By the Committees on Governmental Oversight and Productivity; Children and Families; and Senator Peaden

302-1944-01

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A bill to be entitled An act relating to public meetings and public records; creating s. 414.106, F.S.; providing an exemption from the public-meetings law for meetings or portions of meetings held by the Department of Children and Family Services, Workforce Florida, Inc., a regional workforce board, or a local committee at which personal identifying information contained in records relating to temporary cash assistance which identifies a participant, family, or family or household member is discussed; providing for future legislative review and repeal; amending s. 445.007, F.S.; providing an exemption from the public-meetings law for meetings or portions of meetings held by Workforce Florida, Inc., a regional workforce board, or a local committee at which personal identifying information contained in records relating to temporary cash assistance which identifies a participant, family, or family or household member is discussed; providing for future legislative review and repeal; creating s. 414.295, F.S.; providing an exemption from public-records requirements for personal identifying information contained in records relating to temporary cash assistance which identifies a participant, family, or family or household member which is held by the Department of Children and Family Services, the Agency for Workforce Innovation, Workforce

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31 | amended to read:

Florida, Inc., the Department of Management Services, the Department of Health, the Department of Revenue, the Department of Education, a regional workforce board, or a local committee or any service provider under contract with any such entity; authorizing release of confidential information under specified circumstances; providing for future legislative review and repeal; providing a finding of public necessity; providing an effective date. Be It Enacted by the Legislature of the State of Florida: Section 1. Section 414.106, Florida Statutes, is created to read: 414.106 Exemption from public-meetings law.--Any meeting or portion of a meeting held by the department, Workforce Florida, Inc., or a regional workforce board or local committee created pursuant to s. 445.007 at which personal identifying information contained in records relating to temporary cash assistance is discussed is exempt from s. 286.011 and s. 24(b), Art. I of the State Constitution if the information identifies a participant, a participant's family, or a participant's family or household member. This section is subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15 and shall stand repealed on October 2, 2006, unless reviewed and saved from repeal through reenactment by the Legislature. Section 2. Section 445.007, Florida Statutes, is

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445.007 Regional workforce boards; exemption from public-meetings law.--

One regional workforce board shall be appointed in (1)each designated service delivery area and shall serve as the local workforce investment board pursuant to Pub. L. No. 105-220. The membership of the board shall be consistent with Pub. L. No. 105-220, Title I, s. 117(b), and contain one representative from a nonpublic postsecondary educational institution that is an authorized individual training account provider within the region and confers certificates and diplomas, one representative from a nonpublic postsecondary educational institution that is an authorized individual training account provider within the region and confers degrees, and three representatives of organized labor. Individuals serving as members of regional workforce development boards or local WAGES coalitions, as of June 30, 2000, are eligible for appointment to regional workforce boards, pursuant to this section. The importance of minority and gender representation shall be considered when making appointments to the board. If the regional workforce board enters into a contract with an organization or individual represented on the board of directors, the contract must be approved by a two-thirds vote of the entire board, and the board member who could benefit financially from the transaction must abstain from voting on the contract. A board member must disclose any such conflict in a manner that is consistent with the procedures outlined in s. 112.3143.

(2) Workforce Florida, Inc., will determine the timeframe and manner of changes to the regional workforce boards as required by this chapter and Pub. L. No. 105-220.

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- Workforce Florida, Inc., shall assign staff to meet with each regional workforce board annually to review the board's performance and to certify that the board is in compliance with applicable state and federal law.
- (4) In addition to the duties and functions specified by Workforce Florida, Inc., and by the interlocal agreement approved by the local county or city governing bodies, the regional workforce board shall have the following responsibilities:
- (a) Develop, submit, ratify, or amend the local plan pursuant to Pub. L. No. 105-220, Title I, s. 118, and the provisions of this act.
- (b) Conclude agreements necessary to designate the fiscal agent and administrative entity. A public or private entity, including an entity established pursuant to s. 163.01, which makes a majority of the appointments to a regional workforce board may serve as the board's administrative entity if approved by Workforce Florida, Inc., based upon a showing that a fair and competitive process was used to select the administrative entity.
- (c) Complete assurances required for the charter process of Workforce Florida, Inc., and provide ongoing oversight related to administrative costs, duplicated services, career counseling, economic development, equal access, compliance and accountability, and performance outcomes.
- (d) Oversee the one-stop delivery system in its local area.
- (5) Workforce Florida, Inc., shall implement a training program for the regional workforce boards to 31 | familiarize board members with the state's workforce

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development goals and strategies. The regional workforce board shall designate all local service providers and shall not transfer this authority to a third party. In order to exercise independent oversight, the regional workforce board shall not be a direct provider of intake, assessment, eligibility determinations, or other direct provider services.

- (6) Regional workforce boards may appoint local committees to obtain technical assistance on issues of importance, including those issues affecting older workers.
- (7) Each regional workforce board shall establish by October 1, 2000, a High Skills/High Wages committee consisting of at least five private-sector business representatives appointed in consultation with local chambers of commerce by the primary county economic development organization within the region, as identified by Enterprise Florida, Inc.; a representative of each primary county economic development organization within the region; the regional workforce board chair; the presidents of all community colleges within the board's region; those district school superintendents with authority for conducting postsecondary educational programs within the region; and two representatives from nonpublic postsecondary educational institutions that are authorized individual training account providers within the region, appointed by the chair of the regional workforce board. If possible, one of the nonpublic educational institutions represented must be accredited by the Southern Association of Colleges and Schools. The business representatives appointed by the primary county economic development organizations need not be members of the regional workforce board and shall represent those industries that are of primary importance to the region's current and future economy. In a multicounty

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region, each primary county economic development organization within the region shall appoint at least one business representative and shall consult with the other primary county economic development organizations within the region to make joint appointments when necessary.

- (a) At least annually, each High Skills/High Wages committee shall submit recommendations to Workforce Florida, Inc., related to:
- 1. Policies to enhance the responsiveness of High Skills/High Wages programs in its region to business and economic development opportunities.
- Integrated use of state education and federal workforce development funds to enhance the training and placement of designated population individuals with local businesses and industries.
- (b) The committees shall also make reports to Workforce Florida, Inc., annually, on dates specified by Workforce Florida, Inc., that identify occupations in the region deemed critical to business retention, expansion, and recruitment activities, based on guidelines set by Workforce Florida, Inc. Such guidelines shall include research of the workforce needs of private employers in the region, in consultation with local chambers of commerce and economic development organizations. Occupations identified pursuant to this paragraph shall be considered by Workforce Florida, Inc., for inclusion in the region's targeted occupation list.
- (8) Each regional workforce board shall establish a Better Jobs/Better Wages committee consisting of at least five members. Initial appointments to this committee shall include at least three members of the local WAGES coalition, 31 established pursuant to chapter 96-175, Laws of Florida.

- 1 (9) Each regional workforce board shall establish a 2 First Jobs/First Wages committee consisting of at least five 3 members. This committee shall serve as the youth council for 4 purposes of Pub. L. No. 105-220. 5 (10) The importance of minority and gender
  - (10) The importance of minority and gender representation shall be considered when appointments are made to any committee established by the regional workforce board.
  - (11) For purposes of procurement, regional workforce boards and their administrative entities are not state agencies, but the boards and their administrative entities must comply with state procurement laws and procedures until Workforce Florida, Inc., adopts the provisions or alternative procurement procedures that meet the requirements of federal law. All contracts executed by regional workforce boards must include specific performance expectations and deliverables.
  - Workforce Florida, Inc., or a regional workforce board or a local committee created under this section at which personal identifying information contained in records relating to temporary cash assistance, as defined in s. 414.0252, is discussed is exempt from s. 286.011 and s. 24(b), Art. I of the State Constitution if the information identifies a participant, a participant's family, or a participant's family or household member, as defined in s. 414.0252. This subsection is subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15 and shall stand repealed on October 2, 2006, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 3. Section 414.295, Florida Statutes, is created to read:

414.295 Temporary assistance programs; public-records 1 2 exemption. --3 (1) Personal identifying information contained in records relating to temporary cash assistance which identifies 4 5 a participant, a participant's family, or a participant's 6 family or household member, except for information identifying a noncustodial parent, and which is held by the department, 7 8 the Agency for Workforce Innovation, Workforce Florida, Inc., the Department of Management Services, the Department of 9 10 Health, the Department of Revenue, the Department of 11 Education, a regional workforce board or local committee created pursuant to s. 445.007, or any service provider under 12 contract with any such entity, shall be held confidential and 13 exempt from the requirements of s. 119.07(1) and s. 24(a), 14 Art. I of the State Constitution. Such information made 15 confidential and exempt may be released for purposes directly 16 17 connected with: The administration of the temporary assistance for 18 (a) 19 needy families plan under Title IV-A of the Social Security Act, as amended, which may include disclosure of information 20 within and among the department, the Agency for Workforce 21 Innovation, Workforce Florida, Inc., the Department of 22 Management Services, the Department of Health, the Department 23 24 of Revenue, the Department of Education, a regional workforce board or local committee created pursuant to s. 445.007, or 25 any service provider under contract with any such entity. 26 27 The administration of the state's plan or program approved under Title IV-B, Title IV-D, or Title IV-E of the 28 29 Social Security Act, as amended, or under Title I, Title X, Title XIV, Title XVI, Title XIX, Title XX, or Title XXI of the 30 31 Social Security Act, as amended.

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- (c) Any investigation, any prosecution, or any criminal, civil, or administrative proceeding conducted in connection with the administration of any of the plans or programs specified in paragraph (a) or paragraph (b). Such information shall be disclosed to a federal, state, or local governmental entity, upon request by that entity, when such request is made pursuant to the proper exercise of that entity's duties and responsibilities.
- (d) The administration of any other state, federal, or federally assisted program that provides assistance or services on the basis of need, in cash or in kind, directly to a participant.
- (e) Any audit or similar activity, such as a review of expenditure reports or financial review, conducted in connection with the administration of any of the plans or programs specified in paragraph (a) or paragraph (b) by a governmental entity authorized by law to conduct such audit or activity.
- $\underline{ \mbox{(f) The administration of the employment compensation} } \\ \mbox{program.}$
- (g) The reporting to the appropriate agency or official of information concerning known or suspected instances of physical or mental injury, sexual abuse or exploitation, or negligent treatment or maltreatment of a child or elderly person receiving assistance if circumstances indicate that the health or welfare of the child or elderly person is threatened.
- (h) The administration of services to elderly persons under ss. 430.061-430.606.
- 30 (2) If a subpoena is received for any information made 31 confidential and exempt by this section, the public record or

part thereof in question shall be submitted to the court for an inspection in camera. The court may make such provisions as it finds necessary to maintain appropriate confidentiality.

Except pursuant to court order, the receiving entities shall maintain the confidential and exempt status of such personal identifying information as otherwise provided for in this section.

- (3) If information is obtained from a participant through an integrated eligibility process so that the requirements of more than one state or federal program apply to the information, the requirements of the program that is the provider of the information shall prevail. If the department cannot determine which program is the provider of the information, the requirements of each applicable state or federal program must be met.
- (4) This section is subject to the Open Government
  Sunset Review Act of 1995 in accordance with s. 119.15 and
  shall stand repealed on October 2, 2006, unless reviewed and
  saved from repeal through reenactment by the Legislature.

Section 4. The Legislature finds that the exemptions created by this act are a public necessity because the state has a compelling interest in ensuring that such participants, family, or family and household members fully participate in welfare transition programs in order to assist them in attaining self-sufficiency, including programs that address problems involving illiteracy, substance abuse, and mental health. The fear of public disclosure of personal identifying information at such meetings and contained in such records constitutes a significant disincentive for full participation in programs that assist in the development of independence and makes the development of a sense of self-worth which is

1 essential to the development of independence more difficult. The state also has a compelling interest in ensuring that in 2 3 meetings concerning assistance cases the parties present are 4 able to consider information regarding eligibility for 5 assistance, hardship exemption, extension of time limits, and 6 other provisions of the program which may require information 7 from many sources. The state has a compelling interest in 8 protecting the family and household members of participants 9 applying for or receiving assistance or participating in 10 related intervention programs from the trauma of public 11 disclosure of their financial situations. In addition, the state has a compelling interest in holding certain meetings 12 13 exempt and certain information confidential and exempt in 14 order to protect participants who are victims of domestic 15 violence. Section 5. This act shall take effect upon becoming a 16 17 law. 18 STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN COMMITTEE SUBSTITUTE FOR CS/SB 2178 19 20 21 Clarifies and explicates the exemption. 22 Tailors the statement of public necessity to the exemption. 23 24 25 26 27 28 29 30 31