Tab 1	SB 524	SB 524 by Hutson; (Compare to H 01353) Elections				
502578	PCS	S	RCS	EE		02/02 03:36 PM
514084	Α	S	UNFAV	EE, Taddeo	btw L.164 - 165:	02/02 03:36 PM
222336	Α	S	UNFAV	EE, Taddeo	btw L.175 - 176:	02/02 03:36 PM
311326	Α	S	UNFAV	EE, Berman	Delete L.176 - 234.	02/02 03:36 PM
503654	Α	S	UNFAV	EE, Taddeo	btw L.234 - 235:	02/02 03:36 PM
281752	Α	S	UNFAV	EE, Taddeo	Delete L.512 - 522:	02/02 03:36 PM
253076	Α	S	UNFAV	EE, Taddeo	Delete L.579 - 1039.	02/02 03:36 PM
350932	Α	S	UNFAV	EE, Taddeo	btw L.1073 - 1074:	02/02 03:36 PM
	1					
Tab 2	SB 135	2 by I	Brodeur ; (Ide	entical to H 00921) Limita	tions on Political Contributions	
280638	Α	S	RCS	EE, Brodeur	btw L.25 - 26:	02/02 03:37 PM

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS Senator Baxley, Chair Senator Taddeo, Vice Chair

MEETING DATE: Tuesday, February 1, 2022

> 3:30—5:30 p.m. TIME:

PLACE: Toni Jennings Committee Room, 110 Senate Building

MEMBERS: Senator Baxley, Chair; Senator Taddeo, Vice Chair; Senators Bean, Berman, Bracy, Bradley,

Broxson, Gainer, Garcia, and Polsky

BILL DESCRIPTION and TAB BILL NO. and INTRODUCER SENATE COMMITTEE ACTIONS

COMMITTEE ACTION

Yeas 5 Nays 3

Fav/CS

Fav/CS

A proposed committee substitute for the following bill (SB 524) is expected to be considered:

SB 524 1

Hutson

(Compare H 1353, S 1914)

Elections; Removing the limitation on the amount of aggregate fines that may be assessed in a calendar year against a third-party voter registration

organization for specified violations; revising the candidate oath to require a candidate to subscribe to an oath or affirmation regarding outstanding fines, fees, or penalties owed for certain ethics or campaign finance violations; prohibiting the use of rankedchoice voting to determine election or nomination to elective office; voiding existing or future local ordinances authorizing the use of ranked-choice voting; authorizing the supervisor of elections to designate up to two additional early voting sites per election in areas of a county that do not have

otherwise eligible locations, etc.

ΕE 02/01/2022 Fav/CS

CA

RC

SB 1352 2 Brodeur (Identical H 921)

Limitations on Political Contributions; Defining the term "foreign national"; providing that a foreign national may not make or offer to make certain

contributions or expenditures, etc.

EE JU

RC

02/01/2022 Fav/CS

FOR TERM ENDING

COMMITTEE ACTION

Yeas 8 Nays 0

Senate Confirmation Hearing: A public hearing will be held for consideration of the belownamed executive appointments to the offices indicated.

Board of Athletic Training

3 Stevens, Gerald (Jacksonville)

OFFICE and APPOINTMENT (HOME CITY)

10/31/2025

Recommend Confirm Yeas 8 Nays 0

TAB

AB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Barbers' Board		
4	Wold, Veronica F. (Crawfordville)	10/31/2025	Recommend Confirm Yeas 8 Nays 0
	Florida Building Commission		
5	Marker, W. Grey II (Fort Lauderdale)	02/11/2025	Recommend Confirm Yeas 8 Nays 0
	Florida Citrus Commission		
6	Johnson, Steve Allen (Bowling Green)	05/31/2024	Recommend Confirm Yeas 8 Nays 0
	Martinez, Carlos H. (Orlando)	05/31/2024	Recommend Confirm Yeas 8 Nays 0
	McKenna, Martin J. (Sebring)	05/31/2023	Recommend Confirm Yeas 8 Nays 0
	Poulton, William Scott (Lakewood Ranch)	05/31/2024	Recommend Confirm Yeas 8 Nays 0
	Florida Commission on Community Service		
7	Cerio, Lorena Jayne (Tallahassee)	09/14/2024	Recommend Confirm Yeas 8 Nays 0
	Entsuah, Ebo (Clermont)	09/14/2022	Recommend Confirm Yeas 8 Nays 0
	Faurot, Adam (Tallahassee)	09/14/2024	Recommend Confirm Yeas 8 Nays 0
	Schultz, Kerry Anne (Gulf Breeze)	09/14/2024	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees of Indian River State College		
8	Conrado, Jose L. (Vero Beach)	05/31/2023	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees of State College of Florida, Manatee- Sarasota		
9	Collins, Taylor (Sarasota)	05/31/2025	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees of Valencia College		
10	Martinez, John (Orlando)	05/31/2025	Recommend Confirm Yeas 8 Nays 0
	Board of Dentistry		
11	Andrade, Fabio A. (Weston)	10/31/2024	Recommend Confirm Yeas 8 Nays 0
	Hill, Karyn (Parkland)	10/31/2025	Recommend Confirm Yeas 8 Nays 0
	White, Nicholas (Winter Park)	10/31/2025	Recommend Confirm Yeas 8 Nays 0

S-036 (10/2008) Page 2 of 4

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	State Board of Education		
12	Gibson, Benjamin J. (Tallahassee)	12/31/2024	Recommend Confirm Yeas 8 Nays 0
	Education Practices Commission		
13	Wilks, Kathy (Sarasota)	09/30/2025	Recommend Confirm Yeas 8 Nays 0
	Florida Housing Finance Corporation		
14	Hall, David (Port St. Lucie)	11/13/2024	Recommend Confirm Yeas 8 Nays 0
	Board of Massage Therapy		
15	Brooks, Christopher L. (Daytona Beach)	10/31/2023	Recommend Confirm Yeas 8 Nays 0
	Drago, Victoria M. (Tampa)	10/31/2024	Recommend Confirm Yeas 8 Nays 0
	Padgett, Gerald (Gainesville)	10/31/2025	Recommend Confirm Yeas 8 Nays 0
	Wakeman, Jennifer (Webster)	10/31/2023	Recommend Confirm Yeas 8 Nays 0
	Board of Podiatric Medicine		
16	Popper, Donald (Royal Palm Beach)	10/31/2024	Recommend Confirm Yeas 8 Nays 0
	Florida Prepaid College Board		
17	Bayliss, Slater (Tallahassee)	06/30/2025	Recommend Confirm Yeas 8 Nays 0
	Public Employees Relations Commission		
18	Aaron, Jeffrey (Maitland)	01/01/2025	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, Florida A & M University		
19	Lawrence, David, Jr. (Coral Gables)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, Florida Atlantic University		
20	Ellison, Earnie, Jr. (Palm Beach Gardens)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Murphy, Sherry (Jupiter)	01/06/2025	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, Florida State University		
21	Alvarez, Maximo (Doral)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	de las Cuevas-Diaz, Vivian (Coral Gables)	01/06/2026	Recommend Confirm Yeas 8 Nays 0

S-036 (10/2008) Page 3 of 4

Ethics and Elections Tuesday, February 1, 2022, 3:30—5:30 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Weatherford, Drew (Tampa)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, Florida International Uni	versity	
22	Sarnoff, Marc D. (Miami)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, Florida Polytechnic Univ	versity	
23	Bostick, R. Mark (Lake Wales)	06/30/2025	Recommend Confirm Yeas 8 Nays 0
	Kini, Naren (Pinecrest)	11/07/2022	Recommend Confirm Yeas 8 Nays 0
	Stork, Robert W. (Vero Beach)	06/30/2023	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, University of North Flori	da	
24	Gol, John (St. Johns)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Hyde, Kevin E. (Jacksonville)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Shelton, Allison (Jacksonville)	01/06/2025	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, University of South Flori	ida	
25	Monbarren, Lauran (San Antonio)	01/06/2025	Recommend Confirm Yeas 8 Nays 0
	Piccolo, Frederick (St. Petersburg)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
	Board of Trustees, University of West Florid	da	
26	Bowers, William (Escambia)	01/06/2026	Recommend Confirm Yeas 8 Nays 0
TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION

S-036 (10/2008) Page 4 of 4 02012022.1849

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepare	d By: The Professional Staff	of the Committee of	on Ethics and Elections
BILL:	PCS/SB 5	24 (502578)		
INTRODUCER: Committee		e on Ethics and Elections		
SUBJECT:	Elections			
DATE:	January 3	1, 2022 REVISED:		
ANAI	_YST	STAFF DIRECTOR	REFERENCE	ACTION
. Biehl		Roberts	EE	Pre-meeting
2.			CA	
			RC	

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

PCS/SB 524 makes the following changes to the Election Code:

- Creates the Office of Election Crimes and Security within the Department of State and revises requirements for special officers who may investigate election law violations;
- Expands the prohibition against use of private donations for election-related expenses to apply to any kind of expense, including but not limited to the costs of related litigation;
- Increases the amount of total fines that may be assessed against a third-party voter registration organization within a calendar year;
- Increases the frequency with which voter registration list maintenance must be conducted and creates additional requirements for related information that must be provided to the Department of State;
- Effective January 1, 2024, requires voters returning a vote-by-mail ballot to include on the Voter's Certificate one of specified identifying numbers, requires a third envelope to be used in which the certificate envelope will be enclosed, and conforms canvassing provisions;
- Expands a criminal penalty for early disclosure of election results and requires authorized observers of vote-by-mail ballot duplication to sign an affidavit acknowledging they are subject to the penalty;
- Prohibits the use of ranked-choice voting in any election in the state and preempts any conflicting local ordinances;
- Revises retention, maintenance, and information posting requirements for citizens' initiative petition signature forms;

- Increases criminal penalties for ballot harvesting and crimes related to ballot petition signatures; and
- Requires the Department of State to make specified reports regarding investigations of election law violations and a plan to obtain an identifying number from voters who do not have one on file.

Except as otherwise provided in the bill, the bill takes effect upon becoming a law.

II. Present Situation:

Please see "Effect of Proposed Changes."

III. Effect of Proposed Changes:

Investigations of Violations of Election Laws (Sections 1, 20, and 21)

Present Situation

Current law vests jurisdiction to investigate and determine violations of chs. 104 and 106, F.S., in the Florida Elections Commission, but does not limit the jurisdiction of any other officers or agencies of government empowered by law to investigate, act upon, or dispose of alleged violations of the Election Code.¹

In addition, the Secretary of State's duties include:

- Maintaining a voter fraud hotline; and
- Conducting preliminary investigations into any irregularities or fraud involving voter registration, voting, candidate petition, or issue petition activities and reporting his or her findings to the statewide prosecutor or relevant state attorney, if warranted.²

Current law also authorizes the governor to appoint special officers to investigate alleged violations of election laws, when it is deemed necessary to see that violators of election laws are apprehended and punished.³ In addition, the sheriff must exercise vigilance in the detection of any violations of the election laws and in apprehending the violators.

Effect of Proposed Changes

The bill creates an Office of Election Crimes and Security (office) within the Department of State (DOS) to aid the Secretary of State in completion of his or her existing duties by:

- Receiving and reviewing notices and reports generated by government officials or any other person regarding alleged occurrences of election law violations or election irregularities;
- Initiating independent inquiries and conducting preliminary investigations into allegations of election law violations or election irregularities; and
- Overseeing the voter fraud hotline.

The bill provides that the office shall:

¹ Section 106.25(1), F.S.

² Sections 97.021(12) and (15), F.S.

³ Section 102.091, F.S.

- Have a director appointed by the Secretary of State;
- Be based in Tallahassee:
- Employ nonsworn investigators to conduct any investigations;
- Obtain any positions and resources necessary to accomplish its duties via the legislative appropriations process.

The bill specifies that its provisions do not limit the jurisdiction of any other office or agency of the state empowered by law to investigate, act upon, or dispose of alleged election law violations.

Regarding special officers, the bill:

- Requires the governor to, in consultation with the executive director of the Florida Department of Law Enforcement (FDLE), appoint special officers to investigate alleged violations of election laws.
- Requires a special officer to be a sworn special agent employed by the FDLE and specifies
 that at least one special officer in each operational region of the FDLE must be dedicated to
 the investigation of election laws.
- Provides that appointment as a special officer does not preclude a sworn special agent from conducting other investigations as long as such other investigations do not hinder or interfere with investigations of alleged violations of election laws.
- Adds special officers to the existing list of law enforcement officials who are prohibited from entering a polling place without permission from the clerk or a majority of the inspectors.⁴

The bill requires the DOS to annually report to the governor, the Senate President, and the House Speaker the following information related to investigations of alleged election law violations or election irregularities:

- The total number of complaints received and independent investigations initiated and the number referred to another agency for further investigation or prosecution, including the total of those sent to a special officer.
- For each violation or irregularity investigated, the source of the alleged violation or
 irregularity; the law allegedly violated or the nature of the irregularity reported; the county in
 which it occurred; whether it was referred to another agency for further investigation or
 prosecution, and if so, to which agency; and the current status of the investigation or
 resulting criminal case.

Prohibition on Use of Private Donations for Election Administration Expenses (Section 2)

Present Situation

Current law prohibits an agency or state or local official responsible for conducting elections from soliciting, accepting, or using any donation from an individual or nongovernmental entity for the purpose of funding election-related expenses or voter education, outreach, or registration programs.⁵

Effect of Proposed Changes

⁴ See s. 102.101, F.S.

⁵ Section 97.0291, F.S.

The bill expands the prohibition to apply to any type of election administration-related expense, specifically including, but not limited to, the cost of any related litigation.

Fines Imposed on Third-Party Voter Registration Organizations (Section 4)

Present Situation

A third-party voter registration organization is any person, entity, or organization soliciting or collecting voter registration applications, but does not include:

- A person who seeks only to register to vote or collect a voter registration application from that person's spouse, child, or parent; or
- A person engaged in registering to vote or collecting voter registration applications as an employee or agent of the Division of Elections within the DOS, supervisor of elections (supervisor), Department of Highway Safety and Motor Vehicles (DHSMV), or a voter registration agency⁶.⁷

An organization that collects voter registration applications must deliver each application to the Division of Elections or the supervisor in the county in which the applicant resides within 14 days after the application was completed by the applicant, but not after registration closes for the next ensuing election. If an organization fails to meet the deadline, it is liable for specified fines. The aggregate fine which may be assessed against an organization, including affiliate organizations, for violations committed in a calendar year is \$1,000.9

Effect of Proposed Changes

The bill increases the calendar-year fine cap to \$50,000.

Voter Registration List Maintenance (Sections 5, 6, 7, and 8)

Present Situation

Current law requires each supervisor to conduct a general voter registration list maintenance program (program) to ensure accurate and current voter registration records. ¹⁰ Each program must be conducted, at a minimum, in each odd-numbered year and must be completed no later than 90 days prior to the start of any federal election, ¹¹ as required by the National Voter Registration Act.

Each supervisor must incorporate in the program one or more of the following options for identifying change-of-address information:

• Information supplied by the U.S. Postal Service;

⁶ A voter registration agency is any office that provides public assistance, any office that serves persons with disabilities, any center for independent living, or any public library (s. 97.021(44), F.S.).

⁷ Section 97.021(40), F.S.

⁸ Section 97.0575(3)(a), F.S.

⁹ *Id*.

¹⁰ Section 98.065(1), F.S.

¹¹ Section 98.065(3), F.S.

- Information identified from returned nonforwardable return-if-undeliverable mail sent to all registered voters in the county; or
- Information identified from returned nonforwardable return-if-undeliverable address confirmation requests¹² mailed to all registered voters who have not voted in the last two years and who did not make a written request that their registration records be updated during that time.¹³

Current law also requires the DOS to engage in list maintenance activities to ensure the maintenance of accurate and current voter registration records. ¹⁴ In part, those activities must include identifying registered voters who are deceased by comparing information received from either:

- The Department of Health; or
- The U.S. Social Security Administration. 15

Certain officials are required to provide specified information to the DOS for its use in voter list maintenance activities. ¹⁶

Effect of Proposed Changes

The bill increases the frequency with which each supervisor must conduct a program to at least once every year, beginning in January 2023. It further requires each supervisor to:

- At least once each even-numbered year, use change-of-address information from the U.S. Postal Service to update voter address information;
- At least once each odd-numbered year, send to all registered voters in the county nonforwardable return-if-undeliverable mail that requests address confirmation and solicits a Florida driver license number, Florida identification card number, and the last four digits of the social security number of each voter who does not have one such number on file; and
- At the supervisor's discretion, identify change-of-address information from returned nonforwardable return-if-undeliverable address confirmation requests mailed to all registered voters who have not voted in the last two years and who did not make a written request that their registration records be updated during that time.

The bill specifies procedures to be followed regarding which addresses should be used in the conducting of program activities.

The bill revises requirements for the address confirmation request form to require it to additionally include a voter registration application and a notice regarding penalties for submitting false voter registration information and requires the DOS to create a new identifying

¹² The address confirmation request is a form prescribed by the Department of State that must include the voter's name and address of legal residence as shown on the voter registration record and a request that the voter notify the supervisor if either the voter's name or address of legal residence is incorrect (s. 98.0655, F.S.). "Address of legal residence" means the legal residential address of the elector and includes all information necessary to differentiate one residence from another, including, but not limited to, a distinguishing apartment, suite, lot, room, or dormitory room number or other identifier (s. 97.021(3), F.S.).

¹³ Section 98.065(2), F.S.

¹⁴ Section 98.075(1), F.S.

¹⁵ Section 98.075(3), F.S.

¹⁶ Section 98.093, F.S.

number solicitation form for use in requesting such a number for each voter who does not have one on file.

The bill also requires the DOS to compare information regarding deceased voters from both the DOH and the U.S. Social Security Administration and adds the DHSMV as an agency with which the DOS must compare information.

Relating to duties of officials to furnish information to the DOS, the bill requires:

- Each clerk of court to monthly report to the DOS information on the terms of sentence, including any financial obligations, of all persons listed in the clerk's records who reside within this state and have been convicted of a felony.
- The DHSMV to monthly report to the DOS specified information pertaining to persons who presented evidence of non-U.S. citizenship upon being issued a new or renewed Florida driver license or Florida identification card.¹⁷

Vote-by-Mail Ballots (Sections 11, 14, 16, 23, 25, and 26)

Present Situation

Florida law allows an elector to request a vote-by-mail (VBM) ballot to be used in lieu of voting at the polls during early voting or on Election Day. An elector does not need to provide a reason for a VBM ballot request.

Any person who distributes, orders, requests, collects, delivers, or otherwise physically possesses more than two VBM ballots per election in addition to his or her own ballot or a ballot belonging to an immediate family members commits a first-degree felony.¹⁸

Current law requires a supervisor to enclose with each mailed VBM ballot two envelopes:

- A secrecy envelope, into which the absent elector shall enclose his or her marked ballot; and
- A mailing envelope, into which the absent elector shall then place the secrecy envelope. 19

The mailing envelope in which an absent elector sends back a marked VBM ballot must bear on the back side a Voter's Certificate via which the elector must affirm with a signature that he or she is a qualified and registered voter of the relevant county and that he or she has not and will not vote more than one ballot in the election.²⁰ The Voter's Certificate also contains spaces for each voter to provide his or her email address and telephone numbers and the date the certificate was signed.

When returned VBM ballots are being counted, a duplicate must be made and substituted for any ballot:

• That is physically damaged so that it cannot properly be tabulated by the voting system's automatic tabulating equipment;

¹⁷ Specifically, the bill requires that the DHSMV report for each person his or her name; address; date of birth; social security number, if applicable; and Florida driver license number or Florida identification card number.

¹⁸ Section 104.0616(2), F.S. "Immediate family" means a person's spouse or the parent, child, grandparent, grandchild, or sibling of the person or the person's spouse (s. 104.0616(1), F.S.).

¹⁹ Section 101.64(1), F.S.

²⁰ Section 101.64(1), F.S.

- That contains an overvoted race; or
- In which every race is undervoted.²¹

The duplicate copies must be made in the presence of witnesses and include all valid votes as determined by the canvassing board based on rules adopted by the division. Upon request, a physically present candidate, a political party official, a political committee official, or an authorized designee thereof must be allowed to observe the duplication of ballots.²²

If an elector returns a VBM ballot that does not include a signature or contains a signature that does not match the one in the registration books or precinct register, the supervisor must notify the elector of the signature deficiency and direct the elector to the cure affidavit²³ and instructions on the supervisor's website.²⁴ Along with the cure affidavit, the elector must submit a copy of one of a specified list of acceptable identifications.²⁵

During canvassing of VBM ballots, a canvassing board must, if the supervisor has not already done so, compare the elector's signature on the voter's certificate or the ballot cure affidavit with the elector's signature in the registration books or the precinct register. A VBM ballot may only be counted if:

- The signature on the voter's certificate or the cure affidavit matches the signature in the registration books or precinct register;²⁶ or
- The cure affidavit contains a signature that does not match the signature in the registration books or precinct register, but the elector has submitted a current and valid "Tier 1 identification"²⁷ that confirms the identity of the elector.²⁸

It is a third-degree felony for any supervisor, deputy supervisor, canvassing board member, election board member, or election employee to release the results of any election before the closing of the polls in that county on election day.²⁹

Effect of Proposed Changes

Effective January 1, 2024, the bill requires an elector voting via VBM ballot to include on the Voter's Certificate the last four digits of his or her Florida driver license number or Florida identification card number, or, if he or she has neither, the last four digits of his or her social

²¹ Section 101.5614(4)(a), F.S.

²² Id

²³ The VBM ballot cure affidavit requires the elector to affirm with a signature that he or she requested and returned the VBM ballot and has not and will not vote more than one ballot in the election (s. 101.68(4)(c), F.S).

²⁴ Section 101.68(4)(a), F.S. The supervisor may make the notification via email, text message, or telephone.

²⁵ Section 101.68(4)(d)3., F.S.

²⁶ In the case of a cure affidavit, the supporting identification must also confirm the identity of the elector.

²⁷ "Tier 1 identification" means a current and valid identification that includes the elector's name and photograph, including a Florida driver license; Florida identification card issued by the Department of Highway Safety and Motor Vehicles; United States passport; debit or credit card; military identification; student identification; retirement center identification; neighborhood association identification; public assistance identification; veteran health identification card issued by the United States Department of Veterans Affairs; Florida license to carry a concealed weapon or firearm; of employee identification card issued by any branch, department, agency, or entity of the federal government, the state, a county, or a municipality (s. 101.68(4)(d)2., F.S.).

²⁸ Section 101.68(2)(c)1., F.S.

²⁹ Section 101.5614(8), F.S.

security number. To protect the identifying number, the bill requires an additional mailing envelope to be provided within which the certificate envelope will be enclosed.

The bill revises VBM ballot canvassing processes to incorporate the requirement that a voter include an identifying number on the Voter's Certificate.

The bill requires the DOS to submit to the Senate President and the House Speaker by January 1, 2023, a report detailing a plan to obtain a Florida driver license number or Florida identification card number and the last four digits of the social security number from each registered voter who does not have any such number on file in the Florida Voter Registration System. The plan must include, if needed, details on any funding that may be required for its completion, and must plan for its completion by December 31, 2023.

The bill increases the criminal penalty for "ballot harvesting" to a third-degree felony and specifies that it is a Level 1 offense.³⁰

The bill expands the existing criminal penalty for release of election results prior to poll closing to:

- Include any person authorized to observe, review or inspect ballot materials or observe canvassing; and
- Also prohibit the release of any information about votes cast for or against any candidate or ballot measure.

The bill also requires each authorized observer of VBM ballot duplication to sign an affidavit affirming his or her acknowledgment that disclosure of election results discerned from observing the ballot duplication process while the election is ongoing is a felony.

Use of Ranked-Choice Voting (Section 10)

Present Situation

In a ranked-choice voting system (RCV), voters rank all the candidates for a given office by their preference. Ballots are tabulated in multiple rounds following the elimination of a candidate until a single candidate attains a majority.³¹

Alaska and Maine are the only states in the country to have established the use of RCV for all congressional and state elections. A number of cities across the United States also use the method for municipal elections.³²

³⁰ "Level 1" is the least severe offense level in the offense severity ranking chart, which is used in conjunction with the Criminal Punishment Code worksheet to compute a sentence score for felony offenders (s. 921.0022(1) and (2), F.S.). Florida Rule of Criminal Procedure 3.704(c)(2) provides that all third-degree felonies are Level 1 offenses unless otherwise specified.

³¹ "Ranked-Choice Voting," National Conference of State Legislatures, https://www.ncsl.org/research/elections-and-campaigns/ranked-choice-voting636934215.aspx (last viewed January 19, 2022).

³² *Id*.

Florida statutes do not specifically address the use of RCV. They require state elections to be decided by winner-takes-all primary and general elections³³ but provide no such specification for local elections. Sarasota County voters approved RCV in a 2007 referendum, but the method has not been implemented due to concerns about voting systems and legality.³⁴ The City of Clearwater considered holding an RCV referendum but decided against it because the city would not be able to implement the system unless the state recognized it as a legal method.³⁵

Statutorily required audits³⁶ and currently authorized voting systems³⁷ may not accommodate the use of ranked-choice voting in the state.

Effect of Proposed Changes

The bill:

- Prohibits the use of a ranked-choice voting method from being used in determining the election or the nomination of any candidate to any local, state, or federal office in this state.
- Provides that any existing or future ordinance enacted by a local governmental entity which is in conflict with the prohibition against ranked-choice voting is void.

Citizens' Initiatives (Section 9)

Present Situation

The Florida Constitution provides citizens the right to propose constitutional amendments through an initiative petition process.³⁸ The process includes the following signature requirements:

- The total number of signatures must be equal to at least eight percent of the number of voters in the last presidential election.
- The signatures must come from voters in at least one-half of the congressional districts of the state.³⁹

The steps in the citizens' initiative petition process are as follows:

• The individual or group wishing to propose an amendment must register as a political committee with the Division of Elections (Division) within the DOS.⁴⁰

³³ See ss. 100.061 and 100.181, F.S. In this method, also known as plurality voting, voters select one candidate per race on a ballot and the candidate that receives the most votes wins.

³⁴ "Sarasota City Commission may pause plan for advancing ranked-choice voting," Sarasota Herald-Tribune, https://www.heraldtribune.com/story/news/politics/elections/local/2021/09/22/sarasota-file-suit-determine-if-can-pursue-ranked-choice-voting/5796054001/ (last viewed January 24, 2022).

³⁵ "Clearwater drops ranked choice voting referendum," Tampa Bay Times, https://www.tampabay.com/news/clearwater/2021/10/08/clearwater-drops-ranked-choice-voting-referendum/ (last viewed January 24, 2022).

³⁶ Current law requires two post-election reports: 1) immediately after certification of each election, the county canvassing board or the local board responsible for certifying the election must conduct a manual audit or an automated, independent audit of the voting systems used in randomly selected precincts; and 2) at the end of each general election year, the supervisor of elections in each county must report the total number of overvotes and undervotes for specified races (ss. 101.591 and 101.595, F.S.).

³⁷ The Department of State must examine and certify a voting system before it can be used in an election (s. 101.5605, F.S.). A voting system may only be approved by the department if it meets specified criteria (s. 101.5606, F.S.).

³⁸ FLA. CONST. art. XI, s. 3.

³⁹ FLA. CONST. art. XI, s. 3.

⁴⁰ Section 100.371(2), F.S.

- The sponsoring political committee must submit its initiative petition form to the Division for approval of its format.⁴¹
- After the Division approves the format of a petition form, the Division assigns a serial number to the initiative petition. 42
- After assignment of a serial number, the sponsoring political committee may begin circulating petitions for signature by registered Florida voters.⁴³
- Each signed initiative petition form must be submitted by the sponsoring political committee to the supervisor's office in the county of residence of the signee for signature verification.⁴⁴
- When the sponsoring political committee has obtained specified thresholds for verified signatures, the Secretary of State (Secretary) sends the petition to the Attorney General, who must within 30 days of receipt petition the Florida Supreme Court (Court) for an advisory opinion as to whether the text of the proposed amendment complies with state constitutional requirements whether the proposed amendment is facially invalid under the United States Constitution, and whether the proposed ballot title and substance comply with statutory requirements The Secretary concurrently sends a copy of the petition to the Financial Impact Estimating Conference, which completes and submits to the Court a financial impact statement for the proposed amendment.
- By February 1 of the year of the general election, the Secretary determines whether the required number and distribution of signatures has been met.⁵¹ If so, the Secretary issues a certificate of ballot position to the sponsoring political committee.⁵² No later than the next day, the Division director assigns the designated number for the proposed amendment.⁵³

For each initiative, each supervisor must retain signature forms for at least one year following the election in which the issue appeared on the ballot or until the Division of Elections notifies the supervisors that the committee that circulated the petition is no longer seeking to obtain ballot position.⁵⁴

⁴¹ Rule 1S-2.009 (Constitutional Amendment by Initiative Petition), F.A.C.

⁴² *Id*.

⁴³ See id. and s. 100.371(2), F.S.

⁴⁴ Section 100.371(11)(a), F.S. Each signature must be verified by the relevant supervisor of elections. The sponsoring political committee must pay the actual cost of verification to the supervisor of elections.

⁴⁵ The verified signatures on petitions must be equal to at least 25% of the number of signatures required statewide and in at least one-half of Florida's congressional districts.

⁴⁶ Section 15.21, F.S.

⁴⁷ FLA. CONST. art. XI, s. 3, in part limits citizens' initiatives (except those limiting the power of government to raise revenue) to a single subject.

⁴⁸ Section 101.161, F.S., provides format and content requirements for ballot titles and summaries. The ballot summary must be an explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. The ballot title must consist of a caption, not exceeding 15 words in length, by which the measure is commonly referred to or spoken of. However, those requirements do not apply to amendments or revisions proposed by joint resolution of the Legislature. All proposals are subject to requirements pertaining to a financial impact statement that must be included in the ballot summary.

⁴⁹ Section 16.061(1), F.S.

⁵⁰ Section 100.371(13), F.S.

⁵¹ Section 100.371(1), F.S.

⁵² Section 100.371(12), F.S.

⁵³ Rule 1S-2.0011 (Constitutional Amendment Ballot Position), F.A.C.

⁵⁴ Section 100.371(11)(a), F.S.

Each supervisor must post on his or her website the aggregate number of verified valid signatures and the distribution of such signatures by congressional district for each amendment proposed by initiative, along with certain information specific to the reporting period.⁵⁵

Effect of Proposed Changes

The bill:

- Requires each supervisor to separate valid and invalid signature forms.
- Revises the signature form retention period to at least one year following the election for which the issue was circulated.
- Requires supervisors to provide a method of viewing and copying⁵⁶ valid and invalid forms.
- Adds to website posting requirements the following information for each initiative total number of signatures submitted, total number of invalid signatures, and total number of signatures processed.

Penalties Related to Ballot Petitions (Sections 23 and 24)

Present Situation

Current law makes it a first-degree misdemeanor to:

- Sign another person's name or a fictitious name to any petition to secure ballot position for a candidate, a minor political party, or an issue;⁵⁷ and
- To compensate a petition circulator based on number of petition forms gathered.⁵⁸

Effect of Proposed Changes

The bill increases the criminal penalty for each of the offenses to make each a third-degree felony.

Conforming Changes (Sections 3, 12, 13, 15, 17, 18, and 19)

The bill:

- Conforms cross-references;
- Conforms all-mail-ballot election processes to the new three-envelope VBM ballot mailing system and requirement that an identifying number be included in the Voter's Certificate;
- Conforms terminology; and
- Conforms VBM ballot instructions to the new three-envelope VBM mailing system and requirement that an identifying number be included in the Voter's Certificate.

Effective Date of the Bill (Section 27)

Except as otherwise provided in the bill, the bill takes effect upon becoming a law.

⁵⁵ Section 100.371(11)(c), F.S.

⁵⁶ The signature of a voter registration applicant or a registered voter is exempt from public-records copying requirements pursuant to s. 97.0585(2), F.S.

⁵⁷ Section 104.185(2), F.S.

⁵⁸ Section 104.186, F.S.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

Not applicable. Bills that affect state or local elections are exempt from the requirements of Art. VII, section 18 of the Florida Constitution.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None identified.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Increasing the cap on the total amount of fines that may be assessed against a third-party voter registration organization in one calendar year will financially impact those organizations that do not comply with timely submission requirements for voter registration applications.

C. Government Sector Impact:

The requirement that certain special officers be dedicated to investigating election law violations and the creation of the new Office of Election Crimes and Security may require funding for additional positions.

The creation of a three-envelope mailing system for VBM ballot envelopes will result in supervisors having to pay for an additional envelope for each VBM ballot.

Increasing the frequency with which voter registration list maintenance must be conducted and requiring mailings regarding identifying numbers will increase supervisor workload and mailing costs. Requiring governmental officials and agencies to report

additional information to the DOS for list maintenance purposes may increase workload for those official and agencies.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill creates sections 97.022 and 101.019 of the Florida Statutes.

This bill substantially amends the following sections of the Florida Statutes: 97.0291, 97.057, 97.0575, 98.065, 98.0655, 98.075, 98.093, 100.371, 101.5614, 101.6104, 101.64, 101.65, 101.68, 101.6921, 101.6923, and 101.6925.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

PCS (barcode 502578) by Ethics and Elections on January 31, 2022:

The proposed committee substitute does the following:

- Retains a prohibition against the use of ranked-choice voting that is in the original bill.
- Revises the original bill's removal of an annual cap on fines against a third-party voter registration organization to instead increase it to \$50,000 from the current \$1,000.
- Removes from the original bill provisions related to candidate disclosures and early voting sites.
- Adds new provisions related to an Office of Election Crimes and Security within the DOS; special officers to investigate election law violations; vote-by-mail procedures; voter registration list maintenance; criminal penalties for early disclosure of election results, ballot harvesting, compensating persons for petition signatures, and signing another person's name to a petition; signature-gathering for citizens' initiatives; and DOS reporting requirements.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



	LEGISLATIVE ACTION	
Senate		House
Comm: UNFAV		
02/02/2022		
	•	
	•	
	•	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with title amendment)

3 Between lines 164 and 165

insert:

1 2

4

5

6

7

8

9

10

Section 3. Section 97.0292, Florida Statutes, is created to read:

97.0292 Recovery of public funds; investigation of false claims regarding conduct of an election.—The Secretary of State or the Attorney General may seek recovery in a court of competent jurisdiction of any public funds expended toward any



investigations of any knowingly false claims regarding the outcome or the conduct of an election in this state which are disseminated or distributed in this state by any person, organization, media outlet, publisher, or other entity. A court may also award punitive damages to the state equal to an amount treble the full cost of public funds expended if the state demonstrates to the court that a reasonable basis exists to support such an award. The Secretary of State or the Attorney General shall remit any portion of recovered public funds to any affected supervisor of elections, law enforcement agency, or other agency involved in the investigation of such false claims.

======== T I T L E A M E N D M E N T ========== And the title is amended as follows:

Delete line 12

26 and insert:

11

12

13

14

15

16

17

18 19

20

21

22 23

24

2.5

27

28

29

30

31

32

33

34

35

36

37

certain election-related expenses; creating s. 97.0292, F.S.; authorizing the Secretary of State and the Attorney General to seek recovery of public funds expended in investigating false election claims disseminated or distributed by certain parties; authorizing a court to award punitive damages if certain conditions exist; requiring the Secretary of State or the Attorney General to remit any portion of the recovered funds to an affected supervisor of elections, law enforcement agency, or other agency; amending s. 97.057,



	LEGISLATIVE ACTION	
Senate		House
Comm: UNFAV		
02/02/2022		
	•	
	•	
	•	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with title amendment)

3

1 2

4

5 6

7

8

9

10

Between lines 175 and 176 insert:

Section 4. Effective January 1, 2024, section 97.057, Florida Statutes, as amended by section 3 of this act, is amended to read:

97.057 Voter registration by the Department of Highway Safety and Motor Vehicles.-

(1) Each of the following serves as an application The

12

13

14

15 16

17

18

19 20

21

22

23 24

25

26

27

28

29 30

31

32

33

34 35

36

37

38

39



Department of Highway Safety and Motor Vehicles shall provide the opportunity to register to vote or to update a voter registration record when submitted to the Department of Highway Safety and Motor Vehicles to each individual who comes to an office of that department to:

- (a) An application Apply for a driver license or a renewal of renew a driver license;
- (b) An application Apply for an identification card pursuant to chapter 322 or a renewal of renew an identification card pursuant to chapter 322; or
- (c) An application for a change of an address on an existing driver license or identification card.

Unless the applicant declines to register to vote, he or she is deemed to have consented to the use of the signature from his or her driver license or identification card application for voter registration purposes.

- (2) An application for a driver license or an identification card must include a voter registration component. The voter registration component must be approved by the Department of State. The voter registration component of a driver license or identification card application must contain all of the following:
- (a) The minimum amount of information necessary to prevent duplicate voter registrations and preserve the ability of the department and supervisors of elections to assess the eligibility of the applicant and administer voter registration and other provisions of this code.
 - (b) A statement setting forth voting eligibility



requirements.

40

41 42

43

44

45 46

47

48

49

50

51

52

53

54

55

56

57

58 59

60

61 62

6.3

64

65

66

67

68

- (c) An explanation that the applicant is consenting to the use of his or her signature from the applicant's driver license or identification card application for voter registration purposes. By consenting to the use of his or her signature, the applicant is deemed to have subscribed to the oath required by s. 3, Art. VI of the State Constitution and s. 97.051 and to have sworn and affirmed that the voter registration information contained in the application is true under penalty for false swearing pursuant to s. 104.011.
- (d) An option that allows the applicant to choose or update a party affiliation; otherwise, an applicant who is initially registering to vote and does not exercise such option shall be registered without party affiliation in accordance with s. 97.053(5)(b).
- (e) An option that allows the applicant to decline to register to vote. The Department of Highway Safety and Motor Vehicles shall note any such declination in its records and forward the declination to the Department of State. Any declination may be used only for voter registration purposes and is confidential and exempt from public records requirements as provided in s. 97.0585.
- (3) The Department of Highway Safety and Motor Vehicles shall:
- (a) Develop a voter registration component for applications which meets the requirements set forth in subsection (2) Notify each individual, orally or in writing, that:
- 1. Information gathered for the completion of a driver license or identification card application, renewal, or change

70

71

72

73

74

75

76

77

78

79

80

81

82

83

84 85

86 87

88

89

90 91

92 93

94 95

96

97



address can be automatically transferred to a voter registration application;

- 2. If additional information and a signature are provided, the voter registration application will be completed and sent to the proper election authority;
- 3. Information provided can also be used to update a voter registration record;
- 4. All declinations will remain confidential and may be used only for voter registration purposes; and
- 5. The particular driver license office in which the person applies to register to vote or updates a voter registration record will remain confidential and may be used only for voter registration purposes.
- (b) Require a driver license examiner to inquire orally or, if the applicant is hearing impaired, inquire in writing whether the applicant wishes to register to vote or update a voter registration record during the completion of a driver license or identification card application, renewal, or change of address.
- 1. If the applicant chooses to register to vote or to update a voter registration record:
- a. All applicable information received by the Department of Highway Safety and Motor Vehicles in the course of filling out the forms necessary under subsection (1) must be transferred to a voter registration application.
- b. The additional necessary information must be obtained by the driver license examiner and must not duplicate any information already obtained while completing the forms required under subsection (1).
 - c. A voter registration application with all of the

100

101

102

103

104 105

106

107

108

109

110

111

112

113

114

115 116

117

118 119

120

121

122

123

124 125

126



applicant's voter registration information required to establish the applicant's eligibility pursuant to s. 97.041 must be presented to the applicant to review and verify the voter registration information received and provide an electronic signature affirming the accuracy of the information provided.

- 2. If the applicant declines to register to vote, update the applicant's voter registration record, or change the applicant's address by either orally declining or by failing to sign the voter registration application, the Department of Highway Safety and Motor Vehicles must note such declination on its records and shall forward the declination to the statewide voter registration system.
- (3) For the purpose of this section, the Department of Highway Safety and Motor Vehicles, with the approval of the Department of State, shall prescribe:
- (a) A voter registration application that is the same in content, format, and size as the uniform statewide voter registration application prescribed under s. 97.052; and
- (b) A form that will inform applicants under subsection (1) of the information contained in paragraph (2) (a).
- (4) The Department of Highway Safety and Motor Vehicles must Electronically transmit the voter registration component of an applicant's driver license or identification card application to the Department of State completed voter registration applications within 24 hours after receipt to the statewide voter registration system. Upon receipt of the voter registration component, the Department of State shall provide the information to the supervisor of the county in which the applicant is registering Completed paper voter registration

128 129

130

131

132

133 134

135

136

137

138

139

140

141

142

143

144 145

146

147

148

149 150

151

152

153

154

155



applications received by the Department of Highway Safety and Motor Vehicles shall be forwarded within 5 days after receipt to the supervisor of the county where the office that processed or received that application is located.

- (5) The Department of Highway Safety and Motor Vehicles must send, with each driver license renewal extension application authorized pursuant to s. 322.18(8), a uniform statewide voter registration application, the voter registration application prescribed under paragraph (3) (a), or a voter registration application developed especially for the purposes of this subsection by the Department of Highway Safety and Motor Vehicles, with the approval of the Department of State, which must meet the requirements of s. 97.052.
- (4) (6) A person providing voter registration services for a driver license office may not:
- (a) Seek to influence an applicant's political preference or party registration;
 - (b) Display any political preference or party allegiance;
- (c) Make any statement to an applicant or take any action the purpose or effect of which is to discourage the applicant from registering to vote; or
- (d) Disclose any applicant's voter registration information except as needed for the administration of voter registration.
- (5) (7) The Department of Highway Safety and Motor Vehicles shall collect data determined necessary by the Department of State for program evaluation and reporting to the Election Assistance Commission pursuant to federal law.
- (6) (8) The Department of Highway Safety and Motor Vehicles shall must ensure that all voter registration services provided

157

158

159

160

161

162 163

164

165

166 167

168

169

170

171

172

173

174

175

176

177

178

179

180

181

182

183

184



by driver license offices are in compliance with the Voting Rights Act of 1965.

(7) (9) The Department of Highway Safety and Motor Vehicles shall retain complete records of voter registration information received, processed, and submitted to the Department of State statewide voter registration system by the Department of Highway Safety and Motor Vehicles. The maintenance of such These records is shall be for the explicit purpose of supporting audit and accounting controls established to ensure accurate and complete electronic transmission of records between the Department of State statewide voter registration system and the Department of Highway Safety and Motor Vehicles.

(8) (10) The Department of State shall provide the Department of Highway Safety and Motor Vehicles with an electronic database of street addresses valid for use as the address of legal residence as required in s. 97.053(5). The Department of Highway Safety and Motor Vehicles shall compare the address provided by the applicant against the database of valid street addresses. If the address provided by the applicant does not match a valid street address in the database, the applicant will be asked to verify the address provided. The Department of Highway Safety and Motor Vehicles may shall not reject any application for voter registration for which a valid match cannot be made.

(9) (11) The Department of Highway Safety and Motor Vehicles shall enter into an agreement with the Department of State to match information in the statewide voter registration system with information in the database of the Department of Highway Safety and Motor Vehicles to the extent required to verify the

186

187

188 189

190

191

192

193

194

195

196

197

198

199

200

201

202

203 204

205

206

207

208

209

210

211

212

213



accuracy of the driver license number, Florida identification number, or last four digits of the social security number provided on applications for voter registration as required in s. 97.053.

(10) (12) The Department of Highway Safety and Motor Vehicles shall enter into an agreement with the Commissioner of Social Security as required by the Help America Vote Act of 2002 to verify the last four digits of the social security number provided in applications for voter registration as required in s. 97.053.

(11) (13) The Department of Highway Safety and Motor Vehicles must assist the Department of State in regularly identifying changes in residence address on the driver license or identification card of a voter. The Department of State must report each such change to the appropriate supervisor of elections who must change the voter's registration records in accordance with s. 98.065(5).

Section 5. Effective January 1, 2024, paragraph (b) of subsection (4) of section 98.045, Florida Statutes, is amended to read:

- 98.045 Administration of voter registration.-
- (4) STATEWIDE ELECTRONIC DATABASE OF VALID RESIDENTIAL STREET ADDRESSES.-
- (b) The department shall make the statewide database of valid street addresses available to the Department of Highway Safety and Motor Vehicles as provided in s. 97.057(8) s. 97.057(10). The Department of Highway Safety and Motor Vehicles shall use the database for purposes of validating the legal residential addresses provided in voter registration



214 applications received by the Department of Highway Safety and 215 Motor Vehicles.

216

221

222

223

224

225

226

227

228

229

230

231

232

233

234

235

236

237

238

239

240

217 ========= T I T L E A M E N D M E N T ==============

218 And the title is amended as follows:

Delete line 13 219

220 and insert:

> F.S.; conforming a cross-reference; revising procedures governing voter registration by the Department of Highway Safety and Motor Vehicles; providing that driver license or identification card applications, driver license or identification card renewal applications, and applications for changes of address for existing driver licenses or identification cards submitted to the department serve as voter registration applications; specifying that an applicant is deemed to have consented to the use of his or her signature for voter registration purposes, unless a declination is made; requiring specified applications to include a voter registration component, subject to approval by the Department of State; specifying requirements for the voter registration component; providing for the transmittal of voter registration information to the Department of State and supervisors of elections; amending s. 98.045, F.S.; conforming a cross-reference; amending s.



	LEGISLATIVE ACTION	
Senate	•	House
Comm: UNFAV	•	
02/02/2022	•	
	•	
	•	
	•	
The Committee on Eth	nics and Elections (Berr	nan) recommended the
	nics and Elections (Berr	man) recommended the
The Committee on Eth	nics and Elections (Berr	nan) recommended the
following:	nics and Elections (Berr	
following:		
following:	nt (with title amendment	
following: Senate Amendmen	nt (with title amendment	
following: Senate Amendmen Delete lines 17	nt (with title amendment	=)
following: Senate Amendmen Delete lines 17	nt (with title amendment) 6 - 234. ITLE AMENDME	=)
following: Senate Amendment Delete lines 17	ot (with title amendment) 76 - 234. ITLE AMENDME ended as follows:	=)
following: Senate Amendment Delete lines 17 ===================================	ot (with title amendment) 76 - 234. ITLE AMENDME ended as follows:	=)

98.065, F.S.; revising the frequency

1 2

9

10



	LEGISLATIVE ACTION	
Senate	•	House
Comm: UNFAV	•	
02/02/2022	•	
	•	
	•	
	•	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with directory and title amendments)

Between lines 234 and 235

insert:

1 2 3

4

5

6

7

8

9

10

(4) If a person collecting voter registration applications on behalf of a third-party voter registration organization alters the voter registration application of any other person, without the other person's knowledge and consent, in violation of s. 104.012(4) and is subsequently convicted of such offense, the applicable third-party voter registration organization is



11 liable for a fine in the amount of \$10,000. 12 ===== D I R E C T O R Y C L A U S E A M E N D M E N T ====== 13 14 And the directory clause is amended as follows: 15 Delete lines 176 - 177 16 and insert: 17 Section 4. Present subsections (4) through (7) of section 18 97.0575, Florida Statutes, are redesignated as subsections (5) through (8), respectively, a new subsection (4) is added to that 19 20 section, and paragraph (a) of subsection (3) of that section is 21 amended, to read: 22 ======== T I T L E A M E N D M E N T ========= 23 24 And the title is amended as follows: 2.5 Delete line 17 26 and insert: 27 year; specifying that a third-party voter registration 28 organization is liable for a certain fine if a person 29 collecting voter registration applications on its 30 behalf is convicted of unlawfully altering any 31 application; amending s. 98.065, F.S.; revising the 32 frequency

	LEGISLATIVE ACTION	
Senate		House
Comm: UNFAV		
02/02/2022	•	
	•	
	•	
	•	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with title amendment)

3 Delete lines 512 - 522

and insert:

1

2

4

5

6

7

8

9

10

101.019 Ranked-choice voting prohibited; exception.-A ranked-choice voting method that allows voters to rank candidates for an office in order of preference and have ballots cast be tabulated in multiple rounds following the elimination of a candidate until a single candidate attains a majority may not be used in determining the election or the nomination of any



11	candidate to any local, state, or federal elective office in
12	this state. However, a county, a municipality, or another unit
13	of local government may implement ranked-choice voting for any
14	local elective offices within their jurisdiction if approved by
15	the adoption of an ordinance by the governing body of the unit
16	of local government or approved by a majority of the electors in
17	the applicable jurisdiction voting on such measure.
18	
19	========= T I T L E A M E N D M E N T ==========
20	And the title is amended as follows:
21	Delete lines 39 - 40
22	and insert:
23	office; providing an exception; amending

Page 2 of 2

	LEGISLATIVE ACTION	
Senate		House
Comm: UNFAV		
02/02/2022		
	•	
	•	
The Committee on Eth	ics and Elections (Tac	deo) recommended the
following:		
Senate Amendmen	t (with title amendmen	t)
Delete lines 57	9 - 1039.	
====== T	ITLE AMENDME	N T =======
		N T =======
	nded as follows:	N T ========
And the title is ame Delete lines 48	nded as follows:	N T =======
And the title is ame Delete lines 48 and insert:	ended as follows:	
And the title is ame Delete lines 48 and insert:	nded as follows:	



	LEGISLATIVE ACTION	
Senate	•	House
Comm: UNFAV	•	
02/02/2022	•	
	•	
	•	
	•	

The Committee on Ethics and Elections (Taddeo) recommended the following:

Senate Amendment (with title amendment)

3 Between lines 1073 and 1074

insert:

1 2

4

5

6

7

8

9 10

Section 22. Subsection (3) is added to section 104.061, Florida Statutes, to read:

104.061 Corruptly influencing voting.—

(3) (a) Any person who, in bad faith, qualifies as a candidate for an elective office, or any person who actively assists any such candidate, for the exclusive purpose of



siphoning votes from another candidate running for nomination or election to the same office commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.

(b) Any aggrieved candidate may file a complaint with the Florida Elections Commission pursuant to s. 106.25 if he or she reasonably believes an opposing candidate has violated paragraph (a). Notwithstanding any other law, the commission, or an administrative law judge if the case is referred to the Division of Administrative Hearings pursuant to s. 106.25(5), shall assess a civil penalty of up to \$10,000 against any candidate who is found to have violated paragraph (a), which shall be deposited into the General Revenue Fund.

24 2.5

26

27

29

30

31

32

33

34 35

36

37

38

11 12

13 14

15 16

17

18

19

20

21

22

23

======== T I T L E A M E N D M E N T =========

And the title is amended as follows:

Delete line 80

28 and insert:

> providing exceptions; amending s. 104.061, F.S.; providing a criminal penalty for any person who, in bad faith, qualifies as a candidate, or any person who actively assists any such candidate, for the exclusive purpose of siphoning votes from another candidate in the same race; authorizing an aggrieved candidate to file a complaint with the Florida Elections Commission; authorizing the imposition of civil penalties if a violation is found; amending s. 104.0616, F.S.;



1

2

3

4

5

6

8

9

10

11 12

1.3

14

15

16

17 18

19

20

21 2.2

23

24

25

26

27

Proposed Committee Substitute by the Committee on Ethics and Elections

A bill to be entitled

An act relating to election administration; creating s. 97.022, F.S.; creating the Office of Election Crimes and Security within the Department of State; specifying duties and the structure of the office; requiring the department to annually report to the Governor and Legislature regarding the office's activities; specifying requirements for such report; amending s. 97.0291, F.S.; clarifying provisions governing the prohibition on the solicitation, acceptance, use, and disposal of private funds for certain election-related expenses; amending s. 97.057, F.S.; conforming a cross-reference; amending s. 97.0575, F.S.; revising a limitation on the amount of aggregate fines which may be assessed against a thirdparty voter registration organization in a calendar year; amending s. 98.065, F.S.; revising the frequency by which supervisors of elections must conduct a registration list maintenance program; modifying required components of registration list maintenance programs; amending s. 98.0655, F.S.; revising the types of registration list maintenance forms to be prescribed by the Department of State to conform to changes made by the act; amending s. 98.075, F.S.; authorizing the Department of State to identify deceased registered voters using information received by the Department of Highway Safety and Motor



28

29

30

31 32

33

34

35

36

37

38

39

40

41 42

43

44

45

46 47

48

49

50 51

52

53

54

55

56

Vehicles; amending s. 98.093, F.S.; requiring clerks of the circuit court and the Department of Highway Safety and Motor Vehicles to furnish additional information to the Department of State on a monthly basis; amending s. 100.371, F.S.; revising duties of the supervisor with respect to the processing and retention of initiative petition forms; requiring the supervisor to post additional information regarding petition forms on his or her website; creating s. 101.019, F.S.; prohibiting the use of ranked-choice voting to determine election or nomination to elective office; voiding existing or future local ordinances authorizing the use of ranked-choice voting; amending s. 101.5614, F.S.; requiring specified individuals observing the ballot duplication process to sign a specified affidavit acknowledging certain criminal penalties; prohibiting persons authorized to observe, review, or inspect ballot materials or observe canvassing from releasing certain information about an election before the closing of the polls; providing criminal penalties; amending ss. 101.6103 and 101.6104, F.S.; revising certain provisions governing the Mail Ballot Election Act to conform to changes made by the act; amending s. 101.64, F.S.; requiring the voter's certificate for vote-by-mail ballots be printed on a separate envelope, instead of the return mailing envelope; revising the voter's certificate to include space for the last four digits of the absent elector's driver license number, Florida



57

58

59

60 61

62

63

64

65

66

67

68

69 70

71

72

73

74 75

76

77

78

79

80

81

82

83

84

85

identification card number, or social security number; conforming provisions to changes made by the act; amending s. 101.65, F.S.; revising instructions to absent electors to conform to changes made by the act; amending s. 101.68, F.S.; requiring the supervisor to verify an absent elector's partial identification number listed on the voter's certificate upon receipt of a vote-by-mail ballot; conforming provisions to changes made by the act; requiring that the voter's certificate include an identifying number as a requisite to canvassing; authorizing an elector to cure his or her ballot in the event of a deficiency; amending ss. 101.6921, 101.6923, and 101.6925, F.S.; revising provisions governing special vote-by-mail ballots to certain first-time voters to conform to changes made by the act; amending s. 102.091, F.S.; requiring the Governor, in consultation with the executive director of the Department of Law Enforcement, to appoint special officers to investigate election law violations; specifying requirements for such special officers; providing construction; amending s. 102.101, F.S.; prohibiting a special officer from entering a polling place; providing exceptions; amending s. 104.0616, F.S.; increasing criminal penalties for certain unlawful acts involving vote-by-mail ballots; amending s. 104.185, F.S.; increasing criminal penalties for a person who signs another person's name or a fictitious name on specified petitions; amending s. 104.186,



F.S.; increasing criminal penalties for a person who unlawfully compensates a petition circulator based on the number of petition forms gathered; amending s. 921.0022, F.S.; ranking a specified offense involving vote-by-mail ballots on the severity ranking chart of the Criminal Punishment Code; requiring the Department of State to submit a report to the Legislature by a specified date; providing report requirements; providing effective dates.

95

86

87

88

89 90

91 92

93

94

Be It Enacted by the Legislature of the State of Florida:

96 97

98

Section 1. Section 97.022, Florida Statutes, is created to read:

99 100

97.022 Office of Election Crimes and Security; creation; purpose and duties.-

102 103

101

(1) The Office of Election Crimes and Security is created within the Department of State. The purpose of the office is to aid the Secretary of State in completion of his or her duties under s. 97.012(12) and (15) by:

105 106

107

108

104

(a) Receiving and reviewing notices and reports generated by government officials or any other person regarding alleged occurrences of election law violations or election irregularities in this state.

109 110

(b) Initiating independent inquiries and conducting preliminary investigations into allegations of election law

111 112

113

114

(2) The office may review complaints and conduct preliminary investigations into alleged violations of the

violations or election irregularities in this state.



115

116

117

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

Florida Election Code or any rule adopted pursuant thereto and any election irregularities.

- (3) The secretary shall appoint a director of the office.
- (4) The office shall be based in Tallahassee and shall employ nonsworn investigators to conduct any investigations. The positions and resources necessary for the office to accomplish its duties shall be established through and subject to the legislative appropriations process.
- (5) The office shall oversee the department's voter fraud hotline.
- (6) This section does not limit the jurisdiction of any other office or agency of the state empowered by law to investigate, act upon, or dispose of alleged election law violations.
- (7) By January 15 of each year, the department shall submit a report to the Governor, the President of the Senate, and the Speaker of the House of Representatives detailing information on investigations of alleged election law violations or election irregularities conducted during the prior calendar year. The report must include the total number of complaints received and independent investigations initiated and the number referred to another agency for further investigation or prosecution, including the total of those sent to a special officer pursuant to s. 102.091. For each alleged violation or irregularity investigated, the report must include:
 - (a) The source of the alleged violation or irregularity;
- (b) The law allegedly violated or the nature of the irregularity reported;
 - (c) The county in which the alleged violation or



144

145

146

147

148

149

150

151

152

153

154

155 156

157

158

159

160

161 162

163

164

165

166

167 168

169

170

171 172

irregularity occurred;

- (d) Whether the alleged violation or irregularity was referred to another agency for further investigation or prosecution, and if so, to which agency; and
- (e) The current status of the investigation or resulting criminal case.

Section 2. Section 97.0291, Florida Statutes, is amended to read:

97.0291 Prohibition on use of private funds for electionrelated expenses. - No agency or state or local official responsible for conducting elections, including, but not limited to, a supervisor of elections, may solicit, accept, use, or dispose of any donation in the form of money, grants, property, or personal services from an individual or a nongovernmental entity for the purpose of funding any type of election-related expenses related to election administration, including, but not limited to or voter education, voter outreach, voter or registration programs, or the cost of any litigation related to election administration. This section does not prohibit the donation and acceptance of space to be used for a polling room or an early voting site.

Section 3. Subsection (13) of section 97.057, Florida Statutes, is amended to read:

- 97.057 Voter registration by the Department of Highway Safety and Motor Vehicles. -
- (13) The Department of Highway Safety and Motor Vehicles must assist the Department of State in regularly identifying changes in residence address on the driver license or identification card of a voter. The Department of State must



173

174

175 176

177

178

179

180 181

182

183

184

185 186

187

188 189

190 191

192 193

194 195

196 197

198

199

200

201

report each such change to the appropriate supervisor of elections who must change the voter's registration records in accordance with s. 98.065(5) s. 98.065(4).

Section 4. Paragraph (a) of subsection (3) of section 97.0575, Florida Statutes, is amended to read:

97.0575 Third-party voter registrations.

(3)(a) A third-party voter registration organization that collects voter registration applications serves as a fiduciary to the applicant, ensuring that any voter registration application entrusted to the organization, irrespective of party affiliation, race, ethnicity, or gender, must be promptly delivered to the division or the supervisor of elections in the county in which the applicant resides within 14 days after the application was completed by the applicant, but not after registration closes for the next ensuing election. A third-party voter registration organization must notify the applicant at the time the application is collected that the organization might not deliver the application to the division or the supervisor of elections in the county in which the applicant resides in less than 14 days or before registration closes for the next ensuing election and must advise the applicant that he or she may deliver the application in person or by mail. The third-party voter registration organization must also inform the applicant how to register online with the division and how to determine whether the application has been delivered. If a voter registration application collected by any third-party voter registration organization is not promptly delivered to the division or supervisor of elections in the county in which the applicant resides, the third-party voter registration



202

203

204

205

206 207

208

209

210

211

212

213

214 215

216 217

218

219 220

221

222

223

224

225

226

227

228

organization is liable for the following fines:

- 1. A fine in the amount of \$50 for each application received by the division or the supervisor of elections in the county in which the applicant resides more than 14 days after the applicant delivered the completed voter registration application to the third-party voter registration organization or any person, entity, or agent acting on its behalf. A fine in the amount of \$250 for each application received if the thirdparty voter registration organization or person, entity, or agency acting on its behalf acted willfully.
- 2. A fine in the amount of \$100 for each application collected by a third-party voter registration organization or any person, entity, or agent acting on its behalf, before book closing for any given election for federal or state office and received by the division or the supervisor of elections in the county in which the applicant resides after the book-closing deadline for such election. A fine in the amount of \$500 for each application received if the third-party registration organization or person, entity, or agency acting on its behalf acted willfully.
- 3. A fine in the amount of \$500 for each application collected by a third-party voter registration organization or any person, entity, or agent acting on its behalf, which is not submitted to the division or supervisor of elections in the county in which the applicant resides. A fine in the amount of \$1,000 for any application not submitted if the third-party voter registration organization or person, entity, or agency acting on its behalf acted willfully.

229 230



231

232 233

234

235

236

237 238

239

240

241

242

243 244

245 246

247

248 249

250 251

252

253

254 255

256

257

258

259

The aggregate fine pursuant to this paragraph which may be assessed against a third-party voter registration organization, including affiliate organizations, for violations committed in a calendar year is \$50,000 $\frac{$1,000}{}$.

Section 5. Present subsections (5) and (6) of section 98.065, Florida Statutes, are redesignated as subsections (6) and (7), respectively, new subsection (3) is added to that section, and subsection (2) and present subsections (3) and (4) of that section are amended, to read:

- 98.065 Registration list maintenance programs. -
- (2) A supervisor must incorporate one or more of the following procedures in the supervisor's biennial registration list maintenance program under which:
- (a) At least once each even-numbered year, to begin in the November of a year preceding a presidential election, change-ofaddress information supplied by the United States Postal Service through its licensees is used to identify registered voters whose addresses might have changed;
- (b) At least once each odd-numbered year, change-of-address information is identified from returned nonforwardable returnif-undeliverable address confirmation requests mailed mail sent to all registered voters in the county; or
- (c) At a supervisor's discretion, change-of-address information is identified from returned nonforwardable returnif-undeliverable address confirmation requests mailed to all registered voters who have not voted in the last 2 years and who did not make a written request that their registration records be updated during that time; and
 - (d) At least once each odd-numbered year, an identifying



260

261

262

263

264

265

266

267 2.68

269

270

271

272

273

274

275

276

277

278

279

280

281

282

283

284

285

286

287

288

number solicitation is sent by nonforwardable return-ifundeliverable mail to each voter who does not have a Florida driver license number, a Florida identification card number, or the last four digits of his or her social security number on file with the supervisor.

- (3) (a) Address confirmation requests sent pursuant to paragraphs (2)(b) and (c) must be addressed to the voter's address of legal residence. If a request is returned as undeliverable, any other notification sent to the voter pursuant to subsection (5) or s. 98.0655 must be addressed to the voter's mailing address on file, if any, in addition to any residence address on file.
- (b) An identifying number solicitation sent pursuant to paragraph (2)(d) must be addressed to the voter's mailing address.
- (4) A registration list maintenance program must be conducted by each supervisor, at a minimum, once in each oddnumbered year and must be completed not later than 90 days before prior to the date of any federal election. All list maintenance actions associated with each voter must be entered, tracked, and maintained in the statewide voter registration system.
- (5) (a) $\frac{(4)}{(a)}$ If the supervisor receives change-of-address information pursuant to the activities conducted in subsection (2), from jury notices signed by the voter and returned to the courts, from the Department of Highway Safety and Motor Vehicles, or from other sources which indicates that a registered voter's legal residence might have changed to another location within the state, the supervisor must change the



289

290

291 292

293

294

295

296

297

298 299

300 301

302

303

304

305

306 307

308

309

310

311 312

313

314

315

316 317

registration records to reflect the new address and must send the voter an address change notice as provided in s. 98.0655(2).

- (b) If the supervisor of elections receives change-ofaddress information pursuant to the activities conducted in subsection (2), from jury notices signed by the voter and returned to the courts, or from other sources which indicates that a registered voter's legal residence might have changed to a location outside the state, the supervisor of elections shall send an address confirmation final notice to the voter as provided in s. 98.0655(3).
- (c) If the supervisor of elections receives returned mail addressed to a voter at his or her address of legal residence indicating that the mail was undeliverable but without indication of an address change, the supervisor must send an address confirmation request to the voter's mailing address on file.
- (d) The supervisor must designate as inactive all voters who have been sent an address confirmation final notice and who have not returned the postage prepaid, preaddressed return form within 30 days or for which the final notice has been returned as undeliverable. Names on the inactive list may not be used to calculate the number of signatures needed on any petition. A voter on the inactive list may be restored to the active list of voters upon the voter updating his or her registration, requesting a vote-by-mail ballot, or appearing to vote. However, if the voter does not update his or her voter registration information, request a vote-by-mail ballot, or vote by the second general election after being placed on the inactive list, the voter's name shall be removed from the statewide voter



318

319

320

321

322

323

324

325

326

327

328

329

330

331

332

333

334

335

336

337

338

339

340

341

342

343

344

345

346

registration system and the voter shall be required to reregister to have his or her name restored to the statewide voter registration system.

Section 6. Subsection (1) of section 98.0655, Florida Statutes, is amended, and subsection (4) is added to that section, to read:

98.0655 Registration list maintenance forms.—The department shall prescribe registration list maintenance forms to be used by the supervisors which must include:

- (1) An address confirmation request that must contain:
- (a) The voter's name and address of legal residence as shown on the voter registration record; and
- (b) A request that the voter notify the supervisor if either the voter's name or address of legal residence is incorrect;
- (c) A voter registration application for the voter's use if making a registration change by mail; and
- (d) Notification that a person who willfully submits any false voter registration information commits a felony of the third degree, as provided by s. 104.011(2).
- (4) An identifying number solicitation that requests the voter provide his or her Florida driver license number or Florida identification card number and the last four digits of his or her social security number.

Section 7. Paragraph (a) of subsection (3) of section 98.075, Florida Statutes, is amended to read:

- 98.075 Registration records maintenance activities; ineligibility determinations.-
 - (3) DECEASED PERSONS.-



347

348 349

350

351

352

353

354

355

356

357

358

359

360

361

362

363

364

365

366

367

368

369

370 371

372

373

374 375

- (a)1. The department shall identify those registered voters who are deceased by comparing information received from either:
 - a. The Department of Health as provided in s. 98.093; or
- b. The United States Social Security Administration, including, but not limited to, any master death file or index compiled by the United States Social Security Administration; or
 - c. The Department of Highway Safety and Motor Vehicles.
- 2. Within 7 days after receipt of such information through the statewide voter registration system, the supervisor shall remove the name of the registered voter.
- Section 8. Section 98.093, Florida Statutes, is amended to read:
- 98.093 Duty of officials to furnish information relating to deceased persons, persons adjudicated mentally incapacitated, and persons convicted of a felony, and persons who are not United States citizens.-
- (1) In order to identify ineligible registered voters and maintain accurate and current voter registration records in the statewide voter registration system pursuant to procedures in s. 98.065 or s. 98.075, it is necessary for the department and supervisors of elections to receive or access certain information from state and federal officials and entities in the format prescribed.
- (2) To the maximum extent feasible, state and local government agencies shall facilitate provision of information and access to data to the department, including, but not limited to, databases that contain reliable criminal records and records of deceased persons. State and local government agencies that provide such data shall do so without charge if the direct cost



376

377

378

379

380

381

382

383

384

385

386

387

388 389

390

391

392

393

394 395

396

397

398

399

400

401

402

403

404

incurred by those agencies is not significant.

- (a) The Department of Health shall furnish monthly to the department a list containing the name, address, date of birth, date of death, social security number, race, and sex of each deceased person 17 years of age or older.
- (b) Each clerk of the circuit court shall furnish monthly to the department:
- 1. A list of those persons who have been adjudicated mentally incapacitated with respect to voting during the preceding calendar month, a list of those persons whose mental capacity with respect to voting has been restored during the preceding calendar month, and a list of those persons who have returned signed jury notices during the preceding months to the clerk of the circuit court indicating a change of address. Each list shall include the name, address, date of birth, race, sex, and, whichever is available, the Florida driver license number, Florida identification card number, or social security number of each such person.
- 2. Information on the terms of sentence, including any financial obligations, of all persons listed in the clerk's records who reside within this state and have been convicted of a felony.
- (c) Upon receipt of information from the United States Attorney, listing persons convicted of a felony in federal court, the department shall use such information to identify registered voters or applicants for voter registration who may be potentially ineligible based on information provided in accordance with s. 98.075.
 - (d) The Department of Law Enforcement shall identify those



persons who have been convicted of a felony who appear in the voter registration records supplied by the statewide voter registration system, in a time and manner that enables the department to meet its obligations under state and federal law.

- (e) The Florida Commission on Offender Review shall furnish at least bimonthly to the department data, including the identity of those persons granted clemency in the preceding month or any updates to prior records which have occurred in the preceding month. The data shall contain the commission's case number and the person's name, address, date of birth, race, gender, Florida driver license number, Florida identification card number, or the last four digits of the social security number, if available, and references to record identifiers assigned by the Department of Corrections and the Department of Law Enforcement, a unique identifier of each clemency case, and the effective date of clemency of each person.
- (f) The Department of Corrections shall identify those persons who have been convicted of a felony and committed to its custody or placed on community supervision. The information must be provided to the department at a time and in a manner that enables the department to identify registered voters who are convicted felons and to meet its obligations under state and federal law.
- (g) The Department of Highway Safety and Motor Vehicles shall furnish monthly to the department:
- 1. A list of those persons whose names have been removed from the driver license database because they have been licensed in another state. The list <u>must shall</u> contain the name, address, date of birth, sex, social security number, and driver license



434

435 436

437

438

439

440

441

442

443

444

445

446

447

448

449

450

451

452

453

454

455

456 457

458

459

460

461 462

number of each such person.

- 2. A list of those persons who presented evidence of non-United States citizenship upon being issued a new or renewed Florida driver license or Florida identification card. The list must contain the name; address; date of birth; social security number, if applicable; and Florida driver license number or Florida identification card number, as applicable, of each such person.
- (3) This section does not limit or restrict the supervisor in his or her duty to remove the names of persons from the statewide voter registration system pursuant to s. 98.075(7) based upon information received from other sources.
- Section 9. Paragraphs (a) and (c) of subsection (11) of section 100.371, Florida Statutes, are amended to read:
 - 100.371 Initiatives; procedure for placement on ballot.-
- (11) (a) An initiative petition form circulated for signature may not be bundled with or attached to any other petition. Each signature shall be dated when made and shall be valid until the next February 1 occurring in an even-numbered year for the purpose of the amendment appearing on the ballot for the general election occurring in that same year, provided all other requirements of law are met. The sponsor shall submit signed and dated forms to the supervisor of elections for the county of residence listed by the person signing the form for verification of the number of valid signatures obtained. If a signature on a petition is from a registered voter in another county, the supervisor shall notify the petition sponsor of the misfiled petition. The supervisor shall promptly verify the signatures within 60 days after receipt of the petition forms



463

464

465

466

467

468

469

470

471

472

473

474

475 476

477

478 479

480

481

482

483

484

485

486

487 488

489

490 491

and payment of a fee for the actual cost of signature verification incurred by the supervisor. However, for petition forms submitted less than 60 days before February 1 of an evennumbered year, the supervisor shall promptly verify the signatures within 30 days after receipt of the form and payment of the fee for signature verification. The supervisor shall promptly record, in the manner prescribed by the Secretary of State, the date each form is received by the supervisor, and the date the signature on the form is verified as valid. The supervisor may verify that the signature on a form is valid only if:

- 1. The form contains the original signature of the purported elector.
- 2. The purported elector has accurately recorded on the form the date on which he or she signed the form.
- 3. The form sets forth the purported elector's name, address, city, county, and voter registration number or date of birth.
- 4. The purported elector is, at the time he or she signs the form and at the time the form is verified, a duly qualified and registered elector in the state.
- 5. The signature was obtained legally, including that if a paid petition circulator was used, the circulator was validly registered under subsection (3) when the signature was obtained.

The supervisor shall retain all the signature forms, separating forms verified as valid from those deemed invalid, for at least 1 year following the election for $\frac{in}{in}$ which the petition was circulated. The supervisor shall provide a method of viewing and



492

493 494

495

496

497 498

499

500

501

502

503

504

505

506

507

508

509

510

511

512

513 514

515

516

517

518

519

520

copying valid and invalid forms issue appeared on the ballot until the division notifies the supervisors of elections that the committee that circulated the petition is no longer seeking to obtain ballot position.

(c) On the last day of each month, or on the last day of each week from December 1 of an odd-numbered year through February 1 of the following year, each supervisor shall post on his or her website the total number of signatures submitted, the total number of invalid signatures, the total number of signatures processed, and the aggregate number of verified valid signatures and the distribution of such signatures by congressional district for each proposed amendment proposed by initiative, along with the following information specific to the reporting period: the total number of signed petition forms received, the total number of signatures verified, the distribution of verified valid signatures by congressional district, and the total number of verified petition forms forwarded to the Secretary of State.

Section 10. Section 101.019, Florida Statutes, is created to read:

101.019 Ranked-choice voting prohibited.-

- (1) A ranked-choice voting method that allows voters to rank candidates for an office in order of preference and have ballots cast be tabulated in multiple rounds following the elimination of a candidate until a single candidate attains a majority may not be used in determining the election or nomination of any candidate to any local, state, or federal elective office in this state.
 - (2) Any existing or future ordinance enacted or adopted by



521

522

523

524

525

526

527

528

529

530

531

532

533

534

535

536

537

538

539

540

541

542

543

544

545

546

547

548 549

a county, a municipality, or any other local governmental entity which is in conflict with this section is void.

Section 11. Paragraph (a) of subsection (4) and subsection (8) of section 101.5614, Florida Statutes, are amended to read: 101.5614 Canvass of returns.-

(4)(a) If any vote-by-mail ballot is physically damaged so that it cannot properly be counted by the voting system's automatic tabulating equipment, a true duplicate copy shall be made of the damaged ballot in an open and accessible room in the presence of witnesses and substituted for the damaged ballot. Likewise, a duplicate ballot shall be made of a vote-by-mail ballot containing an overvoted race if there is a clear indication on the ballot that the voter has made a definite choice in the overvoted race or ballot measure. A duplicate shall include all valid votes as determined by the canvassing board based on rules adopted by the division pursuant to s. 102.166(4). A duplicate may be made of a ballot containing an undervoted race or ballot measure if there is a clear indication on the ballot that the voter has made a definite choice in the undervoted race or ballot measure. A duplicate may not include a vote if the voter's intent in such race or on such measure is not clear. Upon request, a physically present candidate, a political party official, a political committee official, or an authorized designee thereof, must be allowed to observe the duplication of ballots upon signing an affidavit affirming his or her acknowledgment that disclosure of election results discerned from observing the ballot duplication process while the election is ongoing is a felony, as provided under subsection (8). The observer must be allowed to observe the



582-02449-22

550

551

552

553

554

555

556

557

558

559

560

561

562

563

564

565

566

567

568

569

570

571

572

573

574

575

576

577

578

duplication of ballots in such a way that the observer is able to see the markings on each ballot and the duplication taking place. All duplicate ballots must be clearly labeled "duplicate," bear a serial number which shall be recorded on the defective ballot, and be counted in lieu of the defective ballot. The duplication of ballots must happen in the presence of at least one canvassing board member. After a ballot has been duplicated, the defective ballot shall be placed in an envelope provided for that purpose, and the duplicate ballot shall be tallied with the other ballots for that precinct. If any observer makes a reasonable objection to a duplicate of a ballot, the ballot must be presented to the canvassing board for a determination of the validity of the duplicate. The canvassing board must document the serial number of the ballot in the canvassing board's minutes. The canvassing board must decide whether the duplication is valid. If the duplicate ballot is determined to be valid, the duplicate ballot must be counted. If the duplicate ballot is determined to be invalid, the duplicate ballot must be rejected and a proper duplicate ballot must be made and counted in lieu of the original.

(8) Any supervisor of elections, deputy supervisor of elections, canvassing board member, election board member, or election employee, or other person authorized to observe, review, or inspect ballot materials or observe canvassing who releases any information about votes cast for or against any candidate or ballot measure or any the results of any election before prior to the closing of the polls in that county on election day commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.



579

580

581

582

583

584

585

586

587

588

589

590

591

592

593

594

595 596

597

598

599

600

601 602

603

604

605

606

607

Section 12. Effective January 1, 2024, subsections (1), (2), (3), (5), and (7) of section 101.6103, Florida Statutes, are amended to read:

101.6103 Mail ballot election procedure.-

- (1) Except as otherwise provided in subsection (7), the supervisor of elections shall mail all official ballots with a secrecy envelope, a certificate envelope, a return mailing envelope, and instructions sufficient to describe the voting process to each elector entitled to vote in the election not sooner than the 20th day before the election and not later than the 10th day before the date of the election. All such ballots shall be mailed by first-class mail. Ballots shall be addressed to each elector at the address appearing in the registration records and placed in an envelope which is prominently marked "Do Not Forward."
- (2) Upon receipt of the ballot the elector shall mark the ballot, place it in the secrecy envelope, place the secrecy envelope into the certificate envelope and sign the voter's certificate, and then place the certificate envelope into the return mailing envelope supplied with the ballot, and comply with the instructions provided with the ballot. The elector shall mail, deliver, or have delivered the marked ballot so that it reaches the supervisor of elections no later than 7 p.m. on the day of the election. The ballot must be returned in the certificate envelope and then enclosed in the return mailing envelope.
- (3) The certificate return mailing envelope must bear a certificate in substantially the form prescribed by s. 101.64(1)(a) shall contain a statement in substantially the



following form:

608 609

610 **VOTER'S CERTIFICATE**

611 612

613

614

615 616

I, ...(Print Name)..., do solemnly swear (or affirm) that I am a qualified voter in this election and that I have not and will not vote more than one ballot in this election.

I understand that failure to sign this certificate and give my residence address will invalidate my ballot.

617 618

...(Signature)...

(Residence Address)

619 620

621

622

623

624

625

626

627

- (5) A ballot shall be counted only if:
- (a) It is returned in the certificate envelope and return mailing envelope;
- (b) The elector's signature has been verified as provided in this subsection; and
- (c) It is received by the supervisor of elections not later than 7 p.m. on the day of the election.

628 629

630

631

632 633

634 635

636

The supervisor of elections shall open the return mailing envelope and verify the signature and the provided identifying number of each elector on the certificate return mailing envelope with the signature and the number in $\frac{\partial}{\partial t}$ the elector's registration records. Such verification may commence at any time before prior to the canvass of votes. The supervisor of elections shall safely keep the ballot unopened in his or her office until the county canvassing board canvasses the vote. If



637

638

639

640

641

642

643

644 645

646

647

648

649 650

651

652

653

654

655

656

657

658

659

660

661

662 663

664 665

the supervisor of elections determines that an elector to whom a replacement ballot has been issued under subsection (4) has voted more than once, the canvassing board shall determine which ballot, if any, is to be counted.

(7) With respect to absent electors overseas entitled to vote in the election, the supervisor of elections shall mail an official ballot with a secrecy envelope, a certificate envelope, a return mailing envelope, and instructions sufficient to describe the voting process to each such elector on a date sufficient to allow such elector time to vote in the election and to have his or her marked ballot reach the supervisor by 7 p.m. on the day of the election.

Section 13. Effective January 1, 2024, section 101.6104, Florida Statutes, is amended to read:

101.6104 Challenge of votes.—If any elector present for the canvass of votes believes that any ballot is illegal due to any defect apparent on the voter's certificate, the elector may, at any time before the ballot is removed from the certificate envelope, file with the canvassing board a protest against the canvass of such ballot, specifying the reason he or she believes the ballot to be illegal. No challenge based upon any defect on the voter's certificate shall be accepted after the ballot has been removed from the certificate return mailing envelope.

Section 14. Effective January 1, 2024, paragraphs (a) and (c) of subsection (1) and subsection (2) of section 101.64, Florida Statutes, are amended to read:

101.64 Delivery of vote-by-mail ballots; envelopes; form.-

(1)(a) The supervisor shall enclose with each vote-by-mail ballot three two envelopes: a secrecy envelope, into which the



absent elector shall enclose his or her marked ballot; a certificate envelope, into which the absent elector shall place the secrecy envelope; and a mailing envelope, into which the absent elector shall then place the secrecy envelope and the certificate envelope, which shall be addressed to the supervisor. The certificate envelope must and also bear on the back side a certificate in substantially the following form:

673 674

666

667

668

669

670

671

672

Note: Please Read Instructions Carefully Before Marking Ballot and Completing Voter's Certificate.

676 677

678

679

680

681

682

683 684

685

686

687

688

689

693

694

675

VOTER'S CERTIFICATE

I,, do solemnly swear or affirm that I am a qualified and registered voter of County, Florida, and that I have not and will not vote more than one ballot in this election. I understand that if I commit or attempt to commit any fraud in connection with voting, vote a fraudulent ballot, or vote more than once in an election, I can be convicted of a felony of the third degree and fined up to \$5,000 and/or imprisoned for up to 5 years. I also understand that failure to sign this certificate will invalidate my ballot.

- ...(Date)... ... (Voter's Signature)... ...(E-Mail Address)... ... (Home Telephone Number) (Mobile Telephone Number) ...
- 690 691 \square ...(Last four digits of Florida Driver License (FL DL) or 692 Florida Identification Card (FL ID) number)...
 - \square ...(If no FL DL or FL ID, then provide last four digits



of your social security number)...

- (c) The A mailing envelope, the certificate envelope, or the secrecy envelope may not bear any indication of the political affiliation of an absent elector.
- (2) The voter's certificate shall be arranged on the back of the mailing envelope so that the line for the signature of the absent elector is across the seal of the envelope; however, no statement shall appear on the envelope which indicates that a signature of the voter must cross the seal of the envelope. The absent elector shall execute the certificate on the envelope.

Section 15. Effective January 1, 2024, section 101.65, Florida Statutes, is amended to read:

101.65 Instructions to absent electors.—The supervisor shall enclose with each vote-by-mail ballot separate printed instructions in substantially the following form; however, where the instructions appear in capitalized text, the text of the printed instructions must be in bold font:

712 713

695

696 697

698

699

700

701

702

703

704

705

706

707

708

709

710

711

READ THESE INSTRUCTIONS CAREFULLY BEFORE MARKING BALLOT.

715 716

717

718

719

720

721

722

723

714

1. VERY IMPORTANT. In order to ensure that your vote-bymail ballot will be counted, it should be completed and returned as soon as possible so that it can reach the supervisor of elections of the county in which your precinct is located no later than 7 p.m. on the day of the election. However, if you are an overseas voter casting a ballot in a presidential preference primary or general election, your vote-by-mail ballot must be postmarked or dated no later than the date of the



724

725

726

727

728 729

730

731

732 733

734

735

736

737

738

739

740

741

742

743

744

745

746

747

748

749

750

751

752

election and received by the supervisor of elections of the county in which you are registered to vote no later than 10 days after the date of the election. Note that the later you return your ballot, the less time you will have to cure any signature deficiencies, which is authorized until 5 p.m. on the 2nd day after the election.

- 2. Mark your ballot in secret as instructed on the ballot. You must mark your own ballot unless you are unable to do so because of blindness, disability, or inability to read or write.
- 3. Mark only the number of candidates or issue choices for a race as indicated on the ballot. If you are allowed to "Vote for One" candidate and you vote for more than one candidate, your vote in that race will not be counted.
- 4. Place your marked ballot in the enclosed secrecy envelope.
- 5. Insert the secrecy envelope into the enclosed certificate envelope. Seal the envelope and completely fill out the Voter's Certificate on the envelope mailing envelope which is addressed to the supervisor.
- 6. Seal the mailing envelope and completely fill out the Voter's Certificate on the back of the mailing envelope.
- 7. VERY IMPORTANT. In order for your vote-by-mail ballot to be counted, you must sign your name on the line above (Voter's Signature) on the certificate envelope. A vote-by-mail ballot will be considered illegal and not be counted if the signature on the voter's certificate does not match the signature on record. The signature on file at the time the supervisor of elections in the county in which your precinct is located receives your vote-by-mail ballot is the signature that will be



753

754

755

756

757

758

759

760

761

762

763

764

765

766

767

768

769

770

771

772

773

774

775

776

777

778

779

780 781

used to verify your signature on the voter's certificate. If you need to update your signature for this election, send your signature update on a voter registration application to your supervisor of elections so that it is received before your voteby-mail ballot is received.

- 7. VERY IMPORTANT. In order for your vote-by-mail ballot to be counted, you must also enter in the space provided on the Voter's Certificate the last four digits of your Florida driver license number or the last four digits of your Florida identification card number, or, if you have neither a Florida driver license or a Florida identification card, the last four digits of your social security number. A vote-by-mail ballot will be considered illegal and not be counted if the number provided does not match a number in the supervisor's records.
- 8. VERY IMPORTANT. If you are an overseas voter, you must include the date you signed the Voter's Certificate on the line above (Date) or your ballot may not be counted.
- 9. Place the certificate envelope into the enclosed mailing envelope addressed to the supervisor and seal the mailing envelope.
- 10. Mail, deliver, or have delivered the completed mailing envelope. Be sure there is sufficient postage if mailed. THE COMPLETED MAILING ENVELOPE CAN BE DELIVERED TO THE OFFICE OF THE SUPERVISOR OF ELECTIONS OF THE COUNTY IN WHICH YOUR PRECINCT IS LOCATED OR DROPPED OFF AT AN AUTHORIZED SECURE DROP BOX, AVAILABLE AT EACH EARLY VOTING LOCATION.
- 11.10. FELONY NOTICE. It is a felony under Florida law to accept any gift, payment, or gratuity in exchange for your vote for a candidate. It is also a felony under Florida law to vote



782

783

784

785

786 787

788

789

790

791

792

793

794

795

796

797

798

799

800

801

802

803

804

805

806

807

808

809

810

in an election using a false identity or false address, or under any other circumstances making your ballot false or fraudulent.

Section 16. Effective January 1, 2024, subsection (1), paragraph (c) of subsection (2), and paragraph (a) of subsection (4) of section 101.68, Florida Statutes, are amended to read:

101.68 Canvassing of vote-by-mail ballot.-

(1) The supervisor of the county where the absent elector resides shall receive the voted ballot. Upon receipt, at which time the supervisor shall open the mailing envelope and then compare the signature and the provided partial driver license number, identification card number, or social security number of the elector on the voter's certificate with the signature and the partial identification number of the elector in the registration books or the precinct register to determine whether the elector is duly registered in the county and must record on the elector's registration record that the elector has voted. During the verification signature comparison process, the supervisor may not use any knowledge of the political affiliation of the voter whose signature and partial identification number are is subject to verification. An elector who dies after casting a vote-by-mail ballot but on or before election day shall remain listed in the registration books until the results have been certified for the election in which the ballot was cast. The supervisor shall safely keep the ballot unopened in his or her office until the county canvassing board canvasses the vote. Except as provided in subsection (4), after a vote-by-mail ballot is received by the supervisor, the ballot is deemed to have been cast, and changes or additions may not be made to the voter's certificate.



811

812 813

814

815

816

817

818

819 820

821

822

823

824

825

826

827

828

829

830 831

832

833

834

835

836

837

838

839

(2)

- (c)1. The canvassing board must, if the supervisor has not already done so, compare the signature of the elector on the voter's certificate or on the vote-by-mail ballot cure affidavit as provided in subsection (4) with the signature of the elector in the registration books or the precinct register to see that the elector is duly registered in the county and to determine the legality of that vote-by-mail ballot. In addition, if the supervisor has not already done so, the canvassing board must also determine if the elector provided the last four digits of his or her Florida driver license number, the last four digits of his or her Florida identification card number, or the last four digits of his or her social security number in the appropriate space on the voter's certificate and that the number provided matches the supervisor's records.
- 2. A vote-by-mail ballot may only be counted if the criteria under both sub-subparagraphs a. and b. are met:
- a.(I) The signature on the voter's certificate or the cure affidavit matches the elector's signature in the registration books or precinct register; however, in the case of a cure affidavit, the supporting identification listed in subsection (4) must also confirm the identity of the elector; or
- (II) b. The cure affidavit contains a signature that does not match the elector's signature in the registration books or precinct register, but the elector has submitted a current and valid Tier 1 identification pursuant to subsection (4) which confirms the identity of the elector.
- b.(I) The elector provided the last four digits of his or her Florida driver license number, Florida identification card



840

841 842

843

844

845

846 847

848

849

850 851

852

853

854

855

856

857

858

859

860

861

862

863

864

865

866

867

868

number, or social security number on the voter's certificate which matches the supervisor's records; however, in the case of a cure affidavit, the supporting identification listed in subsection (4) must also confirm the identity of the elector; or

(II) The cure affidavit does not contain the last four digits of a Florida driver license number, Florida identification card number, or social security number which matches a number in the supervisor's records, but the elector has submitted a current and valid Tier 1 identification pursuant to subsection (4) which confirms the identity of the elector.

For purposes of this subparagraph, any canvassing board finding that an elector's signatures do not match must be by majority vote and beyond a reasonable doubt.

- 3.2. The ballot of an elector who casts a vote-by-mail ballot shall be counted even if the elector dies on or before election day, as long as, before the death of the voter, the ballot was postmarked by the United States Postal Service, datestamped with a verifiable tracking number by a common carrier, or already in the possession of the supervisor.
- 4.3. A vote-by-mail ballot is not considered illegal if the signature of the elector does not cross the seal of the certificate mailing envelope.
- 5.4. If any elector or candidate present believes that a vote-by-mail ballot is illegal due to a defect apparent on the voter's certificate or the cure affidavit, he or she may, at any time before the ballot is removed from the certificate envelope, file with the canvassing board a protest against the canvass of that ballot, specifying the precinct, the voter's certificate or



869

870

871 872

873

874

875

876

877

878

879

880

881 882

883 884

885

886 887

888

889

890

891

892

893

894

895

896

897

the cure affidavit, and the reason he or she believes the ballot to be illegal. A challenge based upon a defect in the voter's certificate or cure affidavit may not be accepted after the ballot has been removed from the certificate mailing envelope.

- 6.5. If the canvassing board determines that a ballot is illegal, a member of the board must, without opening the certificate envelope, mark across the face of the envelope: "rejected as illegal." The cure affidavit, if applicable, the envelope, and the ballot therein shall be preserved in the manner that official ballots are preserved.
- (4)(a) As soon as practicable, the supervisor shall, on behalf of the county canvassing board, attempt to notify an elector who has returned a vote-by-mail ballot that does not include the elector's signature or contains a signature that does not match the elector's signature in the registration books or precinct register, that does not include the last four digits of the elector's Florida driver license number, Florida identification card number, or social security number, or on which the number provided does not match the supervisor's records, by:
- 1. Notifying the elector of the signature deficiency by email and directing the elector to the cure affidavit and instructions on the supervisor's website;
- 2. Notifying the elector of the signature deficiency by text message and directing the elector to the cure affidavit and instructions on the supervisor's website; or
- 3. Notifying the elector of the signature deficiency by telephone and directing the elector to the cure affidavit and instructions on the supervisor's website.



In addition to the notification required under subparagraph 1., subparagraph 2., or subparagraph 3., the supervisor must notify the elector of the signature deficiency by first-class mail and direct the elector to the cure affidavit and instructions on the supervisor's website. Beginning the day before the election, the supervisor is not required to provide notice of the signature deficiency by first-class mail, but shall continue to provide notice as required under subparagraph 1., subparagraph 2., or subparagraph 3.

Section 17. Effective January 1, 2024, subsections (2) and (4) of section 101.6921, Florida Statutes, are amended to read:

101.6921 Delivery of special vote-by-mail ballot to certain first-time voters.—

- (2) The supervisor shall enclose with each vote-by-mail ballot three envelopes: a secrecy envelope, into which the absent elector will enclose his or her marked ballot; the certificate an envelope containing the Voter's Certificate, into which the absent elector shall place the secrecy envelope; and a mailing envelope, which shall be addressed to the supervisor and into which the absent elector will place the certificate envelope containing the Voter's Certificate and a copy of the required identification.
- (4) The certificate shall be arranged on the back of the <u>certificate</u> envelope so that the line for the signature of the absent elector is across the seal of the envelope.

Section 18. Effective January 1, 2024, section 101.6923, Florida Statutes, is amended to read:

101.6923 Special vote-by-mail ballot instructions for



927

928

929 930

931

932

933

934

935 936

937

938

939 940

941

942

943

944

945

946

947

948

949

950

951

952

953

954

955

certain first-time voters.-

- (1) The provisions of this section apply to voters who are subject to the provisions of s. 97.0535 and who have not provided the identification or information required by s. 97.0535 by the time the vote-by-mail ballot is mailed.
- (2) A voter covered by this section shall be provided with printed instructions with his or her vote-by-mail ballot in substantially the following form:

READ THESE INSTRUCTIONS CAREFULLY BEFORE MARKING YOUR BALLOT. FAILURE TO FOLLOW THESE INSTRUCTIONS MAY CAUSE YOUR BALLOT NOT TO COUNT.

- 1. In order to ensure that your vote-by-mail ballot will be counted, it should be completed and returned as soon as possible so that it can reach the supervisor of elections of the county in which your precinct is located no later than 7 p.m. on the date of the election. However, if you are an overseas voter casting a ballot in a presidential preference primary or general election, your vote-by-mail ballot must be postmarked or dated no later than the date of the election and received by the supervisor of elections of the county in which you are registered to vote no later than 10 days after the date of the election.
- 2. Mark your ballot in secret as instructed on the ballot. You must mark your own ballot unless you are unable to do so because of blindness, disability, or inability to read or write.
- 3. Mark only the number of candidates or issue choices for a race as indicated on the ballot. If you are allowed to "Vote



for One" candidate and you vote for more than one, your vote in that race will not be counted.

- 4. Place your marked ballot in the enclosed secrecy envelope and seal the envelope.
- 5. Insert the secrecy envelope into the enclosed envelope bearing the Voter's Certificate. Seal the <u>certificate</u> envelope and completely fill out the Voter's Certificate on the back of the envelope.
- a. You must sign your name on the line above (Voter's Signature).
- b. If you are an overseas voter, you must include the date you signed the Voter's Certificate on the line above (Date) or your ballot may not be counted.
- c. A vote-by-mail ballot will be considered illegal and will not be counted if the signature on the Voter's Certificate does not match the signature on record. The signature on file at the start of the canvass of the vote-by-mail ballots is the signature that will be used to verify your signature on the Voter's Certificate. If you need to update your signature for this election, send your signature update on a voter registration application to your supervisor of elections so that it is received before your vote-by-mail ballot is received.
- 6. Unless you meet one of the exemptions in Item 7., you must make a copy of one of the following forms of identification:
- a. Identification which must include your name and photograph: United States passport; debit or credit card; military identification; student identification; retirement center identification; neighborhood association identification;



985

986

987

988

989

990

991

992

993

994

995 996

997

998

999

1000

1001

1002 1003

1004

1005

1006

1007 1008

1009

1010

1011

1012 1013

public assistance identification; veteran health identification card issued by the United States Department of Veterans Affairs; a Florida license to carry a concealed weapon or firearm; or an employee identification card issued by any branch, department, agency, or entity of the Federal Government, the state, a county, or a municipality; or

- b. Identification which shows your name and current residence address: current utility bill, bank statement, government check, paycheck, or government document (excluding voter information card).
- 7. The identification requirements of Item 6. do not apply if you meet one of the following requirements:
 - a. You are 65 years of age or older.
 - b. You have a temporary or permanent physical disability.
- c. You are a member of a uniformed service on active duty who, by reason of such active duty, will be absent from the county on election day.
- d. You are a member of the Merchant Marine who, by reason of service in the Merchant Marine, will be absent from the county on election day.
- e. You are the spouse or dependent of a member referred to in paragraph c. or paragraph d. who, by reason of the active duty or service of the member, will be absent from the county on election day.
 - f. You are currently residing outside the United States.
- 8. Place the certificate envelope bearing the Voter's Certificate into the mailing envelope addressed to the supervisor. Insert a copy of your identification in the mailing envelope. DO NOT PUT YOUR IDENTIFICATION INSIDE THE SECRECY



1014

1015 1016

1017

1018

1019

1020

1021 1022

1023

1024

1025

1026

1027

1028

1029

1030

1031 1032

1033

1034

1035

1036

1037

1038

1039

1040

1041

1042

ENVELOPE WITH THE BALLOT OR INSIDE THE CERTIFICATE ENVELOPE WHICH BEARS THE VOTER'S CERTIFICATE OR YOUR BALLOT WILL NOT COUNT.

- 9. Mail, deliver, or have delivered the completed mailing envelope. Be sure there is sufficient postage if mailed.
- 10. FELONY NOTICE. It is a felony under Florida law to accept any gift, payment, or gratuity in exchange for your vote for a candidate. It is also a felony under Florida law to vote in an election using a false identity or false address, or under any other circumstances making your ballot false or fraudulent.

Section 19. Effective January 1, 2024, subsection (3) of section 101.6925, Florida Statutes, is amended to read:

- 101.6925 Canvassing special vote-by-mail ballots.-
- (3) If the identification is not enclosed in the mailing envelope and the voter has not indicated that he or she is exempt from the identification requirements, the supervisor shall check the voter registration records to determine if the voter's identification was previously received or the voter had previously notified the supervisor that he or she was exempt. The certificate envelope with the Voter's Certificate shall not be opened unless the identification has been received or the voter has indicated that he or she is exempt. The ballot shall be treated as a provisional ballot until 7 p.m. on election day and shall not be canvassed unless the supervisor has received the required identification or written indication of exemption by 7 p.m. on election day.

Section 20. Section 102.091, Florida Statutes, is amended to read:

102.091 Duty of sheriff to watch for violations;



appointment of special officers.-

- $\underline{\ \ }$ (1) The sheriff shall exercise strict vigilance in the detection of any violations of the election laws and in apprehending the violators.
- director of the Department of Law Enforcement, shall may appoint special officers to investigate alleged violations of the election laws, when it is deemed necessary to see that violators of the election laws are apprehended and punished. A special officer must be a sworn special agent employed by the Department of Law Enforcement. At least one special officer must be designated in each operational region of the Department of Law Enforcement to serve as a dedicated investigator of alleged violations of the election laws. Appointment as a special officer does not preclude a sworn special agent from conducting other investigations of alleged violations of law, provided that such other investigations do not hinder or interfere with the individual's ability to investigate alleged violations of the election laws.

Section 21. Section 102.101, Florida Statutes, is amended to read:

102.101 Sheriff and other officers not allowed in polling place.—A No sheriff, a deputy sheriff, a police officer, a special officer appointed pursuant to s. 102.091, or any other officer of the law is not shall be allowed within a the polling place without permission from the clerk or a majority of the inspectors, except to cast his or her ballot. Upon the failure of any such officer of said officers to comply with this section provision, the clerk or the inspectors must or any one of them



1072

1073

1074

1075

1076

1077

1078

1079 1080

1081

1082

1083

1084

1085

1086 1087

1088

1089 1090

1091

1092

1093

1094

1095

1096

1097

1098

1099

1100

shall make an affidavit against the such officer for his or her arrest.

Section 22. Subsection (2) of section 104.0616, Florida Statutes, is amended to read:

104.0616 Vote-by-mail ballots and voting; violations.-

(2) Any person who distributes, orders, requests, collects, delivers, or otherwise physically possesses more than two voteby-mail ballots per election in addition to his or her own ballot or a ballot belonging to an immediate family member, except as provided in ss. 101.6105-101.694, including supervised voting at assisted living facilities and nursing home facilities as authorized under s. 101.655, commits a felony misdemeanor of the third first degree, punishable as provided in s. 775.082, or s. 775.083, or s. 775.084.

Section 23. Subsection (2) of section 104.185, Florida Statutes, is amended to read:

104.185 Petitions; knowingly signing more than once; signing another person's name or a fictitious name.-

(2) A person who signs another person's name or a fictitious name to any petition to secure ballot position for a candidate, a minor political party, or an issue commits a felony misdemeanor of the third first degree, punishable as provided in s. 775.082, or s. 775.083, or s. 775.084.

Section 24. Section 104.186, Florida Statutes, is amended to read:

104.186 Initiative petitions; violations.—A person who compensates a petition circulator as defined in s. 97.021 based on the number of petition forms gathered commits a felony misdemeanor of the third first degree, punishable as provided in



	582-02449-22				
1101	s. 775.082 <u>,</u> or s. 7	5.083 <u>, or s. 775.084</u> . This secti	on does not		
1102	prohibit employment relationships that do not base payment on				
1103	the number of signat	ures collected.			
1104	Section 25. Par	eagraph (a) of subsection (3) of	section		
1105	921.0022, Florida St	atutes, is amended to read:			
1106	921.0022 Crimin	al Punishment Code; offense seve	erity ranking		
1107	chart				
1108	(3) OFFENSE SEV	ERITY RANKING CHART			
1109	(a) LEVEL 1				
1110					
	Florida	Felony			
	Statute	Degree Descrip	tion		
1111					
	24.118(3)(a)	3rd Counterfeit or a	altered state		
		lottery ticket.			
1112					
	104.0616(2)	3rd Unlawfully distr	ibuting,		
		ordering, reques	sting,		
		<u>collecting</u> , deli	vering, or		
		possessing vote-	-by-mail		
		ballots.			
1113					
	212.054(2)(b)	3rd Discretionary sa	les surtax;		
		limitations, adm	ninistration,		
		and collection.			
1114					
	212.15(2)(b)	3rd Failure to remit	sales		
		taxes, amount \$1	.,000 or more		
		but less than \$2	20,000.		
Ų					



Ī	582-02449-22		1
1115	316.1935(1)	3rd	Fleeing or attempting to elude law enforcement officer.
1116	319.30(5)	3rd	Sell, exchange, give away certificate of title or identification number plate.
1117	319.35(1)(a)	3rd	Tamper, adjust, change, etc., an odometer.
1119	320.26(1)(a)	3rd	Counterfeit, manufacture, or sell registration license plates or validation stickers.
1120	322.212 (1)(a)-(c)	3rd	Possession of forged, stolen, counterfeit, or unlawfully issued driver license; possession of simulated identification.
1120	322.212(4)	3rd	Supply or aid in supplying unauthorized driver license or identification card.
1121	322.212(5)(a)	3rd	False application for driver license or identification



	582-02449-22		
			card.
1122	414.39(3)(a)	3rd	Fraudulent misappropriation of public assistance funds by employee/official, value
1123	443.071(1)	3rd	more than \$200. False statement or representation to obtain or
1124			increase reemployment assistance benefits.
	509.151(1)	3rd	Defraud an innkeeper, food or lodging value \$1,000 or more.
1125			
	517.302(1)	3rd	Violation of the Florida Securities and Investor Protection Act.
1126			
1105	713.69	3rd	Tenant removes property upon which lien has accrued, value \$1,000 or more.
1127	812.014(3)(c)	3rd	Petit theft (3rd conviction); theft of any property not specified in subsection (2).
1128			



	582-02449-22		
1129	815.04(5)(a)	3rd	Offense against intellectual property (i.e., computer programs, data).
1130	817.52(2)	3rd	Hiring with intent to defraud, motor vehicle services.
1131	817.569(2)	3rd	Use of public record or public records information or providing false information to facilitate commission of a felony.
1132	826.01	3rd	Bigamy.
1133	828.122(3)	3rd	Fighting or baiting animals.
1134	831.04(1)	3rd	Any erasure, alteration, etc., of any replacement deed, map, plat, or other document listed in s. 92.28.
1135	831.31(1)(a)	3rd	Sell, deliver, or possess counterfeit controlled substances, all but s. 893.03(5) drugs.
	832.041(1)	3rd	Stopping payment with intent



	582-02449-22		
			to defraud \$150 or more.
1136			
	832.05(2)(b) &	3rd	Knowing, making, issuing
	(4) (c)		worthless checks \$150 or
			more or obtaining property
			in return for worthless
			check \$150 or more.
1137			
	838.15(2)	3rd	Commercial bribe receiving.
1138			
	838.16	3rd	Commercial bribery.
1139			
	843.18	3rd	Fleeing by boat to elude a
			law enforcement officer.
1140			
	847.011(1)(a)	3rd	Sell, distribute, etc.,
			obscene, lewd, etc.,
1 1 1 1			material (2nd conviction).
1141	0.40, 0.0 (1) () (1)	2 1	
	849.09(1)(a)-(d)	3rd	Lottery; set up, promote,
			etc., or assist therein,
			conduct or advertise drawing
			for prizes, or dispose of
			property or money by means
1142			of lottery.
1147	849.23	3rd	Gambling-related machines;
	017.23	JIU	"common offender" as to
			property rights.
			brobered traines.



i	002 02119 22		
1143			
	849.25(2)	3rd	Engaging in bookmaking.
1144			
	860.08	3rd	Interfere with a railroad
			signal.
1145			
	860.13(1)(a)	3rd	Operate aircraft while under
			the influence.
1146			
	893.13(2)(a)2.	3rd	Purchase of cannabis.
1147			
	893.13(6)(a)	3rd	Possession of cannabis (more
1110			than 20 grams).
1148	004 004114	2 1	
	934.03(1)(a)	3rd	Intercepts, or procures any
			other person to intercept,
			any wire or oral
1110			communication.
1149 1150			
1151			
1152			
1153	Section 26 By Janu	arv 1 202	3, the Department of State
1154			he Senate and the Speaker of
1155			ort detailing a plan to obtain
1156	•		Florida identification card
1157			a social security number from
1158		_	have any such number on file
1159			System. The plan must include,
	1111 = = 1 = 200 100 100		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1



1163

1164

1160	if needed, details on any funding that may be required for its
1161	implementation. The plan must provide for its completion by
1162	<u>December 31, 2023.</u>

Section 27. Except as otherwise expressly provided in this act, this act shall take effect upon becoming a law.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared	By: The Professional Staff	of the Committee of	n Ethics and E	lections	
BILL:	CS/SB 524	ļ				
INTRODUCER:	Ethics and	Elections Committee and	d Senator Hutsor	1		
SUBJECT:	Elections					
DATE:	February 2	, 2022 REVISED:				
ANAL	YST.	STAFF DIRECTOR	REFERENCE		ACTION	
. Biehl		Roberts	EE	Fav/CS		
•			CA			
			RC			

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 524 makes the following changes to the Election Code:

- Creates the Office of Election Crimes and Security within the Department of State and revises requirements for special officers who may investigate election law violations;
- Expands the prohibition against use of private donations for election-related expenses to apply to any kind of expense, including but not limited to the costs of related litigation;
- Increases the amount of total fines that may be assessed against a third-party voter registration organization within a calendar year;
- Increases the frequency with which voter registration list maintenance must be conducted and creates additional requirements for related information that must be provided to the Department of State;
- Effective January 1, 2024, requires voters returning a vote-by-mail ballot to include on the Voter's Certificate one of specified identifying numbers, requires a third envelope to be used in which the certificate envelope will be enclosed, and conforms canvassing provisions;
- Expands a criminal penalty for early disclosure of election results and requires authorized observers of vote-by-mail ballot duplication to sign an affidavit acknowledging they are subject to the penalty;
- Prohibits the use of ranked-choice voting in any election in the state and preempts any conflicting local ordinances;
- Revises retention, maintenance, and information posting requirements for citizens' initiative petition signature forms;

• Increases criminal penalties for ballot harvesting and crimes related to ballot petition signatures; and

• Requires the Department of State to make specified reports regarding investigations of election law violations and a plan to obtain an identifying number from voters who do not have one on file.

Except as otherwise provided in the bill, the bill takes effect upon becoming a law.

II. Present Situation:

Please see "Effect of Proposed Changes."

III. Effect of Proposed Changes:

Investigations of Violations of Election Laws (Sections 1, 20, and 21)

Present Situation

Current law vests jurisdiction to investigate and determine violations of chs. 104 and 106, F.S., in the Florida Elections Commission, but does not limit the jurisdiction of any other officers or agencies of government empowered by law to investigate, act upon, or dispose of alleged violations of the Election Code.¹

In addition, the Secretary of State's duties include:

- Maintaining a voter fraud hotline; and
- Conducting preliminary investigations into any irregularities or fraud involving voter registration, voting, candidate petition, or issue petition activities and reporting his or her findings to the statewide prosecutor or relevant state attorney, if warranted.²

Current law also authorizes the governor to appoint special officers to investigate alleged violations of election laws, when it is deemed necessary to see that violators of election laws are apprehended and punished.³ In addition, the sheriff must exercise vigilance in the detection of any violations of the election laws and in apprehending the violators.

Effect of Proposed Changes

The bill creates an Office of Election Crimes and Security (office) within the Department of State (DOS) to aid the Secretary of State in completion of his or her existing duties by:

- Receiving and reviewing notices and reports generated by government officials or any other person regarding alleged occurrences of election law violations or election irregularities;
- Initiating independent inquiries and conducting preliminary investigations into allegations of election law violations or election irregularities; and
- Overseeing the voter fraud hotline.

¹ Section 106.25(1), F.S.

² Sections 97.021(12) and (15), F.S.

³ Section 102.091, F.S.

The bill provides that the office shall:

- Have a director appointed by the Secretary of State;
- Be based in Tallahassee;
- Employ nonsworn investigators to conduct any investigations;
- Obtain any positions and resources necessary to accomplish its duties via the legislative appropriations process.

The bill specifies that its provisions do not limit the jurisdiction of any other office or agency of the state empowered by law to investigate, act upon, or dispose of alleged election law violations.

Regarding special officers, the bill:

- Requires the governor to, in consultation with the executive director of the Florida Department of Law Enforcement (FDLE), appoint special officers to investigate alleged violations of election laws.
- Requires a special officer to be a sworn special agent employed by the FDLE and specifies
 that at least one special officer in each operational region of the FDLE must be dedicated to
 the investigation of election laws.
- Provides that appointment as a special officer does not preclude a sworn special agent from conducting other investigations as long as such other investigations do not hinder or interfere with investigations of alleged violations of election laws.
- Adds special officers to the existing list of law enforcement officials who are prohibited from entering a polling place without permission from the clerk or a majority of the inspectors.⁴

The bill requires the DOS to annually report to the governor, the Senate President, and the House Speaker the following information related to investigations of alleged election law violations or election irregularities:

- The total number of complaints received and independent investigations initiated and the number referred to another agency for further investigation or prosecution, including the total of those sent to a special officer.
- For each violation or irregularity investigated, the source of the alleged violation or
 irregularity; the law allegedly violated or the nature of the irregularity reported; the county in
 which it occurred; whether it was referred to another agency for further investigation or
 prosecution, and if so, to which agency; and the current status of the investigation or
 resulting criminal case.

Prohibition on Use of Private Donations for Election Administration Expenses (Section 2)

Present Situation

Current law prohibits an agency or state or local official responsible for conducting elections from soliciting, accepting, or using any donation from an individual or nongovernmental entity for the purpose of funding election-related expenses or voter education, outreach, or registration programs.⁵

⁴ See s. 102.101, F.S.

⁵ Section 97.0291, F.S.

Effect of Proposed Changes

The bill expands the prohibition to apply to any type of election administration-related expense, specifically including, but not limited to, the cost of any related litigation.

Fines Imposed on Third-Party Voter Registration Organizations (Section 4)

Present Situation

A third-party voter registration organization is any person, entity, or organization soliciting or collecting voter registration applications, but does not include:

- A person who seeks only to register to vote or collect a voter registration application from that person's spouse, child, or parent; or
- A person engaged in registering to vote or collecting voter registration applications as an employee or agent of the Division of Elections within the DOS, supervisor of elections (supervisor), Department of Highway Safety and Motor Vehicles (DHSMV), or a voter registration agency⁶.⁷

An organization that collects voter registration applications must deliver each application to the Division of Elections or the supervisor in the county in which the applicant resides within 14 days after the application was completed by the applicant, but not after registration closes for the next ensuing election.⁸ If an organization fails to meet the deadline, it is liable for specified fines. The aggregate fine which may be assessed against an organization, including affiliate organizations, for violations committed in a calendar year is \$1,000.⁹

Effect of Proposed Changes

The bill increases the calendar-year fine cap to \$50,000.

Voter Registration List Maintenance (Sections 5, 6, 7, and 8)

Present Situation

Current law requires each supervisor to conduct a general voter registration list maintenance program (program) to ensure accurate and current voter registration records. ¹⁰ Each program must be conducted, at a minimum, in each odd-numbered year and must be completed no later than 90 days prior to the start of any federal election, ¹¹ as required by the National Voter Registration Act.

Each supervisor must incorporate in the program one or more of the following options for identifying change-of-address information:

- Information supplied by the U.S. Postal Service;
- Information identified from returned nonforwardable return-if-undeliverable mail sent to all registered voters in the county; or

⁶ A voter registration agency is any office that provides public assistance, any office that serves persons with disabilities, any center for independent living, or any public library (s. 97.021(44), F.S.).

⁷ Section 97.021(40), F.S.

⁸ Section 97.0575(3)(a), F.S. The \$1,000 cap was established in 2007 (s. 2, ch. 2007-30, Laws of Fla.).

⁹ *Id*.

¹⁰ Section 98.065(1), F.S.

¹¹ Section 98.065(3), F.S.

• Information identified from returned nonforwardable return-if-undeliverable address confirmation requests¹² mailed to all registered voters who have not voted in the last two years and who did not make a written request that their registration records be updated during that time.¹³

Current law also requires the DOS to engage in list maintenance activities to ensure the maintenance of accurate and current voter registration records. ¹⁴ In part, those activities must include identifying registered voters who are deceased by comparing information received from either:

- The Department of Health (DOH); or
- The U.S. Social Security Administration. 15

Certain officials are required to provide specified information to the DOS for its use in voter list maintenance activities. ¹⁶

A recent operational audit of the DOS relating to voting systems standards and certification, voter registration records maintenance, selected administrative activities, and prior audit follow-up included the following findings:

- DOS controls over voter registration records maintenance need enhancement to better
 identify duplicate registrations and registrations for deceased voters and convicted felons,
 and to ensure that potential voter registration record errors are appropriately investigated and
 corrected.
- DOS controls for ensuring that persons who register or preregister to vote satisfy statutory age requirements need improvement.
- DOS records did not always evidence the timely receipt of forms from supervisors certifying that voter address and voter registration records maintenance activities were conducted in accordance with state law.¹⁷

Effect of Proposed Changes

The bill increases the frequency with which each supervisor must conduct a program to at least once every year, beginning in January 2023. It further requires each supervisor to:

- At least once each even-numbered year, use change-of-address information from the U.S. Postal Service to update voter address information;
- At least once each odd-numbered year, send to all registered voters in the county nonforwardable return-if-undeliverable mail that requests address confirmation and solicits a

¹² The address confirmation request is a form prescribed by the Department of State that must include the voter's name and address of legal residence as shown on the voter registration record and a request that the voter notify the supervisor if either the voter's name or address of legal residence is incorrect (s. 98.0655, F.S.). "Address of legal residence" means the legal residential address of the elector and includes all information necessary to differentiate one residence from another, including, but not limited to, a distinguishing apartment, suite, lot, room, or dormitory room number or other identifier (s. 97.021(3), F.S.).

¹³ Section 98.065(2), F.S.

¹⁴ Section 98.075(1), F.S.

¹⁵ Section 98.075(3), F.S.

¹⁶ Section 98.093, F.S.

¹⁷ State of Florida Operational Audit of Department of State, January 2021, available at https://flauditor.gov/pages/pdf files/2021-096.pdf (last viewed February 2, 2022).

Florida driver license number, Florida identification card number, and the last four digits of the social security number of each voter who does not have one such number on file; and

• At the supervisor's discretion, identify change-of-address information from returned nonforwardable return-if-undeliverable address confirmation requests mailed to all registered voters who have not voted in the last two years and who did not make a written request that their registration records be updated during that time.

The bill specifies procedures to be followed regarding which addresses should be used in the conducting of program activities.

The bill revises requirements for the address confirmation request form to require it to additionally include a voter registration application and a notice regarding penalties for submitting false voter registration information and requires the DOS to create a new identifying number solicitation form for use in requesting such a number for each voter who does not have one on file.

The bill also requires the DOS to compare information regarding deceased voters from both the DOH and the U.S. Social Security Administration and adds the DHSMV as an agency with which the DOS must compare information.¹⁸

Relating to duties of officials to furnish information to the DOS, the bill requires:

- Each clerk of court to monthly report to the DOS information on the terms of sentence, including any financial obligations, of all persons listed in the clerk's records who reside within this state and have been convicted of a felony.
- The DHSMV to monthly report to the DOS specified information pertaining to persons who presented evidence of non-U.S. citizenship upon being issued a new or renewed Florida driver license or Florida identification card.¹⁹

Vote-by-Mail Ballots (Sections 11, 14, 16, 23, 25, and 26)

Present Situation

Florida law allows an elector to request a vote-by-mail (VBM) ballot to be used in lieu of voting at the polls during early voting or on Election Day. An elector does not need to provide a reason for a VBM ballot request.

¹⁸ The federal Drivers Privacy Protection Act (DPPA) protects personal information collected by state departments of motor vehicles and held in motor vehicle records (18 U.S. Code s. 2721). The DPPA defines "personal information" to mean information that identifies an individual, including an individual's photograph, social security number, driver identification number, name, address (but not the 5-digit zip code), telephone number, and medical or disability information. "Motor vehicle record" means any record that pertains to a motor vehicle operator's permit, motor vehicle title, motor vehicle registration, or identification card issued by a department of motor vehicles. The DPPA specifies permissible uses of protected personal information, including, but not limited to, use by any government agency in carrying out its functions. ¹⁹ Specifically, the bill requires that the DHSMV report for each person his or her name; address; date of birth; social security number, if applicable; and Florida driver license number or Florida identification card number. Social security numbers held by an agency are confidential and exempt from public-records disclosure requirements, but may be disclosed if expressly required by state law (s. 119.071(5)(a)5., F.S.). Also, see discussion of the DPPA in footnote 18.

Any person who distributes, orders, requests, collects, delivers, or otherwise physically possesses more than two VBM ballots per election in addition to his or her own ballot or a ballot belonging to an immediate family members commits a first-degree felony.²⁰

Current law requires a supervisor to enclose with each mailed VBM ballot two envelopes:

- A secrecy envelope, into which the absent elector shall enclose his or her marked ballot; and
- A mailing envelope, into which the absent elector shall then place the secrecy envelope. ²¹

The mailing envelope in which an absent elector sends back a marked VBM ballot must bear on the back side a Voter's Certificate via which the elector must affirm with a signature that he or she is a qualified and registered voter of the relevant county and that he or she has not and will not vote more than one ballot in the election.²² The Voter's Certificate also contains spaces for each voter to provide his or her email address and telephone numbers and the date the certificate was signed.

When returned VBM ballots are being counted, a duplicate must be made and substituted for any ballot:

- That is physically damaged so that it cannot properly be tabulated by the voting system's automatic tabulating equipment;
- That contains an overvoted race; or
- In which every race is undervoted.²³

The duplicate copies must be made in the presence of witnesses and include all valid votes as determined by the canvassing board based on rules adopted by the division. Upon request, a physically present candidate, a political party official, a political committee official, or an authorized designee thereof must be allowed to observe the duplication of ballots.²⁴

If an elector returns a VBM ballot that does not include a signature or contains a signature that does not match the one in the registration books or precinct register, the supervisor must notify the elector of the signature deficiency and direct the elector to the cure affidavit²⁵ and instructions on the supervisor's website. Along with the cure affidavit, the elector must submit a copy of one of a specified list of acceptable identifications. The supervisor is a signature or contains a signature that does not match the supervisor must notify the elector of the signature deficiency and direct the elector to the cure affidavit, the elector must submit a copy of one of a specified list of acceptable identifications.

During canvassing of VBM ballots, a canvassing board must, if the supervisor has not already done so, compare the elector's signature on the voter's certificate or the ballot cure affidavit with the elector's signature in the registration books or the precinct register. A VBM ballot may only be counted if:

²⁰ Section 104.0616(2), F.S. "Immediate family" means a person's spouse or the parent, child, grandparent, grandchild, or sibling of the person or the person's spouse (s. 104.0616(1), F.S.).

²¹ Section 101.64(1), F.S.

²² Section 101.64(1), F.S.

²³ Section 101.5614(4)(a), F.S.

²⁴ Id.

²⁵ The VBM ballot cure affidavit requires the elector to affirm with a signature that he or she requested and returned the VBM ballot and has not and will not vote more than one ballot in the election (s. 101.68(4)(c), F.S).

²⁶ Section 101.68(4)(a), F.S. The supervisor may make the notification via email, text message, or telephone.

²⁷ Section 101.68(4)(d)3., F.S.

• The signature on the voter's certificate or the cure affidavit matches the signature in the registration books or precinct register;²⁸ or

• The cure affidavit contains a signature that does not match the signature in the registration books or precinct register, but the elector has submitted a current and valid "Tier 1 identification" that confirms the identity of the elector. 30

It is a third-degree felony for any supervisor, deputy supervisor, canvassing board member, election board member, or election employee to release the results of any election before the closing of the polls in that county on election day.³¹

Effect of Proposed Changes

Effective January 1, 2024, the bill requires an elector voting via VBM ballot to include on the Voter's Certificate the last four digits of his or her Florida driver license number or Florida identification card number, or, if he or she has neither, the last four digits of his or her social security number. To protect the identifying number, the bill requires an additional mailing envelope to be provided within which the certificate envelope will be enclosed.

The bill revises VBM ballot canvassing processes to incorporate the requirement that a voter include an identifying number on the Voter's Certificate.

The bill requires the DOS to submit to the Senate President and the House Speaker by January 1, 2023, a report detailing a plan to obtain a Florida driver license number or Florida identification card number and the last four digits of the social security number from each registered voter who does not have any such number on file in the Florida Voter Registration System. The plan must include, if needed, details on any funding that may be required for its completion, and must plan for its completion by December 31, 2023.

The bill increases the criminal penalty for "ballot harvesting" to a third-degree felony and specifies that it is a Level 1 offense.³²

The bill expands the existing criminal penalty for release of election results prior to poll closing to:

• Include any person authorized to observe, review or inspect ballot materials or observe canvassing; and

²⁸ In the case of a cure affidavit, the supporting identification must also confirm the identity of the elector.

²⁹ "Tier 1 identification" means a current and valid identification that includes the elector's name and photograph, including a Florida driver license; Florida identification card issued by the Department of Highway Safety and Motor Vehicles; United States passport; debit or credit card; military identification; student identification; retirement center identification; neighborhood association identification; public assistance identification; veteran health identification card issued by the United States Department of Veterans Affairs; Florida license to carry a concealed weapon or firearm; of employee identification card issued by any branch, department, agency, or entity of the federal government, the state, a county, or a municipality (s. 101.68(4)(d)2., F.S.).

³⁰ Section 101.68(2)(c)1., F.S.

³¹ Section 101.5614(8), F.S.

³² "Level 1" is the least severe offense level in the offense severity ranking chart, which is used in conjunction with the Criminal Punishment Code worksheet to compute a sentence score for felony offenders (s. 921.0022(1) and (2), F.S.). Florida Rule of Criminal Procedure 3.704(c)(2) provides that all third-degree felonies are Level 1 offenses unless otherwise specified.

• Also prohibit the release of any information about votes cast for or against any candidate or ballot measure.

The bill also requires each authorized observer of VBM ballot duplication to sign an affidavit affirming his or her acknowledgment that disclosure of election results discerned from observing the ballot duplication process while the election is ongoing is a felony.

Use of Ranked-Choice Voting (Section 10)

Present Situation

In a ranked-choice voting system (RCV), voters rank all the candidates for a given office by their preference. Ballots are tabulated in multiple rounds following the elimination of a candidate until a single candidate attains a majority.³³

Alaska and Maine are the only states in the country to have established the use of RCV for all congressional and state elections. A number of cities across the United States also use the method for municipal elections.³⁴

Florida statutes do not specifically address the use of RCV. They require state elections to be decided by winner-takes-all primary and general elections³⁵ but provide no such specification for local elections. Sarasota County voters approved RCV in a 2007 referendum, but the method has not been implemented due to concerns about voting systems and legality.³⁶ The City of Clearwater considered holding an RCV referendum but decided against it because the city would not be able to implement the system unless the state recognized it as a legal method.³⁷

Statutorily required audits³⁸ and currently authorized voting systems³⁹ may not accommodate the use of ranked-choice voting in the state.

³³ "Ranked-Choice Voting," National Conference of State Legislatures, https://www.ncsl.org/research/elections-and-campaigns/ranked-choice-voting636934215.aspx (last viewed January 19, 2022).

³⁵ See ss. 100.061 and 100.181, F.S. In this method, also known as plurality voting, voters select one candidate per race on a ballot and the candidate that receives the most votes wins.

³⁶ "Sarasota City Commission may pause plan for advancing ranked-choice voting," Sarasota Herald-Tribune, https://www.heraldtribune.com/story/news/politics/elections/local/2021/09/22/sarasota-file-suit-determine-if-can-pursue-ranked-choice-voting/5796054001/ (last viewed January 24, 2022).

³⁷ "Clearwater drops ranked choice voting referendum," Tampa Bay Times, https://www.tampabay.com/news/clearwater/2021/10/08/clearwater-drops-ranked-choice-voting-referendum/ (last viewed January 24, 2022).

³⁸ Current law requires two post-election reports: 1) immediately after certification of each election, the county canvassing board or the local board responsible for certifying the election must conduct a manual audit or an automated, independent audit of the voting systems used in randomly selected precincts; and 2) at the end of each general election year, the supervisor of elections in each county must report the total number of overvotes and undervotes for specified races (ss. 101.591 and 101.595, F.S.).

³⁹ The Department of State must examine and certify a voting system before it can be used in an election (s. 101.5605, F.S.). A voting system may only be approved by the department if it meets specified criteria (s. 101.5606, F.S.).

Effect of Proposed Changes

The bill:

• Prohibits the use of a ranked-choice voting method from being used in determining the election or the nomination of any candidate to any local, state, or federal office in this state.

• Provides that any existing or future ordinance enacted by a local governmental entity which is in conflict with the prohibition against ranked-choice voting is void.

Citizens' Initiatives (Section 9)

Present Situation

The Florida Constitution provides citizens the right to propose constitutional amendments through an initiative petition process.⁴⁰ The process includes the following signature requirements:

- The total number of signatures must be equal to at least eight percent of the number of voters in the last presidential election.
- The signatures must come from voters in at least one-half of the congressional districts of the state. 41

The steps in the citizens' initiative petition process are as follows:

- The individual or group wishing to propose an amendment must register as a political committee with the Division of Elections (Division) within the DOS.⁴²
- The sponsoring political committee must submit its initiative petition form to the Division for approval of its format. 43
- After the Division approves the format of a petition form, the Division assigns a serial number to the initiative petition.⁴⁴
- After assignment of a serial number, the sponsoring political committee may begin circulating petitions for signature by registered Florida voters.⁴⁵
- Each signed initiative petition form must be submitted by the sponsoring political committee to the supervisor's office in the county of residence of the signee for signature verification. 46
- When the sponsoring political committee has obtained specified thresholds for verified signatures, ⁴⁷ the Secretary of State (Secretary) sends the petition to the Attorney General, ⁴⁸ who must within 30 days of receipt petition the Florida Supreme Court (Court) for an advisory opinion as to whether the text of the proposed amendment complies with state constitutional requirements ⁴⁹, whether the proposed amendment is facially invalid under the

⁴⁰ FLA. CONST. art. XI, s. 3.

⁴¹ FLA. CONST. art. XI, s. 3.

⁴² Section 100.371(2), F.S.

⁴³ Rule 1S-2.009 (Constitutional Amendment by Initiative Petition), F.A.C.

⁴⁴ *Id*.

⁴⁵ See id. and s. 100.371(2), F.S.

⁴⁶ Section 100.371(11)(a), F.S. Each signature must be verified by the relevant supervisor of elections. The sponsoring political committee must pay the actual cost of verification to the supervisor of elections.

⁴⁷ The verified signatures on petitions must be equal to at least 25% of the number of signatures required statewide and in at least one-half of Florida's congressional districts.

⁴⁸ Section 15.21, F.S.

⁴⁹ FLA. CONST. art. XI, s. 3, in part limits citizens' initiatives (except those limiting the power of government to raise revenue) to a single subject.

United States Constitution, and whether the proposed ballot title and substance comply with statutory requirements⁵⁰.⁵¹ The Secretary concurrently sends a copy of the petition to the Financial Impact Estimating Conference, which completes and submits to the Court a financial impact statement for the proposed amendment.⁵²

• By February 1 of the year of the general election, the Secretary determines whether the required number and distribution of signatures has been met.⁵³ If so, the Secretary issues a certificate of ballot position to the sponsoring political committee.⁵⁴ No later than the next day, the Division director assigns the designated number for the proposed amendment.⁵⁵

For each initiative, each supervisor must retain signature forms for at least one year following the election in which the issue appeared on the ballot or until the Division of Elections notifies the supervisors that the committee that circulated the petition is no longer seeking to obtain ballot position.⁵⁶

Each supervisor must post on his or her website the aggregate number of verified valid signatures and the distribution of such signatures by congressional district for each amendment proposed by initiative, along with certain information specific to the reporting period.⁵⁷

Effect of Proposed Changes

The bill:

- Requires each supervisor to separate valid and invalid signature forms.
- Revises the signature form retention period to at least one year following the election for which the issue was circulated.
- Requires supervisors to provide a method of viewing and copying⁵⁸ valid and invalid forms.
- Adds to website posting requirements the following information for each initiative total number of signatures submitted, total number of invalid signatures, and total number of signatures processed.

⁵⁰ Section 101.161, F.S., provides format and content requirements for ballot titles and summaries. The ballot summary must be an explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. The ballot title must consist of a caption, not exceeding 15 words in length, by which the measure is commonly referred to or spoken of. However, those requirements do not apply to amendments or revisions proposed by joint resolution of the Legislature. All proposals are subject to requirements pertaining to a financial impact statement that must be included in the ballot summary.

⁵¹ Section 16.061(1), F.S.

⁵² Section 100.371(13), F.S.

⁵³ Section 100.371(1), F.S.

⁵⁴ Section 100.371(12), F.S.

⁵⁵ Rule 1S-2.0011 (Constitutional Amendment Ballot Position), F.A.C.

⁵⁶ Section 100.371(11)(a), F.S.

⁵⁷ Section 100.371(11)(c), F.S.

⁵⁸ The signature of a voter registration applicant or a registered voter is exempt from public-records copying requirements pursuant to s. 97.0585(2), F.S.

Penalties Related to Ballot Petitions (Sections 23 and 24)

Present Situation

Current law makes it a first-degree misdemeanor to:

• Sign another person's name or a fictitious name to any petition to secure ballot position for a candidate, a minor political party, or an issue;⁵⁹ and

• To compensate a petition circulator based on number of petition forms gathered. 60

Effect of Proposed Changes

The bill increases the criminal penalty for each of the offenses to make each a third-degree felony.

Conforming Changes (Sections 3, 12, 13, 15, 17, 18, and 19)

The bill:

- Conforms cross-references:
- Conforms all-mail-ballot election processes to the new three-envelope VBM ballot mailing system and requirement that an identifying number be included in the Voter's Certificate;
- Conforms terminology; and
- Conforms VBM ballot instructions to the new three-envelope VBM mailing system and requirement that an identifying number be included in the Voter's Certificate.

Effective Date of the Bill (Section 27)

Except as otherwise provided in the bill, the bill takes effect upon becoming a law.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

Not applicable. Bills that affect state or local elections are exempt from the requirements of Art. VII, section 18 of the Florida Constitution.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

⁵⁹ Section 104.185(2), F.S.

⁶⁰ Section 104.186, F.S.

E. Other Constitutional Issues:

None identified.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Increasing the cap on the total amount of fines that may be assessed against a third-party voter registration organization in one calendar year will financially impact those organizations that do not comply with timely submission requirements for voter registration applications.

C. Government Sector Impact:

The requirement that certain special officers be dedicated to investigating election law violations and the creation of the new Office of Election Crimes and Security may require funding for additional positions.

The creation of a three-envelope mailing system for VBM ballot envelopes will result in supervisors having to pay for an additional envelope for each VBM ballot.

Increasing the frequency with which voter registration list maintenance must be conducted and requiring mailings regarding identifying numbers will increase supervisor workload and mailing costs. Requiring governmental officials and agencies to report additional information to the DOS for list maintenance purposes may increase workload for those official and agencies.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill creates sections 97.022 and 101.019 of the Florida Statutes.

This bill substantially amends the following sections of the Florida Statutes: 97.0291, 97.057, 97.0575, 98.065, 98.0655, 98.075, 98.093, 100.371, 101.5614, 101.6104, 101.64, 101.65, 101.68, 101.6921, 101.6923, and 101.6925.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Ethics and Elections on February 1, 2022:

The committee substitute does the following:

- Retains a prohibition against the use of ranked-choice voting that is in the original bill.
- Revises the original bill's removal of an annual cap on fines against a third-party voter registration organization to instead increase it to \$50,000 from the current \$1,000.
- Removes from the original bill provisions related to candidate disclosures and early voting sites.
- Adds new provisions related to an Office of Election Crimes and Security within the DOS; special officers to investigate election law violations; vote-by-mail procedures; voter registration list maintenance; criminal penalties for early disclosure of election results, ballot harvesting, compensating persons for petition signatures, and signing another person's name to a petition; signature-gathering for citizens' initiatives; and DOS reporting requirements.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Hutson

7-00305B-22 2022524

A bill to be entitled An act relating to elections; amending s. 97.0575, F.S.; removing the limitation on the amount of aggregate fines that may be assessed in a calendar year against a third-party voter registration organization for specified violations; amending s. 99.021, F.S.; revising the candidate oath to require a candidate to subscribe to an oath or affirmation regarding outstanding fines, fees, or penalties owed for certain ethics or campaign finance violations; creating s. 101.019, F.S.; prohibiting the use of ranked-choice voting to determine election or nomination to elective office; voiding existing or future local ordinances authorizing the use of rankedchoice voting; amending s. 101.657, F.S.; authorizing the supervisor of elections to designate up to two additional early voting sites per election in areas of a county that do not have otherwise eligible locations; amending s. 105.031, F.S.; revising the oath for judicial candidates to require a candidate to subscribe to an oath or affirmation regarding outstanding fines, fees, or penalties owed for certain ethics or campaign finance violations; providing effective dates.

2526

1

2

3

4

5

6

7

8

9

11

1213

1415

1617

18

19

20

21

22

23

24

Be It Enacted by the Legislature of the State of Florida:

2728

29

Section 1. Paragraph (a) of subsection (3) of section 97.0575, Florida Statutes, is amended to read:

31

32

33

3435

36

37

38

39

40

4142

43 44

45

46

47

48

49

50 51

52

53

5455

56

57

58

7-00305B-22 2022524

97.0575 Third-party voter registrations.

- (3) (a) A third-party voter registration organization that collects voter registration applications serves as a fiduciary to the applicant, ensuring that any voter registration application entrusted to the organization, irrespective of party affiliation, race, ethnicity, or gender, must be promptly delivered to the division or the supervisor of elections in the county in which the applicant resides within 14 days after the application was completed by the applicant, but not after registration closes for the next ensuing election. A third-party voter registration organization must notify the applicant at the time the application is collected that the organization might not deliver the application to the division or the supervisor of elections in the county in which the applicant resides in less than 14 days or before registration closes for the next ensuing election and must advise the applicant that he or she may deliver the application in person or by mail. The third-party voter registration organization must also inform the applicant how to register online with the division and how to determine whether the application has been delivered. If a voter registration application collected by any third-party voter registration organization is not promptly delivered to the division or supervisor of elections in the county in which the applicant resides, the third-party voter registration organization is liable for the following fines:
- 1. A fine in the amount of \$50 for each application received by the division or the supervisor of elections in the county in which the applicant resides more than 14 days after the applicant delivered the completed voter registration

7-00305B-22 2022524

application to the third-party voter registration organization or any person, entity, or agent acting on its behalf. A fine in the amount of \$250 for each application received if the third-party voter registration organization or person, entity, or agency acting on its behalf acted willfully.

- 2. A fine in the amount of \$100 for each application collected by a third-party voter registration organization or any person, entity, or agent acting on its behalf, before book closing for any given election for federal or state office and received by the division or the supervisor of elections in the county in which the applicant resides after the book-closing deadline for such election. A fine in the amount of \$500 for each application received if the third-party registration organization or person, entity, or agency acting on its behalf acted willfully.
- 3. A fine in the amount of \$500 for each application collected by a third-party voter registration organization or any person, entity, or agent acting on its behalf, which is not submitted to the division or supervisor of elections in the county in which the applicant resides. A fine in the amount of \$1,000 for any application not submitted if the third-party voter registration organization or person, entity, or agency acting on its behalf acted willfully.

The aggregate fine pursuant to this paragraph which may be assessed against a third-party voter registration organization, including affiliate organizations, for violations committed in a calendar year is \$1,000.

Section 2. Effective January 1, 2023, present paragraph (d)

7-00305B-22 2022524

of subsection (1) of section 99.021, Florida Statutes, is redesignated as paragraph (e), and a new paragraph (d) is added to that subsection, to read:

99.021 Form of candidate oath.-

92 (1)

88

89

90

91

93

94

95

96

97

98

99

100

101102

103

104

105

106

107

108

109

110

111

112

113

114

115

116

(d) In addition, each candidate, whether a party candidate, a candidate with no party affiliation, or a write-in candidate, shall, at the time of subscribing to the oath or affirmation, state in writing whether he or she owes any outstanding fines, fees, or penalties that cumulatively exceed \$250 for any violations of s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees under part III of chapter 112, any local ethics ordinance governing standards of conduct and disclosure requirements, or chapter 106. If the candidate owes any outstanding fines, fees, or penalties exceeding the threshold amount specified in this paragraph, he or she must also specify in the oath or affirmation the amount owed and each entity that levied such fine, fee, or penalty. For purposes of this paragraph, any such fines, fees, or penalties that have been paid in full at the time of subscribing to the oath or affirmation are not deemed to be outstanding.

Section 3. Section 101.019, Florida Statutes, is created to read:

101.019 Ranked-choice voting prohibited.-

(1) A ranked-choice voting method that allows voters to rank candidates for an office in order of preference and have ballots cast be tabulated in multiple rounds following the elimination of a candidate until a single candidate attains a majority may not be used in determining the election or the

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142143

144

145

7-00305B-22 2022524

nomination of any candidate to any local, state, or federal elective office in this state.

(2) Any existing or future ordinance enacted or adopted by a county, a municipality, or any other local governmental entity which is in conflict with this section is void.

Section 4. Paragraph (a) of subsection (1) of section 101.657, Florida Statutes, is amended to read:

101.657 Early voting.—

(1)(a) As a convenience to the voter, the supervisor of elections shall allow an elector to vote early in the main or branch office of the supervisor. The supervisor shall mark, code, indicate on, or otherwise track the voter's precinct for each early voted ballot. In order for a branch office to be used for early voting, it shall be a permanent facility of the supervisor and shall have been designated and used as such for at least 1 year prior to the election. The supervisor may also designate any city hall, permanent public library facility, fairground, civic center, courthouse, county commission building, stadium, convention center, government-owned senior center, or government-owned community center as an early voting site; however, if so designated, the sites must be geographically located so as to provide all voters in the county an equal opportunity to cast a ballot, insofar as is practicable, and must provide sufficient nonpermitted parking to accommodate the anticipated amount of voters. In addition, a supervisor may designate up to two one early voting sites site per election in areas an area of the county that do does not have any of the eligible early voting locations. Such additional early voting sites site must be geographically located so as to

7-00305B-22 2022524

provide all voters in <u>such areas</u> that area with an equal opportunity to cast a ballot, insofar as is practicable, and must provide sufficient nonpermitted parking to accommodate the anticipated amount of voters. Each county shall, at a minimum, operate the same total number of early voting sites for a general election which the county operated for the 2012 general election. The results or tabulation of votes cast during early voting may not be made before the close of the polls on election day. Results shall be reported by precinct.

Section 5. Effective January 1, 2023, paragraph (a) of subsection (5) of section 105.031, Florida Statutes, is amended to read:

105.031 Qualification; filing fee; candidate's oath; items required to be filed.—

- (5) ITEMS REQUIRED TO BE FILED. -
- (a) In order for a candidate for judicial office or the office of school board member to be qualified, the following items must be received by the filing officer by the end of the qualifying period:
- 1. Except for candidates for retention to judicial office, a properly executed check drawn upon the candidate's campaign account in an amount not less than the fee required by subsection (3) or, in lieu thereof, the copy of the notice of obtaining ballot position pursuant to s. 105.035. If a candidate's check is returned by the bank for any reason, the filing officer shall immediately notify the candidate and the candidate shall, the end of qualifying notwithstanding, have 48 hours from the time such notification is received, excluding Saturdays, Sundays, and legal holidays, to pay the fee with a

176

177

178

179

180181

182

183

184185

186

187188

189190

191192

193

194

195

196

197

198

199200

201

202203

7-00305B-22 2022524

cashier's check purchased from funds of the campaign account. Failure to pay the fee as provided in this subparagraph shall disqualify the candidate.

- 2. The candidate's oath required by subsection (4), which must contain the name of the candidate as it is to appear on the ballot; the office sought, including the district or group number if applicable; a statement declaring whether the candidate owes any outstanding fines, fees, or penalties that cumulatively exceed \$250 for any violations of s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees under part III of chapter 112, any local ethics ordinance governing standards of conduct and disclosure requirements, or chapter 106; and the signature of the candidate, duly acknowledged. If the candidate owes any outstanding fines, fees, or penalties exceeding the threshold amount specified in this paragraph, he or she must also specify in the oath or affirmation the amount owed and each entity that levied such fine, fee, or penalty. For purposes of this subparagraph, any such fines, fees, or penalties that have been paid in full at the time of subscribing to the oath or affirmation are not deemed to be outstanding.
- 3. The loyalty oath required by s. 876.05, signed by the candidate and duly acknowledged.
- 4. The completed form for the appointment of campaign treasurer and designation of campaign depository, as required by s. 106.021. In addition, each candidate for judicial office, including an incumbent judge, shall file a statement with the qualifying officer, within 10 days after filing the appointment of campaign treasurer and designation of campaign depository,

7-00305B-22 2022524 204 stating that the candidate has read and understands the 205 requirements of the Florida Code of Judicial Conduct. Such 206 statement shall be in substantially the following form: 207 208 Statement of Candidate for Judicial Office 209 210 I, ... (name of candidate) ..., a judicial candidate, have 211 received, read, and understand the requirements of the Florida 212 Code of Judicial Conduct. 213 ... (Signature of candidate) ... 214 ...(Date)... 215 216 5. The full and public disclosure of financial interests 217 required by s. 8, Art. II of the State Constitution or the 218 statement of financial interests required by s. 112.3145, 219 whichever is applicable. A public officer who has filed the full 220 and public disclosure or statement of financial interests with 221 the Commission on Ethics or the supervisor of elections prior to 222 qualifying for office may file a copy of that disclosure at the 223 time of qualifying. 224 Section 6. Except as otherwise expressly provided in this 225 act, this act shall take effect July 1, 2022.



The Florida Senate

Committee Agenda Request

To:	Senator Dennis Baxley, Chair Committee on Ethics and Elections			
Subject:	Committee Agenda Request			
Date:	January 24, 2022			
I respectfull	y request that Senate Bill #524 , relating to Elections, be placed on the:			
	committee agenda at your earliest possible convenience.			
	next committee agenda.			

Senator Travis Hutson Florida Senate, District 7

The Florida Senate

APPEARANCE RECORD

524	
Bill Number or Topic	
PCS	

	ESE		ofessional staff conc	ducting the meeting	PCS
Name	Committee A LAN	HAYS		Phone	Amendment Barcode (if applicable)
Address		UNTY SUPERVIS	ion of	ELEMAIN	
	Street	State	Zip		
	City	Sidie			
	Speaking: For	Against Informa	ation OR	Waive Speaking:	In Support Against
/		PLEASE C	HECK ONE OF	THE FOLLOWING:	
	n appearing without npensation or sponsorship.		a registered lobbyi esenting:	ist,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate aov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

	5	2	†	
11	Nico		a-Topic	

Meeting Date			Deliver both copies of this form to Senate professional staff conducting the meeting			Bill Number or Topic PCS
Name	Committee MARK	EARLE	1		_ Phone	Amendment Barcode (if applicable)
Address		Supervisor	OF ELE	11045	Email	
	Street			7:-	±:	
	Speaking:	State		OR W	aive Speaking:	☐ In Support ☐ Against
	n appearing without npensation or sponso	orship.	PLEASE CHECK	stered lobbyist,	FOLLOWING:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

Flanida Canada

			ine	e Florida S	senat	e				
Meeting Date			APPEAR Deliver begins to the second control of the second control	both copies of	Bill Number or Topic PCS Amendment Barcode (if applicable)					
Name	Committee West	ET WI	LCOX			Phone	/ inchantent balcode (ii applicasie)			
Address		COUNTY	SUPERV	1508	of	Email Ection	ıs			
	Street	State		Zip						
	Speaking: For		Information		Wai	ive Speaking:] In Support			
PLEASE CHECK ONE OF THE FOLLOWING:										

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (flsenate.gov)

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

2/1/22

APPEARANCE RECORD

CS for SB 524, SB 524

Bill Number or Toolc

Meeting Date			Deliver both copies of this form to		Bill Number or Topic
Ethics & Elections		Senate pro	Senate professional staff conducting the meeting		502578
	Committee				 Amendment Barcode (if applicable)
Name	Karen Jaroch			Phone _	313-318-2344
Address	16501 E Cours	se Dr		_ Email _	caren.jaroch@heritageaction.com
	Tampa	FL	33624	_	
	City	State	Zip		
	Speaking: For	Against Informa	ition OR W	/aive Speak	i ng: In Support Against
		PLEASE C	HECK ONE OF THE	FOLLOWIN	IG:
	n appearing without npensation or sponsorship.	repr	a registered lobbyist, esenting: g <mark>e Action for Ar</mark>	<mark>nerica</mark>	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. \$11.045 and Joint Rule 1. 2020-2022 Joint Rules, add (Isenate gov)

This form is part of the public record for this meeting.

2/1/2022

eeting Date

Committee

Ethics and Elections

APPEARANCE RECORD

SB 524 -

Bill Number or Topic

Deliver both copies of this form to Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

Name	Lane Watkir	ns		Phone 904 673 0788
Address		loulton Road		Email h25pfd@yahoo.com
	Crestview City	FL State	32536 Zip	
	Speaking: For	Against Information	OR Wa	aive Speaking: In Support Against
		PLEASE CHECK	ONE OF THE F	OLLOWING:
	appearing without ipensation or sponsorship.	l am a regis representir	tered lobbyist, ig:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a traditio: stour of public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many person possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (Ilsenate gov)

This form is part of the public record for this meeting.

The Florida Senate APPEARANCE RECORD Bill Number or Topic Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) Phone Name **Address** State City OR Waive Speaking: In Support Against Information PLEASE CHECK ONE OF THE FOLLOWING: I am not a lobbyist, but received I am a registered lobbyist, I am appearing without something of value for my appearance compensation or sponsorship. representing: (travel, meals, lodging, etc.),

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

2/1/22	APPEARANCE RECORD	524
Ethics and elections	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Name Letitia Harr	109 Phone	Amendment Barcode (if applicable)
Address COO N. Davis	5+. Email	
Jacksogville City State	Zip	
Speaking: For Against	Information OR Waive Speaking:	☐ In Support ☐ Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),
	Florida Rising	Florida Rising

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

	PLEASE CHECK ONE OF THE FOLLOWING	5:
I am appearing without compensation or sponsorship.	l am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),
Presid	on to 1 eague of Work	sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate.gov)

This form is part of the public record for this meeting.

	The Florida Senate	
2/1/22	APPEARANCE RECO	RD 5B 529
Meeting Date Service Los Francis	Deliver both copies of this form to Senate professional staff conducting the meet	Bill Number or Topic
	1ections	Amendment Barcode (if applicable)
200 AV	Phon	e 571-235-0318
Address 700 SVV	1 St ADL 701 Email	Kay. cook @
Street	70:70	secure democracy
City City	FL 55150 State Zip	434.019
Speaking: For	Against Information OR Waive Spe	eaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLOW	WING:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate, gov)

Secure Democracy

This form is part of the public record for this meeting.

S-001 (08/10/2021)

(travel, meals, lodging, etc.),

21	1/22 Meeting Date	The Florida Senate APPEARANCE RECORD Deliver both copies of this form to	PCS 5B 524 Bill Number or Topic
Ethics	Committee Chil	Senate professional staff conducting the meeting	502578 Amendment Barcode (if applicable) 16 - 363 - 1660
Name	Abdelilan Skhir	(Ab-dee- a SKiii) Phone 7	1.1 1.00 N
Address 5	Street	agler St Ste 400 Email as	Knirw actot horg
C	City Stat	e Zip	
	Speaking: For Against	Information OR Waive Speaking:	☐ In Support ☐ Against
		PLEASE CHECK ONE OF THE FOLLOWING:	
lam a	appearing without	I am a registered lobbyist,	I am not a lobbyist, but received

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

something of value for my appearance

(travel, meals, lodging, etc.),

	The Horida Seriate	
2/1/22	APPEARANCE RECORD	58524
Meeting Date		Bill Number or Topic
Ethics + Elections	Deliver both copies of this form to Senate professional staff conducting the meeting	C5
Committee		Amendment Barcode (if applicable)
NameBrad Ashure	,	30-294-1008
Address 1536 Chul: Nane	Email	of a allvotingislocaling
Street		O
Tall Assa	FL 32301 State Zip	
Speaking: For Agai	nst Information OR Waive Speaking:	In Support Against
	PLEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing: All Voting Is Local	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
I .		

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate APPEARANCE RECORD Meeting Date Bill Number or Topic Deliver both copies of this form to Senate professional staff conducting the meeting Amendment Barcode (if applicable) OR In Support Information Waive Speaking: Against Speaking: Against

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate acv)

PLEASE CHECK ONE OF THE FOLLOWING:

I am a registered lobbyist,

representing:

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

Jan	Feb	1 2022
		V

APPEARANCE RECORD

S	B	5	21	L

			-		
Rill	Nun	aber	or ⁻	Topic	

Meeting Date Ethics	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Committee		Amendment Barcode (if applicable)
Name Felicia Bruce	Phone <u>77</u>	2409 4560
Address 106 Mariner Bay	B(Jd Email Sp)	montch I @ aol. com
Ft Pierce FL City State	34949 Zip	
Speaking: For Against	Information OR Waive Speaking:	☐ In Support ☐ Against
Р	LEASE CHECK ONE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate.gov)

This form is part of the public record for this meeting.

2	-1-21	APPEARANCE	RECORD	524
ell	Meeting Date 1105 + Election	Deliver both copies of thi		Bill Number or Topic
01	Committee			Amendment Barcode (if applicable)
Name	Richard	Myers	Phone90	4610-5609
Address	9411 17th A	Je N	Email	
	Street			
	JAX Beach	\$7.7.50 State Zip	2	
			_	
	Speaking: For	Against Information OR	Waive Speaking:	In Support Against
		PLEASE CHECK ONE OF TH	E FOLLOWING:	
	n appearing without mpensation or sponsorship.	l am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules and (fisenate acc)

This form is part of the public record for this meeting.

2/1/22

The Florida Senate

APPEARANCE RECORD

SB 524
Rill Number or Topic

ē	Meeting Date	Deliver both copies of t Senate professional staff condu		Bill Number or Topic
Name	Chegne	Selesu:	Phone <u>(561)</u>	Amendment Barcode (if applicable) $254 - 9/23$
Address	Street SE	Sedona Circle	Email	estil Chail. Lon
	City	State Zip		
	Speaking: For	Against Information OR	Waive Speaking:	In Support Against
		PLEASE CHECK ONE OF T	HE FOLLOWING:	,
	n appearing without mpensation or sponsorship.	l am a registered lobbyis representing:	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by: AFL—CTO

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

	1 1		da Senate	
	2 1 2022 Meeting Date	displanti lat. Perivativativativativativa	ICE RECORD Dies of this form to	5 2 4 Bill Number or Topic
	Elections		f conducting the meeting	Amendment Barcode (if applicable)
Name	Committee	Woodall	Phone	70-321-9386
Address	579 E	Call St.	Email _ fc	fep Jyaloo.com
	Street Tallahæsse City	e F1. 33 State Zip	2301	
			R Waive Speaking:	In Support Against
		PLEASE CHECK ONE	OF THE FOLLOWING:	

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate.gov)

I am a registered lobbyist,
representing:

FI Centry for Fixal

Fixal

Fixal

Fixal

Fixal

This form is part of the public record for this meeting.

I am appearing without

compensation or sponsorship.

S-001 (08/10/2021)

I am not a lobbyist, but received

(travel, meals, lodging, etc.),

sponsored by:

something of value for my appearance

2-1-22 Meeting Date IF Huggs	APPEARANCE Deliver both copies of the Senate professional staff conductions and the second conductions are second conductions.	this form to	Bill Number or Topic
Name Diave	Jones	Phone	Amendment Barcode (if applicable) 321-514-8804
Address 1/20 Chene Street Titus ville City	Y Huy Unit El 3278 State Zip	# Email	
Speaking: For Ag	ainst Information OR	Waive Speaking	: 🔲 In Support 🔀 Against
	PLEASE CHECK ONE OF T	HE FOLLOWING:	
I am appearing without compensation or sponsorship.	l am a registered lobbyis representing:	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate gov)

This form is part of the public record for this meeting.

2	2-1-22	APPEAR	ANCE RE	CORD	5B-574
	Meeting Date	Deliver b	ooth copies of this form	to	Bill Number or Topic
Į.	Educes	Senate profession	onal staff conducting th	e meeting	
	Committee				Amendment Barcode (if applicable)
Name	Jest Es	des		Phone	321-360-253
		beng Ct.		Email	gestes 15@ yahoo.com
-	Street THOUTHE City	FJA. State	32780 Zip		
	Speaking: For	Against Information	OR Waiv	<mark>ve Speaking:</mark>	: In Support Against
		PLEASE CHECK	K ONE OF THE FO	LLOWING:	
	n appearing without mpensation or sponsorship.	l am a regi representi	istered lobbyist, ng:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate gov)

This form is part of the public record for this meeting.

able)
con
d earance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

5-001 (08/10/2021)

(travel, meals, lodging, etc.),

2-1-22

The Florida Senate

APPEARANCE RECORD

5B 524

W 1 0	ALLEWINGE	ILECOILD	
Meeting Date	Deliver both copies of t Senate professional staff condu		Bill Number or Topic
Committee			Amendment Barcode (if applicable)
Name STEVEN N	MOSLEY	Phone	
Address 890 CLEVEL	AND ST	Email	
TITUSVILLE 1	FL. 32,780 State Zip	<u>-</u>	
Speaking: For Aga	inst Information OR	Waive Speaking:	☐ In Sup <mark>port </mark>
	PLEASE CHECK ONE OF T	HE FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyis representing:	t,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (fisenate.gov)

This form is part of the public record for this meeting.

2-1-22	APPEARA	NCE RECORD	SB 524
Meeting Date ETHICS and ELECT	Deliver both o	copies of this form to taff conducting the meeting	Bill Number or Topic
Committee			Amendment Barcode (if applicable)
Name THOMAS NI	EWTON	Phone 321.	537-6709
Address 6/13 WATERL	00 AV	Email tane	wton33@gmail.com
Street	1		0
COCOA	F) 329 State Zip	127	
Speaking: For		OR Waive Speaking:] In Support Against
	PLEASE CHECK ON	NE OF THE FOLLOWING:	
I am appearing without compensation or sponsorship.	l am a registere representing:	d lobbyist,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

2-1-2022

APPEARANCE RECORD

5B\$0524

Meeting Date

Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic

	Senate professional	I staff conducting the meeting	
Name Genett-	e Keely	Phone	Amendment Barcode (if applicable) 8/3 - 43/-244/
Address 18/16ree	nvidge Rd.	Email	gbuard@ aol.com
Tampa City	FC 336 State Zi	619 ip	
Speaking: For	Against Information	OR Waive Speaking	ng: 🗌 In Supp <mark>ort 🔀 Against</mark>
	PLEASE CHECK C	ONE OF THE FOLLOWING	G:
I am appearing without compensation or sponsorship.	l am a register representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate.gov)

This form is part of the public record for this meeting.

SB	0524	
	Bill Number or Topic	

	4-1-12	APPEARANCE R	ECOKD	30 0001
	Thirs & Rie Grun	Deliver both copies of this for Senate professional staff conducting		Bill Number or Topic
	Committee	92	620	Amendment Barcode (if applicable)
I	Name MANTHA STU	Jesns	_ Phone	3 482 2048
1	Address 3406 E. Jean	51	_ Email $\frac{7}{2}$ Sy	Levens
	Street Amph State	336/0 Zip	_	
	Speaking: For Against	☐ Information OR Wa	aive Speaking:] In Support Against
		PLEASE CHECK ONE OF THE F	FOLLOWING:	
	l am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
ı				

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate gov)

This form is part of the public record for this meeting.

	1.1	The Florida Senat	e	50 NC 211
	2/1/22	APPEARANCE RE	CORD	313-4324
	Meeting Date	Deliver both copies of this form Senate professional staff conducting t	m to	Bill Number or Topic
7.7	Committee	Seriale professional staff conducting t	are meeting	Amendment Barcode (if applicable)
1	Name J Ferguson		Phone (813) 4	52-6572
		· PKWy # 1207	Email	
1	Address $\frac{5102}{Street}$ 150 mcc	E 11/10/ 1001	Liliali	
	Tampa FL	33629	El	
	City	ate Zip		
	Speaking: For Agains	t Information OR Wa	ive Speaking:	In Support Against
Ī	,	PLEASE CHECK ONE OF THE FO	OLLOWING:	
	I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.),

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

₽.	The Florida Serial	e	
2/1/22	APPEARANCE RE	CORD	524
Meeting Date	Deliver both copies of this for		Bill Number or Topic
Ethics + Elections	Senate professional staff conducting	the meeting	A d
Committee			Amendment Barcode (if applicable)
Name David Bryant		Phone 904-9	128.3744
			- 11823 THE - 1277 -
Address 8853 After La.		Email david	bryont 177 @ gmail.com
Street			
Jacksonville FL	32216 ate Zip	×.	
City	ate Zip		(2):
Speaking: For Agains	t Information OR Wa	ive Speaking:	In Support Against
Speaking: For Agains	illioimation On wa	ive speaking.	in support
	PLEASE CHECK ONE OF THE F	OLLOWING:	
			I am not a lobbyist, but received
I am appearing without	I am a registered lobbyist,		Tam not a lobbyist, but received

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate, gov)

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

something of value for my appearance

(travel, meals, lodging, etc.),

2 1 2 -7	The Florida Senate	CB0574
2-1-2022	APPEARANCE REC	ORD SPOSE
Meeting Date	Deliver both copies of this form to	
Ethics And Electon	Senate professional staff conducting the n	
Committee		Amendment Barcode (if applicable)
Name STEVE YOLK	1 DI An Ph	none 239 - 940 - 4085
Address 1422 NE 15	ST STREET EN	nail POIADS 1@GMAIL.60
Street	and of the control of	/
CAPE COTAL	FL 33909	
City	ite Zip	
Speaking: For Agains	t Information OR Waive	Speaking: In Support Against
	PLEASE CHECK ONE OF THE FOLL	OWING:
I am appearing without	I am a registered lobbyist,	I am not a lobbyist, but received

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (fisenate.gov)

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

something of value for my appearance

(travel, meals, lodging, etc.),

Olfeb 22 Meeting Date Ethics & Elections	APPEARANCE RECO Deliver both copies of this form to Senate professional staff conducting the meet	Bill Number or Topic
Name Deffrey Gens	Allen Phon	Amendment Barcode (if applicable) e 321-863-2100
Address 2650 TomoKA Street Titusville	Email	gallen 1013@queil.com
	nst Information OR Waive Spe	eaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLOW	VING:
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate appl)

This form is part of the public record for this meeting.

			The F	Florida Senate		C-11	
1	reb	2022	APPEAR/	ANCE RECOR	D .	324	_
	Meeting Date	277 10	Deliver bo	th copies of this form to		Bill Number or Topic	
ET	hics & E	lections	Senate professiona	al staff conducting the meeting			
	Committee		1			Amendment Barcode (if applicable)	
Name	Mich	rapel 1	dement	Phone _	727	5928119	_
Address	3/67 0	HARA	DR	Email _	mile	w jet @ yaha un	_
, , , , , , , , , , , , , , , , , , , ,	Street	i	1				
	New Port	t Rich	ey FL	34655			
	City	State		Zip			
	Speaking: For	or	Information	OR Waive Speak	king:	In Support Against	
			PLEASE CHECK	ONE OF THE FOLLOWIN	NG:		
	m appearing without mpensation or sponsorship.		l am a registo representing	ered lobbyist, g:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:	

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules, pdf (flsenate.gov)

This form is part of the public record for this meeting.

	The Florida Sena	ate	Ĩ.
FEB 1 2022 Meeting Date	APPEARANCE R		524 Bill Number or Topic
ETTIES AND ELECT.	Deliver both copies of this f		Amendment Barcode (if applicable)
Name JOSEPH PASC	CARELLA	_ Phone_ <i>813</i>	854 1471
Address 640 SATINLE	HAVE	_ Email PRES	2319@VERIZONIN
OLD SMAR #	Lo 34677 ate Zip		
Speaking: For Agains	t Information OR W	/aive Speaking:	In Support Against
,	PLEASE CHECK ONE OF THE	FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate acv)

This form is part of the public record for this meeting.

The Florida Senate APPEARANCE RECORD Deliver both copies of this form to Senate professional staff conducting the meeting Committee	Bill Number or Topic Amendment Barcode (if applicable)
Name Joseph DEIA #501 Phone_	7862082683
Address 19377 Ne 10 avenue Email	guido2845@ gnail.com
Miami H. 33/79 City State Zip	
Speaking: For Against Information OR Waive Speaking	ng: 🔲 In Support 🔀 Against
PLEASE CHECK ONE OF THE FOLLOWING	ā:
I am appearing without compensation or sponsorship. I am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate.gov)

This form is part of the public record for this meeting.

APPEARANCE RECORD

5	13	5	2	4
---	----	---	---	---

Meeting Date	180 (1804) 1804 - 1804 (1804)	Deliver both copies of th	is form to	Bill Number or Topic
ETHICS & E	1ECTIONS Senate P	orofessional staff conduc	ting the meeting	Amendment Barcode (if applicable)
Name FRANK	ANGEL		Phone	
Address 21180	VIAEDEN		Email	
BOCARA	To of FL. State	3343 Zip	3_	
Speaking: Fo	r 🗌 Against 🗌 Inform	nation OR	Waive Speaking:	In Suppo <mark>rt 🔲 Against</mark>
	DI FACE /	CHECK ONE OF TH	E FOLLOWING:	

PLEASE CHE	CK ONE	OF THE	FOLL	OWING:
------------	--------	---------------	-------------	--------

A	I am appearing without
	compensation or sponsorship

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules and (fisenate acov)

This form is part of the public record for this meeting.

1111	The Florida Senate	621/
0-1-05	APPEARANCE RECO	PRD
Meeting Date	Deliver both copies of this form to	Bill Number or Topic
Ething Election:	Senate professional staff conducting the mee	
Committee	Delane Phon	Amendment Barcode (if applicable)
Name Suv Puc		1 1 1 0
Address 625 E.	Gerard St Emai	burtmaderane IC
Street	1,	Vahor com
Tallahassee	State 32308	
l		
Speaking: For	Against Information OR Waive Sp	eaking: In Support Against
	PLEASE CHECK ONE OF THE FOLLO	WING:
I am appearing without	I am a registered lobbyist,	I am not a lobbyist, but received
compensation or sponsorship.	representing:	something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
	1 (Walnung) Organizar	9 PS.133.22 S).

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules and (fisenate agov)

This form is part of the public record for this meeting.

i i	The Florida Senate	
3 1 3095	APPEARANCE RE	CORD 58.524
Meeting Date EHC: CG # Eloc	Deliver both copies of this form Senate professional staff conducting th	
Committee		Amendment Barcode (if applicable)
Name Matthew	Jonko	Phone 610-202-2390
Address 3938 W. 5	Sondpiper Dr. Apt 3	Email Tonkerzy @ guncil, com
Boynton Be	ach FL 33436 State Zip	
Speaking:	Against Information OR Waiv	ve Speaking: In Support Against
	PLEASE CHECK ONE OF THE FO	LLOWING:
lam appearing without	I am a registered lobbyist,	I am not a lobbyist, but received something of value for my appearance

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules of (fisenate.gov)

representing:

This form is part of the public record for this meeting.

compensation or sponsorship.

S-001 (08/10/2021)

(travel, meals, lodging, etc.),

C11	The Florida Senate	20 1-011
teb. 1,20	APPEARANCE RECOR	
ELL N. CS + Geo	Deliver both copies of this form to Senate professional staff conducting the meeting	Bill Number or Topic
Committee	763	Amendment Barcode (if applicable)
Name 4313	Althea Way Phone	561)460-9075
Address PRCF	-L. 33410 LEmail _	Clev Knight 6
Street E (&	Knight	5 Mail. com
City	State Zip	
Speaking: For	Against Information OR Waive Speak	i <mark>ng: </mark>
	PLEASE CHECK ONE OF THE FOLLOWIN	IG:
I am appearing without compensation or sponsorship.	l am a registered lobbyist, representing:	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

The Florida Senate 2-1-2022 APPEARANCE RECORD 5524			
Meeting Date Deliver both copies of this form to Senate professional staff conducting the meeting Bill Number or Topic			
Name $\frac{50\text{nia}}{50\text{nia}}$ $\frac{561-602-1599}{50000000000000000000000000000000000$	_		
Address 8480 Winnipo Sanlee Way Email			
Lake Worth FL 33467 City State Zip			
Speaking: For Against Information OR Waive Speaking: In Support Against			
PLEASE CHECK ONE OF THE FOLLOWING:			

I am a registered lobbyist, I am not a lobbyis

representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules pdf (fisenate gov)

This form is part of the public record for this meeting.

lam appearing without

empensation or sponsorship.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared B	By: The Pr	ofessional Staff	of the Committee o	n Ethics and	Elections
BILL:	CS/SB 1352					
INTRODUCER:	Committee on Ethics and Elections and Senator Brodeur					
SUBJECT:	Limitations on Political Contributions					
DATE:	February 1,	2022	REVISED:	02/01/22		
ANAL	YST	STAFF	DIRECTOR	REFERENCE		ACTION
1. Rey		Roberts		EE	Fav/CS	
2.				JU		
3.				RC		

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 1352 defines the term "foreign national" and prohibits a "foreign national" from making a contribution or expenditure, directly or indirectly, in connection with any election held in the state. The term "foreign national" does not include a person who is a dual citizen of the United States and a foreign country.

The bill will take effect on July 1, 2022.

II. Present Situation:

Since *Buckley v. Valeo*,¹ the constitutionality of campaign-finance laws regarding the activities of American citizens relied on how well they serve the government's interest in limiting "the actuality and appearance of corruption." Alternatively, restrictions on foreign-national involvement in American politics serve a different governmental interest: "preventing foreign influence over the U.S. political process."

The Federal Election Campaign Act of 1971 ("Act")⁴ prohibits any "foreign national" from directly or indirectly making a contribution or donation of money or other thing of value, or an

¹ 424 U.S. 1 (1976).

² *Id*. at 26.

³ Bluman v. Fed. Election Comm'n, 800 F. Supp. 2d 281, 288 (D.D.C. 2011), aff'd, 565 U.S. 1104 (2012).

⁴ FECA, Pub. L. 92-225, 86 Stat.

BILL: CS/SB 1352 Page 2

expenditure, or disbursement, in connection with a federal, state, or local election.⁵ Under the Act, a "foreign national" is defined as an individual who is not a citizen or national of the United States and who is not lawfully admitted for permanent residence, as well as a "foreign principal" as defined at 22. U.S.C. § 611(b), which includes a "partnership, association, corporation, organization, or other combination of persons organized under the laws of or having its principal place of a business in a foreign country."

The Act defines "election" to mean "a general, special, primary, or runoff election" as well as "a convention or caucus of a political party which has authority to nominate a candidate." Florida has a broader definition of the term "election" in reference to campaign financing. Under Ch. 106, F.S., "election" is defined to mean "a primary election, special primary election, general election, special election, or municipal election held in this state for the purpose of nominating or electing candidates to public office, choosing delegates to the national nominating conventions of political parties, selecting a member of a political party executive committee, or submitting an issue to the electors for their approval or rejection."

III. Effect of Proposed Changes:

The bill incorporates into Florida Statutes the federal prohibition against a foreign national making or offering to make, directly or indirectly, a contribution or an expenditure in connection with any election held in the state.

The bill defines "foreign national" to mean:

- a) A foreign government;
- b) A foreign political party;
- A foreign corporation, partnership, association, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country;
- d) A person with foreign citizenship; or
- e) A person who is not a citizen or national of the United States and is not lawfully admitted to the United States for permanent residence.

The term "foreign national" does not include a person who is a dual citizen of the United States and a foreign country.

Under the bill, the term "foreign national" includes foreign governments and foreign political parties, which are not included in the federal definition of "foreign national".

⁵ 52 U.S.C. § 30121(a)(1); 11 C.F.R. § 110.20(b), (c), (e), (f).

⁶ 52 U.S.C. § 30121(b); 22 U.S.C. § 611(b)(3); see also 11 C.F.R. § 110.20(a)(3).

⁷ 52 U.S.C. § 30101(1); the Federal Election Commission ruled that under the Act, the term "election" does not encompass state and local ballot issues, allowing political donations by foreign nationals to a domestic ballot initiative committee. MUR 7523 (Stop I-186 to Protect Mining and Jobs, *et al.*) (2021).

⁸ Section 106.011(7), F.S.

⁹ 52 U.S.C. § 30121(b).

BILL: CS/SB 1352 Page 3

IV.	Cons	stitution	al Icc	HES.
I V .	COLIS	sutution	ai 155	ucs.

. v .	Oons	Constitutional issues.			
	A.	Municipality/County Mandates Restrictions:			
		None.			
	B.	Public Records/Open Meetings Issues:			
		None.			
	C.	Trust Funds Restrictions:			
		None.			
	D.	State Tax or Fee Increases:			
		None.			
	E.	Other Constitutional Issues:			
		The U.S. Supreme Court has upheld statutes barring foreign nationals from activities "intimately related to the process of democratic self-government." Barring foreign nationals from participation in democratic political institution upholds a State's obligation to "preserve the basic conception of a political community." ¹¹			
V. Fiscal Impact Statement:		I Impact Statement:			
	A.	Tax/Fee Issues:			
		None.			
	B.	Private Sector Impact:			
		None.			
	C.	Government Sector Impact:			
		None.			
VI.	/I. Technical Deficiencies:				
	None.				
VII.	I. Related Issues:				
None.					

Bernal v. Fainter, 467 U.S. 216, 220 (1984).
 Foley v. Connelie, 435 U.S. 291 at 295 – 96 (1978).

BILL: CS/SB 1352 Page 4

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 106.08.

IX. Additional Information:

Committee Substitute – Statement of Substantial Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Ethics and Elections on February 1, 2022:

• The CS clarifies that individuals who are dual citizens of the United States and a foreign country will not be considered foreign nationals for the purposes of campaign contributions.

A. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



	LEGISLATIVE ACTION	
Senate		House
Comm: RCS		
02/02/2022		

The Committee on Ethics and Elections (Brodeur) recommended the following:

Senate Amendment

2 3

4

6 7

1

Between lines 25 and 26

5 insert:

> The term does not include a person who is a dual citizen or dual national of the United States and a foreign country.

By Senator Brodeur

9-00195A-22 20221352 A bill to be entitled

contributions or expenditures; providing an effective

2 An act relating to limitations on political 3 contributions; amending s. 106.08, F.S.; defining the term "foreign national"; providing that a foreign 4 5 national may not make or offer to make certain

date.

7 8

9

6

1

Be It Enacted by the Legislature of the State of Florida:

10 11

12

13

14 15

16

17

18

19 20

2.1

22

23

24

25

26

27

28

29

Section 1. Subsection (12) is added to section 106.08, Florida Statutes, to read:

106.08 Contributions; limitations on.—

(12)(a) For purposes of this subsection, "foreign national" means:

- 1. A foreign government;
- 2. A foreign political party;
- 3. A foreign corporation, partnership, association, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country;
 - 4. A person with foreign citizenship; or
- 5. A person who is not a citizen or national of the United States and is not lawfully admitted to the United States for permanent residence.
- (b) Consistent with the requirements of 52 U.S.C. s. 30121 and 11 C.F.R. s. 110.20, a foreign national may not make or offer to make, directly or indirectly, a contribution or an expenditure in connection with any election held in the state.

1	9-001	L95A-22										20221	352	- ,
30		Section	2.	This	act	shall	take	effect	July	1,	2022	2 •		



The Florida Senate

Committee Agenda Request

То:	Senator Dennis Baxley, Chair Committee on Ethics and Elections
Subject:	Committee Agenda Request
Date:	January 12, 2022
I respectfully be placed on t	request that Senate Bill 1352, relating to Limitations on Political Contributions he:
	committee agenda at your earliest possible convenience.
	next committee agenda.
	Jasen Budlen

Senator Jason Brodeur Florida Senate, District 9

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

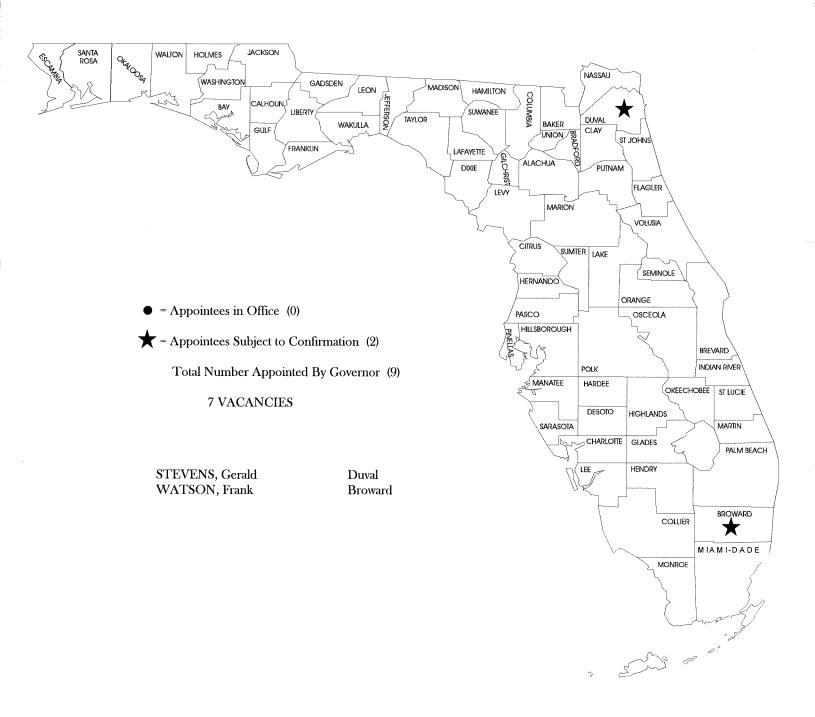
TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

3 4658

Board of Athletic Training



Appointee: Stevens, Gerald Appointed: 12/20/2021

Term:

12/20/2021 - 10/31/2025

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Athletic Training, Member

Authority:

468.703(1)-(4), F.S. & 20.43(3)(g)18, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 1/21/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/19/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Χ	
15. Contracts with State/Local Governments (sworn statement)	х		
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Supervisor of District Athletic Training for Duval County Public Schools

Compensation:

A board member shall be compensated fifty dollars for each day he or she attends an official board meeting and for each day he or she participates in any other board business. A board member shall also be entitled to reimbursement for expenses pursuant to s. 112.061, F. S. Travel out of the state shall require the prior approval of the secretary of the department.

Requirements: The nine-member board shall include:

- •Five licensed athletic trainers (certified by Board of Certification)
- •One physician licensed under chapter 458 or chapter 459
- •One physician licensed under chapter 460
- •Two members shall be consumer members, each of whom must be a resident of this state who has never worked as an athletic trainer, who has no financial interest in the practice of athletic training and who has never been a licensed health care practitioner as defined in s. 456.001(4), F.S.

Additional Requirements:

Terms are for four years.

As the terms of the members expire, the Governor shall appoint successors for terms of 4 years and such members shall serve until their successors are appointed.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Athletic Trainer

Number 19 - Mr. Stevens is a Supervisor over District Athletic Training for Duval County Public Schools, 11/14/2019- present.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Barbers' Board



Appointee: Wold, Veronica F.

Appointed: 11/12/2021

11/12/2021 - 10/31/2025 Term:

Prior Term:

City/County: Crawfordville/Wakulla

Office: Barbers' Board, Member

Authority: 476.054, F.S. & 20.165(4)(a)3, F. S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/9/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Government Operations Consultant with the Florida Department of Corrections; Travel Agent for Occupation:

Effortless Travel

Compensation: Each board member shall receive per diem and mileage allowances as provided in s. 112.061, F.S.

from the place of her or his residence to the place of meeting and the return therefrom.

Appointee: Wold, Veronica F. Page 2

Requirements: The seven-member board consists of:

• Five members who are barbers who have practiced the occupation of barbering in Florida for at least five years; and

•Two members who are citizens of Florida who are not presently licensed barbers.

No member of the board shall be connected in any way with the manufacture, rental, or wholesale distribution of barber equipment and supplies.

Additional Requirements:

Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Citizen Member

Number 18 - Ms. Wold has been serving on the Barber's Board since 2015.

Number 19 - Ms. Wold is a Government Operations Consultant with the Florida Department of Corrections, 5/2002-Present. Ms. Wold was a Quality Assurance Analyst for the Department of Transportation, 1999-2002. Ms. Wold was a Revenue Examiner for the Department of Revenue, 1994-1999.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

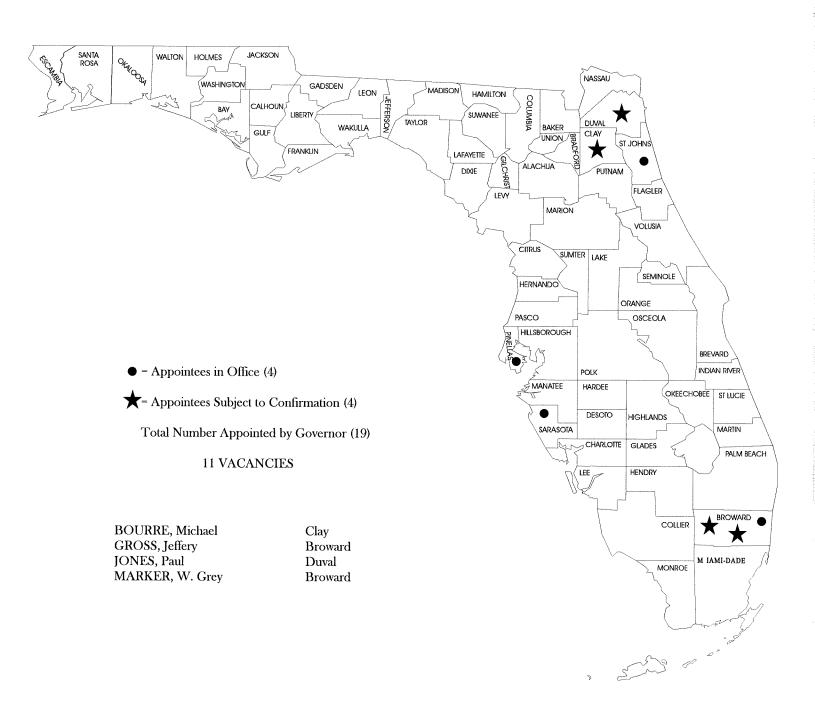
MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Florida Building Commission



Appointed: 06/14/2021

Prior Term: 09/14/2020 - 2/11/2021

Appointee: Marker, W. Grey, II

06/14/2021 - 02/11/2025 Term:

City/County: Fort Lauderdale/Broward

Office: Florida Building Commission, Member

Authority: 553.74, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/14/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 9/27/21
2. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Χ	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: CEO, Marker Construction Group. G.C.

Attendance: Attended 5 of 7 meetings (71%) from September 14, 2020 through September 8, 2021.

Compensation: Members of the board serve without compensation, but shall be entitled to reimbursement for per

diem and travel expenses as provided by s. 112.061, F.S.

Appointee: Marker, W. Grey, II Page 2

Requirements: The 19 member commission shall be composed of the following:

•One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;

- •One structural engineer registered to practice in this state and actively engaged in the profession;
- •One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;
- •One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;
- •One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;
- •One plumbing contractor licensed to do business in this state and actively engaged in the profession;
- •One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;
- •One certified residential contractor licensed to do business in this state and actively engaged in the profession;
- •Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;
- •One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.
- •One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;
- •One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;
- •One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;
- •One member who is a representative of the insurance industry; and,
- •One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and
- •One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional Requirements:

All appointments shall be for terms of four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - General Contractor

The Florida Senate COMMITTEE MEETING PACKET TAB

6A180J

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Johnson, Steve Allen

Term: 10/08/2021 - 05/31/2024

Appointed: 10/08/2021

Prior Term: 11/15/2019 - 05/31/2021

City/County: Bowling Green/Hardee

Office: Florida Citrus Commission, Member

Authority: 601.04, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/7/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Johnson, Steve Allen Page 2

Occupation: Owner of Johnson Harvesting, Inc.

Attendance: Attended 14 of 16 meetings (88%) from November 15, 2019 through January 4, 2022.

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business;

reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements:

The Florida Citrus Commission is composed of nine members appointed by the Governor. Each member must be a resident citizen of the state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

- 1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or
- 2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Six members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members shall not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

•Three members of the commission shall be classified as grower-handler members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in handling citrus fruit. One such member shall be primarily engaged in the fresh fruit business, and two such members shall be primarily engaged in the processing of citrus fruits.

In addition, three commission members shall be appointed from each of the three citrus districts designated in s. 601.09. Members appointed from the same citrus district shall serve staggered terms, such that the term of one of the district's three members expires each year. Each member must reside in the district from which she or he was appointed. For the purposes of this section, a member's residence is her or his actual physical and permanent residence.

The state is divided into three Citrus districts composed of:

- (1) Citrus District One: Levy, Alachua, Brevard, Putnam, St. Johns, St. Lucie, Flagler, Indian River, Marion, Seminole, Orange, Okeechobee, Polk, Volusia, and Osceola Counties.
- (2) Citrus District Two: Hardee, DeSoto, Highlands, and Glades Counties.
- (3) Citrus District Three: Charlotte, Citrus, Collier, Hernando, Hendry, Hillsborough, Lake, Lee, Manatee, Monroe, Martin, Pasco, Palm Beach, Pinellas, Sarasota, Sumter, Broward, and Miami-Dade Counties.

Appointee: Johnson, Steve Allen

Additional Requirements:

The members shall be appointed to terms of 3 years each.

To establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2012, shall be shortened as follows:

Page 3

- •The term of one member from each citrus district shall expire June 30, 2012, and her or his successor shall be appointed to a term beginning July 1, 2012, and expiring May 31, 2015.
- •The term of one member from each citrus district shall expire June 30, 2013, and her or his successor shall be appointed to a term beginning July 1, 2013, and expiring May 31, 2016.
- •The term of one member from each citrus district shall expire June 30, 2014, and her or his successor shall be appointed to a term beginning July 1, 2014, and ending May 31, 2017.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Grower/District 2

Number 17 - Mr. Johnson serves on the Hardee Soil & Water Conservation District Board, a special district, 2007-Present.

Appointee: Martinez, Carlos H. Appointed: 10/08/2021

Term: 10/08/2021 – 05/31/2024 Prior Term: 09/18/2019 - 05/31/2021

City/County: Orlando/Orange

Office: Florida Citrus Commission, Member

Authority: 601.04, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/17/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: Martinez, Carlos H. Page 2

Occupation: Procurement Manager for the Coca-Cola Company

Attendance: Attended 17 of 18 meetings (94%) from September 18, 2019 through January 4, 2022.

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business;

reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements:

The Florida Citrus Commission is composed of nine members appointed by the Governor. Each member must be a resident citizen of the state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

- 1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or
- 2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.
- Six members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members shall not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.
- •Three members of the commission shall be classified as grower-handler members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in handling citrus fruit. One such member shall be primarily engaged in the fresh fruit business, and two such members shall be primarily engaged in the processing of citrus fruits.

In addition, three commission members shall be appointed from each of the three citrus districts designated in s. 601.09. Members appointed from the same citrus district shall serve staggered terms, such that the term of one of the district's three members expires each year. Each member must reside in the district from which she or he was appointed. For the purposes of this section, a member's residence is her or his actual physical and permanent residence.

The state is divided into three Citrus districts composed of:

- (1) Citrus District One: Levy, Alachua, Brevard, Putnam, St. Johns, St. Lucie, Flagler, Indian River, Marion, Seminole, Orange, Okeechobee, Polk, Volusia, and Osceola Counties.
- (2) Citrus District Two: Hardee, DeSoto, Highlands, and Glades Counties.
- (3) Citrus District Three: Charlotte, Citrus, Collier, Hernando, Hendry, Hillsborough, Lake, Lee, Manatee, Monroe, Martin, Pasco, Palm Beach, Pinellas, Sarasota, Sumter, Broward, and Miami-Dade Counties.

Appointee: Martinez, Carlos H.

Additional Requirements:

The members shall be appointed to terms of 3 years each.

To establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2012, shall be shortened as follows:

- •The term of one member from each citrus district shall expire June 30, 2012, and her or his successor shall be appointed to a term beginning July 1, 2012, and expiring May 31, 2015.
- •The term of one member from each citrus district shall expire June 30, 2013, and her or his successor shall be appointed to a term beginning July 1, 2013, and expiring May 31, 2016.
- •The term of one member from each citrus district shall expire June 30, 2014, and her or his successor shall be appointed to a term beginning July 1, 2014, and ending May 31, 2017.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Grower/Handler/Processor - District 1

Number 18 - Mr. Martinez served on the Florida Citrus Commission from 2017-2018.

Appointed: 10/08/2021

Prior Term: 1/18/2018 - 5/31/2020

Appointee: McKenna, Martin J.

Term: 10/08/2021 - 05/31/2023

City/County: Sebring/Highlands

Office: Florida Citrus Commission, Member

Authority: 601.04, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/18/21
8. Meets Requirements of Law	X		See Below
D. Conviction Record	X		See Below
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/13/22
2. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)	Х		
8. Previously a Public Officer (sworn statement)	Х		See Below
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: McKenna, Martin J. Page 2

Occupation: President/Owner of McKenna & Associates Citrus, Inc.

Attendance: Attended 27 of 30 meetings (90%) from January 18, 2018 through January 18, 2022.

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business;

reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements:

The Florida Citrus Commission is composed of nine members appointed by the Governor. Each member must be a resident citizen of the state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

- 1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or
- 2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Six members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members shall not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

•Three members of the commission shall be classified as grower-handler members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in handling citrus fruit. One such member shall be primarily engaged in the fresh fruit business, and two such members shall be primarily engaged in the processing of citrus fruits.

In addition, three commission members shall be appointed from each of the three citrus districts designated in s. 601.09. Members appointed from the same citrus district shall serve staggered terms, such that the term of one of the district's three members expires each year. Each member must reside in the district from which she or he was appointed. For the purposes of this section, a member's residence is her or his actual physical and permanent residence.

The state is divided into three Citrus districts composed of:

- (1) Citrus District One: Levy, Alachua, Brevard, Putnam, St. Johns, St. Lucie, Flagler, Indian River, Marion, Seminole, Orange, Okeechobee, Polk, Volusia, and Osceola Counties.
- (2) Citrus District Two: Hardee, DeSoto, Highlands, and Glades Counties.
- (3) Citrus District Three: Charlotte, Citrus, Collier, Hernando, Hendry, Hillsborough, Lake, Lee, Manatee, Monroe, Martin, Pasco, Palm Beach, Pinellas, Sarasota, Sumter, Broward, and Miami-Dade Counties.

Appointee: McKenna, Martin J.

Additional Requirements:

The members shall be appointed to terms of 3 years each.

To establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2012, shall be shortened as follows:

Page 3

- •The term of one member from each citrus district shall expire June 30, 2012, and her or his successor shall be appointed to a term beginning July 1, 2012, and expiring May 31, 2015.
- •The term of one member from each citrus district shall expire June 30, 2013, and her or his successor shall be appointed to a term beginning July 1, 2013, and expiring May 31, 2016.
- •The term of one member from each citrus district shall expire June 30, 2014, and her or his successor shall be appointed to a term beginning July 1, 2014, and ending May 31, 2017.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Grower/District 2

Number 9 - The Florida Department of Law Enforcement reported Mr. McKenna in 2007 was found guilty of "Spearfishing in the Upper Keys" and "Possession of Undersize Mutton Snapper", and fined. Mr. McKenna disclosed this violation. The Florida Department of Law Enforcement also reported Mr. McKenna pled NoLo Contendre in 2002 to a misdemeanor charge of 'Attacking a duck over bait'. Adjudication was Withheld and he was ordered to pay Court Costs.

Number 18 - Mr. McKenna has served on the Florida Citrus Commission since 7/2011.

Appointee: Poulton, William Scott

Term: 10/08/2021 - 05/31/2024

Appointed: 10/08/2021

Prior Term: 11/15/2019 - 05/31/2021

City/County: Lakewood Ranch/Manatee

Office: Florida Citrus Commission, Member

Authority: 601.04, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)	Х		See Below
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/14/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
.0. Adverse Auditor General Report			
1. Adverse Ethics Commission Action		Х	As of 1/13/22
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn tatement)		Χ	
.6. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)		Χ	
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Poulton, William Scott Page 2

Occupation: Senior Director, Global Procurement, Pepsico/Tropicana

Attendance: Attended 15 of 16 meetings (94%) from November 15, 2019 through January 4, 2022.

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business;

reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements:

The Florida Citrus Commission is composed of nine members appointed by the Governor. Each member must be a resident citizen of the state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

- 1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or
- 2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Six members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members shall not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

•Three members of the commission shall be classified as grower-handler members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in handling citrus fruit. One such member shall be primarily engaged in the fresh fruit business, and two such members shall be primarily engaged in the processing of citrus fruits.

In addition, three commission members shall be appointed from each of the three citrus districts designated in s. 601.09. Members appointed from the same citrus district shall serve staggered terms, such that the term of one of the district's three members expires each year. Each member must reside in the district from which she or he was appointed. For the purposes of this section, a member's residence is her or his actual physical and permanent residence.

The state is divided into three Citrus districts composed of:

- (1) Citrus District One: Levy, Alachua, Brevard, Putnam, St. Johns, St. Lucie, Flagler, Indian River, Marion, Seminole, Orange, Okeechobee, Polk, Volusia, and Osceola Counties.
- (2) Citrus District Two: Hardee, DeSoto, Highlands, and Glades Counties.
- (3) Citrus District Three: Charlotte, Citrus, Collier, Hernando, Hendry, Hillsborough, Lake, Lee, Manatee, Monroe, Martin, Pasco, Palm Beach, Pinellas, Sarasota, Sumter, Broward, and Miami-Dade Counties.

Appointee: Poulton, William Scott

Additional Requirements:

The members shall be appointed to terms of 3 years each.

To establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2012, shall be shortened as follows:

Page 3

- •The term of one member from each citrus district shall expire June 30, 2012, and her or his successor shall be appointed to a term beginning July 1, 2012, and expiring May 31, 2015.
- •The term of one member from each citrus district shall expire June 30, 2013, and her or his successor shall be appointed to a term beginning July 1, 2013, and expiring May 31, 2016.
- •The term of one member from each citrus district shall expire June 30, 2014, and her or his successor shall be appointed to a term beginning July 1, 2014, and ending May 31, 2017.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 6 - Mr. Poulton served in the U.S. Navy, 1988-1992.

Number 8 - Grower/Handler/Processor, District 3

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

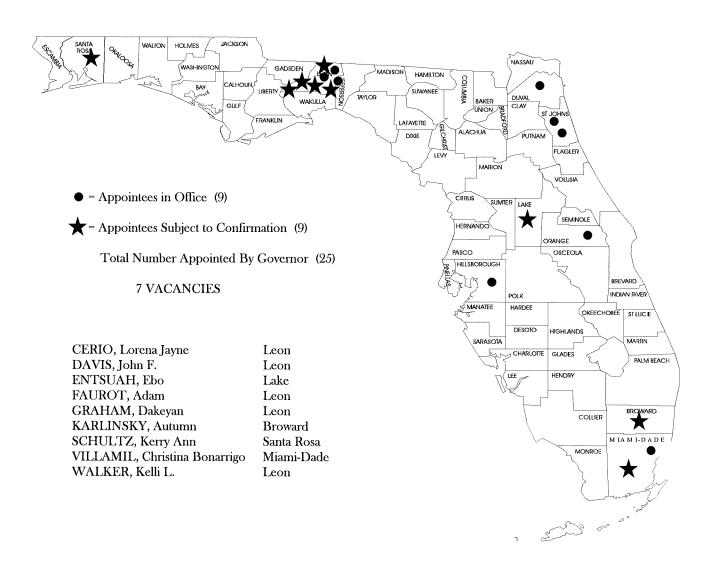
TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

A270C

Florida Commission on Community Service



Appointee: Cerio, Lorena Jayne

Appointed: 10/15/2021

Term:

10/15/2021 - 09/14/2024

Prior Term: 12/11/2020 - 09/14/2021

City/County: Tallahassee/Leon

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/2/21
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: None

Attendance: Attended 10 of 14 meetings (71%) from December 11, 2020 through January 4, 2022.

Compensation:

Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Appointee: Cerio, Lorena Jayne

Requirements:

The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

Page 2

- •The Commissioner of Education or a designee thereof;
- •A representative of a community-based agency or organization;
- •A representative of a local labor organization;
- A representative of local government;
- •A representative of business;
- •An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
- •An individual who is a representative of a national service program;
- •An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
- •An individual with experience in promoting service and volunteerism among older adults.
- •Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at- risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional Requirements:

Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 18 - Mrs. Cerio served as a Commissioner on the Florida Commissioner on Community Service, 3/2018-2/2019.

Number 19 - Mrs. Cerio was a teacher for the Alachua County Schools, 1993-1994. Mrs. Cerio was a teacher for the Hillsborough County Schools, 1997-1998.

Appointee: Entsuah, Ebo

Appointed: 10/15/2021

Term:

10/15/2021 - 09/14/2022

Prior Term:

City/County: Clermont/Lake

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 8/25/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	·
17. Holds Another Public Office (sworn statement)	Х		See Below
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Policy Principal at Advanced Energy Economy (Trade Association)

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Appointee: Entsuah, Ebo Page 2

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- The Commissioner of Education or a designee thereof;
- •A representative of a community-based agency or organization;
- •A representative of a local labor organization;
- •A representative of local government:
- •A representative of business:
- •An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
- •An individual who is a representative of a national service program;
- •An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
- •An individual with experience in promoting service and volunteerism among older adults.
- •Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at-risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Requirements:

Additional Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Representative of Local Labor Organizations

Number 17 - Mr. Entsuah is currently serving as City Councilman for the City of Clermont, 1/2021 to present. Mr. Entsuah also serves on the Lake County Tourist Development Board, 1/2021 to present. He also serves on the Lake County Tourist Development Council, 1/2021 to present.

Number 18 - Mr. Entsuah previously served as Vice-Chairman of the Lake County Planning and Zoning Board. Mr. Entsuah also served on the Lake County Cooper Memorial/Library Advisory Board from 1/2021 to 1/2022.

Appointee: Faurot, Adam Appointed: 10/15/2021

Term: 10/15/2021 – 09/14/2024 Prior Term: 12/11/2020 - 09/14/2021

City/County: Tallahassee/Leon

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 3/8/21
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: CEO at Titus Sports Academy (Human Performance)

Attendance: Attended 8 of 9 meetings (89%) from December 11, 2020 through January 4, 2022.

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Appointee: Faurot, Adam Page 2

Requirements: The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- •The Commissioner of Education or a designee thereof;
- •A representative of a community-based agency or organization;
- •A representative of a local labor organization;
- •A representative of local government;
- •A representative of business;
- •An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
- •An individual who is a representative of a national service program;
- •An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
- •An individual with experience in promoting service and volunteerism among older adults.
- •Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at- risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additional **Requirements:**

Terms are for three years.

Required to file Form 1 with the Commission on Ethics.

Number 18 - Mr. Faurot served as a Commissioner for Volunteer Florida from 2020 to 2021. Notes:

Appointee: Schultz, Kerry Anne

Appointed: 10/15/2021

Term: 10/15/2021 - 09/14/2024

Prior Term: 12/11/2020 - 09/14/2021

City/County: Gulf Breeze/Santa Rosa

Office: Florida Commission on Community Service, Member

Authority: 14.29, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)		Х	
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/28/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Χ	
.0. Adverse Auditor General Report			Not Applicable
1. Adverse Ethics Commission Action		Х	As of 1/14/22
2. Previously Suspended from Office		Х	· · · · · · · · · · · · · · · · · · ·
.3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)	X		See Below
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Attorney, Schultz Law Group, P.L.L.C.

Attendance: Attended 13 of 14 meetings (93%) from December 11, 2020 through January 13, 2022.

Compensation: Members are not entitled to compensation, but shall be reimbursed for per diem and travel expenses

in accordance with s. 112.061, F.S.

Appointee: Schultz, Kerry Anne Page 2

Requirements:

The commission consists of no fewer than 15 and no more than 25 voting members, to be appointed on a bipartisan basis by the Governor and confirmed by the Senate. Voting members may represent one, or any combination of the following, so long as each of the respective categories are represented:

- •The Commissioner of Education or a designee thereof;
- •A representative of a community-based agency or organization;
- •A representative of a local labor organization;
- A representative of local government;
- •A representative of business;
- •An individual between the ages of 16 and 25, inclusive, who is a participant in, or a supervisor of, a service program for school-aged youth or a campus-based or national service program;
- •An individual who is a representative of a national service program;
- •An individual with expertise in the educational, training, and developmental needs of youth, particularly disadvantaged youth; and
- •An individual with experience in promoting service and volunteerism among older adults.
- •Other voting members may include educators; experts in the delivery of human educational, environmental, or public safety services; representatives of Indian tribes; out-of-school or at- risk youth; and representatives of programs that are administered by or receive assistance under the Domestic Volunteer Service Act of 1973, as amended.

Not more than 50 percent plus one of the voting members of the commission may be aligned with the same political party.

In addition, the number of voting members of the commission who are officers or employees of the state may not exceed 25 percent.

Additiona

Additional Terms are for three years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Representative of Business

Number 18 - Mrs. Schultz has been serving on the Florida Commission on Community Service since 2014.

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

X A325C

Appointee: Conrado, Jose L. Appointed: 12/03/2021

Term: 12/03/2021 – 05/31/2023 Prior Term: 06/08/2013 - 05/31/2019

City/County: Vero Beach/Indian River

Office: Board of Trustees of Indian River State College, Member

Authority: 1001.61(1) and (2), F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 5/28/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 1/19/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: President, Conrado Enterprises - Fast Food

Attendance: Attended 81 of 88 meetings (92%) from June 8, 2013 through January 18, 2022.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Indian River State College serves Indian River, Martin, Okeechobee, and St. Lucie Counties.

Notes: Number 8 - Indian River County Resident

Number 10 - Report No. 2022-040

Number 18 - Mr. Conrado has served on the Board of Trustees of Indian River State College since

4/8/2012.

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Collins, Taylor

Appointed: 10/08/2021

Term: 10/08/2021 - 05/31/2025

Prior Term:

City/County: Sarasota/Sarasota

Office: Board of Trustees of State College of Florida, Manatee-Sarasota, Member

Authority: 1001.61(1) and (2), F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
5. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 1/24/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/14/22
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn tatement)		Х	
6. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)		Х	
9. Present or Past Government Employee		Х	
0. Currently a Registered Lobbyist		Χ	

Appointee: Collins, Taylor Page 2

Occupation:

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Additional Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

State College of Florida, Manatee-Sarasota serves Manatee and Sarasota Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Sarasota County Resident

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Martinez, John Appointed: 07/23/2021

Term: 07/23/2021 - 05/31/2025 Prior Term:

City/County: Orlando/Orange

Office: Board of Trustees of Valencia College, Member

Authority: 1001.61(1) and (2), F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 1/17/22
3. Meets Requirements of Law	Х		See Below
. Conviction Record		Х	
0. Adverse Auditor General Report		Х	
1. Adverse Ethics Commission Action		Х	As of 1/13/22
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn statement)	х		See Below
6. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)	Х		See Below
9. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Appointee: Martinez, John Page 2

Occupation: Executive Director at J.P. Morgan Private Bank

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board

meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and

comprised of:

Five members when a Florida College System institution district is confined to one school board

district.

Seven members when a Florida College System institution district is confined to one school board

district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements:

Additional Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Valencia College serves Orange and Osceola Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes:

Number 8 - Orange County Resident

Number 15 - Mr. Martinez disclosed that his current employer has a relationship with a state/local agency but he has no direct or indirect involvement.

Number 18 - Mr. Martinez served as Commissioner on the Orange County Commission from 12/2011 to 12/2012. Mr. Martinez served on the Orange County Sustainability Advisory Board from 3/2014 to 3/2020.

Number 19 - Mr. Martinez was a legal intern for the Office of the Attorney General from 9/2005 to 4/2006.

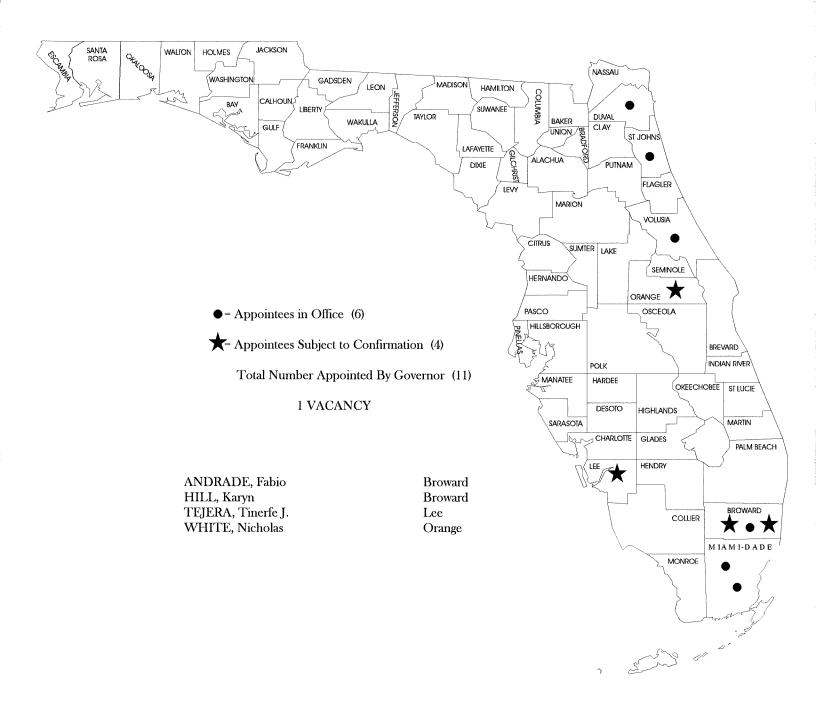
Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate Building

Board of Dentistry



Appointee: Andrade, Fabio A.

Appointed: 11/19/2021

Term: 11/19/2021 - 10/31/2024

Prior Term:

City/County: Weston/Broward

Office: Board of Dentistry, Member

Authority: 466.004(1), F.S. & 20.43(3)(g)11, F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х	, , , , , , , , , , , , , , , , , , , ,	
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
5. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/14/21
3. Meets Requirements of Law	Х		See Below
D. Conviction Record		Х	
0. Adverse Auditor General Report			Not Applicable
1. Adverse Ethics Commission Action		Х	As of 1/14/22
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn tatement)		Х	
.6. Contracts with Pending Office		Χ	
7. Holds Another Public Office (sworn statement)		Х	
3. Previously a Public Officer (sworn statement)	Х		See Below
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Andrade, Fabio A.

Occupation: Airline Vice President for Miami Air International, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The eleven-member board, appointed by the Governor, consists of:

•Seven members who are licensed dentists actively engaged in the clinical practice of dentistry in this state and has practiced dentistry primarily as a clinical practitioner for at least 5 years immediately preceding the date of appointment. The member must remain primarily in clinical practice during all subsequent periods of appointment.

•Two members who are licensed dental hygienists actively engaged in the practice of dental hygiene in this state, who have been so engaged for at least five years preceding their appointment;

•Two members who are lay persons who are not, and have never been, dentists, dental hygienists, or members of any closely related profession or occupation; and

At least one member who is sixty years of age or older.

Each member of the board who is connected in any way with any dental college or community college must be in compliance with s. 456.007.

Additional Requirements:

Members shall be appointed for 4-year terms, but may serve no more than a total of 10 years.

Terms expire on October 31.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Lay Member

Number 18 - Mr. Andrade served on the Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling, 2014-2017. Mr. Andrade served on the Board of Dentistry from 10/20/2017 to 10/31/2020.

Appointee: Hill, Karyn

Appointed: 11/19/2021

Term: 11/19/2021 - 10/31/2025

Prior Term: 01/31/2020 - 10/31/2021

City/County: Parkland/Broward

Office: Board of Dentistry, Member

Authority: 466.004(1), F.S. & 20.43(3)(g)11, F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/21/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Χ	As of 1/14/22
12. Previously Suspended from Office		Χ	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Χ	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X	****	
20. Currently a Registered Lobbyist		Х	

Appointee: Hill, Karyn Page 2

Occupation: Dental Hygienist at Daysy Pinero

Attendance: Attended 15 of 15 meetings (100%) from January 31, 2020 through January 13, 2022.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The eleven-member board, appointed by the Governor, consists of:

•Seven members who are licensed dentists actively engaged in the clinical practice of dentistry in this state and has practiced dentistry primarily as a clinical practitioner for at least 5 years immediately preceding the date of appointment. The member must remain primarily in clinical practice during all subsequent periods of appointment.

•Two members who are licensed dental hygienists actively engaged in the practice of dental hygiene in this state, who have been so engaged for at least five years preceding their appointment;

•Two members who are lay persons who are not, and have never been, dentists, dental hygienists, or members of any closely related profession or occupation; and

At least one member who is sixty years of age or older.

Each member of the board who is connected in any way with any dental college or community college must be in compliance with s. 456.007.

Additional Requirements:

Members shall be appointed for 4-year terms, but may serve no more than a total of 10 years. Terms expire on October 31.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Dental Hygienist

Appointee: White, Nicholas

Appointed: 11/19/2021

Term: 11/19/2021 - 10/31/2025

Prior Term:

City/County: Winter Park/Orange

Office: Board of Dentistry, Member

Authority: 466.004(1), F.S. & 20.43(3)(g)11, F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/17/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: White, Nicholas Page 2

Occupation: Self-employed Pediatric Dentist at Nicholas A White, DMD PA

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements: The eleven-member board, appointed by the Governor, consists of:

•Seven members who are licensed dentists actively engaged in the clinical practice of dentistry in this state and has practiced dentistry primarily as a clinical practitioner for at least 5 years immediately preceding the date of appointment. The member must remain primarily in clinical practice during all subsequent periods of appointment.

•Two members who are licensed dental hygienists actively engaged in the practice of dental hygiene in this state, who have been so engaged for at least five years preceding their appointment;

•Two members who are lay persons who are not, and have never been, dentists, dental hygienists, or members of any closely related profession or occupation; and

At least one member who is sixty years of age or older.

Each member of the board who is connected in any way with any dental college or community college must be in compliance with s. 456.007.

Additional Requirements:

Members shall be appointed for 4-year terms, but may serve no more than a total of 10 years.

ements: Terms expire on October 31.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Dentist

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

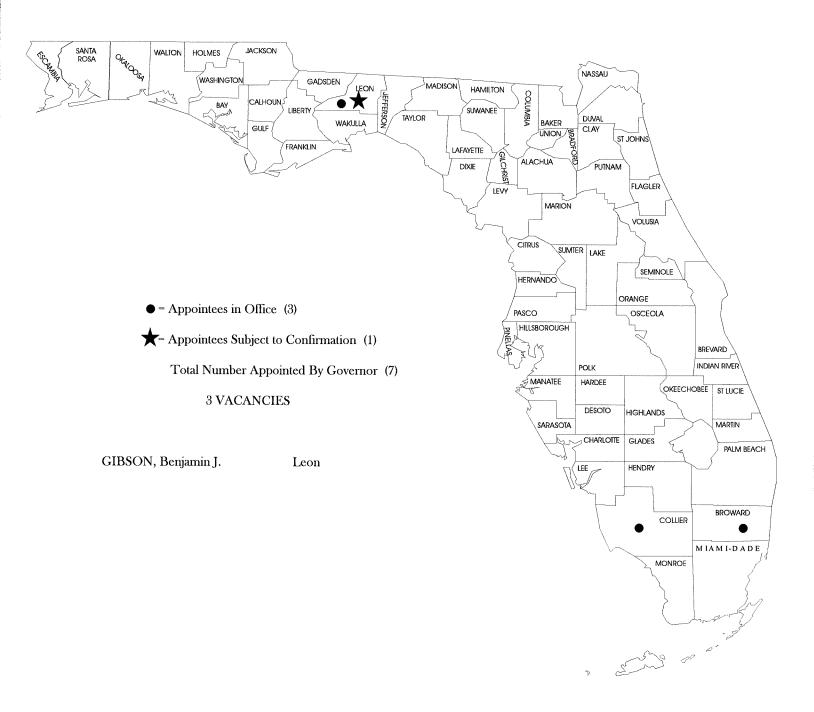
TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

12 A585G

State Board of Education



Appointee: Gibson, Benjamin J. Appointed: 03/26/2021

Term: 03/26/2021 – 12/31/2024 Prior Term: 07/14/2017 - 12/31/2020

City/County: Tallahassee/Leon

Office: State Board of Education, Member

Authority: 1001.01(1), F.S.

Reference(s): Committee on Ethics and Elections

Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/28/21
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 9/22/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Attorney/Partner at Shutts & Bowen, LLP

Compensation: Members of the board shall serve without compensation, but shall be entitled to reimbursement of

travel and per diem expenses in accordance with s. 112.061, F.S.

Requirements: The Florida Board of Education consists of seven members who are residents of the state. Members

are appointed by the Governor, subject to confirmation by the Senate.

Appointee: Gibson, Benjamin J. Page 2

Additional Requirements:

Members of the board shall be appointed to staggered 4-year terms and may be reappointed by the Governor for additional terms not to exceed 8 years of consecutive service.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 15 - Mr. Gibson disclosed that his previous law firm served as counsel to the Florida Division of Emergency Management and the Florida Constitution Revision Commission. Mr. Gibson also disclosed that his current law firm has a contract or dealings with state or local government but did not describe the business relationship with the agency on the questionnaire.

Number 17 - Mr. Gibson currently serves on the 1st District Courts of Appeal Judicial Nominating Commission from 7/2018 to 7/1/2022.

Number 19 - Mr. Gibson was the Assistant/Deputy General Counsel for the Executive Office of the Governor from 2012 to 2017. Mr. Gibson was previously employed by the Florida House of Representatives from 1/2010 to 1/2012. While employed there he served in various positions that included attorney, staff attorney, and staff director.

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

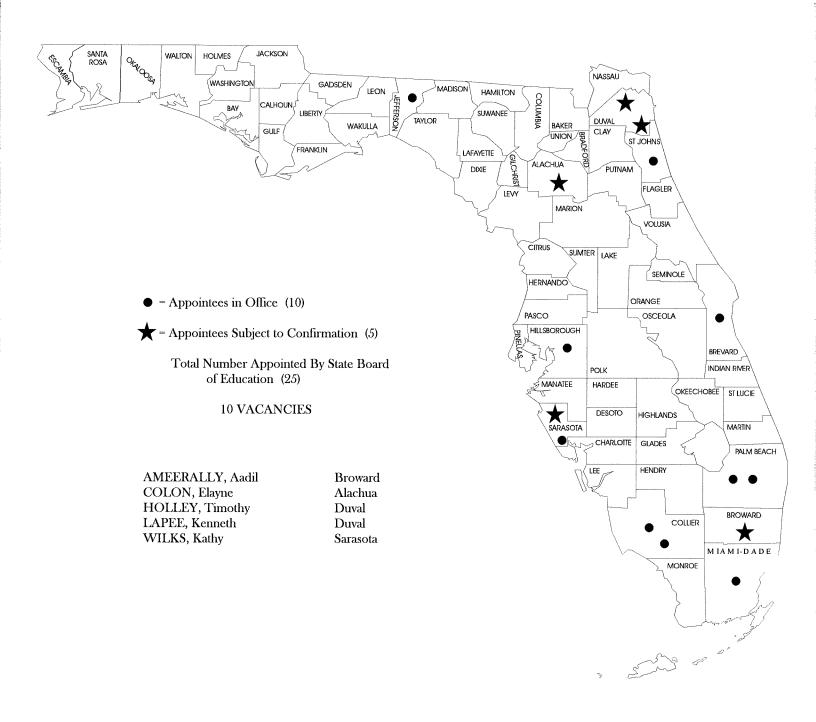
TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

13

Education Practices Commission



Appointee: Wilks, Kathy

Appointed: 10/25/2021

Term: 10/01/2021 - 09/30/2025

Prior Term: 04/27/2018 - 09/30/2021

City/County: Sarasota/Sarasota

Office: Education Practices Commission, Member

Authority: 1012.79(1), F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Χ	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Χ	

Appointee: Wilks, Kathy Page 2

Occupation: Assistant Principal of Curriculum at Sarasota County Schools

Attendance: Attended 34 of 34 meetings (100%) from April 27, 2018 through December 17, 2021.

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements: The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

- •Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;
- •Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;
- •Four lay citizens who are parents of public school students and who are unrelated to public school employees;
- •Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents
- •Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements:

Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.

The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes:

Number 8 - Administrator

Number 19 - Mrs. Wilks has been the Assistant Principal of Curriculum at Sarasota County Schools since 7/1999.

Ethics and Elections

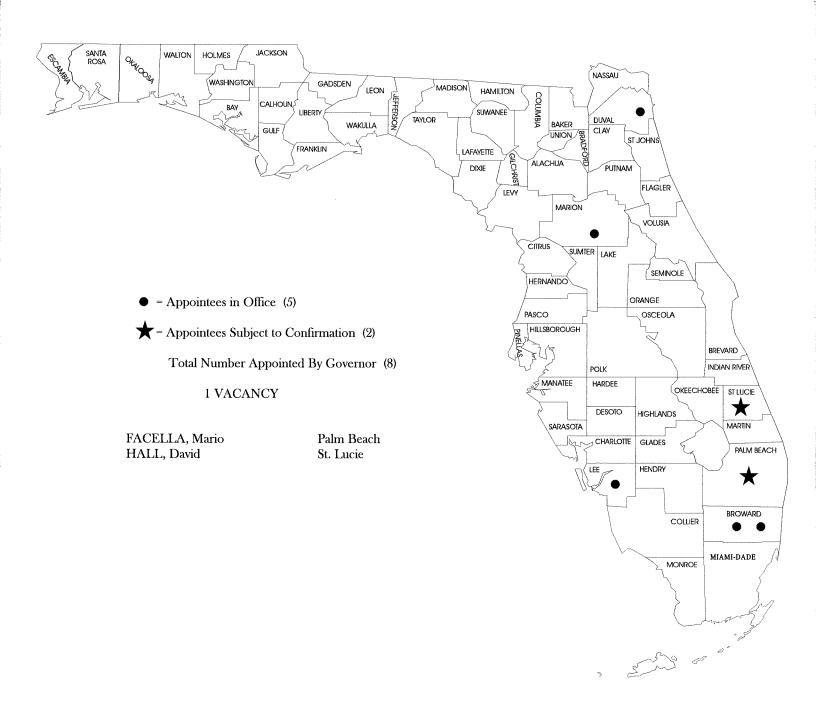
MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Florida Housing Finance Corporation



Appointee: Hall, David

Term: 12/08/2021 - 11/13/2024

Appointed: 12/08/2021

Prior Term:

City/County: Port St. Lucie/St. Lucie

Office: Florida Housing Finance Corporation, Member

Authority: 420.504, F.S.

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/25/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/14/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	·
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Hall, David Page 2

Occupation: Broker Associate at Coldwell Banker Realty

Compensation: Reimbursed for necessary expenses, including per diem and travel expenses pursuant to s. 112.061,

F.S

Requirements:

The corporation shall consist of a board of directors composed of the executive director of the Department of Economic Opportunity as an ex officio and voting member, or a senior-level agency employee designated by the director and eight members appointed by the Governor and subject to Senate confirmation, including:

•One citizen actively engaged in the residential home building industry;

•One citizen actively engaged in the banking or mortgage banking industry;

•One citizen who is a representative of those areas of labor engaged in home building;

•One citizen with experience in housing development who is an advocate for low income persons;

•One citizen actively engaged in the commercial building industry;

•One citizen who is a former local government elected official; and

•Two citizens of the state who are not principally employed as members or representatives of the above-named groups.

Additional Requirements:

Terms are for four years.

The Governor may suspend a member for cause, including but not limited to, failure to attend at least three meetings of the board during any 12-month period.

Each member of the board of directors of the corporation shall file full and public disclosure of financial interests (Form 6) at the times and places and in the same manner required of elected constitutional officers under s. 8, Art. II of the State Constitution and any law implementing s. 8, Art. II of the State Constitution.

Notes: Number 8 - Citizen w/ experience in low income housing dev.

Number 9 - Mr. Hall disclosed that on 9/18/1989 he was charged with battery and resisting an officer without violence in Port Saint Lucie which resulted in dismissed charges and he was compensated. The Florida Department of Law Enforcement also reported this.

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Board of Massage Therapy



Brooks, Christopher L. Appointee:

Appointed: 12/10/2021

Term:

12/10/2021 - 10/31/2023

Prior Term:

City/County: Daytona Beach/Volusia

Office: Board of Massage Therapy, Member

Authority: 480.035(1), F.S. and 20.43(3)(g)21, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 8/4/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/14/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Massage Therapist at Ifgo Partners/DBA Hand Stone

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant Compensation:

to s. 112.061, F.S.

Requirements:

The seven-member board consists of United States' citizens, who have been Florida residents for not fewer than five years. Each board member shall be a high school graduate or shall have received a high school equivalency diploma.

- Five members who are licensed massage therapists who have been engaged in the practice of massage therapy for not fewer than five consecutive years prior to their appointment; and
- Two members of the Board shall be laypersons
- •Each Board member shall be a high school graduate or shall have received a high school equivalency diploma.

Additional Requirements:

Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Massage Therapist

Number 18 - Mr. Brooks served on the Board of Massage Therapy from 1/22/2016 to 10/31/2019.

Appointee: Drago, Victoria M.

Appointed: 12/10/2021

Term:

12/10/2021 - 10/31/2024

Prior Term:

City/County: Tampa/Hillsborough

Office: Board of Massage Therapy, Member

Authority: 480.035(1), F.S. and 20.43(3)(g)21, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/9/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Self-employed MassageTherapist

Compensation:

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Appointee: Drago, Victoria M. Page 2

Requirements:

The seven-member board consists of United States' citizens, who have been Florida residents for not fewer than five years. Each board member shall be a high school graduate or shall have received a high school equivalency diploma.

- Five members who are licensed massage therapists who have been engaged in the practice of massage therapy for not fewer than five consecutive years prior to their appointment; and
- Two members of the Board shall be laypersons
- •Each Board member shall be a high school graduate or shall have received a high school equivalency diploma.

Additional Requirements:

Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Massage Therapist

Number 18 - Ms. Drago served on the Board of Massage Therapy from 1/22/2016 to 10/31/2016.

Padgett, Gerald Appointee:

Appointed: 12/10/2021

Term:

12/10/2021 - 10/31/2025

Prior Term:

City/County: Gainesville/Alachua

Office: Board of Massage Therapy, Member

Authority: 480.035(1), F.S. and 20.43(3)(g)21, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 1/25/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/13/22
2. Previously Suspended from Office			Not Applicable
.3. Previously Refused Bond (sworn statement)		Х	
.4. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Self-employed Massage Therapist

Compensation:

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Appointee: Padgett, Gerald Page 2

Requirements:

The seven-member board consists of United States' citizens, who have been Florida residents for not fewer than five years. Each board member shall be a high school graduate or shall have received a high school equivalency diploma.

- Five members who are licensed massage therapists who have been engaged in the practice of massage therapy for not fewer than five consecutive years prior to their appointment; and
- Two members of the Board shall be laypersons
- •Each Board member shall be a high school graduate or shall have received a high school equivalency diploma.

Additional Requirements:

Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 6 - Mr. Padgett served in the U.S. Army/Florida National Guard from 9/23/2002 to 9/22/2014.

Number 8 - Massage Therapist

Appointee: Wakeman, Jennifer

Appointed: 12/10/2021

Term: 12/10/2021 - 10/31/2023

Prior Term:

City/County: Webster/Sumter

Office: Board of Massage Therapy, Member

Authority: 480.035(1), F.S. and 20.43(3)(g)21, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/6/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/14/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Χ	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	

Occupation: Case Manager at Operation PAR (Substance Abuse)

Compensation:

20. Currently a Registered Lobbyist

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

Х

to s. 112.061, F.S.

Appointee: Wakeman, Jennifer Page 2

Requirements:

The seven-member board consists of United States' citizens, who have been Florida residents for not fewer than five years. Each board member shall be a high school graduate or shall have received a high school equivalency diploma.

- Five members who are licensed massage therapists who have been engaged in the practice of massage therapy for not fewer than five consecutive years prior to their appointment; and
- Two members of the Board shall be laypersons
- •Each Board member shall be a high school graduate or shall have received a high school equivalency diploma.

Additional Requirements:

Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Massage Therapist

Number 18 - Mrs. Wakeman served on the Board of Massage Therapy from 11/24/2015 to 10/31/2019.

The Florida Senate COMMITTEE MEETING PACKET TAB

16 A1805

Ethics and Elections

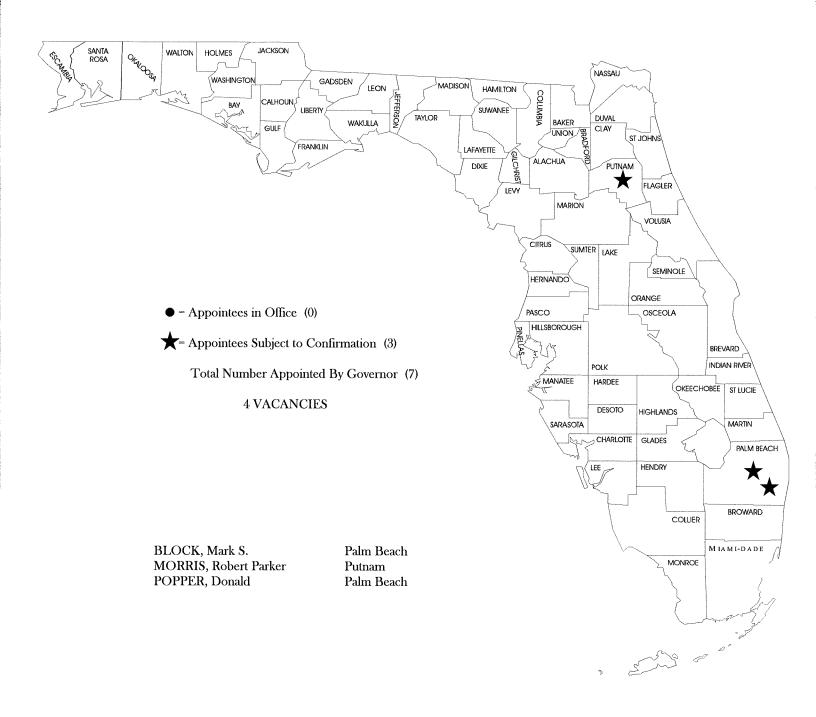
MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Board of Podiatric Medicine



Appointee: Popper, Donald

Appointed: 12/10/2021

Term:

12/10/2021 - 10/31/2024

Prior Term:

City/County: Royal Palm Beach/Palm Beach

Office: Board of Podiatric Medicine, Member

Authority: 461.004(1), F.S. & 20.43(3)(g)5, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 1/3/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/14/22
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Χ	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Podiatrist at West Palm Beach VA, Department Surgery

Compensation:

Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant

to s. 112.061, F.S.

Requirements:

The seven member board consists of:

- Five members who are residents of the state who are licensed podiatric physicians and who have been engaged in the practice of podiatric medicine for at least four years;
- Two members who are residents of the state who are not and have never been licensed as podiatric physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Appointee: Popper, Donald Page 2

Additional Terms are for four years.

Requirements:

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus

two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Podiatric Physician

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

17

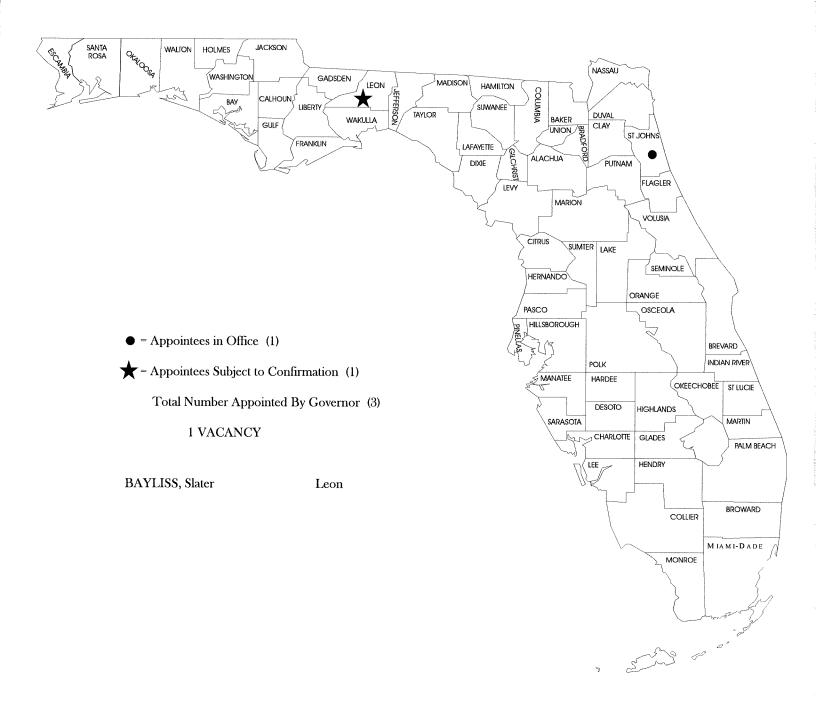
MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Florida Prepaid College Board



Bayliss, Slater Appointee:

Appointed: 01/14/2022

Term: 01/14/2022 - 06/30/2025

Prior Term: 3/12/2021 - 6/30/2021

City/County: Tallahassee/Leon

Office: Florida Prepaid College Board, Member

Authority: 1009.971(2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 5/17/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 9/24/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist	X		See Below

Occupation: Partner at The Advocacy Group at Cardenas Partners (Consulting)

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Appointee: Bayliss, Slater Page 2

Requirements: The board shall consist of seven members composed of the following:

- The Attorney General;
- The Chief Financial Officer;
- The Chancellor of the State University System;
- The Chancellor of the Division of Florida Colleges; and
- Three members, appointed by the Governor, with knowledge, skill, and experience in the areas of accounting, actuary, risk management, or investment management.

Each non-appointed member may name a designee to serve on the board on behalf of the member, who must meet the qualifications of gubernatorial appointees to the board.

Additional Requirements:

Members appointed by the Governor shall serve terms of three years.

Each member of the board who is not otherwise required to file a full and public disclosure of financial interests pursuant to s. 8, Art. II of the State Constitution or s. 112.3144 shall file a statement of financial interests pursuant to s. 112.3145.

Required to file a Form 6 with the Commission on Ethics.

Number 8 - Gov's Appointment/Financial Experience

Number 19 - Mr. Bayliss was the Special Assistant to Florida Governor Jeb Bush from 12/2000 to 8/2003.

Number 20 - Legislative and Executive

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

18 A1980A

Appointee: Aaron, Jeffrey Appointed: 12/22/2021

Term: 12/22/2021 – 01/01/2025 Prior Term:

City/County: Maitland/Orange

Office: Public Employees Relations Commission, Member

Authority: 447.205, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/13/21
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/19/22
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Senior Associate at Gray Robinson, P.A. (Law Firm)

Compensation: \$45,826.08 (part-time) per year as of February 10, 2016.

Reimbursed for expenses pursuant to s. 112.061, F.S.

Appointee: Aaron, Jeffrey Page 2

Requirements:

The Commission, shall be composed of a chair and two part-time members to be appointed by the Governor, subject to confirmation by the Senate and from persons representative of the public and known for their objective and independent judgment, who shall not be employed by, or hold any commission with, any governmental unit in the state or any employee organization, as defined in this part, while in such office.

- •In no event shall more than one appointee be a person who, on account of previous vocation, employment, or affiliation, is, or has been, classified as a representative of employers; and
- in no event shall more than one such appointee be a person who, on account of previous vocation, employment, or affiliation, is, or has been, classified as a representative of employees or employee organizations.

The part-time members shall not engage in any business, vocation, or employment that conflicts with their duties while in such office.

Requirements:

Additional Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 15 - Mr. Aaron disclosed that his current employer has and had contractual dealings with a number of agencies of which none conflict with this appointment.

Number 19 - Mr. Aaron was a Law Clerk for the University of Florida, Office of the President and General Counsel from 2/2015 to 5/2016. Mr. Aaron was a Law Clerk for the Executive Office of the Governor from 6/2016 to 7/2016.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Lawrence, David, Jr.

Appointed: 05/19/2021

Term:

05/19/2021 - 01/06/2026

Prior Term: 02/03/2016 - 01/06/2021

City/County: Coral Gables/Miami-Dade

Office: Board of Trustees, Florida A & M University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/14/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record	Х		See Below
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 9/22/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: Lawrence, David, Jr. Page 2

Occupation: Chair of The Children's Movement of Florida

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 9 - Mr. Lawrence disclosed that in 1963 he pled no contest to a charge of disorderly conduct in Norfolk, Virginia.

Number 10 - Report No. 2022-093

Number 18 - Mr. Lawrence served on the Children and Youth Cabinet.

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Ellison, Earnie, Jr.

Appointed: 09/03/2021

Term: 09/01/2021 - 01/06/2026

Prior Term:

City/County: Palm Beach Gardens/Palm Beach

Office: Board of Trustees, Florida Atlantic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)	Х		See Below
7. Financial Disclosure Filed	Х		Form 1 filed as of 9/17/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 11/17/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Ellison, Earnie, Jr. Page 2

Occupation: Managing Partner at Ellison Consulting Group

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

. .

Number 6 - Mr. Ellison served in the U.S. Army from 11/1970-2/1971.

Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2022-089

Education Verified

Appointee: Murphy, Sherry

Appointed: 06/24/2021

Term: 06/23/2021 - 01/06/2025

Prior Term:

City/County: Jupiter/Palm Beach

Office: Board of Trustees, Florida Atlantic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/30/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 9/28/21
12. Previously Suspended from Office		Χ	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Χ	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Murphy, Sherry Page 2

Occupation: Senior Vice President at Pros (Technology)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2022-089

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

21 A3015A

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Alvarez, Maximo Appointed: 03/12/2021

Term: 03/12/2021 – 01/06/2026 Prior Term:

City/County: Doral/Miami-Dade

Office: Board of Trustees, Florida State University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 9/28/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		
16. Contracts with Pending Office		Х	See Below
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Χ.	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Alvarez, Maximo Page 2

Occupation: President of Sunshine Gasoline Distribution

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 10 - Report No. 2022-095

Number 16 - Mr. Alvarez disclosed that his business, Sunshine Gasoline Distributors, has contractual

relationships with the State.

Education Verified

Appointee: de las Cuevas-Diaz, Vivian Appointed: 06/10/2021

Term: 06/10/2021 – 01/06/2026 Prior Term:

City/County: Coral Gables/Miami-Dade

Office: Board of Trustees, Florida State University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 8/3/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 9/27/21
2. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: de las Cuevas-Diaz, Vivian

Page 2

Occupation: Lawyer/Partner at Holland & Knight

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 10 - Report No. 2022-095

Number 15 - Mrs. De Las Cuevas-Diaz disclosed that her current employer has contractual dealings

with the City of Coral Gables in real estate-related matters.

Education Verified

Appointee: Weatherford, Drew Appointed: 09/03/2021

Term: 09/01/2021 – 01/06/2026 Prior Term:

City/County: Tampa/Hillsborough

Office: Board of Trustees, Florida State University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Ethics and Elections

Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 12/17/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 12/14/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Weatherford, Drew Page 2

Occupation: Founding Partner at Weatherford Capitol

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: No

Number 8 - Board of Governors' Appointment

Number 10 - Report No. 2022-095

Number 15 - Mr. Weatherford disclosed that his former employers had investment relationships with

ERP, Payment Processing, and CAD providers.

Education Verified

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Sarnoff, Marc D.

Appointed: 05/19/2021

Term: 05/19/2021 - 01/06/2026

Prior Term: 03/24/2016 - 01/06/2021

City/County: Miami/Miami-Dade

Office: Board of Trustees, Florida International University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		·
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 5/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 9/23/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Χ	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Sarnoff, Marc D. Page 2

Occupation: Attorney at Shutts & Bowen

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 18 - Mr. Sarnoff served as Commissioner for the City of Miami from 2006 to 2015.

Education Verified

The Florida Senate

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

23 A3033B

Appointee: Bostick, R. Mark

Appointed: 03/19/2021

Term: 03/19/2021 - 06/30/2025

Prior Term: New

City/County: Lake Wales/Polk

Office: Board of Trustees, Florida Polytechnic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Ethics and Elections

Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/16/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Χ	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 9/23/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: Bostick, R. Mark Page 2

Occupation: President of Comcar Industries, Inc. (trucking and transportation)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 8 - Governor's Appointment

Number 18 - Mr. Bostick served on the Florida State Fair Authority from 2011-2014. Mr. Bostick served on the Florida Taxation and Budget Reform Commission in 2007. He also served on Governor's Commission on Reform of Education in the 1980's. Mr. Bostick has served on this Board since 2013. Education Verified

Appointee: Kini, Naren Appointed: 05/12/2021

Term: 05/11/2021 – 11/07/2022 Prior Term:

City/County: Pinecrest/Miami-Dade

Office: Board of Trustees, Florida Polytechnic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Ethics and Elections

Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/7/21
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 9/23/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: CEO of Kini Consult Inc. (Health Consulting)

Attendance: Attended 3 of 3 meetings (100%) from March 1, 2021 through September 28, 2021.

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes:

Number 15 - Dr. Kini disclosed that her former employer was a contracted by the State as part of the COVID response.

Appointee: Stork, Robert W. Appointed: 03/19/2021

Term: 03/19/2021 – 06/30/2023 Prior Term: New

City/County: Vero Beach/Indian River

Office: Board of Trustees, Florida Polytechnic University, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
5. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/14/21
3. Meets Requirements of Law	Х		See Below
D. Conviction Record		Х	
0. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 9/22/21
12. Previously Suspended from Office		Х	
L3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)	Х		See Below
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Stork, Robert W. Page 2

Occupation: CEO of Communications International, Inc. (Public Safety Radio Systems)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Governor's Appointment

Number 15 - Mr. Stork disclosed his employer has contractual relationships with the Florida Highway Patrol and the Department of Corrections.

Number 18 - Mr. Stork served on the Cost Savings Task Force 2011 to 2011. Mr. Stork served on the Treasure Coast Regional Planning Council from 2011 to 2014. Mr. Stork has served on the Board of Trustees of Florida Polytechnic University, 2012 to 2018.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Gol, John Appointed: 06/24/2021

Term: 06/23/2021 – 01/06/2026 Prior Term:

City/County: St. Johns/St. Johns

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 7/12/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	See Below
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 11/17/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Gol, John Page 2

Occupation: CFO of Borland Groover (healthcare)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 9 - Mr. Gol disclosed in his Senate Questionnaire, in 1991 he was charged for under age

drinking in Palatka. The charge was dismissed/dropped.

Appointee: Hyde, Kevin E.

Appointed: 09/10/2021

Term: 09/10/2021 - 01/06/2026

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/14/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
I.O. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 12/14/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Χ	
17. Holds Another Public Office (sworn statement)		Χ	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Χ	

Appointee: Hyde, Kevin E. Page 2

Occupation: Attorney and Managing Partner at Foley & Lardner, LLP

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Governor's Appointment

Number 15 - Mr. Hyde disclosed he is a partner in a law firm that is counsel to state agencies and municipal authorities.

Number 18 - Mr. Hyde served on the Jacksonville City Council, 2003-2011; and served as Jacksonville City Council President from 2005-2006. Mr. Hyde also served as the Chief Administration Officer for the City of Jacksonville, 7/2011-9/2012. Mr. Hyde served on the Board of Trustees University of North Florida from 3/24/2016 to 1/6/2021.

Number 19 - Mr. Hyde was the Interim President at Florida State College at Jacksonville from 4/2018 to 6/2019.

Appointee: Shelton, Allison

Appointed: 08/06/2021

Term: 08/06/2021 - 01/06/2025

Prior Term:

City/County: Jacksonville/Duval

Office: Board of Trustees, University of North Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/19/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 9/27/21
12. Previously Suspended from Office		Χ	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Occupation:

Compensation:

Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements:

Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Governor's Appointment

Number 19 - Mrs. Shelton was the Director of Government Affairs for Mayor Lenny Curry (City pf Jacksonville) from 2015 to 2018. Mrs. Shelton was the Policy Advisor in the Florida Senate (Office of the Senate President) from 2002 to 2004. Mrs. Shelton was the Cabinet Aide for the Commissioner of Education from 2001 to 2002.

The Florida Senate COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Monbarren, Lauran Appointed: 07/23/2021

Term: 07/23/2021 – 01/06/2025 Prior Term:

City/County: San Antonio/Pasco

Office: Board of Trustees, University of South Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 8/12/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			See Below
11. Adverse Ethics Commission Action		Х	As of 12/14/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Χ	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Appointee: Monbarren, Lauran Page 2

Occupation: CFO at Bahrs Aluminum Construction

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Beginning July 2, 2020, for purposes of this subsection, regional representation shall include the chair of a campus board established pursuant to s. 1004,341, F.S.

A member of the Board of Trustees of the University of South Florida who resides in Pinellas County shall jointly serve as a member of the Board of Trustees and as chair of the campus board.

•A member of the Board of Trustees of the University of South Florida who resides in Manatee County or Sarasota County shall be selected by the Chair of the Board of Trustees of the University of South Florida to serve jointly as a member of the Board of Trustees and as chair of the campus board.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 8 - Governor's Appointment Number 10 - Report No. 2022-069

Appointee: Piccolo, Frederick

Appointed: 08/06/2021

Term: 08/06/2021 - 01/06/2026

Prior Term:

City/County: St. Petersburg/Pinellas

Office: Board of Trustees, University of South Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	X		
5. Honorable Discharge (sworn statement)	Х		See Below
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/14/21
3. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
.0. Adverse Auditor General Report			See Below
1. Adverse Ethics Commission Action		Х	As of 9/28/21
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	A Palas
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn tatement)	х		See Below
.6. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)		Х	
9. Present or Past Government Employee	Х		See Below
0. Currently a Registered Lobbyist		Х	

Appointee: Piccolo, Frederick

Occupation: President/Chief Executive Officer of Sarasota Manatee Airport Authority

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

- Six citizen members shall be appointed by the Governor subject to Senate confirmation.
- Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Beginning July 2, 2020, for purposes of this subsection, regional representation shall include the chair of a campus board established pursuant to s. 1004,341, F.S.

A member of the Board of Trustees of the University of South Florida who resides in Pinellas County shall jointly serve as a member of the Board of Trustees and as chair of the campus board.

•A member of the Board of Trustees of the University of South Florida who resides in Manatee County or Sarasota County shall be selected by the Chair of the Board of Trustees of the University of South Florida to serve jointly as a member of the Board of Trustees and as chair of the campus board.

Additional **Requirements:**

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes:

Number 6 - Mr. Piccolo served in the U.S. Army from 6/1972 to 6/1974.

Number 8 - Governor's Appointment

Number 10 - Report No. 2022-069

Number 15 - Mr. Piccolo disclosed that his business has contractual dealings with the Florida Department of Transportation, Florida Department of Economic Opportunity and a myriad of local governments on various grant related and infrastructure issues.

Number 19 - Mr. Piccolo is the President/Chief Executive Officer of Sarasota Manatee Airport Authority. Mr. Piccolo, 12/95 to present. Mr. Piccolo was the Assistant Airport Director for Pinellas County Government from 9/1986 to 11/1995. Mr. Piccolo was the Assistant Director of Operations at Hillsborough County Aviation Authority from 5/1984 to 9/1987.

The Florida Senate COMMITTEE MEETING PACKET TAB

26 A3050B

Ethics and Elections

MEETING DATE: Tuesday, February 1, 2022

TIME: 3:30—5:30 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate

Building

Appointee: Bowers, William

Appointed: 06/24/2021

Term: 06/23/2021 - 01/06/2026

Prior Term:

City/County: Escambia/Escambia

Office: Board of Trustees, University of West Florida, Member

Authority: 1001.71(1), F.S.

Reference(s): Committee on Education-Recommend Confirm-01/25/2022

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 11/10/21
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 11/5/21
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
.7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)		Х	
9. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Χ	

Appointee: Bowers, William Page 2

Occupation: President/Ceo of Georgia Power Co. (Utility)

Compensation: Members of the board of trustees shall receive no compensation but may be reimbursed for travel and

per diem expenses as provided in s. 112.061, F.S.

Requirements: Each university in the State University System shall have a 13-member board of trustees.

• Six citizen members shall be appointed by the Governor subject to Senate confirmation.

• Five citizen members shall be appointed by the Board of Governors subject to Senate confirmation.

In addition, the chair of the faculty senate, or the equivalent, and the president of the student body of the university shall also be members.

ne university shall also be members.

There shall be no state residency requirement for university board members, but the Governor shall consider diversity and regional representation.

Additional Requirements:

Members of the board of trustees shall be appointed for staggered 5-year terms.

Required to file Form 1 with the Commission on Ethics.

No citizen member of a board of trustees of a local constituent university, shall have or hold any employment or contractual relationship as a legislative lobbyist requiring annual registration and reporting pursuant to s. 11.045.

Notes: Number 8 - Board of Governors' Appointment

Number 9 - Mr. Bowers disclosed that in 2019 he paid a \$356.75 traffic fine for failure to maintain

lane in Atlanta, GA. Education Verified

CourtSmart Tag Report

Room: SB 110 Case No.: Type: Caption: Senate Committee on Ethics and Elections Judge:

Started: 2/1/2022 3:36:06 PM

Ends: 2/1/2022 6:24:03 PM Length: 02:47:58

3:36:05 PM Meeting called to order

3:36:10 PM Sen. Gainer and Sen. Bracey excused

3:36:17 PM Comments by Chair

3:36:26 PM Roll Call **3:36:50 PM** Quorum

3:36:55 PM Comments by Chair

3:37:09 PM Tab 2 **3:37:15 PM** SB 1352

3:37:23 PM Sen. Brodeur explains the bill Amendment Barcode: 280638 Questions on amendment?

3:39:00 PM Appearance forms on amendment?

3:39:06 PM Debate on the amendment? Amendment Adopted

3:39:24 PM Questions on the bill?

3:39:31 PM Sen. Berman

3:40:11 PM Response by Sen. Brodeur

3:40:34 PM Appearance Forms?

3:40:41 PM Debate?

3:40:51 PM Sen. Brodeur waive close

3:40:59 PM Vote

3:41:00 PM SB 1352 reported Favorable

3:41:28 PM Tabs 3-26

3:41:43 PM One Vote on all appointees **3:41:49 PM** Comments by Chair Baxley

3:42:24 PM Appearance forms?

3:42:27 PM Motion to recommend by Sen. Bean

3:42:40 PM Vote

3:43:04 PM Appointees recommended favorable

3:43:12 PM Tab 1 **3:43:14 PM** SB 524

3:43:18 PM PCS Barcode: 502578 Sen. Hutson explains PCS

3:45:49 PM Amendment Barcode: 514084 by Sen. Taddeo

3:46:13 PM Sen. Taddeo explains amendment

3:47:06 PM Questions on amendment?

3:47:09 PM Sen. Bean

3:47:27 PM Response by Sen. Taddeo

3:47:56 PM Appearance forms on amendment?

3:48:01 PM Debate on amendment?

3:48:05 PM Sen. Hutson

3:48:30 PM Sen. Taddeo closes **3:49:33 PM** Amendment Fails

3:49:42 PM Amendment Barcode: 222336 by Sen. Taddeo

3:49:49 PM Sen. Taddeo explains amendment 3:50:48 PM Questions on the amendment? Appearance forms on amendment?

3:51:38 PM Sen. Hutson

3:51:58 PM Sen. Taddeo closes **3:52:46 PM** Amendment Fails

3:53:51 PM Amendment Barcode: 311326 by Sen. Berman

3:54:04 PM Sen. Berman explains amendment

```
3:54:16 PM
              Questions on amendment?
              Appearance forms on amendment?
3:55:21 PM
3:55:30 PM
              Debate on the amendment?
3:55:36 PM
              Sen. Hutson
              Sen. Polsky
3:55:45 PM
3:57:08 PM
              Sen. Berman closes
3:58:24 PM
              Amendment Fails
              Amendment Barcode: 503654 by Sen. Taddeo
3:59:27 PM
              Sen. Taddeo explains amendment
3:59:42 PM
3:59:59 PM
              Questions on the amendment?
4:01:00 PM
              Appearance forms on the amendment?
4:01:07 PM
              Debate on the amendment?
4:01:14 PM
              Sen. Hutson
4:02:25 PM
              Sen. Bean
4:02:31 PM
              Sen Hutson
              Sen. Taddeo
4:02:55 PM
4:04:45 PM
              Sen. Taddeo withdraws amendment barcode: 503654
              Amendment Barcode: 281752 by Sen. Taddeo
4:05:25 PM
4:05:39 PM
              Sen Taddeo explains amendment
              Questions on the amendment?
4:06:03 PM
4:07:05 PM
              Sen. Polsky
4:07:15 PM
              Response by Sen. Taddeo
4:08:25 PM
              Appearance forms on the amendment?
4:09:39 PM
              Debate on the amendment?
4:09:44 PM
              Sen. Hutson
              Sen. Taddeo closes
4:11:06 PM
4:11:34 PM
              Amendment Fails
4:12:40 PM
              Amendment Barcode: 253076 by Sen. Taddeo
4:12:50 PM
              Sen. Taddeo explains amendment
              Questions on the amendment?
4:13:16 PM
              Appearance forms on the amendment?
4:14:11 PM
              Debate on the amendment?
4:14:17 PM
              Sen. Hutson
4:14:20 PM
4:14:48 PM
              Sen. Berman
              Sen. Taddeo closes
4:15:00 PM
4:15:54 PM
              Amendment Fails
4:16:56 PM
              Amendment Barcode: 350932 by Sen. Taddeo
              Sen. Taddeo explains amendment
4:17:04 PM
4:17:37 PM
              Questions on the amendment?
              Appearance forms on the amendment?
4:17:49 PM
4:17:54 PM
              Debate on the amendment?
4:17:59 PM
              Sen. Hutson
              Sen Taddeo closes
4:18:57 PM
              Amendment Fails
4:19:45 PM
              Back on PCS
4:20:46 PM
4:21:03 PM
              Questions on PCS?
              Appearance forms on the PCS?
4:21:32 PM
              Cheyne Selesci, AFL CIO - Waive Against
4:23:21 PM
4:23:41 PM
              Karen Woodall, FL Center for Fiscal & Economic Policy - Waive Against
4:23:59 PM
              Jeff Estes – Waive Against
4:24:10 PM
              Diane Jones - Waive Against
              Richard Gilland - Waive Against
4:24:15 PM
4:24:21 PM
              Steven Mosley - Waive Against
              Thomas Newton - Waive Against
4:24:27 PM
4:25:12 PM
              Genette Keely - Waive Against
4:25:22 PM
              Martha Stevens - Waive Against
4:25:28 PM
              J Ferguson – Waive Against
4:25:35 PM
              David Bryant - Waive Against
4:25:43 PM
              Steve Poladian - Waive Against
              Jeffrey Gene Allen - Waive Against
4:25:54 PM
              Michael Weinert - Waive Against
4:26:03 PM
4:26:17 PM
              Joseph Pascarella - Waive Against
```

```
4:26:21 PM
               Joseph Delia – Waive Against
               Frank Angel – Waive Against
4:26:26 PM
4:26:30 PM
               Barbra DeVane, Florida National Organization of Women - waive against
4:26:41 PM
               Matthew Tomko – waive against
4:26:57 PM
               Ele Knight - Waive Against
               Sonia Johnson - Waive Against
4:27:01 PM
4:27:24 PM
               Karen Jaroch, Heritage Action for America
4:29:12 PM
               Lane Watkins
4:33:17 PM
               Joey McKinnon, Faith in Public Life
4:34:28 PM
               Letitia Harmon, Florida Rising
4:36:57 PM
               Cecile Scoon, President, League of Women Voters of Florida
               Question by Sen. Polsky
4:41:01 PM
4:42:02 PM
               Response by Ms. Scoon
4:42:11 PM
               Kay Cook, Secure Democracy USA
               Abdelilah Skhir, American Civil Liberties Union of Florida
4:45:34 PM
               Brad Ashwell, All Voting is Local
4:49:06 PM
4:51:49 PM
               Rev. Dr. Russell Meyer, FL Faith Advocacy Office
4:53:17 PM
               Felicia Bruce - Waive Against
4:54:32 PM
               Mark Early, Leon County Supervisor of Elections
4:55:44 PM
               Question by Sen. Berman
4:55:54 PM
               Supervisor Early response
4:56:22 PM
               Question by Sen. Taddeo
4:56:35 PM
               Supervisor Early response
4:57:11 PM
               Alan Hays, Lake County Supervisor of Elections
5:01:12 PM
               Question by Sen. Polsky
5:01:20 PM
               Response by Supervisor Hays
5:01:29 PM
               Question by Senator Taddeo
5:02:14 PM
               Response by Supervisor Hays
5:02:23 PM
               Question by Sen. Bean
               Response by Supervisor Hays
5:02:59 PM
               Follow up by Sen. Bean
5:03:14 PM
5:03:36 PM
               Response by Supervisor Hays
               Wesley Wilcox, Marion County Supervisor of Elections
5:03:49 PM
5:07:09 PM
               Question by Sen. Berman
5:08:10 PM
               Response by Supervisor Wilcox
5:08:55 PM
               Question by Sen. Polsky
               Response by Supervisor Wilcox
5:09:02 PM
5:09:59 PM
               Richard Myers - Waive Against
5:10:07 PM
               Motion to adopt the PCS by Bean
5:10:24 PM
               PCS adopted
5:10:27 PM
               Questions on the bill as amended?
5:10:38 PM
               Sen. Polsky
               Response by Sen. Hutson
5:12:27 PM
5:12:32 PM
               Sen. Polsky
5:12:54 PM
               Response by Sen. Hutson
5:13:01 PM
               Sen. Polsky
5:13:24 PM
               President Simpson authorized the meeting to continue until completion of agenda
5:14:13 PM
               Sen. Polsky
5:14:16 PM
               Response by Sen. Hutson
5:14:46 PM
               Sen. Polsky
               Response by Sen. Hutson
5:14:50 PM
               Sen. Polsky
5:15:28 PM
               Response by Sen. Hutson
5:16:09 PM
5:16:46 PM
               Sen. Polsky
5:17:16 PM
               Response by Sen. Hutson
5:17:27 PM
               Sen. Polsky
5:17:55 PM
               Response by Sen. Hutson
5:18:04 PM
               Sen. Taddeo
5:18:23 PM
               Response by Sen. Hutson
5:19:17 PM
               Sen. Taddeo
5:19:49 PM
               Response by Sen. Hutson
5:20:10 PM
               Sen. Taddeo
```

5:20:14 PM	Response by Sen. Hutson
5:20:20 PM	Sen. Taddeo
5:20:36 PM	Response by Sen. Hutson
5.20.50 DM	Son Toddoo

5:20:58 PM Sen. Taddeo

5:21:35 PM Response by Sen. Hutson

5:22:32 PM Sen. Taddeo

5:22:55 PM Response by Sen. Hutson

5:23:03 PM Sen. Taddeo

5:24:06 PM Response by Sen. Hutson

5:24:48 PM Sen. Taddeo

5:25:23 PM Response by Sen. Hutson

5:25:53 PM Sen. Taddeo

5:26:38 PM Response by Sen. Hutson

5:27:19 PM Sen. Berman

5:27:30 PM Response by Sen. Hutson

5:27:49 PM Sen. Berman

5:28:15 PM Response by Sen. Hutson

5:28:33 PM Sen. Berman

5:29:11 PM Response by Sen. Hutson

5:29:20 PM Sen. Berman

5:29:52 PM Response by Sen. Hutson

5:30:52 PM Sen. Berman

5:30:58 PM Response by Sen. Hutson

5:31:26 PM Sen. Berman

5:31:57 PM Response by Sen. Hutson

5:32:09 PM Sen. Berman

5:33:09 PM Response by Sen. Hutson

5:33:26 PM Sen. Berman

5:33:42 PM Response by Sen. Hutson

5:33:45 PM Sen. Polsky

5:34:02 PM Response by Sen. Hutson

5:34:37 PM Sen. Polsky

5:34:53 PM Response by Sen. Hutson

5:35:04 PM Staff Response

5:35:11 PM Sen. Polsky follow up

5:35:35 PM Staff Response

5:35:47 PM Sen. Polsky

5:36:06 PM Response by Sen. Hutson

5:36:26 PM Sen. Polsky

5:36:47 PM Response by Sen. Hutson

5:37:37 PM Sen. Polsky

5:37:43 PM Response by Sen. Hutson

5:38:22 PM Sen. Polsky

5:38:53 PM Response by Sen. Hutson

5:39:36 PM Sen. Polsky

5:39:41 PM Response by Sen. Hutson

5:40:22 PM Sen. Polsky

5:41:04 PM Response by Sen. Hutson

5:41:59 PM Sen. Polsky

5:43:01 PM Response by Sen. Hutson

5:43:32 PM Sen. Polsky

5:43:40 PM Response by Sen. Hutson

5:44:25 PM Sen. Polsky

5:45:06 PM Response by Sen. Hutson

5:46:23 PM Sen. Polsky

5:47:16 PM Response by Sen. Hutson

5:48:08 PM Sen. Polsky

5:48:53 PM Response by Sen. Hutson

5:48:55 PM Sen. Taddeo

5:49:22 PM Response by Sen. Hutson

5:49:50 PM Staff Response **5:50:32 PM** Sen. Taddeo

5:50:40 PM	Response by Sen. Hutson
5:51:30 PM	Sen. Berman
5:51:36 PM	Response by Sen. Hutson
5:53:38 PM	Sen. Berman
5:53:41 PM	Response by Sen. Hutson
5:53:54 PM	Sen. Polsky
5:54:02 PM	Response by Sen. Hutson
5:54:52 PM	Sen. Polsky
5:54:57 PM	Response by Sen. Hutson
5:55:57 PM	Sen. Polsky
5:56:07 PM	Response by Sen. Hutson
5:56:43 PM	Sen. Polsky
5:56:53 PM	Response by Sen. Hutson
5:57:03 PM	Sen. Polsky
5:57:17 PM	Response by Sen. Hutson
5:58:01 PM	Sen. Polsky
5:58:47 PM	Response by Sen. Hutson
5:59:35 PM	Sen. Polsky
5:59:48 PM	Response by Sen. Hutson
6:00:04 PM	Sen. Polsky
6:00:15 PM	Comments by Sen. Broxson
6:01:04 PM	Sen. Polsky
6:01:26 PM	Response by Sen. Hutson
6:02:15 PM	Sen. Polsky
6:02:32 PM	Staff Response
6:02:54 PM	Debate on the bill as amended?
6:03:26 PM	Sen. Berman
6:08:05 PM	Sen. Taddeo
6:15:05 PM	Sen. Polsky
6:19:16 PM	Sen. Hutson closes on the bill

SB 524 reported favorable as a committee substitute

Sen. Garcia vote after roll call - Yea tabs 2 and 3

Sen. Broxson moves we adjourn

6:21:42 PM

6:22:47 PM 6:23:20 PM

6:23:45 PM

Vote