Florida Senate - 2001

CS for SB 30-B

 ${\bf By}$ the Committee on Commerce and Economic Opportunities; and Senator Diaz de la Portilla

ĺ	34-515A-02
1	A bill to be entitled
2	An act relating to economic stimulus; amending
3	s. 220.191, F.S.; establishing for a temporary
4	period, eligibility conditions for a new type
5	of qualifying project under the capital
6	investment tax credit program; providing
7	deadlines for certification of businesses and
8	commencement of project construction under such
9	program; revising requirements relating to
10	minimum capital investment; prescribing tax
11	credit limitations; amending s. 288.095, F.S.;
12	revising terminology relating to certain
13	incentive payment schedules; revising the due
14	date and content for an annual report on
15	incentives and reassigning responsibility for
16	such report to Enterprise Florida, Inc.;
17	amending s. 288.1045, F.S.; expanding the tax
18	refund program for qualified defense
19	contractors to include qualified
20	aviation-industry businesses; revising
21	definitions; defining "aviation-industry
22	business"; providing that qualified
23	aviation-industry businesses may seek refunds
24	for aviation fuel taxes paid; conforming
25	procedures for applying for certification under
26	the tax refund program; prescribing information
27	required in applications by aviation-industry
28	businesses; prescribing criteria to be used by
29	the Office of Tourism, Trade, and Economic
30	Development in reviewing applications by
31	aviation-industry businesses; revising the

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1	required elements of a tax refund agreement;
2	providing an exemption from mandatory loss of
3	tax refund eligibility and decertification
4	resulting from agreement breach in cases of
5	uncontrollable economic factors; prescribing a
6	deadline for applying for tax refunds; revising
7	conditions and procedures governing
8	applications for tax refunds; revising
9	provisions relating to the order authorizing a
10	tax refund; authorizing the office to grant
11	extensions to certain application and
12	notification deadlines; specifying that the
13	section does not create a presumption a claim
14	will be approved and paid; revising the
15	agencies with which the office may verify
16	information and to which the office may provide
17	information; expanding purposes for which the
18	office may seek assistance from certain
19	entities; amending s. 288.106, F.S., relating
20	to the tax refund program for qualified target
21	industry businesses; consolidating definitions;
22	revising requirements for application for
23	certification as such business with respect to
24	the number of current and new jobs at the
25	business and projections by the Office of
26	Tourism, Trade, and Economic Development of
27	refunds based thereon; revising requirements
28	relating to the tax refund agreement with
29	respect to job creation and the time for filing
30	of claims for refund; providing for an
31	exemption from mandatory loss of tax refund
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1	eligibility and decertification resulting from
2	agreement breach in cases of uncontrollable
3	economic factors; revising provisions relating
4	to annual claims for refund; authorizing an
5	extension of time for signing the tax refund
6	agreement; providing an application deadline;
7	revising provisions relating to the order
8	authorizing a tax refund; revising conditions
9	under which a prorated tax refund will be
10	approved; providing for calculation of such
11	prorated tax refund; specifying that the
12	section does not create a presumption that a
13	claim will be approved and paid; revising the
14	agencies with which the office may verify
15	information and to which the office may provide
16	information; expanding purposes for which the
17	office may seek assistance from certain
18	entities; specifying that certain
19	appropriations may not be used for any purpose
20	other than the payment of specified tax
21	refunds; creating the Extended Homeownership
22	Assistance Program within the Florida Housing
23	Finance Corporation; providing for loans to
24	eligible borrowers for down payments or closing
25	costs related to the purchase of residences;
26	providing for repayment of loans; authorizing a
27	fee; requiring deposit and authorizing
28	expenditure of certain revenues; requiring the
29	adoption of rules; providing for future repeal;
30	providing legislative findings relating to the
31	impact of economic downturns on small

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1	with federal agencies; providing an exemption
2	from taxation; providing for applicability;
3	requiring members of the authority to file
4	financial disclosure; creating s. 121.155,
5	F.S.; providing legislative findings relating
6	to the relationship between availability of
7	capital and the development of high-technology
8	businesses; expressing legislative intent that
9	Florida Retirement System investments
10	complement economic development strategies;
11	requiring staff of the State Board of
12	Administration to review certain economic
13	development information; expanding annual
14	report requirements; amending s. 159.26, F.S.;
15	declaring, for purposes of the Florida
16	Industrial Development Financing Act, that the
17	information technology industry is vital to the
18	economy of the state; providing that the
19	advancement of information technology is a
20	purpose underlying the act; amending s. 159.27,
21	F.S.; redefining the term "project" to include
22	information technology facilities; defining the
23	term "information technology facility";
24	amending s. 159.705, F.S.; specifying that
25	certain entities may operate a project located
26	in a research and development park and financed
27	under the Florida Industrial Development
28	Financing Act; amending s. 240.105, F.S.;
29	providing that the mission of the state system
30	of postsecondary education includes supporting
31	economic development of the state; amending s.

1	240.710, F.S.; revising duties relating to the
2	Digital Media Education Coordination Group;
3	eliminating obsolete provisions; providing for
4	the group to submit an annual report; amending
5	s. 288.108, F.S.; specifying that the
6	information technology sector is a high-impact
7	sector for the purposes of a grant program for
8	investments by certain businesses; amending s.
9	445.045, F.S.; reassigning responsibility for
10	development and maintenance of an information
11	technology promotion and workforce recruitment
12	website to Workforce Florida, Inc.; requiring
13	consistency and compatibility with other
14	information systems; authorizing Workforce
15	Florida, Inc., to secure website services from
16	outside entities; requiring coordination of the
17	information technology website with other
18	marketing, promotion, and advocacy efforts;
19	authorizing Workforce Florida, Inc., to act
20	through the Agency for Workforce Innovation in
21	fulfilling its responsibilities related to the
22	website; directing the agency to provide
23	services to Workforce Florida, Inc.; providing
24	legislative findings and intent relating to
25	establishment of joint-use advanced
26	digital-media research and production
27	facilities; authorizing the Office of Tourism,
28	Trade, and Economic Development to create a
29	program supporting establishment of the
30	facilities; prescribing the purposes of the
31	facilities; specifying powers and duties of the
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1	office relating to establishment of the
2	facilities; defining the term "digital media";
3	requiring a report to the Legislature on
4	recommended funding levels for the facilities;
5	amending s. 553.415, F.S.; delaying the date
б	for inclusion of the Uniform Code for Public
7	Education Facilities in the Florida Building
8	Code; providing an effective date for the
9	Florida Building Code; amending s. 135 of ch.
10	2000-141, Laws of Florida, and ss. 62(2) and 68
11	of ch. 98-287, Laws of Florida, as amended;
12	delaying the amendment, repeal, and transfer
13	and renumbering of specified sections of the
14	Florida Statutes; amending s. 627.0629, F.S.;
15	delaying a deadline by which insurance
16	companies are required to make certain rate
17	filings; providing for the adoption of an
18	administrative rule; providing for the
19	treatment of permit applications submitted
20	before the effective date of the code;
21	requiring local jurisdictions to enact
22	ordinances establishing wind speed lines;
23	restricting the expenditure of public funds for
24	tourism promotion; providing effective dates.
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26	Be It Enacted by the Legislature of the State of Florida:
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28	Section 1. Section 220.191, Florida Statutes, is
29	amended to read:
30	220.191 Capital investment tax credit
31	(1) DEFINITIONSFor purposes of this section:
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1	(a) "Commencement of operations" means the beginning
2	of active operations by a qualifying business or qualifying
3	economic stimulus business of the principal function for which
4	a qualifying project was constructed.
5	(b) "Cumulative capital investment" means the total
6	capital investment in land, buildings, and equipment made in
7	connection with a qualifying project or qualifying economic
8	stimulus project during the period from the beginning of
9	construction of the project to the commencement of operations.
10	(c) "Eligible capital costs" means all expenses
11	incurred by a qualifying business or qualifying economic
12	stimulus business in connection with the acquisition,
13	construction, installation, and equipping of a qualifying
14	project or qualifying economic stimulus project during the
15	period from the beginning of construction of the project to
16	the commencement of operations, including, but not limited to:
17	1. The costs of acquiring, constructing, installing,
18	equipping, and financing a qualifying project or qualifying
19	economic stimulus project, including all obligations incurred
20	for labor and obligations to contractors, subcontractors,
21	builders, and materialmen.
22	2. The costs of acquiring land or rights to land and
23	any cost incidental thereto, including recording fees.
24	3. The costs of architectural and engineering
25	services, including test borings, surveys, estimates, plans
26	and specifications, preliminary investigations, environmental
27	mitigation, and supervision of construction, as well as the
28	performance of all duties required by or consequent to the
29	acquisition, construction, installation, and equipping of a
30	qualifying project or qualifying economic stimulus project.
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1	4. The costs associated with the installation of
2	fixtures and equipment; surveys, including archaeological and
3	environmental surveys; site tests and inspections; subsurface
4	site work and excavation; removal of structures, roadways, and
5	other surface obstructions; filling, grading, paving, and
б	provisions for drainage, storm water retention, and
7	installation of utilities, including water, sewer, sewage
8	treatment, gas, electricity, communications, and similar
9	facilities; and offsite construction of utility extensions to
10	the boundaries of the property.
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12	Eligible capital costs shall not include the cost of any
13	property previously owned or leased by the qualifying business
14	or qualifying economic stimulus business.
15	(d) "Income generated by or arising out of the
16	qualifying project" means the qualifying project's or
17	qualifying economic stimulus project's annual taxable income
18	as determined by generally accepted accounting principles and
19	under s. 220.13.
20	(e) "Jobs" means full-time equivalent positions, as
21	such term is consistent with terms used by the Agency for
22	Workforce Innovation Department of Labor and Employment
23	Security and the United States Department of Labor for
24	purposes of unemployment tax administration and employment
25	estimation, resulting directly from a <u>qualifying</u> project <u>or</u>
26	qualifying economic stimulus project in this state. Such term
27	does not include temporary construction jobs involved in the
28	construction of the project facility.
29	(f) "Office" means the Office of Tourism, Trade, and
30	Economic Development.
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1	(g) "Qualifying business" means a business which
2	establishes a qualifying project in this state and which is
3	certified by the office to receive tax credits <u>under</u> pursuant
4	to this section.
5	(h) "Qualifying project" means a new or expanding
6	facility in this state which creates at least 100 new jobs in
7	this state and is in one of the high-impact sectors identified
8	by Enterprise Florida, Inc., and certified by the office under
9	pursuant to s. 288.108(6), including, but not limited to,
10	aviation, aerospace, automotive, and silicon technology
11	industries.
12	(i) "Qualifying economic stimulus business" means a
13	business which establishes a qualifying economic stimulus
14	project and which is certified by the office, on or before
15	April 1, 2002, to receive tax credits under this section.
16	(j) "Qualifying economic stimulus project" means a new
17	or expanding facility in this state which creates at least 50
18	new jobs in this state and is in one of the target industries
19	identified under s. 288.106(1)(o). Construction on a
20	qualifying economic stimulus project must begin on or before
21	December 31, 2002.
22	(2) An annual credit against the tax imposed by this
23	chapter shall be granted to any qualifying business <u>or</u>
24	qualifying economic stimulus business in an amount equal to 5
25	percent of the eligible capital costs generated by a
26	qualifying project or qualifying economic stimulus project,
27	for a period not to exceed 20 years beginning with the
28	commencement of operations of the project. The tax credit
29	shall be granted against only the corporate income tax
30	liability or the premium tax liability generated by or arising
31	out of the qualifying project or qualifying economic stimulus
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1	project, and the sum of all tax credits provided under
2	pursuant to this section shall not exceed 100 percent of the
3	eligible capital costs of the project. In no event may any
4	credit granted under this section be carried forward or
5	backward by any qualifying business or qualifying economic
б	stimulus business with respect to a subsequent or prior year.
7	(a) The annual tax credit granted under this section
8	shall not exceed the following percentages of the annual
9	corporate income tax liability or the premium tax liability
10	generated by or arising out of a qualifying project:
11	<u>1.(a)</u> One hundred percent for a qualifying project
12	which results in a cumulative capital investment of at least
13	\$100 million.
14	<u>2.(b)</u> Seventy-five percent for a qualifying project
15	which results in a cumulative capital investment of at least
16	\$50 million but less than \$100 million.
17	<u>3.(c)</u> Fifty percent for a qualifying project which
18	results in a cumulative capital investment of at least \$25
19	million but less than \$50 million.
20	4. Forty percent for a qualifying project on which
21	construction has begun on or before December 31, 2002, and
22	which results in a cumulative capital investment of at least
23	\$15 million but less than \$25 million.
24	(b) The annual tax credit granted under this section
25	shall not exceed the following percentages of the annual
26	corporate income tax liability or the premium tax liability
27	generated by or arising out of a qualifying economic stimulus
28	project:
29	1. Ninety percent if the qualifying economic stimulus
30	project results in a cumulative capital investment of at least
31	\$100 million.
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1 2. Sixty-five percent if the qualifying economic stimulus project results in a cumulative capital investment of 2 3 at least \$50 million but less than \$100 million. 3. Forty percent if the qualifying economic stimulus 4 5 project results in a cumulative capital investment of at least б \$25 million but less than \$50 million. 7 Thirty percent if the qualifying economic stimulus 4. 8 project results in a cumulative capital investment of at least \$15 million but less than \$25 million. 9 10 11 A qualifying project or qualifying economic stimulus project 12 which results in a cumulative capital investment of less than \$15\$25 million is not eligible for the capital investment tax 13 credit. An insurance company claiming a credit against premium 14 tax liability under this program shall not be required to pay 15 any additional retaliatory tax levied under pursuant to s. 16 17 624.5091 as a result of claiming such credit. Because credits under this section are available to an insurance company, s. 18 624.5091 does not limit such credit in any manner. 19 20 (3) Before Prior to receiving tax credits under 21 pursuant to this section, a qualifying business or qualifying 22 economic stimulus business must achieve and maintain the 23 minimum employment goals beginning with the commencement of 24 operations at a qualifying project or qualifying economic stimulus project and continuing each year thereafter during 25 26 which tax credits are available under pursuant to this 27 section. (4) The office, upon a recommendation by Enterprise 28 29 Florida, Inc., shall first certify a qualifying business or 30 qualifying economic stimulus business as eligible to receive 31 tax credits under pursuant to this section before prior to the 12

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1 commencement of operations of a qualifying project or qualifying economic stimulus project, and such certification 2 3 shall be transmitted to the Department of Revenue. Upon receipt of the certification, the Department of Revenue shall 4 5 enter into a written agreement with the qualifying business or 6 qualifying economic stimulus business specifying, at a 7 minimum, the method by which income generated by or arising 8 out of the qualifying project will be determined. (5) The office, in consultation with Enterprise 9 10 Florida, Inc., is authorized to develop the necessary 11 guidelines and application materials for the certification process described in subsection (4). 12 13 (6) It shall be the responsibility of the qualifying business or qualifying economic stimulus business to 14 affirmatively demonstrate to the satisfaction of the 15 Department of Revenue that such business meets the job 16 17 creation and capital investment requirements of this section. 18 (7) The Department of Revenue may specify by rule the 19 methods by which a qualifying project's or qualifying economic 20 stimulus project's pro forma annual taxable income is 21 determined. Section 2. Paragraphs (b) and (c) of subsection (3) of 22 section 288.095, Florida Statutes, are amended to read: 23 24 288.095 Economic Development Trust Fund. --25 (3) The total amount of tax refund claims approved for 26 (b) 27 payment by the Office of Tourism, Trade, and Economic 28 Development based on actual project performance may not exceed 29 the amount appropriated to the Economic Development Incentives Account for such purposes for the fiscal year. In the event 30 31 the Legislature does not appropriate an amount sufficient to 13

satisfy estimates projections by the office for tax refunds 1 2 under ss. 288.1045 and 288.106 in a fiscal year, the Office of 3 Tourism, Trade, and Economic Development shall, not later than 4 July 15 of such year, determine the proportion of each refund 5 claim which shall be paid by dividing the amount appropriated 6 for tax refunds for the fiscal year by the estimated projected 7 total of refund claims for the fiscal year. The amount of each claim for a tax refund shall be multiplied by the resulting 8 9 quotient. If, after the payment of all such refund claims, 10 funds remain in the Economic Development Incentives Account 11 for tax refunds, the office shall recalculate the proportion for each refund claim and adjust the amount of each claim 12 13 accordingly. 14 (c) By December 31 September 30 of each year, 15 Enterprise Florida, Inc., the Office of Tourism, Trade, and Economic Development shall submit a complete and detailed 16 17 report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the director of 18 19 the Office of Tourism, Trade, and Economic Development board 20 of directors of Enterprise Florida, Inc., created under part VII of this chapter, of all applications received, 21 recommendations made to the Office of Tourism, Trade, and 22 Economic Development, final decisions issued, tax refund 23 24 agreements executed, and tax refunds paid or other payments made under all programs funded out of the Economic Development 25 Incentives Account, including analyses of benefits and costs, 26 types of projects supported, and employment and investment 27 created. Enterprise Florida, Inc., The Office of Tourism, 28 29 Trade, and Economic Development shall also include a separate analysis of the impact of such tax refunds on state enterprise 30 31 zones designated pursuant to s. 290.0065, rural communities,

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1 brownfield areas, and distressed urban communities. By December 1 of each year, the board of directors of Enterprise 2 3 Florida, Inc., shall review and comment on the report, and the board shall submit the report, together with the comments of 4 5 the board, to the Governor, the President of the Senate, and б the Speaker of the House of Representatives. The report must discuss whether the authority and moneys appropriated by the 7 8 Legislature to the Economic Development Incentives Account 9 were managed and expended in a prudent, fiducially sound manner. The Office of Tourism, Trade, and Economic Development 10 11 shall assist Enterprise Florida, Inc., in the collection of data related to business performance and incentive payments. 12 Section 3. Section 288.1045, Florida Statutes, is 13 amended to read: 14 288.1045 Oualified defense contractor Tax refund 15 program for qualified defense contractors and 16 17 aviation-industry businesses. --(1) DEFINITIONS.--As used in this section: 18 "Consolidation of a Department of Defense 19 (a) contract" means the consolidation of one or more of an 20 21 applicant's facilities under one or more Department of Defense contracts either from outside this state or from inside and 22 outside this state, into one or more of the applicant's 23 24 facilities inside this state. (b) "Average wage in the area" means the average of 25 all wages and salaries in the state, the county, or in the 26 27 standard metropolitan area in which the business unit is 28 located. 29 "Applicant" means any business entity that holds a (C) valid Department of Defense contract, or any business entity 30 31 that is a subcontractor under a valid Department of Defense 15 **CODING:**Words stricken are deletions; words underlined are additions. **Florida Senate - 2001** 34-515A-02

1 contract, or any business entity that holds a valid contract for the reuse of a defense-related facility, or any 2 3 aviation-industry business as defined in paragraph (r), including all members of an affiliated group of corporations 4 5 as defined in s. 220.03(1)(b). 6 (d) "Office" means the Office of Tourism, Trade, and 7 Economic Development. "Department of Defense contract" means a 8 (e) 9 competitively bid Department of Defense contract or a 10 competitively bid federal agency contract issued on behalf of 11 the Department of Defense for manufacturing, assembling, fabricating, research, development, or design with a duration 12 13 of 2 or more years, but excluding any contract to provide 14 goods, improvements to real or tangible property, or services directly to or for any particular military base or 15 installation in this state. 16 17 (f) "New Department of Defense contract" means a 18 Department of Defense contract entered into after the date 19 application for certification as a qualified applicant is made 20 and after January 1, 1994. "Jobs" means full-time equivalent positions, 21 (q) consistent with the use of such terms by the Agency for 22 Workforce Innovation Department of Labor and Employment 23 24 Security for the purpose of unemployment compensation tax, 25 resulting directly from a project in this state. This number does not include temporary construction jobs involved with the 26 construction of facilities for the project. 27 28 "Nondefense production jobs" means employment (h) 29 exclusively for activities that, directly or indirectly, are 30 unrelated to the Department of Defense. 31

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1	(i) "Project" means any business undertaking in this
2	state under a new Department of Defense contract,
3	consolidation of a Department of Defense contract, or
4	conversion of defense production jobs over to nondefense
5	production jobs or reuse of defense-related facilities. <u>The</u>
6	term also means any business undertaking in this state by an
7	aviation-industry business which results in the retention or
8	creation of jobs in this state and which occurs through a new
9	multistate competitive aviation-industry contract;
10	consolidation of multistate operations; conversion of jobs in
11	aviation-industry operations to nonaviation-industry
12	operations; or expansion of aviation-industry operations,
13	which expansion results in an increase of at least 10 percent
14	in the number of jobs in this state at the business unit.
15	(j) "Qualified applicant" means an applicant that has
16	been approved by the director to be eligible for tax refunds
17	pursuant to this section.
18	(k) "Director" means the director of the Office of
19	Tourism, Trade, and Economic Development.
20	(l) "Taxable year" means the same as in s.
21	220.03(1)(z).
22	(m) "Fiscal year" means the fiscal year of the state.
23	(n) "Business unit" means an employing unit, as
24	defined in s. 443.036, that is registered with the Agency for
25	Workforce Innovation Department of Labor and Employment
26	Security for unemployment compensation purposes or means a
27	subcategory or division of an employing unit that is accepted
28	by the <u>Agency for Workforce Innovation</u> Department of Labor and
29	Employment Security as a reporting unit.
30	(o) "Local financial support" means funding from local
31	sources, public or private, which is paid to the Economic
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1 Development Trust Fund and which is equal to 20 percent of the 2 annual tax refund for a qualified applicant. Local financial 3 support may include excess payments made to a utility company 4 under a designated program to allow decreases in service by 5 the utility company under conditions, regardless of when б application is made. A qualified applicant may not provide, 7 directly or indirectly, more than 5 percent of such funding in 8 any fiscal year. The sources of such funding may not include, directly or indirectly, state funds appropriated from the 9 10 General Revenue Fund or any state trust fund, excluding tax 11 revenues shared with local governments pursuant to law.

"Contract for reuse of a defense-related facility" 12 (p) means a contract with a duration of 2 or more years for the 13 use of a facility for manufacturing, assembling, fabricating, 14 research, development, or design of tangible personal 15 property, but excluding any contract to provide goods, 16 17 improvements to real or tangible property, or services 18 directly to or for any particular military base or 19 installation in this state. Such facility must be located within a port, as defined in s. 313.21, and have been occupied 20 by a business entity that held a valid Department of Defense 21 contract or occupied by any branch of the Armed Forces of the 22 United States, within 1 year of any contract being executed 23 24 for the reuse of such facility. A contract for reuse of a 25 defense-related facility may not include any contract for reuse of such facility for any Department of Defense contract 26 27 for manufacturing, assembling, fabricating, research, development, or design. 28

(q) "Local financial support exemption option" means the option to exercise an exemption from the local financial support requirement available to any applicant whose project

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1 is located in a county designated by the Rural Economic Development Initiative, if the county commissioners of the 2 3 county in which the project will be located adopt a resolution requesting that the applicant's project be exempt from the 4 5 local financial support requirement. Any applicant that б exercises this option is not eliqible for more than 80 percent 7 of the total tax refunds allowed such applicant under this 8 section. 9 (r) "Aviation-industry business" means a business 10 engaged in activities that support general or commercial 11 aviation, including the construction, repair, or maintenance of aircraft, aircraft power plants, aircraft parts, or 12 aircraft accessories. The term does not include a business 13 14 engaged in the provision of instruction in flying and related 15 ground subjects. (2) GRANTING OF A TAX REFUND; ELIGIBLE AMOUNTS.--16 17 (a) There shall be allowed, from the Economic Development Trust Fund, a refund to a qualified applicant for 18 19 the amount of eligible taxes certified by the director which 20 were paid by such qualified applicant. The total amount of refunds for all fiscal years for each qualified applicant 21 shall be determined pursuant to subsection (3). The annual 22 amount of a refund to a qualified applicant shall be 23 24 determined pursuant to subsection (5). 25 (b) A qualified applicant may not be qualified for any project to receive more than \$5,000 times the number of jobs 26 27 provided in the tax refund agreement pursuant to subparagraph 28 (4)(a)1. A qualified applicant may not receive refunds of more 29 than 25 percent of the total tax refunds provided in the tax refund agreement pursuant to subparagraph (4)(a)1. in any 30 31 fiscal year, provided that no qualified applicant may receive 19

1 more than \$2.5 million in tax refunds pursuant to this section
2 in any fiscal year.

3 (c) A qualified applicant may not receive more than
4 \$7.5 million in tax refunds pursuant to this section in all
5 fiscal years.

6 (d) Contingent upon an annual appropriation by the
7 Legislature, the director may approve not more in tax refunds
8 than the amount appropriated to the Economic Development Trust
9 Fund for tax refunds, for a fiscal year pursuant to subsection
10 (5) and s. 288.095.

11 (e) For the first 6 months of each fiscal year, the director shall set aside 30 percent of the amount appropriated 12 for refunds pursuant to this section by the Legislature to 13 provide tax refunds only to qualified applicants who employ 14 500 or fewer full-time employees in this state. Any 15 unencumbered funds remaining undisbursed from this set-aside 16 17 at the end of the 6-month period may be used to provide tax 18 refunds for any qualified applicants pursuant to this section. 19 (f) After entering into a tax refund agreement

20 pursuant to subsection (4), a qualified applicant may receive 21 refunds from the Economic Development Trust Fund for the 22 following taxes due and paid by the qualified applicant 23 beginning with the applicant's first taxable year that begins 24 after entering into the agreement:

1. Taxes on sales, use, and other transactions paidpursuant to chapter 212.

27 2. Corporate income taxes paid pursuant to chapter28 220.

3. Intangible personal property taxes paid pursuant tochapter 199.

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1 4. Emergency excise taxes paid pursuant to chapter 2 221. 3 Excise taxes paid on documents pursuant to chapter 5. 4 201. 5 Ad valorem taxes paid, as defined in s. 6. б 220.03(1)(a) on June 1, 1996. 7 7. Aviation fuel taxes paid pursuant to s. 206.9825 by 8 a qualified aviation-industry business. 9 10 However, a qualified applicant may not receive a tax refund 11 pursuant to this section for any amount of credit, refund, or exemption granted such contractor or aviation-industry 12 13 business for any of such taxes. If a refund for such taxes is 14 provided by the office, which taxes are subsequently adjusted by the application of any credit, refund, or exemption granted 15 to the qualified applicant other than that provided in this 16 17 section, the qualified applicant shall reimburse the Economic Development Trust Fund for the amount of such credit, refund, 18 19 or exemption. A qualified applicant must notify and tender 20 payment to the office within 20 days after receiving a credit, refund, or exemption, other than that provided in this 21 22 section. (g) Any qualified applicant who fraudulently claims 23 24 this refund is liable for repayment of the refund to the 25 Economic Development Trust Fund plus a mandatory penalty of 200 percent of the tax refund which shall be deposited into 26 the General Revenue Fund. Any qualified applicant who 27 28 fraudulently claims this refund commits a felony of the third 29 degree, punishable as provided in s. 775.082, s. 775.083, or 30 s. 775.084. 31

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1 (h) Funds made available pursuant to this section may 2 not be expended in connection with the relocation of a 3 business from one community to another community in this state unless the Office of Tourism, Trade, and Economic Development 4 5 determines that without such relocation the business will move 6 outside this state or determines that the business has a 7 compelling economic rationale for the relocation which creates 8 additional jobs. 9 (3) APPLICATION PROCESS; REQUIREMENTS; AGENCY 10 DETERMINATION. --11 (a) To apply for certification as a qualified applicant pursuant to this section, an applicant must file an 12 13 application with the office which satisfies the requirements of paragraphs (b) and (e), paragraphs (c) and (e), or 14 paragraphs (d) and (e), or paragraphs (j) and (k). An 15 applicant may not apply for certification pursuant to this 16 17 section after a proposal has been submitted for a new 18 Department of Defense contract, after the applicant has made 19 the decision to consolidate an existing Department of Defense 20 contract in this state for which such applicant is seeking certification, or after the applicant has made the decision to 21 convert defense production jobs to nondefense production jobs 22 for which such applicant is seeking certification. In the case 23 24 of an aviation-industry business, an applicant may not apply 25 for certification after the business has submitted a final proposal or bid for a multistate competitive aviation-industry 26 27 contract, made the decision to consolidate multistate 28 operations in this state, made the decision to convert jobs in 29 aviation-industry operations to nonaviation-industry 30 operations, or made the decision to expand aviation-industry 31 operations in this state.

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1	(b) Applications for certification based on the
2	consolidation of a Department of Defense contract or a new
3	Department of Defense contract must be submitted to the office
4	as prescribed by the office and must include, but are not
5	limited to, the following information:
6	1. The applicant's federal employer identification
7	number, the applicant's Florida sales tax registration number,
8	and a notarized signature of an officer of the applicant.
9	2. The permanent location of the manufacturing,
10	assembling, fabricating, research, development, or design
11	facility in this state at which the project is or is to be
12	located.
13	3. The Department of Defense contract numbers of the
14	contract to be consolidated, the new Department of Defense
15	contract number, or the "RFP" number of a proposed Department
16	of Defense contract.
17	4. The date the contract was executed or is expected
18	to be executed, and the date the contract is due to expire or
19	is expected to expire.
20	5. The commencement date for project operations under
21	the contract in this state.
22	6. The number of full-time equivalent jobs in this
23	state which are or will be dedicated to the project during the
24	year and the average wage of such jobs.
25	7. The total number of full-time equivalent employees
26	employed by the applicant in this state.
27	8. The percentage of the applicant's gross receipts
28	derived from Department of Defense contracts during the 5
29	taxable years immediately preceding the date the application
30	is submitted.
31	9. The amount of:
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1 Taxes on sales, use, and other transactions paid a. 2 pursuant to chapter 212; 3 Corporate income taxes paid pursuant to chapter b. 220; 4 5 Intangible personal property taxes paid pursuant to с. б chapter 199; 7 d. Emergency excise taxes paid pursuant to chapter 8 221; 9 e. Excise taxes paid on documents pursuant to chapter 10 201; and 11 f. Ad valorem taxes paid 12 during the 5 fiscal years immediately preceding the date of 13 the application, and the projected amounts of such taxes to be 14 15 due in the 3 fiscal years immediately following the date of the application. 16 17 10. The estimated amount of tax refunds to be claimed in each fiscal year. 18 19 11. A brief statement concerning the applicant's need 20 for tax refunds, and the proposed uses of such refunds by the 21 applicant. A resolution adopted by the county commissioners 22 12. of the county in which the project will be located, which 23 24 recommends the applicant be approved as a qualified applicant, 25 and which indicates that the necessary commitments of local financial support for the applicant exist. Prior to the 26 adoption of the resolution, the county commission may review 27 28 the proposed public or private sources of such support and 29 determine whether the proposed sources of local financial support can be provided or, for any applicant whose project is 30 31 located in a county designated by the Rural Economic

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1 Development Initiative, a resolution adopted by the county 2 commissioners of such county requesting that the applicant's 3 project be exempt from the local financial support 4 requirement. 5 13. Any additional information requested by the б office. 7 (c) Applications for certification based on the 8 conversion of defense production jobs to nondefense production 9 jobs must be submitted to the office as prescribed by the 10 office and must include, but are not limited to, the following 11 information: The applicant's federal employer identification 12 1. 13 number, the applicant's Florida sales tax registration number, and a notarized signature of an officer of the applicant. 14 2. The permanent location of the manufacturing, 15 assembling, fabricating, research, development, or design 16 17 facility in this state at which the project is or is to be 18 located. 19 3. The Department of Defense contract numbers of the 20 contract under which the defense production jobs will be converted to nondefense production jobs. 21 The date the contract was executed, and the date 22 4. 23 the contract is due to expire or is expected to expire, or was 24 canceled. The commencement date for the nondefense production 25 5. operations in this state. 26 27 6. The number of full-time equivalent jobs in this 28 state which are or will be dedicated to the nondefense 29 production project during the year and the average wage of such jobs. 30 31

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1 7. The total number of full-time equivalent employees 2 employed by the applicant in this state. 3 The percentage of the applicant's gross receipts 8. derived from Department of Defense contracts during the 5 4 5 taxable years immediately preceding the date the application б is submitted. 7 9. The amount of: 8 Taxes on sales, use, and other transactions paid a. 9 pursuant to chapter 212; 10 b. Corporate income taxes paid pursuant to chapter 11 220; 12 c. Intangible personal property taxes paid pursuant to 13 chapter 199; 14 d. Emergency excise taxes paid pursuant to chapter 15 221; 16 e. Excise taxes paid on documents pursuant to chapter 17 201; and 18 f. Ad valorem taxes paid 19 during the 5 fiscal years immediately preceding the date of 20 21 the application, and the projected amounts of such taxes to be due in the 3 fiscal years immediately following the date of 22 23 the application. 24 10. The estimated amount of tax refunds to be claimed 25 in each fiscal year. 11. A brief statement concerning the applicant's need 26 27 for tax refunds, and the proposed uses of such refunds by the 28 applicant. 29 A resolution adopted by the county commissioners 12. of the county in which the project will be located, which 30 31 recommends the applicant be approved as a qualified applicant, 26 **CODING:**Words stricken are deletions; words underlined are additions.

1 and which indicates that the necessary commitments of local 2 financial support for the applicant exist. Prior to the 3 adoption of the resolution, the county commission may review 4 the proposed public or private sources of such support and 5 determine whether the proposed sources of local financial 6 support can be provided or, for any applicant whose project is located in a county designated by the Rural Economic 7 Development Initiative, a resolution adopted by the county 8 9 commissioners of such county requesting that the applicant's 10 project be exempt from the local financial support 11 requirement. 12 13. Any additional information requested by the 13 office. Applications for certification based on a contract 14 (d) for reuse of a defense-related facility must be submitted to 15 the office as prescribed by the office and must include, but 16 17 are not limited to, the following information: The applicant's Florida sales tax registration 18 1. 19 number and a notarized signature of an officer of the 20 applicant. 2. The permanent location of the manufacturing, 21 assembling, fabricating, research, development, or design 22 facility in this state at which the project is or is to be 23 24 located. 25 3. The business entity holding a valid Department of Defense contract or branch of the Armed Forces of the United 26 States that previously occupied the facility, and the date 27 28 such entity last occupied the facility. 29 A copy of the contract to reuse the facility, or 4. such alternative proof as may be prescribed by the office that 30 31 27

1 the applicant is seeking to contract for the reuse of such 2 facility. 3 5. The date the contract to reuse the facility was executed or is expected to be executed, and the date the 4 5 contract is due to expire or is expected to expire. б б. The commencement date for project operations under 7 the contract in this state. The number of full-time equivalent jobs in this 8 7. state which are or will be dedicated to the project during the 9 10 year and the average wage of such jobs. 11 8. The total number of full-time equivalent employees employed by the applicant in this state. 12 The amount of: 13 9. Taxes on sales, use, and other transactions paid 14 a. 15 pursuant to chapter 212. Corporate income taxes paid pursuant to chapter 16 b. 17 220. 18 Intangible personal property taxes paid pursuant to c. 19 chapter 199. 20 Emergency excise taxes paid pursuant to chapter d. 21 221. 22 e. Excise taxes paid on documents pursuant to chapter 23 201. 24 f. Ad valorem taxes paid during the 5 fiscal years 25 immediately preceding the date of the application, and the projected amounts of such taxes to be due in the 3 fiscal 26 years immediately following the date of the application. 27 10. The estimated amount of tax refunds to be claimed 28 29 in each fiscal year. 30 31

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1 11. A brief statement concerning the applicant's need 2 for tax refunds, and the proposed uses of such refunds by the 3 applicant. A resolution adopted by the county commissioners 4 12. 5 of the county in which the project will be located, which 6 recommends the applicant be approved as a qualified applicant, 7 and which indicates that the necessary commitments of local 8 financial support for the applicant exist. Prior to the adoption of the resolution, the county commission may review 9 10 the proposed public or private sources of such support and 11 determine whether the proposed sources of local financial support can be provided or, for any applicant whose project is 12 13 located in a county designated by the Rural Economic Development Initiative, a resolution adopted by the county 14 commissioners of such county requesting that the applicant's 15 project be exempt from the local financial support 16 17 requirement. 18 13. Any additional information requested by the 19 office. 20 To qualify for review by the office, the (e) 21 application of an applicant under paragraph (b), paragraph 22 (c), or paragraph (d)must, at a minimum, establish the following to the satisfaction of the office: 23 24 1. The jobs proposed to be provided under the 25 application, pursuant to subparagraph (b)6. or subparagraph (c)6., must pay an estimated annual average wage equaling at 26 least 115 percent of the average wage in the area where the 27 28 project is to be located. 29 2. The consolidation of a Department of Defense 30 contract must result in a net increase of at least 25 percent 31 in the number of jobs at the applicant's facilities in this 29 CODING: Words stricken are deletions; words underlined are additions. state or the addition of at least 80 jobs at the applicant's
 facilities in this state.

3 3. The conversion of defense production jobs to
4 nondefense production jobs must result in net increases in
5 nondefense employment at the applicant's facilities in this
6 state.

7 4. The Department of Defense contract cannot allow the
8 business to include the costs of relocation or retooling in
9 its base as allowable costs under a cost-plus, or similar,
10 contract.

11 5. A business unit of the applicant must have derived not less than 70 percent of its gross receipts in this state 12 13 from Department of Defense contracts over the applicant's last 14 fiscal year, and must have derived not less than 80 percent of its gross receipts in this state from Department of Defense 15 contracts over the 5 years preceding the date an application 16 17 is submitted pursuant to this section. This subparagraph does not apply to any application for certification based on a 18 19 contract for reuse of a defense-related facility.

20 6. The reuse of a defense-related facility must result21 in the creation of at least 100 jobs at such facility.

(f) Each application meeting the requirements of paragraphs (b) and (e), paragraphs (c) and (e), or paragraphs (d) and (e), or paragraphs (j) and (k) must be submitted to the office for a determination of eligibility. The office shall review, evaluate, and score each application based on, but not limited to, the following criteria:

Expected contributions to the state strategic
 economic development plan adopted by Enterprise Florida, Inc.,
 taking into account the extent to which the project

31 contributes to the state's high-technology base, and the

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1 long-term impact of the project and the applicant on the 2 state's economy. 3 The economic benefit of the jobs created or 2. 4 retained by the project in this state, taking into account the 5 cost and average wage of each job created or retained, and the б potential risk to existing jobs. 7 The amount of capital investment to be made by the 3. 8 applicant in this state. 9 4. The local commitment and support for the project 10 and applicant. 11 The impact of the project on the local community, 5. taking into account the unemployment rate for the county where 12 13 the project will be located. The dependence of the local community on the 14 6. 15 defense industry. The impact of any tax refunds granted pursuant to 16 7. 17 this section on the viability of the project and the probability that the project will occur in this state if such 18 19 tax refunds are granted to the applicant, taking into account 20 the expected long-term commitment of the applicant to economic growth and employment in this state. 21 22 8. The length of the project, or the expected long-term commitment to this state resulting from the project. 23 24 (g) The office shall forward its written findings and 25 evaluation on each application meeting the requirements of 26 paragraphs (b) and (e), paragraphs (c) and (e), or paragraphs (d) and (e), or paragraphs (j) and (k)to the director within 27 28 60 calendar days after of receipt of a complete application. 29 The office shall notify each applicant when its application is complete, and when the 60-day period begins. In its written 30 31 report to the director, the office shall specifically address 31

1 each of the factors specified in paragraph (f), and shall make 2 a specific assessment with respect to the minimum requirements 3 established in paragraph (e) or paragraph (k). The office shall include in its report projections of the tax refund 4 5 claims that will be sought by the applicant in each fiscal б year based on the information submitted in the application. 7 (h) Within 30 days after receipt of the office's 8 findings and evaluation, the director shall enter a final 9 order that either approves or disapproves an application. The 10 decision must be in writing and provide the justifications for 11 either approval or disapproval. If appropriate, the director shall enter into a written agreement with the qualified 12 13 applicant pursuant to subsection (4). (i) The director may not enter any final order that 14 certifies any applicant as a qualified applicant when the 15 value of tax refunds to be included in that final order 16 17 exceeds the available amount of authority to enter final orders as determined in s. 288.095(3). A final order that 18 19 approves an application must specify the maximum amount of a 20 tax refund that is to be available to the contractor in each fiscal year and the total amount of tax refunds for all fiscal 21 22 years. (j) Applications for certification from 23 24 aviation-industry businesses must be submitted to the office 25 no later than June 30, 2003, as prescribed by the office and under the conditions contained in paragraph (3)(a), and must 26 27 include, but are not limited to, the following information: 28 The applicant's federal employer identification 1. 29 number, the applicant's Florida sales tax registration number, 30 the applicant's unemployment compensation account number, and 31 a notarized signature of an officer of the applicant. 32

1	2. The permanent location of the applicant's facility
2	in this state at which the project is or is to be located.
3	3. A description of the type of business activity or
4	product covered by this project. In addition, an
5	aviation-industry business must submit, in a manner prescribed
6	by the office, detailed information on the contract,
7	consolidation, conversion, or expansion activity that will
8	provide the basis for tax refunds, as provided in paragraphs
9	(1)(i) and (3)(a). The office, using criteria developed by the
10	office in conjunction with Enterprise Florida, Inc., must
11	determine whether the activity satisfies the requirements of
12	paragraphs (1)(i) and (3)(a).
13	4. The number of full-time equivalent jobs in this
14	state which are or will be dedicated to the project and the
15	average wage of such jobs.
16	5. The total number of full-time equivalent employees
17	employed by the applicant in this state as of the date of
18	application.
19	6. The anticipated commencement date of the project.
20	7. A brief statement concerning the applicant's need
21	for tax refunds and concerning the role that the tax refunds
22	will play in the decision of the applicant to secure a new
23	contract, consolidate operations, convert to
24	nonaviation-industry operations, or expand aviation-industry
25	operations, as provided in paragraph (3)(a).
26	8. An estimate of the proportion of the sales
27	resulting from the project that will be made outside the
28	state.
29	9. A resolution adopted by the governing body of the
30	county or municipality in which the project will be located,
31	which resolution recommends that certain types of businesses
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1 be approved as qualified aviation-industry businesses and states that the commitments of local financial support 2 3 necessary for the aviation-industry business exist. Before passage of the resolution, the office may also accept an 4 5 official letter from an authorized local economic development б agency that endorses the proposed aviation-industry project 7 and pledges that sources of local financial support for such 8 project exist. For the purposes of making pledges of local financial support under this subsection, the authorized local 9 10 economic development agency shall be officially designated by 11 the passage of a one-time resolution by the local governing 12 body. 13 10. Any additional information requested by the 14 office. (k) To qualify for review by the office, the 15 application of an aviation-industry business must, at a 16 17 minimum, establish the following to the satisfaction of the 18 office: 19 1. The jobs proposed to be provided under the 20 application, pursuant to subparagraph (j)4., must pay an 21 estimated annual average wage equaling at least 100 percent of 22 the average private-sector wage in the area where the business is to be located or the statewide private-sector average wage. 23 24 The office may waive this average wage requirement at the request of the local governing body recommending the project 25 and Enterprise Florida, Inc. The wage requirement may only be 26 27 waived for a project located in a brownfield area designated 28 under s. 376.80, in a rural city or county as defined in s. 29 288.106(1), or in an enterprise zone as designated under s. 30 290.0065 and only when the merits of the individual project or the specific circumstances in the community in relationship to 31

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1 the project warrant such action. If the local governing body and Enterprise Florida, Inc., make such a request, they must 2 3 transmit it in writing and explain the specific justification for the waiver request. If the director elects to waive the 4 5 wage requirements, the director must state the waiver in б writing and must explain the reasons for granting the waiver. 7 The aviation-industry business's project must 2. 8 result in the retention or creation of at least 5 jobs at such project and, if an expansion of an existing business, must 9 10 result in a net increase in employment of not less than 10 11 percent at such business. At the request of the local governing body recommending the project and Enterprise 12 Florida, Inc., the office may define an "expansion of an 13 existing business" for purposes of a rural community, as 14 defined in s. 288.106(1), or an enterprise zone as the 15 expansion of a business resulting in a net increase in 16 17 employment of less than 10 percent at such business if the merits of the individual project or the specific circumstances 18 19 in the community in relationship to the project warrant such 20 action. If the local governing body and Enterprise Florida, Inc., make such a request, they must transmit it in writing 21 and explain the specific justification for the request. If the 22 director elects to grant such request, the director must state 23 24 such election in writing and must explain the reason for 25 granting the request. 3. In the case of an application based on the 26 27 retention of jobs in this state, the aviation-industry business must demonstrate, and the office must determine, that 28 29 the jobs that are to provide a basis for tax refunds are at imminent risk of being lost to the state and that 30 31 certification as a qualified aviation-industry business under

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1 this section is a significant factor in the retention of those 2 jobs. 3 (1) (1) (j) This section does not create a presumption that 4 an applicant should receive any tax refunds under this 5 section. б (4) **QUALIFIED DEFENSE CONTRACTOR** TAX REFUND 7 AGREEMENT.--8 (a) A qualified applicant shall enter into a written 9 agreement with the office containing, but not limited to, the 10 following: 11 1. The total number of full-time equivalent jobs in this state that are or will be dedicated to the qualified 12 applicant's project, the average wage of such jobs, the 13 definitions that will apply for measuring the achievement of 14 these terms during the pendency of the agreement, and a time 15 schedule or plan for when such jobs will be in place and 16 active in this state. This information must be the same as the 17 information contained in the application submitted by the 18 19 contractor pursuant to subsection (3). The maximum amount of a refund that the qualified 20 2. applicant is eligible to receive for in each fiscal year, 21 based on the job creation or retention and maintenance 22 schedule specified in subparagraph 1. 23 24 3. An agreement with the office allowing the office to 25 review and verify the financial and personnel records of the qualified applicant to ascertain whether the qualified 26 applicant is complying with the requirements of this section. 27 28 The date by after which, in each fiscal year, the 4. 29 qualified applicant may file a an annual claim pursuant to subsection (5) to be considered to receive a tax refund in the 30 31 following fiscal year.

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1 5. That local financial support shall be annually 2 available and will be paid to the Economic Development Trust 3 Fund. (b) Compliance with the terms and conditions of the 4 5 agreement is a condition precedent for receipt of tax refunds б each year. The failure to comply with the terms and conditions 7 of the agreement shall result in the loss of eligibility for 8 receipt of all tax refunds previously authorized pursuant to 9 this section, and the revocation of the certification as a 10 qualified applicant by the director, unless the applicant is 11 eligible to receive and elects to accept a prorated refund under paragraph (5)(g) or the office grants the business an 12 economic-stimulus exemption. 13 1. A qualified applicant may submit, in writing, a 14 request to the office for an economic-stimulus exemption. The 15 request must provide quantitative evidence demonstrating how 16 negative economic conditions in the business's industry 17 prevented the business from complying with the terms and 18 19 conditions of its tax refund agreement. 20 2. Upon receipt of a request under subparagraph 1., 21 the director shall have 45 days to notify the requesting business, in writing, if its exemption has been granted or 22 denied. In determining whether an exemption should be granted, 23 the director shall consider the extent to which negative 24 25 economic conditions in the requesting business's industry prevented the business from complying with the terms and 26 27 conditions of its tax refund agreement. 3. As a condition for receiving a prorated refund 28 29 under paragraph (5)(d) or an economic-stimulus exemption under 30 this paragraph, a qualified applicant must agree to 31 renegotiate its tax refund agreement with the office to, at a 37

1 minimum, ensure that the terms of the agreement comply with current law and office procedures governing application for 2 3 and award of tax refunds. Upon approving the award of a prorated refund or granting an economic-stimulus exemption, 4 5 the office shall renegotiate the tax refund agreement with the б business as required by this subparagraph. When amending the 7 agreement of a business receiving an economic-stimulus 8 exemption, the office may extend the duration of the agreement for a period not to exceed 1 year. 9 10 4. A qualified applicant may submit a request for an 11 economic-stimulus exemption to the office in lieu of any tax refund claim scheduled to be submitted after June 30, 2001, 12 but before July 1, 2003. 13 5. A qualified applicant that receives an 14 15 economic-stimulus exemption may not receive a tax refund for the period covered by the exemption. 16 17 (c) The agreement shall be signed by the director and the authorized officer of the qualified applicant. 18 19 (d) The agreement must contain the following legend, 20 clearly printed on its face in bold type of not less than 10 21 points: 22 "This agreement is neither a general obligation 23 24 of the State of Florida, nor is it backed by the full faith and credit of the State of 25 Florida. Payment of tax refunds are conditioned 26 on and subject to specific annual 27 28 appropriations by the Florida Legislature of funds sufficient to pay amounts authorized in 29 s. 288.1045, Florida Statutes." 30 31

1 (5) ANNUAL CLAIM FOR REFUND FROM A OUALIFIED DEFENSE 2 CONTRACTOR . --3 (a) To be eligible to claim any scheduled tax refund, qualified applicants who have entered into a written agreement 4 5 with the office pursuant to subsection (4) and who have б entered into a valid new Department of Defense contract, 7 commenced the consolidation of a Department of Defense 8 contract, commenced the conversion of defense production jobs 9 to nondefense production jobs, or who have entered into a 10 valid contract for reuse of a defense-related facility, or 11 commenced a qualified aviation-industry project must may apply by January 31 of once each fiscal year to the office for tax 12 13 refunds scheduled to be paid from the appropriation for the 14 fiscal year that begins on July 1 following the January 31 claims-submission date. The office may, upon written request, 15 grant a 30-day extension of the filing date. The application 16 17 must be made on or after the date contained in the agreement entered into pursuant to subsection (4) and must include a 18 19 notarized signature of an officer of the applicant. 20 (b) The claim for refund by the qualified applicant 21 must include a copy of all receipts pertaining to the payment of taxes for which a refund is sought, and data related to 22 achieving each performance item contained in the tax refund 23 24 agreement pursuant to subsection (4). The amount requested as 25 a tax refund may not exceed the amount for the relevant fiscal year in the written agreement entered pursuant to subsection 26 27 (4). 28 (c) A tax refund may not be approved for any qualified 29 applicant unless local financial support has been paid to the Economic Development Trust Fund for in that refund fiscal 30

31 year. If the local financial support is less than 20 percent

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1 of the approved tax refund, the tax refund shall be reduced. 2 The tax refund paid may not exceed 5 times the local financial 3 support received. Funding from local sources includes tax abatement under s. 196.1995 provided to a qualified applicant. 4 5 The amount of any tax refund for an applicant approved under 6 this section shall be reduced by the amount of any such tax 7 abatement, and the limitations in subsection (2) and paragraph 8 (3)(h) shall be reduced by the amount of any such tax 9 abatement. A report listing all sources of the local financial 10 support shall be provided to the office when such support is 11 paid to the Economic Development Trust Fund.

(d) The director, with assistance from the office, the 12 Department of Revenue, and the Agency for Workforce Innovation 13 Department of Labor and Employment Security, shall, by June 30 14 following the scheduled date for submitting the tax-refund 15 claim, specify by written order the approval or disapproval of 16 17 the tax refund claim and, if approved, determine the amount of the tax refund that is authorized to be paid to for the 18 19 qualified applicant for the fiscal year in a written final 20 order within 30 days after the date the claim for the annual tax refund is received by the office. The office may grant an 21 extension of this date upon the request of the qualified 22 applicant for the purpose of filing additional information in 23 24 support of the claim.

(e) The total amount of tax refunds approved by the director under this section in any fiscal year may not exceed the amount appropriated to the Economic Development Trust Fund for such purposes for the fiscal year. If the Legislature does not appropriate an amount sufficient to satisfy projections by the office for tax refunds in a fiscal year, the director shall, not later than July 15 of such year, determine the

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proportion of each refund claim which shall be paid by 1 2 dividing the amount appropriated for tax refunds for the 3 fiscal year by the projected total amount of refund claims for 4 the fiscal year. The amount of each claim for a tax refund 5 shall be multiplied by the resulting quotient. If, after the 6 payment of all such refund claims, funds remain in the 7 Economic Development Trust Fund for tax refunds, the director 8 shall recalculate the proportion for each refund claim and adjust the amount of each claim accordingly. 9 10 (f) Upon approval of the tax refund pursuant to 11 paragraphs (c) and (d), the Comptroller shall issue a warrant for the amount included in the final order. In the event of 12 any appeal of the final order, the Comptroller may not issue a 13 warrant for a refund to the qualified applicant until the 14 conclusion of all appeals of the final order. 15 (g) A prorated tax refund, less a 5 percent penalty, 16 17 shall be approved for a qualified applicant provided all other 18 applicable requirements have been satisfied and the applicant 19 proves to the satisfaction of the director that it has achieved at least 80 percent of its projected employment and 20 that the average wage paid by the business is at least 90 21 22 percent of the average wage specified in the tax refund agreement, but in no case less than 115 percent, or 100 23

24 percent in the case of a qualified aviation-industry business,

25 of the average private-sector wage in the area available at

26 the time of the claim. The prorated tax refund shall be

27 calculated by multiplying the tax refund amount for which the

28 <u>qualified applicant would have been eligible, if all</u>

29 applicable requirements had been satisfied, by the percentage

30 of the average employment specified in the tax refund

31 agreement which was achieved, and by the percentage of the

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1 average wages specified in the tax refund agreement which was
2 achieved.
3 (h) This section does not create a presumption that a
4 tax refund claim will be approved and paid.
5 (6) ADMINISTRATION.-6 (a) The office may adopt rules pursuant to chapter 120

7 for the administration of this section.
8 (b) The office may verify information provided in

8 (b) The office may verify information provided in any 9 claim submitted for tax credits under this section with regard 10 to employment and wage levels or the payment of the taxes with 11 the appropriate agency or authority including the Department 12 of Revenue, the Department of Labor and Employment Security, 13 or any local government or authority.

(c) To facilitate the process of monitoring and 14 auditing applications made under this program, the office may 15 provide a list of qualified applicants to the Department of 16 17 Revenue, the Agency for Workforce Innovation Department of Labor and Employment Security, or to any local government or 18 19 authority. The office may request the assistance of said 20 entities with respect to monitoring jobs, wages, and the 21 payment of the taxes listed in subsection (2).

(d) By December 1 of each year, the office shall 22 submit a complete and detailed report to the Governor, the 23 24 President of the Senate, and the Speaker of the House of Representatives of all tax refunds paid under this section, 25 including analyses of benefits and costs, types of projects 26 supported, employment and investment created, geographic 27 distribution of tax refunds granted, and minority business 28 29 participation. The report must indicate whether the moneys 30 appropriated by the Legislature to the qualified applicant tax 31

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refund program were expended in a prudent, fiducially sound 1 manner. 2 3 (e) Funds specifically appropriated for the tax refund 4 program under this section may not be used for any purpose 5 other than the payment of tax refunds authorized by this б section. 7 (7) EXPIRATION. -- An applicant may not be certified as 8 qualified under this section after June 30, 2004. 9 Section 4. Paragraphs (a) and (d) of subsection (3), 10 paragraphs (a), (b), and (c) of subsection (4), and 11 subsections (5) and (6) of section 288.106, Florida Statutes, are amended, and subsection (7) of that section is reenacted, 12 13 to read: 14 288.106 Tax refund program for gualified target 15 industry businesses. --(3) APPLICATION AND APPROVAL PROCESS.--16 17 To apply for certification as a qualified target (a) 18 industry business under this section, the business must file 19 an application with the office before the business has made 20 the decision to locate a new business in this state or before the business had made the decision to expand an existing 21 22 business in this state. The application shall include, but is not limited to, the following information: 23 24 1. The applicant's federal employer identification 25 number and the applicant's state sales tax registration number. 26 27 The permanent location of the applicant's facility 2. 28 in this state at which the project is or is to be located. 29 A description of the type of business activity or 3. product covered by the project, including four-digit SIC codes 30 31 for all activities included in the project. 43

1 4. The number of net new full-time equivalent Florida 2 jobs at the qualified target industry business as of December 3 31 of each year included in this state that are or will be dedicated to the project and the average wage of those jobs. 4 5 If more than one type of business activity or product is б included in the project, the number of jobs and average wage 7 for those jobs must be separately stated for each type of 8 business activity or product. 9 5. The total number of full-time equivalent employees 10 employed by the applicant in this state. 11 6. The anticipated commencement date of the project. A brief statement concerning the role that the tax 12 7. 13 refunds requested will play in the decision of the applicant to locate or expand in this state. 14 8. An estimate of the proportion of the sales 15 resulting from the project that will be made outside this 16 17 state. 18 9. A resolution adopted by the governing board of the 19 county or municipality in which the project will be located, 20 which resolution recommends that certain types of businesses 21 be approved as a qualified target industry business and states that the commitments of local financial support necessary for 22 the target industry business exist. In advance of the passage 23 24 of such resolution, the office may also accept an official letter from an authorized local economic development agency 25 that endorses the proposed target industry project and pledges 26 that sources of local financial support for such project 27 28 exist. For the purposes of making pledges of local financial 29 support under this subsection, the authorized local economic 30 development agency shall be officially designated by the 31

passage of a one-time resolution by the local governing 1 2 authority. 3 10. Any additional information requested by the office. 4 5 The office shall forward its written findings and (d) 6 evaluation concerning each application meeting the 7 requirements of paragraph (b) to the director within 45 8 calendar days after receipt of a complete application. The 9 office shall notify each target industry business when its 10 application is complete, and of the time when the 45-day 11 period begins. In its written report to the director, the office shall specifically address each of the factors 12 13 specified in paragraph (c) and shall make a specific assessment with respect to the minimum requirements 14 established in paragraph (b). The office shall include in its 15 report projections of the tax refunds the business would be 16 17 eligible to receive refund claim that will be sought by the 18 target industry business in each fiscal year based on the 19 creation and maintenance of the net new Florida jobs specified 20 in subparagraph (a)4. as of December 31 of the preceding state 21 fiscal year information submitted in the application. (4) TAX REFUND AGREEMENT. --22 Each qualified target industry business must enter 23 (a) 24 into a written agreement with the office which specifies, at a 25 minimum: The total number of full-time equivalent jobs in 26 1. 27 this state that will be dedicated to the project, the average 28 wage of those jobs, the definitions that will apply for 29 measuring the achievement of these terms during the pendency of the agreement, and a time schedule or plan for when such 30 31 jobs will be in place and active in this state. This 45

1 information must be the same as the information contained in 2 the application submitted by the business under subsection 3 (3). The maximum amount of tax refunds which the 4 2. 5 qualified target industry business is eligible to receive on б the project and the maximum amount of a tax refund that the 7 qualified target industry business is eligible to receive for 8 in each fiscal year, based on the job creation and maintenance schedule specified in subparagraph 1. 9 10 3. That the office may review and verify the financial

11 and personnel records of the qualified target industry 12 business to ascertain whether that business is in compliance 13 with this section.

14 4. The date by after which, in each fiscal year, the
15 qualified target industry business may file a an annual claim
16 under subsection (5) to be considered to receive a tax refund
17 in the following fiscal year.

18 5. That local financial support will be annually 19 available and will be paid to the account. The director may 20 not enter into a written agreement with a qualified target 21 industry business if the local financial support resolution is 22 not passed by the local governing authority within 90 days 23 after he or she has issued the letter of certification under 24 subsection (3).

(b) Compliance with the terms and conditions of the agreement is a condition precedent for the receipt of a tax refund each year. The failure to comply with the terms and conditions of the tax refund agreement results in the loss of eligibility for receipt of all tax refunds previously authorized under this section and the revocation by the director of the certification of the business entity as a

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qualified target industry business, unless the business is 1 2 eligible to receive and elects to accept a prorated refund 3 under paragraph (5)(d) or the office grants the business an economic-stimulus exemption. 4 5 1. A qualified target industry business may submit, in б writing, a request to the office for an economic stimulus 7 exemption. The request must provide quantitative evidence 8 demonstrating how negative economic conditions in the business's industry prevented the business from complying with 9 10 the terms and conditions of its tax refund agreement. 11 2. Upon receipt of a request under subparagraph 1., the director shall have 45 days to notify the requesting 12 business, in writing, if its exemption has been granted or 13 denied. In determining whether an exemption should be granted, 14 the director shall consider the extent to which negative 15 economic conditions in the requesting business's industry 16 17 prevented the business from complying with the terms and 18 conditions of its tax refund agreement. 19 3. As a condition for receiving a prorated refund under paragraph (5)(d) or an economic stimulus exemption under 20 21 this paragraph, a qualified target industry business must agree to renegotiate its tax refund agreement with the office 22 to, at a minimum, ensure that the terms of the agreement 23 24 comply with current law and office procedures governing application for and award of tax refunds. Upon approving the 25 award of a prorated refund or granting an economic stimulus 26 27 exemption, the office shall renegotiate the tax refund agreement with the business as required by this subparagraph. 28 29 When amending the agreement of a business receiving an 30 economic stimulus exemption, the office may extend the duration of the agreement for a period not to exceed 1 year. 31

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1 4. A qualified target industry business may submit a request for an economic stimulus exemption to the office in 2 3 lieu of any tax refund claim scheduled to be submitted after June 30, 2001, but before July 1, 2003. 4 5 5. A qualified target industry business that receives an economic-stimulus exemption may not receive a tax refund б 7 for the period covered by the exemption. The agreement must be signed by the director and 8 (C) by an authorized officer of the qualified target industry 9 10 business within 120 days after the issuance of the letter of 11 certification under subsection (3), but not before passage and receipt of the resolution of local financial support. The 12 office may grant an extension of this period at the written 13 request of the qualified target industry business. 14 (5) ANNUAL CLAIM FOR REFUND. --15 To be eligible to claim any scheduled tax refund, 16 (a) a qualified target industry business that has entered into a 17 tax refund agreement with the office under subsection (4) must 18 19 may apply by January 31 of once each fiscal year to the office 20 for the $\frac{1}{2}$ tax refund scheduled to be paid from the 21 appropriation for the fiscal year that begins on July 1 following the January 31 claims-submission date. The office 22 may, upon written request, grant a 30-day extension of the 23 24 filing date. The application must be made on or after the date 25 specified in that agreement. (b) The claim for refund by the qualified target 26 27 industry business must include a copy of all receipts 28 pertaining to the payment of taxes for which the refund is 29 sought and data related to achievement of each performance 30 item specified in the tax refund agreement. The amount 31

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1 requested as a tax refund may not exceed the amount specified 2 for the relevant that fiscal year in that agreement. 3 (c) A tax refund may not be approved for a qualified 4 target industry business unless the required local financial 5 support has been paid into the account for that refund in that б fiscal year. If the local financial support provided is less 7 than 20 percent of the approved tax refund, the tax refund 8 must be reduced. In no event may the tax refund exceed an amount that is equal to 5 times the amount of the local 9 10 financial support received. Further, funding from local 11 sources includes any tax abatement granted to that business under s. 196.1995 or the appraised market value of municipal 12 or county land conveyed or provided at a discount to that 13 business. The amount of any tax refund for such business 14 approved under this section must be reduced by the amount of 15 any such tax abatement granted or the value of the land 16 17 granted; and the limitations in subsection (2) and paragraph (3)(f) must be reduced by the amount of any such tax abatement 18 19 or the value of the land granted. A report listing all sources 20 of the local financial support shall be provided to the office 21 when such support is paid to the account. (d) A prorated tax refund, less a 5-percent penalty, 22 shall be approved for a qualified target industry business 23 24 provided all other applicable requirements have been satisfied 25 and the business proves to the satisfaction of the director that it has achieved at least 80 percent of its projected 26 employment and that the average wage paid by the business is 27 28 at least 90 percent of the average wage specified in the tax 29 refund agreement, but in no case less than 115 percent of the 30 average private-sector wage in the area available at the time 31 of the claim, or 150 percent or 200 percent of the average

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1 private-sector wage if the business requested the additional per-job tax refund authorized in paragraph (2)(b) for wages 2 3 above those levels. The prorated tax refund shall be 4 calculated by multiplying the tax refund amount for which the 5 qualified target industry business would have been eligible, б if all applicable requirements had been satisfied, by the 7 percentage of the average employment specified in the tax 8 refund agreement which was achieved, and by the percentage of the average wages specified in the tax refund agreement which 9 10 was achieved. 11 (e) The director, with such assistance as may be required from the office, the Department of Revenue, or the 12 Agency for Workforce Innovation Department of Labor and 13 Employment Security, shall, by June 30 following the scheduled 14 date for submission of the tax-refund claim, specify by 15 written final order the approval or disapproval of the tax 16 17 refund claim and, if approved, the amount of the tax refund 18 that is authorized to be paid to for the qualified target 19 industry business for the fiscal year within 30 days after the date that the claim for the annual tax refund is received by 20 the office. The office may grant an extension of this date on 21 the request of the qualified target industry business for the 22 purpose of filing additional information in support of the 23 24 claim. (f) The total amount of tax refund claims approved by 25 the director under this section in any fiscal year must not 26 27 exceed the amount authorized under s. 288.095(3). 28 (g) This section does not create a presumption that a 29 tax refund claim will be approved and paid. 30 (h) (g) Upon approval of the tax refund under 31 paragraphs (c), (d), and (e), the Comptroller shall issue a 50

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1 warrant for the amount specified in the final order. If the final order is appealed, the Comptroller may not issue a 2 3 warrant for a refund to the qualified target industry business until the conclusion of all appeals of that order. 4 5 (6) ADMINISTRATION. -б (a) The office is authorized to verify information 7 provided in any claim submitted for tax credits under this 8 section with regard to employment and wage levels or the 9 payment of the taxes to the appropriate agency or authority,

10 including the Department of Revenue, the <u>Agency for Workforce</u> 11 <u>Innovation</u> Department of Labor and Employment Security, or any 12 local government or authority.

13 (b) To facilitate the process of monitoring and auditing applications made under this program, the office may 14 provide a list of qualified target industry businesses to the 15 Department of Revenue, to the Agency for Workforce Innovation 16 17 Department of Labor and Employment Security, or to any local government or authority. The office may request the assistance 18 19 of those entities with respect to monitoring jobs, wages, and 20 the payment of the taxes listed in subsection (2).

21 (c) Funds specifically appropriated for the tax refund 22 program for qualified target industry businesses may not be 23 used for any purpose other than the payment of tax refunds 24 authorized by this section. 25 (7) EXPIRATION.--This section expires June 30, 2004. 26 Section 5. Extended Homeownership Assistance

27 Program.--

28 (1) As used in this section, the term:

29 (a) "Corporation" means the Florida Housing Finance
30 Corporation.

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1	(b) "Eligible borrower" means a person or family
2	earning up to 150 percent of the state or county median
3	income, whichever is greater, adjusted for family size.
4	(2) There is created as a temporary program within the
5	corporation an Extended Homeownership Assistance Program for
6	the purpose of assisting low, moderate, and middle-income
7	persons and families in purchasing a home by reducing the down
8	payment and closing costs paid by these persons and families.
9	(3) Subject to legislative appropriation, the
10	corporation shall make subordinated nonamortizing, no-interest
11	loans to eligible borrowers for down payments or closing costs
12	related to the purchase of the eligible borrowers' primary
13	residences. Each loan is limited to \$15,000 and is limited to
14	the lesser of 10 percent of the total purchase price or 10
15	percent of the appraised value of the residence. The balance
16	of each loan is due at closing if the residence is sold or
17	transferred.
18	(4) The corporation may impose a fee not to exceed \$50
19	for each loan application and may retain these fees to defray
20	the costs of implementing this section.
21	(5) Loan repayments and other revenues that accrue
22	under this section shall be deposited in the Florida
23	Homeownership Assistance Fund created under section 420.5088,
24	Florida Statutes, and shall not revert to the General Revenue
25	Fund. These funds shall be expended as provided in section
26	420.5088, Florida Statutes, are not required to be included in
27	the corporation's budget request, and are not subject to
28	appropriation by the Legislature.
29	(6) The corporation shall adopt rules under sections
30	120.536(1) and 120.54, Florida Statutes, to administer this
31	section, including rules governing loan-application

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procedures, loan-selection criteria and procedures, the terms 1 and conditions of loans, loan-processing procedures, and the 2 3 application fee. (7) This section is repealed effective June 30, 2003. 4 5 Small Business Crisis Management Team .--Section 6. б (1) The Legislature recognizes that periods of 7 sustained economic weakness, whether associated or 8 unassociated with events such as the September 11, 2001, terrorist attacks on the United States, are particularly 9 10 difficult for small businesses. Because its economy is 11 dominated by small businesses, the state is especially vulnerable to periods of economic weakness. In addition, the 12 Legislature finds that Enterprise Florida, Inc., as the 13 principal economic development organization for the state, 14 works with a diverse network of organizations and therefore is 15 in a unique position to assist small businesses during times 16 17 of economic crisis. (2) Enterprise Florida, Inc., is directed to 18 19 incorporate into its operations a Small Business Crisis Management Team that can be activated quickly and for 20 21 temporary periods of time to assist small businesses in the state during periods of economic crisis or sustained economic 22 weakness. The team shall be comprised of senior staff members 23 from Enterprise Florida, Inc., appointed by the president of 24 25 Enterprise Florida, Inc., as well as representatives of other organizations who are recruited to serve on the team by the 26 27 president of Enterprise Florida, Inc. The purposes of the team shall include, but not be limited to: 28 29 (a) Serving as an initial, single point of contact for 30 small businesses that are attempting to gather information on 31

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1 the variety of state and federal programs and services 2 available to them. 3 (b) Publicizing to small businesses information on federal assistance programs or initiatives, such as the 4 5 economic injury loan programs of the U.S. Small Business б Administration. 7 (c) Referring small businesses to organizations, such 8 as small business development centers, that can provide 9 one-on-one counseling in business operations or best 10 practices. 11 (d) Coordinating with the state and regional partners in the workforce development system, including but not limited 12 to the REACT unit of the Agency for Workforce Innovation, to 13 ensure that businesses undergoing layoffs or contemplating 14 layoffs are aware of economic development incentives or other 15 programs and services that may help reduce or avoid the need 16 17 for such layoffs. (e) Utilizing the eflorida.com website as a resource 18 19 for small businesses to gather current information on 20 available assistance. 21 The Office of Tourism, Trade, and Economic (3) Development; Workforce Florida, Inc.; the Agency for Workforce 22 Innovation; and the Department of Community Affairs shall 23 assist Enterprise Florida, Inc., with the operation of the 24 25 Small Business Crisis Management Team and shall each appoint at least one staff member to serve as a liaison to the team. 26 27 (4) In order to provide a focus for the activities of the Small Business Crisis Management Team, the term "small 28 29 business" as used in this section generally shall mean a 30 business with 25 or fewer employees. Enterprise Florida, Inc., however, may provide services under this section to businesses 31

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1 with more employees if, in its judgment, the economic conditions or circumstances of the particular business 2 3 warrant. Section 7. Effective July 1, 2002, sections 332.201, 4 332.202, 332.203, 332.204, 332.205, 332.206, 332.207, 332.208, 5 б 332.209, 332.210, and 332.211, Florida Statutes, are created 7 to read: 8 332.201 Short title.--Sections 332.201-332.211 may be cited as the "Florida Airport Authority Act." 9 10 332.202 Definitions.--As used in this act, the term: 11 (1) "Agency of the state" means and includes the state and any department of, or corporation, agency, or 12 instrumentality created, designated, or established by, the 13 14 state. "Airport" means any area of land or water, or any 15 (2) manmade object or facility located therein, which is used, or 16 17 intended for public use, for the landing and takeoff of aircraft, and any appurtenant areas which are used, or 18 19 intended for public use, for airport buildings or other airport facilities or rights-of-way. 20 "Airport system" means any and all airports within 21 (3) the geographic boundaries of an airport authority established 22 pursuant to this act and appurtenant facilities thereto, 23 24 including, but not limited to, all approaches, roads, bridges, 25 and avenues of access for such airport. "Authority" means an airport authority established 26 (4) 27 pursuant to this act which is a body politic and corporate and 28 a public instrumentality. 29 "Bonds" means and includes the notes, bonds, (5) refunding bonds, or other evidences of indebtedness or 30 31

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1 obligations, in either temporary or definitive form, which an authority issues pursuant to this act. 2 3 (6) "Department" means the Department of 4 Transportation. 5 "Division" means the Division of Bond Finance of (7)б the State Board of Administration. 7 "Express written consent" means prior express (8) 8 written consent given in the form of a resolution adopted by a board of county commissioners. 9 10 (9) "Federal agency" means and includes the United 11 States, the President of the United States, and any department of, or corporation, agency, or instrumentality created, 12 designated, or established by, the United States. 13 332.203 Airport authority; formation; membership.--14 (1) Any county which has a population of more than 2.1 15 million people shall at the countywide election hold a 16 17 referendum in which the electors shall decide whether to form an airport authority, which shall be an agency of the state, 18 19 pursuant to this act. (2) The governing body of the authority shall consist 20 21 of seven voting members, two of whom shall be appointed by the Governor subject to confirmation by the Senate. Each member of 22 the governing body must at all times during his or her term of 23 24 office be a permanent resident of the county which he or she 25 is appointed to represent. The two members of the governing body appointed by 26 (a) 27 the Governor, subject to confirmation by the Senate, shall 28 serve terms of 4 years. Such persons may not hold elective 29 office during their terms of office. 30 Two members shall be appointed by the County (b) 31 Ethics Commission.

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1	(c) One member shall be appointed by the County Mayor.
2	(d) Two members shall be appointed by the County
3	Commission. At least one of the members appointed by the
4	County Commission must possess expertise in airport security.
5	(3)(a) The governing body of each authority shall
6	elect one of its members as its chair and shall elect a
7	secretary and a treasurer, who need not be members of the
8	authority. The chair, secretary, and treasurer shall hold
9	their offices at the will of the governing body. A simple
10	majority of the governing body constitutes a quorum, and the
11	vote of a majority of those members present is necessary for
12	the governing body to take any action. A vacancy on a
13	governing body shall not impair the right of a quorum of the
14	governing body to exercise all of the rights and perform all
15	of the duties of the authority.
16	(b) Upon the effective date of his or her appointment,
17	or as soon thereafter as practicable, each appointed member of
18	a governing body shall enter upon his or her duties.
19	(4)(a) An authority may employ an executive secretary,
20	an executive director, its own counsel and legal staff,
21	technical experts, and such engineers and employees, permanent
22	or temporary, as it may require and shall determine the
23	qualifications and fix the compensation of such persons,
24	firms, or corporations. An authority may employ a fiscal agent
25	or agents; however, the authority must solicit sealed
26	proposals from at least three persons, firms, or corporations
27	for the performance of any services as fiscal agent. An
28	authority may delegate to one or more of its agents or
29	employees such of its power as it deems necessary to carry out
30	the purposes of this act, subject always to the supervision
31	and control of the authority.

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1	(b) Members of the governing body of an authority may
2	be removed from office by the Governor for misconduct,
3	malfeasance, misfeasance, or nonfeasance in office.
4	(c) Members of the governing body of an authority are
5	entitled to receive from the authority their travel and other
6	necessary expenses incurred in connection with the business of
7	the authority as provided in s. 112.061, but they may not draw
8	salaries or other compensation.
9	(d) Members of the governing body of an authority
10	shall be required to comply with the applicable financial
11	disclosure requirements of ss. 112.3144, 112.3148, and
12	<u>112.3149.</u>
13	(5) No member or spouse shall be the holder of the
14	stocks or bonds of any company, other than through ownership
15	of shares in a mutual fund, regulated by the authority, or any
16	affiliated company of any company regulated by the authority,
17	or be an agent or employee of, or have any interest in, any
18	company regulated by the authority or any affiliated company
19	of any company regulated by the authority, or in any firm
20	which represents in any capacity either companies which are
21	regulated by the authority or affiliates of companies
22	regulated by the authority. As a condition of appointment to
23	the council, each appointee shall affirm to the Speaker and
24	the President his or her qualification by the following
25	certification: "I hereby certify that I am not a stockholder,
26	other than through ownership of shares in a mutual fund, in
27	any company regulated by the authority or in any affiliate of
28	a company regulated by the authority, nor in any way, directly
29	or indirectly, in the employment of, or engaged in the
30	management of any company regulated by the authority or any
31	affiliate of a company regulated by the authority, or in any
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1 firm which represents in any capacity either companies which are regulated by the authority or affiliates of companies 2 3 regulated by the authority." A member of the authority shall not contribute to the campaign account of any elected 4 5 official, nor solicit any campaign contributions for any б elected official. 7 332.204 Purposes and powers.--8 (1)(a) An authority created and established pursuant 9 to this act may acquire, hold, construct, improve, maintain, 10 operate, own, and lease an airport system. 11 (b) Construction of an airport system may be completed by an authority in segments, phases, or stages, in a manner 12 which will permit the expansion of these segments, phases, or 13 stages to the desired airport configuration. Each authority, 14 in the construction of an airport system, may construct any 15 extensions of, additions to, or improvements to, the airport 16 system or appurtenant facilities, including all necessary 17 approaches, roads, bridges, and avenues of access, with such 18 19 changes, modifications, or revisions of the project that are deemed desirable and proper. An authority may only add 20 21 additional airports to an airport system, under the terms and 22 conditions set forth in this act, with the prior express written consent of the board of county commissioners of each 23 county located within the geographic boundaries of the 24 authority, and only if such additional airports are 25 financially feasible, and are compatible with the existing 26 27 plans, projects, and programs of the authority. 28 (2) Each authority may exercise all powers necessary, 29 appurtenant, convenient, or incidental to the carrying out of 30 its purposes, including, but not limited to, the following 31 rights and powers:

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1 (a) To sue and be sued, implead and be impleaded, and 2 complain and defend in all courts. 3 (b) To adopt, use, and alter at will a corporate seal. To acquire, purchase, hold, lease as lessee, and 4 (C) 5 use any franchise or property, real, personal, or mixed, tangible or intangible, or any interest therein necessary or б 7 desirable for carrying out the purposes of the authority and 8 to sell, lease as lessor, transfer, and dispose of any 9 property or interest therein at any time acquired by it. 10 (d) To enter into and make leases, either as lessee or 11 as lessor, in order to carry out the right to lease as set 12 forth in this act. (e) To fix, alter, charge, establish, and collect 13 rates, fees, rentals, and other charges for the services and 14 facilities of the airport system, which rates, fees, rentals, 15 and other charges must always be sufficient to comply with any 16 covenants made with the holders of any bonds issued pursuant 17 18 to this act. 19 (f) To borrow money, make and issue negotiable notes, bonds, refund bonds and other evidence of indebtedness, either 20 in temporary or definitive form, of the authority, which bonds 21 or other evidence of indebtedness may be issued pursuant to 22 the State Bond Act, to finance an airport system within the 23 24 geographic boundaries of the authority, and to provide for the security of the bonds or other evidence of indebtedness and 25 the rights and remedies of the holders of the bonds or other 26 27 evidence of indebtedness. Any bonds or other evidence of 28 indebtedness pledging the full faith and credit of the state 29 shall only be issued pursuant to the State Bond Act. 30 31

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1	(g) To enter into contracts and to execute all
2	instruments necessary or convenient for the carrying on of its
3	business.
4	(h) Without limitation of the foregoing, to borrow
5	money and accept grants from, and to enter into contracts,
6	leases, or other transactions with, any federal agency, the
7	state, any agency of the state or county, or any other public
8	body of the state.
9	(i) To have the power of eminent domain, including the
10	procedural powers granted under chapters 73 and 74.
11	(j) To pledge, hypothecate, or otherwise encumber all
12	or any part of the revenues, rates, fees, rentals, or other
13	charges or receipts of the authority, as security for all or
14	any of the obligations of the authority.
15	(k) To do all acts and things necessary or convenient
16	for the conduct of its business and the general welfare of the
17	authority in order to carry out the powers granted to it by
18	law.
19	(1) An airport authority may consider any unsolicited
20	proposals from private entities and all factors it deems
21	important in evaluating such proposals. The airport authority
22	shall adopt rules or policies in compliance with s. 334.30 for
23	the receipt, evaluation, and consideration of such proposals
24	in order to enter into agreements for the planning design,
25	engineering, construction, operation, ownership, or financing
26	of its airport system. Such rules must require substantially
27	similar technical information as is required by Rule
28	14-107.0011(3)(a)-(e), Florida Administrative Code. In
29	accepting a proposal and entering into such an agreement, the
30	airport authority and the private entity shall for all
31	purposes be deemed to have complied with chapters 255 and 287.

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1 Similar proposals shall be reviewed and acted on by the authority in the order in which they were received. An 2 3 additional airport may only be constructed under this paragraph with state and federal approval, and with the prior 4 5 express written consent of the board of county commissioners б of each county located within the geographical boundaries of 7 the authority. 8 The use or pledge of any portion of county tax (3) 9 funds may not be made without the prior express written 10 consent of the board of county commissioners of each county 11 located within the geographic boundaries of the authority. (4) Any authority formed pursuant to this act shall 12 comply with all statutory requirements of general application 13 which relate to the filing of any report or documentation 14 required by law, including the requirements of ss. 189.4085, 15 189.415, 189.417, and 189.418. 16 17 (5) No airport authority shall undertake any construction that is not consistent with federal aviation 18 19 requirements, the statewide aviation system plan, and the 20 county's comprehensive plan. 21 (6) The governing body of the county may enter into an 22 interlocal agreement with an authority pursuant to chapter 163 for the joint performance or performance by either 23 24 governmental entity of any corporate function of the county or 25 authority necessary or appropriate to enable the authority to fulfill the powers and purposes of this act and promote the 26 27 efficient and effective transportation of persons and goods in 28 such county. 29 332.205 Bonds.--With the prior express written consent 30 of the board of county commissioners of each county located within the geographic boundaries of an authority, bonds may be 31 62

1 issued on behalf of an authority as provided by the State Bond 2 Act. 3 332.206 County may be appointed agent of authority for construction. -- The county may be appointed by the authority as 4 5 its agent for the purpose of constructing improvements to an б airport system and for the completion thereof. In such event, the authority shall provide the county with complete copies of 7 8 all documents, agreements, resolutions, contracts, and instruments relating thereto; shall request the county to do 9 such construction work, including the planning, surveying, and 10 11 actual construction of the completion and improvements to the airport system; and shall transfer to the credit of an account 12 13 of the county the necessary funds therefor. 14 332.207 Acquisition of lands and property .--(1) For the purposes of this act, an airport authority 15 may acquire private or public property and property rights, 16 17 including rights of access, air, view, and light, by gift, devise, purchase, or condemnation by eminent domain 18 19 proceedings, as the authority may deem necessary for any of the purposes of this act, including, but not limited to, any 20 21 lands reasonably necessary for securing applicable permits, areas necessary for management of access, borrow pits, 22 drainage ditches, water retention areas, replacement access 23 24 for landowners whose access is impaired due to the improvement 25 of an airport system, and replacement rights-of-way for relocated rail and utility facilities; or for existing, 26 27 proposed, or anticipated transportation facilities within the 28 airport system. The authority may also condemn any material 29 and property necessary for such purposes. 30 31

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1	(2) The right of eminent domain conferred by this act
2	must be exercised by an authority in the manner provided by
3	law.
4	332.208 Cooperation with other units, boards,
5	agencies, and individualsExpress authority and power is
6	given and granted to any county, municipality, drainage
7	district, road and bridge district, school district, or other
8	political subdivision, board, commission, or individual in or
9	of this state to enter into contracts, leases, conveyances, or
10	other agreements within the provisions and purposes of this
11	act with an authority. An authority may enter into contracts,
12	leases, conveyances, and other agreements, to the extent
13	consistent with this chapter and chapters 330, 331, and 333
14	and other provisions of the laws of the state, with any
15	political subdivision, agency, or instrumentality of the state
16	and any federal agency, corporation, and individual, for the
17	purpose of carrying out the provisions of this act.
18	332.209 Covenant of the stateThe state does hereby
19	pledge to, and agrees with, any person, firm, corporation, or
20	federal or state agency subscribing to or acquiring the bonds
21	to be issued by an authority for the purposes of this act that
22	the state will not limit or alter the rights hereby vested in
23	an authority and the department until all bonds at any time
24	issued, together with the interest thereon, are fully paid and
25	discharged, insofar as the same affects the rights of the
26	holders of bonds issued hereunder. The state does further
27	pledge to, and agrees with, the United States that, in the
28	event any federal agency constructs, or contributes any funds
29	for the completion, extension, or improvement of, an airport
30	system or any part or portion thereof, the state will not
31	alter or limit the rights and powers of an authority and the
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1 department in any manner which would be inconsistent with the continued maintenance and operation of the airport system or 2 3 the completion, extension, or improvement thereof or which would be inconsistent with the due performance of any 4 5 agreement between the authority and any such federal agency, б and the authority and the department shall continue to have 7 and may exercise all powers granted so long as the same shall 8 be necessary or desirable for carrying out the purposes of this act and the purposes of the United States in the 9 completion, extension, or improvement of the airport system or 10 11 any part or portion thereof. 332.210 Exemption from taxation.--The effectuation of 12 the authorized purposes of an airport authority is in all 13 respects for the benefit of the people of the state, for the 14 increase of their commerce and prosperity, and for the 15 improvement of their health and living conditions. For this 16 17 reason, an authority is not required to pay any taxes or 18 assessments of any kind or nature whatsoever upon any property 19 acquired by it or used by it for such purposes or upon any revenues at any time received by it. The bonds issued by or on 20 21 behalf of an authority, their transfer, and the income therefrom, including any profits made on the sale thereof, are 22 exempt from taxation of any kind by the state or by any 23 24 political subdivision or other taxing agency or 25 instrumentality thereof. The exemption granted by this section does not apply to any tax imposed under chapter 220 on 26 27 interest, income, or profits on debt obligations owned by 28 corporations. 332.211 Exemption from applicability.--This act does 29 30 not apply in a county in which an authority has been created 31

1 pursuant to a general or special act of the Legislature for the purpose of owning, building, or operating an airport. 2 3 Section 8. The provisions of the Florida Airport Authority Act, sections 332.201-332.211, Florida Statutes, 4 5 shall not apply to any county which has created its own б airport authority. 7 Section 9. Members of the authority created pursuant 8 to the Florida Airport Authority Act, sections 332.201-332.211, Florida Statutes, are required to file full 9 10 and public disclosure of financial interests pursuant to 11 section 112.3144, Florida Statutes. Section 10. Section 121.155, Florida Statutes, is 12 13 created to read: 121.155 Investments in support of economic development 14 15 strategies; legislative findings and intent.--The Legislature finds that: 16 (1) The recruitment, retention, and expansion of 17 (a) high-technology businesses constitute a principal economic 18 19 development strategy of the state. (b) High-technology businesses have the potential to 20 contribute significantly to the prosperity of the state and 21 its residents through the creation of employment opportunities 22 and through the generation of revenues into the economy. 23 24 (c) A significant barrier to the growth of 25 high-technology businesses in the state is caused by a lack of access to sources of capital to support the activities of 26 27 those businesses. 28 The State Board of Administration, through the (d) 29 investment of funds of the System Trust Fund, has the ability 30 to influence the availability of capital in the marketplace 31 for businesses located in the state. 66

1 (e) The investment of funds of the System Trust Fund in a manner consistent with the economic development goals of 2 3 the state enhances the prospects for fulfillment of those 4 goals. 5 (2) It is the intent of the Legislature that the State б Board of Administration, consistent with sound investment 7 policy and with the investment provisions set forth in ss. 8 215.44-215.53, continue to maximize opportunities for investing and reinvesting available funds of the System Trust 9 10 Fund in a manner that is consistent with, and that supports 11 fulfillment of, the economic development strategies of the state, including investing and reinvesting funds in support of 12 the capital needs of emerging and strategic high-technology 13 businesses located in the state. It is further the intent of 14 the Legislature that the State Board of Administration, in 15 supporting fulfillment of the economic development strategies 16 of the state, establish partnerships, when feasible, with 17 18 venture capital firms designed to facilitate investment of 19 venture capital in high-technology businesses located in this 20 state. (3) Staff of the State Board of Administration shall 21 regularly solicit information from Enterprise Florida, Inc., 22 concerning those high-technology business sectors that 23 24 research indicates have significant potential to contribute to 25 the economic development of the state, and shall provide that information to the Investment Advisory Council created under 26 27 s. 215.444. 28 (4) As part of the annual report required under s. 215.44, the State Board of Administration shall describe those 29 30 investment activities undertaken during the year which are in 31

1 furtherance of the findings and intent expressed in this 2 section. 3 Section 11. Section 159.26, Florida Statutes, is amended to read: 4 5 159.26 Legislative findings and purposes. -- The б Legislature finds and declares that: 7 (1) The agriculture, tourism, urban development, 8 historic preservation, information technology, education, and 9 health care industries, among others, are vital to the economy 10 of the state and to the welfare of the people and need to be 11 enhanced and expanded to improve the competitive position of the state; 12 13 (2) There is a need to enhance other economic activity in the state by attracting manufacturing development, business 14 enterprise management, and other activities conducive to 15 economic promotion in order to provide a stronger, more 16 17 balanced, and stable economy in the state, while providing through pollution control and otherwise for the health and 18 19 safety of the people; 20 (3) In order to improve the prosperity and welfare of 21 the state and its inhabitants; to improve education, living conditions, and health care; to promote the preservation of 22 historic structures; to promote the rehabilitation of 23 24 enterprise zones; to promote improved transportation; to 25 promote effective and efficient pollution control throughout the state; to promote the advancement of education and science 26 and research in and the economic development of the state; to 27 28 promote the advancement of information technology; and to 29 increase purchasing power and opportunities for gainful employment, it is necessary and in the public interest to 30 31 facilitate the financing of the projects provided for in this 68

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1	part and to facilitate and encourage the planning and
2	development of these projects without regard to the boundaries
3	between counties, municipalities, special districts, and other
4	local governmental bodies or agencies in order to more
5	effectively and efficiently serve the interests of the
6	greatest number of people in the widest area practicable; and
7	(4) The purposes to be achieved by such projects and
8	the financing of them in compliance with the criteria and
9	requirements of this part are predominantly the public
10	purposes stated in this section, and such purposes implement
11	the governmental purposes under the State Constitution of
12	providing for the health, safety, and welfare of the people,
13	including implementing the purpose of s. 10(c), Art. VII of
14	the State Constitution.
15	Section 12. Subsection (5) of section 159.27, Florida
16	Statutes, is amended and subsection (25) is added to that
17	section to read:
18	159.27 DefinitionsThe following words and terms,
19	unless the context clearly indicates a different meaning,
20	shall have the following meanings:
21	(5) "Project" means any capital project comprising an
22	industrial or manufacturing plant, a research and development
23	park, an information technology facility, an agricultural
24	processing or storage facility, a warehousing or distribution
25	facility, a headquarters facility, a tourism facility, a
26	convention or trade show facility, an urban parking facility,
27	a trade center, a health care facility, an educational
28	facility, a correctional or detention facility, a motion
29	picture production facility, a preservation or rehabilitation
30	of a certified historic structure, an airport or port
31	facility, a commercial project in an enterprise zone, a
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pollution-control facility, a hazardous or solid waste 1 2 facility, a social service center, or a mass commuting 3 facility, including one or more buildings and other structures, whether or not on the same site or sites; any 4 5 rehabilitation, improvement, renovation, or enlargement of, or 6 any addition to, any buildings or structures for use as a 7 factory, a mill, a processing plant, an assembly plant, a 8 fabricating plant, an industrial distribution center, a 9 repair, overhaul, or service facility, a test facility, an 10 agricultural processing or storage facility, a warehousing or 11 distribution facility, a headquarters facility, a tourism facility, a convention or trade show facility, an urban 12 parking facility, a trade center, a health care facility, an 13 educational facility, a correctional or detention facility, a 14 motion picture production facility, a preservation or 15 rehabilitation of a certified historic structure, an airport 16 17 or port facility, a commercial project in an enterprise zone, a pollution-control facility, a hazardous or solid waste 18 19 facility, a social service center, or a mass commuting 20 facility, and other facilities, including research and development facilities and information technology facilities, 21 22 for manufacturing, processing, assembling, repairing, overhauling, servicing, testing, or handling of any products 23 24 or commodities embraced in any industrial or manufacturing 25 plant, in connection with the purposes of a research and development park, or other facilities for or used in 26 connection with an agricultural processing or storage 27 28 facility, a warehousing or distribution facility, a 29 headquarters facility, a tourism facility, a convention or trade show facility, an urban parking facility, a trade 30 31 center, a health care facility, an educational facility, a

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correctional or detention facility, a motion picture 1 2 production facility, a preservation or rehabilitation of a 3 certified historic structure, an airport or port facility, or 4 a commercial project in an enterprise zone or for controlling 5 air or water pollution or for the disposal, processing, 6 conversion, or reclamation of hazardous or solid waste, a 7 social service center, or a mass commuting facility; and including also the sites thereof and other rights in land 8 9 therefor whether improved or unimproved, machinery, equipment, 10 site preparation and landscaping, and all appurtenances and 11 facilities incidental thereto, such as warehouses, utilities, access roads, railroad sidings, truck docking and similar 12 facilities, parking facilities, office or storage or training 13 14 facilities, public lodging and restaurant facilities, dockage, 15 wharfage, solar energy facilities, and other improvements necessary or convenient for any manufacturing or industrial 16 17 plant, research and development park, information technology facility, agricultural processing or storage facility, 18 19 warehousing or distribution facility, tourism facility, convention or trade show facility, urban parking facility, 20 trade center, health care facility, educational facility, a 21 correctional or detention facility, motion picture production 22 facility, preservation or rehabilitation of a certified 23 24 historic structure, airport or port facility, commercial 25 project in an enterprise zone, pollution-control facility, hazardous or solid waste facility, social service center, or a 26 27 mass commuting facility and any one or more combinations of 28 the foregoing. 29 (25) "Information technology facility" means a building or structure, including infrastructure such as roads, 30 31 power, water, network access points, and fiber optic cable

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leading to the structure, which is used to house businesses 1 classified within the following codes of the North American 2 3 Industry Classification System (NAICS): 334111 (electronic computer manufacturing), 334112 (computer storage device 4 5 manufacturing), 334113 (computer terminal manufacturing), б 334119 (other computer peripheral equipment manufacturing), 7 334613 (magnetic and optical recording media manufacturing), 8 334418 (printed circuit assembly manufacturing), 334411 (electron tube manufacturing), 334412 (bare printed circuit 9 10 board manufacturing), 334413 (semiconductor and related device 11 manufacturing), 334417 (electronic connector manufacturing), 334611 (software reproducing), 541512 (computer systems design 12 services), 51421 (data processing services), 514191 (on-line 13 information services), 811212 (computer and office machine 14 repair and maintenance), 44312 (computer and software 15 stores-retail), 541519 (other computer related services), 16 17 42143 (computer and computer peripheral equipment and software wholesalers), 51121 (software publishers), 541511 (custom 18 19 computer programming services), and 61142 (computer training). The term also includes joint-use advanced digital media 20 research and production facilities created pursuant to 21 authority from the Legislature to enable the Office of 22 Tourism, Trade, and Economic Development to administer a 23 24 program facilitating the establishment and maintenance of such 25 digital media facilities. Section 13. Subsection (10) of section 159.705, 26 Florida Statutes, is amended to read: 27 28 159.705 Powers of the authority.--The authority is 29 authorized and empowered: 30 (10) Other provisions of law to the contrary 31 notwithstanding, to acquire by lease, without consideration, 72

1 purchase, or option any lands owned, administered, managed, 2 controlled, supervised, or otherwise protected by the state or 3 any of its agencies, departments, boards, or commissions for 4 the purpose of establishing a research and development park, 5 subject to being first designated a research and development 6 authority under the provisions of ss. 159.701-159.7095. The 7 authority may cooperate with state and local political 8 subdivisions and with private profit and nonprofit entities to 9 implement the public purposes set out in s. 159.701. Such 10 cooperation may include agreements for the use of the 11 resources of state and local political subdivisions, agencies, or entities on a fee-for-service basis or on a cost-recovery 12 13 basis. A project that is located in a research and development 14 park and is financed under the provisions of the Florida Industrial Development Financing Act may be operated by a 15 research and development authority, a state university, a 16 17 Florida community college, or a governmental agency if the 18 purpose and operation of the project is consistent with the 19 purposes and policies specified in ss. 159.701-159.7095. Section 14. Section 240.105, Florida Statutes, is 20 21 amended to read: 240.105 Statement of purpose and mission .--22 (1) The Legislature finds it in the public interest to 23 24 provide a system of higher education which is of the highest possible quality; which enables students of all ages, 25 backgrounds, and levels of income to participate in the search 26 27 for knowledge and individual development; which stresses 28 undergraduate teaching as its main priority; which offers 29 selected professional, graduate, and research programs with 30 emphasis on state and national needs; which fosters diversity 31 of educational opportunity; which promotes service to the 73

1 public; which promotes economic development of the state; which makes effective and efficient use of human and physical 2 3 resources; which functions cooperatively with other educational institutions and systems; and which promotes 4 5 internal coordination and the wisest possible use of 6 resources. 7 (2) The mission of the state system of postsecondary 8 education is to develop human resources, to discover and disseminate knowledge, to extend knowledge and its application 9 10 beyond the boundaries of its campuses, and to serve and 11 stimulate society by developing in students heightened intellectual, cultural, and humane sensitivities; scientific, 12 13 professional, and technological expertise; and a sense of purpose. Inherent in this broad mission are methods of 14 instruction, research, extended training, and public service 15 designed to educate people, promote the economic development 16 17 of the state, and improve the human condition. Basic to every 18 purpose of the system is the search for truth. 19 Section 15. Section 240.710, Florida Statutes, is amended to read: 20 21 240.710 Digital Media Education Coordination Group.--22 (1) The Division of Colleges and Universities of the Department of Education Board of Regents shall create a 23 24 Digital Media Education Coordination Group composed of representatives of the universities within the State 25 University System that shall work in conjunction with the 26 27 Division Department of Education, the State Board of Community Colleges, the Office of Tourism, Trade, and Economic 28 29 Development, and the Articulation Coordinating Committee on 30 the development of a plan to enhance Florida's ability to meet 31 the current and future workforce needs of the digital media 74

1 industry. The following purposes of the group shall be 2 included in its plan development process: 3 (a) Coordination of the use of existing academic 4 programs and research and faculty resources to promote the 5 development of a digital media industry in this state. 6 (b) Address strategies to improve opportunities for 7 interdisciplinary study and research within the emerging field 8 of digital media through the development of tracts in existing 9 degree programs, new interdisciplinary degree programs, and 10 interdisciplinary research centers. 11 (c) Address the sharing of resources among universities in such a way as to allow a student to take 12 13 courses from multiple departments or multiple educational 14 institutions in pursuit of competency, certification, and degrees in digital information and media technology. 15 (2) Where practical, private accredited institutions 16 17 of higher learning in this state should be encouraged to participate. 18 19 (3) In addition to the elements of the plan governed 20 by the purposes described in subsection (1), the plan shall 21 include, to the maximum extent practical, the coordination of educational resources to be provided by distance learning and 22 shall facilitate to the maximum extent possible articulation 23 24 and transfer of credits between community colleges and the state universities. The plan shall address student enrollment 25 in affected programs with emphasis on enrollment beginning as 26 27 early as fall term, 2001. 28 (3) (4) The Digital Media Education Coordination Group 29 shall submit an annual report of its activities with any 30 recommendations for policy implementation or funding to the 31 Florida Board of Education and its plan to the President of 75

1 the Senate and the Speaker of the House of Representatives by 2 February 1 of each year no later than January 1, 2001. 3 Section 16. Paragraph (i) of subsection (6) of section 288.108, Florida Statutes, is amended to read: 4 5 288.108 High-impact business.-б (6) SELECTION AND DESIGNATION OF HIGH-IMPACT 7 SECTORS.--8 (i) For the purposes of this subsection, the 9 semiconductor a high-impact sector consists of the silicon 10 technology sector and the information technology sector are 11 that Enterprise Florida, Inc., has found to be focused around the type of high-impact businesses for which the incentive 12 13 created in this section subsection is designed. These required 14 and will create the kinds of sectors sector and economy wide benefits that justify the use of state resources as economic 15 development incentives. Further, the use of state resources to 16 17 encourage investment in these sectors is necessary to 18 encourage these investments and require substantial 19 inducements to compete with the incentive packages offered by 20 other states and nations. For the purposes of this subsection 21 and s. 220.191, the term "information technology sector" includes, but is not limited to, the digital media sector as 22 defined by Enterprise Florida, Inc., and approved by the 23 24 Office of Tourism, Trade, and Economic Development. 25 Section 17. Section 445.045, Florida Statutes, is 26 amended to read: 27 445.045 Development of an Internet-based system for 28 information technology industry promotion and workforce 29 recruitment. --30 (1) Workforce Florida, Inc., is responsible for 31 directing The Department of Labor and Employment Security 76

1 shall facilitate efforts to ensure the development and maintenance of a website that promotes and markets the 2 3 information technology industry in this state. The website shall be designed to inform the public concerning the scope of 4 5 the information technology industry in the state and shall 6 also be designed to address the workforce needs of the 7 industry. The website shall include, through links or actual 8 content, information concerning information technology businesses in this state, including links to such businesses; 9 10 information concerning employment available at these 11 businesses; and the means by which a jobseeker may post a resume on the website. 12

(2) Workforce Florida, Inc., The Department of Labor 13 14 and Employment Security shall coordinate with the State Technology Office and the Agency for <u>Workforce Innovation</u> 15 Workforce Development Board of Enterprise Florida, Inc., to 16 17 ensure links, where feasible and appropriate, to existing job information websites maintained by the state and state 18 19 agencies and to ensure that information technology positions 20 offered by the state and state agencies are posted on the information technology website. 21

(3) Workforce Florida, Inc., shall ensure that the 22 website developed and maintained under this section is 23 24 consistent, compatible, and coordinated with the workforce 25 information systems required under s. 445.011, including, but not limited to, the automated job-matching information system 26 27 for employers, job seekers, and other users. 28 (4)(a) Workforce Florida, Inc., shall coordinate 29 development and maintenance of the website under this section 30 with the state's Chief Information Officer in the State 31

1 Technology Office to ensure compatibility with the state's information system strategy and enterprise architecture. 2 3 (b) Workforce Florida, Inc., may enter into an agreement with the Agency for Workforce Innovation or any 4 5 other public agency with the requisite information technology б expertise for the provision of design, operating, or other technological services necessary to develop and maintain the 7 8 website. 9 (c) Workforce Florida, Inc., may procure services 10 necessary to implement the provisions of this section, if it 11 employs competitive processes, including requests for proposals, competitive negotiation, and other competitive 12 processes to ensure that the procurement results in the most 13 cost-effective investment of state funds. 14 In furtherance of the requirements of this section 15 (5) that the website promote and market the information technology 16 17 industry by communicating information on the scope of the industry in this state, Workforce Florida, Inc., shall 18 19 coordinate its efforts with the high-technology industry marketing efforts of Enterprise Florida, Inc., under s. 20 288.911. Through links or actual content, the website 21 developed under this section shall serve as a forum for 22 distributing the marketing campaign developed by Enterprise 23 Florida, Inc., under s. 288.911. In addition, Workforce 24 Florida, Inc., shall solicit input from the not-for-profit 25 corporation created to advocate on behalf of the information 26 27 technology industry as an outgrowth of the Information Service Technology Development Task Force created under chapter 28 29 99-354, Laws of Florida. 30 (6) In fulfilling its responsibilities under this section, Workforce Florida, Inc., may enlist the assistance of 31 78

1 and act through the Agency for Workforce Innovation. The agency is authorized and directed to provide the services that 2 3 Workforce Florida, Inc., and the agency consider necessary to 4 implement this section. 5 Section 18. Joint-use advanced digital-media research б and production facilities.--(1) 7 The Legislature finds that developments in digital 8 media are having, and will continue to have, a profound effect 9 on the state, its residents, and its businesses in areas including, but not limited to, information technology, 10 11 simulation technology, and film and entertainment production and distribution. The digital-media industry represents a 12 strategic economic development opportunity for the state to 13 become a global leader in this emerging and dynamic field. The 14 ability of the state to succeed in developing the 15 digital-media sector, however, depends upon having a workforce 16 17 with skills necessary to meet the demands of the industry. The Legislature further finds that the convergence of media and 18 19 the collaboration of businesses and multi-disciplinary academic research programs will enable this state to compete 20 21 more successfully with other digital-media innovation centers around the country and around the world. Therefore, it is the 22 intent of the Legislature to support the establishment and 23 24 maintenance of joint-use advanced digital-media research and 25 production facilities in the state to provide regional focal points for collaboration between research and education 26 27 programs and digital-media industries. 28 (2) Subject to legislative appropriation, the Office of Tourism, Trade, and Economic Development may create and 29 30 administer a program to facilitate the establishment and 31 maintenance of joint-use advanced digital-media research and 79

1 production facilities at strategic locations around the state. The office shall administer all facets of this program in 2 3 cooperation and consultation with the Office of the Film Commissioner; Enterprise Florida, Inc.; Workforce Florida, 4 5 Inc.; the Digital Media Education Coordination Group of the б State University System; and a not-for-profit corporation that 7 represents information technology businesses throughout the 8 state. 9 The purposes of a joint-use advanced digital-media (3) 10 research and production facility include: 11 (a) Creating opportunities for industry, academia, and government to benefit from student and researcher involvement 12 in applied research and development projects and other 13 14 projects related to digital media. Promoting paths to future employment for students 15 (b) participating in the activities of the facility. 16 17 (c) Contributing to the development of a skilled workforce to support the needs of the digital-media industry. 18 19 (d) Facilitating the transfer of research results to commercial and government applications. 20 21 (e) Integrating the efforts and activities of the diverse, high-technology industries in the state which are 22 critical to the economic future of the state. 23 24 (f) Assisting producers, suppliers, and distributors in making the transition from well-established passive media 25 infrastructure to a highly interactive and immersive media 26 27 infrastructure. (g) Performing other functions or activities designed 28 29 to contribute to the success of the state in becoming a leader 30 in the digital-media industry, as approved by the Office of Tourism, Trade, and Economic Development. 31

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1	(4) In carrying out its responsibilities under this	
2	section, the Office of Tourism, Trade, and Economic	
3	Development:	
4	(a) Shall develop a strategic plan for how joint-use	
5	advanced digital-media research and production facilities will	
6	be governed and for how those facilities will be funded in the	
7	long term. The office may contract for the preparation of the	
8	strategic plan required by this paragraph.	
9	(b) May contract for the establishment of joint-use	
10	advanced digital-media research and production facilities. In	
11	identifying, approving, and executing contracts, the office	
12	shall attempt to maximize the use and integration of existing	
13	facilities and programs in the state which are suitable for	
14	application as joint-use advanced digital-media facilities.	
15	Funds awarded under the contracts may be used to lease or	
16	refurbish existing facilities to create state-of-the-art	
17	digital-media design, production, and research laboratories	
18	that are shared by public and private educational institutions	
19	and industry partners.	
20	(c) Shall ensure that funds appropriated for the	
21	program authorized in this section are expended in a manner	
22	consistent with the priority needs for developing the	
23	digital-media industry in this state, as identified by the	
24	organizations listed in subsection (2).	
25	(d) Shall require any entity or organization receiving	
26	state funding under this section to match that funding with	
27	nonstate sources.	
28	(e) Shall require any joint-use advanced digital-media	
29	research and production facility receiving state funds to	
30	submit for approval by the office a detailed plan for the	
31	operation of the facility. The operating plan must, at a	
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1	minimum, include provisions for the establishment of a tenant			
2	association, with representation by each tenant using the			
3	facility, and for the collection of annual dues from tenants			
4	to support the operation and maintenance of the facility.			
5	(f) Shall require any joint-use advanced digital-media			
6	research and production facility receiving state funding to			
7	submit an annual report to the office by a date established by			
8	the office. Upon receipt of the annual reports, the office			
9	shall provide copies to the Governor, the President of the			
10	Senate, and the Speaker of the House of Representatives.			
11	(g) Shall establish guidelines and criteria governing			
12	the application for and receipt of funds under this section.			
13	(h) May, as part of the annual report on the business			
14	climate of the state required under section 14.2015, Florida			
15	Statutes, recommend to the Legislature policies designed to			
16	enhance the effectiveness of the program for joint-use			
17	advanced digital-media research and production facilities or			
18	policies designed to otherwise promote the development of the			
19	digital-media industry in the state.			
20	(5) For the purposes of this section, the term			
21	"digital media" is defined as a discipline based on the			
22	creative convergence of art, science, and technology for human			
23	expression, communication, and social interaction. The Office			
24	of Tourism, Trade, and Economic Development, in cooperation			
25	and consultation with the organizations identified in			
26	subsection (2), shall identify specific types of businesses or			
27	types of business activity to be included within the term			
28	"digital media."			
29	Section 19. The Office of Tourism, Trade, and Economic			
30	Development, the Office of the Film Commissioner, and the			
31	Digital Media Education Coordination Group shall jointly			
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1 report to the President of the Senate and the Speaker of the House of Representatives by February 1, 2002, on recommended 2 3 funding levels for the program to facilitate establishment and 4 maintenance of joint-use advanced digital-media research and 5 production facilities as authorized by this act. The report б must include options based on different funding levels and 7 information on the number and types of facilities that the 8 organizations estimate could be established under each funding 9 option. The report also must include an assessment of the 10 long-term costs associated with operating the facilities and 11 an assessment of nonstate funding sources that could be accessed to support establishment and maintenance of the 12 13 facilities. Section 20. Subsections (1), (5), (8), and (11) of 14 section 553.415, Florida Statutes, are amended to read: 15 553.415 Factory-built school buildings .--16 17 (1) It is the purpose of this section to provide an alternative procedure for the construction and installation of 18 19 factory-built school buildings designed or intended for use as school buildings. As used in this section, the term 20 21 "factory-built school building" means any building designed or intended for use as a school building, which is in whole or in 22 part, manufactured at an offsite facility in compliance with 23 24 the State Uniform Code for Public Educational Facilities and Department of Education rule, effective on January 5, 2000. 25 After April January 1, 2002, the Uniform Code for Public 26 27 Educational Facilities shall be incorporated into the Florida 28 Building Code, including specific requirements for Public 29 Educational Facilities and the Department of Education rule, 30 effective on January 5, 2000. For the purpose of this 31 section, factory-built school buildings include prefabricated

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1 educational facilities, factory-built educational facilities, 2 and modular-built educational facilities, that are designed to 3 be portable, relocatable, demountable, or reconstructible; are 4 used primarily as classrooms or the components of an entire 5 school; and do not fall under the provisions of ss. 6 320.822-320.862.

7 (5) The department, in accordance with the standards 8 and procedures adopted pursuant to this section and as such 9 standards and procedures may thereafter be modified, shall 10 approve or reject such plans, specifications, and methods of 11 construction. Approval shall not be given unless such plans, specifications, and methods of construction are in compliance 12 with the State Uniform Building Code for Public Educational 13 Facilities and department rule. After April January 1, 2002, 14 the Uniform Code for Public Educational Facilities shall be 15 incorporated into the Florida Building Code, including 16 17 specific requirements for public educational facilities and department rule. 18

19 (8) Any amendment to the State Uniform Code for Public 20 Educational Facilities, and after April January 1, 2002, the 21 Florida Building Code, shall become effective 180 days after the amendment is filed with the Secretary of State. 22 Notwithstanding the 180-day delayed effective date, the 23 24 manufacturer shall submit and obtain a revised approved plan 25 within the 180 days. A revised plan submitted pursuant to this subsection shall be processed as a renewal or revision 26 with appropriate fees. A plan submitted after the period of 27 28 time provided shall be processed as a new application with 29 appropriate fees.

30 (11) The department shall develop a unique31 identification label to be affixed to all newly constructed

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1 factory-built school buildings and existing factory-built 2 school buildings which have been brought into compliance with 3 the standards for existing "satisfactory" buildings pursuant to chapter 5 of the Uniform Code for Public Educational 4 5 Facilities, and after April January 1, 2002, the Florida б Building Code. The department may charge a fee for issuing 7 such labels. Such labels, bearing the department's name and 8 state seal, shall at a minimum, contain: (a) The name of the manufacturer. 9 10 (b) The standard plan approval number or alteration 11 number. 12 The date of manufacture or alteration. (C) The serial or other identification number. 13 (d) The following designed-for loads: lbs. per square 14 (e) foot live load; lbs. per square foot floor live load; lbs. per 15 square foot horizontal wind load; and lbs. per square foot 16 17 wind uplift load. (f) The designed-for flood zone usage. 18 19 (g) The designed-for wind zone usage. 20 The designed-for enhanced hurricane protection (h) 21 zone usage: yes or no. Section 21. Notwithstanding any other provision in 22 chapter 2001-186, Laws of Florida, the effective date of the 23 24 following sections of chapter 2001-186, Laws of Florida, is 25 changed to April 1, 2002: sections 25, 26, and 27. Section 22. Notwithstanding any other provision in 26 27 chapter 2001-186, Laws of Florida, the effective date of the 28 following sections of chapter 2000-141, Laws of Florida, as 29 amended by chapter 2001-186, Laws of Florida, is changed to 30 April 1, 2002: sections 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 13, 31 14, 15, 17, 18, 19, 20, 21, 22, 23, 24, 25, 27, 28, 29, 30,

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1 32, 36, 39, 44, 47, 48, 49, 52, 54, 56, 58, 59, 60, 62, 70, 71, 72, 75, 79, 81, 84, 86, 87, 88, 91, 92, 93, 94, and 99. 2 3 Section 23. Notwithstanding any other provision in chapter 2001-186, Laws of Florida, the effective date of the 4 5 following sections of chapter 98-287, Laws of Florida, as б amended by chapter 2000-141, Laws of Florida, as amended by 7 chapter 2001-186, Laws of Florida, is changed to April 1, 2002: sections 1, 2, 4,5, 7, 9, 13, 14, 15, 16, 17, 18, 21, 8 24, 29, 31, 32, 34, 36, 38, 40, 44, 46, 47, 49, 51, and 56. 9 10 Section 24. Notwithstanding any other provision in 11 chapter 2001-186, Laws of Florida, the effective date of section 61 of chapter 98-419, Laws of Florida, as amended by 12 chapter 2000-141, Laws of Florida, as amended by chapter 13 2001-186, Laws of Florida, is changed to April 1, 2002. 14 Section 25. Section 135 of chapter 2000-141, Laws of 15 Florida, as amended by section 37 of chapter 2001-186, Laws of 16 17 Florida, is amended to read: 18 Section 135. Effective April January 1, 2002 19 subsection (2) of section 255.21, Florida Statutes, paragraphs (d) and (e) of subsection (1) of section 395.1055, Florida 20 21 Statutes, and subsection (11) of section 553.79, Florida 22 Statutes, are repealed. Section 26. Subsection (2) of section 62 of chapter 23 24 98-287, Laws of Florida, as amended by section 107 of chapter 2000-141, Laws of Florida, as amended by section 38 of chapter 25 2001-186, Laws of Florida, is amended to read: 26 27 Section 62. (2) Effective April January 1, 2002, all existing 28 29 local technical amendments to any building code adopted by any 30 local government, except for local ordinances setting forth 31 administrative requirements which are not in conflict with the 86 **CODING:**Words stricken are deletions; words underlined are additions.

1 Florida Building Code, are repealed. Each local government may 2 readopt such amendments pursuant to s. 553.73, Florida 3 Statutes, provided such amendments comply with applicable provisions of the Florida Building Code. 4 5 Section 27. Section 68 of chapter 98-287, Laws of 6 Florida, as amended by section 108 of chapter 2000-141, Laws 7 of Florida, as amended by section 39 of chapter 2001-186, Laws 8 of Florida, is amended to read: 9 Section 68. Effective April January 1, 2002, parts I, 10 II, and III of chapter 553, Florida Statutes, consisting of 11 sections 553.01, 553.02, 553.03, 553.04, 553.041, 553.05, 553.06, 553.07, 553.08, 553.10, 553.11, 553.14, 553.15, 12 553.16, 553.17, 553.18, 553.20, 553.21, 553.22, 553.23, 13 553.24, 553.25, 553.26. 553.27, and 553.28, Florida Statutes, 14 are repealed, section 553.141, Florida Statutes, is 15 transferred and renumbered as section 553.86, Florida 16 17 Statutes. Section 28. Subsection (1) of section 627.0629, 18 19 Florida Statutes, as amended by section 99 of chapter 2000-141, Laws of Florida, as amended by section 42 of chapter 20 2001-186, Laws of Florida, is amended to read: 21 22 627.0629 Residential property insurance; rate filings.--23 24 (1) A rate filing for residential property insurance 25 must include actuarially reasonable discounts, credits, or other rate differentials, or appropriate reductions in 26 deductibles, for properties on which fixtures or construction 27 28 techniques demonstrated to reduce the amount of loss in a 29 windstorm have been installed or implemented. The fixtures or construction techniques shall include, but not be limited to, 30 31 fixtures or construction techniques which enhance roof 87

1 strength, roof covering performance, roof-to-wall strength, wall-to-floor-to-foundation strength, opening protection, and 2 3 window, door, and skylight strength. Credits, discounts, or other rate differentials for fixtures and construction 4 5 techniques which meet the minimum requirements of the Florida 6 Building Code must be included in the rate filing. All 7 insurance companies must make a rate filing which includes the 8 credits, discounts, or other rate differentials by March 31, 2003 December 31, 2002. 9 10 Section 29. Rule 9B-3.047, Florida Administrative 11 Code, as it existed before November 28, 2000 is adopted and will remain in force until the effective date of the Florida 12 Building Code as established in this act. 13 Section 30. Notwithstanding the effective date of 14 section 25 of chapter 2001-186, Laws of Florida, any building 15 permit for which an application is submitted before the 16 17 effective date of the Florida Building Code is governed by the state minimum building code in effect in the permitting 18 19 jurisdiction on the date of the application for the permitted work for the life of the permit and any extension of time 20 granted thereto. 21 Section 31. Local jurisdictions bisected or otherwise 22 divided by a line separating wind speed zones, as determined 23 24 by the American Society of Civil Engineers, Standard 7, 1998 25 edition as implemented by the International Building Code, 2000 edition, and as modified by the Florida Building 26 27 Commission in the Florida Building Code that becomes effective 28 pursuant to this act, must by January 1, 2002, enact an 29 ordinance specifying the exact location of wind speed lines, 30 using recognized physical landmarks such as major roads, canals, rivers, and lake shores, wherever possible. 31

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1	Section 32. The Florida Tourism Marketing Corporation
2	and its contractors must make every effort to give priority to
3	Florida-based and minority-owned vendors, subcontractors, and
4	production companies when expending public funds for their
5	tourism-promotion activities.
б	Section 33. Except as otherwise provided in this act,
7	this act shall take effect upon becoming a law.
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1		STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN				
2	COMMITTEE SUBSTITUTE FOR SB 30-B					
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4	The committee substitute replaces the original bill and					
5	includes the following provisions:					
6	1)	Capital Investment Tax Credit: Temporarily broadens the eligibility_criteria and award structure of the Capital				
7		Investment Tax Credit Program. Under the expanded criteria, qualifying economic stimulus businesses are				
8		eligible if they apply by April 1, 2002, for projects that begin construction by December 31, 2002.				
9						
10	2)	Economic Development Trust Fund: Amends the budgeting process for the Qualified Defense Contractors (QDC) and				
11		Qualified Target Industry (QTI) tax refund programs.				
12	3)	Tax refund for Qualified Defense Contractors (QDC) and				
13		Aviation-Industry Businesses: Creates a tax refund program for qualified aviation-industry businesses				
14		similar to the current QDC program, expands the existing program's refund-prorating provisions for participating				
15		firms, and temporarily allows firms that fail to meet agreed targets to request an exemption from losing tax				
16		refunds or certifications to remain in the program.				
17	4)	Tax Refund Program for Qualified Target Industry (QTI)				
18 19		Businesses: Expands the QTI program's refund-prorating provisions for participating firms, temporarily allows firms that fail to meet agreed targets to request an				
20		exemption from losing tax refunds or certifications to remain in the program, and improves the efficiency of the				
20		budgeting process for the QTI program.				
22	5)	Extended Homeownership Assistance Program: Expands				
23	- /	eligibility of no-interest loans for home mortgage down				
24		payments and closing costs to include families earing at least 150 percent of the state or county median income and limits loan amounts to 10 percent of the home's				
25		value.				
26	6)	Small Business Crisis Management Team: Directs Enterprise				
27		Florida, Inc., to create a Small Business Crisis Management Team that can be activated quickly, for				
28		temporary periods of time, to assist small businesses in the state during periods of economic crisis or sustained				
29		economic weakness.				
30	7)	Florida Airport Authority Act: Requires each county with				
31		a population of more than 2.1 million people to conduct a countywide referendum, giving voters the opportunity to approve the creation of an airport authority. If such 90				

1		creation is approved by voters, the committee substitute provides for the establishment and operation of the
2		airport authority.
3	8)	Emerging and Strategic Technologies: Provides policies to
4		promote a business climate in the state conducive to the growth of high-technology businesses by encouraging increased access to capital and skilled workers, by
5		including economic development within the mission of the
6		postsecondary education system, and by specifically including the information-technology industry within the
7 8		scope of certain existing economic development incentive programs.
9	9)	Florida Building Code: Delays the effective date of the
10	27	new Florida Building Code by 3 months, from January 1, 2002, to April 1, 2002, and makes related changes to the
11		code.
12	10)	Tourism Promotion: Requires the Florida Tourism Industry
13		Marketing Corporation to make every effort to give priority to Florida-based and minority-owned vendors when
14		expending public funds for tourism promotion.
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