By the Committee on Appropriations; and Senator Sullivan

22-505B-02

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A bill to be entitled An act relating to student financial assistance; amending s. 240.40201, F.S.; revising the eligibility period for the Florida Bright Futures Scholarship Program; redesignating the Florida Merit Scholarship as the Florida Medallion Scholarship; amending s. 240.40202, F.S.; defining terms; revising application dates; providing for initial acceptance of a scholarship, to conform; amending s. 240.40203, F.S.; defining terms; providing conditions for awards to students in programs that confer postbaccalaureate degrees; conforming provisions; amending s. 240.40204, F.S.; eliminating obsolete provisions; amending s. 240.40205, F.S.; eliminating obsolete provisions; designating an award level for a Florida Academic Scholarship; amending s. 240.40206, F.S.; conforming provisions; increasing requirements for earning a Florida Medallion Scholarship; designating award levels; eliminating obsolete provisions; amending s. 240.40207, F.S.; increasing the eligibility requirements for earning the Florida Gold Seal Vocational Scholarship; designating award levels; eliminating obsolete provisions; amending s. 240.40209, F.S.; providing for the calculation of awards; amending s. 240.404, F.S.; requiring a report; providing certain limitations on eligibility for various state student grant programs;

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1 repealing s. 240.40208, F.S., relating to a 2 transition from certain scholarships to the 3 Bright Futures Program; providing an effective 4 date. 5 6 Be It Enacted by the Legislature of the State of Florida: 7 8 Section 1. Subsections (1), (2), (5), and (7) of 9 section 240.40201, Florida Statutes, are amended, and 10 subsection (11) is added to that section, to read: 11 240.40201 Florida Bright Futures Scholarship 12 Program. --13 The Florida Bright Futures Scholarship Program is created to establish a lottery-funded scholarship program to 14 reward any Florida high school graduate who merits recognition 15 of high academic achievement and who enrolls in a degree 16 17 program, certificate program, or applied technology diploma program at an eligible Florida public or private postsecondary 18 19 education institution within 7 3 years after of graduation from high school. An award may not be provided to a student 20 21 beyond 7 years after high school graduation, regardless of the year in which the student first receives scholarship funding. 22 23 (2) The Bright Futures Scholarship Program consists of 24 three types of awards, the Florida Academic Scholarship, the 25 Florida Medallion Merit Scholarship, and the Florida Vocational Gold Seal Vocational Scholarship. 26 27 (5) The department shall issue awards from the 28 scholarship program annually. Annual awards may be for up to

45 semester credit hours or the equivalent. Before the registration period each semester, the department shall

31 transmit payment for each award to the president or director

 of the postsecondary education institution, or his or her representative, except that the department may withhold payment if the receiving institution fails to report or to make refunds to the department as required in this act.

- (a) Within 30 days after the end of regular registration each semester, the educational institution shall certify to the department the eligibility status of each student who receives an award. After the end of the drop and add period, an institution is not required to reevaluate or revise a student's eligibility status, but must make a refund to the department if a student who receives an award disbursement terminates enrollment for any reason during an academic term and a refund is permitted by the institution's refund policy.
- (b) An institution that receives funds from the program shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed advances within 60 days after the end of regular registration.
- (c) Each institution that receives moneys through this program shall prepare an annual report that includes an independent external audit or an audit prepared by the Office of the Auditor General. The report shall include an audit of the institution's administration of the program and a complete accounting of the moneys for the program. This report must be submitted to the department annually by March 1. The department may conduct its own annual audit of an institution's administration of the program. The department may request a refund of any moneys overpaid to the institution for the program. The department may suspend or revoke an institution's eligibility to receive future moneys for the

program if the department finds that an institution has not complied with this section. The institution must remit within 60 days any refund requested in accordance with this subsection.

the Florida Bright Futures Scholarship Program at a time, but may transfer from one type of award to another through the renewal application process, if the student's eligibility status changes. However, a student is not eligible to transfer from a Florida Medallion Merit Scholarship or a Florida Vocational Gold Seal Vocational Scholarship to a Florida Academic Scholarship. A student who receives an award from the program may also receive a federal family education loan or a federal direct loan, and the value of the award must be considered in the certification or calculation of the student's loan eligibility.

or earlier and who is eligible for the Florida Undergraduate
Scholar's Program pursuant to s. 240.402, Florida Statutes,
1996 Supplement, is eligible for the Florida Academic Scholars
award as provided in this chapter. A student who graduated
from high school in 1997 or earlier and who is eligible for
the Florida Vocational Gold Seal Endorsement Scholarship award
pursuant to s. 240.40201, Florida Statutes, 1996 Supplement,
is eligible for the Florida Gold Seal Vocational Scholarship
award as provided in this chapter. Award eligibility ends 7
years after high school graduation.

Section 2. Paragraph (b) of subsection (1) and subsection (2) of section 240.40202, Florida Statutes, are amended to read:

 240.40202 Florida Bright Futures Scholarship Program; student eligibility requirements for initial awards.--

- (1) To be eligible for an initial award from any of the three types of scholarships under the Florida Bright Futures Scholarship Program, a student must:
- (b) Earn a standard Florida high school diploma or its equivalent as described in s. 232.246 or s. 229.814 unless:
- 1. The student is enrolled full time in the early admission program of an eligible postsecondary education institution or completes a home education program according to s. 232.0201; or
- 2. The student earns a high school diploma from a non-Florida school while living with a parent or guardian who is on military or public service assignment away from Florida. The term "public service assignment," as used in this subparagraph, means the occupational assignment outside this state of a person who is a permanent resident of this state and who is employed by the United States Government or the State of Florida conditioned upon assignment outside this state.
- for 3 years following high school graduation and to accept a renewal award for 7 years following high school graduation. A student who applies for an award by April 1 and who meets all other eligibility requirements, but who does not accept his or her award during the first year of eligibility after high school graduation, may apply for reinstatement of the award for use within 7 reapply during subsequent application periods up to 3 years after high school graduation. Reinstatement applications must be received by the deadline established by the Department of Education.

Section 3. Section 240.40203, Florida Statutes, is amended to read:

240.40203 Florida Bright Futures Scholarship Program; student eligibility requirements for renewal, reinstatement, and restoration awards.--

- wishes to receive To be eligible to renew a scholarship from any of the three types of scholarships under the Florida

  Bright Futures Scholarship Program, the a student must meet the following requirements for either renewal, reinstatement, or restoration:
- (a) Renewal applies to a student who received an award for at least one term during the previous academic year. For renewal, a student must complete at least 12 semester credit hours or the equivalent in the last academic year in which the student earned a scholarship and.

(b) maintain the cumulative grade point average required by the scholarship program, except that:

- 1. If a recipient's grades fall beneath the average required to renew a Florida Academic Scholarship, but are sufficient to renew a Florida Medallion Merit Scholarship or a Florida Vocational Gold Seal Scholarship, the Department of Education may grant a renewal from the Florida Medallion Scholarship Program one of those other scholarship programs, if the student meets the renewal eligibility requirements; or
- 2. If, upon renewal evaluation at any time during the eligibility period, a student's grades or hours, or both, are not sufficient insufficient to renew the scholarship, the student may use the cumulative grades or hours, or both, earned during the following summer to renew the scholarship restore eligibility by improving the grade point average to

the required level. A student is eligible for such a reinstatement only once. The Legislature encourages education institutions to assist students to calculate whether or not it is possible to raise the grade point average during the summer term. If the institution determines that it is possible, the education institution may so inform the department, which may reserve the student's award if funds are available. The renewal, however, must not be granted until the student achieves the required cumulative grade point average and earns the required number of credit hours. If during the summer term the student does not earn is not sufficient hours or to raise the grade point average to the required renewal level, the student is not eligible for an award student's next opportunity for renewal is the fall semester of the following academic year.

- (b) Reinstatement applies to a student who was eligible for, but did not receive, an award during the previous academic year or years and who may apply to reestablish use of the scholarship. For reinstatement, a student must have been eligible at the time of the student's most recent Bright Futures eligibility determination. The student must apply for reinstatement by submitting a reinstatement application by the deadline established by the Department of Eduction.
- (c) Restoration applies to a student who did not meet renewal grade-point-average or hours-earned requirements at a prior evaluation period. A student may restore eligibility by meeting the required renewal grade-point average at a subsequent renewal evaluation period. A student is eligible for restoration only once. The student must submit a

restoration application by the deadlines established by the Department of Education.

- (2) A student who is enrolled in a program that terminates in an associate degree or a baccalaureate degree may receive an award for a maximum of 110 percent of the number of credit hours required to complete the program. A student who is enrolled in a program that terminates in a technical certificate may receive an award for a maximum of 110 percent of the credit hours or clock hours required to complete the program up to 90 credit hours. A student who transfers from one of these program levels to another becomes eligible for the higher of the two credit hour limits.
- (3) A Florida Academic Scholar or a Florida Medallion
  Scholar who is enrolled in a combined undergraduate and
  graduate program that terminates in the award of a
  post-baccalaureate degree or the simultaneous award of
  baccalaureate and post-baccalaureate degrees may receive an
  award for a maximum of 110 percent of the number of credit
  hours required to complete a standard undergraduate program at
  the institution attended, at the undergraduate rate.

Section 4. Section 240.40204, Florida Statutes, is amended to read:

240.40204 Florida Bright Futures Scholarship Program; eligible postsecondary education institutions.—A student is eligible for an award or the renewal of an award from the Florida Bright Futures Scholarship Program if the student meets the requirements for the program as described in this act and is enrolled in a postsecondary education institution that meets the description in any one of the following subsections:

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- (1) A Florida public university, community college, or technical center.
- (2) An independent Florida college or university that is accredited by an accrediting agency that is recognized by the United States Department of Education a member of the Commission on Recognition of Postsecondary Accreditation and that which has operated in the state for at least 3 years.
- (3) An independent Florida postsecondary education institution that is licensed by the <u>Commission on Independent</u>

  <u>Education</u> State Board of Independent Colleges and Universities and that which:
  - (a) Is authorized to grant degrees;
- $\underline{\text{(b)}}_{\text{(a)}}$  Shows evidence of sound financial condition; and
- $\underline{\text{(c)}}$  (b) Has operated in the state for at least 3 years without having its approval, accreditation, or license placed on probation.
- (4) A Florida independent postsecondary education institution that offers a nursing diploma approved by the Board of Nursing.
- (5) A Florida independent postsecondary education institution that is licensed by the <u>Commission on Independent Education</u> State Board of Nonpublic Career Education and <u>that which</u>:
- (a) Is authorized to award certificates or credentials other than degrees;
- (b)(a) Has a program completion and placement rate of at least the rate required by the current Florida Statutes, the Florida Administrative Code, or the Department of Education for an institution at its level; and

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1 (c) (b) Shows evidence of sound financial condition; 2 and either:

- 1. Is accredited at the institutional level by an accrediting agency recognized by the United States Department of Education and has operated in the state for at least 3 years during which there has been no complaint for which probable cause has been found; or
- 2. Has operated in Florida for 5 years during which there has been no complaint for which probable cause has been found.

Section 5. Section 240.40205, Florida Statutes, is amended to read:

240.40205 Florida Academic Scholars award.--

- (1) A student is eligible for a Florida Academic Scholars award if the student meets the general eligibility requirements for the Florida Bright Futures Scholarship Program and the student:
- (a) Has achieved a 3.5 weighted grade point average as calculated pursuant to s. 240.40202, or its equivalent, in high school courses that are designated by the Department of Education adopted by the Board of Regents and recommended by the State Board of Community Colleges as college-preparatory academic courses; and
- (b) has attained at least the score identified by rules of the Department of Education on the combined verbal and quantitative parts of the Scholastic Aptitude Test, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the American College Testing Program; or
- (b) (c) Has attended a home education program according 31 to s. 232.0201 during grades 11 and 12 or has completed the

International Baccalaureate curriculum but failed to earn the International Baccalaureate Diploma, and has attained at least the score identified by rules of the Department of Education on the combined verbal and quantitative parts of the Scholastic Aptitude Test, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the American College Testing Program; or

(c)(d) Has been awarded an International Baccalaureate Diploma from the International Baccalaureate Office; or

(d) (e) Has been recognized by the merit or achievement programs of the National Merit Scholarship Corporation as a scholar or finalist; or

(e) (f) Has been recognized by the National Hispanic Recognition Program as a scholar recipient.

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Effective with the 1998-1999 school year, A student must complete a program of community service work, as approved by the district school board or the administrators of a nonpublic school, which shall include a minimum of 75 hours of service work and require the student to identify a social problem that interests him or her, develop a plan for his or her personal involvement in addressing the problem, and, through papers or other presentations, evaluate and reflect upon his or her experience.

(2) Until July 1, 2006, a Florida Academic Scholar who is enrolled in a public postsecondary education institution is eligible for an award equal to the amount required to pay matriculation, fees, and \$600 for college-related expenses annually. Until July 1, 2006, a student who is enrolled in a 31 | nonpublic postsecondary education institution is eligible for

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an award equal to the amount that would be required to pay for the average matriculation and fees of a public postsecondary education institution at the comparable level, plus the annual \$600. Effective July 1, 2006, a student is eligible to receive a maximum annual award of \$3,200 or the amount established in the General Appropriations Act.

- (3) To be eligible for a renewal award as a Florida Academic Scholar, a student must maintain the equivalent of a grade point average of 3.0 on a 4.0 scale for all postsecondary education work attempted, with an opportunity for one restoration reinstatement as provided in this chapter act.
- In each school district, the Florida Academic (4)Scholar with the highest academic ranking shall be designated as an Academic Top Scholar and shall be entitled to receive an additional award of \$1,500 for college-related expenses. This award must be funded from the Florida Bright Futures Scholarship Program.

Section 6. Section 240.40206, Florida Statutes, is amended to read:

240.40206 Florida Medallion Merit Scholars award.--

- (1) A student is eligible for a Florida Medallion Merit Scholars award if the student meets the general eligibility requirements for the Florida Bright Futures Scholarship Program and the student:
- (a) Until July 1, 2006, has achieved a weighted grade point average of 3.0, or on or after July 1, 2006, has achieved a weighted grade point average of 3.25, as calculated pursuant to s. 240.40202, or the equivalent, in high school courses that are designated by the Department of Education 31 adopted by the Board of Regents and recommended by the State

Board of Community Colleges as college-preparatory academic courses; and

(b) has attained at least the score identified by rules of the Department of Education on the combined verbal and quantitative parts of the Scholastic Aptitude Test, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the American College Testing Program; or

(b)(c) Has attended a home education program according to s. 232.0201 during grades 11 and 12 or has completed the International Baccalaureate curriculum but failed to earn the International Baccalaureate Diploma, and has attained at least the score identified by rules of the Department of Education on the combined verbal and quantitative parts of the Scholastic Aptitude Test, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the American College Testing Program;

- (c) Has been recognized by the merit or achievement programs of the National Merit Scholarship Corporation as a scholar or finalist but has not completed a program of community service as provided in s. 240.40205; or
- (d) Has been recognized by the National Hispanic Recognition Program as a scholar, but has not completed a program of community service as provided in s. 240.40205.
- (2) <u>Until July 1, 2006</u>, a Florida <u>Medallion Merit</u>
  Scholar is eligible for an award equal to the amount required to pay 75 percent of matriculation and fees, if the student is enrolled in a public postsecondary education institution.

  <u>Until July 1, 2006</u>, a student who is enrolled in a nonpublic postsecondary education institution is eligible for an award

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equal to the amount that would be required to pay 75 percent of the matriculation and fees of a public postsecondary education institution at the comparable level. Effective July 1, 2006, a student is eligible to receive a maximum annual award of \$1,900 or the amount established in the General Appropriations Act, if the student is enrolled in a public university or other eligible 4-year college or university that grants baccalaureate degrees or higher. Effective July 1, 2006, a student who is enrolled in a public community college, a nonpublic 2-year college, or a public technical center or eligible nonpublic school is eligible to receive a maximum annual award of \$1,500 or the amount established in the General Appropriations Act.

(3) To be eligible for a renewal award as a Florida Merit Scholar, a student must maintain the equivalent of a grade point average of 2.75 on a 4.0 scale for all postsecondary education work attempted, with an opportunity for restoration reinstatement one time as provided in this chapter act.

Section 7. Section 240.40207, Florida Statutes, is amended to read:

240.40207 Florida Gold Seal Vocational Scholars award .-- The Florida Gold Seal Vocational Scholars award is created within the Florida Bright Futures Scholarship Program to recognize and reward academic achievement and vocational preparation by high school students who wish to continue their education.

(1) A student is eliqible for a Florida Gold Seal Vocational Scholars award if the student meets the general eligibility requirements for the Florida Bright Futures 31 | Scholarship Program and the student:

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- Completes the secondary school portion of a sequential program of studies that requires at least three consecutive secondary school vocational credits. taken over at least 2 academic years, and is continued in a planned, related postsecondary education program. If the student's school does not offer such a two-plus-two or tech-prep program, the student must complete a job-preparatory career education program selected by the Workforce Estimating Conference or Workforce Florida, Inc., for its ability to provide high-wage employment in an occupation with high potential for employment opportunities. On-the-job training may not be substituted for any of the three required vocational credits.
- (b) Demonstrates readiness for postsecondary education by earning a passing score on the Florida College Entry Level Placement Test or its equivalent as identified by the Department of Education.
- (c) Until July 1, 2006, earns a minimum cumulative weighted grade point average of 3.0, or on or after July 1, 2006, earns a minimum cumulative weighted grade point average of 3.25, as calculated pursuant to s. 240.40202, on all subjects required for a standard high school diploma, excluding elective courses.
- (d) Earns a minimum unweighted grade point average of 3.5 on a 4.0 scale for secondary vocational courses comprising the vocational program.
- (e) Completes the requirements of a vocational-ready diploma program, as defined by rules of the State Board of Education.
- (2) Until July 1, 2006,a Florida Gold Seal Vocational Scholar is eligible for an award equal to the amount required 31 to pay 75 percent of matriculation and fees, if the student is

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enrolled in a public postsecondary education institution. Until July 1, 2006,a student who is enrolled in a nonpublic postsecondary education institution is eligible for an award equal to the amount that would be required to pay 75 percent of the matriculation and mandatory fees of a public postsecondary education institution at the comparable level. Effective July 1, 2006, a student is eligible to receive a maximum annual award of \$1,900 or the amount established in the General Appropriations Act, if the student is enrolled in a public university or other eligible 4-year college or university that grants baccalaureate degrees or higher. Effective July 1, 2006, a student who is enrolled in a public community college, a nonpublic 2-year college, or a public technical center or eligible nonpublic school is eligible to receive a maximum annual award of \$1,500 or the amount established in the General Appropriations Act.

- as a Florida Gold Seal Vocational Scholar, a student must meet the requirements of s. 240.40203 and the maintain the equivalent of a grade point average requirement of 2.75 on a 4.0 scale for all postsecondary education work attempted. A student has, with an opportunity for restoration reinstatement one time as provided in this chapter act.
- (4) A student may earn a Florida Gold Seal Vocational Scholarship for 110 percent of the number of credit hours required to complete the program, up to 90 credit hours or the equivalent. A Florida Gold Seal <u>Vocational</u> Scholar who <u>meets</u> all renewal requirements for a Florida Medallion Scholars award has a cumulative grade point average of 2.75 in all postsecondary education work attempted may apply for a Florida Medallion Merit Scholars award at any renewal period, or the

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department may transfer the student to the Florida Medallion Scholars award during any renewal period. All other provisions of that program apply, and the credit-hour limitation must be calculated by subtracting from the student's total eligibility the number of credit hours the student attempted while earning the Gold Seal Vocational Scholarship.

Section 8. Section 240.40209, Florida Statutes, is amended to read:

240.40209 Bright Futures Scholarship recipients attending nonpublic institutions; calculation of awards. -- Notwithstanding ss. 240.40201, 240.40205, 240.40206, and 240.40207, a student who receives any award under the Florida Bright Futures Scholarship Program, who is enrolled in a nonpublic postsecondary education institution, and who is assessed tuition and fees that are the same as those of a full-time student at that institution, shall receive a fixed award calculated by using the average matriculation and fee calculation as prescribed by the Department of Education for full-time attendance at a public postsecondary education institution at the comparable level. If the student is enrolled part-time and is assessed tuition and fees at a reduced level, the award shall be either one-half of the maximum award or three-fourths of the maximum award, depending on the level of fees assessed.

Section 9. Paragraph (a) of subsection (1) and subsection (4) of section 240.404, Florida Statutes, are amended to read:

240.404 General requirements for student eligibility for state financial aid.--

- (1)(a) The general requirements for eligibility of students for state financial aid awards consist of the following:
- 1. Achievement of the academic requirements of and acceptance at a state university or community college; a nursing diploma school approved by the Florida Board of Nursing; a Florida college, university, or community college which is accredited by an accrediting agency recognized by the United States Department of Education a member of the Commission on Recognition of Postsecondary Accreditation; any Florida institution the credits of which are acceptable for transfer to state universities; any area technical center; or any private vocational-technical institution accredited by an accrediting agency recognized by the United States Department of Education a member of the Commission on Recognition of Postsecondary Accreditation.
- 2. Residency in this state for no less than 1 year preceding the award of aid for a program established pursuant to s. 240.409, s. 240.4095, s. 240.4097, s. 240.412, s. 240.4125, s. 240.413, s. 240.4987, s. 240.605, or s. 240.606. Residency in this state must be for purposes other than to obtain an education. Resident status for purposes of receiving state financial aid awards shall be determined in the same manner as resident status for tuition purposes pursuant to s. 240.1201 and rules of the State Board of Education. A person who has been properly classified as a resident by a postsecondary education institution for initial receipt of state-funded student financial assistance and found to be eligible to participate in a financial assistance program may continue to qualify as a resident for state-funded financial aid programs if the student maintains continuous enrollment at

the postsecondary education institution, with no break in enrollment greater than 12 consecutive months.

- 3. Submission of certification attesting to the accuracy, completeness, and correctness of information provided to demonstrate a student's eligibility to receive state financial aid awards. Falsification of such information shall result in the denial of any pending application and revocation of any award currently held to the extent that no further payments shall be made. Additionally, students who knowingly make false statements in order to receive state financial aid awards shall be guilty of a misdemeanor of the second degree subject to the provisions of s. 837.06 and shall be required to return all state financial aid awards wrongfully obtained.
- 4. Completion of the Free Application for Federal
  Student Aid provided by the U.S. Department of Education and submitted as required by the Florida Department of Education.
- (4) Effective July 1, 2006, a student is not eligible to receive more than one state scholarship or state grant, except that a student who qualifies for both a merit-based scholarship and a need-based grant may receive both types of awards. A No student is not shall be eligible to receive more than one state scholarship that is based on academic merit. Students who qualify for more than one such scholarship shall be notified of all awards for which they qualify and shall be provided the opportunity to accept one of their choosing.

Section 10. <u>Section 240.40208</u>, Florida Statutes, is repealed.

Section 11. This act shall take effect upon becoming a law.

1	STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN
2	COMMITTEE SUBSTITUTE FOR Senate Bill 18-B
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4 5	The Proposed Committee Substitute differs from the bill in that it establishes two levels of award for the Bright Futures Gold Seal Vocational and Medallion Scholarship Programs
6 7	. For a full-time student at a 4-year college or university, an annual award of \$1,900.
8	. For a full-time student at a 2-year community college or technical center, an annual award of \$1,500.
9 10	Makes several technical or administrative changes to the Bright Futures Scholarship Program. The technical changes have no fiscal impact.
11 12	. The Merit Scholarship is renamed the Medallion Scholarship.
13 14	. Application deadlines are less restrictive: a student may apply by high school graduation, with exceptions allowed up to December 31.
15 16	. The terms "renewal, reinstatement, restoration, and public service assignment" are defined and used consistently.
17 18	. A student will be eligible for the equivalent of a 4-year scholarship for enrollment in a 5-year program that includes some graduate school.
19 20	. A student will be eligible for the Medallion Scholarship as well as the Academic Scholarship for achievement in the National Merit and National Hispanic Scholarship programs.
21	. The high school vocational courses required for the Gold Seal Scholarship are simplified.
22 23	. An obsolete statute relating to transition is repealed.
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