



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

1. **Title of Project:** El Jobean Septic-to-Sewer Transmission Line - Charlotte County

2. **Senate Sponsor:** Denise Grimsley

3. **Date of Submission:** 11/13/2017

4. **Project/Program Description:**

Transmission line for the El Jobean Septic-to-Sewer conversion project in Charlotte County.

5. **State Agency Contacted?** Yes

a. If yes, which state agency? Department of Environmental Protection

b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested?

6. **Amount of Non-recurring Requested for fiscal year 2018-19:**

Amount Requested for Operations	Amount Requested for Fixed Capital Outlay	Total Amount of Requested State Funds
2,000,000		2,000,000

7. **Type, amount and percent of matching funds available for this project for fiscal year 2018-19:**

Type	Amount	Percent
Federal	900,000	11.2%
State (excluding the amount of this request)	500,000	6.2%
Local	4,636,227	57.7%
Other	0	0.0%
TOTAL	6,036,227	75.1 %

8. **Total Project Cost for fiscal year 2018-19 (including the Total Amount of Requested State Funds):** 8,036,227

9. **Previous Year Funding Details:**

a. Has funding been provided in a previous state budget for this activity? Yes

b. In the previous 5 fiscal years, how many years was funding provided? (Optional) 1

c. What is the most recent fiscal year the project was funded? 2017-18

d. Were the funds provided in the most recent fiscal year subsequently vetoed? No

e. Complete the following Worksheet.

FY:	Input Prior FY Appropriation for this project for FY 2017-18
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	(If appropriated in FY 2017-18 enter the appropriated amount, even if vetoed.)		
Column:	A	B	C
Funds Description:	Prior Year Recurring Funds *	Prior Year Nonrecurring Funds *	Total Funds Appropriated (Column A + Column B)
Input Amounts:		500,000	500,000

10. Is future-year funding likely to be requested?

No

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

The goal of this project is to improve the water quality of the impaired waters of Charlotte Harbor through the removal of on-site treatment disposal systems (OSTDS) and construction of central wastewater service to these properties. El Jobean is a densely populated coastal community comprised primarily of elderly, low-to-moderate income residents located on the Myakka River, a tributary to Charlotte Harbor which is listed as impaired by EPA under section 303(d) of the Clean Water Act.

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

Installation of wastewater transmission lines to connect 358 properties to sewer services

c. How will the funds be expended?

Spending Category	Description	Amount
Administrative Costs		
<input type="checkbox"/> Executive Director/Project Head Salary and Benefits		
<input type="checkbox"/> Other Salary and Benefits		
<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		



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<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Installation of transmission line	2,000,000
TOTAL		2,000,000

d. What are the direct services to be provided to citizens by the appropriations project?

Installation of transmission lines to provide central water and wastewater service to the El Jobean Community. Elimination of failing OSTDS that are contributing heavily to the impairment of Charlotte Harbor.

e. Who is the target population served by this project? How many individuals are expected to be served?

This community is a low-income community of mostly senior residents on a fixed income. It is expected that all 358 property owners will be served by this project.

f. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

358 septic systems will be abandoned and connected to central sewer, which will lead to improved water quality in the impaired waters of the Myakka River and Charlotte Harbor, reduction in septic effluent in stormwater and surface water. This outcome will be measured through pre- and post construction monitoring of nutrients, bacteria and contaminants in stormwater and surface water.

g. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Non Payment of invoices for failure to meet deliverables

12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.

Charlotte County Board of County Commissioners

13. Requestor Contact Information:

- a. **Name:** Emily Lewis
- b. **Organization:** Charlotte County Board of County Commissioners
- c. **Email:** Emily.Lewis@charlottecountyfl.gov
- d. **Phone Number:** (941)743-1582

14. Recipient Contact Information:

- a. **Organization:** Charlotte County Board of County Commissioners
- b. **County:** Charlotte



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c. Organization Type:

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Entity
- University or College
- Other (Please specify)

d. Contact Name: Emily Lewis

e. E-mail Address: Emily.Lewis@charlottecountyfl.gov

f. Phone Number: (941)743-1582

15. If there is a registered lobbyist, fill out the lobbyist information below.

a. Name: Cari Roth

b. Firm: Dean Mead

c. Email: CRoth@deanmead.com

d. Phone Number: (850)999-4100

16. Have you applied for alternative state funding?

- Wastewater Revolving Loan
- Drinking Water Revolving Loan
- Small Community Wastewater Treatment Grant
- Other (Please describe)
- N/A

17. What is the population economic status?

- Financially Disadvantaged Community (ch. 62-552, F.A.C)
- Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
- Rural Area of Economic Concern
- Rural Area of Opportunity (s. 288-0656, Florida Statutes)
- N/A

18. What is the status of construction?

Planned

19. What percentage of construction has been completed?

0%



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20. What is the estimated completion date of construction?

06/30/2019