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A bill to be entitled An act relating to access to health and human services; creating s. 408.911, F.S.; providing a short title; creating s. 408.912, F.S.; providing legislative findings and intent with respect to access to state-funded health services; creating s. 408.913, F.S.; requiring the Agency for Health Care Administration to establish as a pilot project a comprehensive health and human services eligibility access system; establishing requirements for each component of the system; creating s. 408.914, F.S.; requiring the Agency for Health Care Administration to phase in implementation of the comprehensive health and human services eligibility access system; specifying timeframes for each implementation phase; requiring that the agency submit a plan for statewide implementation to the Governor and Legislature; creating s. 408.915, F.S.; requiring the Agency for Health Care Administration to develop and implement a pilot project to integrate eligibility determination and information and referral services; establishing requirements for the pilot project; establishing requirements for information and referral; specifying the scope of the project; authorizing the agency to request federal waivers; creating s. 408.916, F.S.; establishing the Health Care Access Steering Committee; providing for membership of

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           the steering committee; providing duties;
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           establishing an expiration date for the
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           steering committee; creating s. 408.917, F.S.;
           requiring an evaluation of the pilot project;
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           requiring a report to the Governor and
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           Legislature; specifying issues to be addressed
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           in the report; creating s. 408.918, F.S.;
           authorizing the planning, development, and
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           implementation of the Florida 211 Network;
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           providing objectives for the Florida 211
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           Network; requiring the Agency for Health Care
           Administration to establish criteria for
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           certification of information and referral
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           entities to participate in the Florida 211
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           Network; providing for revocation of 211
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           numbers from uncertified information and
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           referral entities; providing for assistance in
           resolving disputes from the Public Service
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           Commission and the Federal Communications
           Commission; providing an effective date.
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    Be It Enacted by the Legislature of the State of Florida:
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           Section 1.
                       Section 408.911, Florida Statutes, is
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    created to read:
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           408.911 Short title.--Sections 408.911-408.918 may be
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    cited as the "Florida Health and Human Services Access Act."
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           Section 2. Section 408.912, Florida Statutes, is
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    created to read:
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           408.912 Legislative findings and intent.--
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               The Legislature finds that:
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- (a) Procedures for accessing state-funded health and human services are fragmented, which can result in redundant, incomplete, and inefficient service delivery;
 - (b) The process for determining eligibility for state-funded health and human services is unnecessarily cumbersome and complex, often requiring repeated visits to an eligibility office to resolve questions regarding family circumstances;
 - (c) Individuals and families who are eligible for multiple state programs are confronted with multiple, uncoordinated case managers and care plans;
 - (d) Information and referral entities provide a vital service that informs, guides, directs, and links people to appropriate local health and human services resources and services;
 - (e) There is no comprehensive, statewide health and human services information and referral system in this state and no way for a person to easily determine the availability of health and human services needed by an individual or family, or the status of the eligibility of an individual or family for such services;
- (f) There are no consistent, statewide standards, training, or criteria for technical support regarding information on and referral for health and human services; there are no consistent standards, criteria, or statutory framework to guide appropriate sharing of information; and there is duplicative management and funding of information and referral systems and processes; and
- (g) There is a demonstrated need for an easy-to-remember, easy-to-use dialing code that will enable persons in need, perhaps even critically so, to be directed to

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available community resources, and that the use of a single dialing code, serving as a primary point of contact, will simplify access to the services and resources of both the government and the nonprofit community.

(2) It is, therefore, the intent of the Legislature to establish a pilot project to demonstrate the feasibility of combining the easy access to information provided by a comprehensive information and referral service with a streamlined and simplified approach to determining eligibility for state-funded health care and, if feasible, other human services. It is the intent of the Legislature that the state agencies that provide health and human services develop coordinated care management for individuals and families with multiple needs. It is the intent of the Legislature that a comprehensive information and referral system for health and human services be developed in the state. It is further the intent of the Legislature to establish a governing body to guide the implementation of the pilot project and make recommendations to the Legislature for expanding the pilot project to other areas of the state.

Section 3. Section 408.913, Florida Statutes, is created to read:

408.913 Comprehensive Health and Human Services
Eligibility Access System.--

(1) The Agency for Health Care Administration shall develop a comprehensive, automated system for access to health care services. This system shall, to the greatest extent possible, use the capacity of existing automated systems so as to maximize the benefit of investments already made in information technology and minimize additional costs.

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(1)

1 (2) The benefit-eligibility component of the system shall include simplified access through coordination with 2 3 information and referral telephone systems. This does not preclude use of other methods of application, including 4 5 mail-in applications, office visits, or on-line applications 6 via the Internet. The eligibility component of the system 7 shall include: 8 (a) Improved access to eligibility-status information. 9 (b) Development and sharing of information with 10 eligible individuals and families regarding choices available 11 to them for using health care services. 12 (3) The state agencies providing the medical, clinical, and related health care support services for special 13 populations, including frail elders, adults with disabilities, 14 and children with special needs shall develop systems for 15 these populations which integrate and coordinate care and 16 improved communication. These systems must include development 17 of standard protocols for care planning and assessment, a 18 19 focus on family involvement, and methods to communicate across systems, including automated methods, in order to improve 20 21 integration and coordination of services. 22 Section 4. Section 408.914, Florida Statutes, is created to read: 23 24 408.914 Phased implementation plan. -- The Agency for Health Care Administration, in consultation with the Health 25 26 Care Access Steering Committee created in s. 408.916, shall 27 phase in the implementation of the Comprehensive Health and 28 Human Services Eligibility Access System.

project in one or more contiguous counties to demonstrate the

The first phase of implementation shall be a pilot

<u>feasibility of integrating eligibility determination for</u>
health care services with information and referral services.

- (2) Upon demonstration of the feasibility of the first phase of implementation, and subject to appropriation of any necessary resources, the steering committee shall develop a detailed implementation plan for the care-management component of the system. The implementation plan must include the steering committee's recommendation of one or more state agencies that should be designated to implement the case-management component of the system.
- (3) Options for further implementation of the system may include a phased implementation of the eligibility component in additional sites before implementing the remaining components of the system or may include implementation of the care management and service system components along with the eligibility components.
- (4) The Agency for Health Care Administration, in consultation with the steering committee, shall complete analysis of the initial pilot project by November 1, 2003, and by January 1, 2004, shall submit a plan to the Governor, the President of the Senate, and the Speaker of the House of Representatives for statewide implementation of all components of the system, if warranted. This plan must also include recommendations for incorporating additional public assistance and human services programs into the Comprehensive Health and Human Services Eligibility Access System.

Section 5. Section 408.915, Florida Statutes, is created to read:

408.915 Eligibility pilot project.--The Agency for

Health Care Administration, in consultation with the steering

committee established in s. 408.916, shall develop and

implement a pilot project to integrate the determination of eligibility for health care services with information and referral services.

- (1) The pilot project shall operate in one or more contiguous counties, as selected by the agency in consultation with the steering committee.
- (2) The pilot project shall focus on developing, to the maximum extent possible, a process for eligibility application which:
- (a) Uses a single uniform electronic application process, but permits applying for health services through various entry points, including information and referral providers, state agency program personnel or contracted providers, the mail, or the Internet;
- (b) Is linked to a shared database that will have the capability to sort or store information by families as well as individuals;
- (c) Permits electronic input and storage of data and electronic verification and exchange of information;
- (d) Is compliant with the federal Health Insurance

 Portability and Accountability Act, as well as all other

 applicable state and federal confidentiality requirements; and
- (e) Includes an initial screening component for referring applicants to other health and human services programs provided through state agencies, including programs addressing developmental delays, developmental disabilities, chronic physical illness, mental health needs, substance abuse needs, elder and aging needs, and other health care needs.
- (3) The information and referral provider in the site selected as the pilot project shall, at a minimum:

	(a) Execute a memorandum of understanding with the
2	local community volunteer placement centers;
3	(b) Implement, or be in the process of implementing, a
4	shared, web-based, information and eligibility database with
5	community health providers and funders;
6	(c) Provide comprehensive information and referral
7	services 24 hours per day, 7 days per week;
8	(d) Agree, in writing, to become accredited within 3
9	years by a nationally recognized information and referral
10	accrediting agency;
11	(e) Execute a memorandum of understanding with 911 and
12	other emergency response agencies in the pilot area;
13	(f) Implement policies and structured training to
14	effectively respond to crisis calls or obtain accreditation by
15	a nationally recognized mental health or crisis accrediting
16	agency;
17	(g) Obtain teletypewriter and multi-language
18	accessibility, either on-site or through a translation
19	service;
20	(h) Develop resources to support and publicize
21	information and referral services and provide ongoing
22	education to the public on the availability of such services;
23	<u>and</u>
24	(i) Provide periodic reports to the Governor, the
25	President of the Senate, and the Speaker of the House of
26	Representatives on the use of the information and referral
27	system and on measures that demonstrate the effectiveness and
28	efficiency of the information and referral services provided.
29	(4) The pilot project shall include eligibility
30	determinations for the following programs:
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1	(a) Medicaid under Title XIX of the Social Security
2	Act.
3	(b) Medikids as created in s. 409.8132.
4	(c) Florida Healthy Kids as described in s. 624.91 and
5	within eligibility guidelines provided in s. 409.814.
6	(d) Eligibility for Florida Kidcare services outside
7	of the scope of Title XIX or Title XXI of the Social Security
8	Act as provided in s. 409.814.
9	(e) State and local publicly funded health and social
10	services programs as determined appropriate by the steering
11	committee.
12	(5) If the Secretary of Health Care Administration, in
13	consultation with the steering committee established in s.
14	408.916, determines that it would facilitate operation of the
15	pilot project to obtain federal waiver authority, the agency
16	shall request such waiver authority from the appropriate
17	federal agency.
18	Section 6. Section 408.916, Florida Statutes, is
19	created to read:
20	408.916 Steering committeeIn order to guide the
21	implementation of the pilot project, there is created a Health
22	Care Access Steering Committee.
23	(1) The steering committee shall be composed of the
24	following members:
25	(a) The Secretary of Health Care Administration.
26	(b) The Secretary of Children and Family Services.
27	(c) The Secretary of Elderly Affairs.
28	(d) The Secretary of Health.
29	(e) A representative of the Florida Alliance of
30	Information and Referral Services.
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1	(2) The steering committee may designate additional ad
2	hoc members or technical advisors as the committee finds is
3	appropriate.
4	(3) The Secretary of Health Care Administration shall
5	be the chairperson of the steering committee.
6	(4) The steering committee shall provide oversight to
7	the ongoing implementation of the pilot project, provide
8	consultation and guidance on matters of policy, and provide
9	oversight to the evaluation of the pilot project.
10	(5) The steering committee shall complete its
11	activities by June 30, 2004, and the authorization for the
12	steering committee ends on that date.
13	Section 7. Section 408.917, Florida Statutes, is
14	created to read:
15	408.917 Evaluation of the pilot projectThe Agency
16	for Health Care Administration, in consultation with the
17	steering committee, shall conduct or contract for an
18	evaluation of the pilot project under the guidance and
19	oversight of the steering committee. The agency shall ensure
20	that the evaluation is submitted to the Governor and
21	Legislature by June 30, 2004. The evaluation report must
22	address at least the following questions:
23	(1) What has been the impact of the pilot project on
24	improving access to the process of determining eligibility?
25	(2) Based on the experience of the pilot project, what
26	is the projected cost of statewide implementation?
27	(3) What has been the impact of the pilot project on
28	the caseload trends in publicly funded programs and what is
29	the projected impact of statewide implementation?
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1	(4) How has the implementation of the pilot project
2	affected customer satisfaction with access to eligibility
3	determination for state-funded health services?
4	(5) Does the experience of the pilot project support
5	continued expansion of the concept?
6	(6) What changes or modifications to the concepts of
7	the pilot project are recommended for future sites?
8	Section 8. Section 408.918, Florida Statutes, is
9	created to read:
10	408.918 Florida 211 Network; uniform certification
11	requirements
12	(1) The Legislature authorizes the planning,
13	development, and, subject to appropriations, the
14	implementation of a statewide Florida 211 Network, which shall
15	serve as the single point of coordination for information and
16	referral for health and human services. The objectives for
17	establishing the Florida 211 Network shall be to:
18	(a) Provide comprehensive and cost-effective access to
19	health and human services information.
20	(b) Improve access to accurate information by
21	simplifying and enhancing state and local health and human
22	services information and referral systems and by fostering
23	collaboration among information and referral systems.
24	(c) Electronically connect local information and
25	referral systems to each other, to service providers, and to
26	consumers of information and referral services.
27	(d) Establish and promote standards for data
28	collection and for distributing information among state and
29	local organizations.
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- (e) Promote the use of a common dialing access code and the visibility and public awareness of the availability of information and referral services.
- (f) Provide a management and administrative structure to support the Florida 211 Network and establish technical assistance, training, and support programs for information and referral-service programs.
- (g) Test methods for integrating information and referral services with local and state health and human services programs and for consolidating and streamlining eligibility and case-management processes.
- (h) Provide access to standardized, comprehensive data to assist in identifying gaps and needs in health and human services programs.
- (i) Provide a unified systems plan with a developed platform, taxonomy, and standards for data management and access.
- (2) In order to participate in the Florida 211

 Network, a provider of information and referral services must be certified by the Agency for Health Care Administration. The agency shall develop criteria for certification, as recommended by the Florida Alliance of Information and Referral Services, and shall adopt the criteria as administrative rules.
- (a) If any provider of information and referral services or other entity leases a 211 number from a local exchange company and is not certified by the agency, the agency shall, after consultation with the local exchange company and the Public Service Commission, request that the Federal Communications Commission direct the local exchange company to revoke the use of the 211 number.

The agency shall seek the assistance and guidance of the Public Service Commission and the Federal Communications Commission in resolving any disputes arising over jurisdiction related to 211 numbers. Section 9. This act shall take effect upon becoming a law. SENATE SUMMARY Creates the Florida Health and Human Services Access Act. Requires the Agency for Health Care Administration to establish the Comprehensive Health and Human Services Eligibility Access System. Requires that the agency begin with a pilot project and phase in implementation of the system. Establishes the Health Care Access Steering Committee to guide implementation of the pilot project. Provides for the creation of the Florida 211 Network to serve as a single point of coordination for information and referral for health and human services. (See bill for details.)