A bill to be entitled

An act relating to prevention and amelioration of learning problems and learning disabilities in young children; authorizing a demonstration program to be called Learning Gateway; creating a steering committee; providing for membership and appointment of steering committee members; establishing duties of the steering committee; authorizing demonstration projects in specified counties; authorizing designated agencies to provide confidential information to such program; amending s. 228.093, F.S.; providing access to student records by such program and the steering committee; providing for funding; providing an effective date.

WHEREAS, learning problems in children encompass all areas of development and may affect cognition, communication, attention, perception, behavior, and social, emotional, sensory, and motor functioning, and

WHEREAS, learning problems and learning disabilities place children at risk for significant learning and adaptation problems in school and, over time, adversely affect students' school performance as well as their social, physical, and emotional functioning and quality of life, and

WHEREAS, the effects of learning problems on a child's school performance, such as grade retention and referrals to special education, may not become evident until the elementary school years, but warning signs or precursors of learning problems and learning disabilities are exhibited much earlier, and

31 and

WHEREAS, new research identifies factors that predict which children are at risk of early learning problems prior to school age, including biological, environmental, and behavioral risks, and

WHEREAS, while no single risk factor can accurately predict the occurrence of a learning disability, the presence of multiple risks assists in identifying those children who are most vulnerable, and

WHEREAS, recent advances in brain research show that the greatest potential to influence a child's developing brain exists during the early years of life and that the environment sculpts the young child's brain as neurons form connections and mature in response to stimulation and the environment, and

WHEREAS, strategies to successfully intervene and instruct before children experience failure in the early elementary grades are being tested within a variety of demonstration research settings and are disseminated but are not widely implemented in general practice, and

WHEREAS, identification of potential learning problems is essential to facilitate the provision of services to children during the critical years of development, but inappropriate assessments of young children can create inaccurate, stigmatizing long-term misperceptions concerning the child's potential as a competent learner, and

WHEREAS, specific programs exist to provide services to children having established disabling conditions and moderate-to-severe developmental delays that qualify under Part C and Part B of the Individuals with Disabilities Education Act (IDEA) and to their families, and

WHEREAS, few, if any, programs exist which specifically target children with early-learning problems and mild

developmental delays, and these children frequently do not qualify for services or supports provided through federally funded programs such as Part C and Part B of the IDEA, and

WHEREAS, providers of education, health services, mental health services, and other systems of care for children and their families may be unaware of or untrained in current research on early warning signs and effective instructional strategies and methods of intervention, and

WHEREAS, parents are usually the best and most important source of support for their children, but access to information and services is often inconsistent and fragmented across the state, and

WHEREAS, the benefits to be generated by early identification of and intervention in learning problems, learning disabilities, and mild developmental delays are significant in the lives of children and families, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

Section 1. Learning Gateway. --

(1) PROGRAM GOALS.--The Legislature authorizes a 3-year demonstration program, to be called the Learning Gateway, the purpose of which is to provide parents access to information, referral, and services to lessen the effects of learning disabilities in children from birth to age 9.

Parental consent shall be required for initial contact and referral for evaluation and services provided through the Learning Gateway, with the exception of expanded screening for metabolic disorders at birth, which a parent may reject under section 383.14(4), Florida Statutes. Each pilot program must

design and test an integrated, community-based system to help parents identify learning problems and access early-education and intervention services in order to minimize or prevent learning disabilities. The Learning Gateway must be available to parents in the settings where they and their children live, work, seek care, or study. The goals of the Learning Gateway are to:

- (a) Improve community awareness and education of parents and practitioners about the warning signs or precursors of learning problems and learning disabilities, including disorders or delayed development in language, attention, behavior, and social-emotional functioning, including dyslexia and attention deficit hyperactivity disorder, in children from birth through age 9.
- (b) Improve access for children who are experiencing early learning problems and their families to appropriate programs, services, and supports through improved outreach and referral processes among providers.
- (c) Improve developmental monitoring and the availability to parents of appropriate screening resources, with emphasis on children from birth through age 9 who are at high risk of having learning problems.
- (d) Improve the availability to parents of appropriate education and intervention programs, services, and supports to address learning problems and learning disabilities.
- (e) Address gaps in the array of services and supports so that an appropriate child-centered and family-centered continuum of education and support is readily available in each community.
- 30 (f) Improve accountability of the system through
 31 improved planning, integration, and collaboration among

 $\underline{providers}$ and through outcome measurement in collaboration with parents.

- (2) LEARNING GATEWAY STEERING COMMITTEE. --
- (a) To ensure that parents of children with potential learning problems and learning disabilities have access to the appropriate necessary services and supports, an 18-member steering committee is created. The steering committee is assigned to the Department of Education for administrative purposes.
- (b) The duties of the Learning Gateway Steering
 Committee are to provide policy development, consultation,
 oversight, and support for the implementation of three
 demonstration programs and to advise the agencies, the
 Legislature, and the Governor on statewide implementation of
 system components and issues and on strategies for continuing
 improvement to the system.
- (c) The steering committee shall direct the administering agency of the Learning Gateway program to procure the products delineated in section 2 of this act through contracts or other means.
- (d) The steering committee must include parents, service providers, and representatives of the disciplines relevant to diagnosis of and intervention in early learning problems. The Governor shall appoint one member from the private sector who has expertise in communications, management or service provision, one member who has expertise in children's vision, one member who has expertise in learning disabilities, one member who has expertise in audiology, one member who is a parent of a child eligible for services by the Learning Gateway, and one provider of related diagnostic and intervention services. The President of the Senate shall

3

4 5

6

7

8

9

10

11 12

14

15 16

17

18 19

20

21 22

23 24

25

26

27

28

29

30

31

appoint one member from the private sector who has expertise in communications, management or service provision, one member who has expertise in emergent literacy, one member who has expertise in pediatrics, one member who has expertise in brain development, one member who is a parent of a child eligible for services by the Learning Gateway, and one member who is a provider of related diagnostic and intervention services. The Speaker of the House of Representatives shall appoint one member from the private sector who has expertise in communications, management or service provision, one member who has expertise in environmental health and allergies, one member who has expertise in children's nutrition, one member 13 who has expertise in family medicine, one parent of a child eligible for services by the Learning Gateway, and one member who is a school psychologist providing diagnostic and intervention services.

- (e) To support and facilitate system improvements, the steering committee must consult with representatives from the Department of Education, the Department of Health, the Florida Partnership for School Readiness, the Department of Children and Family Services, the Agency for Health Care Administration, the Department of Juvenile Justice, and the Department of Corrections and the director of the Learning Development and Evaluation Center of Florida Agricultural and Mechanical University.
- (f) Steering committee appointments must be made, and the committee must hold its first meeting, within 45 days after this act takes effect. The Governor shall designate the chairman of the steering committee.
 - (3) LEARNING GATEWAY DEMONSTRATION PROJECTS. --

- (a) Within 90 days after its initial meeting, the
 Learning Gateway Steering Committee shall accept proposals
 from interagency consortia in Broward, Manatee, and St. Lucie
 counties which comprise public and private providers,
 community agencies, business representatives, and the local
 school board in each county to serve as demonstration sites
 for design and development of a system that addresses the
 requirements in section 2 of this act. Multicounty
 collaboration is encouraged where appropriate.
- (b) The proposals for demonstration projects must provide a comprehensive and detailed description of the system of care. The description of the proposed system of care must clearly indicate the point of access for parents, integration of services, linkages of providers, and additional array of services required to address the needs of children and families.
- (c) The demonstration projects should ensure that the system of care appropriately includes existing services to the fullest extent possible and should determine additional programs, services, and supports that are necessary to implement the requirements of this act.
- (d) The projects, in conjunction with the steering committee, shall determine what portion of the system can be funded using existing funds, demonstration funds provided by this act, and other available private and community funds.
- (e) The demonstration projects shall recommend to the steering committee the linking or combining of some or all of the local planning bodies, including school readiness coalitions, Healthy Start coalitions, Part C advisory councils, Department of Children and Family Services community alliances, and other boards or councils that have a primary

focus on services for children from birth to age 9, to the extent allowed by federal regulations, if such changes would improve coordination and reduce unnecessary duplication of effort.

- (f) Demonstration projects shall use public and private partnerships, partnerships with faith-based organizations, and volunteers, as appropriate, to enhance accomplishment of the goals of the system.
- (g) Addressing system components delineated in section
 2 of this act, each demonstration project proposal must
 include, at a minimum:
- 1. Protocols for requiring and receiving parental consent for Learning Gateway services.
- 2. A method for establishing communication with parents and coordination and planning processes within the community.
- 3. Action steps for making appropriate linkages to existing services within the community.
- 4. Procedures to determine gaps in services and identify appropriate providers.
 - 5. Plans to contract for specialty services as needed.
- 6. A lead agency to serve as the system access point, or gateway.
- (h) As authorized under the budget authority of the Department of Education, demonstration projects, representative of the diversity of the communities in this state, shall be established in Manatee, Orange, and St. Lucie counties as local Learning Gateway sites and shall be authorized to hire staff, establish office space, and contract with private providers as needed to implement the project within the budget designated by the Legislature.

(i) The steering committee must approve, deny, or conditionally approve a Learning Gateway proposal within 60 days after receipt of the proposal. If a proposal is conditionally approved, the steering committee must assist the Learning Gateway applicant to correct deficiencies in the proposal by December 1, 2002. Funds must be available to a pilot program 15 days after final approval of its proposal by the steering committee. Funds must be available to all pilot programs by January 1, 2003.

Section 2. Components of the Learning Gateway.--

- (1) The Learning Gateway system consists of the following components:
- (a) Community education strategies and family-oriented access.--
- 1. Each local demonstration project shall establish the system access point, or gateway, by which parents can receive information about available appropriate services. An existing public or private agency or provider or new provider may serve as the system gateway. The local Learning Gateway should provide parents and caretakers with a single point of access for screening, assessment, and referral for services for children from birth through age 9. The demonstration projects have the budgetary authority to hire appropriate personnel to perform the required functions. These staff members must be knowledgeable about child development, early identification of learning problems and learning disabilities, family service planning, and services in the local area. Each demonstration project must arrange for the following services to be provided by existing service systems:
 - a. Conducting intake with families.

25

26

27

28

29

30 31 agencies.

1	b. Conducting appropriate screening or referral for
2	such services.
3	c. Conducting needs/strengths-based family assessment.
4	d. Developing family resource plans.
5	e. Making referrals for needed services and assisting
6	families in the application process.
7	f. Providing service coordination as needed by
8	families.
9	g. Assisting families in establishing a medical home.
10	h. Conducting case management and transition planning
11	as necessary.
12	i. Monitoring performance of service providers against
13	appropriate standards.
14	2. The Learning Gateway Steering Committee and
15	demonstration projects shall designate a central information
16	and referral access phone number for parents in each pilot
17	community. This centralized phone number should be used to
18	increase public awareness and to improve access to local
19	supports and services for children from birth through age 9
20	and their families. The number should be highly publicized as
21	the primary source of information on services for young
22	children. The telephone staff should be trained and supported
23	to offer accurate and complete information and to make

appropriate referrals to existing public and private community

3. In collaboration with local resources such as

Healthy Start, the demonstration projects shall develop

Committee shall provide technical assistance to local

strategies for offering hospital visits or home visits by trained staff to new mothers. The Learning Gateway Steering

3

5

6

7

8

9

10 11

12

13

14

15

16

1718

19

20

21

22

23

2425

26

27

28

29

30

demonstration projects in developing brochures and other materials to be distributed to parents of newborns.

- 4. In collaboration with other local resources, the demonstration projects shall develop public awareness strategies to disseminate information about developmental milestones, precursors of learning problems and other developmental delays, and the service system that is available. The information should target parents of children from birth through age 9 and should be distributed to parents, health care providers, and caregivers of children from birth through age 9. A variety of media should be used as appropriate, such as print, television, radio, and a community-based internet web site, as well as opportunities such as those presented by parent visits to physicians for well-child check-ups. The Learning Gateway Steering Committee shall provide technical assistance to the local demonstration projects in developing and distributing educational materials and information.
- a. Public awareness strategies targeting parents of children from birth through age 5 shall be designed to provide information to public and private preschool programs, childcare providers, pediatricians, parents, and local businesses and organizations. These strategies should include information on the school readiness performance standards for kindergarten adopted by the School Readiness Partnership Board.
- b. Public awareness strategies targeting parents of children from ages 6 through 9 must be designed to disseminate training materials and brochures to parents and public and private school personnel, and must be coordinated with the local school board and the appropriate school advisory

committees in the demonstration projects. The materials should contain information on state and district proficiency levels for grades K-3.

- (b) Screening and developmental monitoring. --
- 1. In coordination with the Partnership for School Readiness, the Department of Education, and the Florida Pediatric Society, and using information learned from the local demonstration projects, the Learning Gateway Steering Committee shall establish guidelines for screening children from birth through age 9. The guidelines should incorporate recent research on the indicators most likely to predict early learning problems, mild developmental delays, child-specific precursors of school failure, and other related developmental indicators in the domains of cognition; communication; attention; perception; behavior; and social, emotional, sensory, and motor functioning.
- 2. Based on the guidelines established by the steering committee and in cooperation with the Florida Pediatric Society, the steering committee shall adopt a comprehensive checklist for child healthcare checkups and a corresponding training package for physicians and other medical personnel in implementing more effective screening for precursors of learning problems, learning disabilities, and mild developmental delays.
- 3. Using the screening guidelines developed by the steering committee, local demonstration projects should engage local physicians and other medical professionals in enhancing the screening opportunities presented by immunization visits and other well-child appointments, in accordance with the American Academy of Pediatrics Periodicity Schedule.

- 4. Using the screening guidelines developed by the steering committee, the demonstration projects shall develop strategies to increase early identification of precursors to learning problems and learning disabilities through providing parents the option of improved screening and referral practices within public and private early care and education programs and K-3 public and private school settings.

 Strategies may include training and technical assistance teams to assist program providers and teachers. The program shall collaborate appropriately with the school readiness coalitions, local school boards, and other community resources in arranging and providing training and technical assistance for early identification and screening with parental consent.
- 5. The demonstration project shall work with appropriate local entities to reduce the duplication of cross-agency screening in each demonstration project area.

 Demonstration projects shall provide opportunities for public and private providers of screening and assessment at each age level to meet periodically to identify gaps or duplication of efforts in screening practices.
- 6. Based on technical assistance and support provided by the steering committee and in conjunction with the school readiness coalitions and other appropriate entities, demonstration projects shall develop a system to log the number of children screened, assessed, and referred for services. After development and testing, tracking should be supported by a standard electronic data system for screening and assessment information.
- 7. In conjunction with the technical assistance of the steering committee, demonstration projects shall develop a system for targeted screening. The projects should conduct a

needs assessment of existing programs and services where 1 2 targeted screening programs should be offered. Based on the results of the needs assessment, procedures must be 3 4 established within the demonstration community to ensure that 5 periodic developmental screening is offered to parents of 6 children from birth through age 9 who are served by state 7 intervention programs or whose parents or caregivers are in 8 state intervention programs. Intervention programs for 9 children, parents, and caregivers include those administered 10 or funded by the:

- a. Agency for Health Care Administration;
- b. Department of Children and Family Services;
- c. Department of Corrections and other criminal justice programs;
 - d. Department of Education;

11

12

13

14

15

16

17

18 19

20

21

23

24

25

26

27

28

- e. Department of Health; and
- f. Department of Juvenile Justice.
- 8. When results of screening suggest developmental problems, potential learning problems, or learning disabilities, the intervention program shall inform the child's parent of the results of the screening and shall offer to refer the child to the Learning Gateway for coordination of further assessment. If the parent chooses to have further assessment, the Learning Gateway shall make referrals to the appropriate entities within the service system.
- 9. The local Learning Gateway shall provide for followup contact to all families whose children have been found ineligible for services under Part B or Part C of the IDEA.
- 30 <u>10. In consultation with the steering committee,</u>
 31 <u>demonstration projects shall pilot the expansion of newborn</u>

 screening to include tandem mass spectrometry, pursuant to section 383.14, Florida Statutes. For the purposes of this requirement, the Learning Gateway may contract with any federally licensed laboratory for performance of the tandem mass spectrometry screening, notwithstanding section 383.14(1)(b), Florida Statutes.

- 11. Demonstration projects shall pilot a program to offer parents of high-risk newborns referral by the Office of Vital Statistics to the local Learning Gateway. Upon receipt of referral, staff of the local Learning Gateway shall contact the parents and provide information about available services. Parental consent is required for further referral for evaluation and services. The procedures established must be consistent with applicable confidentiality requirements.
- 12. Notwithstanding any law to the contrary, each agency participating in the Learning Gateway is authorized to provide to a Learning Gateway program confidential information exempt from disclosure under chapter 119, Florida Statutes, regarding a developmental screening on any child participating in the Learning Gateway who is or has been the subject of a developmental screening within the jurisdiction of each agency.
 - (c) Early education, services and supports.--
- 1. The demonstration projects shall develop a model system of care that builds upon, integrates, and fills the gaps in existing services. Qualified providers of family-based or center-based interventions or public and private school personnel shall offer services in a manner consistent with the standards established by their profession and by the standards and criteria adopted by the steering

committee and consistent with effective and proven strategies. The specific services and supports may include:

- a. High-quality early education and care programs.
- <u>b.</u> Assistance to parents and other caregivers, such as home-based modeling programs for parents and play programs to provide peer interactions.
- c. Speech and language therapy that is age-appropriate.
 - d. Parent education and training.
- <u>e. Comprehensive medical screening and referral with</u> biomedical interventions as necessary.
- <u>f. Referral as needed for family therapy, other mental</u> health services, and treatment programs.
 - g. Family support services as necessary.
- $\frac{\text{h. Therapy for learning differences in reading and}}{\text{math, and attention to subject material for children in grades}}$ K-3.
 - i. Referral for Part B or Part C services as required.
- j. Expanded access to community-based services for
 parents.
- <u>k. Parental choice in the provision of services by</u> public and private providers.
- 2. Demonstration projects shall develop strategies to increase the use of appropriate intervention practices with children who have learning problems and learning disabilities within public and private early care and education programs and K-3 public and private school settings. Strategies may include training and technical assistance teams. Intervention must be coordinated and must focus on providing effective supports to children and their families within their regular education and community environment. These strategies must

incorporate, as appropriate, school and district activities related to the student's academic improvement plan and must provide parents with greater access to community-based services that should be available beyond the traditional school day. Academic expectations for public school students in grades K-3 must be based upon the local school board's adopted proficiency levels. When appropriate, school personnel shall consult with the local Learning Gateway to identify other community resources for supporting the child and the family.

- 3. The steering committee, in conjunction with local demonstration projects and local school boards, may develop a plan for creating incentives for educators and parents or caregivers to use appropriate practices for young children from birth through age 9 which address the unique needs of children who are at risk of learning problems and learning disabilities that may impede success in school. Incentives should be awarded based on the integration of instructional strategies, staffing ratios, staff training requirements, family involvement, and other specialized services and supports that are designed to meet the unique needs of all learners.
- 4. The steering committee shall work toward the goal of ensuring that every teacher has the ability to identify and properly respond to children who have learning problems and learning disabilities. In cooperation with the universities in the state and the Department of Education, the steering committee shall identify competencies required by instructional personnel in addressing learning problems and learning disabilities that may impede school success. These competencies must be used to develop or adopt research-based

preservice and inservice training programs for teachers and personnel in public and private early care and education programs and grades preK-3. Each teacher-preparation program in the state university system must require a minimum of 3 hours of credit in coursework in normal child development and the disorders of development.

- 5. The steering committee, in cooperation with the Florida Partnership for School Readiness, shall identify the elements of an effective research-based curriculum for early care and education programs.
- 6. The steering committee, in conjunction with the demonstration projects, shall develop processes for identifying and sharing promising practices and shall showcase these programs and practices at the dissemination conference.
- 7. The steering committee shall establish processes for facilitating state and local providers' ready access to information and training concerning effective instructional and behavioral practices and interventions based on advances in the field and for encouraging researchers to regularly guide practitioners in designing and implementing research-based practices. At a minimum, the steering committee shall assist the demonstration projects in conducting periodic conferences to ensure the dissemination of information on best practices and new insights about early identification, education, and intervention for children from birth through age 9. The conference should be established so that continuing education credits may be awarded to medical professionals, teachers, and others for whom this is an incentive.
- 8. Demonstration projects shall investigate and may recommend to the steering committee more effective resource allocation and flexible funding strategies if such strategies

are in the best interest of the children and families in the community. The Department of Education and other relevant agencies shall assist the demonstration projects in securing state and federal waivers as appropriate.

Section 3. Accountability. --

- (1) The steering committee shall assist the School

 Readiness Estimating Conference and the Enrollment Conference

 for Public Schools in developing estimates of the population

 of children from birth through age 9 who are at risk of

 learning problems and learning disabilities by establishing

 cross-agency standards for data collection and sharing.
- demonstration projects, shall develop accountability
 mechanisms to ensure that the demonstration programs are
 effective and that resources are used as efficiently as
 possible. Accountability should be addressed through a
 multilevel evaluation system, including measurement of
 outcomes and operational indicators. Measurable outcomes must
 be developed to address improved child development, improved
 child health, and success in school. Indicators of system
 improvements must be developed to address quality of programs
 and integration of services. Agency monitoring of programs
 shall include a review of child and family outcomes and system
 effectiveness indicators with a specific focus on elimination
 of unnecessary duplication of planning, screening, and
 services.
- evaluation of the project during implementation, including reporting short-term outcomes and system improvements. By January 2004, the steering committee shall make recommendations to the Governor, the President of the Senate,

the Speaker of the House of Representatives, and the Commissioner of Education related to the merits of expansion of the demonstration projects.

- (4) After the second year of the program, the steering committee, in conjunction with the demonstration projects, shall develop a model county-level strategic plan to formalize the goals, objectives, strategies, and intended outcomes of the comprehensive system, and to support the integration and efficient delivery of all services and supports for parents of children from birth through age 9 who have learning problems or learning disabilities. The model county-level strategic plan must include, but need not be limited to, strategies to:
- (a) Establish a system whereby parents can access information about learning problems in young children and receive services at their discretion;
- (b) Improve early identification of those who are at risk for learning problems and learning disabilities;
- (c) Provide access to an appropriate array of services within the child's natural environment or regular classroom setting or specialized training in other settings;
- (d) Improve and coordinate screening for children from birth through age 9;
- (e) Improve and coordinate services for children from birth through age 9;
- (f) Address training of professionals in effectively identifying factors, across all domains, which place children from birth through age 9 at risk of school failure and in appropriate interventions for the learning differences;
 - (g) Provide appropriate support to families;
- 30 (h) Share best practices with caregivers and referral sources;

2

3

4

5

6

7

8

9

10

11

12

13

14

15 16

17

18 19

20

2122

23

24

2526

27

28

29

30

31

(i) Address resource needs of the assessment and intervention system; and

(j) Address development of implementation plans to establish protocols for requiring and receiving parental consent for services; to identify action steps, responsible parties, and implementation schedules; and to ensure appropriate alignment with agency strategic plans.

Section 4. Paragraph (d) of subsection (3) of section 228.093, Florida Statutes, is amended to read:

228.093 Pupil and student records and reports; rights of parents, guardians, pupils, and students; notification; penalty.--

(3) RIGHTS OF PARENT, GUARDIAN, PUPIL, OR STUDENT. -- The parent or guardian of any pupil or student who attends or has attended any public school, area vocational-technical training center, community college, or institution of higher education in the State University System shall have the following rights with respect to any records or reports created, maintained, and used by any public educational institution in the state. However, whenever a pupil or student has attained 18 years of age, or is attending an institution of postsecondary education, the permission or consent required of, and the rights accorded to, the parents of the pupil or student shall thereafter be required of and accorded to the pupil or student only, unless the pupil or student is a dependent pupil or student of such parents as defined in 26 U.S.C. s. 152 (s. 152 of the Internal Revenue Code of 1954). The State Board of Education shall formulate, adopt, and promulgate rules whereby parents, guardians, pupils, or students may exercise these rights:

3

4 5

6

7

8

9

10 11

12

13

14

15 16

17

18 19

20

21

22

23

24

25

2627

28

29

- (d) Right of privacy.--Every pupil or student shall have a right of privacy with respect to the educational records kept on him or her. Personally identifiable records or reports concerning of a pupil or student, and any personal information contained therein, are confidential and exempt from the provisions of s. 119.07(1). No state or local educational agency, board, public school, area technical center, community college, or institution of higher education in the State University System shall permit the release of such records, reports, or information without the written consent of the pupil's or student's parent or guardian, or of the pupil or student himself or herself if he or she is qualified as provided in this subsection, to any individual, agency, or organization. However, personally identifiable records or reports concerning of a pupil or student may be released to the following persons or organizations without the consent of the pupil or the pupil's parent:
- 1. Officials of schools, school systems, area technical centers, community colleges, or institutions of higher learning in which the pupil or student seeks or intends to enroll; and a copy of such records or reports shall be furnished to the parent, guardian, pupil, or student upon request.
- 2. Other school officials, including teachers within the educational institution or agency, who have legitimate educational interests in the information contained in the records.
- 3. The United States Secretary of Education, the Director of the National Institute of Education, the Assistant Secretary for Education, the Comptroller General of the United States, or state or local educational authorities who are

authorized to receive such information subject to the conditions set forth in applicable federal statutes and regulations of the United States Department of Education, or in applicable state statutes and rules of the State Board of Education.

- 4. Other school officials, in connection with a pupil's or student's application for or receipt of financial aid.
- 5. Individuals or organizations conducting studies for or on behalf of an institution or a board of education for the purpose of developing, validating, or administering predictive tests, administering pupil or student aid programs, or improving instruction, if such studies are conducted in such a manner as will not permit the personal identification of pupils or students and their parents by persons other than representatives of such organizations and if such information will be destroyed when no longer needed for the purpose of conducting such studies.
- 6. Accrediting organizations, in order to carry out their accrediting functions.
- 7. School readiness coalitions and the Florida Partnership for School Readiness in order to carry out their assigned duties.
- 8. Learning Gateway programs and the Learning Gateway
 Steering Committee in order to carry out their assigned
 duties.
- 9.8. For use as evidence in pupil or student expulsion hearings conducted by a district school board pursuant to the provisions of chapter 120.
- 30 <u>10.9.</u> Appropriate parties in connection with an 31 emergency, if knowledge of the information in the pupil's or

3

4

5

6

7

8

9

10 11

12 13

14

15 16

17

18 19

20

21

22

23 24

25

26

27

28

29

30

student's educational records is necessary to protect the health or safety of the pupil, student, or other individuals.

11.10. The Auditor General and the Office of Program Policy Analysis and Government Accountability in connection with their official functions; however, except when the collection of personally identifiable information is specifically authorized by law, any data collected by the Auditor General and the Office of Program Policy Analysis and Government Accountability is confidential and exempt from the provisions of s. 119.07(1) and shall be protected in such a way as will not permit the personal identification of students and their parents by other than the Auditor General, the Office of Program Policy Analysis and Government Accountability, and their staff, and such personally identifiable data shall be destroyed when no longer needed for the Auditor General's and the Office of Program Policy Analysis and Government Accountability's official use.

12.11.a. A court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the pupil or student and the pupil's or student's parent are notified of the order or subpoena in advance of compliance therewith by the educational institution or agency.

A person or entity pursuant to a court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the pupil or student, or his or her parent if the pupil or student is either a minor and not attending an institution of postsecondary education or a 31 dependent of such parent as defined in 26 U.S.C. s. 152 (s.

3

4

5

6 7

8

9

10

11

12 13

14

15

16

17

18 19

20

21

22

23

24

2526

27

28

29

30

152 of the Internal Revenue Code of 1954), is notified of the order or subpoena in advance of compliance therewith by the educational institution or agency.

13.12. Credit bureaus, in connection with an agreement for financial aid which the student has executed, provided that such information may be disclosed only to the extent necessary to enforce the terms or conditions of the financial aid agreement. Credit bureaus shall not release any information obtained pursuant to this paragraph to any person.

14.13. Parties to an interagency agreement among the Department of Juvenile Justice, school and law enforcement authorities, and other signatory agencies for the purpose of reducing juvenile crime and especially motor vehicle theft by promoting cooperation and collaboration, and the sharing of appropriate information in a joint effort to improve school safety, to reduce truancy, in-school and out-of-school suspensions, to support alternatives to in-school and out-of-school suspensions and expulsions that provide structured and well-supervised educational programs supplemented by a coordinated overlay of other appropriate services designed to correct behaviors that lead to truancy, suspensions, and expulsions, and which support students in successfully completing their education. Information provided in furtherance of such interagency agreements is intended solely for use in determining the appropriate programs and services for each juvenile or the juvenile's family, or for coordinating the delivery of such programs and services, and as such is inadmissible in any court proceedings prior to a dispositional hearing unless written consent is provided by a parent, guardian, or other responsible adult on behalf of the juvenile.

This paragraph does not prohibit any educational institution from publishing and releasing to the general public directory information relating to a pupil or student if the institution elects to do so. However, no educational institution shall release, to any individual, agency, or organization which is not listed in subparagraphs 1.-13., directory information relating to the student body in general or a portion thereof unless it is normally published for the purpose of release to the public in general. Any educational institution making directory information public shall give public notice of the categories of information which it has designated as directory information with respect to all pupils or students attending the institution and shall allow a reasonable period of time after such notice has been given for a parent, guardian, pupil, or student to inform the institution in writing that any or all of the information designated should not be released.

Section 5. The Legislature shall appropriate a sum of money to fund the demonstration programs and shall authorize selected communities to blend funding from existing programs to the extent that this is advantageous to the community and is consistent with federal requirements.

Section 6. This act shall take effect upon becoming a law.

26

24

25

27

28

29

30

LEGISLATIVE SUMMA

Authorizes a demonstration program to be called the Learning Gateway to provide parents access to information, referral, and services to lessen the effects of learning disabilities in children from birth to age 9. Creates a steering committee and establishes duties of the committee. Authorizes demonstration projects in specified counties. Authorizes designated agencies to provide confidential information to the Learning Gateway and provides access to student records by such program and the steering committee. Provides for funding.