

1. Project Title

2. Senate Sponsor

3. Date of Request

4. Project/Program Description

## The Florida Senate Local Funding Initiative Request Fiscal Year 2024-2025

The San Carlos Institute's 98-year-old building is a historical and architectural jewel in urgent need of repairs. Water

San Carlos Institute - Structural Repairs - Key West

Ana Maria Rodriguez

12/13/2023

**LFIR # 2326** 

deterioration of the landmarks. Located cornerstone of Flor library, an art galler struggle for freedor	ete spalling threaten building. The San C	arlos Institute, fo West, the San Ca erican communit eatre. It is a living om and hope for	unded in 187 arlos served y. The San 0 g monument people ever	71, is one of as cradle of Carlos building to the perseywhere. The	Florida's most bea Cuba's independeng encompasses a everance of the Cular facility is used by	utiful and historical ence movement and as 2-story museum, a ban people in their
5. State Agency to re	eceive requested fu	<b>nds</b> Depar	tment of Sta	te		
State Agency cont	acted? Yes	•				
6. Amount of the Nor	recurring Request	for Fiscal Year	2024-2025			I
Type of Funding				Amoı	unt	
Operations					0	
Fixed Capital Outla					1,946,275	
<b>Total State Funds</b>	Requested				1,946,275	l
7. Total Project Cost	for Fiscal Year 202	4-2025 (includin	g matching	ı funds avai	lable for this proj	ect)
Type of Funding			Amou	unt	Percentage	
Total State Funds F	Requested (from que	estion #6)		1,946,275	100%	
Matching Funds						
Federal				0	0%	
State (excluding the	e amount of this requ	uest)		0	0%	
Local				0	0%	
Other				0	0%	
<b>Total Project Cost</b>	s for Fiscal Year 20	24-2025		1,946,275	100%	
8. Has this project p	reviously received	state funding?	Yes			
Fiscal Year (уууу-уу)	Amo Recurring	ount Nonrecurring	A	ecific oriation #	Vetoed	
2023-24	0	1,250,0		3237	No	
9. Is future funding l		ed? nt per year.	No			
10. Has the entity red	questing this proje	ct received any	federal assi	stance rela	ted to the COVID-	19 pandemic?



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**LFIR # 2326** 

No
If yes, indicate the amount of funds received and what the funds were used for.

#### Complete questions 11 and 12 for Fixed Capital Outlay Projects

- 11. Status of Construction
  - a. What is the current phase of the project?

Planning	Design	<ul><li>Construction</li></ul>	O N/A		
b. Is the project "	Yes				
c. What is the est	imated start dat	te of construction?		2023	
d. What is the es	timated complet	tion date of construc	ction?	09/2025	

12. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

San Carlos Institute "SCI" (Instituto Patriótico y Docente San Carlos, Inc.) was incorporated in 1986 as successor in title and interest to the unincorporated San Carlos founded in 1871. SCI is the beneficial owner of the property located at 516 Duval Street in Key West. While the Republic of Cuba appears in the title records, the courts have recognized the San Carlos Institute as having leave and exclusive possession of the premises since 1986. There is no connection between SCI and Cuba.

13. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/ Other		0
Consultants/Contracted Services/Study		0
Operational Costs: Other		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/ Other		0
Consultants/Contracted Services/Study		0
Fixed Capital Construction/Majo	r Renovation:	
Construction/Renovation/Land/ Planning Engineering	Construction and Engineering - The principal benefit will be to stop the water penetration and concrete spalling that is threatening the structural integrity of this historic landmark. The emergency items covered in this project's scope of work will stop the water penetration and rapid deterioration that threatens the structural integrity.	1,946,275
Total State Funds Requested (must equal total from question #6)		

#### 14. Program Performance



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**LFIR # 2326** 

#### a. What specific purpose or goal will be achieved by the funds requested?

The specific objective is to stop the water penetration and concrete spalling that threatens the structural integrity of the building. The San Carlos building will be 100 years old in 2024. The funds will be used to ascertain the structural integrity of the building, sealing it to stop the water penetration that threatens the structure. The project involves sealing all the exterior walls, replacing the roof, installing new windows and doors throughout the building, replacement of all air conditioning units and humidity control units to museum, library, and theatre; making the building handicapped accessible by installing an elevator, and replacing rear supporting wall of theatre that shows irreversible structural damage.

#### b. What activities and services will be provided to meet the intended purpose of these funds?

The San Carlos board will provide all operational, oversight, and support services at no charge so that all state monies are used exclusively for construction costs. No state funds will be used for salaries, travel expenses, or other benefits.

#### c. What direct services will be provided to citizens by the appropriation project?

Completion of the proposed scope of work will safeguard the structural integrity of one of Florida's most beautiful and historical landmarks. A building that has become one of the most important cultural and educational centers for Key West and the state's Cuban-American community.

#### d. Who is the target population served by this project? How many individuals are expected to be served?

Thousands of people from all over the world visit the San Carlos annually. They come to learn about its history and to admire the beauty of its architecture. In particular, persons of Cuban descent come to the San Carlos in a spirit of patriotic pilgrimage. They bring their children and grandchildren to learn of their Cuban heritage and to renew their commitment to the freedom of Cuba. The San Carlos is also one of Key West's most important cultural and educational centers. It has been the home of the Key West Literary Seminar since 1993 (except 2021 and 2022 because of COVID19), the Key West Film Festival and the Key West Songwriters' Festival. The San Carlos has served as downtown campus to the Florida Keys' College and has hosted three of the college's winter commencement exercises in recent years. Thousands of South Florida high school students come to the San Carlos on field trips to learn of the history of Cuba and Florida.

### e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

The principal benefit will be to ensure the structural integrity of this historic building by sealing its walls to prevent further water penetration, replace its roof, exterior windows and doors, HVAC components, make the building handicapped-accessible by installing an elevator. The objective is to secure this structure so that it can be enjoyed for many generations to come.

### f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for the contract?

The contracting agency may supervise the work and file a lien against the San Carlos' property located at 516 Duval Street, Key West, Florida if the San Carlos Institute fails to meet the performance measures provided in the contract.

15.	Reques	ter Con	tact In	tormation
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a. First Name	Rafael	Last Name	Penalver			
b. Organization	San Carlos Institute (Instituto Patriótico y Docente San Carlos, Inc.)					
c. E-mail Address	rafaelpenalver@aol.com					
d. Phone Number	(786)251-3399	Ext.				

#### 16. Recipient Contact Information

a. Organization San Carlos Institute (Instituto Patriótico y Docente San Carlos, Inc.)



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**LFIR # 2326** 

b. Municipality and County		Monroe					
c. Organization Type							
□For Profit Entity	□For Profit Entity						
☑Non Profit 501(c	☑Non Profit 501(c)(3)						
□Non Profit 501(c	□Non Profit 501(c)(4)						
□Local Entity	□Local Entity						
□University or Co	□University or College						
□Other (please sp	□Other (please specify)						
d. First Name	Rafael		Last Name	Penalver			
e. E-mail Address	rafaelpen	alver@aol.com	,				
f. Phone Number	(786)251-3399						
17. Lobbyist Contact Information							
a. Name	Jose Diaz						
b. Firm Name	Robert M. Levy & Associates Inc						
c. E-mail Address	jdiazj@aol.com						
d. Phone Number	(850)294	-7583					