The Florida Senate

**COMMITTEE MEETING EXPANDED AGENDA** 

#### CHILDREN, FAMILIES, AND ELDER AFFAIRS Senator Storms, Chair Senator Rich, Vice Chair

<b>MEETING DATE:</b>	Thursday, January 12, 2012
TIME:	10:15 a.m.—12:15 p.m.
PLACE:	James E. "Jim" King, Jr. Committee Room, 401 Senate Office Building

MEMBERS: Senator Storms, Chair; Senator Rich, Vice Chair; Senators Detert, Dockery, Gibson, and Latvala

TAB	OFFICE and APPOINTMENT (HOM	ME CITY)	FOR TERM ENDING	COMMITTEE ACTION	
1	Senate Confirmation Hearing: A p named executive appointments to t				
	Secretary of Elderly Affairs				
	Corley, Charles Thomas (Talla	ahassee)	Pleasure of Governor	Recommend Confirm Yeas 4 Nays 0	
	Director, Agency for Persons wit	h Disabilities			
	Hansen, Michael P. (Crawford	ville)	Pleasure of Governor	Recommend Confirm Yeas 4 Nays 0	
TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and O. and INTRODUCER SENATE COMMITTEE ACTIONS			
2	SB 694 Fasano (Identical H 529)	"Alzheimer's Adult I for the licensure of a specialized Alzheim educational and exp operator of an adult to provide specialize requirements for ad care center; requiring data sheet, which m timeframe; requiring included in the data each person who er caregiver a copy of a copy of the center requiring the center discharge procedure	ters; Citing this act as the Day Care Dignity Act"; providing adult day care centers that provide er's services; providing berience requirements for the day care center seeking licensure ed Alzheimer's services; providing mission into such an adult day g that a participant's file include a just be completed within a certain that certain information be sheet; requiring the center to give arolls as a participant or the the participant's plan of care and 's policies and procedures; to coordinate and execute es with a participant whose inter is involuntarily terminated, 2 Fav/CS	Fav/CS Yeas 5 Nays 0	

COMMITTEE MEETING EXPANDED AGENDA

Children, Families, and Elder Affairs Thursday, January 12, 2012, 10:15 a.m.—12:15 p.m.

(Similar CS/H 473)providing for membership; providing that members shall serve without compensation or reimbursement for per diem or travel expenses; requiring the department to provide administrative support; providing duties of the task force; authorizing the task force to hold meetings by teleconference or other electronic means; requiring the task force to submit a report in the form of an Alzheimer's disease state strategy and policy recommendations to the Governor and Legislature; providing for termination of the task force, etc.4SB 722 Garcia (Similar H 339)Creating the Autism Spectrum Disorder Study for membership, meetings, and duties; providing for membership, me	OMMITTEE ACTION
Garcia (Similar H 339) Committee to study autism spectrum disorder in families in which English is the second language; providing for membership, meetings, and duties; prohibiting committee members from receiving	S ′eas 6 Nays 0
compensation for their services; authorizing certain funding for publications, subject to approval of the State Surgeon General; requiring a report to the Governor and Legislature; providing for expiration of the committee, etc. CF 01/12/2012 Favorable GO BC	able ′eas 5 Nays 0

# STATE OF FLORIDA DEPARTMENT OF STATE

A black and white copy of this document is not official

## **Division of Elections**

I, Kurt S. Browning, Secretary of State, do hereby certify that

## Charles T. Corley

is duly appointed

## Secretary, Department of Elderly Affairs

for a term beginning on the Twenty-Fifth day of August, A.D., 2011, to serve at the pleasure of the Governor and is subject to be confirmed by the Senate during the next regular session of the Legislature.



Given under my hand and the Great Seal of the State of Florida, at Tallahassee, the Capital, this the Thirteenth day of September, A.D., 2011.

Secretary of State

DSDE 99 (3/03)

A The original document has a reflective line mark in paper. Hold at an angle to view when checking.



## RICK SCOTT GOVERNOR

2011 AUG 31 PM 2: 17 DIVISION OF ELECTIONS

August 26, 2011

Mr. Kurt S. Browning, Secretary Department of State R. A. Gray Building, Room 316 500 South Bronough Street Tallahassee, Florida 32399-0250

Dear Secretary Browning:

Please be advised I have made the following appointment under the provisions of Section 20.41, Florida Statutes :

Mr. Charles T. Corley 4040 Esplanade Way Suite 335L Tallahassee, Florida 32399

as Secretary of the Department of Elderly Affairs, subject to confirmation by the Senate. This appointment is effective August 25, 2011, for a term ending at the Pleasure of the Governor.

Sincerely,

Rick Scott Governor

RS/nj

## QUESTIONNAIRE FOR SENATE CONFIRMATION

The information from this questionnaire will be used by the the Florida Senate in considering action on your confirmation. The questionnaire <u>MUST BE COMPLETED IN FULL</u>. Answer "none" or "not applicable" where appropriate.

Please type or print in blue or black ink.

			Sept. 12,2011
۱.	MRJMRSJMS - LAST	Charley FIRST	Dute Completed
2.	Business Address: <u>HOHO Esplanade</u> V	Nay j Suit	te 315, Tallahasse
	Florida	32399-70	00 850-414-2000
3.	POST OFFICE BOX STATE Residence Address: <u>5412 Grove Valley R</u>	Road, Tallaha	AREA CODE/PHONE NUMBER
	Florida	32303	850-562-8015
	POST OFFICE BOX STATE Specify the preferred mailing address: Business 🕅	zip code Residence 🗆	AREA CODE/PHONE NUMBER Fax # <u>850.414.2106</u>
4.	A. List all your places of residence for the last five (5) years.		(optional)
	5412 Grove Valley Road, Tallah	assee, FL	06/1990 Present
	·		
			REPI
	B. List all your former and current residences outside of Florid	da that you have maintained	d at any time during adulthood.
	None <u>GITY &amp; STATE</u>		FROM POSTI
			ATE 9
5, 6.	Date of Birth: <u>Dec. 20, 1957</u> Place of Social Security Number:	of Birth: Talle hasse	ee, Leon Co., Florida
7.	Driver License Number:	Issuing Stat	te: Florida
8.	Have you ever used or been known by any other legal name? N	Yes LI No 🕅 It	f ''Yes'' Explain

24

这话题

Are you a United States citizen? Yes 🖌 No If "No" explain: N If you are a naturalized citizen, date of naturalization: <u>N</u>/A 10. Since what year have you been a continuous resident of Florida? \_\_\_\_\_\_1957 11. Are you a registered Florida voter? Yes 🕱 No 🗆 If "Yes" list: A. County of Registration: Leon B. Current Party Affiliation: Republican 12. Education A. High School: A. CrawFord Mosley High, Panama City, FL Year Graduated: 1976 B. List all postsecondary educational institutions attended: CERTIFICATES/DEGREES RECEIVED NAME & LOCATION DATES ATTENDED Gulf Coast Community College 1976-1977 A.A., Business Administration Florida State University 1977-1979 B.S., Marketing 13. Are you or have you ever been a member of the armed forces of the United States? Yes  $\Box$ If "Yes" list: No 🔀 A. Dates of Service: N/A B. Branch or Component: N C. Date & type of discharge: N/A 14. Have you ever been arrested, charged, or indicted for violation of any federal, state, county, or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150 or less was paid.) Yes 🗆 No 🕅 If Yes" give details: DISPOSITION PLACE NATURE DATE N/A 15. Concerning your current employer and for all of your employment during the last five years, list your employer's name, business address, type of business, occupation or job title, and period(s) of employment. PERIOD OF EMPLOYMENT OCCUPATION/JOB TITLE TYPE OF BUSINESS EMPLOYER'S NAME & ADDRESS Elerida Department of Elderly Affairs, Gov. Agency, Interim Secretary 10/9/2000-Pres. 16. Have you ever been employed by any state, district, or local governmental agency in Florida? Yes 🕅 No [] If "Yes", identify the position(s), the name(s) of the employing agency, and the period(s) of employment: PERIOD OF EMPLOYMENT POSITION EMPLOYING AGENCY Div. Director, Interim Secretary. Dot. of Elderly Affairs 10/2000-pres Administrator Agency for Health Care Admin. 03/14/1986-101 

17. A. State your experiences and interests or elements of your personal history that qualify you for this appointment. I have worked with seniors and the issues affecting them in Florida For over 31 years in both the private and public sectors. From both the health and human services as well as the societal and economic perspective I have gained much insight into the concerns our elderly face every day. I glso have a significant amount of experience as a caregiver for aging family members from which I have gained a very practical perspective on elder issues. B. Have you received any degree(s), professional certification(s), or designations(s) related to the subject matter of this appointment? Yes 🖾 No 🗆 If "Yes", list: My business related degrees will serve me well in administering a statewide operation and managing a \$750 million budget. C. Have you received any awards or recognitions relating to the subject matter of this appointment? Yes 🕅 No 🗆 If "Yes", list: Numerous Davis Productivity Awards in Elder Program Administration. D. Identify all association memberships and association offices held by you that relate to this appointment: Member in good standing: American Society on Aging Gerontological Society of America Southern Gerontological Society Florida Council on Aging 18. Do you currently hold an office or position (appointive, civil service, or other) with the federal or any foreign government? If "Yes", list: Yes 🗆 No 🕅 19. A. Have you ever been elected or appointed to any public office in this state? Yes 🕱 No 🗆 If "Yes", state the office title, date of election or appointment, term of office, and level of government (city, county, district, state, federal): TERM OF OFFICE LEVEL OF GOVERNMENT DATE OF ELECTION OR APPOINTMENT OFFICE TITLE 08/26/11 Executive Agency Secretary, Elder Affairs Interim Secretary, Elder Affairs 11/14/06 5 MDS. 11 Interim Secretary, Elder Affairs 01/02/07 Reappointment Interim Secretary, Elder Affairs 06/22/10 11 Interim Secretary, Elder Affairs oblazly 13 Commissioner, Governor's Commission on Disabilities June 2008, Executive Commission 

	<ol> <li>How frequently were meetings scheduled: Quarterly Capproximately</li> <li>If you missed any of the regularly scheduled meetings, state the number of meetings you attended, the number and the reasons(s) for your absence(s).</li> </ol>
	MEETINGS ATTENDED NEETINGS MISSED REASON FOR ABSENCE
20.	Has probable cause ever been found that you were in violation of Part III, Chapter 112, F.S., the Code of Ethics for Public and Employees? Yes X No IIf "Yes", give details: DATE NATURE OF VIOLATION DISPOSITION
21.	Have you ever been suspended from any office by the Governor of the State of Florida? Yes $\Box$ No $\emptyset$ If "Yes", lis A. Title of office: $N/A$ C. Reason for suspension: $N/A$
	B. Date of suspension: <u>A</u> D. Result: Reinstated C Resigned
<b>2</b> 2.	Have you previously been appointed to any office that required confirmation by the Florida Senate? Yes $\Box$ No <b>x</b> If "Yes", list:
	A. Title of Office: <u>N/A</u>
	B. Term of Appointment:
	C. Confirmation results:
23.	Have you ever been refused a fidelity, surety, performance, or other bond? Yes D No 🕅 If "Yes", explain:
24.	Have you held or do you hold an occupational or professional license or certificate in the State of Florida? Yes I No 7 If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:
24.	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:          UCENSE/CERTIFICATE       ORIGINAL         ITTLE & NUMBER       ISSUE DATE         ITTLE & NUMBER       ISSUE DATE         N       A         Have you, or businesses of which you have been and owner, officer, or employee, held any contractual or other direct
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:          LICENSE/CERTIFICATE       ORIGINAL         ITTLE & NUMBER       ISSUE DATE         N       A
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:         UCENSE/CERTIFICATE       ORIGINAL         ITTLE & NUMBER       DISCIPLIMARY ACTIONDATE         N/A       ISSUE DATE         A. Have you, or businesses of which you have been and owner, officer, or employee, held any contractual or other direct during the last four (4) years with any state or local governmental agency in Florida, including the office or agency to
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:  LICENSE/CERTIFICATE ORIGINAL ITTLE & MUMBER DISCIPLIMARY ACTIONDATE N/A  A. Have you, or businesses of which you have been and owner, officer, or employee, held any contractual or other direct during the last four (4) years with any state or local governmental agency in Florida, including the office or agency to have been appointed or arc seeking appointment? Yes □ No A If "Yes", explain:
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:         UCENSE/CERTIFICATE       ORIGINAL         ITTLE & NUMBER       DISCIPLIMARY ACTION/DATE         N/A       ORIGINAL         A. Have you, or businesses of which you have been and owner, officer, or employce, held any contractual or other direct during the last four (4) years with any state or local governmental agency in Florida, including the office or agency to have been appointed or arc seeking appointment?         Yes:       No         NAME OF BUSINESS       YOUR RELATIONSHIP TO BUSINESS
	If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation suspension, revocation, disbarment) has ever been taken against you by the issuing authority, state the type and date of the taken:         UCENSE/CERTIFICATE       ORIGINAL         ITTLE & NUMBER       DISCIPLIMARY ACTION/DATE         N/A       ORIGINAL         A. Have you, or businesses of which you have been and owner, officer, or employce, held any contractual or other direct during the last four (4) years with any state or local governmental agency in Florida, including the office or agency to have been appointed or arc seeking appointment?         Yes:       No         NAME OF BUSINESS       YOUR RELATIONSHIP TO BUSINESS
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		Have members c immediate family years with any st	y have beer	n owners, officer	s, or employe	es, held any contr	ractual or o	ther direct dealings gency to which you	during the last fo
		are seeking appo				Yes 🕱 No	□ If"	Yes", explain:	
	,	NAME OF BUSINESS		FAMILY MEMBER'S RELATIONSHIP TO YO		FAMILY MEMBER RELATIONSHIP TO BUS		BUSINESS' RELAT	
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		Socie	tv uv	der con	tract u	with Child	drens	Medical Se	rvices.
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## CERTIFICATION

### STATE OF FLORIDA, COUNTY OF

Before me, the undersigned Notary Public of Florida, personally appeared <u>Charles I Honkis Correct</u>, who, after being duty sworn, say: (1) that he/she has carefully and personally prepared or read the answers to the foregoing questions; (2) that the information contained in said answers is complete and true; and (3) that he/she will, as an appointee, fully support the Constitutions of the United States and of the State of Florida.

Charles Thomas Cur Lang Signature of Applicant-Affiant

Sworn to and subscribed before me this 12th day of September, 2011.

> NORINE E. TINDALL Commission # DD 907274 Expires August 4, 2013 Bonded Thru Troy Fain Insurance 800-385-7019

Produced Identification

Morrice C. Julal

Signature of Notary Public-State of Florida

Novine E. Tindall

(Print, Type, or Stamp Commissioned Name of Notary Public)

My commission expires:  $\frac{8}{4}/13$ 

Personally Known OR

Type of Identification Produced

(seal)

## **MEMORANDUM**

AS A GENERAL MATTER, APPLICATIONS FOR ALL POSITIONS WITHIN STATE GOVERNMENT ARE PUBLIC RECORDS WHICH MAY BE VIEWED BY ANYONE UPON REQUEST. HOWEVER, THERE ARE SOME EXEMPTIONS FROM THE PUBLIC RECORDS LAW FOR IDENTIFYING INFORMATION RELATING TO PAST AND PRESENT LAW ENFORCEMENT OFFICERS AND THEIR FAMILIES, VICTIMS OF CERTAIN CRIMES, ETC. IF YOU BELIEVE AN EXEMPTION FROM THE PUBLIC RECORDS LAW APPLIES TO YOUR SUBMISSION, PLEASE CHECK THIS BOX.

> Yes, I assert that identifying information provided in this application should be excluded from inspection under the Public Records Law.

Because: (please provide cite.)\_\_\_\_\_

## IF YOU NEED ADDITIONAL GUIDANCE AS TO THE APPLICABILITY OF ANY PUBLIC RECORDS LAW EXEMPTION TO YOUR SITUATION, PLEASE CONTACT THE OFFICE OF THE ATTORNEY GENERAL.

The Office of the Attorney General PL-01, The Capitol Tallahassee, Florida 32399 (850) 245-0150

### Senate Children, Families, and Elder Affairs Committee

Introductory Remarks for Confirmation from Secretary Charles T. Corley Florida Department of Elder Affairs January 12, 2012

Madam Chair and Members of the Committee:

I am honored to be appointed by Governor Scott to serve Florida's 4.3 million seniors as Secretary of the Department of Elder Affairs.

I am well prepared for the job with a nearly 32 year background in health and human services in both the private and public sector, all of which involved programs and services for seniors.

I have worked at the Department of Elder Affairs for over 11 years. Over that period I have served as interim or acting Secretary for about 2 years collectively, spanning three administrations, prior to my appointment by Governor Scott.

I am acutely aware of the challenges we face now and over the coming years. Funding for the services under our responsibility is flat while the elderly population continues to grow at a rate that outpaces the population as a whole. This is much more than the retirement of the baby boom generation. . . The 85 – 100 year olds represent the fastest growing segment of Florida's population. This age group proportional to our overall population is probably our strongest indicator for the need for home and community based services.

The 2012-2013 fiscal year will be a watermark year for elder services in Florida. It is the year that the collective number of seniors on our wait lists will exceed the number currently being served in the various programs.

The immediate challenge is to take all measures to assure that we are as efficient as possible in the delivery of home and community services that keep individuals out of nursing homes as long as safely possible. . .

Over the past 12 months we had over 3,800 individuals move directly from the waiting list into nursing homes. If we had been able to serve those individuals in a home and community based services program instead of a nursing home, it would have meant a better quality of life to the affected seniors and their families as well as a savings of approximately \$200 million on an annualized basis to the taxpayers.

We will work closely with our contractors (partners) in the aging network to confront these challenges. . . I will hold everyone who has a role in serving our vulnerable seniors accountable (including myself). . . and every decision I make will be with the best interest of our seniors foremost in my mind.

# STATE OF FLORIDA DEPARTMENT OF STATE Division of Elections

A black and white copy of this document is not official Y will a second se

I, Kurt S. Browning, Secretary of State, do hereby certify that

## Michael P. Hansen

is duly appointed

## Director, Agency for Persons with Disabilities

for a term beginning on the Nineteenth day of August, A.D., 2011, to serve at the pleasure of the Governor and is subject to be confirmed by the Senate during the next regular session of the Legislature.



DSDE 99 (3/03)

Given under my hand and the Great Seal of the State of Florida, at Tallahassee, the Capital, this the Fourth day of October, A.D., 2011.

Secretary of State

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## **OATH OF OFFICE**

RECEIVED THEFT OF STATE

2011 SEP 26 PH 3:31

DIVISION OF ELECTIONS TALLAHASSUL, FL

(Art. II. § 5(b), Fla. Const.)

### STATE OF FLORIDA

County of LECN

1 do solemnly swear (or affirm) that I will support, protect, and defend the Constitution and Government of the United States and of the State of Florida; that I am duly qualified to hold office under the Constitution of the State, and that I will well and faithfully perform the duties of

Director, Agency for Persons with Disabilities (Title of Office)

on which I am now about to enter, so help me God.

[NOTE: If you affirm, you may omit the words "so help me God." See § 92.52, Fla. Stat.]

	Mytul flow
	Sworn to and subscribed before me this 20th day of August 2511
AMY KELLY Commission DD 821941	Signature of Officer Administering Oath or of Notary Public
Expires September 11, 2012 Banded They Tray Fain Insurance 800-385-7019	Print, Type, or Stamp Commissioned Name of Notary Public
	Personally Known 🖾 OR Produced Identification 🗆
	Type of Identification Produced

## ACCEPTANCE

#### I accept the office listed in the above Oath of Office.

Mailing Address: Home Office

<u>Craufordville, FL 32327</u> Mulul P. Humhn Signature

<u>343 Cooperwood</u> Rd <u>Michael P. Hansen</u> Street or Post Office Box Print name as you desire commission issued



## RICK SCOTT GOVERNOR

2011 AUG 16 PM 3: 50

DIVISION OF ELECTIONS

August 9, 2011

Mr. Kurt S. Browning, Secretary Department of State R. A. Gray Building, Room 316 500 South Bronough Street Tallahassee, Florida 32399-0250

Dear Secretary Browning:

Please be advised I have made the following appointment under the provisions of Section 20.197, Florida Statutes:

Mr. Mike Hansen 393 Cooperwood Road Crawfordville, Florida 32327

as Director of the Agency for Persons with Disabilities, succeeding James P. DeBeaugrine, subject to confirmation by the Senate. This appointment is effective August 19, 2011, for a term ending at the pleasure of the Governor.

Sincerely,

Rick Scott Governor

RS/jrt

## **QUESTIONNAIRE FOR SENATE CONFIRMATION**

The information from this questionnaire will be used by the the Florida Senate in considering action on your confirmation. The questionnaire <u>MUST BE COMPLETED IN FULL</u>. Answer "none" or "not applicable" where appropriate.

Please type or print in blue or black ink. 9-6-11 Date Completed Name: <u>MIC.</u><u>Hansen Michael</u><u>P</u>. MRAMRS/MS. LAST FIRST MIDDLE/MAIDEN Business Address: <u>4030 Esplanade Way, Suite 380</u><u>Fallaha655ee</u> street OFFICE# <u>FLORIDH</u><u>32399</u><u>850-4466-1558</u> POST OFFICE BOX Residence Address: <u>393</u><u>CLOPERWOOd</u><u>Crawfordville</u><u>WakKulla</u> street CITY <u>FLORIDH</u><u>STREET</u>CITY COUNTY Date Completed 1. 3 , STREET FLORIDH 32327 656-545-1237 AREA CODE/PHONE NUMBER POST OFFICE BOX ZIP CODE ГÍ Specify the preferred mailing address: Business Residence 🛛 Fax # (optional) A. List all your places of residence for the last five (5) years. 4. ADDRESS CITY & STATE FROM SAME B. List all your former and current residences outside of Florida that you have maintained at any time during'adulthood. per-ADDRESS CITY & STATE FROM <u>10</u> (LIVED at various locations at colleges (see question 12) Date of Birth: 1-15-52 Place of Birth: Pennsylvania 5. 6. Social Security Number: Issuing State: FLORIDH 7. Driver License Number: Have you ever used or been known by any other legal name? Yes 🗆 No 🗹 If "Yes" Explain 8 

9.	Are you a United States citizen? Yes 🗹 No 🗆 If "No" explain:
	If you are a naturalized citizen, date of naturalization:
10.	. Since what year have you been a continuous resident of Florida?/リリレ
	Are you a registered Florida voter? Yes 🗹 No 🗆 If "Yes" list:
	A. County of Registration: WAKUNA B. Current Party Affiliation: <u>Republican</u>
12.	Education
	A. High School: Spring Grove Area Sr 14.5. Year Graduated: 1970
	B. List all postsecondary educational institutions attended:
	NAME & LOCATION DATES ATTENDED CERTIFICATES/DEGREES RECEIVED
	PA STATE University 1974-1975 BA Anthropology / Liberal, PA State University 1977 NIS Fublic Health
	<u>r H STATE IUNIVERSITY 1411 (115 FUD)/C HEalth</u>
	Williams Port AREA Commanity College 1971
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3.	
	A. Dates of Service:
	B. Branch or Component:
	C. Date & type of discharge:
	ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150 or less was paid.) Yes D No V If Yes" give details: DATE PLACE NATURE DISPOSITION
	Concerning your current employer and for all of your employment during the last five years, list your employer's name, busines address, type of business, occupation or job title, and period(s) of employment.
	EMPLOYER'S NAME & ADDRESS TYPE OF BUSINESS OCCUPATIONJOB TITLE PERIOD OF EMPLOYMENT
	See Resume
	Have you ever been employed by any state, district, or local governmental agency in Florida? Yes No If "Yes", identify the position(s), the name(s) of the employing agency, and the period(s) of employment:           POSITION         EMPLOYING AGENCY         PERIOD OF EMPLOYMENT
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17. A. State your experiences and interests or elements of your personal history that qualify you for this appointment. See Resume attached Have you received any degree(s), professional certification(s), or designations(s) related to the subject matter of this Β. appointment? Yes 🗌 No 🗆 If "Yes", list: See education (12 Have you received any awards or recognitions relating to the subject matter of this appointment? Yes 🗆 No 💷 С. If "Yes", list: D. Identify all association memberships and association offices held by you that relate to this appointment: NONE 18. Do you currently hold an office or position (appointive, civil service, or other) with the federal or any foreign government? No 🕑 If "Yes", list: Yes 🗆 19. A. Have you over been elected or appointed to any public office in this state? Yes 🗆 No 🖅 If "Yes", state the office title, date of election or appointment, term of office, and level of government (eity, county, district, state, federal): OFFICE TITLE DATE OF ELECTION OR APPOINTMENT TERM OF OFFICE LEVEL OF GOVERNMENT 

	B. If	your service was on an	appointed board(s), committe	c(s), or counch(s).	
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21.					Yes 🗆 No 🖾 If "Yes", list:
22					Removed 🗆 Resigned 🗆 da Senate? Yes 🗆 No 🗹
	If "Yes"	", list:			
					No 🗹 If "Yes", explain:
21.	If "Yes'		in occupational or professional		
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## CERTIFICATION

### STATE OF FLORIDA, COUNTY OF

Before me, the undersigned Notary Public of Florida, personally appeared  $M_1(hae 1 \rightarrow t a b b)$ , who, after being duty sworn, say: (1) that he/she has carefully and personally prepared or read the answers to the foregoing questions; (2) that the information contained in said answers is complete and true; and (3) that he/she will, as an appointee, fully support the Constitutions of the United States and of the State of Florida.

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Signature of Applicant-Affiant

Sworn to and subscribed before me this Uth day of September, 2011.

Signature of Notary Public-State of Florida



AMY KELLY Commission DD 821941 Expires September 11, 2012 Bonded Thru Troy Fein Insurance 800-385-7019

(Print, Type, or Stamp Commissioned Name of Notary Public)

My commission expires: Septerwar 11,2012

Personally Known	à€	OR	Produced Identification	
Type of Identification	on Prod	luced		

DEPRIMENT OF STATE 2011 SEP 26 PX 3: 3 I DIVISION OF ELECTIONS TALLANASSEE, FL

## **MEMORANDUM**

AS A GENERAL MATTER, APPLICATIONS FOR ALL POSITIONS WITHIN STATE GOVERNMENT ARE PUBLIC RECORDS WHICH MAY BE VIEWED BY ANYONE UPON REQUEST. HOWEVER, THERE ARE SOME EXEMPTIONS FROM THE PUBLIC RECORDS LAW FOR IDENTIFYING INFORMATION RELATING TO PAST AND PRESENT LAW ENFORCEMENT OFFICERS AND THEIR FAMILIES, VICTIMS OF CERTAIN CRIMES, ETC. IF YOU BELIEVE AN EXEMPTION FROM THE PUBLIC RECORDS LAW APPLIES TO YOUR SUBMISSION, PLEASE CHECK THIS BOX.

> Yes, I assert that identifying information provided in this application should be excluded from inspection under the Public Records Law. Because: (please provide cite.)

IF YOU NEED ADDITIONAL GUIDANCE AS TO THE APPLICABILITY OF ANY PUBLIC RECORDS LAW EXEMPTION TO YOUR SITUATION, PLEASE CONTACT THE OFFICE OF THE ATTORNEY GENERAL.

> The Office of the Attorney General PL-01, The Capitol Tallahassee, Florida 32399 (850) 245-0150

RESUME

Michael P. Hansen 393 Cooperwood Rd. Crawfordville, FL 32327

Phone: 850-545-1237

2011 OCT -4 AM II: 27 DIVISION OF ELECTIONS TALLAHASSEE, FL

#### EXPERIENCE

Feb, 2010 – present: Staff Director, Budget Subcommittee on Health and Human Services, Florida Senate. Responsibilities include providing staff support to the subcommittee chair and members in preparation of the state budget on health and human service for the Florida Senate.

Feb, 2009 – present: Council Director, Government Accountability Act Council, Florida House of Representatives. Responsibilities include providing staff support to the council Chair and the members in conducting sunset reviews of state agencies.

Nov 2008 – Feb, 2009 – Chief of Staff, Florida House of Representatives. Responsibilities included supervising the 300 plus professional staff of the House and providing staff support to the Speaker and the Members of the House.

2006 – 2008 Council Director of the Policy and Budget Council for the Florida House of Representatives. Responsibilities included providing staff support to the Chair of the Council and the Speaker in the preparation of the General Appropriations Act, the implementing bill, and all budget conforming bills.

2003- 2006 Director of the Office of Policy and Budget in the Executive Office of the Governor. Responsibilities included supervising 100 plus professional staff and assisting Governor Bush prepare budget recommendations and reviewing and approving or vetoing items included in the General Appropriations Act.

2002-2003 Staff director Florida House of Representatives Committee on Appropriations and Policy Coordinator of fiscal policy for the Speaker's Office. Responsibilities include supervision of the preparation of the state's annual budget, providing budgetary and fiscal policy support to the Speaker and Appropriations Committee Chair, and other members of the House, and supervising the staff of the Appropriations Committee and the Finance and Tax Committee.

1999-2002 Health and Human Services Policy Coordinator, Office of Policy and Budget, Executive Office of the Governor. Coordinated health and human services programs for Governor Bush, including preparation of the annual Governor's budget, working with agency heads and their staff in the management of programs, and working with legislators and staff to enact the Governor's priorities into law. 1987-1999 Staff Director, Florida House of Representatives, Committee on Health Care. Responsible for: supervising committee staff in the development and analysis of legislation; advising the committee chair and members of the House on health related matters; working with lobbyists and concerned citizens to identify recommendations for resolving health issues; and related activities. During this employment, I have been closely involved in most of the major health reform efforts initiated by the Florida Legislature for the last decade, including creation of the Department of Health, significant reforms to managed care plans, creation of Community Health Purchasing alliances, creation of the Agency for Health Care Administration, reform of the Medicaid program, funding of and major expansions of indigent health care programs, reforms to medical malpractice laws, workers' compensation reforms, the joint venture law, and sunset reviews of the Medical Practice Act, the hospital licensing law, and clinical laboratory regulation.

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> 1985-1987 Legislative Analyst, Florida Senate, Committee on Health and Rehabilitative Services. Responsible for developing and analyzing health related legislation considered by the Committee.

1982-1985 Legislative Analyst, Florida House of Representatives, Committee on Health and Rehabilitative Services. Responsible for developing and analyzing health related legislation considered by the Committee.

1982 Medicaid Program Specialist, Alternative Health Plan, State of Florida, Department of Health and Rehabilitative Services. One of four program specialists hired to develop and implement a program for cost containment of Medicaid dollars through managed care plans. Specific responsibilities included evaluation of cost savings, development of data systems, and quality assurance.

1980-1982 Health Program Specialist II, State of Florida, Department of Health and Rehabilitative Services, Health Program Office. Participated in development and statewide implementation of school health services program. Also responsible for non-medical administration of child and adolescent health programs in the state.

1979-1980 Research and Planning Specialist I, State of Florida, Department of Community Affairs, Division of Local Resource Management. Responsibilities included performing local government research and planning functions and coordinating the division's electronic data processing functions.

1977-1979 Research Assistant, State of Florida, Department of Health and Rehabilitative Services, E.P.S.D.T. Demonstration Project. This was a project in Dade County designed to improve the delivery of services to Medicaid clients. Responsibilities included data collection and analyses in several project component areas, development and implementation of research designs under supervision of the project manager, redesign of computerized management information system, and related tasks.

#### EDUCATION

Master of Science: 1977, the Pennsylvania State University, University Park, PA.

Major: Public Health Education. Related emphasis on Public Health (e.g., epidemiology, public health administration methods, school health, human genetics, social statistics, computer science).

Master's Thesis: Epidemiological Analysis of Drowning Death in the Commonwealth of Pennsylvania.

Bachelor of Arts: Highest distinction, 1975, The Pennsylvania State University, University Park, PA.

Major: Anthropology. related courses: human biology, population genetics, demography, computer science.

Honors: Phi Beta Kappa, Phi Kappa Phi

References: available upon request.

## CERTIFICATION

### STATE OF FLORIDA, COUNTY OF

Before me, the undersigned Notary Public of Florida, personally appeared <u>MICNALL PHANSEN</u>, who, after being duty sworn, say: (1) that he/she has carefully and personally prepared or read the answers to the foregoing questions; (2) that the information contained in said answers is complete and true; and (3) that he/she will, as an appointee, fully support the Constitutions of the United States and of the State of Florida.

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Signature of Applicant-Affiant

Sworn to and subscribed before me Dury Killy this <u>3rd</u> day of <u>Defeber</u>, 2011. nature of Notary Public-State of Florida AMY KELLY Commission DD 821941 Expires September 11, 2012 Bonded Thru Troy Fain Insurance 800-385-7019 (Print, Type, or Stamp Commissioned Name of Notary Public) My commission expires: <u>3eptember 11,201</u>2 Personally Known Ŋ, OR Produced Identification Type of Identification Produced 1106 - 4 AM11:27 RECEIVED

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THE FLOR	IDA SENATE
	CE RECORD or Senate Professional Staff conducting the meeting)
Topic <u>Configuation Herigs</u> . Name <u>Michael P. Hansen</u> Job Title Director	Bill Number
Address <u>4030 Esplanade Way Suite 380.</u> <u>Street</u> <u>Tallahasse</u> <u>City</u> <u>State</u>	Phone 850. 488. 1558. 30399 E-mail Michael - hansen @ apl. state. Zip fl.us
Speaking: For Against Afformation Representing Agency for Persons	with Disubilities
Appearing at request of Chair: Lettes No	Lobbyist registered with Legislature:

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

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S-001 (	10/20/11)
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Topic <u>Confirmation</u> Name <u>Charles T. Corley</u> Job Title <u>Secretury</u>	Bill Number
Address 4040 Esplanada Way	Phone 850-414-2000 E-mail cocley at @ eldenation: rs, ory
Speaking: For Against Information Representing Dept. of Clider Affrica	
Appearing at request of Chair: X Yes No Lobbyis	t registered with Legislature: 🕅 Yes 🦳 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

### This form is part of the public record for this meeting.

Р	repared By: T	he Professional Staff of the	Children, Families,	and Elder Affa	irs Committee
BILL:	CS/SB 694	l I			
NTRODUCER:	Children, H	Families, and Elder Affa	irs Committee, S	enator Fasan	o, and others
SUBJECT:	Adult Day Care Centers				
DATE:	January 12	, 2012 REVISED:			
ANAL	YST	STAFF DIRECTOR	REFERENCE		ACTION
. Daniell		Farmer	CF	Fav/CS	
			HR		
			BC		

## Please see Section VIII. for Additional Information:

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A.	COMMITTEE SUBSTITUTE
Β.	AMENDMENTS

Statement of Substantial Changes Technical amendments were recommended Amendments were recommended Significant amendments were recommended

## I. Summary:

This bill creates the Specialized Alzheimer's Services Adult Day Care Act (Act), which allows an adult day care center to seek voluntary licensure as an adult day care center that specializes in Alzheimer's disease services.

The bill provides heightened requirements that an adult day care center seeking licensure must follow. The operator, and the operator's designee, hired on or after July 1, 2012, of an adult day care center licensed under the Act must:

- Have a bachelor's degree in health care services, social services, or a related field, one year of supervisory experience in a social services or health care services setting, and a minimum of one year of experience in providing dementia-specific services;
- Be a registered or practical nurse licensed in Florida, have one year of supervisory experience in a social services or health care services setting, and a minimum of one year of experience in providing dementia-specific services; or
- Have five years of supervisory experience in a social services or health care services setting and a minimum of three years of experience in providing dementia-specific services.

The bill requires that an adult day care center licensed under the Act have a registered or licensed practical nurse on site daily for at least 75 percent of the time that the center is open to ADRD participants, and that certain staff have additional hours of dementia-specific training and receive an orientation plan.

In order for a person to be admitted to an adult day care center licensed under the Act, the person must:

- Require ongoing supervision to maintain the highest level of medical or custodial functioning and have a documented need for a responsible party to oversee his or her care.
- Not actively demonstrate aggressive behavior that places himself, herself, or others at risk for harm.
- Provide certain medical documentation signed by a licensed physician or health care provider.

The bill provides requirements for an ADRD participant's plan of care and additional requirements that an adult day care center must follow. The bill requires a center to coordinate and execute appropriate discharge procedures if the center involuntarily terminates an ADRD participant's enrollment in the center for medical or behavioral reasons.

The bill specifies that an adult day care center that chooses not to become licensed under the Act may still provide adult day care services to persons who have Alzheimer's disease or other dementia-related disorders. However, an adult day care center may not claim to be licensed to provide specialized Alzheimer's services unless it has been licensed under the Act.

The bill provides definitions for the terms "ADRD participant," "dementia," and "specialized Alzheimer's services," and it provides rulemaking authority to the Department of Elder Affairs to administer the newly created section of law.

This bill amends section 429.917, Florida Statutes. The bill creates section 429.918, Florida Statutes.

## II. Present Situation:

## **Alzheimer's Disease**

Alzheimer's disease is a progressive, degenerative disorder that attacks the brain's nerve cells and results in loss of memory, thinking, and language skills, and behavioral changes.<sup>1</sup> Alzheimer's disease was named after Dr. Alois Alzheimer, a German physician, who in the early 1900's cared for a 51-year-old woman suffering from severe dementia. Upon the woman's death,

<sup>&</sup>lt;sup>1</sup> Alzheimer's Foundation of America, *About Alzheimer's, Definition of Alzheimer's,* <u>http://www.alzfdn.org/AboutAlzheimers/definition.html</u> (last visited Aug. 2, 2011).

Dr. Alzheimer conducted a brain autopsy and found bundles of neurofibers and plaques in her brain, which are distinguishing characteristics of what we call Alzheimer's disease today.<sup>2</sup>

There are approximately 5.4 million Americans currently living with Alzheimer's disease, and that number is projected to rise to 16 million by 2050.<sup>3</sup> As the life expectancy for Americans has continued to rise, so has the number of new cases of Alzheimer's disease. For instance, in 2000 there were an estimated 411,000 new cases of Alzheimer's disease in the United States, and in 2010 that number was estimated to be 454,000 - a 10 percent increase.<sup>4</sup> That number is expected to rise to 959,000 new cases of Alzheimer's disease by 2050, a 130-percent increase from 2000.<sup>5</sup> Specifically in Florida, approximately 360,000 people age 65 or older had Alzheimer's disease in 2000 and in 2010, that number had risen to 450,000.<sup>6</sup>

As the number of people with Alzheimer's disease increases, so does the cost of caring for these individuals. In 2011, the aggregate cost for health care, long-term care, and hospice for persons with Alzheimer's and other dementias was estimated to be \$183 billion. That number is projected to be \$1.1 trillion by 2050.<sup>7</sup> A major contributing factor to the cost of care for persons with Alzheimer's is that these individuals have more hospital stays, skilled nursing home stays, and home healthcare visits than older persons who do not have Alzheimer's. Research shows that 22 percent of individuals with Alzheimer's disease who have Medicare also have Medicaid coverage, which pays for nursing home care and other long-term care services.<sup>8</sup> The total Medicaid spending for people with Alzheimer's disease (and other dementia) was estimated to be \$37 billion in 2011.<sup>9</sup>

In addition to the cost of health care, there is a significant cost associated with unpaid caregivers. An unpaid caregiver is primarily a family member, but can also be other relatives or friends. Such caregivers often provide assistance with daily activities, such as shopping for groceries, preparing meals, bathing, dressing, grooming, assisting with mobility, helping the person take medications, making arrangements for medical care, and performing other household chores. In 2010, nearly 15 million unpaid caregivers provided an estimated 17 billion hours of unpaid care, valued at \$202.6 billion.<sup>10</sup> In 2010, there were 960,037 caregivers in Florida with an estimated value of unpaid care reaching nearly \$13.5 million.<sup>11</sup>

## **Adult Day Care Centers**

The Agency for Health Care Administration (AHCA or agency) is authorized by statute to

http://www.alz.org/documents\_custom/2011\_Facts\_Figures\_Fact\_Sheet.pdf (last visited Aug. 3, 2011).

<sup>&</sup>lt;sup>2</sup> Michael Plontz, *A Brief History of Alzheimer's Disease*, TODAY'S CAREGIVER,

http://www.caregiver.com/channels/alz/articles/a\_brief\_history.htm (last visited Aug. 2, 2011).

Alzheimer's Assn., Fact Sheet: 2011 Alzheimer's Disease Facts and Figures (March 2011), available at

<sup>&</sup>lt;sup>4</sup> Alzheimer's Assn., 2011 Alzheimer's Disease Facts and Figures, 7 ALZHEIMER'S & DEMENTIA (Issue 2) at 17, available at <u>http://www.alz.org/downloads/Facts\_Figures\_2011.pdf</u> (last visited Jan. 10, 2012).

<sup>5</sup> Id.

 $<sup>^{6}</sup>$  *Id.* at 18.

<sup>&</sup>lt;sup>7</sup> *Id.* at 35. <sup>8</sup> *Id.* 

 $<sup>9^{10}</sup>$  *Id*. at 44.

<sup>&</sup>lt;sup>10</sup> This number was established by using an average of 21.9 hours of care a week with a value of \$11.93 per hour. *Id.* at 27.

<sup>&</sup>lt;sup>11</sup> *Id*. at 32.

regulate and develop, establish, and enforce basic standards for adult day care centers (centers). An adult day care center is defined as "any building, buildings, or part of a building, whether operated for profit or not, in which is provided through its ownership or management, for a part of a day, basic services to three or more persons who are 18 years of age or older, who are not related to the owner or operator by blood or marriage, and who require such services."<sup>12</sup> The agency currently licenses 202 adult day care centers throughout the state.<sup>13</sup>

Section 429.90, F.S., assures the implementation of a program that provides therapeutic social and health activities and services to adults in an adult day care center. A participant<sup>14</sup> in an adult day care center must have functional impairments and be in need of a protective environment where therapeutic social and health activities and services are provided.<sup>15</sup> Centers are prohibited from accepting participants who require medication during the time spent at the center and who are incapable of self-administration of medications, unless there is a person licensed to administer medications at the center.<sup>16</sup>

Every adult day care center must offer a planned program of varied activities and services promoting and maintaining the health of participants and encouraging leisure activities, interaction, and communication among participants on a daily basis. Centers are required to make these activities and services available during at least 60 percent of the time the center is open.<sup>17</sup> A center is required to have one staff member for every six participants, but at no time may a center have less than two staff members present, one of whom is certified in first aid and CPR.<sup>18</sup>

Section 429.917, F.S., provides specific requirements for centers that offer care to persons with Alzheimer's disease or other related disorders. Current law authorizes an adult day care center to advertise and promote that it provides special care for persons with Alzheimer's disease or other related disorders. In order to do so, the center must disclose in its advertisements or in a separate document those services that distinguish the care as being especially applicable to, or suitable for, such persons.<sup>19</sup> These centers must provide staff with written information on interacting with participants with Alzheimer's disease or dementia-related disorders. Additionally, staff who have direct contact with participants who have Alzheimer's disease or a dementia-related disorder must complete training of at least one hour within the first three months after employment, and staff who provides direct care to those same participants must complete an additional three hours of training within nine months after employment.<sup>20</sup> The training for staff who have direct contact with participants must include an overview of dementia. The training for staff who provide direct care to participants must include the management of problem behaviors, information about

<sup>&</sup>lt;sup>12</sup> Section 429.901(1), F.S.

<sup>&</sup>lt;sup>13</sup> Agency for Health Care Admin., 2012 Bill Analysis & Economic Impact Statement, SB 694 (on file with the Senate Committee on Children, Families, and Elder Affairs).

<sup>&</sup>lt;sup>14</sup> Section 429.901(8), F.S., defines a participant as "a recipient of basic services or of supportive and optional services provided by an adult day care center."

<sup>&</sup>lt;sup>15</sup> Agency for Health Care Admin., *supra* note 13.

<sup>&</sup>lt;sup>16</sup> Rule 58A-6.006, F.A.C.

<sup>&</sup>lt;sup>17</sup> Rule 58A-6.008, F.A.C.

<sup>&</sup>lt;sup>18</sup> Rule 58A-6.006, F.A.C.

<sup>&</sup>lt;sup>19</sup> Section 429.917(2), F.S.

<sup>&</sup>lt;sup>20</sup> Section 429.917(1), F.S.

promoting the participant's independence in activities of daily living, and instruction in skills for working with families and caregivers.

The agency is authorized to license facilities requesting licensure as an adult day care center. There are no additional requirements placed on a center wishing to hold itself out as an adult day care center providing specialized services in any particular field.<sup>21</sup>

## III. Effect of Proposed Changes:

This bill creates the Specialized Alzheimer's Services Adult Day Care Act (Act), which allows an adult day care center to seek voluntary licensure as an adult day care center that specializes in Alzheimer's disease services.

The bill defines the term "ADRD participant" as "a participant who has a documented diagnosis of Alzheimer's disease or a dementia-related disorder (ADRD) from a licensed physician or a health care provider who is under the direct supervision of a licensed physician." The bill also defines the terms "dementia" and "specialized Alzheimer's services."

In order for an adult day care center to seek licensure under the Act, it must:

- Have a mission statement that includes a commitment to providing dementia-specific services and disclose in the center's advertisements or in a separate document the services that distinguish the care as being suitable for a person who has Alzheimer's disease or a dementia-related disorder.
- Provide a program for dementia-specific, therapeutic activities.
- Maintain at all times a minimum staff-to-participant ratio of one staff member who provides direct services for every five ADRD participants.
- Provide a program for therapeutic activity at least 70 percent of the time.
- Provide ADRD participants with hands-on assistance with activities of daily living, inclusive of the provision of urinary and bowel incontinence care.
- Use assessment tools that identify the ADRD participant's cognitive deficits and identify the specialized and individualized needs of the ADRD participant and the caregiver. This assessment must be updated when the ADRD participant experiences a significant change, but no less frequently than annually.
- Create an individualized plan of care for each ADRD participant, which addresses the identified, dementia-specific needs of the ADRD participant and the caregiver. The plan of care must be reviewed quarterly.
- Conduct a monthly health assessment of each ADRD participant, which includes the ADRD participant's weight, vital signs, and level of assistance needed with activities of daily living.
- Complete a monthly update in the ADRD participant's file regarding the ADRD participant's status or progress toward meeting goals indicated on the plan of care.
- Assist in the referral or coordination of other dementia-specific services and resources needed by the ADRD participant or caregiver.
- Offer, facilitate, or provide referrals to a support group for persons who are caregivers.

<sup>&</sup>lt;sup>21</sup> Agency for Health Care Admin., *supra* note 13.

- caregivers.Routinely conduct and document a count of all ADRD participants present in the center.
- Be a secured unit or have working alarm or security devices installed on every door that is accessible to the ADRD participants and provides egress from the center or areas of the center designated for the provision of adult day care specialized Alzheimer's services.
- Not allow an ADRD participant to administer his or her own medication.
- Not allow an ADRD participant to drive himself or herself to or from the center.

All operators, and the operator's designee, of an adult day care center licensed under the Act hired on or after July 1, 2012, must:

- Have at least a bachelor's degree in health care services, social services, or a related field, one year of supervisory experience in a social services or health care services setting, and a minimum of one year of experience in providing dementia-specific services;
- Be a registered or practical nurse licensed in Florida, have one year of supervisory experience in a social services or health care services setting, and a minimum of one year of experience in providing dementia-specific services; or
- Have five years of supervisory experience in a social services or health care services setting and a minimum of three years of experience in providing dementia-specific services.

The bill requires that a registered or licensed practical nurse be on site daily for at least 75 percent of the time the center is open to ADRD participants.

Upon beginning employment with a center, each employee must receive basic written information about interacting with ADRD participants. Additionally, every employee hired on or after July 1, 2012, who has direct contact with ADRD participants, shall complete four hours of dementia-specific training within the first three months of employment, and employees hired on or after July 1, 2012, who provide direct care to participants, must complete an additional four hours of dementia-specific training within six months of employment. Upon completing this training, the employee will be issued a certificate that includes the name of the training provider, the topics covered in the training, and the date and signature of the training required under the Act.

The training requirements for staff in this bill are more extensive than the current training requirements for staff at an adult day care center that provides care to persons with Alzheimer's disease. Accordingly, it appears that staff at any adult day care center that provides care to persons with Alzheimer's would continue to follow the requirements provided for in s. 429.917, F.S., and if a center opts to be licensed under the Act, then staff at that center would be required to meet the additional requirements provided for in this bill.

The bill requires that each employee hired on or after July 1, 2012, who provides direct care to ADRD participants, receive an orientation plan, which must include:

- Procedures to locate an ADRD participant who has wandered from the center. These procedures must be reviewed regularly with all direct care staff.
- Information on the Silver Alert program.
- Information regarding available products or programs used to identify ADRD participants or prevent them from wandering away from the center, their home, or other locations.

In order for a person to be admitted to an adult day care center licensed under the Act, the person must:

- Require ongoing supervision to maintain the highest level of medical or custodial functioning and have a documented need for a responsible party to oversee his or her care.
- Not actively demonstrate aggressive behavior that places himself, herself, or others at risk for harm.
- Provide certain medical documentation signed by a licensed physician or health care provider.

Also, before admitting a person as an ADRD participant, the adult day care center must determine whether the medical, psychological, or behavioral support and intervention required by the person can be provided by the center, and whether the resources required to assist with the person's acuity of care and support can be provided or coordinated by the center.

The bill requires certain documentation to be placed in an ADRD participant's file. First, the file must contain a data sheet, which must be completed within 45 days before or within 24 hours after admission to an adult day care center licensed under the Act. The data sheet must contain information regarding the status of the ADRD participant's enrollment in an identification or wandering-prevention program and a current photograph of the ADRD participant. Second, all dementia-specific services must be documented in the ADRD participant's file. The bill requires that an ADRD participant's plan of care be reviewed at least quarterly and notes regarding the services provided to the ADRD participant and the ADRD participant is required to update his or her medical documentation at least annually and the center must place that documentation in the ADRD participant's file.

The bill requires an adult day care center licensed under the Act to provide certain information to each person who enrolls as an ADRD participant in the center or to that person's caregiver. Additionally, if the ADRD participant's enrollment in the center is involuntarily terminated due to medical or behavioral reasons, the center shall coordinate and execute appropriate discharge procedures.

The bill specifies that an adult day care center that chooses not to become licensed under the Act may still provide adult day care services to persons who have Alzheimer's disease or other dementia-related disorders. However, an adult day care center may not claim to be licensed to provide specialized Alzheimer's services unless it has been licensed under the Act.

Finally, the bill provides rule-making authority to DOEA to administer the provisions of the bill.

The bill provides an effective date of July 1, 2012.

## IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

## V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

This bill requires an adult day care center licensed under the Specialized Alzheimer's Services Adult Day Care Act (Act) to maintain a staff-to-participant ratio of one staff member for every five ADRD participants. Currently, adult day care centers must maintain a staff-to-participant ratio of one staff member for every six participants.<sup>22</sup> Accordingly, adult day care centers licensed under the Act may incur additional expenses due to the need to hire additional staff to meet the required staffing ratios.

Additionally, this bill requires that certain staff have additional dementia-specific training if working in an adult day care center licensed under the Act. The bill does not specify the cost associated with the training or who is responsible for paying for the training; however, it appears there may be additional expenses incurred to the staff member in order to take the training.

## C. Government Sector Impact:

The Agency for Health Care Administration (AHCA or agency) is responsible for the licensing and regulation of adult day care centers. This bill creates an additional license that an adult day care center that wishes to provide specialized Alzheimer's disease services may choose to obtain. The agency will be responsible for verifying licensure application material, reviewing training documentation during licensure inspections, and reviewing the additional regulatory requirements during on-site surveys for adult day care centers licensed under the Act. Accordingly, AHCA anticipates that it will require an additional surveyor position and possibly another full time Health Services and Facilities

<sup>&</sup>lt;sup>22</sup> Rule 58A-6.006, F.A.C.

Year 1	Year 2	Year 3	
(FY 2012-13)	(FY 2013-14)	(FY 2014-15)	
\$	\$	\$	
\$	\$	\$	
\$7,972	\$	\$	
\$52,285	\$94,204	\$94,204	
\$60,257	\$94,204	\$94,204	
\$(60,257)	\$(94,204)	\$(94,204)	
	(FY 2012-13) \$ \$ \$7,972 \$52,285 \$60,257	(FY 2012-13)         (FY 2013-14)           \$         \$           \$         \$           \$52,285         \$94,204           \$60,257         \$94,204	

Consultant to implement the new specialty license.<sup>23</sup> The estimated fiscal impact of the bill is shown in the table below.<sup>24</sup>

Also, the bill requires additional training requirements for certain staff employed at an adult day care center that obtains the specialty license created by this bill. This training must be approved by the Department of Elder Affairs (DOEA or department). According to DOEA, the "increased dementia-specific training requirements of this bill could be approved by the Department within the scope of the current contract that the Department has entered into pursuant to s. 429.917, F.S.<sup>25</sup> Additionally, the department does not anticipate that the cost of curricula and trainer review and approval would be impacted by the enhanced training requirements in the bill.<sup>26</sup>

#### VI. **Technical Deficiencies:**

None.

#### VII. **Related Issues:**

None.

 <sup>&</sup>lt;sup>23</sup> Agency for Health Care Admin., *supra* note 13.
 <sup>24</sup> *Id*.

<sup>&</sup>lt;sup>25</sup> Fla. Dep't of Elder Affairs, 2012 Legislative Bill Analysis, Senate Bill 694 (on file with the Senate Committee on Children, Families, and Elder Affairs).
#### VIII. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

#### CS by Children, Families, and Elder Affairs on January 12, 2012:

The committee substitute:

- Prohibits an adult day care center from claiming to be licensed to provide specialized Alzheimer's services unless it has been licensed under the Specialized Alzheimer's Services Adult Day Care Act created by the bill;
- Changes the short title of the bill from the Alzheimer's Adult Day Care Dignity Act to the Specialized Alzheimer's Services Adult Day Care Act;
- Defines the term "ADRD participant";
- States that the licensure created by the bill is voluntary;
- Requires an adult day care center licensed under the bill to provide ADRD participants with hands-on assistance with activities of daily living, inclusive of the provision of urinary and bowel incontinence care;
- Provides that only operators hired on or after July 1, 2012, have to meet the specified educational and experience requirements;
- Provides that a registered nurse or licensed practical nurse must be on site daily for at least 75 percent of the time, rather than during all hours of operation;
- Provides that only staff hired on or after July 1, 2012, have to complete the additional training requirements;
- Requires the Department of Elder Affairs to approve the training required under the bill and provides rulemaking authority to the department to do so;
- Provides that employees must receive a certificate upon completion of the required training;
- Requires every employee to receive basic written information about interacting with ADRD participants;
- Clarifies that the bill does not prohibit an adult day care center that chooses not to become licensed from providing adult day care services to persons who have Alzheimer's disease or other dementia-related disorders;
- Removes certain redundant or overly-specific provisions of the bill;
- Changes several of the timing requirements in the bill so they are less burdensome; and
- Makes technical changes.
- B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



LEGISLATIVE ACTION

Senate	•	House
Comm: RCS		
01/12/2012	•	

The Committee on Children, Families, and Elder Affairs (Detert) recommended the following:

#### Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Subsection (2) of section 429.917, Florida Statutes, is amended to read:

429.917 Patients with Alzheimer's disease or other related disorders; staff training requirements; certain disclosures.-

9 (2) A center licensed under this part which claims that it 10 provides special care for persons who have Alzheimer's disease 11 or other related disorders must disclose in its advertisements 12 or in a separate document those services that distinguish the

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13	care as being especially applicable to, or suitable for, such
14	persons. The center must give a copy of all such advertisements
15	or a copy of the document to each person who requests
16	information about the center and must maintain a copy of all
17	such advertisements and documents in its records. The agency
18	shall examine all such advertisements and documents in the
19	center's records as part of the license renewal procedure. <u>An</u>
20	adult day care center may not claim to be licensed to provide
21	specialized Alzheimer's services unless it has been licensed
22	pursuant to s. 429.918.
23	Section 2. Section 429.918, Florida Statutes, is created to
24	read:
25	429.918 Certification for specialized Alzheimer's
26	services
27	(1) This act may be cited as the "Specialized Alzheimer's
28	Services Adult Day Care Act."
29	(2) As used in this section, the term:
30	(a) "ADRD participant" means a participant who has a
31	documented diagnosis of Alzheimer's disease or a dementia-
32	related disorder (ADRD) from a licensed physician or a health
33	care provider who is under the direct supervision of a licensed
34	physician.
35	(b) "Dementia" means the loss of at least two intellectual
36	functions, such as thinking, remembering, and reasoning, which
37	is severe enough to interfere with a person's daily function.
38	The term does not describe a disease, but describes a group of
39	symptoms that may accompany certain diseases or physical
40	conditions.
41	(c) "Specialized Alzheimer's services" means therapeutic,

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42	behavioral, health, safety, and security interventions; clinical
43	care; support services; and educational services that are
44	customized for the specialized needs of a participant's
45	caregiver and the participant who is affected by Alzheimer's
46	disease or an irreversible, degenerative condition resulting in
47	dementia.
48	(3) In addition to the standards required for licensure as
49	an adult day care center under this part, an adult day care
50	center may seek voluntary licensure under this section as an
51	adult day care center - specialized Alzheimer's services.
52	(4) An adult day care center seeking licensure under this
53	section must:
54	(a) Have a mission statement that includes a commitment to
55	proving dementia-specific services and disclose in the center's
56	advertisements or in a separate document the services that
57	distinguish the care as being suitable for a person who has
58	Alzheimer's disease or a dementia-related disorder.
59	(b) Provide ADRD participants with a program for dementia-
60	specific, therapeutic activities, including, but not limited to,
61	physical, cognitive, and social activities appropriate for the
62	ADRD participant's age, culture, and level of function.
63	<u>(c) Maintain at all times a minimum staff-to-participant</u>
64	ratio of one staff member who provides direct services for every
65	five ADRD participants.
66	(d) Provide ADRD participants with a program for
67	therapeutic activity at least 70 percent of the time that the
68	center is open.
69	(e) Provide ADRD participants with hands-on assistance with
70	activities of daily living, inclusive of the provision of

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71	urinary and bowel incontinence care.
72	(f) Use assessment tools that identify the ADRD
73	participant's cognitive deficits and identify the specialized
74	and individualized needs of the ADRD participant and the
75	caregiver. This assessment shall be conducted when the ADRD
76	participant is initially admitted into the center and shall be
77	updated when the ADRD participant experiences a significant
78	change, but no less frequently than annually.
79	(g) Create an individualized plan of care for each ADRD
80	participant which addresses the identified, dementia-specific
81	needs of the ADRD participant and the caregiver. The plan of
82	care shall be established when the ADRD participant is initially
83	admitted into the center and reviewed at least quarterly.
84	(h) Conduct a monthly health assessment of each ADRD
85	participant which includes, but is not limited to, the ADRD
86	participant's weight, vital signs, and level of assistance
87	needed with activities of daily living.
88	(i) Complete a monthly update in each ADRD participant's
89	file regarding the ADRD participant's status or progress toward
90	meeting the goals indicated on the individualized plan of care.
91	(j) Assist in the referral or coordination of other
92	dementia-specific services and resources needed by the ADRD
93	participant or the caregiver, such as medical services,
94	counseling, medical planning, legal planning, financial
95	planning, safety and security planning, disaster planning,
96	driving assessment, transportation coordination, or wandering
97	prevention.
98	(k) Offer, facilitate, or provide referrals to a support
99	group for persons who are caregivers to ADRD participants.

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100	(1) Provide dementia-specific educational materials
101	regularly to ADRD participants, as appropriate, and their
102	caregivers.
103	(m) Routinely conduct and document a count of all ADRD
104	participants present in the center throughout each day. This
105	count must be compared to each ADRD participant's attendance
106	record in order to ensure that an ADRD participant is not
107	missing from the center.
108	(n) Be a secured unit or have working alarm or security
109	devices installed on every door that is accessible to the ADRD
110	participant and provides egress from the center or areas of the
111	center designated for the provision of adult day care -
112	specialized Alzheimer's services.
113	(o) Not allow an ADRD participant to administer his or her
114	own medication.
115	(p) Not allow an ADRD participant to drive himself or
116	herself to or from the center.
117	(5) The operator of an adult day care center licensed under
118	this section, and the operator's designee, as applicable, hired
119	on or after July 1, 2012, shall:
120	(a) Have at least a bachelor's degree in health care
121	services, social services, or a related field, 1 year of
122	supervisory experience in a social services or health care
123	services setting, and a minimum of 1 year of experience in
124	providing services to persons who have dementia;
125	(b) Be a registered or practical nurse licensed in this
126	state, have 1 year of supervisory experience in a social
127	services or health care services setting, and have a minimum of
128	1 year of experience in providing services to persons who have

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# 649566

129	dementia; or
130	(c) Have 5 years of supervisory experience in a social
131	services or health care services setting and a minimum of 3
132	years of experience in providing services to persons who have
133	dementia.
134	(6)(a) An adult day care center licensed under this section
135	must provide the following staff training and supervision:
136	1. A registered nurse or licensed practical nurse must be
137	on site daily for at least 75 percent of the time that the
138	center is open to ADRD participants. Each licensed practical
139	nurse who works at the center must be supervised in accordance
140	with chapter 464.
141	2. Upon beginning employment with the center, each employee
142	must receive basic written information about interacting with
143	ADRD participants.
144	3. In addition to the information provided in subparagraph
145	2., every employee hired on or after July 1, 2012, who has
146	direct contact with ADRD participants shall complete 4 hours of
147	dementia-specific training within 3 months after employment.
148	4. In addition to the requirements of subparagraphs 2. and
149	3., each employee hired on or after July 1, 2012, who provides
150	direct care to ADRD participants shall complete an additional 4
151	hours of dementia-specific training within 6 months after
152	employment.
153	(b) The Department of Elderly Affairs or its designee shall
154	approve the training required under this section. The department
155	shall adopt rules to establish standards for employees who are
156	subject to this training, for trainers, and for the training
157	required in this section.

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158	(c) Upon completing any training described in this section,
159	the employee shall be issued a certificate that includes the
160	name of the training provider, the topics covered, and the date
161	and signature of the training provider. The certificate is
162	evidence of completion of training in the identified topics, and
163	the employee is not required to repeat training in those topics
164	if the employee changes employment to a different adult day care
165	center.
166	(d) Each employee hired on or after July 1, 2012, who
167	provides direct care to ADRD participants, must receive an
168	orientation plan that includes, at a minimum:
169	1. Procedures to locate an ADRD participant who has
170	wandered from the center. These procedures shall be reviewed
171	regularly with all direct care staff.
172	2. Information on the Silver Alert program in this state.
173	3. Information regarding available products or programs
174	used to identify ADRD participants or prevent them from
175	wandering away from the center, their home, or other locations.
176	(7)(a) An ADRD participant admitted to an adult day care
177	center licensed under this section must:
178	1. Require ongoing supervision to maintain the highest
179	level of medical or custodial functioning and have a
180	demonstrated need for a responsible party to oversee his or her
181	care.
182	2. Not actively demonstrate aggressive behavior that places
183	himself, herself, or others at risk of harm.
184	3. Provide the following medical documentation signed by a
185	licensed physician or a health care provider who is under the
186	direct supervision of a licensed physician:

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187	a. Any physical, health, or emotional conditions that
188	require medical care.
189	b. A listing of the ADRD participant's current prescribed
190	and over-the-counter medications and dosages, diet restrictions,
191	mobility restrictions, and other physical limitations.
192	4. Provide documentation signed by a health care provider
193	licensed in this state which indicates that the ADRD participant
194	is free of the communicable form of tuberculosis and free of
195	signs and symptoms of other communicable diseases.
196	(b) Before admitting an ADRD participant to an adult day
197	care center licensed under this section, the center shall
198	determine whether:
199	1. The medical, psychological, safety, and behavioral
200	support and intervention required by the ADRD participant can be
201	provided by the center.
202	2. The resources required to assist with the ADRD
203	participant's acuity level of care and support needed can be
204	provided or coordinated by the center.
205	(8)(a) An ADRD participant's file must include a data
206	sheet, which must be completed within 45 days before or within
207	24 hours after admission to an adult day care center licensed
208	under this section. The data sheet must contain:
209	1. Information regarding the status of the ADRD
210	participant's enrollment in an identification or wandering-
211	prevention program, including the name of the program; and
212	2. A current photograph of the ADRD participant.
213	(b) Dementia-specific services shall be documented in the
214	ADRD participant's file.
215	(c) An ADRD participant's plan of care must be reviewed at
I	

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216	least quarterly. Notes regarding services provided to the ADRD
217	participant must be entered at least monthly in the ADRD
218	participant's file, and must indicate the ADRD participant's
219	status or progress toward achieving identified goals. Additional
220	notes must be entered more frequently if indicated by the ADRD
221	participant's condition.
222	(d) An ADRD participant shall annually provide the center
223	with updated medical documentation required under subparagraphs
224	(7) (a) 3. and 4., and the center must place that documentation in
225	the ADRD participant's file.
226	(9) An adult day care center licensed under this section
227	must give to each person who enrolls as an ADRD participant in
228	the center, or the caregiver, a copy of the ADRD participant's
229	plan of care, as well as information regarding resources to
230	assist in ensuring the safety and security of the ADRD
231	participant, which must include, but need not be limited to,
232	information pertaining to driving for those persons affected by
233	dementia, available technology on wandering-prevention devices
234	and identification devices, the Silver Alert program in this
235	state, and dementia-specific safety interventions and strategies
236	that can be used in the home setting.
237	(10) If an ADRD participant's enrollment in the center is
238	involuntarily terminated due to medical or behavioral reasons,
239	the center shall coordinate and execute appropriate discharge
240	procedures with the ADRD participant and the caregiver.
241	(11) This section does not prohibit an adult day care
242	center that does not become licensed under this section from
243	providing adult day care services to persons who have
244	Alzheimer's disease or other dementia-related disorders.
I	

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245	(12) The Department of Elderly Affairs may adopt rules to
246	administer this section.
247	Section 3. This act shall take effect July 1, 2012.
248	
249	=========== T I T L E A M E N D M E N T =================================
250	And the title is amended as follows:
251	Delete everything before the enacting clause
252	and insert:
253	A bill to be entitled
254	An act relating to adult day care centers; amending s.
255	429.917, F.S.; prohibiting an adult day care center
256	from claiming to be licensed to provide specialized
257	Alzheimer's services under certain circumstances;
258	creating s. 429.918, F.S.; providing a short title;
259	providing definitions; providing for the voluntary
260	licensure of adult day care centers that provide
261	specialized Alzheimer's services; requiring an adult
262	day care center seeking such licensure to meet
263	specified criteria; providing educational and
264	experience requirements for the operator of an adult
265	day care center seeking licensure to provide
266	specialized Alzheimer's services; providing criteria
267	for staff training and supervision; requiring that the
268	Department of Elderly Affairs approve the staff
269	training; requiring the department to adopt rules;
270	requiring that the employee be issued a certificate
271	upon completion of the staff training; providing
272	requirements for staff orientation; providing
273	requirements for admission into such an adult day care

Page 10 of 11



274 center; requiring that a participant's file include a 275 data sheet, which shall be completed within a certain 276 timeframe; requiring that certain information be 277 included in the data sheet; requiring that dementia-278 specific services be documented in a participant's 279 file; requiring that a participant's plan of care be 280 reviewed quarterly; requiring that certain notes be 281 entered into a participant's file; requiring the 2.82 participant to provide the adult day care center with 283 updated medical documentation; requiring the center to 284 give each person who enrolls as a participant, or the 285 caregiver, a copy of the participant's plan of care 286 and safety information; requiring that the center 287 coordinate and execute discharge procedures with a 288 participant who has a documented diagnosis of 289 Alzheimer's disease or a dementia-related disorder and 290 the caregiver if the participant's enrollment in the 291 center is involuntarily terminated; providing that the 292 act does not prohibit an adult day care center that 293 does not become licensed to provide specialized 294 Alzheimer's services from providing adult day care 295 services to persons who have Alzheimer's disease or 296 other dementia-related disorders; authorizing the 297 Department of Elderly Affairs to adopt rules; 298 providing an effective date.

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By Senator Fasano

11-00305A-12 2012694 1 A bill to be entitled 2 An act relating to adult day care centers; providing a short title; providing definitions; providing for the 3 licensure of adult day care centers that provide specialized Alzheimer's services; requiring an adult day care center seeking such licensure to meet specified criteria; providing educational and 8 experience requirements for the operator of an adult day care center seeking licensure to provide С 10 specialized Alzheimer's services; providing criteria 11 for staff training and supervision; providing the 12 minimum ratio of staff members to participants; 13 providing requirements for staff orientation; 14 providing requirements for admission into such an 15 adult day care center; requiring that a participant's 16 file include a data sheet, which must be completed 17 within a certain timeframe; requiring that certain 18 information be included in the data sheet; requiring 19 that dementia-specific services be documented in a 20 participant's file; requiring that a participant's 21 plan of care be reviewed each month; requiring that 22 certain notes be entered into a participant's file; 23 requiring the participant to provide the adult day 24 care center with updated medical documentation; 25 requiring the center to give each person who enrolls 26 as a participant or the caregiver a copy of the 27 participant's plan of care and a copy of the center's 28 policies and procedures; requiring the center to 29 coordinate and execute discharge procedures with a Page 1 of 9

CODING: Words stricken are deletions; words underlined are additions.

	11-00305A-12 2012694
30	participant whose enrollment in the center is
31	involuntarily terminated; providing that only an adult
32	day care center that holds an appropriate license may
33	use the term "adult day care - specialized Alzheimer's
34	services" or advertise that it provides specialized
35	care for persons who have Alzheimer's disease or other
36	dementia-related disorders; authorizing the Department
37	of Elderly Affairs to adopt rules; providing an
38	effective date.
39	
40	Be It Enacted by the Legislature of the State of Florida:
41	
42	Section 1. (1) This act may be cited as the "Alzheimer's
43	Adult Day Care Dignity Act."
44	(2) As used in this section, the term:
45	(a) "Dementia" means the loss of at least two intellectual
46	functions, such as thinking, remembering, and reasoning, which
47	is severe enough to interfere with a person's daily function.
48	The term does not describe a disease, but describes a group of
49	symptoms that may accompany certain diseases or physical
50	conditions.
51	(b) "Specialized Alzheimer's services" means therapeutic,
52	behavioral, health, safety, and security interventions; clinical
53	care; support services; and educational services that are
54	customized for the specialized needs of a participant's
55	caregiver and the participant who is affected by Alzheimer's
56	disease or an irreversible, degenerative condition resulting in
57	dementia.
58	(3) In addition to the standards required for licensure as
	Dama 2 af 0

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SB 694

ı	11-00305A-12 2012694_
	an adult day care center under s. 429.917, Florida Statutes, an
	adult day care center may seek licensure under this section as
	an adult day care center - specialized Alzheimer's services.
	(4) An adult day care center seeking licensure under this
	section must:
	(a) Have a mission statement that includes a commitment to
	providing dementia-specific services and disclose in the
	center's advertisements or in a separate document the services
	that distinguish the care as being suitable for a person who has
	Alzheimer's disease or a dementia-related disorder.
	(b) Provide a program for dementia-specific, therapeutic
	activities, including, but not limited to, physical, cognitive,
	and social activities appropriate for a participant's level of
	function.
	(c) Maintain at all times a minimum staff-to-participant
	ratio of one staff member who provides direct services for every
	five participants.
	(d) Provide a program for therapeutic activity at least 70
	percent of the time that the center is open to participants.
	(e) Use assessment tools that identify the participant's
	cognitive deficits and identify the specialized and
	individualized needs of the participant and the caregiver, if
	applicable. This assessment must be conducted when the
	participant is initially admitted into the center and must be
	updated at least annually.
	(f) Create an individualized plan of care for each
	participant which addresses the identified, dementia-specific
1	needs of the participant and the caregiver, if applicable. The
	plan of care must be established when the participant is

#### Page 3 of 9

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	11-00305A-12 2012694
88	initially admitted into the center and reviewed at least
89	monthly.
90	(g) Conduct a monthly health assessment of the participant
91	which includes, but is not limited to, the participant's weight,
92	vital signs, and level of assistance needed with activities of
93	daily living.
94	(h) Complete a monthly narrative in the participant's file
95	regarding the participant's status or progress toward meeting
96	the goals indicated on the individualized plan of care.
97	(i) Assist in the referral or coordination of other
98	dementia-specific services and resources needed by the
99	participant or the caregiver, such as medical services,
100	counseling, medical planning, legal planning, financial
101	planning, safety and security planning, disaster planning,
102	driving assessment, and wandering prevention. The center may
103	establish relationships with providers that have a demonstrated
104	knowledge and commitment to serving participants affected by
105	Alzheimer's disease or a dementia-related disorder and their
106	caregivers.
107	(j) Offer, facilitate, or provide referrals to a support
108	group for persons who are caregivers to participants who are
109	affected by Alzheimer's disease or a dementia-related disorder.
110	(k) Provide to participants and caregivers at least one
111	dementia-specific educational program every 3 months.
112	(1) Conduct and document at least three times each day a
113	count of all participants present in the center. This count must
114	be compared to each participant's attendance record to ensure
115	that a participant is not missing from the center.
116	(m) Be a secured unit or have working, audible alarm

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SB 694

i	11-00305A-12 2012694
117	devices installed on every door that provides egress from the
118	center and is accessible to the participants.
119	(n) Not allow a participant to administer his or her own
120	medication.
121	(o) Not allow a participant to drive himself or herself to
122	or from the center.
123	(5) (a) The operator of an adult day care center licensed
124	under this section, or the operator's designee, must:
125	1. Have at least a bachelor's degree in health care
126	services, social services, or a related field, 1 year of
127	supervisory experience in a social services or health care
128	services setting, and a minimum of 1 year of experience in
129	providing dementia-specific services;
130	2. Be licensed as a registered nurse, have 1 year of
131	supervisory experience in a social services or health care
132	services setting, and have a minimum of 1 year of experience in
133	providing dementia-specific services; or
134	3. Have 5 years of supervisory experience in a social
135	services or health care services setting and a minimum of 3
136	years of experience in providing dementia-specific services.
137	(b) An adult day care center licensed under this section
138	must provide the following staff training and supervision:
139	1. A registered nurse or licensed practical nurse must be
140	on site during all hours of program operation. Each licensed
141	practical nurse who works at the center must be supervised in
142	accordance with chapter 464, Florida Statutes.
143	2. Each employee who has direct contact with participants
144	must complete 4 hours of state-approved, dementia-specific
145	training within the first 3 months following employment.

#### Page 5 of 9

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11	1-00305A-12 2012694
146	3. Each employee who provides direct care to participants
147 <u>m</u> u	ust complete an additional 4 hours of state-approved training
148 <u>i</u> r	n dementia within 6 months following employment.
149	4. A staff member who provides direct care to a participant
150 <u>m</u> u	ust provide hands-on assistance and care with the participant's
151 <u>ac</u>	ctivities of daily living.
152	(c) The plan for staff orientation must include, at a
153 <u>mi</u>	inimum:
154	1. Information regarding Alzheimer's disease and other
155 <u>d</u> e	ementia-related disorders.
156	2. Procedures to locate a participant who has wandered from
157 <u>tł</u>	he center. These procedures must be reviewed at least once
158 <u>e</u> v	very 3 months with all direct care staff.
159	3. Information on the Silver Alert program in this state.
160	4. Information regarding available products or programs
161 <u>us</u>	sed to identify participants or prevent them from wandering
162 <u>av</u>	way from the center.
163	(6) (a) In order to be admitted as a participant into an
164 <u>ac</u>	dult day care center licensed under this section, a person:
165	1. Must have a documented diagnosis of Alzheimer's disease
166 <u>o</u> 1	r a dementia-related disorder from a physician licensed in this
167 <u>st</u>	tate.
168	2. Must require ongoing supervision to maintain the highest
169 <u>l</u> e	evel of medical or custodial functioning and have a
170 <u>d</u> e	emonstrated need for a responsible party to oversee his or her
171 <u>ca</u>	are.
172	3. Must be mobile to the degree that the person can bear
173 <u>er</u>	nough weight to assist in transferring himself or herself
174 <u>be</u>	etween seated and standing positions.
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 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$ 

SB 694

	11-00305A-12 2012694
175	4. Must not require more than two staff members to safely
176	transfer the person from a seated position to a standing
177	position.
178	5. Must not actively demonstrate aggressive behavior that
179	places himself, herself, or others at risk of harm.
180	6. Must provide the following medical documentation signed
181	by a physician licensed in this state or a health care provider
182	under the direct supervision of a physician licensed in this
183	
184	a. Any physical or emotional conditions that require
185	medical care;
186	b. A listing of the current prescribed medications and
187	dosages, diet restrictions, and mobility restrictions; and
188	c. Proof that the person is free of the communicable form
189	of tuberculosis and free of signs and symptoms of other
190	communicable diseases.
191	(b) Before a person is admitted as a participant into an
192	adult day care center licensed under this section, the center
193	must determine whether:
194	1. The medical, psychological, or behavioral support and
195	intervention required by the person can be provided by the
196	center.
197	2. The resources required to assist with the person's
198	acuity of care and support needed can be provided or coordinated
199	by the center.
200	(7)(a) A participant's file must include a data sheet,
201	which must be completed within 45 days before or within 24 hours
202	after admission to an adult day care center licensed under this
203	section. The data sheet must contain:
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 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$ 

	11-00305A-12 2012694
204	<ol> <li>Information regarding the status of the participant's</li> </ol>
205	enrollment in an identification or wandering-prevention program,
206	including the name of the program; and
207	2. A current photograph of the participant.
208	(b) Dementia-specific services must be documented in a
209	participant's file.
210	(c) A participant's plan of care must be reviewed at least
211	once each month. Notes regarding nursing and social work
212	services provided to the participant and the participant's
213	activities must be entered at least monthly in the participant's
214	file, and must indicate the participant's status or progress
215	toward achieving identified goals. Additional notes must be
216	entered more frequently if indicated by the participant's
217	condition.
218	(d) A participant shall annually provide the center with
219	updated medical documentation required under subparagraph
220	(6)(a)6., and the center must place that documentation in the
221	participant's file.
222	(8) An adult day care center licensed under this section
223	must give to each person who enrolls as a participant in the
224	center or the caregiver a copy of the participant's plan of care
225	and a copy of the policies and procedures of the center which
226	must include, but are not limited to, information pertaining to
227	driving for those persons affected by dementia, available
228	technology on wandering-prevention devices and identification
229	devices, the Silver Alert program in this state, and dementia-
230	specific safety interventions and strategies that can be used in
231	the home setting.
232	(9) If a participant's enrollment in the center is
	Page 8 of 9

 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$ 

	11-00305A-12 2012694					
233	involuntarily terminated due to medical or behavioral reasons,					
234	the center shall coordinate and execute appropriate discharge					
235	procedures with the participant and the caregiver.					
235	(10) Only an adult day care center licensed under this					
230	(10) Only an adult day care center licensed under this section may use the term "adult day care - specialized					
237	· · · · · · · · · · · · · · · · · · ·					
	Alzheimer's services" and advertise that the center provides					
239	specialized care for persons who have Alzheimer's disease or					
240	other dementia-related disorders.					
241	(11) The Department of Elderly Affairs may adopt rules to					
242	administer this section.					
243	Section 2. This act shall take effect July 1, 2012.					
	Page 9 of 9					
	<b>CODING:</b> Words stricken are deletions; words <u>underlined</u> are additions.					



THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES: Budget - Subcommittee on Criminal and Civil Justice Appropriations, Chair Banking and Insurance Budget Budget - Subcommittee on Transportation, Tourism, and Economic Development Appropriations Communications, Energy, and Public Utilities Health Regulation Military Affairs, Space, and Domestic Security

JOINT COMMITTEE: Administrative Procedures

SENATOR MIKE FASANO 11th District

November 21, 2011

RECEIVED

NOV 21 2011

Senate Committee Children and Families

The Honorable Ronda Storms Senate Committee on Children, Families, and Elder Affairs 520 Knott Building 404 S. Monroe St. Tallahassee, FL 32399

Dear Chairman Storms:

My SB 694 pertaining to Adult Day Care Centers is now in your committee for consideration. I would greatly appreciate it if you would place this bill on the first available agenda for review by the committee.

Thank you in advance for your consideration of this request. As always, if there is ever anything I can do for you please do not hesitate to call on me.

Yours truly,

Mike Fasano State Senator, District 11

MF/gc

Cc: Renai Farmer, Staff Director

REPLY TO:

8217 Massachusetts Avenue, New Port Richey, Florida 34653-3111 (727) 848-5885

□ 406 Senate Office Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5062

Senate's Website: www.flsenate.gov

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i IZ IZ Meeting Date APPEARANCE REC	
Topic Name Ron Raddiffe Job Title VP of Community Care	Bill Number <u>5364</u> ( <i>if applicable</i> ) Amendment Barcode( <i>if applicable</i> )
Address <u>Storet</u> N. Park way StelolB <u>Street</u> <u>West Palm Blach</u> , FL 33407 <u>State</u> <u>Zip</u>	Phone (501) (183-2700 E-mail Vradchiffa alfcare.
Speaking: X For Against Information Representing <u>AZHEIMER'S</u> COMMUNITY (	are
Appearing at request of Chair: Yes No Lobbyist	registered with Legislature: 🗌 Yes 📈 No
While it is a Senate tradition to encourage public testimony, time may not permit meeting. Those who do speak may be asked to limit their remarks so that as ma	all persons wishing to speak to be heard at this ny persons as possible can be heard.

This form	n is pa	rt of the	public	record for	' this	meeting.
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S-001 (10/20/11)

THE FLORIDA SENATE	CORD
$\frac{1 - 12 \cdot 12}{Meeting Date}$ (Deliver BOTH copies of this form to the Senator or Senate Profess	
Topic ALZIHEIMEN' Speciality Great	Bill Number $694$ (if applicable)
Name Ken PRVINT	Amendment Barcode(if applicable)
Job Title	
Address 3032 S.W. QILIN'95 DA.	Phone 772-971-5760
City St. Wye FL 34953 City State Zip	E-mail Ker @ the 15 group. Com
Speaking: For Against Information	
Representing ALZHIEMER'I CAMPROITY CARE	
Appearing at request of Chair: Yes No Lobby	vist registered with Legislature: 🚺 Yes 🥅 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

#### This form is part of the public record for this meeting.

THE FLORIDA SENATE

(Deliver BOTH copies of this form to the Senator or Senate Professi	
Meeting Date	Bill Number
Name Mary Barnes	Amendment Barcode
Address <u>800</u> North Point Parkway Sk	01 Bhone (501) 683-2700
West Palm Beach, FL 33407 City State Zip	E-mail Mbarnespalzcareor
Speaking:       Image: Algorithm       Against       Information         Representing       Algorithm       Algorithm       Algorithm	Care
	ist registered with Legislature: 🗌 Yes 💋 No
While it is a Senate tradition to encourage public testimony, time may not per meeting. Those who do speak may be asked to limit their remarks so that as r	nit all persons wishing to speak to be heard at this many persons as possible can be heard.

This form is part of the public record for this meeting.

The Florida Senate	
APPEARANCE REC	ORD
(Deliver BOTH copies of this form to the Senator or Senate Profession	al Staff conducting the meeting)
<u>I-12-12</u> Meeting Date	
Topic <u>Adult Day Care Centers</u>	Bill Number <u>694</u>
	(if applicable)
Name FELY CURVA	Amendment Barcode
Job Title Partner, Cuma & Associates LAC	(ij uppricuore)
Address 1212 Piedmont Dr.	Phone (850) 508-2257
Street 273/2	
Tallchossee FL 32312 City State Zip	E-mail <u>auva Omindspring. Com</u>
Speaking: For Against Information	$\Lambda$
Representing alghernin's Froundation of le	America
	t registered with Legislature: 📝 Yes 🥅 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

#### This form is part of the public record for this meeting.

S-001 (10/20/11)

THE FLORIDA SENATE	
(Deliver BOTH copies of this form to the Senator or Senate Professional Meeting Date	
Topic Specialized ADC for Aly. Des	Bill Number $SB694$ (if applicable)
Name Christine Powers	Amendment Barcode (if applicable)
Job Title Director Adult Day Services	
Address 12417 Clock Tower PKing	Phone 227-862-9291 42002
Street Judson, FL 34667 City State Zip	E-mail Opowers Clares Horg
Speaking: 🔀 For 🗌 Against 🗌 Information	
Representing Florida Adult Day Services	Assoc
Appearing at request of Chair: Yes No Lobbyist	registered with Legislature: 🗌 Yes 📈 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001	(10/20/11)

THE FLORIDA SENATE	
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Topic Alzehemen's Adult Day Care	Bill Number <u>58694</u> (if applicable)
Name Dixie Janson	Amendment Barcode
Job Title Lob by ist	(if applicable)
Address POBOX 98	Phone 321.543.7195
Street City State Zip	E-mail dixies ans on QAG. com-
Speaking: For Against Information	
Representing The Are & tionida	· ·
Appearing at request of Chair: Yes No Lobbyis	t registered with Legislature: Yes 🗌 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

#### This form is part of the public record for this meeting.

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## **APPEARANCE RECORD**

$\frac{1 - 12 - 12}{1 - 12}$ (Deliver BOTH copies of this form to the Senator or Senate Professional Senator of Senate Profession (Deliver BOTH copies of this form to the Senator of Senate Profession)	ional Staff conducting the meeting)
Name TED CRANGER	Bill Number <u>SS 699</u> (if applicable) Amendment Barcode
Job Title $\frac{PRESSPENT}{RESSPENT}$ Address $\frac{307 E 7^E Are}{Street}$ $\frac{1}{City}$ $FL 32303$ State Zip	(if applicable) Phone <u>SSO-YSS-S</u> 76 E-mail <u>TCAMGGE &amp; UWOF. ON 6</u>
Speaking: For Against Information	ist registered with Legislature: VYes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the	he public record	for this meeting
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THE FLORIDA SENATE	
APPEARANCE RECO	חפה
(Deliver BOTH copies of this form to the Senator or Senate Professional Meeting Date	
Topic Adult Day Care Centers	Bill Number $(094)$ (if applicable)
Name Laura Cantwell	Amendment Barcode(if applicable)
Job Title	577-5163
Address 200 West College Anne, Surp 301	Phone
Talbusse, FC 32301 City State Zip	E-mail Cantwell @ Darp. 009
Speaking: For Against Information	5
Representing	
Appearing at request of Chair: Yes No Lobbyist	registered with Legislature: Ves No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.

S-001 (10/20/11)

#### The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.) Prepared By: The Professional Staff of the Children, Families, and Elder Affairs Committee **CS/SB 682** BILL: Children, Families, and Elder Affairs Committee, Senator Richter, and others INTRODUCER: Alzheimer's Disease SUBJECT: January 12, 2011 DATE: **REVISED:** ANALYST STAFF DIRECTOR REFERENCE ACTION 1. Daniell CF Fav/CS Farmer 2. GO 3. BC 4. 5. 6.

## Please see Section VIII. for Additional Information:

A. COMMITTEE SUBSTITUTE..... X B. AMENDMENTS.....

Statement of Substantial Changes Technical amendments were recommended Amendments were recommended Significant amendments were recommended

### I. Summary:

This bill creates the Purple Ribbon Task Force within the Department of Elder Affairs to develop a comprehensive state plan to address the needs of individuals with Alzheimer's disease and their caregivers.

The purpose of the task force is to assess the current and future impact of Alzheimer's disease on Florida; examine the existing industries, services, and resources in place that address the needs of individuals with Alzheimer's disease; examine the needs of persons of all cultural backgrounds having Alzheimer's disease; develop a strategy to mobilize a state response to the Alzheimer's disease epidemic; hold public meetings; and provide additional information.

The task force shall consist of 18 members appointed by the Governor, President of the Senate, and Speaker of the House of Representatives, and the task force must submit a report and its recommendations for an Alzheimer's disease state strategy by August 1, 2013.

This bill creates an unnumbered section of the Florida Statutes.

### II. Present Situation:

#### **Alzheimer's Disease**

Alzheimer's disease is a progressive, degenerative disorder that attacks the brain's nerve cells and results in loss of memory, thinking, and language skills, and behavioral changes.<sup>1</sup> Alzheimer's disease was named after Dr. Alois Alzheimer, a German physician, who in the early 1900's cared for a 51-year-old woman suffering from severe dementia. Upon the woman's death, Dr. Alzheimer conducted a brain autopsy and found bundles of neurofibers and plaques in her brain, which are distinguishing characteristics of what we call Alzheimer's disease today.<sup>2</sup>

There are approximately 5.4 million Americans currently living with Alzheimer's disease, and that number is projected to rise to 16 million by 2050.<sup>3</sup> As the life expectancy for Americans has continued to rise, so has the number of new cases of Alzheimer's disease. For instance, in 2000 there were an estimated 411,000 new cases of Alzheimer's disease in the United States, and in 2010 that number was estimated to be 454,000 - a 10 percent increase.<sup>4</sup> That number is expected to rise to 959,000 new cases of Alzheimer's disease by 2050, a 130-percent increase from 2000.<sup>5</sup> Specifically in Florida, approximately 360,000 people age 65 or older had Alzheimer's disease in 2000 and in 2010, that number had risen to 450,000.<sup>6</sup>

As the number of people with Alzheimer's disease increases, so does the cost of caring for these individuals. In 2011, the aggregate cost for health care, long-term care, and hospice for persons with Alzheimer's and other dementias was estimated to be \$183 billion. That number is projected to be \$1.1 trillion by 2050.<sup>7</sup> A major contributing factor to the cost of care for persons with Alzheimer's is that these individuals have more hospital stays, skilled nursing home stays, and home healthcare visits than older persons who do not have Alzheimer's. Research shows that 22 percent of individuals with Alzheimer's disease who have Medicare also have Medicaid coverage, which pays for nursing home care and other long-term care services.<sup>8</sup> The total Medicaid spending for people with Alzheimer's disease (and other dementia) was estimated to be \$37 billion in 2011.<sup>9</sup>

In addition to the cost of health care, there is a significant cost associated with unpaid caregivers. An unpaid caregiver is primarily a family member, but can also be other relatives or friends. Such caregivers often provide assistance with daily activities, such as shopping for groceries, preparing meals, bathing, dressing, grooming, assisting with mobility, helping the person take

http://www.caregiver.com/channels/alz/articles/a brief history.htm (last visited Aug. 2, 2011). <sup>3</sup> Alzheimer's Assn., *Fact Sheet: 2011 Alzheimer's Disease Facts and Figures* (March 2011), *available at* http://www.alz.org/documents\_custom/2011\_Facts\_Figures\_Fact\_Sheet.pdf (last visited Aug. 3, 2011).

<sup>&</sup>lt;sup>1</sup> Alzheimer's Foundation of America, *About Alzheimer's, Definition of Alzheimer's,* <u>http://www.alzfdn.org/AboutAlzheimers/definition.html</u> (last visited Aug. 2, 2011).

<sup>&</sup>lt;sup>2</sup> Michael Plontz, A Brief History of Alzheimer's Disease, TODAY'S CAREGIVER,

<sup>&</sup>lt;sup>4</sup> Alzheimer's Assn., 2011 Alzheimer's Disease Facts and Figures, 7 ALZHEIMER'S & DEMENTIA (Issue 2) at 17, available at <u>http://www.alz.org/downloads/Facts\_Figures\_2011.pdf</u> (last visited Jan. 10, 2012).

 $<sup>^{5}</sup>$  Id.

 $<sup>\</sup>frac{6}{7}$  *Id.* at 18.

 $<sup>^{7}</sup>_{8}$  *Id.* at 35.

 $<sup>^{8}</sup>_{9}$  Id.

<sup>&</sup>lt;sup>9</sup> *Id*. at 44.

medications, making arrangements for medical care, and performing other household chores. In 2010, nearly 15 million unpaid caregivers provided an estimated 17 billion hours of unpaid care, valued at \$202.6 billion.<sup>10</sup> In 2010, there were 960,037 caregivers in Florida with an estimated value of unpaid care reaching nearly \$13.5 million.<sup>11</sup>

## **Alzheimer's Disease Initiative**

In 1985, the Florida Legislature put into place the Alzheimer's Disease Initiative (ADI or Initiative). The Initiative has four objectives: (1) to provide supportive services; (2) to establish memory disorder clinics; (3) to provide model day care programs to test new care alternatives; and (4) to establish a research database and brain bank to support research.<sup>12</sup> There are 15 memory disorder clinics throughout the state, 13 of which are state funded.<sup>13</sup> The purpose of these clinics is to conduct research related to diagnostic technique, therapeutic interventions, and supportive services for persons with Alzheimer's disease and to develop caregiver-training materials.<sup>14</sup> According to ADI, the memory disorder clinics are required to:

- Provide services to persons suspected of having Alzheimer's disease or other related dementia;
- Provide four hours of in-service training during the contract year to all ADI respite and model day care service providers and develop and disseminate training models to service providers and the Department of Elder Affairs;
- Develop training materials and educational opportunities for lay and professional caregivers and provide specialized training for caregivers and caregiver organizations;
- Conduct service-related applied research;
- Establish a minimum of one annual contact with each respite care and model day care service provider to discuss, plan, develop, and conduct service-related research projects; and
- Plan for the public dissemination of research findings through professional papers and to the general public.<sup>15</sup>

Individuals diagnosed with or suspected of having Alzheimer's disease are eligible for memory disorder clinic services. In fiscal year 2009-2010, Florida's memory disorder clinics received nearly \$3 million in state funds and served just over 5,000 clients.<sup>16</sup>

Model day care programs have been established in conjunction with memory disorder clinics to test therapeutic models and provide day care services. These programs provide a safe environment where Alzheimer's patients can socialize with each other, as well as receive therapeutic interventions designed to maintain or improve their cognitive functioning. Model day

<sup>&</sup>lt;sup>10</sup> This number was established by using an average of 21.9 hours of care a week with a value of \$11.93 per hour. *Id.* at 27. <sup>11</sup> *Id.* at 32.

<sup>&</sup>lt;sup>12</sup> Fla. Dep't of Elder Affairs, *Alzheimer's Disease Initiative*, <u>http://elderaffairs.state.fl.us/english/alz.php</u> (last visited Aug. 16, 2011).

<sup>&</sup>lt;sup>13</sup> Id.

<sup>&</sup>lt;sup>14</sup> Section 430.502(2), F.S.

 <sup>&</sup>lt;sup>15</sup> Fla. Dep't of Elder Affairs, Summary of Programs and Services, 87-88 (Feb. 2011), available at <a href="http://elderaffairs.state.fl.us/english/pubs/sops2011/Files/2011\_SOPS\_full%20web.pdf">http://elderaffairs.state.fl.us/english/pubs/sops2011/Files/2011\_SOPS\_full%20web.pdf</a> (last visited Aug. 16, 2011).
 <sup>16</sup> Id. at 91.

care programs also provide training for health care and social service personnel in the care of individuals with Alzheimer's disease or related memory disorders. There are currently four model day care programs in the state.<sup>17</sup>

The ADI also includes respite care services, which includes in-home, facility-based, emergency and extended care respite for caregivers who serve individuals with memory disorders.<sup>18</sup> In additional to respite care services, caregivers and consumers may receive supportive services essential to maintaining individuals with Alzheimer's disease or related dementia in their own homes. The supportive services may include caregiver training and support groups, counseling, consumable medical supplies and nutritional supplements. Services are authorized by a case manager based on a comprehensive assessment. Alzheimer's Respite Care programs are established in all of Florida's 67 counties.<sup>19</sup>

#### **Alzheimer's Disease State Plans**<sup>20</sup>

Currently, 30 states and the District of Columbia have developed or are in the process of developing state plans to deal with the Alzheimer's disease epidemic. In 2009, the Alzheimer's Study Group (ASG), an 11 member blue ribbon panel, released a report outlining recommendations to deal with Alzheimer's disease related issues and policy. These recommendations included:

- Expanding the type, pace, and level of funding of Alzheimer's research;
- Instituting value-based payments to reimburse providers who care for individuals with Alzheimer's; and
- Creating an Alzheimer's Solutions Project Office within the federal government to coordinate and oversee implementation of Alzheimer's-related issues and policy.

In response to the ASG report, Congress passed the National Alzheimer's Project Act (NAPA). NAPA requires the federal Department of Health and Human Services to create a national strategic plan to coordinate Alzheimer's disease efforts across the federal government.

Florida does not currently have a state plan in place to deal with the Alzheimer's disease crisis. Developing and implementing a state plan is a four-phase process.<sup>21</sup> The first phase is a state mandate that puts the weight of state government behind the development of an Alzheimer's disease state plan through the creation of a state plan task force. This bill would accomplish the first phase of the state plan process.

<sup>&</sup>lt;sup>17</sup> Fla. Dep't of Elder Affairs, *supra* note 12.

<sup>&</sup>lt;sup>18</sup> Id.

<sup>&</sup>lt;sup>19</sup> Id.

<sup>&</sup>lt;sup>20</sup> Alzheimer's Assn., *Issue Kit: State Government Alzheimer's Disease Plans*, 4 (on file with the Senate Committee on Children, Families, and Elder Affairs).

 $<sup>^{21}</sup>$  The first phase involves creating a state task force to develop an Alzheimer's disease state plan. The second phase involves the development of the state plan as mandated by the task force. Phase three is translating the vision of the state plan into actual public policy. And phase four focuses on executing the programs and enforcement of the policies outlined in the state plan. *Id.* at 5.

## III. Effect of Proposed Changes:

This bill creates the Purple Ribbon Task Force within the Department of Elder Affairs (DOEA) to develop a comprehensive state plan to address the needs of individuals with Alzheimer's disease and their caregivers.

The purpose of the task force is to:

- Assess the current and future impact of Alzheimer's disease and related forms of dementia on the state.
- Examine the existing industries, services, and resources addressing the needs of persons having Alzheimer's disease or a related form of dementia and their family caregivers.
- Examine the needs of persons of all cultural backgrounds having Alzheimer's disease or a related form of dementia and how their lives are affected by the disease from younger-onset, through mid-stage, to late-stage.
- Develop a strategy to mobilize a state response to Alzheimer's disease.
- Hold public meetings to gather feedback on the recommendations submitted by persons having Alzheimer's disease or a related form of dementia and their family caregivers and by the general public.

Additionally, the bill requires the task force to provide information regarding state trends with respect to people with Alzheimer's disease or a related form of dementia and their needs, including, but not limited to:

- The role of the state in providing community-based care, long-term care, family caregiver support, and assistance to persons who are in the early stages of Alzheimer's disease, who have younger-onset Alzheimer's disease, or who have a related form of dementia;
- The development of state policy with respect to persons having Alzheimer's disease or a related form of dementia;
- Surveillance of persons having Alzheimer's disease or a related form of dementia for the purpose of accurately estimating the number of such persons in the state;
- Existing services, resources, and capacity;
- The type, cost, and availability of dementia services in the state;
- Policy requirements and effectiveness for dementia-specific training for professionals providing care;
- Quality care measures employed by providers of care;
- The capability of public safety workers and law enforcement officers to respond to persons having Alzheimer's disease or a related form of dementia;
- The availability of home and community-based services and respite care for persons having Alzheimer's disease or a related form of dementia and education and support services to assist their families and caregivers;
- An inventory of long-term care facilities and community-based services serving persons having Alzheimer's disease or a related form of dementia;
- The adequacy and appropriateness of geriatric-psychiatric units for persons having behavior disorders associated with Alzheimer's disease or other dementia;

- Residential assisted living options for persons having Alzheimer's disease or a related form of dementia;
- The level of preparedness of service providers before, during, and after a catastrophic emergency involving a person having Alzheimer's disease or a related form of dementia;
- Needed state policies or responses.

The task force shall consist of 18 members, six appointed by the Governor, six appointed by the President of the Senate, and six appointed by the Speaker of the House of Representatives. The members of the task force shall be as follows:

- A member of the House of Representatives;
- A member of the Senate;
- A representative from the Alzheimer's Association;
- At least one person having Alzheimer's disease or a related form of dementia;
- At least one family caregiver or former family caregiver of a person having Alzheimer's disease or a related form of dementia;
- A representative from the Alzheimer's Disease Advisory Committee;
- A representative of law enforcement with knowledge about the disappearance, abuse, exploitation, and suicide of persons having Alzheimer's disease or a related form of dementia;
- A representative who has knowledge of and experience with the Baker Act and its impact on persons having Alzheimer's disease or a related form of dementia;
- An expert on disaster preparedness and response for persons having Alzheimer's disease or a related form of dementia;
- A representative of a health care facility or hospice that serves persons with Alzheimer's disease;
- A representative of the adult day care services industry;
- A representative of health care practitioners specializing in the treatment of persons having Alzheimer's disease or related dementias;
- A Florida board-certified elder law attorney;
- A representative of the area agencies on aging or aging and disability resource centers;
- A person who is an Alzheimer's disease researcher;
- A representative from a memory disorder clinic;
- A representative of the assisted living facility industry; and
- A representative of the skilled nursing facility.

Task force appointments must be made by July 1, 2012, and members of the task force are to serve without compensation and may not receive reimbursement for per diem or travel expenses.

Finally, the task force must submit a report of its findings and date-specific recommendations in the form of an Alzheimer's disease state strategy and policy recommendations to the Governor and Legislature by August 1, 2013. The task force will terminate on the earlier of the date the report is submitted or August 1, 2013.

The bill shall take effect upon becoming a law.

### IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

## V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

This bill creates the Purple Ribbon Task Force comprising of 18 members. These members are to serve on the task force without compensation and may not receive reimbursement for per diem or travel expenses. Accordingly, any costs that may be incurred as a result of participating on the task force will be borne by the individual.

C. Government Sector Impact:

The bill creates the Purple Ribbon Task Force within the Department of Elder Affairs (DOEA or department) and provides that the department shall provide any necessary administrative support for the task force. According to a representative from the department, this bill should have an insignificant impact on DOEA because any potential fiscal impact is expected to be absorbed with existing resources.<sup>22</sup>

### VI. Technical Deficiencies:

Lines 163-168 of the bill provide that the task force is to hold public meetings and gather recommendations from the public, however, the bill does not specify what the purpose of the public meetings is or what type of recommendations the task force should be collecting from the public.

### VII. Related Issues:

None.

<sup>&</sup>lt;sup>22</sup> Health & Human Servs. Access Subcommittee, The Florida House of Representatives, *HB 473, Alzheimer's Disease*, 6, *available at* 

http://www.flsenate.gov/Session/Bill/2012/0473/Analyses/YluJKpGJQ1ZB6M7smYBwSel=PL=rCo=%7C11/Public/Bills/04 00-0499/0473/Analysis/h0473a.HSAS.PDF (last visited Jan. 9, 2012).

#### VIII. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

#### CS by Children, Families, and Elder Affairs on January 12, 2012:

The committee substitute:

- Specifies additional members of the task force (a representative from a memory disorder clinic, the assisted living facility industry, and the skilled nursing facility industry) and provides hospice and Aging and Disability Resource Centers the opportunity to be represented;
- Requires the task force to examine the needs of persons of all cultural backgrounds having Alzheimer's disease or a related form of dementia;
- Includes reference to alternative avenues of care, such as community-based care, respite, adult day care, and hospice services;
- Clarifies that task force meetings may be held in person (not just electronically or by teleconference);
- Provides in the whereas clauses the most current numbers on the Alzheimer's disease population in the state;
- Changes the effective date from July 1, 2012, to upon becoming a law; and
- Makes technical changes.
- B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

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LEGISLATIVE ACTION

Senate	•	House
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The Committee on Children, Families, and Elder Affairs (Latvala) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

and insert:

Section 1. <u>The Purple Ribbon Task Force.-The Purple Ribbon</u> <u>Task Force is established within the Department of Elderly</u> Affairs.

(1) The task force shall consist of 18 volunteer members, of whom six shall be appointed by the Governor, six shall be appointed by the Speaker of the House of Representatives, and six shall be appointed by the President of the Senate, as follows:

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13	(a) A member of the House of Representatives.
14	(b) A member of the Senate.
15	(c) A representative from the Alzheimer's Association.
16	(d) At least one person having Alzheimer's disease or a
17	related form of dementia.
18	(e) At least one family caregiver or former family
19	caregiver of a person having Alzheimer's disease or a related
20	form of dementia.
21	(f) A representative from the Alzheimer's Disease Advisory
22	Committee.
23	(g) A representative of law enforcement with knowledge
24	about the disappearance and recovery, self-neglect, abuse,
25	exploitation, and suicide of persons having Alzheimer's disease
26	or a related form of dementia.
27	(h) A representative who has knowledge of and experience
28	with the Baker Act and its impact on persons having Alzheimer's
29	disease or a related form of dementia.
30	(i) An expert on disaster preparedness and response for
31	persons having Alzheimer's disease or a related form of
32	dementia.
33	(j) A representative of a health care facility or hospice
34	that serves persons with Alzheimer's disease.
35	(k) A representative of the adult day care services
36	industry.
37	(1) A representative of health care practitioners
38	specializing in the treatment of persons having Alzheimer's
39	disease or a related form of dementia.
40	(m) A Florida board-certified elder law attorney.
41	(n) A representative of the area agencies on aging or aging

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42	and disability resource centers.
43	(o) A person who is an Alzheimer's disease researcher.
44	(p) A representative from a memory disorder clinic.
45	(q) A representative of the assisted living facility
46	industry.
47	(r) A representative of the skilled nursing facility
48	industry.
49	(2) Initial appointments to the task force shall be made by
50	July 1, 2012. A vacancy on the task force shall be filled for
51	the unexpired portion of the term in the same manner as the
52	original appointment.
53	(3) Members shall serve on the task force without
54	compensation and may not receive reimbursement for per diem or
55	travel expenses.
56	(4) The Department of Elderly Affairs shall convene the
57	task force and provide necessary administrative support.
58	(5) The task force shall:
59	(a) Assess the current and future impact of Alzheimer's
60	disease and related forms of dementia on the state.
61	(b) Examine the existing industries, services, and
62	resources addressing the needs of persons having Alzheimer's
63	disease or a related form of dementia and their family
64	caregivers.
65	(c) Examine the needs of persons of all cultural
66	backgrounds having Alzheimer's disease or a related form of
67	dementia and how their lives are affected by the disease from
68	younger-onset, through mid-stage, to late-stage.
69	(d) Develop a strategy to mobilize a state response to this
70	public health crisis.

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(e) Provide information regarding:
1. State trends with respect to persons having Alzheimer's
disease or a related form of dementia and their needs,
including, but not limited to:
a. The role of the state in providing community-based care,
long-term care, and family caregiver support, including respite,
education, and assistance to persons who are in the early stages
of Alzheimer's disease, who have younger-onset Alzheimer's
disease, or who have a related form of dementia.
b. The development of state policy with respect to persons
having Alzheimer's disease or a related form of dementia.
c. Surveillance of persons having Alzheimer's disease or a
related form of dementia for the purpose of accurately
estimating the number of such persons in the state at present
and projected population levels.
2. Existing services, resources, and capacity, including,
but not limited to:
a. The type, cost, and availability of dementia-specific
services throughout the state.
b. Policy requirements and effectiveness for dementia-
specific training for professionals providing care.
c. Quality care measures employed by providers of care,
including providers of respite, adult day care, assisted living
facility, skilled nursing facility, and hospice services.
d. The capability of public safety workers and law
enforcement officers to respond to persons having Alzheimer's
disease or a related form of dementia, including, but not
limited to, responding to their disappearance, search and
rescue, abuse, elopement, exploitation, or suicide.

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100	e. The availability of home and community-based services
101	and respite care for persons having Alzheimer's disease or a
102	related form of dementia and education and support services to
103	assist their families and caregivers.
104	f. An inventory of long-term care facilities and community-
105	based services serving persons having Alzheimer's disease or a
106	related form of dementia.
107	g. The adequacy and appropriateness of geriatric-
108	psychiatric units for persons having behavior disorders
109	associated with Alzheimer's disease or a related form of
110	dementia.
111	h. Residential assisted living options for persons having
112	Alzheimer's disease or a related form of dementia.
113	i. The level of preparedness of service providers before,
114	during, and after a catastrophic emergency involving a person
115	having Alzheimer's disease or a related form of dementia and
116	their caregivers and families.
117	3. Needed state policies or responses, including, but not
118	limited to, directions for the provision of clear and
119	coordinated care, services, and support to persons having
120	Alzheimer's disease or a related form of dementia and their
121	caregivers and families and strategies to address any identified
122	gaps in the provision of services.
123	(f) Hold public meetings and employ technological means to
124	gather feedback on the recommendations submitted by persons
125	having Alzheimer's disease or a related form of dementia, their
126	caregivers and families, and the general public. Meetings of the
127	task force may be held in person without compensation or
128	reimbursement for travel expenses, by teleconference, or by
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129	other electronic means.
130	(6) The task force shall submit a report of its findings
131	and date-specific recommendations in the form of an Alzheimer's
132	disease state plan to the Governor, the Speaker of the House of
133	Representatives, and the President of the Senate no later than
134	August 1, 2013. The task force shall terminate on the earlier of
135	the date the report is submitted or August 1, 2013.
136	Section 2. This act shall take effect upon becoming a law.
137	
138	=========== T I T L E A M E N D M E N T =================
139	And the title is amended as follows:
140	Delete everything before the enacting clause
141	and insert:
142	A bill to be entitled
143	An act relating to Alzheimer's disease; establishing
144	the Purple Ribbon Task Force within the Department of
145	Elderly Affairs; providing for membership; providing
146	that members shall serve without compensation or
147	reimbursement for per diem or travel expenses;
148	requiring the department to provide administrative
149	support; providing duties of the task force;
150	authorizing the task force to hold meetings by
151	teleconference or other electronic means, or in person
152	without compensation or reimbursement for per diem or
153	travel expenses; requiring the task force to submit a
154	report in the form of an Alzheimer's disease state
155	plan to the Governor and Legislature; providing for
156	termination of the task force; providing an effective
157	date.
Florida Senate - 2012 Bill No. SB 682

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158 159 WHEREAS, Alzheimer's disease is a slow, progressive disorder of the brain that results in loss of memory and other 160 161 cognitive functions and eventually death, and 162 WHEREAS, because Alzheimer's disease is accompanied by 163 memory loss, poor judgment, changes in personality and behavior, 164 and a tendency to wander or become lost, a person with this 165 disease is at an increased risk for accidental injury, abuse, 166 neglect, and exploitation, and 167 WHEREAS, approximately one in eight Americans 65 years of 168 age or older and almost half of Americans 85 years of age or 169 older develop Alzheimer's disease or a related form of dementia, 170 and 171 WHEREAS, there are 459,806 probable cases of Alzheimer's 172 disease in this state in 2011, which population is expected to 173 triple by the year 2050, and 174 WHEREAS, Alzheimer's disease takes an enormous toll on family members, with an estimated one in four family members 175 176 providing caregiving support for individuals with the disease, 177 and WHEREAS, caregivers for persons having Alzheimer's disease 178 179 witness the deteriorating effects of the disease and often suffer more emotional stress, depression, and health problems 180 181 than caregivers of people having other illnesses, which can 182 negatively affect such caregivers' employment, income, and 183 financial security, and 184 WHEREAS, younger-onset Alzheimer's disease is a form of

Alzheimer's disease that strikes a person who is younger than 65 years of age when symptoms first appear, but younger-onset

COMMITTEE AMENDMENT

Florida Senate - 2012 Bill No. SB 682



187 Alzheimer's disease can strike persons as early as 30, 40, or 50 188 years of age, with new data showing that there may be as many as 189 500,000 Americans under the age of 65 who have dementia or 190 cognitive impairment at a level of severity consistent with 191 dementia, and

192 WHEREAS, the state needs to assess the current and future 193 impact of Alzheimer's disease on Floridians and the state's 194 health care system, programs, resources, and services to ensure 195 the continued development and implementation of a more 196 inclusive, integrated, comprehensive, coordinated, and current 197 strategy to address the needs of the growing number of 198 Floridians having Alzheimer's disease or a related form of 199 dementia and the corresponding needs of their caregivers, NOW, 200 THEREFORE,

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SB 682

By Senator Richter 37-00704-12 37-00704-12 2012682 2012682 A bill to be entitled 30 Alzheimer's disease, which population is expected to triple by An act relating to Alzheimer's disease; establishing the year 2050, and 31 the Purple Ribbon Task Force within the Department of WHEREAS, Alzheimer's disease takes an enormous toll on 32 Elderly Affairs; providing for membership; providing 33 family members, with an estimated one in four family members that members shall serve without compensation or providing caregiving support for individuals with the disease, 34 reimbursement for per diem or travel expenses; 35 and requiring the department to provide administrative 36 WHEREAS, caregivers for persons having Alzheimer's disease support; providing duties of the task force; 37 witness the deteriorating effects of the disease and often authorizing the task force to hold meetings by suffer more stress, depression, and health problems than 38 caregivers of people having other illnesses, which can teleconference or other electronic means; requiring 39 the task force to submit a report in the form of an 40 negatively affect such caregivers' employment, income, and Alzheimer's disease state strategy and policy financial security, and 41 WHEREAS, early-onset Alzheimer's disease is a form of recommendations to the Governor and Legislature; 42 providing for termination of the task force; providing 43 Alzheimer's disease that strikes a person who is younger than 65 an effective date. 44 years of age when symptoms first appear, but early-onset 45 Alzheimer's disease can strike persons as early as 30, 40, or 50 WHEREAS, Alzheimer's disease is a slow, progressive 46 years of age, with new data showing that there may be as many as disorder of the brain that results in loss of memory and other 500,000 Americans under the age of 65 who have dementia or 47 cognitive impairment at a level of severity consistent with cognitive functions and eventually death, and 48 WHEREAS, because Alzheimer's disease is accompanied by 49 dementia, and memory loss, poor judgment, changes in personality and behavior, 50 WHEREAS, the state needs to assess the current and future and a tendency to wander or become lost, a person with this 51 impact of Alzheimer's disease on Floridians and the state's disease is at an increased risk for accidental injury, abuse, 52 health care system, programs, and services to ensure the development and implementation of an integrated, comprehensive, neglect, and exploitation, and 53 WHEREAS, approximately one in eight Americans 65 years of 54 coordinated, and current strategy to address the needs of the age or older and almost half of Americans 85 years of age or 55 growing number of Floridians having Alzheimer's disease or a older develop Alzheimer's disease or a related form of dementia, 56 related form of dementia and the corresponding needs of their caregivers, NOW, THEREFORE, and 57 WHEREAS, this state has an estimated 520,000 persons having 58 Page 1 of 7 Page 2 of 7

CODING: Words stricken are deletions; words underlined are additions.

CODING: Words stricken are deletions; words underlined are additions.

SB 682

1	37-00704-12 2012682
59	Be It Enacted by the Legislature of the State of Florida:
60	
61	Section 1. The Purple Ribbon Task ForceThe Purple Ribbon
62	Task Force is established within the Department of Elderly
63	Affairs.
64	(1) The task force shall consist of 18 volunteer members,
65	of whom six shall be appointed by the Governor, six shall be
66	appointed by the Speaker of the House of Representatives, and
67	six shall be appointed by the President of the Senate, as
68	follows:
69	(a) A member of the House of Representatives.
70	(b) A member of the Senate.
71	(c) A representative from the Alzheimer's Association.
72	(d) At least one person having Alzheimer's disease or a
73	related form of dementia.
74	(e) At least one family caregiver or former family
75	caregiver of a person having Alzheimer's disease or a related
76	form of dementia.
77	(f) A representative from the Alzheimer's Disease Advisory
78	Committee or a state memory disorder clinic.
79	(g) A representative of law enforcement with knowledge
80	about the disappearance, abuse, exploitation, and suicide of
81	persons having Alzheimer's disease or a related form of
82	dementia.
83	(h) An expert on the Baker Act and its impact on persons
84	having Alzheimer's disease or a related form of dementia.
85	(i) An expert on emergency preparedness for persons having
86	Alzheimer's disease or a related form of dementia.
87	(j) A representative of a health care facility that serves

Page 3 of 7

 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$ 

1	37-00704-12 2012682
88	persons with Alzheimer's disease.
89	(k) A representative of the adult day care services
90	industry.
91	(1) A representative of health care practitioners
92	specializing in the treatment of persons having Alzheimer's
93	disease or a related form of dementia.
94	(m) An elder-law attorney.
95	(n) A representative of the area agencies on aging or aging
96	resource centers.
97	(o) A person who is an Alzheimer's disease researcher.
98	(2) Initial appointments to the task force shall be made by
99	July 1, 2012. A vacancy on the task force shall be filled for
100	the unexpired portion of the term in the same manner as the
101	original appointment.
102	(3) Members shall serve on the task force without
103	compensation and may not receive reimbursement for per diem or
104	travel expenses.
105	(4) The Department of Elderly Affairs shall convene the
106	task force and provide necessary administrative support.
107	(5) The task force shall:
108	(a) Assess the current and future impact of Alzheimer's
109	disease and related forms of dementia on the state.
110	(b) Examine the existing industries, services, and
111	resources addressing the needs of persons having Alzheimer's
112	disease or a related form of dementia and their family
113	caregivers.
114	(c) Develop a strategy to mobilize a state response to this
115	public health crisis.
116	(d) Provide information regarding:
	Page 4 of 7
c	CODING: Words stricken are deletions; words <u>underlined</u> are additions.

SB 682

	27.00704.10
117	37-00704-12 2012682
118	disease or a related form of dementia and their needs,
119	including, but not limited to:
120	a. The role of the state in providing long-term care,
121	family caregiver support, and assistance to persons who are in
122	the early stages of Alzheimer's disease, who have early-onset
123	Alzheimer's disease, or who have a related form of dementia.
124	b. The development of state policy with respect to persons
125	having Alzheimer's disease or a related form of dementia.
126	c. Surveillance of persons having Alzheimer's disease or a
127	related form of dementia for the purpose of accurately
128	estimating the number of such persons in the state.
129	2. Existing services, resources, and capacity, including,
130	but not limited to:
131	a. The type, cost, and availability of dementia services
132	throughout the state.
133	b. Requirements for dementia-specific training for
134	professionals providing care.
135	c. Quality care measures employed by long-term care
136	facilities.
137	d. The capability of public safety workers and law
138	enforcement officers to respond to persons having Alzheimer's
139	disease or a related form of dementia, including, but not
140	limited to, responding to their disappearance, abuse,
141	exploitation, or suicide.
142	e. The availability of home and community-based services
143	for persons having Alzheimer's disease or a related form of
144	dementia and respite care to assist their families.
145	f. An inventory of long-term care facilities serving

#### Page 5 of 7

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	37-00704-12 2012682
146	persons having Alzheimer's disease or a related form of
147	dementia.
148	g. The adequacy and appropriateness of geriatric-
149	psychiatric units for persons having behavior disorders
150	associated with Alzheimer's disease or a related form of
151	dementia.
152	h. Residential assisted living options for persons having
153	Alzheimer's disease or a related form of dementia.
154	i. The level of preparedness of service providers before,
155	during, and after a catastrophic emergency involving a person
156	having Alzheimer's disease or a related form of dementia.
157	3. Needed state policies or responses, including, but not
158	limited to, directions for the provision of clear and
159	coordinated services and support to persons having Alzheimer's
160	disease or a related form of dementia and their family
161	caregivers and strategies to address any identified gaps in
162	services.
163	(e) Hold public meetings and employ technological means to
164	gather feedback on the recommendations submitted by persons
165	having Alzheimer's disease or a related form of dementia and
166	their family caregivers and by the general public. Meetings of
167	the task force may be held by teleconference or other electronic
168	means.
169	(6) The task force shall submit a report of its findings
170	and date-specific recommendations in the form of an Alzheimer's
171	disease state strategy and policy recommendations to the
172	Governor, the Speaker of the House of Representatives, and the
173	President of the Senate no later than August 1, 2013. The task
174	force shall terminate on the earlier of the date the report is
I	Page 6 of 7
c	CODING: Words stricken are deletions; words underlined are additions

2012682\_

37-00704-12

175 submitted or August 1, 2013.

176 Section 2. This act shall take effect July 1, 2012.

Page 7 of 7 CODING: Words stricken are deletions; words <u>underlined</u> are additions.



## THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES: Banking and Insurance, *Chair* Budget Budget - Subcommittee on Health and Human Services Appropriations Community Affairs Judiciary Rules Rules - Subcommittee on Ethics and Elections

JOINT COMMITTEE: Legislative Budget Commission

SENATOR GARRETT RICHTER 37th District

November 17, 2011

The Honorable Ronda Storms, Chair Committee on Children, Family and Elder Affairs Florida Senate 520 Knott Building 404 South Monroe Street Tallahassee, FL 32399



NOV 172011

Senate Committee Children and Families

Dear Chair Storms:

Senate Bill 682, Alzheimer's Disease, has been referred to the Committee on Children, Families and Elder Affairs. I would appreciate the placing of this bill on the committee agenda at your earliest convenience.

Thank you for your consideration.

Sincerely.

Garrett Richter

cc: Ranai Farmer, Staff Director

REPLY TO:

3299 East Tamiami Trail, Suite 203, Naples, Florida 34112 (239) 417-6205

□ 1039 S.E. 9th Place, Room 310, Cape Coral, Florida 33990 (239) 338-2777

□ 322 Senate Office Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5124

Senate's Website: www.flsenate.gov

MIKE HARIDOPOLOS President of the Senate MICHAEL S. "MIKE" BENNETT President Pro Tempore

THE FLORIDA SENATE	
APPEARANCE REC	ORD
(Deliver BOTH copies of this form to the Senator or Senate Profession $\frac{1-12-12}{Meeting Date}$	nal Staff conducting the meeting)
Topic absterme & Disecse	Bill Number <u>482</u>
Name Fely Curve	(if applicable)
Job Title Partner Cura 1 Associates LLC	(if applicable)
Address 1212 Predment Dr.	Phone (858) 508-2256
Tallchessee FL 323/1 City State Zip	E-mail CuraOmination Com
Speaking: For Against Information	
Representing alphermin's Foundation	op America
Appearing at request of Chair: Yes No Lobbyis	st registered with Legislature: Yes 🗌 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.


S-001 (10/20/11)

THE FLORIDA SENATE	
APPEARANCE REC	ORD
Image: Meeting Date       (Deliver BOTH copies of this form to the Senator or Senate Profession	al Staff conducting the meeting)
Topic Alzheimer's Diseas	Bill Number
Name Laura Canturell	Amendment Barcode
Job Title	
Address 200 W Willey AV SUTE 304	Phone 850-577-5163
City State FL 3230	E-mail Cantwell @ Qarp. 47
Speaking: For Against Information	
Representing <u>AARP</u>	-
Appearing at request of Chair: Yes No Lobbyis	t registered with Legislature: Tes No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

#### This form is part of the public record for this meeting.

THE FLORIDA SENATE	
APPEARANCE REC	
(Deliver BOTH copies of this form to the Senator or Senate Profession Neeting Date Topic <u>ALZHE(MEL SIME FLAN</u> Name <u>NATAUE KELY</u>	Bill Number
Job Title	
Address PO Box 923	Phone (1) -570 -574 7
City State Zip	E-mail NATAUE Q Accura SILATERES.
Speaking: 4 For Against Information	NET
Representing <u>ALZHEIMERS</u> ASSOCC	TION
Appearing at request of Chair: Yes No Lobbyist	t registered with Legislature: Yes No
While it is a Senate tradition to encourage public testimony, time may not permi meeting. Those who do speak may be asked to limit their remarks so that as ma	
This form is part of the public record for this meeting.	S-001 (10/20/11)

THE FLORIDA SENATE	
APPEARANCE REC	CORD
(Deliver BOTH copies of this form to the Senator or Senate Professi Meeting Date	onal Staff conducting the meeting)
Topic Purple Ribbon	Bill Number SB682
Name Christine Powers	(if applicable) _ Amendment Barcode
Job Title Director Adult Day Services	- ( <i>y applicable</i> )
Address 12417 Clock Tower PKWY	Phone 727-822-9291 X2002
Hudson, FL 34667 City State Zip	E-mail Cpowers a Caresthorg
Speaking: 🔀 For 🗌 Against 🗌 Information	
Representing Florida Adult Day Serie	con Assec
Appearing at request of Chair: Yes No Lobby	ist registered with Legislature: 🛄 Yes 🔀 No

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

#### This form is part of the public record for this meeting.

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(		The Flo NALYSIS AND FIS is based on the provisions contain		
Р	repared By: T	he Professional Staff of the	Children, Families,	and Elder Affairs Committee
BILL:	SB 722			
INTRODUCER:	Senator Ga	arcia		
SUBJECT:	Autism			
DATE:	January 11	, 2012 REVISED:		
ANAL	YST	STAFF DIRECTOR	REFERENCE	ACTION
. Daniell		Farmer	CF	Favorable
			GO	
			BC	

#### I. Summary:

This bill creates the Autism Spectrum Disorder Study Committee (committee) to examine the effects of autism spectrum disorder (ASD) on families in which English is the second language. The committee, composed of 10 members, is to advise the Agency for Persons with Disabilities (APD) on matters relating to the occurrence of ASD in those families. The committee must prepare a report for the Governor, the President of the Senate, and the Speaker of the House of Representatives by September 1, 2013, which is also when the committee expires.

This bill creates an unnumbered section of the Florida Statutes.

#### II. Present Situation:

#### What is Autism?

Autism is a term used to describe a group of complex developmental disabilities that many researchers believe are the result of a neurological disorder that affects the functioning of the brain. More people are being diagnosed with autism than ever before, and the Centers for Disease Control and Prevention (CDC) considers it a public health crisis.<sup>1</sup>

<sup>&</sup>lt;sup>1</sup> See, e.g., Catherine Rice, Prevalence of Autism Spectrum Disorders --- Autism and Developmental Disabilities Monitoring Network, United States, 2006 (2006), available at <u>http://www.cdc.gov/mmwr/preview/mmwrhtml/ss5810a1.htm</u> (last visited Dec. 16, 2011).

Individuals with autism often have problems communicating with others through spoken language and nonverbal communication. The early signs of autism usually appear in the form of developmental delays before a child turns 3 years old.<sup>2</sup>

Section 393.063(3), F.S., defines autism as "a pervasive, neurologically based developmental disability of extended duration which causes severe learning, communication, and behavior disorders with age of onset during infancy or childhood. Individuals with autism exhibit impairment in reciprocal social interaction, impairment in verbal and nonverbal communication and imaginative ability, and a markedly restricted repertoire of activities and interests."

The various forms of autism are referred to as the autism spectrum disorders (ASD), meaning that autism can be manifested in a wide variety of combinations, from mild to severe. Thus, many different behaviors can indicate that a person should be diagnosed as autistic. According to the National Institute of Mental Health (NIMH), the pervasive developmental disorders, or ASDs, range from a severe form, called autistic disorder, to a milder form, Asperger's syndrome.<sup>3</sup> A child can also be diagnosed with pervasive developmental disorder not otherwise specified (PDD NOS) if the child has symptoms of both disorders, but does not meet the specific criteria for either. Other disorders that are included in the autism spectrum are Rett syndrome<sup>4</sup> and childhood disintegrative disorder.<sup>5</sup> The NIMH states that all children with an ASD demonstrate deficits in:

• Social Interaction – Most children with ASD have difficulty learning to engage in everyday human interaction. Children with ASD are also slower in understanding subtle social cues (nonverbal communication) and thus struggle to interpret what others are thinking and feeling. This causes them to often find social interaction confusing and frustrating. It is also common for people with ASD to have difficulty controlling their emotions. Examples include episodes of disruptive behavior such as crying or verbal

http://www.nimh.nih.gov/health/publications/autism/nimhautismspectrum.pdf (last visited Dec. 16, 2011). Asperger's syndrome is "a developmental disorder that affects a person's ability to socialize and communicate effectively with others. Children with Asperger's syndrome typically exhibit social awkwardness and an all-absorbing interest in specific topics." The Mayo Clinic, *Asperger's Syndrome, Definition*, <u>http://www.mayoclinic.com/health/aspergers-syndrome/DS00551</u> (last visited Dec. 20, 2011); *see also* Dr. Tony Attwood, *What is Asperger's Syndrome?*, OASIS @ MAAP, <a href="http://aspergersyndrome.org/Articles/What-is-Asperger-Syndrome-.aspx">http://aspergersyndrome.org/Articles/What-is-Asperger-Syndrome-.aspx</a> (last visited Dec. 20, 2011).

<sup>4</sup> Rett syndrome is a relatively rare disorder, affecting almost exclusively females. According to NIMH, "After a period of normal development, sometime between 6 and 18 months, autism-like symptoms begin to appear. The little girl's mental and social development regresses – she no longer responds to her parents and pulls away from any social contact. If she has been talking, she stops; she cannot control her feet; she wrings her hands. Some of the problems associated with Rett syndrome can be treated. Physical, occupational, and speech therapy can help with problems of coordination, movement, and speech." Nat'l Institute of Health, *supra* note 3, at 4.

<sup>&</sup>lt;sup>2</sup> Centers for Disease Control and Prevention, *Autism Spectrum Disorders (ASDs), Signs and Symptoms*, <u>http://www.cdc.gov/ncbddd/autism/signs.html</u> (last visited Dec. 16, 2011).

<sup>&</sup>lt;sup>3</sup> Nat'l Institute of Health, Dep't of Health and Human Servs., *Autism Spectrum Disorders, Pervasive Developmental Disorders*, NIH Publication No. 08-5511, at 2 (2008), *available at* 

<sup>&</sup>lt;sup>5</sup> Childhood disintegrative disorder (CDD) is a very rare form of ASD, usually found in males. Symptoms may start to appear as early as age 2, but the average age of onset is between 3 and 4 years. Until this time, the child has age-appropriate skills in communication and social relationships. The long period of normal development before regression helps differentiate CDD from Rett syndrome. The loss of such skills as vocabulary is more dramatic in CDD than they are in classical autism. The diagnosis requires extensive and pronounced losses involving motor, language, and social skills. CDD is also accompanied by loss of bowel and bladder control and oftentimes seizures and a very low IQ. *Id*.

outbursts at inappropriate times or physical aggression. They often can lose self-control when exposed to a strange or overwhelming environment or when angry or frustrated.<sup>6</sup>

- *Verbal and nonverbal communication* Persons with ASD often have difficulty developing standard communication skills. Some children with ASD remain mute, while others do not develop language until ages 5 to 9. Others use language in unusual ways or utilize sign language or pictures to communicate. The body language of a person with ASD can be difficult to understand because it is not always consistent with the words he or she is saying. As they grow older, persons with ASD often become more aware of their difficulties in communication, which can lead to anxiety or depression.<sup>7</sup>
- *Repetitive behaviors or interests* Persons with ASD often perform repetitive motions that set them apart from their peers. For example, some children and adults repeatedly flap their arms or walk on their toes while others freeze in position. Children with ASD exhibit the need for consistency in their environment. Changes in daily routines such as mealtimes, dressing, bathing, going to school at a certain time and by the same route can cause autistics to become extremely disturbed. As children, they might spend hours lining up their toys in a certain way and if the toys are moved they may become upset. Additionally, autistics often form intense, obsessive preoccupations with certain objects or topics on which they focus much of their energy.<sup>8</sup>

Another common difficulty is that children with ASD often have unusual responses to sensory experiences, such as certain sounds or the way objects look.

Florida law defines the term "autism spectrum disorder" as any of the following disorders as defined in the most recent edition of the Diagnostic and Statistical Manual of Mental Disorders (DSM):<sup>9</sup>

- Autistic disorder.
- Asperger's syndrome.
- Pervasive developmental disorder not otherwise specified.<sup>10</sup>

#### **Diagnosis of Autism Spectrum Disorders**

There is no medical test for ASDs. Instead, doctors look at behavioral symptoms to make a diagnosis. Research shows that the diagnosis of autism at age 2 can be reliable, valid, and stable.

<sup>&</sup>lt;sup>6</sup> *Id.* at 7-8.

 $<sup>^{7}</sup>$  *Id.* at 8-9.

<sup>&</sup>lt;sup>8</sup> *Id*. at 9-10.

<sup>&</sup>lt;sup>9</sup> The DSM, published by the American Psychiatric Association, is the primary system used to classify and diagnose mental disorders. The 4th edition of the DSM was released in 1994. On February 10, 2010, the American Psychiatric Association released its draft criteria for the fifth edition of the DSM on its website. The draft DSM-5 includes collapsing all autism related diagnoses into one single category, "autism spectrum disorder," that would incorporate autistic disorder, Asperger's syndrome, childhood disintegrative disorder, and pervasive developmental disorder not otherwise specified. The final DSM-5 is scheduled for release in May 2013. *See* Am. Psychiatric Ass'n, DSM-5 Development, *Proposed Draft Revisions to DSM Disorders and Criteria*, http://www.dsm5.org/Pages/Default.aspx (last visited Dec. 20, 2011).

<sup>&</sup>lt;sup>10</sup> Sections 627.6686(2)(b) and 641.31098(2)(b), F.S.

However, many children do not receive final diagnosis until they are much older.<sup>11</sup> This delay in diagnosis may result in lost opportunities for specialized early intervention.

The diagnosis of ASD is a two-stage process. The first stage involves developmental screening during "well child" check-ups. These screening tests are used solely for identifying children with developmental disabilities. Additional screening may be needed if a child's symptoms warrant it or if he or she is at high risk for ASD.<sup>12</sup>

The second stage of diagnosis is a comprehensive evaluation. If the initial screening tests indicate the possibility of ASD, then further comprehensive testing is performed. Comprehensive testing is done by health care practitioners from multiple disciplines (psychologists, psychiatrists, neurologists, speech therapists, and other professions with experience in diagnosing children with ASD) who evaluate the child in depth. This may include:

- Clinical observations;
- Parent interviews;
- Developmental histories;
- Psychological testing;
- Speech and language assessments;
- The possibility of the use of one or more autism diagnostic scales; and
- The possibility of physical, neurological, and genetic testing.<sup>13</sup>

#### **Treatment Approaches for Autism Spectrum Disorders**

Much of the scientific and clinical evidence indicates that early treatment of autism during preschool years (ages 3 to 5) often yields very positive results in mitigating the effects of ASDs. According to the National Institute of Neurological Disorders and Stroke (NINDS), therapies for autism are designed to remedy specific symptoms.<sup>14</sup> Educational and behavioral interventions are highly structured and usually aimed at the development of skills such as language and social skills. Medication may be prescribed to reduce self-injurious behavior or other behavioral symptoms of autism. Early intervention is important for children because children learn most rapidly when they are very young. If begun early enough, such intervention has a chance of favorably influencing brain development.

In a 2001 report, the Commission on Behavioral and Social Sciences and Education recommended that treatment "services begin as soon as a child is suspected of having an autistic spectrum disorder. Those services should include a minimum of 25 hours a week, 12 months a year, in which the child is engaged in systematically planned, and developmentally appropriate educational activity toward identified objectives."<sup>15</sup>

<sup>&</sup>lt;sup>11</sup> Centers for Disease Control and Prevention, *Autism Spectrum Disorders (ASDs), Screening and Diagnosis*, <u>http://www.cdc.gov/ncbddd/autism/screening.html</u> (last visited on Dec. 20, 2011).

<sup>&</sup>lt;sup>12</sup> The CDC considers a child with a sibling or parent with an ASD to be at high risk. *Id.*  $13 \times 10^{-13}$ 

 $<sup>^{13}</sup>$  *Id*.

<sup>&</sup>lt;sup>14</sup> Nat'l Institute of Neurological Disorders and Stroke, Nat'l Institutes of Health, *NINDS Autism Information Page*, <u>http://www.ninds.nih.gov/disorders/autism/autism.htm#Is\_there\_any\_treatment</u> (last visited Dec. 20, 2011).

<sup>&</sup>lt;sup>15</sup> Comm'n on Behavioral and Social Sciences and Education, *Educating Children with Autism*, at 6 (2001), *available at* <u>http://www.nap.edu/openbook.php?record\_id=10017&page=6</u> (last visited Dec. 20, 2011).

Florida's Centers for Autism and Related Disabilities (CARD) are established in s. 1004.55, F.S., to provide nonresidential resource and training services for persons who have autism, a pervasive developmental disorder that is not otherwise specified, an autistic-like disability, a dual sensory impairment, or a sensory impairment with other handicapping conditions. There are seven CARD centers throughout the state, serving clients in their geographic areas.<sup>16</sup>

Each of the centers is involved in academic research, and each provides information and resources to families to enable them to assist their loved ones dealing with ASD. In particular, early application of speech-language therapy, occupational therapy, and physical therapy are encouraged for individuals with autism.

#### Autism Spectrum Disorder in the Hispanic Community

In 2009, the Hispanic population in Florida was nearly 4 million, and 86 percent of Hispanics lived in a household where a language other than English was spoken.<sup>17</sup> The incidence of ASD does not differ across racial or ethnic groups.<sup>18</sup> Dr. Bobbie Vaughn with the University of South Florida's CARD Center notes:

The rise in autism spectrum disorders and concomitant rise in the Latino population as the fastest growing minority along with linguistic differences potentially creates the widening of an already established disparity. . . . The parents of many of these children also have limited English proficiency. . . . This presents another challenge for children who might also have communication and social problems related to ASD.

These adult language barriers alone might prevent an immigrant Latino parent from taking their child to a clinic. In addition to language, [it] is documented that racial bias, patient preferences, and poor communication (i.e., relaying of information) present health care access barriers for Latino and other minority families.<sup>19</sup>

These cultural and linguistic issues can lead to late or inaccurate diagnoses, which can be devastating in a disorder like ASD, where early intervention is critical. Further, there exists a

<sup>17</sup> PEW Hispanic Ctr., PEW Research Ctr., *Demographic Profile of Hispanics in Florida*, 2009, <u>http://pewhispanic.org/states/?stateid=FL</u> (last visited Dec. 20, 2011).

<sup>&</sup>lt;sup>16</sup> The seven centers are located at the College of Medicine at Florida State University; the College of Medicine at the University of Florida; the University of Florida Health Science Center at Jacksonville; the Louis de la Parte Florida Mental Health Institute at the University of South Florida; the Mailman Center for Child Development and the Department of Psychology at the University of Miami; the College of Health and Public Affairs at the University of Central Florida; and the Department of Exceptional Student Education at Florida Atlantic University. Section 1004.55(1), F.S.

<sup>&</sup>lt;sup>18</sup> Catherine Rice, *supra* note 1.

<sup>&</sup>lt;sup>19</sup> Bobbie J. Vaughn, Ph.D., Associate Professor, University of South Florida, *Project Conectar: Building Capacity in a Community Learn the Signs Act Early* (on file with the Committee on Children, Families, and Elder Affairs). This ongoing research project is investigating the use of natural helpers, or promotoras, in Little Havana, Miami, to overcome the cultural and linguistic disparities that prevent families from seeking early help for their children and preventing early and accurate diagnosis of ASD and other developmental disabilities.

general lack of Spanish-speaking health care professionals trained to diagnose individuals with ASD, exacerbating the problems faced by these families.<sup>20</sup>

#### III. Effect of Proposed Changes:

This bill creates the Autism Spectrum Disorder Study Committee (committee) to examine the effects of autism spectrum disorder (ASD) on families in which English is the second language. The committee is to advise the Agency for Persons with Disabilities (APD) on legislative, programmatic and administrative matters relating to the occurrence of ASD in those families.

The committee shall consist of 10 members, four of whom are appointed by the Governor, three are appointed by the President of the Senate, and three by the Speaker of the House of Representatives. The membership must include:

- At least one physician licensed under chs. 458 or 459, F.S.;
- At least one psychiatrist licensed under chs. 458 or 459, F.S.;
- At least one psychologist licensed under ch. 490, F.S.;
- At least one certified behavior analyst specializing in treatment of autism through speech, occupational, or physical therapy or through applied behavior analysis, or a provider licensed under ch. 491, F.S. (*i.e.*, a clinical social worker, marriage and family therapist, or mental health counselor);<sup>21</sup>
- The State Surgeon General or an employee of the Department of Health appointed by the State Surgeon General;
- At least one parent of a child with autism;
- At least one educator certified in special education;
- At least one doctor from UM-NSU CARD, Center for Autism & Related Disabilities; and
- At least one person who has autism.

Initial appointments must be made by July 1, 2012, and subsequent vacancies are to be filled by the original appointing authority for the duration of the term.

The committee must appoint a chair by majority vote at its first meeting. The committee must meet at least six times bimonthly beginning in August 2012. The last meeting may be no later than August 30, 2013.

The members do not receive compensation for their service, and state funds may not be expended for the management and operation of the committee; however, the State Surgeon General may expend money to publish the recommendations and public announcements.

A final report must be completed by September 1, 2013, and presented to the Governor, the President of the Senate, and the Speaker of the House of Representatives. The committee expires on September 1, 2013.

<sup>&</sup>lt;sup>20</sup> Conversation with Mary Kay Bunton-Pierce, USF CARD Center (Mar. 10, 2011).

<sup>&</sup>lt;sup>21</sup> Pursuant to s. 491.003(13), F.S., a licensed clinical social worker, marriage and family therapist, or mental health counselor may also be referred to as a "psychotherapist".

The bill is effective upon becoming law.

#### IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

#### V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

The bill requires specified physicians and members of the public to participate in the bimonthly meetings of the committee. The bill does not provide compensation to these people for participating on the committee. Therefore, there may be a slight fiscal impact to these committee members.

C. Government Sector Impact:

The bill requires the State Surgeon General or a Department of Health designee to participate in the bimonthly meetings of the committee. Additionally, the bill authorizes the State Surgeon General to spend state funds on publishing the committee's recommendations as well as any public announcements. However, the exact fiscal impact of the bill cannot be determined at this time.<sup>22</sup>

#### VI. Technical Deficiencies:

The bill does not specify which agency is to provide administrative support to the committee.<sup>23</sup> The bill does provide that the State Surgeon General (within the Department of Health) is authorized to publish the committee's recommendations and public announcements; however, it is not specifically clear if the Department of Health is to provide other administrative support, if needed, to the committee.

<sup>&</sup>lt;sup>22</sup> Fla. Dep't of Health, *Bill Analysis, Economic Statement and Fiscal Note, SB* 722 (Nov. 21, 2011) (on file with the Senate Committee on Children, Families, and Elder Affairs).

 $<sup>^{23}</sup>$  *Id*.

#### VII. Related Issues:

None.

### VIII. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

SB 722

SB 722

By Senator Garcia

40-00715-12 2012722 A bill to be entitled An act relating to autism; creating the Autism 2 Spectrum Disorder Study Committee to study autism 3 spectrum disorder in families in which English is the second language; providing for membership, meetings, and duties; prohibiting committee members from receiving compensation for their services; authorizing certain funding for publications, subject to approval of the State Surgeon General; requiring a report to С 10 the Governor and Legislature; providing for expiration 11 of the committee; providing an effective date. 12 13 Be It Enacted by the Legislature of the State of Florida: 14 15 Section 1. Autism Spectrum Disorder Study Committee.-16 (1) There is created an Autism Spectrum Disorder Study 17 Committee to study the effects of autism spectrum disorder on 18 families in which English is the second language. 19 (2) The committee shall advise the Agency for Persons with Disabilities regarding legislative, programmatic, and 20 21 administrative matters that relate to occurrences of autism 22 spectrum disorder in families in which English is the second 23 language. 24 (3) The committee shall be composed of 10 members, of whom 25 four shall be appointed by the Governor, three shall be 26 appointed by the President of the Senate, and three shall be 27 appointed by the Speaker of the House of Representatives. Of the 28 members appointed to the committee: 29 (a) At least one member must be a physician licensed under

Page 1 of 3

 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$ 

	40-00715-12 2012722
30	chapter 458 or chapter 459, Florida Statutes.
31	(b) At least one member must be a psychiatrist licensed
32	under chapter 458 or chapter 459, Florida Statutes.
33	(c) At least one member must be a psychologist licensed
34	under chapter 490, Florida Statutes.
35	(d) At least one member must be a behavior analyst
36	certified under s. 393.17, Florida Statutes, who specializes in
37	the treatment of autism spectrum disorder through speech
38	therapy, occupational therapy, physical therapy, or applied
39	behavior analysis, or a provider licensed under chapter 491,
40	Florida Statutes.
41	(e) At least one member must be the State Surgeon General
42	or an employee of the Department of Health appointed by the
43	State Surgeon General.
44	(f) At least one member must be the parent of a child with
45	autism spectrum disorder.
46	(g) At least one member must be an educator certified in
47	special education.
48	(h) At least one member must be a doctor from UM-NSU CARD,
49	Center for Autism & Related Disabilities.
50	(j) At least one member must have autism spectrum disorder.
51	(4) Initial appointments shall be made by July 1, 2012. A
52	vacancy shall be filled by appointment by the original
53	appointing authority for the unexpired portion of the term.
54	(5) The committee shall elect a chair at the first meeting
55	by a majority vote of the members present. A majority of the
56	membership constitutes a quorum.
57	(6) The committee shall meet at least six times bimonthly,
58	or more frequently upon call of the chair, beginning in August
	Page 2 of 3

CODING: Words stricken are deletions; words underlined are additions.

1	40-00715-12 2012722_			
59	2012. The final meeting shall be held no later than August 30,			
60	2013.			
61	(7) Committee members are not entitled to compensation for			
62	their services, and state funds may not be expended for the			
63	management and operation of the committee except, at the			
64	discretion of the State Surgeon General, funds may be expended			
65	for the cost of publishing recommendations and any public			
66	announcements.			
67	(8) The committee shall issue a report containing its			
68	findings and recommendations for community awareness campaigns			
69	relating to autism spectrum disorder in families in which			
70	English is the second language to the Governor, the President of			
71	the Senate, and the Speaker of the House of Representatives by			
72	September 1, 2013.			
73	(9) The committee shall expire September 1, 2013.			
74	Section 2. This act shall take effect upon becoming a law.			
	Page 3 of 3			
	rage 3 of 3 CODING: Words <del>stricken</del> are deletions; words underlined are additions.			
,	corrections, words surrections, words <u>undertified</u> are additions.			



## THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES: Health Regulation, Chair Agriculture Budget - Subcommittee on Health and Human Services Appropriations Governmental Oversight and Accountability Reapportionment Transportation

SENATOR RENE GARCIA 40th District

November 17, 2011

RECEIVED

NOV 172011

Senate Committee Children and Families

The Honorable Ronda Storms Chair, Children, Families, and Elder Affairs Committee 520 Knott Building 404 S. Monroe Street Tallahassee, FL 32399-1100

Dear Chairwoman Storms:

This letter should serve as a request to have my bill <u>SB 722 Autism</u> heard at the next possible committee meeting. If there is any other information needed please do not hesitate to contact me. Thank you.

Sincerely,

State Senator René García District 40

RG:dm

CC: Renai Farmer, Staff Director

REPLY TO: 3814 West 12th Avenue, Hialeah, Florida 33012 (305) 824-5058 310 Senate Office Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 487-5106

Senate's Website: www.flsenate.gov

THE FLORIDA SENATE

## **APPEARANCE RECORD**

$\frac{1 - 12 - 12}{Meeting Date}$ (Deliver BOTH copies of this form to the Senator or Senate Professional Meeting Date	al Staff conducting the meeting)
Topic Autism	Bill Number 722
Name Carole Green	(if applicable) Amendment Barcode
	(if applicable)
Job Title Lobpy 15t	See too anal
Address HOBOX 07463	Phone 850-590-2206
	E-mail Carole & capital stratgres
Speaking: For Against Information	
Representing Florida Pyschabgists	
Appearing at request of Chair: Yes No Lobbyist	registered with Legislature: 🔀 Yes 🗌 No
While it is a Senate tradition to encourage public testimony, time may not permit meeting. Those who do speak may be asked to limit their remarks so that as ma This form is part of the public record for this meeting. THE FLORIDA SENATE	
COMMITTEE APPEARANCE	E RECORD
1-12-2012 (Submit to Committee Chair or Administrativ	SB722
Date WALVE TIME IN SUPPORT	Bill Number
	Barcode
Name STEPHEN R. WINN	Phone 878-7364
Address 2007 APALACITE PARKWAY	E-mail
Street TALLAHASSLE, FL 323	
City     State       Speaking:     For     Against     Information       Subject     AUTISM	Zip Appearing at request of Chair
Representing HORIDA OSTEDPATIAL MEDICAL ASSOCIAT	IDN/
Lobbyist registered with Legislature: Yes	

Pursuant to s. 11.061, *Florida Statutes*, state, state university, or community college employees are required to file the first copy of this form with the Committee, unless appearance has been requested by the Chair as a witness or for informational purposes.

If designated employee:

Time: from\_\_\_\_\_.m.

	THE FL	ORIDA SENATE		
	APPEARA			
Meeting Date	of this form to the Sena	tor or Senate Profession	nal Staff conducting the meeting)	
Topic 513722 - Autysm Name Andra Narmony			Bill Number 722	
Name Andra Narmony			Amendment Barcode	(if applicable)
Job Title				(if applicable)
Address 726 W 20th Ave			Phone	
= Street Tull	fL	3230 <b>3</b>	E-mail	
City         Speaking:       Y         For       Against         Representing       My         Appearing at request of Chair:       Vos	State	<i>Zip</i> ation		
Appearing at request of Chair:		Lobbyis	st registered with Legislature:	Yes No
Appearing at request of Chair: Yes	No	LODDYIS	a registered with Legislature.	

While it is a Senate tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this meeting. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard.

This form is part of the public record for this meeting.	S-001 (10/20/11)
This form is part of the public record for this meeting.	<b>S</b> -001 (10/20/11)

# CourtSmart Tag Report

Type:

Judge:

Case: Room: SB 401 Caption: Senate Children, Families, and Elder Affairs Started: 1/12/2012 10:18:37 AM Ends: 1/12/2012 10:44:13 AM Length: 00:25:37 10:18:39 AM Roll Call Senator Storms opening remarks 10:18:57 AM 10:20:35 AM SB 682, Alzheimer's Disease (Becky Kokkinos, Senator Richter's Legislative Assistant) 10:21:38 AM SB 682 amendment (barcode 659240) by Senator Latvala Senator Detert question 10:22:38 AM 10:23:01 AM Becky Kokkinos response Senator Dockery question 10:23:21 AM 10:23:23 AM Becky Kokkinos response SB 682, Alzheimer's Disease (Public Testimony) 10:23:38 AM 10:24:38 AM Senator Gibson remarks 10:26:15 AM Senator Rich remarks Senator Storms remarks 10:26:51 AM SB 682, Alzheimer's Disease vote 10:28:20 AM 10:28:37 AM Senator Storms comments 10:29:03 AM SB 694, Adult Day Care Centers (Senator Fasano) SB 694 amendment (barcode 649566) by Senator Detert 10:29:19 AM 10:32:27 AM SB 694, Adult Day Care Centers (Public Testimony) 10:35:34 AM Senator Storms remarks 10:36:08 AM SB 694, Adult Day Care Centers (Public Testimony Continued) 10:37:51 AM Senator Fasano closing remarks Senator Storms remarks 10:38:25 AM SB 694, Adult Day Care Centers vote 10:38:52 AM SB 722, Autism (David Marin, Senator Garcia's Legislative Assistant) 10:39:08 AM SB 722, Autism (Public Testimony) 10:40:16 AM SB 722, Autism vote 10:41:05 AM 10:41:34 AM Confirmation Hearing - Michael P. Hansen, Agency for Persons with Disabilities Michael P. Hansen remarks 10:42:17 AM 10:42:26 AM Senator Detert remarks 10:42:44 AM **Confirmation Vote** 10:43:09 AM Confirmation Hearing - Charles T. Corley, Department of Elderly Affairs 10:43:20 AM Charles T. Corley remarks 10:43:30 AM Senator Detert remarks **Confirmation Vote** 10:43:46 AM 10:44:08 AM Adjourn