



The Florida Senate

Local Funding Initiative Request

Fiscal Year 2026-2027

LFIR # 1329

1. Project Title SMA Healthcare- Renovations to Marion County Integrated Outpatient Building

2. Senate Sponsor Stan McClain

3. Date of Request 11/20/2025

4. Project/Program Description

Renovation of the existing outpatient building on SMA's Marion County campus will improve access and care for clients requiring both behavioral health and primary physical health care. By integrating primary care and pharmacy services with existing behavioral health services, individuals with co-morbid conditions will have access to comprehensive care in one location. This approach will reduce hospital emergency room visits and repeat hospitalizations, while improving care coordination and access to services, as well as maximizing the utilization of the Marion County Central Receiving Facility and System for behavioral health.

5. State Agency to receive requested funds Department of Children and Families

State Agency contacted? Yes

6. Amount of the Nonrecurring Request for Fiscal Year 2026-2027

Type of Funding	Amount
Operating	0
Fixed Capital Outlay	1,750,000
Total State Funds Requested	1,750,000

7. Total Project Cost for Fiscal Year 2026-2027 (including matching funds available for this project)

Type of Funding	Amount	Percentage
Total State Funds Requested (from question #6)	1,750,000	64%
Matching Funds		
Federal	0	0%
State (excluding the amount of this request)	0	0%
Local	0	0%
Other	1,000,000	36%
Total Project Costs for Fiscal Year 2026-2027	2,750,000	100%

8. Has this project previously received state funding? Yes

If yes, provide the most recent instance:

Fiscal Year (yyyy-yy)	Amount		Specific Appropriation #	Vetoed
	Recurring	Nonrecurring		
2025-26	0	250,000	370A	No

9. Is future-year funding likely to be requested? No

a. If yes, indicate nonrecurring amount per year.

b. Describe the source of funding that can be used in lieu of state funding.



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Complete questions 10 and 11 for Fixed Capital Outlay Projects

10. Status of Construction

a. What is the current phase of the project?

☐ Planning ☒ Design ☐ Construction ☐ N/A

b. Is the project "shovel ready" (i.e permitted)?

No

c. What is the estimated start date of construction?

01/01/2027

d. What is the estimated completion date of construction?

06/30/2028

e. What funding stream will be used for ongoing operations and maintenance of the project?

Funding streams to be used for ongoing operations and maintenance of the project will be Department of Children and Families or Lutheran Services of Florida, Marion County Hospital District, and/or Insurance/Medicaid revenue.

11. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

SMA Healthcare, Inc, a non-profit corporation governed by a volunteer Board of Directors.

12. Details on how the requested state funds will be expended

Spending Category	Description	Amount
Administrative Costs:		
Executive Director/Project Head Salary and Benefits		0
Other Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Operational Costs		
Salary and Benefits		0
Expense/Equipment/Travel/Supplies/Other		0
Consultants/Contracted Services/Study		0
Fixed Capital Construction/Major Renovation:		
Construction/Renovation/Land/Planning Engineering	Construction of renovations to the existing Outpatient Integrated Care building, permitting costs of the renovations, and furniture/fixture/equipment costs of the renovated structure.	1,750,000
Total State Funds Requested (must equal total from question #6)		1,750,000

13. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?



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Renovations will improve access and care for clients requiring behavioral and primary healthcare. By integrating primary care and pharmacy services with existing behavioral health services, clients with co-morbid conditions will have access to comprehensive care in one location. This approach will reduce emergency room visits and repeat hospitalizations, while improving care coordination and maximizing the utilization of Marion County's Central Receiving Facility.

b. What activities and services will be provided to meet the intended purpose of these funds?

The activities associated with this capital renovation project include the costs of permitting, renovation costs, and furniture/fixtures/equipment costs for the 21,339 square foot building providing integrated outpatient services. Through these activities, access to care will increase, adding professionals, and additional services will be offered.

c. What direct services will be provided to citizens by the appropriation project?

The services provided in the renovated building will include a behavioral health outpatient clinic, primary care clinic, GME program, and pharmacy services. These services will be provided to all Marion residents. While insurance and first party fees for services will be utilized, no one will be denied care due to an inability to pay for services.

d. Who is the target population served by this project? How many individuals are expected to be served?

The target populations to be served include: persons with poor physical health, persons with poor mental health, the economically disadvantaged, at risk youth, drug users (in health services), drug offenders (in criminal justice), elderly persons, and persons experiencing behavioral and physical co-morbidity and in need of integrated care.

The total number to be served will be in excess of 800 individuals annually.

e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?

75% of clients will keep scheduled follow up appointments for behavioral health; 90% of clients discharged from the Adult and Children's Crisis Stabilization unit will not be readmitted within 14 days; 75% of clients receiving Medication Assisted Treatment will remain in services for 90 days. All outcomes to be measured in the SMA Electronic Health Record.

f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

No penalties suggested beyond standard DCF penalties such as return funds if not utilized.

14. Is this project related to mitigation, response, or recovery from a natural disaster?

a. If Yes, what phase best describes the project?

- ☐ Mitigation (reducing or eliminating potential loss of life or property)
- ☐ Response (addressing the immediate and short-term effects of a natural disaster)
- ☐ Recovery (assisting communities return to normal operations, including rebuilding damaged infrastructure)

b. Name of the natural disaster (or Executive Order # for events not under a federal declaration):

15. Has the entity applied for or received federal assistance for this project?

- ☐ Yes, Applied
- ☐ Yes, Received
- ☐ No



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☐ No, but intends to apply

a. If yes, provide the FEMA project worksheet ID#:

b. Provide the total project cost listed on the FEMA project worksheet:

16. Has the entity applied for or received state assistance for this project (other than this request)?

☐ Yes, Applied

☐ Yes, Received

☐ No

☐ No, but intends to apply

a. If yes, specify the program and state agency (ex. Local Government Emergency Bridge Loan, Department of Commerce):

17. Requester Contact Information

a. First Name Last Name

b. Organization

c. E-mail Address

d. Phone Number Ext.

18. Recipient Contact Information

a. Organization

b. Municipality and County

c. Organization Type

☐ For Profit Entity

☒ Non Profit 501(c)(3)

☐ Non Profit 501(c)(4)

☐ Local Entity

☐ University or College

☐ Other (please specify)

d. First Name Last Name



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e. E-mail Address

f. Phone Number Ext.

19. Lobbyist Contact Information

a. Name

b. Firm Name

c. E-mail Address

d. Phone Number

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.