The Florida Senate
Local Funding Initiative Request
Fiscal Year 2021-2022

1. Project Title: Oakland - South Lake Apopka Initiative
2. Senate Sponsor: Randolph Bracy
3. Date of Request: 02/09/2021

4. Project/Program Description
Design and construction of the next phase of the Town’s Wastewater System. This funding would be leveraged with funding from the Town and developers. The Jefferson Street Wastewater Extension Project will include areas of future residential development near Lake Apopka and will provide sanitary sewer access to existing housing.

5. State Agency to receive requested funds
State Agency contacted? Yes
Department of Environmental Protection

6. Amount of the Nonrecurring Request for Fiscal Year 2021-2022

<table>
<thead>
<tr>
<th>Type of Funding</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operations</td>
<td>0</td>
</tr>
<tr>
<td>Fixed Capital Outlay</td>
<td>1,000,000</td>
</tr>
<tr>
<td><strong>Total State Funds Requested</strong></td>
<td><strong>1,000,000</strong></td>
</tr>
</tbody>
</table>

7. Total Project Cost for Fiscal Year 2021-2022 (including matching funds available for this project)

<table>
<thead>
<tr>
<th>Type of Funding</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total State Funds Requested (from question #6)</td>
<td>1,000,000</td>
<td>62%</td>
</tr>
<tr>
<td><strong>Matching Funds</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Federal</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>State (excluding the amount of this request)</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Local</td>
<td>300,000</td>
<td>19%</td>
</tr>
<tr>
<td>Other</td>
<td>300,000</td>
<td>19%</td>
</tr>
<tr>
<td><strong>Total Project Costs for Fiscal Year 2021-2022</strong></td>
<td><strong>1,600,000</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

8. Has this project previously received state funding? Yes

<table>
<thead>
<tr>
<th>Fiscal Year (yyyy-yy)</th>
<th>Amount</th>
<th>Specific Appropriation #</th>
<th>Vetoed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Recurring</td>
<td>Nonrecurring</td>
<td></td>
</tr>
<tr>
<td>2020-21</td>
<td>0</td>
<td>250,000</td>
<td>1635A</td>
</tr>
</tbody>
</table>

9. Is future funding likely to be requested? Yes

a. If yes, indicate nonrecurring amount per year. 1,000,000

b. Describe the source of funding that can be used in lieu of state funding.
Funding from limited wastewater impact fees

10. Has the entity requesting this project received any federal assistance related to the COVID-19 pandemic? Yes

   If yes, indicate the amount of funds received and what the funds were used for.
11. Details on how the requested state funds will be expended

<table>
<thead>
<tr>
<th>Spending Category</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Administrative Costs:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Executive Director/Project Head Salary and Benefits</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>Other Salary and Benefits</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>Expense/Equipment/Travel/Supplies/Other</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>Consultants/Contracted Services/Study</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td><strong>Operational Costs: Other</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salary and Benefits</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>Expense/Equipment/Travel/Supplies/Other</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>Consultants/Contracted Services/Study</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td><strong>Fixed Capital Construction/Major Renovation:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Construction/Renovation/Land/Planning Engineering</td>
<td>Construction of wastewater infrastructure along Jefferson Street from Oakland Avenue to near Lake Apopka.</td>
<td>1,000,000</td>
</tr>
<tr>
<td><strong>Total State Funds Requested (must equal total from question #6)</strong></td>
<td></td>
<td>1,000,000</td>
</tr>
</tbody>
</table>

12. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?

The funds requested would facilitate the completion of wastewater infrastructure improvements that would ensure new residential development would be on the wastewater system and also provide access to existing residences. These include areas of the Town that are in close proximity to Lake Apopka.

b. What activities and services will be provided to meet the intended purpose of these funds?

The Town has initiated preliminary engineering and design services and has acquired the majority of the necessary easements and right-of-ways.

c. What direct services will be provided to citizens by the appropriation project?

Provision of sanitary sewer to new development and existing septic system users.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target population is the Joint Planning Area (as defined by Oakland and Orange County by mutual agreement) which is projected at build-out to be approximately 10,000 residents. New residential construction will result in approximately half of those projected residents to be served by sanitary sewer vs. septic systems. Existing residential customers will be added over time as financing allows. All existing commercial and future development will convert to or build on sanitary sewer as will the Oakland Avenue Charter School, the Oakland Public Safety Complex and all other public buildings.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The funds requested would facilitate the completion of wastewater infrastructure improvements that would ensure new residential development would be on the wastewater system and also provide access to existing residences. These include areas that are in close proximity to Lake Apopka. Measurements include: changes in ad valorem, sales, and other taxes, receipts from new construction (impact fees, utility hookup fees, planning/zoning/permit fees); number of construction and permanent jobs created; number of new sewer hookups; number of units removed from septic systems; general environmental quality improvement.
f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for the contract?

Possible restrictions on future funding. Historically, we have maintained performance schedules and do not expect to fail in this area.

13. The owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

The Town of Oakland will own and operate the facilities to be constructed.
14. Requestor Contact Information
   a. First Name  Stephen  Last Name  Koontz
   b. Organization  Town of Oakland
   c. E-mail Address  SKoontz@oaklandfl.gov
   d. Phone Number  (407)656-1117  Ext. 2102

15. Recipient Contact Information
   a. Organization  Town of Oakland
   b. Municipality and County  Orange
   c. Organization Type
      □ For Profit Entity
      □ Non Profit 501(c)(3)
      □ Non Profit 501(c)(4)
      ✔ Local Entity
      □ University or College
      □ Other (please specify)
   d. First Name  Stephen  Last Name  Koontz
   e. E-mail Address  SKoontz@oaklandfl.gov
   f. Phone Number  (407)656-1117

16. Lobbyist Contact Information
   a. Name  Larry Williams, Julie Fess, James Harris
   b. Firm Name  Gunster, Gunster, James Harris
   c. E-mail Address  jwilliams@gunster.com; jfess@gunster; jharris33@aol.com
   d. Phone Number  (850)510-5306
Please complete the questions below for Water Projects only.

17. Have you applied for alternative state funding?
   - Waste Water Revolving Loan
   - Drinking Water Revolving Loan
   - Small Community Wastewater Treatment Grant
   - Other (please specify)
   - N/A

18. What is the population economic status?
   - Financially Disadvantaged Community (ch. 62-552, F.A.C)
   - Financially Disadvantaged Municipality (ch. 62-552, F.A.C)
   - Rural Area of Economic Concern
   - Rural Area of Opportunity (s. 288.0656, Florida Statutes)
   - N/A

19. What is the status of construction?
   60% of the wastewater project in the master plan has been completed

20. What percentage of the construction has been completed?
    0% for this phase of the project, 60% for the overall Town wastewater project

21. What is the estimated completion date of construction?
    07/31/2022