



# The Florida Senate

## Local Funding Initiative Request

### Fiscal Year 2025-2026

LFIR # 3319

1. Project Title

2. Senate Sponsor

3. Date of Request

4. Project/Program Description

This project will support the construction of 109 affordable homes in Majestic Place, Collier County. It will provide stable homeownership opportunities for low and moderate-income families, improving economic mobility, strengthening the workforce, and enhancing community stability.

5. State Agency to receive requested funds

State Agency contacted?

6. Amount of the Nonrecurring Request for Fiscal Year 2025-2026

Type of Funding	Amount
Operating	0
Fixed Capital Outlay	1,000,000
<b>Total State Funds Requested</b>	<b>1,000,000</b>

7. Total Project Cost for Fiscal Year 2025-2026 (including matching funds available for this project)

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	1,000,000	3%
<b>Matching Funds</b>		
Federal	0	0%
State (excluding the amount of this request)	0	0%
Local	30,000,000	97%
Other	0	0%
<b>Total Project Costs for Fiscal Year 2025-2026</b>	<b>31,000,000</b>	<b>100%</b>

8. Has this project previously received state funding?

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		

9. Is future-year funding likely to be requested?

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.

## Complete questions 10 and 11 for Fixed Capital Outlay Projects

10. Status of Construction



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**a. What is the current phase of the project?**

☐ Planning ☐ Design ☒ Construction ☐ N/A

**b. Is the project "shovel ready" (i.e permitted)?**

Yes

**c. What is the estimated start date of construction?**

10/13/2023

**d. What is the estimated completion date of construction?**

06/30/2027

**e. What funding stream will be used for ongoing operations and maintenance of the project?**

The project is funded with Philanthropic donations, revenue stream from our portfolio of nearly 1,800 mortgages, proceeds from our ReStores (Thrift Shops), Private and Public Grant support.

**11. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.**

Ultimately, the fixed capital outlay will provide homeownership to a qualified family who purchased the home. During construction, funds will be managed by Habitat for Humanity leadership including Board of Directors, CEO and CFO.

**12. Details on how the requested state funds will be expended**

Spending Category	Description	Amount
<b>Administrative Costs:</b>		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
<b>Operational Costs</b>		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
<b>Fixed Capital Construction/Major Renovation:</b>		
Construction/Renovation/Land/Planning Engineering	This appropriation will offset the rapidly increasing costs of constructing Habitat for Humanity homes in Majestic Place. Since the land was purchased and prepared for construction, costs have nearly doubled. The funding will help bridge this growing gap.	1,000,000
<b>Total State Funds Requested (must equal total from question #6)</b>		<b>1,000,000</b>

**13. Program Performance**

**a. What specific purpose or goal will be achieved by the funds requested?**

The project will offset rising construction costs and ensure the successful development of 109 affordable homes in Collier County, providing workforce housing and promoting economic stability.

**b. What activities and services will be provided to meet the intended purpose of these funds?**

The project will facilitate land development, infrastructure installation, and the construction of energy-efficient homes, ensuring long-term affordability through deed restrictions.



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**c. What direct services will be provided to citizens by the appropriation project?**

Families earning less than 80% of the area median income will gain access to homeownership opportunities with interest-free mortgages, improving financial security and quality of life.

**d. Who is the target population served by this project? How many individuals are expected to be served?**

Economically disadvantaged families.  
Households with preschool, grade school, and high school students.  
Estimated to benefit over 400+ individuals (assuming an average household size of 3-4 people per home).

**e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?**

Economic Growth: Strengthens local workforce retention.  
Increase in local tax base through Impact Fees and property tax revenue.  
Improved Health & Stability: Homeownership reduces stress and improves well-being.  
Measurement: Surveys conducted at 1-year, 5-year, and 10-year intervals will assess homeowner outcomes and economic impact.

**f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?**

If the project does not meet performance measures, any unused funds will be returned, or the appropriation will be voided.

**14. Is this project related to mitigation, response, or recovery from a natural disaster?**

**a. If Yes, what phase best describes the project?**

- ☐ Mitigation (reducing or eliminating potential loss of life or property)
- ☐ Response (addressing the immediate and short-term effects of a natural disaster)
- ☐ Recovery (assisting communities return to normal operations, including rebuilding damaged infrastructure)

**b. Name of the natural disaster (or Executive Order # for events not under a federal declaration):**

**15. Has the entity applied for or received federal assistance for this project?**

- ☐ Yes, Applied
- ☐ Yes, Received
- ☐ No
- ☐ No, but intends to apply

**a. If yes, provide the FEMA project worksheet ID#:**

**b. Provide the total project cost listed on the FEMA project worksheet:**

**16. Has the entity applied for or received state assistance for this project (other than this request)?**



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- ☐ Yes, Applied
- ☐ Yes, Received
- ☐ No
- ☐ No, but intends to apply

a. If yes, specify the program and state agency (ex. Local Government Emergency Bridge Loan, Department of Commerce):

#### 17. Requester Contact Information

- a. First Name  Last Name
- b. Organization
- c. E-mail Address
- d. Phone Number  Ext.

#### 18. Recipient Contact Information

- a. Organization
- b. Municipality and County

#### c. Organization Type

- ☐ For Profit Entity
- ☒ Non Profit 501(c)(3)
- ☐ Non Profit 501(c)(4)
- ☐ Local Entity
- ☐ University or College
- ☐ Other (please specify)

- d. First Name  Last Name
- e. E-mail Address
- f. Phone Number  Ext.

#### 19. Lobbyist Contact Information

- a. Name
- b. Firm Name
- c. E-mail Address
- d. Phone Number



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### **Fiscal Year 2025-2026**

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*The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.*