



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

1. **Title of Project:** The Florida Orchestra "Beyond the Bay"/TFO State Residency

2. **Senate Sponsor:** Jeff Brandes

3. **Date of Submission:** 11/20/2017

4. **Project/Program Description:**

The Florida Orchestra (TFO) State Residency program allows TFO to provide orchestral music, education, and community outreach to counties around Florida without access to a professional orchestra.

5. **State Agency Contacted?** No

a. If yes, which state agency?

b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested?
Department of Economic Opportunity

6. **Amount of Non-recurring Requested for fiscal year 2018-19:**

Amount Requested for Operations	Amount Requested for Fixed Capital Outlay	Total Amount of Requested State Funds
750,000		750,000

7. **Type, amount and percent of matching funds available for this project for fiscal year 2018-19:**

Type	Amount	Percent
Federal	0	0.0%
State (excluding the amount of this request)	0	0.0%
Local	0	0.0%
Other	0	0.0%
TOTAL	0	0.0 %

8. **Total Project Cost for fiscal year 2018-19 (including the Total Amount of Requested State Funds):** 750,000

9. **Previous Year Funding Details:**

a. Has funding been provided in a previous state budget for this activity? Yes

b. In the previous 5 fiscal years, how many years was funding provided? (Optional) 3

c. What is the most recent fiscal year the project was funded? 2017-18

d. Were the funds provided in the most recent fiscal year subsequently vetoed? Yes

e. Complete the following Worksheet.



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

FY:	Input Prior FY Appropriation for this project for FY 2017-18 (If appropriated in FY 2017-18 enter the appropriated amount, even if vetoed.)		
Column:	A	B	C
Funds Description:	Prior Year Recurring Funds *	Prior Year Nonrecurring Funds *	Total Funds Appropriated (Column A + Column B)
Input Amounts:		500,000	500,000

10. Is future-year funding likely to be requested?

Yes

a. If yes, indicate non-recurring amount per year.

\$750,000 per year.

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

The Florida Orchestra "Beyond the Bay" program allows TFO to provide orchestral music, education, and community outreach to counties around Florida without access to a professional orchestra.

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

Over the course of one week, TFO will conduct a residency in Highlands, Citrus, and Volusia counties with program activities to include youth concerts, side-by-side concerts, coaching activities with local students, Masterworks concerts, and free community concerts. Additionally, the 2018-2019 State Residency program will involve a week-long tour in which TFO travels to other communities to present free community concerts and potentially youth concerts. Counties that have been identified as potential sites for the tour include Bay, Leon, Columbia, Marion, and Sumter.

c. How will the funds be expended?

Spending Category	Description	Amount
Administrative Costs		
<input checked="" type="checkbox"/> Executive Director/Project Head Salary and Benefits	Executive Director Salary and Benefits	10,400
<input checked="" type="checkbox"/> Other Salary and Benefits	Admin Staff Salary and Benefits	32,622



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	Admin general expenses, professional development, conference presentation, advisory council	10,122
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input checked="" type="checkbox"/> Salary and Benefits	Salaries and benefits for 70+ musicians, conductors, production and artistic staff	414,000
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	Hall rental, music rental purchase, instrument rental, staging and stagehands, hotel rental, one-way flight, bus rental, travel costs for students, study guides, educational materials	272,856
<input checked="" type="checkbox"/> Consultants/Contracted Services/Study	Video and website	10,000
Fixed Capital Construction/Major Renovation		
<input type="checkbox"/> Construction/Renovation/Land/Planning Engineering		
TOTAL		750,000

d. What are the direct services to be provided to citizens by the appropriations project?

As part of the 2018-2019 State Residency program, TFO will present 1-4 opportunities for engagement, education, and outreach in each of the counties it visits. These activities may include youth concerts, side by side concerts, youth coaching sessions, Masterworks concerts, and free community concerts to the communities visited. TFO musicians and select staff will take a one-way flight to Panama City and will conduct residencies in Highlands, Citrus, and Volusia counties over the course of one week. TFO musicians and select staff will then conduct in a week-long tour in which they travel to Bay, Leon, Columbia, Marion, and Sumter counties, presenting free community concerts at each site. After the final stop on the tour the musicians and staff will return to St. Petersburg by bus.

e. Who is the target population served by this project? How many individuals are expected to be served?



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

TFO will present its State Residency activities to children, youth, families, adults, economically disadvantaged individuals, and elderly persons. TFO expects to impact approximately 17,550 Florida residents through this program.

- f. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?**

The purpose of the program is to bring free, high-caliber live symphonic music to six counties around the state without access to a major professional orchestra. In doing so, TFO will encourage a lifelong appreciation of the arts and provide individuals of all ages and experience with opportunities to deepen their knowledge of and engagement in music.

- g. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?**

In addition to its standard penalties, the agency could include requiring the grantee to return all or a portion of the provided funding.

- 12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.**

n/a

- 13. Requestor Contact Information:**

- a. Name:** Michael Pastreich
- b. Organization:** The Florida Orchestra
- c. Email:** mpastreich@floridaorchestra.org
- d. Phone Number:** (727)362-5454

- 14. Recipient Contact Information:**

- a. Organization:** The Florida Orchestra
- b. County:** Pinellas
- c. Organization Type:**
 - ☐ For Profit
 - ☒ Non Profit 501(c) (3)
 - ☐ Non Profit 501(c) (4)
 - ☐ Local Entity
 - ☐ University or College
 - ☐ Other (Please specify)
- d. Contact Name:** Michael Pastreich
- e. E-mail Address:** mpastreich@floridaorchestra.org
- f. Phone Number:** (727)362-5454

- 15. If there is a registered lobbyist, fill out the lobbyist information below.**

- a. Name:** Anita Berry



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

b. Firm: Corcoran & Johnston Government Relations

c. Email: anita@corcoranfirm.com

d. Phone Number: (301)524-0172