Tab 1	SB 62 Contra	0 by Di ctual Re	Ceglie (CC lationships	-INTRODUCERS) Yarbord for Public Officers or Employ	bugh ; (Identical to H 00199) Conflic ees	ting Employment or
624552	Α	S		EE, DiCeglie	Delete L.17 - 51:	03/06 01:54 PM
Tab 2	SB 66	6 by Co	llins ; (Ider	ntical to H 00707) Form of Ca	andidate Oath	
348986	A	S	RCS	EE, Collins	btw L.67 - 68:	03/07 04:15 PM
Tab 3	SB 44	4 by In	goglia ; (Id	lentical to H 00411) District S	chool Board Elections	

The Florida Senate

COMMITTEE MEETING EXPANDED AGENDA

ETHICS AND ELECTIONS Senator Burgess, Chair Senator Rouson, Vice Chair

MEETING DATE:	Tuesday, March 7, 2023
TIME:	2:00—3:30 p.m.
PLACE:	Mallory Horne Committee Room, 37 Senate Building

MEMBERS: Senator Burgess, Chair; Senator Rouson, Vice Chair; Senators Avila, Garcia, Grall, Ingoglia, Martin, Mayfield, Polsky, and Powell

TAB	BILL NO. and INTRODUCER	BILL DESCRIPTION and SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
1	SB 620 DiCeglie (Identical H 199, Compare H 241)	Conflicting Employment or Contractual Relationships for Public Officers or Employees; Deleting an exception authorizing certain public officers or employees to be employed by, or to enter into a contractual relationship with, specified agencies, etc. EE 03/07/2023 Temporarily Postponed	Temporarily Postponed
		GO RC	
2	SB 666 Collins (Identical H 707)	Form of Candidate Oath; Revising the address that certain candidates must provide on the form of candidate oath, etc.	Fav/CS Yeas 10 Nays 0
		EE 03/07/2023 Fav/CS JU RC	
3	SB 444 Ingoglia (Identical H 411)	District School Board Elections; Providing that an elected candidate for district school board must reside in the district school board member residence area by the date she or he assumes office instead of upon qualifying for office, etc.	Favorable Yeas 7 Nays 3
		EE 03/07/2023 Favorable ED RC	
TAB	OFFICE and APPOINTMENT (HOM	IE CITY) FOR TERM ENDING	COMMITTEE ACTION
	Senate Confirmation Hearing: A p named executive appointments to the	ublic hearing will be held for consideration of the below- ne offices indicated.	
	Jacksonville Aviation Authority		
4	Hodges, David C., Jr. (Jacksor	oville) 09/30/2025	Recommend Confirm Yeas 10 Nays 0

04/16/2026

04/16/2026

Greater Orlando Aviation Authority Evans, John (Winter Park)

Good, M. Carson (Winter Park)

Recommend Confirm Yeas 10 Nays 0 Recommend Confirm

Yeas 10 Nays 0

5

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections Tuesday, March 7, 2023, 2:00—3:30 p.m.

ГАВ	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Florida Building Code Administrators and Inspectors Board		
6	Decker, Jane (Miami)	10/31/2024	Recommend Confirm Yeas 10 Nays 0
	Hernandez, Alexander (Coral Springs)	10/31/2023	Recommend Confirm Yeas 10 Nays 0
	Howe, Charles (Gainesville)	10/31/2024	Recommend Confirm Yeas 10 Nays 0
	Ringle, Peter (Lake Worth)	10/31/2023	Recommend Confirm Yeas 10 Nays 0
	Schoeff, Steven K. (Keystone Heights)	10/31/2025	Recommend Confirm Yeas 10 Nays 0
_	Florida Building Commission		
7	Swope, Brian (Wesley Chapel)	05/01/2023	Recommend Confirm Yeas 10 Nays 0
	Tolbert, John T. (Navarre)	01/09/2025	Recommend Confirm Yeas 10 Nays 0
_	Florida Citrus Commission		
8	Groom, Christopher (Orlando)	06/30/2023	Recommend Confirm Yeas 10 Nays 0
	Johnson, Steve Allen (Wauchula)	06/30/2023	Recommend Confirm Yeas 10 Nays 0
	McKenna, Martin J. (Sebring)	06/30/2024	Recommend Confirm Yeas 10 Nays 0
	Meador, Paul Jackson, Jr. (LaBelle)	05/31/2025	Recommend Confirm Yeas 10 Nays 0
	Poulton, William Scott (Lakewood Ranch)	05/31/2025	Recommend Confirm Yeas 10 Nays 0
	Schirard, John Patrick (Vero Beach)	06/30/2024	Recommend Confirm Yeas 10 Nays 0
	Smoak, John F. III (Lake Placid)	06/30/2023	Recommend Confirm Yeas 10 Nays 0
	Sutton, Daniel (Alva)	05/31/2025	Recommend Confirm Yeas 10 Nays 0
_	Florida Development Finance Corporation		
9	Barakat, Charbel J. (Tampa)	05/02/2025	Recommend Confirm Yeas 10 Nays 0
	Quijano, John Michael (Miami)	05/02/2026	Recommend Confirm Yeas 10 Nays 0
	Smith, Taylor M. (Jacksonville)	05/02/2026	Recommend Confirm Yeas 10 Nays 0
_	Board of Funeral, Cemetery, and Consumer Services		
10	Brandenburg, Joseph A. (Jacksonville)	09/30/2025	Recommend Confirm Yeas 10 Navs 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections Tuesday, March 7, 2023, 2:00—3:30 p.m.

TAB	OFFICE and APPOINTMENT (HOME CITY)	FOR TERM ENDING	COMMITTEE ACTION
	Ferreira, Vincent Todd (Starke)	09/30/2025	Recommend Confirm Yeas 10 Nays 0
	Liotta, Janis (St. Augustine)	09/13/2025	Recommend Confirm Yeas 10 Nays 0
	Peeples, Jill E. (Jacksonville)	09/30/2025	Recommend Confirm Yeas 10 Nays 0
	Board of Hearing Aid Specialists		
11	Polhill, Leanne E. (Port Orange)	10/31/2024	Recommend Confirm Yeas 10 Nays 0
	Atlantic States Marine Fisheries Commission		
12	Jennings, Gary (Windermere)	09/04/2025	Recommend Confirm Yeas 10 Nays 0
	Gulf States Marine Fisheries Commission		
13	Brown, James A. ()	01/05/2025	Recommend Confirm Yeas 10 Nays 0
	Board of Opticianry		
14	Wilford, Paul M. (Tallahassee)	10/31/2025	Recommend Confirm Yeas 10 Nays 0
	Board of Optometry		
15	Griffin, John Edmund (Tallahassee)	10/31/2026	Recommend Confirm Yeas 10 Nays 0
	Rouse, David W. (Cooper City)	10/31/2025	Recommend Confirm Yeas 10 Nays 0
	Florida Prepaid College Board		
16	Starkey, Adria D. (Naples)	05/30/2025	Recommend Confirm Yeas 10 Nays 0
	State Retirement Commission		
17	Kessie, Michael (Bradenton)	12/31/2024	Recommend Confirm Yeas 10 Nays 0
	Khan, Azhar Ali (Tallahassee)	12/31/2024	Recommend Confirm Yeas 10 Nays 0
	Board of Speech-Language Pathology and Audiology		
18	Falk, Niva (Parkland)	10/31/2026	Recommend Confirm Yeas 10 Nays 0
	Reemployment Assistance Appeals Commission		
19	Atkinson-Hazelton, Geri (Tallahassee)	06/30/2024	Recommend Confirm Yeas 10 Nays 0
	Chair, Reemployment Assistance Appeals Commission		
20	Faircloth, Charles T., Jr. (Tallahassee)	06/30/2025	Recommend Confirm Yeas 10 Nays 0

COMMITTEE MEETING EXPANDED AGENDA

Ethics and Elections Tuesday, March 7, 2023, 2:00-3:30 p.m.

 TAB
 BILL NO. and INTRODUCER
 BILL DESCRIPTION and SENATE COMMITTEE ACTIONS
 COMMITTEE ACTION

Other Related Meeting Documents

(ALYSIS AND FI		ST STATEMENT s of the latest date listed below.)
		y: The Professional Staff	0	,
BILL:	SB 620			
INTRODUCER:	Senators DiC	Ceglie and Yarborough	1	
SUBJECT:	Conflicting Employment or Contractual Relationships for Public Officers or Employees			
DATE:	March 6, 2023 REVISED:			
ANAL	YST	STAFF DIRECTOR	REFERENCE	ACTION
1. Cleary		Roberts	EE	Pre-meeting
2.			GO	
3			RC	

I. Summary:

SB 620 deletes a limited exception to a general prohibition in the Code of Ethics for public officers and employees. As a result, (1) special tax districts created by general or special law and limited specifically to constructing, maintaining, managing, and financing improvements in the land area over which the agency has jurisdiction, and (2) drainage and water control districts, will be subject to the same conflicting employment or contractual relationship prohibition that applies to all other agencies. That prohibition provides that a public officer or employee may not hold any employment or contract with any business entity or agency regulated by or doing business with his or her public agency. A public officer or employee also is prohibited from holding any employment or having a contractual relationship which will create a frequently recurring conflict between the official's private interests and public duties or which will impede the full and faithful discharge of the official's public duties.

This bill takes effect July 1, 2023.

II. Present Situation:

Code of Ethics: Conflicting Employment or Contractual Relationship

Section 112.313, F.S., specifies standards of conduct for public officers,¹ employees of agencies,² and local government attorneys. Pursuant to s. 112.313(7), F.S., a public officer or employee is prohibited from holding any employment or contract with any business entity or agency regulated by or doing business with his or her public agency. A public officer or

¹ Pursuant to s. 112.313(1), F.S., the term "public officer" includes any person elected or appointed to hold office in any agency, including any person serving on an advisory body.

² Pursuant to s. 112.312(2), F.S., "agency" means any state, regional, county, local, or municipal government entity of this state, whether executive, judicial, or legislative; any department, division, bureau, commission, authority, or political subdivision of this state therein; or any public school, community college, or state university.

employee also is prohibited from holding any employment or having a contractual relationship which will create a frequently recurring conflict between the official's private interests and public duties or which will impede the full and faithful discharge of the official's public duties.³ A violation of this subsection is deemed a violation of the Code of Ethics (Code)⁴ and subjects the violator to enforcement and penalty provisions of the Code.⁵

There is an exception to the above prohibitions in s. 112.313(7)(a)1, F.S., which provides that when the agency referred to is that kind of special tax district created by general or special law and is limited specifically to constructing, maintaining, managing, and financing improvements in the land area over which the agency has jurisdiction, or when the agency has been organized pursuant to chapter 298 (drainage and water control districts), then employment with, or entering into a contractual relationship with, such business entity by a public officer or employee of such agency shall not be prohibited by the subsection or be deemed a conflict per se.⁶ However, conduct by such officer or employee that is prohibited by, or otherwise frustrates the intent of, s. 112.313, F.S., shall be deemed a conflict of interest in violation of the standards of conduct set forth by s. 112.313, F.S. Therefore, a public officer and/or employee is still subject to the other provisions of the Code and conduct that violates the other provisions of the Code.⁷

Currently, there are several other exceptions to these prohibitions relating to legislative bodies where regulatory power resides in another agency or is strictly through enactment of laws or ordinances,⁸ and lawful or required practice in a particular profession or occupation.⁹ The Code also contains several exemptions to these prohibitions related to:

- Appointed advisory board members;¹⁰
- When business transactions in a county or municipality are conducted under a rotation system;¹¹

⁷ *Id.; see* Pt. III, ch. 112, F.S.

³ Section 112.313(7), F.S.; see also Florida Commission on Ethics, Guide to the Sunshine Amendment and Code of Ethics for Public Officers and employees, p. 6, located at

https://ethics.state.fl.us/Documents/Publications/GuideBookletInternet.pdf?cp=2023221 (last visited March 2, 2023) ⁴ See Pt. III, ch.112. F.S.

⁵ See s. 112.317, F.S.

⁶ See ch. 75-208, Laws of Florida (Legislature amended s. 112.313, F.S. in 1975, creating the limited exemption for these special tax districts, which became law October 1, 1975).

⁸ Section 112.313(7)(a)2, F.S. ("When the agency referred to is a legislative body and the regulatory power over the business entity resides in another agency, or when the regulatory power which the legislative body exercises over the business entity or agency is strictly through the enactment of laws or ordinances, then employment or a contractual relationship with such business entity by a public officer or employee of legislative body shall not be prohibited by this subsection or be deemed a conflict.")

⁹ Section 112.313(7)(b), F.S. ("This subsection shall not prohibit a public officer or employee from practicing in a particular profession or occupation when such practice by persons holding such public office or employment is required or permitted by law or ordinance.")

¹⁰ Section 112.313(12), F.S. ("The requirements of subsections (3) and (7) as they pertain to persons serving on advisory boards may be waived in a particular instance by the body which appointed the person to the advisory board, upon a full disclosure of the transaction or relationship to the appointing body prior to the waiver and an affirmative vote in favor of waiver by two-thirds vote of that body. In instances in which appointment to the advisory board is made by an individual, waiver may be effected, after public hearing, by a determination by the appointing person and full disclosure of the transaction or relationship by the appointee to the appointing person.")

¹¹ Section 112.313(12)(a), F.S. ("Within a city or county the business is transacted under a rotation system whereby the business transactions are rotated among all qualified suppliers of the goods or services within the city or county.")

- When business is awarded under a system of sealed, competitive bidding and certain criteria are met;¹²
- Purchases or sales for legal advertising, utilities service, or passage on a common carrier;¹³
- Emergency purchases that must be made to protect public health, safety, or welfare;¹⁴
- When the business entity involved is the only source of supply with the political subdivision and there is a full disclosure by the officer or employee;¹⁵
- When the aggregate of such transactions do not exceed \$500 in a calendar year;¹⁶
- When business transacted is the deposit of agency funds in a bank of which a county, city, or district official is an officer, director, or stockholder, so long as agency records show that the governing body has determined that the member did not favor his or her bank over qualified banks;¹⁷
- When the transaction is made pursuant to s. 1004.22 or s. 1004.23 and is specifically approved by the president and the chair of the university board of trustees;¹⁸
- When the public officer or employee purchases in a private capacity goods or services from an entity regulated by, or doing business, with his or her agency, at a price and under terms available to similarly situated members of the general public;¹⁹ and
- When the elected public officer is employed by a tax exempt organization contracting with his or her agency and the officer's employment is not directly or indirectly compensated as a result of such contract or business relationship and the officer has in no way participated in the agency's decision to contract or to enter into the business relationship with his or her employer. In addition, the officer must abstain from voting on any matter that may come before the agency involving the officer's employer, publicly state to the assembly the nature of the officer's interest in the matter from which he or she is abstaining, and file the required written memorandum.²⁰

Special Districts

"Special tax district" is not defined in ch. 112, F.S., or ch. 189, F.S., which provides the general provisions for special districts. Section 189.012(6), F.S., defines a "special district" as "a unit of local government created for a special purpose, as opposed to a general purpose, which has jurisdiction to operate within a limited geographic boundary and is created by general law, special act, local ordinance, or by rule of the Governor and Cabinet." The special purpose or

¹² Section 112.313(12)(b), F.S. ("The business is awarded under a system of sealed, competitive bidding to the lowest or best bidder and: (1) the official or the official's spouse or child has in no way participated in the determination of the bid specifications or the determination of the lowest or best bidder; (2) the official or the official's spouse or child has in no way used or attempted to use the official's influence to persuade the agency or any personnel thereof to enter such a contract other than by the mere submission of the bid; and (3) the official, prior to or at the time of the submission of the bid, has filed a statement with the Commission on Ethics, if the official is a state officer or employee, or with the supervisor of elections of the county in which the agency has its principal office, if the official is an officer or employee of a political subdivision, disclosing the official's interest, or the interest of the official's spouse or child, and the nature of the intended business.")

¹³ Section 112.313(12)(c), F.S.

¹⁴ Section 112.313(12)(d), F.S.

¹⁵ Section 112.313(12)(e), F.S.

¹⁶ Section 112.313(12)(f), F.S.

¹⁷ Section 112.313(12)(g), F.S.

¹⁸ Section 112.313(12)(h), F.S.

¹⁹ Section 112.313(12)(i),(j), F.S.

²⁰ Section 112.313(15), F.S.

purposes of special districts are implemented by specialized functions and related prescribed powers.

According to the Special District Information Program at the Florida Department of Economic Opportunity (DEO), as of March 2, 2023, there are currently 1,922 special districts.²¹ Not all of these are special tax districts, but the DEO data does not break out districts with taxation authority as a subset of all the special districts.²² The table below summarizes the top five specialized functions out of the 78 specialized functions of the 1,922 special districts²³:

Special District Function	Number
Community Development	899
Community Redevelopment	223
Housing Authority	91
Drainage and/or Water Control	82
Fire Control and Rescue	63

III. Effect of Proposed Changes:

The bill deletes s. 112.313(7)(a)1, F.S., which provides a limited exemption from the conflicting employment or contractual relationship prohibition in s. 112.313(7)(a), F.S. As a result, the 1) special tax districts created by general or special law and limited specifically to constructing, maintaining, managing, and financing improvements in the land area over which the agency has jurisdiction, and 2) drainage and water control districts, will be subject to the same conflicting employment or contractual relationship prohibition that applies to other agencies. That prohibition provides that a public officer or employee may not hold any employment or contract with any business entity or agency regulated by or doing business with his or her public agency. A public officer or employee also is prohibited from holding any employment or having a contractual relationship which will create a frequently recurring conflict between the official's private interests and public duties or which will impeded the full and faithful discharge of the official's public duties.

Therefore, public officers and employees of the above special tax districts for land improvements and drainage water control districts would not be able to enter into a contract or employment with an agency or business entity regulated or doing business with his or her public agency. Such contracts or employment would now be deemed a per se conflict and such public officers and employees of the public agency would be subject to the enforcement and penalty provisions for violations of the Code of Ethics, unless a separate exemption or exception under the Code applied.

²¹ See Florida Department of Economic Opportunity, *Official List of Districts: Special Purpose Totals (10)(c)*, <u>https://www.floridajobs.org/community-planning-and-development/special-districts/special-district-accountability-program/official-list-of-special-districts</u>. (last visited March 2, 2023)

 $^{^{22}}$ *Id.* (The Florida Department of Economic Opportunity's Official List of Special Districts located on its website allows visitors to generate customized lists of special districts but provides the following disclaimer, "Special Purpose Totals: Be aware that many special districts have similar purposes but are grouped separately because they were established under different statutes . . . Additionally, many special districts have more than one special purpose; therefore, adding the number of special districts in this category will not provide accurate state totals.")

The bill takes effect July 1, 2023.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

The bill does not expressly state the effect that eliminating the exemptions found in subsection (7)(a)1. would have on existing contracts based on the existing exemption for certain special tax districts and drainage and water control districts. The bill does not state whether the elimination of the exemption has a prospective or retroactive effect. The bill does not state whether the elimination of the exemption applies only to contracts entered into after July 1, 2023, the bill's effective date, or whether the bill's prohibitions also applies to existing current contracts or employment in effect when the exemption allowed such contracts. If the act applies retroactively, affecting existing contracts by now prohibiting such contracts, and by now subjecting public officers and employees to prosecution for violations under the Code of Ethics, this may raise legal issues under the Contracts Clause of the United States²⁴ and Florida Constitutions.²⁵

The Legislature may wish to clarify whether the bill only applies to employment or contractual relationships entered into after the effective date of the bill.

²⁴ U.S. Const. art. I, s. 10. cl. 1 ("No State shall enter into any Treaty, Alliance, or Confederation; grant Letters of Marque and Reprisal; coin Money; emit Bills of Credit; make any Thing but gold and silver Coin a Tender In Payments of Debts; pass any Bill of Attainder, ex post facto Law, or Law impairing the Obligation of Contracts, or grant any Title of Nobility."); *see Ogden v. Saunders*, 25 U.S. (12 Wheat) 213 (1827) (The Constitution seeks to protect private rights from state interference by limiting the states' power to enact legislation that alters existing contract rights.); *see Home Bldg & Loan Ass'n v. Blaisdell*, 290 U.S. 398, 428 (1934) (But, the Supreme Court has held that the Contract Clause does not generally prevent states from enacting laws to protect the welfare of their citizens.)

²⁵ Fla. Const. art. I, s. 10 ("No bill of attainder, ex post facto law or law impairing the obligation of contracts shall be passed.")

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Indeterminate, depending on whether the existing limited exemption is enabling employment or contractual relationships that will be prohibited by the repeal of that exemption. Another factor is whether the proposed bill will retroactively affect and prohibit existing employment or contractual relationships allowed under the current exemption and, if so, the number of the existing relationships that will be affected.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

Line 17 of SB 620 creates a new reference to the conflict of interest law currently found in s. 112.313(7)(a), F.S. Given the longstanding nature of this law and its many references to complaints, formal opinions, and court cases, the Commission on Ethics recommends not renaming s. 112.313(7)(a), F.S. as s. 112.313(7)(a)1, F.S.. Instead, the Commission recommends the Legislature consider, under line 44 of SB 620, renaming the exemption noted as 2, be renamed to 1.²⁶

The proposed changes in this bill to s. 112.313(7)(a) will affect s. 189.031(6), F.S, and s. 190.007(1), F.S., which cross-references the current exemption under s. 112.313(7), F.S for these special tax districts. The Legislature may wish to also amend these other statutes to address these technical deficiency by deleting references to s. 112.313(7), F.S., from these statutes.²⁷

VII. Related Issues:

SB 620 does not expressly state that the bill applies prospectively, thus, transforming existing employment or contractual relationships, which were not unethical when initiated under the exemption under the current law, into a violation of the Code of Ethics. A question arises regarding administrative enforcement of the Code's penalties against public officials now considered violating the Code by having employment or contractual relationships that are now prohibited under this bill. In a criminal context, such an expost facto law could implicate

²⁶ See Agency Bill Analysis for Bill HB 199, Conducted by Florida Commission on Ethics,

http://abar.laspbs.state.fl.us/ABAR/Document.aspx?id=30312&yr=2023 (last viewed March 2, 2023) (HB 199 is identical to SB 620)

²⁷ See s. 189.031(6), F.S. ("For purposes of s. 8(h)(2), Art. II of the State Constitution, a board member or a public employee of a special district does not abuse his or her public position if the board member or public employee commits an act or omission that is authorized under <u>s. 112.313(7), (12), (15)</u>, or (16) or s. 112. 3143(3)(b)" (Emphasis added)); see s. 190.007(1), F.S. (For purposes of s. 8(h)(2), Art. II of the State Constitution, a board member or a public employee of a district does not abuse his or her public position if the board member or public employee commits an act or omission that is authorized under <u>s. 112.313(7), (12)</u>, (15), or (16) or s. 112.3143(3)(b)" (Emphasis added)); see s. 190.007(1), F.S. (For purposes of s. 8(h)(2), Art. II of the State Constitution, a board member or a public employee of a district does not abuse his or her public position if the board member or public employee commits an act or omission that is authorized under subsection, <u>s. 112.313(7)</u>, (12), (15), or (16), or s. 112.3143(3)(b)," (Emphasis added))

constitutional concerns. Notice issues may arise if administrative enforcement actions are pursued based on these past contracts or employment.

VIII. Statutes Affected:

This bill substantially amends section 112.313, Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.



LEGISLATIVE ACTION

Senate

House

The Committee on Ethics and Elections (DiCeglie) recommended the following:

Senate Amendment (with title amendment)

Delete lines 17 - 51

and insert:

(a) <u>A</u> No public officer or employee of an agency <u>may not</u> shall have or hold any employment or contractual relationship with any business entity or any agency which is subject to the regulation of, or is doing business with, an agency of which he or she is an officer or employee, excluding those organizations and their officers who, when acting in their official capacity,

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11 enter into or negotiate a collective bargaining contract with 12 the state or any municipality, county, or other political 13 subdivision of the state; and nor shall an officer or employee 14 of an agency may not have or hold any employment or contractual relationship that will create a continuing or frequently 15 16 recurring conflict between his or her private interests and the 17 performance of his or her public duties or that would impede the 18 full and faithful discharge of his or her public duties.

19 1. When the agency referred to is that certain kind of 20 special tax district created by general or special law and is 21 limited specifically to constructing, maintaining, managing, and 22 financing improvements in the land area over which the agency 23 has jurisdiction, or when the agency has been organized pursuant 24 to chapter 298, then employment with, or entering into a contractual relationship with, such business entity by a public 25 26 officer or employee of such agency may shall not be prohibited 27 by this subsection or be deemed a conflict per se unless the 28 public officer or employee has a material interest in such 29 business entity or obtains a special private gain or loss as a 30 result of such employment or contractual relationship. However, 31 conduct by such officer or employee that is prohibited by, or 32 otherwise frustrates the intent of, this section, including 33 conduct that violates subsection (6), regarding misuse of public position, and conduct that violates subsection (8), regarding 34 35 disclosure or use of certain information, must shall be deemed a 36 conflict of interest in violation of the standards of conduct 37 set forth by this section.

38 2. When the agency referred to is a legislative body and 39 the regulatory power over the business entity resides in another

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40 agency, or when the regulatory power which the legislative body 41 exercises over the business entity or agency is strictly through 42 the enactment of laws or ordinances, then employment or a 43 contractual relationship with such business entity by a public 44 officer or employee of a legislative body shall not be 45 prohibited by this subsection or be deemed a conflict.

Section 2. Section 112.3142, Florida Statutes, is amended to read:

112.3142 Ethics training for specified constitutional officers, elected municipal officers, and commissioners, and elected local officers of independent special districts.-

(1) As used in this section, the term "constitutional officers" includes the Governor, the Lieutenant Governor, the Attorney General, the Chief Financial Officer, the Commissioner of Agriculture, state attorneys, public defenders, sheriffs, tax collectors, property appraisers, supervisors of elections, clerks of the circuit court, county commissioners, district school board members, and superintendents of schools.

(2) (a) All constitutional officers must complete 4 hours of ethics training each calendar year which addresses, at a minimum, s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees, and the public records and public meetings laws of this state. This requirement may be satisfied by completion of a continuing legal education class or other continuing professional education class, seminar, or presentation if the required subjects are covered.

(b) All elected municipal officers must complete 4 hours of
ethics training each calendar year which addresses, at a
minimum, s. 8, Art. II of the State Constitution, the Code of



Ethics for Public Officers and Employees, and the public records and public meetings laws of this state. This requirement may be satisfied by completion of a continuing legal education class or other continuing professional education class, seminar, or presentation if the required subjects are covered.

74 (c) Beginning January 1, 2020, each commissioner of a 75 community redevelopment agency created under part III of chapter 76 163 must complete 4 hours of ethics training each calendar year 77 which addresses, at a minimum, s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and 78 79 Employees, and the public records and public meetings laws of 80 this state. This requirement may be satisfied by completion of a 81 continuing legal education class or other continuing 82 professional education class, seminar, or presentation, if the 83 required subject material is covered by the class.

(d) Beginning January 1, 2024, each elected local officer of an independent special district as defined in s. 189.012 and each person who is appointed to fill a vacancy for an unexpired term of such elective office must complete 4 hours of ethics training each calendar year which addresses, at a minimum, s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees, and the public records and public meetings laws of this state. This requirement may be satisfied by completion of a continuing legal education class or other continuing professional education class, seminar, or presentation, if the required subject matter is covered by such class, seminar, or presentation.

96 (e) The commission shall adopt rules establishing minimum 97 course content for the portion of an ethics training class which

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98 addresses s. 8, Art. II of the State Constitution and the Code 99 of Ethics for Public Officers and Employees.

(f) (e) The Legislature intends that a constitutional 100 101 officer, an or elected municipal officer, or an elected local 102 officer of an independent special district who is required to complete ethics training pursuant to this section receive the required training as close as possible to the date that he or she assumes office. A constitutional officer, an or elected municipal officer, or an elected local officer of an independent special district assuming a new office or new term of office on or before March 31 must complete the annual training on or before December 31 of the year in which the term of office began. A constitutional officer, or elected municipal officer, or elected local officer of an independent special district assuming a new office or new term of office after March 31 is not required to complete ethics training for the calendar year in which the term of office began.

(3) Each house of the Legislature shall provide for ethics training pursuant to its rules.

Delete lines 2 - 7

21 and insert:

An act relating to ethics for public officers and employees; amending s. 112.313, F.S.; revising an exception authorizing certain public officers and employees to be employed by, or to enter into contractual relationships with, specified agencies;



127 revising which actions by such officers or employees 128 are deemed a conflict of interest; amending s. 129 112.3142, F.S.; requiring certain ethics training for 130 elected local officers of independent special 131 districts beginning on a specified date; specifying 132 requirements for such training; conforming provisions 133 to changes made by the act; 1

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SB 620

SB 620

By Senator DiCeglie 18-00681A-23 2023620 18-00681A-23 2023620 A bill to be entitled 30 his or her public duties. An act relating to conflicting employment or 31 1. When the agency referred to is that certain kind of contractual relationships for public officers or 32 special tax district created by general or special law and is limited specifically to constructing, maintaining, managing, and employees; amending s. 112.313, F.S.; deleting an 33 exception authorizing certain public officers or 34 financing improvements in the land area over which the agency has jurisdiction, or when the agency has been organized pursuant employees to be employed by, or to enter into a 35 to chapter 298, then employment with, or entering into a contractual relationship with, specified agencies; 36 providing an effective date. 37 contractual relationship with, such business entity by a public officer or employee of such agency shall not be prohibited by 38 Be It Enacted by the Legislature of the State of Florida: 39 this subsection or be deemed a conflict per se. However, conduct 40 by such officer or employee that is prohibited by, or otherwise frustrates the intent of, this section shall be deemed a Section 1. Paragraph (a) of subsection (7) of section 41 conflict of interest in violation of the standards of conduct 112.313, Florida Statutes, is amended to read: 42 set forth by this section. 112.313 Standards of conduct for public officers, employees 43 of agencies, and local government attorneys.-44 2. When the agency referred to is a legislative body and (7) CONFLICTING EMPLOYMENT OR CONTRACTUAL RELATIONSHIP.-45 the regulatory power over the business entity resides in another (a)1. No public officer or employee of an agency shall have agency, or when the regulatory power which the legislative body 46 or hold any employment or contractual relationship with any 47 exercises over the business entity or agency is strictly through business entity or any agency which is subject to the regulation 48 the enactment of laws or ordinances, then employment or a of, or is doing business with, an agency of which he or she is 49 contractual relationship with such business entity by a public an officer or employee, excluding those organizations and their officer or employee of a legislative body shall not be 50 officers who, when acting in their official capacity, enter into 51 prohibited by this subsection or be deemed a conflict. or negotiate a collective bargaining contract with the state or 52 Section 2. This act shall take effect July 1, 2023. any municipality, county, or other political subdivision of the state; nor shall an officer or employee of an agency have or hold any employment or contractual relationship that will create a continuing or frequently recurring conflict between his or her private interests and the performance of his or her public duties or that would impede the full and faithful discharge of Page 1 of 2 Page 2 of 2 CODING: Words stricken are deletions; words underlined are additions.

CODING: Words stricken are deletions; words underlined are additions.

	Prepared By	: The Professional Staff	of the Committee o	n Ethics and Elections	
BILL:	CS/SB 666				
INTRODUCER:	Ethics and El	ections Committee an	d Senator Collin	S	
SUBJECT:	Form of Cano	lidate Oath			
DATE:	March 8, 202	3 REVISED:			
ANAL	YST	STAFF DIRECTOR	REFERENCE	ACTION	
. Biehl		Roberts	EE	Fav/CS	
2			JU		
3.			RC		

Please see Section IX. for Additional Information:

COMMITTEE SUBSTITUTE - Substantial Changes

I. Summary:

CS/SB 666 revises the oath format for certain candidates for office. Current law requires each candidate for a Florida office to sign a written oath or affirmation that includes, in part, the candidate's address. This bill specifies that the address in the oath or affirmation for a non-federal office must be the candidate's address *of legal residence*.

The bill takes effect July 1, 2023.

II. Present Situation:

The Florida Constitution and statutory Election Code¹ specify a number of requirements candidates for public office must satisfy. Those requirements include, but are not limited to, a signed oath or affirmation and certain residency requirements.

Oath or Affirmation

Each candidate for an elected office in Florida must take and subscribe to in writing an oath or affirmation.² Current law specifies oath formats for a candidate for federal office,³ a candidate

¹ Chapters 97-106, F.S.

² Sections 99.021(1)(a) and 105.031(4), F.S.

³ Section 99.021(1)(a)2., F.S.

for a non-federal office other than a judicial office,⁴ and a candidate for a state judicial office.⁵ Every oath or affirmation must be signed by the candidate in front of the filing officer and must contain his or her address.

The oath or affirmation for a non-federal office must, in substance:

- Provide the name of the office for which the candidate is running;
- Affirm that the candidate is a qualified elector of the county or court jurisdiction, as applicable;
- Affirm that the candidate is qualified under the State Constitution and laws of Florida to hold the office for which he or she is running;
- Affirm that the candidate has not qualified for any other public office in the state for which the term runs concurrently and that he or she has resigned from any office from which he or she is required to resign;⁶ and
- Affirm that the candidate will support the constitutions of the United States and the State of Florida.⁷

Residency

Many elected offices require that the public officials holding them live within a specified district or area. Unless otherwise provided for constitutionally, legislatively, or judicially, any residency requirement for an elected office must be met at the time of assuming office.⁸ Some offices with specified residency requirements are below.

Office	Point at Which Residency Requirement Must be Met
City commissioner	At time of assuming office, unless otherwise provided
	by city charter or ordinance ⁹
Congressional member (U.S.	At time of election ¹⁰
Senator or U.S. Representative)	
County commissioner	At time of election ¹¹
Constitutional county officers	At time of assuming office ¹²
(clerk of court, supervisor of	
elections, property tax appraiser,	
sheriff)	

⁴ Section 99.021(1)(a)1., F.S.

⁵ Section 105.031(4)(b), F.S.

⁶ Section 99.012(3)(a), F.S., states, "No officer may qualify as a candidate for another state, district, county, or municipal public office if the terms or any part thereof run concurrently with each other without resigning from the office he or she presently holds."

⁷ Sections 99.021(1)(a)1. and 105.031(4), F.S.

⁸ "Guidelines for Determining When Residency Qualifications for Elected Office Must be Met," Florida Division of Elections, DE Reference Guide 0008, updated 10/2018.

⁹ See Nichols v. State, 177 So.2d 467 (Fla. 1965); Marina v. Leahy, 578 So.2d 382; and Division of Elections opinions 94-04 and 92-10.

¹⁰ Article 1, ss. 2 and 3, U.S. CONST.

¹¹ See State v. Grassi, 532 So.2d 1055 (Fla. 1988); Art. VII, s. 1(e), FLA. CONST.; Division of Elections opinions 92-10 and 94-04; and Attorney General Opinion 74-293.

¹² See Division of Elections opinions 90-30, 92-10, and 94-04.

Governor, Lieutenant Governor, or	At time of election ¹³
Cabinet member	
Judge	At time of assuming office ¹⁴
State legislators	At time of election ¹⁵
School board members	At time of qualifying ¹⁶
School superintendent	At time of assuming office ¹⁷

III. Effect of Proposed Changes:

The bill amends the oath formats for a candidate for a non-federal office other than a judicial office and for a candidate for state judicial office to specify that the included address must be the candidate's address *of legal residence*.

The bill takes effect July 1, 2023.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

¹³ Article IV, s. 5, FLA. CONST.

¹⁴ See Art. V, s. 8, FLA. CONST.; and Division of Elections opinions 78-31 and 94-04.

¹⁵ See Ruiz v. Farias, 43 So.3d 124 (Fla. 3DCA 2010).

¹⁶ See ss. 1001.34 and 1001.361, F.S.; and Division of Elections opinions 82-02 and 94-04.

¹⁷ See Division of Elections opinion 94-04.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

Some candidates for office and elected officials may be entitled to protect their home addresses from disclosure under public-records laws.¹⁸

VIII. Statutes Affected:

This bill substantially amends the following sections of the Florida Statutes: 99.021 and 105.031.

IX. Additional Information:

A. Committee Substitute – Statement of Substantial Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

CS by Ethics and Elections on March 7, 2023:

The \hat{CS} makes the same change to the oath for judicial candidates – requiring that the listed address be the address *of legal residence* – that the underlying bill makes to the oath for candidates for other state offices.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

¹⁸ The State Constitution and Florida Statutes require disclosure of public records upon request unless a legislatively created exemption applies (Art. I, s. 24(a), FLA. CONST., and s. 119.07(1)(a), F.S.). Section 119.071(4)(d), F.S., exempts from public disclosure the personal identification and location information of a number of public officials and employees, their spouses, and their children. Examples of personnel whose information is protected under the exemptions include, but are not limited to, justices and judges, law enforcement officers, state attorneys, and public defenders.



LEGISLATIVE ACTION

Senate Comm: RCS 03/07/2023 House

The Committee on Ethics and Elections (Collins) recommended the following:

Senate Amendment (with title amendment)

Between lines 67 and 68

insert:

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Section 2. Paragraph (b) of subsection (4) of section 105.031, Florida Statutes, is amended to read:

105.031 Qualification; filing fee; candidate's oath; items required to be filed.-

(4) CANDIDATE'S OATH.-

(b) All candidates for judicial office shall subscribe to



an oath or affirmation in writing to be filed with the appropriate qualifying officer upon qualifying. A printed copy of the oath or affirmation shall be furnished to the candidate by the qualifying officer and shall be in substantially the following form:

17 State of Florida

18 County of

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19 Before me, an officer authorized to administer oaths, 20 personally appeared ... (please print name as you wish it to 21 appear on the ballot)..., to me well known, who, being sworn, 22 says he or she: is a candidate for the judicial office of; 23 that his or her legal residence is County, Florida; that he 24 or she is a qualified elector of the state and of the 25 territorial jurisdiction of the court to which he or she seeks 26 election; that he or she is qualified under the constitution and 27 laws of Florida to hold the judicial office to which he or she 28 desires to be elected or in which he or she desires to be 29 retained; that he or she has qualified for no other public 30 office in the state, the term of which office or any part 31 thereof runs concurrent to the office he or she seeks; that he 32 or she has resigned from any office which he or she is required 33 to resign pursuant to s. 99.012, Florida Statutes; and that he 34 or she will support the Constitution of the United States and 35 the Constitution of the State of Florida.

...(Signature of candidate)...
...(Address of legal residence)...

Page 2 of 3

582-02283-23



Sworn to and subscribed before me this day of,
(year), at County, Florida.
(Signature and title of officer administering oath)
========= T I T L E A M E N D M E N T ============
And the title is amended as follows:
Delete line 5
and insert:
candidate oath; amending s. 105.031, F.S.; revising
the address that judicial candidates must provide on
the form of candidate oath; providing an effective
date.

Page 3 of 3

SB 666

By Senator Collins 14-01346-23 2023666 14-01346-23 2023666 1 A bill to be entitled 30 nominated or elected; that he or she has qualified for no other 2 An act relating to the form of candidate oath; 31 public office in the state, the term of which office or any part amending s. 99.021, F.S.; revising the address that 32 thereof runs concurrent with that of the office he or she seeks; certain candidates must provide on the form of 33 that he or she has resigned from any office from which he or she candidate oath; providing an effective date. 34 is required to resign pursuant to s. 99.012, Florida Statutes; and that he or she will support the Constitution of the United 35 7 Be It Enacted by the Legislature of the State of Florida: 36 States and the Constitution of the State of Florida. 8 37 ... (Signature of candidate) ... 9 38 Section 1. Paragraph (a) of subsection (1) of section ... (Address of legal residence) ... 10 99.021, Florida Statutes, is amended to read: 39 Sworn to and subscribed before me this day of, 11 99.021 Form of candidate oath .-40 ... (year)..., at County, Florida. 12 (1) (a) 1. Each candidate, whether a party candidate, a 41 ... (Signature and title of officer administering oath) ... candidate with no party affiliation, or a write-in candidate, in 2. Each candidate for federal office, whether a party 13 42 14 order to qualify for nomination or election to any office other 43 candidate, a candidate with no party affiliation, or a write-in 15 than a judicial office as defined in chapter 105 or a federal 44 candidate, in order to qualify for nomination or election to 16 office, shall take and subscribe to an oath or affirmation in 45 office shall take and subscribe to an oath or affirmation in writing. A copy of the oath or affirmation shall be made writing. A copy of the oath or affirmation shall be made 17 46 18 available to the candidate by the officer before whom such available to the candidate by the officer before whom such 47 19 candidate seeks to qualify and shall be substantially in the 48 candidate seeks to qualify and shall be substantially in the 20 following form: 49 following form: 21 State of Florida State of Florida 50 22 County of County of 51 23 Before me, an officer authorized to administer oaths, 52 Before me, an officer authorized to administer oaths, 24 personally appeared ... (please print name as you wish it to personally appeared ... (please print name as you wish it to 53 25 appear on the ballot) ..., to me well known, who, being sworn, 54 appear on the ballot) ..., to me well known, who, being sworn, 26 says that he or she is a candidate for the office of; that 55 says that he or she is a candidate for the office of; that 27 he or she is a qualified elector of County, Florida; that 56 he or she is qualified under the Constitution and laws of the 2.8 he or she is qualified under the Constitution and the laws of 57 United States to hold the office to which he or she desires to Florida to hold the office to which he or she desires to be be nominated or elected; that he or she has qualified for no 29 58 Page 1 of 3 Page 2 of 3 CODING: Words stricken are deletions; words underlined are additions. CODING: Words stricken are deletions; words underlined are additions.

I	14-01346-23 2023666
59	other public office in the state, the term of which office or
60	any part thereof runs concurrent with that of the office he or
61	she seeks; and that he or she will support the Constitution of
62	the United States.
63	(Signature of candidate)
64	(Address)
65	Sworn to and subscribed before me this day of,
66	(year), at County, Florida.
67	(Signature and title of officer administering oath)
68	Section 2. This act shall take effect July 1, 2023.
	Page 3 of 3
c	CODING: Words stricken are deletions; words <u>underlined</u> are additions.



THE FLORIDA SENATE

Tallahassee, Florida 32399-1100

COMMITTEES: Agriculture, Chair

Appropriations Committee on Education Appropriations Committee on Transportation, Tourism, and Economic Development Education Postsecondary Education Postsecondary Education Pre-K -12 Fiscal Policy Military and Veterans Affairs, Space, and Domestic Security

SELECT COMMITTEE: Select Committee on Resiliency

JOINT COMMITTEE: Joint Select Committee on Collective Bargaining

SENATOR JAY COLLINS 14th District

March 7, 2023

Senator Burgess,

Please allow Senator Ingoglia to present SB 666: Form of Candidate Oath in Ethics and Elections on my behalf today March, 7, 2023.

Thank you for your consideration,

Coh

Jay Collins Senator, District 14

REPLY TO:

□ 405 North Reo Street, Suite 170, Tampa, Florida 33609 (813) 281-2538 □ 305 Senate Building, 404 South Monroe Street, Tallahassee, Florida 32399-1100 (850) 387-4014

Senate's Website: www.flsenate.gov

KATHLEEN PASSIDOMO President of the Senate

DENNIS BAXLEY President Pro Tempore

		The Florida	Senate			
	3/7/2023	APPEARANC	E RECORD	666		
E.	Meeting Date	Deliver both copies c		Bill Number or Topic		
	ETITISS	Senate professional staff con	ducting the meeting	348986		
	Committee			Amendment Barcode (if applicable)		
Name	DAVID RAMBA		Phone	850 727.7087		
Address	120 5 MONROE	St.	Email	david @ rambalan.com		
	Street TAUAHASMEX City State Speaking: For Against	FL 3230 Zip		· In Support Against		
PLEASE CHECK ONE OF THE FOLLOWING:						
	n appearing without npensation or sponsorship.	FURIDA SUPER		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:		

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

S-001 (08/10/2021)

The Florida Senate BILL ANALYSIS AND FISCAL IMPACT STATEMENT (This document is based on the provisions contained in the legislation as of the latest date listed below.)

	Prepared B	y: The Pr	ofessional Staff	of the Committee o	n Ethics and Elec	ctions
BILL:	SB 444					
INTRODUCER: Senator In		oglia				
SUBJECT:	District Scho	ool Boar	d Elections			
DATE:	March 7, 202	23	REVISED:			
ANAL	YST	STAFF	DIRECTOR	REFERENCE		ACTION
. Biehl		Robert	S	EE	Favorable	
				ED		
				RC		

I. Summary:

SB 444 revises the residency requirement for school board candidates. Current law requires a candidate for school board to be a resident of the district in which he or she seeks election at the time he or she qualifies to run for the office. This bill changes the time at which the residency requirement must be met to the time at which an elected school board member assumes office.

The bill takes effect July 1, 2023.

II. Present Situation:

Many elected offices require that the public officials holding them live within a specified district or area. Unless otherwise provided for constitutionally, legislatively, or judicially, any residency requirement for an elected office must be met at the time of assuming office.¹ Some offices with specified residency requirements are below.

Office	Point at Which Residency Requirement Must be Met		
City commissioner	At time of assuming office, unless otherwise provided		
	by city charter or ordinance ²		
Congressional member (U.S.	At time of election ³		
Senator or U.S. Representative)			
County commissioner	At time of election ⁴		

¹ "Guidelines for Determining When Residency Qualifications for Elected Office Must be Met," Florida Division of Elections, DE Reference Guide 0008, updated 10/2018.

² See Nichols v. State, 177 So.2d 467 (Fla. 1965); Marina v. Leahy, 578 So.2d 382; and Division of Elections opinions 94-04 and 92-10.

³ Article 1, ss. 2 and 3, U.S. CONST.

⁴ See State v. Grassi, 532 So.2d 1055 (Fla. 1988); Art. VII, s. 1(e), FLA. CONST.; Division of Elections opinions 92-10 and 94-04; and Attorney General Opinion 74-293.

Constitutional county officers (clerk of court, supervisor of elections, property tax appraiser, sheriff)	At time of assuming office ⁵
Governor, Lieutenant Governor, or Cabinet member	At time of election ⁶
Judge	At time of assuming office ⁷
State legislators	At time of election ⁸
School board members	At time of qualifying ⁹
School superintendent	At time of assuming office ¹⁰

III. Effect of Proposed Changes:

The bill brings the residency requirement for school board members more in line with those for other offices by providing that a school board member must meet the residency requirement at the time he or she assumes office.

The bill takes effect July 1, 2023.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. State Tax or Fee Increases:

None.

E. Other Constitutional Issues:

None.

⁵ See Division of Elections opinions 90-30, 92-10, and 94-04.

⁶ Article IV, s. 5, FLA. CONST.

⁷ See Art. V, s. 8, FLA. CONST.; and Division of Elections opinions 78-31 and 94-04.

⁸ See Ruiz v. Farias, 43 So.3d 124 (Fla. 3DCA 2010).

⁹ See ss. 1001.34 and 1001.361, F.S.; and Division of Elections opinions 82-02 and 94-04.

¹⁰ See Division of Elections opinion 94-04.

V. Fiscal Impact Statement:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Statutes Affected:

This bill substantially amends section 1001.361, Florida Statutes.

IX. Additional Information:

A. Committee Substitute – Statement of Changes: (Summarizing differences between the Committee Substitute and the prior version of the bill.)

None.

B. Amendments:

None.

This Senate Bill Analysis does not reflect the intent or official position of the bill's introducer or the Florida Senate.

SB 444

By Senator Ingoglia

	11-00362-23 2023444
1	A bill to be entitled
2	An act relating to district school board elections;
3	amending s. 1001.361, F.S.; providing that an elected
4	candidate for district school board must reside in the
5	district school board member residence area by the
6	date she or he assumes office instead of upon
7	qualifying for office; making technical changes;
8	providing an effective date.
9	
10	Be It Enacted by the Legislature of the State of Florida:
11	
12	Section 1. Section 1001.361, Florida Statutes, is amended
13	to read:
14	1001.361 Election of board by districtwide vote
15	Notwithstanding any provision of local law or any county
16	charter, the election of members of the district school board
17	\underline{must} shall be by vote of the qualified electors of the entire
18	district in a nonpartisan election as provided in chapter 105.
19	Each $\underline{\text{elected}}$ candidate for district school board member $\underline{\text{must}}$
20	shall, by the date at the time she or he assumes office
21	qualifies, be a resident of the district school board member
22	residence area from which <u>she or he was elected</u> the candidate
23	seeks election. Each candidate who qualifies to have her or his
24	name placed on the ballot \underline{must} shall be listed according to the
25	district school board member residence area in which she or he
26	<u>is a candidate</u> $\frac{1}{1}$ resides. Each qualified elector of the district
27	\underline{is} shall be entitled to vote for one candidate from each
28	district school board member residence area. The candidate from
29	each district school board member residence area who receives
	Page 1 of 2
С	ODING: Words stricken are deletions; words <u>underlined</u> are additions.

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2023444

- 30 the highest number of votes in the general election shall be
- 31 elected to the district school board.
 - Section 2. This act shall take effect July 1, 2023.

 $\label{eq:page 2 of 2} \mbox{CODING: Words $ stricken $ are deletions; words $ underlined $ are additions. $ \end{tabular}$

03/07 Meeting D Ethics t	23 Date Electuons	APPEAF	both copies of th	RECOR	Bill Number or Topic
Name <u>Gene</u>	ee esis Ro	binson		Phone _	Amendment Barcode (if applicable) 386-341-6346 Jenesis Ocqual-Jound. (2)
Address <u>JC</u> Street <u>Dr</u> Andr City	E Centr	51 And EL State	<u>3280</u> Zip	Email _	Jenesis C (1,0 41) 100 tons (2)
Speaking:	For Again	nst 🗌 Information	OR	Waive Speak	king: In Support Against
I am appearing withou compensation or spor		PLEASE CHEC	gistered lobbyist,		NG: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. <u>2020-2022 Joint Rules.pdf (flsenate.gov)</u>

This form is part of the public record for this meeting.

S-001 (08/10/2021)

3httozz	The Florida Se APPEARANCE	RECORD	Bill Number or Topic			
CHICS & EKCHONS Committee	Deliver both copies of th Senate professional staff conduc		Amendment Barcode (if applicable)			
Name Desmine Burner	J-Clark	Phone	466-6468			
Address A 4 4 LA & Contral Street	Blvd Blvd	Email $\int OSMN$	recequal-ground.com			
City Speaking: For Aga	state Zip	Waive Speaking:] In Support 🔽 Against			
PLEASE CHECK ONE OF THE FOLLOWING:						
I am appearing without compensation or sponsorship.	l am a registered lobbyist, representing:	,	I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:			

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. <u>2020-2022 Joint Rules.pdf (flsenate.gov)</u>

This form is part of the public record for this meeting.

S-001 (08/10/2021)

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointed: 06/17/2022

Prior Term:

Appointee:	Hodges, David C., Jr.
Term:	06/17/2022 – 09/30/2025
City/County:	Jacksonville/Duval
Office:	Jacksonville Aviation Authority, Member
Authority:	05-328 & 04-464, L.O.F.
Reference(s):	Committee on Ethics and Elections

Executive Appointment Questionnaire Yes No Notes Х 1. Questionnaire completed Х 2. Questionnaire notarized Х 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х 5. Registered Voter in Florida 6. Honorable Discharge (sworn statement) Not Applicable Form 1 filed as of 2/14/23 7. Financial Disclosure Filed Х Х 8. Meets Requirements of Law Х 9. Conviction Record 10. Adverse Auditor General Report Not Applicable As of 1/27/23 11. Adverse Ethics Commission Action Х Х 12. Previously Suspended from Office 13. Previously Refused Bond (sworn statement) Х Х 14. Licenses or Certification Revoked/Suspended 15. Contracts with State/Local Governments (sworn Х statement) Х 16. Contracts with Pending Office 17. Holds Another Public Office (sworn statement) Х Х See Below 18. Previously a Public Officer (sworn statement) 19. Present or Past Government Employee Х Х 20. Currently a Registered Lobbyist

Occupation: Chair of Hodges Management Group

Compensation: Members are entitled to payment of reasonable expenses as provided by the council of the City of Jacksonville.

Requirements: The authority shall consist of seven members:

•Four appointed by the Governor and confirmed by the Senate •Three appointed by the Mayor of the City of Jacksonville and confirmed by the Jacksonville City Council Additional Members shall serve four year terms. Members shall initially serve staggered terms with two gubernatorial appointments and two mayoral appointments being for initial two year terms, which shall count as a full term for the purpose of term limits herein. Terms commence on October 1 of the year of the appointment or for the unexpired portion of a term deemed to commence on October 1. Members shall not be eligible for more than two consecutive full terms. Required to file Form 1 with the Commission on Ethics.

Notes: Number 18 - Mr. Hodges served on the Jacksonville Housing Authority, 2010-2012.

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointed: 01/14/2022

Prior Term: 03/12/2021 - 04/16/2022

Appointee:Evans, JohnTerm:04/17/2022 - 04/16/2026City/County:Winter Park/OrangeOffice:Greater Orlando Aviation Authority, MemberAuthority:98-491, s. 3(1), L.O.F.Reference(s):Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 7/8/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/27/23
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Executive Director of Focinar Communications, LLC

Attendance: Attended 24 of 26 meetings (92%) from March 12, 2021 through August 18, 2022.

- **Compensation:** Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the authority.
- **Requirements:** The authority consists of seven members who shall be elected or appointed as follows:

•One incumbent member of the Orlando City Council;

One incumbent member of the Board of County Commissioners of Orange County;
Five members appointed by the Governor, subject to confirmation by the Senate, including: three members who are residents and electors of Orange County; one member who is a resident and elector of Osceola County; and, one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be

Additional Terms are for four years.

- **Requirements:** Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.
 - Notes: Number 8 Resident of Orange County

Appointed: 01/14/2022

Prior Term: 02/28/2019 - 04/16/2022

Appointee:	Good, M. Carson
Term:	04/17/2022 - 04/16/2026
City/County:	Winter Park/Orange
Office:	Greater Orlando Aviation Authority, Member
Authority:	98-491, s. 3(1), L.O.F.
Reference(s):	Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 8/8/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		х	
20. Currently a Registered Lobbyist		Х	

Occupation: Managing Director of Jones Lang LaSalle, (real estate services)

Attendance: Attended 50 of 50 meetings (100%) from February 28, 2019 through September 22, 2022.

Compensation: Reimbursed for reasonable out-of-pocket, travel and per diem expenses incurred while attending authority meetings, other meetings on behalf of the authority, or while engaged in the business of the authority.

Requirements: The authority consists of seven members who shall be elected or appointed as follows:

•One incumbent member of the Orlando City Council;

One incumbent member of the Board of County Commissioners of Orange County;Five members appointed by the Governor, subject to confirmation by the Senate, including:

three members who are residents and electors of Orange County;

one member who is a resident and elector of Osceola County; and, one member who is a resident and elector of Orange or Seminole County.

Members may not be employees of the City of Orlando or Orange County. No person transacting business with the authority, or who can be reasonably expected to transact business with the authority, for himself or as an employee of, agent for, or consultant to any other person or legal entity shall be appointed to the authority. Each appointed member of the authority shall be a person of integrity, responsibility and business ability and who is competent and knowledgeable in one or more fields including, but not limited to: public affairs, law, economics, accounting, engineering, finance, natural resource conservation, energy or another field substantially related to the functions and duties of the authority. It is desirable, but not essential, that one or more appointed members be experienced in some aviation-related field.

Additional Terms are for four years.

Requirements: Members may be reappointed; except no member shall serve more than two consecutive terms or eight consecutive years, whichever is greater. Required to file Form 1 with SOE's office.

Notes: Number 8 - Resident & Elector of Orange County

Number 9 - The FDLE reported Mr. Good was charged with driving with a suspended license on 10/15/1986, in Marion County Florida. He pled nolo contendere and adjudication was withheld. He paid court costs and his driver's license was suspended. Mr. Good reported this violation and his driver's license is currently active.

Number 18 - Mr. Good served on the Orange County Planning and Zoning Commission, 2003-2009. Mr. Good served on the Orange County Parks and Recreation Board, 2009-2012.

COMMITTEE MEETING PACKET TAB

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Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00—3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointee:	Decker, Jane	Appointed:	04/29/2022
Term:	04/29/2022 – 10/31/2024	Prior Term:	
City/County:	Miami/Miami-Dade		
Office:	Florida Building Code Administrators and Inspec	tors Board, M	ember
Authority:	468.605, F.S. & 20.165(4)(a)4, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 2/1/23
3. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
1. Adverse Ethics Commission Action		Х	As of 1/25/23
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
 Contracts with State/Local Governments (sworn statement) 	X		See Below
6. Contracts with Pending Office		Х	
7. Holds Another Public Office (sworn statement)		Х	
8. Previously a Public Officer (sworn statement)		Х	
9. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Building Department Director for the City of Doral (Local Government)

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•One member who is an architect licensed pursuant to chapter 481, one engineer licensed pursuant to chapter 471, or a contractor licensed pursuant to chapter 489 and who is not employed by a municipal, county, or state government agency;

•Two members serving as building code administrators;

•Two members serving as building code inspectors;

•One member serving as a plans examiner;

•One member who is a representative of a city or a charter county; and

•Two consumer members who are not, and have never been, members of a profession regulated under this part, chapters 471, 481, or 489, and neither of whom is an employee of a municipal, county, or state governmental agency.

One consumer member must be a person with a disability or a representative of an organization which represents persons with disabilities.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

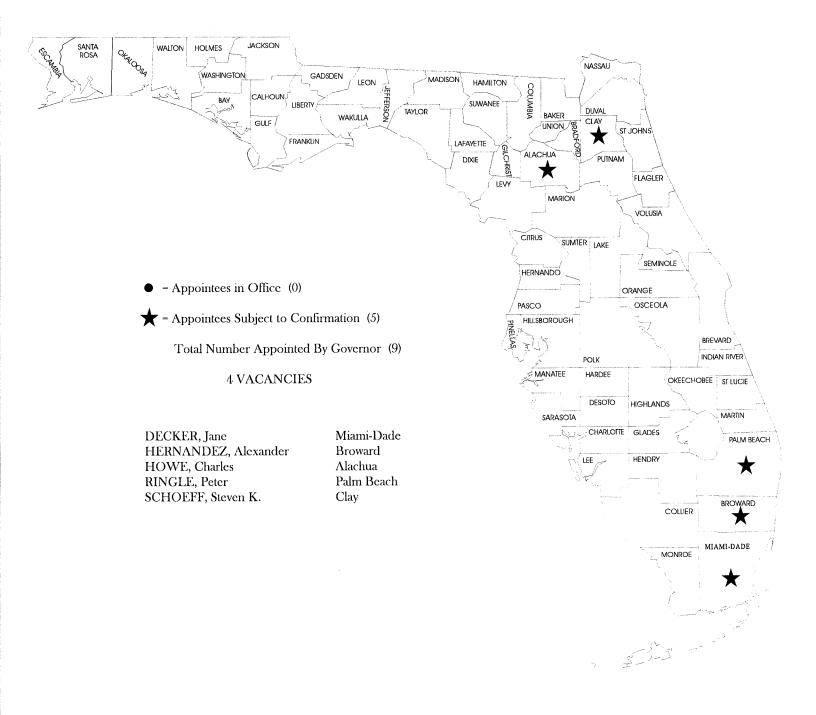
Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Building Code Administrator

Number 15 - Mrs. Decker disclosed that her current employer, City of Doral, participates in many outside agency and local contracts, but as the head of a regulatory agency, she is not involved in city administration.

Number 19 - Mrs. Decker was the Inspector Plans Examiner Chief for the City of Doral, 2012-2015. Mrs. Decker was the Assistant Director for the City of Doral, 2015-2021. Mrs. Decker is the Building Director for the City of Doral, since 2021.

Florida Building Code Administrators and Inspectors Board



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Appointee:	Hernandez, Alexander	Appointed:	04/29/2022
Term:	04/29/2022 - 10/31/2023	Prior Term:	
City/County:	Coral Springs/Broward		
Office:	Florida Building Code Administrators and Inspec	ctors Board, M	ember
Authority:	468.605, F.S. & 20.165(4)(a)4, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/2/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	,
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/25/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Chief Building Official for the City of Coral Springs

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•One member who is an architect licensed pursuant to chapter 481, one engineer licensed pursuant to chapter 471, or a contractor licensed pursuant to chapter 489 and who is not employed by a municipal, county, or state government agency;

•Two members serving as building code administrators;

•Two members serving as building code inspectors;

•One member serving as a plans examiner;

•One member who is a representative of a city or a charter county; and

•Two consumer members who are not, and have never been, members of a profession regulated under this part, chapters 471, 481, or 489, and neither of whom is an employee of a municipal, county, or state governmental agency.

One consumer member must be a person with a disability or a representative of an organization which represents persons with disabilities.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Inspector

Number 19 - Mr. Hernandez is the Chief Building Official for the City of Coral Springs, since 2015. Mr. Hernandez was the Chief Mechanical Inspector for the City of Fort Lauderdale, 1993-2015.

• •	Howe, Charles 04/29/2022 – 10/31/2024	Appointed: Prior Term:	04/29/2022
City/County:	Gainesville/Alachua		
Office:	Florida Building Code Administrators and Inspec	ctors Board, M	ember
Authority:	468.605, F.S. & 20.165(4)(a)4, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/16/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/24/23
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Plans Examiner II for the City of Gainesville

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•One member who is an architect licensed pursuant to chapter 481, one engineer licensed pursuant to chapter 471, or a contractor licensed pursuant to chapter 489 and who is not employed by a municipal, county, or state government agency;

•Two members serving as building code administrators;

•Two members serving as building code inspectors;

•One member serving as a plans examiner;

•One member who is a representative of a city or a charter county; and

•Two consumer members who are not, and have never been, members of a profession regulated under this part, chapters 471, 481, or 489, and neither of whom is an employee of a municipal, county, or state governmental agency.

One consumer member must be a person with a disability or a representative of an organization which represents persons with disabilities.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Plans Examiner

Number 19 - Mr. Howe is the Plans Examiner for the City of Gainesville, since 2017. Mr. Howe was a Deputy Sheriff for Alachua County Sheriff Department, 1983-1993. Mr. Howe was a Police Officer for the City of Waldo, 1981-1983.

Appointee:	Ringle, Peter	Appointed:	04/29/2022
Term:	04/29/2022 – 10/31/2023	Prior Term:	
City/County:	Lake Worth/Palm Beach		
Office:	Florida Building Code Administrators and Inspec	ctors Board, M	ember
Authority:	468.605, F.S. & 20.165(4)(a)4, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/13/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/25/24
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	Х	i	See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Building Official for the City of Lake Worth

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•One member who is an architect licensed pursuant to chapter 481, one engineer licensed pursuant to chapter 471, or a contractor licensed pursuant to chapter 489 and who is not employed by a municipal, county, or state government agency;

•Two members serving as building code administrators;

•Two members serving as building code inspectors;

•One member serving as a plans examiner;

•One member who is a representative of a city or a charter county; and

•Two consumer members who are not, and have never been, members of a profession regulated under this part, chapters 471, 481, or 489, and neither of whom is an employee of a municipal, county, or state governmental agency.

One consumer member must be a person with a disability or a representative of an organization which represents persons with disabilities.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Building Inspector w/o managerial authority

Number 17 - Mr. Ringle is serving on the Palm Beach County Construction Industry Licensing Board, since 2017. Mr. Ringle is serving on Palm Beach County Building Code Advisory Board, since 2019. Number 18 - Mr. Ringle served on the Palm Beach County Construction Industry Licensing Board, 2017- 2022.

Number 19 - Mr. Ringle is currently the Building Official for the City of Lake Worth Beach, since 2018. Mr. Ringle was the Building Official for the Village of North Palm Beach, 2016-2018.

Appointee:	Schoeff, Steven K.	Appointed:	04/29/2022
Term:	04/29/2022 – 10/31/2025	Prior Term:	
City/County:	Keystone Heights/Clay		
Office:	Florida Building Code Administrators and Inspectors Board, Member		
Authority:	468.605, F.S. & 20.165(4)(a)4, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/13/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/24/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		X	See Below
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Building Official for Clay County Board of County Commissioners

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•One member who is an architect licensed pursuant to chapter 481, one engineer licensed pursuant to chapter 471, or a contractor licensed pursuant to chapter 489 and who is not employed by a municipal, county, or state government agency;

•Two members serving as building code administrators;

•Two members serving as building code inspectors;

•One member serving as a plans examiner;

•One member who is a representative of a city or a charter county; and

•Two consumer members who are not, and have never been, members of a profession regulated under this part, chapters 471, 481, or 489, and neither of whom is an employee of a municipal, county, or state governmental agency.

One consumer member must be a person with a disability or a representative of an organization which represents persons with disabilities.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Building Code Administrator

Number 14 - The Department of Business and Professional Regulation reported and Mr. Schoeff disclosed a citation was issued on his Residential Contractor license from 2000. Mr. Schoeff was fined \$500 for failing to provide proof of 14 hours of CEU's, workers' compensation insurance, public liability and property damage insurance.

Number 19 - Mr. Schoeff is the Building Code Administrator for Clay County Board of County Commissioners, since 2008.

Ethics and Elections

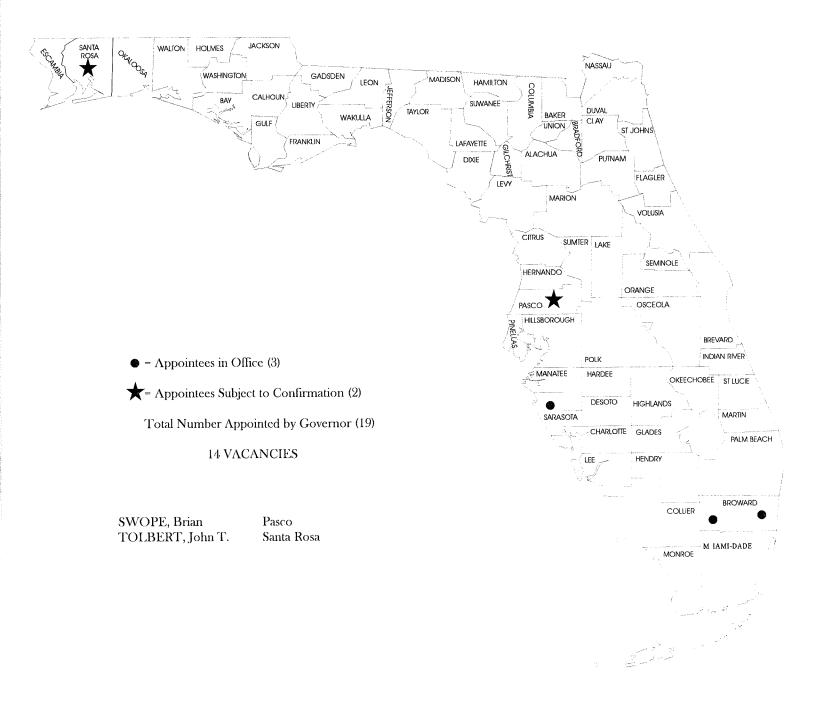
MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

7A1205

Florida Building Commission



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Appointed: 05/20/2022

Prior Term: 12/18/2015 - 5/01/2019

Swope, Brian
05/20/2022 – 05/01/2023
Wesley Chapel/Pasco
Florida Building Commission, Member
553.74, F.S.
Committee on Ethics and Elections

Executive Appointment Questionnaire Notes Yes No 1. Questionnaire completed Х Х 2. Questionnaire notarized 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х Х 5. Registered Voter in Florida Not Applicable 6. Honorable Discharge (sworn statement) Х Form 1 filed as of 5/31/22 7. Financial Disclosure Filed Х See Below 8. Meets Requirements of Law Х 9. Conviction Record Not Applicable 10. Adverse Auditor General Report Х As of 1/26/23 11. Adverse Ethics Commission Action Х 12. Previously Suspended from Office 13. Previously Refused Bond (sworn statement) Х 14. Licenses or Certification Revoked/Suspended Х 15. Contracts with State/Local Governments (sworn Х statement) Х 16. Contracts with Pending Office 17. Holds Another Public Office (sworn statement) Х 18. Previously a Public Officer (sworn statement) Х Х 19. Present or Past Government Employee 20. Currently a Registered Lobbyist Х

Occupation: President of Tampa Roofing Company

Attendance: Attended 45 of 50 meetings (90%) from December 18, 2015 through July 25, 2022.

Compensation: Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements: The 19 member commission shall be composed of the following:

•One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;

•One structural engineer registered to practice in this state and actively engaged in the profession;

•One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;

•One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;

•One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;

•One plumbing contractor licensed to do business in this state and actively engaged in the profession;

•One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;

•One certified residential contractor licensed to do business in this state and actively engaged in the profession;

•Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;

•One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.

•One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;

•One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;

•One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;

•One member who is a representative of the insurance industry; and,

•One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and

•One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional All appointments shall be for terms of four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Roofing Contractor

Appointee:Tolbert, John T.Term:05/20/2022 - 01/09/2025City/County:Navarre/Santa RosaOffice:Florida Building Commission, MemberAuthority:553.74, F.S.Reference(s):Committee on Ethics and Elections

Appointed: 05/20/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/6/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	See Below
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/25/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)	Х		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Building Official for Santa Rosa County

Compensation: Members of the board serve without compensation, but shall be entitled to reimbursement for per diem and travel expenses as provided by s. 112.061, F.S.

Requirements: The 19 member commission shall be composed of the following:

•One architect licensed pursuant to chapter 481 with at least 5 years of experience in the design and construction of buildings designated for Group E or Group I occupancies by the Florida Building Code;

•One structural engineer registered to practice in this state and actively engaged in the profession;

•One air-conditioning contractor, mechanical contractor, or mechanical engineer certified to do business in this state and actively engaged in the profession;

•One electrical contractor or electrical engineer certified to do business in this state and actively engaged in the profession;

•One certified general contractor or certified building contractor certified to do business in this state and actively engaged in the profession;

•One plumbing contractor licensed to do business in this state and actively engaged in the profession;

•One roofing, sheet metal contractor certified to do business in this state and actively engaged in the profession;

•One certified residential contractor licensed to do business in this state and actively engaged in the profession;

•Three members who are municipal, county or district codes enforcement officials, one of whom is also a fire official;

•One member of a Florida-based organization of persons with disabilities or a nationally chartered organization of persons with disabilities with chapters in this state which complies with or is certified to be compliant with the requirements of the Americans with Disabilities Act of 1990.

•One member of the manufactured buildings industry who is licensed to do business in this state and is actively engaged in the industry;

•One member of the building products manufacturing industry who is authorized to do business in this state and actively engaged in the industry;

•One member who is a representative of the building owners and managers industry who is actively engaged in commercial building ownership or management;

•One member who is a representative of the insurance industry; and,

•One member who is a swimming pool contractor licensed to do business in this state and actively engaged in the profession; and

•One member who is a representative of the natural gas distribution system and who is actively engaged in the distribution of natural gas in this state;

Additional All appointments shall be for terms of four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Municipal/District Code Enforcement Official-Fire

Number 9 - Mr. Tolbert disclosed he was charged with false accusation of battery in Pensacola on 10/24/2009 and the charges were dropped (Case 2009 CF 005158 A).
Number 18 - Mr. Tolbert served on the Florida Building Commission, 2008-2015.
Number 19 - Mr. Tolbert is currently the Director of Building Services for Escambia County, since 2016. Mr. Tolbert was the Building Official for Santa Rosa County School District, 2011-2014. Mr. Tolbert was the Building Official for Santa Rosa County, 2003-2011.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Appointed: 08/06/2022

Prior Term:

Appointee:	Groom, Christopher
Term:	08/05/2022 - 06/30/2023
City/County:	Orlando/Orange
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

Executive Appointment Questionnaire Notes Yes No 1. Questionnaire completed Х Х 2. Questionnaire notarized 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х Х 5. Registered Voter in Florida Not Applicable 6. Honorable Discharge (sworn statement) Х Form 1 filed as of 6/2/22 7. Financial Disclosure Filed 8. Meets Requirements of Law Х See Below 9. Conviction Record Х Not Applicable 10. Adverse Auditor General Report Х As of 1/30/23 11. Adverse Ethics Commission Action Х 12. Previously Suspended from Office 13. Previously Refused Bond (sworn statement) Х 14. Licenses or Certification Revoked/Suspended Х 15. Contracts with State/Local Governments (sworn Х statement) 16. Contracts with Pending Office Х Х 17. Holds Another Public Office (sworn statement) 18. Previously a Public Officer (sworn statement) Х Х 19. Present or Past Government Employee Х 20. Currently a Registered Lobbyist

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Occupation:

- **Compensation:** Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.
- **Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

•Citrus District Two: Charlotte and DeSoto Counties.

•Citrus District Three: Glades, Highlands, and Okeechobee Counties.

•Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional Requirements:** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•The terms of two grower members and one packer member shall expire June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026.

•The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

•Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026. •The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 8 - Statewide Processor

Appointee:	e: Johnson, Steve Allen		
Term:	08/05/2022 - 06/30/2023		
City/County:	Wauchula/Hardee		
Office:	Florida Citrus Commission, Member		
Authority:	601.04, F.S.		
Reference(s):	Committee on Ethics and Elections		

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/26/22
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: President and Owner of Johnson Citrus Harvesting

- **Compensation:** Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.
- **Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

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Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

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Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

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One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

•Citrus District Two: Charlotte and DeSoto Counties.

•Citrus District Three: Glades, Highlands, and Okeechobee Counties.

•Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. Additional Requirements:

One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•The terms of two grower members and one packer member shall expire June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026.

•The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

•Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026. •The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 17 - Mr. Johnson is serving on the Hardee Soil & Water Conservation District Board, since 2007.

Appointee:	McKenna, Martin J.		
Term:	08/05/2022 - 06/30/2024		
City/County:	Sebring/Highlands		
Office:	Florida Citrus Commission, Member		
Authority:	601.04, F.S.		
Reference(s):	Committee on Ethics and Elections		

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 8/8/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

- Occupation: President/Owner of McKenna & Associates Citrus, Inc.
- **Compensation:** Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.
- **Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

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•Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 8 - District 5

Appointee:	Meador, Paul Jackson, Jr.
Term:	08/05/2022 - 05/31/2025
City/County:	LaBelle/Hendry
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		Х	Not Filed
8. Meets Requirements of Law	X		
9. Conviction Record	Х		See Below
10. Adverse Auditor General Report			
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended	Х	-	See Below
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	Х		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements: There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

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Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

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•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional Requirements:** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 9 - The FDLE reported Mr. Meador was charged with reckless driving in Hendry County on 7/2/1994 and was fined \$335.00. Mr. Meador disclosed this violation.

Number 14 - The DBPR reported an administrative complaint was filed on 4/24/2001. Case No. 2000-80897 alleged Mr. Meador had violated s. 475.25(1)(e) and (m), F.S. for failing to disclose a reckless driving charge on his application for a real estate salesperson license. A stipulated agreement was adopted on 7/20/2001, Mr. Meador was fined \$500, and his real estate license was suspended for three months. The final order was signed on 8/30/2001. Mr. Meador disclosed this charge in his questionnaire and his real estate license are active.

Number 17 - Mr. Meador is serving on the Hendry Couny Hospital Board, since 11/2022.

Appointee:	Poulton, William Scott
Term:	08/05/2022 - 05/31/2025
City/County:	Lakewood Ranch/Manatee
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 6/30/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 2/3/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		X	

Occupation: Senior Director, Global Procurement, Pepsico/Tropicana

- **Compensation:** Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.
- **Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

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Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

•

One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

•Citrus District Two: Charlotte and DeSoto Counties.

•Citrus District Three: Glades, Highlands, and Okeechobee Counties.

•Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

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•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•The terms of two grower members and one packer member shall expire June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026.

•The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 6 - Mr. Poulton served in the U.S. Navy, 1988-1992. Number 8 - Statewide Processor

Appointee:	Schirard, John Patrick
Term:	08/05/2022 - 06/30/2024
City/County:	Vero Beach/Indian River
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/8/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: CEO of Citrus Extracts, LLC

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements: There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

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Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

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One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

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•Citrus District Three: Glades, Highlands, and Okeechobee Counties.

•Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

(c)1. Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•The terms of two grower members and one packer member shall expire June 30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026.

•The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Subsequent appointments shall be made in accordance with this section.

Appointments shall be made by February 1 preceding the commencement of the term and are subject to confirmation by the Senate in the following legislative session. Each member is eligible for reappointment and shall serve until her or his successor is appointed and qualified. The regular terms begin on June 1 and expire on May 31 of the third year after such appointment.

Required to file Form 1 with the Commission on Ethics.

One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

•Members shall be appointed to terms of 3 years each, except that, to establish staggered terms of members from each citrus district, the terms of members appointed before July 1, 2022, shall be as follows:

•30, 2022, and their successors shall be appointed to terms beginning July 1, 2022, and expiring May 31, 2025.

•The terms of two grower members and one processor member shall expire June 30, 2023, and their successors shall be appointed to terms beginning July 1, 2023, and expiring May 31, 2026. •The terms of two grower members and one processor member shall expire June 30, 2024, and their successors shall be appointed to terms beginning July 1, 2024, and ending May 31, 2027.

•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 19 - Mr. Schirard was a Citrus Forecast surveyor for the Department of Agriculture and Consumer Services in 1983.

Appointee:	Smoak, John F., III
Term:	08/05/2022 - 06/30/2023
City/County:	Lake Placid/Highlands
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/24/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		X	

Occupation: Owner/President of Smoak Groves (Agriculture)

Compensation: Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.

Requirements: There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

1. Derived a major portion of her or his income from such growing, growing and shipping, or growing and processing of citrus fruit; or

2. Been the owner of, member of, officer of, or paid employee of a corporation, firm, or partnership that has, during that 5-year period, derived the major portion of its income from such growing, growing and shipping, or growing and processing of citrus fruit.

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Seven members of the commission shall be classified as grower members and shall be primarily engaged in the growing of citrus fruit as an individual owner; as the owner of, or as stockholder of, a corporation; or as a member of a firm or partnership primarily engaged in citrus growing. Such members may not receive any compensation from any licensed citrus fruit dealer or handler, as defined in s. 601.03, other than gift fruit shippers, but any of the grower members may not be disqualified as a member if, individually, or as the owner of, a member of, an officer of, or a stockholder of a corporation, firm, or partnership primarily engaged in citrus growing which processes, packs, and markets its own fruit and whose business is primarily not purchasing and handling fruit grown by others.

Three members of the commission shall be classified as processor members and shall be engaged as owners, or as paid officers or employees, of a corporation, firm, partnership, or other business unit engaged in canning, concentrating, or otherwise processing citrus fruit for market other than for shipment in fresh fruit form.

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One member shall be classified as a packer member and shall be engaged as an owner, or as a paid officer or employee, of a corporation, firm, partnership, or other business unit that operates as a packinghouse as defined in s. 601.03. The member shall reside in the Indian River production area of this state as defined in s. 601.091(2).

For purposes of this section, a member's residence is his or her actual physical and permanent residence.

The state is divided into six districts composed of:

•Citrus District One: Collier, Hendry, and Lee Counties.

•Citrus District Two: Charlotte and DeSoto Counties.

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- •Citrus District Four: Hardee, Hillsborough, Manatee, Pinellas, and Sarasota Counties.

•Citrus District Five: Citrus, Hernando, Levy, Osceola, Pasco, Polk, and Sumter Counties.

•Citrus District Six: Alachua, Brevard, Broward, Flagler, Indian River, Lake, Marion, Martin, Miami-Dade, Monroe, Orange, Palm Beach, Putnam, St. Johns, Seminole, St. Lucie, and Volusia Counties. **Additional Requirements:** One grower member shall be appointed from each of the citrus districts designated in s. 601.09. Each member must reside or grow citrus in the district from which she or he was appointed.

(b) One grower member shall be a grower with a citrus producing area of more than 5,001 acres. The grower must reside and grow citrus in this state.

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Required to file Form 1 with the Commission on Ethics.

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•One grower member and one processor member shall be appointed on or after July 1, 2022, with terms ending May 31, 2025.

Notes: Number 8 - District 3

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Appointee:	Sutton, Daniel
Term:	08/05/2022 - 05/31/2025
City/County:	Alva/Lee
Office:	Florida Citrus Commission, Member
Authority:	601.04, F.S.
Reference(s):	Committee on Ethics and Elections

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Appointed: 08/05/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/22/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	Х		See Below
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		
20. Currently a Registered Lobbyist		Х	

Occupation: President and General Manager of Citrus at Alico Inc.

- **Compensation:** Twenty-five dollars for each day traveling to or from meetings, or in transacting other business; reimbursed for per diem and expenses pursuant to s. 112.061, F.S.
- **Requirements:** There is created within the department the Florida Citrus Commission, which shall be composed of 11 members appointed by the Governor. Each member must be a resident of this state who is and has been actively engaged in the growing, growing and shipping, or growing and processing of citrus fruit in the state for at least 5 years immediately before appointment to the commission and has, during that 5-year period:

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Notes: Number 15 - Mr. Sutton disclosed that his employer has contractual relationships with the South Florida Water Management District (dispersed water), the Florida Department of Environmental Protection, and the Department of Emergency Management on block grants.

Number 17 - Mr. Sutton serves on the Hendry-Hilliard Water Control District, since 2015. Mr. Sutton serves on the Devil's Garden Water Control District, since 2019.

Number 18 - Mr. Sutton served on the Barron Water Control District, 2007-2014.

COMMITTEE MEETING PACKET TAB

Ethics and Elections

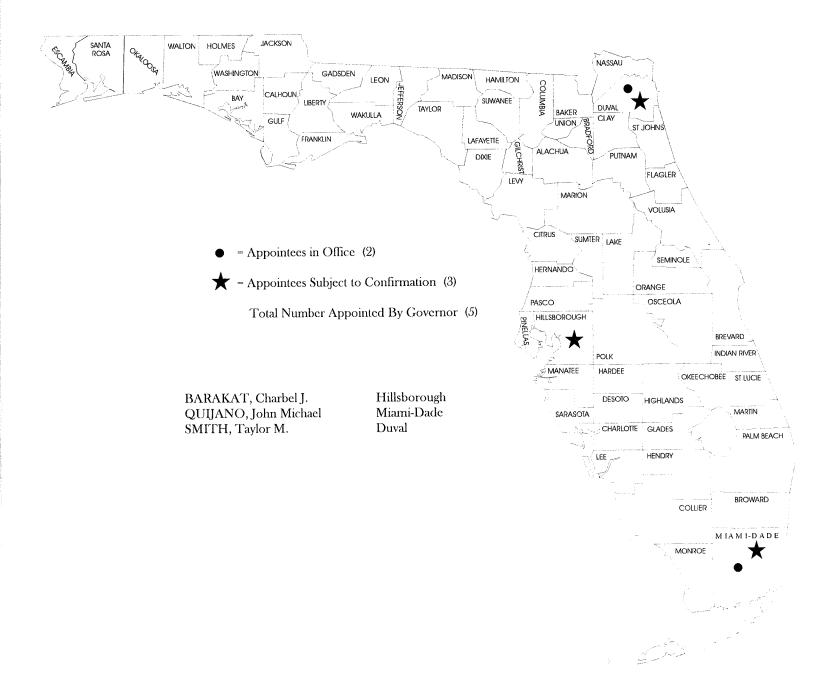
MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building



Florida Development Finance Corporation



	Barakat, Charbel J. 05/27/2022 – 05/02/2025	Appointed: Prior Term:	05/27/2022
City/County:	Tampa/Hillsborough		
Office:	Florida Development Finance Corporation, Mem	ıber	
Authority:	288.9604, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/8/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action	X		As of 1/26/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		Х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Chief Counsel for D.R. Horton, Inc.

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her duties.

Requirements: The five-member board of directors shall consist of:

•At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc. •One director who is an economic development specialist; and

•The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Terms are four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10, (12), and (15; 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes: Number 17 - Mr. Barakat is serving on the Second District Court of Appeals, Judicial Nominating Commission, since 2016.

••	Quijano, John Michael 05/27/2022 – 05/02/2026	Appointed: Prior Term:	05/27/2022	
	Miami/Miami-Dade			
Office:	Florida Development Finance Corporation, Member			
Authority:	288.9604, F.S.			
Reference(s):	Committee on Ethics and Elections			

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/18/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/26/23
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Director at Insightec, Inc.

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her duties.

Requirements: The five-member board of directors shall consist of:

•At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc.

•One director who is an economic development specialist; and

•The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Terms are four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10, (12), and (15; 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes:

Appointee:	Smith, Taylor M.	Appointed:	05/27/2022	
Term:	05/27/2022 – 05/02/2026	Prior Term:		
City/County:	Jacksonville/Duval			
Office:	Florida Development Finance Corporation, Member			
Authority:	288.9604, F.S.			
Reference(s):	Committee on Ethics and Elections			

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 9/30/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/27/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Owner of Project Finance & Development, LLC Owner of Ortega Tiger Consulting, Inc.

Compensation: Reimbursed for necessary expenses, including travel expenses, incurred in the discharge of his or her duties.

Requirements: The five-member board of directors shall consist of:

•At least three of the directors of the corporation shall be bankers who have been selected by the Governor from a list of bankers who were nominated by the Enterprise Florida, Inc.

•One director who is an economic development specialist; and

•The chairperson of the Florida Black Business Investment Board shall be an ex officio member of the board of the corporation.

Any person may be appointed as director if he or she resides, or is engaged in business, which means owning a business, practicing a profession, or performing a service for compensation or serving as an officer or director of a corporation or other business entity so engaged, within the state.

Additional Terms are four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Directors are subject to ss. 112.313(1)-(8), (10), (12), and (15); 112.3135; and 112.3143(2). For purposes of applying ss. 112.313(1)-(8), (10, (12), and (15; 112.3135; and 112.3143(2) to activities of directors, directors shall be considered public officers and the corporation shall be considered their agency.

Notes: Number 8 - Economic Development Specialist
 Number 18 - Mr. Smith served on the Florida Greenway Commission in 1994. Mr. Smith Served on the Jacksonville Public Library Board, 1992-1993.
 Number 19 - Mr. Smith was the Director of Government Affairs for the City of Jacksonville, 1991-1992.

COMMITTEE MEETING PACKET TAB

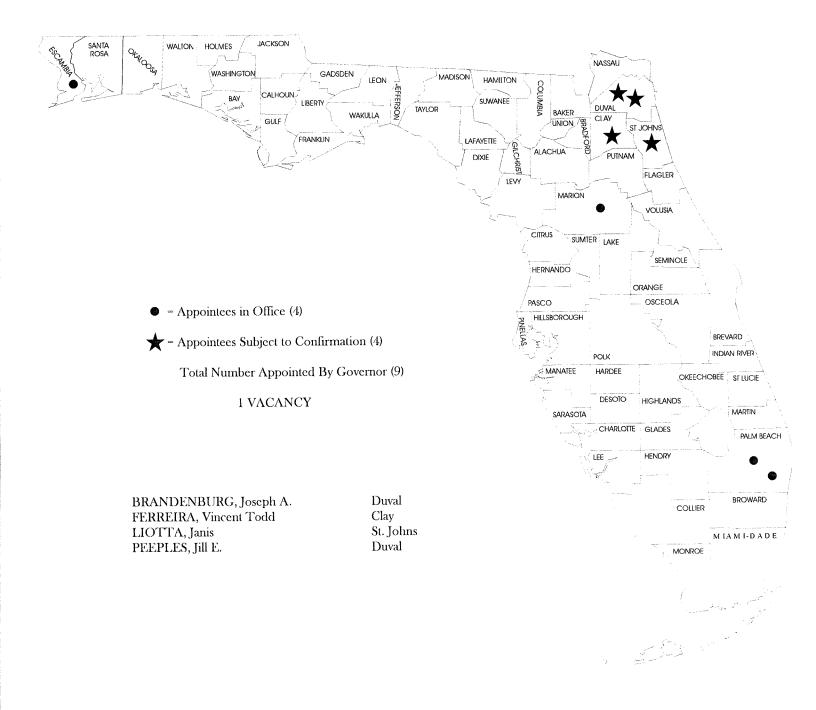
Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Funeral, Cemetery, and Consumer Services



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Appointee: Brandenburg, Joseph A. Term: 05/06/2022 – 09/30/2025 Appointed: 05/06/2022 Prior Term: 11/20/2017 - 09/30/2021

City/County: Jacksonville/Duval

Office: Board of Funeral, Cemetery, and Consumer Services, Member

Authority: 497.101, F.S.

Reference(s): Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)	X		See Below
7. Financial Disclosure Filed	X		Form 1 filed as of 5/12/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		X	
10. Adverse Auditor General Report			No Report
11. Adverse Ethics Commission Action		Х	As of 1/26/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: President/Funeral Director & Embalmer/ Hardage-Giddens Funeral Homes

Attendance: Attended 74 of 74 meetings (100%) from November 20, 2017 through July 6, 2022.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

•Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.

•One member must be the State Health Officer or her or his designee.

•Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.

•One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.

•Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.

•Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Terms are for four years.

Requirements:

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 6 - Mr. Brandenburg served in the Florida National Guard in 1964. Number 8 - Mr. Brandenburg is a funeral director and is associated with a funeral establishment with crematory funeral services.

	Ferreira, Vincent Todd 05/06/2022 – 09/30/2025	Appointed: Prior Term:	05/06/2022
City/County:	Starke/Clay		
Office:	Board of Funeral, Cemetery, and Consumer Ser	vices, Member	ŕ
Authority:	497.101, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	Х		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 5/20/22
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		X	As of 1/25/23
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)	х		See Below
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	Х		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

- **Occupation:** Owner and President of Ferreira Enterprises, Inc.(Funeral/Cemetary Services) Owner and Managing Mbr of VTF Properties, LLC (Real Estate) Owner and Managing Mbr of Coastal Service, LLC (Real Estate) Estate)
- **Compensation:** Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.
- Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

•Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.

•One member must be the State Health Officer or her or his designee.

•Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.

•One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.

•Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.

•Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Terms are for four years.

Requirements:

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Cemetary Services

Number 15 - Mr. Ferreira disclosed his business, Ferreira Enterprises, Inc. provides funeral services for indigent patients at the Northeast Florida State Hospital.

Number 17 - Mr. Ferreira serves on the Baker County Hospital Authority, since 2000.

	Liotta, Janis 05/06/2022 – 09/13/2025	Appointed: Prior Term:	05/06/2022
City/County:	St. Augustine/St. Johns		
Office:	Board of Funeral, Cemetery, and Consumer Ser	vices, Member	
Authority:	497.101, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	Х		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/16/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/25/23
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		X	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		X	

Occupation: Director of Income Tax at CSX Transportation, Inc.

- **Compensation:** Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.
- Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

•Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.

•One member must be the State Health Officer or her or his designee.

•Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.

•One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.

•Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.

•Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Terms are for four years.

Requirements:

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Consumer

••	Peeples, Jill E. 05/06/2022 – 09/30/2025	Appointed: Prior Term:	05/06/2022
	Jacksonville/Duval	The Term.	
	Board of Funeral, Cemetery, and Consumer Ser	vices, Member	
Authority:	497.101, F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/9/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action			As of 1/26/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		X	

Occupation: Director, Peeples Funeral Services, Inc.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The Board of Funeral, Cemetery, and Consumer Services consists of 10 members,

•Nine of whom shall be appointed by the Governor from nominations made by the Chief Financial Officer and confirmed by the Senate.

•One member must be the State Health Officer or her or his designee.

•Two members shall be funeral directors licensed under part III of this chapter who are associated with a funeral establishment.

•One member shall be a funeral director licensed under part III of this chapter who is associated with a funeral establishment licensed under part III of this chapter that has a valid preneed license issued pursuant to this chapter and who owns or operates a cinerator facility approved under chapter 403 and licensed under part VI of this chapter.

•Two members shall be persons whose primary occupation is associated with a cemetery company licensed pursuant to this chapter.

•Three members shall be consumers who are residents of the state have never been licensed as funeral directors or embalmers, are not connected with a cemetery or cemetery company licensed pursuant to this chapter, and are not connected with the death care industry or the practice of embalming, funeral directing, or direct disposition. One of the consumer members shall be at least 60 years of age and one shall be licensed as a certified public accountant under chapter 473.

One member of the board shall be a principal of a monument establishment licensed under this chapter as a monument builder.

There shall not be two or more board members who are principals or employees of the same company or partnership or group of companies or partnerships under common control.

Additional Terms are for four years.

Requirements:

The State Health Officer shall serve as long as that person holds that office. The designee of the State Health Officer shall serve at the pleasure of the Governor.

When the terms of the initial board members expire, the Chief Financial Officer shall stagger the terms of the successor members as follows: one funeral director, one cemetery representative, the monument dealer, and one consumer member appointed for terms of 2 years, and the remaining members shall be appointed for terms of 4 years. All subsequent terms shall be for 4 years.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Funeral Director

Number 18 - Ms. Peeples served on this board, 1999-2005.

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Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

PLACE: Mallory Horne Committee Room, 37 Senate Building

Board of Hearing Aid Specialists



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Appointed: 04/28/2022

Prior Term: 01/26/2018 - 10/31/2020

Appointee:Polhill, Leanne E.Term:04/28/2022 - 10/31/2024City/County:Port Orange/VolusiaOffice:Board of Hearing Aid Specialists, MemberAuthority:484.042(1), F.S. & 20.43(3)(g)25, F.S.Reference(s):Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
5. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 5/28/22
3. Meets Requirements of Law	Х		See Below
0. Conviction Record		Х	
0. Adverse Auditor General Report			Not Applicable
1. Adverse Ethics Commission Action		Х	As of 1/24/23
2. Previously Suspended from Office		Х	
3. Previously Refused Bond (sworn statement)		Х	
4. Licenses or Certification Revoked/Suspended		Х	
5. Contracts with State/Local Governments (sworn tatement)		Х	
5. Contracts with Pending Office		Х	
. Holds Another Public Office (sworn statement)		Х	
. Previously a Public Officer (sworn statement)		Х	
9. Present or Past Government Employee		Х	
0. Currently a Registered Lobbyist		Х	

Occupation: Owner of Encore Hearing Care (Retail)

Attendance: Attended 22 of 22 meetings (100%) from January 26, 2018 through May 13, 2022.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The nine-member board consists of:

•Five members who are licensed hearing aid specialists who have been practicing in Florida for at least the preceding four years; and

•Four members who are lay persons who do not derive economic benefit from the fitting or dispensing of hearing aids, with the following requirements:

One lay member who is a hearing aid user, but is not and has never been a hearing aid specialist or a licensee of a closely related profession;

One lay member who is an otolaryngologist licensed pursuant to chapter 458, F.S., or chapter 459, F.S.; and

One lay member who is sixty-five years of age or older.

Additional Terms are for four years. Terms expire on October 31. No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Hearing Aid Specialist

COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

••	Jennings, Gary 09/04/2022 – 09/04/2025	••	05/13/2022 05/13/2022 - 09/04/2022
City/County:	Windermere/Orange		
Office:	Atlantic States Marine Fisheries Commission, M	ember	
Authority:	379.2253(2), F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		Х	Not Required; See Below
8. Meets Requirements of Law	Х		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/26/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	X		See Below
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		Х	

Occupation:	
Attendance:	Attended 4 of 4 meetings (100%) from May 13, 2022 through July 25, 2022.
Compensation:	The Florida Statutes make no provision for compensation.
Requirements:	 Each state on the Commission, including Florida, Maine, New Hampshire, Massachusetts, Rhode Island, Connecticut, New York, New Jersey, Delaware, Maryland, Virginia, North Carolina, South Carolina, and Georgia, and with such other states as may enter the compact, is entitled to three representatives as follows: The Executive Director of the Fish and Wildlife Conservation Commission, serving as an ex officio member, which appointment does not require Senate confirmation; A legislator appointed on a rotating basis by the President of the Senate or the Speaker of the House of Representatives, beginning with the appointment of a member of the Senate; and One citizen appointed by the Governor subject to Senate confirmation, who has knowlege of, and interest in, the marine fisheries problems.
Additional Requirements:	The term of office for the citizen member is three years. Not required to file financial disclosure form.
Notes:	Number 7 - Not Required Number 17 - Mr. Jennings currently serves on the Florida Keys National Marine Sanctuary Advisory Council.

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

• •	Brown, James A. 05/13/2022 – 01/05/2025	Appointed: Prior Term:	05/13/2022
City/County:	Apalachicola/Franklin		
Office:	Gulf States Marine Fisheries Commission, Mem	ıber	
Authority:	379.2254(2), F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed		Х	Not Required
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report	X		
11. Adverse Ethics Commission Action		Х	As of 1/25/23
12. Previously Suspended from Office		X	
13. Previously Refused Bond (sworn statement)		X	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X		See Below
20. Currently a Registered Lobbyist		X	

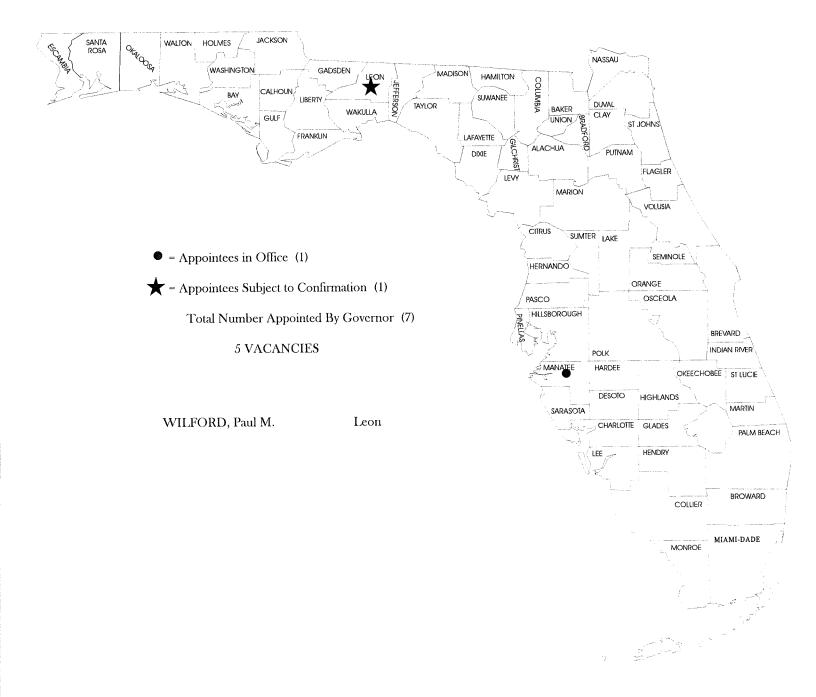
Occupation:	Retired
Compensation:	The Florida Statutes makes no provision for compensation.
Requirements:	 Each state on the Commission, including Florida, Alabama, Mississippi, Louisiana, and Texas, and with such other states as may enter into a compact, is entitled to three representatives as follows: The Executive Director of the Fish and Wildlife Conservation Commission, serving as an ex officio member, which appointment does not require Senate confirmation; A legislator appointed on a rotating basis by the President of the Senate or the Speaker of the House of Representatives, beginning with the appointment of a member of the House of Representatives; and One citizen, appointed by the Governor, subject to Senate confirmation, who has knowledge of, and interest in, the marine fisheries problems.
Additional	Term of office for the citizen member is three years.
Requirements:	Not required to file financial disclosure form.
Notes:	Number 8 - Governor's Appointment Number 19 - Mr. Brown was the Director of Law Enforcement at the Florida Fish and Wildlife Conservation Commission, 1981-2013.

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

Board of Opticianry



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Appointee:	Wilford, Paul M.
Term:	04/28/2022 - 10/31/2025
City/County:	Tallahassee/Leon
Office:	Board of Opticianry, Member
Authority:	484.003(1), F.S. 20.43(3)(g)24, F.S.
Reference(s):	Committee on Ethics and Elections

Executive Appointment Questionnaire Yes No Notes Х 1. Questionnaire completed Х 2. Questionnaire notarized 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х 5. Registered Voter in Florida Х Not Applicable 6. Honorable Discharge (sworn statement) Х Form 1 filed as of 6/6/22 7. Financial Disclosure Filed Х See Below 8. Meets Requirements of Law Х 9. Conviction Record 10. Adverse Auditor General Report Not Applicable As of 1/24/23 11. Adverse Ethics Commission Action Х Х 12. Previously Suspended from Office Х 13. Previously Refused Bond (sworn statement) 14. Licenses or Certification Revoked/Suspended Х 15. Contracts with State/Local Governments (sworn Х statement) Х 16. Contracts with Pending Office Х 17. Holds Another Public Office (sworn statement) Х 18. Previously a Public Officer (sworn statement) 19. Present or Past Government Employee Х 20. Currently a Registered Lobbyist Х

Occupation: Optical Supervisor at Tallahassee Eye Center

Attendance: Attended 26 of 28 meetings (93%) from March 5, 2015 through May 13, 2022.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Appointed: 04/28/2022 Prior Term: 03/05/2015 - 10/31/2017

Requirements:	 The seven-member board consists of: Five members who are licensed opticians; Two members who are state residents who have never been licensed as opticians and who are in no way connected with the practice of opticianry; and At least one member who is sixty years of age or older.
_	Terms are for four years.
Requirements:	Terms expire on October 31.
	No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.
	Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Optician

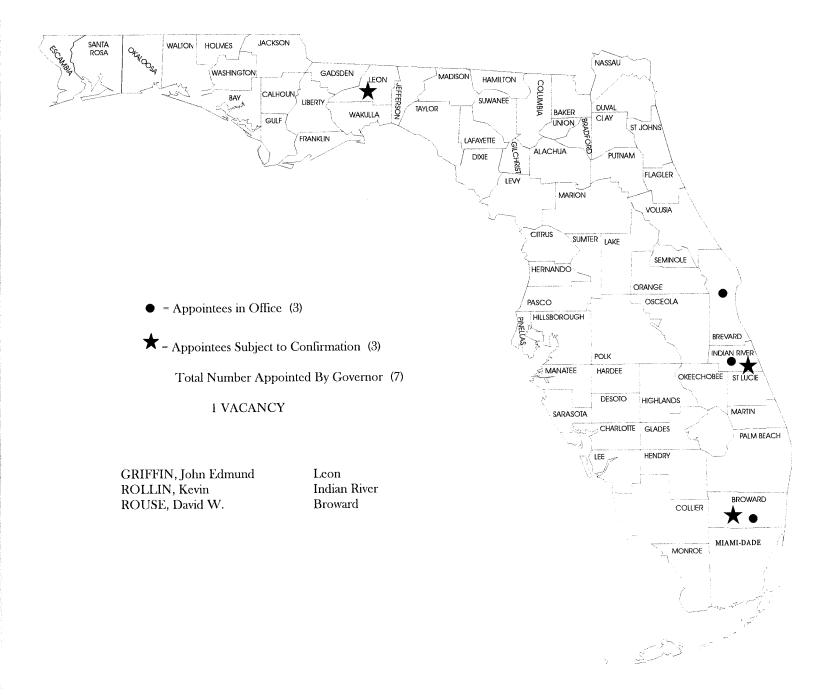
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00—3:30 p.m.

Board of Optometry



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Appointee:Griffin, John EdmundTerm:12/28/2022 - 10/31/2026City/County:Tallahassee/LeonOffice:Board of Optometry, MemberAuthority:463.003(1), F.S. & 20.43(3)(g)7, F.S.Reference(s):Committee on Ethics and Elections

Appointed: 12/28/2022 Prior Term:

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 1/13/23
8. Meets Requirements of Law	Х		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 2/8/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	X	-	See Below
20. Currently a Registered Lobbyist		Х	

Occupation: Retired Attorney

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

- Five members who are licensed practitioners actively practicing in this state;
- Two citizens of the state who are not, and who have never been, licensed practitioners and who are in no way connected with the practice of optometry or with any vision-oriented profession or business;

• At least one member who is sixty years of age or older.

Page 2

Additional Terms are for four years.

Requirements:

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Lay Member Number 19 - Mr. Griffin was an attorney at the Florida Department of Legal Affairs, 1979-1990. Mr. Griffin was a research aide and law clerk at the Florida Supreme Court, 1977-1979.

Appointee:	Rouse, David W.
Term:	04/28/2022 - 10/31/2025
City/County:	Cooper City/Broward
Office:	Board of Optometry, Member
Authority:	463.003(1), F.S. & 20.43(3)(g)7, F.S.
Reference(s):	Committee on Ethics and Elections

Appointed: 04/28/2022 Prior Term: 07/12/2021 - 10/31/2021

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 5/9/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/25/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)	Х		See Below
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		X	
20. Currently a Registered Lobbyist		Х	

Occupation: Optometrist at Rouse Family Eye Care

Attendance: Attended 10 of 10 meetings (100%) from July 12, 2021 through May 13, 2022.

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

Requirements: The seven-member board consists of:

• Five members who are licensed practitioners actively practicing in this state;

• Two citizens of the state who are not, and who have never been, licensed practitioners and who are in no way connected with the practice of optometry or with any vision-oriented profession or business;

• At least one member who is sixty years of age or older.

Additional Terms are for four years.

Requirements:

Terms expire on October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Practicing Optometrist

Number 17 - Mr. Rouse is serving on the Planning and Zoning Board for Cooper City, since 2015.

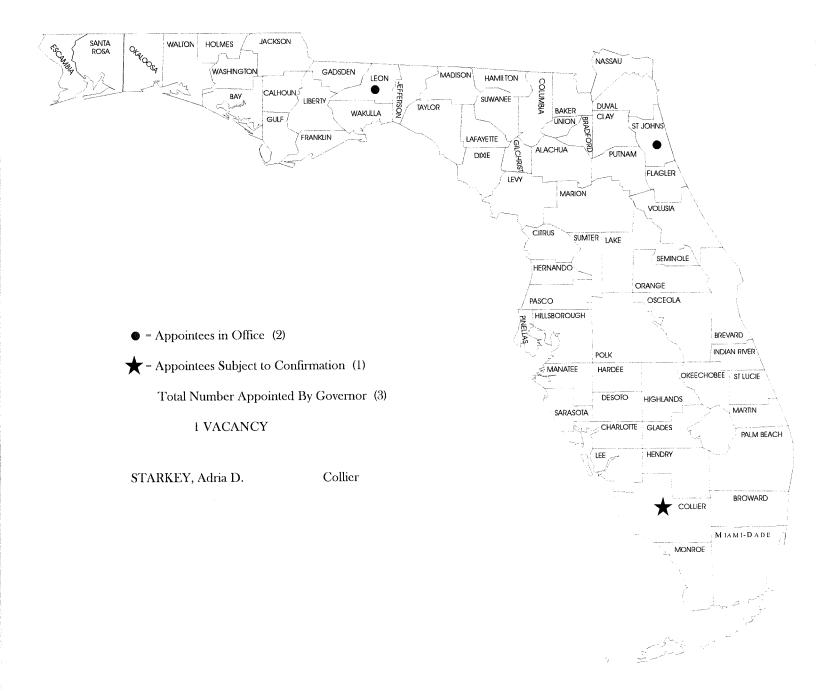
16

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

Florida Prepaid College Board



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Appointed: 07/29/2022

Prior Term: 03/12/2021 - 06/30/2022

er

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	Х		Form 1 filed as of 6/8/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report		Х	
11. Adverse Ethics Commission Action		Х	As of 1/27/23
12. Previously Suspended from Office		Х	
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)	X		See Below
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: President of FineMark National Bank & Trust Naples

Attendance: Attended 8 of 8 meetings (100%) from March 12, 2021 through August 19, 2022.

Compensation: Reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.

Requirements: The board shall consist of seven members composed of the following:

- The Attorney General;
- The Chief Financial Officer;
- The Chancellor of the State University System;
- The Chancellor of the Division of Florida Colleges; and

• Three members, appointed by the Governor, with knowledge, skill, and experience in the areas of accounting, actuary, risk management, or investment management.

Each non-appointed member may name a designee to serve on the board on behalf of the member, who must meet the qualifications of gubernatorial appointees to the board.

Additional Members appointed by the Governor shall serve terms of three years.

Requirements:

Each member of the board who is not otherwise required to file a full and public disclosure of financial interests pursuant to s. 8, Art. II of the State Constitution or s. 112.3144 shall file a statement of financial interests pursuant to s. 112.3145.

Required to file a Form 6 with the Commission on Ethics.

Notes: Number 18 - Mrs. Starkey served on the Southwest Florida Regional Planning Council, 2000-2002.

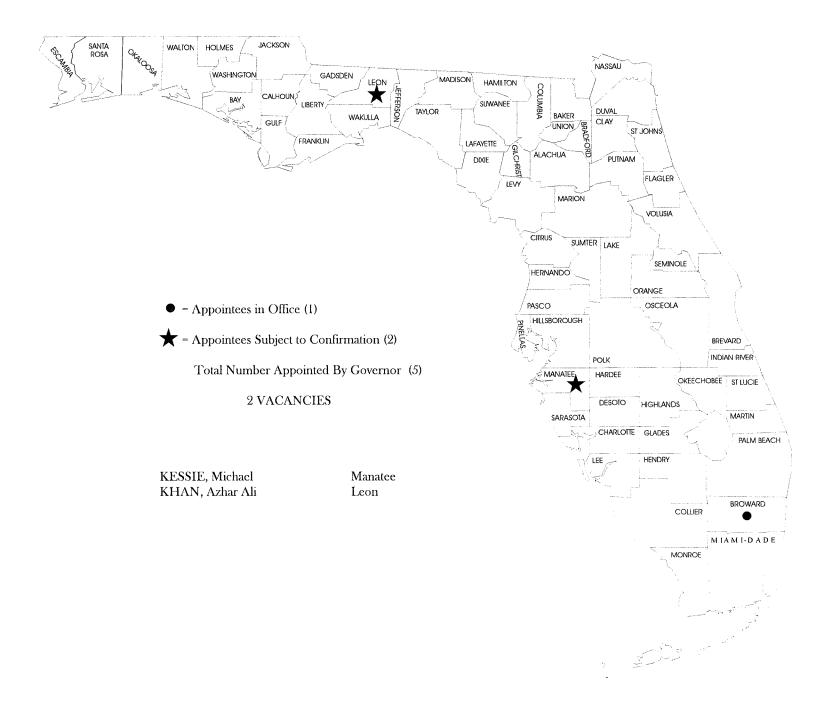
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

State Retirement Commission



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Appointed: 06/17/2022

Prior Term:

Appointee:	Kessie, Michael
Term:	06/17/2022 - 12/31/2024
City/County:	Bradenton/Manatee
Office:	State Retirement Commission, Member
Authority:	121.22(1), F.S.
Reference(s):	Committee on Ethics and Elections

Executive Appointment Questionnaire Notes Yes No 1. Questionnaire completed Х Х 2. Questionnaire notarized Х 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х 5. Registered Voter in Florida 6. Honorable Discharge (sworn statement) Not Applicable 7. Financial Disclosure Filed Х Form 1 filed as of 7/21/22 Х 8. Meets Requirements of Law See Below 9. Conviction Record Х No Report 10. Adverse Auditor General Report Х As of 1/26/23 11. Adverse Ethics Commission Action Not Applicable 12. Previously Suspended from Office 13. Previously Refused Bond (sworn statement) Х 14. Licenses or Certification Revoked/Suspended Х 15. Contracts with State/Local Governments (sworn Х statement) Х 16. Contracts with Pending Office 17. Holds Another Public Office (sworn statement) Х Х 18. Previously a Public Officer (sworn statement) 19. Present or Past Government Employee Х See Below Х 20. Currently a Registered Lobbyist

Occupation:	Retired
Compensation:	Members shall be paid a stipend of \$100 for each day spent on work of the commission. Additionally, each member shall be reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.
Requirements:	 The five-member commission consists of: Two members who are retired under a state-supported retirement system administered by the Department of Management Services; Two members who are active in a state-supported retirement system which is administered by the Department of Management Services; and One member who is neither a retiree, beneficiary or member of a state-supported retirement system which is administered by the Department of Management Services;
	Each member shall have a different occupational background from the other members.
	An appointee to the commission must have been a citizen of Florida for at least three years immediately prior to the appointment.
Additional Requirements:	Terms are for four years. No person shall serve who holds an elective public office of the state or any political subdivision thereof, or holds an office or serves as an agent for a political party.
	Required to file Form 1 with the Commission on Ethics.
Notes:	Number 8 - Retired member under state-supported retirement system. Number 19 - Mr. Kessie was a Deputy Sheriff for the Manatee County Sheriff's Office, 2004-2006. Mr. Kessie worked for the New College of Florida Police Department, 2002-2004 and 2006-2022.

Appointed: 06/17/2022

Prior Term:

Khan, Azhar Ali
06/17/2022 - 12/31/2024
Tallahassee/Leon
State Retirement Commission, Member
121.22(1), F.S.
Committee on Ethics and Elections

Executive Appointment Questionnaire Yes No Notes Х 1. Questionnaire completed Х 2. Questionnaire notarized 3. US Citizen (sworn statement) Х 4. Florida Resident (sworn statement) Х Х 5. Registered Voter in Florida Not Applicable 6. Honorable Discharge (sworn statement) Form 1 filed as of 6/30/22 Х 7. Financial Disclosure Filed Х See Below 8. Meets Requirements of Law Х 9. Conviction Record Х 10. Adverse Auditor General Report Х As of 1/26/23 11. Adverse Ethics Commission Action 12. Previously Suspended from Office Not Applicable 13. Previously Refused Bond (sworn statement) Х Х 14. Licenses or Certification Revoked/Suspended 15. Contracts with State/Local Governments (sworn Х statement) Х 16. Contracts with Pending Office 17. Holds Another Public Office (sworn statement) Х Х 18. Previously a Public Officer (sworn statement) Х See Below 19. Present or Past Government Employee Х 20. Currently a Registered Lobbyist

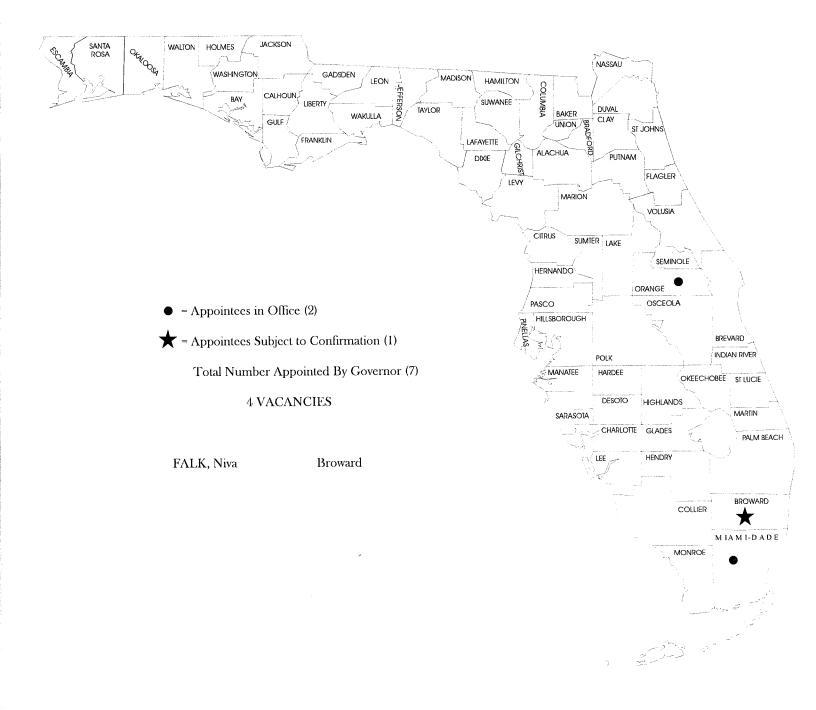
Occupation:	Economist for the Executive Office of the Governor
Compensation:	Members shall be paid a stipend of \$100 for each day spent on work of the commission. Additionally, each member shall be reimbursed for per diem and travel expenses pursuant to s. 112.061, F.S.
Requirements:	 The five-member commission consists of: Two members who are retired under a state-supported retirement system administered by the Department of Management Services; Two members who are active in a state-supported retirement system which is administered by the Department of Management Services; and One member who is neither a retiree, beneficiary or member of a state-supported retirement system which is administered by the Department of Management Services;
	Each member shall have a different occupational background from the other members.
	An appointee to the commission must have been a citizen of Florida for at least three years immediately prior to the appointment.
Additional Requirements:	Terms are for four years. No person shall serve who holds an elective public office of the state or any political subdivision thereof, or holds an office or serves as an agent for a political party.
	Required to file Form 1 with the Commission on Ethics.
Notes:	Number 8 - Active Member Florida Retirement System Number 19 - Mr. Khan is an Economist in the Executive Office of the Governor, since 2015.

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

Board of Speech-Language Pathology and Audiology



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Appointee:Falk, NivaAppointed:08/26/2022Term:08/26/2022 - 10/31/2026Prior Term:City/County:Parkland/BrowardOffice:Board of Speech-Language Pathology and Audiology, MemberAuthority:468.1135(1), F.S. & 20.43(3)(g)13, F.S.Reference(s):Committee on Ethics and Elections

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	Х		
2. Questionnaire notarized	Х		
3. US Citizen (sworn statement)	Х		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 9/19/22
8. Meets Requirements of Law	X		See Below
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 1/30/23
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		Х	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee		Х	
20. Currently a Registered Lobbyist		Х	

Occupation: Speech Language Pathologist

Compensation: Fifty dollars per day while attending to the business of the board; reimbursed for expenses pursuant to s. 112.061, F.S.

- Two members who are licensed, practicing speech-language pathologists;
- Two members who are licensed, practicing audiologists;
- One member who is a physician licensed pursuant to ch. 458, F.S., who is a neurologist, an otolaryngologist, or a pediatrician;

• Two members who are citizens of the state who are communicatively impaired and who are not and have never been licensed as speech-language pathologists or audiologists and who are in no way connected with the practice of such professions with at least one of the two being a hearing aid user; and

• At least one member of the board shall be 60 or older.

Additional Terms are for four years.

Requirements:

Terms expire October 31.

No member shall serve more than the remaining portion of a previous member's unexpired term, plus two consecutive 4-year terms.

Required to file Form 1 with the Commission on Ethics.

Notes: Number 8 - Speech Language Pathologist

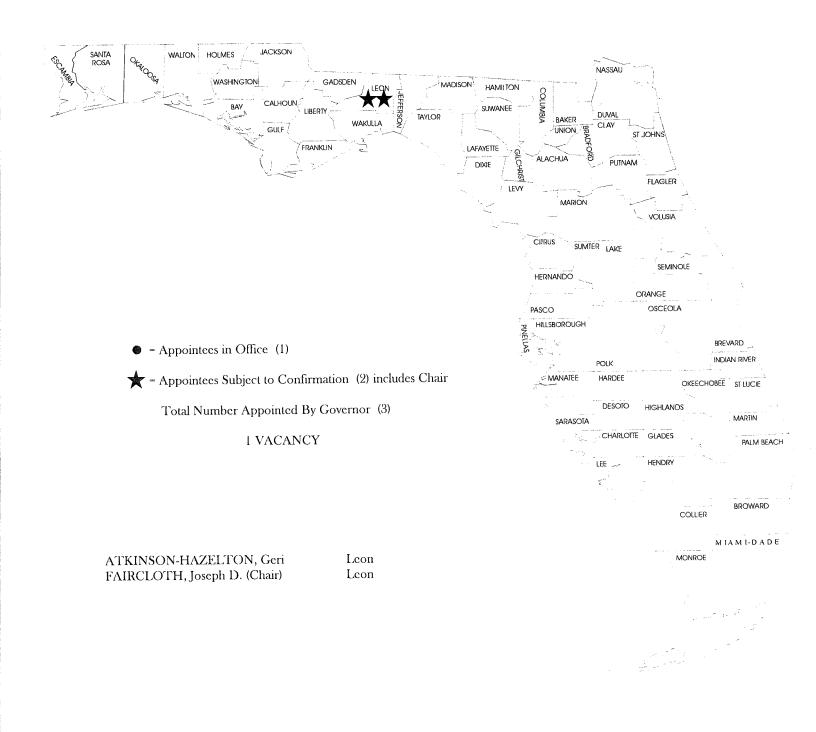
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

Reemployment Assistance Appeals Commission



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••	Atkinson-Hazelton, Geri 12/06/2022 – 06/30/2024	Appointed: Prior Term:	12/06/2022
City/County:	Tallahassee/Leon		
Office:	: Reemployment Assistance Appeals Commission, Member		
Authority:	443.012(1), F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 12/27/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 2/6/22
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		Х	
15. Contracts with State/Local Governments (sworn statement)		х	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		Х	
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		X	

Occupation:

Compensation: \$100 a day for each day engaged in the work of the commission.

Members are entitled to reimbursement of travel expenses, as provided in s. 112.061.

Requirements: The commission shall consist of a chair and two other members to be appointed by the Governor, subject to confirmation by the Senate.

Only one appointee may be a representative of employers, as demonstrated by his or her previous vocation, employment, or affiliation; and only one appointee may be a representative of employees, as demonstrated by his or her previous vocation, employment, or affiliation.

Additional Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 19 - Mrs. Atkinson-Hazelton was a Legislative Aide to State Representative Don Hazelton, 1974-1978. Mrs. Atkinson-Hazelton worked for the Reemployment Assistance Appeals Commission, 1979-1981, and 1983-2010.

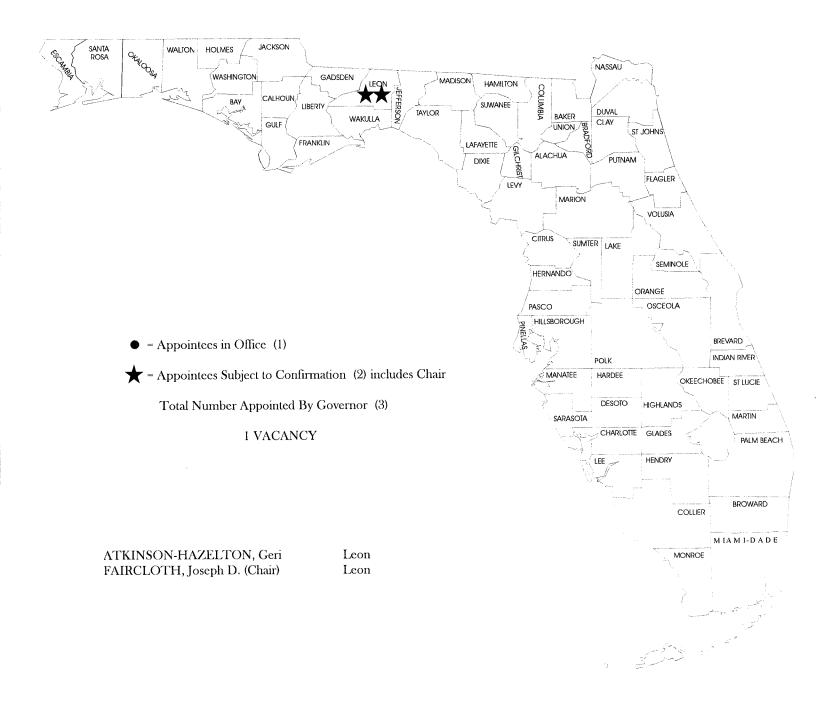
COMMITTEE MEETING PACKET TAB

Ethics and Elections

MEETING DATE: Tuesday, March 7, 2023

TIME: 2:00-3:30 p.m.

Reemployment Assistance Appeals Commission



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	Faircloth, Charles T., Jr. 10/07/2022 – 06/30/2025	Appointed: Prior Term:	10/07/2022
City/County:	Tallahassee/Leon		
Office:	Chair, Reemployment Assistance Appeals Commission		
Authority:	443.012(2), F.S.		
Reference(s):	Committee on Ethics and Elections		

Executive Appointment Questionnaire	Yes	No	Notes
1. Questionnaire completed	X		
2. Questionnaire notarized	X		
3. US Citizen (sworn statement)	X		
4. Florida Resident (sworn statement)	X		
5. Registered Voter in Florida	X		
6. Honorable Discharge (sworn statement)			Not Applicable
7. Financial Disclosure Filed	X		Form 1 filed as of 6/13/22
8. Meets Requirements of Law	X		
9. Conviction Record		Х	
10. Adverse Auditor General Report			Not Applicable
11. Adverse Ethics Commission Action		Х	As of 2/3/23
12. Previously Suspended from Office			Not Applicable
13. Previously Refused Bond (sworn statement)		Х	
14. Licenses or Certification Revoked/Suspended		X	
15. Contracts with State/Local Governments (sworn statement)		x	
16. Contracts with Pending Office		Х	
17. Holds Another Public Office (sworn statement)		X	
18. Previously a Public Officer (sworn statement)		X	
19. Present or Past Government Employee	Х		See Below
20. Currently a Registered Lobbyist		X	

Occupation: Chair of the Reemployment Assistance Appeals Commission

Compensation: \$146,079.79 per year as of December 10, 2013.

The chairman receives a salary equal to that paid to a judge of the circuit court and is reimbursed for travel expenses pursuant to s. 112.061, F.S.

Requirements: The commission shall consist of a chair and two other members to be appointed by the Governor, subject to confirmation by the Senate.

Not more than one appointee shall be a person who, on account of previous vocation, employment, or affiliation shall be classified as a representative of employers; and not more than one such appointee shall be a person who, on account of previous vocation, employment, or affiliation, may be classified as a representative of employees.

The chairman must have the qualifications required by law for a judge of the circuit court and may not engage in any other business, vocation, or employment.

Additional Terms are for four years.

Requirements:

Required to file Form 1 with the Commission on Ethics.

Notes: Number 19 - Mr. Faircloth was the General Counsel for the Department of Veterans' Affairs, 2015-2022. Mr. Faircloth was the Chief of Staff at the Department of Financial Services, 2011-2014.

	i ne Fiorida Sena	te	
3/ 7/ 2023 Meeting Date	APPEARANCE R Deliver both copies of this fo		Bill Number or Topic
Ethics & Election Committee			Amendment Barcode (if applicable)
Name Jennifer W	right	_ Phone _ <u>850-</u>	445-530/
Address 3902 Dunle	er Court	Email jennyl	bushwright @ gmail w
Tal ahussee	tate 32309	_	
Speaking: For Again	nst Information OR w	aive Speaking:	In Support 🔲 Against
	PLEASE CHECK ONE OF THE I	FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 JointRules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

3-07-2023 Meeting Date Committee 5 Eth Committee	Deliver both copies of this form to Senate professional staff conducting the meeting	D <u>Trustee appintments</u> Bill Number or Topic
Name <u>Stephen</u> M	iles Phone	Amendment Barcode (if applicable) 941 - 356 - 1875
Address <u>1965</u> Mil Street <u>Sarasots</u> City	Ocean Circle Email FL J4239 State Zip	miles 941 Stere e small. com
Speaking: For	Against Information OR Waive Speakin	ig: In Support I Against
I am appearing without compensation or sponsorship.	PLEASE CHECK ONE OF THE FOLLOWING	: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:
While it is a tradition to encourage public testimony, hat as many persons as possible can be heard. If yo	time may not permit all persons wishing to speak to be heard at this hearing the speak to be heard at this hearing the second states of	ng. Those who do speak may be asked to limit their

This form is part of the public record for this meeting

001010	The Florida Sen	ate	×
03/07/2023	APPEARANCE F	RECORD NE	V COLLER OF FL TRUSTER APPONTAGE
ETHICS & ELECTIONS	Deliver both copies of this Senate professional staff conducti	form to	Bill Number or Topic
Name WILLIAM ROSEN	BERF	Phone 254	Amendment Barcode (if applicable) - 466-9440
Address 2203 RED ROCK	(DRIVE	Email Wros	enberg @ gol.com
BELTON -	TX 76513 State Zip		
Speaking: For Agai	nst Information OR	Waive Speaking:	In Support 🔲 Against
	PLEASE CHECK ONE OF THE	FOLLOWING:	
I am appearing without compensation or sponsorship.	I am a registered lobbyist, representing:		I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

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This form is part of the public record for this meeting.

line florida	Senate		
03/07/23 APPEARANC	E RECORD		
Meeting Date Deliver both copies Ethics + Elections Senate professional staff co	of this form to Bill Number or Topic		
Committee	Amendment Barcode (if applicable)		
Name <u>effer</u>	Phone 941-330-5086		
Address 966 La Costa Circle Unit 2	Email hobokenrc@aol.com		
Sarasota FL 3423- City State Zip	7		
Speaking: For Against Information	Waive Speaking: In Support Against		
/ PLEASE CHECK ONE OF THE FOLLOWING:			
I am appearing without compensation or sponsorship.	yist, I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:		

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022 Joint Rules.pdf (flsenate.gov)

This form is part of the public record for this meeting.

All and a second the Florida Senate
03/07/23 APPEARANCE RECORD
Meeting Date Deliver both copies of this form to Bill Number or Topic
Ethics + Erections Senate professional staff conducting the meeting
Committee Amendment Barcode (if applicable)
Name Madison Anastasia Markham Phone 682-500-2759
Address 2969 Wood St Email
Savasota FL 34237 City State Zip
Speaking: For Against Information OR Waive Speaking: In Support Against
PLEASE CHECK ONE OF THE FOLLOWING:
I am appearing without I am a registered lobbyist, compensation or sponsorship. I am a registered lobbyist, representing: I am not a lobbyist, but received something of value for my appearance (travel, meals, lodging, etc.), sponsored by:

While it is a tradition to encourage public testimony, time may not permit all persons wishing to speak to be heard at this hearing. Those who do speak may be asked to limit their remarks so that as many persons as possible can be heard. If you have questions about registering to lobby please see Fla. Stat. §11.045 and Joint Rule 1. 2020-2022. JointRules. pdf (flsenate.gov)

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CourtSmart Tag Report

Room: SB 37 Case No.: Type: **Caption:** Senate Committee on Ethics and Elections Judge: 3/7/2023 2:01:38 PM Started: Ends: 3/7/2023 2:22:58 PM Length: 00:21:21 2:01:37 PM Chair Burgess calls meeting to order 2:02:00 PM Quorum is present 2:02:18 PM Chair opening remarks 2:02:42 PM Tab 1 SB 620 Tp'd 2:02:55 PM Tab 2 SB 666 by Senator Collins being presented by Senator Ingoglia 2:03:24 PM take up Amendment 348986 2:03:56 PM Question on the amendment? 2:04:15 PM Senator Powell ask questions 2:04:41 PM David Ramba waived in support 2:04:50 PM Amendment is adopted 2:05:01 PM Senator Powell asks question regarding bill 2:05:26 PM Senator Ingoglia responds 2:06:14 PM Roll call vote on SB 666 2:07:14 PM Tab 3 SB 444 by Senator Ingoglia 2:07:29 PM Senator Ingoglia to explain the bill 2:07:39 PM Senator Powell question on the bill 2:07:54 PM Senator Ingoglia responds 2:08:23 PM Senator Powell follow up 2:09:23 PM Senator Ingoglia responds 2:10:11 PM Senator Powell question 2:10:44 PM Senator Ingoglia responds 2:10:51 PM Appearance Cards: 2:11:00 PM Genesis Robinson to speak against the bill 2:11:50 PM Senator Martin questions Genesis Robinson 2:12:50 PM Genesis Robinson responds 2:14:00 PM Jasmine Burney-Clark waives in support 2:15:00 PM Senator Powell comments on the bill 2:15:17 PM Senator Martin debates on bill 2:16:17 PM Chair Burgess speaks on the bill 2:17:07 PM Senator Ingoglia closes 2:17:23 PM Roll call vote on bill 2:17:31 PM Tab 4 Confirmation Hearings 2:18:07 PM Chair says one roll call vote will be done on group of confirmations 2:18:40 PM Motion to recommend confirmation by Senator Mayfield 2:19:09 PM roll call vote on tabs 4-20 2:19:43 PM Confirmations confirmed 2:19:54 PM Senator Polsky tab 2 recorded to vote in the affirmative 2:20:17 PM Chair Burgess closing remarks 2:21:20 PM Senator Polsky requests staff to meeting regarding on a seperate voting issue 2:22:19 PM Chair Burgess comments 2:22:36 PM Senator Ingoglia moves to adjourn