HOUSE AMENDMENT 502-192AX-32 Bill No. CS for CS for SB 1566, 1st Eng. Amendment No. ____ (for drafter's use only) CHAMBER ACTION Senate House 1 2 3 4 5 ORIGINAL STAMP BELOW 6 7 8 9 10 Representative(s) Constantine offered the following: 11 12 13 Amendment to Amendment 553475 (with title amendment) On page 12, between lines 9 and 10, 14 15 16 insert: 17 Section 2. Effective upon this act becoming a law, section 163.055, Florida Statutes, is created to read: 18 19 163.055 Local Government Financial Technical 20 Assistance Program .--(1) Among municipalities and special districts, the 21 22 Legislature finds that: (a) Florida is a state comprised of 400 municipalities 23 24 and almost 1,000 special districts statewide. 25 (b) Of the 400 municipalities in the state, over 200 have a population under 5,000. 26 (c) State and federal mandates will continue to place 27 additional funding demands on all municipalities and special 28 29 districts. 30 (d) State government lacks the specific technical 31 expertise or resources to effectively perform ongoing 1 File original & 9 copies hbd0005 04/29/99 09:23 am 01566-0037-735691

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educational support and financial emergency detection or 1 2 assistance. 3 (2) Recognizing the findings in subsection (1), the 4 Legislature declares that: 5 (a) The fiscal challenges confronting various 6 municipalities and special districts require an investment 7 that will facilitate efforts to improve the productivity and 8 efficiency of their financial structures and operating 9 procedures. 10 (b) Current and additional revenue enhancements 11 authorized by the Legislature should be managed and 12 administered using appropriate management practices and 13 expertise. (3) The purpose of this section is to provide 14 15 technical assistance to municipalities and special districts to enable them to implement workable solutions to financially 16 17 related problems. 18 (4) The Comptroller shall enter into contracts with 19 program providers who shall: (a) Be a public agency or private, nonprofit 20 corporation, association, or entity. 21 (b) Use existing resources, services, and information 22 that are available from state or local agencies, universities, 23 24 or the private sector. 25 Seek and accept funding from any public or private (C) 26 source. 27 (d) Annually submit information to assist the 28 Legislative Committee on Intergovernmental Relations in preparing a performance review that will include a analysis of 29 30 the effectiveness of the program. 31 (e) Assist municipalities and independent special 2

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1	districts in developing alternative revenue sources.
2	(f) Provide for an annual independent financial audit
3	of the program, if the program receives funding.
4	(g) Provide assistance to municipalities and special
5	districts in the areas of financial management, accounting,
6	investing, budgeting, and debt issuance.
7	(h) Develop a needs assessment to determine where
8	assistance should be targeted, and to establish a priority
9	system to deliver assistance to those jurisdictions most in
10	need through the most economical means available.
11	(i) Provide financial emergency assistance upon
12	direction from the Executive Office of the Governor pursuant
13	<u>to s. 218.503.</u>
14	(5)(a) The Comptroller shall issue a request for
15	proposals to provide assistance to municipalities and special
16	districts. At the request of the Comptroller, the Legislative
17	Committee on Intergovernmental Relations shall assist in the
18	preparation of the request for proposals.
19	(b) The Comptroller shall review each contract
20	proposal submitted.
21	(c) The Legislative Committee on Intergovernmental
22	Relations shall review each contract proposal and submit to
23	the Comptroller, in writing, advisory comments and
24	recommendations, citing with specificity the reasons for its
25	recommendations.
26	(d) The Comptroller and the Legislative Committee on
27	Intergovernmental Relations shall consider the following
28	factors in reviewing contract proposals:
29	1. The demonstrated capacity of the provider to
30	conduct needs assessments and implement the program as
31	proposed.
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The number of municipalities and special districts 1 2. 2 to be served under the proposal. 3 The cost of the program as specified in a proposed 3. 4 budget. 5 The short-term and long-term benefits of the 4. 6 assistance to municipalities and special districts. 7 5. The form and extent to which existing resources, 8 services, and information that are available from state and local agencies, universities, and the private sector will be 9 10 used by the provider under the contract. 11 (6) A decision of the Comptroller to award a contract 12 under this section is final and shall be in writing with a copy provided to the Legislative Committee on 13 14 Intergovernmental Relations. 15 (7) The Comptroller may enter into contracts and agreements with other state and local agencies and with any 16 17 person, association, corporation, or entity other than the 18 program providers, for the purpose of administering this 19 section. The Comptroller shall provide fiscal oversight to 20 (8) ensure that funds expended for the program are used in 21 22 accordance with the contracts entered into pursuant to 23 subsection (4). 24 The Legislative Committee on Intergovernmental (9) 25 Relations shall annually conduct a performance review of the program. The findings of the review shall be presented in a 26 27 report submitted to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the 28 29 Comptroller by January 15 of each year. 30 Section 3. Effective upon this act becoming a law, 31 paragraph (d) of subsection (7) of section 163.01, Florida 4 04/29/99 09:23 am File original & 9 copies

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1 Statutes, is amended to read:

2 163.01 Florida Interlocal Cooperation Act of 1969.--3 (7)(d) Notwithstanding the provisions of paragraph 4 (c), any separate legal entity created pursuant to this 5 section and controlled by the municipalities or counties of this state or by one or more municipality and one or more б 7 county of this state, the membership of which consists or is 8 to consist of municipalities only, counties only, or one or more municipality and one or more county, may, for the purpose 9 10 of financing or refinancing any capital projects, exercise all powers in connection with the authorization, issuance, and 11 12 sale of bonds. Notwithstanding any limitations provided in 13 this section, all of the privileges, benefits, powers, and terms of part I of chapter 125, part II of chapter 166, and 14 15 part I of chapter 159 shall be fully applicable to such entity. Bonds issued by such entity shall be deemed issued on 16 17 behalf of the counties or municipalities which enter into loan agreements with such entity as provided in this paragraph. 18 Any loan agreement executed pursuant to a program of such 19 20 entity shall be governed by the provisions of part I of chapter 159 or, in the case of counties, part I of chapter 21 125, or in the case of municipalities and charter counties, 22 part II of chapter 166. Proceeds of bonds issued by such 23 24 entity may be loaned to counties or municipalities of this 25 state or a combination of municipalities and counties, whether or not such counties or municipalities are also members of the 26 27 entity issuing the bonds. The issuance of bonds by such entity to fund a loan program to make loans to municipalities 28 or counties or a combination of municipalities and counties 29 30 with one another for capital projects to be identified subsequent to the issuance of the bonds to fund such loan 31

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programs is deemed to be a paramount public purpose. 1 Any 2 entity so created may also issue bond anticipation notes, as 3 provided by s. 215.431, in connection with the authorization, 4 issuance, and sale of such bonds. In addition, the governing 5 body of such legal entity may also authorize bonds to be issued and sold from time to time and may delegate, to such б 7 officer, official, or agent of such legal entity as the 8 governing body of such legal entity may select, the power to determine the time; manner of sale, public or private; 9 10 maturities; rate or rates of interest, which may be fixed or 11 may vary at such time or times and in accordance with a 12 specified formula or method of determination; and other terms 13 and conditions as may be deemed appropriate by the officer, 14 official, or agent so designated by the governing body of such 15 legal entity. However, the amounts and maturities of such bonds and the interest rate or rates of such bonds shall be 16 17 within the limits prescribed by the governing body of such legal entity and its resolution delegating to such officer, 18 official, or agent the power to authorize the issuance and 19 sale of such bonds. A local government self-insurance fund 20 established under this section may financially guarantee bonds 21 or bond anticipation notes issued or loans made under this 22 subsection. Bonds issued pursuant to this paragraph may be 23 24 validated as provided in chapter 75. The complaint in any action to validate such bonds shall be filed only in the 25 Circuit Court for Leon County. The notice required to be 26 27 published by s. 75.06 shall be published only in Leon County, and the complaint and order of the circuit court shall be 28 served only on the State Attorney of the Second Judicial 29 30 Circuit and on the state attorney of each circuit in each 31 county where the public agencies which were initially a party

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to the agreement are located. Notice of such proceedings shall 1 2 be published in the manner and the time required by s. 75.06 3 in Leon County and in each county where the public agencies 4 which were initially a party to the agreement are located. 5 Obligations of any county or municipality pursuant to a loan 6 agreement as described in this paragraph may be validated as 7 provided in chapter 75. 8 9 10 =========== T I T L E A M E N D M E N T ========== 11 And the title is amended as follows: 12 On page 169, line 28, after the semicolon, 13 14 insert: 15 creating s. 163.055, F.S.; creating the Local Government Financial Technical Assistance 16 17 Program; providing legislative findings and declaration; requiring the Comptroller to enter 18 into certain contracts; providing for review of 19 20 contract proposals; providing for fiscal oversight by the Comptroller; providing for an 21 annual performance review; providing for a 22 report; amending s. 163.01, F.S.; allowing 23 24 local government self-insurance reserves to be 25 used to guarantee local government obligations under certain circumstances; 26 27 28 29 30 31 7

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