HB 1419, First Engrossed

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1	
2	An act relating to historic preservation;
3	repealing pt. I of ch. 266, F.S.; eliminating
4	general provisions relating to historic
5	preservation boards of trustees and the
6	responsibilities of the Department of State
7	with respect thereto; repealing ss. 266.0011,
8	266.0012, 266.0013, 266.0014, 266.0015,
9	266.00155, 266.0016, and 266.0017, F.S.;
10	eliminating the Historic Pensacola Board of
11	Trustees; amending s. 267.031, F.S.; providing
12	powers and duties of the Division of Historical
13	Resources; providing for the establishment of
14	historic preservation regional offices;
15	providing purpose; requiring the division to
16	establish a citizen support organization for
17	each regional office; requiring the division to
18	establish and maintain a central inventory of
19	historic properties; requiring the employment
20	of a state archaeologist; providing
21	qualifications and responsibilities for the
22	state archaeologist; requiring the employment
23	of a state historic preservation officer and
24	other personnel; providing for designation and
25	responsibilities of the state historic
26	preservation officer; amending s. 267.061,
27	F.S.; correcting a cross reference; requiring
28	rules for historic property renovation to be
29	based on certain national guidelines and
30	standards; repealing provisions relating to
31	division responsibilities, state archaeologist,
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1	and state historic preservation officer;
2	amending s. 267.0612, F.S.; deleting provisions
3	relating to the Historic Preservation Advisory
4	Council; creating the Florida Historical
5	Commission; providing powers and duties;
6	providing composition of the commission;
7	providing for initial membership and subsequent
8	appointments; providing terms and organization;
9	providing responsibilities of the commission;
10	providing that specified members of the
11	commission shall sit as Florida's National
12	Register Review Board; amending s. 267.0617,
13	F.S.; requiring review of special category
14	historic preservation grants-in-aid by the
15	Florida Historical Commission; defining such
16	grants; providing for review of other grants by
17	grant review panels; conforming cross
18	references; amending s. 267.062, F.S.;
19	correcting a cross reference; amending s.
20	267.072, F.S., relating to Museum of Florida
21	History programs; renumbering provisions
22	relating to historical museum grants as s.
23	267.0619, F.S.; revising provisions with
24	respect to grant application review;
25	renumbering provisions relating to the Great
26	Floridians program as s. 267.073, F.S.;
27	correcting a cross reference; creating s.
28	267.074, F.S.; requiring the Division of
29	Historical Resources to coordinate and direct
30	the Historical Marker Program; delineating
31	program responsibilities; providing
	2

1	classification of markers; requiring the
2	division to establish a central register of
3	markers and to establish and maintain the
4	Florida Register of Heritage Landmarks;
5	requiring rules; requiring a comprehensive
6	plan; providing for the establishment of fees;
7	specifying funding sources for markers;
8	creating s. 267.0743, F.S.; creating the State
9	Historical Marker Council; providing for
10	membership, meetings, organization, and
11	responsibilities of the council; amending s.
12	267.081, F.S.; authorizing the division to
13	exercise the right of trademark and service
14	mark over specified terms; creating s. 267.115,
15	F.S.; providing division authority and
16	responsibilities pertaining to objects of
17	historical or archaeological value; requiring
18	maintenance of records; providing for loan,
19	sale, exchange, or other disposition of objects
20	under certain circumstances; providing for
21	disposition of funds; providing for rules;
22	providing a penalty; providing for contracts;
23	allowing program for administering finds of
24	artifacts in state-owned river bottoms;
25	amending s. 267.13, F.S.; revising provisions
26	with respect to restitution for the commission
27	of practices prohibited under ch. 267, F.S.;
28	defining value elements for purposes of
29	determining restitution; amending s. 267.14,
30	F.S.; providing public policy declarations;
31	creating s. 267.173, F.S.; requiring the

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1	Department of State to contract with the
2	University of West Florida for management of
3	certain state-owned properties; providing
4	contract goals; requiring use of proceeds
5	derived from the management of such properties;
6	authorizing transfer and ownership of certain
7	artifacts, documents, and properties to the
8	university; providing for transfer of records,
9	property, personnel, and funds of the Historic
10	Pensacola Board of Trustees to the university;
11	specifying certain powers and duties of the
12	University of West Florida; providing that the
13	university may contract with its direct-support
14	organization to perform all acts necessary to
15	assist the university in carrying out its
16	historic preservation and historic education
17	responsibilities; delineating certain powers;
18	authorizing the Department of State to contract
19	with the University of West Florida to serve as
20	a regional office; providing an exception to
21	the requirement for a separate direct-support
22	organization for regional offices; amending and
23	renumbering s. 266.0018, F.S.; requiring the
24	authorization of a direct-support organization
25	to assist the University of West Florida in
26	historic preservation and historic preservation
27	education purposes and responsibilities;
28	conforming references; providing membership
29	criteria and selection; delineating contract
30	and other governance requirements; providing
31	for preservation of validity of judicial or

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2001 Legislature
                                          HB 1419, First Engrossed
           administrative actions involving the Historic
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2
           Pensacola Preservation Board of Trustees;
           amending ss. 607.1901 and 872.05, F.S.;
3
4
           correcting cross references; providing
5
           effective dates.
6
7
   Be It Enacted by the Legislature of the State of Florida:
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9
           Section 1. Effective July 1, 2001, part I of chapter
    266, Florida Statutes, consisting of section 266.00001,
10
    Florida Statutes, is repealed.
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12
           Section 2. Effective July 1, 2001, sections 266.0011,
    266.0012, 266.0013, 266.0014, 266.0015, 266.00155, 266.0016,
13
14
    and 266.0017, Florida Statutes, are repealed.
           Section 3. Subsections (5), (6), and (7) are added to
15
16
    section 267.031, Florida Statutes, to read:
17
           267.031 Division of Historical Resources; powers and
18
    duties.--
19
          (5) It is the responsibility of the division to:
20
          (a) Cooperate with federal and state agencies, local
    governments, and private organizations and individuals to
21
    direct and conduct a comprehensive statewide survey of
22
23
   historic resources and to maintain an inventory of such
24
   resources.
25
          (b) Develop a comprehensive statewide historic
26
   preservation plan.
27
          (c) Identify and nominate through the State Historic
   Preservation Officer eligible properties to the National
28
29
    Register of Historic Places and otherwise administer
30
    applications for listing historic properties in the National
31
    Register.
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2001 Legislature

1	(d) Cooperate with federal and state agencies, local
2	governments, and organizations and individuals to ensure that
3	historic resources are taken into consideration at all levels
4	of planning and development.
5	(e) Advise and assist, as appropriate, federal and
6	state agencies and local governments in carrying out their
7	historic preservation responsibilities and programs.
8	(f) Provide public information, education, and
9	technical assistance relating to historic preservation
10	programs.
11	(g) Cooperate with local governments and organizations
12	and individuals in the development of local historic
13	preservation programs, including the Main Street Program of
14	the National Trust for Historic Preservation, or any similar
15	programs that may be developed by the division.
16	(h) Carry out on behalf of the state the programs of
17	the National Historic Preservation Act of 1966, as amended,
18	and to establish, maintain, and administer a state historic
19	preservation program meeting the requirements of an approved
20	program and fulfilling the responsibilities of state historic
21	preservation programs as provided in subsection 101(b) of that
22	act.
23	(i) Take such other actions necessary or appropriate
24	to locate, acquire, protect, preserve, operate, interpret, and
25	promote the location, acquisition, protection, preservation,
26	operation, and interpretation of historic resources to foster
27	an appreciation of Florida history and culture. Prior to the
28	acquisition, preservation, interpretation, or operation of a
29	historic property by a state agency, the division shall be
30	provided a reasonable opportunity to review and comment on the
31	proposed undertaking and shall determine that there exists
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historical authenticity and a feasible means of providing for 1 the preservation, interpretation, and operation of such 2 3 property. Expenditures by the division to protect or preserve 4 historic properties leased by the division from the Board of 5 Trustees of the Internal Improvement Trust Fund may be exempt 6 from the competitive bid requirements of chapters 255 and 287. 7 (j) Cooperate and coordinate with the Division of 8 Recreation and Parks of the Department of Environmental 9 Protection in the operation and management of historic properties or resources subject to review under s. 267.061(2) 10 by the Division of Historical Resources. 11 12 (k) Establish professional standards for the 13 preservation, exclusive of acquisition, of historic resources 14 in state ownership or control. 15 (1) Establish guidelines for state agency responsibilities under s. 267.061(2). 16 17 (m) Establish regional offices for the purpose of assisting the division in the delivery of historic 18 19 preservation services to the counties and municipalities of 20 the state and to the citizens of the State of Florida. Historic preservation regional offices shall be established in 21 St. Augustine, Tampa, Palm Beach County, and in other areas of 22 23 the state which the division deems appropriate. For each regional office established, the division shall establish a 24 citizen support organization in accordance with s. 267.17. The 25 board of directors of each citizen support organization shall 26 27 be appointed by the Secretary of State. (n) Establish and maintain a central inventory of 28 29 historic properties for the state which shall consist of all 30 such properties as may be reported to the division. This 31 inventory shall be known as the Florida Master Site File. 7

2001 Legislature

The division shall employ a State Archaeologist, 1 (6) 2 and such other archaeologists as deemed necessary, who shall 3 possess such qualifications as the division may prescribe. The 4 State Archaeologist shall serve at the pleasure of the 5 division director and shall have his or her duties prescribed 6 by the division director. 7 The division shall employ a State Historic (7) 8 Preservation Officer, qualified by special training or 9 experience in the field of historic preservation, and such other specialists in the field of historic preservation as 10 deemed necessary, who shall possess such qualifications as the 11 12 division may prescribe. The State Historic Preservation 13 Officer shall be designated as such by the Governor, upon the recommendation of the Secretary of State, and shall serve at 14 15 the pleasure of the Secretary of State. The State Historic Preservation Officer shall conduct relations with 16 17 representatives of the Federal Government and the respective states concerning matters of historic preservation, and shall 18 19 perform such other duties as prescribed by the Secretary of 20 State. 21 Section 4. Paragraph (d) of subsection (2) of section 267.061, Florida Statutes, is amended, subsections (3), (4), 22 23 and (5) are repealed, and present subsection (6) of said section is renumbered as subsection (3) and amended, to read: 24 267.061 Historic properties; state policy, 25 26 responsibilities.--(2) RESPONSIBILITIES OF STATE AGENCIES OF THE 27 28 EXECUTIVE BRANCH. --29 (d) Each state agency of the executive branch shall assume responsibility for the preservation of historic 30 resources which are owned or controlled by such agency. 31 Prior 8 CODING: Words stricken are deletions; words underlined are additions.

1	to acquiring, constructing, or leasing buildings for the
2	purpose of carrying out agency responsibilities, the agency
3	shall use, to the maximum extent feasible, historic properties
4	available to the agency. Each agency shall undertake,
5	consistent with the preservation of such properties, the
6	mission of the agency, and the professional standards
7	established pursuant to <u>s. 267.031(5)(k)</u> paragraph (3)(k), any
8	preservation actions necessary to carry out the intent of this
9	paragraph.
10	(3)(6) DEPARTMENT OF MANAGEMENT SERVICESThe
11	Department of Management Services, in consultation with the
12	division, shall adopt rules for the renovation of historic
13	properties which are owned or leased by the state. Such rules
14	shall be based on national guidelines for historic renovation,
15	including the standards and guidelines for rehabilitation
16	adopted by the United States Secretary of the Interior.
17	Section 5. Section 267.0612, Florida Statutes, is
18	amended to read:
19	(Substantial rewording of section. See
20	s. 267.0612, F.S., for present text.)
21	267.0612 Florida Historical Commission; creation;
22	membership; powers and dutiesIn order to enhance public
23	participation and involvement in the preservation and
24	protection of the state's historic and archaeological sites
25	and properties, there is created within the Department of
26	State the "Florida Historical Commission." The commission
27	shall serve in an advisory capacity to the director of the
28	Division of Historical Resources to assist the director in
29	carrying out the purposes, duties, and responsibilities of the
30	division, as specified in this chapter.
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	9

2001 Legislature

1	(1)(a) The commission shall be composed of eleven
2	members. Seven members shall be appointed by the Governor in
3	consultation with the Secretary of State, two members shall be
4	appointed by the President of the Senate, and two members
5	shall be appointed by the Speaker of the House of
6	Representatives. Of the seven members appointed by the
7	Governor, one member must be a licensed architect who has
8	expertise in historic preservation and architectural history;
9	one member must be a professional historian in the field of
10	American history; one member must be a professional
11	architectural historian; one member must be an archaeologist
12	specializing in the field of prehistory; and one member must
13	be an archaeologist specializing in the historic period. The
14	remaining two members appointed by the Governor and the two
15	members appointed by the President of the Senate and the
16	Speaker of the House of Representatives, respectively, must be
17	representatives of the general public with demonstrated
18	interest in the preservation of Florida's historical and
19	archaeological heritage. At least one member of the
20	commission shall be a resident of a county that has a
21	population of 75,000 or less.
22	(b) Notwithstanding the provisions of paragraph (a),
23	the initial members of the commission shall be the members of
24	the Historic Preservation Advisory Council and the National
25	Register of Historic Places Review Board, serving on January
26	1, 2002, who may serve the remainder of their respective
27	terms. New appointments to the commission shall not be made
28	until the retirement, resignation, removal, or expiration of
29	the terms of the initial members results in fewer than eleven
30	members remaining. As vacancies occur, the first appointments
31	shall be the five professionally-designated members appointed
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2001 Legislature

by the Governor. The President of the Senate, the Speaker of 1 the House of Representatives, and the Governor, respectively, 2 3 shall then alternate appointments until the commission is 4 composed as required herein. 5 (2) Commission members appointed by the President of 6 the Senate and the Speaker of the House of Representatives 7 shall be appointed for 2-year terms. Additionally these 8 commission members shall serve as the legislative historic 9 preservation advisory body to the speaker and the president with respect to the collection and preservation of the 10 historic records of both houses of the Legislature. Commission 11 12 members appointed by the Governor shall be appointed to 4-year 13 terms. Vacancies shall be filled for the remainder of the 14 term and by the original appointing authority. 15 (3) The Governor shall designate a member of the 16 commission as the commission's presiding officer to serve in 17 that capacity at the pleasure of the Governor. Each year the commission shall select an assistant presiding officer from 18 19 its membership. 20 (4) The commission shall meet upon the call of the presiding officer or Secretary of State, which shall occur at 21 least quarterly. Members shall serve without pay, but shall 22 23 be entitled to reimbursement for their expenses in carrying out their official duties, as provided in s. 112.061. 24 (5) All action taken by the commission shall be by 25 26 majority vote of those members present. The director of the division or the director's designee shall serve without voting 27 28 rights as secretary to the commission. The division shall 29 provide necessary staff assistance to the commission. 30 31 11

2001 Legislature

(6) It shall be the responsibility of the commission 1 to provide assistance, advice, and recommendations to the 2 3 division in: 4 (a) Establishing priorities for the identification, acquisition, protection, and preservation of historic and 5 6 archaeological sites and properties. 7 (b) Establishing criteria for use in assessing the 8 significance of historic and archaeological sites and 9 properties. (c) Evaluating proposals for awards of special 10 category historic preservation grants-in-aid administered by 11 12 the division. Pursuant thereto, the commission shall review 13 and evaluate proposals for special category grants and shall 14 make recommendations, including a priority ranking, reflecting 15 such evaluation. In making such evaluation and recommendations, the commission shall, at a minimum, consider 16 17 the purpose, economic and other public benefit, location, 18 compatibility with statewide historic preservation priorities, 19 and cost of each proposal for special category grant 20 assistance. 21 (d) Providing an active outreach program to encourage public understanding of and involvement in the preservation of 22 23 the state's historic and archaeological sites and properties. (e) Identifying and expressing public goals for 24 25 historic preservation and gathering public ideas necessary for 26 the formulation of alternative policies. 27 (f) Recommending rules relating to the historic preservation programs administered by the division pursuant to 28 29 this chapter. 30 (7) It shall be the additional responsibility of the commission to provide such other assistance and advice to the 31 12

2001 Legislature

division as required by this chapter and as may be required 1 2 from time to time in matters pertaining to the protection and 3 preservation of the state's historic and archaeological sites 4 and properties. 5 The five members appointed by the Governor from (8) 6 the professions designated in paragraph (1)(a) shall sit as 7 Florida's National Register Review Board and shall perform the 8 duties of that board established by the National Historic 9 Preservation Act of 1966, as amended. If a vacancy exists in one of the five designated seats, the division director shall 10 assign another member of the Florida Historical Commission to 11 12 serve until the vacancy is filled. Section 6. Subsections (3) and (5) of section 13 14 267.0617, Florida Statutes, are amended to read: 267.0617 Historic Preservation Grant Program.--15 (3) All grants of state funds to assist the 16 preservation of historic properties shall be made from the 17 18 Historical Resources Operating Trust Fund and may be awarded 19 only pursuant to applications for such assistance made to the Division of Historical Resources. The Florida Historical 20 Commission Historic Preservation Advisory Council shall review 21 each application for a special category historic preservation 22 23 grant-in-aid. Special category historic preservation grants-in-aid are those reviewed and recommended by the 24 25 Secretary of State for submission for legislative funding 26 consideration. Grant review panels appointed by the Secretary of State and chaired by a member of the Florida Historical 27 28 Commission shall review each application for other historic preservation grants-in-aid. The reviewing body and shall 29 submit annually to the Secretary of State for approval lists 30 of all applications that are recommended by the reviewing body 31 13

2001 Legislature

council for the award of grants, arranged in order of 1 2 priority. The division may allocate grants only for projects 3 that are approved or for which funds are appropriated by the 4 Legislature. 5 (5) The Division of Historical Resources shall adopt 6 rules prescribing the criteria to be applied by the Florida 7 Historical Commission and the grant review panels Historic 8 Preservation Advisory Council in recommending applications for 9 the award of grants and rules providing for the administration of the other provisions of this section. 10 Section 7. Subsection (2) of section 267.062, Florida 11 12 Statutes, is amended to read: 13 267.062 Naming of state buildings and other 14 facilities.--15 (2) The division shall, after consulting with the Florida Historical Commission appropriate citizens' 16 17 committees, recommend several persons whose contributions to the state have been of such significance that the division may 18 19 recommend that state buildings and facilities be named for 20 them. 21 Section 8. Subsection (2) of section 267.072, Florida 22 Statutes, is renumbered as section 267.0619, Florida Statutes, 23 and amended to read: 24 267.0619(2)(a) Historical Museum Grants.--The 25 division may conduct a program to provide: 26 (1)(a)1. Grants from the Historical Resources 27 Operating Trust Fund, including matching grants, to a department or agency of the state; a unit of county, 28 29 municipal, or other local government; or a public or private profit or nonprofit corporation, partnership, or other 30 organization to assist in the development of public 31 14

2001 Legislature

HB 1419, First Engrossed

1 educational exhibits relating to the historical resources of 2 Florida; and

3 <u>(b)</u>2. Grants from the Historical Resources Operating
4 Trust Fund to Florida history museums that are not
5 state-operated to assist such museums in paying for operating
6 costs.

7 <u>(2)(b)</u> In order to be eligible to receive a grant from 8 the trust fund to assist in paying operating costs, a Florida 9 history museum must fulfill the following criteria:

10 <u>(a)</u>¹. The mission of the museum must relate directly 11 and primarily to the history of Florida. If the museum has 12 more than one mission, the museum is eligible to receive a 13 grant for that portion of the operating costs which is 14 reasonably attributable to its mission relating to the history 15 of Florida;

16 (b)2. The museum must have been operating and open to 17 the public for at least 180 days each year during the 2-year 18 period immediately preceding the date upon which the museum 19 applies for the grant;

20 $(c)^{3}$. The museum must be open and providing museum 21 services to the public for at least 180 days each year; and

22 (d)4. The museum must currently employ, and must have 23 employed during the 2-year period immediately preceding the 24 date upon which the museum applies for the grant, at least one 25 full-time staff member or the equivalent thereof whose primary 26 responsibility is to acquire, maintain, and exhibit to the 27 public objects that are owned by, or are on loan to, the 28 museum.

29 <u>(3)(c)</u> An application for a grant must be made to the 30 division on a form provided by the division. The division 31 shall adopt rules prescribing categories of grants,

15

2001 Legislature

application requirements, criteria and procedures for the 1 review and evaluation of applications, and other procedures 2 necessary for the administration of the program, subject to 3 4 the requirements of this section. Grant review panels 5 appointed by the Secretary of State and chaired by a member of 6 the Florida Historical Commission shall review each 7 application for a museum grant-in-aid. The review panel shall submit to the Secretary of State for approval lists of all 8 9 applications that are recommended by the panel for the award of grants, arranged in order of priority. The division shall 10 provide opportunities for persons from different areas of the 11 12 state who, due to education, experience, or special interest, 13 are knowledgeable about the development and operation of 14 historical museums or historical exhibits for public education 15 to evaluate the applications and shall consider their evaluations and recommendations in selecting the applicants 16 17 that it will recommend to the Secretary of State to receive grants. The division shall submit a list of such applicants, 18 19 arranged in order of priority, to the Secretary of State. The 20 division may award a grant to a Florida history museum only if the award has been approved by the Secretary of State. 21

22 (4)(d) Money received as an appropriation or 23 contribution to the grants program must be deposited into the Historical Resources Operating Trust Fund. Money appropriated 24 from general revenue to the trust fund for the program may not 25 26 be granted to a private for-profit museum. Money appropriated 27 from any source to the trust fund for the program may not be granted to pay the cost of locating, identifying, evaluating, 28 29 acquiring, preserving, protecting, restoring, rehabilitating, stabilizing, or excavating an archaeological or historic site 30 31

16

2001 Legislature

HB 1419, First Engrossed

or a historic building or the planning of any of those 1 2 activities. 3 (5)(e) The division may grant moneys quarterly from 4 the Historical Resources Operating Trust Fund to history 5 museums in advance of an exhibit or program for which the 6 moneys are granted. 7 Section 9. Subsection (1) of section 267.072, Florida 8 Statutes, is amended to read: 9 267.072 Museum of Florida History programs .--(1) The division shall \div 10 (a) establish and administer a museum store in the 11 12 Museum of Florida History to provide information and materials relating to museum exhibits, collections, and programs to the 13 14 public. The store may produce, acquire, and sell craft products, replicas and reproductions of artifacts, documents, 15 and other merchandise relating to historical and cultural 16 17 resources and may make a reasonable charge for such merchandise. All proceeds received from sales must be 18 19 deposited into the Historical Resources Operating Trust Fund or, funds in excess of the amount required to pay employees 20 involved in the direct management of the museum store, may be 21 deposited into a bank account of the $\frac{1}{2}$ citizen support 22 23 organization created pursuant to s. 267.17 and may only be used to support the programs of the Museum of Florida History. 24 The museum store may enter into agreements and accept 25 26 credit-card payments as compensation for goods and products 27 sold. The division may establish accounts in credit-card banks for the deposit of credit-card sales invoices and to pay 28 29 discounts and service charges in connection with the use of 30 credit cards. 31 17

2001 Legislature

(2) (b) The division shall support the establishment 1 2 and operation of a nonprofit organization or association 3 established pursuant to s. 267.17 to promote and encourage 4 knowledge and appreciation of Florida history and the programs 5 of the Museum of Florida History and to cooperate with historical societies and other organizations to provide 6 7 funding and promotional support for the programs of the museum. Such organization or association may, with the 8 9 consent of the division, operate the museum store or conduct 10 special events and programs in the museum. All proceeds must be used to support the programs of the Museum of Florida 11 12 History. 13 (3)(c) The division shall deposit gifts and donations 14 for the purpose of assisting the Museum of Florida History and 15 its programs in the Historical Resources Operating Trust Fund 16 to be used exclusively for the benefit of programs of the 17 museum and in a manner consistent with any terms or conditions agreed to by the division in accepting such gifts. 18 19 Section 10. Paragraph (d) of subsection (1) of section 20 267.072, Florida Statutes, is renumbered as section 267.073, Florida Statutes, and amended to read: 21 267.073(d) Great Floridians Program. -- The division 22 23 shall establish and administer a program, to be entitled the Great Floridians Program, which shall be designed to recognize 24 and record the achievements of Floridians, living and 25 26 deceased, who have made major contributions to the progress and welfare of this state. 27 (1)1. The division shall nominate present or former 28 29 citizens of this state, living or deceased, who during their lives have made major contributions to the progress of the 30 nation or this state and its citizens. Nominations shall be 31 18 CODING: Words stricken are deletions; words underlined are additions.

HB 1419, First Engrossed

submitted to the Secretary of State who shall select from those nominated not less than two persons each year who shall be honored with the designation "Great Floridian," provided no person whose contributions have been through elected or appointed public service shall be selected while holding any such office.

7 <u>(a)</u>^{2.} To enhance public participation and involvement 8 in the identification of any person worthy of being nominated 9 as a Great Floridian, the division shall seek advice and 10 assistance from persons qualified through the demonstration of 11 special interest, experience, or education in the 12 dissemination of knowledge about the state's history.

13 (b)a. In formulating its nominations, the division 14 shall also seek the assistance of the Museum of Florida 15 History Foundation, Inc., or its successor, acting in the 16 capacity as a citizen support organization of the division, 17 pursuant to s. 267.17 and approved to act on behalf of the 18 Museum of Florida History.

19 (c)b. Annually, the division shall convene an ad hoc committee composed of representatives of the Governor, each 20 member of the Florida Cabinet, the President of the Senate, 21 22 the Speaker of the House of Representatives, and the Museum of 23 Florida History Foundation, Inc. This committee shall meet at least twice. The committee shall nominate not fewer than two 24 persons whose names shall be submitted to the Secretary of 25 26 State with the recommendation that they be honored with the designation "Great Floridian." 27

28 (2)3. Upon designation of a person as a Great
29 Floridian by the Secretary of State, the division shall
30 undertake appropriate activities intended to achieve wide
31 public knowledge of the person designated.

19

2001 Legislature

HB 1419, First Engrossed

(a)a. The division may seek to initiate production of 1 2 a film or videotape depicting the life and contributions of 3 the designee to this state and to the nation. If technology surpasses the use of film or videotape, another medium of 4 5 equal quality may be used. 1.(I) In the production of such films, the division б 7 shall seek cooperation from local volunteers throughout the state and, in particular, shall seek fundraising and other 8 9 assistance of the citizen support organization created 10 pursuant to s. 267.17 to support the programs of the Museum of Florida History. 11 12 2.(II) The Museum of Florida History shall be the 13 repository of the original negative, the original master tape, 14 and all cuttings, of any film or videotape produced under the 15 authority of this paragraph. The division also may exercise the right of trademark over the terms "Great Floridian" or 16 17 "Great Floridians" pursuant to s. 286.031. 3.(III) The division shall arrange for the 18 19 distribution of copies of all films to the general public, public television stations, educational institutions, and 20 others and may establish a reasonable charge to recover costs 21 22 associated with production and to provide a source of revenue 23 to assist with reproduction, marketing, and distribution of Great Floridians films. Proceeds from such charges shall be 24 deposited into the Historical Resources Operating Trust Fund. 25 26 (b)b. Deceased persons designated as Great Floridians 27 typically shall be recognized by markers affixed to properties significantly associated with the major contributions of the 28 29 designee. Such markers shall be erected pursuant to the provisions of s. 267.074 267.061(3)(n). 30 31 20

2001 Legislature

Section 11. Section 267.074, Florida Statutes, is 1 2 created to read: 3 267.074 State Historical Marker Program. -- The division 4 shall coordinate and direct the State Historical Marker 5 Program, which shall be a program of popular history and 6 heritage designed to inform the general public about persons, 7 events, structures, and other topics relating to the history 8 and culture of the state; encourage interest in preserving the 9 historical resources of the state and its localities; promote a sense of community and place among Florida citizens; and 10 provide for the enjoyment and edification of tourists. 11 12 (1) The division shall encourage the initiation of 13 proposals for Official Florida Historical Markers from 14 departments or agencies of the state; units of county, 15 municipal, or other local governments; corporations, partnerships, or other organizations, whether public or 16 17 private and whether or not for profit; or any individual. Markers may be installed to recognize historic properties, as 18 19 well as individuals, events, and other topics significant in 20 Florida or American history, architecture, archaeology, or 21 culture. (2) By means of appropriate variations in marker 22 design, the division shall distinguish the following 23 categories of Official Florida Historical Markers: 24 25 (a) Florida Heritage Landmark markers, which shall be used to identify and interpret Heritage Landmark properties. 26 27 (b) State Historic Highway markers, which shall be 28 used to identify state historic highways, as provided in 29 general law. 30 (c) Florida Heritage markers, which shall be used to identify and interpret people, events, and places, including 31 21

2001 Legislature

buildings and archaeological sites, which do not meet the 1 2 criteria for a Florida Heritage Landmark, and other subjects 3 relating to Florida history and culture. 4 (d) Other special series of markers which the division 5 may establish to facilitate guiding the general public to 6 places of historic interest and to facilitate identification 7 and interpretation of topics of statewide interest, including, but not limited to, historic and scenic trails, byways, and 8 9 greenways and anniversaries or other occasions of special significance to the history and culture of Florida. 10 11 12 The division may exercise the right of trademark over the 13 terms "Florida Heritage" or "Heritage Florida" pursuant to s. 14 286.031. (3) The division shall establish and maintain a 15 central register of all markers installed in each category set 16 17 out in subsection (2). In addition, the division shall establish and maintain the Florida Register of Heritage 18 19 Landmarks, a central register of historic properties, which 20 generally shall consist of properties more than 50 years of age deemed worthy of preservation for their exceptional 21 historical significance to the state as a whole or a region of 22 23 the state and their architectural or archaeological integrity. 24 (a) The division shall adopt rules pursuant to ss. 120.536(1) and 120.54 that prescribe criteria and a process 25 for the identification, evaluation, and designation of 26 Heritage Landmark properties, as well as for withdrawal of 27 designation. 28 29 (b) The division may waive the age requirement of 50 30 years for properties of overwhelming state or national 31 2.2

2001 Legislature

importance; however, it is the intent of the Legislature that 1 2 exceptions shall rarely be given. 3 (c) The division shall undertake a program to identify 4 and nominate properties eligible for designation as Heritage 5 Landmarks. 6 (d) Designation of private property as a Heritage 7 Landmark does not prohibit under Florida law or regulation any 8 actions which may otherwise be taken by the property owner 9 with respect to the property. (4) The division shall develop a comprehensive plan 10 for the State Historical Marker Program which shall be kept up 11 12 to date and shall incorporate goals and objectives of the program, as well as policies, plans, and procedures relating 13 14 to: 15 (a) Categories of Official Florida Historical Markers, criteria for their use, and specifications for design. 16 17 (b) Selection of subjects to be marked. 18 (c) Published guides to Official Florida Historical 19 Markers, including methods for public distribution. 20 (d) Maintenance of markers. 21 (e) Removal or replacement of markers. (f) Placement of markers at historic sites which shall 22 23 be, in general, conspicuous and accessible to and easily reached by the public and where something associated with the 24 25 person, historic property, event, or other subject being 26 marked is still visible. (g) Physical placement of the markers which shall be, 27 in general, conspicuous and easily reached by the public. 28 29 (5)(a) The division is authorized and empowered to 30 erect and maintain appropriate signs or markers indicating 31 23

2001 Legislature

sites of historic interest and value upon public property as 1 2 well as upon private property where permission is obtained. 3 (b) The Department of Transportation or the governing 4 body of each county or municipality is authorized to permit 5 and assist the division in erecting and maintaining said 6 historic signs or markers within the right-of-way of any state 7 highway, county road, or municipal street, or any other 8 property under its jurisdiction and control, under such 9 conditions and limitations as may be appropriate. The division is hereby vested with the exclusive authority and 10 power to erect and maintain said historic signs or markers 11 12 within the right-of-way of any state highway. (6) The division shall designate an approved marker as 13 14 an Official Florida Historical Marker. To ensure a degree of uniformity and quality of historical markers, monuments, 15 plaques, medallions, and similar devices in this state, and to 16 17 avoid any confusion with or misrepresentation of an Official Florida Historical Marker, no such marker or reasonable 18 19 facsimile thereof may be fabricated with any emblem, design, 20 or logo signifying another organization. No other emblem, 21 design, or marker size may be used in addition to or instead of those offered by the division for an Official Florida 22 Historical Marker. Emblems, designs, or logos offered by the 23 division are property of the state and may not be used for 24 commercial advertising or copied for the use of any other 25 26 agency, association, corporation, or individual without the 27 express consent and authorization of the division. 28 (7) The division may establish a reasonable fee to 29 recover its costs arising from review of a proposal for a 30 historical marker, monument, plaque, medallion, or similar device. Any fee established shall be payable by the applicant 31 24

2001 Legislature

for the marker, monument, plaque, medallion, or similar 1 2 device. 3 (8) Funds for the creation and placement of an 4 Official Florida Historical Marker shall be provided by the 5 agency, organization, individual, or other entity proposing 6 the marker. The division may erect Official Florida 7 Historical Markers at its own expense and may make competitive grants from the Historical Resources Operating Trust Fund, 8 9 pursuant to s. 267.0617, to assist in funding the costs of Official Florida Historical Markers. All Official Florida 10 Historical Markers shall be considered property of the state. 11 12 (9) The division shall seek cooperation from local volunteers throughout the state and, where appropriate, shall 13 14 encourage the establishment of citizen support organizations, 15 pursuant to s. 267.17, to assist in maintaining Official Florida Historical Markers and facilitating public access to 16 17 places marked. 18 Section 12. Section 267.0743, Florida Statutes, is 19 created to read: 20 267.0743 State Historical Marker Council.--In order to enhance public participation and involvement in the 21 identification and interpretation of subjects relating to the 22 23 history and culture of Florida, there is created the "State Historical Marker Council." 24 (1) The council shall consist of three members who 25 26 represent different areas of the state, are appointed by the Secretary of State, and are qualified through the 27 demonstration of special interest, experience, or education in 28 29 interpretation of the state's history and historical properties. Each member shall have professional training and 30 experience in one or more of the following fields: history, 31 25

2001 Legislature

historic preservation, architecture, architectural history, or 1 2 archaeology. 3 (2) Members shall be appointed for 2-year terms, 4 except for an appointment to fill an unexpired term, in which 5 event the appointment shall be for the remainder of the 6 unexpired term only. No person shall serve more than two 7 consecutive terms on the council. (3) The director of the division or his or her 8 9 designee shall serve without voting rights as secretary to the council. The division shall provide necessary staff 10 assistance to the council. 11 (4) The council shall meet at the request of the 12 division or at the request of a majority of its membership to 13 14 carry out its responsibilities, however, the council need not 15 convene a meeting but may give advice by means of written or telephonic communication. Members shall serve without pay, 16 17 but shall be entitled to reimbursement for their expenses in carrying out their official duties, as provided in s. 112.061. 18 19 (5) It shall be the responsibility of the council to 20 provide assistance, advice, and recommendations to the 21 division in evaluating proposals for Official Florida Historical Markers and identifying goals for the State 22 23 Historical Marker Program. The process of evaluation shall seek to establish the significance of the subject proposed for 24 a marker, but neither the division nor the council shall make 25 proposal or evaluation requirements so complex or onerous as 26 27 to preclude private citizens from directly submitting proposals without professional assistance. 28 29 Section 13. Section 267.081, Florida Statutes, is 30 amended to read: 267.081 Publications.--31 26

2001 Legislature

HB 1419, First Engrossed

(1) It is the duty of the division to: 1 2 (a) (1) Promote and encourage the writing of Florida 3 history. (b)(2) Collect, edit, publish, and print pamphlets, 4 5 papers, manuscripts, documents, books, monographs, and other materials relating to Florida history. The division may 6 7 establish a reasonable charge for such publications. (c) (c) (3) Cooperate with and coordinate research and 8 9 publication activities of other agencies, organizations, historical commissions and societies, corporations, and 10 individuals, which relate to historical matters. 11 12 (d) (d) (4) Hold any moneys received from the sale of publications by the division in the operating trust fund of 13 14 the division or in a separate depository account in the name 15 of a citizen-support organization formed pursuant to s. 267.17 16 and subject to the provision of a letter of agreement with the 17 division. (2) The division may exercise the right of trademark 18 19 and service mark over the terms "Florida History & the Arts" 20 or "Florida History and the Arts" pursuant to s. 286.031. 21 Section 14. Section 267.115, Florida Statutes, is 22 created to read: 23 267.115 Objects of historical or archaeological value.--The division shall acquire, maintain, preserve, 24 interpret, exhibit, and make available for study objects which 25 26 have intrinsic historical or archaeological value relating to the history, government, or culture of the state. Such objects 27 may include tangible personal property of historical or 28 29 archaeological value. Objects acquired under this section belong to the state, and title to such objects is vested in 30 the division. 31 27

2001 Legislature

1	(1) Notwithstanding s. 273.02, the division shall
2	maintain an adequate record of all objects in its custody
3	which have a historical or archaeological value. Once each
4	year, on July 1 or as soon thereafter as practicable, the
5	division shall take a complete inventory of all such objects
6	in its custody the value or cost of which is \$500 or more and
7	a sample inventory of such objects the value or cost of which
8	is less than \$500. Each inventory shall be compared with the
9	property record, and all discrepancies shall be traced and
10	reconciled. Objects of historical or archaeological value are
11	not required to be identified by marking or other physical
12	alteration of the objects.
13	(2) The division may arrange for the temporary or
14	permanent loan of any object which has historical or
15	archaeological value in its custody. Such loans shall be for
16	the purpose of assisting historical, archaeological, or other
17	studies; providing objects relating to interpretive exhibits
18	and other educational programs which promote knowledge and
19	appreciation of Florida history and the programs of the
20	division; or assisting the division in carrying out its
21	responsibility to ensure proper curation of the objects.
22	(3) The division may determine from time to time that
23	an object which is in its custody and which is owned by the
24	state has no further use or value for the research, exhibit,
25	or educational programs of the division, or that such an
26	object will receive more appropriate maintenance and
27	preservation by another agency, institution, or organization,
28	and may loan, exchange, sell, or otherwise transfer ownership
29	and custody of such object to another agency, institution, or
30	organization for the purpose of ensuring the continued
31	maintenance and preservation of such object, or for the
	28

2001 Legislature

purpose of acquiring another object which better serves the 1 2 interests of the state and is more appropriate for promoting 3 knowledge and appreciation of Florida history and the programs 4 of the division. (4) For the purpose of the exchange, sale, or other 5 6 transfer of objects of historical or archaeological value, the 7 division is exempt from chapter 273. 8 (5) All moneys received from the sale of an object 9 which has historical or archaeological value pursuant to subsection (3) shall be deposited in the Historical Resources 10 Operating Trust Fund and shall be used exclusively for the 11 12 acquisition of additional historical and archaeological 13 objects or the preservation and maintenance of any such 14 objects in the custody of the division. 15 (6) The division shall adopt rules pursuant to ss. 120.536(1) and 120.54 that prescribe criteria for the 16 17 inventory and for the loan, exchange, sale, transfer, or other disposal of state-owned objects of historical or 18 19 archaeological value. 20 (7) Any custodian as defined in s. 273.01(1) who violates any provision of this section or any rule adopted 21 pursuant to this section commits a misdemeanor of the second 22 23 degree, punishable as provided in s. 775.082 or s. 775.083. 24 (8) Notwithstanding any provision of s. 287.022 or s. 287.025(1)(e), the division may enter into contracts to insure 25 26 museum collections, artifacts, relics, and fine arts to which it holds title. 27 The division may implement a program to administer 28 (9) 29 finds of isolated historic artifacts from state-owned river 30 bottoms whereby the division may transfer ownership of such artifacts to the finder in exchange for information about the 31 29

2001 Legislature

artifacts and the circumstances and location of their 1 discovery. 2 Section 15. Subsection (1) of section 267.13, Florida 3 4 Statutes, is amended, and subsection (4) is added to said 5 section to read: 6 267.13 Prohibited practices; penalties .--7 (1)(a) Any person who by means other than excavation 8 either conducts archaeological field investigations on, or 9 removes or attempts to remove, or defaces, destroys, or otherwise alters any archaeological site or specimen located 10 upon, any land owned or controlled by the state or within the 11 12 boundaries of a designated state archaeological landmark or landmark zone, except in the course of activities pursued 13 14 under the authority of a permit or under procedures relating 15 to accredited institutions granted by the division, commits a 16 misdemeanor of the first degree, punishable as provided in s. 17 775.082 or s. 775.083, and, in addition, shall forfeit to the state all specimens, objects, and materials collected, 18 19 together with all photographs and records relating to such 20 material. 21 (b) Any person who by means of excavation either 22 conducts archaeological field investigations on, or removes or 23 attempts to remove, or defaces, destroys, or otherwise alters any archaeological site or specimen located upon, any land 24 owned or controlled by the state or within the boundaries of a 25 26 designated state archaeological landmark or landmark zone, 27 except in the course of activities pursued under the authority of a permit or under procedures relating to accredited 28 29 institutions granted by the division, commits a felony of the third degree, punishable as provided in s. 775.082, s. 30 775.083, or s. 775.084, and any vehicle or equipment of any 31 30

person used in connection with the violation is subject to 1 forfeiture to the state if it is determined by any court of 2 3 law that the vehicle or equipment was involved in the 4 violation. Such person shall forfeit to the state all 5 specimens, objects, and materials collected or excavated, together with all photographs and records relating to such 6 7 The court may also order the defendant to make material. restitution to the state for the archaeological or commercial 8 9 value and cost of restoration and repair as defined in 10 subsection (4)damage and the cost of restoring the affected resource as provided in s. 775.089. 11 12 (c) Any person who offers for sale or exchange any 13 object with knowledge that it has previously been collected or 14 excavated in violation of any of the terms of ss. 15 267.11-267.14, or who procures, counsels, solicits, or employs any other person to violate any prohibition contained in ss. 16 17 267.11-267.14 or to sell, purchase, exchange, transport, receive, or offer to sell, purchase, or exchange any 18 19 archaeological resource excavated or removed from any land owned or controlled by the state or within the boundaries of a 20 designated state archaeological landmark or landmark zone, 21 22 except with the express consent of the division, commits a 23 felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084, and any vehicle or 24 equipment of any person used in connection with the violation 25 26 is subject to forfeiture to the state if it is determined by any court of law that such vehicle or equipment was involved 27 in the violation. All specimens, objects, and material 28 29 collected or excavated, together with all photographs and records relating to such material, shall be forfeited to the 30 state. The court may also order the defendant to make 31

31

2001 Legislature

restitution to the state for the archaeological or commercial 1 2 value and cost of restoration and repair as defined in subsection (4) damage and the cost of restoring the affected 3 4 resource as provided in s. 775.089. 5 (4) DETERMINATION OF ARCHAEOLOGICAL OR COMMERCIAL 6 VALUE AND COST OF RESTORATION AND REPAIR. --7 (a) Archaeological value. For purposes of this 8 section, the archaeological value of any archaeological 9 resource involved in a violation of the prohibitions in ss. 267.11-267.14 or conditions of a permit issued pursuant to ss. 10 267.11-267.14 shall be the value of the data associated with 11 12 the archaeological resource. This value shall be appraised in 13 terms of the costs of the retrieval of the scientific 14 information which would have been obtainable prior to the 15 violation. These costs may include, but need not be limited to, the cost of preparing a research design, conducting field 16 17 work, carrying out laboratory analysis, and preparing reports as would be necessary to realize the information potential. 18 19 (b) Commercial value. For purposes of this section, 20 the commercial value of any archaeological resource involved in a violation of the prohibitions in ss. 267.11-267.14 or 21 conditions of a permit issued pursuant ss. 267.11-267.14 shall 22 23 be its fair market value. Where the violation has resulted in damage to the archaeological resource, the fair market value 24 should be determined using the condition of the archaeological 25 26 resource prior to the violation, to the extent that its prior 27 condition can be ascertained. (c) Cost of restoration and repair. For purposes of 28 29 this section, the cost of restoration and repair of archaeological resources damaged as a result of a violation of 30 31 prohibitions or conditions pursuant to this section shall be 32

2001 Legislature

the sum of the costs already incurred for emergency 1 restoration or repair work, plus those costs projected to be 2 3 necessary to complete restoration and repair, which may 4 include, but need not be limited to, the costs of the 5 following: 6 1. Reconstruction of the archaeological resource. 7 2. Stabilization of the archaeological resource. 3. Ground contour reconstruction and surface 8 9 stabilization. 10 4. Research necessary to carry out reconstruction or 11 stabilization. 12 5. Physical barriers or other protective devices, necessitated by the disturbance of the archaeological 13 14 resource, to protect it from further disturbance. 15 6. Examination and analysis of the archaeological 16 resource, including recording remaining archaeological 17 information, where necessitated by disturbance, in order to salvage remaining values which cannot be otherwise conserved. 18 19 7. Reinterment of human remains in accordance with 20 religious custom and state, local, or tribal law, where 21 appropriate, as determined by the land manager. 8. Preparation of reports relating to any of the 22 23 activities described in this paragraph. Section 16. Section 267.14, Florida Statutes, is 24 25 amended to read: 26 267.14 Legislative intent.--It is hereby declared to be the public policy of the state to preserve archaeological 27 sites and objects of antiquity for the public benefit and to 28 29 limit exploration, excavation, and collection of such matters to qualified persons and educational institutions possessing 30 the requisite skills and purpose to add to the general store 31 33

of knowledge concerning history, archaeology, and 1 2 anthropology. It is further declared to be the public policy 3 of the state the declared intention of the Legislature that 4 field investigation activities on privately owned lands should 5 be discouraged except in accordance with both the provisions and spirit of ss. 267.11-267.14; and persons having knowledge 6 7 of the location of archaeological sites are encouraged to communicate such information to the division. 8 Section 17. Effective July 1, 2001, section 267.173, 9 Florida Statutes, is created to read: 10 267.173 Historic preservation in West Florida; goals; 11 12 contracts for historic preservation; powers and duties .--(1) The goal for contracting with the University of 13 14 West Florida is to ensure long-term preservation and interpretation of state-owned historic properties under the 15 jurisdiction of the Historic Pensacola Preservation Board of 16 17 Trustees while facilitating an educational program at the University of West Florida that will be responsive to the 18 19 state's needs for professionals in historic preservation, 20 archaeology, cultural resource management, and museum administration and will help meet needs of West Florida 21 communities through educational internships and practicums. 22 23 (2) The Department of State shall contract with the University of West Florida for the management of the various 24 state-owned properties managed by the Historic Pensacola 25 26 Preservation Board of Trustees prior to July 1, 2001. The 27 contract shall provide that the University of West Florida shall use all proceeds derived from the management of these 28 29 state-owned properties for the purpose of advancing historic 30 preservation. 31 34

2001 Legislature

(3) The Department of State may transfer ownership and 1 responsibility to any artifacts, documents, equipment, and 2 3 other forms of tangible personal property to the University of 4 West Florida to assist the university in the transition of the 5 management of the state-owned properties. All records, 6 personnel, property, other than real property held under lease 7 by the department from the Board of Trustees of the Internal 8 Improvement Trust Fund, and unexpended balances of 9 appropriations, allocations, or other funds of the Historic Pensacola Board of Trustees shall be transferred to the 10 University of West Florida to be used for its historic 11 12 preservation activities and responsibilities as set forth in 13 the contract with the Department of State. The transfer of 14 segregated funds must be made in such a manner that the 15 relation between program and revenue source as provided by law 16 is retained. 17 (4)(a) The University of West Florida is the governing body for the management and maintenance of state-owned 18 19 properties contracted by this section and shall exercise those 20 powers delegated to it by contract as well as performing all lawful acts necessary and convenient and incident to the 21 effectuating of its function and purpose under this section 22 23 and s. 267.1732. The University of West Florida may contract with its direct-support organization described in s. 267.1732 24 to perform all acts that are lawful and permitted for 25 26 not-for-profit corporations under chapter 617 in assisting the university in carrying out its historic preservation and 27 historic preservation education responsibilities. 28 29 (b) The university or its direct-support organization, if permitted in its contract with the university, shall have 30 31 the power to engage in any lawful business or activity to 35

2001 Legislature

establish, maintain, and operate the state-owned facilities 1 2 and properties under contract with the Department of State, 3 including, but not limited to: 1. The renting or leasing for revenue of any land, 4 5 improved or restored real estate, or personal property 6 directly related to carrying out the purposes for historic 7 preservation under terms and conditions of the contract with 8 the Department of State and deemed by the university to be in 9 the best interest of the state. 2. The selling of craft products created through the 10 operation and demonstration of historical museums, craft 11 12 shops, and other facilities. 3. The limited selling of merchandise relating to the 13 14 historical and antiquarian period of Pensacola and its 15 surrounding territory and the historical period of West 16 Florida from the Apalachicola River to the western boundaries 17 of the state. 18 (c) The university or its direct-support organization, 19 if permitted in its contract with the university, shall have 20 the authority to: 21 1. Enter into agreements to accept credit card payments as compensation, and establish accounts in credit 22 23 card banks for the deposit of credit card sales invoices. Fix and collect charges for admission to any of the 24 2. 25 state-owned facilities under contract with the Department of 26 State. 3. Permit the acceptance of tour vouchers issued by 27 tour organizations or travel agents for payment of admissions. 28 29 4. Adopt and enforce reasonable rules to govern the 30 conduct of the visiting public. 31 36

2001 Legislature

 (5) The Division of Historical Resources in the Department of State may contract with the University of West 	
3 Florida to serve as the regional office for the West Florida	
4 region of the state from the Apalachicola River to the wester	n
5 boundaries of the state. In lieu of the establishment of a	
6 citizen support organization as required by s. 267.031(5)(m)	_
7 the University of West Florida may use an existing	
8 direct-support organization of the university provided that	
9 the membership of the direct-support organization is	
10 representative of the area of the state to be served and	
11 provides the needed expertise in the area of historic	
12 preservation.	
13 (6) Notwithstanding the provisions of s. 287.057, the	
14 University of West Florida or its direct-support organization	<u>1</u>
15 may enter into contracts or agreements with or without	
16 competitive bidding, in its discretion, for the protection of	<u>-</u>
17 preservation of historic properties.	
18 (7) Notwithstanding s. 273.055, the University of West	-
19 Florida may exchange, sell, or otherwise transfer any	
20 artifact, document, equipment and other form of tangible	
21 personal property if its direct-support organization	
22 recommends such exchange, sale, or transfer to the president	
23 of the university and if it is determined that the object is	
24 no longer appropriate for the purpose of advancing historic	
25 preservation.	
 25 <u>preservation.</u> 26 <u>(8) Notwithstanding any other provision of law, the</u> 	
	<u>)n</u>
26 (8) Notwithstanding any other provision of law, the	
 26 (8) Notwithstanding any other provision of law, the 27 University of West Florida and its direct-support organization 	
 26 (8) Notwithstanding any other provision of law, the 27 University of West Florida and its direct-support organization 28 are eligible to match state funds in the Trust Fund for Major 	
 (8) Notwithstanding any other provision of law, the University of West Florida and its direct-support organization are eligible to match state funds in the Trust Fund for Major Gifts established pursuant to s. 240.2605. 	
26 (8) Notwithstanding any other provision of law, the 27 University of West Florida and its direct-support organization 28 are eligible to match state funds in the Trust Fund for Major 29 Gifts established pursuant to s. 240.2605. 30	

2001 Legislature

HB 1419, First Engrossed

1 Section 18. Effective July 1, 2001, section 266.0018, 2 Florida Statutes, is renumbered as section 267.1732, Florida 3 Statutes, and amended to read: 4 267.1732 266.0018 Direct-support organization.--5 (1) The University of West Florida shall Historic 6 Pensacola Preservation Board of Trustees may authorize a 7 direct-support organization to assist the university board in 8 carrying out its dual historic preservation and historic 9 preservation education purposes and responsibilities for the City of Pensacola, Escambia County, and West Florida by 10 raising money; submitting requests for and receiving grants 11 12 from the Federal Government, the state or its political subdivisions, private foundations, and individuals; receiving, 13 14 holding, investing, and administering property; and making expenditures to or for the benefit of the university board. 15 The sole purpose for the direct-support organization is to 16 17 support the historic preservation efforts and the historic preservation education programs and initiatives of the 18 19 university board. Such a direct-support organization is an 20 organization that is: 21 (a) Incorporated under the provisions of chapter 617 22 and approved by the Department of State department as a 23 Florida corporation not for profit; (b) Organized and operated to receive, hold, invest, 24 25 and administer property and to make expenditures to or for the 26 benefit of the university board; and (c) Approved by the university board and the 27 department to be operating for the benefit of and in a manner 28 consistent with the goals of the university the board and in 29 30 the best interest of the state. 31 38

2001 Legislature

The number of the board of directors of the 1 (2) 2 direct-support organization shall be determined by the 3 president of the university. However, the current members of 4 the board of directors of the direct-support organization for 5 the Historic Pensacola Preservation Board of Trustees shall be 6 members of the board of directors of the direct-support 7 organization for the university for the duration of their 8 appointed terms. Additional members or members to fill 9 vacancies shall be appointed by the president of the university in consultation with the board of directors of the 10 direct-support organization. Membership on the board of 11 12 directors of the direct-support organization shall include the 13 professional expertise to ensure the university meeting its 14 dual purposes of historic preservation and historic 15 preservation education to include, but not be limited to, a licensed architect who has expertise in historic preservation 16 17 and architectural history, a professional historian in the field of American history, and a professional archaeologist. 18 19 All board members must have demonstrated interest in the 20 preservation of Florida's historical and archaeological 21 heritage. Membership on the board of directors must be representative of the areas of West Florida served by the 22 23 direct-support organization and the university in its preservation efforts. The president of the university, or the 24 25 president's designee, shall serve as a member of the board of 26 directors. 27 (3)(2) The direct-support organization shall operate under written contract with the university board. 28 The 29 contract must provide for: 30 31 39 CODING: Words stricken are deletions; words underlined are additions.

2001 Legislature

HB 1419, First Engrossed

1 (a) Approval of the articles of incorporation and 2 bylaws of the direct-support organization by the university 3 board and the department. 4 (b) Submission of an annual budget for the approval of 5 the university board. The budget must comply with rules 6 adopted by the university board. 7 (c) Certification by the university board that the 8 direct-support organization is complying with the terms of the 9 contract and in a manner consistent with the historic preservation goals and purposes of the university board and in 10 the best interest of the state. Such certification must be 11 made annually by the university and reported in the official 12 minutes of a meeting of the university board. 13 14 (d) The reversion to the university board, or the 15 state if the university board ceases to exist, of moneys and 16 property held in trust by the direct-support organization for the benefit of the university board if the direct-support 17 organization is no longer approved to operate for the 18 19 university board, or the university board ceases to exist, and 20 if such moneys and property were acquired after October 1, 21 1986. 22 (e) The fiscal year of the direct-support 23 organization, which must begin July 1 of each year and end June 30 of the following year. 24 25 (f) The disclosure of material provisions of the 26 contract and the distinction between the University of West Florida board of trustees and the direct-support organization 27 28 to donors of gifts, contributions, or bequests, as well as on 29 all promotional and fundraising publications. 30 31 40 CODING: Words stricken are deletions; words underlined are additions.

2001 Legislature

HB 1419, First Engrossed

1 (3) The members of the direct-support organization's 2 board of directors must include members of the board of 3 trustees. 4 (4) The university board may authorize a 5 direct-support organization to use its property (except 6 money), facilities, and personal services, subject to the 7 provisions of this section and s. 240.299. A direct-support 8 organization that does not provide equal employment 9 opportunities to all persons regardless of race, color, religion, sex, age, or national origin may not use the 10 property, facilities, or personal services of the university 11 12 board. For the purposes of this subsection, the term "personal services" includes full-time personnel and part-time 13 14 personnel as well as payroll processing. 15 (5) The university board shall establish policies and may adopt rules pursuant to s. 240.299 prescribing the 16 procedures by which the direct-support organization is 17 governed and any conditions with which a direct-support 18 19 organization must comply to use property, facilities, or personal services of the university board. 20 21 (6) Any moneys may be held in a separate depository 22 account in the name of the direct-support organization and subject to the provisions of the contract with the university 23 board. Such moneys may include lease income, admissions 24 25 income, membership fees, private donations, income derived from fundraising activities, and grants applied for and 26 27 received by the direct-support organization. 28 (7) The direct-support organization shall provide for 29 an annual financial and compliance audit of its financial accounts and records by an independent certified public 30 accountant in accordance with generally accepted accounting 31 41 CODING: Words stricken are deletions; words underlined are additions.

2001 Legislature

standards rules established by the board. The annual audit 1 2 report must be submitted to the university board for review 3 and approval. The university, the Auditor General, and others 4 authorized in s. 240.299 shall have the authority to require 5 and receive from the direct-support organization, or from its 6 independent auditor, any detail or supplemental data relative 7 to the operation of the organization. Upon approval, the 8 university board shall certify the audit report to the Auditor 9 General for review. (8) The identity of a donor or prospective donor of 10 property to a direct-support organization who desires to 11 12 remain anonymous, and all information identifying such donor or prospective donor, is confidential and exempt from the 13 14 provisions of s. 119.07(1) and s. 24(a), Art. I of the State 15 Constitution; and that anonymity must be maintained in the auditor's report. The university and the Auditor General shall 16 17 have access to all records of the direct-support organization at any time it is requested he or she so requests. 18 19 (9) Provisions governing direct-support organizations 20 in s. 240.99 and not provided in this section shall apply to 21 the direct-support organization. This act shall not affect the validity of 22 Section 19. 23 any judicial or administrative action involving the Historic Pensacola Preservation Board of Trustees pending as of July 1, 24 2001. The Department of State shall be substituted as of that 25 26 date for the Historic Pensacola Preservation Board of Trustees 27 as a party in interest in any such pending action. Section 20. Paragraph (h) of subsection (2) of section 28 29 607.1901, Florida Statutes, is amended to read: 30 607.1901 Corporations Trust Fund creation; transfer of funds.--31 42

2001 Legislature

(2) (h) The division shall transfer from the trust fund to the Historical Resources Operating Trust Fund, quarterly, prorations transferring \$1.5 million each fiscal year, to be used as provided in s. 267.0619 267.072. Section 21. Paragraph (e) of subsection (2) of section 872.05, Florida Statutes, is amended to read: 872.05 Unmarked human burials.--(2) DEFINITIONS.--As used in this section: (e) "State Archaeologist" means the person employed by the division pursuant to s. $267.031(6)\frac{267.061(4)}{267.061(4)}$. Section 22. Except as otherwise provided herein, this act shall take effect January 1, 2002. CODING: Words stricken are deletions; words underlined are additions.