

Tab 1	SJR 244 by Gruters (CO-INTRODUCERS) Harrell ; (Similar to H 00035) Partisan Elections for Members of District School Boards
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Tab 2	SB 510 by Brodeur ; (Identical to H 00301) Financial Disclosures for Elected Local Officers
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The Florida Senate
COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS
Senator Baxley, Chair
Senator Taddeo, Vice Chair

MEETING DATE: Tuesday, November 30, 2021
TIME: 3:30—6:00 p.m.
PLACE: *Toni Jennings Committee Room*, 110 Senate Building

MEMBERS: Senator Baxley, Chair; Senator Taddeo, Vice Chair; Senators Berman, Bracy, Bradley, Broxson, Gainer, Garcia, and Polsky

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SJR 244 Gruters (Similar HJR 35)	Partisan Elections for Members of District School Boards; Proposing amendments to the State Constitution to require members of a district school board to be elected in a partisan election, etc. EE 11/30/2021 Favorable ED RC	Favorable Yeas 5 Nays 4
2	SB 510 Brodeur (Identical H 301)	Financial Disclosures for Elected Local Officers; Requiring specified local officers to file a full and public disclosure of financial interests; revising the definition of the term "local officer", etc. EE 11/30/2021 Fav/CS CA RC	Fav/CS Yeas 9 Nays 0

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
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Senate Confirmation Hearing: A public hearing will be held for consideration of the below-named executive appointments to the offices indicated.

Florida Public Service Commission

3	Passidomo, Gabriella (Tallahassee)	01/01/2023	Recommend Confirm Yeas 9 Nays 0
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Board of Acupuncture

4	Corey, Steffani (Tarpon Springs)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Sear, Amy (Hollywood)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Tipaldo, Kristen (Lithia)	10/31/2022	Recommend Confirm Yeas 9 Nays 0

Greater Orlando Aviation Authority

5	Evans, John (Winter Park)	04/16/2022	Recommend Confirm Yeas 9 Nays 0
	Kirkegard, Belinda O. ()	04/16/2024	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

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TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Weisheyer, Timothy (Orlando)	04/16/2024	Recommend Confirm Yeas 9 Nays 0
Florida Building Commission			
6	Jones, Paul V. (Jacksonville)	01/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Chiropractic Medicine			
7	Comerford, Jason (Palm Bay)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Melton, Walter Calvin, Jr. (Tallahassee)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Oliverio, Anthony B. (Crystal River)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Roberts, Michael (Clearwater)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
Florida Communities Trust			
8	Denys, Deborah A. (New Smyrna Beach)	01/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Florida SouthWestern State College			
9	Ciccarello, David (Fort Myers)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Florida State College at Jacksonville			
10	Bell, Michael M. (Fernandina Beach)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
	Shaw, Andrew (Jacksonville)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
	Young, Orrin Wayne (Jacksonville)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Hillsborough Community College			
11	Patel, Aakash (Tampa)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Lake-Sumter State College			
12	Blaise, Bryn Allen (The Villages)	05/31/2023	Recommend Confirm Yeas 9 Nays 0
	Hooten, Jennifer Renee (Bushnell)	05/31/2023	Recommend Confirm Yeas 9 Nays 0
	Lee, Emily A. (Eustis)	05/31/2022	Recommend Confirm Yeas 9 Nays 0
	Parks, Ivy (Clermont)	05/31/2022	Recommend Confirm Yeas 9 Nays 0
	Wahl, Peter F. (The Villages)	05/31/2023	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Board of Trustees of State College of Florida, Manatee-Sarasota			
13	Fuller, Michael James (Bradenton)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Pasco-Hernando State College			
14	Hernandez, Alvaro A. (Odessa)	05/31/2023	Recommend Confirm Yeas 9 Nays 0
	Musunuru, Rao (New Port Richey)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
	Pearson-Adams, Marilyn (Brooksville)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Pensacola State College			
15	Tippett, Troy (Pensacola)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Polk State College			
16	Martinez, Teresa (Lakeland)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of St. Johns River State College			
17	Buchanan, Makayla (Green Cove Springs)	05/31/2022	Recommend Confirm Yeas 9 Nays 0
	Davis, Wendell D. (Fleming Island)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
	Komando, Richard ()	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Santa Fe College			
18	Gainey, Emery A. ()	05/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Tallahassee Community College			
19	Grant, William Eric (Tallahassee)	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Board of Trustees of Valencia College			
20	Sasso, Michael Adam ()	05/31/2025	Recommend Confirm Yeas 9 Nays 0
Construction Industry Licensing Board			
21	Cesarone, Donald M., Jr. (Lake Worth)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Feaster, Ted W. (Ocala)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Wilson, Brian Parks (Cedar Key)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Wood, Rachelle (Jupiter)	10/31/2023	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

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Florida Development Finance Corporation			
22	Popack, Moshe (Miami Beach)	05/02/2024	Recommend Confirm Yeas 9 Nays 0
	Shubirg, Heather (DeLand)	05/02/2022	Recommend Confirm Yeas 9 Nays 0
Education Practices Commission			
23	Ameerally, Aadil (Davie)	07/13/2025	Recommend Confirm Yeas 9 Nays 0
	Colon, Elayne (Gainesville)	07/31/2024	Recommend Confirm Yeas 9 Nays 0
Florida Elections Commission, Chair			
24	Primrose, Nicholas (St. Augustine)	01/05/2023	Recommend Confirm Yeas 9 Nays 0
Florida Elections Commission			
25	Preston, Marva ()	12/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Professional Engineers			
26	Fleming, Charles Kevin (Tallahassee)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Myers, Yassi M. (Windermere)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Ramsey, Denise Marie (Jacksonville)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Shah, Pankaj (Clearwater)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Varghese, Babu (Davie)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Commission on Ethics			
27	Meggs, William N. (Tallahassee)	06/30/2023	Recommend Confirm Yeas 9 Nays 0
	Waldman, James (Pompano Beach)	06/30/2023	Recommend Confirm Yeas 9 Nays 0
Board of Funeral, Cemetery, and Consumer Services			
28	Clark, Andrew D. (Ocala)	09/30/2023	Recommend Confirm Yeas 9 Nays 0
	Clay, Sanjena V. (West Palm Beach)	09/30/2023	Recommend Confirm Yeas 9 Nays 0
	Jensen, Christian E., Jr. (Pensacola Beach)	09/30/2023	Recommend Confirm Yeas 9 Nays 0
	Lyons, Jay (Boca Raton)	09/30/2023	Recommend Confirm Yeas 9 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Florida Housing Finance Corporation			
29	Facella, Mario (Loxahatchee)	11/13/2024	Recommend Confirm Yeas 9 Nays 0
Florida Inland Navigation District			
30	Blow, John Carl (St. Augustine)	01/09/2025	Recommend Confirm Yeas 9 Nays 0
	Boehning, Stephen W. (Vero Beach)	01/09/2025	Recommend Confirm Yeas 9 Nays 0
	Davenport, James "Buddy" (New Smyrna Beach)	01/09/2025	Recommend Confirm Yeas 9 Nays 0
	Stapleford, James R. (Palm Coast)	01/09/2023	Recommend Confirm Yeas 9 Nays 0
Board of Medicine			
31	Barsoum, Wael K. (Fort Lauderdale)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Chandra, Ravi (Ocala)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Wasylik, Michael Andrew (Tampa)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Nursing			
32	Becker, Deborah (The Villages)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Castillo, Jose Delfin D. III (Naples)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	MacDonald, Robert M. (Seminole)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Mueller, Christine (Sunrise)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Rain, Jody (Ellenton)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
	Roster, Fidelia Herrera (Palm Coast)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Optometry			
33	Easton, Robert, Jr. (Oakland Park)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Gilbert-Spear, Katie (Escambia)	10/31/2022	Recommend Confirm Yeas 9 Nays 0
Board of Orthotists and Prosthetists			
34	Wright, Michael (Jacksonville)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Osteopathic Medicine			
35	Gadea, Jorge (Tampa)	10/31/2022	Recommend Confirm Yeas 9 Nays 0

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	Jackson, Valerie A. (Jupiter)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
	Sizemore, Tiffany ()	10/31/2023	Recommend Confirm Yeas 9 Nays 0
Florida Real Estate Appraisal Board			
36	Patel, Prakash (Port Orange)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
State Retirement Commission			
37	Taub, Diana Lynn ()	12/31/2023	Recommend Confirm Yeas 9 Nays 0
Board of Speech-Language Pathology and Audiology			
38	Jordan, Sherry S. (Windermere)	10/31/2023	Recommend Confirm Yeas 9 Nays 0
	Ramirez, Dania Lopez (Miami)	10/31/2024	Recommend Confirm Yeas 9 Nays 0
Board of Professional Surveyors and Mappers			
39	Collings-Bonfill, Eugene Joseph (Miami)	10/31/2025	Recommend Confirm Yeas 9 Nays 0

Other Related Meeting Documents

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: SJR 244

INTRODUCER: Senator Gruters

SUBJECT: Partisan Elections for Members of District School Boards

DATE: November 15, 2021

REVISED: _____

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Rey	Roberts	EE	Favorable
2.			ED	
3.			RC	
4.				
5.				
6.				

I. Summary:

Senate Joint Resolution 244 proposes an amendment to the state constitution to require members of a district school board to be elected in a partisan race. If SJR 244 is adopted, members of district boards may not be elected on a partisan basis until the general election held in November 2024. Primary elections for purposes of nominating political party candidates to district school boards may occur before the 2024 general election.

SJR 244 requires three-fifths vote of the membership of each house of the Legislature for passage.¹

If adopted by 60% of the electors voting on the measure at the 2022 general election, the amendment will go into effect upon approval by the electors.

II. Present Situation:

District School Boards

Unless otherwise voted upon by electors, each county shall constitute a school district.² In Florida, there are 67 school districts to match the 67 counties in the state.³ Each school district shall have a school board composed of five or more members.⁴ The school boards operate,

¹ Fla. Const. art. XI, s.1 (2021).

² Fla. Const. art. IX, s. 4(a) (2021); s. 1001.30, F.S. Two or more contiguous counties, upon vote of the electors of each county pursuant to law, may be combined into one school district.

³ Florida Department of Education, https://web03.fldoe.org/Schools/schoolmap_text.asp (last accessed on October 28, 2021).

⁴ *Id.*

control, and supervise all free public schools within the school district and determine the rate of school district taxes within constitutional limits.⁵ The powers and duties of the district school board are further set forth in law.⁶

Election of School Board Members

School board members are chosen by vote of qualified electors in non-partisan elections and serve in appropriately staggered terms of four years, as provided by law.⁷

For election purposes, a school district is divided into at least five district school board member residence areas.⁸ For districts with more than five school board members, the district can be divided into five district school board member residence areas, with the remaining district school board members serving at large, or the district can be divided into district school board member residence areas for each member.⁹ A candidate for a district school board shall be a resident of the district board member residence area from which the candidate seeks election at the time he or she qualifies.¹⁰

Members of the district school board can be elected by either district-wide election or a single-member district election.¹¹ In a district-wide election, all qualified electors in the district shall be entitled to vote for one candidate from each district school board member residence area.¹² In school districts with single-member representation, candidates for the school board shall be elected only by qualified electors who reside in the same residence area as the candidate.¹³

Candidates for school board shall qualify to run for office with the supervisor of elections in their respective district.¹⁴ If two or more candidates, neither of whom is a write-in candidate, qualify, their names shall appear on the ballot at the primary election.¹⁵ Their names shall appear with no reference to political party affiliation.¹⁶ If none of the candidates receive a majority of the votes cast for school board, the names of the two candidates receiving the highest number votes shall be placed on the general election ballot with no reference to political party affiliation.¹⁷

⁵ Fla. Const. art. IX, s. 4(b) (2021).

⁶ Sections 1001.41 and 1001.42, F.S.

⁷ Section 1001.35, F.S. (2021), Fla. Const. art. IX s. 4(a) (2021), was amended as part of a larger election reform package offered by the 1997-98 Constitution Revision Commission. Prior to the amendment, school board members were elected in partisan races. William A. Buzzett and Deborah K. Kearney, Annotation, Fla. Const. art. IX, s. 4, West's Florida Statutes Annotated, Florida Constitution – 1968 Revision (2020).

⁸ Section 1001.36(1), F.S.

⁹ Section 1001.36(1)(a), F.S.

¹⁰ Sections 1001.361 and 1001.362(2)(b)1.-2., F.S.

¹¹ In 43 school districts, school members are elected by a district-wide vote of electors. In 21 school districts, school board members are elected by a vote of the electors within their residence area (single member district election). In 4 school districts, some school board members are elected by a vote of the electors within their residence area and others are elected by a district wide vote. "2018-2019 Florida School Board Fast Facts," Florida School Board Association (2019), <https://fsba.org/wp-content/uploads/2019/08/2018-2019-School-Board-Fast-Facts.pdf> (Last accessed October 28, 2021)

¹² Section 1001.361, F.S.

¹³ Section 1001.362(2)(b), F.S.

¹⁴ Section 105.031(1), F.S.

¹⁵ Section 105.051(1)(b), F.S.

¹⁶ Section 105.041(3), F.S.

¹⁷ Section 105.051(1)(b), F.S.

A school board member's term begins on the second Tuesday following the general election in which the school board member is elected.¹⁸

III. Effect of Proposed Changes:

SJR 244 requires a candidate for school board to be elected in a partisan race. At the time of qualifying, a partisan candidate for school board would be required to file a written statement identifying the political party of which they are a member.¹⁹ They must also state they have been a member of the political party for 365 days before the beginning of qualifying preceding the general election for which they seek to qualify and they have paid any assessment levied against them by the executive committee of their political party.²⁰ A school board candidate with no party affiliation must state they have not been a registered member of any political party for 365 day before the beginning of the qualifying preceding the general election for which the person seeks to qualify.²¹

In a primary election with a partisan race, qualified electors will be entitled to vote for school board candidates of the political party designated in the elector's registration, and no other.²² If all candidates in a partisan race for school board have the same party affiliation and the winner will have no opposition in the general election, all qualified electors, regardless of party affiliation, may vote in the primary election for that office.²³

On a general election ballot, the appropriate three-letter abbreviation of a political party or no party affiliation (NPA) in capital letters will be included for each school board candidate.²⁴

If SJR 244 is adopted, members of district boards may not be elected on a partisan basis until the general election held in November 2024. Primary elections for purposes of nominating political party candidates to district school boards may occur before the 2024 general election. The amendment will go into effect upon approval of the electors.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

Not applicable. Bills that affect state or local elections are exempt from Art. VII, s. 18 of the Florida Constitution.

B. Public Records/Open Meetings Issues:

None.

¹⁸ *Id.*

¹⁹ Section 99.021(1)(b), F.S.

²⁰ *Id.*

²¹ Section 99.021(1)(c), F.S.

²² Section 101.021, F.S.

²³ Fla. Const. art. VI, s.5(b) (2021).

²⁴ Fla. Admin. Code R. 1S-2.032(9)(c) (2021).

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

Article XI, Section 5(d) of the Florida Constitution requires proposed amendments or constitutional revisions to be published in a newspaper of general circulation in each county where a newspaper is published. The amendment must be published once in the tenth week and again in the sixth week immediately preceding the week the election is held. The Division of Elections within the Department of State is also required to provide each supervisor of elections with either booklets or posters displaying to full text of each proposed amendment.²⁵ The cost to advertise the amendment and procure booklets would be paid from non-recurring General Revenue funds. The Division has not completed an agency analysis for this bill or for the identical House Bill. The fiscal impact of this requirement is indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill amends Article IX, s. 4 and Article XII of the Florida Constitution.

²⁵ Section 101.171, F.S.

IX. Additional Information:

- A. **Committee Substitute – Statement of Changes:**
(Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

- B. **Amendments:**

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

By Senator Gruters

23-00343A-22

2022244__

Senate Joint Resolution

A joint resolution proposing an amendment to Section 4 of Article IX and the creation of a new section in Article XII of the State Constitution to require members of a district school board to be elected in a partisan election.

Be It Resolved by the Legislature of the State of Florida:

That the following amendment to Section 4 of Article IX and the creation of a new section in Article XII of the State Constitution are agreed to and shall be submitted to the electors of this state for approval or rejection at the next general election or at an earlier special election specifically authorized by law for that purpose:

ARTICLE IX

EDUCATION

SECTION 4. School districts; school boards.—

(a) Each county shall constitute a school district; provided, two or more contiguous counties, upon vote of the electors of each county pursuant to law, may be combined into one school district. In each school district there shall be a school board composed of five or more members chosen by vote of the electors in a partisan ~~nonpartisan~~ election for appropriately staggered terms of four years, as provided by law.

(b) The school board shall operate, control and supervise all free public schools within the school district and determine the rate of school district taxes within the limits prescribed herein. Two or more school districts may operate and finance

23-00343A-22

2022244__

30 joint educational programs.

31 ARTICLE XII

32 SCHEDULE

33 Partisan election of members of district school boards.-

34 This section and the amendment to Section 4 of Article IX
 35 requiring members of a district school board to be elected in a
 36 partisan election rather than a nonpartisan election shall take
 37 effect upon approval by the electors, except that members of
 38 district school boards may not be elected on a partisan basis
 39 until the general election held in November 2024; however,
 40 partisan primary elections may occur before the 2024 general
 41 election for purposes of nominating political party candidates
 42 to that office for placement on the 2024 general election
 43 ballot.

44 BE IT FURTHER RESOLVED that the following statement be
 45 placed on the ballot:

46 CONSTITUTIONAL AMENDMENT

47 ARTICLE IX, SECTION 4

48 ARTICLE XII

49 PARTISAN ELECTION OF MEMBERS OF DISTRICT SCHOOL BOARDS.-

50 Proposing amendments to the State Constitution to require
 51 members of a district school board to be elected in a partisan
 52 election rather than a nonpartisan election and to specify that
 53 the amendment only applies to elections held on or after the
 54 general election held in November 2024; however, partisan
 55 primary elections may occur before the 2024 general election for
 56 purposes of nominating political party candidates to that office
 57 for placement on the 2024 general election ballot.

The Florida Senate

APPEARANCE RECORD

Deliver both copies of this form to Senate professional staff conducting the meeting

11/30/21

Meeting Date

SJR-244

Bill Number or Topic

Ethics & Elections

Committee

Amendment Barcode (if applicable)

Name Elizabeth Gilbert

Phone 386-214-9710

Address 167 Granada St.
Street

Email egilbert3210@gmail.com

Ormond Beach FL
City State

32176
Zip

Speaking: For Against Information

OR

Waive Speaking: In Support

Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

Florida Student Power Network

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. [2020-2022 Joint Rules.pdf \(flsenate.gov\)](#)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

Deliver both copies of this form to Senate professional staff conducting the meeting

Nov 30th, 2021 Meeting Date

SJR 244 Bill Number or Topic

Ethics Committee

Amendment Barcode (if applicable)

Name Ana Guevara

Phone 561-215-1062

Address 4227 Foss Rd Street

Email ana@floridaising.org

Lake worth FL 33461 City State Zip

Speaking: [] For [] Against [] Information OR Waive Speaking: [] In Support [x] Against

PLEASE CHECK ONE OF THE FOLLOWING:

[] I am appearing without compensation or sponsorship.

[] I am a registered lobbyist, representing:

[x] I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

Florida Student Power

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The Florida Senate

APPEARANCE RECORD

11/30/2021
Meeting Date

SJR 244
Bill Number or Topic

ETHICS & ELECTIONS
Committee

Deliver both copies of this form to
Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

Name JEAN SIEBENALER

Phone 513-532-5408

Address 7502 OLD BAY POINT RD
Street

Email J.siebenaler@gmail.com

MILTON
City

FL
State

32583
Zip

Speaking: For Against Information **OR** Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

Deliver both copies of this form to Senate professional staff conducting the meeting

SBR 244

Bill Number or Topic

Amendment Barcode (if applicable)

11/30/21

Meeting Date

Ethics + Election

Committee

Name Mary Lou Woods

Phone 681-525-6875

Address 717 Toria Lane

Email marylouwoods1@gmail.com

Street

St. Augustine, FL 32095

City

State

Zip

Speaking: For Against Information

OR

Waive Speaking: In Support Against

OPPOS e

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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1105 3:30

The Florida Senate

APPEARANCE RECORD

11/30/2021

Meeting Date

244

Bill Number or Topic

Ethics & Elections

Committee

Deliver both copies of this form to
Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

Name TRISH NEELY

Phone 8503223317

Address 2024 SHANGRI LA LANE

Email _____

Street

TALLY FL 32303

City

State

Zip

Speaking: For Against Information **OR** Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

LEAGUE WOMEN VOTERS FLORIDA

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. [2020-2022 Joint Rules.pdf \(flsenate.gov\)](https://www.flsenate.gov/2020-2022-Joint-Rules.pdf)

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S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

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11/30/2021

Meeting Date

SSR 244

Bill Number or Topic

Ethics & Elections

Committee

Amendment Barcode (if applicable)

Name Elizabeth Tate

Phone 301-524-1041

Address 441 E Kesley Ln.
Street

Email Beth @ Danies.org

Saint Johns FL 32259
City State Zip

Speaking: For Against Information **OR** Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without
compensation or sponsorship.

I am a registered lobbyist,
representing:

I am not a lobbyist, but received
something of value for my appearance
(travel, meals, lodging, etc.),
sponsored by:

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S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

11/30/2021

Meeting Date

SETR 244

Bill Number or Topic

Ethics & Elections

Committee

Deliver both copies of this form to Senate professional staff conducting the meeting

Amendment Barcode (if applicable)

Name Joy E. Burgess

Phone (904) 616-0561

Address 4323 Edgewater Csg Dr.

Email joy_burgess@imcast.net

Jacksonville FL 32257

City

State

Zip

Speaking: [] For [] Against [] Information OR Waive Speaking: [] In Support [X] Against

PLEASE CHECK ONE OF THE FOLLOWING:

[] I am appearing without compensation or sponsorship.

[] I am a registered lobbyist, representing:

[] I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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The Florida Senate

APPEARANCE RECORD

SBR244

Meeting Date

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Bill Number or Topic

ETHICS + ELECTIONS

Committee

Amendment Barcode (if applicable)

Name CHRISTINE ORTIZ

Phone (706) 619-8789

Address 2205 MCINTOSH CT

Email CCORTIZ24@GMAIL.COM

Street

ST JOHNS FL 32259

City

State

Zip

Speaking: For Against Information OR Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

STR 244

11/30/2021

Meeting Date

Bill Number or Topic

Ethics + Elections

Deliver both copies of this form to Senate professional staff conducting the meeting

Committee

Amendment Barcode (if applicable)

Name Velma Rounsville

Phone 303 809 5464

Address 3238 Sedona Trl

Email vrounsville@gmail.com

Street

Jacksonville

FL

32208

City

State

Zip

Speaking: [] For [] Against [] Information OR Waive Speaking: [] In Support [X] Against

PLEASE CHECK ONE OF THE FOLLOWING:

[X] I am appearing without compensation or sponsorship.

[] I am a registered lobbyist, representing:

[] I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

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The Florida Senate

APPEARANCE RECORD

Deliver both copies of this form to
Senate professional staff conducting the meeting

11/30/21
Meeting Date

SJR 244
Bill Number or Topic

EE
Committee

Amendment Barcode (if applicable)

Name Kate Ellison Phone 352-283-5536

Address 971 SE 32nd Way Email KateClarity@gmail.com
Street

Melrose FL 32666
City State Zip

Speaking: For Against Information **OR** Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

- I am appearing without compensation or sponsorship.
- I am a registered lobbyist, representing:
- I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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The Florida Senate

APPEARANCE RECORD

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11-30-2021

Meeting Date

Ethics & Elections

Committee

SJR 244

Bill Number or Topic

Amendment Barcode (if applicable)

Name DAWN STEWARD

Phone 407-645-0273

Address 1747 ORLANDO CTRL PARKWAY

Email stu2130@aol.com

Street

ORL

City

FL

State

32809

Zip

Speaking: For Against Information OR Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

FLORIDA PTA

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

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The Florida Senate

APPEARANCE RECORD

SJR 244

11/30/21

Meeting Date

Education Elections

Committee

Deliver both copies of this form to Senate professional staff conducting the meeting

Bill Number or Topic

Amendment Barcode (if applicable)

Name Frances Henig Phone 609 217 5479

Address 700 Egret Pointe Street Email fhenig@comcast.net

Vero Beach FL 32963 City State Zip

Speaking: [X] For [] Against [] Information OR Waive Speaking: [] In Support [] Against

PLEASE CHECK ONE OF THE FOLLOWING:

- [X] I am appearing without compensation or sponsorship. [] I am a registered lobbyist, representing: [] I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

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The Florida Senate

APPEARANCE RECORD

5JR
S244

30 Nov 2021

Meeting Date

ETHICS & ELECTIONS Deliver both copies of this form to
Senate professional staff conducting the meeting

Bill Number or Topic

EDUCATION

Committee

Amendment Barcode (if applicable)

Name Shuna Carpenter

Phone 772-913-2884

Address 5 Seahorse Lane
Street

Email nanaobizus@yahoo.com

Vero Beach FL 32960
City State Zip

Speaking: For Against Information OR Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. [2020-2022 Joint Rules.pdf \(flsenate.gov\)](https://www.flsenate.gov/2020-2022-Joint-Rules.pdf)

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S-001 (08/10/2021)

The Florida Senate

APPEARANCE RECORD

IR
S 244

30 NOV 2021

Meeting Date

ETHICS & ELECTIONS

Committee

Deliver both copies of this form to
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Bill Number or Topic

Amendment Barcode (if applicable)

Name Michael Johnson

Phone 407 947-5417

Address 312 Tangerine St

Email shj@johnsonp.com

Street

Altamonte Springs, FL

State

32701

Zip

City

Speaking: For Against Information **OR** Waive Speaking: In Support Against

PLEASE CHECK ONE OF THE FOLLOWING:

I am appearing without compensation or sponsorship.

I am a registered lobbyist, representing:

I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. [2020-2022 Joint Rules.pdf \(flsenate.gov\)](#)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate
BILL ANALYSIS AND FISCAL IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

Prepared By: The Professional Staff of the Committee on Ethics and Elections

BILL: CS/SB 510

INTRODUCER: Ethics and Elections Committee and Senator Brodeur

SUBJECT: Financial Disclosures for Elected Local Officers

DATE: December 1, 2021

REVISED: 11/30/21

	ANALYST	STAFF DIRECTOR	REFERENCE	ACTION
1.	Rey	Roberts	EE	Fav/CS
2.			CA	
3.			RC	

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 510 requires the following local officers to file full and public disclosure of financial interests pursuant to the Florida Constitution:¹

- Mayors.
- City Commissioners.
- Elected members of a city council; town council; village council; or other governing body of a city, town, or village.
- City, county, town, or village managers.

The bill revises the definition of “local officers” to conform to the changes proposed in the bill.

This bill will take effect on July 1, 2022.

II. Present Situation:

Full and Public Disclosure of Financial Interests (CE Form 6)

The Florida Constitution requires all elected constitutional officers, candidates for such offices, and statewide elected officers, to file a full and public disclosure of their financial interest.²

¹ Fla. Const., art. II, s. 8(a) (2021).

² Fla. Const., art. II, ss. 8(a) and 8(i)(2) (2021).

Other public officers, candidates, and public employees may be required to file a full and public disclosure of their financial interests as determined by law.³

Pursuant to the Constitution, the term “full and public disclosure of financial interests” means the reporting individual must disclose his or her net worth and the value of each asset and liability in excess of \$1,000.⁴ The disclosure must be accompanied by either a sworn statement with this information or a copy of the reporting individual’s most recent federal income tax return.⁵

Pursuant to general law, the Commission on Ethics (Commission) has created by rule CE Form 6 to be used to make the required full and public financial disclosure.⁶

According to the Commission, and as articulated in the form, individuals holding the following positions must file CE Form 6: governor; lieutenant governor; cabinet members; legislators; state attorneys; public defenders; clerks of circuit courts; sheriffs; tax collectors; property appraisers; supervisors of elections; county commissioners; elected superintendents of schools; district school board members; Jacksonville City Council members (including the mayor); compensation claims judges; Duval County superintendent of schools; Florida Housing Finance Corporation Board members; Florida Prepaid College Board members; and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), bridge authority, or toll authority created pursuant to Chapter 348 or 343, F.S., or any other general law.⁷

Reporting individuals are required to file CE Form 6 annually with the Commission by July 1.⁸ Additionally, candidates for a constitutional officer are required to make a full and public disclosure of their financial interests at the time of qualifying.⁹

Beginning January 1, 2022, all disclosures filed with the Commission must be filed electronically through an electronic filing system that is created and maintained by the Commission as provided in s. 112.31446, Florida Statutes.¹⁰

Statement of Financial Interests (CE Form 1)

While elected local officers¹¹ may have the same spending power as county commissioners and other public officers that are required to file CE Form 6, state law only requires local officers to file CE Form 1, which is less detailed form of financial disclosure.¹² Elected local officers, municipal officers, and candidates for such offices, must file this form at the time of qualifying and annually by July 1.¹³

³ Fla. Const., art. II, s. 8(a) (2021).

⁴ Fla. Const., art. II, s. 8(i)(1) (2021).

⁵ Section 112.3144, F.S. (2021), beginning January 1, 2022, individuals required to file full and public disclosure of financial interests may not use federal income tax returns for the purposes of reporting income.

⁶ Rule 34-8.002, F.A.C.

⁷ Rule 34-8.003, F.A.C., http://www.ethics.state.fl.us/Documents/Forms/Form1.html#form_6 (last accessed on 11/19/2021).

⁸ Rule 34-8.002, F.A.C.

⁹ Section 99.061(5), F.S. (2021).

¹⁰ Section 112.3144, F.S. (2021).

¹¹ Section 112.3145(1) (2021).

¹² Section 112.3145(3), F.S. (2021); *see also* Rule 34-8.202, F.A.C.

¹³ Rule 34-8.202, F.A.C.

Those who are required to file a statement of financial interests pursuant to s. 112.3145, F.S., are required to disclose primary sources of income (other than from his or her public position), secondary sources of income (in certain circumstances), real property (other than a residence or vacation home in Florida), intangible personal property, liabilities, and interests in specified businesses.¹⁴ The law permits a filer to report the required interest based upon one of two thresholds. First, the filer may calculate whether an interest is required to be reported based upon whether that interest exceeds a specified percentage of his or her net worth. This is referred to as the “comparative (percentage) threshold.” Because the law permits a filer to choose which threshold he or she is going to use, the CE Form 1 promulgated by the Commission requires the filer to identify the threshold used by checking a box. The statute does not expressly require this designation on the CE Form 1. The CE Form 1 is due July 1. A grace period is provided until September 1 of each year.¹⁵

A candidate for an office subject to the CE Form 1 filing requirement must file a CE Form 1 with his or her qualifying papers.¹⁶ If the candidate qualifies prior to the annual CE Form 1 filing deadline, the CE Form 1 that is filed with the candidate’s qualifying papers will satisfy the annual disclosure requirement.¹⁷ If the candidate qualifies after the annual CE Form 1 filing deadline, the candidate must file a copy of the CE Form 1 with the qualifying officer.¹⁸ General law also requires an individual subject to the CE Form 1 filing requirement to file a final disclosure statement within 60 day after leaving his or her public position.¹⁹ The final disclosure must cover the period between January 1 of the year in which the person leaves and the last day of office or employment, unless the person takes another public position for which a CE Form 1 or CE Form 6 is required within the 60-day period, or if the person is otherwise required to file CE Form 1.²⁰

Beginning January 1, 2023, all statements filed with the Commission must be filed electronically through an electronic filing system that is created and maintained by the commission as provided in s. 112.31446, Florida Statutes.²¹

III. Effect of Proposed Changes:

The bill requires the following local officers to file the more detailed CE Form 6 annually, beginning with the 2022 filing year: mayors; city commissioners; elected members of a city council; town council; village council; or other governing body of a city, town or village; and city, county, town, or village.

The bill revises the definition of “local officers” in s. 112.3145, F.S., to exclude mayors; city commissioners; elected members of a city council; town council; village council; or other

¹⁴ Section 112.3145(3), F.S. (2021).

¹⁵ Section 112.3145(8)(c), F.S. (2021).

¹⁶ Section 112.3145(2)(a), F.S. (2021).

¹⁷ *Id.*

¹⁸ *Id.*

¹⁹ Section 112.3145(2)(b), F.S. (2021).

²⁰ *Id.*

²¹ Section 112.3145(2)(3), F.S. (2021).

governing body of a city, town or village; and city, county, town, or village. The excluded local officers will not be subject to filing the CE Form 1 or filing a quarterly report of the names of clients represented for a fee or commission, except for appearances in ministerial matter, before agencies at this or her level of government.²²

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

CS/SB 510 requires mayors; city commissioners; elected members of a city council; town council; village council; or other governing body of a city, town or village; and city, county, town, or village managers to file the more detailed CE Form 6 in lieu of the currently required CE 1. The expense to the Commission associated with mailing these individuals a CE Form 6 instead of a CE Form 1 is indeterminate, but likely insignificant and can be absorbed by current resources.

²² Section 112.3145(6), F.S.

VI. Technical Deficiencies:

Excluding mayors; city commissioners; elected members of a city council; town council; village council; or other governing body of a city, town or village; and city, county, town, or village managers from the definition of “local officer” in s. 112.3145, F.S., will eliminate their obligation of reporting clients they have represented for a fee or commission before agencies at their level of government. The exclusion should be narrowed to only address their obligation of filing a CE Form 1.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends sections 112.3144 and 112.3145 of the Florida Statutes.

IX. Additional Information:**A. Committee Substitute – Statement of Substantial Changes:**

(Summarizing differences between the Committee Substitute and the prior version of the bill.)

The CS excludes mayors; city commissioners; elected members of a city council; town council; village council; or other governing body of a city, town or village; and city, county, town, or village managers from the term “local officer” as used in s. 112.3145(2)(b), F.S., which addresses their obligation to file a CE Form 1. The aforementioned “local officers” must still comply with the other obligations in s. 112.3145, F.S.

B. Amendments:



467018

LEGISLATIVE ACTION

Senate	.	House
Comm: RCS	.	
12/01/2021	.	
	.	
	.	
	.	

The Committee on Ethics and Elections (Brodeur) recommended the following:

Senate Amendment (with title amendment)

Delete lines 25 - 80

and insert:

Section 2. Paragraph (b) of subsection (2) of section 112.3145, Florida Statutes, is amended to read:

112.3145 Disclosure of financial interests and clients represented before agencies.—

(2)

(b) Each state or local officer, except local officers



467018

11 specified in s. 112.3144(1)(d), and each specified state
12 employee shall file a statement of financial interests no later
13 than July 1 of each year. Each state officer, local officer, and
14 specified state employee shall file a final statement of
15 financial interests within 60 days after leaving his or her
16 public position for the period between January 1 of the year in
17 which the person leaves and the last day of office or
18 employment, unless within the 60-day period the person takes
19 another public position requiring financial disclosure under
20 this section or s. 8, Art. II of the State Constitution or
21 otherwise is required to file full and public disclosure or a
22 statement of financial interests for the final disclosure
23 period. Each state or local officer who is appointed and each
24 specified state employee who is employed shall file a statement
25 of financial interests within 30 days after ~~from~~ the date of
26 appointment or, in the case of a specified state employee, after
27 ~~from~~ the date on which the employment begins, except that any
28 person whose appointment is subject to confirmation by the
29 Senate shall file before ~~prior to~~ confirmation hearings or
30 within 30 days after ~~from~~ the date of appointment, whichever
31 comes first.

32 Section 3. This act shall take effect January 1, 2023.

33
34 ===== T I T L E A M E N D M E N T =====

35 And the title is amended as follows:

36 Delete lines 6 - 7

37 and insert:

38 112.3145, F.S.; conforming a provision to changes made

By Senator Brodeur

9-00816-22

2022510__

1 A bill to be entitled
 2 An act relating to financial disclosures for elected
 3 local officers; amending s. 112.3144, F.S.; requiring
 4 specified local officers to file a full and public
 5 disclosure of financial interests; amending s.
 6 112.3145, F.S.; revising the definition of the term
 7 "local officer"; conforming provisions to changes made
 8 by the act; providing an effective date.

9
 10 Be It Enacted by the Legislature of the State of Florida:

11
 12 Section 1. Paragraph (d) is added to subsection (1) of
 13 section 112.3144, Florida Statutes, to read:

14 112.3144 Full and public disclosure of financial
 15 interests.—

16 (1)

17 (d) The following local officers must comply with the
 18 financial disclosure requirements of s. 8, Art. II of the State
 19 Constitution and this section:

20 1. Mayors.

21 2. City commissioners.

22 3. Elected members of a city council; town council; village
 23 council; or other governing body of a city, town, or village.

24 4. City, county, town, or village managers.

25 Section 2. Paragraph (a) of subsection (1) of section
 26 112.3145, Florida Statutes, is amended to read:

27 112.3145 Disclosure of financial interests and clients
 28 represented before agencies.—

29 (1) For purposes of this section, unless the context

9-00816-22

2022510__

30 otherwise requires, the term:

31 (a) "Local officer" means:

32 1. Every person who is elected to office in any political
33 subdivision of the state, and every person who is appointed to
34 fill a vacancy for an unexpired term in such an elective office.
35 The term "local officer" does not include mayors; city
36 commissioners; elected members of a city council, town council,
37 or village council or any other governing body of a city, town,
38 or village; or city, county, town, or village managers.

39 2. Any appointed member of any of the following boards,
40 councils, commissions, authorities, or other bodies of any
41 county, municipality, school district, independent special
42 district, or other political subdivision of the state:

43 a. The governing body of the political subdivision, if
44 appointed;

45 b. A community college or junior college district board of
46 trustees;

47 c. A board having the power to enforce local code
48 provisions;

49 d. A planning or zoning board, board of adjustment, board
50 of appeals, community redevelopment agency board, or other board
51 having the power to recommend, create, or modify land planning
52 or zoning within the political subdivision, except for citizen
53 advisory committees, technical coordinating committees, and such
54 other groups who only have the power to make recommendations to
55 planning or zoning boards;

56 e. A pension board or retirement board having the power to
57 invest pension or retirement funds or the power to make a
58 binding determination of one's entitlement to or amount of a

9-00816-22

2022510__

59 pension or other retirement benefit; or

60 f. Any other appointed member of a local government board
61 who is required to file a statement of financial interests by
62 the appointing authority or the enabling legislation, ordinance,
63 or resolution creating the board.

64 3. Any person holding one or more of the following
65 positions: ~~mayor; county or city manager;~~ chief administrative
66 employee of a county, municipality, or other political
67 subdivision; county or municipal attorney; finance director of a
68 county, municipality, or other political subdivision; chief
69 county or municipal building code inspector; county or municipal
70 water resources coordinator; county or municipal pollution
71 control director; county or municipal environmental control
72 director; county or municipal administrator, with power to grant
73 or deny a land development permit; chief of police; fire chief;
74 municipal clerk; district school superintendent; community
75 college president; district medical examiner; or purchasing
76 agent having the authority to make any purchase exceeding the
77 threshold amount provided for in s. 287.017 for CATEGORY TWO, on
78 behalf of any political subdivision of the state or any entity
79 thereof.

80 Section 3. This act shall take effect July 1, 2022.



Committee:
ETHICS AND ELECTIONS

Senator Baxley, Chair
Senator Taddeo, Vice Chair

Meeting Packet

Tuesday, November 30, 2021

3:30—6:00 p.m.

Toni Jennings Committee Room, 110 Senate Building

The Florida Senate
COMMITTEE MEETING EXPANDED AGENDA
ETHICS AND ELECTIONS
Senator Baxley, Chair
Senator Taddeo, Vice Chair

MEETING DATE: Tuesday, November 30, 2021
TIME: 3:30—6:00 p.m.
PLACE: Toni Jennings Committee Room, 110 Senate Building

MEMBERS: Senator Baxley, Chair; Senator Taddeo, Vice Chair; Senators Berman, Bracy, Bradley, Broxson, Gainer, Garcia, and Polsky

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SJR 244 Gruters (Similar HJR 35)	Partisan Elections for Members of District School Boards; Proposing amendments to the State Constitution to require members of a district school board to be elected in a partisan election, etc.	EE 11/30/2021 ED RC
2	SB 510 Brodeur (Identical H 301)	Financial Disclosures for Elected Local Officers; Requiring specified local officers to file a full and public disclosure of financial interests; revising the definition of the term "local officer", etc.	EE 11/30/2021 CA RC

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Senate Confirmation Hearing: A public hearing will be held for consideration of the below-named executive appointments to the offices indicated.			
Florida Public Service Commission			
3	Passidomo, Gabriella (Tallahassee)	01/01/2023	
Board of Acupuncture			
4	Corey, Steffani (Tarpon Springs)	10/31/2024	
	Sear, Amy (Hollywood)	10/31/2023	
	Tipaldo, Kristen (Lithia)	10/31/2022	
Greater Orlando Aviation Authority			
5	Evans, John (Winter Park)	04/16/2022	
	Kirkegard, Belinda O. ()	04/16/2024	
	Weisheyer, Timothy (Orlando)	04/16/2024	
Florida Building Commission			
6	Jones, Paul V. (Jacksonville)	01/31/2023	

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Board of Chiropractic Medicine			
7	Comerford, Jason (Palm Bay)	10/31/2024	
	Melton, Walter Calvin, Jr. (Tallahassee)	10/31/2022	
	Oliverio, Anthony B. (Crystal River)	10/31/2024	
	Roberts, Michael (Clearwater)	10/31/2022	
Florida Communities Trust			
8	Denys, Deborah A. (New Smyrna Beach)	01/31/2023	
Board of Trustees of Florida SouthWestern State College			
9	Ciccarello, David (Fort Myers)	05/31/2025	
Board of Trustees of Florida State College at Jacksonville			
10	Bell, Michael M. (Fernandina Beach)	05/31/2025	
	Shaw, Andrew (Jacksonville)	05/31/2025	
	Young, Orrin Wayne (Jacksonville)	05/31/2025	
Board of Trustees of Hillsborough Community College			
11	Patel, Aakash (Tampa)	05/31/2025	
Board of Trustees of Lake-Sumter State College			
12	Blaise, Bryn Allen (The Villages)	05/31/2023	
	Hooten, Jennifer Renee (Bushnell)	05/31/2023	
	Lee, Emily A. (Eustis)	05/31/2022	
	Parks, Ivy (Clermont)	05/31/2022	
	Wahl, Peter F. (The Villages)	05/31/2023	
Board of Trustees of State College of Florida, Manatee-Sarasota			
13	Fuller, Michael James (Bradenton)	05/31/2025	
Board of Trustees of Pasco-Hernando State College			
14	Hernandez, Alvaro A. (Odessa)	05/31/2023	
	Musunuru, Rao (New Port Richey)	05/31/2025	
	Pearson-Adams, Marilyn (Brooksville)	05/31/2025	
Board of Trustees of Pensacola State College			
15	Tippett, Troy (Pensacola)	05/31/2025	
Board of Trustees of Polk State College			
16	Martinez, Teresa (Lakeland)	05/31/2025	
Board of Trustees of St. Johns River State College			
17	Buchanan, Makayla (Green Cove Springs)	05/31/2022	
	Davis, Wendell D. (Fleming Island)	05/31/2025	

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Komando, Richard ()	05/31/2025	
	Board of Trustees of Santa Fe College		
18	Gainey, Emery A. ()	05/31/2023	
	Board of Trustees of Tallahassee Community College		
19	Grant, William Eric (Tallahassee)	05/31/2025	
	Board of Trustees of Valencia College		
20	Sasso, Michael Adam ()	05/31/2025	
	Construction Industry Licensing Board		
21	Cesarone, Donald M., Jr. (Lake Worth)	10/31/2023	
	Feaster, Ted W. (Ocala)	10/31/2023	
	Wilson, Brian Parks (Cedar Key)	10/31/2022	
	Wood, Rachelle (Jupiter)	10/31/2023	
	Florida Development Finance Corporation		
22	Popack, Moshe (Miami Beach)	05/02/2024	
	Shubirg, Heather (DeLand)	05/02/2022	
	Education Practices Commission		
23	Ameerally, Aadil (Davie)	07/13/2025	
	Colon, Elayne (Gainesville)	07/31/2024	
	Florida Elections Commission, Chair		
24	Primrose, Nicholas (St. Augustine)	01/05/2023	
	Florida Elections Commission		
25	Preston, Marva ()	12/31/2024	
	Board of Professional Engineers		
26	Fleming, Charles Kevin (Tallahassee)	10/31/2022	
	Myers, Yassi M. (Windermere)	10/31/2022	
	Ramsey, Denise Marie (Jacksonville)	10/31/2023	
	Shah, Pankaj (Clearwater)	10/31/2024	
	Varghese, Babu (Davie)	10/31/2024	
	Commission on Ethics		
27	Meggs, William N. (Tallahassee)	06/30/2023	
	Waldman, James (Pompano Beach)	06/30/2023	
	Board of Funeral, Cemetery, and Consumer Services		
28	Clark, Andrew D. (Ocala)	09/30/2023	
	Clay, Sanjena V. (West Palm Beach)	09/30/2023	
	Jensen, Christian E., Jr. (Pensacola Beach)	09/30/2023	

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Lyons, Jay (Boca Raton)	09/30/2023	
	Florida Housing Finance Corporation		
29	Facella, Mario (Loxahatchee)	11/13/2024	
	Florida Inland Navigation District		
30	Blow, John Carl (St. Augustine)	01/09/2025	
	Boehning, Stephen W. (Vero Beach)	01/09/2025	
	Davenport, James "Buddy" (New Smyrna Beach)	01/09/2025	
	Stapleford, James R. (Palm Coast)	01/09/2023	
	Board of Medicine		
31	Barsoum, Wael K. (Fort Lauderdale)	10/31/2024	
	Chandra, Ravi (Ocala)	10/31/2022	
	Wasylik, Michael Andrew (Tampa)	10/31/2024	
	Board of Nursing		
32	Becker, Deborah (The Villages)	10/31/2023	
	Castillo, Jose Delfin D. III (Naples)	10/31/2024	
	MacDonald, Robert M. (Seminole)	10/31/2023	
	Mueller, Christine (Sunrise)	10/31/2024	
	Rain, Jody (Ellenton)	10/31/2022	
	Roster, Fidelia Herrera (Palm Coast)	10/31/2024	
	Board of Optometry		
33	Easton, Robert, Jr. (Oakland Park)	10/31/2024	
	Gilbert-Spear, Katie (Escambia)	10/31/2022	
	Board of Orthotists and Prosthetists		
34	Wright, Michael (Jacksonville)	10/31/2024	
	Board of Osteopathic Medicine		
35	Gadea, Jorge (Tampa)	10/31/2022	
	Jackson, Valerie A. (Jupiter)	10/31/2024	
	Sizemore, Tiffany ()	10/31/2023	
	Florida Real Estate Appraisal Board		
36	Patel, Prakash (Port Orange)	10/31/2024	
	State Retirement Commission		
37	Taub, Diana Lynn ()	12/31/2023	
	Board of Speech-Language Pathology and Audiology		
38	Jordan, Sherry S. (Windermere)	10/31/2023	
	Ramirez, Dania Lopez (Miami)	10/31/2024	

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections

Tuesday, November 30, 2021, 3:30—6:00 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
Board of Professional Surveyors and Mappers			
39	Collings-Bonfill, Eugene Joseph (Miami)	10/31/2025	
Other Related Meeting Documents			

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Passidomo, Gabriella
 Term: 05/10/2021 – 01/01/2023
 City/County: Tallahassee/Leon
 Office: Florida Public Service Commission, Member
 Authority: 350.01(1), F.S.
 Reference(s): Committee on Ethics and Elections
 Committee on Regulated Industries-Recommend Confirm-11/02/2021

Appointed: 05/10/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/7/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Commissioner, Florida Public Service Commission

Compensation: \$135,997.32 per year as of October 31, 2021.

Requirements: The commission consists of five members.

The Governor appoints each member from a list of applicants recommended by the Florida Public Service Commission Nominating Council.

The Florida Public Service Commission Nominating Council nominates to the Governor no fewer than three persons for each vacancy occurring on the Public Service Commission. The recommendations must be provided to the Governor by September 15 of those years in which the terms are to begin the following January, or within 60 days after a vacancy occurs for any reason other than the expiration of the term. The Governor shall fill a vacancy occurring on the Public Service Commission by appointment of one of the applicants nominated by the council only after a background investigation of such applicant has been conducted by the Florida Department of Law Enforcement. If the Governor has not made an appointment within 30 consecutive calendar days after the receipt of the recommendation the council, by majority vote, shall appoint, within 30 days after the expiration of the Governor's time to make an appointment, one person from the applicants previously nominated to the Governor to fill the vacancy.

Additional Requirements: Terms are for four years. Terms begin on January 2 of the year the term commences and ends on January 1, four years later.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Public Service Commission
Number 19 - Commissioner Passidomo worked as a law clerk in 2018, and then a attorney, 2019 to 2021, for the Public Service Commission.
Education Verified

The Florida Senate
COMMITTEE MEETING PACKET TAB

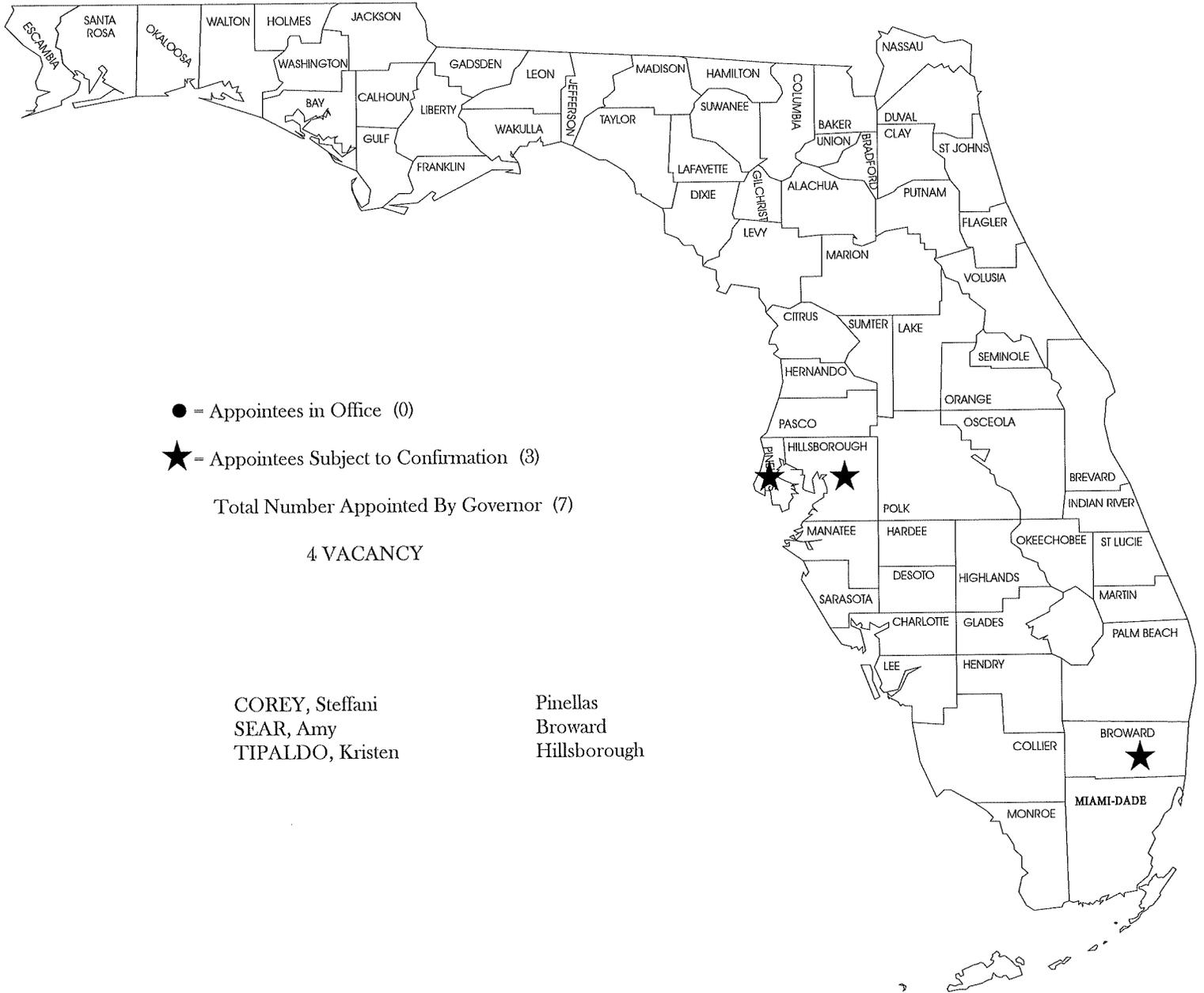
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Acupuncture



- = Appointees in Office (0)
- ★ = Appointees Subject to Confirmation (3)

Total Number Appointed By Governor (7)

4 VACANCY

COREY, Steffani
SEAR, Amy
TIPALDO, Kristen

Pinellas
Broward
Hillsborough

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Corey, Steffani
 Term: 05/28/2021 – 10/31/2024
 City/County: Tarpon Springs/Pinellas
 Office: Board of Acupuncture, Member
 Authority: 457.103, F.S. and 20.43(3)(g)1, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/4/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Acupuncture Physician and Owner of Carrington Acupuncture

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed Florida acupuncturists; and
- Two members who are lay persons who are not and who have never been acupuncturists or members of any closely related profession.

Additional Requirements: Terms are for four years. Terms expire on October 31. Members shall be appointed for 4-year terms. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Acupuncturist
Number 15 - Mrs. Corey disclosed that she has had a direct dealing with the Department of Veteran Affairs as the Community Care Provider.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Sear, Amy
 Term: 05/28/2021 – 10/31/2023
 City/County: Hollywood/Broward
 Office: Board of Acupuncture, Member
 Authority: 457.103, F.S. and 20.43(3)(g)1, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/11/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Acupuncturist at Memorial Healthcare Systems

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed Florida acupuncturists; and
- Two members who are lay persons who are not and who have never been acupuncturists or members of any closely related profession.

Additional Requirements: Terms are for four years. Terms expire on October 31. Members shall be appointed for 4-year terms. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Acupuncturist
Number 15 - Ms. Sear disclosed that her employer has contractual dealings with South Broward Hospital District.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Tiplado, Kristen
 Term: 05/28/2021 – 10/31/2022
 City/County: Lithia/Hillsborough
 Office: Board of Acupuncture, Member
 Authority: 457.103, F.S. and 20.43(3)(g)1, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/24/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Self-employed Acupuncturist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:
 • Five members who are licensed Florida acupuncturists; and
 • Two members who are lay persons who are not and who have never been acupuncturists or members of any closely related profession.

Additional Requirements: Terms are for four years. Terms expire on October 31. Members shall be appointed for 4-year terms. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Acupuncturist

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Evans, John
 Term: 03/12/2021 – 04/16/2022
 City/County: Winter Park/Orange
 Office: Greater Orlando Aviation Authority, Member
 Authority: 98-491, s. 3(1), L.O.F.
 Reference(s): Committee on Ethics and Elections

Appointed: 03/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/6/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Executive Director at Janus Henderson Investors

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

- One incumbent member of the Orlando City Council;
- One incumbent member of the Board of County Commissioners of Orange County;
- Five members appointed by the Governor, subject to confirmation by the Senate, including:
 - three members who are residents and electors of Orange County;
 - one member who is a resident and elector of Osceola County; and,
 - one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements: Terms are for four years. Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.

Notes: Number 8 - Resident of Orange County
Number 9 - The Florida Department of Law Enforcement reported an entry in the Florida Crime Information Center from the Madison County Sheriff's Office, that in 1988 Mr. Evans was cited for Indecent Exposure (Misdemeanor), later amended to Indecent Exposure – Exposure of Sexual Organs (1st Degree Misdemeanor). The disposition was Bond Estreture.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Kirkegard, Belinda O.
 Term: 07/23/2021 – 04/16/2024
 City/County: Kissimmee/Osceola
 Office: Greater Orlando Aviation Authority, Member
 Authority: 98-491, s. 3(1), L.O.F.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/23/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/14/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/28/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Economic Development Director for City of Kissimmee (Municipality)

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

- One incumbent member of the Orlando City Council;
- One incumbent member of the Board of County Commissioners of Orange County;
- Five members appointed by the Governor, subject to confirmation by the Senate, including:
 - three members who are residents and electors of Orange County;
 - one member who is a resident and elector of Osceola County; and,
 - one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements: Terms are for four years. Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.

Notes: Number 8 - Osceola County Resident
Number 19 - Mrs. Kirkegard was an Administrative Aide for the Orange County Florida Government, 1995 to 1998. Mrs. Kirkegard was a Management Analyst/Sr. Contract Administrative Assistant for the Orange County Florida Government, 1998 to 2003.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Weisheyer, Timothy
 Term: 05/07/2021 – 04/16/2024
 City/County: Orlando/Orange
 Office: Greater Orlando Aviation Authority, Member
 Authority: 98-491, s. 3(1), L.O.F.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/07/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/31/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

- One incumbent member of the Orlando City Council;
- One incumbent member of the Board of County Commissioners of Orange County;
- Five members appointed by the Governor, subject to confirmation by the Senate, including:
 - three members who are residents and electors of Orange County;
 - one member who is a resident and elector of Osceola County; and,
 - one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Requirements: Terms are for four years. Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.

Notes: Number 8 - Orange County Resident
Number 18 - Mr. Weisheyer served on the Osceola County School Board from 2012 to 2020.

The Florida Senate
COMMITTEE MEETING PACKET TAB

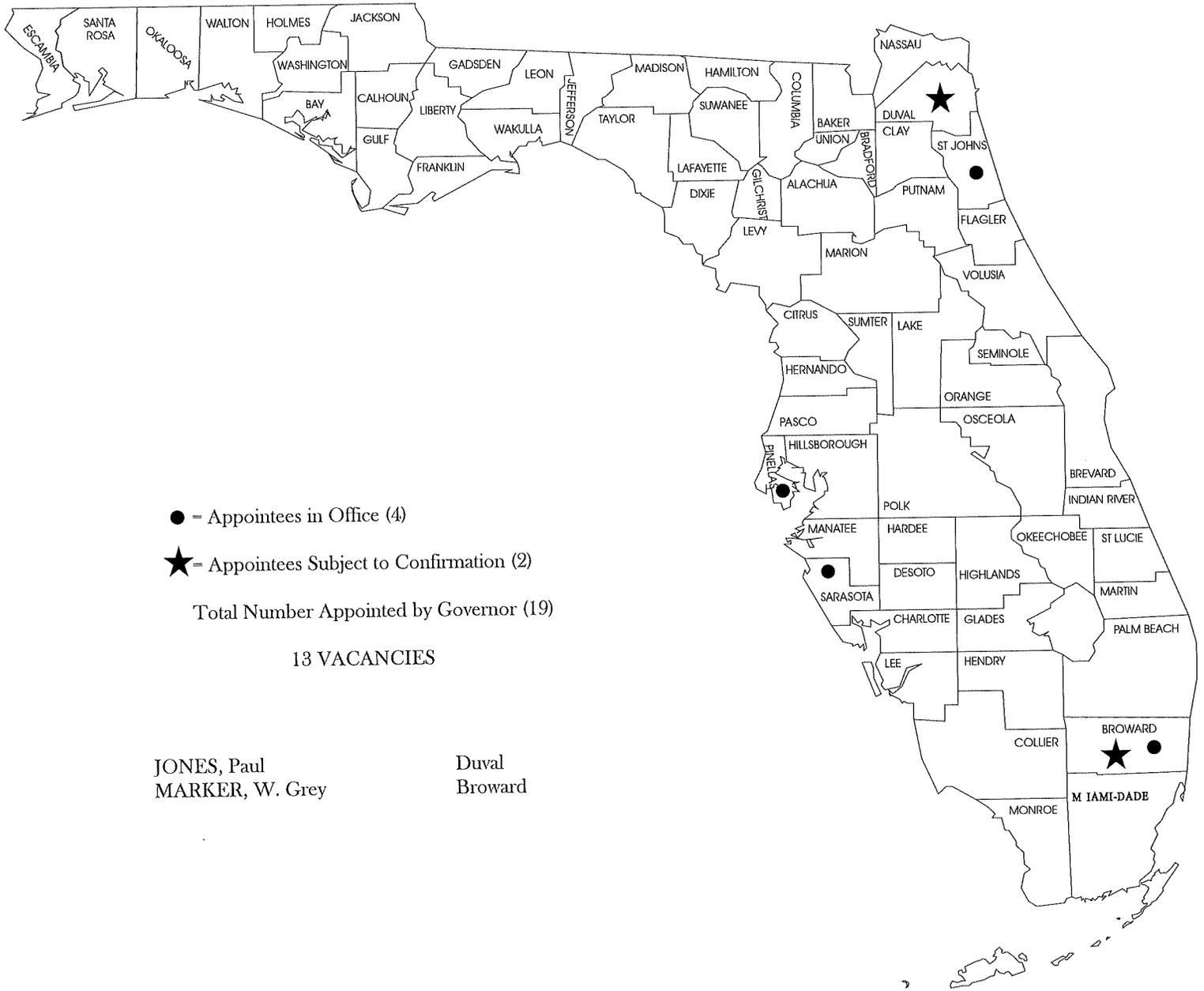
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Building Commission



● = Appointees in Office (4)
 ★ = Appointees Subject to Confirmation (2)
 Total Number Appointed by Governor (19)
 13 VACANCIES

JONES, Paul
 MARKER, W. Grey

Duval
 Broward

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Jones, Paul
 Term: 06/14/2021 – 01/31/2023
 City/County: Jacksonville/Duval
 Office: Florida Building Commission, Member
 Authority: 553.74, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/14/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/12/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President/CEO of W.W. Gay Mechanical Contractor, Inc.

Compensation: Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements: The 19 member commission shall be composed of the following:

- One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;
- One structural engineer registered to practice in this state and actively engaged in the profession;
- One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;
- One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;
- One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;
- One plumbing contractor licensed to do business in this state and actively engaged in the profession;
- One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;
- One certified residential contractor licensed to do business in this state and actively engaged in the profession;
- Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;
- One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.
- One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;
- One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;
- One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;
- One member who is a representative of the insurance industry; and,
- One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and
- One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional Requirements: All appointments shall be for terms of four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Licensed Plumbing Contractor
Number 18 - Mr. Jones disclosed on his questionnaire that he was appointed to the Florida Building Commission on 9/2020 and served for 1 year.

The Florida Senate
COMMITTEE MEETING PACKET TAB

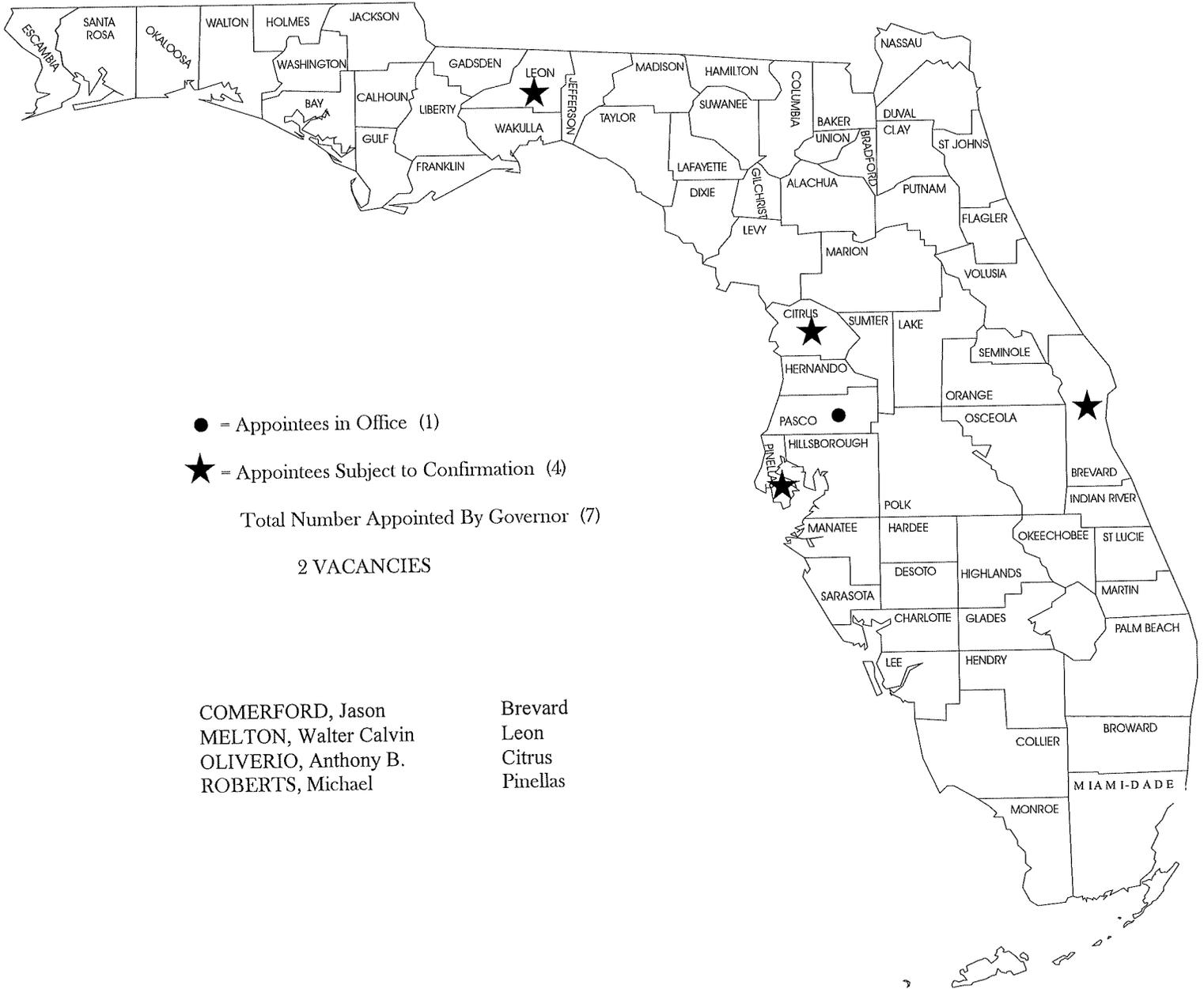
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Chiropractic Medicine



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Comerford, Jason
 Term: 07/12/2021 – 10/31/2024
 City/County: Palm Bay/Brevard
 Office: Board of Chiropractic Medicine, Member
 Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 8/23/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Self-employed Chiropractor

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four years;
- Two members who are residents of Florida who are not, and who have never been, licensed as chiropractic physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Comford served in the U.S. Army from 1995 to 2020.
Number 8 - Chiropractor

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Melton, Walter Calvin, Jr.
 Term: 07/12/2021 – 10/31/2022
 City/County: Tallahassee/Leon
 Office: Board of Chiropractic Medicine, Member
 Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Chiropractor at Downtown Chiropractic

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four years;
- Two members who are residents of Florida who are not, and who have never been, licensed as chiropractic physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Chiropractic Physician

Number 9 - Dr. Melton disclosed on his Senate Questionnaire he was sentenced to 'Work Camp' for underage possession of alcohol in Tallahassee, FL on 10/28/1991. Dr. Melton disclosed that he was arrested for a DUI in South Carolina in 2007, but no charges were filed.

Number 19 - Dr. Melton was the Sergeant's Man in the Florida Senate from 1991 to 1997. Dr. Melton was the Capitol Police Officer for the State of Florida from 1994 to 1995. Dr. Melton was an officer for the Wakulla County Sheriff's Office from 1995 to 1997.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Oliverio, Anthony B.
 Term: 07/12/2021 – 10/31/2024
 City/County: Crystal River/Citrus
 Office: Board of Chiropractic Medicine, Member
 Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Chiropractor at Neck and Back Care Center

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four years;
- Two members who are residents of Florida who are not, and who have never been, licensed as chiropractic physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Chiropractor
Number 15 - Dr. Oliverio disclosed that his chiropractic business is a patient provider of Medicare and Medicaid.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Roberts, Michael
 Term: 07/12/2021 – 10/31/2022
 City/County: Clearwater/Pinellas
 Office: Board of Chiropractic Medicine, Member
 Authority: 460.404(1), F.S. & 20.43(3)(g)4, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 7/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Self-employed Chiropractor

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed chiropractic physicians who are residents of Florida and who have been licensed chiropractic physicians engaged in the practice of chiropractic medicine for at least four years;
- Two members who are residents of Florida who are not, and who have never been, licensed as chiropractic physicians or members of any closely related profession; and
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Dr. Roberts served in the U.S. Coast Guard from 1/1980 to 1/1986.
Number 8 - Chiropractic Physician
Number 19 - Dr. Roberts worked as an Examiner for the Board of Chiropractic Medicine.

The Florida Senate
COMMITTEE MEETING PACKET TAB

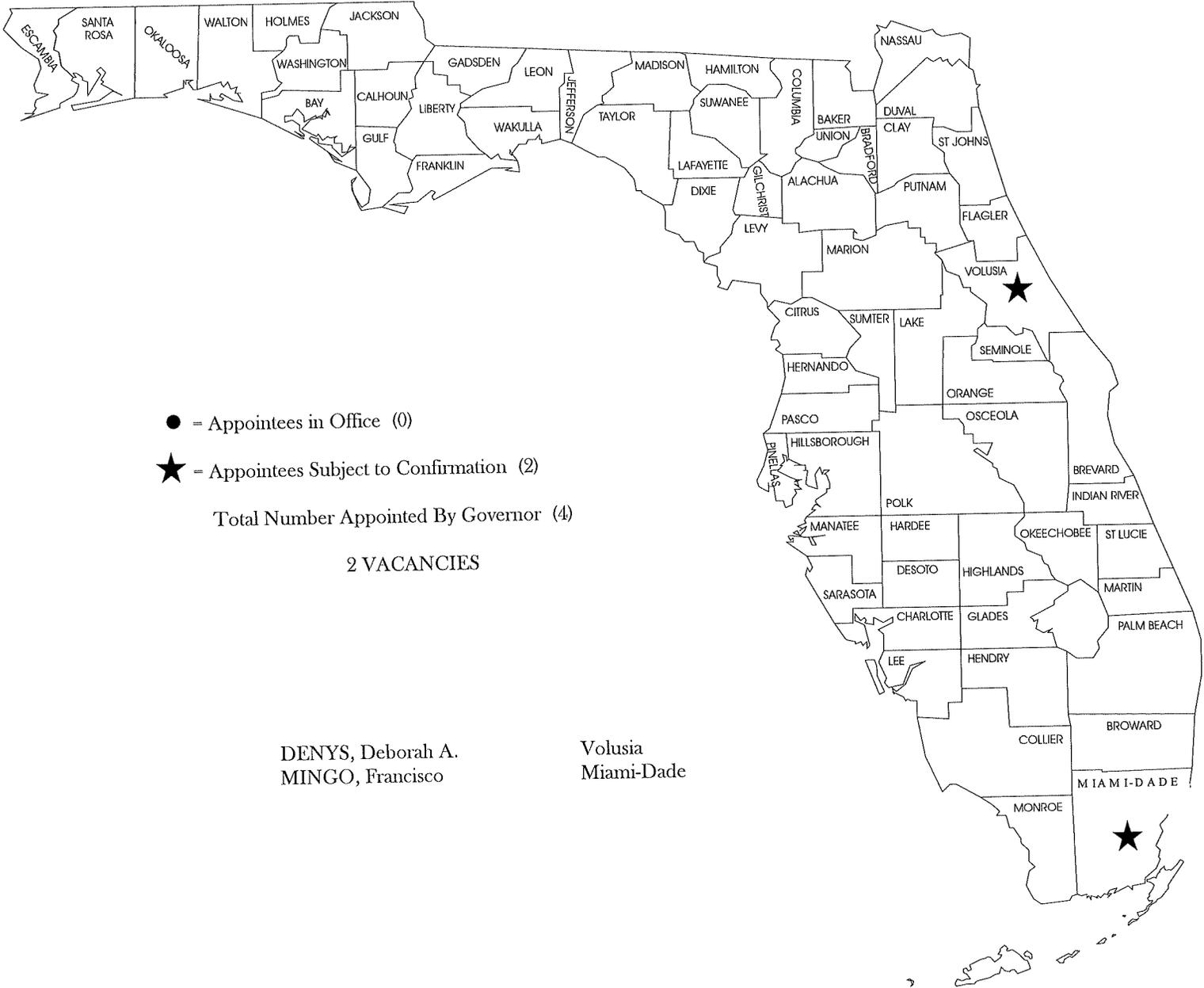
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Communities Trust



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Denys, Deborah A.
 Term: 05/14/2021 – 01/31/2023
 City/County: New Smyrna Beach/Volusia
 Office: Florida Communities Trust, Member
 Authority: 380.504, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/14/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 6 filed as of 6/14/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Necessary expenses, including per diem and travel expenses, incurred in the discharge of their duties as provided by law.

Requirements: The governing body of the trust shall consist of:

- The Secretary of Community Affairs;
- The Secretary of Environmental Protection; and
- Four public members appointed by the Governor, subject to Senate confirmation, as follows:

A former elected official of a county government;
A former elected official of a metropolitan municipal government;
A representative of the development industry; and
A representative of a specified non-profit organization.
The Secretary of Community Affairs shall be the Chairman.

Additional Requirements: Terms are for four years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Former Elected Official of a County Government
Number 18 - Mrs. Denys was elected to serve as County Council Member of Volusia County from 2013 to 2020. Mrs. Denys served as the Chair of the Early Learning Coalition Flagler and Volusia Counties from 2005 to 2010. Mrs. Denys served as a School Board Member in Volusia County from 1994 to 1998.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ciccarello, David
 Term: 08/27/2021 – 05/31/2025
 City/County: Fort Myers/Lee
 Office: Board of Trustees of Florida SouthWestern State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 08/27/2021
 Prior Term: 07/31/2019 - 05/31/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/16/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Attorney at David L. Ciccarello, P.A.

Attendance: Attended 8 of 9 meetings (89%) from July 31, 2019 through October 22, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Florida SouthWestern State College serves Charlotte, Collier, Glades, Hendry, and Lee Counties.
It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Lee County Resident
Number 10 - Report No. 2022-043

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Bell, Michael M. Appointed: 07/12/2021
 Term: 07/12/2021 – 05/31/2025 Prior Term: 08/15/2017 - 05/31/2021
 City/County: Fernandina Beach/Nassau
 Office: Board of Trustees of Florida State College at Jacksonville, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/8/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist			See Below

Appointee: Bell, Michael M.

Occupation: Vice President & Public Affairs Director of Rayonier (Real Estate)

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Trustees shall be appointed for terms of four (4) years.

Requirements: A member of a board of trustees must be a resident of the service delivery area of the college.

Florida State College at Jacksonville serves Duval and Nassau Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Nassau County Resident
Number 18 - Mr. Bell has been serving on the Board of Trustees of Florida State College at Jacksonville since 8/15/2017.
Number 20 - Legislative and Executive

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Shaw, Andrew
 Term: 07/12/2021 – 05/31/2025
 City/County: Jacksonville/Duval
 Office: Board of Trustees of Florida State College at Jacksonville, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/10/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Neurosurgeon at Baptist Health

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Florida State College at Jacksonville serves Duval and Nassau Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Duval County Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Young, Orrin Wayne
 Term: 07/12/2021 – 05/31/2025
 City/County: Jacksonville/Duval
 Office: Board of Trustees of Florida State College at Jacksonville, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term: 07/15/2019 - 05/31/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 7/19/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Vice President of Environmental Services at Jacksonville Electric Authority (Utility Provider)

Attendance: Attended 13 of 14 meetings (93%) from July 15, 2019 through October 13, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Florida State College at Jacksonville serves Duval and Nassau Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Young served in the U.S. Navy from 6/1/1974 to 9/30/2006.
Number 8 - Duval County Resident
Number 15 - Mr. Young disclosed that his employer, JEA, is a utility provider to various agencies and municipalities.
Number 19 - Mr. Young is currently the Vice President of Jacksonville Electric Authority. He has been employed by JEA since 2006.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Patel, Aakash

Appointed: 06/18/2021

Term: 06/18/2021 – 05/31/2025

Prior Term:

City/County: Tampa/Hillsborough

Office: Board of Trustees of Hillsborough Community College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/7/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Founder and President of Elevate, Inc.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Hillsborough Community College serves Hillsborough County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Hillsborough County Resident

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

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A335B

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Blaise, Bryn Allen
 Term: 05/21/2021 – 05/31/2023

Appointed: 05/21/2021
 Prior Term:

City/County: The Villages/Sumter

Office: Board of Trustees of Lake-Sumter State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Self-employed

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Sumter County Resident
Number 10 - Report No. 2022-015
Number 18 - Mr. Blaise served on the Board of Trustees of Lake Sumter College from 1/05/2018 to 5/31/2019.

Occupation: Teacher for the Sumter School District

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Lake County Resident

Number 10 - Report No. 2022-015

Number 18 - Mrs. Hooten served on the Board of Trustees of Lake-Sumter State College, 2018 to 2019.

Number 19 - Mrs. Hooten was a Deputy Appraiser for Sumter County Property Appraiser from 2000 to 2002.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Lee, Emily A.

Appointed: 05/21/2021

Term: 05/21/2021 – 05/31/2022

Prior Term: 05/31/2022

City/County: Eustis/Lake

Office: Board of Trustees of Lake-Sumter State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/23/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Vice Mayor of the City of Eustis

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Lake County Resident
Number 10 - Report No. 2022-015
Number 17 - Mrs. Lee was elected to serve as City Commissioner of the City of Eustis from 8/7/2021 to present.
Number 18 - Mrs. Lee was appointed to served on the Board of Trustees of Lake Sumter State College from 12/8/2011 to 5/31/2018.
Number 19 - Mrs. Lee worked as the Director of Children's Services for the Lake County Board of County Commissioners from 1998-2009.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Parks, Ivy
 Term: 05/21/2021 – 05/31/2022
 City/County: Clermont/Lake
 Office: Board of Trustees of Lake-Sumter State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/21/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/30/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended	X		
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		
20. Currently a Registered Lobbyist		X	

Occupation: Administrator at Parks Consulting Services

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Lake County Resident
Number 10 - Report No. 2022-015
Number 18 - Mrs. Park served on the Lake County Library Advisory Board in 2009.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Wahl, Peter F.

Appointed: 05/21/2021

Term: 05/21/2021 – 05/31/2023

Prior Term:

City/County: The Villages/Sumter

Office: Board of Trustees of Lake-Sumter State College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 5/21/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Lake-Sumter State College serves Lake and Sumter Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Wahl served in the U.S. Army from 1966 to 1968.
Number 8 - Sumter County Resident
Number 10 - Report No. 2022-015
Number 18 - Mr. Wahl served on the Board of Trustees of Lake Sumter State College since 2014.
Number 19 - Mr. Wahl was a District Secretary, District, 33, Florida House of Representatives, 2013-2016. Mr. Wahl was the District Manager for the Village Center Community Development Authority from 1995 - 2010. Mr. Wahl worked as the County Manager for the Lake County Commission from 1992 - 1995. Mr. Wahl held various positions with the Brevard County Commission from 1973 - 1992.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Fuller, Michael James
 Term: 10/08/2021 – 05/31/2025
 City/County: Bradenton/Manatee
 Office: Board of Trustees of State College of Florida, Manatee-Sarasota, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 10/08/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/CFP of Weichel Fuller Financial, LLC.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Trustees shall be appointed for terms of four (4) years.

Requirements: A member of a board of trustees must be a resident of the service delivery area of the college.

State College of Florida, Manatee-Sarasota serves Manatee and Sarasota Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Manatee County Resident

Number 10 - Report No. 2022-008

Number 18 - Mr. Fuller served on the City of Palmetto Police Pension Board from 2006 to 2009.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Hernandez, Alvaro A.
 Term: 07/12/2021 – 05/31/2023
 City/County: Odessa/Pasco
 Office: Board of Trustees of Pasco-Hernando State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/13/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Market Vice President at Humana (Healthcare)

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Pasco-Hernando State College serves Hernando and Pasco Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Pasco County Resident
Number 17 - Mr. Hernandez is currently serving on the Pasco County Housing Authority, 2018 to present.
Number 18 - Mr. Hernandez served on the Board of Laboratory Personnel, 2013-2016.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Musunuru, Rao
 Term: 07/12/2021 – 05/31/2025
 City/County: New Port Richey/Pasco
 Office: Board of Trustees of Pasco-Hernando State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/12/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/28/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Physician/Cardiologist at Bayonet Point Hudson Cardiology Associates

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pasco-Hernando State College serves Hernando and Pasco Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Pasco County Resident

Number 18 - Dr. Musunuru has served on the Board of Trustees of Pasco-Hernando Community College since 1999.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Pearson-Adams, Marilyn Appointed: 08/27/2021
 Term: 08/27/2021 – 05/31/2025 Prior Term:
 City/County: Brooksville/Hernando
 Office: Board of Trustees of Pasco-Hernando State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/16/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Real Estate Broker, Century 21 Alliance Realty

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pasco-Hernando State College serves Hernando and Pasco Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Hernando County Resident

Number 18 - Mrs. Pearson-Adams has been serving on the Board of Trustees of Pasco-Hernando State College since 6/2014.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Tippet, Troy
 Term: 08/27/2021 – 05/31/2025
 City/County: Pensacola/Escambia
 Office: Board of Trustees of Pensacola State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 08/27/2021
 Prior Term: 12/23/2020 - 05/31/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 2/17/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Attendance: Attended 8 of 8 meetings (100%) from December 23, 2020 through October 22, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Pensacola State College serves Escambia and Santa Rosa Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Dr. Tippett served in the U.S. Army, 10/1970-7/1973. Dr. Tippett served in the U.S. Air Force, 7/1973-4/1983.
Number 8 - Escambia County Resident
Number 10 - Report No. 2022-005

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Martinez, Teresa Appointed: 08/27/2021
 Term: 08/27/2021 – 05/31/2025 Prior Term: 12/23/2020 - 05/31/2021
 City/County: Lakeland/Polk
 Office: Board of Trustees of Polk State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/18/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record	X		See Below
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Self-employed CEO/President of the Institute of Spanish Communication, Inc.

Attendance: Attended 8 of 8 meetings (100%) from December 23, 2020 through November 1, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

Polk State College serves Polk County.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Polk County Resident
Number 9 - Mrs. Mrs. Martinez disclosed in her Senate Questionnaire in 2005 while in Polk County was charged with Driving Under the Influence, adjudication withheld. The Florida Department of Law Enforcement reported this violation, as the charge being amended to Reckless Driving, whereas Mrs. Martinez was found guilty, fined, and sentenced to Probation and Community Service.
Number 10 - Report No. 2022-050
Number 18 - Mrs. Martinez served on the Board of Trustees of Polk State College, 2009-2019.
Number 19 - Mrs. Martinez was a teacher with the Polk County School Board, 1983- 1992.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

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MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Buchanan, Makayla Appointed: 07/23/2021
 Term: 07/23/2021 – 05/31/2022 Prior Term:
 City/County: Green Cove Springs/Clay
 Office: Board of Trustees of St. Johns River State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/17/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Executive Director of Clay Education Foundation

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Clay County Resident
Number 10 - Report No. 2022-025

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Davis, Wendell D. Appointed: 07/23/2021
 Term: 07/23/2021 – 05/31/2025 Prior Term: 12/23/2020 - 05/31/2021
 City/County: Fleming Island/Clay
 Office: Board of Trustees of St. Johns River State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 5/26/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 9/27/21; See Below
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/Broker of PMI Davis Realty

Attendance: Attended 8 of 8 meetings (100%) from December 23, 2020 through September 9, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Davis served in the US Army from 1964 to 1966 and the US Army Reserves from 1966 to 1987.

Number 8 - Clay County Resident

Number 10 - Report No. 2022-025

Number 11 - The Commission on Ethics reported Complaint 09-078, alleging Ms. Davis in 2009, while serving as Chair of the Clay County Board of Commissioners violated the Code of Ethics by showing bias and favoritism toward specific real estate associations and organizations. The Commission on Ethics dismissed the complaint for legal insufficiency.

Number 17 - Mr. Davis is serving on the Board of Supervisors for the Clay County Utility Authority, since 2017.

Number 18 - Mr. Davis served on the Clay County Commission, 2008 to 2016. Mr. Davis served on the Board of Trustees of St. John River State College, 6/2013 - 5/2021.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Komando, Richard
 Term: 07/23/2021 – 05/31/2025
 City/County: Jacksonville/St. Johns
 Office: Board of Trustees of St. Johns River State College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 07/23/2021
 Prior Term: 03/26/2021 - 05/31/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/24/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	See Below
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Partner/Attorney at Bradley, Garrison & Komando (Law Firm)

Attendance: Attended 5 of 5 meetings (100%) from March 26, 2021 through September 28, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.
A member of a board of trustees must be a resident of the service delivery area of the college.

St. Johns River State College serves Clay, Putnam, and St. Johns Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - St. Johns County Resident
Number 10 - Report No. 2022-025
Number 15 - Mr. Komando disclosed his contractual relationships as County Attorney for Baker County and Putnam County, City Attorney for Keystone Heights, and General Counsel to the Housing Finance Authority.
Number 18 - Mr. Komando served on the Statewide Child Protection Task Force from 2007 to 2008.
Number 19 - Mr. Komando was the Circuit Director/General Counsel at Guardian ad litem Program from 2004 to 2009. Mr. Komando was the Assistant State Attorney/Executive Director for the State Attorney's Office, 4th Circuit from 2009 to 2013.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Gainey, Emery A.
 Term: 10/08/2021 – 05/31/2023
 City/County: Gainesville/Alachua
 Office: Board of Trustees of Santa Fe College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 10/08/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/19/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Santa Fe College serves Alachua and Bradford Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Alachua County Resident

Number 18 - Mr. Gainey served on the Constitution Revision Commission in 2018. Mr. Gainey served as the Sheriff of Marion County in 2016. Mr. Gainey served on the 8th Judicial Circuit, 2008-2016. Mr. Gainey has also served on various local boards.

Number 19 - Mr. Gainey was the Chief of Staff at the Office of the Attorney General, Legal Affairs Department from 6/2007 to 3/2020. Mr. Gainey also worked for the Marion County Sheriff's Office from 5/2016 to 1/2017 and the Alachua County Sheriff's Office from 9/1982 to 5/2007.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Grant, William Eric

Appointed: 07/23/2021

Term: 07/23/2021 – 05/31/2025

Prior Term: 07/19/2019 - 05/31/2021

City/County: Tallahassee/Leon

Office: Board of Trustees of Tallahassee Community College, Member

Authority: 1001.61(1) and (2), F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/23/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President of Municipal Code Corporation

Attendance: Attended 17 of 22 meetings (77%) from July 19, 2019 through September 28, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Tallahassee Community College serves Gadsden, Leon, and Wakulla Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Grant served in the United States Marine Corps from 1994 to 2007.
Number 8 - Leon County Resident
Number 15 - Mr. Grant's employer, Municipal Code Corporation, provides legal, utility bill, website development, and other services to 400 municipalities and education entities in the state of Florida.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Sasso, Michael Adam Appointed: 07/23/2021
 Term: 07/23/2021 – 05/31/2025 Prior Term: 08/29/2019 - 05/31/2021
 City/County: Orlando/Orange
 Office: Board of Trustees of Valencia College, Member
 Authority: 1001.61(1) and (2), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Attorney/partner, Sasso & Sasso, P.A.

Attendance: Attended 16 of 16 meetings (100%) from August 29, 2019 through October 13, 2021.

Compensation: Reimbursed for expenses as provided in s. 112.061, F.S., including mileage to and from official board meetings.

Requirements: Florida College System institution boards of trustees shall be appointed by the Governor and comprised of:

Five members when a Florida College System institution district is confined to one school board district.

Seven members when a Florida College System institution district is confined to one school board district and the board of trustees so elect.

Not more than nine members when the district contains two or more school board districts.

Additional Requirements: Trustees shall be appointed for terms of four (4) years.

A member of a board of trustees must be a resident of the service delivery area of the college.

Valencia College serves Orange and Osceola Counties.

It is the duty of the chair to notify the Governor, in writing, when a board member fails to attend three consecutive regular board meetings in any one fiscal year; absences may be grounds for removal.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Orange County Resident

Number 9 - Mr. Sasso disclosed that he was charged in 2013, in Orlando, for driving under the influence. All charges were dropped after completion of a pretrial diversion program. FDLE and HSMV reported this charge.

Number 15 - Mr. Sasso disclosed that his firm has represented Seminole County and Orange County Public Schools in construction litigation. Mr. Sasso disclosed that his firm represented the Department of Emergency Management in state and federal court.

Number 17 - Mr. Sasso is serving on the Ninth Judicial Circuit Judicial Nominating Commission, 8/2019-Present.

The Florida Senate
COMMITTEE MEETING PACKET TAB

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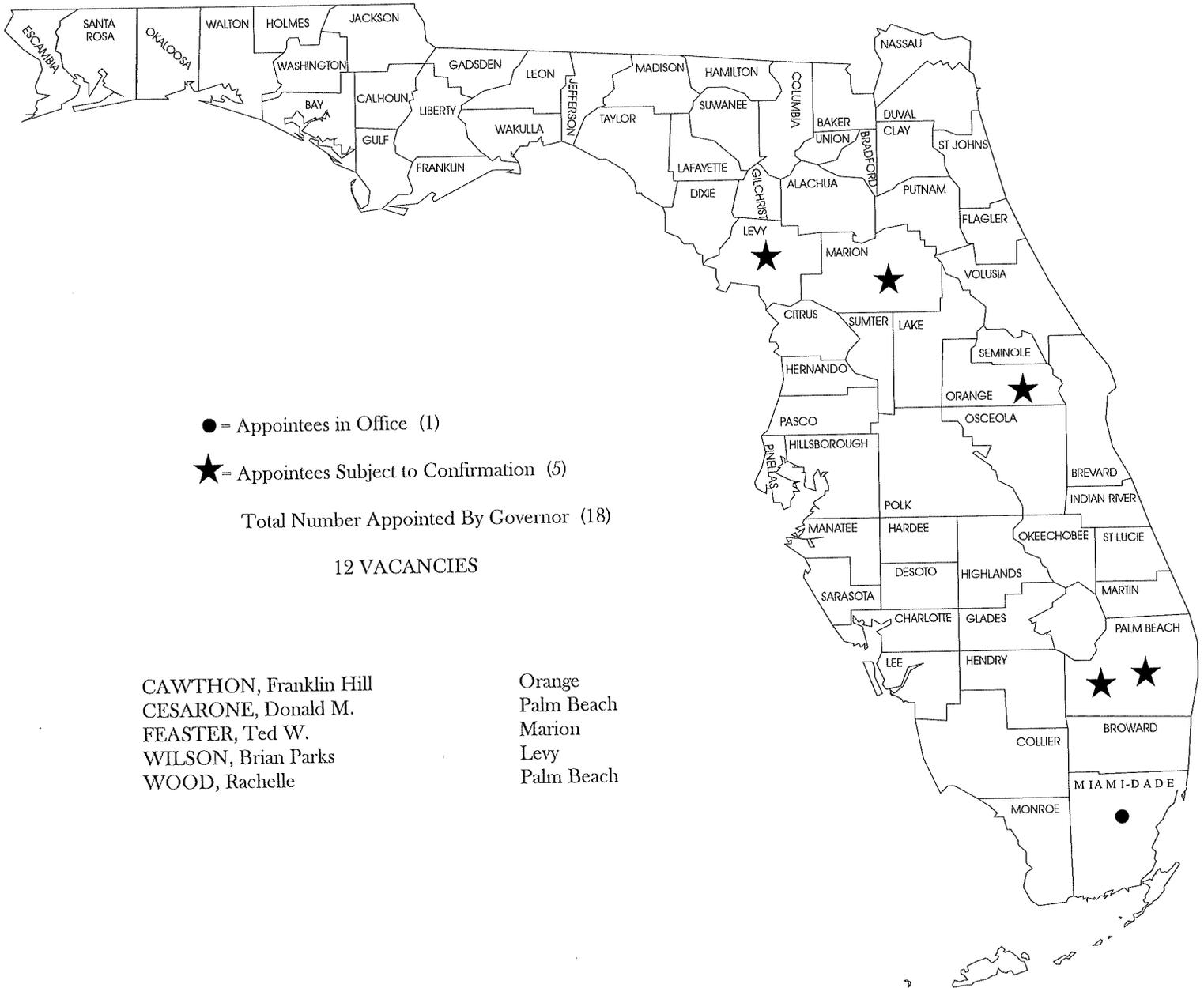
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Construction Industry Licensing Board



- = Appointees in Office (1)
- ★ = Appointees Subject to Confirmation (5)

Total Number Appointed By Governor (18)

12 VACANCIES

CAWTHON, Franklin Hill
 CESARONE, Donald M.
 FEASTER, Ted W.
 WILSON, Brian Parks
 WOOD, Rachelle

Orange
 Palm Beach
 Marion
 Levy
 Palm Beach

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Cesarone, Donald M., Jr.
 Term: 08/13/2021 – 10/31/2023
 City/County: Lake Worth/Palm Beach
 Office: Construction Industry Licensing Board, Member
 Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 08/13/2021
 Prior Term: 07/12/2019 - 10/31/2019

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: CEO of Lucas Lagoons Construction, LLC

Attendance: Attended 29 of 29 meetings (100%) from July 12, 2019 through October 22, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

- Four members who are primarily general contractors;
- Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;
- One member who is primarily a roofing contractor;
- One member who is primarily a sheet metal contractor;
- One member who is primarily an air conditioning contractor;
- One member who is primarily a mechanical contractor;
- One member who is primarily a pool contractor;
- One member who is primarily a plumbing contractor;
- One member who is primarily an underground utility and excavation contractor;
- Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and
- Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements: Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Pool Contractor
Number 18 - Mr. Cesarone served on the Broward County Board of Rules and Appeals Swimming Pool Committee.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Feaster, Ted W.

Appointed: 08/13/2021

Term: 08/13/2021 – 10/31/2023

Prior Term:

City/County: Ocala/Marion

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/26/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President/Owner of Feasterco Construction, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

- Four members who are primarily general contractors;
- Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;
- One member who is primarily a roofing contractor;
- One member who is primarily a sheet metal contractor;
- One member who is primarily an air conditioning contractor;
- One member who is primarily a mechanical contractor;
- One member who is primarily a pool contractor;
- One member who is primarily a plumbing contractor;
- One member who is primarily an underground utility and excavation contractor;
- Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and
- Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements: Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - General Contractor

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Wilson, Brian Parks

Appointed: 08/13/2021

Term: 08/13/2021 – 10/31/2022

Prior Term:

City/County: Cedar Key/Levy

Office: Construction Industry Licensing Board, Member

Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/5/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Board Member of Wilson & Company, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

- Four members who are primarily general contractors;
- Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;
- One member who is primarily a roofing contractor;
- One member who is primarily a sheet metal contractor;
- One member who is primarily an air conditioning contractor;
- One member who is primarily a mechanical contractor;
- One member who is primarily a pool contractor;
- One member who is primarily a plumbing contractor;
- One member who is primarily an underground utility and excavation contractor;
- Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and
- Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements: Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - General Contractor
Number 17 - Mr. Wilson serves on the Levy County Planning Commission, 2021 to present.
Number 18 - Mr. Wilson served on the Seminole County Charter Review Council from 2012 to 2013.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Wood, Rachelle
 Term: 08/13/2021 – 10/31/2023
 City/County: Jupiter/Palm Beach
 Office: Construction Industry Licensing Board, Member
 Authority: 489.107, F.S. & 20.165(4)(a)5, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 08/13/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Contractor/President of Dolphin Sheet Metal

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The board consists of eighteen members who are citizens and residents of the state as follows:

- Four members who are primarily general contractors;
- Three members who are primarily building contractors or residential contractors; however, there shall be at least one building contractor and one residential contractor;
- One member who is primarily a roofing contractor;
- One member who is primarily a sheet metal contractor;
- One member who is primarily an air conditioning contractor;
- One member who is primarily a mechanical contractor;
- One member who is primarily a pool contractor;
- One member who is primarily a plumbing contractor;
- One member who is primarily an underground utility and excavation contractor;
- Two members who are consumer members who are not, and who have never been, members or practitioners of a profession regulated by the board and have not been members of any closely related profession; and
- Two members who are building officials of a county or municipality.

Each of the contractor members must be certified by the board in the category to which they have been appointed, must be actively engaged in their respective trade, and have been so engaged for at least five consecutive years preceding the appointment.

Additional Requirements: Terms are for four years. Terms expire on October 31. A vacancy on the board shall be filled for the unexpired portion of the term in the same manner as the original appointment. No member shall serve more than two consecutive 4-year terms or more than 11 years on the board.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Sheet Metal Contractor
Number 9 - Ms. Wood disclosed in her Senate Questionnaire in 1976 she was arrested in Miami for lewd conduct. Ms. Wood also disclosed that in 2003 she was cited in Jupiter for having a dog without a tag. These violations were not reported by the Florida Department of Law Enforcement.
Number 18 - Ms. Wood served on the Small Business Advisory Board for Palm Beach County from 2012 to 2015.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

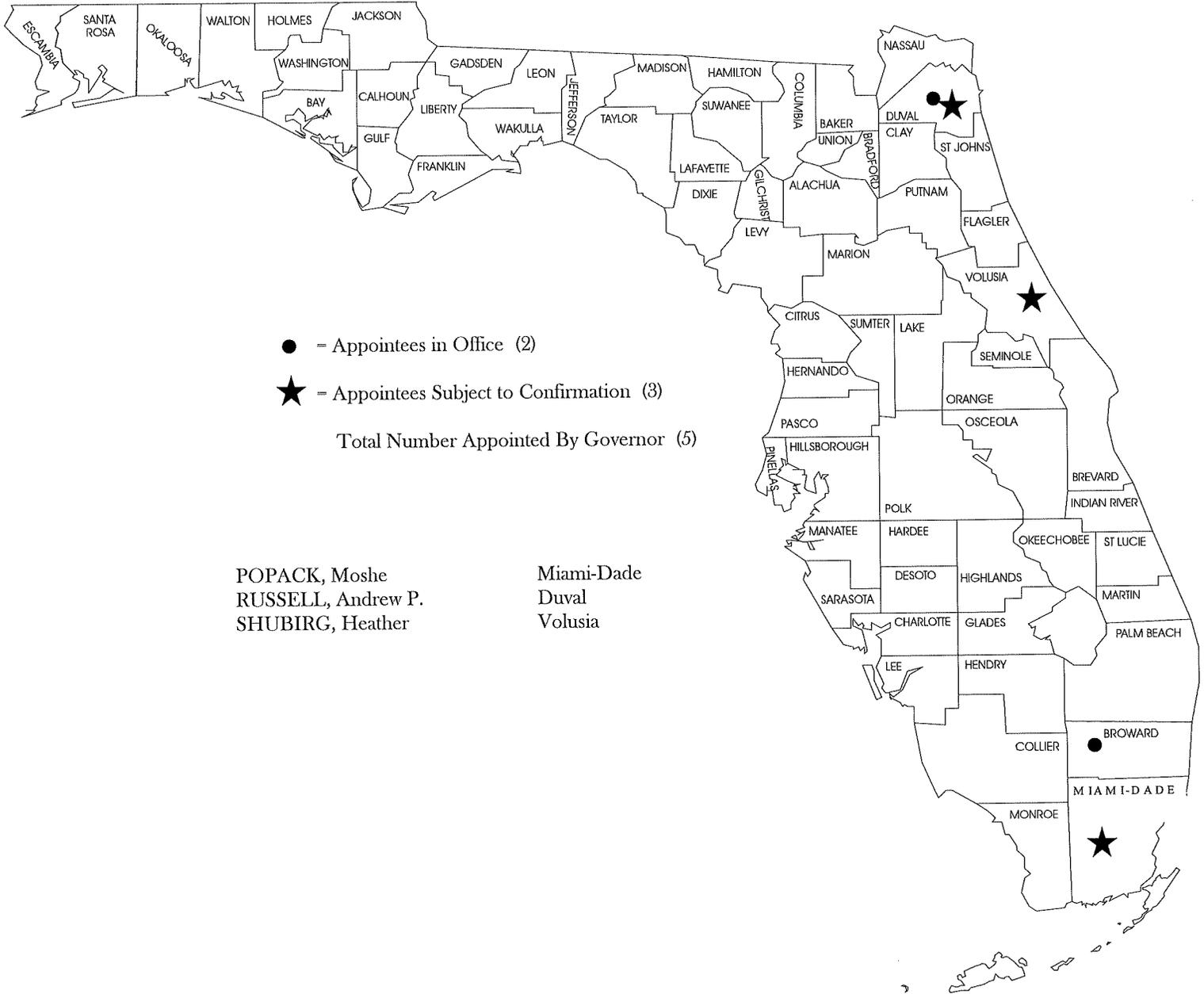
22
A580P

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Development Finance Corporation



- = Appointees in Office (2)
 - ★ = Appointees Subject to Confirmation (3)
- Total Number Appointed By Governor (5)

POPACK, Moshe
 RUSSELL, Andrew P.
 SHUBIRG, Heather

Miami-Dade
 Duval
 Volusia

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Popack, Moshe Appointed: 05/21/2021
 Term: 05/21/2021 – 05/02/2024 Prior Term:
 City/County: Miami Beach/Miami-Dade
 Office: Florida Development Finance Corporation, Member
 Authority: 288.9604, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/2/21
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner of YMP Real Estate Management LLC

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her duties.

Requirements: The five-member board of directors shall consist of:

- At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc.
- One director who is an economic development specialist; and
- The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Requirements: Terms are four years.

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes:

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Shubirg, Heather Appointed: 05/21/2021
 Term: 05/21/2021 – 05/02/2022 Prior Term:
 City/County: DeLand/Volusia
 Office: Florida Development Finance Corporation, Member
 Authority: 288.9604, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 11/3/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Executive VP of Team Volusia Economic Development Corporation

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her duties.

Requirements: The five-member board of directors shall consist of:

- At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc.
- One director who is an economic development specialist; and
- The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Requirements: Terms are four years.

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes: Number 8 - Economic Development Specialist
Number 19 - Mrs. Shubirg was a Environmental Specialist II for the County of Volusia from 2006 to 2010. Mrs. Shubirg was an intern for the County of Volusia from 2003 to 2005.

The Florida Senate
COMMITTEE MEETING PACKET TAB

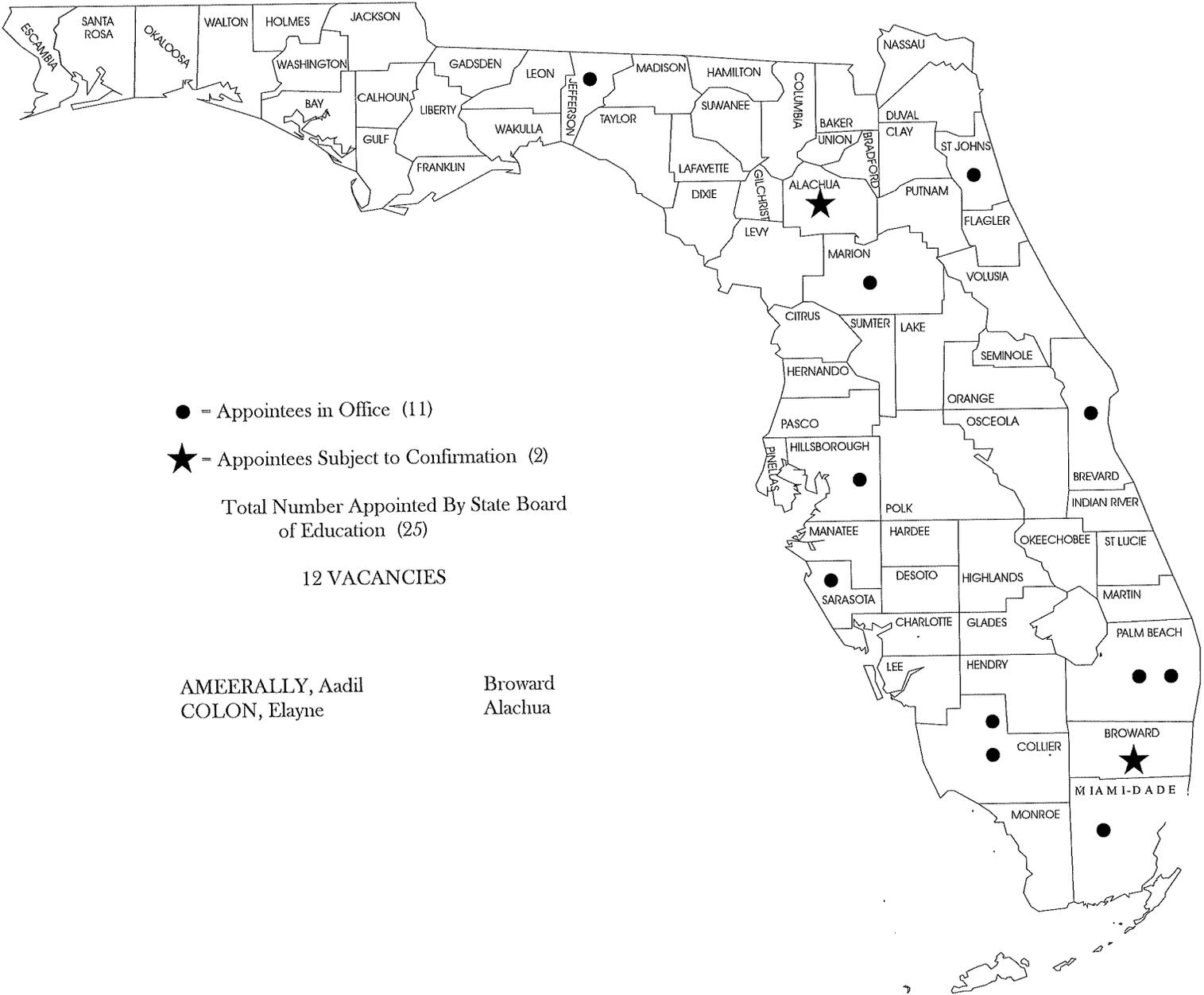
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Education Practices Commission



- = Appointees in Office (11)
- ★ = Appointees Subject to Confirmation (2)

Total Number Appointed By State Board of Education (25)

12 VACANCIES

AMEERALLY, Aadil
COLON, Elayne

Broward
Alachua

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ameerally, Aadil Appointed: 07/19/2021
 Term: 07/14/2021 – 07/13/2025 Prior Term: 05/16/2017 - 07/13/2021
 City/County: Davie/Broward
 Office: Education Practices Commission, Member
 Authority: 1012.79(1), F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/14/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Director (IT Audit Services) at AutoNation

Attendance: Attended 28 of 28 meetings (100%) from May 16, 2017 through October 22, 2021.

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements: The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

- Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;
- Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;
- Four lay citizens who are parents of public school students and who are unrelated to public school employees;
- Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents
- Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements: Members shall serve four-year staggered terms. A member may not serve more than eight years.

Required to file Form 1 with the Commission on Ethics.
The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 8 - Lay Member/Parent

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Colon, Elayne
 Term: 06/11/2021 – 07/31/2024
 City/County: Gainesville/Alachua
 Office: Education Practices Commission, Member
 Authority: 1012.79(1), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/30/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/7/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Reimbursed for expenses pursuant to s. 1012.79(10), F.S.

Requirements: The commission is composed 25 members persons appointed by the State Board of Education, from nominations made by the Commissioner of Education, with an effort toward achieving equal geographical representation, as follows:

- Ten teacher members who are certified to teach, and who have practiced the profession for at least five years immediately preceding their appointment;
- Five administrators members, with at least one of whom shall represents a private or virtual school. School administrator members must have an endorsement on the educator certificate in the area of school administration or supervision and must have been practicing school administrators for at least five years immediately preceding their appointment;
- Four lay citizens who are parents of public school students and who are unrelated to public school employees;
- Two former charter school governing board or district school board members or former superintendents, assistant superintendents, or deputy superintendents
- Four sworn law enforcement officials (each must have served in the profession for at least five years immediately preceding appointment and have background expertise in child safety).

All members must be residents of the state.

Additional Requirements: Members shall serve four-year staggered terms. A member may not serve more than eight years.
Required to file Form 1 with the Commission on Ethics.
The State Board of Education may remove any member from the commission for misconduct or malfeasance in office, incapacity, or neglect of duty.

Notes: Number 8 - Lay Member/Parent
Number 15 - Ms. Colon disclosed that Pearson Evaluation Systems who she contract/consults for has a contractual relationship with the Department of Education Bureau of Postsecondary Assessment.
Number 19 - Mrs. Colon is currently the Director of Assessment and Accreditation at the University of Florida, since 2006. Mrs. Colon was previously a graduate adjunct professor at the University of Florida from 2001 to 2006.

The Florida Senate
COMMITTEE MEETING PACKET TAB

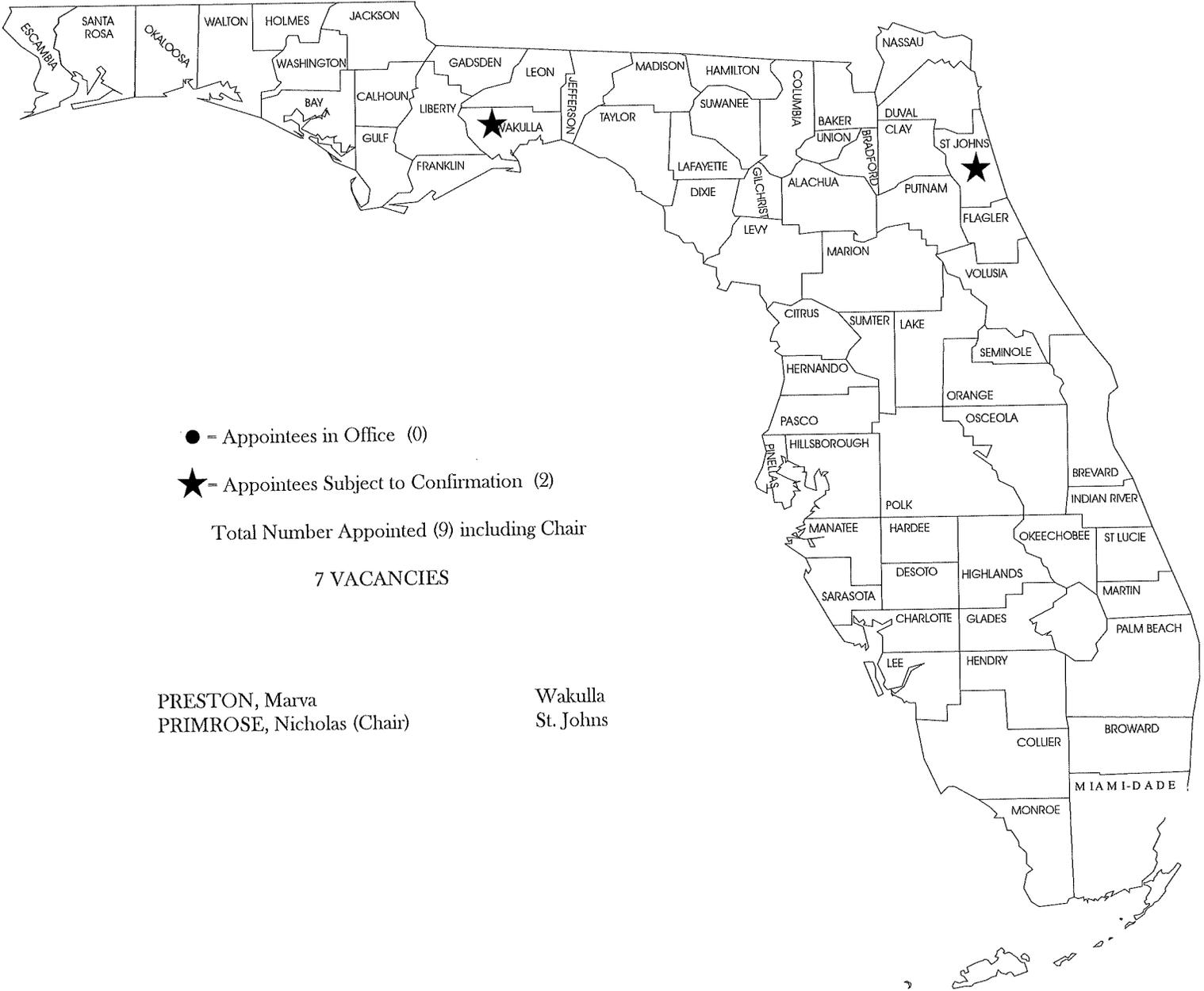
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Elections Commission



- - Appointees in Office (0)
- ★ - Appointees Subject to Confirmation (2)

Total Number Appointed (9) including Chair

7 VACANCIES

PRESTON, Marva
 PRIMROSE, Nicholas (Chair)

Wakulla
 St. Johns

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Primrose, Nicholas Appointed: 08/20/2021
 Term: 08/20/2021 – 01/05/2023 Prior Term:
 City/County: St. Augustine/St. Johns
 Office: Florida Elections Commission, Chair, Member
 Authority: 106.24, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed		X	
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/2/21
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Chief of Regulatory Compliance at JAXPORT (Port)

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The ninth member of the commission, who shall serve as chair, shall be appointed by the Governor.

The commission consists of nine members.

No member shall:

- Be a member of any county, state, or national committee of a political party;
- Be an officer in any partisan political club or organization; -- Hold any other public office;
- Be a candidate for any other public office; or
- Have held an elective public office or an office in a political party within the year immediately preceding his appointment.

The President of the Senate, the Speaker of the House of Representatives, the minority leader of the Senate, and the minority leader of the House of Representatives shall each provide a list of six nominees to the Governor for initial appointment to the commission. The Governor may appoint two members to the commission from each list.

An individual who is a lobbyist at the state or local government level may not serve as a member of the commission, except that this prohibition shall not apply to an individual who is a member of the commission on July 1, 2002, until the expiration of his or her current term. A member of the commission is prohibited from lobbying state or local government while he or she is a member of the commission, except that this prohibition shall not apply to an individual who is a member of the commission on July 1, 2002, until the expiration of his or her current term.

No more than five members shall be from the same political party at any one time.

Additional Requirements: Terms are for four years. The chair shall serve for a maximum term of four years, such term to run concurrently with the term of the appointing Governor and until a future successor is appointed. No member may serve more than two full terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mr. Primrose serves on the Florida Freight Advisory Committee, Florida Department of Transportation from 4/23/2021 to present.
Number 19 - Mr. Primrose was the Deputy General Counsel for the Executive Officer of the Governor from 9/2017 to 8/2020.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Preston, Marva
 Term: 08/20/2021 – 12/31/2024
 City/County: Crawfordville/Wakulla
 Office: Florida Elections Commission, Member
 Authority: 106.24, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 08/20/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/16/21
8. Meets Requirements of Law	X		
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 10/13/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission consists of nine members.

No member shall:

- Be a member of any county, state, or national committee of a political party;
- Be an officer in any partisan political club or organization;
- Hold any other public office;
- Be a candidate for any other public office; or
- Have held an elective public office or an office in a political party within the year immediately preceding his appointment.

The President of the Senate, the Speaker of the House of Representatives, the minority leader of the Senate, and the minority leader of the House of Representatives shall each provide a list of six nominees to the Governor for initial appointment to the commission. The Governor may appoint two members to the commission from each list. The ninth member of the commission, who shall serve as chair, shall be appointed by the Governor. An individual who is a lobbyist at the state or local government level may not serve as a member of the commission, except that this prohibition shall not apply to an individual who is a member of the commission on July 1, 2002, until the expiration of his or her current term. A member of the commission is prohibited from lobbying state or local government while he or she is a member of the commission, except that this prohibition shall not apply to an individual who is a member of the commission on July 1, 2002, until the expiration of his or her current term.

No more than five members shall be from the same political party at any one time.

Additional Requirements: Terms are for four years. The chair shall serve for a maximum term of four years, such term to run concurrently with the term of the appointing Governor and until a future successor is appointed. No member may serve more than two full terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 17 - Mrs. Preston serves on the Florida Council on the Social Status of Black Men and Boys from 2/9/2021 to present.

Number 19 - Mrs. Preston was a police officer/detective for the City of Miami Police Department from 6/1976 to 6/2003. Mrs. Preston was a consultant police liaison for the City of Miami Beach from 9/2004 to 6/2006. Mrs. Preston was an investigator for Medicaid Fraud Control Unit, Office of the Attorney General from 2007 to 2009.

COMMITTEE MEETING PACKET TAB

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A710F

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Fleming, Charles Kevin
 Term: 06/08/2021 – 10/31/2022
 City/County: Tallahassee/Leon
 Office: Board of Professional Engineers, Member
 Authority: 471.007, F.S. & 20.165(4)(a)12, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/08/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Partner/VP of McGinniss & Fleming Engineering, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Professional Engineers shall consist of 11 members, 9 of whom shall be licensed engineers and 2 of whom shall be laypersons who are not and have never been engineers or members of any closely related profession or occupation. A member of the board who is a licensed engineer must be selected and appointed based on his or her qualifications to provide expertise and experience to the board at all times in civil engineering, structural engineering, electrical or electronic engineering, mechanical engineering, or engineering education.

A professional or technical engineering society may submit a list of qualified nominees to be considered by the Governor for appointment.

Additional Requirements: When the terms of members serving as of July 1, 2014, expire, the terms of their immediate successors shall be staggered so that three members are appointed for 2 years, four members are appointed for 3 years, and four members are appointed for 4 years, as determined by the Governor. Each member shall hold office until the expiration of his or her appointed term or until a successor has been appointed.

Following expiration of the terms of members appointed to initiate staggered terms members of the board shall be appointed by the Governor for terms of 4 years each. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Electrical or Electronic Engineer
Number 15 - Mr. Fleming is the V.P. of McGinniss & Fleming Engineering, Inc. and he disclosed the firm contracts with governmental entities to provide engineering consulting services.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Myers, Yassi M. Appointed: 06/08/2021
 Term: 06/08/2021 – 10/31/2022 Prior Term:
 City/County: Windermere/Orange
 Office: Board of Professional Engineers, Member
 Authority: 471.007, F.S. & 20.165(4)(a)12, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/26/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President and Owner of TLP Engineering Consultants, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Professional Engineers shall consist of 11 members, 9 of whom shall be licensed engineers and 2 of whom shall be laypersons who are not and have never been engineers or members of any closely related profession or occupation. A member of the board who is a licensed engineer must be selected and appointed based on his or her qualifications to provide expertise and experience to the board at all times in civil engineering, structural engineering, electrical or electronic engineering, mechanical engineering, or engineering education.

A professional or technical engineering society may submit a list of qualified nominees to be considered by the Governor for appointment.

Additional Requirements: When the terms of members serving as of July 1, 2014, expire, the terms of their immediate successors shall be staggered so that three members are appointed for 2 years, four members are appointed for 3 years, and four members are appointed for 4 years, as determined by the Governor. Each member shall hold office until the expiration of his or her appointed term or until a successor has been appointed.

Following expiration of the terms of members appointed to initiate staggered terms members of the board shall be appointed by the Governor for terms of 4 years each. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Civil Engineer
Number 15 - Mrs. Myres disclosed that her employer provides consulting engineering services to local and state agencies, such as the City of Orlando, Orange County, Central Florida Expressway and the Florida Department of Transportation.
Number 18 - Mrs. Myers served on the Orange County Development Advisory Board, 2001 to 2004.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ramsey, Denise Marie
 Term: 06/08/2021 – 10/31/2023
 City/County: Jacksonville/Duval
 Office: Board of Professional Engineers, Member
 Authority: 471.007, F.S. & 20.165(4)(a)12, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/08/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/13/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Vice President of Haskell Architects & Engineers (Design & Construction)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Professional Engineers shall consist of 11 members, 9 of whom shall be licensed engineers and 2 of whom shall be laypersons who are not and have never been engineers or members of any closely related profession or occupation. A member of the board who is a licensed engineer must be selected and appointed based on his or her qualifications to provide expertise and experience to the board at all times in civil engineering, structural engineering, electrical or electronic engineering, mechanical engineering, or engineering education.

A professional or technical engineering society may submit a list of qualified nominees to be considered by the Governor for appointment.

Additional Requirements: When the terms of members serving as of July 1, 2014, expire, the terms of their immediate successors shall be staggered so that three members are appointed for 2 years, four members are appointed for 3 years, and four members are appointed for 4 years, as determined by the Governor. Each member shall hold office until the expiration of his or her appointed term or until a successor has been appointed.

Following expiration of the terms of members appointed to initiate staggered terms members of the board shall be appointed by the Governor for terms of 4 years each. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Engineer other than Civil Engineer
Number 15 - Ms. Ramsey disclosed her employer, The Haskell Company, had been and is contracted by various cities and agencies for design or construction services.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Shah, Pankaj
 Term: 06/08/2021 – 10/31/2024
 City/County: Clearwater/Pinellas
 Office: Board of Professional Engineers, Member
 Authority: 471.007, F.S. & 20.165(4)(a)12, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/08/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President of Cumbey & Fair, Inc. (Civil Engineering and Surveying)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Professional Engineers shall consist of 11 members, 9 of whom shall be licensed engineers and 2 of whom shall be laypersons who are not and have never been engineers or members of any closely related profession or occupation. A member of the board who is a licensed engineer must be selected and appointed based on his or her qualifications to provide expertise and experience to the board at all times in civil engineering, structural engineering, electrical or electronic engineering, mechanical engineering, or engineering education.

A professional or technical engineering society may submit a list of qualified nominees to be considered by the Governor for appointment.

Additional Requirements: When the terms of members serving as of July 1, 2014, expire, the terms of their immediate successors shall be staggered so that three members are appointed for 2 years, four members are appointed for 3 years, and four members are appointed for 4 years, as determined by the Governor. Each member shall hold office until the expiration of his or her appointed term or until a successor has been appointed.

Following expiration of the terms of members appointed to initiate staggered terms members of the board shall be appointed by the Governor for terms of 4 years each. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Structural Engineer
Number 18 - Mr. Shah previously served on the City of Clearwater Building/Flood Board of Adjustment and Appeals from 2000-2017.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Varghese, Babu
 Term: 06/08/2021 – 10/31/2024
 City/County: Davie/Broward
 Office: Board of Professional Engineers, Member
 Authority: 471.007, F.S. & 20.165(4)(a)12, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 06/08/2021
 Prior Term: 05/25/2017 - 10/31/2020

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/24/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President of Abtech Engineering, Inc.

Attendance: Attended 59 of 59 meetings (100%) from May 25, 2017 through July 9, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Professional Engineers shall consist of 11 members, 9 of whom shall be licensed engineers and 2 of whom shall be laypersons who are not and have never been engineers or members of any closely related profession or occupation. A member of the board who is a licensed engineer must be selected and appointed based on his or her qualifications to provide expertise and experience to the board at all times in civil engineering, structural engineering, electrical or electronic engineering, mechanical engineering, or engineering education.

A professional or technical engineering society may submit a list of qualified nominees to be considered by the Governor for appointment.

Additional Requirements: When the terms of members serving as of July 1, 2014, expire, the terms of their immediate successors shall be staggered so that three members are appointed for 2 years, four members are appointed for 3 years, and four members are appointed for 4 years, as determined by the Governor. Each member shall hold office until the expiration of his or her appointed term or until a successor has been appointed.

Following expiration of the terms of members appointed to initiate staggered terms members of the board shall be appointed by the Governor for terms of 4 years each. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Engineer

COMMITTEE MEETING PACKET TAB

Ethics and Elections

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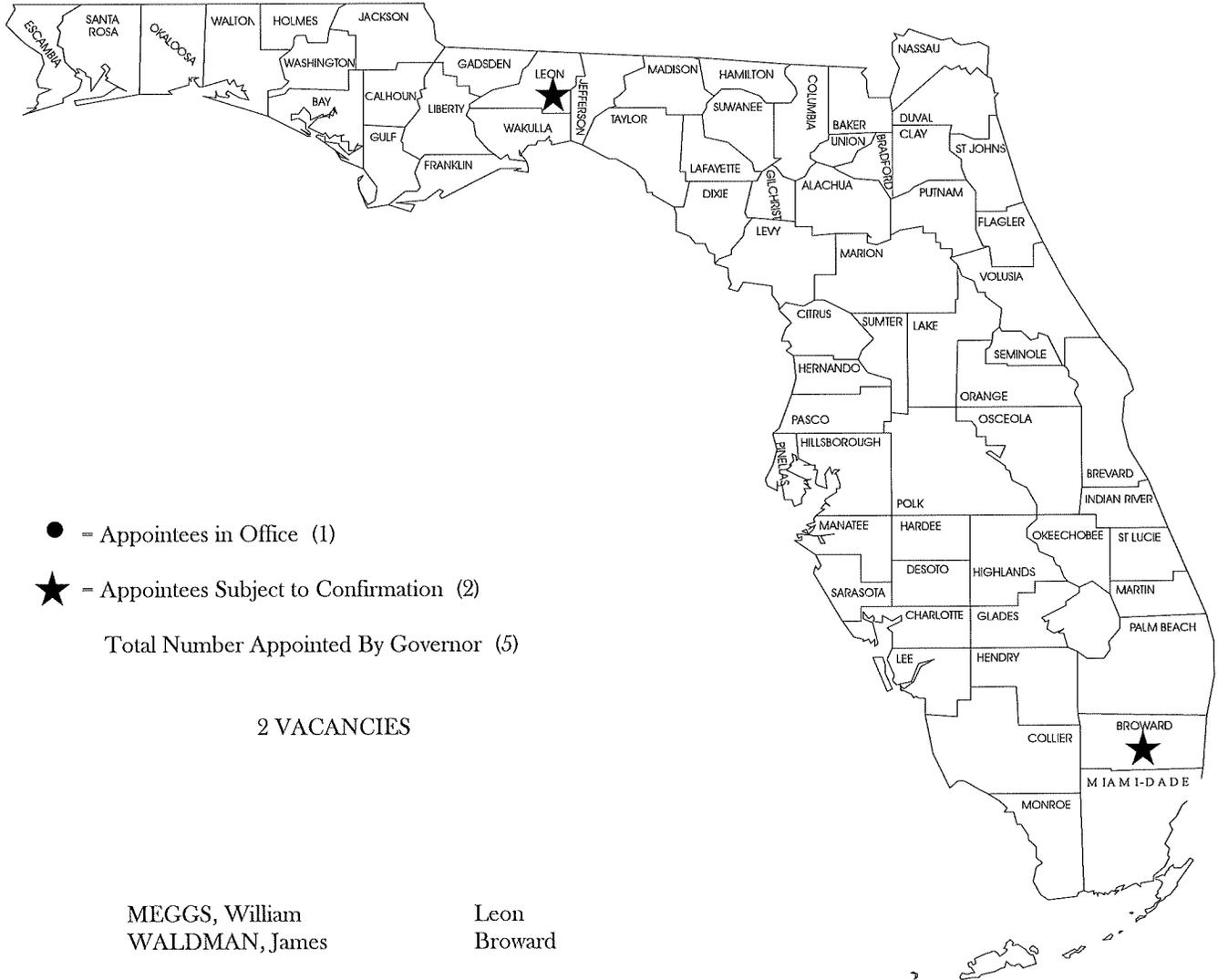
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MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Commission on Ethics



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Meggs, William N.
 Term: 09/10/2021 – 06/30/2023
 City/County: Tallahassee/Leon
 Office: Commission on Ethics, Member
 Authority: 112.321(1), F.S. & s. 8(f), Art. II
 Reference(s): Committee on Ethics and Elections

Appointed: 09/10/2021
 Prior Term: 07/11/2019 - 06/30/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/21/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 11/5/21; See Below
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission consists of nine persons, with the following requirements:

- Five members who are appointed by the Governor and confirmed by the Senate, no more than three of whom are from the same political party and one of whom is a former city or county official who may be a former member of a local planning or zoning board which has only advisory duties;
- Two members from different political parties appointed by the President of the Senate; and
- Two members from different political parties appointed by the Speaker of the House of Representatives.

Of the nine members of the Commission, no more than five members shall be from the same political party at any one time. No member may hold any public employment. An individual who qualifies as a lobbyist pursuant 11.045 or s. 112.3215 or pursuant to any local government charter or ordinance may not serve as a member of the commission. A member of the commission may not lobby any state or local governmental entity as provided in s. 11.045 or s. 112.3215 or as provided by any local government charter or ordinance. These prohibitions do not apply to an individual who is a member of the commission on July 1, 2006, until the expiration of his or her current term.

Additional Requirements: Terms are for two years. Members may not serve more than two full terms in succession. Any member may be removed for cause by majority vote of the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Chief Justice of the Supreme Court.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 6 - Mr. Meggs served in the USMC, 1960-1968.
Number 8 - Registered Democrat
Number 11 - The Commission on Ethics reported five complaints were filed against Mr. Meggs while he was serving as State Attorney for the Second Judicial Circuit and all complaints were dismissed for legal insufficiency. Complaint No. 16-140, was dismissed on 9/14/2016; Complaint No. 14-061, was dismissed on 4/30/2014; Complaint No. 11-106 was dismissed on 9/14/2011; Complaint No. 96-226 was dismissed on 1/6/1997; and Complaint No. 88-33 was dismissed on 8/2/1988.
Number 18 - Mr. Meggs served as the State Attorney for the Second Judicial Circuit from 1985 - 2017.
Number 19 - Mr. Meggs was a Police Officer for the City of Tallahassee, 1965 - 1968, and 1970 - 1973. Mr. Meggs was employed by the Leon County Sheriff's Department from 1968 to 1970.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Waldman, James
 Term: 09/10/2021 – 06/30/2023
 City/County: Pompano Beach/Broward
 Office: Commission on Ethics, Member
 Authority: 112.321(1), F.S. & s. 8(f), Art. II
 Reference(s): Committee on Ethics and Elections

Appointed: 09/10/2021
 Prior Term: 12/11/2020 - 06/30/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/14/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		X	As of 11/5/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Attorney/Partner at Everglades College, Inc. General Counsel at James W. Waldman, P.A.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission consists of nine persons, with the following requirements:

- Five members who are appointed by the Governor and confirmed by the Senate, no more than three of whom are from the same political party and one of whom is a former city or county official who may be a former member of a local planning or zoning board which has only advisory duties;
- Two members from different political parties appointed by the President of the Senate; and
- Two members from different political parties appointed by the Speaker of the House of Representatives.

Of the nine members of the Commission, no more than five members shall be from the same political party at any one time. No member may hold any public employment. An individual who qualifies as a lobbyist pursuant 11.045 or s. 112.3215 or pursuant to any local government charter or ordinance may not serve as a member of the commission. A member of the commission may not lobby any state or local governmental entity as provided in s. 11.045 or s. 112.3215 or as provided by any local government charter or ordinance. These prohibitions do not apply to an individual who is a member of the commission on July 1, 2006, until the expiration of his or her current term.

Additional Requirements: Terms are for two years. Members may not serve more than two full terms in succession. Any member may be removed for cause by majority vote of the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Chief Justice of the Supreme Court.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Registered Democrat
Number 15 - Mr. Waldman disclosed that his current employer provides educational services. He also disclosed that he has provided legal services as Special Master for Florida House of Representatives.
Number 18 - Mr. Waldman was elected to the State Legislature as a State Representative, 2006-2014. Mr. Waldman served as City Commissioner of the City of Coconut Creek, 1993-1994 and 1999-2006.

The Florida Senate
COMMITTEE MEETING PACKET TAB

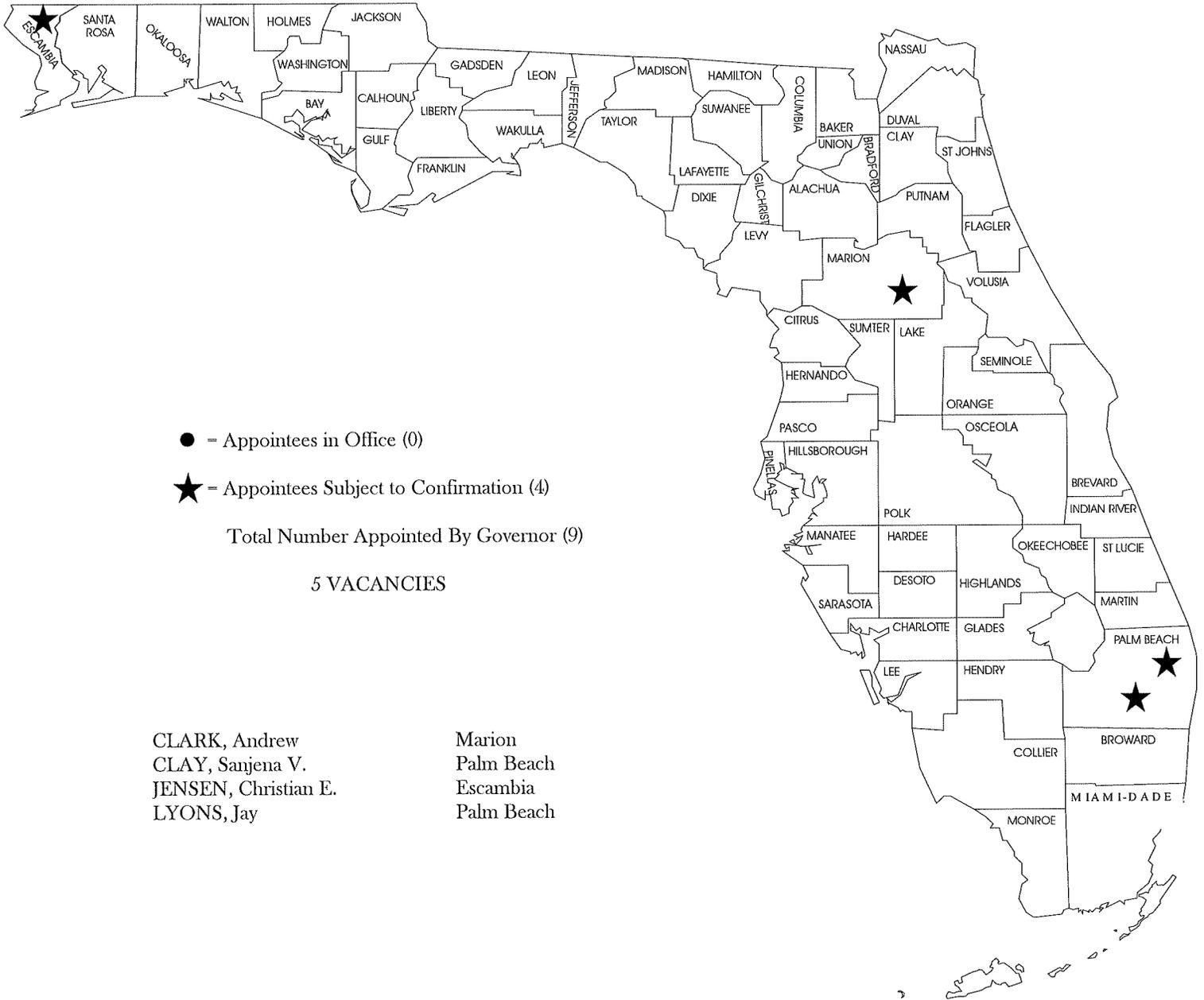
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Funeral, Cemetery, and Consumer Services



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Clark, Andrew D.

Appointed: 04/02/2021

Term: 04/02/2021 – 09/30/2023

Prior Term:

City/County: Ocala/Marion

Office: Board of Funeral, Cemetery, and Consumer Services, Member

Authority: 497.101, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/3/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)	X		
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Funeral Service Associate at Hiers-Baxley Funeral Services Highland Memorial Park

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

- Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.
- One member must be the State Health Officer or her or his designee.
- Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.
- One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.
- Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.
- Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Requirements: Terms are for four years.

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Cemetery Services
Number 18 - Mr. Clark served on the Board of Funeral, Cemetery and Consumer Services from 12/2/2011 to 9/30/2015, 4/23/2012 to 9/30/2015 and 3/31/2016 to 9/30/2019.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Clay, Sanjena V. Appointed: 04/02/2021
 Term: 04/02/2021 – 09/30/2023 Prior Term:
 City/County: West Palm Beach/Palm Beach
 Office: Board of Funeral, Cemetery, and Consumer Services, Member
 Authority: 497.101, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired- Palm Beach County Sheriff's Office

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

- Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.

- One member must be the State Health Officer or her or his designee.

- Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.

- One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.

- Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.

- Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Requirements: Terms are for four years.

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Consumer Member/60+

Number 17 - Ms. Clay is currently serving on the Florida Board of Bar of Examiners, since 11/2020.

Number 19 - Ms. Clay was a Planner, Administrator and Manager at Palm Beach County Sheriff's Office from 3/1985 to 11/2019.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Jensen, Christian E., Jr.

Appointed: 04/02/2021

Term: 04/02/2021 – 09/30/2023

Prior Term:

City/County: Pensacola Beach/Escambia

Office: Board of Funeral, Cemetery, and Consumer Services, Member

Authority: 497.101, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/Funeral Director at CEJ South Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

- Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.
- One member must be the State Health Officer or her or his designee.
- Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.
- One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.
- Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.
- Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Requirements: Terms are for four years.

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Cemetery Services

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Lyons, Jay Appointed: 04/02/2021
 Term: 04/02/2021 – 09/30/2023 Prior Term:
 City/County: Boca Raton/Palm Beach
 Office: Board of Funeral, Cemetery, and Consumer Services, Member
 Authority: 497.101, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/28/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: SE Regional Director at National Association of Chevra Kadisha (Ecclesiastical)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

- Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.
 - One member must be the State Health Officer or her or his designee.
 - Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.
 - One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.
 - Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.
 - Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.
- One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Requirements: Terms are for four years.

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Monument Dealer
Number 19 - Mr. Lyons has been a Notary Public for the State of Florida since 6/27/2017.

The Florida Senate
COMMITTEE MEETING PACKET TAB

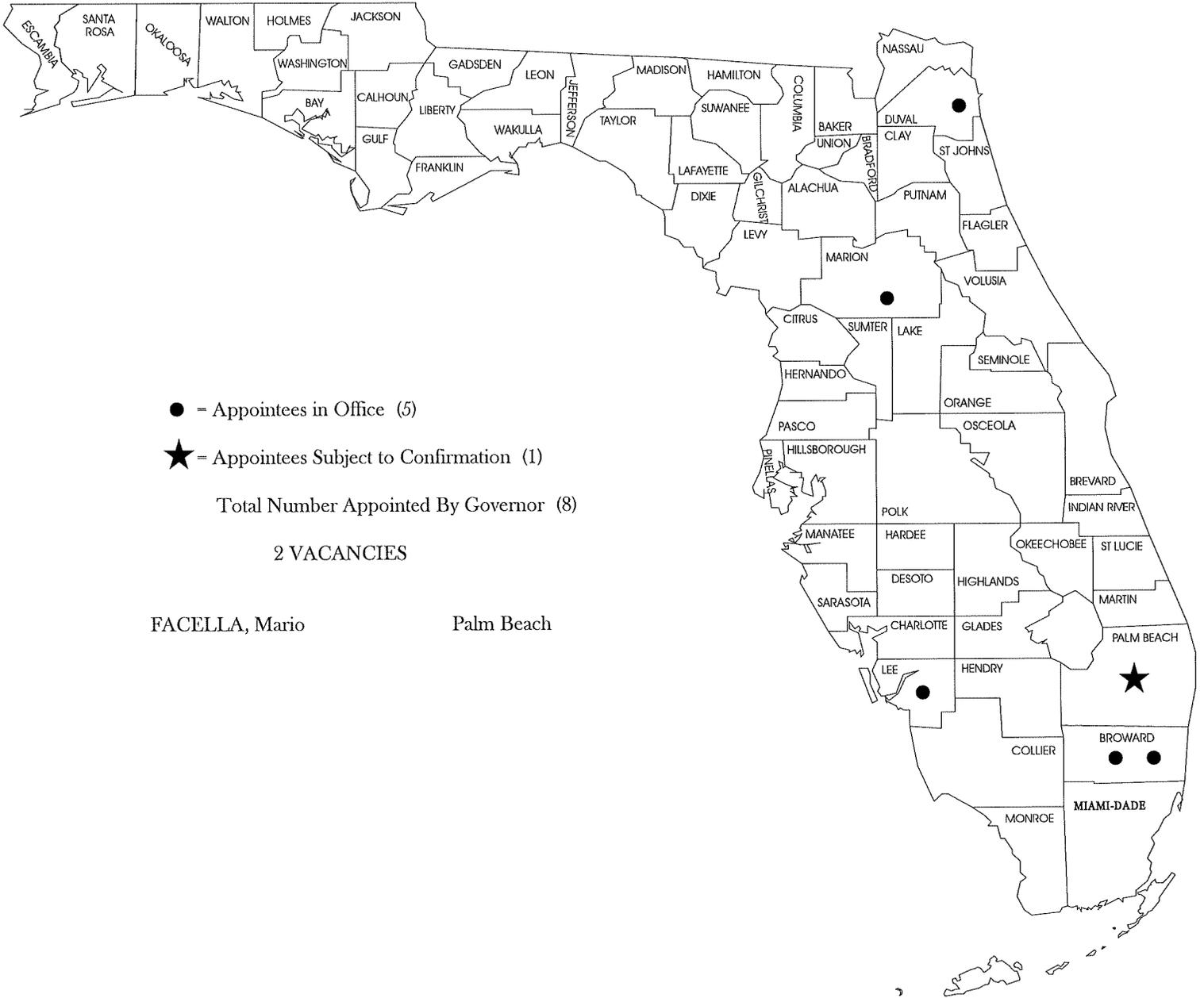
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Housing Finance Corporation



● - Appointees in Office (5)

★ = Appointees Subject to Confirmation (1)

Total Number Appointed By Governor (8)

2 VACANCIES

FACELLA, Mario

Palm Beach

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Facella, Mario Appointed: 03/12/2021
 Term: 03/12/2021 – 11/13/2024 Prior Term: 03/22/2018 - 11/13/2020
 City/County: Loxahatchee/Palm Beach
 Office: Florida Housing Finance Corporation, Member
 Authority: 420.504, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 6 filed as of 4/5/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Senior Lender TD Bank

Compensation: Reimbursed for necessary expenses, including per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The corporation shall consist of a board of directors composed of the executive director of the Department of Economic Opportunity as an ex officio and voting member, or a senior-level agency employee designated by the director and eight members appointed by the Governor and subject to Senate confirmation, including:

- One citizen actively engaged in the residential home building industry;
- One citizen actively engaged in the banking or mortgage banking industry;
- One citizen who is a representative of those areas of labor engaged in home building;
- One citizen with experience in housing development who is an advocate for low income persons;
- One citizen actively engaged in the commercial building industry;
- One citizen who is a former local government elected official; and
- Two citizens of the state who are not principally employed as members or representatives of the above-named groups.

Additional Requirements: Terms are for four years.

The Governor may suspend a member for cause, including but not limited to, failure to attend at least three meetings of the board during any 12-month period.

Each member of the board of directors of the corporation shall file full and public disclosure of financial interests (Form 6) at the times and places and in the same manner required of elected constitutional officers under s. 8, Art. II of the State Constitution and any law implementing s. 8, Art. II of the State Constitution.

Notes: Number 8 - Citizen engaged in Banking or Mortgage Industry
Number 18 - Mr. Facello served on the Florida Housing Finance Corporation from 3/22/2018 to 2/22/2019.

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Blow, John Carl Appointed: 04/02/2021
 Term: 04/02/2021 – 01/09/2025 Prior Term:
 City/County: St. Augustine/St. Johns
 Office: Florida Inland Navigation District, Member
 Authority: 374.983, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/15/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner, Great Oaks Properties (Real Estate Management)

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- Broward;
- Miami-Dade;
- Duval;
- Flagler;
- Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements: Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Blow served in the U.S. Navy in 1980.
Number 8 - St. Johns County Resident
Number 17 - Mr. Blow has been serving on the St. Augustine Planning & Zoning Board since 2004.
Number 18 - Mr. Blow served on the Florida Inland Navigation District from 2009-1/2021. Mr. Blow served on the St. Johns County Industrial Development Authority from 2012 to 2016. Mr. Blow served on the St. Augustine Port Waterway & Beach District, 2006-2010.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Boehning, Stephen W. Appointed: 04/02/2021
 Term: 04/02/2021 – 01/09/2025 Prior Term:
 City/County: Vero Beach/Indian River
 Office: Florida Inland Navigation District, Member
 Authority: 374.983, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/19/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)	X		See Below
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President and Principal Engineer at Coastal Waterways Design & Engineering LLC

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- Broward;
- Miami-Dade;
- Duval;
- Flagler;
- Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements: Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Resident of Indian River County
Number 15 - Mr. Boehning disclosed that his employer has consulting relationships with Indian River County, Town of Orchid, City of Sebastian, and Town of Indian River Shores.
Number 18 - Mr. Boehning served as a Engineer Appointee on the Indian River County Code Enforcement Board, from 2008 to 2021.

Occupation: Insurance Agent at State Farm

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- Broward;
- Miami-Dade;
- Duval;
- Flagler;
- Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements: Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file Form 1 with the SOE's office.

Notes: Number 8 - Resident of Volusia County
Number 17 - Mr. Davenport serves on the Utilities Commission of New Smyrna Beach.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Stapleford, James R. Appointed: 04/02/2021
 Term: 04/02/2021 – 01/09/2023 Prior Term:
 City/County: Palm Coast/Flagler
 Office: Florida Inland Navigation District, Member
 Authority: 374.983, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 5/24/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: District Field Representative - Outreach Military/Veteran Affairs for US Congressman Michael Waltz

Compensation: Reimbursed for per diem and travel expenses as provided in s. 112.061, F.S.

Requirements: The Florida Inland Navigation District is a special taxing district composed of 12 members, appointed by the Governor, and confirmed by the Senate.

One member shall be appointed for each of the following counties:

- Brevard
- Broward;
- Miami-Dade;
- Duval;
- Flagler;
- Indian River;
- Martin;
- Nassau;
- Palm Beach;
- St. Johns;
- St. Lucie; and
- Volusia.

No two members shall reside in the same county in the district.

Additional Requirements: Terms are for four years. Commencing on January 10, 1997, the Governor shall appoint the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties and on January 10, 1999, the Governor shall appoint the commissioners from Brevard, Miami-Dade, Duval, Flagler, Palm Beach, and St. Lucie Counties. The Governor shall appoint the commissioner from Nassau County for an initial term that coincides with the period remaining in the current terms of the commissioners from Broward, Indian River, Martin, St. Johns, and Volusia Counties. Thereafter, the commissioner from Nassau County shall be appointed to a 4-year term.

Required to file Form 1 with the SOE's office.

Notes: Number 6 - Mr. Stapleford served in the U.S. Navy from 1968 to 2003.
Number 8 - Flagler County Resident

The Florida Senate
COMMITTEE MEETING PACKET TAB

31

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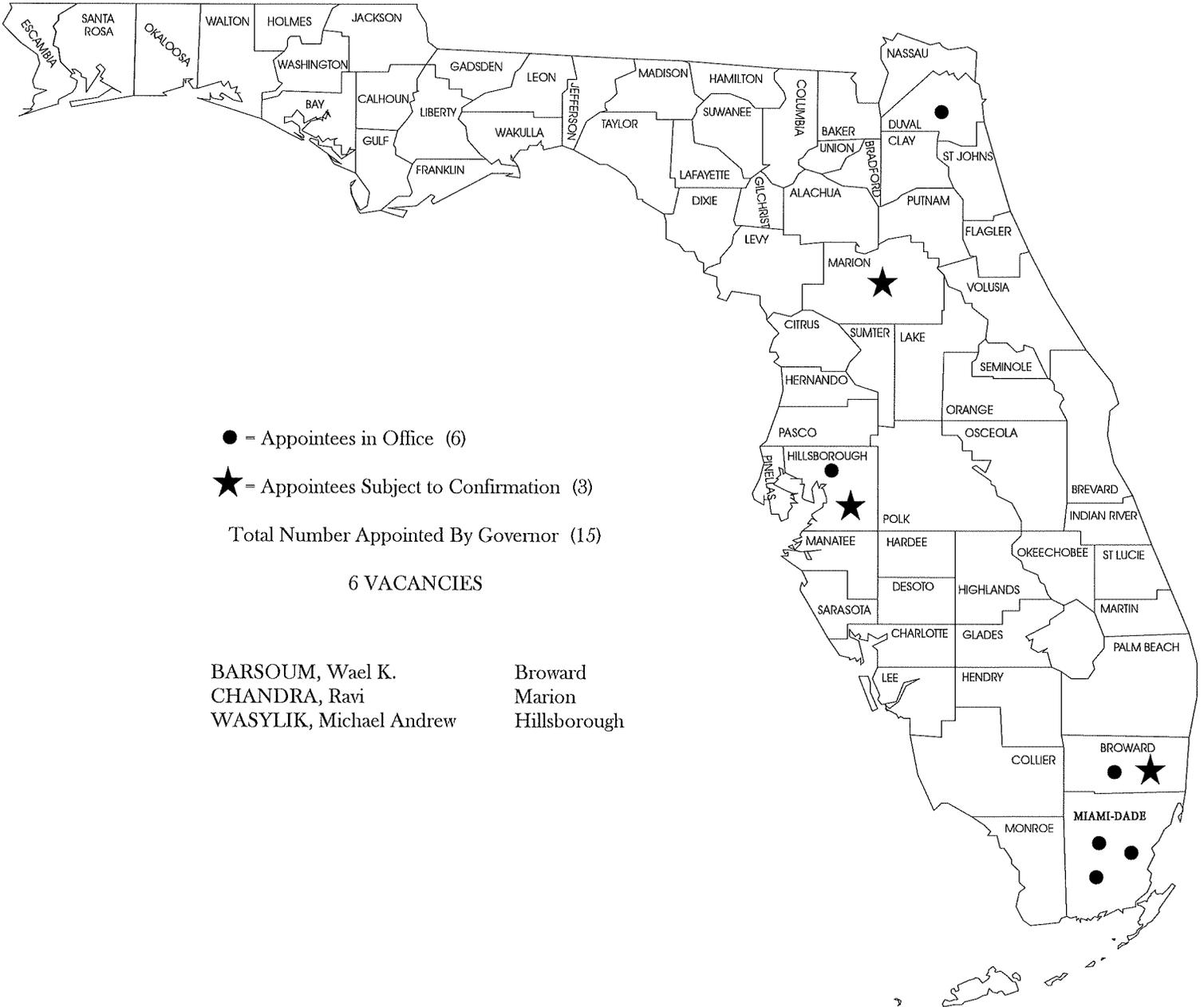
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Medicine



- = Appointees in Office (6)
- ★ = Appointees Subject to Confirmation (3)
- Total Number Appointed By Governor (15)

6 VACANCIES

BARSOUM, Wael K.	Broward
CHANDRA, Ravi	Marion
WASYLIK, Michael Andrew	Hillsborough

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Barsoum, Wael K. Appointed: 04/02/2021
 Term: 04/02/2021 – 10/31/2024 Prior Term:
 City/County: Fort Lauderdale/Broward
 Office: Board of Medicine, Member
 Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	See Below
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President and Chief Transformation Officer at Healthcare Outcomes performance Company Staff Surgeon at Cleveland Clinic

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The 15-member board consists of Florida residents as follows: Twelve members who are licensed physicians in good standing in this state who have engaged in the active practice or teaching of medicine for at least four years prior to their appointment:
- One of whom is on the full-time faculty of a medical school in Florida;
 - One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and
 - At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician
Number 14 - Dr. Barsoum disclosed in his Senate Questionnaire, and the Florida Department of Health reported an Administrative Complaint in 2003 against his medical license alleging violations of Chapter 458, Florida Statutes. According to the complaint, Dr. Barsoum performed 'a wrong-site procedure' on a knee. Dr. Barsoum was required to perform community service, give a lecture on 'wrong site surgery', and fined \$10,000.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Chandra, Ravi
 Term: 04/02/2021 – 10/31/2022
 City/County: Ocala/Marion
 Office: Board of Medicine, Member
 Authority: 458.307(1), F.S. & 20.43(3)(g)2, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 04/02/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/25/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Surgeon at Cardiothoracic & Vascular Surgical Associates

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The 15-member board consists of Florida residents as follows: Twelve members who are licensed physicians in good standing in this state who have engaged in the active practice or teaching of medicine for at least four years prior to their appointment:
- One of whom is on the full-time faculty of a medical school in Florida;
 - One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and
 - At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Physician

- Requirements:** The 15-member board consists of Florida residents as follows: Twelve members who are licensed physicians in good standing in this state who have engaged in the active practice or teaching of medicine for at least four years prior to their appointment:
- One of whom is on the full-time faculty of a medical school in Florida;
 - One of whom is in private practice and on the full-time staff of a teaching hospital in Florida; and
 - At least one of whom is a graduate of a foreign medical school;

Three members who are not, and who have never been, licensed health care practitioners;

One member who is a health care risk manager

At least one member who is sixty years of age or older.

- Additional Requirements:** Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 6 - Mr. Wayslik served in the U.S. Navy from 1973 to 1975.
Number 8 - Physician

COMMITTEE MEETING PACKET TAB

Ethics and Elections

32

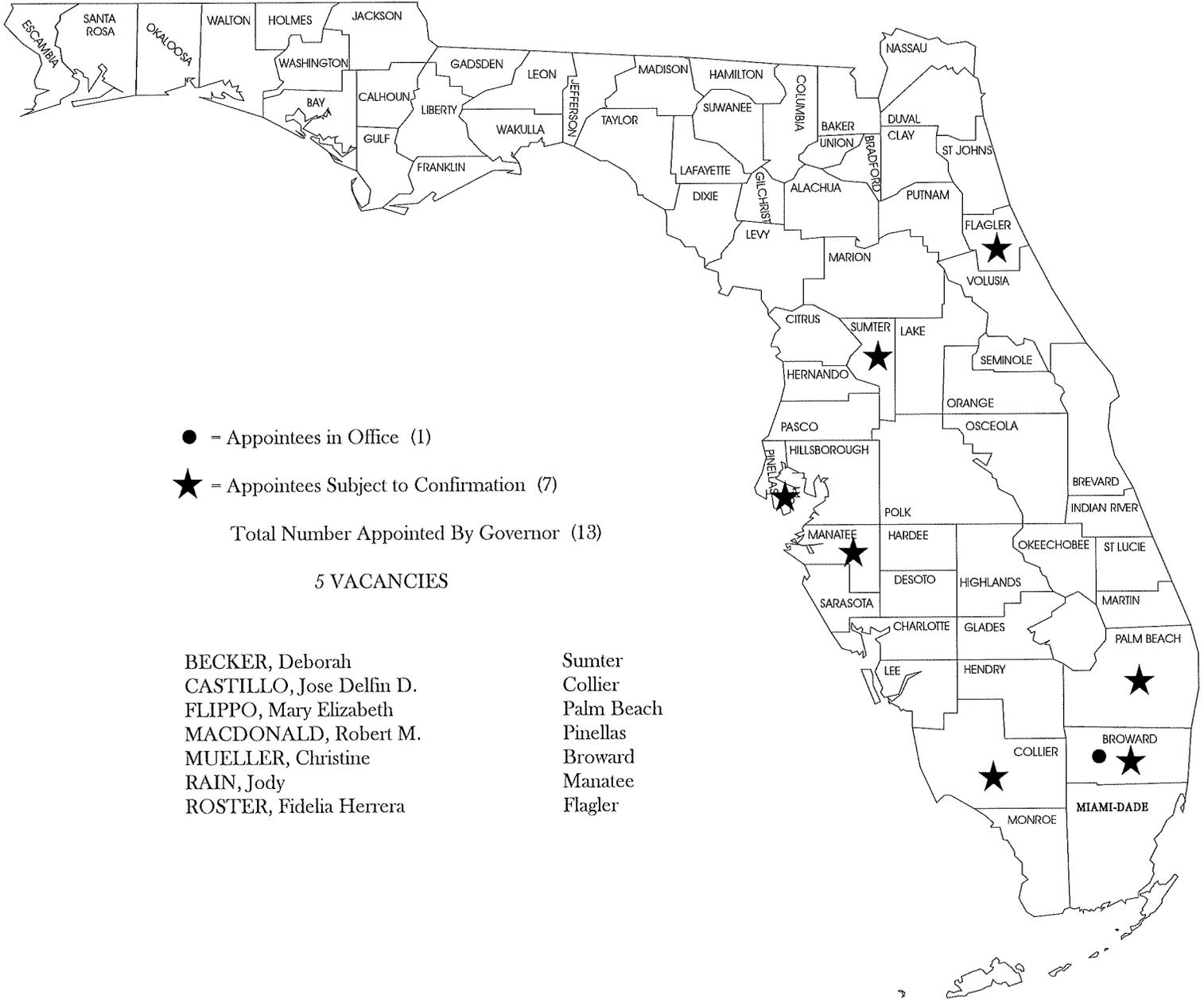
A1605B

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Nursing



- = Appointees in Office (1)
- ★ = Appointees Subject to Confirmation (7)

Total Number Appointed By Governor (13)

5 VACANCIES

BECKER, Deborah
 CASTILLO, Jose Delfin D.
 FLIPPO, Mary Elizabeth
 MACDONALD, Robert M.
 MUELLER, Christine
 RAIN, Jody
 ROSTER, Fidelia Herrera

Sumter
 Collier
 Palm Beach
 Pinellas
 Broward
 Manatee
 Flagler

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Becker, Deborah
 Term: 05/28/2021 – 10/31/2023
 City/County: The Villages/Sumter
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 10/1/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Assistant Professor at University of Evansville

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 8 - Registered Nurse/Practicing 4 years/Resident
Number 19 - Mrs. Becker was an Associate Professor at the College of Central Florida, 2014 to 2019.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Castillo, Jose Delfin D., III
 Term: 05/28/2021 – 10/31/2024
 City/County: Naples/Collier
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/23/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: CRNA/ARNP at NCH TeamHealth and at Premier Endoscopy Center

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Registered Nurse/Practicing 4 years/Resident - A.R.N.P.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: MacDonald, Robert M.
 Term: 05/28/2021 – 10/31/2023
 City/County: Seminole/Pinellas
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/18/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Executive Director at Florida PDMP Foundation, Inc

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Lay Member

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Mueller, Christine
 Term: 05/28/2021 – 10/31/2024
 City/County: Sunrise/Broward
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/28/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Nursing Program Director at Keiser University

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Dr. Mueller served in the U.S. Army from 1991 to 1998.
Number 8 - Registered Nurse/Practicing 4 years/Resident - Educator

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Rain, Jody
 Term: 05/28/2021 – 10/31/2022
 City/County: Ellenton/Manatee
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/22/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Department Director at Manatee Memorial Hospital

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Registered Nurse/Practicing 4 years/Resident

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Roster, Fidelia Herrera
 Term: 05/28/2021 – 10/31/2024
 City/County: Palm Coast/Flagler
 Office: Board of Nursing, Member
 Authority: 464.004, F.S. & 20.43(3)(g)8, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/2/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Nurse Executive/VP & Chief Care Continuum Officer at Halifax Health

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The thirteen-member board consists of:
- Seven members must be registered nurses who are residents of the state, and have been in the practice of professional nursing for at least 4 years, including at least one advanced practice registered nurse, one nurse executive and one nurse educator member of an approved program. These seven board members should be representative of the diverse areas of practice within the nursing profession.
 - Three members who are resident, licensed practical nurses who have practiced for at least four years;
 - Three members who are residents of the state who have never been licensed as nurses, who are in no way connected with the practice of nursing, and who are not connected with and do not hold any financial interest in a health care facility, agency, or insurer; and
 - At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements: Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Registered Nurse/Practicing 4 years/Resident

The Florida Senate
COMMITTEE MEETING PACKET TAB

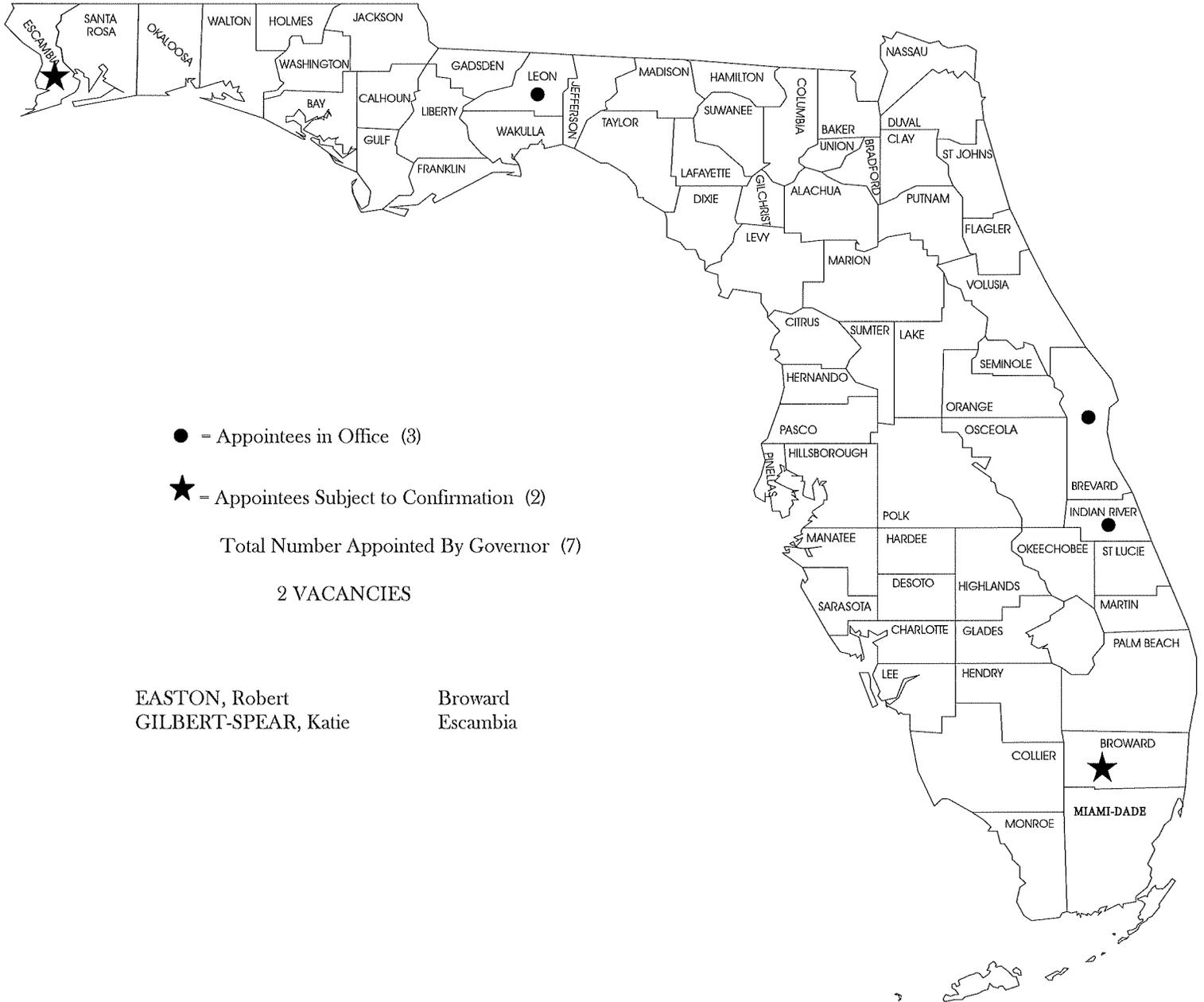
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Optometry



● = Appointees in Office (3)

★ = Appointees Subject to Confirmation (2)

Total Number Appointed By Governor (7)

2 VACANCIES

EASTON, Robert
GILBERT-SPEAR, Katie

Broward
Escambia

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Easton, Robert, Jr. Appointed: 03/19/2021
 Term: 03/19/2021 – 10/31/2024 Prior Term:
 City/County: Oakland Park/Broward
 Office: Board of Optometry, Member
 Authority: 463.003(1), F.S. & 20.43(3)(g)7, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 6 filed as of 5/3/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/Optometrists of Easton Eye Care

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed practitioners actively practicing in this state;
- Two citizens of the state who are not, and who have never been, licensed practitioners and who are in no way connected with the practice of optometry or with any vision-oriented profession or business;
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Optometrist

Number 18 - Dr. Easton served on the Board of Optometry from 1999 to 2007.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Gilbert-Spear, Katie Appointed: 07/12/2021
 Term: 07/12/2021 – 10/31/2022 Prior Term:
 City/County: Escambia/Escambia
 Office: Board of Optometry, Member
 Authority: 463.003(1), F.S. & 20.43(3)(g)7, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/28/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed practitioners actively practicing in this state;
- Two citizens of the state who are not, and who have never been, licensed practitioners and who are in no way connected with the practice of optometry or with any vision-oriented profession or business;
- At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Optometrist

Number 18 - Dr. Spear served on the Board of Optometry from 3/30/2018 to 2/22/2019.

COMMITTEE MEETING PACKET TAB

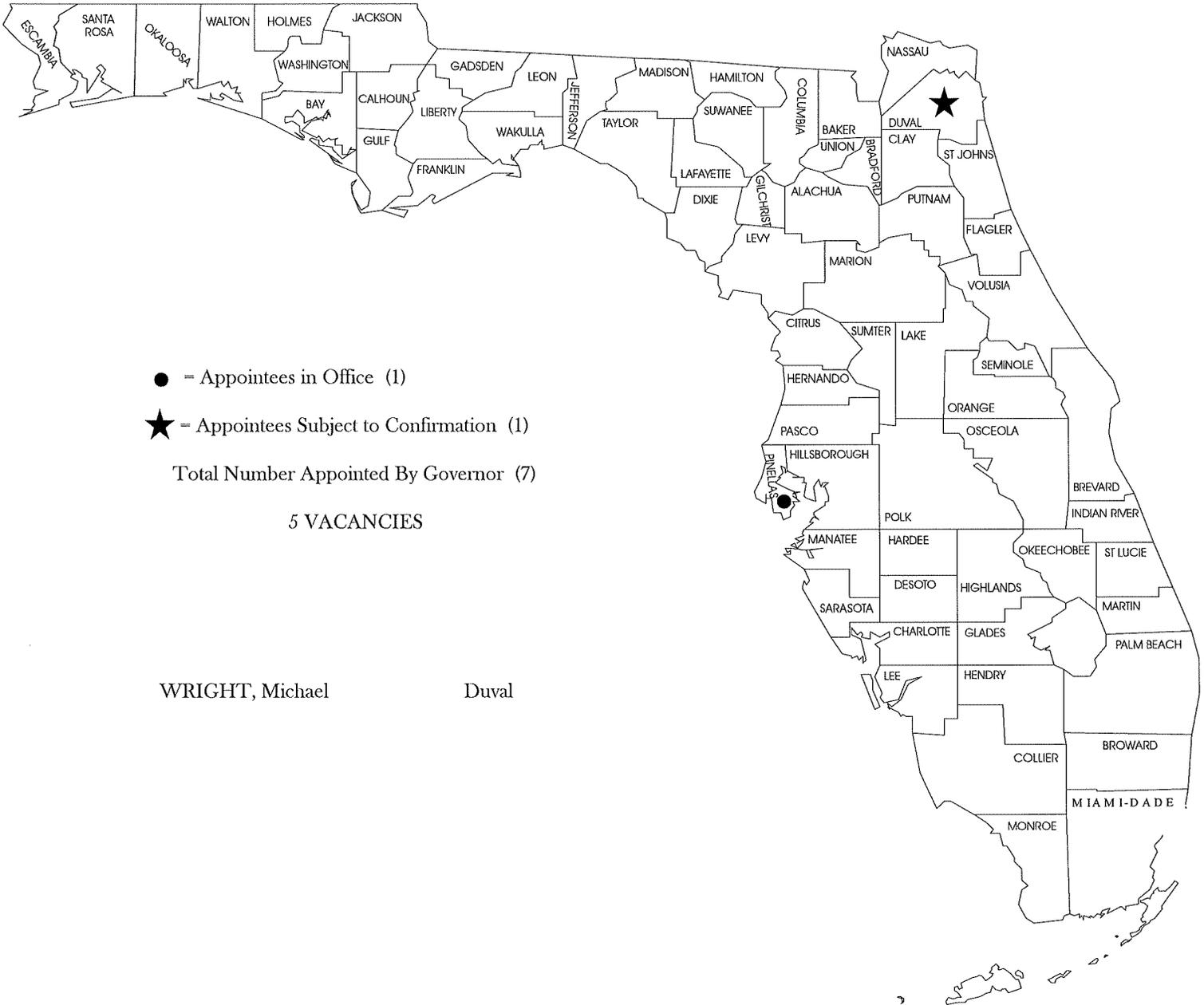
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Orthotists and Prosthetists



Recommendation for Senate Confirmation of Executive Appointment

Appointee: Wright, Michael Appointed: 03/26/2021
 Term: 03/26/2021 – 10/31/2024 Prior Term:
 City/County: Jacksonville/Duval
 Office: Board of Orthotists and Prosthetists, Member
 Authority: 468.801, F.S. & 20.43(3)(g)19, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 4/9/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Practioner and Prosethetic and Orthotic Department Director at Nemours Specialty Clinic

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven member board consists of residents of the state appointed as follows:
- Two members must be licensed practicing prosthetists, with a minimum of 3 years' clinical or practical experience, at least one of whom has attained a minimum of a bachelor's degree;
 - One member must be a licensed practicing orthotist with a minimum of 3 years' clinical or practical experience who has attained a minimum of a bachelor's degree;
 - Two members must be prosthetic or orthotic users, the parents, guardians, or spouses of prosthetic or orthotic users, or any combination of such users and nonusers who are not deriving economic benefit from the fitting or dispensing of orthotic or prosthetic devices and who have never been orthotists or prosthetists or members of a closely related profession;
 - One member must be a physician licensed under Chapter 458, Chapter 459, Chapter 460, or Chapter 461, F.S., who has extensive knowledge of orthotics or prosthetics; and
 - One member must be a licensed practicing orthotist, orthotic fitter, or pedorthist with a minimum of 3 years' clinical or practical experience.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Orthotist with Bachelor's degree

The Florida Senate
COMMITTEE MEETING PACKET TAB

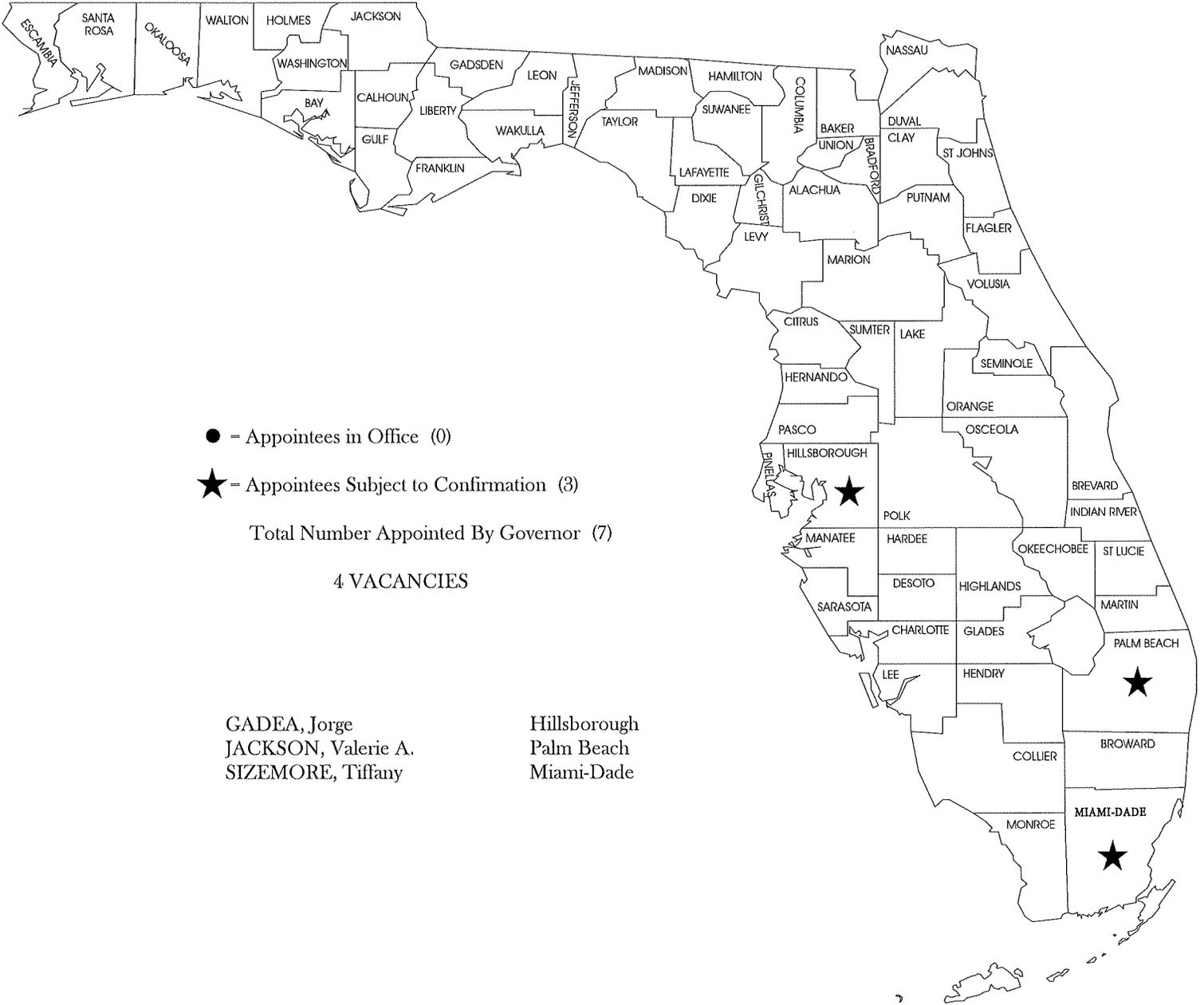
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Osteopathic Medicine



● = Appointees in Office (0)
 ★ = Appointees Subject to Confirmation (3)
 Total Number Appointed By Governor (7)
 4 VACANCIES

GADEA, Jorge
 JACKSON, Valerie A.
 SIZEMORE, Tiffany

Hillsborough
 Palm Beach
 Miami-Dade

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Gadea, Jorge
 Term: 05/28/2021 – 10/31/2022
 City/County: Tampa/Hillsborough
 Office: Board of Osteopathic Medicine, Member
 Authority: 459.004(1), F.S. & 20.43(3)(g)3, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/14/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Physician Tampa General Hospital

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Five members who are licensed resident osteopathic physicians in good standing in this state who have been engaged in the practice of osteopathic medicine for at least four years immediately prior to their appointment;
 - Two members who are citizens of this state who are not and have never been licensed health care practitioners; and
 - At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Osteopathic Physician

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Jackson, Valerie A. Appointed: 05/28/2021
 Term: 05/28/2021 – 10/31/2024 Prior Term: 11/28/2012 - 10/31/2013
 City/County: Jupiter/Palm Beach
 Office: Board of Osteopathic Medicine, Member
 Authority: 459.004(1), F.S. & 20.43(3)(g)3, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/12/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: CEO of Futures of Palm Beach (Substance Treatment)

Attendance: Attended 41 of 54 meetings (76%) from November 28, 2012 through September 22, 2021.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Five members who are licensed resident osteopathic physicians in good standing in this state who have been engaged in the practice of osteopathic medicine for at least four years immediately prior to their appointment;
 - Two members who are citizens of this state who are not and have never been licensed health care practitioners; and
 - At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 8 - Lay Member
Number 18 - Ms. Jackson has served on the Board of Osteopathic Medicine since 2012.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Sizemore, Tiffany
 Term: 05/28/2021 – 10/31/2023
 City/County: Fort Lauderdale/Broward
 Office: Board of Osteopathic Medicine, Member
 Authority: 459.004(1), F.S. & 20.43(3)(g)3, F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 05/28/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/17/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/23/21
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Cardiologist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Five members who are licensed resident osteopathic physicians in good standing in this state who have been engaged in the practice of osteopathic medicine for at least four years immediately prior to their appointment;
 - Two members who are citizens of this state who are not and have never been licensed health care practitioners; and
 - At least one member who is sixty years of age or older.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Osteopathic Physician

The Florida Senate
COMMITTEE MEETING PACKET TAB

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A2060P

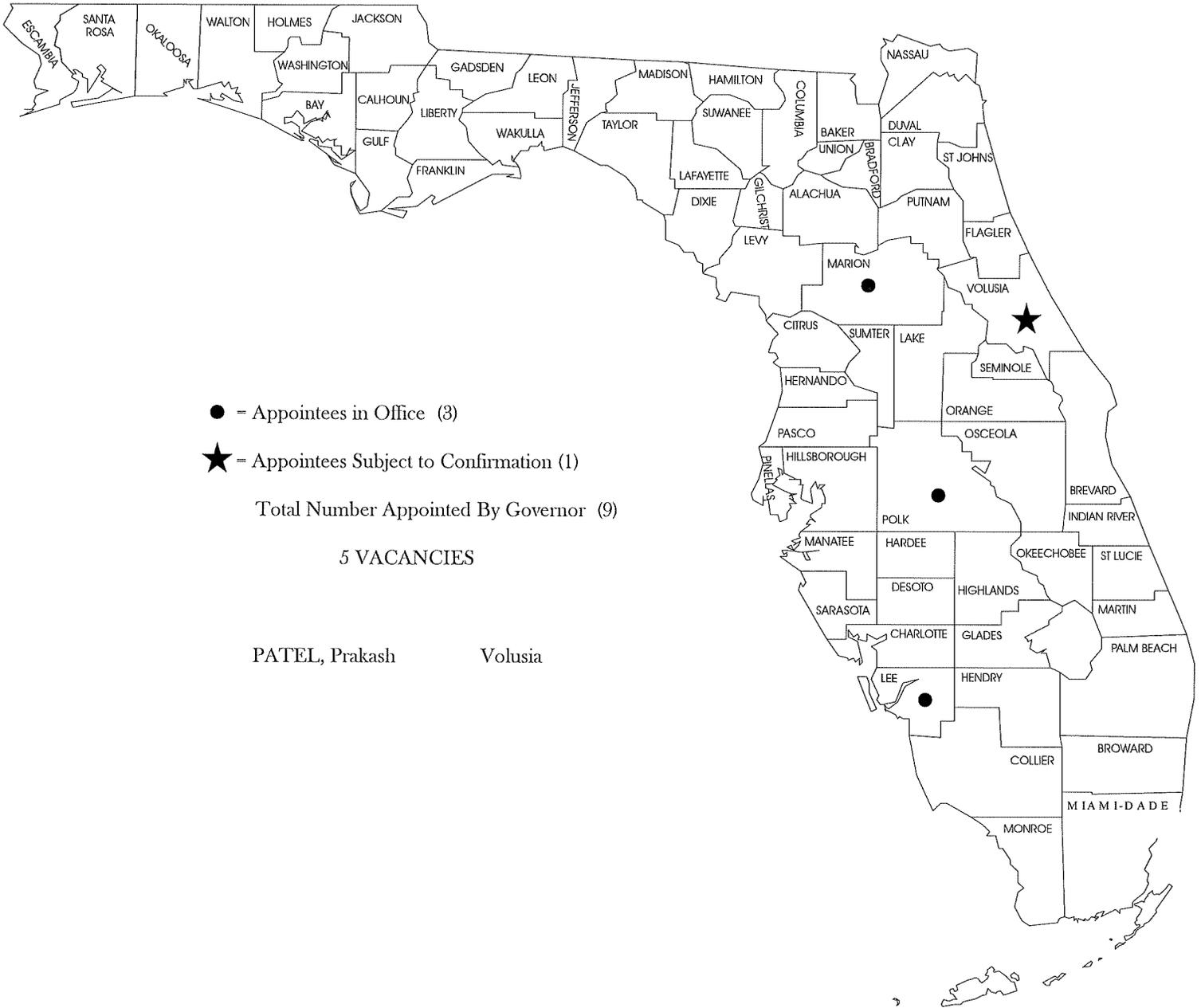
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Florida Real Estate Appraisal Board



- = Appointees in Office (3)
- ★ = Appointees Subject to Confirmation (1)

Total Number Appointed By Governor (9)

5 VACANCIES

PATEL, Prakash Volusia

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Patel, Prakash Appointed: 06/09/2021
 Term: 06/09/2021 – 10/31/2024 Prior Term:
 City/County: Port Orange/Volusia
 Office: Florida Real Estate Appraisal Board, Member
 Authority: 475.613, F.S. & 20.165(4)(b)1, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida		X	
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/29/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/27/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Realtor at Weichert Realty

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The nine-member board consists of:
- Four members of the board must be real estate appraisers who have been engaged in the general practice of appraising real property in this state for at least five years immediately preceding appointment. Two of the members must be licensed or certified residential real estate appraisers and two of the members must be certified general real estate appraisers at the time of the appointment;
 - One members of the board must represent the appraisal management industry;
 - One member who represents organizations that use appraisals for the purpose of eminent domain proceedings, financial transactions, or mortgage insurance; and
 - Three members must represent the general public and may not be connected in any way with the practice of real estate appraisal.

In appointing the real estate appraisers, while not excluding other appraisers, the Governor shall give preference to real estate appraisers who are not primarily engaged in real estate brokerage or mortgage lending activities. The appraiser members shall be as representative of the entire industry as possible, and membership in a nationally recognized or state-recognized appraisal organization may not be a prerequisite to membership on the board. To the extent possible, no more than two members of the board shall be primarily affiliated with any one particular national or state appraisal association.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Lay Member

The Florida Senate
COMMITTEE MEETING PACKET TAB

Ethics and Elections

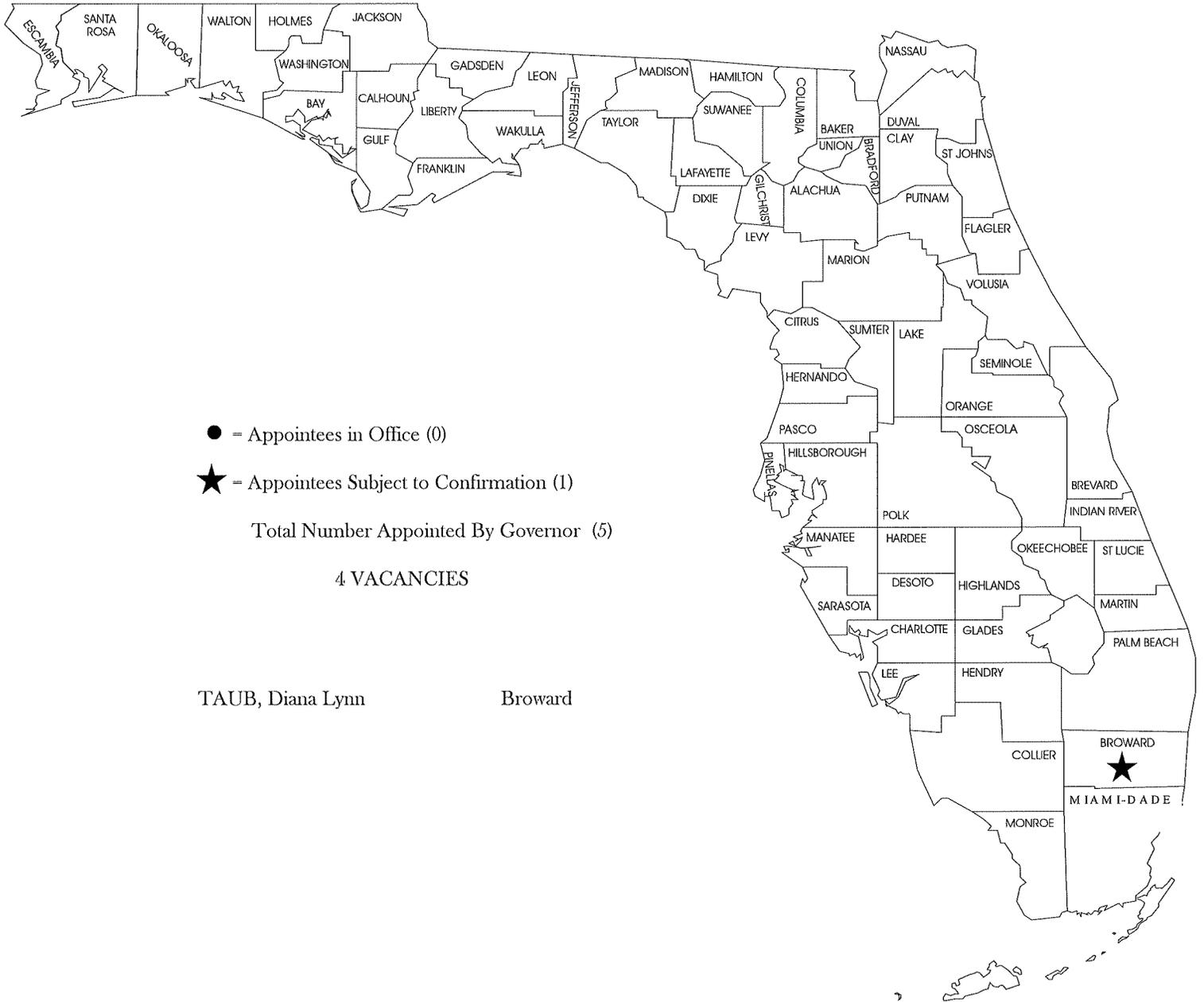
37
A2181T

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

State Retirement Commission



● = Appointees in Office (0)
 ★ = Appointees Subject to Confirmation (1)
 Total Number Appointed By Governor (5)
 4 VACANCIES

TAUB, Diana Lynn Broward

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Taub, Diana Lynn
 Term: 04/02/2021 – 12/31/2023
 City/County: Pembroke Pines/Broward
 Office: State Retirement Commission, Member
 Authority: 121.22(1), F.S.
 Reference(s): Committee on Ethics and Elections

Appointed: 04/02/2021
 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/3/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/22/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Self-Employed Education Consulting and Insurance Sales Agent

Compensation: Members shall be paid a stipend of \$100 for each day spent on work of the commission. Additionally, each member shall be reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The five-member commission consists of:

- Two members who are retired under a state-supported retirement system administered by the Department of Management Services;
- Two members who are active in a state-supported retirement system which is administered by the Department of Management Services; and
- One member who is neither a retiree, beneficiary or member of a state-supported retirement system which is administered by the Department of Management Services.

Each member shall have a different occupational background from the other members.

An appointee to the commission must have been a citizen of Florida for at least three years immediately prior to the appointment.

Additional Requirements: Terms are for four years.
No person shall serve who holds an elective public office of the state or any political subdivision thereof, or holds an office or serves as an agent for a political party.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Retired under FRS
Number 18 - Ms. Taub served on the Citizens Advisory Board from 1996 to 2000.
Number 19 - Ms. Taub was a Teacher and District Administrator for Miami Dade Public County Schools from 1974 to 2012.

COMMITTEE MEETING PACKET TAB

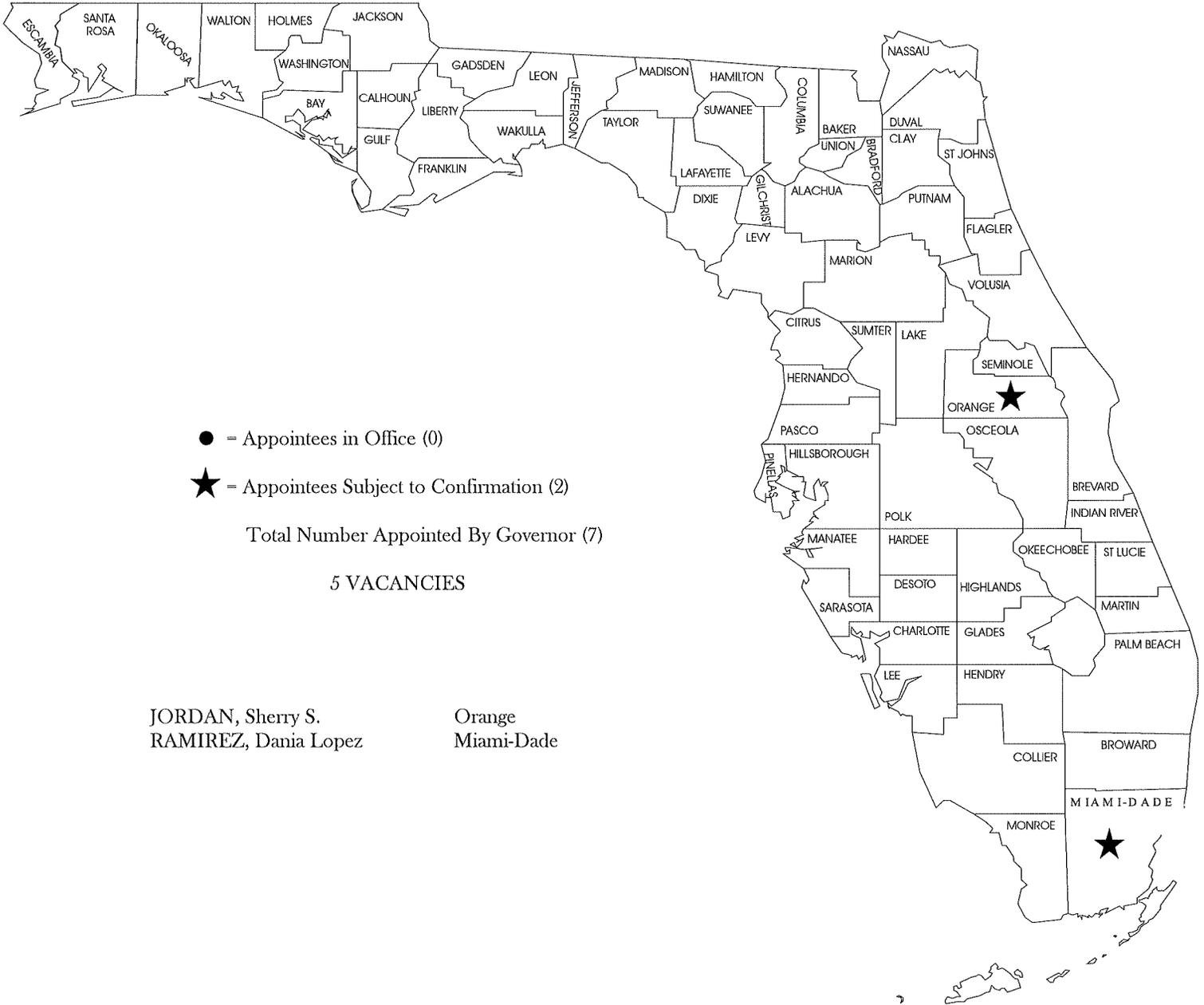
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Speech-Language Pathology and Audiology



● = Appointees in Office (0)
 ★ = Appointees Subject to Confirmation (2)
 Total Number Appointed By Governor (7)
 5 VACANCIES

JORDAN, Sherry S. Orange
 RAMIREZ, Dania Lopez Miami-Dade

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Jordan, Sherry S. Appointed: 05/28/2021
 Term: 05/28/2021 – 10/31/2023 Prior Term:
 City/County: Windermere/Orange
 Office: Board of Speech-Language Pathology and Audiology, Member
 Authority: 468.1135(1), F.S. & 20.43(3)(g)13, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/16/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Retired/Private Practice School Psychologist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Two members who are licensed, practicing speech-language pathologists;
 - Two members who are licensed, practicing audiologists;
 - One member who is a physician licensed pursuant to ch. 458, F.S., who is a neurologist, an otolaryngologist, or a pediatrician;
 - Two members who are citizens of the state who are communicatively impaired and who are not and have never been licensed as speech-language pathologists or audiologists and who are in no way connected with the practice of such professions with at least one of the two being a hearing aid user; and
 - At least one member of the board shall be 60 or older.

Additional Requirements: Terms are for four years.
Terms expire October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 8 - Communicatively impaired/user of hearing aid
Number 18 - Ms. Sherry served on the Board of Speech-Language Pathology and Audiology from 8/25/2017 to 10/31/2019.
Number 19 - Ms. Jordan was a school psychologist for the Orange County Public School System 1984 to 2018.

Recommendation for Senate Confirmation of Executive Appointment

Appointee: Ramirez, Dania Lopez Appointed: 05/28/2021
 Term: 05/28/2021 – 10/31/2024 Prior Term:
 City/County: Miami/Miami-Dade
 Office: Board of Speech-Language Pathology and Audiology, Member
 Authority: 468.1135(1), F.S. & 20.43(3)(g)13, F.S.
 Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/15/21
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report		X	
11. Adverse Ethics Commission Action		X	As of 9/24/21
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		X	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Owner of Miami Center- Speech Language

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Requirements:** The seven-member board consists of:
- Two members who are licensed, practicing speech-language pathologists;
 - Two members who are licensed, practicing audiologists;
 - One member who is a physician licensed pursuant to ch. 458, F.S., who is a neurologist, an otolaryngologist, or a pediatrician;
 - Two members who are citizens of the state who are communicatively impaired and who are not and have never been licensed as speech-language pathologists or audiologists and who are in no way connected with the practice of such professions with at least one of the two being a hearing aid user; and
 - At least one member of the board shall be 60 or older.

Additional Requirements: Terms are for four years.

Terms expire October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 8 - Speech/Language Pathologist
Number 18 - Ms. Ramirez served on the Board of Speech-Language Pathology and Audiology, 2000-2009.

COMMITTEE MEETING PACKET TAB

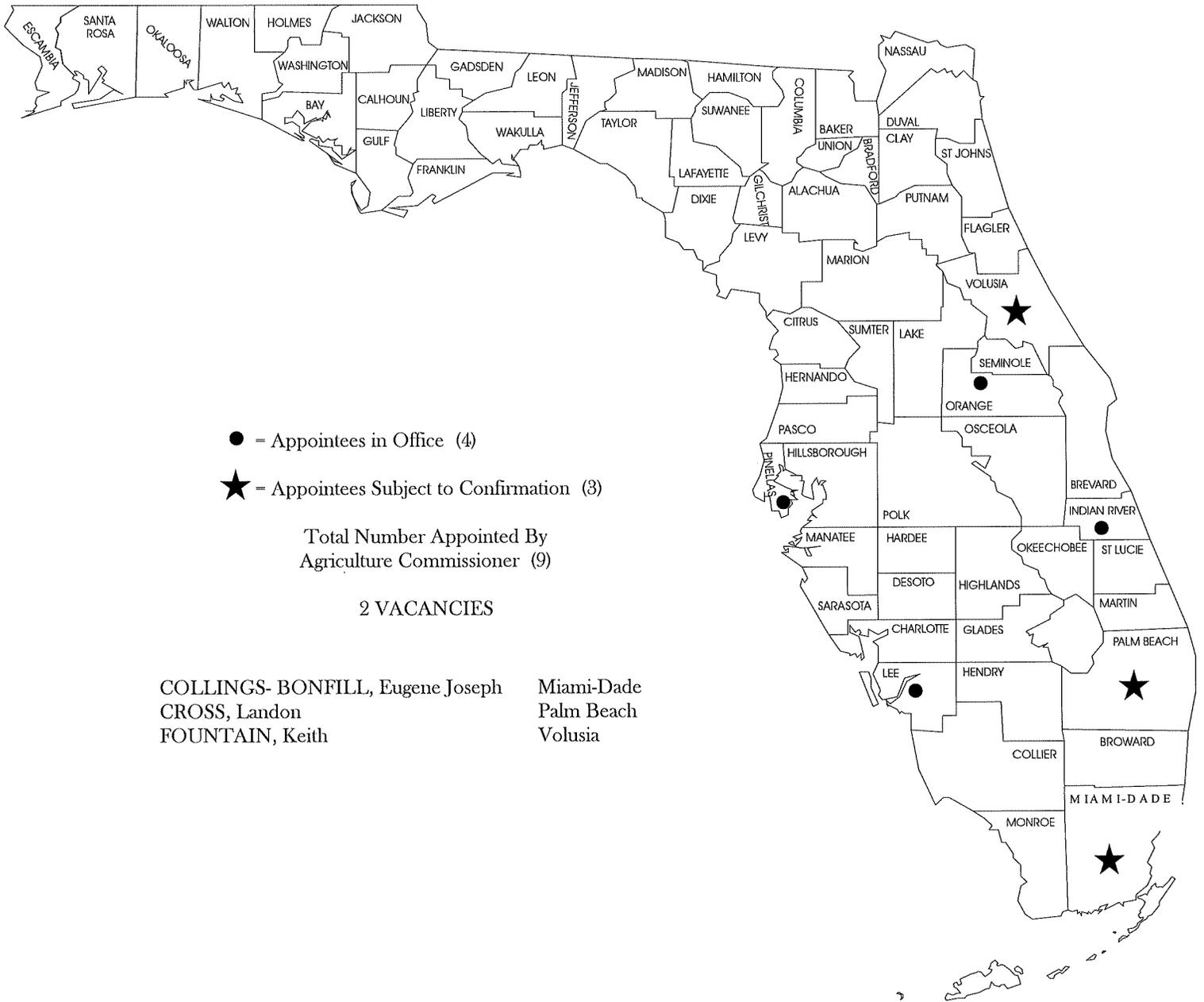
Ethics and Elections

MEETING DATE: Tuesday, November 30, 2021

TIME: 3:30—6:00 p.m.

PLACE: Toni Jennings Committee Room, 110 Senate
Building

Board of Professional Surveyors and Mappers



- = Appointees in Office (4)
- ★ = Appointees Subject to Confirmation (3)

Total Number Appointed By
Agriculture Commissioner (9)

2 VACANCIES

COLLINGS- BONFILL, Eugene Joseph
CROSS, Landon
FOUNTAIN, Keith

Miami-Dade
Palm Beach
Volusia

- Requirements:** The nine-member board appointed by the Commissioner of Agriculture consists of:
- Seven of whom shall be registered surveyors and mappers primarily engaged in the practice of surveying and mapping and
 - Two of whom shall be laypersons who are not and have never been surveyors and mappers or members of any closely related profession or occupation.

Additional Requirements: Terms are for four years.

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

- Notes:** Number 8 - Surveyor and Mapper
Number 15 - Mr. Collings-Bonfill disclosed that his employers have contractual dealings with various municipal agencies.
Number 17 - Mr. Collings-Bonfill serves on the Community Development District, 1/2019- present.
Number 19 - Mr. Collings-Bonfill was the Public Works Assistant Director for the City of Doral from 1/2017 to 4/2021.

The Florida Senate
Committee Notice Of Hearing

IN THE FLORIDA SENATE
TALLAHASSEE, FLORIDA

IN RE: Executive Appointment of
Gabriella Passidomo
Florida Public Service Commission

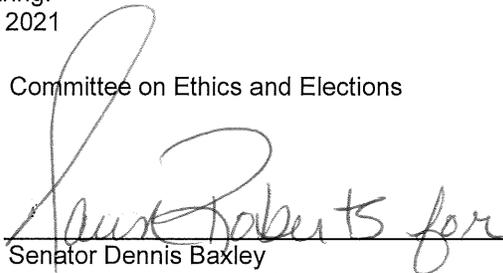
NOTICE OF HEARING

TO: Commissioner Gabriella Passidomo

YOU ARE HEREBY NOTIFIED that the Committee on Ethics and Elections of the Florida Senate will conduct a hearing on your executive appointment on Tuesday, November 30, 2021, in the Toni Jennings Committee Room, 110 Senate Building, commencing at 3:30 p.m., pursuant to Rule 12.7(1) of the Rules of the Florida Senate.

Please be present at the time of the hearing.
DATED this the 22nd day of November, 2021

Committee on Ethics and Elections



Senator Dennis Baxley
As Chair and by authority of the committee

cc: Members, Committee on Ethics and Elections
Office of the Sergeant at Arms

THE FLORIDA SENATE

COMMITTEE WITNESS OATH

CHAIR:

Please raise your right hand and be sworn in as a witness.

Do you swear or affirm that the evidence you are about to give will be the truth, the whole truth, and nothing but the truth?

WITNESS'S NAME: Gabriella Passidomo

ANSWER: Yes

Pursuant to §90.605(1), *Florida Statutes*: "The witness's answer shall be noted in the record."

COMMITTEE NAME: Ethics and Elections

DATE: 11/30/21

The Florida Senate

APPEARANCE RECORD

Confirmation Hearing

Bill Number or Topic

Deliver both copies of this form to Senate professional staff conducting the meeting

11/30/2021

Meeting Date

Ethics and Elections

Committee

Amendment Barcode (if applicable)

Name Gabriella Passidomo

Phone 850-413-6042

Address 2540 Shumard Oak Blvd

Email commissioner.passidomo@psc.state.fl.us

Street

Tallahassee

FL

32399

City

State

Zip

Speaking: [] For [] Against [] Information OR Waive Speaking: [] In Support [] Against

PLEASE CHECK ONE OF THE FOLLOWING:

[] I am appearing without compensation or sponsorship.

[] I am a registered lobbyist, representing:

[] I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

CourtSmart Tag Report

Room: SB 110
Caption: Senate Committee on Ethics and Elections

Case No.:

Type:
Judge:

Started: 11/30/2021 3:33:20 PM
Ends: 11/30/2021 4:42:24 PM
Length: 01:09:05

3:34:15 PM Meeting called to order
3:35:17 PM Roll Call
3:35:37 PM Comments by Chair Baxley
3:36:05 PM Appointments for Senate Confirmation
3:36:50 PM Tabs 4-39
3:37:58 PM Chair Announced one vote for tabs 4-39
3:38:45 PM Appearance
3:38:54 PM Ron Watson - For
3:39:18 PM Debate
3:39:28 PM Motion to Recommend Confirmation by Senator Garcia
3:39:46 PM Vote on tabs 4-39
3:40:04 PM SJR 244
3:40:43 PM Senator Gruters Presents SJR 244
3:41:31 PM Questions
3:42:33 PM Senator Polsky
3:43:17 PM Follow up by Senator Polsky
3:46:15 PM Follow up by Senator Polsky
3:47:32 PM Senator Taddeo
3:48:09 PM Follow up by Senator Taddeo
3:49:40 PM Follow up by Senator Taddeo
3:53:13 PM Follow up by Senator Taddeo
3:54:15 PM Senator Berman
3:55:06 PM Follow up by Senator Berman
3:58:03 PM Follow up by Senator Berman
3:59:10 PM Senator Bracy
3:59:17 PM Follow up by Senator Bracy
4:00:19 PM Follow up by Senator Bracy
4:01:24 PM Follow up by Senator Bracy
4:02:30 PM Follow up by Senator Bracy
4:02:38 PM Senator Polsky
4:04:57 PM Follow up by Senator Polsky
4:06:18 PM Follow up by Senator Polsky
4:08:30 PM Appearances
4:09:42 PM Waive against: Kate Ellison, Velma Rounsville, Joy E. Burgess, Elizabeth Tate, Christine Ortiz, Trish Neely, Jean Siebenaler, Mary Lou Woods, Ana Guevara, Elizabeth Gibert
4:10:23 PM Dawn Steward -Florida PTA- Against
4:13:24 PM Frances Henig - Vero Beach - For
4:13:41 PM Shuma Carpenter - Vero Beach- For
4:13:59 PM Michael Johnson - Altamonte Springs - For
4:16:23 PM Debate
4:17:25 PM Senator Taddeo
4:18:51 PM Senator Berman
4:20:48 PM Senator Bradley
4:22:14 PM Senator Polsky
4:25:36 PM Closing comments by Senator Gruters
4:29:53 PM Vote on SJR 244
4:30:40 PM SB 510
4:30:43 PM Senator Brodeur Presents SB 510
4:31:14 PM Take up Barcode 467018
4:32:05 PM Senator Brodeur Explains Amendment
4:32:21 PM Questions on Amendment
4:32:28 PM Appearance on Amendment

4:32:34 PM Kerrie Stillman - Waive in Support
4:33:00 PM Debate
4:33:02 PM Waive Close
4:33:05 PM Amendment Adopted
4:33:08 PM Questions on Bill
4:33:19 PM Appearances
4:33:21 PM Kerrie Stillman - Florida Commission on Ethics - For
4:33:54 PM Question by Senator Broxson to Kerrie Stillman
4:34:16 PM Response by Ms. Stillman
4:35:45 PM Debate
4:35:47 PM Closing Comments by Senator Brodeur
4:36:19 PM Vote on SB 510
4:36:56 PM Appointment for Senate Confirmation Tab 3
4:37:23 PM Swear In Commissioner Gabriella Passidomo
4:37:59 PM Commissioner Passidomo Comments
4:40:28 PM Questions
4:40:34 PM Appearances
4:40:40 PM Motion to Recommend Confirmation by Senator Gainer
4:41:08 PM Vote on Tab 3
4:41:50 PM Senator Broxson Motions to adjourn