FAQs-What is an interstate compact* https://licensing.csg.org/compacts/ (last visited Mar. 21, 2023).

binding agreements among member states.² There are currently nine interstate licensure compacts, of which Florida is a member of two:³

- Interstate Compact on Nurse Licensure.⁴
- Counseling Compact.⁵

Interstate Teacher Mobility Compact

The Interstate Teacher Mobility Compact (ITMC or Compact) is an interstate occupational licensure compact. The ITMC will allow teachers to use an eligible license held in a Compact member state to be granted an equivalent license in another Compact member state, lowering barriers to teacher mobility and getting teachers back into the classroom more seamlessly.⁶

To be eligible, a license must require a bachelor's degree and completion of a state-approved program for teacher licensure such as teacher preparation program at a college or university. Further, for a license to be eligible under the Compact their license must be unencumbered (i.e., not restricted, probationary, provisional, substitute or temporary). 8

Teachers holding a Compact eligible license can apply for licensure in another member state and receive the closest equivalent license without submitting additional materials, taking statespecific exams, or completing additional coursework.⁹

The ITMC preserves the regulatory authority of each Compact member state to protect public health and safety through the existing state regulatory structure. Unlike national licensure initiatives that supersede state regulatory authority, interstate occupational licensure compacts allow a member state to continue to determine the requirements for licensure in that state. ¹⁰

The benefits of the ITMC include:¹¹

- Preserving the existing state-based licensure system.
- Creating an alternative path to licensure for teachers relocating to a new state.
- Improving communication and information sharing between states.
- Requiring criminal background checks.
- Improving licensure portability for teachers.
- Improving mobility for military spouses.

² Interstate Teacher Mobility Compact, *Interstate Teacher Mobility Compact (ITMC)* (2023), *available at https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Overview.pdf*.

³ National Center for Interstate Compacts, *State and U.S. Territory Membership in Interstate Licensure Compacts* (2023), *available at* https://teachercompact.org/wp-content/uploads/sites/28/2023/01/State-Compact-Membership.pdf.

⁴ Section 464.0095, F.S.

⁵ Section 491.017, F.S.

⁶ Interstate Teacher Mobility Compact, *Interstate Teacher Mobility Compact (ITMC)* (2023), available at https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Overview.pdf.

⁷ Interstate Teacher Mobility Compact, *Model Testimony* (2023), *available at* https://teachercompact.org/wp-content/uploads/sites/28/2023/01/ITMC-Model-Testimony.pdf.

⁸ *Id*.

⁹ *Id*.

¹⁰ *Id*.

¹¹ *Id*.

The ITMC is an initiative of the Department of Defense, The Council of State Governments, and the National Association of State Directors of Teacher Education Certification. As of March 21, 2023, Colorado and Utah have enacted the Compact with legislation pending in 13 other states, including Florida. As of March 21, 2023, Colorado and Utah have enacted the Compact with legislation pending in 13 other states, including Florida.

Educator Certification

In order for a person to serve as an educator in a traditional public school, charter school, virtual school, or other publicly operated school, the person must hold a certificate issued by the Department of Education (DOE). Persons seeking employment at a public school as a school supervisor, principal, teacher, library media specialist, counselor, athletic coach, or in another instructional capacity must be certified. The purpose of certification is to require school-based personnel to "possess the credentials, knowledge, and skills necessary to allow the opportunity for a high-quality education in the public schools."

To be eligible for an educator certificate, an individual must meet the following eligibility requirements:¹⁷

- Be at least 18 years of age;
- Sign an affidavit attesting that the applicant will uphold the U.S. and State Constitutions;
- Earn a bachelor's or higher degree from an accredited institution of higher learning¹⁸ or from a nonaccredited institution identified by the DOE as having a quality program resulting in a bachelor's or higher degree;¹⁹
- Submit to fingerprinting and background screening and not have a criminal history that requires the applicant's disqualification from certification or employment;
- Be of good moral character; and
- Be competent and capable of performing the duties, functions, and responsibilities of a teacher.

After meeting eligibility requirements, an individual may choose a certification route. The DOE issues three types of educator certificates:

¹² Interstate Teacher Mobility Compact, About https://teachercompact.org/ (last visited Mar. 20, 2023).

¹³ Interstate Teacher Mobility Compact, Compact Map https://teachercompact.org/compact-map/ (last visited Mar. 20. 2023).

¹⁴ Sections 1012.55(1) and 1002.33(12)(f), F.S.

¹⁵ Sections 1002.33(12)(f) (charter school teachers) and 1012.55(1), F.S. District school boards and charter school governing boards are authorized to hire non-certified individuals who possess expertise in a given field to serve in an instructional capacity. Rule 6A-1.0502, F.A.C.; ss. 1002.33(12)(f) and 1012.55(1)(c), F.S. Occupational therapists, physical therapists, audiologists, and speech therapists are not required to be certified educators. Rule 6A-1.0502(10) and (11), F.A.C.

¹⁶ Section 1012.54, F.S.; see rule 6A-4.001(1), F.A.C.

¹⁷ Section 1012.56(2)(a)-(f), F.S.

¹⁸ Section 1012.56(2)(c), F.S.; rule 6A-4.003(1), F.A.C. (approved accrediting agencies); *see also* 34 C.F.R. ss. 602.1-602.50; U.S. Department of Education, *Institutional Accrediting Agencies*,

https://www2.ed.gov/admins/finaid/accred/accreditation_pg3.html#RegionalInstitutional (last visited Mar. 15, 2023).

¹⁹ Section 1012.56(2)(c), F.S.; rule 6A-4.003(2), F.A.C. (criteria for approval of nonaccredited institutions of higher learning). Section 1012.56(2)(c), F.S.

 Professional Certificate: Florida's highest type of full-time educator certification;²⁰ valid for 5 years and renewable.²¹

- Temporary Certificate: covers employment in full-time positions for which educator certification is required;²² generally valid for 3 years and nonrenewable.²³
- Athletic Coaching Certificate: covers full-time and part-time employment as a public school athletic coach:²⁴

Professional Educator Certificate

A professional teaching certificate is valid for five school fiscal years and is renewable. A professional certificate is awarded to an applicant who meets the basic eligibility requirements for certification and demonstrates mastery of:²⁵

- General knowledge, only if serving as a classroom teacher.
- Subject area knowledge.
- Professional preparation and education competence.

Acceptable means of demonstrating mastery of general knowledge are specified in law and include passing one of several different examinations identified by the State Board of Education (SBE), having a valid teaching certificate from another state, having a valid certificate from the National Board for Professional Teaching Standards (NBPTS), teaching a minimum of two semesters in either full-time or part-time status at a state college or university or at the private college level, or having a master's or higher degree from an accredited postsecondary education institution.

The acceptable means of demonstrating mastery of subject area knowledge are specified in law and include passing a subject area or other alternative examination as approved by the SBE, having a valid teaching certificate from another state, having a valid certificate from the NBPTS, or a passing score or program completion of a specified defense language proficiency test or program.²⁶

A candidate for a professional certificate may demonstrate professional preparation and education competence through the completion of a teacher preparation program and a passing

²⁰ Rule 6A-4.004(3), F.A.C.

²¹ Section 1012.56(7)(a), F.S.; *see* rule 6A-4.0051(3)(d), F.A.C. (validity period is expressed as 5 years from July 1 of the school fiscal year). The DOE also issues a nonrenewable 5-year professional certificate that allows an applicant with a bachelor's degree in the area of speech-language impairment to complete a master's degree in speech-language impairment. Section 1012.56(7)(c), F.S.; rule 6A-4.004(4), F.A.C.

²² Rule 6A-4.004(1)(a)2., F.A.C.

²³ Section 1012.56(7)(e), F.S. (flush-left provisions at end of subsection; validity period is expressed in school fiscal years); rule 6A-4.004(1)(a), F.A.C. The veteran's pathway to educator certification authorizes a 5 year nonrenewable temporary certificate. Section 1012.56(7)(e)2., F.S. The DOE also issues a nonrenewable temporary certificate, which is valid for 2 years, in the area of speech-language impairment. Sections 1012.56(7)(c), F.S.

²⁴ Section 1012.55(2)(a), F.S.

²⁵ Section 1012.56, F.S.

²⁶ *Id*.

score on the corresponding professional education competency exam required by the SBE.²⁷ Other means include:

- Documentation of a valid professional standard teaching certificate issued by another state, the NBPTS, or a national educator credentialing board approved by the SBE.
- Passing the professional education competency examination and documentation of two semesters of successful, full-time or part-time teaching in a state college or university or a private college or university approved by the DOE.
- Successful completion of professional preparation courses, successful completion of a professional preparation and education competence program, and achievement of a passing score on the professional education competency examination.
- Successful completion of a professional development certification and education competency program.
- Successful completion of a competency-based certification program and achievement of a passing score on the professional education competency examination.

An applicant seeking a professional certification must:²⁸

- Meet the basic eligibility requirements for certification;²⁹
- Demonstrate mastery of general knowledge, if the person serves as a classroom teacher;³⁰
- Demonstrate mastery of subject area knowledge;³¹ and
- Demonstrate mastery of professional preparation and education competence.³²

A professional certificate valid for five years and is renewable,³³ but may be extended by:

- One year due to serious illness or injury of the applicant or other extraordinary extenuating circumstances; or
- A period of time equal to the active duty status for any person who volunteers or is called into wartime or required peacetime military service.

Temporary Educator Certificate

A temporary teaching certificate is valid for three school years and is nonrenewable. The DOE is required by law to issue a temporary certificate to any applicant who: ³⁴

- Completes applicable subject area content requirements or demonstrates mastery of subject area knowledge by, for example, successful completion of an approved exam; and
- Holds an accredited degree or a degree approved by the DOE at the level required for the subject area specialization in SBE rule.

²⁷ Florida Department of Education, *Competencies and Skills Required for Teacher Certification in Florida* (Oct. 1, 2020), *incorporated by reference* in rule 6A-4.0021, F.A.C., *available at* http://www.flrules.org/Gateway/reference.asp?No=Ref-10344.

²⁸ Section 1012.56(7), F.S.

²⁹ Section 1012.56(2)(a)-(f), F.S.

³⁰ Section 1012.56(2)(g) and (3), F.S.; Florida DOE, General Knowledge,

http://www.fldoe.org/teaching/certification/general-cert-requirements/general-knowledge.stml (last visited Mar. 15, 2023).

³¹ Section 1012.56(2)(h) and (5), F.S.

³² Section 1012.56(2)(i) and (6), F.S.; Florida DOE, *Professional Preparation and Education Competence*, http://www.fldoe.org/teaching/certification/general-cert-requirements/professional-preparation-edu-competenc.stml (last visited Mar. 15, 2023).

³³ Sections 1012.56(7)(a) and 1012.585, F.S.; rule 6A-4.0051(1), F.A.C.

³⁴ Section 1012.56(7), F.S.

A classroom teacher under a temporary certificate has the validity period of the certificate to complete the remaining requirements of general knowledge and professional preparation and education competence in preparation for application for a professional certificate.³⁵

Generally, a temporary certificate is valid for 3 years and is nonrenewable.³⁶

Military Educator Certification Pathways and Benefits

In addition to the options above, Florida offers a 5-year temporary certificate for military veterans who have not earned a bachelor's degree and meet all of the following preliminary requirements:³⁷

- Minimum of 48 months of active duty military service with an honorable/medical discharge.
- o Minimum of 60 college credits with a 2.5 grade point average.
- o Passing score on a Florida subject area examination for bachelor's level subjects which demonstrates mastery of subject area knowledge.

Applicants who meet the preliminary requirements are issued a statement of eligibility with the following final requirements of employment in a Florida school district with an assigned mentor and a cleared background screening. This certificate is limited to a one-time issuance, and is nonrenewable.³⁸

Reciprocity for Out-of-State Teachers

Florida has two reciprocity routes for certified out-of-state teachers:³⁹

For a teacher with a currently valid standard certificate issued by a state other than Florida, the certificate must:⁴⁰

- Be comparable to a Florida Professional Certificate;
- Be issued in a subject comparable to a Florida certification subject;⁴¹ and
- Require the same or higher level of training required for certification in that subject in Florida.

For a teacher with a valid currently valid certificate issued by the NBPTS, the Florida certificate will reflect the Florida subject considered comparable to the NBPTS subject. 42

³⁵ Section 1012.56(7), F.S.

³⁶ Id

³⁷ Florida Department of Education, *Military Veterans Certification Pathway*, https://www.fldoe.org/teaching/certification/military/cert-pathway.stml (last visited Mar. 20, 2023).

³⁸ Section 1012.56(7)(e)2., F.S.

³⁹ Florida Department of Education, *Reciprocity for Out-of-state Teachers and Administrators*, https://www.fldoe.org/teaching/certification/pathways-routes/certified-teacher-or-administrator.stml (last visited Mar. 20, 2023).

⁴⁰ *Id*.

⁴¹ Florida Department of Education, *Certificate Subjects*, https://www.fldoe.org/teaching/certification/certificate-subjects/ (last visited Mar. 20, 2023).

⁴² Florida Department of Education, *Certificate Subjects*, https://www.fldoe.org/teaching/certification/certificate-subjects/ (last visited Mar. 20, 2023).

Military Certification Fee Waivers

The Don Hahnfeldt Veteran and Military Family Opportunity Act⁴³ provides the opportunity for members of the United States Armed Forces, veterans and their spouses to request a waiver for initial certification fees and certification examination fees.⁴⁴

Interstate Compact on Educational Opportunity for Military Children

Children in active-duty military families face unique educational challenges. The average military child transfers to a different state or school district six to nine times during kindergarten through grade 12.⁴⁵ When a parent is reassigned, military children may be impacted by: ⁴⁶

- Record transfer issues.
- Varied course sequencing and academic placement policies.
- Varied graduation requirements.
- Exclusion from extracurricular activities.
- Redundant or missed entrance or exit testing.
- Varied kindergarten and first grade entrance ages.
- The need to appoint temporary guardians while the child's parent is deployed.

The Interstate Compact on Educational Opportunity for Military Children (Compact) assists member states in uniformly addressing educational transition issues faced by active-duty military families. The Compact governs member states in several areas: ⁴⁷

- Enrollment, including education records, immunizations, and Kindergarten and first grade entrance age.
- Placement, including course and education program placement, special education services, placement flexibility, and absence related to deployment activities.
- Graduation, including course waivers, exit exams, and transfers during the senior year.
- Extracurricular participation including participating after tryouts have passed, and schools making reasonable accommodations in such circumstances.

Children of active duty military, National Guard members on active duty orders, reservists on active duty orders, National Oceanic and Atmospheric Administration commissioned officers, U.S. Public Health Service commissioned officers, and veterans who are medically discharged or retired for one year are eligible for assistance under the Compact. The Compact also covers children of those who perish on active duty for a period of one year following their death. 48

available at https://indd.adobe.com/view/f41d20ad-3121-4c98-ab68-61c4b7daec69.

⁴³ Ch. 2018-7 s. 53, Laws of Fla.

⁴⁴ Florida Department of Education, *Military Certification Fee Waivers*

https://www.fldoe.org/teaching/certification/military/fee-waivers.stml (last visited Mar. 20, 2023).

⁴⁵ National Military Family Association, *Frequent Moves Take Their Toll on Military Kids*, https://www.militaryfamily.org/wp-content/uploads/The-Military-Teen-Experience-Report-2021.pdf#:~:text=The% 20National% 20Military% 20Family% 20Association% 20provides% 20spouse% 20scholarships% 2C,th

e% 20families% 20of% 20the% 20wounded% 2C% 20ill% 2C% 20or% 20injured. (last visited Mar. 21, 2023).

46 Military Interstate Children's Compact Commission, *Guide for Parents, School Officials, and Public Administrators*,

⁴⁷ Department of Defense Education Activity, *The Interstate Compact on Educational Opportunity for Military Children Fact Sheet for Service Providers* (2015), *available at* https://www.dodea.edu/Partnership/upload/InterstateCompactToolKit-Ooreview-15June2015.pdf.

⁴⁸ Council of State Governments, Background, http://www.mic3.net/background.html (last visited Mar. 13, 2023).

States join the Compact by enacting it into law, which Florida did in 2008.⁴⁹ Ten states must enact the Compact before it can take effect and be binding on member states. This occurred when Delaware became the tenth state to adopt the Compact on July 9, 2008.⁵⁰ Currently, all 50 states and the District of Columbia are Compact members.⁵¹

The Compact establishes an Interstate Commission on Educational Opportunity for Military Children (Commission) to provide national-level oversight of the Compact. The Commission may adopt and enforce rules and bylaws and perform various administrative functions necessary for day-to-day operation.⁵² The Commission comprises one voting representative, or Compact Commissioner, from each member state. Each state is entitled to one vote on Compact rule adoption or other business matters.⁵³ The Commission must meet at least once per year.⁵⁴

Compact Rule Adoption

The Commission is authorized to promulgate Compact rules which govern member states in areas addressed by the Compact. These rules have the force and effect of statutory law in member states and supersede conflicting member state laws to the extent of the conflict.⁵⁵

Each member state in the Compact must coordinate all relevant governmental entities to advise the state's compliance with and participation in the Compact through a state council or similar body. ⁵⁶ Membership of the state council must include the state superintendent of education, a superintendent of a school district with a high concentration of military children, a representative from a military installation, and one representative each from the legislative and executive branches of government. ⁵⁷

Each member state under the Compact owes the Commission an annual fee. Dues are calculated using the number of children, ages 5-18, of active service members multiplied by the rate of \$1.15. The total number of children of active duty personnel in Florida for fiscal year 2021 was 38,761, resulting in dues owed of \$44,575.⁵⁸

Florida's Compact legislation requires automatic repeal of the Compact after a period of time. In 2022, the Legislature extended the Compact, the date for automatic repeal is now July 1, 2025.⁵⁹

⁴⁹ Ch. 2008-225, Laws of Fla.; *codified at* ss. 1000.36, 1000.37, 1000.38, and 1000.39, F.S.

⁵⁰ Article XV, s. B. of the Compact, s. 1000.36, F.S.; 76 Del. Laws 327 (2008).

⁵¹ Military Interstate Children's Compact Commission, *Interactive Map*, http://www.mic3.net/interactive-map.html (last visited Mar. 13, 2023).

⁵² Article X, of the Compact, s. 1000.36, F.S.

⁵³ Article IX, s. B. of the Compact, s. 1000.36, F.S.

⁵⁴ Article IX, s. D. of the Compact, s. 1000.36, F.S.

⁵⁵ Article X, s. B. and XVIII, s. B. of the Compact, s. 1000.36, F.S.

⁵⁶ 32 CFR s. 89.3

⁵⁷ *Id*.

⁵⁸ Military Interstate Children' Compact Commission, *MIC3 FY2021 Proposed Dues* (2020), *available at* https://mic3.net/wp-content/uploads/2020/09/Dues_FY2021-FINAL.pdf.

⁵⁹ Section 1000.40, F.S.

III. Effect of Proposed Changes:

SB 1446 creates s. 1012.993, F.S., to implement the Interstate Teacher Mobility Compact (ITMC or Compact) model legislation. The ITMC will allow teachers with an eligible license held in a Compact member state to be granted an equivalent license in another Compact member state, lowering barriers to teacher mobility and getting teachers back into the classroom more seamlessly.

Teachers holding a Compact-eligible license can apply for licensure in another member state and receive the closest equivalent license without submitting additional materials, taking statespecific exams or completing additional coursework.

Special exceptions were created for some populations in the Compact to support equitable access. Due to the mobility patterns of military spouses, the barriers to receiving a license that would be considered unencumbered under the Compact are much higher. Teachers meeting the definition of an eligible military spouse will be able to use a temporary or provisional license for the purposes of the Compact. Career and Technical Education Teaching Licenses often do not require a bachelor's degree as a requirement for licensure, so the Compact allows these licenses to be considered eligible without that requirement.⁶⁰

The model legislation is comprised of 13 articles as follows:⁶¹

Article I: Purpose

The purpose of the Compact is to facilitate the mobility of teachers across the member states, with the goal of supporting teachers through a new pathway to licensure by:

- Creating a streamlined pathway to licensure mobility for teachers;
- Supporting the relocation of eligible military spouses;
- Facilitating and enhancing the exchange of licensure, investigative, and disciplinary information between the member states;
- Enhancing the power of state and district level education officials to hire qualified, competent teachers by removing barriers to the employment of out-of-state teachers;
- Supporting the retention of teachers in the profession by removing barriers to re-licensure in a new state; and
- Maintaining state sovereignty in the regulation of the teaching profession.

Article II: Definitions

This section establishes the definitions of key terms as used throughout the Compact, to alleviate confusion on the part of practitioners and jurisdictions. Defined terms are capitalized throughout the document.

⁶⁰ *Id*.

⁶¹ Interstate Teacher Mobility Compact, *Section-By-Section-Review* (2023), *available at* https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Section-By-Section-Review.pdf.

Article III: Licensure Under the Compact

This section describes the model of licensure reciprocity and the responsibilities of member states in effectuating the Compact. It also highlights the upholding of state sovereignty and the narrow scope of the Compact in its effect on state licensing policy. Member states must submit a list of eligible licenses that the state will grant in accordance with the Compact to licensees coming from other Compact member states.

The requirements for a license to be eligible are as follows:

- Requirements for licensure include a bachelor's degree (except as provided below).
- Requirements for licensure include a state-approved program for teacher licensure.
- The license is not a restricted, probationary, provisional, substitute or temporary credential (except as provided below).

Teachers coming from one Compact member state to another will be granted, upon their application, the closest equivalent eligible license to the one currently held. The receiving state may determine that there is no equivalent eligible license.

This section also outlines population-specific carve-outs as follows:

- Eligible Military Spouses may exchange licenses that are probationary or provisional.
- Career and Technical Education Teachers licenses that do not require a bachelor's degree may be considered eligible.

Article IV: Licensure Not Under the Compact

This section highlights specific cases within the operation of the Compact that states maintain authority.

- States may impose additional state-specific requirements at the point of renewal.
- States may require additional documentation and information to place teachers on a state salary schedule.
- States maintain ownership of licensee data and information.
- Existing agreements between states that include licensure reciprocity or benefits to out-of-state teachers are not superseded by the Compact.

Article V: Teacher Qualifications and Requirements for Licensure Under the Compact

This section outlines requirements for a teacher to utilize the Compact to receive an equivalent license in a member state. Those are as follows:

- Except as provided for eligible military spouses, a teacher may only be eligible to receive a license under this Compact where that teacher holds a valid, unencumbered license in a member state.
- Upon their application to receive a license under this Compact, a teacher must undergo a
 criminal background check in the receiving state in accordance with the laws and regulations
 of the receiving state; and
- A teacher must provide the receiving state with information in addition to the information required for licensure for the purpose of determining compensation, if applicable.

Article VI: Discipline / Adverse Action

This section states that discipline authority remains with the member states and their respective practice laws. Member states are authorized and required to provide files and information regarding investigation and discipline of teachers. Member states are required to communicate the intention for disclosure and protect any shared information.

Article VII: Establishment of the Interstate Teacher Mobility Compact Commission

This section outlines the composition and powers of the Compact commission and executive committee. The Compact is not a waiver of sovereign immunity.

- Each member state is entitled to exactly one commissioner, who is the primary administrative officer of the state licensing authority or their designee.
- Each commissioner has one (1) vote on commission rules and bylaws.
- The commission may establish a term of office, code of ethics, bylaws, rules, a budget and financial records in order to carry out the Compact.
- The commission may elect an executive committee composed of seven delegates.
- All commission meetings shall be open to the public unless confidential or privileged information must be discussed.

Article VIII: Rulemaking

- Rules carry the force of law in all member states.
- A simple majority of member state legislatures may veto a rule of the commission.
- If the commission takes an action that is beyond the scope of the Compact, the action is invalid and has no force and effect.

Article IX: Facilitating Information Exchange

This section requires that the commission provide facilitating the information exchange required for the administration of the Compact and reiterates that the Compact does not limit or inhibit a member state's ability to maintain ownership of its licensure data.

Article X: Oversight, Dispute Resolution, and Enforcement

This section ensures compliance with the compact by member states. The procedures to be followed in the event of a failure by a member state to comply with the Compact include:

- A period of technical assistance in remedying the situation;
- Dispute resolution, including mediation and binding processes; and
- Termination from the Compact if no other means of compliance is successful. The commission shall attempt to resolve any Compact-related disputes that may arise between states.

Article XI: Effectuation, Withdrawal, and Amendment

The Compact takes effect on the date of enactment by the tenth state. States that join the Compact before the first convening of the commission (Charter Member States) shall determine

that States that join after this date are subject to the rules of the commission as they exist on the date when the Compact becomes law in that state.

Member states may enact a law to repeal their membership in the Compact. A state's withdrawal takes effect 6 months after enactment of such law. The Compact may be amended by every member state enacting the amendment into law.

Article XII: Construction and Severability

The Compact is to be liberally construed to effectuate its purposes. The Compact's provisions are severable, meaning that:

- If a provision is declared to conflict with the United States constitution, all other provisions remain valid for all member states; and
- If a provision is held contrary to a member state's constitution, the Compact retains its full force in all other states, and all other provisions remain valid in the affected state.

Article XIII: Consistent Effect and Conflict with Other State Laws

This section reiterates that teachers are subject to the scope of practice of the state in which they are practicing. It also reiterates that rules and bylaws of the commission are binding on member states. According to legal precedent, if a conflict exists between a state law and the Compact, the state law is superseded to the extent of the conflict.

In addition, the bill updates citations to federal law within s. 1000.36, F.S., The Interstate Compact on Educational Opportunity for Military Children.

The bill takes effect on July 1, 2023.

IV. Constitutional Issues:

A.	Municipality/County Mandates Restrictions
	None

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

_	-	A 11. 11. 1	
_	()thor	('Anotitutional	
E.	Omer	Constitutional	155UB5.

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The fiscal impact of the bill is indeterminate. The bill could have a negative impact on state revenues or expenditures due to costs associated with the payment of annual dues and compact fees.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends section 1000.36 of the Florida Statutes.

This bill creates section 1012.993 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Wright

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

2.5

26

27

28

29

8-00913A-23 20231446

A bill to be entitled An act relating to the interstate education compacts; creating s. 1012.993, F.S.; creating the Interstate Teacher Mobility Compact; providing the purpose and objectives of and definitions for the compact; providing requirements for the licensure of teachers in member states who hold specified licenses in other member states; providing requirements for teachers, including career and technical education teachers, who are licensed in one member state to become licensed in another member state; providing requirements for licensed teachers who are also eligible military spouses; providing requirements for the renewal of such licenses in the member state to which a teacher transferred his or her license; providing applicability; authorizing member states to require additional information for the purpose of determining teacher compensation; providing construction; providing requirements for licensure in a member state; providing requirements for the investigation or imposition of disciplinary measures and adverse actions for teachers; providing for the sharing and protection of certain information between member states; establishing the Interstate Teacher Mobility Compact Commission; providing the purpose of the commission; providing requirements for the membership and meetings of the commission; providing for the removal or suspension of commissioners; providing requirements, powers, and duties of the commission;

Page 1 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

8-00913A-23 20231446 30 authorizing the commission to adopt bylaws and rules; 31 establishing the executive committee of the 32 commission; providing for the membership and meetings 33 of the executive committee; providing the duties and 34 responsibilities of the committee; providing 35 requirements for commission meetings; requiring the 36 commission to keep specified records and minutes; 37 requiring the commission to pay specified expenses; 38 authorizing the commission to accept specified 39 donations and grants; authorizing the commission to 40 levy and collect annual assessments from member states 41 or to impose fees on other parties for a specified purpose; prohibiting the commission from incurring 42 4.3 specified obligations; providing specified immunity to certain individuals; providing exceptions; requiring 45 the commission to defend specified individuals under 46 certain circumstances; requiring the commission to 47 indemnify certain individuals; providing exceptions; 48 providing requirements for commission rules; providing 49 requirements for the exchange of specified information 50 between member states; providing requirements for the 51 oversight of the commission and member states; 52 providing for the resolution of disputes through 53 specified means, including specified judicial 54 proceedings; requiring courts and administrative 55 agencies of member states to take judicial notice of 56 the compact, commission rules, and certain 57 information; providing requirements for the commission 58 and member states when a member state has defaulted in

Page 2 of 29

8-00913A-23 20231446

its compliance with the compact; providing requirements for notice to such member states and other member states; providing requirements for member states that fail to cure such defaults; providing requirements for the termination of the compact for such member states; providing requirements for member states whose participation in the compact is terminated; providing requirements for the commission and member states relating to the resolution of certain disputes; providing requirements for the effectuation of the compact; providing requirements for the effectuation of certain rules and bylaws on member states; providing requirements for the withdrawal of member states from the compact; providing for construction and severability of the compact; providing for the consistent application of the compact in member states; providing that certain agreements are binding; amending s. 1000.36, F.S.; updating a cross-reference within the Interstate Compact on Educational Opportunity for Military Children; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

81 82 83

85

86

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

78

79

80

Section 1. Section 1012.993, Florida Statutes, is created to read:

84 to read:

1012.993 Interstate Teacher Mobility Compact.—The Governor is authorized and directed to execute the Interstate Teacher

Mobility Compact on behalf of this state with any other state or

Page 3 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

	8-00913A-23 20231446
88	states legally joining therein in the form substantially as
89	follows:
90	
91	ARTICLE I
92	<u>PURPOSE</u>
93	
94	The purpose of this compact is to facilitate the mobility
95	of teachers across the member states with the goal of supporting
96	teachers through a new pathway to licensure. Through this
97	compact, the member states seek to establish a collective
98	regulatory framework which expedites and enhances the ability of
99	teachers from a variety of backgrounds to move across state
100	lines. This compact is intended to achieve the following
101	objectives and should be interpreted accordingly. The member
102	states hereby ratify the same intentions by subscribing hereto:
103	(1) Create a streamlined pathway to licensure mobility for
104	teachers;
105	(2) Support the relocation of eligible military spouses;
106	(3) Facilitate and enhance the exchange of licensure,
107	investigative, and disciplinary information between the member
108	states;
109	(4) Enhance the power of state and district level education
110	officials to hire qualified, competent teachers by removing
111	barriers to the employment of out-of-state teachers;
112	(5) Support the retention of teachers in the profession by
113	removing barriers to relicensure in a new state; and
114	(6) Maintain state sovereignty in the regulation of the
115	teaching profession.
116	
1	

Page 4 of 29

8-00913A-23 20231446_

117 ARTICLE II DEFINITIONS

As used in this compact, and except as otherwise provided,
the following definitions shall govern the terms herein:

119

122

123

124

125

126

127

128

129

130

131

132 133

134

135

136

137

138

139

140

141

142 143

144

145

- the following definitions shall govern the terms herein:
 (1) "Active military member" means any person with a full-
- time duty status in the uniformed armed services of the United States, including members of the National Guard and Reserve.
- (2) "Adverse action" means any limitation or restriction imposed by a member state's licensing authority, including the revocation, suspension, reprimand, probation, or limitation on the licensee's ability to work as a teacher.
- (3) "Bylaws" means the bylaws established by the commission.
- (4) "Career and technical education license" means a current, valid authorization issued by a member state's licensing authority allowing an individual to serve as a teacher in K-12 public educational settings in a specific career and technical education area.
 - (5) "Commissioner" means the delegate of a member state.
- (6) "Eligible license" means a license to engage in the teaching profession which requires at least a bachelor's degree and the completion of a state approved program for teacher licensure.
- (7) "Eligible military spouse" means the spouse of any individual in full-time duty status in the active uniformed service of the United States, including members of the National Guard and Reserve on active duty moving as a result of military mission or military career progression requirements, or are on

Page 5 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

8-00913A-23

20231446

146	their terminal move as a result of separation or retirement,
147	including surviving spouses of deceased military members.
148	(8) "Executive committee" means a group of commissioners
149	elected or appointed to act on behalf of, and within the powers
150	granted to them by, the commission as provided herein.
151	(9) "Licensing authority" means an official, agency, board,
152	or other entity of a state that is responsible for the licensing
153	and regulation of teachers authorized to teach in K-12 public
154	educational settings.
155	(10) "Member state" means any state that has adopted this
156	compact, including all agencies and officials of such a state.
157	(11) "Receiving state" means any state where a teacher has
158	applied for licensure under this compact.
159	(12) "Rule" means any regulation adopted by the commission
160	under this compact which shall have the force of law in each
161	member state.
162	(13) "State" means a state, territory, or possession of the
163	United States and the District of Columbia.
164	(14) "State practice laws" means a member state's laws,
165	rules, and regulations that govern the teaching profession,
166	define the scope of such profession, and create the method and
167	grounds for imposing discipline.
168	(15) "Teacher" means an individual who currently holds an
169	authorization from a member state which forms the basis for
170	<pre>employment in the K-12 public schools of the state to provide</pre>
171	instruction in a specific subject area, grade level, or student
172	population.
173	(16) "Unencumbered license" means a current, valid
174	authorization issued by a member state's licensing authority

Page 6 of 29

Florida Senate - 2023 SB 1446 Florida Sena

8-00913A-23
20231446_
allowing an individual to serve as a teacher in K-12 public
education settings. An unencumbered license is not a restricted,
probationary, provisional, substitute, or temporary credential.

ARTICLE III LICENSURE UNDER THE COMPACT

- (1) Licensure under this compact pertains only to the initial grant of a license by the receiving state. Nothing herein applies to any subsequent or ongoing compliance requirements that a receiving state might require for teachers.
- (2) Each member state shall, in accordance with rules of the commission, define, compile, and update, as necessary, a list of eligible licenses and career and technical education licenses that the member state is willing to consider for equivalency under this compact and provide the list to the commission. The list shall include those licenses that a receiving state is willing to grant teachers from other member states, pending a determination of equivalency by the receiving state's licensing authority.
- (3) Upon the receipt of an application for licensure by a teacher holding an unencumbered license, the receiving state shall determine which of the receiving state's eligible licenses the teacher is qualified to hold and shall grant such a license or licenses to the applicant. Such a determination shall be made in the sole discretion of the receiving state's licensing authority and may include a determination that the applicant is not eligible for any of the receiving state's licenses. For all teachers who hold an unencumbered license, the receiving state

Page 7 of 29

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1446

0_000127-22

	0-00913A-23 20231440_
204	shall grant one or more unencumbered licenses that, in the
205	receiving state's sole discretion, are equivalent to the license
206	held by the teacher in any other member state.
207	(4) For active duty military members and eligible military
208	spouses who hold a license that is not unencumbered, the
209	receiving state shall grant an equivalent license or licenses
210	that, in the receiving state's sole discretion, is equivalent to
211	the license or licenses held by the teacher in any other member
212	state, except where the receiving state does not have an
213	equivalent license.
214	(5) For a teacher holding an unencumbered career and
215	technical education license, the receiving state shall grant an
216	unencumbered license equivalent to the career and technical
217	education license held by the applying teacher and issued by
218	another member state, as determined by the receiving state in
219	its sole discretion, except where a career and technical
220	education teacher does not hold a bachelor's degree and the
221	receiving state requires a bachelor's degree for licenses to
222	teach career and technical education. A receiving state may
223	require career and technical education teachers to meet state
224	industry recognized requirements, if required by law in the
225	receiving state.
226	
227	ARTICLE IV
228	LICENSURE NOT UNDER THE COMPACT
229	
230	(1) Except as provided in Article III, nothing in this
231	compact shall be construed to limit or inhibit the power of a

Page 8 of 29

CODING: Words stricken are deletions; words underlined are additions.

member state to regulate licensure or endorsements overseen by

8-00913A-23 20231446 the member state's licensing authority. 233 (2) When a teacher is required to renew a license received 234 235 pursuant to this compact, the state granting such a license may require the teacher to complete state-specific requirements as a 236 condition of licensure renewal or advancement in that state. 237 238 (3) For purposes of determining compensation, a receiving state may require additional information from teachers receiving 239 240 a license under the provisions of this compact. 241 (4) Nothing in this compact shall be construed to limit the 242 power of a member state to control and maintain ownership of its 243 information pertaining to teachers or limit the application of a member state's laws or regulations governing the ownership, use, 244 245 or dissemination of information pertaining to teachers. 246 (5) Nothing in this compact shall be construed to 247 invalidate or alter any existing agreement or other cooperative 248 arrangement which a member state may already be a party to or 249 limit the ability of a member state to participate in any future 250 agreement or other cooperative arrangement to: 251 (a) Award teaching licenses or other benefits based on 252 additional professional credentials, including, but not limited 253 to, the National Board Certification; 254 (b) Participate in the exchange of names of teachers whose 255 licenses have been subject to adverse actions by a member state; 256 257 (c) Participate in any agreement or cooperative arrangement with a nonmember state. 258 259

TEACHER QUALIFICATIONS AND REQUIREMENTS FOR LICENSURE UNDER THE

Page 9 of 29

ARTICLE V

260

261

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1446

	8-00913A-23 20231446
262	COMPACT
263	
264	(1) Except as provided for active military members or
265	eligible military spouses under subsection (4) of Article III, a
266	teacher may be eligible to receive a license under this compact
267	only where that teacher holds an unencumbered license in a
268	member state.
269	(2) A teacher eligible to receive a license under this
270	compact shall, unless otherwise provided herein:
271	(a) Upon their application to receive a license under this
272	compact, undergo a criminal background check in the receiving
273	state in accordance with the laws and regulations of the
274	receiving state; and
275	(b) Provide the receiving state with information in
276	addition to the information required for licensure for the
277	purposes of determining compensation, if applicable.
278	
279	ARTICLE VI
280	DISCIPLINE AND ADVERSE ACTIONS
281	
282	Nothing in this compact shall be deemed or construed to
283	limit the authority of a member state to investigate or impose
284	disciplinary measures on teachers according to the state
285	<pre>practice laws thereof.</pre>
286	
287	ARTICLE VII
288	ESTABLISHMENT OF THE INTERSTATE TEACHER MOBILITY COMPACT
289	COMMISSION
290	

Page 10 of 29

8-00913A-23 20231446 291 (1) The interstate compact member states hereby create and establish a joint public agency known as the Interstate Teacher 292 293 Mobility Compact Commission. 294 (a) The commission is a joint interstate governmental 295 agency comprised of states that have enacted the Interstate 296 Teacher Mobility Compact. 2.97 (b) Nothing in this compact shall be construed to be a 298 waiver of sovereign immunity. 299 (2) (a) Each member state shall have and be limited to one 300 delegate to the commission, who shall be given the title of 301 commissioner. 302 (b) The commissioner shall be the primary administrative officer of the state licensing authority or their designee. 303 304 (c) Any commissioner may be removed or suspended from 305 office as provided by the law of the state from which the 306 commissioner is appointed. 307 (d) The member state shall fill any vacancy occurring in 308 the commission within 90 days. 309 (e) Each commissioner shall be entitled to one vote about 310 the adoption of rules and creation of bylaws and shall otherwise 311 have an opportunity to participate in the business and affairs 312 of the commission. A commissioner shall vote in person or by such other means as provided in the bylaws. The bylaws may 313 314 provide for commissioners' participation in meetings by 315 telephone or other means of communication. 316 (f) The commission shall meet at least once during each 317 calendar year. Additional meetings shall be held as set forth in 318 the bylaws.

Page 11 of 29

(q) The commission shall establish by rule a term of office

319

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

20231446

8-00913A-23

1	
320	for commissioners.
321	(3) The commission shall have the following powers and
322	duties:
323	(a) Establish a code of ethics for the commission.
324	(b) Establish a fiscal year of the commission.
325	(c) Establish bylaws for the commission.
326	(d) Maintain its financial records in accordance with the
327	bylaws of the commission.
328	(e) Meet and take such actions as are consistent with the
329	provisions of this compact, the bylaws, and rules of the
330	commission.
331	(f) Adopt uniform rules to implement and administer this
332	compact. The rules shall have the force and effect of law and
333	shall be binding in all member states. In the event the
334	commission exercises its rulemaking authority in a manner that
335	is beyond the scope of the purposes of this compact, or the
336	powers granted hereunder, then such an action by the commission
337	shall be invalid and have no force and effect of law.
338	(g) Bring and prosecute legal proceedings or actions in the
339	name of the commission, provided that the standing of any member
340	state licensing authority to sue or be sued under applicable law
341	shall not be affected.
342	(h) Purchase and maintain insurance and bonds.
343	(i) Borrow, accept, or contract for services of personnel,
344	including, but not limited to, employees of a member state or an
345	associated nongovernmental organization that is open to
346	membership by all states.
347	(j) Hire employees, elect or appoint officers, fix
348	compensation, define duties, grant such individuals appropriate

Page 12 of 29

8-00913A-23

20231446___

349	authority to carry out the purposes of this compact, and
350	establish the commission's personnel policies and programs
351	relating to conflicts of interest, qualifications of personnel,
352	and other related personnel matters.
353	(k) Lease, purchase, accept appropriate gifts or donations
354	of, or otherwise own, hold, improve, or use, any property, real,
355	personal, or mixed, provided that at all times the commission
356	shall avoid any appearance of impropriety.
357	(1) Sell, convey, mortgage, pledge, lease, exchange,
358	abandon, or otherwise dispose of any property real, personal, or
359	mixed.
360	(m) Establish a budget and make expenditures.
361	(n) Borrow money.
362	(o) Appoint committees, including standing committees
363	composed of members and such other interested persons as may be
364	designated in this interstate compact, rules, or bylaws.
365	(p) Provide and receive information from, and cooperate
366	with, law enforcement agencies.
367	(q) Establish and elect an executive committee.
368	(r) Establish and develop a charter for an executive
369	information governance committee to advise on facilitating the
370	exchange of information, the use of information, data privacy,
371	and technical support needs and provide reports as needed.
372	(s) Perform such other functions as may be necessary or
373	appropriate to achieve the purposes of this compact consistent
374	with the state regulation of teacher licensure.
375	(t) Determine whether a state's adopted language is
376	materially different from the model compact language such that
377	the state would not qualify for participation in the compact.

Page 13 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

378 (4) (a) The executive committee shall have the power to a on behalf of the commission according to the terms of this compact. (b) The executive committee shall be composed of eight voting members as follows: 1. The chair of the commission. 2. The vice chair of the commission. 384 2. The vice chair of the commission. 385 386 4. Five members who are elected by the commission from to current membership as follows:	46
380 compact. (b) The executive committee shall be composed of eight voting members as follows: 1. The chair of the commission. 2. The vice chair of the commission. 385 3. The treasurer of the commission. 4. Five members who are elected by the commission from the commission of the commission.	ct
(b) The executive committee shall be composed of eight voting members as follows: 1. The chair of the commission. 2. The vice chair of the commission. 385 3. The treasurer of the commission. 4. Five members who are elected by the commission from temporary in the commission of the commission.	
<pre>382 voting members as follows: 383</pre>	
383 1. The chair of the commission. 384 2. The vice chair of the commission. 385 3. The treasurer of the commission. 4. Five members who are elected by the commission from to	
384 2. The vice chair of the commission. 385 3. The treasurer of the commission. 4. Five members who are elected by the commission from t	
3. The treasurer of the commission. 4. Five members who are elected by the commission from t	
4. Five members who are elected by the commission from t	
387 current membership as follows:	he
388 a. Four voting members representing geographic regions i	n
389 <u>accordance with commission rules.</u>	
b. One at-large voting member in accordance with commiss	ion
391 <u>rules.</u>	
(c) The commission may add or remove members of the	
393 <u>executive committee as provided in commission rules.</u>	
394 (d) The executive committee shall meet at least once	
395 <u>annually.</u>	
(e) The executive committee shall have the following dut	ies
397 <u>and responsibilities:</u>	
398 <u>1. Recommend to the entire commission changes to the rul</u>	es
399 or bylaws, changes to the compact legislation, and fees paid	by
400 <u>interstate compact member states such as annual dues and any</u>	
401 <u>compact fee charged by the member states on behalf of the</u>	
402 <u>commission.</u>	
403 <u>2. Ensure commission administration services are</u>	
404 appropriately provided, contractual or otherwise.	
405 <u>3. Prepare and recommend the budget.</u>	
406 4. Maintain financial records on behalf of the commission	<u>n.</u>

Page 14 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446 Florida Se

8-00913A-23 20231446

 $\underline{\mbox{5. Monitor compliance of member states}}$ and provide reports to the commission.

- 6. Perform other duties as provided in the rules or bylaws.
- (5) (a) All meetings of the commission shall be open to the public, and public notice of meetings shall be given in accordance with commission bylaws.
- (b) The commission shall keep minutes of commission meetings and shall provide a full and accurate summary of actions taken, and the reasons thereof, including a description of the views expressed. All documents considered in connection with an action shall be identified in such minutes.
- (6) (a) The commission shall pay, or provide for the payment of, the reasonable expenses of its establishment, organization, and ongoing activities.
- (b) The commission may accept all appropriate donations and grants of money, equipment, supplies, materials, and services, and receive, utilize, and dispose of the same, provided that at all times the commission shall avoid any appearance of impropriety or conflicts of interest.
- (c) The commission may levy on and collect an annual assessment from each member state or impose fees on other parties to cover the cost of the operations and activities of the commission, in accordance with the rules of the commission.
- (d) The commission shall not incur obligations of any kind prior to securing the funds adequate to meet the same; nor shall the commission pledge the credit of any of the member states, except by and with the authority of the member state.
- (e) The commission shall keep accurate accounts of all receipts and disbursements. The receipts and disbursements of

Page 15 of 29

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1446

8-00913A-23

436	the commission shall be subject to all accounting procedures
437	established under the commission bylaws. All receipts and
438	disbursements of funds of the commission shall be reviewed
439	annually in accordance with commission bylaws, and a report of
440	the review shall be included in and become part of the annual
441	report of the commission.
442	(7) (a) The members, officers, executive director,
443	employees, and representatives of the commission shall be immune
444	from suit and liability, either personally or in their official
445	capacity, for any claim for damage to or loss of property or
446	personal injury or other civil liability caused by or arising
447	out of any actual or alleged act, error, or omission that
448	occurred or that the person against whom the claim is made had a
449	reasonable basis for believing occurred within the scope of
450	commission employment, duties, or responsibilities. Nothing in
451	this paragraph shall be construed to protect any such person
452	from suit or liability for any damage, loss, injury, or
453	liability caused by the intentional, willful, or wanton
454	misconduct of that person.
455	(b) The commission shall defend any member, officer,
456	executive director, employee, or representative of the
457	commission in any civil action seeking to impose liability
458	arising out of any actual or alleged act, error, or omission
459	that occurred within the scope of commission employment, duties,
460	or responsibilities or that the person against whom the claim is
461	made had a reasonable basis for believing occurred within the
462	scope of commission employment, duties, or responsibilities.
463	Nothing in this paragraph shall be construed to prohibit that
464	person from retaining his or her own counsel and provide further

Page 16 of 29

8-00913A-23 20231446_ that the actual or alleged act, error, or omission did not

that the actual or alleged act, error, or omission did no result from the person's intentional, willful, or wanton misconduct.

(c) The commission shall indemnify and hold harmless any member, officer, executive director, employee, or representative of the commission for the amount of any settlement or judgement obtained against that person arising out of any actual or alleged act, error, or omission that occurred within the scope of commission employment, duties, or responsibilities, or that such person had a reasonable basis for believing occurred within the scope of commission employment, duties, or responsibilities, provided the actual or alleged act, error, or omission did not result from the intentional, willful, or wanton misconduct of that person.

ARTICLE VIII RULEMAKING

- (1) The commission shall exercise its rulemaking powers pursuant to the criteria set forth in this compact and the rules adopted thereunder. Rules and amendments shall become binding as of the date specified in each rule or amendment.
- (2) The commission shall adopt reasonable rules to achieve the intent and purpose of this compact. In the event the commission exercises its rulemaking authority in a manner that is beyond the purpose and intent of this compact, or the powers granted hereunder, then such action by the commission shall be invalid and have no force and effect of law in the member states.

Page 17 of 29

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1446

8-00913A-23

494	(3) If a majority of the legislatures of the member states
495	rejects a rule, by enactment of a statute or resolution in the
496	same manner used to adopt this compact within 4 years of the
497	date of the adoption of the rule, then such rule shall have no
498	further force and effect in any member state.
499	(4) Rules or amendments to the rules shall be adopted or
500	ratified at a regular or special meeting of the commission in
501	accordance with the commission's rules and bylaws.
502	(5) Upon a determination that an emergency exists, the
503	commission may consider and adopt an emergency rule with 48
504	hours' notice, with opportunity for comment, provided the usual
505	rulemaking procedures shall be retroactively applied to the rule
506	as soon as reasonably possible, in no event later than 90 days
507	after the effective date of the rule. For the purposes of this
508	subsection, an emergency rule is one that must be adopted
509	<pre>immediately to:</pre>
510	(a) Meet an imminent threat to the public health, safety,
511	or welfare;
512	(b) Prevent a loss of commission or member state funds;
513	(c) Meet a deadline for the adoption of an administrative
514	rule that is established by federal law or rule; or
515	(d) Protect the public health or safety.
516	
517	ARTICLE IX
518	FACILITATING THE EXCHANGE OF INFORMATION
519	
520	(1) The commission shall provide for facilitating the
521	exchange of information to administer and implement the
522	provisions of this compact in accordance with the rules of the

Page 18 of 29

Florida Senate - 2023 SB 1446 Florida Senate - 2023

8-00913A-23 20231446_ commission, consistent with generally accepted data protection principles.

(2) Nothing in this compact shall be deemed or construed to alter, limit, or inhibit the power of a member state to control and maintain ownership of its licensee information or alter, limit, or inhibit the laws or regulations governing licensee information in member states.

ARTICLE X

OVERSIGHT, DISPUTE RESOLUTION, AND ENFORCEMENT

- (1) (a) The executive and judicial branches of state government in each member state shall enforce this compact and take all actions necessary and appropriate to effectuate this compact's purpose and intent. The provisions of this compact shall have standing as statutory law.
- (b) Venue is proper and judicial proceedings by or against the commission shall be brought solely and exclusively in a court of competent jurisdiction where the principal office of the commission is located. The commission may waive venue and jurisdictional defenses to the extent it adopts or consents to participate in alternative dispute resolution proceedings.

 Nothing herein shall affect or limit the selection or propriety of venue in any action against a licensee for professional malpractice, misconduct, or any such similar matter.
- (c) All courts and all administrative agencies shall take judicial notice of this compact, the rules of the commission, and any information provided to a member state pursuant thereto in any judicial or quasi-judicial proceeding in a member state

Page 19 of 29

CODING: Words stricken are deletions; words underlined are additions.

8-00913A-23 20231446__

SB 1446

552 pertaining to the subject matter of this compact, or which may
553 affect the powers, responsibilities, or actions of the
554 commission.

- (d) The commission shall be entitled to receive service of process in any proceeding regarding the enforcement or interpretation of this compact and shall have standing to intervene in such a proceeding for all purposes. Failure to provide the commission service of process shall render a judgement or order void as to the commission, this compact, or adopted rules.
- (2) (a) If the commission determines that a member state has defaulted in the performance of its obligations or responsibilities under this compact or the adopted rules, the commission shall:
- 1. Provide written notice to the defaulting state and other member states of the nature of the default, the proposed means of curing the default, and any other action to be taken by the commission; and
- $\underline{\text{2. Provide remedial training and specific technical}} \\ \text{assistance regarding the default.}$
- (b) If a state in default fails to cure the default, the defaulting state may be terminated from this compact upon an affirmative vote of a majority of the commissioners of the member states, and all rights, privileges, and benefits conferred on that state by this compact may be terminated on the effective date of termination. A cure of the default does not relieve the offending state of obligations or liabilities incurred during the period of default.
 - (c) Termination of membership in the compact shall be

Page 20 of 29

8-00913A-23 20231446

imposed only after all other means of securing compliance have been exhausted. Notice of intent to suspend or terminate shall be given by the commission to the Governor, the Majority and Minority Leaders of the State Legislature, and the state licensing authority of the defaulting state and to each of the member states.

581

582

583

584

585

586

587

588

589 590

591

592

593 594

595

596

597

598

599

600

601

602

603

604

605

606

607

608

609

- (d) A state that has been terminated is responsible for all assessments, obligations, and liabilities incurred through the effective date of termination, including obligations that extend beyond the effective date of termination.
- (e) The commission shall not bear any costs related to a state that is found to be in default or that has been terminated from this compact unless agreed upon in writing between the commission and the defaulting state.
- (f) Nothing in this compact shall be construed to be a waiver of sovereign immunity.
- (g) The defaulting state may appeal the action of the commission by petitioning the United States District Court for the District of Columbia or the federal district where the commission has its principal offices. The prevailing party shall be awarded all costs of such litigation, including reasonable attorney fees.
- (h)1. Upon the request of a member state, the commission shall attempt to resolve disputes related to this compact that arise among member states and between member and nonmember states.
- 2. The commission shall adopt a rule providing for both binding and nonbinding alternative dispute resolution for disputes as appropriate.

Page 21 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

	8-00913A-23 20231446
610	(i)1. The commission, in the reasonable exercise of its
611	discretion, shall enforce the provisions and rules of this
612	compact.
613	2. By a majority vote, the commission may initiate legal
614	action in the United States District Court for the District of
615	Columbia or the federal district where the commission has its
616	principal offices against a member state in default to enforce
617	compliance with the provisions of this compact and its adopted
618	rules and bylaws. The relief sought may include both injunctive
619	relief and damages. In the event judicial enforcement is
620	necessary, the prevailing party shall be awarded all costs of
621	such litigation, including reasonable attorney fees. The
622	remedies herein shall not be the exclusive remedies of the
623	commission. The commission may pursue any other remedies
624	available under federal or state law.
625	
626	ARTICLE XI
627	EFFECTUATION, WITHDRAWAL, AND AMENDMENT
628	
629	(1) This compact shall come into effect on the date on
630	which the compact statute is enacted into law in the tenth
631	member state.
632	(a) On or after the effective date of this compact, the
633	commission shall convene and review the enactment of each of the
634	charter member states to determine if the statute enacted by
635	such charter member state is materially different from the model
636	compact statute.
637	(b) A charter member state whose enactment is found to be

Page 22 of 29

CODING: Words stricken are deletions; words underlined are additions.

materially different from the model compact statute shall be

638

8-00913A-23 20231446

entitled to the default process set forth in Article X.

639

640

641

642

643

644 645

646

647

648

649

650

651

652

653

654

655

656

657

658

659

660

661

662

663

664

665

666

- (c) Member states enacting the compact subsequent to the charter member states shall be subject to the process set forth in Article VII(X)(a) to determine if their enactments are materially different from the model compact statute and whether they qualify for participation in the compact.
- (2) If any member state is later found to be in default, or is terminated or withdraws from the compact, the commission shall remain in existence and the compact shall remain in effect even if the number of member states should be less than 10.
- (3) Any state that joins this compact after the commission's initial adoption of the rules and bylaws shall be subject to the rules and bylaws as they exist on the date on which this compact becomes law in that state. Any rule that has been previously adopted by the commission shall have the full force and effect of law on the day this compact becomes law in that state, as the rules and bylaws may be amended as provided in this compact.
- (4) Any member state may withdraw from this compact by enacting a statute repealing the same.
- (a) A member state's withdrawal shall not take effect until 6 months after the enactment of the repealing statute.
- (b) Withdrawal shall not affect the continuing requirement of the withdrawing state's licensing authority to comply with the investigative and adverse action reporting requirements of this act prior to the effective date of the withdrawal.
- (5) This compact may be amended by member states. No amendments to this compact shall become effective and binding upon any member state until it is enacted into the laws of all

Page 23 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

8-00913A-23 20231446 668 member states. 669 670 ARTICLE XII 671 CONSTRUCTION AND SEVERABILITY 672 673 This compact shall be liberally construed to effectuate the 674 purpose thereof. The provisions of this compact shall be 675 severable, and if any phrase, clause, sentence, or provision of 676 this compact is declared to be contrary to the constitution of 677 any member state or a state seeking membership in this compact 678 or the United States Constitution or the applicability thereof 679 to any other government, agency, person, or circumstance is held invalid, the validity of the remainder of this compact and the 680 applicability thereof to any government, agency, person, or 681 circumstance shall not be effected. If this compact shall be 683 held contrary to the Constitution of any member state, this compact shall remain in full force and effect as to the 684 685 remaining member states and in full force and effect as to the 686 member state affected as to all severable matters. 687 688 ARTICLE XIII 689 CONSISTENT EFFECT AND CONFLICT WITH OTHER STATE LAWS 690 691 (1) Nothing herein shall prevent or inhibit the enforcement 692 of any other law of a member state that is not inconsistent with 693 this compact. 694 (2) Any laws, statutes, regulations, or other legal 695 requirements in a member state in conflict with this compact are superseded to the extent of the conflict. 696

Page 24 of 29

8-00913A-23 20231446

(3) All permissible agreements between the commission and the member states are binding in accordance with their terms.

Section 2. Articles II and III of section 1000.36, Florida Statutes, are amended to read:

1000.36 Interstate Compact on Educational Opportunity for Military Children.—The Governor is authorized and directed to execute the Interstate Compact on Educational Opportunity for Military Children on behalf of this state with any other state or states legally joining therein in the form substantially as follows:

Interstate Compact on Educational Opportunity for Military Children ${\tt ARTICLE\ II}$

DEFINITIONS.—As used in this compact, unless the context clearly requires a different construction, the term:

- A. "Active duty" means the full-time duty status in the active uniformed service of the United States, including members of the National Guard and Reserve on active duty orders pursuant to 10 U.S.C. chapters 1209 and 1211 10 U.S.C. ss. 1209 and 1211.
- B. "Children of military families" means school-aged children, enrolled in kindergarten through 12th grade, in the household of an active-duty member.
- C. "Compact commissioner" means the voting representative of each compacting state appointed under Article VIII of this compact.
- D. "Deployment" means the period 1 month before the servicemembers' departure from their home station on military orders through 6 months after return to their home station.
 - E. "Educational records" or "education records" means those

Page 25 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1446

official records, files, and data directly related to a student
and maintained by the school or local education agency,
including, but not limited to, records encompassing all the
material kept in the student's cumulative folder such as general
identifying data, records of attendance and of academic work
completed, records of achievement and results of evaluative
tests, health data, disciplinary status, test protocols, and
individualized education programs.

8-00913A-23

- F. "Extracurricular activities" means a voluntary activity sponsored by the school or local education agency or an organization sanctioned by the local education agency.

 Extracurricular activities include, but are not limited to, preparation for and involvement in public performances, contests, athletic competitions, demonstrations, displays, and club activities.
- G. "Interstate Commission on Educational Opportunity for Military Children" means the commission that is created under Article IX of this compact, which is generally referred to as the Interstate Commission.
- H. "Local education agency" means a public authority legally constituted by the state as an administrative agency to provide control of, and direction for, kindergarten through 12th grade public educational institutions.
- I. "Member state" means a state that has enacted this compact.
- J. "Military installation" means a base, camp, post, station, yard, center, homeport facility for any ship, or other activity under the jurisdiction of the Department of Defense, including any leased facility, which is located within any of

Page 26 of 29

8-00913A-23 20231446

the several states, the District of Columbia, the Commonwealth of Puerto Rico, the United States Virgin Islands, Guam, American Samoa, the Northern Mariana Islands, and any other United States Territory. The term does not include any facility used primarily for civil works, rivers and harbors projects, or flood control projects.

- K. "Nonmember state" means a state that has not enacted this compact.
- L. "Receiving state" means the state to which a child of a military family is sent, brought, or caused to be sent or brought.
- M. "Rule" means a written statement by the Interstate
 Commission adopted under Article XII of this compact which is of
 general applicability, implements, interprets, or prescribes a
 policy or provision of the compact, or an organizational,
 procedural, or practice requirement of the Interstate
 Commission, and has the force and effect of statutory law in a
 member state, and includes the amendment, repeal, or suspension
 of an existing rule.
- N. "Sending state" means the state from which a child of a military family is sent, brought, or caused to be sent or brought.
- O. "State" means a state of the United States, the District of Columbia, the Commonwealth of Puerto Rico, the United States Virgin Islands, Guam, American Samoa, the Northern Mariana Islands, and any other United States Territory.
- P. "Student" means the child of a military family for whom the local education agency receives public funding and who is formally enrolled in kindergarten through 12th grade.

Page 27 of 29

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1446

8-00913A-23 20231446_

O. "Transition" means:

- 1. The formal and physical process of transferring from school to school; or
- The period of time in which a student moves from one school in the sending state to another school in the receiving state.
- R. "Uniformed services" means the Army, Navy, Air Force, Space Force, Marine Corps, Coast Guard as well as the Commissioned Corps of the National Oceanic and Atmospheric Administration, and Public Health Services.
- S. "Veteran" means a person who served in the uniformed services and who was discharged or released therefrom under conditions other than dishonorable.

ARTICLE III

APPLICABILITY.-

- A. Except as otherwise provided in Section C, this compact applies to the children of:
- 1. Active duty members of the uniformed services, including members of the National Guard and Reserve on active-duty orders pursuant to $\underline{10~\text{U.S.C.}}$ chapters $\underline{1209}$ and $\underline{1211}$:
- 2. Members or veterans of the uniformed services who are severely injured and medically discharged or retired for a period of 1 year after medical discharge or retirement; and
- 3. Members of the uniformed services who die on active duty or as a result of injuries sustained on active duty for a period of 1 year after death.
- 811 B. This interstate compact applies to local education 812 agencies.

Page 28 of 29

 ${\tt CODING:}$ Words ${\tt stricken}$ are deletions; words ${\tt \underline{underlined}}$ are additions.

8-009132	A-23								20231446
C.	This	compact	does	not	apply	to	the	children	of:

1. Inactive members of the National Guard and military reserves;

813 814

815

816

817 818

819

820

821

822

823

- 2. Members of the uniformed services now retired, except as provided in Section A;
- 3. Veterans of the uniformed services, except as provided in Section A; and
- 4. Other United States Department of Defense personnel and other federal agency civilian and contract employees not defined as active-duty members of the uniformed services.

Section 3. This act shall take effect July 1, 2023.

Page 29 of 29

The Florida Senate

			iorida sci	late		
3	127/23	APPEARA	NCE	RECORD	144	0
Ed	ucating Date	Deliver bot Senate professiona	h copies of thi I staff conduct		Bil	Number or Topic
Name	Alcu's N	Montalvo		Phone9	Amendme 54 536	ent Barcode (if applicable)
Address		dams St		Email Ale	xis.Mont	alvoQ
	Street	3	2317		Floridae	
	Speaking: For	State Z Against Information	OR	Waive Speaking:	N Support	Against
			———	waive Speaking.	In Support _	Against
		PLEASE CHECK (ONE OF TH	E FOLLOWING:		
	m appearing without mpensation or sponsorship.	I am a registe representing			something	obbyist, but received of value for my appearance ls, lodging, etc.),

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

sponsored by:



The Florida Senate

Committee Agenda Request

То:	Senator Corey Simon, Chair Committee on Education Pre-K -12			
Subject:	Committee Agenda Request			
Date:	te: March 13, 2023			
I respectfully on the:	request that Senate Bill 1446 , relating to Interstate Education Compacts, be placed			
	committee agenda at your earliest possible convenience.			
\boxtimes	next committee agenda.			
Thank you for	vour consideration			

Senator Tom A. Wright
Florida Senate, District 8

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	d By: The P	rofessional Staff	of the Committee o	n Education Pre-	K -12	
BILL:	SB 1448	SB 1448					
INTRODUCER:	Senator W	Senator Wright					
SUBJECT:	Public Records and Meetings/Interstate Teacher Mobility Compact Commission						
DATE:	March 24,	2023	REVISED:				
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION	
. Sagues		Bouck		ED	Favorable		
2.				AED			
3.				FP			

I. Summary:

In order to permit Florida to participate in the Interstate Teacher Mobility Compact (ITMC), SB 1448 creates a public record and public meeting exemption covering specified documents and meetings of the Interstate Teacher Mobility Compact Commission, of which the Commissioner of Education, or his or her designee, will be a member.

Under the ITMC, a teacher certified in one member state is entitled to receive the closest equivalent certification in another member state simply by presenting their originating state's certification and passing any background screening requirement implemented by the receiving state. Member states are required to share necessary information, such as certification or discipline history, when certificate holders move between states. Given the sensitive nature of some of these documents, the ITMC requires that information related to individual teachers shared between member states remain confidential.

Article I, section 24(c) of the Florida Constitution requires a two-thirds vote of the members present and voting for final passage of a newly created or expanded public record or public meeting exemption. The bill expands a public record exemption; thus, it requires a two-thirds vote for final passage.

The bill does not have an impact on state revenues or expenditures.

The bill will become effective on the same date that SB 1446 (2023) or similar legislation takes effect, if such legislation is adopted in the same legislative session or an extension thereof and becomes law.

II. Present Situation:

Public Records and Meetings

Public Records Law

Article I, s. 24(a) of the State Constitution sets forth the state's public policy regarding access to government records. The section guarantees every person a right to inspect or copy any public record of the legislative, executive, and judicial branches of government.

Public policy regarding access to government records is addressed further in the Florida Statutes. Section 119.07(1), F.S., guarantees every person a right to inspect and copy any state, county, or municipal record.

Public Meetings Law

Article I, s. 24(b) of the State Constitution sets forth the state's public policy regarding access to government meetings. The section requires all meetings of any collegial public body of the executive branch of state government or of any collegial public body of a county, municipality, school district, or special district, at which official acts are to be taken or at which public business of such body is to be transacted or discussed, be open and noticed to the public.

Public policy regarding access to government meetings also is addressed in the Florida Statutes. Section 286.011, F.S., known as the "Government in the Sunshine Law" or "Sunshine Law," further requires that all meetings of any board or commission of any state agency or authority or of any agency or authority of any county, municipal corporation, or political subdivision, at which official acts are to be taken be open to the public at all times.¹ The board or commission must provide reasonable notice of all public meetings.² Minutes of a public meeting must be promptly recorded and open to public inspection.³

Public Record and Public Meeting Exemptions

The Legislature may provide by general law for the exemption of records and meetings from the requirements of Article I, s. 24(a) and (b) of the State Constitution. The general law must state with specificity the public necessity justifying the exemption (public necessity statement) and must be no broader than necessary to accomplish its purpose.⁴

Furthermore, the Open Government Sunset Review Act⁵ provides that a public record or public meeting exemption may be created or maintained only if it serves an identifiable public purpose. The exemption may be no broader than is necessary to meet one of the following purposes:⁶

• Allow the state or its political subdivisions to effectively and efficiently administer a governmental program, which administration would be significantly impaired without the exemption;

¹ Section 286.011(1), F.S.

 $^{^{2}}$ Id.

³ Section 286.011(2), F.S.

⁴ FLA. CONST. Art. I, s. 24(c),

⁵ Section 119.15, F.S.

⁶ Section 119.15(6)(b), F.S.

 Protect sensitive personal information that, if released, would be defamatory or would jeopardize an individual's safety; however, only information that would identify an individual may be exempted under this provision; or

• Protect trade or business secrets.

The Open Government Sunset Review Act requires the automatic repeal of a newly created exemption on October 2 of the fifth year after creation or substantial amendment, unless the Legislature reenacts the exemption.⁷

Public Record Exemption for Teacher Investigations and Discipline

Complaints against a teacher or administrator and all information obtained in an investigation by the Department of Education (DOE) is confidential and exempt until the conclusion of the preliminary investigation⁸ or until such time as the preliminary investigation ceases to be active.⁹ Upon the expiration of the exemption, the complaint and all associated materials must be open to inspection pursuant to Florida's public records laws, except for any medical records submitted as part of a teacher's participation in a recovery network program for educators.¹⁰

The complaint and all material assembled during the investigation may be inspected and copied by the certificate holder or the certificate holder's designee, after the investigation is concluded, but prior to the determination of probable cause.¹¹

Interstate Teacher Mobility Compact

The Interstate Teacher Mobility Compact (ITMC or Compact) is an interstate occupational licensure compact. Interstate compacts are constitutionally authorized, legislatively enacted, legally binding agreements among states. The ITMC will allow teachers with an eligible license held in a Compact member state to be granted an equivalent license in another Compact member state, lowering barriers to teacher mobility and getting teachers back into the classroom more seamlessly. ¹²

The ITMC utilizes a different model than other interstate occupational licensure compacts. Compact Member states submit licenses that are eligible for the compact and meet a set of criteria outlined in the legislation. To be eligible, a license must require a bachelor's degree and completion of a state-approved program for teacher licensure like a teacher preparation program at a college or university. Furthermore, for a license to be eligible under the Compact it must be unencumbered (i.e., not restricted, probationary, provisional, substitute or temporary). ¹³

⁷ Section 119.15(3), F.S.

⁸ The preliminary investigation is deemed concluded upon a determination of probable cause by the Commissioner of Education. Section 1012.796(4), F.S.

⁹ A preliminary investigation must be considered active as long as it is continuing with a reasonable, good faith anticipation that an administrative finding will be made in the foreseeable future. Section 1012.796(4), F.S.

¹⁰ *Id*.

¹¹ *Id*.

¹² National Center for Interstate Compacts, *Interstate Teacher Mobility Compact*, *available at* https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Overview.pdf.

¹³ National Center for Interstate Compacts, *Interstate Teacher Mobility Compact*, *available at* https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Overview.pdf.

Teachers holding a Compact-eligible license can apply for licensure in another member state and receive the closest equivalent license without submitting additional materials, taking state-specific exams or completing additional coursework. Special exceptions were created for some populations in the Compact to support equitable access. Due to the mobility patterns of military spouses, the barriers to receiving a license that would be considered unencumbered under the Compact are much higher. Teachers meeting the definition of an eligible military spouse will be able to use a temporary or provisional license for the purposes of the Compact. Career and Technical Education Teaching Licenses often do not require a bachelor's degree as a requirement for licensure, so the Compact allows these licenses to be considered eligible without that requirement.¹⁴

The ITMC will be administered by the Interstate Teacher Mobility Compact Commission (Commission), whose membership will be made up of the head of each member state's State Licensing Agency for educators (in Florida this is the DOE), or her or his designee.

The ITMC model legislation requires that member states share teacher discipline and other records with other member states, upon request, to facilitate the movement of teachers and compliance with individual state background screening requirements. To protect the privacy of teachers, the ITMC model legislation requires that such records and any meetings of the Commission at which such records are discussed be kept confidential.

SB 1446 (2023)

SB 1446 (2023), to which this bill is linked, ratifies the ITMC by adopting the model legislation into Florida statute. Once the ITMC is effective, following ratification by the tenth state, the designated commissioner of each member state will coordinate implementation of the policies and procedures necessary to effectuate the ITMC. As such, the DOE, through the commissioner, will have access to teacher discipline and other records. In order for Florida to be compliant with the provisions of the ITMC, as proposed to be adopted in SB 1446 (2023), these records and meetings must remain confidential, necessitating a public record and public meeting exemption.

III. Effect of Proposed Changes:

SB 1448, which is linked to the passage of SB 1446 (2023), creates a public records exemption for files and information regarding an investigation and discipline of teachers in other Interstate Teacher Mobility Compact (ITMC or Compact) member states. This public records exemption is aligned to the existing public records exemption for Florida's teacher investigation and discipline records. As set forth in the ITMC, the bill requires that before disclosing any disciplinary or investigatory information received from another member state, the disclosing state must communicate its intention and purpose for such disclosure to the member state that originally provided that information.

The bill creates a public meeting exemption for any portion of a meeting of the Commission, or its executive committee, in which any of the following information is discussed:

• Noncompliance of a member state with its obligations under the Compact;

¹⁴ National Center for Interstate Compacts, *Interstate Teacher Mobility Compact*, *available at* https://teachercompact.org/wp-content/uploads/sites/28/2022/11/ITMC-Overview.pdf.

• The employment, compensation, discipline, or other matters, practices, or procedures related to specific employees or other matters related to the commission's internal personnel practices and procedures;

- Current, threatened, or reasonably anticipated litigation;
- Negotiation of contracts for the purchase, lease, or sale of goods, services, or real estate;
- Accusing any person of a crime or formally censuring any person;
- Trade secrets or commercial or financial information that is privileged or confidential;
- Information of a personal nature if disclosure would constitute a clearly unwarranted invasion of personal privacy;
- Investigative records compiled for law enforcement purposes;
- Information relating to any investigative reports prepared by or on behalf of or for use by the commission or executive committee when investigating or determining compliance with the Compact;
- Matters specifically exempted from disclosure by federal or state practice laws; or
- Other matters as set forth by the commission's bylaws and rules.

Additionally, the bill provides that recordings, minutes, and records generated during any portion of an exempt meeting are also exempt from disclosure.

The bill provides that public records and public meeting exemptions are a public necessity because without these protections for records received by the Commissioner or for Commission meetings Florida would be unable to participate in the ITMC.

This bill is subject to the Open Government Sunset Review Act and stands repealed on October 2, 2028, unless reviewed and saved from repeal through reenactment by the Legislature.

The bill will become effective on the same date that SB 1446 (2023) or similar legislation takes effect, if such legislation is adopted in the same legislative session or an extension thereof and becomes law.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

Vote Requirement

Article I, s. 24(c) of the State Constitution requires a two-thirds vote of the members present and voting for final passage of a bill creating or expanding an exemption to the public records requirements. This bill enacts a new exemption for records pertaining to judicial assistants; therefore, the bill requires a two-thirds vote of each chamber for enactment.

Public Necessity Statement

Article I, s. 24(c) of the State Constitution requires a bill creating or expanding an exemption to the public records requirements to state with specificity the public necessity justifying the exemption. Section 2 of the bill contains a statement of public necessity for the exemption.

Breadth of Exemption

Article I, s. 24(c), of the State Constitution requires an exemption to the public records requirements to be no broader than necessary to accomplish the stated purpose of the law. The purpose of the law is to protect information relating to teachers in other states who are members of the Interstate Teacher Mobility Compact, without such exemption Florida would be ineligible for membership. This bill exempts only records pertaining to investigations and discipline for teachers in Compact member states, and for meetings where such information is discussed. The exemption does not appear to be broader than necessary to accomplish the purpose of the law.

•	
	None.
D.	State Tax or Fee Increases:
	None.
E.	Other Constitutional Issues:

Trust Funds Restrictions:

V. Fiscal Impact Statement:

None.

C.

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

V	/II.	R۵	lated	l lee	ues:
v	/ 	ne	iaiti	7 199	ucs.

None.

VIII. Statutes Affected:

This bill creates section 1012.9931 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Wright

10

11

12

13

14 15

16 17

18

19

20

21

22

23

24

25

26

27

28

8-02214-23 20231448

A bill to be entitled
An act relating to public records and meetings;
creating s. 1012.9931, F.S.; providing an exemption
from public meetings requirements for certain portions
of meetings of the Interstate Teacher Mobility Compact
Commission and its executive committee; providing an
exemption from public records requirements for
recordings, minutes, and records generated during
exempt portions of such meetings and for certain files
and information relating to specified investigations;
providing for future legislative review and repeal of
the exemptions; providing statements of public
necessity; providing a contingent effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 1012.9931, Florida Statutes, is created to read:

1012.9931 Interstate Teacher Mobility Compact Commission; public meetings and public records exemptions.—

- (1) Any portion of a meeting of the Interstate Teacher

 Mobility Compact Commission or its executive committee in which
 any of the following information is discussed is exempt from s.

 286.011 and s. 24(b), Art. I of the State Constitution:
- (a) Noncompliance of a member state with its obligations under the compact;
- (b) The employment, compensation, discipline, or other matters, practices, or procedures related to specific employees or other matters related to the commission's internal personnel

Page 1 of 4

 ${\bf CODING:}$ Words ${\bf stricken}$ are deletions; words ${\bf \underline{underlined}}$ are additions.

Florida Senate - 2023 SB 1448

	8-02214-23 20231448
30	<pre>practices and procedures;</pre>
31	(c) Current, threatened, or reasonably anticipated
32	<pre>litigation;</pre>
33	(d) Negotiation of contracts for the purchase, lease, or
34	sale of goods, services, or real estate;
35	(e) Accusing any person of a crime or formally censuring
36	any person;
37	(f) Trade secrets or commercial or financial information
38	that is privileged or confidential;
39	(g) Information of a personal nature if disclosure would
40	<pre>constitute a clearly unwarranted invasion of personal privacy;</pre>
41	(h) Investigative records compiled for law enforcement
42	purposes;
43	(i) Information relating to any investigative reports
44	prepared by or on behalf of or for use by the commission or
45	$\underline{\text{executive committee when investigating or determining compliance}}$
46	with the compact;
47	(j) Matters specifically exempted from disclosure by
48	federal or state practice laws; or
49	(k) Other matters as set forth by the commission's bylaws
50	and rules.
51	(2) Recordings, minutes, and records generated during any
52	portion of an exempt meeting are exempt from s. $119.07(1)$ and s.
53	24(a), Art. I of the State Constitution.
54	(3) Files and information regarding an investigation and
55	$\underline{\text{discipline}}$ of teachers in other member states are exempt from s.
56	119.07(1) and s. 24(a), Art. I of the State Constitution to
57	$\underline{\text{protect}}$ and maintain the security and confidentiality thereof $\underline{\text{in}}$
58	$\underline{\text{at least the same manner that the member state maintains its }\underline{\text{own}}$

Page 2 of 4

8-02214-23 20231448

investigatory or disciplinary files and information. Prior to disclosing any disciplinary or investigatory information received from another member state, the disclosing state shall communicate its intention and purpose for such disclosure to the member state that originally provided that information.

59

60

61

62

63

64

65

67

68

69

70

71

72

73

74

75

77

78

79

80

81

82

8.3

84

85

86

(4) This section is subject to the Open Government Sunset
Review Act in accordance with s. 119.15 and shall stand repealed
on October 2, 2028, unless reviewed and saved from repeal
through reenactment by the Legislature.

Section 2. (1) The Legislature finds that it is a public necessity that any portion of a meeting of the Interstate

Teacher Mobility Compact Commission or its executive committee in which any information in s. 1012.9931(1), Florida Statutes, is discussed be made exempt from s. 286.011, Florida Statutes, and s. 24(b), Article I of the State Constitution.

(2) The Interstate Teacher Mobility Compact requires that any portion of a meeting in which any information in s.

1012.9931(1), Florida Statutes, is discussed be closed to the public. In the absence of a public meetings exemption, this state would be prohibited from becoming a member state of the compact. Thus, this state would be unable to effectively and efficiently administer the compact.

(3) The Interstate Teacher Mobility Compact requires that files and information regarding an investigation and discipline of teachers in other member states be protected and that the security and confidentiality of such files and information be maintained. In the absence of a public records exemption, this state would be prohibited from becoming a member state of the compact. Thus, this state would be unable to effectively and

Page 3 of 4

CODING: Words stricken are deletions; words underlined are additions.

Florida Senate - 2023 SB 1448

8-02214-23 20231448 efficiently administer the compact. 89 (4) The Legislature finds that it is a public necessity 90 that the recordings, minutes, and records generated during any portion of a meeting in which any information in s. 1012.9931(1), Florida Statutes, is discussed be made exempt from s. 119.07(1), Florida Statutes, and s. 24(a), Article I of the 93 State Constitution. Release of such information would negate the 95 public meetings exemption. As such, the Legislature finds that 96 the public records exemption is a public necessity. 97 Section 3. This act shall take effect on the same date that SB or similar legislation takes effect, if such legislation is adopted in the same legislative session or an extension 100 thereof and becomes a law.

Page 4 of 4

The Florida Senate

	THE HOHUA	Seriale		
3/27/23	APPEARANC	E RECORD	14	48
Education Prekl	Deliver both copies Senate professional staff co		Bil	l Number or Topic
Name Alexis Mont	alvo	Phone 954	Amendme 536	ent Barcode (if applicable)
Address 213 S. Ada	MS ST	Email Alexis	Mon	Talvo@
City	3231	1	ovidaE	A.org.
	State Zip gainst Information OR	Waive Speaking:	/ In Support [Against
	PLEASE CHECK ONE OF	THE FOLLOWING:		
I am appearing without compensation or sponsorship.	I am a registered lobb representing:	yist,	something	obbyist, but received of value for my appearance als, lodging, etc.),

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

sponsored by:



The Florida Senate

Committee Agenda Request

To:	Senator Corey Simon, Chair Committee on Education Pre-K -12			
Subject:	oject: Committee Agenda Request			
Date: March 13, 2023				
-	y request that Senate Bill 1448 , relating to Public Records and Meetings/Interstate bility Compact Commission, be placed on the:			
	committee agenda at your earliest possible convenience.			
	next committee agenda.			
Thank you f	For your consideration			

Senator Tom A. Wright Florida Senate, District 8

1 Jun A. Whight

CourtSmart Tag Report

Room: KB 412 Case No.: -Type: Caption: Senate Education Pre-K-12 Committee Judge: Started: 3/27/2023 11:32:45 AM 3/27/2023 12:48:35 PM Ends: Length: 01:15:51 11:32:45 AM Meeting called to order, roll call 11:33:15 AM Quorum is present 11:33:30 AM Chair Burgess makes opening remarks 11:33:54 AM Tab 6, SB 1236- Class Size by Senator Wright 11:34:02 AM Amendment 219758 Senator Wright explained the amendment 11:34:14 AM 11:35:02 AM Chair Burgess reads appearance cards waiving 11:35:43 AM Senator Wright waives close 11:35:48 AM Chair Burgess reports amendment Senator Wright closes on the bill 11:36:00 AM 11:36:30 AM Roll call on CS/SB 1236 11:36:53 AM Chair Burgess reports the bill Tab 8, SB 1446- Interstate Education Compacts by Senator Wright 11:37:00 AM 11:37:11 AM Chair Burgess recognizes Senator Wright 11:37:14 AM Senator Wright explains the bill 11:38:25 AM Chair Burgess reads appearance cards waiving 11:38:30 AM Senator Wright waives close 11:38:35 AM Roll call on SB 1446 Tab 9, SB 1448- Public Records and Meetings/Interstate Teacher Mobility Compact Commission by 11:39:10 AM Senator Wright Senator Wright explains the bill 11:39:13 AM Chair Burgess recognizes Senator Wright 11:39:13 AM Chair Burgess reads appearance cards waiving 11:39:56 AM Senator Wright waives close 11:40:07 AM Roll call on SB 1448 11:40:12 AM 11:40:35 AM Chair Burgess reports the bill Chair Burgess passes the Senator Hutson 11:40:40 AM 11:40:49 AM Tab 4, SB 986- Education by Senator Burgess 11:40:55 AM Amendment 299576 11:40:59 AM Senator Burgess explains the amendment 11:41:54 AM Chair Hutson reports the amendment 11:42:04 AM Chair Hutson reads appearance cards waiving Senator Burgess waives close 11:42:31 AM Roll call on CS/SB 986 11:42:36 AM 11:43:01 AM Chair Hutson reports the bill 11:43:13 AM Tab 7, SB 1424- Student Outcomes by Senator Calatayud 11:43:24 AM Chair Hutson recognizes Senator Calatayud 11:43:28 AM Senator Calatayud explains the bill 11:44:51 AM Chair Hutson reads appearance cards waiving 11:45:07 AM Senator Calatayud waives close Roll call on SB 1424 11:45:13 AM 11:45:31 AM Chair Hutson reports the bill Tab 1, SJR 94- Partisan Election of Members of District School Boards 11:45:37 AM 11:45:42 AM Chair Hutson recognizes Senator Gruters 11:45:48 AM Senator Gruters explains the bill 11:46:30 AM Chair Hutson recognizes public testimony: 11:46:58 AM Jackie McColister

11:48:49 AM

11:49:23 AM 11:51:22 AM

11:52:40 AM

11:54:12 AM

Alec Wilcosky LeAnn Campbell

Kim Vaughn

Kevin Parker

Gail Perry

```
Dr. Rich Templin, AFL-CIO
11:55:26 AM
11:58:42 AM
               Debate:
              Senator Berman
11:58:43 AM
              Senator Gruters closes on the resolution
11:59:45 AM
              Roll call on SJR 94
12:01:10 PM
              Chair Hutson reports the resolution
12:01:33 PM
              Tab 3, SB 832- Holocaust Remembrance Day by Senator Berman
12:01:44 PM
12:01:47 PM
               Chair Hutson recognizes Senator Berman
               Senator Berman explains the bill
12:01:48 PM
12:02:39 PM
              Chair Hutson reads appearance cards waiving
               Senator Berman waives close
12:03:03 PM
12:03:06 PM
              Roll call SB 832
12:03:29 PM
              Chair Hutson reports the bill
12:03:39 PM
              Recording Paused
12:29:55 PM
               Recording Resumed
12:30:06 PM
               Chair Hutson calls meeting back to order
12:31:05 PM
              Tab 5, SB 1112- Middle School and High School Start Times by Senator Burgess
               Chair Hutson recognizes Senator Burgess
12:31:06 PM
               Senator Burgess explains the bill
12:31:15 PM
              Chair Hutson reads appearance cards:
12:34:11 PM
              Chris Doolin, Small School District Consortium
12:34:27 PM
12:38:58 PM
              Debate:
12:38:59 PM
              Senator Berman
12:40:34 PM
              Senator Grall
12:42:58 PM
              Senator Jones
              Senator Calatayud
12:44:45 PM
12:45:16 PM
               Senator Burgess closes on the bill
              Roll call on SB 1112
12:46:44 PM
12:47:02 PM
              Chair Hutson reports the bill
12:47:13 PM
               Senator Perry moves to record a missed vote
12:47:26 PM
               Senator Berman moves to record a missed vote
               Senator Jones moves to record a missed vote
12:47:39 PM
               Senator Burgess moves to record a missed vote
12:47:52 PM
12:48:25 PM
              Meeting adjourned
```

From: Fishman, Julie <Fishman.Julie@flsenate.gov>

Sent: Monday, March 27, 2023 8:26 AM

To: Simon, Corey <Simon.Corey@flsenate.gov>

Cc: Bouck, Matthew <Bouck.Matthew@flsenate.gov>; Sagues, Holly <Sagues.Holly@flsenate.gov>;

Gerson, Maggie <Gerson.Maggie@flsenate.gov>; Thomas, Margaret

<THOMAS.MARGARET@flsenate.gov>

Subject: Absent from Today's Education Meeting

Good morning,

Senator Osgood will not be in today's committee as her flight was delayed due to bad weather in Atlanta.

Please let me know if you need anything additional.

Regards,

Julie Fishman

Julie Fishman (she/her) Chief Legislative Assistant to State Senator Rosalind Osgood District 32

District Office 8491 West Commercial Blvd. Tamarac, FL 33351 954-321-2705

Tallahassee Office

226 Senate Building 404 South Monroe Street Tallahassee, FL 32399-1100 850-487-5032



Scan here to sign up for Senator Osgood's newsletter!



Florida has a very broad public records law. Most written communication to or from state officials regarding state business are considered to be public record and will be made available to the public and the media upon request. Your email message may, therefore, be subject to public disclosure. Please see Article I, § 24 of the Florida Constitution, § 11.0431, Florida Statutes, and House Rule 14.1