Tab 2	SB 148 by Diaz; (Similar to H 00007) Individual Freedom
Tab 3	SB 340 by Garcia; (Similar to H 00173) Care of Students with Epilepsy or Seizure Disorders
Tab 4	SB 490 by Stewart (CO-INTRODUCERS) Bracy, Berman, Jones ; (Identical to H 00281) Required Instruction in the History of Asian Americans and Pacific Islanders
Tab 5	SB 1034 by Gruters ; (Similar to H 06067) William L. Boyd, IV, Effective Access to Student Education Grant Program
Tab 6	SB 1122 by Gainer; (Similar to H 00991) Student Fees
Tab 7	SB 1294 by Gruters; Individual Education Plan Meetings

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

EDUCATION Senator Gruters, Chair Senator Jones, Vice Chair

MEETING DATE:	Tuesday, January 18, 2022
	11:00 a.m.—12:30 p.m.
PLACE:	Pat Thomas Committee Room, 412 Knott Building

MEMBERS: Senator Gruters, Chair; Senator Jones, Vice Chair; Senators Berman, Bradley, Broxson, Diaz, Hutson, Passidomo, and Polsky

		BILL DESCRIPTION and	
TAB	BILL NO. and INTRODUCER	SENATE COMMITTEE ACTIONS	COMMITTEE ACTION

1 Presentation on the State University System MyFloridaFuture Tool

2	SB 148 Diaz (Similar H 7)	Individual Freedom; Providing that subjecting any individual, as a condition of employment, membership, certification, licensing, credentialing, or passing an examination, to training, instruction, or any other required activity that espouses, promotes, advances, inculcates, or compels such individual to believe specified concepts constitutes discrimination based on race, color, sex, or national origin; revising the requirements for required instruction on health education; prohibiting instructional materials reviewers from recommending instructional materials that contain any matter that contradicts certain principles, etc.
3	SB 340 Garcia (Similar H 173)	RC Care of Students with Epilepsy or Seizure Disorders; Providing for the creation of an individualized seizure action plan for a student with epilepsy or seizure disorders to receive health care at school; requiring school nurses or appropriate school employees to coordinate the care of such students and ensure that specified training is provided to specified school employees and individuals; requiring school districts to provide specified information and training to school bus drivers who transport students with epilepsy or seizure disorders; providing immunity from liability under certain conditions, etc. ED 01/18/2022 AED AP
4	SB 490 Stewart (Identical H 281)	Required Instruction in the History of Asian Americans and Pacific Islanders; Requiring the history of Asian Americans and Pacific Islanders to be included in specified instruction, etc. ED 01/18/2022 AED AP

COMMITTEE MEETING EXPANDED AGENDA

Education

Tuesday, January 18, 2022, 11:00 a.m.—12:30 p.m.

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
5	SB 1034 Gruters (Similar H 6067)	 William L. Boyd, IV, Effective Access to Student Education Grant Program; Revising the institutions a student must attend to receive a William L. Boyd, IV, Effective Access to Student Education grant to include certain for-profit independent colleges and universities, etc. ED 01/18/2022 AED AP 	
6	SB 1122 Gainer (Similar H 991)	Student Fees; Authorizing a district school board or Florida College System institution board of trustees, in consultation with specified entities, to implement a plan for a differential out-of-state fee; authorizing a Florida College System institution board of trustees, in consultation with specified entities, to implement a plan for a differential out-of-state fee, etc. ED 01/18/2022 AED AP	
7	SB 1294 Gruters	Individual Education Plan Meetings; Authorizing a parent of a public school student to audio or video record any meeting with his or her child's individual education plan (IEP) team; requiring the parent to notify the school district in writing a specified time in advance of his or her intent to record the meeting; providing that parents have the right to audio or video record meetings with their child's IEP team, etc. ED 01/18/2022 GO RC	

Other Related Meeting Documents



MyFloridaFuture

Senate Committee on Education

Marshall M. Criser III, Chancellor January 18, 2022

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Background



Section 1006.751, Florida Statutes State University Career Planning & Information



Requires online dashboard to present data for

- Post-graduation median salary 1, 5, & 10 years after graduation
- Median student loan debt
- Debt-to-income ratio
- Estimated monthly loan payment as a percentage of gross monthly income
- The percentage of graduates who have continued their education beyond the baccalaureate level

MyFloridaFuture.org



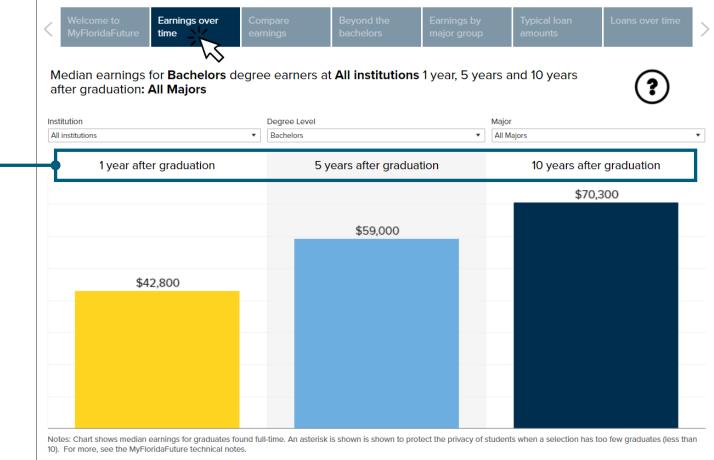


What isFree, online college & career planningMyFloridaFuture?tool accessible at myfloridafuture.org



Earnings Over Time





Students have • the ability to view median earnings data for 1, 5, & 10 years after graduation

4

Users Can Customize Visuals

HALF OF GOVERNMENT

Students can ← select systemlevel or institution-level information & degree level

Median earnings		legree	earners a	at All institutions	1 year, 5 year	s and 10 years	\bigcirc
after graduation:							\odot
stitution		De	gree Level		M	ajor	
Il institutions			chelors			All Majors	
			achelors asters		h	>	
II institutions Iorida Agricultural and Me	chanical University (FAN	1U) D	octorate: Res	earch (ex. Ph.D.)		10 years af	ter graduation
Iorida Atlantic University (· · · · · · · · · · · · · · · · · · ·		octorate: Prof	essional (ex. M.D., J.D.)		¢7	0,300
Iorida Gulf Coast Universi Iorida International Univer						\$7	0,300
Iorida Polytechnic Univers							
lorida State University (FS lew College of Florida (NC		-		\$59,000	_		
Iniversity of Central Florid Iniversity of Florida (UF)	a (UCF)						
Iniversity of North Florida	(UNF)						
Jniversity of South Florida Jniversity of West Florida (
niversity of west fioldar(_				

5

All Majors Awarded are Included



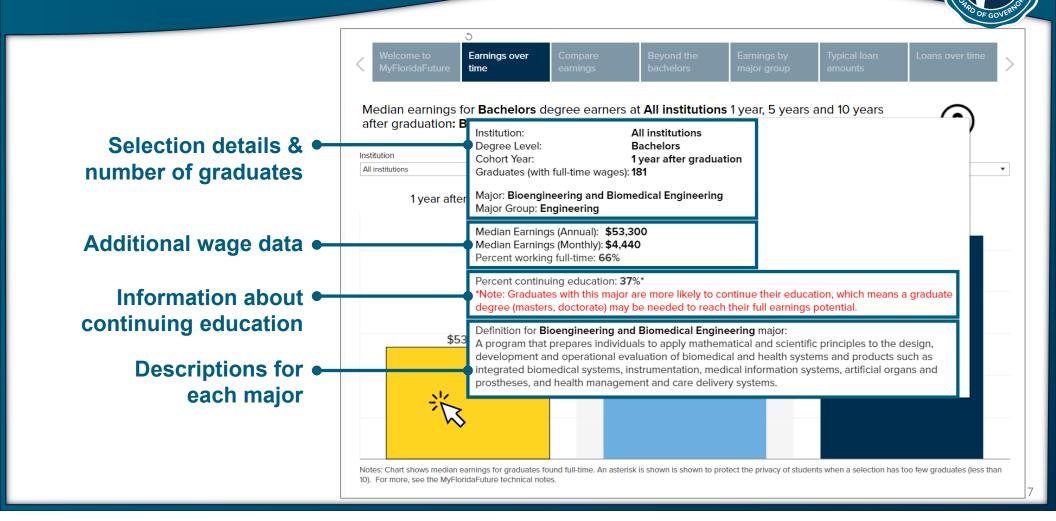
Welcome to MyFloridaFuture	Ŭ	compare arnings	Beyond the bachelors	Earnings by major group	Typical Ioan amounts	Loans over time	>	
Median earnings after graduation:	for Bachelors degi All Majors	ree earners a	t All institution	is 1 year, 5 years	and 10 years	?		
Institution		Degree Level		Maj	or			
All institutions	,	Bachelors		▼ All	Majors			
1 year aft	er graduation	5 y	vears after gradu	Accounting Actuarial Science Advertising		-	\	
			\$59,000	Agricultural and Food Products Processing Agricultural Economics Agricultural Engineering				
\$	42,800			Animal Sciences, Gene Anthropology Apparel and Textiles, C Applied Mathematics, Architecture Art History, Criticism ai Art Teacher Education Art/Art Studies, Genera	es Studies/Civilization ek Language and Literatu eral General nd Conservation al d Media Management, (
	earnings for graduates found loridaFuture technical notes.	full-time. An asterisk	is shown is shown to p	ote Athletic Training/Traine Atmospheric Sciences	and Meteorology, Gene and Speech-Language I			

Search function allows students to find their majors

List of majors will filter based on institution & degree level selections

6

More Detailed Data is Included



Compare Earnings

Students can

compare the

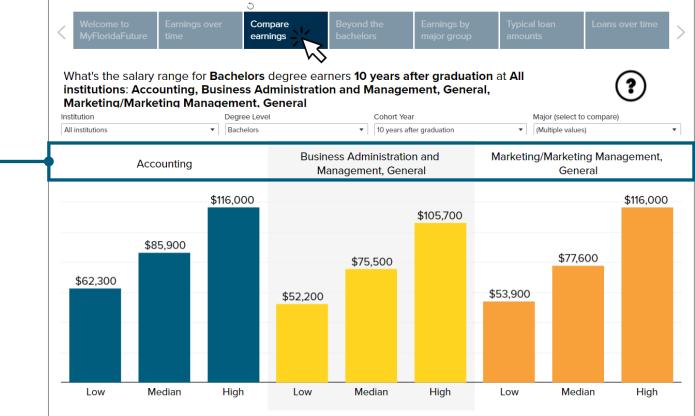
low, median, &

high earnings

for multiple

majors



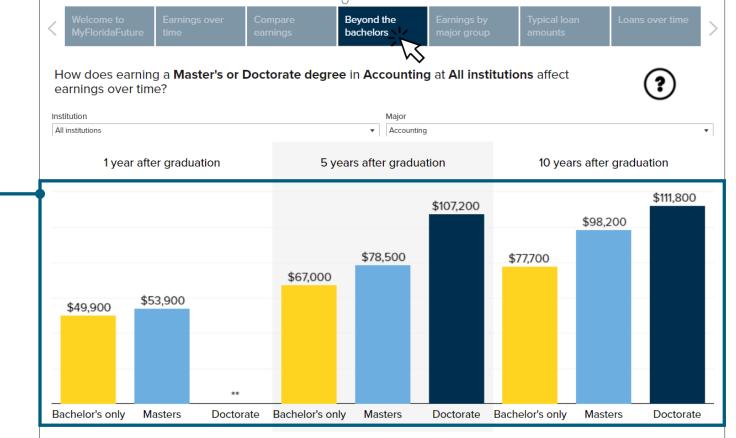


Notes: Chart shows 25th percentile (low), 50th percentile (median) and 75th percentile (high) earnings for graduates found full-time. An asterisk is shown is shown to protect the privacy of students when a selection has too few graduates (less than 10). For more, see the MyFloridaFuture technical notes.

Beyond the Bachelor's



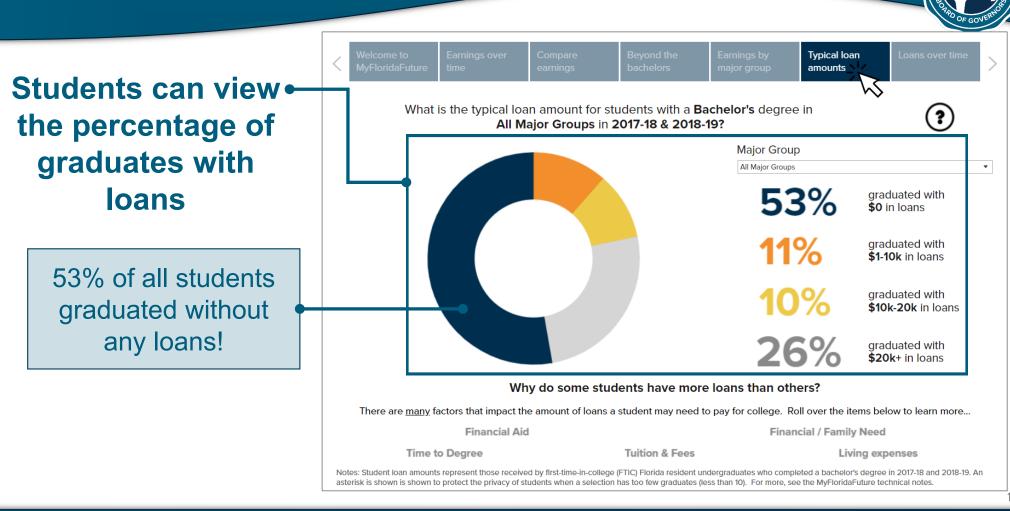
9



Notes: Chart shows median earnings for graduates found full-time. An asterisk is shown is shown to protect the privacy of students when a selection has too few graduates (less than 10). For more, see the MyFloridaFuture technical notes.

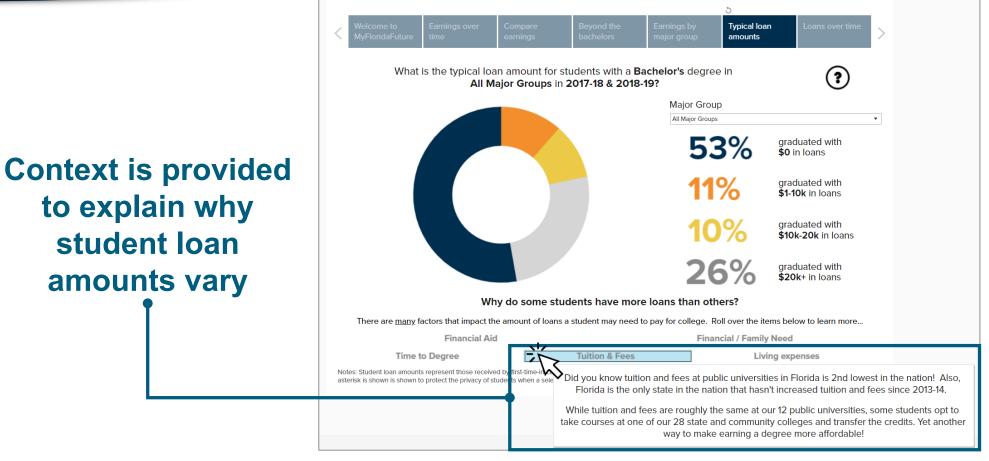
Students can ← see how earnings increase over time with & without additional credentials

Typical Loan Amounts



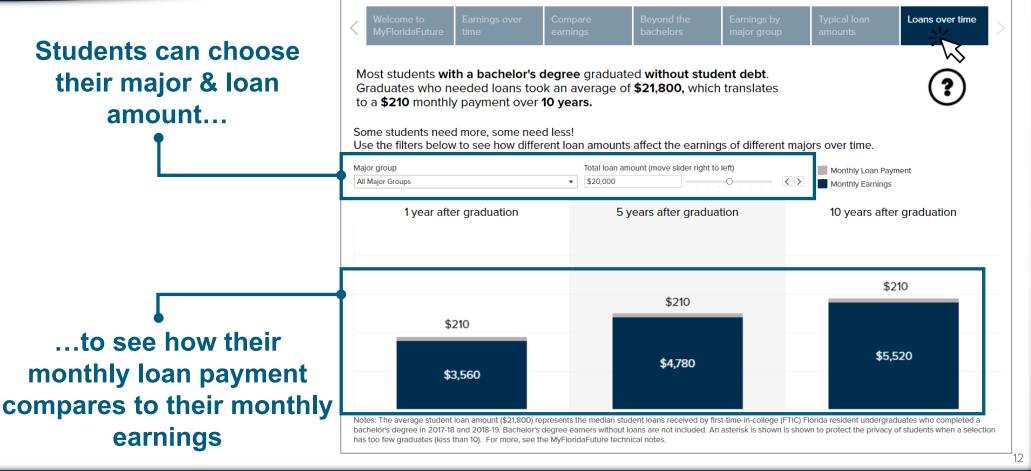
Additional Information About Loans





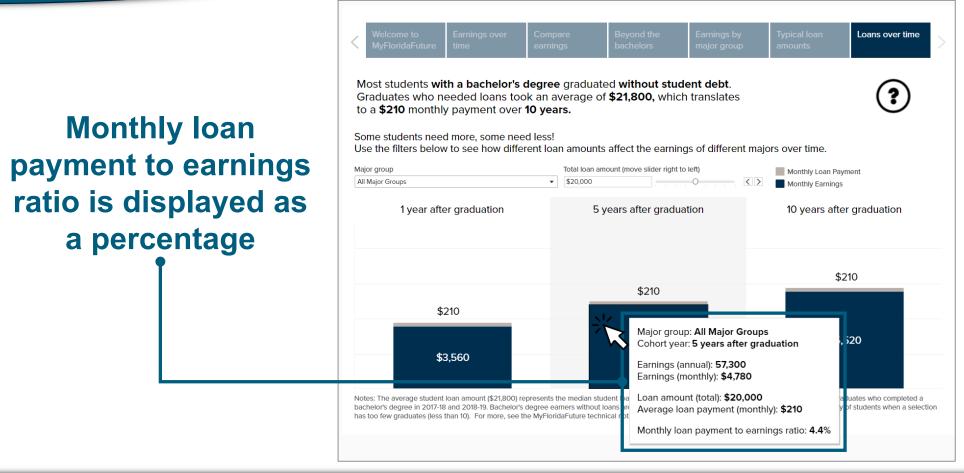
Estimated Monthly Loan Payments





Debt-to-Income Ratio





Benefits to Students





Students can research & compare salary expectations for each institution & academic program



Students can weigh the expected benefits of pursuing additional education



Students can explore & better understand the future impact of student loans

Benefits to Florida



Informed consumers make better decisions



Data is readily available to parents, students, policy makers, & the public



Efforts to educate about student debt may result in more disposable income



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The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared By: The Professional Staff of the Committee on Education						
BILL:	SB 148						
INTRODUCER:	Senator Diaz	Z					
SUBJECT:	Individual F	reedom					
DATE:	January 14,	2022	REVISED:				
ANAL	YST	STAFF	DIRECTOR	REFERENCE		ACTION	
1. Brick, Pala	zesi	Bouck		ED	Pre-meeting		
2				RC			

I. Summary:

SB 148 includes provisions designed to protect individual freedoms and prevent discrimination in the workplace and in public schools.

The bill specifies that subjecting any individual, as a condition of employment, membership, certification, licensing, credentialing, or passing an examination, to training, instruction, or any other required activity that espouses, promotes, advances, inculcates, or compels such individual to believe certain specified divisive concepts constitutes unlawful discrimination.

The bill defines individual freedoms based on the fundamental truth that all individuals are equal before the law and have inalienable rights. Accordingly, the bill requires that instruction, instructional materials, and professional development in public schools be consistent with principles of individual freedom.

The bill does not have an impact on state revenues or expenditures.

The bill takes effect July 1, 2022.

II. Present Situation:

Unlawful Discrimination in Florida

In 2019, Governor DeSantis reaffirmed the policy of non-discrimination in government employment and declared it the policy of his administration to prohibit discrimination in employment based on age, sex, race, color, religion, national origin, marital status, or disability.¹

¹ Office of the Governor, *Executive Order Number 19-10*, Jan. 8, 2019 (Reaffirming Commitment to Diversity in Government).

Unlawful Employment Practices

Employers, employment agencies, labor organizations, and joint labor-management committees are prohibited from engaging in employment practices that discriminate against individuals based on race, color, religion, sex, pregnancy, national origin, age, handicap, or marital status.²

Florida Civil Rights Act (Part I, Chapter 760, F.S.)

The Florida Civil Rights Act (FCRA) of 1992 protects persons from discrimination based on race, color, religion, sex, pregnancy, national origin, age, handicap, and marital status.³ The FCRA establishes the Florida Commission on Human Relations (the Commission) within the Department of Management Services.⁴

The Commission is empowered to receive, initiate, investigate, conciliate, hold hearings, and act upon complaints alleging discriminatory practices.⁵ Additionally, the Attorney General may initiate a civil action for damages, injunctive relief, civil penalties of up to \$10,000 per violation, and other appropriate relief.⁶

Required Instruction in Public Schools

Each district school board is responsible for providing all courses required for middle grades promotion, high school graduation, and appropriate instruction designed to ensure that students meet State Board of Education (SBE) adopted standards in reading and other language arts, mathematics, science, social studies, foreign languages, health and physical education, and the arts.⁷

Public school teachers are required to teach efficiently and faithfully, using the books and materials required that meet the highest standards for professionalism and historical accuracy, and employing approved methods of instruction, certain prescribed courses of study, including health education and character development.⁸ The SBE is encouraged to adopt standards and pursue assessment of the requirements for prescribed courses of study and methods of instruction employed by public school teachers.⁹

SBE rule regarding required instruction and reporting requires that instruction on the required topics must be factual and objective, and may not suppress or distort significant historical events, such as the Holocaust, slavery, the Civil War and Reconstruction, the civil rights movement and

 $^{^{2}}$ See s. 760.10, F.S. Limited exceptions apply in bona-fide scenarios where authorized by law or necessary for the performance of the particular employment. See s. 760.10(8), F.S.

³ Section 760.01, F.S.

⁴ Section 760.03-04, F.S.

⁵ Section 760.06(5), F.S.

⁶ Section 760.021(1), F.S.

⁷ Section 1003.42(1), F.S.

⁸ Section 1003.42(2), F.S. Required instruction includes, for example, the history and content of the Declaration of Independence, the arguments in support of adopting our republican form of government, flag education, the history of the Holocaust, the history of African Americans, and kindness to animals. *Id.* Instructional staff of charter schools are exempt from the required instruction section of law. Section 1002.33(16), F.S.

⁹ Section 1003.42(2), F.S.

the contributions of women, African American and Hispanic people to our country.¹⁰ Examples of theories that distort historical events and are inconsistent with SBE-approved standards include the denial or minimization of the Holocaust, and the teaching of Critical Race Theory, meaning the theory that racism is not merely the product of prejudice, but that racism is embedded in American society and its legal systems in order to uphold the supremacy of white persons.¹¹ Instruction may not utilize material from the 1619 Project¹² and may not define American history as something other than the creation of a new nation based largely on universal principles stated in the Declaration of Independence.¹³

Health Instruction

Teachers must provide instruction on comprehensive age-appropriate and developmentally appropriate K-12 health education that addresses concepts of community health, consumer health, environmental health, and family life, including:¹⁴

- Mental and emotional health.
- Injury prevention and safety.
- Internet safety.
- Nutrition.
- Personal health.
- Prevention and control of disease.
- Substance use and abuse.
- Prevention of child sexual abuse, exploitation, and human trafficking.
- For students in grades 7 through 12, a teen dating violence and abuse component.
- For students in grades 6 through 12, an awareness of the benefits of sexual abstinence as the expected standard and the consequences of teenage pregnancy.

Character Development Program

Each district school board is required to adopt or develop a character development program for students, which must be approved by the Department of Education (DOE).¹⁵ The character development curriculum must stress the qualities of patriotism; responsibility; citizenship; kindness; respect for authority, life, liberty, and personal property; honesty; charity; self-control; racial, ethnic, and religious tolerance; and cooperation.¹⁶

In addition, the character development curriculum for grades 9 through 12 must, at a minimum, include instruction on developing leadership skills, interpersonal skills, organization skills, and

https://go.gale.com/ps/i.do?p=AONE&u=18551 mcpls&id=GALE|A688507445&v=2.1&it=r&sid=bookmark-AONE&asid=9b710f88.

¹⁰ Rule 6A-1.094124(3)(b), F.A.C.

¹¹ Rule 6A-1.094124(3)(b), F.A.C.

¹² The 1619 Project argues that 1619 is the basis for discussing America's founding. In addition, the author asserted that the Revolutionary War was fought to protect the institution of slavery. Erford, A, *The 1619 Project and the Importance of Historical Significance and Argumentation in the History and Social Studies Classroom* (2021), Teaching History: A Journal of Methods, 46(2), 30+, *available at*

¹³ Rule 6A-1.094124(3)(b), F.A.C.

¹⁴ Section 1003.42(2)(n), F.S.

¹⁵ Section 1003.42(2)(s), F.S.

¹⁶ Section 1003.42(2)(s)1., F.S.

research skills; creating a resume, including a digital resume; exploring career pathways; using state career planning resources; developing and practicing the skills necessary for employment interviews; conflict resolution, workplace ethics, and workplace law; managing stress and expectations; and developing skills that enable students to become more resilient and self-motivated.¹⁷

The character development curriculum for grades 11 and 12 must include instruction on voting using the uniform primary and general election ballot.¹⁸

A character development program that incorporates the values of the recipients of the Congressional Medal of Honor and that is offered as part of a social studies, English Language Arts, or other schoolwide character building and veteran awareness initiative satisfies the requirements of the character development curriculum.¹⁹

Public School Instructional Materials

Adoption of State Instructional Materials

At the state level, the Commissioner of Education (commissioner) adopts instructional materials according to a five-year rotating schedule.²⁰ The SBE adopts the rules for the DOE to evaluate instructional materials submitted by publishers and manufacturers in each adoption.²¹ The commissioner must determine annually the areas in which instructional materials will be submitted for adoption and the number of titles in each area.²² The commissioner must appoint three state or national experts in the content areas submitted for adoption to review the instructional materials.²³

Adoption of School District Instructional Materials

At the school district level, the district school board has the constitutional duty and responsibility to select and provide adequate instructional materials for all students.²⁴ The school board must provide adequate instructional materials for its students, ensure the materials are consistent with the district's educational goals, and ensure the materials meet the objectives and the curriculum frameworks adopted by the SBE.²⁵

The district school board is authorized to implement an instructional materials program that includes the review, recommendation, adoption, and purchase of materials.²⁶ The district school board may utilize the state-adopted instructional materials list or instructional materials adopted through the district instructional materials program.²⁷ Additionally, the district school

¹⁷ Section 1003.42(2)(s)2., F.S.

¹⁸ Section 1003.42(2)(s)3., F.S.

¹⁹ Section 1003.42(2), F.S.

²⁰ Section 1006.36(1), F.S.

²¹ Section 1006.34(1), F.S.; Rule 6A-7.0710, F.A.C.

²² Section 1006.29(1)(a), F.S.

²³ Section 1006.29(1)(b), F.S.

²⁴ Section 1006.28(2)

²⁵ Section 1006.28(1) and 1001.03(1), F.S.

²⁶ Section 1006.283(1).

²⁷ Section 1006.28(2)(a)1., F.S.

superintendent must certify to the DOE on an annual basis that all instructional materials for core courses used by the district are aligned with applicable state standards.²⁸

Requirements for Review of Instructional Materials

Reviewers of instructional materials may recommend for adoption only instructional materials aligned with state educational standards.²⁹ In addition, reviewers must consider:³⁰

- The age of the students who normally could be expected to have access to the material.
- The educational purpose to be served by the material.
- The degree to which the material would be supplemented and explained by mature classroom instruction as part of a normal classroom instructional program.
- The consideration of the broad racial, ethnic, socioeconomic, and cultural diversity of the students.

Instructional materials recommended by each reviewer must be, to the satisfaction of each reviewer, accurate, objective, balanced, noninflammatory, current, free of pornography and other prohibited materials,³¹ and suited to student needs and their ability to comprehend the material presented.³² Reviewers must consider for recommendation materials developed for academically talented students, such as students enrolled in advanced placement courses.³³

A reviewer may not recommend any instructional materials that contain any matter reflecting unfairly upon persons because of their race, color, creed, national origin, ancestry, gender, religion, disability, socioeconomic status, or occupation.³⁴ When recommending instructional materials, each reviewer must:³⁵

- Include only instructional materials that accurately portray the ethnic, socioeconomic, cultural, religious, physical, and racial diversity of our society, including men and women in professional, career, and executive roles, and the role and contributions of the entrepreneur and labor in the total development of this state and the United States.
- Include only materials that accurately portray, whenever appropriate, humankind's place in ecological systems, including the necessity for the protection of our environment and conservation of our natural resources and the effects on the human system of the use of tobacco, alcohol, controlled substances, and other dangerous substances.
- Include materials that encourage thrift, fire prevention, and humane treatment of people and animals.
- Require, when appropriate to the comprehension of students, that materials for social science, history, or civics classes contain the Declaration of Independence and the Constitution of the United States.

²⁸ Section 1006.283(1), F.S.

²⁹ Section 1006.31(2), F.S.

³⁰ Sections 1006.31(2) and 1006.34(2)(b), F.S.

³¹ Section 847.012, F.S., lists materials that are prohibited from distribution to minors.

³² Section 1006.31(2), F.S.

³³ Section 1006.31(2), F.S.

³⁴ Section 1006.31(2)(d), F.S.

³⁵ Section 1006.31(2), F.S.

School Community Professional Development Act

Each district school board is required to develop a professional development system that supports and increases the success of educators through collaboratively developed school improvement plans.³⁶ The system must be developed in consultation with teachers, teacher-educators of Florida College System institutions and state universities, business and community representatives, and local education foundations, consortia, and professional organizations, and be approved by the DOE.³⁷

Requirements Related to Specified Divisive Ideas or Concepts

White House Executive Order

In 2020, President Trump issued an Executive Order prohibiting divisive concepts, race or sex stereotyping, and race or sex scapegoating in the Executive Branch. The order defined divisive concepts as concepts that:³⁸

- One race or sex is inherently superior to another race or sex.
- The United States is fundamentally racist or sexist.
- An individual, by virtue of his or her race or sex, is inherently racist, sexist, or oppressive, whether consciously or unconsciously.
- An individual should be discriminated against or receive adverse treatment solely or partly because of his or her race or sex.
- Members of one race or sex cannot and should not attempt to treat others without respect to race or sex.
- An individual's moral character is necessarily determined by his or her race or sex.
- An individual, by virtue of his or her race or sex, bears responsibility for actions committed in the past by other members of the same race or sex.
- Any individual should feel discomfort, guilt, anguish, or any other form of psychological distress on account of his or her race or sex.
- Meritocracy or traits such as a hard work ethic are racist or sexist, or were created by a particular race to oppress another race.
- Promote race or sex stereotyping, which means ascribing character traits, values, moral and ethical codes, privileges, status, or beliefs to a race or sex, or to an individual because of his or her race or sex.
- Promote race or sex scapegoating, which means assigning fault, blame, or bias to a race or sex, or to members of a race or sex because of their race or sex. It similarly encompasses any claim that, consciously or unconsciously, and by virtue of his or her race or sex, members of any race are inherently racist or are inherently inclined to oppress others, or that members of a sex are inherently sexist or inclined to oppress others.

President Biden revoked the Executive Order in 2021, declaring that advancing equity, civil rights, racial justice, and equal opportunity is the responsibility of the whole of our Government.³⁹

³⁶ Section 1012.98(3)(a), F.S.

³⁷ Section 1012.98(4)(b), F.S.

³⁸ Exec. Order No. 13,950, 85 Fed. Reg. 60,683 (Sept. 22, 2020).

³⁹ Exec. Order No. 13,985, 86 Fed. Reg. 7,009 (Jan. 25, 2021).

Page 7

State Actions Regarding Specified Divisive Ideas or Concepts

In 2021, 10 state governors signed into law or allowed to become law legislation related to the teaching or training about specified divisive concepts in K-12 education, postsecondary education, state agencies, and employers. Specifically, nine states enacted legislation regarding the teaching of specified divisive ideas or concepts, or their inclusion in curricula, in K-12 public schools.⁴⁰ Four states enacted legislation regarding teaching at postsecondary institutions.⁴¹ Four states approved laws relating to training by employers or state agencies.⁴²

In addition, Montana and Utah have imposed similar restrictions on public school teaching or employer training relating to specified divisive ideas and concepts through attorney general opinion or state board of education action.⁴³

III. Effect of Proposed Changes:

SB 148 includes provisions designed to protect individual freedoms and prevent discrimination in the workplace and in public schools. In this regard, the bill defines individual freedoms based on the truth that all individuals are equal before the law and have inalienable rights.

Unlawful Employment Practices.

The bill adds to s. 760.10, F.S., to clarify that certain behavior constitutes unlawful discrimination based on race, color, sex, or national origin. The bill specifies that subjecting any individual, as a condition of employment, membership, certification, licensing, credentialing, or passing an examination, to training, instruction, or any other required activity that espouses, promotes, advances, inculcates, or compels such individual to believe any of the following concepts constitutes discrimination based on race, color, sex, or national origin:

- Members of one race, color, sex, or national origin are morally superior to members of another race, color, sex, or national origin.
- An individual, by virtue of his or her race, color, sex, or national origin, is inherently racist, sexist, or oppressive, whether consciously or unconsciously.
- An individual's moral character or status as either privileged or oppressed is necessarily determined by his or her race, color, sex, or national origin.
- Members of one race, color, sex, or national origin cannot and should not attempt to treat others without respect to race, color, sex, or national origin.

⁴⁰ Arizona (HB 2898), Idaho (HB 377), Iowa (HF 802), New Hampshire (HB 2), North Dakota (HB 1508), Oklahoma (HB 1775), South Carolina (H. 4325), Tennessee (HB 062), Texas (SB 3). However, in Arizona, HB 2898 was invalidated by the Arizona Supreme Court for violating the "title requirement" and "single subject rule" of the Arizona Constitution. <u>Arizona Sch. Boards Ass'n, Inc. v. State</u>, CV-21-0234-T/AP, 2022 WL 57291 (Ariz. Jan. 6, 2022).

⁴¹ Idaho (HB 377), Iowa (HF 802), Oklahoma (HB 1775), South Carolina (H. 4325).

⁴² Arkansas (SB 627), Arizona (HB 2906), Iowa (HB 802), New Hampshire (HB 2).

⁴³ The Montana Attorney General held that use of "Critical Race Theory" (CRT) and "antiracism" programming in education and employment is discriminatory and violates federal and state law. Austin Knudsen, Montana Attorney General, Vol. 58, Opinion No. 1 (May 27, 2021) *available at* <u>https://media.dojmt.gov/wp-content/uploads/AGO-V58-O1-5.27.21-FINAL.pdf</u>. Rule R277-328-1. The Utah state board rule provides local education agencies with the standards for educators and local education agencies regarding professional learning, and guidelines and requirements for curriculum, and classroom instruction on inclusion and educational equity. Utah State Board of Education (Aug. 9, 2021), *available at* <u>https://www.schools.utah.gov/file/722ef396-b45a-4dbb-a974-00a9d9dbcac0</u>. The Alabama and Georgia State Boards of Education have passed resolutions prohibiting certain instruction, which include provisions regarding future rulemaking.

- An individual, by virtue of his or her race, color, sex, or national origin, bears responsibility for, or should be discriminated against or receive adverse treatment because of, actions committed in the past by other members of the same race, color, sex, or national origin.
- An individual, by virtue of his or her race, color, sex, or national origin, should be discriminated against or receive adverse treatment to achieve diversity, equity, or inclusion.
- An individual should feel discomfort, guilt, anguish, or any other form of psychological distress on account of his or her race, color, sex, or national origin.
- Such virtues as merit, excellence, hard work, fairness, neutrality, objectivity, and racial colorblindness are racist or sexist, or were created by members of a particular race, color, sex, or national origin to oppress members of another race, color, sex, or national origin.

The bill clarifies that discussion of the above-listed concepts is allowed as part of a course of training or instruction, provided such training or instruction is given in an objective manner without endorsement of the concepts.

The bill provides that if any provision of the bill that relates to the unlawful employment practices in s. 760.10, F.S., or the provision's application to any person or circumstance, is held invalid, the invalidity does not affect other provisions or applications of the section which can be given effect without the invalid provision or application, and to this end the provisions are severable.

Required Instruction in Public Schools

The bill modifies the instruction required in s. 1003.42, F.S. The bill renames the character development curriculum as civic and character education. The bill also shifts the character development requirements for grades 9 through 12 and the mental and emotional health component of health education into newly required education on life skills.

The bill specifies that the instruction in life skills must build confidence, support mental and emotional health, and enable students to overcome challenges, including:

- Self-awareness and self-management.
- Responsible decisionmaking.
- Resiliency.
- Relationship skills and conflict resolution.
- Understanding and respecting other viewpoints and backgrounds.
- For grades 9 through 12, developing leadership skills, interpersonal skills, organization skills, and research skills; creating a resume, including a digital resume; exploring career pathways; using state career planning resources; developing and practicing the skills necessary for employment interviews; workplace ethics and workplace law; managing stress and expectations; and self-motivation.

The bill specifies that health education and life skills instruction and materials may not contradict principles of individual freedom specified in the bill.

Individual Freedom

The bill provides a legislative acknowledgment of the fundamental truth that all individuals are equal before the law and have inalienable rights. Accordingly, the bill provides that required instruction and supporting materials must be consistent with the following principles of individual freedom:

- No individual is inherently racist, sexist, or oppressive, whether consciously or unconsciously, solely by virtue of his or her race or sex.
- No race is inherently superior to another race.
- No individual should be discriminated against or receive adverse treatment solely or partly on the basis of race, color, national origin, religion, disability, or sex.
- Meritocracy or traits such as a hard work ethic are not racist but fundamental to the right to pursue happiness and be rewarded for industry.
- An individual, by virtue of his or her race or sex, does not bear responsibility for actions committed in the past by other members of the same race or sex.
- An individual should not be made to feel discomfort, guilt, anguish, or any other form of psychological distress on account of his or her race.

The bill provides that instructional personnel may facilitate discussions and use curricula to address, in an age-appropriate manner, the topics of:

- Sexism;
- Slavery;
- Racial oppression;
- Racial segregation;
- Racial discrimination; and
- The enactment and enforcement of laws resulting in sexism, racial oppression, racial segregation, and racial discrimination.

The bill prohibits classroom instruction and curriculum from being used to indoctrinate or persuade students to a particular point of view inconsistent with the principles of individual freedom or state academic standards.

The bill modifies ss. 1006.31 and 1012.98, F.S., to further safeguard principles of individual freedom. The bill specifies that a person reviewing instructional materials for use in schools may not recommend any material that contradicts with principles of individual freedom. The bill also provides that each school district's professional development system must be reviewed and approved by the DOE for compliance with the principles of individual freedom.

The bill takes effect July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

- D. State Tax or Fee Increases: None.
- E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 760.10, 1002.20, 1003.42, 1006.31, 1006.40, and 1012.98.,.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S00148 GENERAL BILL by Diaz; (Similar H 00007) Individual Freedom. EFFECTIVE DATE: 07/01/2022. 01/11/22 S Filed 01/12/22 S Referred to Education; Rules 01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building

SB 148

By Senator Diaz

36-01766B-22 2022148 1 A bill to be entitled 2 An act relating to individual freedom; amending s. 760.10, F.S.; providing that subjecting any individual, as a condition of employment, membership, certification, licensing, credentialing, or passing an examination, to training, instruction, or any other required activity that espouses, promotes, advances, inculcates, or compels such individual to believe ç specified concepts constitutes discrimination based on 10 race, color, sex, or national origin; providing 11 construction; providing severability; amending s. 12 1003.42, F.S.; revising the requirements for required 13 instruction on health education; requiring such 14 instruction to comport with certain principles; 15 requiring civic and character education instead of a 16 character development program; providing the 17 requirements of such education; providing Legislative 18 findings; requiring instruction to be consistent with 19 specified principles of individual freedom; 20 authorizing instructional personnel to facilitate 21 discussions and use curricula to address, in an age-22 appropriate manner, specified topics; prohibiting 23 classroom instruction and curricula from being used to 24 indoctrinate or persuade students in a manner 25 inconsistent with certain principles or state academic 26 standards; amending s. 1006.31, F.S.; prohibiting 27 instructional materials reviewers from recommending 28 instructional materials that contain any matter that 29 contradicts certain principles; amending s. 1012.98, Page 1 of 18

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36-01766B-22 2022148 30 F.S.; requiring the Department of Education to review 31 school district professional development systems for 32 compliance with certain provisions of law; amending 33 ss. 1002.20 and 1006.40, F.S.; conforming cross-34 references; providing an effective date. 35 36 Be It Enacted by the Legislature of the State of Florida: 37 38 Section 1. Present subsections (8), (9), and (10) of 39 section 760.10, Florida Statutes, are redesignated as 40 subsections (9), (10), and (11), respectively, and a new 41 subsection (8) and subsection (12) are added to that section, to 42 read: 43 760.10 Unlawful employment practices.-44 (8) (a) Subjecting any individual, as a condition of employment, membership, certification, licensing, credentialing, 45 or passing an examination, to training, instruction, or any 46 47 other required activity that espouses, promotes, advances, 48 inculcates, or compels such individual to believe any of the 49 following concepts constitutes discrimination based on race, color, sex, or national origin under this section: 50 51 1. Members of one race, color, sex, or national origin are 52 morally superior to members of another race, color, sex, or 53 national origin. 54 2. An individual, by virtue of his or her race, color, sex, 55 or national origin, is inherently racist, sexist, or oppressive, 56 whether consciously or unconsciously. 57 3. An individual's moral character or status as either privileged or oppressed is necessarily determined by his or her 58 Page 2 of 18

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59	race, color, sex, or national origin.
60	4. Members of one race, color, sex, or national origin
61	cannot and should not attempt to treat others without respect to
62	race, color, sex, or national origin.
63	5. An individual, by virtue of his or her race, color, sex,
64	or national origin, bears responsibility for, or should be
65	discriminated against or receive adverse treatment because of,
66	actions committed in the past by other members of the same race,
67	color, sex, or national origin.
68	6. An individual, by virtue of his or her race, color, sex,
69	or national origin, should be discriminated against or receive
70	adverse treatment to achieve diversity, equity, or inclusion.
71	7. An individual should feel discomfort, guilt, anguish, or
72	any other form of psychological distress on account of his or
73	her race, color, sex, or national origin.
74	8. Such virtues as merit, excellence, hard work, fairness,
75	neutrality, objectivity, and racial colorblindness are racist or
76	sexist, or were created by members of a particular race, color,
77	sex, or national origin to oppress members of another race,
78	color, sex, or national origin.
79	(b) Paragraph (a) may not be construed to prohibit
80	discussion of the concepts listed therein as part of a course of
81	training or instruction, provided such training or instruction
82	is given in an objective manner without endorsement of the
83	concepts.
84	(12) If any provision of this section or its application to
85	any person or circumstance is held invalid, the invalidity does
86	not affect other provisions or applications of the section which
87	can be given effect without the invalid provision or
- /	
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36-01766B-22 2022148 36-01766B-22 2022148 117 provisions of the Constitution of the United States and 146 person, for the purposes of encouraging tolerance of diversity 118 amendments thereto, with emphasis on each of the 10 amendments 147 in a pluralistic society and for nurturing and protecting democratic values and institutions, including the policy, 119 that make up the Bill of Rights and how the constitution 148 120 provides the structure of our government. definition, and historical and current examples of anti-149 121 (c) The arguments in support of adopting our republican 150 Semitism, as described in s. 1000.05(7), and the prevention of 122 form of government, as they are embodied in the most important 151 anti-Semitism. Each school district must annually certify and 123 of the Federalist Papers. 152 provide evidence to the department, in a manner prescribed by 124 (d) Flag education, including proper flag display and flag 153 the department, that the requirements of this paragraph are met. 125 154 salute. The department shall prepare and offer standards and curriculum 126 (e) The elements of civil government, including the primary 155 for the instruction required by this paragraph and may seek 127 functions of and interrelationships between the Federal 156 input from the Commissioner of Education's Task Force on 128 Government, the state, and its counties, municipalities, school 157 Holocaust Education or from any state or nationally recognized 129 districts, and special districts. 158 Holocaust educational organizations. The department may contract 130 (f) The history of the United States, including the period 159 with any state or nationally recognized Holocaust educational 131 of discovery, early colonies, the War for Independence, the 160 organizations to develop training for instructional personnel 132 Civil War, the expansion of the United States to its present 161 and grade-appropriate classroom resources to support the 133 boundaries, the world wars, and the civil rights movement to the 162 developed curriculum. 134 present. American history shall be viewed as factual, not as 163 2. The second week in November shall be designated as 135 constructed, shall be viewed as knowable, teachable, and 164 "Holocaust Education Week" in this state in recognition that 136 testable, and shall be defined as the creation of a new nation 165 November is the anniversary of Kristallnacht, widely recognized 137 based largely on the universal principles stated in the 166 as a precipitating event that led to the Holocaust. 138 Declaration of Independence. (h) The history of African Americans, including the history 167 139 (g)1. The history of the Holocaust (1933-1945), the 168 of African peoples before the political conflicts that led to 140 169 systematic, planned annihilation of European Jews and other the development of slavery, the passage to America, the 141 groups by Nazi Germany, a watershed event in the history of enslavement experience, abolition, and the contributions of 170 142 humanity, to be taught in a manner that leads to an 171 African Americans to society. Instructional materials shall 143 investigation of human behavior, an understanding of the 172 include the contributions of African Americans to American 144 173 society. ramifications of prejudice, racism, and stereotyping, and an 174 145 examination of what it means to be a responsible and respectful (i) The elementary principles of agriculture. Page 5 of 18 Page 6 of 18 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

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175	(j) The true effects of all alcoholic and intoxicating					
176	liquors and beverages and narcotics upon the human body and					
177	mind.					
178	(k) Kindness to animals.					
179	(1) The history of the state.					
180	(m) The conservation of natural resources.					
181	(n) 1. Comprehensive age-appropriate and developmentally					
182	appropriate K-12 instruction on health education that addresses:					
183	1. Health education that addresses concepts of community					
184	health, consumer health, environmental health, and family life,					
185	including:					
186	a. Mental and emotional health.					
187	b. Injury prevention and safety.					
188	b. c. Internet safety.					
189	c.d. Nutrition.					
190	<u>d.c.</u> Personal health.					
191	e.f. Prevention and control of disease.					
192	<u>f.g.</u> Substance use and abuse.					
193	g.h. Prevention of child sexual abuse, exploitation, and					
194	human trafficking.					
195	2. The health education curriculum For students in grades 7					
196	through 12 <u>, shall include a</u> teen dating violence and abuse. This					
197	component <u>must include</u> that includes, but is not limited to, the					
198	definition of dating violence and abuse, the warning signs of					
199	dating violence and abusive behavior, the characteristics of					
200	healthy relationships, measures to prevent and stop dating					
201	violence and abuse, and community resources available to victims					
202	of dating violence and abuse.					
203	3. The health education curriculum For students in grades 6					
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204	through 12 <u>, shall include an</u> awareness of the benefits of sexual
205	abstinence as the expected standard and the consequences of
206	teenage pregnancy.
207	4. Life skills that build confidence, support mental and
208	emotional health, and enable students to overcome challenges,
209	including:
210	a. Self-awareness and self-management.
211	b. Responsible decisionmaking.
212	c. Resiliency.
213	d. Relationship skills and conflict resolution.
214	e. Understanding and respecting other viewpoints and
215	backgrounds.
216	f. For grades 9 through 12, developing leadership skills,
217	interpersonal skills, organization skills, and research skills;
218	creating a resume, including a digital resume; exploring career
219	pathways; using state career planning resources; developing and
220	practicing the skills necessary for employment interviews;
221	workplace ethics and workplace law; managing stress and
222	expectations; and self-motivation.
223	
224	Health education and life skills instruction and materials may
225	not contradict the principles enumerated in subsection (3).
226	(o) Such additional materials, subjects, courses, or fields
227	in such grades as are prescribed by law or by rules of the State
228	Board of Education and the district school board in fulfilling
229	the requirements of law.
230	(p) The study of Hispanic contributions to the United
231	States.
232	(q) The study of women's contributions to the United
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3	States.	262	
1	(r) The nature and importance of free enterprise to the	263	
j	United States economy.	264	veterans and Medal of Honor recipients have made in servin
	(s) <u>Civic and character education on</u> A character	265	country and protecting democratic values worldwide. Such
	development program in the elementary schools, similar to	266	instruction must occur on or before Medal of Honor Day,
	Character First or Character Counts, which is secular in nature.	267	Veterans' Day, and Memorial Day. Members of the instruction
	Beginning in school year 2004-2005, the character development	268	staff are encouraged to use the assistance of local vetera
	program shall be required in kindergarten through grade 12. Each	269	Medal of Honor recipients when practicable.
	district school board shall develop or adopt a curriculum for	270	
2	the character development program that shall be submitted to the	271	The State Board of Education is encouraged to adopt standa
	department for approval.	272	and pursue assessment of the requirements of this subsecti
	1. The character development curriculum shall stress the	273	Instructional programming A character development program
	qualities <u>and responsibilities</u> of patriotism <u>and,</u>	274	incorporates the values of the recipients of the Congressi
	<pre>responsibility; citizenship, including,; kindness; respect for</pre>	275	Medal of Honor and that is offered as part of a social stu
	authority, life, liberty, and personal property; honesty;	276	English Language Arts, or other schoolwide character build
	charity; self control; racial, ethnic, and religious tolerance;	277	and veteran awareness initiative meets the requirements of
	and cooperation, and, -	278	paragraph (t) paragraphs (s) and (t) .
	2. The character development curriculum for grades 9	279	(3) The Legislature acknowledges the fundamental trut
	through 12 shall, at a minimum, include instruction on	280	all individuals are equal before the law and have inaliena
	developing leadership skills, interpersonal skills, organization	281	rights. Accordingly, instruction on the topics enumerated
	skills, and research skills; creating a resume, including a	282	this section and supporting materials must be consistent w
	digital resume; exploring career pathways; using state career	283	the following principles of individual freedom:
	planning resources; developing and practicing the skills	284	(a) No individual is inherently racist, sexist, or
	necessary for employment interviews; conflict resolution,	285	oppressive, whether consciously or unconsciously, solely h
	workplace ethics, and workplace law, managing stress and	286	virtue of his or her race or sex.
	expectations; and developing skills that enable students to	287	(b) No race is inherently superior to another race.
	become more resilient and self motivated.	288	(c) No individual should be discriminated against or
	3. The character development curriculum for grades 11 and	289	receive adverse treatment solely or partly on the basis of
Ĺ	12, shall include instruction on voting using the uniform	290	color, national origin, religion, disability, or sex.
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291	(d) Meritocracy or traits such as a hard work ethic are not
292	racist but fundamental to the right to pursue happiness and be
293	rewarded for industry.
294	(e) An individual, by virtue of his or her race or sex,
295	does not bear responsibility for actions committed in the past
296	by other members of the same race or sex.
297	(f) An individual should not be made to feel discomfort,
298	guilt, anguish, or any other form of psychological distress on
299	account of his or her race.
300	
301	Instructional personnel may facilitate discussions and use
302	curricula to address, in an age-appropriate manner, the topics
303	of sexism, slavery, racial oppression, racial segregation, and
304	racial discrimination, including topics relating to the
305	enactment and enforcement of laws resulting in sexism, racial
306	oppression, racial segregation, and racial discrimination.
307	However, classroom instruction and curriculum may not be used to
308	indoctrinate or persuade students to a particular point of view
309	inconsistent with the principles of this subsection or state
310	academic standards.
311	Section 3. Paragraph (d) of subsection (2) of section
312	1006.31, Florida Statutes, is amended to read:
313	1006.31 Duties of the Department of Education and school
314	district instructional materials reviewerThe duties of the
315	instructional materials reviewer are:
316	(2) EVALUATION OF INSTRUCTIONAL MATERIALSTo use the
317	selection criteria listed in s. $1006.34(2)$ (b) and recommend for
318	adoption only those instructional materials aligned with the
319	Next Generation Sunshine State Standards provided for in s.
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320	1003.41. Instructional materials recommended by each reviewer
321	shall be, to the satisfaction of each reviewer, accurate,
322	objective, balanced, noninflammatory, current, free of
323	pornography and material prohibited under s. 847.012, and suited
324	to student needs and their ability to comprehend the material
325	presented. Reviewers shall consider for recommendation materials
326	developed for academically talented students, such as students
327	enrolled in advanced placement courses. When recommending
328	instructional materials, each reviewer shall:
329	(d) Require, when appropriate to the comprehension of
330	students, that materials for social science, history, or civics
331	classes contain the Declaration of Independence and the
332	Constitution of the United States. A reviewer may not recommend
333	any instructional materials that contain any matter reflecting
334	unfairly upon persons because of their race, color, creed,
335	national origin, ancestry, gender, religion, disability,
336	socioeconomic status, or occupation or otherwise contradict the
337	principles enumerated under s. 1003.42(3).
338	Section 4. Paragraph (b) of subsection (4) of section
339	1012.98, Florida Statutes, is amended to read:
340	1012.98 School Community Professional Development Act
341	(4) The Department of Education, school districts, schools,
342	Florida College System institutions, and state universities
343	share the responsibilities described in this section. These
344	responsibilities include the following:
345	(b) Each school district shall develop a professional
346	development system as specified in subsection (3). The system
347	shall be developed in consultation with teachers, teacher-
348	educators of Florida College System institutions and state

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349	universities, business and community representatives, and local	378	individual needs of new teachers participating in the
350	education foundations, consortia, and professional	379	professional development certification and education competency
351	organizations. The professional development system must:	380	program under s. 1012.56(8)(a).
352	1. Be <u>reviewed and</u> approved by the department <u>for</u>	381	5. Include a master plan for inservice activities, pursuant
353	compliance with s. 1003.42(3) and this section. All substantial	382	to rules of the State Board of Education, for all district
354	revisions to the system shall be submitted to the department for	383	employees from all fund sources. The master plan shall be
355	review for continued approval.	384	updated annually by September 1, must be based on input from
356	2. Be based on analyses of student achievement data and	385	teachers and district and school instructional leaders, and must
357	instructional strategies and methods that support rigorous,	386	use the latest available student achievement data and research
358	relevant, and challenging curricula for all students. Schools	387	to enhance rigor and relevance in the classroom. Each district
359	and districts, in developing and refining the professional	388	inservice plan must be aligned to and support the school-based
360	development system, shall also review and monitor school	389	inservice plans and school improvement plans pursuant to s.
361	discipline data; school environment surveys; assessments of	390	1001.42(18). Each district inservice plan must provide a
362	parental satisfaction; performance appraisal data of teachers,	391	description of the training that middle grades instructional
363	managers, and administrative personnel; and other performance	392	personnel and school administrators receive on the district's
364	indicators to identify school and student needs that can be met	393	code of student conduct adopted pursuant to s. 1006.07;
865	by improved professional performance.	394	integrated digital instruction and competency-based instruction
366	3. Provide inservice activities coupled with followup	395	and CAPE Digital Tool certificates and CAPE industry
367	support appropriate to accomplish district-level and school-	396	certifications; classroom management; student behavior and
368	level improvement goals and standards. The inservice activities	397	interaction; extended learning opportunities for students; and
369	for instructional personnel shall focus on analysis of student	398	instructional leadership. District plans must be approved by the
370	achievement data, ongoing formal and informal assessments of	399	district school board annually in order to ensure compliance
371	student achievement, identification and use of enhanced and	400	with subsection (1) and to allow for dissemination of research-
372	differentiated instructional strategies that emphasize rigor,	401	based best practices to other districts. District school boards
373	relevance, and reading in the content areas, enhancement of	402	must submit verification of their approval to the Commissioner
374	subject content expertise, integrated use of classroom	403	of Education no later than October 1, annually. Each school
375	technology that enhances teaching and learning, classroom	404	principal may establish and maintain an individual professional
376	management, parent involvement, and school safety.	405	development plan for each instructional employee assigned to the
377	4. Provide inservice activities and support targeted to the	406	school as a seamless component to the school improvement plans
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408development plan must be related to specific performance data437strategies and tools ba409for the students to whom the teacher is assigned, define the438instruction; integrated410inservice objectives and specific measurable improvements439instruction; integrated411expected in student performance as a result of the inservice440412activity, and include an evaluation component that determines440413the effectiveness of the professional development plan.4414146. Include inservice activities for school administrative443415instructional leadership and effective school management445416yursuant to s. 1012.986.446417state personnel designated to provide technical assistance and448418other causes of dimins419state personnel designated to provide technical assistance and448411s. Provide for delivery of professional development by450412distance learning and other technology-based delivery systems to451413reach more educators at lower costs.452414students' achievement and behavior.453415needs. The training mus416tertaining mus417students' achievement and behavior.418other endrome of participating educators and419state infective programs and strategies and to expand419effectiveness of professional development programs420distance learning and other technolog	2022148
409for the students to whom the teacher is assigned, define the inservice objectives and specific measurable improvements438instruction; integrated410inservice objectives and specific measurable improvements439instruction;411expected in student performance as a result of the inservice440412activity, and include an evaluation component that determines441413the effectiveness of the professional development plan.4424146. Include inservice activities for school administrative443415personnel that address updated skills necessary for444416instructional leadership and effective school management445417provide for systematic consultation with regional and4474187. Provide for systematic consultation with regional and447419state personnel designated to provide technical assistance and448420evaluation of local professional development by450421distance learning and other technology-based delivery systems to451422performance of professional development programs in order to451423effectiveness of profeosional development programs in order to453424activities on the performance of participating educators and455425vocabulary, including a effective ones. Evaluations must consider the impact of such426telementary achiese455427effectiveness of profemance of participating educators and tarities on the performance of participation, and instruction. </td <td>and analytical approaches for students,</td>	and analytical approaches for students,
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111expected in student performance as a result of the inservice activity, and include an evaluation component that determines the effectiveness of the professional development plan.441Each school that includ in its school improveme 442 in its school improveme 443113the effectiveness of the professional development plan. 6. Include inservice activities for school administrative personnel that address updated skills necessary for turning unsuant to s. 1012.986.441Each school that includ in its school improveme 445 to the spec1147. Provide for systematic consultation with regional and state personnel designated to provide technical assistance and evaluation of local professional development programs.443 teachers, and school ad ticoprating instruction120evaluation of local professional development programs. teach more educators at lower costs.445 teachers, school school manue teach more educators at lower costs.450 teach more educators at lower costs.1229. Provide for the continuous evaluation of the quality and effective ones. Evaluations must consider the impact of such tactivities on the performance of participating educators and their students' achievement and behavior.453 teach comprehension strategies i an Interdisciplinary planning, collaboration, and instruction.459 teachers, Paragra teach cost, 1002.20, Florida Statu to 22, Plorida Statu to 22, Plorida Statu to 22, Plorida Statu133 tableb. Alignment of curriculum and instructional materials to the state academic standards adopted pursuant to s. 1003.41.463 to 22, Plorida Statu	digital instruction; and project-based
112activity, and include an evaluation component that determines441Each school that include113the effectiveness of the professional development plan.442in its school improveme1146. Include inservice activities for school administrative443description of the spec115personnel that address updated skills necessary for443description of the spec116instructional leadership and effective school management44511. Provide traini117pursuant to s. 1012.986.446teachers, and school ad1187. Provide for systematic consultation with regional and447identifying characteris119state personnel designated to provide technical assistance and448other causes of diminis110evaluation of local professional development programs.440identifying characteris1118. Provide for delivery of professional development by450education setting which1129. Provide for the continuous evaluation of the quality and453needs. The training mus112effective ones. Svaluations must consider the impact of such455vocabulary, including a11310. For middle grades, emphasize:459all elementary grades i1141002.20, Florida Statut461Section 5. Paragra115b. Alignment of curriculum and instructional materials to4621002.20, Florida Statut	
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c. Use of small learning communities; problem-solving, 464 school students must re	nt and parent rightsParents of public
	ceive accurate and timely information
Page 15 of 18	Page 16 of 18

36-01766B-22 2022148 465 regarding their child's academic progress and must be informed 494 of ways they can help their child to succeed in school. K-12 466 495 467 students and their parents are afforded numerous statutory 496 rights including, but not limited to, the following: 468 469 (3) HEALTH ISSUES.-470 (d) Reproductive health and disease education.-A public 471 school student whose parent makes written request to the school 472 principal shall be exempted from the teaching of reproductive 473 health or any disease, including HIV/AIDS, in accordance with s. 474 1003.42(4) s. 1003.42(3). Each school district shall, on the 475 district's website homepage, notify parents of this right and 476 the process to request an exemption. The homepage must include a 477 link for a student's parent to access and review the instructional materials, as defined in s. 1006.29(2), used to 478 479 teach the curriculum. 480 Section 6. Paragraph (b) of subsection (4) of section 481 1006.40, Florida Statutes, is amended to read: 482 1006.40 Use of instructional materials allocation; 483 instructional materials, library books, and reference books; 484 repair of books.-485 (4) Each district school board is responsible for the content of all materials used in a classroom or otherwise made 486 487 available to students. Each district school board shall adopt 488 rules, and each district school superintendent shall implement 489 procedures, that: 490 (b) Provide a process for public review of, public comment 491 on, and the adoption of instructional materials, including 492 instructional materials used to teach reproductive health or any disease, including HIV/AIDS, under ss. 1003.42(4) and 1003.46 493 Page 17 of 18

CODING: Words stricken are deletions; words underlined are additions.

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4 ss. 1003.42(3) and 1003.46, which satisfies the requirements of

l95 s. 1006.283(2)(b)8., 9., and 11.

6 Section 7. This act shall take effect July 1, 2022.

Page 18 of 18 $\label{eq:coding:coding:words} \mbox{ CODING: Words } \mbox{ are additions; words } \mbox{ underlined } \mbox{ are additions.}$

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prej	pared By: T	he Professional	Staff of the Commit	tee on Education	
BILL:	SB 340					
INTRODUCER:	Senator Ga	arcia				
SUBJECT:	Care of Stu	udents wit	h Epilepsy or S	Seizure Disorder	S	
DATE:	January 14	, 2022	REVISED:			
ANAL	YST	STAF	F DIRECTOR	REFERENCE		ACTION
l. Brick		Bouck	<u> </u>	ED	Pre-meeting	
2.				AED		
3.				AP		

I. Summary:

SB 340 specifies responsibilities for public schools to provide for the care of students with epilepsy or seizure disorders. The bill:

- Requires a parent seeking care for a student with epilepsy or a seizure disorder to provide the school with an individualized seizure action plan and establishes a comprehensive framework for individualized seizure action plans.
- Requires the school nurse or other appropriate school employee to coordinate the provision of epilepsy and seizure disorder care at his or her school for each student with an individualized seizure action plan, including administering anti-seizure and rescue medications to the student.
- Exempts from liability school personnel for acts or omissions made in good faith related to the care of students with epilepsy or seizure disorders.

The bill also adds training requirements for school personnel to ensure that each school employee and individual working with school-sponsored programs outside of the regular school day are trained every two years in the care of students with epilepsy and seizure disorders, including how to recognize the symptoms of epilepsy and seizure disorders.

The bill does not have an impact on state revenues or expenditures.

The bill takes effect upon becoming law.

II. Present Situation:

Epilepsy is a common disorder of the brain that causes recurring seizures. Epilepsy affects people of all ages, but children and older adults are more likely to have epilepsy. Seizures are the main sign of epilepsy, and most people can control this with treatment.¹

Approximately 6 in 1000 students have epilepsy. Compared with students with other health concerns, a Centers for Disease Control and Prevention study shows that students aged 6–17 years with epilepsy were more likely to miss 11 or more days of school in the past year. Also, students with epilepsy were more likely to have difficulties in school, use special education services, and have activity limitations such as less participation in sports or clubs compared with students with other medical conditions.²

In the United States, the U.S. Food and Drug Administration has approved several medications for out-of-hospital use for the treatment of acute repetitive seizures or clusters:³

- Diastat[®] a diazepam rectal gel.
- Nayzilam[®] a midazolam nasal spray.
- Valtoco[®] a diazepam nasal spray.

School Health Services Program

District school boards are responsible for attending to health, safety, and other matters relating to the welfare of students,⁴ including the responsibility to establish emergency procedures for life-threatening emergencies.⁵

The Department of Health has the responsibility, in cooperation with the Department of Education, to supervise the administration of the school health services program and perform periodic program reviews.⁶ County health departments, district school boards, and local school health advisory committees⁷ jointly develop school health services plans, which must include provisions for meeting emergency needs at each school.⁸

The school health services plan describes the health services to be provided by a school.⁹ For example, the plan must address:¹⁰

- Specified physical screenings.
- Health counseling.

¹ Centers for Disease Control and Prevention, CDC Healthy Schools, *Epilepsy*, <u>https://www.cdc.gov/healthyschools/npao/epilepsy.htm</u> (last visited Jan. 12, 2022).

 $^{^{2}}$ Id.

³ Epilepsy Foundation, *Seizure Rescue Therapies*, <u>https://www.epilepsy.com/learn/treating-seizures-and-epilepsy/seizure-rescue-therapies</u> (last visited Jan. 13, 2022).

⁴ Section 1001.42(8)(a), F.S.

⁵ Section 1006.062(6), F.S.

⁶ Section 381.0056(3), F.S.

⁷ Each school health advisory committee must include members who represent the eight component areas of the Coordinated School Health model as defined by the Centers for Disease Control and Prevention. Section 381.0056(2)(b), F.S.

⁸ Sections 381.0056(4)(a)12. and 1006.062(6), F.S.

⁹ Section 381.0056(2)(e), F.S.

¹⁰ Section 381.0056(4)(a), F.S.

- Meeting emergency health needs in each school.
- Consultation with a student's parent or guardian regarding the need for health attention by the family physician, dentist, or other specialist when definitive diagnosis or treatment is indicated.
- Maintenance of records on incidents of health problems, corrective measures taken, and such other information as may be needed to plan and evaluate health programs.

In attending to student health, the district school board is required to:¹¹

- Provide inservice health training for school personnel;
- Make available adequate physical facilities for health services;
- At the beginning of each school year, inform parents or guardians in writing that their children who are students in the district schools will receive specified health services as provided for in the district health services plan. A student will be exempt from any of these services if his or her parent or guardian requests such exemption in writing.

In the absence of negligence, no person is liable for any injury caused by an act or omission in the administration of school health services.¹²

The Provision of Medical Services by School Board Personnel

All employees who staff school health rooms must be currently certified in first aid and cardiopulmonary resuscitation (CPR).¹³ Additionally, each school must ensure that at least two school staff members and all school bus operators and attendants are currently certified to provide first aid and CPR.¹⁴ School bus operators and attendants must also receive CPR and first aid refresher in-service training at least biennially.¹⁵

Nonmedical assistive personnel may perform health-related services upon successful completion of child-specific training by authorized licensed health care personnel.¹⁶ All procedures must be monitored periodically by a nurse, advanced practice registered nurse, physician assistant, or physician, and may include administering emergency injectable medication.¹⁷ Except for certain invasive procedures prohibited by law,¹⁸ whether nonmedical district school board personnel may perform a specific health-related service is determined by authorized licensed health care personnel.¹⁹

¹⁸ Nonmedical district school board personnel may not perform sterile catheterization, nasogastric tube feeding, or cleaning and maintaining a tracheostomy or deep suctioning of a tracheostomy. Section 1006.062(3), F.S.

¹⁹ Section 1006.062(5), F.S.

¹¹ Section 381.0056(6), F.S.

¹² Section 381.0056(8), F.S.

¹³ Rule 64F-6.004(2), F.A.C.

¹⁴ Rule 64F-6.004, F.A.C.; Rule 6A-3.0121(2)(b)3., F.A.C.

¹⁵ Rule 6A-3.0121(2)(b)3., F.A.C.

¹⁶ Section 1006.062(4), F.S. Authorized personnel include only a registered nurse or advanced practice registered nurse licensed under chapter 464, a physician licensed pursuant to chapter 458 or chapter 459, or a physician assistant licensed pursuant to chapter 458 or chapter 458. *Id.*

¹⁷ Section 1006.062(4), F.S.

The Administration of Medication by School Board Personnel

District school board personnel may assist students in the administration of certain medication.²⁰ School personnel designated to assist in the administration of medication must be trained by authorized licensed healthcare personnel.²¹

For each medication prescribed to a student, the principal must obtain from the parent a written explanation of the necessity for the medication to be provided during the school day, including any occasion when the student is away from school property on official school business, and grant permission to assist the student in the administration of such medication.²² Each prescribed medication to be administered by district school board personnel must be received, counted, and stored in its original container. When the medication is not in use, it must be stored in its original container in a secure fashion under lock and key in a location designated by the school principal.²³

School personnel administering medication are exempt from liability for civil damages when acting as an ordinarily reasonably prudent person would have acted under the same or similar circumstances.²⁴

Individualized Healthcare Plans

The school nurse creates individualized healthcare plans (IHPs) for students with healthcare needs that, if not addressed, may negatively affect attendance or academic performance. The IHPs foster communication among nursing staff to promote continuity of care.²⁵

Depending on the health condition, the IHP may prompt the nurse to develop an emergency care plan (ECP).²⁶ The ECP is a clearly written step-by-step set of instructions for what to do in a particular emergency situation.²⁷ Unlike the IHP, the ECP is distributed to appropriate staff, and the school nurse trains that staff to respond to emergencies that may arise with individual students.²⁸

Though not currently required, the establishment of an IHP and ECP for a student with epilepsy or a seizure disorder is best practice.²⁹ Whenever there is a known risk for a potential medical emergency, as there is in the management of students with epilepsy and seizure disorders, the school nurse should create, at a minimum, an ECP.³⁰

²⁶ Id.

²⁰ Section 1006.062, F.S.

²¹ Section 1006.062(1)(a), F.S.

²² Section 1006.062(1)(b), F.S.

²³ Section 1006.062(1)(b)2., F.S.

²⁴ Section 1006.062(2), F.S.

²⁵ Department of Education, *Legislative Bill Analysis for SB 340* (2022). *See also* National Association of School Nurses, *Use of Individualized Healthcare Plans to Support School Health Services* (2020).

²⁷ Department of Education, Legislative Bill Analysis for SB 340 (2022).

²⁸ Rule 64F-6.004(4), F.A.C. See also Department of Education, Legislative Bill Analysis for SB 340 (2022).

²⁹ Department of Education, *Legislative Bill Analysis for SB 340* (2022).

³⁰ Id.

A Seizure Action Plan contains the essential information school staff may need to know in order to help a student who has seizures. It includes information on first aid, parent and health care provider contacts, and medications specifically for that child. Seizure Action Plans are an important tool that help parents and schools partner to keep children safe and healthy during the school day.³¹

Seizure Training for School Nurses: Caring for Students is a 2.75 hour program available online or in person that is designed to provide the school nurse with information, strategies, and resources that will enable him or her to better manage the student with seizures by supporting positive treatment outcomes, maximizing educational and developmental opportunities, and ensuring a safe and supportive environment. The program consists of seven modules to assist the school nurse in learning to effectively manage seizures in a school environment.³²

During the 2019-2020 school year, local school health programs reported at total of 17,282 students with epilepsy/seizure disorders. A total of 90,826 individualized healthcare plans were completed by 1,157 registered nurses.³³

III. Effect of Proposed Changes:

SB 340 specifies responsibilities for public schools to provide for the care of students with epilepsy or seizure disorders. The bill creates s. 1006.0626, F.S., to provide for and govern the care of students with epilepsy or seizure disorders. The bill provides definitions applicable to the care of students with epilepsy or seizure disorders. Specifically, the bill defines:

- "Individualized seizure action plan" as a document developed and signed by a medical professional who provides epilepsy or seizure disorder care to the student, in consultation with the student's parent, who must also sign the individualized seizure action plan, and reviewed by the school nurse. The bill requires the individualized seizure action plan to outline a set of procedural guidelines that provide specific directions for the health care services needed by the student at school and the steps to take in a particular emergency situation.
- "Medical professional" as a physician licensed under chapter 458³⁴ or chapter 459,³⁵ a physician assistant licensed under chapter 458 or chapter 459, or an advanced practice registered nurse licensed under s. 464.012³⁶ who provides epilepsy or seizure disorder care to the student.
- "School" as a public school³⁷ in Florida.

³¹ Centers for Disease Control and Prevention, CDC Healthy Schools, *Epilepsy*, <u>https://www.cdc.gov/healthyschools/npao/epilepsy.htm</u> (last visited Jan. 12, 2022).

³² Epilepsy Foundation, *Seizure Training for School Nurses* <u>https://www.epilepsy.com/living-epilepsy/our-training-and-education/seizure-training-school-nurses-caring-students</u> (last visited Jan. 12, 2022).

³³ Department of Education, Legislative Bill Analysis for SB 340 (2022).

³⁴ Chapter 458, F.S., relates to medical practice.

³⁵ Chapter 459, F.S., relates to osteopathic medicine.

³⁶ Section 464.012, F.S., governs the licensure of advanced practice registered nurses, including education, training, and certification requirements.

³⁷ Charter schools are required to comply with laws pertaining to student health, safety, and welfare. Section 1002.33(16)(a)5., F.S.

- "School employee" as a person employed by the school district³⁸ at the student's school of enrollment or who has contact with the student.
- "Student" as a student enrolled in kindergarten through grade 12 in a public school who has been diagnosed with epilepsy or a seizure disorder.

Parental Obligations

The bill specifies requirements for a parent who seeks epilepsy or seizure disorder care for his or her student while at school or engaged in a school-related activity. In order to obtain care for a student, the bill provides that the parent must:

- Inform the school nurse or an appropriate school employee and provide him or her with an individualized seizure action plan.
- Provide an individualized seizure action plan that is updated by a medical professional before the beginning of each school year and as necessary if there is a change in the health status of the student.
- Annually provide written authorization to the school district for the health care services provided through such plan.

Individualized Seizure Action Plans

The bill establishes a comprehensive framework for individualized seizure action plans. The bill requires each individualized seizure action plan to include:

- Written orders from the student's medical professional outlining the student's epilepsy or seizure disorder recommended care.
- The student's epilepsy or seizure disorder symptoms.
- Whether the student can fully participate in physical exercise or athletic competitions, any contraindications to such exercise or competitions, or any accommodations that must be made for the student for such exercise or competitions.
- Any accommodations the student requires for school trips, after-school programs and activities, class parties, and any other school-related activities.
- When and whom to call for medical assistance.
- The student's ability to manage, and the student's level of understanding of, his or her epilepsy or seizure disorder.
- How to maintain communication with the student, the student's parent, and the student's health care team, school nurse, and educational staff.
- Any rescue medication prescribed by the student's medical professional and how and when to administer the medication.

³⁸ The district school board is responsible for operating, controlling, and supervising the school district. Art. IX, s. 4, Fla. Const. A charter school may select its own employees, be a private or public employer, or contract with the district school board for the services of personnel employed by the school board. Section 1002.33(12)(a) and (i), F.S.

Obligations of School Personnel

The Provision of Medical Services

The bill adds responsibilities for school board personnel to attend to the care of students with epilepsy or seizure disorders. Specifically, the bill requires the school nurse or other appropriate school employee to:

- Coordinate the provision of epilepsy and seizure disorder care³⁹ at his or her school for each student with an individualized seizure action plan, including administering anti-seizure and rescue medications to the student, as outlined in the student's individualized seizure action plan.
- Ensure that each school employee and individual working with school-sponsored programs outside of the regular school day are trained every two years in the care of students with epilepsy and seizure disorders, including how to recognize the symptoms of and provide care for epilepsy and seizure disorders.

Training for School Personnel

The bill sets standards for the required training for school employees. The training must include a course of instruction provided by a nonprofit national organization that supports the welfare of individuals with epilepsy and seizure disorders. The course of instruction must be:

- Approved by the Department of Education
- Provided online or in person.
- Provided to a school district free of charge if the training is provided in an online format.

The Care of Students on School Buses

The bill also addresses the care of students on school buses. The bill provides that a school district must provide a school bus driver who transports a student that has epilepsy or a seizure disorder with:

- A notice of the student's condition.
- Information on how to provide the recommended care for the student if he or she shows symptoms of the epilepsy or seizure disorder.
- The contact information for the student's parent and emergency contacts.
- Epilepsy and seizure disorder first aid training every two years.

Continuity of Care

In order to facilitate continuity of care between schools and health care providers, the bill requires the school nurse or an appropriate school employee to obtain a release from the student's parent to authorize the sharing of medical information between himself or herself and the student's health care providers. The bill specifies that the release must also authorize the school nurse or other appropriate school employee to share medical information with other school employees as necessary.

³⁹ The care must comply with s. 1006.062, F.S., governing the conditions under which a district school board employee may assist students in the administration of prescription medication or specified medical services authorized by licensed medical personnel.

Exemption from Liability

The bill exempts a school employee, officer, or agent of the school district from liability for an act or omission made in good faith related to the care of students with epilepsy or seizure disorders. The bill specifies that "good faith" does not include willful misconduct, gross negligence, or recklessness. The bill also prohibits the Board of Nursing from taking action against a school nurse for any act or omission taken by a person trained by the school nurse pursuant to requirements for the care of students with epilepsy or seizure disorders.

The bill takes effect upon becoming a law.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill creates section 1006.0626 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S00340

GENERAL BILL by Garcia; (Similar H 00173) Care of Students with Epilepsy or Seizure Disorders. EFFECTIVE DATE: Upon becoming a law. 10/13/21 S Referred to Education; Appropriations Subcommittee on Education; Appropriations -SJ 19 01/11/22 S Introduced -SJ 19 01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building

By Senator Garcia

37-00582-22 2022340 1 A bill to be entitled 2 An act relating to care of students with epilepsy or seizure disorders; creating s. 1006.0626, F.S.; 3 defining terms; providing for the creation of an individualized seizure action plan for a student with epilepsy or seizure disorders to receive health care at school; providing requirements for the student's parent, school nurses, and appropriate school 8 9 employees; providing requirements for such plans; 10 requiring school nurses or appropriate school 11 employees to coordinate the care of such students and 12 ensure that specified training is provided to 13 specified school employees and individuals; providing 14 requirements for such training; requiring school 15 districts to provide specified information and 16 training to school bus drivers who transport students 17 with epilepsy or seizure disorders; requiring school 18 nurses or appropriate school employees to obtain 19 specified releases relating to the medical information 20 and care of such students; providing immunity from 21 liability under certain conditions; defining the term 22 "good faith"; providing an effective date. 23 24 Be It Enacted by the Legislature of the State of Florida: 25 26 Section 1. Section 1006.0626, Florida Statutes, is created 27 to read: 28 1006.0626 Care of students with epilepsy or seizure 29 disorders.-Page 1 of 5

CODING: Words stricken are deletions; words underlined are additions.

	37-00582-22 2022340
30	(1) As used in this section, the term:
31	
-	(a) "Individualized seizure action plan" means a document
32	developed and signed by a medical professional who provides
33	epilepsy or seizure disorder care to the student, in
34	consultation with the student's parent, who must also sign the
35	individualized seizure action plan, and reviewed by the school
36	nurse. The individualized seizure action plan must outline a set
37	of procedural guidelines that provide specific directions for
38	the health care services needed by the student at school and
39	what to do in a particular emergency situation.
40	(b) "Medical professional" means a physician licensed under
41	chapter 458 or chapter 459, a physician assistant licensed under
42	chapter 458 or chapter 459, or an advanced practice registered
43	nurse licensed under s. 464.012 who provides epilepsy or seizure
44	disorder care to the student.
45	(c) "School" means a public school within this state.
46	(d) "School employee" means a person employed by the school
47	district at the student's school of enrollment or who has
48	contact with the student.
49	(e) "Student" means a student enrolled in kindergarten
50	through grade 12 in a public school who has been diagnosed with
51	epilepsy or a seizure disorder.
52	(2)(a) A student's parent who seeks epilepsy or seizure
53	disorder care for the student while at school or engaged in a
54	school-related activity must inform the school nurse or an
55	appropriate school employee and provide him or her with an
56	individualized seizure action plan. The parent must annually
57	provide written authorization to the school district for the
58	health care services provided through such plan.
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	Page 2 of 5

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SB 340

i.	37-00582-22 2022340
59	(b) Individualized seizure action plans must be updated by
60	the medical professional before the beginning of each school
61	year and as necessary if there is a change in the health status
62	of the student.
53	(c) Each individualized seizure action plan must include
54	the following information:
65	1. Written orders from the student's medical professional
66	outlining the student's epilepsy or seizure disorder recommended
67	care.
68	2. The student's epilepsy or seizure disorder symptoms.
69	3. Whether the student can fully participate in physical
70	exercise or athletic competitions, any contraindications to such
71	exercise or competitions, or any accommodations that must be
72	made for the student for such exercise or competitions.
73	4. Any accommodations the student requires for school
74	trips, after-school programs and activities, class parties, and
75	any other school-related activities.
76	5. When and whom to call for medical assistance.
77	6. The student's ability to manage, and the student's level
78	of understanding of, his or her epilepsy or seizure disorder.
79	7. How to maintain communication with the student, the
80	student's parent, and the student's health care team, school
81	nurse, and educational staff.
82	8. Any rescue medication prescribed by the student's
83	medical professional and how and when to administer the
84	medication.
85	(3) The school nurse or an appropriate school employee
36	shall:
87	(a) In accordance with s. 1006.062, coordinate the
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	Page 3 of 5

 $\textbf{CODING: Words } \underline{stricken} \text{ are deletions; words } \underline{underlined} \text{ are additions.}$

	37-00582-22 2022340
88	provision of epilepsy and seizure disorder care at his or her
89	school for each student with an individualized seizure action
90	plan, including administering anti-seizure and rescue
91	medications to the student, as outlined in the student's
92	individualized seizure action plan.
93	(b) Ensure that each school employee and individual working
94	with school-sponsored programs outside of the regular school day
95	are trained every 2 years in the care of students with epilepsy
96	and seizure disorders, including how to recognize the symptoms
97	of and provide care for epilepsy and seizure disorders. Such
98	training must include a course of instruction provided by a
99	nonprofit national organization that supports the welfare of
100	individuals with epilepsy and seizure disorders. The instruction
101	must be approved by the Department of Education and may be
102	provided online or in person. A training program provided to a
103	school district in an online format must be provided by the
104	nonprofit entity free of charge.
105	(4) If a school bus driver transports a student with
106	$\underline{\mbox{epilepsy}}$ or a seizure disorder, the school district must provide
107	the driver with all of the following:
108	(a) A notice of the student's condition.
109	(b) Information on how to provide the recommended care for
110	the student if he or she shows symptoms of the epilepsy or
111	seizure disorder.
112	(c) The contact information for the student's parent and
113	emergency contacts.
114	(d) Epilepsy and seizure disorder first aid training every
115	2 years.
116	(5) The school nurse or an appropriate school employee
	Page 4 of 5

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	37-00582-22 2022340							
117	shall obtain a release from the student's parent to authorize							
118	the sharing of medical information between himself or herself							
119	and the student's health care providers. The release shall also							
120	authorize the school nurse or an appropriate school employee to							
121	share medical information with other school employees as							
122	necessary.							
123	(6) A school employee, including a school nurse, a school							
124	bus driver, a school bus aide, or any other officer or agent of							
125	the school district, acting in good faith is not liable for an							
126	act or omission consistent with this section. The Board of							
127	Nursing may not take action against a school nurse for any act							
128	or omission taken by a person trained by the school nurse							
129	pursuant to this section. For purposes of this section, "good							
130	faith" does not include willful misconduct, gross negligence, or							
131	recklessness.							
132	Section 2. This act shall take effect upon becoming a law.							
	Page 5 of 5							
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	are datefond.							

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Education							
BILL: SB 490							
INTRODUCER:	Senator S	tewart and	others				
SUBJECT:	Required	Instruction	in the History	of Asian Ameri	cans and Pacific Islanders		
DATE:	January 1	4, 2022	REVISED:				
ANAL	YST	STAF	F DIRECTOR	REFERENCE	ACTION		
1. Jahnke		Bouck		ED	Pre-meeting		
2.				AED			
2.				AP			

I. Summary:

SB 490 requires public schools to provide instruction on the history of Asian Americans and Pacific Islanders, including the immigration, citizenship, civil rights, identity, and culture of Asian Americans and Pacific Islanders. Additionally, the bill requires instructional materials to include the contributions of Asian Americans and Pacific Islanders to American society.

The bill has no impact on state revenues or expenditures. The bill may have a fiscal impact to school districts. See section V.

This bill is effective July 1, 2022.

II. Present Situation:

Asian Americans and Pacific Islanders

Almost eight percent of the United States population is comprised of Asians and Pacific Islanders, with Florida's population being made up by nearly four percent of Asians and Pacific Islanders.¹ Asian Americans are the fastest-growing major racial or ethnic group in the United States.² More than 22 million Asians live in the United States and almost all trace their roots to specific countries or populations from East and Southeast Asia and the Indian subcontinent.³

¹ United States Census Bureau, *Race and Ethnicity in the United States: 2010 Census and 2020 Census*, <u>https://www.census.gov/library/visualizations/interactive/race-and-ethnicity-in-the-united-state-2010-and-2020-census.html</u> (last visited January 5, 2022).

² Pew Research Center, *Key facts about Asian origin groups in the U.S.*, <u>https://www.pewresearch.org/fact-tank/2021/04/29/key-facts-about-asian-origin-groups-in-the-u-s/</u> (last visited January 5, 2022).

 $[\]overline{^{3}}$ Id.

Every May, Asian American and Pacific Islander (AAPI) Heritage month is celebrated to commemorate the arrival of the first Japanese immigrants to the United States on May 7, 1843, and the completion of the transcontinental railroad on May 10, 1869. The majority of the workers who laid the tracks were Chinese immigrants.⁴ Among some of the AAPI communities' contributions to America's rich heritage are:⁵

- Birthright Citizenship: After a year-long battle between Wong Kim Ark (born in San Francisco to Chinese immigrants) and the U.S. Justice Department, the U.S. Supreme Court ruled in 1898 that children born in America to foreigners were U.S. citizens.
- Technology: Taiwanese American Jerry Yang co-founded the web portal Yahoo! and Taiwanese American Steven Chen co-founded the video-sharing platform YouTube.
- Architecture: Chinese American I.M. Pei designed the Rock & Roll Hall of Fame and Museum, the National Gallery of Art in Washington, D.C., and the Pyramid at the Louvre in Paris. Japanese American Minoru Yamasaki designed the original World Trade Center.
- Fashion: Chinese American fashion designer Vera Wang is best known for her bridal wear, and Thailand born designer Phillip Lim and his partner, Wen Zhou, grew their fledgling start-up to a successful international brand.

States Requiring Instruction on Asian American and Pacific Islander History

In July 2021, Illinois became the first state to require Asian American history to be taught in public schools. Beginning in the 2022-2023 school year, every public elementary and high school in Illinois is required to include a unit on the history of Asian Americans, including their history in Illinois and the Midwest.⁶

New Jersey has proposed legislation that requires school districts to provide K-12 instruction on the history and contributions of AAPIs as part of implementation of New Jersey Student Learning Standards in Social Studies.⁷ The proposed legislation has passed both Houses and is waiting to be signed by the governor. If the bill is signed into law, New Jersey will be the second state to mandate instruction on AAPI history.

Florida Required Instruction in Schools

The mission of Florida's K-20 education system is to allow its students to increase their proficiency by allowing them the opportunity to expand their knowledge and skills through rigorous and relevant learning opportunities.⁸ Each district school board must provide appropriate instruction to ensure that students meet State Board of Education (SBE) adopted

⁴ Food Safety and Inspection Service U.S. Department of Agriculture, *Asian American and Pacific Islander Contributions to our Nation's History*, <u>https://www.fsis.usda.gov/employees/employee-news-stories/aapi-2021</u> (last visited January 6, 2022). ⁵ *Id.*

⁶ EdWeek, Illinois Becomes First State to Require Teaching Asian American History in Public Schools, https://www.edweek.org/teaching-learning/illinois-becomes-first-state-to-require-teaching-asian-american-history-in-publicschools/2021/07 (last visited January 10, 2022).

⁷ New Jersey Legislature, Session 2020-2021, Bill A6100 Aca (1R) and Bill S4021 Aca (1R).

⁸ Section 1000.03(4), F.S.

standards in the following subject areas: reading and other language arts, mathematics, science, social studies, foreign languages, health and physical education, and the arts.⁹

Instructional staff of public schools, excluding charter schools,¹⁰ subject to the rules of the SBE and the district school board, must provide instruction in:¹¹

- The history and content of the Declaration of Independence.
- The history, meaning, significance, and effect of the provisions of the Constitution of the United States.
- The arguments in support of adopting our republican form of government.
- Flag education, including proper flag display and flag salute.
- The elements of civil government.
- The history of the United States.
- The history of the Holocaust.
- The history of African Americans.
- The elementary principles of agriculture.
- The effects of alcoholic and intoxicating liquors and beverages and narcotics.
- Kindness to animals.
- The history of the state.
- The conservation of natural resources.
- Comprehensive health education.
- The study of Hispanic contributions to the United States.
- The study of women's contributions to the United States.
- The nature and importance of free enterprise to the United States economy.
- A character-development program in kindergarten through grade 12.
- The sacrifices that veterans and Medal of Honor recipients have made serving the country.

III. Effect of Proposed Changes:

The bill amends s. 1003.42, F.S., to require instructional staff of public schools to provide instruction on the history of Asian Americans and Pacific Islanders (AAPI), including the immigration, citizenship, civil rights, identity, and culture of AAPIs.

Additionally, the bill requires instructional materials to include AAPI contributions to American society.

Requiring instruction on AAPI history could provide students with a better awareness and understanding of the historical, cultural, and societal impacts made by the AAPI communities.

This bill is effective July 1, 2022.

⁹ In 2020, the SBE adopted new standards for English language arts and mathematics, called the Benchmarks for Excellent Student Thinking (BEST) standards. The English language arts standards implementation began with the 2021-2022 school year and implementation of the math standards begin in the 2022-2023 school year. Section 1003.42(1), F.S.

¹⁰ Instructional staff of charter schools are exempt from this section of law. Section 1002.33(16), F.S.

¹¹ Section 1003.42(2), F.S.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

For those school districts that do not already provide instruction on the history of Asian Americans and Pacific Islanders, there may be a cost associated with including this instruction in the required curriculum.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends sections 1003.42, 1006.148, and 1014.05 of the Florida Statutes.

IX. **Additional Information:**

Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.) Α.

None.

Β. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S00490

GENERAL BILL by Stewart; (CO-INTRODUCERS) Bracy; Berman; Jones; (Identical H 00281) Required Instruction in the History of Asian Americans and Pacific Islanders. EFFECTIVE DATE: 07/01/2022. 10/21/21 S Referred to Education; Appropriations Subcommittee on Education; Appropriations -SJ 28 01/11/22 S Introduced -SJ 28 01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building 1

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SB 490

SB 490

By Senator Stewart 13-00488A-22 2022490 13-00488A-22 2022490 A bill to be entitled 30 amendments thereto, with emphasis on each of the 10 amendments An act relating to required instruction in the history 31 that make up the Bill of Rights and how the constitution of Asian Americans and Pacific Islanders; amending s. 32 provides the structure of our government. 1003.42, F.S.; requiring the history of Asian 33 (c) The arguments in support of adopting our republican Americans and Pacific Islanders to be included in 34 form of government, as they are embodied in the most important specified instruction; amending ss. 1006.148 and of the Federalist Papers. 35 1014.05, F.S.; conforming cross-references; providing 36 (d) Flag education, including proper flag display and flag an effective date. 37 salute. 38 (e) The elements of civil government, including the primary Be It Enacted by the Legislature of the State of Florida: 39 functions of and interrelationships between the Federal 40 Government, the state, and its counties, municipalities, school Section 1. Subsection (2) of section 1003.42, Florida 41 districts, and special districts. Statutes, is amended to read: (f) The history of the United States, including the period 42 1003.42 Required instruction.-43 of discovery, early colonies, the War for Independence, the (2) Members of the instructional staff of the public Civil War, the expansion of the United States to its present 44 schools, subject to the rules of the State Board of Education boundaries, the world wars, and the civil rights movement to the 45 and the district school board, shall teach efficiently and present. American history shall be viewed as factual, not as 46 faithfully, using the books and materials required that meet the constructed, shall be viewed as knowable, teachable, and 47 highest standards for professionalism and historical accuracy, 48 testable, and shall be defined as the creation of a new nation following the prescribed courses of study, and employing 49 based largely on the universal principles stated in the approved methods of instruction, the following: Declaration of Independence. 50 (a) The history and content of the Declaration of 51 (g)1. The history of the Holocaust (1933-1945), the Independence, including national sovereignty, natural law, self-52 systematic, planned annihilation of European Jews and other evident truth, equality of all persons, limited government, 53 groups by Nazi Germany, a watershed event in the history of popular sovereignty, and inalienable rights of life, liberty, 54 humanity, to be taught in a manner that leads to an and property, and how they form the philosophical foundation of 55 investigation of human behavior, an understanding of the our government. 56 ramifications of prejudice, racism, and stereotyping, and an 57 examination of what it means to be a responsible and respectful (b) The history, meaning, significance, and effect of the provisions of the Constitution of the United States and 58 person, for the purposes of encouraging tolerance of diversity Page 1 of 9 Page 2 of 9 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

13-00488A-22 2022490 59 in a pluralistic society and for nurturing and protecting 60 democratic values and institutions, including the policy, 61 definition, and historical and current examples of anti-62 Semitism, as described in s. 1000.05(7), and the prevention of 63 anti-Semitism. Each school district must annually certify and provide evidence to the department, in a manner prescribed by 64 65 the department, that the requirements of this paragraph are met. 66 The department shall prepare and offer standards and curriculum 67 for the instruction required by this paragraph and may seek 68 input from the Commissioner of Education's Task Force on 69 Holocaust Education or from any state or nationally recognized 70 Holocaust educational organizations. The department may contract 71 with any state or nationally recognized Holocaust educational 72 organizations to develop training for instructional personnel 73 and grade-appropriate classroom resources to support the 74 developed curriculum. 75 2. The second week in November shall be designated as 76 "Holocaust Education Week" in this state in recognition that 77 November is the anniversary of Kristallnacht, widely recognized 78 as a precipitating event that led to the Holocaust. 79 (h) The history of African Americans, including the history 80 of African peoples before the political conflicts that led to 81 the development of slavery, the passage to America, the 82 enslavement experience, abolition, and the contributions of 83 African Americans to society. Instructional materials shall 84 include the contributions of African Americans to American 85 society. (i) The history of Asian Americans and Pacific Islanders, 86 87 including the immigration, citizenship, civil rights, identity, Page 3 of 9

CODING: Words stricken are deletions; words underlined are additions.

	13-00488A-22 2022490
88	and culture of Asian Americans and Pacific Islanders and the
89	contributions of Asian Americans and Pacific Islanders to
90	American society. Instructional materials shall include the
91	contributions of Asian Americans and Pacific Islanders to
92	American society.
93	(j) The elementary principles of agriculture.
94	(k)(j) The true effects of all alcoholic and intoxicating
95	liquors and beverages and narcotics upon the human body and
96	mind.
97	(1) (k) Kindness to animals.
98	(m) (1) The history of this the state.
99	(n) (m) The conservation of natural resources.
100	<pre>(o)1.(n)1. Comprehensive age-appropriate and</pre>
101	developmentally appropriate K-12 health education that addresses
102	concepts of community health, consumer health, environmental
103	health, and family life, including:
104	a. Mental and emotional health.
105	b. Injury prevention and safety.
106	c. Internet safety.
107	d. Nutrition.
108	e. Personal health.
109	f. Prevention and control of disease.
110	g. Substance use and abuse.
111	h. Prevention of child sexual abuse, exploitation, and
112	human trafficking.
113	2. The health education curriculum for students in grades 7
114	through 12 shall include a teen dating violence and abuse
115	component that includes, but is not limited to, the definition
116	of dating violence and abuse, the warning signs of dating

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13-00488A-22 2022490	13-00488A-22 2022490
violence and abusive behavior, the characteristics of healthy	146 tolerance; and cooperation.
relationships, measures to prevent and stop dating violence and	147 2. The character development curriculum for grades 9
abuse, and community resources available to victims of dating	148 through 12 shall, at a minimum, include instruction on
violence and abuse.	149 developing leadership skills, interpersonal skills, organization
3. The health education curriculum for students in grades 6	150 skills, and research skills; creating a resume, including a
through 12 shall include an awareness of the benefits of sexual	151 digital resume; exploring career pathways; using state career
abstinence as the expected standard and the consequences of	152 planning resources; developing and practicing the skills
teenage pregnancy.	153 necessary for employment interviews; conflict resolution,
(p) (o) Such additional materials, subjects, courses, or	154 workplace ethics, and workplace law; managing stress and
fields in such grades as are prescribed by law or by rules of	155 expectations; and developing skills that enable students to
the State Board of Education and the district school board in	156 become more resilient and self-motivated.
fulfilling the requirements of law.	157 3. The character development curriculum for grades 11 and
(q) (p) The study of Hispanic contributions to the United	158 12 shall include instruction on voting using the uniform primary
States.	159 and general election ballot described in s. 101.151(9).
(r) (q) The study of women's contributions to the United	160 (u) (t) In order to encourage patriotism, the sacrifices
States.	161 that veterans and Medal of Honor recipients have made in serving
(s) (r) The nature and importance of free enterprise to the	162 our country and protecting democratic values worldwide. Such
United States economy.	163 instruction must occur on or before Medal of Honor Day,
(t) (s) A character development program in the elementary	164 Veterans' Day, and Memorial Day. Members of the instructional
schools, similar to Character First or Character Counts, which	165 staff are encouraged to use the assistance of local veterans and
is secular in nature. Beginning in school year 2004-2005, the	166 Medal of Honor recipients when practicable.
character development program shall be required in kindergarten	167
through grade 12. Each district school board shall develop or	168 The State Board of Education is encouraged to adopt standards
adopt a curriculum for the character development program that	169 and pursue assessment of the requirements of this subsection. A
shall be submitted to the department for approval.	170 character development program that incorporates the values of
1. The character development curriculum shall stress the	171 the recipients of the Congressional Medal of Honor and that is
qualities of patriotism; responsibility; citizenship; kindness;	172 offered as part of a social studies, English Language Arts, or
respect for authority, life, liberty, and personal property;	173 other schoolwide character building and veteran awareness
honesty; charity; self-control; racial, ethnic, and religious	174 initiative meets the requirements of paragraphs <u>(t)</u> (s) and <u>(u)</u>
Page 5 of 9	Page 6 of 9
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SB 490

13-00488A-22 2022490 13-00488A-22 2022490 175 following: (t). 204 176 Section 2. Paragraph (c) of subsection (1) of section 205 1. Pursuant to s. 1002.20(3)(d), the right to opt his or 177 1006.148, Florida Statutes, is amended to read: 206 her minor child out of any portion of the school district's 1006.148 Dating violence and abuse prohibited .-207 comprehensive health education required under s. 1003.42(2)(o) (1) Each district school board shall adopt and implement a 208 s. 1003.42(2)(n) that relates to sex education instruction in 180 dating violence and abuse policy. The policy shall: 209 acquired immune deficiency syndrome education or any instruction (c) Define dating violence and abuse and provide for a teen 210 regarding sexuality. 182 dating violence and abuse component in the health education 211 2. A plan to disseminate information, pursuant to s. 183 curriculum, according to s. 1003.42(2)(0)2. s. 1003.42(2)(n)2., 1002.20(6), about school choice options, including open 212 184 with emphasis on prevention education. 213 enrollment. Section 3. Paragraphs (d) and (f) of subsection (1) of 214 3. In accordance with s. 1002.20(3)(b), the right of a 186 section 1014.05, Florida Statutes, are amended to read: 215 parent to exempt his or her minor child from immunizations. 1014.05 School district notifications on parental rights.-216 4. In accordance with s. 1008.22, the right of a parent to (1) Each district school board shall, in consultation with 217 review statewide, standardized assessment results. 5. In accordance with s. 1003.57, the right of a parent to 189 parents, teachers, and administrators, develop and adopt a 218 policy to promote parental involvement in the public school 219 enroll his or her minor child in gifted or special education 191 system. Such policy must include: 220 programs. (d) Procedures, pursuant to s. 1002.20(3)(d), for a parent 221 6. In accordance with s. 1006.28(2)(a)1., the right of a 193 to withdraw his or her minor child from any portion of the 222 parent to inspect school district instructional materials. 194 school district's comprehensive health education required under 223 7. In accordance with s. 1008.25, the right of a parent to 195 s. 1003.42(2)(o) s. 1003.42(2)(n) that relates to sex education 224 access information relating to the school district's policies 196 or instruction in acquired immune deficiency syndrome education 225 for promotion or retention, including high school graduation or any instruction regarding sexuality if the parent provides a 226 requirements. 198 written objection to his or her minor child's participation. 227 8. In accordance with s. 1002.20(14), the right of a parent to receive a school report card and be informed of his or her 199 Such procedures must provide for a parent to be notified in 228 200 advance of such course content so that he or she may withdraw 229 minor child's attendance requirements. 201 his or her minor child from those portions of the course. 230 9. In accordance with s. 1002.23, the right of a parent to 202 (f) Procedures for a parent to learn about parental rights 231 access information relating to the state public education 203 and responsibilities under general law, including all of the 232 system, state standards, report card requirements, attendance Page 7 of 9 Page 8 of 9 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

	13-00488A-22 2022490					
233	requirements, and instructional materials requirements.					
234	10. In accordance with s. 1002.23(4), the right of a parent					
235	to participate in parent-teacher associations and organizations					
236	that are sanctioned by a district school board or the Department					
237	of Education.					
238	11. In accordance with s. 1002.222(1)(a), the right of a					
239						
240	to his or her minor child not required by law.					
241	Section 4. This act shall take effect July 1, 2022.					
	Page 9 of 9					
	CODING: Words stricken are deletions; words <u>underlined</u> are additions.					

(This document is based on the provisions contained in the legislation as of the latest date listed below.) Prepared By: The Professional Staff of the Committee on Education							
	Prepared	By: The Professional	Stan of the Commi	liee on Education			
BILL:	SB 1034						
INTRODUCER:	Senator Gruters	3					
SUBJECT:	William L. Boyd, IV, Effective Access to Student Education Grant Program						
DATE:	Iamaama 14, 200						
DATE.	January 14, 202	22 REVISED:					
ANAL	•	22 REVISED: STAFF DIRECTOR	REFERENCE	ACTION			
	YST		REFERENCE ED	ACTION Pre-meeting			
ANAL	YST	STAFF DIRECTOR					

The Florida Senate

I. Summary:

SB 1034 revises the institutions a student must attend to be eligible to receive a William L. Boyd, Effective Access to Student Education (EASE) tuition assistance grant to include forprofit independent colleges or universities that have a Level 5 accreditation from the Commission on Colleges of the Southern Association of College and Schools.

The bill has an indeterminate fiscal impact.

This bill is effective July 1, 2022.

II. Present Situation:

William L. Boyd, IV, Effective Access to Student Education (EASE) Tuition Assistance Grant Program

The William L. Boyd, IV, Effective Access to Student Education (EASE) program¹ provides tuition assistance to Florida undergraduate students attending an eligible private, non-profit Florida college or university.² The program is not related to a student's financial need or other criteria upon which financial aid programs are based.³ The program is administered by the Department of Education (DOE)⁴ with the following parameters:

- Student initial eligibility requirements:⁵
 - Must be a resident of Florida and meet the eligibility requirements for receipt of state aid.

¹ Section 471, ch. 2002-387, L.O.F.; The EASE program was formerly known as the Florida Resident Access Grant (FRAG).

² Section 1009.89(3)-(4), F.S.

³ Section 1009.89(1), F.S.

⁴ Section 1009.89(2), F.S.; See also Rule 6A-20.007, F.A.C.

⁵ Section 1009.89(4)(a)-(b), F.S.

- \circ Must be enrolled as a full-time undergraduate student at an eligible college or university in a program of study leading to a baccalaureate degree.⁶
- Must not be enrolled in a program of study leading to a degree in theology or divinity.
- Must be making satisfactory academic progress as defined by the State Board of Education.
- Must not have completed more than 110 percent of the degree program in which the student is enrolled.
- Institutional eligibility requirements:⁷
 - Must be an independent nonprofit college or university.
 - Must be located in and chartered by the state of Florida.
 - Must be accredited by the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC).
 - Must grant baccalaureate degrees.
 - Must not be a state university or Florida College System (FCS) institution.
 - Must have a secular purpose, so long as the receipt of state aid by students at the institution would not have the primary effect of advancing or impeding religion or result in an excessive entanglement between the state and any religious group.

Funding for the EASE program is provided for in the General Appropriations Act (GAA).⁸ In fiscal year (FY) 2021-2022, the Legislature appropriated \$114,861,630 million for the EASE program to support 40,430 eligible students with an average award amount per student of \$2,841 in tuition assistance.⁹ Currently, 34 institutions participate in the EASE program.¹⁰

During the 2021 Regular Session, the Legislature required an institution which receives EASE funding to submit an accountability report to the DOE by September 1 of each year.¹¹ The report must, at a minimum, report the following performance metrics:¹²

- Access rate based upon percentage of Pell-eligible students.
- Affordability rate based upon average student load debt; federal, state, and institutional financial assistance; and average tuition and fees.
- Graduation rate.
- Retention rate.
- Postgraduate employment or continuing education rate.

The DOE is required to provide recommendations regarding minimum performance standards an institution must meet to remain eligible to receive EASE funding.¹³ By October 1 of each year,

⁶ The student may not have previously received a baccalaureate degree. Florida Department of Education, Office of Student Financial Assistance, *EASE 2021-22 End of Year Fact Sheet*, at 1, *available at* https://www.floridastudentfinancialaidsg.org/PDF/factsheets/EASE.pdf.

⁷ Section 1009.89(3), F.S.

⁸ Section 1009.89(5)(a), F.S.

⁹ Specific Appropriation 64, s. 2, ch. 2021-36, L.O.F.

¹⁰ Florida Department of Education, Presentation to the Higher Education Appropriations Subcommittee, *Effective Access to Student Education (EASE) Grant Accountability Reporting* (Oct. 21, 2021), at 18, *available at*

https://www.myfloridahouse.gov/Sections/Documents/loaddoc.aspx?PublicationType=Committees&CommitteeId=3089&Se ssion=2022&DocumentType=Meeting+Packets&FileName=hea+10-21-21.pdf.

¹¹ Section. 4, ch. 2021-46, L.O.F., *codified at* s. 1009.89(5)(c), F.S.

¹² Id.

¹³ Section 1009.89(5)(c), F.S. (flush left provision at the end of the subparagraph)

the DOE must submit a report to the chair of the House Appropriations Committee, the chair of the Senate Appropriations Committee, and the Governor's Office of Policy and Budget on the performance of eligible institutions and the institutions which have not met the minimum performance standards recommended by the DOE.¹⁴

Based on the first collection of accountability data from participating EASE institutions in 2021,¹⁵ the DOE recommended the following benchmarks for 2022-2023 continued eligibility in the EASE program:¹⁶

EASE Eligibility Metric	Benchmark
Access Rate	53 Percent
Affordability Rate	\$6,343
Graduation Rate	53 Percent
Retention Rate	68 Percent
Postgraduate Employment/Continuing Education Rate	49 Percent

The Access to Better Learning and Education (ABLE) Tuition Assistance Grant Program

In 2003, the Legislature established the Access to Better Learning and Education (ABLE) Tuition Assistance Grant Program within the DOE.¹⁷ The grant program provided tuition assistance to Florida undergraduate students at eligible institutions until its repeal by the Legislature in 2021.¹⁸ Previously under ABLE, eligible Florida undergraduate students attending an eligible private, for-profit Florida college or university or an eligible non-profit college or university were eligible for tuition assistance.¹⁹ The program was not related to a student's financial need or other criteria upon which financial aid programs are based.²⁰ The grant program was administered by the DOE with the following institutional eligibility requirements:²¹

- For-profit college or university:
 - Must be located in and chartered by the state of Florida.
 - Must be accredited by the SACSCOC.
- Nonprofit college or university:
 - Must be chartered out of the state.
 - Must have been located in the state for 10 years or more.
 - Must be accredited by one of the following: SACSCOC, Middle States Association of Colleges and Schools, North Central Association of Colleges and Schools, or the New England Association of Colleges and Schools.
 - Must grant baccalaureate degrees.

¹⁴ Section 1009.89(5)(d), F.S.

¹⁵ Florida Department of Education, Presentation to the Higher Education Appropriations Subcommittee, *Effective Access to Student Education (EASE) Grant Accountability Reporting* (Oct. 21, 2021), at 17, 19, & 20, available at https://www.myfloridahouse.gov/Sections/Documents/loaddoc.aspx?PublicationType=Committees&CommitteeId=3089&Sesion=2022&DocumentType=Meeting+Packets&FileName=hea+10-21-21.pdf.

¹⁶ *Id.* at 21. The DOE calculated the benchmarks by removing the three highest reported institution numbers and three lowest reported institution numbers from the calculation and averaged the remaining data to establish the metrics.

¹⁷ Section 1, ch. 2003-65, L.O.F., codified at s. 1009.891, F.S.

¹⁸ Section 5, ch. 2021-46, L.O.F.

¹⁹ Section 1009.891(3), F.S. (2020) repealed s. 5, ch. 2021-46, L.O.F.

 $^{^{20}}$ *Id.* at (1).

²¹ *Id.* at (3).

- Must not be a state university or FCS institution.
- Must have a secular purpose, so long as the receipt of state aid by students at the institution would not have the primary effect of advancing or impeding religion or result in an excessive entanglement between the state and any religious group.

In the FY 2020-21 GAA, the Legislature appropriated \$5,025,729 for ABLE to support 1,769 eligible students with an average award amount per student of \$2,841 in tuition assistance.²²

Southern Association of Colleges and Schools Commission on Colleges (SACSCOC)

The Southern Association of Colleges and Schools Commission on Colleges (SACSCOC) is the regional body for the accreditation of degree-granting higher education institutions in the Southern states.²³ The mission of the SACSCOC is the enhancement of education quality throughout the region and the improvement of the effectiveness of institutions by ensuring that they meet standards established by the higher education community that address the needs of society and students.²⁴

Accreditation by SACSCOC signifies that the institution has a mission appropriate to higher education, has resources, programs, and services sufficient to accomplish and sustain that mission, and maintains clearly specified educational objectives that are consistent with its mission and appropriate to the degrees its offers, and that indicate whether it is successful in achieving its stated objectives.²⁵

Classified according to the highest degree offered, SACSCOC member institutions are placed into one of the following six categories:²⁶

- Level I Associate
- Level II Baccalaureate
- Level III Master
- Level IV Educational Specialist
- Level V Doctorate (3 or fewer programs)
- Level VI Doctorate (4 or more programs)

III. Effect of Proposed Changes:

The bill amends s. 1009.89, F.S., revising the institutions a student must attend to be eligible to receive an Effective Access to Student Education (EASE) grant to include for-profit independent colleges or universities that have a Level 5 accreditation from the Commission on Colleges of the Southern Association of College and Schools (SACSCOC). Students at for-profit institutions

²² Specific Appropriation 64, s. 2, ch. 2020-111, L.O.F.

²³ SACSCOC, *About SACSCOC*, <u>https://sacscoc.org/</u> (last visited Jan. 13, 2022). The SACSCOC accredits institutions in the following Southern states: Alabama, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas, Virginia, and Latin America and certain other international sites.

²⁴ Id.

²⁵ SACSCOC, *The Principles of Accreditation: Foundations for Quality Enhancement* (December 2017), *available at* <u>https://sacscoc.org/app/uploads/2019/08/2018PrinciplesOfAcreditation.pdf</u>.

²⁶ Southern Association of Colleges and Schools Commission on Colleges, *SACSCOC Accredited and Candidate List* (July 2021), *available at* <u>https://sacscoc.org/app/uploads/2019/11/Institutionswebmemlist.pdf</u>.

that met the eligibility for the Access to Better Learning and Education (ABLE) program prior to its repeal and have level 5 accreditation may now be eligible for an EASE grant.

Florida has five for-profit independent colleges and universities that have accreditation from SACSCOC,²⁷ with two having a Level 5 or higher classification.²⁸

This bill is effective July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

²⁷ Florida has five SACSCOC accredited institutions: EPCI University, Florida National University, Lincoln Memorial University, St. John Vianney College Seminary, and Troy University – Ft. Walton Beach. Staff Analysis of the Florida Senate Appropriation Subcommittee on Education, Florida Department of Education, Commission for Independent Education, *Nonpublic Postsecondary School/College Search*, <u>https://web02.fldoe.org/CIE/SearchSchools/SchoolSearch.aspx</u> (last visited Jan. 13, 2022).

²⁸ Southern Association of Colleges and Schools Commission on Colleges, *SACSCOC Accredited and Candidate List (July 2021) available at* <u>https://sacscoc.org/app/uploads/2019/11/Institutionswebmemlist.pdf</u>. SACSCOC has classified Lincoln Memorial University as a Level 6 and Troy University as a Level 5. It is unclear in the bill whether an institution must have Level 5 accreditation, or Level 5 or above.

B. Private Sector Impact:

The bill may provide a cost savings to eligible students by way of tuition assistance for those students who are enrolled in a postsecondary institution which may now be eligible to participate in the Effective Access to Student Education (EASE) grant program.

C. Government Sector Impact:

The fiscal impact of the bill is indeterminate. Removing the nonprofit requirement for institutions to participate in the EASE program could increase the number of institutions and students that may be eligible to receive EASE grants.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends section 1009.89 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S01034

GENERAL BILL by Gruters; (Similar H 06067) William L. Boyd, IV, Effective Access to Student Education Grant Program. EFFECTIVE DATE: 07/01/2022. 12/13/21 S Referred to Education; Appropriations Subcommittee on Education; Appropriations -SJ 69 01/11/22 S Introduced -SJ 69 01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building

By Senator Gruters

23-008740-22 20221034 1 A bill to be entitled 2 An act relating to the William L. Boyd, IV, Effective Access to Student Education Grant Program; amending s. 3 1009.89, F.S.; revising the institutions a student must attend to receive a William L. Boyd, IV, Effective Access to Student Education grant to include certain for-profit independent colleges and universities; providing an effective date. С 10 Be It Enacted by the Legislature of the State of Florida: 11 12 Section 1. Subsections (1) and (3) of section 1009.89, 13 Florida Statutes, are amended to read: 14 1009.89 The William L. Boyd, IV, Effective Access to 15 Student Education grants .-16 (1) The Legislature finds and declares that independent nonprofit colleges and universities eligible to participate in 17 18 the William L. Boyd, IV, Effective Access to Student Education 19 Grant Program are an integral part of the higher education 20 system in this state and that a significant number of state 21 residents choose this form of higher education. The Legislature 22 further finds that a strong and viable system of independent 23 nonprofit colleges and universities reduces the tax burden on 24 the citizens of the state. Because the William L. Boyd, IV, 25 Effective Access to Student Education Grant Program is not 26 related to a student's financial need or other criteria upon 27 which financial aid programs are based, it is the intent of the 2.8 Legislature that the William L. Boyd, IV, Effective Access to 29 Student Education Grant Program not be considered a financial Page 1 of 2 CODING: Words stricken are deletions; words underlined are additions.

23-008740-22 20221034 30 aid program but rather a tuition assistance program for its 31 citizens. 32 (3) The department shall issue through the program a 33 William L. Boyd, IV, Effective Access to Student Education grant 34 to any full-time degree-seeking undergraduate student registered at an independent nonprofit college or university which is 35 36 located in and chartered by the state; which is accredited by 37 the Commission on Colleges of the Southern Association of 38 Colleges and Schools; which grants baccalaureate degrees; which 39 is not a state university or Florida College System institution; 40 and which has a secular purpose, so long as the receipt of state 41 aid by students at the institution would not have the primary effect of advancing or impeding religion or result in an 42 excessive entanglement between the state and any religious sect. 43 44 A for-profit college or university must have Level 5 accreditation from the Commission on Colleges of the Southern 45 Association of College and Schools in addition to the foregoing 46 47 requirements. 48 Section 2. This act shall take effect July 1, 2022.

Page 2 of 2 CODING: Words stricken are deletions; words <u>underlined</u> are additions.

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepa	ared By: Th	ne Professional	Staff of the Commit	tee on Education	
SB 1122					
Senator Gain	ner				
Student Fee	S				
January 14,	2022	REVISED:			
/ST	STAFF	DIRECTOR	REFERENCE	AC	TION
	Bouck		ED	Pre-meeting	
			AED		
			AP		
1	SB 1122 Senator Gai Student Fee	SB 1122 Senator Gainer Student Fees January 14, 2022 YST STAFF	SB 1122 Senator Gainer Student Fees January 14, 2022 REVISED:	SB 1122 Senator Gainer Student Fees January 14, 2022 REVISED: YST STAFF DIRECTOR REFERENCE Bouck ED AED	Senator Gainer Student Fees January 14, 2022 REVISED: YST STAFF DIRECTOR REFERENCE Bouck ED Pre-meeting AED AED

I. Summary:

SB 1122 authorizes a district school board or a Florida College System (FCS) institution board of trustees (BOT), in consultation with regional workforce and economic development organizations, to implement a plan for a differential out-of-state fee for the purpose of recruiting students into postsecondary programs of study identified as necessary to address unmet current and future workforce needs in the region.

The bill has no impact on state revenues or expenditures. However, FCS institutions and school districts that choose to implement the differential out-of-state fee for the purposes of recruiting students could experience a loss of fee revenues from students who are charged the differential out-of-state fee.

The bill takes effect July 1, 2022.

II. Present Situation:

Florida College System (FCS)

The FCS is established to, among other duties, provide access to undergraduate education to the students of this state, and to respond quickly and efficiently to meet the demand of communities by aligning certificate and degree programs with local and regional workforce needs.¹ The FCS is comprised of 28 institutions.² FCS institutions provide associate, baccalaureate degrees, and

¹ Art. IX, s. 8(a), Fla. Const.

² Section 1000.21(3), F.S. The FCS institutions are Eastern Florida State College; Broward College; College of Central Florida; Chipola College; Daytona State College; Florida SouthWestern State College; Florida State College at Jacksonville; The College of the Florida Keys; Gulf Coast State College; Hillsborough Community College; Indian River State College; Florida Gateway College; Lake-Sumter State College; State College of Florida, Manatee-Sarasota; Miami Dade College; North Florida College; Northwest Florida State College; Palm Beach State College; Pasco-Hernando State College;

postsecondary workforce education programs at a savings to the student and to the state over the cost of providing the degree at a state university.³ Each FCS institution is governed by a local board of trustees (BOT).⁴ The FCS BOT members are appointed by the Governor to staggered four-year terms, and confirmed by the Senate.⁵

The mission of FCS institutions reflects a commitment to be responsive to local educational needs and challenges. In 2019-2020, the FCS had approximately 715,044 students enrolled in degree and certificate programs.⁶ The table below provides a breakdown of student enrollment in the various educational programs offered by FCS institutions:⁷

Programs (2019-2020)*	Enrollment	Degrees/Certificates Awarded
Unduplicated Total Enrollment and		
Degrees/Certificates Awarded	715,044	113,212
Bachelor's Degree Program	45,943	9,477
Associate in Arts Degree (AA)	307,158	58,420
Associate in Science Degree (AS)	102,451	14,743
College Credit Certificates (CCC)	44,907	31,514
Postsecondary CTE (PSAV-ATD)	17,632	7,482
Advanced Technical Certificate (ATC)	700	420
Educator Preparation Institute (EPI)	1,147	403
Certificate of Professional Prep	132	104
Apprenticeship	3,016	126
College and Vocational Preparatory	47,657	N/A
Adult Education and Basic Secondary	22,285	N/A
Continuing Workforce Education	55,977	N/A
Life Long Learning	823	N/A
Recreation and Leisure	21,450	N/A

*Students may enroll in more than one program.

Florida College System Tuition and Fees

Each FCS BOT is required to establish tuition and out-of-state fees, which may vary no more than 10 percent below and 15 percent above the standard tuition rate and out-of-state fees

Pensacola State College; Polk State College; St. Johns River State College; St. Petersburg College; Santa Fe College; Seminole State College of Florida; South Florida State College; Tallahassee Community College; and Valencia College. ³ Section 1001.60(2)(a), F.S.

⁴ Art. IX, s. 8, Fla. Const. *See also* sections 1001.60(3), 1001.61(1), and 1004.65(1), F.S. FCS institutions are statutorily designated as political subdivisions of the state. Section 1004.67, F.S.

⁵ Section 1001.61(2), F.S.

⁶ Florida Department of Education, Florida College System, 2021 Fact Book, <u>https://www.fldoe.org/accountability/data-sys/CCTCMIS/reports.stml</u>, (last visited Jan. 11, 2021).

determined by the Legislature.⁸ An FCS BOT may also establish additional fees to support activities such as capital improvements, student activities and services, and technology.⁹

Since July 1, 2014, the standard tuition for advanced and professional, postsecondary vocational, developmental education, and educator preparation institute programs is \$71.98 per credit hour for residents and nonresidents, and the out-of-state fee is \$215.94 per credit hour.¹⁰ Since July 1, 2014, for baccalaureate degree programs the tuition is \$91.79 per credit hour for students who are residents for tuition purposes.¹¹ For students who are nonresidents for tuition purposes, the tuition and out-of-state fee cannot be more than 85 percent of the sum of the tuition and the out-of-state fee at the state university nearest the FCS institution.¹²

An FCS BOT may establish differential out-of-state fees:¹³

- For an FCS institution that has a service area that borders another state.
- For a student who has been determined to be a nonresident for tuition purposes pursuant to s. 1009.21, F.S.,¹⁴ and is enrolled in a distance learning course offered by the institution.¹⁵

Postsecondary Workforce Education

FCS institutions and school district career centers may offer postsecondary workforce education programs.

School District Career Centers

District school boards operate, control, and supervise public schools in the school district.¹⁶ Any district school board, after first obtaining the approval of the Department of Education (DOE), may, as a part of the district school system, organize, establish and operate a career center.¹⁷ A school district career center may offer terminal courses of a technical nature, and courses for out-of-school youth and adults, and is directed by a director responsible through the district school superintendent to the district school board.¹⁸ In 2019-20, approximately 179,112 students were served by Florida's career centers.¹⁹

Postsecondary Workforce Education Programs

Workforce education programs at district technical centers and FCS institutions include:

⁸ Section 1009.23(4), F.S.

⁹ Id.

¹⁰ Section 1009.23(3)(a), F.S.

¹¹ Section 1009.23(3)(b)(1.), F.S.

¹² Section 1009.23(3)(b)(2.), F.S.

¹³ Section 1009.23(6)(a)-(b), F.S.

¹⁴ Section 1009.21, F.S., delineates the requirements for resident status for tuition purposes.

¹⁵ A differential out-of-state fee established must be applicable only to distance learning courses and must be established such that the sum of tuition and the differential out-of-state fee is sufficient to defray the full cost of instruction. Section 1009.23(6)(b), F.S.

¹⁶ Art. IX, s. 4(b), Fla. Const.

¹⁷ Section 1001.44(1), F.S.

¹⁸ Section 1001.44(3)(a), F.S.

¹⁹ Get There, Florida's Workforce Education Initiative, Area Technical Centers: Supporting Postsecondary Skill and Credential Attainment in Florida, at 2(2020) available at <u>https://areatechnicalcenters.org/wp-content/uploads/2021/02/ATC-StateProfile-Florida.pdf</u>.

- Adult general education programs.
- Career certificate programs.
- Applied technology diploma (ATD) programs.²⁰
- Continuing workforce education courses.
- Degree career education programs (at FCS institutions only).
- Apprenticeship and preapprenticeship programs.

Postsecondary Workforce Education Tuition and Fees

For workforce education programs at an FCS institution or district career center that lead to a career certificate or an ATD, the standard tuition is \$2.33 per contact hour for residents and nonresidents and the out-of-state fee is \$6.99 per contact hour.²¹ District school boards and FCS institutions may adopt tuition and out-of-state fees that vary no more than 5 percent below or 5 percent above the combined total of the standard tuition and out-of-state fees.²² Similar to the authorization for an FCS institution, a district school board for a school district that borders another state may implement a plan for a differential out-of-state fee.²³

Determination of resident status for tuition purposes

To qualify as a resident, a student or, if that student is a dependent, their parent or parents, must have established legal residence in this state and must have maintained legal residence in this state for at least 12 consecutive months immediately prior to enrolling in a postsecondary institution.²⁴ Each postsecondary institution is required to determine whether an applicant meets the residency requirements.²⁵ The documentation needed for determining residency must be submitted to the postsecondary institution by the student.²⁶

Comprehensive Local Needs Assessments

In 2018, The Strengthening Career and Technical Education for the 21st Century Act reauthorized the Carl D. Perkins Career and Technical Education Act of 2006.²⁷ As part of the act, eligible recipient²⁸ (institutions) receiving Perkins V funding have to conduct a comprehensive local needs assessment related to career and technical education.²⁹ In the comprehensive local needs assessment, the eligible entity must describe how the career and technical programs offered are aligned to the in-demand industry identified by the state

²⁹ 20 U.S.C. s 2354 (C).

²⁰ An ATD may be offered by either a career center or FCS institution, but a career center may offer an ATD only for nondegree career credit. Section 1004.02(7), F.S.

²¹ Section 1009.22(3)(c), F.S.

²² Section 1009.22(3)(d), F.S.

²³ Section 1009.22(4), F.S.

²⁴ Section 1009.21(2)(a)1., F.S.

²⁵ Section 1009.21(3)(c) F.S.

²⁶ *Id.* The documentation required to determine residency status are listed in Section 1009.21(3)(c)1.a-h, F.S. and 1009.21(3)(c)1.a-h, F.S 2.a-f, F.S.

²⁷ Pub. L. No. 107-110

²⁸ 20 U.S.C. s 2302(21) defines an eligible recipient as a local educational agency (including a public charter school that operates as a local educational agency), an area career and technical education school, an educational service agency, an Indian Tribe, Tribal organization, or Tribal educational agency or a consortium.

workforce development board³⁰ and the programs that are designed to meet local education or economic needs not identified by the state and local workforce boards.³¹ In conducting the local comprehensive needs assessment an institution is required to involve a diverse body of stakeholders:³²

- Representatives of career and technical education programs in a local educational agency or educational service agency.
- Representatives of career and technical education programs at postsecondary educational institutions, including faculty and administrators.
- Representatives of the State board or local workforce development boards and a range of local or regional businesses or industries.
- Parents and students.
- Representatives of special populations.
- Representatives of regional or local agencies serving out-of-school youth, homeless children and youth, and at-risk youth.
- Representatives of Indian Tribes and Tribal organizations in the State, where applicable.
- Other stakeholders that the eligible agency may require the eligible recipient to consult.

III. Effect of Proposed Changes:

The bill adds additional flexibility in the establishment of differential out-of-state fees by authorizing a district school board or Florida College System (FCS) board of trustees (BOT) to implement a plan for a differential out-of-state fee for the purpose of recruiting students into postsecondary programs of study identified as necessary to address unmet current and future workforce needs in the region. The bill requires that a district school board or FCS institution BOT consult with regional workforce and economic development organizations when implementing the plan.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

³⁰ Federal law requires states to identify regional planning areas for workforce development strategies. 29 U.S.C. s. 3121. Within each area, a local workforce development board (LWBD) must be established. *Id.* Each of Florida's 24 LWDBs formulates a local budget and oversees the delivery of workforce services within its local area. Section 445.007(12), F.S. ³¹ 20 U.S.C. s 2354 (2)(B)(I)(II).

^{32 20} U.S.C. s 2354 (2)(d)1-8.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill has no impact on state revenues or expenditures. However, FCS institutions and school districts that choose to implement the differential out-of-state fee for the purposes of recruiting students could experience a loss of fee revenues from students who are charged the differential out-of-state fee.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends sections 1009.22 and 1009.23 of the Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes:

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S01122

GENERAL BILL by Gainer; (Similar H 00991)
Student Fees. EFFECTIVE DATE: 07/01/2022.
01/05/22 S Referred to Education; Appropriations Subcommittee on Education; Appropriations -SJ 75
01/11/22 S Introduced -SJ 75
01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building

SB 1122

SB 1122

By Senator Gainer				
2-01041-22	20221122		2-01041-22	20221122_
1 A bill to be entitled	£	30	Section 2. Present paragraph (b) of subsection (6)	of
2 An act relating to student fees; amend	ding s. 1009.22,	31	section 1009.23, Florida Statutes, is redesignated as p	baragraph
3 F.S.; authorizing a district school bo	bard or Florida	32	(c), and a new paragraph (b) is added to that subsection	on, to
4 College System institution board of th	rustees, in	33	read:	
5 consultation with specified entities,	to implement a	34	1009.23 Florida College System institution student	: fees
6 plan for a differential out-of-state f	fee; providing	35	(6)	
7 the purpose of the plan; amending s. 1	1009.23, F.S.;	36	(b) A Florida College System institution board of	trustees,
8 authorizing a Florida College System i	institution board	37	in consultation with regional workforce and economic de	evelopment
9 of trustees, in consultation with spec	cified entities,	38	organizations, may implement a plan for a differential	out-of-
10 to implement a plan for a differential	l out-of-state	39	state fee for the purpose of recruiting students into p	programs
11 fee; providing the purpose of the plan	n; providing an	40	of study identified as necessary to address unmet curre	ent and
12 effective date.		41	future workforce needs in the region.	
13		42	Section 3. This act shall take effect July 1, 2022	2.
14 Be It Enacted by the Legislature of the Sta	ate of Florida:			
15				
16 Section 1. Subsection (4) of section 1	1009.22, Florida			
17 Statutes, is amended to read:				
18 1009.22 Workforce education postsecond	dary student fees			
19 (4) (a) A district school board or Flor	rida College System			
20 institution board <u>of trustees</u> that has a se	ervice area that			
21 borders another state may implement a plan	for a differential			
22 out-of-state fee.				
23 (b) A district school board or Florida	a College System			
24 institution board of trustees, in consultat	tion with regional			
25 workforce and economic development organiza	ations, may implement			
26 a plan for a differential out-of-state fee	for the purpose of			
27 recruiting students into programs of study	identified as			
28 <u>necessary to address unmet current and futu</u>	are workforce needs in			
29 the region.				
Page 1 of 2			Page 2 of 2	
CODING: Words stricken are deletions; words 1	<u>inderlined</u> are additions.		CODING: Words stricken are deletions; words underlined ar	re additio

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Pre	pared By: T	he Professional	Staff of the Commit	tee on Education
BILL:	SB 1294				
INTRODUCER:	Senator G	ruters			
SUBJECT:	Individual	Education	n Plan Meeting	<u></u> SS	
DATE:	January 14	, 2022	REVISED:		
ANAL	YST	STAF	F DIRECTOR	REFERENCE	ACTION
I. Sagues		Bouck	í.	ED	Pre-meeting
2.				GO	
3.				RC	

I. Summary:

SB 1294 authorizes a parent of a public school student, in accordance with specified limitations, to audio or video record any meeting with his or her child's Individual Education Plan (IEP) team, provided that the parent notifies the school district in writing of his or her intent to record the meeting at least 24 hours in advance of the meeting.

There is no fiscal impact to the state. The fiscal impact of the bill to individuals is indeterminate, but likely minimal. See Section V.

The bill takes effect on July 1, 2022.

II. Present Situation:

Students with Disabilities

All students who are between the ages of 3 to 21 and have a disability have the right to a free, appropriate public education $(FAPE)^1$ and related services designed to meet their unique needs. Infants and toddlers, birth through age 2, with disabilities and their families may receive early intervention services.²

It is the responsibility of each state and school district to develop procedures consistent with the requirement that all students with disabilities have access to a FAPE in the least restrictive environment.³

¹ Section 1003.5716, F.S.

² U.S. Department of Education, *IDEA Purpose*, <u>https://sites.ed.gov/idea/about-idea</u> (last visited Jan. 11, 2022).

³ Florida Department of Education, *Developing Quality Individual Education Plans* (2015), *available at* <u>http://www.fldoe.org/core/fileparse.php/7690/urlt/0070122-qualityieps.pdf</u>, at 9.

Individuals with Disabilities Education Act (IDEA)

The Individuals with Disabilities Education Act (IDEA) is a federal law that makes available a FAPE to eligible children with disabilities throughout the nation and ensures special education and related services are provided to those children. For the 2018-19 school year, more than 7.5 million eligible infants, toddlers, children, and youth with disabilities were provided early intervention, special education, and related services.⁴ In Florida more than 500,000 students are considered exceptional education students and may qualify for special education and related services.⁵

The stated purpose of the IDEA is to:⁶

- Ensure that all children with disabilities have a FAPE that emphasizes special education and related services designed to meet their unique needs and prepare them for further education, employment, and independent living;
- Ensure that the rights of children with disabilities and parents of such children are protected;
- Assist states, localities, educational service agencies, and federal agencies to provide for the education of all children with disabilities;
- Assist states in the implementation of a statewide, comprehensive, coordinated, multidisciplinary, interagency system of early intervention services for infants and toddlers with disabilities and their families;
- Ensure that educators and parents have the necessary tools to improve educational results for children with disabilities by supporting system improvement activities; coordinated research and personnel preparation; coordinated technical assistance, dissemination, and support; and technology development and media services; and
- Assess, and ensure the effectiveness of, efforts to educate children with disabilities.

The Individual Education Plan

The Individual Education Plan (IEP) is the primary vehicle for communicating the school district's commitment to addressing the unique educational needs of a Florida student with a disability.⁷ IDEA requires that:⁸

- Students with disabilities who meet the criteria of one or more categories of disability specified in law and who need special education services have an IEP;
- The IEP must be reviewed at least annually and revised as necessary;
- Due process rights are guaranteed;
- Student records are confidential;
- Parents are important partners in the IEP process and must be invited to all IEP meetings; and
- Student evaluation procedures are nondiscriminatory.

⁴ U.S. Department of Education, *IDEA Individuals with Disabilities Education Act*, <u>https://sites.ed.gov/idea/about-idea/#IDEA-Purpose</u> (last visited Jan. 11, 2022).

⁵ Florida Department of Education, *Pk-12 Public School Data Publications and Reports, Membership in Programs for Exceptional Students, Final Survey 2, 2019-20*, <u>https://www.fldoe.org/accountability/data-sys/edu-info-accountability-services/pk-12-public-school-data-pubs-reports/archive.stml</u> (last visited Jan. 13, 2022).
⁶ Id.

⁷ Florida Department of Education, *Developing Quality Individual Education Plans* (2015), *available at* <u>http://www.fldoe.org/core/fileparse.php/7690/urlt/0070122-qualityieps.pdf</u>, at 9.

⁸ Id.

Individual Educational Plan Team

The required participants in the IEP team have different roles. The school district must provide prior written notice that describes the purpose of the meeting and the title or position of those who will be attending. The IEP team includes the following members:⁹

- The student's parent(s) or guardian;
- The student, as appropriate, and in all meetings that address transition services needs and consideration of postsecondary education and career goals;
- At least one general education teacher if the student may be participating in the regular education environment;
- At least one special education teacher or service provider;
- A school district representative who is qualified to provide or supervise the provision of specially designed instruction and is knowledgeable about the general education curriculum and the availability of school district resources;
- An individual who can interpret the instructional implications of the evaluation results; and
- Other individuals who have knowledge or special expertise regarding the student, including related services personnel.

Parent Involvement

Parents have a number of important roles in the IEP process. They bring firsthand knowledge about the strengths of their child and their concerns for enhancing their child's education. The parents can provide information about the day-to-day life, including their child's particular ways of accomplishing tasks in different settings, and their perspective on the needs of their child.¹⁰

Parents must be given an opportunity to participate in meetings concerning the IEP and educational placement for their child. Parents may also invite others who have special knowledge or expertise.¹¹ School district personnel may not object to the attendance of such a person or discourage parents from inviting another person to attend the meeting. The school district is prohibited from taking actions, making a statement, or using other means to coerce, harass, retaliate or threaten consequences related to bringing other adults to the meeting. The parents and school district personnel attending the meeting are provided an opportunity at the end of the meeting to sign a document that states whether any school district personnel have prohibited, discouraged or attempted to discourage the parents from inviting a person of their choice to the meeting.¹²

IEP Team Meetings

Parents must be notified early enough to ensure that one or both of the parents have the opportunity to attend. The IEP meeting should be scheduled at a mutually agreed upon time and place.¹³

⁹ Florida Department of Education, *Developing Quality Individual Education Plans* (2015), *available at* <u>http://www.fldoe.org/core/fileparse.php/7690/urlt/0070122-qualityieps.pdf</u>, at 13. *See also* 34 CFR §300.321(a) and (b).

¹⁰ *Id.* at 14.

¹¹ *Id*.

¹² Section 1002.20(21)(a), F.S.

¹³ Florida Department of Education, *Developing Quality Individual Education Plans* (2015), *available at* <u>http://www.fldoe.org/core/fileparse.php/7690/urlt/0070122-qualityieps.pdf</u>, at 18.

The written notice must indicate the time, location and purpose of the meeting along with a list of who will be attending. The notice must also inform the parents about their right to invite individuals with special knowledge or expertise about their child to be a member of the IEP team.¹⁴

School districts must maintain a record of the attempts to setup a meeting and invite the parents. At least one attempt must be through a written notice and a second attempt must be made if there has been no response to the first notice. Documentation may include detailed records of telephone calls, copies of correspondence or detailed records of visits to the parents' home or place of employment.¹⁵

If neither parent can attend the meeting, the district must offer to use other methods of parent participation, such as a conference call, video conferencing or web conferencing. The use of any alternate form of participation requires that all members of the IEP team, including the parents, are comfortable with the alternate format. If parents are unable or unwilling to use alternate methods of participation, the district may obtain parent input by interviewing the parent or asking the parent to submit input in writing. If the parents are unable to attend the IEP team meeting and the meeting is conducted in their absence, the school district must keep a record of the attempts to involve the parents.¹⁶

The participants at the IEP team meeting may be asked to sign a form or otherwise document their attendance at the meeting. There is no requirement that a minimum number of individuals attend the meeting, only that the required roles are fulfilled and the appropriate excusal procedures are followed.¹⁷

Recording IEP Meetings

The United Stated Department of Education (USDOE) has provided guidance on the use of audio or video recording devices at IEP meetings.¹⁸ IDEA does not address the use of audio or video recording devices at IEP meetings, and no other federal statute either authorizes or prohibits the recording of an IEP meeting by either a parent or a school official. Therefore, a public agency has the option to require, prohibit, limit, or otherwise regulate the use of recording devices at IEP meetings.¹⁹

If a public agency has a policy that prohibits or limits the use of recording devices at IEP meetings, that policy must provide for exceptions if they are necessary to ensure the parent understands the IEP or the IEP process or to implement other parental rights under IDEA.²⁰

¹⁴ Florida Department of Education, *Developing Quality Individual Education Plans* (2015), *available at* <u>http://www.fldoe.org/core/fileparse.php/7690/urlt/0070122-qualityieps.pdf</u>, at 19.

¹⁵ *Id.* at 20.

¹⁶ *Id*.

 $^{^{17}}$ Id. at 24. See also 34 CFR 300.321(a) and (b).

¹⁸ United States Department of Education, *Office of Special Education and Rehabilitative Services* (2003), *available at* <u>https://sites.ed.gov/idea/files/idea/policy/speced/guid/idea/letters/2003-2/redact060403iep2q2003.pdf</u>.

¹⁹ *Id.*

 $^{^{20}}$ *Id*.

Any recording of an IEP meeting that is maintained by the public agency is an "education record" within the meaning of the Family Educational Rights and Privacy Act (FERPA), and would be subject to the confidentiality requirements and regulations under FERPA and IDEA.²¹

Family Educational Rights and Privacy Act

With limited exceptions, school districts may not disclose personally identifiable information contained within student records to a third party without parental consent.²² FERPA applies to all schools that receive funds under an applicable program of the USDOE.

FERPA gives parents certain rights with respect to their children's education records. These rights transfer to the student when he or she reaches the age of 18 or attends a school beyond the high school level. Such rights include parents or eligible students having the right to:²³

- Inspect and review the student's education records maintained by the school.
- Request that a school correct records which they believe to be inaccurate or misleading.

Sections 1002.22 and 1002.225, F.S., incorporate the FERPA into Florida law as it applies to public K-12 students and public postsecondary educational institutions, respectively. The FERPA only applies to records created for an educational purpose and maintained by an educational agency.

Parental Rights

Florida law provides that parental rights are reserved to the parent of a minor child without obstruction or interference from the state, any of its political subdivisions, any other governmental entity, or any other institution. Such rights include specified education-related rights, including the right to:²⁴

- Direct the education and care of his or her minor child.
- Direct the upbringing and the moral or religious training of his or her minor child.
- Apply to enroll his or her minor child in a public or other school authorized by law.
- Access and review all school records relating to his or her minor child.

Nonconsensual Interception of Communications

Federal law authorizes private individuals to record wire, oral, or electronic communications if one of the parties consents. ²⁵ Thirty-seven states plus the District of Columbia have laws

²¹ United States Department of Education, *Office of Special Education and Rehabilitative Services* (2003), *available at* https://sites.ed.gov/idea/files/idea/policy/speced/guid/idea/letters/2003-2/redact060403iep2q2003.pdf.

²² Section 1002.22, F.S.; 20 U.S.C. s. 1232(g).

²³ 20 U.S.C. s. 1232(g). U.S. Department of Education, Family Educational Rights and Privacy Act (FERPA), <u>https://www2.ed.gov/policy/gen/guid/fpco/ferpa/index.html#:~:text=The%20Family%20Educational%20Rights%20and%20</u> <u>Privacy%20Act%20%28FERPA%29,applicable%20program%20of%20the%20U.S.%20Department%20of%20Education.</u> (last visited Jan. 12, 2022).

²⁴ Section 1014.04(1), F.S.

²⁵ 18 U.S.C. s. 2511; Rauvin Johl, *Reassessing Wiretap and Eavesdropping Statutes: Making One-Party Consent the Default*, 12 Harv. L. & Pol'y Rev. 177, 179 (2018).

following the federal one-party consent regime.²⁶ Thirteen states, including Florida, require the consent of all recorded parties.²⁷

Chapter 934, F.S., governs the security of various types of communications in the state, limits the ability to intercept, monitor, and record such communications, and provides criminal penalties²⁸ and civil remedies.²⁹ Section 934.03, F.S., makes it a third degree felony³⁰ to intentionally "intercept" an "oral communication."³¹ For example, the law prohibits an individual from using an electronic scanning device to monitor private telephone calls.³²

III. Effect of Proposed Changes:

SB 1294 modifies sections 1002.20 and 1014.04, F.S., to authorize a parent of a public school student, notwithstanding section 934.03, F.S., which regulates the interception and disclosure of wire, oral and electronic communications, and in accordance with the federal Family Educational rights and Privacy Act of 1974, to audio or video record any meeting with his or her child's Individual Education Plan (IEP) team, provided that the parent notifies the school district in writing of his or her intent to record the meeting at least 24 hours in advance of the meeting.

Under the bill school districts would not be allowed to determine the circumstances by which a meeting may or may not be recorded, or allow only certain types of recording. Also, authorizing such a recording may enhance transparency and provide additional clarity at IEP team meetings for parents.

The bill takes effect on July 1, 2022.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

²⁶ United States Recording Law, One-Party Consent States – Updated 2022, <u>https://recordinglaw.com/united-states-recording-laws/one-party-consent-states/</u> (last visited Jan. 11, 2022).

²⁷ United States Recording Law, All Party (Two Party) Consent States, <u>https://recordinglaw.com/party-two-party-consent-states/</u> (last visited Jan. 11, 2022).

²⁸ Sections 934.04, 934.21, 934.215, 934.31, and 934.43, F.S.

²⁹ Section 934.05, F.S.

³⁰ A third degree felony is punishable by up to 5 years in state prison and a fine of up to \$5,000. Sections 775.082 and 775.083, F.S.

³¹ Section 934.02(3), F.S., defines "intercept" as the aural or other acquisition of the contents of any wire, electronic, or oral communication through the use of any electronic, mechanical, or other device. Section 934.02(2), F.S., defines "oral communication" as any oral communication uttered by a person exhibiting an expectation that such communication is not subject to interception under circumstances justifying such expectation and does not mean any public oral communication uttered at a public meeting or any electronic communication.

³² State v. Mozo, 655 So. 2d 1115, 1116 (Fla. 1995).

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

A parent of a public school student who chooses to audio or video record a meeting with his or her child's Individual Education Plan team may incur technology costs associated with such a recording.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends sections 1002.20 and 1014.04 of the Florida Statutes.

IX. **Additional Information:**

Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.) Α.

None.

Β. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

01/18/2022 - Education (11:00 AM - 12:30 PM) Customized

S01294 GENERAL BILL by Gruters; Individual Education Plan Meetings. EFFECTIVE DATE: 07/01/2022. 01/05/22 S Referred to Education; Governmental Oversight and Accountability; Rules -SJ 87 01/11/22 S Introduced -SJ 87 01/13/22 S On Committee agenda-- Education, 01/18/22, 11:00 am, 412 Knott Building 1

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SB 1294

SB 1294

By Senator Gruters 23-00933-22 20221294 23-00933-22 20221294 A bill to be entitled 30 or her intent to record the meeting at least 24 hours in advance An act relating to individual education plan meetings; of the meeting. 31 32 amending s. 1002.20, F.S.; authorizing a parent of a Section 2. Paragraph (k) is added to subsection (1) of public school student to audio or video record any section 1014.04, Florida Statutes, to read: 33 meeting with his or her child's individual education 34 1014.04 Parental rights.plan (IEP) team; requiring the parent to notify the 35 (1) All parental rights are reserved to the parent of a school district in writing a specified time in advance 36 minor child in this state without obstruction or interference of his or her intent to record the meeting; amending 37 from the state, any of its political subdivisions, any other s. 1014.04, F.S.; providing that parents have the 38 governmental entity, or any other institution, including, but right to audio or video record meetings with their 39 not limited to, all of the following rights of a parent of a child's IEP team; providing an effective date. 40 minor child in this state: 41 (k) The right, pursuant to s. 1002.20(21)(c), to audio or video record meetings with his or her child's individual Be It Enacted by the Legislature of the State of Florida: 42 43 education plan (IEP) team. Section 1. Paragraph (c) is added to subsection (21) of 44 Section 3. This act shall take effect July 1, 2022. section 1002.20, Florida Statutes, to read: 1002.20 K-12 student and parent rights.-Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following: (21) PARENTAL INPUT AND MEETINGS .-(c) IEP meetings .- Notwithstanding s. 934.03 and subject to the protections provided in the Family Educational Rights and Privacy Act of 1974, 20 U.S.C. s. 1232g, and ss. 1002.22 and 1002.225, a parent of a public school student may audio or video record any meeting with his or her child's IEP team, provided that the parent notifies the school district in writing of his Page 1 of 2 Page 2 of 2 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.