

The Florida Senate
COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS
Senator Baxley, Chair
Senator Taddeo, Vice Chair

MEETING DATE: Tuesday, March 9, 2021
TIME: 9:00—11:30 a.m.
PLACE: Toni Jennings Committee Room, 110 Senate Building

MEMBERS: Senator Baxley, Chair; Senator Taddeo, Vice Chair; Senators Berman, Bracy, Bradley, Broxson, Gainer, Garcia, and Polsky

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
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PUBLIC TESTIMONY WILL BE RECEIVED FROM ROOM A1 AT THE DONALD L. TUCKER CIVIC CENTER, 505 W. PENSACOLA STREET, TALLAHASSEE, FL 32301

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
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Senate Confirmation Hearing: A public hearing will be held for consideration of the below-named executive appointment to the office indicated.

Board of Accountancy

1	Benson, William G. (Plantation)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Blend, William (Orlando)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Lafser, Jason (Saint Johns)	10/31/2023	Recommend Confirm Yeas 9 Nays 0

Barbers' Board

2	Henry, John ()	10/31/2024	Recommend Confirm Yeas 9 Nays 0
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Board of Chiropractic Medicine

3	Ostman, Ellen D. Esquire (Tampa)	10/31/2021	Recommend Confirm Yeas 9 Nays 0
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**Board of Clinical Social Work, Marriage and Family Therapy,
and Mental Health Counseling**

4	Kraus, Tanya ()	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Vicencio, Claudia Paola, Ph.D. (Hollywood)	10/31/2024	Recommend Confirm Yeas 9 Nays 0

Florida Commission on Community Service

5	Brodeur, Christina ()	09/14/2022	Recommend Confirm Yeas 9 Nays 0
	Karlinsky, Autumn (Weston)	09/14/2021	Recommend Confirm Yeas 9 Nays 0
	Roberts, Wilson D. ()	09/14/2022	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, March 9, 2021, 9:00—11:30 a.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Sullivan, Maria E. (Ponte Vedra Beach)	09/14/2023	Recommend Confirm Yeas 9 Nays 0
	Walker, Kelli L. (Tallahassee)	09/14/2021	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Northwest Florida State College			
6	Litke, Donald P. ()	05/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Seminole State College			
7	O'Keefe, Daniel James (Longwood)	05/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of South Florida State College			
8	Atchley, Terry (Wauchula)	05/31/2022	Recommend Confirm Yeas 9 Nays 0
Board of Trustees for the Florida School for the Deaf and the Blind			
9	LeFors, June Ann (St. Augustine)	11/19/2024	Recommend Confirm Yeas 9 Nays 0
Board of Dentistry			
10	Mellado, Jose R. (Bay Drive)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Miro, Claudio L. (Miami)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
Commission on Ethics			
11	Gilzean, Glenton, Jr. (Ocoee)	06/30/2022	Recommend Confirm Yeas 9 Nays 0
Board of Medicine			
12	Pimentel, Eleanor, M.D. (Miami)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Nursing Home Administrators			
13	Hennemyre, Jon (Parkland)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Pharmacy			
14	Ghazvini, Parastou (Tallahassee)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Physical Therapy Practice			
15	Koenig, Andrew (Jacksonville)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Psychology			
16	Mackintosh, Randi Celia (Tallahassee)	10/31/2022	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

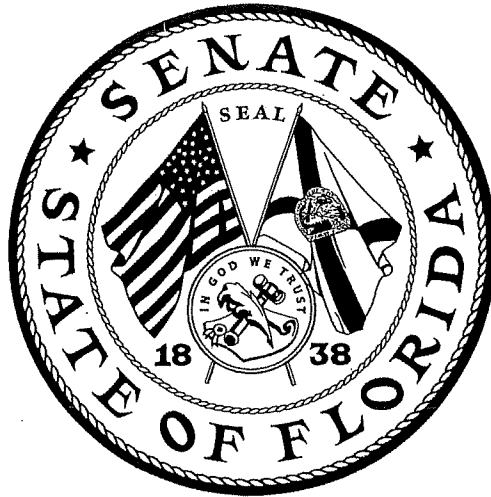
Ethics and Elections

Tuesday, March 9, 2021, 9:00—11:30 a.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Board of Professional Surveyors and Mappers			
17	McLaughlin, Christopher Paul (Dunedin)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Big Cypress Basin Board of the South Florida Water Management District			
18	Hill, Andrew (Naples)	03/01/2023	Recommend Confirm Yeas 9 Nays 0
	Rivera, Nanette A. (Marco Island)	03/01/2022	Recommend Confirm Yeas 9 Nays 0
	Waters, Dan (Naples)	03/01/2023	Recommend Confirm Yeas 9 Nays 0

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
19	SJR 1238 Rodriguez (Identical HJR 61)	Percentage of Elector Votes Required to Approve an Amendment or a Revision; Proposing an amendment to Section 5 of Article XI of the State Constitution to increase the percentage of elector votes required to approve an amendment to or a revision of the State Constitution from 60 percent to 66 and 2/3 percent, except that the repeal of an amendment or revision need only be approved by the same percentage of elector votes as was required at the time of passage of such amendment or revision, etc. EE 03/01/2021 EE 03/09/2021 Favorable RC	Favorable Yeas 5 Nays 3
20	SB 1492 Broxson (Identical H 155)	Public Records/Voter or Voter Registration Applicant; Providing an exemption from public records requirements for specified information regarding a voter or voter registration applicant; authorizing disclosure of confidential and exempt information under certain circumstances; providing for future legislative review and repeal; providing statements of public necessity, etc. EE 03/09/2021 Favorable GO RC	Favorable Yeas 8 Nays 1

Other Related Meeting Documents



Committee:

ETHICS AND ELECTIONS

Senator Baxley, Chair
Senator Taddeo, Vice Chair

Meeting Packet

Tuesday, March 9, 2021

9:00—11:30 a.m.

Toni Jennings Committee Room, 110 Senate Building

COMMITTEE MEETING PACKET TAB

1

A10B

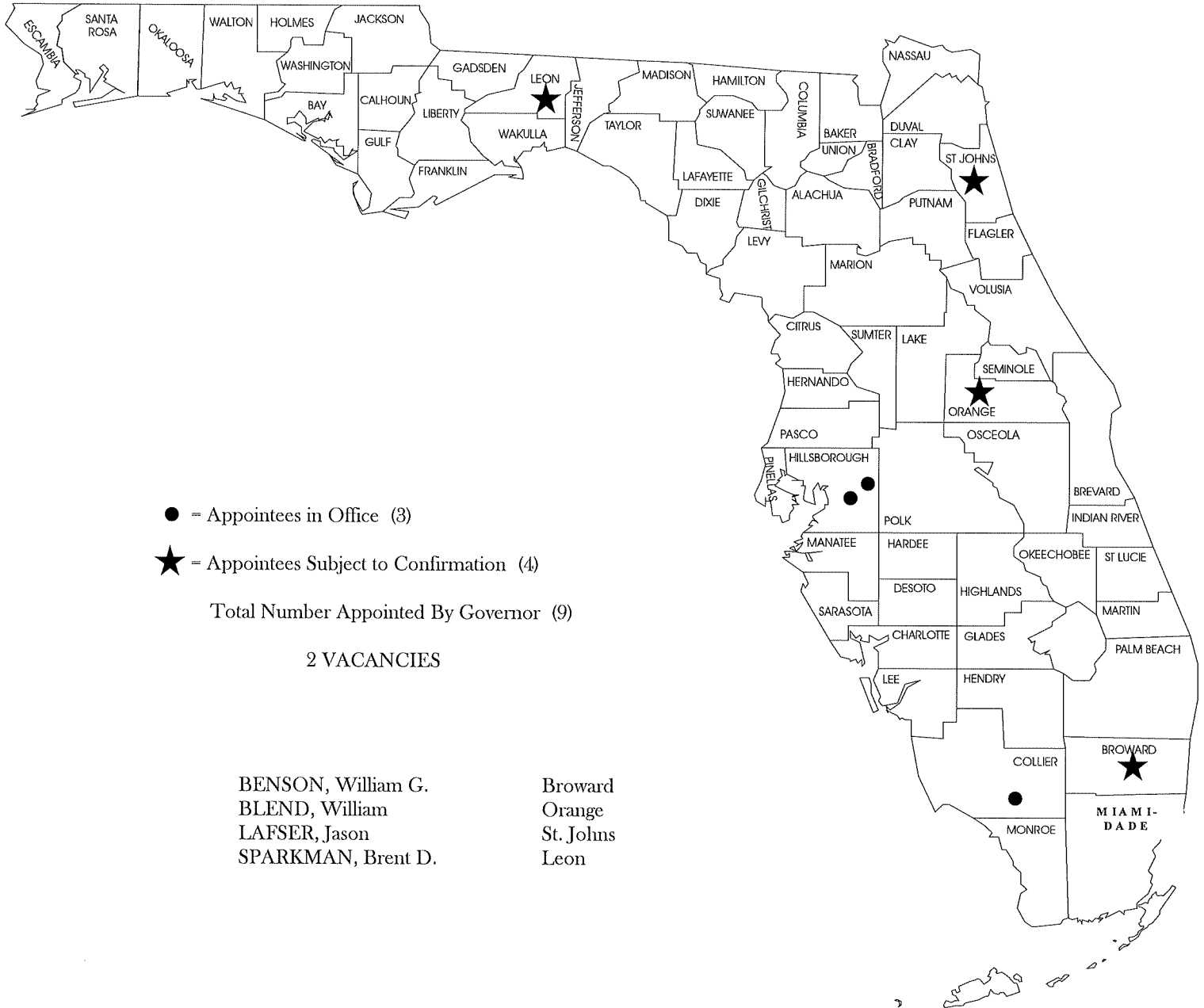
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Accountancy



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Benson, William G.

Appointed: 11/10/2020

Term: 11/06/2020 – 10/31/2023

Prior Term:

City/County: Plantation/Broward

Office: Board of Accountancy, Member

Authority: 473.303, F.S. & 20.165(4)(b)1, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/14/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Managing Partner, Keefe McCullough, CPA firm

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

- Seven members who are certified public accountants who are licensed in this state and practiced public accounting in this state on a substantially full-time basis for at least five years; and
- Two lay members who are not and have never been certified public accountants or members of any closely related profession or occupation.

At least one member of the board must be sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Certified Public Accountant

Number 15 - Mr. Benson disclosed he is the managing partner of an accounting firm that provides independent audit services to local municipal governments.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Blend, William
 Term: 11/06/2020 – 10/31/2022
 City/County: Orlando/Orange
 Office: Board of Accountancy, Member
 Authority: 473.303, F.S. & 20.165(4)(b)1, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 11/10/2020
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 2/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record	X		See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/14/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Shareholder/Manager, MSL PA, C.P.A. firm

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

- Seven members who are certified public accountants who are licensed in this state and practiced public accounting in this state on a substantially full-time basis for at least five years; and
- Two lay members who are not and have never been certified public accountants or members of any closely related profession or occupation.

At least one member of the board must be sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Blend served in the U.S. Navy from 4/1977-1/1985.
Number 8 - Certified Public Accountant
Number 9 - Mr. Blend disclosed he was charged with D.U.I. in October, 1981 in El Cajon CA. He paid a fine and was instructed to complete an alcohol abuse course. The FDLE and DHSMV reports did not include this information.
Number 19 - Mr. Blend was the Finance Director for the Seminole County Clerk of Court from 2/2005-6/2005.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Lafser, Jason
 Term: 11/06/2020 – 10/31/2023
 City/County: Saint Johns/St. Johns
 Office: Board of Accountancy, Member
 Authority: 473.303, F.S. & 20.165(4)(b)1, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 11/10/2020
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/14/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Director, BDO USA, LLP (Public Accounting)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

- Seven members who are certified public accountants who are licensed in this state and practiced public accounting in this state on a substantially full-time basis for at least five years; and
- Two lay members who are not and have never been certified public accountants or members of any closely related profession or occupation.

At least one member of the board must be sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Certified Public Accountant

Number 9 - Mr. Lafser disclosed that he was charged for possession of alcohol by a minor and possession of paraphernalia in Murray, KY, 1999. The FDLE and DHSMV reports did not include this information.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

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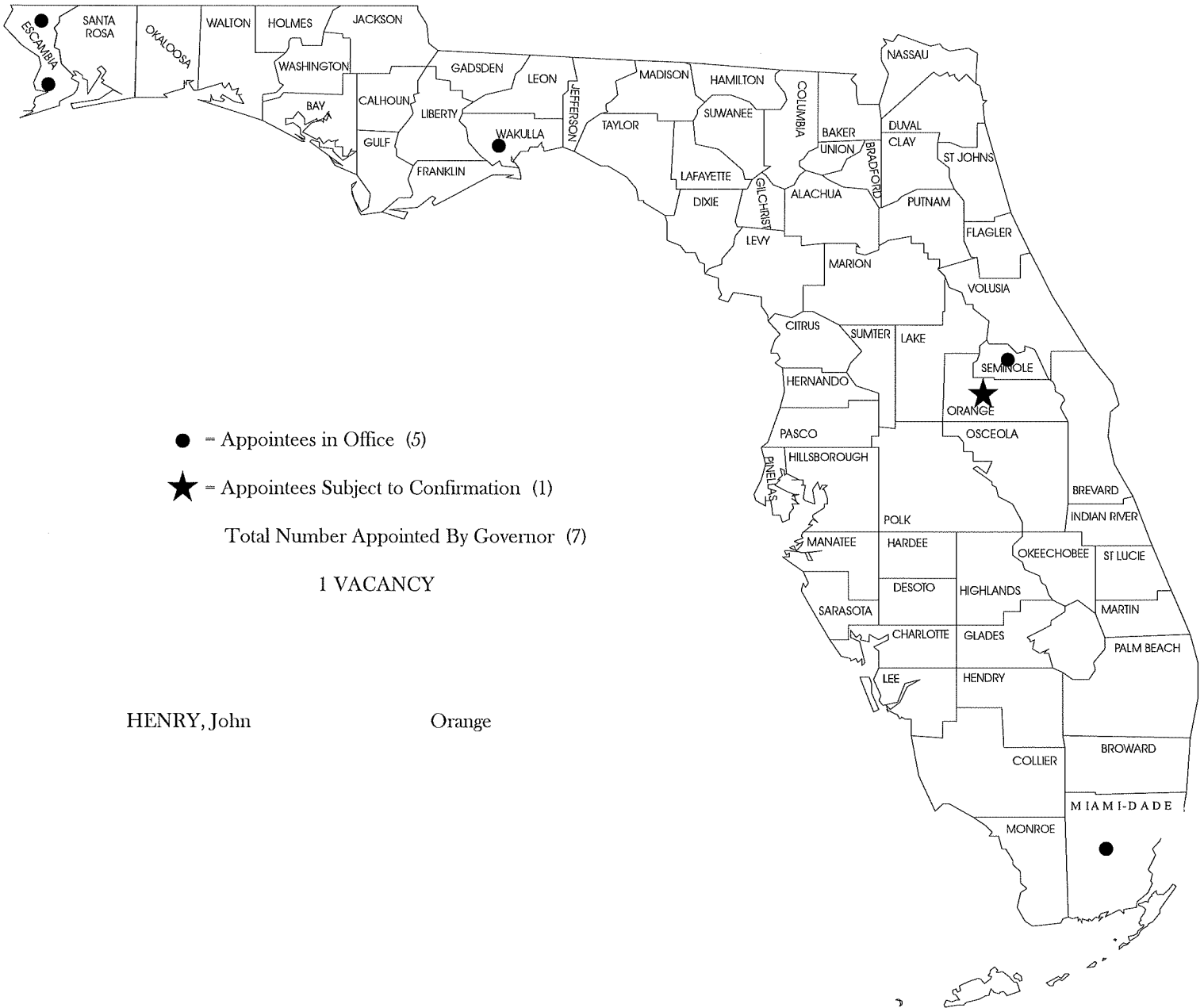
A90H

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Barbers' Board



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Henry, John
 Term: 12/03/2020 – 10/31/2024
 City/County: Ocoee/Orange
 Office: Barbers' Board, Member
 Authority: 476.054, F.S. & 20.165(4)(a)3, F. S.
 Reference(s): Committee on Ethics and Elections

Appointed: 12/04/2020
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/6/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record	X		See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	See Below
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner and Operator at J Henrys Barbershop

Compensation: Each board member shall receive per diem and mileage allowances as provided in s. 112.061, F.S. from the place of her or his residence to the place of meeting and the return therefrom.

Requirements: The seven-member board consists of:

- Five members who are barbers who have practiced the occupation of barbering in Florida for at least five years; and
- Two members who are citizens of Florida who are not presently licensed barbers.

No member of the board shall be connected in any way with the manufacture, rental, or wholesale distribution of barber equipment and supplies.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Barber

Number 9 - The DHSMV reported Mr. Henry was charged with D.W.I. on 4/27/1985 in Orange County. FDLE reported Mr. Henry was charged with Violation of Probation related to a previous D.W.I. charge on 7/22/1986 in Orange County, and on 9/13/1987 in Orange County. In addition, FDLE reported Mr. Henry was charged with Trespassing on 7/11/1988 in Orlando and the disposition was one year probation. Mr. Henry was charged with Trespassing After Warning on 10/30/1988 in Orlando. He pled Nolo Contendere and the disposition stated he served two months in the Orange County Jail. Mr. Henry was charged with Possession of Cocaine with Intent to Sell; and Trespassing on 12/2/1988 in Orlando. The disposition stated he served 11 months and 27 days in the Orlando County Jail and his probation was revoked. Mr. Henry was charged for Violation of Probation on 2/19/1990, 2/21/1990, 2/23/1990, and 3/6/1990 in Orange County. The FDLE and DHSMV reported Mr. Henry was charged with D.U.I. on 3/21/1991 in Altamonte Springs. His driver's license was revoked. The FDLE reported Mr. Henry was charged for Violation of Probation on 8/15/1992 in Orlando and 12/8/1996 in Seminole County. Mr. Henry completed D.U.I. school on 9/4/1997 and Substance Abuse Treatment on 1/16/1998. Mr. Henry completed requirements to reinstate his driver's license on 12/16/1997. Mr. Henry disclosed these various charges on his questionnaire.

Number 14 - The Department of Business and Professional Regulation reported a disciplinary citation was issued on 1/25/2008 to J Henry's Barber Shop for employing an unlicensed employee. Mr. Henry was fined \$500. Mr. Henry reported this disciplinary action.

Number 18 - Mr. Henry served as a board member of the Orange County Economic Recovery Task Force in 2020.

COMMITTEE MEETING PACKET TAB

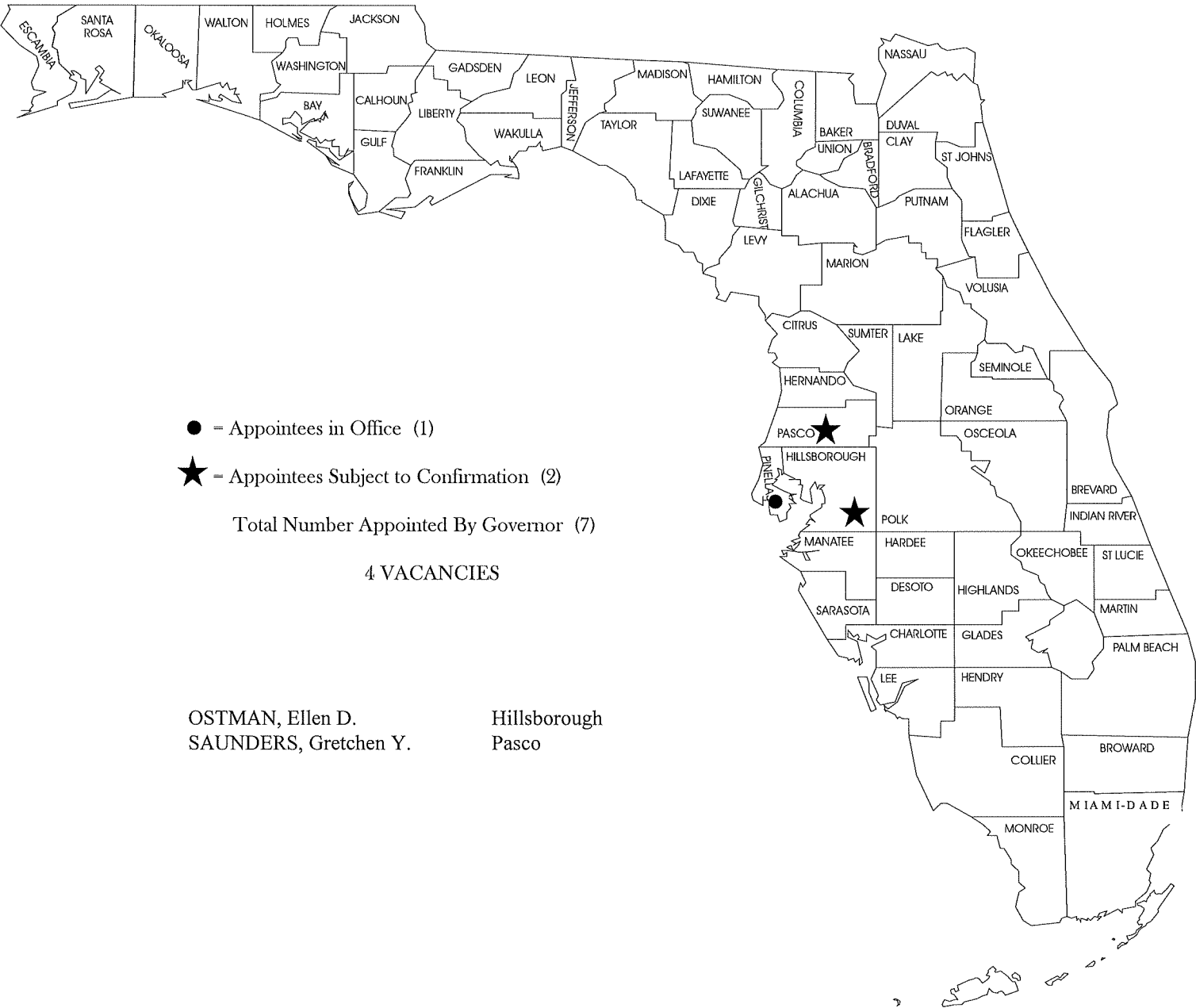
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Chiropractic Medicine



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ostman, Ellen D., Esquire

Appointed: 06/26/2020

Term: 06/26/2020 – 10/31/2021

Prior Term:

City/County: Tampa/Hillsborough

Office: Board of Chiropractic Medicine, Member

Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 1/8/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Attorney

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four years;
- Two members who are residents of Florida who are not, and who have never been, licensed as chiropractic physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Consumer Member

Number 19 - Ms. Ostman was an attorney with the Department of Health and Rehabilitative Services in 1978.

COMMITTEE MEETING PACKET TAB

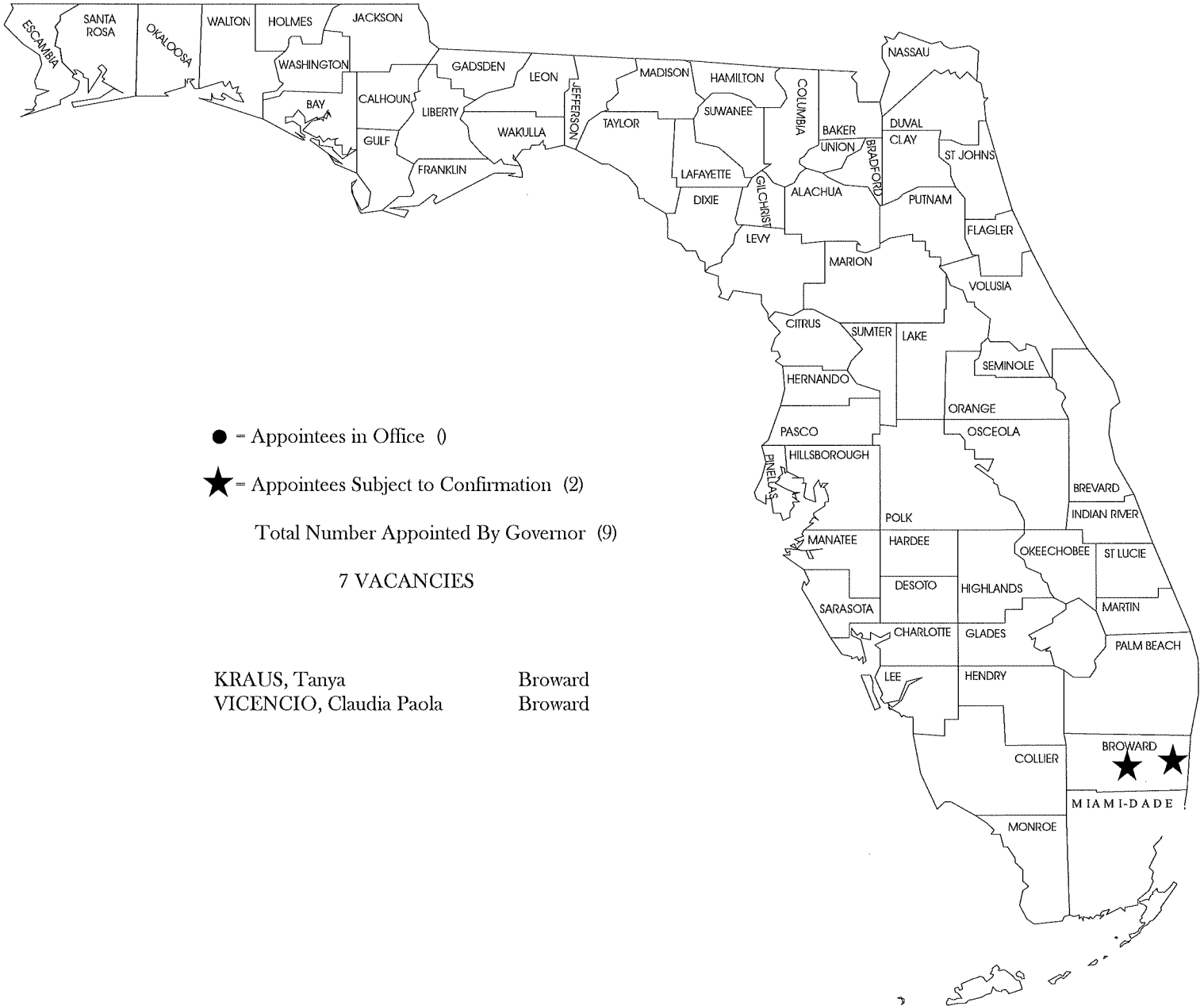
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Clinical Social Work, Marriage and Family Therapy, and Mental Health Counseling



● = Appointees in Office (0)

★ = Appointees Subject to Confirmation (2)

Total Number Appointed By Governor (9)

7 VACANCIES

KRAUS, Tanya
VICENCIO, Claudia Paola

Broward
Broward

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Kraus, Tanya

Appointed: 12/18/2020

Term: 12/18/2020 – 10/31/2022

Prior Term:

City/County: Hollywood/Broward

Office: Board of Clinical Social Work, Marriage and Family Therapy, and Mental Health Counseling, Member

Authority: 491.004(1), F.S. and 20.43(3)(g)29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/7/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Hospital Manager of Social Services at Broward Health Medical Center

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

- Two members who are licensed practicing clinical social workers;
- Two members who are licensed practicing marriage and family therapists;
- Two members who are licensed practicing mental health counselors; and
- Three members who are citizens of this state who are not and have never been licensed in a mental health-related profession and who are in no way connected with the practice of any such profession.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Licensed Clinical Social Worker

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Vicencio, Claudia Paola, Ph.D.

Appointed: 12/18/2020

Term: 12/18/2020 – 10/31/2024

Prior Term:

City/County: Hollywood/Broward

Office: Board of Clinical Social Work, Marriage and Family Therapy, and Mental Health Counseling, Member

Authority: 491.004(1), F.S. and 20.43(3)(g)29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Director, Memorial Healthcare System

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

- Two members who are licensed practicing clinical social workers;
- Two members who are licensed practicing marriage and family therapists;
- Two members who are licensed practicing mental health counselors; and
- Three members who are citizens of this state who are not and have never been licensed in a mental health-related profession and who are in no way connected with the practice of any such profession.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Licensed Marriage & Family Therapist

COMMITTEE MEETING PACKET TAB

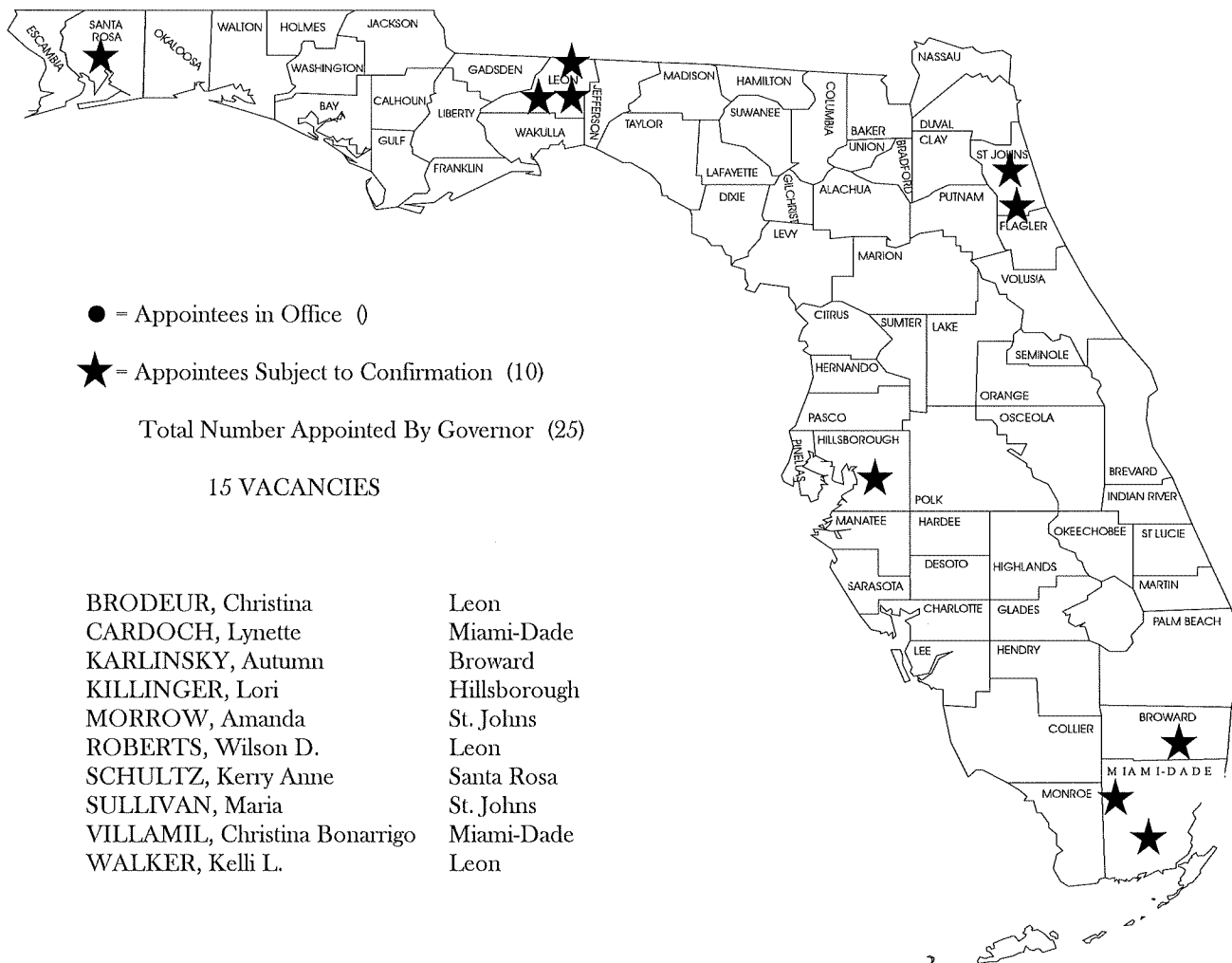
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Florida Commission on Community Service



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Brodeur, Christina

Appointed: 12/11/2020

Term: 12/11/2020 – 09/14/2022

Prior Term:

City/County: Tallahassee/Leon

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 12/21/20
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist			See Below

Occupation: Partner/Lobbyist at Ballard Partners (Lobbying/Government Affairs Firm)

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
- A representative of a community-based agency or organization;
- A representative of a local labor organization;
- A representative of local government;
- A representative of business;
- An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
- An individual who is a representative of a national service program;
- An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
- An individual with experience in promoting service and volunteerism among older adults.
- Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 15 - Mrs. Brodeur is a partner with a lobbying firm that provides contractual lobbying services to several entities including counties, cities, sheriffs, and other local government agencies.
Number 18 - Mrs. Brodeur served as Secretary of the Department of Juvenile Justice from 1/2015-2018. During her term as Secretary, she served on the Florida Children and Youth Cabinet, and Statewide Council for Human Trafficking.
Number 19 - Mrs. Brodeur was employed at the Florida Department of Juvenile Justice, 2007-2018. Over the years, she served in various positions that included Legislative Affairs Director, Chief of Staff, Deputy Secretary and Secretary.
Number 20 - Legislative and Executive

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Karlinsky, Autumn

Appointed: 12/11/2020

Term: 12/11/2020 – 09/14/2021

Prior Term:

City/County: Weston/Broward

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/8/20
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Homemaker and Volunteer

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
 - A representative of a community-based agency or organization;
 - A representative of a local labor organization;
 - A representative of local government;
 - A representative of business;
 - An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
 - An individual who is a representative of a national service program;
 - An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
 - An individual with experience in promoting service and volunteerism among older adults.
- Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 18 - Mrs. Karlinsky served on the Florida Commission on Community Service from 2011 - 2019.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Roberts, Wilson D.

Appointed: 12/11/2020

Term: 12/11/2020 – 09/14/2022

Prior Term:

City/County: Tallahassee/Leon

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida			Not Applicable
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 12/29/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Self Employed, Yard Maintenance

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
 - A representative of a community-based agency or organization;
 - A representative of a local labor organization;
 - A representative of local government;
 - A representative of business;
 - An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
 - An individual who is a representative of a national service program;
 - An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
 - An individual with experience in promoting service and volunteerism among older adults.
- Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Individual between the age of 16 and 25
Number 19 - Lifeguard, City of Tallahassee

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Sullivan, Maria E.

Appointed: 12/11/2020

Term: 12/11/2020 – 09/14/2023

Prior Term:

City/County: Ponte Vedra Beach/St. Johns

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/19/21
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
 - A representative of a community-based agency or organization;
 - A representative of a local labor organization;
 - A representative of local government;
 - A representative of business;
 - An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
 - An individual who is a representative of a national service program;
 - An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
 - An individual with experience in promoting service and volunteerism among older adults.
- Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Terms are for three years.

Requirements: Required to file Form 1 with the Commission on Ethics.

Notes:

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Walker, Kelli L.

Appointed: 12/11/2020

Term: 12/11/2020 – 09/14/2021

Prior Term: 12/6/2018 - 09/14/2021

City/County: Tallahassee/Leon

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 12/22/20
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: District Volunteer Coordinator, Leon County Schools

Attendance: Attended 32 of 33 meetings (97%) from December 6, 2018 through January 29, 2021.

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses in accordance with s. 112.061, F.S.

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
 - A representative of a community-based agency or organization;
 - A representative of a local labor organization;
 - A representative of local government;
 - A representative of business;
 - An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
 - An individual who is a representative of a national service program;
 - An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
 - An individual with experience in promoting service and volunteerism among older adults.
- Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements: Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 18 - Mrs. Walker served on the Commission on Community Service from 2/2015-9/2015. Number 19 - Mrs. Walker is the District Volunteer Coordinator with the Leon County School District, 11/2015-Present. Mrs. Walker was the Community Engagement Project Manager with the Leon County School District, 11/2015-1/17. Mrs. Walker was the Director of Volunteer and Community Involvement at the Florida Department of Education, 2014-2015. Mrs. Walker was a research analyst/statistician for the Florida Department of Labor in 1989-1994.

COMMITTEE MEETING PACKET TAB

6

A355L

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Litke, Donald P.

Appointed: 12/23/2020

Term: 12/23/2020 – 05/31/2023

Prior Term: 06/28/2018 - 05/31/2019

City/County: Niceville/Okaloosa

Office: Board of Trustees of Northwest Florida State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/3/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Attendance: Attended 32 of 33 meetings (97%) from June 28, 2018 through February 5, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Northwest Florida State College serves Okaloosa and Walton Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Major General Litke served in the US Air Force from 1956 to 1986.

Number 8 - Okaloosa County Resident

Number 18 - Major General Litke served on the Board of Trustees, Northwest Florida State College, 6/2018-5/2019.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

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A3950

Recommendation for Senate Confirmation of Executive Appointment

Appointee: O'Keefe, Daniel James

Appointed: 12/23/2020

Term: 12/23/2020 – 05/31/2023

Prior Term:

City/County: Longwood/Seminole

Office: Board of Trustees of Seminole State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/13/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: CPA/Managing Partner of MSL P.A. CPA firm

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Seminole State College of Florida serves Seminole County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Seminole County Resident

Number 18 - Mr. O'Keefe briefly served on the Seminole State College Board of Trustees from 2018-2019.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Atchley, Terry

Appointed: 12/23/2020

Term: 12/23/2020 – 05/31/2022

Prior Term:

City/County: Wauchula/Hardee

Office: Board of Trustees of South Florida State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/17/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: City Manager of the City of Wauchula

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

South Florida State College serves DeSoto, Hardee, and Highlands Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Hardee County Resident

Number 18 - Mr. Atchley served as a Hardee County Commissioner, 2008-2012.

Number 19 - Mr. Atchley serves as the City Manager of the City of Wauchula, 2011- Present.

COMMITTEE MEETING PACKET TAB

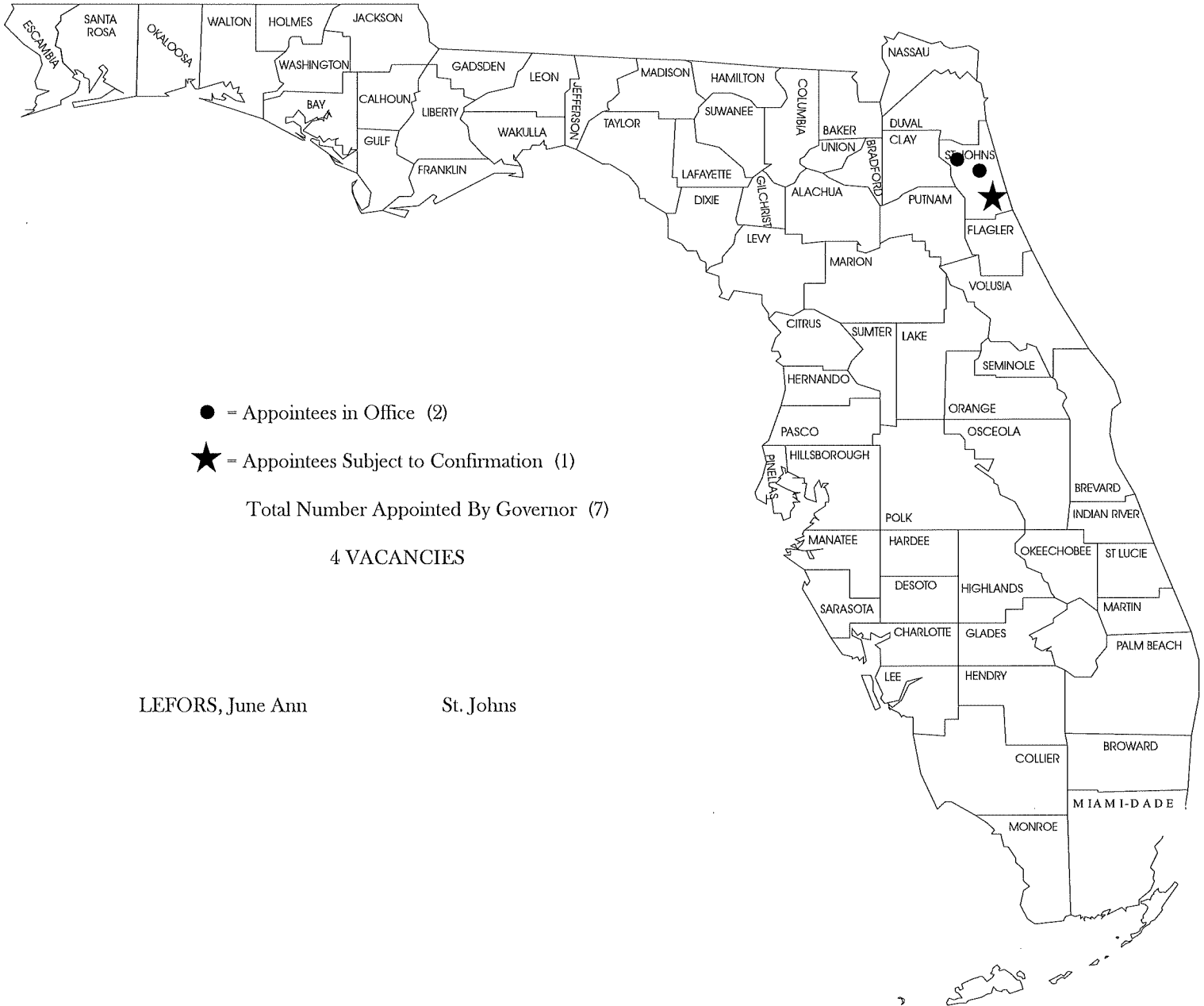
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Trustees for the Florida School for the Deaf and the Blind



Recommendation for Senate Confirmation of Executive Appointment

Appointee: LeFors, June Ann

Appointed: 09/21/2020

Term: 11/20/2020 – 11/19/2024

Prior Term:

City/County: St. Augustine/St. Johns

Office: Board of Trustees for the Florida School for the Deaf and the Blind, Member

Authority: 1002.36(4)(a), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/30/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 1/8/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Instructor, University of North Florida

Compensation: Reimbursed for travel expenses pursuant to s. 112.061, F.S.

Requirements: There is hereby created a Board of Trustees for the Florida School for the Deaf and the Blind which shall consist of seven members. Of these seven members

- One member shall be a blind person; and
- One member shall be a deaf person.

Each member shall have been residents of the state for at least ten years.

Additional Terms are for four years.

Requirements: Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Mrs. Lefors is a deaf person.
Number 18 - Mrs. Lefors served on the Early Hearing Detection and Intervention Advisory Committee from 2018-2019.
Number 19 - Mrs. LeFors was a deaf educator at the Florida School for the Deaf and the Blind from 2010-2020.

COMMITTEE MEETING PACKET TAB

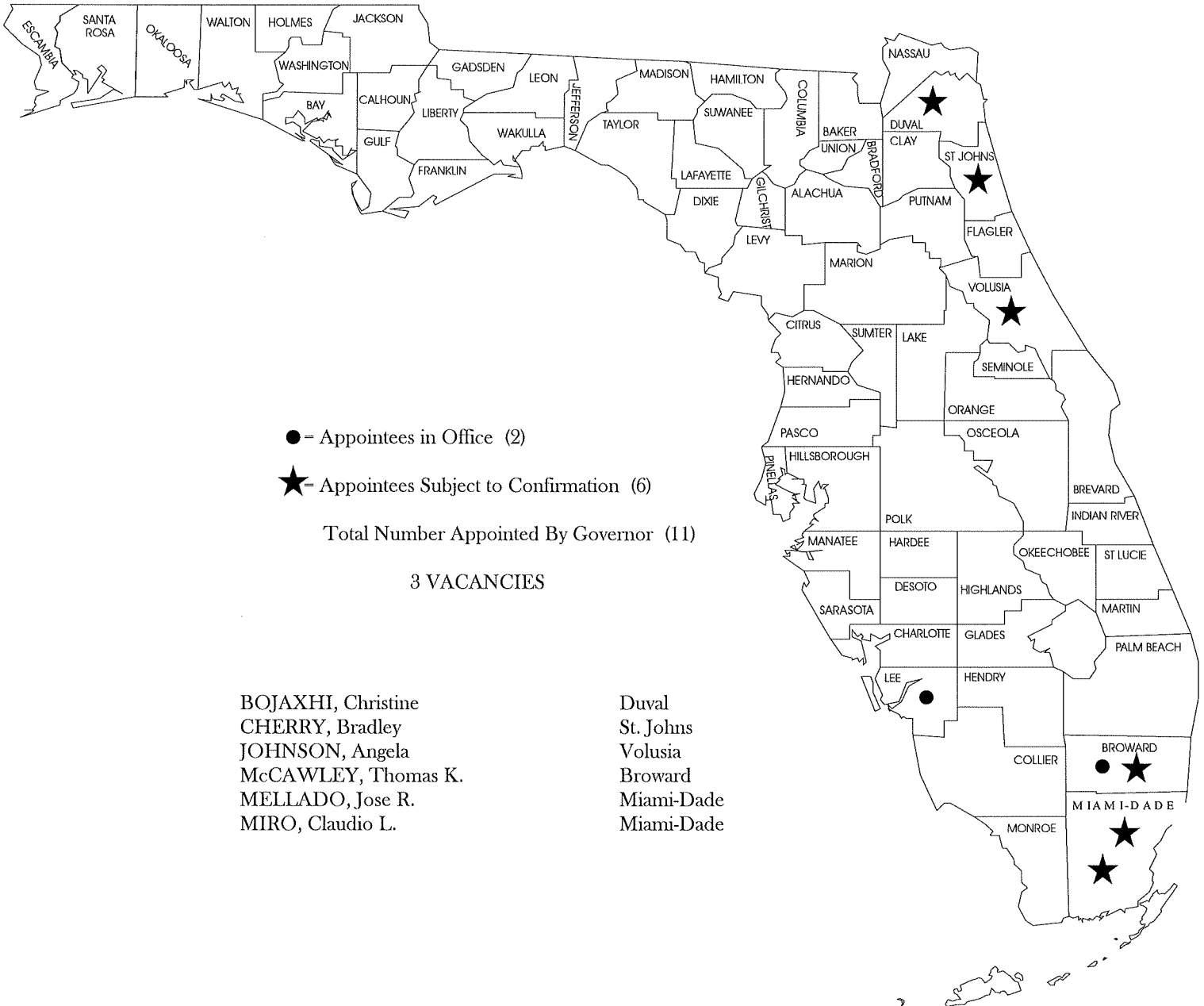
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Dentistry



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Mellado, Jose R.

Appointed: 12/02/2020

Term: 11/24/2020 – 10/31/2024

Prior Term:

City/County: Bay Drive/Miami-Dade

Office: Board of Dentistry, Member

Authority: 466.004(1), F.S. & 20.43(3)(g)11, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 1/14/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	See Below
20. Currently a Registered Lobbyist		X	

Occupation: Dentist, Jose R. Mellado, DMD PA

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The eleven-member board, appointed by the Governor, consists of:

- Seven members who are licensed dentists actively engaged in the clinical practice of dentistry in this state and has practiced dentistry primarily as a clinical practitioner for at least 5 years immediately preceding the date of appointment. The member must remain primarily in clinical practice during all subsequent periods of appointment.
- Two members who are licensed dental hygienists actively engaged in the practice of dental hygiene in this state, who have been so engaged for at least five years preceding their appointment;
- Two members who are lay persons who are not, and have never been, dentists, dental hygienists, or members of any closely related profession or occupation; and

At least one member who is sixty years of age or older.

Each member of the board who is connected in any way with any dental college or community college must be in compliance with s. 456.007.

Additional Requirements: Members shall be appointed for 4-year terms, but may serve no more than a total of 10 years. Terms expire on October 31.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Dentist

Number 19 - - Dr. Mellado is a clinical Assistant Professor, Department of Periodontology at the University of Florida College of Dentistry, 2015-Present.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Miro, Claudio L.

Appointed: 01/31/2020

Term: 01/31/2020 – 10/31/2023

Prior Term: 11/1/2015 - 10/31/2019

City/County: Miami/Miami-Dade

Office: Board of Dentistry, Member

Authority: 466.004(1), F.S. & 20.43(3)(g)11, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/23/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 1/8/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Dentist, Claudio L. Miro, DDS

Attendance: Attended 27 of 28 meetings (96%) from November 1, 2015 through January 8, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The eleven-member board, appointed by the Governor, consists of:

- Seven members who are licensed dentists actively engaged in the clinical practice of dentistry in this state and has practiced dentistry primarily as a clinical practitioner for at least 5 years immediately preceding the date of appointment. The member must remain primarily in clinical practice during all subsequent periods of appointment.
- Two members who are licensed dental hygienists actively engaged in the practice of dental hygiene in this state, who have been so engaged for at least five years preceding their appointment;
- Two members who are lay persons who are not, and have never been, dentists, dental hygienists, or members of any closely related profession or occupation; and

At least one member who is sixty years of age or older.

Each member of the board who is connected in any way with any dental college or community college must be in compliance with s. 456.007.

Additional Requirements: Members shall be appointed for 4-year terms, but may serve no more than a total of 10 years. Terms expire on October 31.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Dentist

COMMITTEE MEETING PACKET TAB

11

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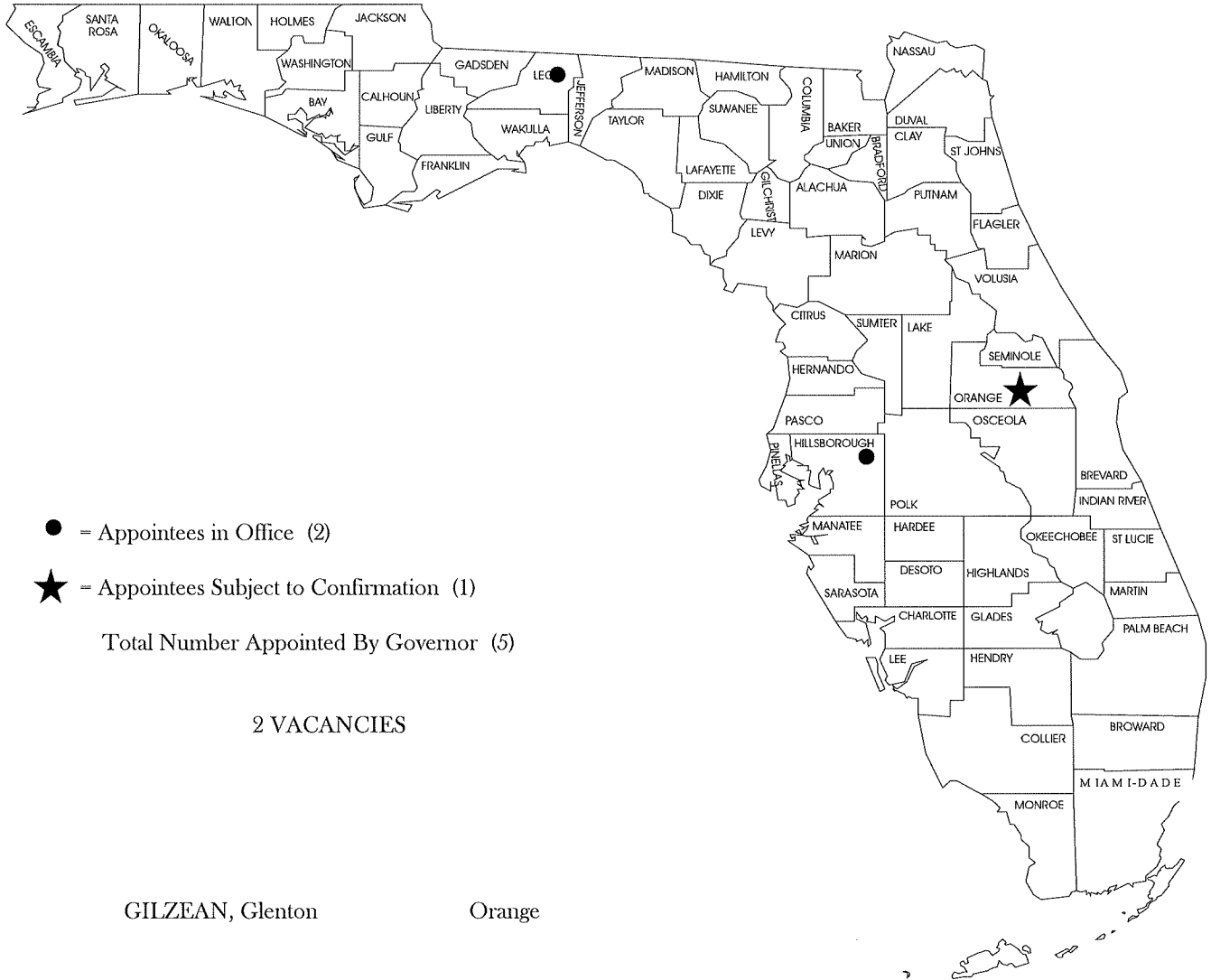
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Commission on Ethics



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Gilzean, Glenton, Jr.
 Term: 12/11/2020 – 06/30/2022
 City/County: Ocoee/Orange
 Office: Commission on Ethics, Member
 Authority: 112.321(1), F.S. & s. 8(f), Art. II
 Reference(s): Committee on Ethics and Elections

Appointed: 12/11/2020
 Prior Term: 8/23/2019 - 6/30/2020

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: President at the Central Florida Urban League (Non-profit)

Attendance: Attended 11 of 11 meetings (100%) from August 23, 2019 through February 2, 2021.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission consists of nine persons, with the following requirements:

- Five members who are appointed by the Governor and confirmed by the Senate, no more than three of whom are from the same political party and one of whom is a former city or county official who may be a former member of a local planning or zoning board which has only advisory duties;
- Two members from different political parties appointed by the President of the Senate; and
- Two members from different political parties appointed by the Speaker of the House of Representatives.

Of the nine members of the Commission, no more than five members shall be from the same political party at any one time. No member may hold any public employment. An individual who qualifies as a lobbyist pursuant 11.045 or s. 112.3215 or pursuant to any local government charter or ordinance may not serve as a member of the commission. A member of the commission may not lobby any state or local governmental entity as provided in s. 11.045 or s. 112.3215 or as provided by any local government charter or ordinance. These prohibitions do not apply to an individual who is a member of the commission on July 1, 2006, until the expiration of his or her current term.

Additional Requirements: Terms are for two years. Members may not serve more than two full terms in succession. Any member may be removed for cause by majority vote of the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Chief Justice of the Supreme Court.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Registered Republican

Number 18 - Mr. Gilzean served as a Pinellas County School Board Member from 1/2012-11/2012. Mr. Gilzean served on the Board of Trustees, Florida A&M University, 2013-2014. Mr. Gilzean served on the 9th Judicial Nominating Commission, 2016-2019.

Number 19 - Mr. Gilzean was a Regional Field Director for the Department of Education from 2006 to 2009.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

12

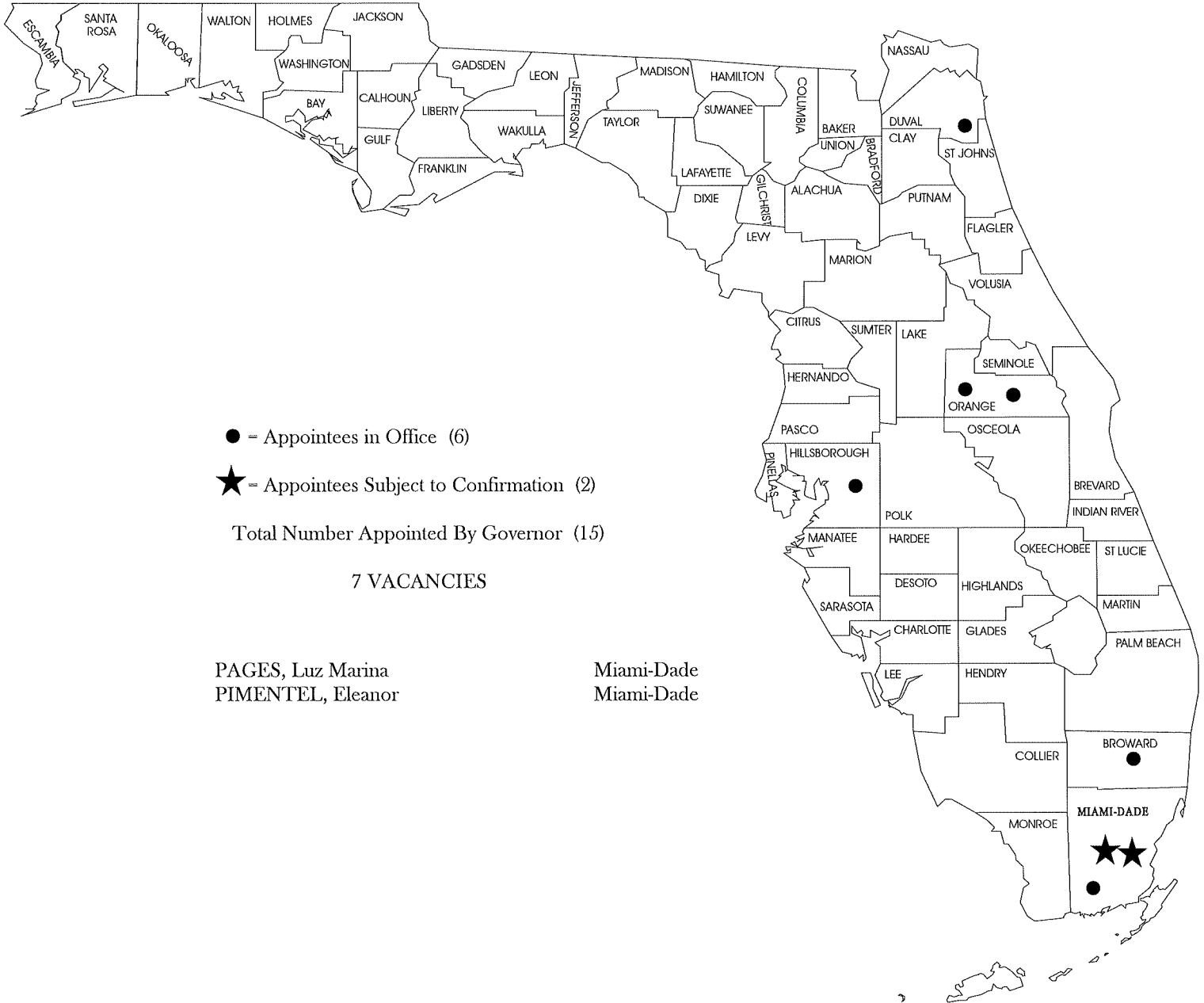
A1535P

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Medicine



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Pimentel, Eleanor, M.D.
 Term: 01/31/2020 – 10/31/2023
 City/County: Miami/Miami-Dade
 Office: Board of Medicine, Member
 Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 01/31/2020
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 6 filed as of 6/29/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 1/8/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Private Physician

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The 15-member board consists of Florida residents as follows: Twelve members who are licensed physicians in good standing in this state who have engaged in the active practice or teaching of medicine for at least four years prior to their appointment:

- One of whom is on the full-time faculty of a medical school in Florida;
- One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and
- At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician

The Florida Senate
COMMITTEE MEETING PACKET TAB

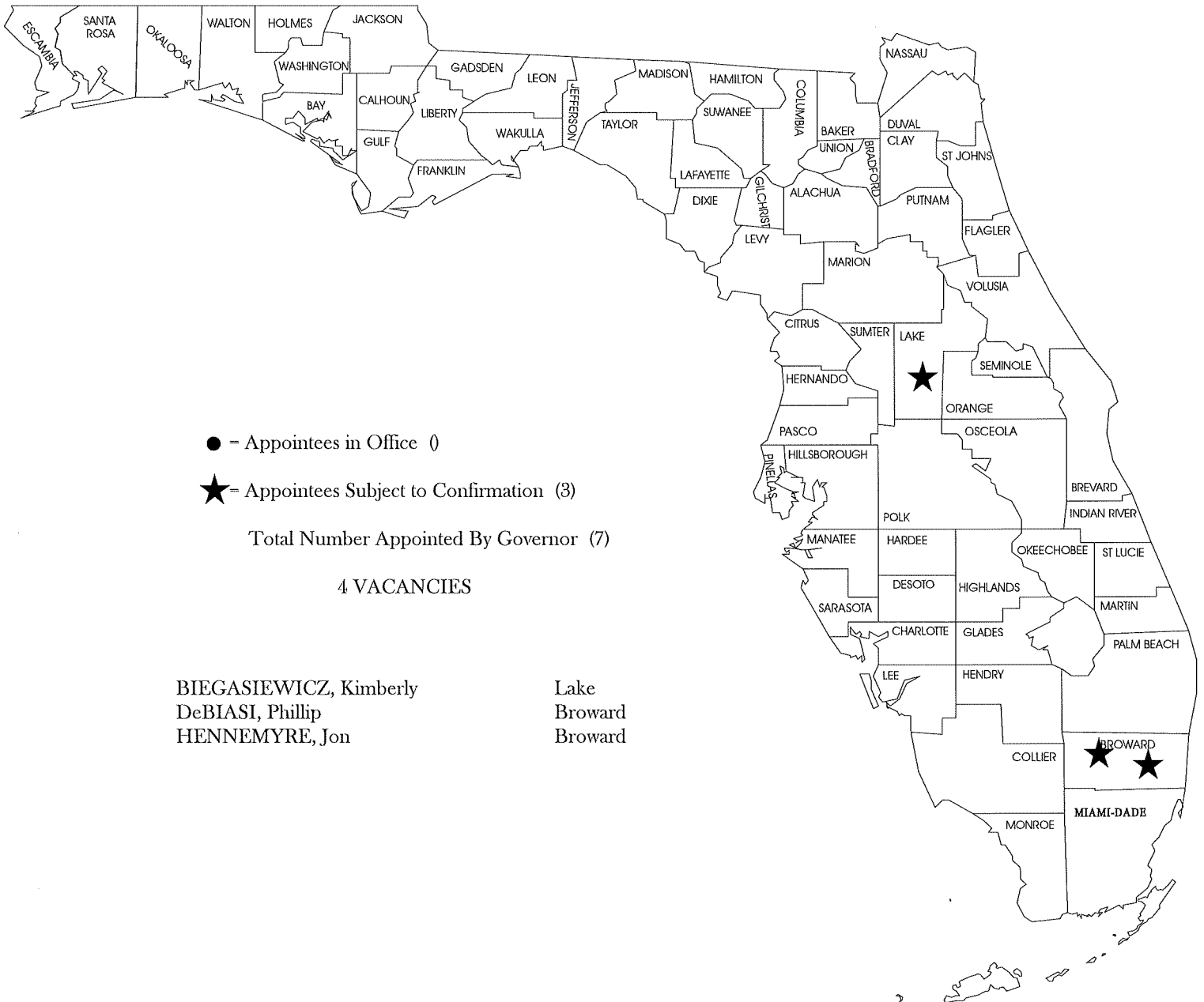
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Nursing Home Administrators



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Hennemyre, Jon

Appointed: 12/11/2020

Term: 12/11/2020 – 10/31/2024

Prior Term:

City/County: Parkland/Broward

Office: Board of Nursing Home Administrators, Member

Authority: 468.1665(1), F.S. & 20.43(3)(g)14, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/27/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Administrator at Memorial Manor (Nursing Home)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Three members who are licensed nursing home administrators;
 - Two members who are health care practitioners; and
 - Two lay members who are not and have never been nursing home administrators or members of any health care profession or occupation.

At least one of the members must be sixty years of age or older and only members who are nursing home administrators may have a direct financial interest in any nursing home.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Nursing Home Administrator

COMMITTEE MEETING PACKET TAB

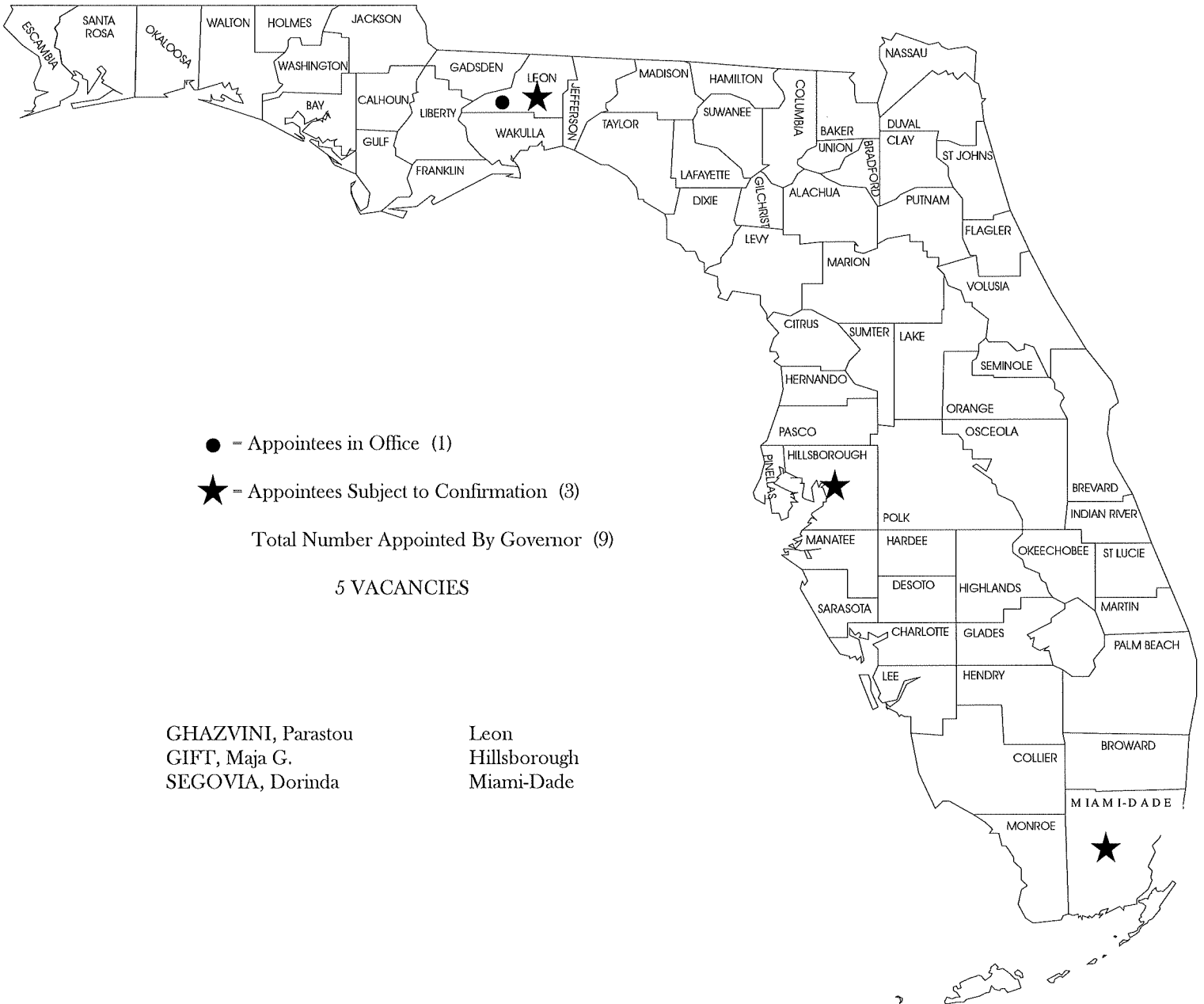
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Pharmacy



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ghazvini, Parastou
 Term: 11/25/2020 – 10/31/2024
 City/County: Tallahassee/Leon
 Office: Board of Pharmacy, Member
 Authority: 465.004(1), F.S. & 20.43(3)(g)10, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 12/02/2020
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/8/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/14/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Professor/Pharmacist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The nine-member board is composed as follows:
- Seven members must be licensed pharmacists who are residents of this state, who have been engaged in practice of the profession of pharmacy in this state for at least four years and to the extent practicable, represent the various pharmacy practice settings;
 - Two pharmacist members must be currently engaged in the practice of pharmacy in a community pharmacy;
 - Two pharmacist members must be currently engaged in the practice of pharmacy in a Class II, Modified Class II, or Class III institutional pharmacy;
 - Three pharmacist members must be pharmacists licensed in the state, irrespective of practice settings.
 - Two members must be residents of this state who have never been licensed as pharmacists and who are in no way connected with the profession of pharmacy. No lay member may be connected in any way with a drug manufacturer or wholesaler; and
 - At least one member must be sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Pharmacist

COMMITTEE MEETING PACKET TAB

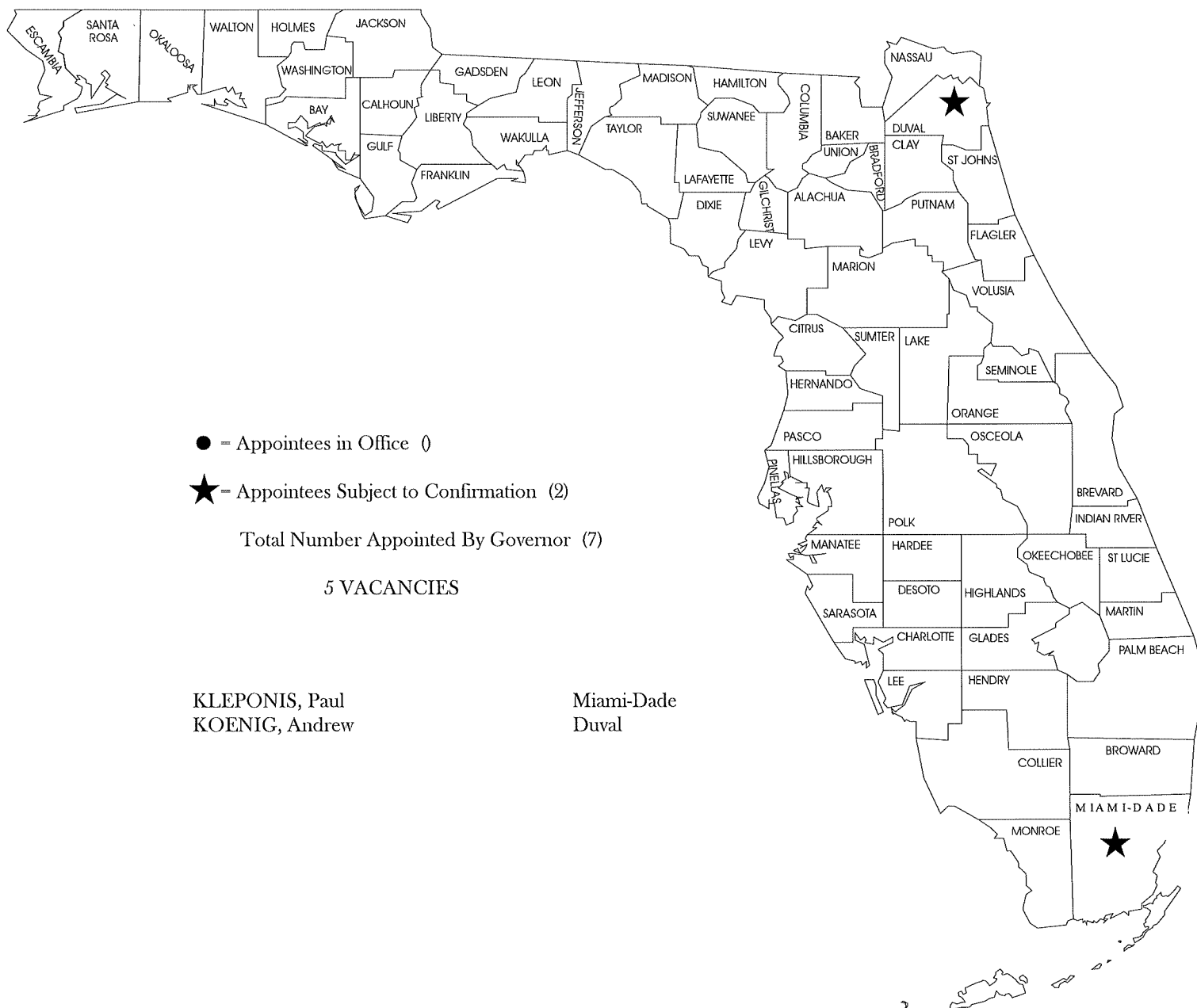
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Physical Therapy Practice



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Koenig, Andrew

Appointed: 12/18/2020

Term: 12/18/2020 – 10/31/2024

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Physical Therapy Practice, Member

Authority: 486.023(1), F.S. & 20.43(3)(g)26, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/10/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Physical Therapist at Baptist Health; Center Manager II at the Brooks Rehab Westside

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Five members who are licensed physical therapists in good standing in this state, who are residents of this state, and who have been engaged in the practice of physical therapy for at least 4 years immediately prior to their appointment. One licensed physical therapist board member may be a full-time faculty member teaching in a physical therapy curriculum in an educational institution in this state; and
 - Two members who shall be residents of this state who have never been licensed health care practitioners.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:**
- Number 8 - Physical Therapist
 - Number 15 - - Mr. Koenig is an employee of Brooks Rehabilitation and Baptist Health System which both receive Medicaid funding, licensed by the AHCA.
 - Number 17 - Mr. Koenig serves as the Flotilla Commander with the Flotilla 14-4, United States Coast Guard Auxiliary in Jacksonville, FL.

COMMITTEE MEETING PACKET TAB

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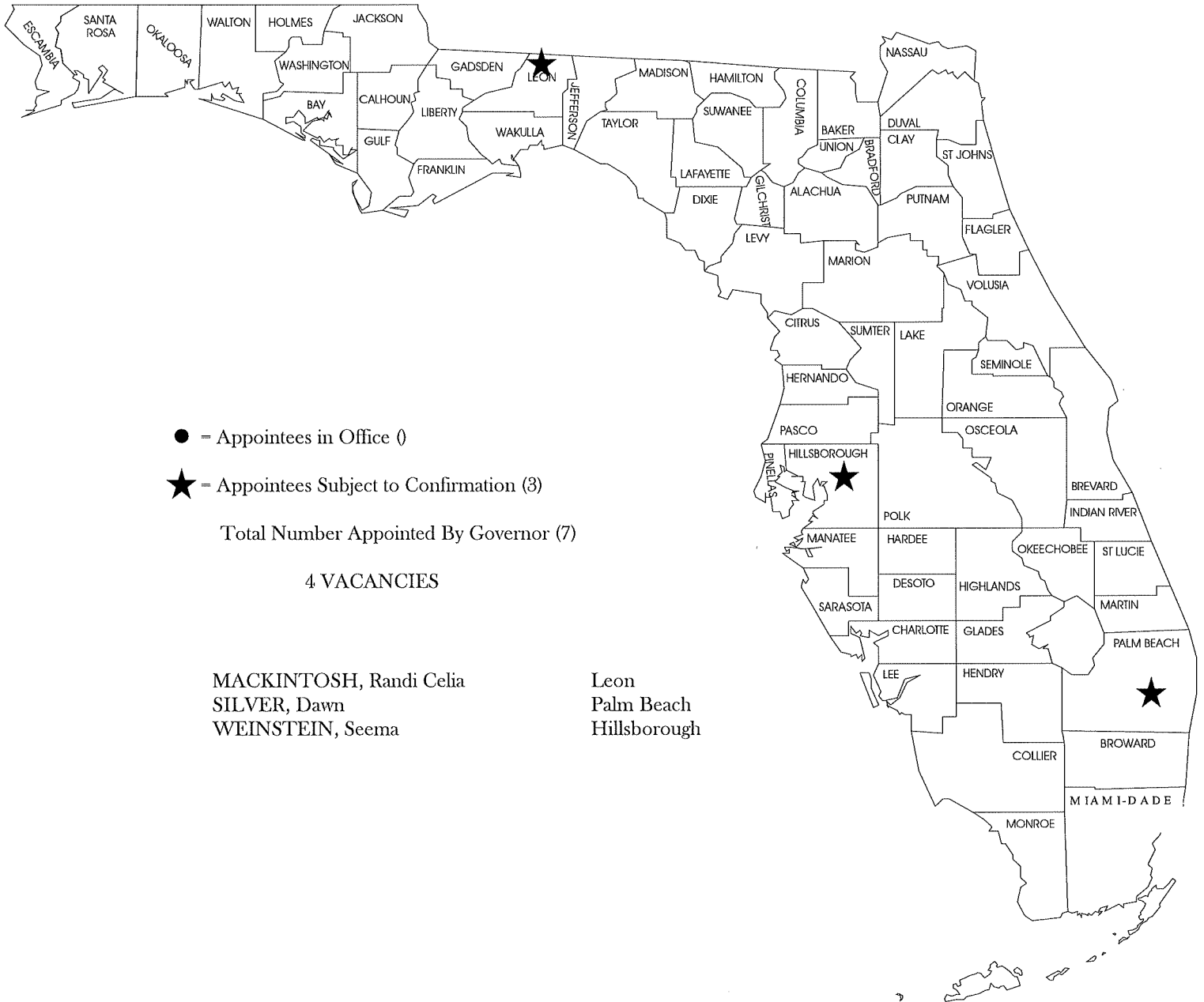
Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Psychology



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Mackintosh, Randi Celia
 Term: 11/25/2020 – 10/31/2022
 City/County: Tallahassee/Leon
 Office: Board of Psychology, Member
 Authority: 490.004(1), F.S. & 20.43(3)(g)27, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 12/02/2020
 Prior Term: 02/23/2015 - 10/31/2018

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/24/20
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Doctor of Psychology, Private Practice

Attendance: Attended 29 of 31 meetings (94%) from February 23, 2015 through January 29, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Five members who are licensed psychologists in good standing in this state;
 - Two members who are citizens of this state who are not and have never been licensed psychologists and who are in no way connected with the practice of psychology; and
 - At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Psychologist

COMMITTEE MEETING PACKET TAB

Ethics and Elections

17

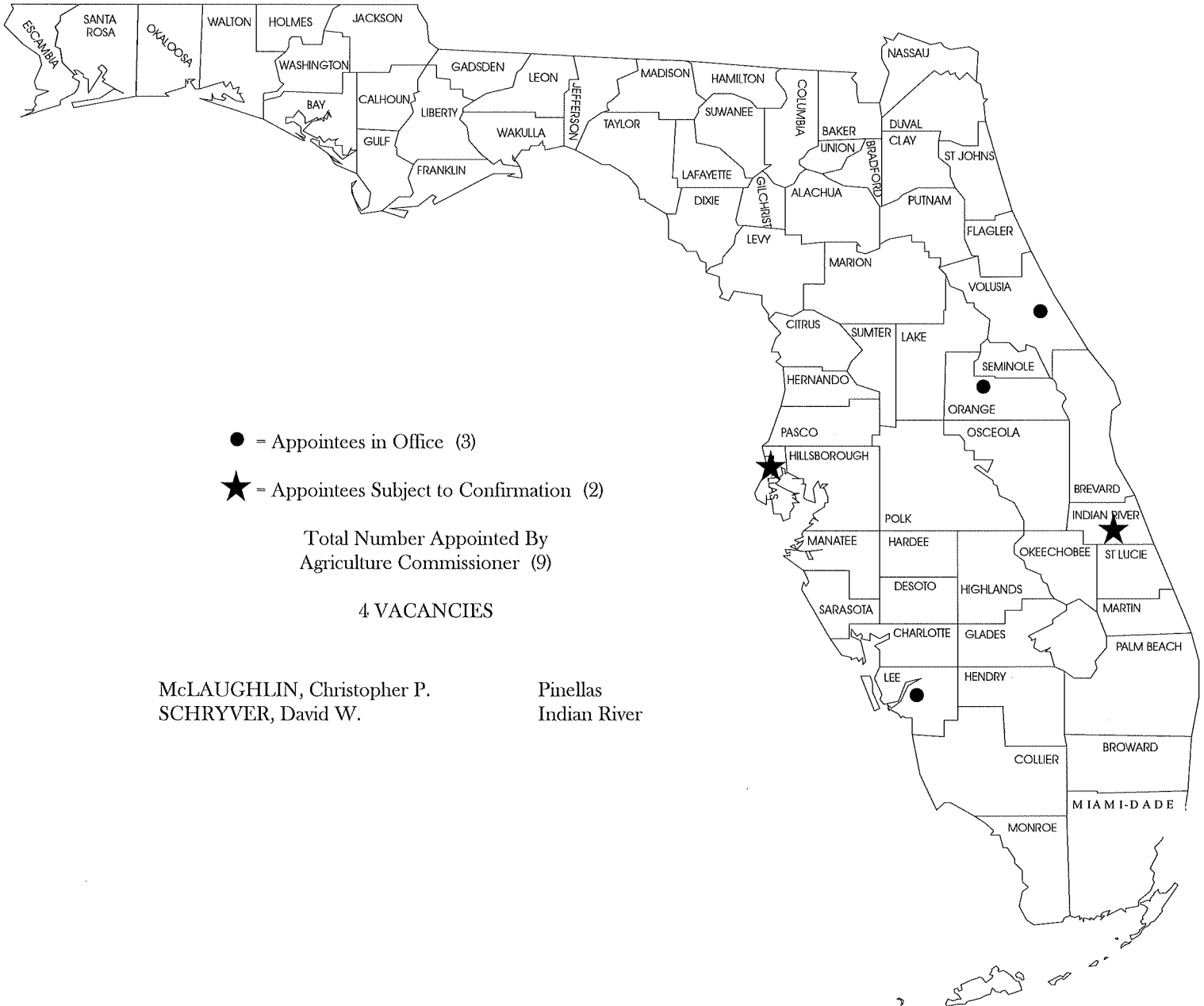
A2270M

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Professional Surveyors and Mappers



Recommendation for Senate Confirmation of Executive Appointment

Appointee: McLaughlin, Christopher Paul

Appointed: 10/31/2020

Term: 11/01/2020 – 10/31/2024

Prior Term: 11/01/2016 - 10/31/2020

City/County: Dunedin/Pinellas

Office: Board of Professional Surveyors and Mappers, Member

Authority: 472.007, F.S. & 20.165(4)(a)14, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		X	Not Filed
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/9/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Vice President at George F. Young, Inc. (Eng/Survey Firm); President, MacDriller, Inc. (Underground Contracting)

Attendance: Attended 20 of 20 meetings (100%) from November 1, 2016 through February 5, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The nine-member board appointed by the Commissioner of Agriculture consists of:
- Seven of whom shall be registered surveyors and mappers primarily engaged in the practice of surveying and mapping and
 - Two of whom shall be laypersons who are not and have never been surveyors and mappers or members of any closely related profession or occupation.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Surveyor/Mapper

Number 9 - Mr. McLaughlin disclosed that he received a \$50 fine for littering in Lake County, 1996. The FDLE report did not include this charge.

Number 15 - Mr. McLaughlin disclosed that his company has a contractual relationship with the Florida Forest Service for Indian Lake State Forest Ranger Station. He also disclosed that he has a contractual relationship with the City of Clearwater and various state and local agencies.

Number 17 - Mr. McLaughlin serves on the City of Dunedin's Stormwater Advisory Committee, 12/2018-Present and the Hammock Advisory Committee 1/2016-Present.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Hill, Andrew

Appointed: 12/18/2020

Term: 12/18/2020 – 03/01/2023

Prior Term:

City/County: Naples/Collier

Office: Big Cypress Basin Board of the South Florida Water Management District, Member

Authority: 373.0693(9), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)		X	
7. Financial Disclosure Filed		X	Not Filed; See Below
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Investment Advisor at Andrew Hill Investment Advisors, Inc.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging and other expenses, while on official business, pursuant to s. 112.061, F.S.

Requirements: The Governor shall appoint not fewer than five persons residing in:

- Collier County; and
- mainland Monroe County.

Basin boards shall consist of not less than three members, but shall include one representative from each of the counties included in the basin.

Additional Terms are for three years.
Requirements: Not required to file a financial disclosure.

Notes: Number 7 - Not Required
Number 8 - Collier County Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Rivera, Nanette A.

Appointed: 12/18/2020

Term: 12/18/2020 – 03/01/2022

Prior Term:

City/County: Marco Island/Collier

Office: Big Cypress Basin Board of the South Florida Water Management District, Member

Authority: 373.0693(9), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		X	Not Filed; See Below
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Reimbursed for actual travel expenses, subsistence, lodging and other expenses, while on official business, pursuant to s. 112.061, F.S.

Requirements: The Governor shall appoint not fewer than five persons residing in:

- Collier County; and
- mainland Monroe County.

Basin boards shall consist of not less than three members, but shall include one representative from each of the counties included in the basin.

Additional Terms are for three years.
Requirements: Not required to file a financial disclosure.

Notes: Number 7 - Not Required
Number 8 - Collier County Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Waters, Dan

Appointed: 12/18/2020

Term: 12/18/2020 – 03/01/2023

Prior Term: 06/07/2017 - 03/01/2020

City/County: Naples/Collier

Office: Big Cypress Basin Board of the South Florida Water Management District, Member

Authority: 373.0693(9), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		X	Not Filed; See Below
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 2/2/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Project Manager, Peninsula Improvement Corporation

Attendance: Attended 17 of 17 meetings (100%) from June 7, 2017 through January 29, 2021.

Compensation: Reimbursed for actual travel expenses, subsistence, lodging and other expenses, while on official business, pursuant to s. 112.061, F.S.

Requirements: The Governor shall appoint not fewer than five persons residing in:

- Collier County; and
- mainland Monroe County.

Basin boards shall consist of not less than three members, but shall include one representative from each of the counties included in the basin.

Additional Requirements: Terms are for three years.

Not required to file a financial disclosure.

Notes: Number 7 - Not Required

Number 8 - Collier County Resident

Number 15 - Mr. Waters disclosed that his employer, Peninsula Improvement Corp., provides engineering services to Collier County and other government agencies in permitting process for various site developments.

Number 19 - Mr. Waters was a Regulatory Administrator for the South Florida Water Management District, 2011-2015.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT
(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: SJR 1238

INTRODUCER: Senator Rodriguez

SUBJECT: Percentage of Elector Votes Required to Approve an Amendment or a Revision

DATE: February 19, 2021 REVISED: _____

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Rey	Roberts	EE	Pre-Meeting
2.				
3.				
4.				
5.				
6.				

I. Summary:

SJR 1238 proposes an amendment to the state constitution to increase the percentage of elector votes required to pass a constitutional amendment or revision from 60 percent to two-thirds (66 2/3%) of those voting on the measure, and to allow an amendment to or a revision of the State Constitution to be repealed by the same percentage of electors that was required at the time of passage of such amendment or revision.

The SJR requires three-fifths vote of the membership of each house of the Legislature for passage.¹

If adopted by at least 60% of electors voting on the measure at the 2022 general election, the passage threshold change would apply to all proposed amendments or revisions voted on or after January 10, 2023.²

II. Present Situation:

Amendments to the Florida Constitution can be proposed by four distinct methods: 1) joint legislative resolution 2) the Constitutional Revision Commission, 3) citizen's initiative, 4) a constitutional convention, or 5) the Taxation and Budget Reform Commission.³ Depending on the method, all proposed amendments or revisions to the State Constitution must be submitted to

¹ Fla. Const. art. XI, s.1 (2020).

² Fla. Const. art. XI, s.5(e) (2020).

³ See Fla. Const. art XI, ss. 1-4 and 6 (2020).

the electors at the next general election held more than ninety (90) days after the joint resolution or report of revision commission, constitutional convention or taxation and budget reform commission proposing it is filed with the custodian of state records, or for citizen initiatives, if all the required signatures were submitted prior to February 1 of the year in which the general election will be held.⁴

The Florida Constitution mandates that all proposed amendments or revisions⁵ be adopted by at least a 60% affirmative vote of those electors voting on the measure. The voters adopted the current threshold in 2006, approving a legislative proposal to increase the percentage from a simple majority of those voting on the measure.⁶

Since adopting the 60% passage threshold, voters have weighed in on 50 proposed constitutional amendments, approving 31 (62%) and rejecting 19 (38%).⁷ However, in the last two general election cycles, voters have approved an overwhelming 14 of 18, or 78% of all proposed amendments. This limited data suggests a *possible* recent trend toward easier voter approval.

Repealing an amendment to or a revision of the Florida Constitution requires the same 60% passage threshold as amendments and revisions.

III. Effect of Proposed Changes:

Had the SJR's two-thirds passage threshold been in place since 2008, when the 60% threshold went into effect, more than half of the amendments that passed (17 of 31) would have been defeated — reducing the overall passage rate from almost two-thirds (62%; 31/50) to just over a quarter (28%; 14/50). The passage rate for the 2018 election cycle would have been significantly reduced, from over 90% to just one-third (33%) — with 7 additional amendments failing. The following chart summarizes the general election breakdown of approved amendments under each passage rate:

YEAR	60% Passage Rate	66 2/3% (two-thirds) Passage Rate
2008	71% (5 of 7)	29% (2 of 7)
2010	50% (3 of 6)	17% (1 of 6)
2012	27% (3 of 11)	0% (0 of 11)
2014	33% (1 of 3)	33% (1 of 3)
2016	80 % (4 of 5)	80% (4 of 5)
2018	92% (11 of 12)	33 % (4 of 12)
2020	67% (4 of 6)	50% (3 of 6)

The available data indicates that increasing the passage rate from 60% to 66 2/3% could have a consequential impact on marginal amendments and revisions.

⁴ See Fla. Const. art XI, s. 5 (2020).

⁵ When the State Constitution uses the word 'amendment' it is in reference to a section of the constitution, while the word 'revision' relates to one or more articles or the whole constitution. See Fla. Const. art. XI, s1 (2020).

⁶ Am. HJR 1723, 2005, was adopted in 2006.

⁷ Florida Div. of Elections, Initiatives/Amendments/Revisions Database, available at <https://dos.elections.myflorida.com/initiatives/> (last accessed February 19, 2021).

The passage threshold for a repeal will be dependent on the amendment and revision it is repealing. The SJR creates a tiered system to repealing amendments and revisions to the State Constitution. Amendments and revisions to the State Constitution passed prior to 2006 can be repealed by a simple majority of the electors voting on the measure. Those amendments and revisions passed between 2006 and up to the passage of SJR would have a passage threshold of 60%. Repeals of amendments and revisions passed after the SJR goes into effect will require a 66 2/3% affirmative vote of the electors voting on the measure.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The Division of Elections is required to advertise the full text of proposed constitutional amendments in English and Spanish twice in a newspaper of general circulation in each county before the election in which the amendment shall be submitted to the electors. The Division is also required to provide each Supervisor of Elections with either booklets or posters displaying the full text of proposed amendments.

The Division has not completed an agency bill analysis for this bill or for the identical House Bill. Using the Division's 2019 general election estimate of \$92.93 per word, this 432-word amendment should cost about **\$40,145.76**.

VI. Technical Deficiencies:

None.

VII. Related Issues:

"An 'amendment' of a constitution repeals or changes some provision in, or adds something to, the instrument amended."⁸ If SJR 1238 passes, proposed amendments would have to be reviewed to identify if they are repeals, and, in the case of repeals, to determine their passage threshold. For an amendment by initiative petition, the Attorney General could petition the Florida Supreme Court to include in its advisory opinion the passage threshold of the amendment.⁹ Since "[t]he constitution does not expressly authorize judicial review of amendments proposed by the Legislature,"¹⁰ the Legislature may wish to include in its analysis of legislative amendments whether the proposed amendment is a repeal and the passage threshold.

VIII. Statutes Affected:

The bill substantially amends Article XI, s. 5 of the Florida Constitution.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

⁸ *Board of Public Instruction of Polk County v. Board of Com'rs of Polk County*, 58 Fla. 391, 392 (Fla. 1909).

⁹ Section 16.061(1), F.S. Upon receipt from the Secretary of State of a proposed revision or amendment by initiative petition, the Attorney General has 30 days to petition the Supreme Court for an advisory petition regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution, whether the proposed amendment is facially invalid under the United States constitution, and the compliance of the proposed ballot title and substance with s. 101.161, F.S.

¹⁰ *Armstrong v. Harris*, 773 So.2d 7, 13 – 14 (Fla. 2000).

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 9, 2021

TIME: 9:00—11:30 a.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: SJR 1238

INTRODUCER: Senator Rodriguez

SUBJECT: Percentage of Elector Votes Required to Approve an Amendment or a Revision

DATE: March 9, 2021

REVISED: _____

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Rey	Roberts	EE	Favorable
2.			RC	
3.				
4.				
5.				
6.				

I. Summary:

SJR 1238 proposes an amendment to the state constitution to increase the percentage of elector votes required to pass a constitutional amendment or revision from 60 percent to two-thirds (66 2/3%) of those voting on the measure, and to allow an amendment to or a revision of the State Constitution to be repealed by the same percentage of electors that was required at the time of passage of such amendment or revision.

The SJR requires three-fifths vote of the membership of each house of the Legislature for passage.¹

If adopted by at least 60% of electors voting on the measure at the 2022 general election, the passage threshold change would apply to all proposed amendments or revisions voted on or after January 10, 2023.²

II. Present Situation:

Amendments to the Florida Constitution can be proposed by four distinct methods: 1) joint legislative resolution 2) the Constitutional Revision Commission, 3) citizen's initiative, 4) a constitutional convention, or 5) the Taxation and Budget Reform Commission.³ Depending on the method, all proposed amendments or revisions to the State Constitution must be submitted to

¹ Fla. Const. art. XI, s.1 (2020).

² Fla. Const. art. XI, s.5(e) (2020).

³ See Fla. Const. art XI, ss. 1-4 and 6 (2020).

the electors at the next general election held more than ninety (90) days after the joint resolution or report of revision commission, constitutional convention or taxation and budget reform commission proposing it is filed with the custodian of state records, or for citizen initiatives, if all the required signatures were submitted prior to February 1 of the year in which the general election will be held.⁴

The Florida Constitution mandates that all proposed amendments or revisions⁵ be adopted by at least a 60% affirmative vote of those electors voting on the measure. The voters adopted the current threshold in 2006, approving a legislative proposal to increase the percentage from a simple majority of those voting on the measure.⁶

Since adopting the 60% passage threshold, voters have weighed in on 50 proposed constitutional amendments, approving 31 (62%) and rejecting 19 (38%).⁷ However, in the last two general election cycles, voters have approved an overwhelming 14 of 18, or 78% of all proposed amendments. This limited data suggests a *possible* recent trend toward easier voter approval.

Repealing an amendment to or a revision of the Florida Constitution requires the same 60% passage threshold as amendments and revisions.

III. Effect of Proposed Changes:

Had the SJR's two-thirds passage threshold been in place since 2008, when the 60% threshold went into effect, more than half of the amendments that passed (17 of 31) would have been defeated — reducing the overall passage rate from almost two-thirds (62%; 31/50) to just over a quarter (28%; 14/50). The passage rate for the 2018 election cycle would have been significantly reduced, from over 90% to just one-third (33%) — with 7 additional amendments failing. The following chart summarizes the general election breakdown of approved amendments under each passage rate:

YEAR	60% Passage Rate	66 2/3% (two-thirds) Passage Rate
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2018	92% (11 of 12)	33 % (4 of 12)
2020	67% (4 of 6)	50% (3 of 6)

The available data indicates that increasing the passage rate from 60% to 66 2/3% could have a consequential impact on marginal amendments and revisions.

⁴ See Fla. Const. art XI, s. 5 (2020).

⁵ When the State Constitution uses the word 'amendment' it is in reference to a section of the constitution, while the word 'revision' relates to one or more articles or the whole constitution. See Fla. Const. art. XI, s1 (2020).

⁶ Am. HJR 1723, 2005, was adopted in 2006.

⁷ Florida Div. of Elections, Initiatives/Amendments/Revisions Database, available at <https://dos.elections.myflorida.com/initiatives/> (last accessed February 19, 2021).

The passage threshold for a repeal will be dependent on the amendment and revision it is repealing. The SJR creates a tiered system to repealing amendments and revisions to the State Constitution. Amendments and revisions to the State Constitution passed prior to 2006 can be repealed by a simple majority of the electors voting on the measure. Those amendments and revisions passed between 2006 and up to the passage of SJR would have a passage threshold of 60%. Repeals of amendments and revisions passed after the SJR goes into effect will require a 66 2/3% affirmative vote of the electors voting on the measure.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The Division of Elections is required to advertise the full text of proposed constitutional amendments in English and Spanish twice in a newspaper of general circulation in each county before the election in which the amendment shall be submitted to the electors. The Division is also required to provide each Supervisor of Elections with either booklets or posters displaying the full text of proposed amendments.

The Division has not completed an agency bill analysis for this bill or for the identical House Bill. Using the Division's 2019 general election estimate of \$92.93 per word, this 432-word amendment should cost about **\$40,145.76**.

VI. Technical Deficiencies:

None.

VII. Related Issues:

“An ‘amendment’ of a constitution repeals or changes some provision in, or adds something to, the instrument amended.”⁸ If SJR 1238 passes, proposed amendments would have to be reviewed to identify if they are repeals, and, in the case of repeals, to determine their passage threshold. For an amendment by initiative petition, the Attorney General could petition the Florida Supreme Court to include in its advisory opinion the passage threshold of the amendment.⁹ Since “[t]he constitution does not expressly authorize judicial review of amendments proposed by the Legislature,”¹⁰ the Legislature may wish to include in its analysis of legislative amendments whether the proposed amendment is a repeal and the passage threshold.

VIII. Statutes Affected:

The bill substantially amends Article XI, s. 5 of the Florida Constitution.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

⁸ *Board of Public Instruction of Polk County v. Board of Com'rs of Polk County*, 58 Fla. 391, 392 (Fla. 1909).

⁹ Section 16.061(1), F.S. Upon receipt from the Secretary of State of a proposed revision or amendment by initiative petition, the Attorney General has 30 days to petition the Supreme Court for an advisory petition regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution, whether the proposed amendment is facially invalid under the United States constitution, and the compliance of the proposed ballot title and substance with s. 101.161, F.S.

¹⁰ *Armstrong v. Harris*, 773 So.2d 7, 13 – 14 (Fla. 2000).



234294

LEGISLATIVE ACTION

Senate	.	House
Comm: UNFAV	.	
03/10/2021	.	
	.	
	.	
	.	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with ballot and title amendments)

Delete lines 14 - 20
and insert:

That the following amendments to Sections 1 and 5 of Article XI of the State Constitution are agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

ARTICLE XI



234294

AMENDMENTS

SECTION 1. Proposal by legislature.—Amendment of a section or revision of one or more articles, or the whole, of this constitution may be proposed by joint resolution agreed to by two-thirds ~~three-fifths~~ of the membership of each house of the legislature. The full text of the joint resolution and the vote of each member voting shall be entered on the journal of each house.

===== B A L L O T S T A T E M E N T A M E N D M E N T =====

And the ballot statement is amended as follows:

Delete lines 64 - 73
and insert:

CONSTITUTIONAL AMENDMENT

ARTICLE XI, SECTIONS 1, 5

APPROVAL OF CONSTITUTIONAL AMENDMENTS OR REVISIONS.—
Increases threshold for approval of any amendment or revision by the Legislature for ballot placement from three-fifths to two-thirds of the membership of each house and increases percentage of elector votes required to approve an amendment or a revision from 60 percent to 66 and 2/3 percent, except that the repeal of an amendment or revision need only be approved by the same percentage of elector votes as was required at the time of passage.

===== T I T L E A M E N D M E N T =====

And the title is amended as follows:

Delete lines 2 - 5
and insert:



234294

40 A joint resolution proposing amendments to Sections 1
41 and 5 of Article XI of the State Constitution to
42 increase the vote threshold required for the
43 Legislature to propose an amendment to or a revision
44 of the State Constitution and to increase the
45 percentage of elector votes required to approve an
46 amendment or revision



524756

LEGISLATIVE ACTION

Senate	.	House
Comm: WD	.	
03/01/2021	.	
	.	
	.	
	.	

The Committee on Ethics and Elections (Bradley) recommended the following:

Senate Amendment (with directory, ballot, and title amendments)

Between lines 61 and 62
insert:

ARTICLE XII

SCHEDULE

The amendment to section 5 of Article XI, and the creation of this section, which increases the threshold for approving an amendment or revision to this constitution from sixty percent of



524756

the electors voting on the measure to sixty-six and two-thirds percent, may only take effect if approved by sixty-six and two-thirds percent of the electors voting on the measure. This section shall take effect upon approval of the electors.

===== D I R E C T O R Y C L A U S E A M E N D M E N T =====

And the directory clause is amended as follows:

Delete lines 14 - 15

and insert:

That the following amendment to Section 5 of Article XI and the creation of a new section in Article XII of the State Constitution are agreed to and shall be submitted to

===== B A L L O T S T A T E M E N T A M E N D M E N T =====

And the ballot statement is amended as follows:

Delete lines 64 - 73

and insert:

CONSTITUTIONAL AMENDMENT

ARTICLE XI, SECTION 5

ARTICLE XII

PERCENTAGE OF ELECTOR VOTES REQUIRED TO APPROVE
CONSTITUTIONAL AMENDMENT OR REVISION.—Proposing an amendment to the State Constitution to increase the percentage of elector votes required to approve an amendment to or a revision of the State Constitution from 60 percent to 66 and 2/3 percent, including for the passage of this amendment, except that the repeal of an amendment or revision need only be approved by the same percentage of elector votes as was required at the time of passage of such amendment or revision.



524756

40
41 ===== T I T L E A M E N D M E N T =====
42 And the title is amended as follows:
43 Delete line 3
44 and insert:
45 of Article XI and the creation of a new section in
46 Article XII of the State Constitution to increase

By Senator Rodriguez

39-01234-21

20211238__

Senate Joint Resolution

A joint resolution proposing an amendment to Section 5 of Article XI of the State Constitution to increase the percentage of elector votes required to approve an amendment to or a revision of the State Constitution from 60 percent to 66 and 2/3 percent, except that the repeal of an amendment or revision need only be approved by the same percentage of elector votes as was required at the time of passage of such amendment or revision.

Be It Resolved by the Legislature of the State of Florida:

That the following amendment to Section 5 of Article XI of the State Constitution is agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

ARTICLE XI

AMENDMENTS

SECTION 5. Amendment or revision election.—

(a) A proposed amendment to or revision of this constitution, or any part of it, shall be submitted to the electors at the next general election held more than ninety days after the joint resolution or report of revision commission, constitutional convention or taxation and budget reform commission proposing it is filed with the custodian of state records, unless, pursuant to law enacted by the affirmative vote of three-fourths of the membership of each house of the

39-01234-21

20211238__

legislature and limited to a single amendment or revision, it is submitted at an earlier special election held more than ninety days after such filing.

(b) A proposed amendment or revision of this constitution, or any part of it, by initiative shall be submitted to the electors at the general election provided the initiative petition is filed with the custodian of state records no later than February 1 of the year in which the general election is held.

(c) The legislature shall provide by general law, prior to the holding of an election pursuant to this section, for the provision of a statement to the public regarding the probable financial impact of any amendment proposed by initiative pursuant to section 3.

(d) Once in the tenth week, and once in the sixth week immediately preceding the week in which the election is held, the proposed amendment or revision, with notice of the date of election at which it will be submitted to the electors, shall be published in one newspaper of general circulation in each county in which a newspaper is published.

(e) Unless otherwise specifically provided for elsewhere in this constitution, if the proposed amendment or revision is approved by vote of at least sixty-six and two-thirds ~~sixty~~ percent of the electors voting on the measure, it shall be effective as an amendment to or revision of the constitution of the state on the first Tuesday after the first Monday in January following the election, or on such other date as may be specified in the amendment or revision. However, the repeal of an amendment to or a revision of this constitution only requires

39-01234-21

20211238__

59 the approval by vote of at least the same percent of the
60 electors as was required at the time of passage of such
61 amendment or revision.

62 BE IT FURTHER RESOLVED that the following statement be
63 placed on the ballot:

CONSTITUTIONAL AMENDMENT

ARTICLE XI, SECTION 5

64 PERCENTAGE OF ELECTOR VOTES REQUIRED TO APPROVE
65
66 CONSTITUTIONAL AMENDMENT OR REVISION.—Proposing an amendment to
67 the State Constitution to increase the percentage of elector
68 votes required to approve an amendment to or a revision of the
69 State Constitution from 60 percent to 66 and 2/3 percent, except
70 that the repeal of an amendment or revision need only be
71 approved by the same percentage of elector votes as was required
72 at the time of passage of such amendment or revision.
73

YOU MUST PRINT AND DELIVER THIS FORM TO THE ASSIGNED TESTIMONY ROOM

03/09/21 9 AM
Meeting Date

THE FLORIDA SENATE
APPEARANCE RECORD

A 1
SJR 1238

Bill Number (if applicable)

Topic % OF ELECTOR VOTES REQUIRED

Amendment Barcode (if applicable)

Name SUSAN CAPLOWE

TO APPROVE an Amendment
or a Revision

Job Title VOLUNTEER

Address PO BOX 1201

Phone 850-567-2448

Street

TALLAHASSEE

FL

32302

City

State

Zip

Email susiecaplowe@comcast.net

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing Myself; concerned citizen

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

THE FLORIDA SENATE

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3/9/21
Meeting Date

SJR 1238
Bill Number (if applicable)

Topic Ballot Measures

Amendment Barcode (if applicable)

Rev. Name Andy Oliver

Job Title Pastor

Address 1363 42nd Ave N
Street

Phone 727 200 1522

City

State

Zip

Email andy@allendaleumc.org

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Allendale United Methodist Church

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (10/14/14)

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THE FLORIDA SENATE

APPEARANCE RECORD

3/9/2021

Meeting Date

1238

Bill Number (if applicable)

Topic Percentage of Elector Votes Required to Approve an Amendment or a Revision

Amendment Barcode (if applicable)

Name Jonathan Webber

Job Title Deputy Director

Address 1700 N. Monroe St. #11-286

Phone 954-593-4449

Street

Tallahassee

FL

32303

Email jwebber@fcvoters.org

City

State

Zip

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Florida Conservation Voters

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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S-001 (10/14/14)

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

Meeting Date _____

5JR1238
Bill Number (if applicable)

Topic 5JR 1238

Amendment Barcode (if applicable) _____

Name Nath Dailey

Job Title Legislative Liaison

Address 631 E Coll St Apt 215

Phone 850-602-4167

Street

Tallahassee

City

FL

State

32301

Zip

Email ndailey@faithinpublic

life.org

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Faith in Public Life

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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THE FLORIDA SENATE
APPEARANCE RECORD

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3/9/21
Meeting Date

1238
Bill Number (if applicable)

Topic Percentage of Elector Votes

Amendment Barcode (if applicable)

Name Ida V. ESKamani

Job Title _____

Address _____

Phone _____

Street

City

State

Zip

Email _____

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Florida Rising + Florida Immigrant Coalition

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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THE FLORIDA SENATE

APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3/9/21

Meeting Date

1238

Bill Number (if applicable)

Topic Percent Electoral Votes

Amendment Barcode (if applicable)

Name TRISH NEELY

Job Title DIRECTOR

Address 2024 SHANGRI LA LANE

Phone 8503223317

Street

Tallah

City

FL

State

32303

Zip

Email

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing LEAGUE WOMEN VOTERS FLORIDA

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☐ Yes ☐ No

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THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

5/9/21
Meeting Date

SJR 1238
Bill Number (if applicable)

Topic Budget Measures

Amendment Barcode (if applicable)

Rev. Name Andy Oliver

Job Title Pastor

Address 1363 42nd Ave N
Street

Phone 727 200 1522

City

State

Zip

Email andy@allendaleunited.org

Speaking: ☐ For ☒ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Allendale United Methodist Church

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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THE FLORIDA SENATE
APPEARANCE RECORD

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3/9/2021

Meeting Date

5JR 1238

Bill Number (if applicable)

Topic Percentage of Election Votes Required

Amendment Barcode (if applicable)

Name KENNETH C. MURROW SR

Job Title Member, Legislative Action Committee

Address _____

Phone 904 414 0644

Street

Melbourne

FL

City

State

Zip

Email MURROW8275@aol.com

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☒ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Republican Liberty Caucus of Florida

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

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THE FLORIDA SENATE
APPEARANCE RECORD

3/9/2021

Meeting Date

1238

Bill Number (if applicable)

Topic Percentage of Elector Votes Required to Approve an Amendment or Revision

Amendment Barcode (if applicable)

Name Christopher Emmanuel

Job Title Policy Director

Address 136 S Bronough St

Street

Tallahassee

City

FL

State

32301

Zip

Phone _____

Email _____

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☒ In Support ☐ Against
(The Chair will read this information into the record.)

Representing Florida Chamber of Commerce

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (10/14/14)

part of the public record for this meeting

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THE FLORIDA SENATE
APPEARANCE RECORD

3/9/21

Meeting Date

SJR 1238

Bill Number (if applicable)

Topic Percentage of Voters

Amendment Barcode (if applicable)

Name Carrie Boyd

Job Title Policy Counsel

Address P.O. Box 10788

Phone 850-570-9560

Street

Tallahassee

FL

32303

Email carrie.boyd@splcenter.org

City

State

Zip

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing SPLC Action Fund

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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S 001 (10/11/14)

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3-9-21

Meeting Date

STR 1238

Bill Number (if applicable)

Topic Budget measures

Amendment Barcode (if applicable)

Name Kristellus Estanga

Job Title Aide to City Commissioner

Address 426 W 8th Ave

Phone 904 821 9410

Street

Tallahassee FL 32303

City

State

Zip

Email Kristellus@tallahassee.com

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing myself

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3-9-21

Meeting Date

552 1238

Bill Number (if applicable)

Topic Percentage of Black Votes - Ballot Inhibitors

Amendment Barcode (if applicable)

Name Jessica Lewis

Job Title Lobbyist

Address 200 College

Street

Phone 910-617-2311

Tennessee

City

State

Zip

Email jolivia.lewis@gmail.com

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing Sierra Club

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

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THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3-9-21

Meeting Date

STR 1238
Bill Number (if applicable)

Topic Ballot measures

Amendment Barcode (if applicable)

Name Kristellus Estanga

Job Title Aide to City Commissioner

Address 400 W 8th Ave Phone 904 804 9010
Street

Tallahassee FL 32303 Email Kristellus@gnail.com
City State Zip

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing myself

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☐ Yes ☒ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: SB 1492

INTRODUCER: Senator Broxson

SUBJECT: Public Records/Voter or Voter Registration Applicant

DATE: March 9, 2021

REVISED: _____

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Rey	Roberts	EE	Favorable
2.			GO	
3.			RC	

I. Summary:

SB 1492 expands an existing public record exemption for voter registration information. This bill expands the current public record exemption for voter information to provide that the address of legal residence, date of birth, telephone number, and e-mail address of voter registration applicant or voter is confidential and exempt from public record disclosure requirements.

The bill provides that the voter information designated as confidential and exempt in this bill shall only be made available to or reproduced for:

- The individual whose information was made confidential and exempt.
- A canvassing board or an election official in his or her official capacity.
- A political party or official thereof, a candidate who has filed qualification papers, an elected official, or a registered political committee, for political purposes only.

The bill provides for repeal of the exemption on October 2, 2026, unless reviewed and saved from repeal by the Legislature. It also provides a statement of public necessity as required by the Florida Constitution.

Because the bill creates a new public record exemption, it requires a two-thirds vote of the members present and voting in each house of the Legislature for final passage.

This bill takes effect on July 1, 2021.

II. Present Situation:

Article I, s. 24(a) of the Florida Constitution sets forth the state's policy regarding access to government records. This section guarantees every person a right to inspect or copy any public record of the legislative, executive, and judicial branches of government. In addition to the

Florida Constitution, the Florida Statutes provide that the public may access legislative and executive

branch records.¹ Chapter 119, F.S., constitutes the main body of public records laws, and is known as the Public Records Act.² The Public Records Act guarantees every person's right to inspect and copy any state or local government public record³ at any reasonable time, under reasonable conditions, and under supervision by the custodian of the public record.⁴ The Legislature, however, may provide by general law for exemption⁵ of records from the requirements of Article I, s. 24(a) of the Florida Constitution.⁶

The Open Government Sunset Review Act⁷ provides that a public record or public meeting exemption may be created or maintained only if it serves an identifiable public purpose. In addition, it may be no more broad than necessary to meet one of the following purposes:

- Allow the state or its political subdivisions to effectively and efficiently administer a government program, which administration would be significantly impaired without the exemption.
- Protect sensitive personal information that, if released, would be defamatory or would jeopardize an individual safety; however, only the identity of an individual may be exempted under this provision.
- Protect trade or business secrets.⁸

The Act also requires the automatic repeal of a public record exemption on October 2nd of the fifth year after its creation or substantial amendment, unless the Legislature reenacts the exemption.⁹ In practice, many exemptions are continued by repealing the sunset date rather than reenacting the exemption. If the Legislature allows an exemption to sunset, the previously exempt records will remain exempt unless otherwise provided by law.¹⁰

¹ The Public Records Act does not apply to legislative or judicial records. *Lock v. Hawkes*, 595 So.2d 32 (Fla. 1992). Also, see *Times Pub. Co. v. Ake*, 660 So.2d 255 (Fla. 1995). The Legislature's records are public pursuant to s. 11.0431, F.S. Public record exemptions for the Legislatures are primarily located in s. 11.0431(2) – (3), F.S.

² Public records laws are found throughout the Florida Statutes.

³ Section 119.011(12), F.S., defines "public records" to mean "all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business by any agency."

⁴ Section 119.07(1)(a), F.S.

⁵ FLA. CONST., art I, s. 24(c). There is a difference between records the Legislature designates as exempt from public record disclosure requirements and those the Legislature designates *confidential and exempt*. A record classified as exempt from public disclosure may be disclosed under certain circumstances (see *WFTV, Inc. v. The School Board of Seminole*, 874 So.2d 48 (Fla. 5th DCA 2004), review denied 892 So.2d 1015 (Fla. 2004); *City of Riviera Beach v. Barfield*, 642 So.2d 1135 (Fla. 4th DCA 2004); and *Williams v. City of Minneola*, 575 So.2d 687 (Fla. 5th DCA 1991). If the Legislature designates a record as confidential and exempt from public disclosure, such record may not be released, by the custodian of public records, to any person other than the persons or entities specifically designated in the statutory exemption (see Attorney General Opinion 85-62, August 1, 1985).

⁶ Article I, s. 24(c), FLA. CONST.

⁷ Section 119.15, F.S.

⁸ Section 119.15(6)(b), F.S.

⁹ Section 119.15(3), F.S.

¹⁰ Section 119.15(7), F.S.

Voter Registration

Current law requires the Department of State to prescribe by rule a uniform statewide voter registration application.¹¹ The application must elicit certain information from the voter applicant, such as the applicant's name, date of birth, and address of legal residence.¹²

In 1997, the Legislature authorized the initial statewide voter registration database which for the first time compiled, in a single location, all 67 counties' "official" voter registration lists.¹³ The idea of this Central Voter File (CVF), the precursor to the current Florida Voter Registration System (FVRS), was to make it easier for those engaged in statewide and multicounty races to compile the necessary voter data without having to contact the individual supervisors of elections' offices.¹⁴ The CVF was designated as a public record, allowing any person to request a copy of non-protected information and to use it for any purpose whatsoever, without limitation.¹⁵

Public Record Exemption for Voter Registration Information

Current law provides a public record exemption for certain information held by an agency¹⁶ for purposes of voter registration.¹⁷ Specifically, the following information is confidential and exempt from public record disclosure requirements:

- All declinations to register to vote pursuant to ss. 97.057 and 97.058, F.S.
- Information relating to the place where a person registered to vote or where a person updated a voter registration.
- The social security number, driver license number, and Florida identification number of a voter registration applicant or voter.
- Information related to a voter registration applicant's or voter's prior felony conviction and whether such person had his or her voting rights restored by the Board of Executive Clemency or pursuant to s. 4, Art. VI of the Florida Constitution.
- All information concerning preregistered voter registration applicants who are 16 or 17 years of age.

In addition, the signature of a voter registration applicant or a voter is exempt from copying requirements.¹⁸

¹¹ Section 97.052(1), F.S.

¹² Section 97.052(2), F.S.

¹³ Ch. 97-13, s. 39, L.O.F.

¹⁴ Senate Ethics and Elections Committee Bill Analysis, CS/SB 568, at p. 22 (March 18, 1997)

¹⁵ Ch. 97-13, s. 39, L.O.F.

¹⁶ Section 119.011(2), F.S., defines "agency" to mean "any state, county, district, or municipal officer, department, division, board, bureau, commission or other separate unit of government created or established by law including, for the purposes of this chapter, the Commission on Ethics, the Public Service Commission, and the Office of Public Counsel, and any other public private agency, person, partnership, corporation, or business entity acting on behalf of any public agency."

¹⁷ Section 97.0585, F.S.

¹⁸ Section 97.0585(2), F.S.

This public record exemption for voter registration information applies to information held by an agency before, on, or after the effective date of the exemption.¹⁹

Using Voter Registration Information to Commit Fraud

Information collected in voter registration applications, such as address of legal residence, date of birth, telephone number, and e-mail address, can be used to commit fraud. Opportunists can use the publicly available information to call voters, claim to represent a candidate, and solicit credit card or banking information for “campaign contributions” from the targeted voters.²⁰

The information in voter registration applications can also be used to undermine elections. Publicly available e-mail addresses can be used for geotargeted disinformation campaigns before, during, and after an election, especially if results are contested.²¹ During the 2020 election cycle, foreign governments sent Florida voters threatening emails in an effort to intimidate them and weaken their confidence in our elections.²²

Public Records Status of E-Mail Addresses

Under Florida law, e-mail addresses are public records. Agency²³ websites that use e-mail are required to post a notice to users making them aware of this fact and advising them not to send e-mail to the agency if they do not want their e-mail address released in response to a public records request.²⁴

There are public record exemptions for e-mail addresses collected by agencies. The information provided by an individual, including email addresses, to an agency for the purpose of receiving emergency notifications from the agency is exempt.²⁵ In 2015²⁶, a public records exemption was created for a taxpayer’s e-mail address held by a tax collector for statutorily defined purposes.²⁷

¹⁹ Section 97.0585(3), F.S.

²⁰ Saraceno, J. (2018). ‘Scammers use Phone Calls to Prey on Voter’, AARP, 18, October. Available at: <https://www.aarp.org/politics-society/government-elections/info-2018/midterm-election-scams.html> (last accessed on March 2, 2021).

²¹ Dilanian, K. (2020). ‘Cybersecurity company finds hacker selling info on 186 million U.S. voters’, NBCNews, 21, October. Available at: <https://www.nbcnews.com/politics/2020-election/cybersecurity-firm-finds-hacker-selling-info-148-million-u-s-n1244211> (last accessed on February 26, 2021).

²² *Id.*, Quinn, M. (2020). ‘Emails threatening Florida voters to “vote for Trump or else!” linked to overseas servers’, CBS News, 21, October. Available at: <https://www.cbsnews.com/news/florida-emails-proud-boys-vote-trump-linked-overseas-servers/> (last accessed on February 26, 2021).

²³ Section 119.011(2), F.S., defines “agency” as “any state, county, district, authority, or municipal officer, department, division, board, bureau, commission, or other separate unit of government created or established by law including, for purposes of this chapter, the Commission on Ethics, the Public Service Commission, and the Office of Public Counsel, and any other public or private agency, person, partnership, corporation, or business entity on behalf of any public agency.”

²⁴ Section 668.6076, F.S.

²⁵ Ch. 2011-85, L.O.F. The sunset date for the exemption was repealed on October 1, 2016, Ch. 2016-27, L.O.F.

²⁶ Ch. 2015-13, L.O.F. The sunset date for the exemption was repealed on October 1, 2020, Ch. 2020-166, L.O.F.

²⁷ Per s. 197.3225, F.S., an exemption for a taxpayer’s email address is exempt if the tax collector uses the emails for 1) sending a quarterly tax notice for prepayment of estimated taxes to the taxpayer pursuant to s. 197.222(3), F.S.; 2) obtaining the taxpayer’s consent to send the tax notice described in s. 197.322(3), F.S.; 3) sending an additional tax notice or delinquent tax notice to the taxpayer pursuant to s. 197.343, F.S.; or 4) sending a tax notice to a designated third party, mortgagee, or vendee pursuant to s. 197.344(1), F.S.

The Legislature found that the public availability of personal e-mail addresses invited and exacerbated thriving and well-documented criminal activities and put taxpayers at risk of harm.²⁸

III. Effect of Proposed Changes:

This bill expands the current public record exemption for voter information. It provides that the address of legal residence, date of birth, telephone number, and e-mail address of voter registration applicant or voter is confidential and exempt from public record disclosure requirements.

Current law provides for retroactive application of the public record exemption for voter registration information.²⁹

The bill provides that the voter information designated as confidential and exempt in this bill shall only be made available to or produced for:

- The individual whose information was made confidential and exempt.
- A canvassing board or an election official in his or her official capacity.
- A political party or official thereof, a candidate who has filed qualification papers, an elected official, or a registered political committee, for political purposes only.

The bill provides that the exemption is subject to the Open Government Sunset Review Act and will repeal on October 2, 2026, unless reviewed and saved from repeal through reenactment by the Legislature.

The bill provides a statement of public necessity as required by the Florida Constitution.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

Vote Requirement

Article I, s. 24(c) of the Florida Constitution requires a two-thirds vote of the members present and voting for passage of a newly created or expanded public record or public meeting exemption. Therefore, this bill requires a two-thirds vote for passage.

Public Necessity Statement

²⁸ Ch. 2015-13, s. 2, L.O.F.

²⁹ The Florida Supreme Court has ruled that a public record exemption may be applied retroactively only if the enacting legislation clearly expresses intent such exemption is to be applied retroactively (*Memorial Hospital-West Volusia, Inc. v. New-Journal Corporation*, 729 So.2d 373 (Fla. 2001)).

Article I, s. 24(c) of the Florida Constitution requires a bill that creates or expands an exemption to public record disclosure requirements to state with specificity the public necessity justifying the exemption. Section 2 of the bill contains a statement of public necessity for the exemption.

This public necessity statement provides that disclosure of information held by an agency concerning a voter's address of legal residence, date of birth, telephone number, and e-mail address could be misused to commit identity theft, consumer scams, unwanted solicitations, or other forms of invasive contacts. Unrestricted access to e-mail addresses could be misused to commit voter fraud. Voters can request vote-by-mail ballots using an email address. Individuals, other than the intended voter, could use e-mail addresses to confiscate and misuse requested vote-by-mail ballots.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

This bill may adversely impact commercial web sites and business that profit from sharing Florida voter registration data.

The private sector will be subject to the cost, to the extent imposed, associated with the agency making redactions in response to public records request.

C. Government Sector Impact:

The bill may have a fiscal impact on agencies relating to training or redaction of the newly confidential and exempt information. However, costs are likely minimal.

VI. Technical Deficiencies:

None.

VII. Related Issues:

Governor's Veto (2013)

Governor Scott vetoed a public record exemption for voters' e-mail addresses in 2013 (CS/HB 249 [2013]), despite it having passed the Legislature with only one "NO" vote in each chamber. The veto message provides in pertinent part:

This bill seeks to create a public records exemption for email addresses obtained as part of the voter registration process. The mailing addresses of Florida's registered voters have traditionally been part of the public record as a means of delivering important information on election-related issues, and to facilitate communication from elected officials to their constituents. In the modern age of electronic communications, email is increasingly the most convenient and efficient means to receive information that was previously sent through the mail. In order to ensure that voters continue to have efficient access to election-related materials and information, it is essential to keep these channels of communication open to the public.³⁰

The 2013 bill may be distinguishable, however, because it did not allow access to voter information by political and election-related individuals and groups with "skin in the game." The current bill would still allow political parties, a candidate who has filed qualification papers, an elected official, or political committees to view and copy the address of legal residence, date of birth, telephone number, and e-mail address of voter registration applicant or voter.

VIII. Statutes Affected:

This bill substantially amends section 97.0585 of the Florida Statutes.

IX. Additional Information:

- A. Committee Substitute – Statement of Changes:
(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

- B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

³⁰ Governor Scott's Veto Letter, CS/HB 249 (June 14, 2013), available at: <http://www.flgov.com/wp-content/uploads/2013/06/Veto-Letter-HB-249.pdf> (last accessed on January 11, 2021).

By Senator Broxson

1-01250-21

20211492__

A bill to be entitled

An act relating to public records; amending s. 97.0585, F.S.; providing an exemption from public records requirements for specified information regarding a voter or voter registration applicant; authorizing disclosure of confidential and exempt information under certain circumstances; providing for future legislative review and repeal; providing for retroactive application; providing statements of public necessity; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 97.0585, Florida Statutes, is amended to read:

97.0585 Public records exemption; information regarding voters and voter registration; confidentiality.—

(1) The following information held by an agency, as defined in s. 119.011, and obtained for the purpose of voter registration is confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution and may be used only for purposes of voter registration, unless disclosure is authorized under subsection (2):

(a) All declinations to register to vote made pursuant to ss. 97.057 and 97.058.

(b) Information relating to the place where a person registered to vote or where a person updated a voter registration.

(c) The social security number, driver license number, and

Page 1 of 4

CODING: Words ~~stricken~~ are deletions; words underlined are additions.

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Florida identification number of a voter registration applicant or voter.

(d) Information related to a voter registration applicant's or voter's prior felony conviction and whether such person has had his or her voting rights restored by the Board of Executive Clemency or pursuant to s. 4, Art. VI of the State Constitution.

(e) All information concerning preregistered voter registration applicants who are 16 or 17 years of age.

(f) The address of legal residence, date of birth, telephone number, and e-mail address of a voter registration applicant or voter.

(g) (f) Paragraphs (d) and (e) are subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2024, unless reviewed and saved from repeal through reenactment by the Legislature.

(h) Paragraph (f) is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2026, unless reviewed and saved from repeal through reenactment by the Legislature.

(2) A person's information made confidential and exempt under paragraph (1)(f) shall only be made available to or reproduced for:

(a) The individual whose information was made confidential and exempt.

(b) A canvassing board or an election official in his or her official capacity.

(c) A political party or an official thereof, a candidate who has filed qualification papers, an elected official, or a registered political committee, for political purposes only.

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~~(3)(2)~~ The signature of a voter registration applicant or a voter is exempt from the copying requirements of s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

~~(4)(3)~~ This section applies to information held by an agency before, on, or after the effective date of this exemption.

Section 2. (1) The Legislature finds it a public necessity that the address of legal residence, date of birth, telephone number, and e-mail address of a voter registration applicant or voter held by an agency, and obtained for the purpose of voter registration, be confidential and exempt from public records requirements and used only for purposes of voter registration.

(2) Information such as a voter registration applicant's or a voter's address of legal residence, date of birth, telephone number, and e-mail address are personal and sensitive and could be misused by a dishonest person if placed in the public domain with the applicant's or the voter's name. By matching a name and address of legal residence, date of birth, telephone number, or e-mail address, a dishonest person could commit identity theft, which could result in financial harm to a voter registration applicant or a voter. The potential for harm that results from unfettered access to a voter registration applicant's or a voter's address of legal residence, date of birth, telephone number, and e-mail address, accompanied by the person's name, exceeds any public benefit that may be derived from disclosure of such information. In addition, such information may be used for consumer scams, unwanted solicitations, or other forms of invasive contacts.

(3) The Legislature also finds that e-mail addresses are

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personal information that could be misused and could result in voter fraud if released. A voter may request a vote-by-mail ballot using an e-mail address. Unrestricted access to such e-mail addresses may enable others to determine which voters are intending to vote by vote-by-mail ballot and result in the confiscation and misuse of a mailed vote-by-mail ballot by a person other than the requesting voter. In addition, collection of the e-mail address of a voter registration applicant or a voter would give supervisors of elections the opportunity to employ the cost-saving measure of electronically transmitting sample ballots. If a voter registration applicant or a voter knows that his or her e-mail address is subject to public disclosure, he or she may be less willing to provide the e-mail address to the supervisor of elections. Accordingly, the effective and efficient administration of a government program would be significantly impaired.

Section 3. This act shall take effect July 1, 2021.

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3/9/21

Meeting Date

1492

Bill Number (if applicable)

Topic Public Records / Voter

Amendment Barcode (if applicable)

Name TRISH NEELY

Job Title DIRECTOR

Address 2024 SHANGRI LA LANE

Phone 850 322 3317

Street

TALLY

FL

32303

City

State

Zip

Email _____

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing LEAGUE WOMEN VOTERS FLORIDA

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☐ Yes ☐ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3-9-21

Meeting Date

SB 492

Bill Number (if applicable)

Topic Public Voter Rewards

Amendment Barcode (if applicable)

Name Jessica Lewis

Job Title Lobbyist

Address 200 College

Phone 910-617-2311

Street

Tallahassee

City

State

Zip

Email jolivia.lewis@gmail.com

Speaking: ☐ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☒ Against
(The Chair will read this information into the record.)

Representing Sierra Club

Appearing at request of Chair: ☐ Yes ☐ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

THE FLORIDA SENATE
APPEARANCE RECORD

(Deliver BOTH copies of this form to the Senator or Senate Professional Staff conducting the meeting)

3/9

Meeting Date

1492

Bill Number (if applicable)

Topic VOTER PRIVACY

Amendment Barcode (if applicable)

Name DAVID RAMBA

Job Title ATTORNEY

Address 120 S. MONROE ST

Phone _____

Street

TALLAHASSEE

FL

32301

Email david@rambalaw.com

City

State

Zip

Speaking: ☒ For ☐ Against ☐ Information

Waive Speaking: ☐ In Support ☐ Against
(The Chair will read this information into the record.)

Representing FLORIDA SUPERVISOR OF ELECTIONS

Appearing at request of Chair: ☐ Yes ☒ No

Lobbyist registered with Legislature: ☒ Yes ☐ No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/14/14)

CourtSmart Tag Report

Room: SB 110
Caption: Test 110 3/9/2021

Case No.:
Judge:

Type:

Started: 3/9/2021 9:00:09 AM

Ends: 3/9/2021 10:21:36 AM

Length: 01:21:28

9:00:10 AM	Meeting called to order by Chair Baxley
9:00:51 AM	Vote on appointees
9:01:58 AM	Roll call vote
9:02:59 AM	Appointees voted favorably
9:03:17 AM	Take up tab 19 - STR 1238 by Senator Rodriguez
9:03:37 AM	Senator Rodriguez explained the bill
9:04:51 AM	Senator Polsky with questions on the bill
9:05:51 AM	Response from Senator Rodriguez
9:06:05 AM	Follow up from Senator Polsky
9:06:29 AM	Follow up from Senator Polsky
9:06:31 AM	Response from Senator Rodriguez
9:06:45 AM	Follow up from Senator Polsky
9:06:54 AM	Response from Senator Rodriguez
9:07:14 AM	Follow up from Senator Polsky
9:07:27 AM	Response from Senator Rodriguez
9:07:49 AM	Follow up from Senator Polsky
9:08:01 AM	Response from Senator Rodriguez
9:10:09 AM	Questions by Senator Broxson
9:11:09 AM	Response from Senator Rodriguez
9:11:46 AM	Question from Senator Bracy
9:11:58 AM	Response from Senator Rodriguez
9:12:58 AM	Follow up from Senator Bracy
9:14:16 AM	Question from Senator Berman
9:14:30 AM	Response from Senator Rodriguez
9:14:45 AM	Follow up from Senator Berman
9:16:04 AM	Questions from Vice Chair Taddeo
9:17:05 AM	Response from Senator Rodriguez
9:17:46 AM	Response from Senator Rodriguez
9:17:47 AM	Questions from Senator Polsky
9:18:11 AM	Response from Senator Rodriguez
9:18:40 AM	Response from Senator Rodriguez
9:18:43 AM	Follow up from Senator Polsky
9:19:44 AM	Response from Senator Polsky
9:20:07 AM	Question from Senator Polsky
9:20:18 AM	Question by Senator Polsky
9:20:35 AM	Response from Senator Rodriguez
9:20:55 AM	Chair takes up amendment
9:21:31 AM	Vice Chair Taddeo explains amendment #234284
9:21:58 AM	Vice Chair Taddeo explains amendment #234294
9:22:05 AM	NO questions on the amendment
9:23:00 AM	Public Testimony
9:23:36 AM	Senator Broxson in debate on the amendment
9:24:36 AM	Senator Berman in debate on the amendment
9:25:35 AM	Senator Polsky in debate on the amendment
9:28:23 AM	Senator Taddeo closes on the amendment
9:29:28 AM	Senator Taddeo closes on the amendment
9:31:40 AM	Amendment fails
9:32:42 AM	Carrie Boyd waiving against
9:33:18 AM	Matt Dailey speaking against the bill
9:34:43 AM	Ken Morow waives in support
9:35:15 AM	Christopher Emmanuel speaking in support
9:37:21 AM	Trish Neely Speaking against

9:38:30 AM Ida V. Eskamani Speaking against
9:40:46 AM Ida V. Eskamani Speaking against
9:40:47 AM Jonathan Webber speaking against
9:42:31 AM Jonathan Webber speaking against
9:42:33 AM Debate on the main bill
9:43:08 AM Senator Berman in debate
9:45:21 AM Senator Broxson in debate on the bill
9:46:56 AM Senator Polsky in debate on the bill
9:50:11 AM Chair Taddeo in debate on the bill
9:51:24 AM Chair Taddeo in debate on the bill
9:52:44 AM Senator Bracy in debate on the bill
9:55:15 AM Chair Baxley in debate
9:59:21 AM Senator Rodriguez closes on the bill
10:00:29 AM Roll call vote on the main bill
10:02:21 AM SJR 1238 reported favorably
10:02:41 AM Take up SB 1494 by Senator Broxson and was explained
10:03:14 AM Senator Berman with questions
10:03:26 AM Senator Broxson with a response
10:03:49 AM Follow up from Senator Berman
10:03:58 AM Senator Broxson with a response
10:04:11 AM Trish Neeely, waives against
10:04:40 AM Jessica Lewis, waives against
10:05:00 AM David Ramba, Florida Supervisor of Elections speaking in support
10:08:33 AM Senator Berman with a question to Mr. Ramba
10:09:14 AM Mr. Ramba with a response
10:10:45 AM Vice Chair Taddeo with questions for Mr. Ramba
10:11:46 AM Mr. Ramba with a response
10:13:33 AM Questions from Senator Bradley to Mr. Ramba
10:14:33 AM Response from Mr. Ramba
10:14:47 AM Follow up from Senator Bradley
10:15:11 AM Response from Mr. Ramba
10:15:22 AM Response from Mr. Ramba
10:15:29 AM Senator Taddeo in debate on bill SB 1492
10:16:51 AM Senator Berman in debate on the bill
10:18:35 AM Senator Broxson closes on the bill
10:19:45 AM Senator Broxson closes on the bill