

LFIR # 1937

1.	Project Title	Habitat for Humanity Lake-S	Sumter -	Affordable Housing a	and Construction		
2.	Senate Sponsor	Keith Truenow					
3.	Date of Request	11/20/2025					
4.	Project/Program De	escription					
	This project is designed to provide hands-on education in valuable technical skills – ultimately leading to an opportunity for gainful employment, while engaging students in the social aspect of building affordable housing and bettering their community one project at a time. The Youth Construction Academy (YCA) is a partnership with Eustis High, Leesburg High, South Lake High, Wildwood High, and Villages Charter High. Students will visit our home build sites scattered throughout Lake and Sumter counties 3-4 days a week as their class time throughout the school year, building a home from slab to CO. Collectively they will build 6 homes for qualified low-income families, providing homeownership opportunities to those that would otherwise not have access to purchase their own home. Families within the program participate in sweat equity and education during their time with Habitat.						
5.	State Agency to rec	ceive requested funds	Departme	ent of Commerce			
	State Agency conta	cted? No					
6	Amount of the Nonr	ecurring Reguest for Fiscal	Voor 203	26-2027			
ر ا	Amount of the Nonrecurring Request for Fiscal Year 2026-2027					I	
	Type of Funding			Amount			
Operating Fixed Capital Outlay				180,000			
	Total State Funds F			180,000			
l	Total Otale Fullas I	toquosiou			100,000	l	
7.	Total Project Cost f	or Fiscal Year 2026-2027 (inc	cluding r	natching funds ava	ilable for this proj	ect)	
	Type of Funding			Amount	Percentage		
	Total State Funds Re	equested (from question #6)		180,000	11%		
	Matching Funds						
	Federal			130,000	7%		
	State (excluding the	amount of this request)		0	0%		
	Local			122,500	7%		
	Other			1,327,500	75%		
	Total Project Costs	for Fiscal Year 2026-2027		1,760,000	100%		
8. Has this project previously received state funding? If yes, provide the most recent instance:							
	Fiscal Year	Amount		Specific	Vetoed		
	(уууу-уу)	Recurring Nonrecu	urring	Appropriation #			
9. Is future-year funding likely to be requested?							
a. If yes, indicate nonrecurring amount per year.							
b. Describe the source of funding that can be used in lieu of state funding.							



10. Status of Construction

The Florida Senate Local Funding Initiative Request Fiscal Year 2026-2027

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Complete questions 10 and 11 for Fixed Capital Outlay Projects

a. What is the current phase of the project?					
Planning	O Design		N/A		
b. Is the project	"shovel ready"	(i.e permitted)?	Yes		
c. What is the es	stimated start da	08/01/2026			
d. What is the e	stimated comple	on? 06/30/2027			
e. What funding	stream will be u	sed for ongoing opera	tions and maintenanc	e of the project?	
This is a homeownership project, so the units will be sold to qualified buyers. After closing the resi					

This is a homeownership project, so the units will be sold to qualified buyers. After closing the residents who purchase homes with an affordable mortgage will be responsible for maintenance. Habitat will use internal cash from ReStore sales and commercial rentals, private funds through grants and sponsorships, as well as a line of credit as needed to cash flow the project from start to finish.

11. List the owners of the facility to receive, directly or indirectly, any fixed capital outlay funding. Include the relationship between the owners of the facility and the entity.

Homes and lots will be owned by qualified low-income home buyers throughout Lake and Sumter County. Habitat will be the developer/builder, managing all aspects of construction as well as providing educational oversight and instruction for the students.

12. Details on how the requested state funds will be expended

Spending Category	Description	Amount		
Administrative Costs:				
Executive Director/Project Head Salary and Benefits		0		
Other Salary and Benefits		0		
Expense/Equipment/Travel/Supplies/ Other		0		
Consultants/Contracted Services/Study		0		
Operational Costs				
Salary and Benefits		0		
Expense/Equipment/Travel/Supplies/ Other		0		
Consultants/Contracted Services/Study		0		
Fixed Capital Construction/Majo	or Renovation:			
Construction/Renovation/Land/ Planning Engineering	Construction of 6 new housing units for low-income families scattered throughout Lake and Sumter, providing homeownership opportunities. These projects offer class curriculum for 75-100 students to gain construction skills during the building process.	180,000		
Total State Funds Requested (must equal total from question #6)				

13. Program Performance

a. What specific purpose or goal will be achieved by the funds requested?



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This project will increase affordable housing and workforce training through an education collaborative with Eustis High, Leesburg High, South Lake High, Wildwood Middle High, and Villages Charter. Students will build 6 homes, with state funds invested in hard cost of construction. Following our "sweat equity" model, home buyers will be fully engaged in their build through volunteerism as well as education. Each home will be sold to local low-income resident with an affordable mortgage, providing them a homeownership opportunity. At minimum 75 students will gain technical skills during the build year, finishing the year with industry certifications and valuable experience to enter the workforce.

b. What activities and services will be provided to meet the intended purpose of these funds?

Habitat will be the developer/builder, managing construction and educational oversight. Students will build homes, gaining experience from slab to CO, while producing an output of affordable housing. Home buyers will be income qualified and perform sweat equity, including educational courses such as budgeting, understanding credit, home maintenance, and estate planning. Students will gain technical and soft skills, ready to enter workforce.

c. What direct services will be provided to citizens by the appropriation project?

Availability of 6 affordable housing units for qualified low-income home buyers to purchase. In addition, students will gain construction skills while building homes. Projects are located on infill lots or within pocket neighborhoods that are being developed within existing neighborhoods. These new units will uplift the existing neighborhood, eliminate current dumping/blight on vacant lots.

d. Who is the target population served by this project? How many individuals are expected to be served?

Residents of Lake or Sumter County who have a household income at or below 80% of the Area Median Income. We anticipate these homes to serve approximately 20 individuals in the first generation of each home. In addition, 75-100 high school students will be served through the educational element across all five schools.

- e. What is the expected benefit or outcome of this project? What is the methodology by which this outcome will be measured?
- 1) New Homebuyers: Studies show, positive outcomes of homeownership include increased graduation rates, better childhood health, and ability to build wealth. Decrease in children's behavioral problems and the need for government assistance. https://www.habitatbuilds.com/wp-content/uploads/2016/04/Benefits-of-Homeownership-Research-Summary.pdf
- 2) Students: We expect increased skills based knowledge and will monitor this through pre and post surveys. We also anticipate deeper engagement in the curriculum and the ability to graduate ready to enter the workforce. We will request the ability to do a follow up with each student within the first 5 years of graduation to find out what they ended up doing post graduation.
- 3) Economy: For every \$1 invested by Habitat, we inject \$1.52 into the economy. This is measured using IMPLAN, an economic impact analysis software. This is just based on our operational impact and does NOT include the impact of our home buyers tax payments/spending.
- f. What are the suggested penalties that the contracting agency may consider in addition to its standard penalties for failing to meet deliverables or performance measures provided for in the contract?

	Sh sta	nould we not be able to deliver on what has been laid out in this application we will refund the investment back to the te.
14. I	s tl	his project related to mitigation, response, or recovery from a natural disaster? No
a	. If	Yes, what phase best describes the project?
	-	Mitigation (reducing or eliminating potential loss of life or property)
	ם	Response (addressing the immediate and short-term effects of a natural disaster)
	ב	Recovery (assisting communities return to normal operations, including rebuilding damaged infastructure)
b	. Na	ame of the natural disaster (or Executive Order # for events not under a federal declaration):



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15. Has the entity app	lied for or received fede	eral assistance for this proje	ect?		
☐ Yes, Applied					
☐ Yes, Received					
□ No					
☐ No, but intends to	o apply				
a. If yes, provide th	e FEMA project workshe	eet ID#:			
b. Provide the total	project cost listed on th	ne FEMA project worksheet	 •		
16. Has the entity app	lied for or received state	assistance for this projec	t (other than this request)?		
☐ Yes, Applied					
☐ Yes, Received					
□ No					
☐ No, but intends to	o apply				
a. If yes, specify the	e program and state age	ency (ex. Local Governmen	t Emergency Bridge Loan, Department of		
Commerce):					
17. Requester Contact	t Information				
a. First Name	Danielle	Last Name Stroud			
b. Organization	Habitat for Humanity of L	_ake-Sumter			
c. E-mail Address	c. E-mail Address danielle@habitatls.org				
d. Phone Number	(352)630-3318	Ext.			
18. Recipient Contact	Information				
a. Organization					
_	b. Municipality and County Lake, Sumter				
c. Organization Ty	pe				
□For Profit Entity					
☑Non Profit 501(d	c)(3)				
□Non Profit 501(d					



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□Local Entity	□Local Entity					
□University or Co	□University or College					
□Other (please sp	□Other (please specify)					
d. First Name	Danielle	Last Name	Stroud			
e. E-mail Address	e. E-mail Address danielle@habitatls.org					
f. Phone Number	(352)630-3318	Ext.				
19. Lobbyist Contact Information						
a. Name	. Name Christopher L. Carmody					
b. Firm Name	GrayRobinson PA					
c. E-mail Address	chris.carmody@gray-robinson.com					
d. Phone Number	(407)843-8880					

The information provided will be posted to the Florida Senate website for public viewing if sponsored by a Senator.