



The Florida Senate

Local Funding Initiative Request - Fiscal Year 2018-2019

1. **Title of Project:** Edward W. Bok Academy Hurricane Relief Initiative

2. **Senate Sponsor:** Denise Grimsley

3. **Date of Submission:** 01/12/2018

4. **Project/Program Description:**

This project is designed to restore Bok Academy Middle School physical plant, that was negatively impacted by hurricane Irma, back to its original state. The school sustained significant damage throughout the campus. The funds would support the restoration of the buildings that were damaged or destroyed in the hurricane (primarily filling the gap between what the actual cost and funds generated by the insurance claims). In addition to restoring buildings that were damaged in the storms, the funds would support the replacement of property that was damaged/destroyed due to the roof destruction. The property loss includes computers, furniture, supplies and materials that were housed in different buildings.

5. **State Agency Contacted?** No

a. If yes, which state agency?

b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested?
Department of Education

6. **Amount of Non-recurring Requested for fiscal year 2018-19:**

Amount Requested for Operations	Amount Requested for Fixed Capital Outlay	Total Amount of Requested State Funds
300,000	1,000,000	1,300,000

7. **Type, amount and percent of matching funds available for this project for fiscal year 2018-19:**

Type	Amount	Percent
Federal	0	0.0%
State (excluding the amount of this request)	0	0.0%
Local	0	0.0%
Other	0	0.0%
TOTAL	0	0.0 %

8. **Total Project Cost for fiscal year 2018-19 (including the Total Amount of Requested State Funds):** 1,300,000

9. **Previous Year Funding Details:**



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- Has funding been provided in a previous state budget for this activity? No
- In the previous 5 fiscal years, how many years was funding provided? (Optional)
- What is the most recent fiscal year the project was funded?
- Were the funds provided in the most recent fiscal year subsequently vetoed?
- Complete the following Worksheet.

FY:	Input Prior FY Appropriation for this project for FY 2017-18 (If appropriated in FY 2017-18 enter the appropriated amount, even if vetoed.)		
Column:	A	B	C
Funds Description:	Prior Year Recurring Funds *	Prior Year Nonrecurring Funds *	Total Funds Appropriated (Column A + Column B)
Input Amounts:			

10. Is future-year funding likely to be requested?

No

11. Program Performance:

a. What is the specific purpose or goal that will be achieved by the funds requested?

The primary goal of this project is the restoration of buildings damaged/destroyed by hurricane Irma, the replacement of property destroyed in the storm including computers, furniture, supplies and materials. In additional during the interim while the property is being repaired the funding will support cost associated with securing an alternative location for approximately a third of the student population including transportation and the necessary supplies and materials for instruction.

b. What are the activities and services that will be provided to meet the intended purpose of these funds?

In order to meet the intended purpose of this project, the following activities will be necessary, securing license contractor to complete the required restoration project, securing off-site location to support instructional needs for dislocated students, and to arrange for temporary transportation for students/staff displaced.

c. How will the funds be expended?

Spending Category	Description	Amount
Administrative Costs		
<input type="checkbox"/> Executive Director/Project Head Salary and Benefits		



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<input type="checkbox"/> Other Salary and Benefits		
<input type="checkbox"/> Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> Consultants/Contracted Services/Study		
Operational Costs		
<input type="checkbox"/> Salary and Benefits		
<input checked="" type="checkbox"/> Expense/Equipment/Travel/Supplies/Other	Restoration of the school facility and the restoration of the academic programs offered at the school to their original High Performing state.	300,000
<input type="checkbox"/> Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation		
<input checked="" type="checkbox"/> Construction/Renovation/Land/Planning Engineering	Supporting the renovation and restoration of building damaged or destroyed during hurricane Irma.	1,000,000
TOTAL		1,300,000

d. What are the direct services to be provided to citizens by the appropriations project?

Student transportation and educational services.

e. Who is the target population served by this project? How many individuals are expected to be served?

Edward W. Bok Academy Middle School students as well as teachers and staff employed by the school.

f. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The expected benefit of this project is the restoration of the school facility and the restoration of the academic programs offered at the school to their original High Performing state.

g. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

Non payment of invoices

12. The owner(s) of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owner(s) of the facility and the entity.

Lake Wales Charter Schools, Inc. is the entity that would be receive funds and owner of the facility



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13. Requestor Contact Information:

- a. **Name:** Jesse Jackson
- b. **Organization:** Lake Wales Charter Schools, Inc
- c. **Email:** jjackson@lwcharterschools.com
- d. **Phone Number:** (863)579-6560

14. Recipient Contact Information:

- a. **Organization:** Lake Wales Charter Schools, Inc
- b. **County:** Polk
- c. **Organization Type:**
 - ☐ For Profit
 - ☒ Non Profit 501(c) (3)
 - ☐ Non Profit 501(c) (4)
 - ☐ Local Entity
 - ☐ University or College
 - ☐ Other (Please specify)
- d. **Contact Name:** Jesse Jackson
- e. **E-mail Address:** jjackson@lwcharterschools.com
- f. **Phone Number:** (863)579-6560

15. If there is a registered lobbyist, fill out the lobbyist information below.

- a. **Name:** Keaton Alexander
- b. **Firm:** Silver Palm Consulting, LLC
- c. **Email:** keaton@jdalexander.com
- d. **Phone Number:** (863)528-2024