HB 0015

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## A bill to be entitled

2003

An act relating to funding for school districts; amending s. 1011.62, F.S.; deleting the determination of district cost differentials for purpose of allocation of funds to school districts for operation of schools; correcting cross references; amending s. 1011.68, F.S.; deleting use of the Florida Price Level Index for purpose of allocation of funds to school districts for student transportation; amending ss. 110.1228, 213.053, 402.22, 1002.38, 1002.39, 1004.75, 1010.20, 1011.02, 1011.71, 1012.44, and 1012.64, F.S.; conforming language and correcting cross references; providing an effective date.

Be It Enacted by the Legislature of the State of Florida: 15

16 Section 1. Section 1011.62, Florida Statutes, is amended 17 to read:

18 1011.62 Funds for operation of schools.--If the annual 19 allocation from the Florida Education Finance Program to each 20 district for operation of schools is not determined in the 21 annual appropriations act or the substantive bill implementing 22 the annual appropriations act, it shall be determined as 23 follows:

(1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR
OPERATION.--The following procedure shall be followed in
determining the annual allocation to each district for
operation:

(a) Determination of full-time equivalent
 membership.--During each of several school weeks, including
 scheduled intersessions of a year-round school program during
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the fiscal year, a program membership survey of each school 31 shall be made by each district by aggregating the full-time 32 equivalent student membership of each program by school and by 33 district. The department shall establish the number and interval 34 of membership calculations, except that for basic and special 35 programs such calculations shall not exceed nine for any fiscal 36 year. The district's full-time equivalent membership shall be 37 computed and currently maintained in accordance with regulations 38 of the commissioner. 39

40 (b) Determination of base student allocation.--The base
41 student allocation for the Florida Education Finance Program for
42 kindergarten through grade 12 shall be determined annually by
43 the Legislature and shall be that amount prescribed in the
44 current year's General Appropriations Act.

45 (C) Determination of programs. -- Cost factors based on desired relative cost differences between the following programs 46 shall be established in the annual General Appropriations Act. 47 The Commissioner of Education shall specify a matrix of services 48 and intensity levels to be used by districts in the 49 determination of the two weighted cost factors for exceptional 50 students with the highest levels of need. For these students, 51 the funding support level shall fund the exceptional students' 52 education program, with the exception of extended school year 53 services for students with disabilities. 54

- 55
- Basic programs.--
- a. Kindergarten and grades 1, 2, and 3.
- 57 b. Grades 4, 5, 6, 7, and 8.
- c. Grades 9, 10, 11, and 12.
- 59 2. Programs for exceptional students.--
- a. Support Level IV.

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HB 0015 2003 61 b. Support Level V. 3. Secondary career and technical education programs .--62 English for Speakers of Other Languages .--4. 63 Annual allocation calculation .--64 (d) The Department of Education is authorized and directed 1. 65 to review all district programs and enrollment projections and 66 calculate a maximum total weighted full-time equivalent student 67 enrollment for each district for the K-12 FEFP. 68 Maximum enrollments calculated by the department shall 2. 69 be derived from enrollment estimates used by the Legislature to 70 calculate the FEFP. If two or more districts enter into an 71 agreement under the provisions of s. 1001.42(4)(d), after the 72 73 final enrollment estimate is agreed upon, the amount of FTE 74 specified in the agreement, not to exceed the estimate for the 75 specific program as identified in paragraph (c), may be transferred from the participating districts to the district 76 providing the program. 77 As part of its calculation of each district's maximum 78 3. total weighted full-time equivalent student enrollment, the 79 department shall establish separate enrollment ceilings for each 80 of two program groups. Group 1 shall be composed of basic 81 programs for grades K-3, grades 4-8, and grades 9-12. Group 2 82 shall be composed of students in exceptional student education 83 programs, English for Speakers of Other Languages programs, and 84 all career and technical programs in grades 7-12. 85 The weighted enrollment ceiling for group 2 programs 86 a.

shall be calculated by multiplying the final enrollment
shall be calculated by multiplying the final enrollment
conference estimate for each program by the appropriate program
weight. The weighted enrollment ceiling for program group 2
shall be the sum of the weighted enrollment ceilings for each

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HB 0015 2003 91 program in the program group, plus the increase in weighted 92 full-time equivalent student membership from the prior year for 93 clients of the Department of Children and Family Services and 94 the Department of Juvenile Justice.

95 b. If, for any calculation of the FEFP, the weighted 96 enrollment for program group 2, derived by multiplying actual 97 enrollments by appropriate program weights, exceeds the 98 enrollment ceiling for that group, the following procedure shall 99 be followed to reduce the weighted enrollment for that group to 100 equal the enrollment ceiling:

(I) The weighted enrollment ceiling for each program in
 the program group shall be subtracted from the weighted
 enrollment for that program derived from actual enrollments.

(II) If the difference calculated under sub-subsubparagraph (I) is greater than zero for any program, a reduction proportion shall be computed for the program by dividing the absolute value of the difference by the total amount by which the weighted enrollment for the program group exceeds the weighted enrollment ceiling for the program group.

(III) The reduction proportion calculated under sub-subsubparagraph (II) shall be multiplied by the total amount of the program group's enrollment over the ceiling as calculated under sub-sub-subparagraph (I).

(IV) The prorated reduction amount calculated under subsub-subparagraph (III) shall be subtracted from the program's weighted enrollment. For any calculation of the FEFP, the enrollment ceiling for group 1 shall be calculated by multiplying the actual enrollment for each program in the program group by its appropriate program weight.

Page 4 of 34 CODING: Words stricken are deletions; words <u>underlined</u> are additions. HB 00152003120c. For program group 2, the weighted enrollment ceiling121shall be a number not less than the sum obtained by:

(I) Multiplying the sum of reported FTE for all programs
in the program group that have a cost factor of 1.0 or more by
1.0, and

(II) By adding this number to the sum obtained by multiplying the projected FTE for all programs with a cost factor less than 1.0 by the actual cost factor.

Following completion of the weighted enrollment ceiling 4. 128 calculation as provided in subparagraph 3., a supplemental 129 capping calculation shall be employed for those districts that 130 are over their weighted enrollment ceiling. For each such 131 132 district, the total reported unweighted FTE enrollment for group 133 2 programs shall be compared with the total appropriated 134 unweighted FTE enrollment for group 2 programs. If the total reported unweighted FTE for group 2 is greater than the 135 appropriated unweighted FTE, then the excess unweighted FTE up 136 to the unweighted FTE transferred from group 2 to group 1 for 137 each district by the Public School FTE Estimating Conference 138 shall be funded at a weight of 1.0 and added to the funded 139 weighted FTE computed in subparagraph 3. 140

141 (e) Funding model for exceptional student education
142 programs.--

143 1.a. The funding model uses basic, at-risk, support levels
144 IV and V for exceptional students and career and technical
145 Florida Education Finance Program cost factors, and a guaranteed
146 allocation for exceptional student education programs.
147 Exceptional education cost factors are determined by using a
148 matrix of services to document the services that each
149 exceptional student will receive. The nature and intensity of

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150 the services indicated on the matrix shall be consistent with 151 the services described in each exceptional student's individual 152 educational plan.

In order to generate funds using one of the two 153 b. weighted cost factors, a matrix of services must be completed at 154 the time of the student's initial placement into an exceptional 155 student education program and at least once every 3 years by 156 personnel who have received approved training. Nothing listed in 157 the matrix shall be construed as limiting the services a school 158 district must provide in order to ensure that exceptional 159 160 students are provided a free, appropriate public education.

Students identified as exceptional, in accordance with 161 с. 162 chapter 6A-6, Florida Administrative Code, who do not have a 163 matrix of services as specified in sub-subparagraph b. shall 164 generate funds on the basis of full-time-equivalent student membership in the Florida Education Finance Program at the same 165 funding level per student as provided for basic students. 166 Additional funds for these exceptional students will be provided 167 through the guaranteed allocation designated in subparagraph 2. 168

2. For students identified as exceptional who do not have 169 a matrix of services, there is created a guaranteed allocation 170 to provide these students with a free appropriate public 171 education, in accordance with s. 1001.42(4)(m) and rules of the 172 State Board of Education, which shall be allocated annually to 173 each school district in the amount provided in the General 174Appropriations Act. These funds shall be in addition to the 175 funds appropriated on the basis of FTE student membership in the 176 Florida Education Finance Program, and the amount allocated for 177 178 each school district shall not be recalculated during the year.

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HB 0015 2003 These funds shall be used to provide special education and 179 related services for exceptional students. 180 Supplemental academic instruction; categorical fund.--181 (f) 1. There is created a categorical fund to provide 182 supplemental academic instruction to students in kindergarten 183 through grade 12. This paragraph may be cited as the 184 "Supplemental Academic Instruction Categorical Fund." 185 Categorical funds for supplemental academic instruction 186 2. shall be allocated annually to each school district in the 187 amount provided in the General Appropriations Act. These funds 188 189 shall be in addition to the funds appropriated on the basis of FTE student membership in the Florida Education Finance Program 190 191 and shall be included in the total potential funds of each 192 district. These funds shall be used to provide supplemental 193 academic instruction to students enrolled in the K-12 program. Supplemental instruction strategies may include, but are not 194 195 limited to: modified curriculum, reading instruction, afterschool instruction, tutoring, mentoring, class size reduction, 196 extended school year, intensive skills development in summer 197 school, and other methods for improving student achievement. 198 Supplemental instruction may be provided to a student in any 199 200 manner and at any time during or beyond the regular 180-day term identified by the school as being the most effective and 201 efficient way to best help that student progress from grade to 202 grade and to graduate. 203

3. Effective with the 1999-2000 fiscal year, funding on the basis of FTE membership beyond the 180-day regular term shall be provided in the FEFP only for students enrolled in juvenile justice education programs. Funding for instruction beyond the regular 180-day school year for all other K-12

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students shall be provided through the supplemental academic instruction categorical fund and other state, federal, and local fund sources with ample flexibility for schools to provide supplemental instruction to assist students in progressing from grade to grade and graduating.

4. The Florida State University School, as a developmental research school, is authorized to expend from its FEFP or Lottery Enhancement Trust Fund allocation the cost to the student of remediation in reading, writing, or mathematics for any graduate who requires remediation at a postsecondary educational institution.

5. Beginning in the 1999-2000 school year, dropout prevention programs as defined in ss. 1003.52, 1003.53(1)(a), (b), and (c), and 1003.54 shall be included in group 1 programs under subparagraph (d)3.

(g) Education for speakers of other languages.--A school district shall be eligible to report full-time equivalent student membership in the ESOL program in the Florida Education Finance Program provided the following conditions are met:

The school district has a plan approved by the
 Department of Education.

230 2. The eligible student is identified and assessed as231 limited English proficient based on assessment criteria.

3.a. An eligible student may be reported for funding in the ESOL program for a base period of 3 years. However, a student whose English competency does not meet the criteria for proficiency after 3 years in the ESOL program may be reported for a fourth, fifth, and sixth year of funding, provided his or her limited English proficiency is assessed and properly

Page 8 of 34 CODING: Words stricken are deletions; words <u>underlined</u> are additions. HB 00152003238documented prior to his or her enrollment in each additional239year beyond the 3-year base period.

b. If a student exits the program and is later reclassified as limited English proficient, the student may be reported in the ESOL program for funding for an additional year, or extended annually for a period not to exceed a total of 6 years pursuant to this paragraph, based on an annual evaluation of the student's status.

4. An eligible student may be reported for funding in the
ESOL program for membership in ESOL instruction in English and
ESOL instruction or home language instruction in the basic
subject areas of mathematics, science, social studies, and
computer literacy.

251 (h) Small, isolated high schools .-- Districts which levy 252 the maximum nonvoted discretionary millage, exclusive of millage for capital outlay purposes levied pursuant to s. 1011.71(2), 253 may calculate full-time equivalent students for small, isolated 254 high schools by multiplying the number of unweighted full-time 255 equivalent students times 2.75; provided the percentage of 256 students at such school passing both parts of the high school 257 competency test, as defined by law and rule, has been equal to 258 or higher than such percentage for the state or district, 259 whichever is greater. For the purpose of this section, the term 260 "small, isolated high school" means any high school which is 261 located no less than 28 miles by the shortest route from another 262 high school; which has been serving students primarily in basic 263 studies provided by sub-subparagraphs (c)1.b. and c. and may 264 include subparagraph (c)4.; and which has a membership of no 265 more than 100 students, but no fewer than 28 students, in grades 266 9 through 12. 267

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Calculation of full-time equivalent membership with 268 (i) respect to instruction from community colleges or state 269 universities .-- Students enrolled in community college or 270 university dual enrollment instruction pursuant to s. 1007.271 271 may be included in calculations of full-time equivalent student 272 memberships for basic programs for grades 9 through 12 by a 273 district school board. Such students may also be calculated as 274 the proportional shares of full-time equivalent enrollments they 275 generate for the community college or university conducting the 276 dual enrollment instruction. Early admission students shall be 277 considered dual enrollments for funding purposes. Students may 278 be enrolled in dual enrollment instruction provided by an 279 280 eligible independent college or university and may be included 281 in calculations of full-time equivalent student memberships for 282 basic programs for grades 9 through 12 by a district school board. However, those provisions of law which exempt dual 283 enrolled and early admission students from payment of 284 instructional materials and tuition and fees, including 285 laboratory fees, shall not apply to students who select the 286 option of enrolling in an eligible independent institution. An 287 independent college or university which is located and chartered 288 in Florida, is not for profit, is accredited by the Commission 289 on Colleges of the Southern Association of Colleges and Schools 290 or the Accrediting Commission of the Association of Independent 291 Colleges and Schools, and which confers degrees as defined in s. 292 1005.02 shall be eligible for inclusion in the dual enrollment 293 or early admission program. Students enrolled in dual enrollment 294 instruction shall be exempt from the payment of tuition and 295 296 fees, including laboratory fees. No student enrolled in college credit mathematics or English dual enrollment instruction shall 297

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HB 0015 298 be funded as a dual enrollment unless the student has 299 successfully completed the relevant section of the entry-level 300 examination required pursuant to s. 1008.30.

(j) Coenrollment.--If a high school student wishes to earn high school credits from a community college and enrolls in one or more adult secondary education courses at the community college, the community college shall be reimbursed for the costs incurred because of the high school student's coenrollment as provided in the General Appropriations Act.

(k) Instruction in exploratory career education.--Students
 in grades 7 through 12 who are enrolled for more than four
 semesters in exploratory career education may not be counted as
 full-time equivalent students for this instruction.

311 (1)Calculation of additional full-time equivalent 312 membership based on international baccalaureate examination scores of students. -- A value of 0.24 full-time equivalent 313 student membership shall be calculated for each student enrolled 314 in an international baccalaureate course who receives a score of 315 4 or higher on a subject examination. A value of 0.3 full-time 316 equivalent student membership shall be calculated for each 317 student who receives an international baccalaureate diploma. 318 Such value shall be added to the total full-time equivalent 319 student membership in basic programs for grades 9 through 12 in 320 the subsequent fiscal year. The school district shall distribute 321 to each classroom teacher who provided international 322 baccalaureate instruction: 323

1. A bonus in the amount of \$50 for each student taught by the International Baccalaureate teacher in each international baccalaureate course who receives a score of 4 or higher on the international baccalaureate examination.

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HB 0015 2003 An additional bonus of \$500 to each International 328 2. Baccalaureate teacher in a school designated performance grade 329 category "D" or "F" who has at least one student scoring 4 or 330 higher on the international baccalaureate examination, 331 regardless of the number of classes taught or of the number of 332 students scoring a 4 or higher on the international 333 baccalaureate examination. 334

Bonuses awarded to a teacher according to this paragraph shall not exceed \$2,000 in any given school year and shall be in addition to any regular wage or other bonus the teacher received or is scheduled to receive.

335

340 (m) Calculation of additional full-time equivalent 341 membership based on Advanced International Certificate of 342 Education examination scores of students. -- A value of 0.24 fulltime equivalent student membership shall be calculated for each 343 student enrolled in a full-credit Advanced International 344 Certificate of Education course who receives a score of 2 or 345 higher on a subject examination. A value of 0.12 full-time 346 347 equivalent student membership shall be calculated for each student enrolled in a half-credit Advanced International 348 Certificate of Education course who receives a score of 1 or 349 higher on a subject examination. A value of 0.3 full-time 350 equivalent student membership shall be calculated for each 351 student who received an Advanced International Certificate of 352 Education diploma. Such value shall be added to the total full-353 time equivalent student membership in basic programs for grades 354 9 through 12 in the subsequent fiscal year. The school district 355 356 shall distribute to each classroom teacher who provided Advanced International Certificate of Education instruction: 357

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A bonus in the amount of \$50 for each student taught by 358 1. the Advanced International Certificate of Education teacher in 359 each full-credit Advanced International Certificate of Education 360 course who receives a score of 2 or higher on the Advanced 361 International Certificate of Education examination. A bonus in 362 the amount of \$25 for each student taught by the Advanced 363 International Certificate of Education teacher in each half-364 credit Advanced International Certificate of Education course 365 who receives a score of 1 or higher on the Advanced 366 International Certificate of Education examination. 367

An additional bonus of \$500 to each Advanced 368 2. International Certificate of Education teacher in a school 369 designated performance grade category "D" or "F" who has at 370 371 least one student scoring 2 or higher on the full-credit 372 Advanced International Certificate of Education examination, regardless of the number of classes taught or of the number of 373 students scoring a 2 or higher on the full-credit Advanced 374 International Certificate of Education examination. 375

Additional bonuses of \$250 each to teachers of half-3. 376 credit Advanced International Certificate of Education classes 377 in a school designated performance grade category "D" or "F" 378 which has at least one student scoring a 1 or higher on the 379 half-credit Advanced International Certificate of Education 380 examination in that class. The maximum additional bonus for a 381 teacher awarded in accordance with this subparagraph shall not 382 exceed \$500 in any given school year. Teachers receiving an 383 award under subparagraph 2. are not eligible for a bonus under 384 this subparagraph. 385

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HB 0015 387 Bonuses awarded to a teacher according to this paragraph shall 388 not exceed \$2,000 in any given school year and shall be in 389 addition to any regular wage or other bonus the teacher received 390 or is scheduled to receive.

Calculation of additional full-time equivalent (n) 391 membership based on college board advanced placement scores of 392 students. -- A value of 0.24 full-time equivalent student 393 394 membership shall be calculated for each student in each advanced placement course who receives a score of 3 or higher on the 395 College Board Advanced Placement Examination for the prior year 396 397 and added to the total full-time equivalent student membership in basic programs for grades 9 through 12 in the subsequent 398 399 fiscal year. Each district must allocate at least 80 percent of 400 the funds provided to the district for advanced placement 401 instruction, in accordance with this paragraph, to the high school that generates the funds. The school district shall 402 distribute to each classroom teacher who provided advanced 403 placement instruction: 404

1. A bonus in the amount of \$50 for each student taught by the Advanced Placement teacher in each advanced placement course who receives a score of 3 or higher on the College Board Advanced Placement Examination.

409 2. An additional bonus of \$500 to each Advanced Placement 410 teacher in a school designated performance grade category "D" or 411 "F" who has at least one student scoring 3 or higher on the 412 College Board Advanced Placement Examination, regardless of the 413 number of classes taught or of the number of students scoring a 414 3 or higher on the College Board Advanced Placement Examination. 415 HB 0015 416 Bonuses awarded to a teacher according to this paragraph shall 417 not exceed \$2,000 in any given school year and shall be in 418 addition to any regular wage or other bonus the teacher received 419 or is scheduled to receive.

(o) Year-round-school programs.--The Commissioner of
Education is authorized to adjust student eligibility
definitions, funding criteria, and reporting requirements of
statutes and rules in order that year-round-school programs may
achieve equivalent application of funding requirements with nonyear-round-school programs.

Extended-school-year program. -- It is the intent of the 426 (p) Legislature that students be provided additional instruction by 427 428 extending the school year to 210 days or more. Districts may 429 apply to the Commissioner of Education for funds to be used in 430 planning and implementing an extended-school-year program. The Department of Education shall recommend to the Legislature the 431 policies necessary for full implementation of an extended school 432 year. 433

(q) Determination of the basic amount for current
operation.--The basic amount for current operation to be
included in the Florida Education Finance Program for
kindergarten through grade 12 for each district shall be the
product of the following:

The full-time equivalent student membership in each
 program, multiplied by

2. The cost factor for each program, adjusted for themaximum as provided by paragraph (c), multiplied by

443 3. The base student allocation.

(r) Computation for funding through the Florida Education
 Finance Program.--The State Board of Education may adopt rules

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HB 0015 establishing programs and courses for which the student may earn credit toward high school graduation.

(2) DETERMINATION OF DISTRICT COST DIFFERENTIALS.--The 448 449 Commissioner of Education shall annually compute for each district the current year's district cost differential. The 450 district cost differential shall be calculated by adding each 451 district's price level index as published in the Florida Price 452 453 Level Index for the most recent 3 years and dividing the resulting sum by 3. The result for each district shall be 454 455 multiplied by 0.008 and to the resulting product shall be added 456 0.200; the sum thus obtained shall be the cost differential for that district for that year. 457

458 (2)(3) INSERVICE EDUCATIONAL PERSONNEL TRAINING
459 EXPENDITURE.--Of the amount computed in <u>subsection</u> <del>subsections</del>
460 (1)\_and (2), a percentage of the base student allocation per
461 full-time equivalent student or other funds shall be expended
462 for educational training programs as determined by the district
463 school board as provided in s. 1012.98.

464 <u>(3)</u>(4) COMPUTATION OF DISTRICT REQUIRED LOCAL EFFORT.--The 465 Legislature shall prescribe the aggregate required local effort 466 for all school districts collectively as an item in the General 467 Appropriations Act for each fiscal year. The amount that each 468 district shall provide annually toward the cost of the Florida 469 Education Finance Program for kindergarten through grade 12 470 programs shall be calculated as follows:

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(a) Estimated taxable value calculations.--

1.a. Not later than 2 working days prior to July 19, the
Department of Revenue shall certify to the Commissioner of
Education its most recent estimate of the taxable value for
school purposes in each school district and the total for all

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2003 school districts in the state for the current calendar year 476 based on the latest available data obtained from the local 477 property appraisers. Not later than July 19, the Commissioner of 478 Education shall compute a millage rate, rounded to the next 479 highest one one-thousandth of a mill, which, when applied to 95 480 percent of the estimated state total taxable value for school 481 purposes, would generate the prescribed aggregate required local 482 effort for that year for all districts. The Commissioner of 483 Education shall certify to each district school board the 484 millage rate, computed as prescribed in this subparagraph, as 485 486 the minimum millage rate necessary to provide the district required local effort for that year. 487

488 b. The General Appropriations Act shall direct the 489 computation of the statewide adjusted aggregate amount for 490 required local effort for all school districts collectively from ad valorem taxes to ensure that no school district's revenue 491 from required local effort millage will produce more than 90 492 percent of the district's total Florida Education Finance 493 Program calculation, and the adjustment of the required local 494 effort millage rate of each district that produces more than 90 495 percent of its total Florida Education Finance Program 496 entitlement to a level that will produce only 90 percent of its 497 total Florida Education Finance Program entitlement in the July 498 calculation. 499

2. As revised data are received from property appraisers, 500 the Department of Revenue shall amend the certification of the 501 estimate of the taxable value for school purposes. The 502 Commissioner of Education, in administering the provisions of 503 504 subparagraph  $(8) \frac{(9)}{(2)}(a) 2.$ , shall use the most recent taxable value for the appropriate year. 505

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(b) Final calculation .--

The Department of Revenue shall, upon receipt of the 507 1. official final assessed value of property from each of the 508 property appraisers, certify to the Commissioner of Education 509 the taxable value total for school purposes in each school 510 district, subject to the provisions of paragraph (d). The 511 commissioner shall use the official final taxable value for 512 school purposes for each school district in the final 513 calculation of the annual Florida Education Finance Program 514 allocations. 515

For the purposes of this paragraph, the official final 516 2. taxable value for school purposes shall be the taxable value for 517 518 school purposes on which the tax bills are computed and mailed 519 to the taxpayers, adjusted to reflect final administrative 520 actions of value adjustment boards and judicial decisions pursuant to part I of chapter 194. By September 1 of each year, 521 the Department of Revenue shall certify to the commissioner the 522 official prior year final taxable value for school purposes. For 523 each county that has not submitted a revised tax roll reflecting 524 final value adjustment board actions and final judicial 525 decisions, the Department of Revenue shall certify the most 526 recent revision of the official taxable value for school 527 purposes. The certified value shall be the final taxable value 528 for school purposes, and no further adjustments shall be made, 529 except those made pursuant to subparagraph  $(8)\frac{(9)}{(a)2}$ . 530

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(c) Equalization of required local effort.--

The Department of Revenue shall include with its
 certifications provided pursuant to paragraph (a) its most
 recent determination of the assessment level of the prior year's
 assessment roll for each county and for the state as a whole.

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HB 0015 2. The Commissioner of Education shall adjust the required 10cal effort millage of each district for the current year, computed pursuant to paragraph (a), as follows:

539 a. The equalization factor for the prior year's assessment 540 roll of each district shall be multiplied by 95 percent of the 541 taxable value for school purposes shown on that roll and by the 542 prior year's required local-effort millage, exclusive of any 543 equalization adjustment made pursuant to this paragraph. The 544 dollar amount so computed shall be the additional required local 545 effort for equalization for the current year.

546 b. Such equalization factor shall be computed as the 547 quotient of the prior year's assessment level of the state as a 548 whole divided by the prior year's assessment level of the 549 county, from which quotient shall be subtracted 1.

c. The dollar amount of additional required local effort for equalization for each district shall be converted to a millage rate, based on 95 percent of the current year's taxable value for that district, and added to the required local effort millage determined pursuant to paragraph (a).

3. Notwithstanding the limitations imposed pursuant to s. 555 1011.71(1), the total required local-effort millage, including 556 additional required local effort for equalization, shall be an 557 amount not to exceed 10 minus the maximum millage allowed as 558 nonvoted discretionary millage, exclusive of millage authorized 559 pursuant to s. 1011.71(2). Nothing herein shall be construed to 560 allow a millage in excess of that authorized in s. 9, Art. VII 561 of the State Constitution. 562

4. For the purposes of this chapter, the term "assessment level" means the value-weighted mean assessment ratio for the county or state as a whole, as determined pursuant to s.

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(d) Exclusion.--

1. In those instances in which:

a. There is litigation either attacking the authority of the property appraiser to include certain property on the tax assessment roll as taxable property or contesting the assessed value of certain property on the tax assessment roll, and

583 b. The assessed value of the property in contest involves 584 more than 6 percent of the total nonexempt assessment roll, the 585 plaintiff shall provide to the district school board of the 586 county in which the property is located and to the Department of 587 Education a certified copy of the petition and receipt for the 588 good faith payment at the time they are filed with the court.

2. For purposes of computing the required local effort for each district affected by such petition, the Department of Education shall exclude from the district's total nonexempt assessment roll the assessed value of the property in contest and shall add the amount of the good faith payment to the district's required local effort.

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(e) Recomputation.--Following final adjudication of any litigation on the basis of which an adjustment in taxable value was made pursuant to paragraph (d), the department shall recompute the required local effort for each district for each year affected by such adjustments, utilizing taxable values approved by the court, and shall adjust subsequent allocations to such districts accordingly.

602

(4) (5) CATEGORICAL FUNDS.--

(a) In addition to the basic amount for current operations
for the FEFP as determined in subsection (1), the Legislature
may appropriate categorical funding for specified programs,
activities, or purposes.

For fiscal year 2002-2003, if a district school board 607 (b) 608 finds and declares in a resolution adopted at a regular meeting 609 of the school board that the funds received for any of the following categorical appropriations are urgently needed to 610 maintain school board specified academic classroom instruction, 611 the school board may consider and approve an amendment to the 612 school district operating budget transferring the identified 613 amount of the categorical funds to the appropriate account for 614 expenditure: 615

616 1. Funds for student transportation.

617 2. Funds for in-service educational personnel training.

618 3. Funds for safe schools.

619 4. Funds for public school technology.

5. Funds for teacher recruitment and retention.

6. Funds for supplemental academic instruction.

(c) Each district school board shall include in its annual
financial report to the Department of Education the amount of
funds the school board transferred from each of the categorical

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HB 0015 2003 funds identified in this subsection and the specific academic 625 classroom instruction for which the transferred funds were 626 expended. The Department of Education shall provide instructions 627 and specify the format to be used in submitting this required 628 information as a part of the district annual financial report. 629 630 (5) (6) DETERMINATION OF SPARSITY SUPPLEMENT. --Annually, in an amount to be determined by the 631 (a) 632 Legislature through the General Appropriations Act, there shall be added to the basic amount for current operation of the FEFP 633 qualified districts a sparsity supplement which shall be 634 635 computed as follows: 1101.8918 Sparsity Factor = 2700 + district - 0.1101 sparsity index 636 except that districts with a sparsity index of 1,000 or less 637 shall be computed as having a sparsity index of 1,000, and 638 districts having a sparsity index of 7,308 and above shall be 639 computed as having a sparsity factor of zero. A qualified 640 district's full-time equivalent student membership shall equal 641 or be less than that prescribed annually by the Legislature in 642 the appropriations act. The amount prescribed annually by the 643 Legislature shall be no less than 17,000, but no more than 644 24,000. 645 The district sparsity index shall be computed by 646 (b) dividing the total number of full-time equivalent students in 647 all programs in the district by the number of senior high school 648 649 centers in the district, not in excess of three, which centers

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HB 0015 2003 650 are approved as permanent centers by a survey made by the Department of Education. 651 (C) Each district's allocation of sparsity supplement 652 funds shall be adjusted in the following manner: 653 A maximum discretionary levy per FTE value for each 654 1. district shall be calculated by dividing the value of each 655 district's maximum discretionary levy by its FTE student count; 656 A state average discretionary levy value per FTE shall 657 2. be calculated by dividing the total maximum discretionary levy 658 value for all districts by the state total FTE student count; 659 660 3. For districts that have a levy value per FTE as calculated in subparagraph 1. higher than the state average 661 662 calculated in subparagraph 2., a sparsity wealth adjustment 663 shall be calculated as the product of the difference between the 664 state average levy value per FTE calculated in subparagraph 2. and the district's levy value per FTE calculated in subparagraph 665 1. and the district's FTE student count and -1; 666 Each district's sparsity supplement allocation shall be 667 4. calculated by adding the amount calculated as specified in 668 paragraphs (a) and (b) and the wealth adjustment amount 669 calculated in this paragraph. 670

(6) (7) DECLINE IN FULL-TIME EQUIVALENT STUDENTS. -- In those 671 districts where there is a decline between prior year and 672 current year unweighted FTE students, 50 percent of the decline 673 in the unweighted FTE students shall be multiplied by the prior 674 year calculated FEFP per unweighted FTE student and shall be 675 added to the allocation for that district. For this purpose, the 676 calculated FEFP shall be computed by multiplying the weighted 677 678 FTE students by the base student allocation and then by the district cost differential. If a district transfers a program to 679

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HB 0015 another institution not under the authority of the district's school board, including a charter technical career center, the decline is to be multiplied by a factor of 0.15.

(7) (8) QUALITY ASSURANCE GUARANTEE. -- The Legislature may 683 annually in the General Appropriations Act determine a 684 percentage increase in funds per K-12 unweighted FTE as a 685 minimum guarantee to each school district. The guarantee shall 686 687 be calculated from prior year base funding per unweighted FTE student which shall include the adjusted FTE dollars as provided 688 in subsection (8) (9), quality guarantee funds, and actual 689 690 nonvoted discretionary local effort from taxes. From the base funding per unweighted FTE, the increase shall be calculated for 691 692 the current year. The current year funds from which the 693 guarantee shall be determined shall include the adjusted FTE 694 dollars as provided in subsection (8) (9) and potential nonvoted discretionary local effort from taxes. A comparison of current 695 year funds per unweighted FTE to prior year funds per unweighted 696 FTE shall be computed. For those school districts which have 697 less than the legislatively assigned percentage increase, funds 698 shall be provided to guarantee the assigned percentage increase 699 in funds per unweighted FTE student. Should appropriated funds 700 be less than the sum of this calculated amount for all 701 districts, the commissioner shall prorate each district's 702 allocation. This provision shall be implemented to the extent 703 specifically funded. 704

705 <u>(8)</u>(9) TOTAL ALLOCATION OF STATE FUNDS TO EACH DISTRICT 706 FOR CURRENT OPERATION.--The total annual state allocation to 707 each district for current operation for the FEFP shall be 708 distributed periodically in the manner prescribed in the General 709 Appropriations Act.

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The basic amount for current operation for the FEFP as 710 (a) determined in subsection (1), multiplied by the district cost 711 differential factor as determined in subsection (2), plus the 712 amounts provided for categorical components within the FEFP, 713 plus the amount for the sparsity supplement as determined in 714 subsection (5) (6), the decline in full-time equivalent students 715 as determined in subsection (6) (7), and the quality assurance 716 guarantee as determined in subsection (7) (8), less the required 717 local effort as determined in subsection (3) (4). If the funds 718 appropriated for the purpose of funding the total amount for 719 current operation as provided in this paragraph are not 720 sufficient to pay the state requirement in full, the department 721 722 shall prorate the available state funds to each district in the 723 following manner:

1. Determine the percentage of proration by dividing the sum of the total amount for current operation, as provided in this paragraph for all districts collectively, and the total district required local effort into the sum of the state funds available for current operation and the total district required local effort.

730 2. Multiply the percentage so determined by the sum of the
731 total amount for current operation as provided in this paragraph
732 and the required local effort for each individual district.

3. From the product of such multiplication, subtract the
required local effort of each district; and the remainder shall
be the amount of state funds allocated to the district for
current operation.

(b) The amount thus obtained shall be the net annual
allocation to each school district. However, if it is determined
that any school district received an underallocation or

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HB 0015 2003 overallocation for any prior year because of an arithmetical 740 error, assessment roll change, full-time equivalent student 741 membership error, or any allocation error revealed in an audit 742 report, the allocation to that district shall be appropriately 743 adjusted. If the Department of Education audit adjustment 744 recommendation is based upon controverted findings of fact, the 745 Commissioner of Education is authorized to establish the amount 746 of the adjustment based on the best interests of the state. 747 The amount thus obtained shall represent the net 748 (C) annual state allocation to each district; however, 749 notwithstanding any of the provisions herein, each district 750 shall be guaranteed a minimum level of funding in the amount and 751 752 manner prescribed in the General Appropriations Act. 753 Section 2. Subsection (2) of section 1011.68, Florida 754 Statutes, is amended to read: 1011.68 Funds for student transportation.--The annual 755 allocation to each district for transportation to public school 756 757 programs, including charter schools as provided in s. 1002.33(18)(b), of students in membership in kindergarten 758 759 through grade 12 and in migrant and exceptional student programs below kindergarten shall be determined as follows: 760 The allocation for each district shall be calculated 761 (2)annually in accordance with the following formula: 762 763 T = B + EX. The elements of this formula are defined as follows: 764 T is the total dollar allocation for transportation. B is the 765 base transportation dollar allocation prorated by an adjusted 766 student membership count. The adjusted membership count shall be 767 768 derived from a multiplicative index function in which the base

769 student membership is adjusted by <del>multiplying it by index</del>

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HB 0015 numbers that individually account for the impact of the price 770 level index, average bus occupancy, and the extent of rural 771 population in the district. EX is the base transportation dollar 772 allocation for disabled students prorated by an adjusted 773 disabled student membership count. The base transportation 774 dollar allocation for disabled students is the total state base 775 disabled student membership count weighted for increased costs 776 associated with transporting disabled students and multiplying 777 it by the prior year's average per student cost for 778 transportation. The adjusted disabled student membership count 779 shall be derived from a multiplicative index function in which 780 the weighted base disabled student membership is adjusted by 781 782 multiplying it by index numbers that individually account for 783 the impact of the price level index, average bus occupancy, and 784 the extent of rural population in the district. Each adjustment factor shall be designed to affect the base allocation by no 785 more or less than 10 percent. 786

Section 3. Paragraph (a) of subsection (1) of section 787 110.1228, Florida Statutes, is amended to read: 788

789 110.1228 Participation by small counties, small municipalities, and district school boards located in small 790 791 counties.--

792

(1) As used in this section, the term:

"District school board" means a district school board 793 (a) located in a small county or a district school board that 794 receives funding pursuant to s. 1011.62(5)(6). 795

796 Section 4. Subsection (6) of section 213.053, Florida Statutes, is amended to read: 797

798

213.053 Confidentiality and information sharing .--

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2003 Any information received by the Department of Revenue 799 (6) in connection with the administration of taxes, including, but 800 not limited to, information contained in returns, reports, 801 accounts, or declarations filed by persons subject to tax, shall 802 be made available by the department to the Auditor General or 803 his or her authorized agent, the director of the Office of 804 Program Policy Analysis and Government Accountability or his or 805 her authorized agent, the Comptroller or his or her authorized 806 agent, the Insurance Commissioner or his or her authorized 807 agent, the Treasurer or his or her authorized agent, or a 808 809 property appraiser or tax collector or their authorized agents pursuant to s. 195.084(1), in the performance of their official 810 811 duties, or to designated employees of the Department of 812 Education solely for determination of each school district's 813 price level index pursuant to s. 1011.62(2); however, no information shall be disclosed to the Auditor General or his or 814 815 her authorized agent, the director of the Office of Program Policy Analysis and Government Accountability or his or her 816 authorized agent, the Comptroller or his or her authorized 817 agent, the Insurance Commissioner or his or her authorized 818 819 agent, the Treasurer or his or her authorized agent, or to a property appraiser or tax collector or their authorized agents, 820 or to designated employees of the Department of Education if 821 such disclosure is prohibited by federal law. The Auditor 822 General or his or her authorized agent, the director of the 823 Office of Program Policy Analysis and Government Accountability 824 or his or her authorized agent, the Comptroller or his or her 825 826 authorized agent, the Treasurer or his or her authorized agent, 827 and the property appraiser or tax collector and their authorized agents, or designated employees of the Department of Education 828 Page 28 of 34

HB 0015 2003 shall be subject to the same requirements of confidentiality and 829 the same penalties for violation of the requirements as the 830 department. For the purpose of this subsection, "designated 831 employees of the Department of Education" means only those 832 employees directly responsible for calculation of price level 833 indices pursuant to s. 1011.62(2). It does not include the 834 supervisors of such employees or any other employees or elected 835 officials within the Department of Education. 836 Subsection (7) of section 402.22, Florida Section 5. 837 Statutes, is amended to read: 838 402.22 Education program for students who reside in 839 residential care facilities operated by the Department of 840 841 Children and Family Services.--842 (7)Notwithstanding the provisions of s. 1001.42(4)(n), 843 the educational program at the Marianna Sunland Center in Jackson County shall be operated by the Department of Education, 844 either directly or through grants or contractual agreements with 845 other public educational agencies. The annual state allocation 846 to any such agency shall be computed pursuant to s.  $1011.62(1)_{T}$ 847  $\frac{(2)_{r}}{r}$  and  $\frac{(4)_{(5)}}{r}$  and allocated in the amount that would have been 848 provided the local school district in which the residential 849 850 facility is located. Paragraph (a) of subsection (6) of section Section 6. 851 1002.38, Florida Statutes, is amended to read: 852

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1002.38 Opportunity Scholarship Program.--

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(6) OPPORTUNITY SCHOLARSHIP FUNDING AND PAYMENT.--

(a) The maximum opportunity scholarship granted for an
eligible student shall be a calculated amount equivalent to the
base student allocation in the Florida Education Finance Program
multiplied by the appropriate cost factor for the educational

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HB 0015 2003 program that would have been provided for the student in the 859 district school to which he or she was assigned, multiplied by 860 the district cost differential. In addition, the calculated 861 amount shall include the per-student share of instructional 862 materials funds, technology funds, and other categorical funds 863 as provided for this purpose in the General Appropriations Act. 864 Section 7. Paragraph (a) of subsection (6) of section 865

866 1002.39, Florida Statutes, is amended to read:

1002.39 The John M. McKay Scholarships for Students with Disabilities Program.--There is established a program that is separate and distinct from the Opportunity Scholarship Program and is named the John M. McKay Scholarships for Students with Disabilities Program, pursuant to this section.

872

(6) SCHOLARSHIP FUNDING AND PAYMENT.--

(a)1. The maximum scholarship granted for an eligible
student with disabilities shall be a calculated amount
equivalent to the base student allocation in the Florida
Education Finance Program multiplied by the appropriate cost
factor for the educational program that would have been provided
for the student in the district school to which he or she was
assigned, multiplied by the district cost differential.

880 2. In addition, a share of the guaranteed allocation for exceptional students shall be determined and added to the 881 calculated amount. The calculation shall be based on the 882 methodology and the data used to calculate the guaranteed 883 allocation for exceptional students for each district in chapter 884 2000-166, Laws of Florida. Except as provided in subparagraph 885 3., the calculation shall be based on the student's grade, 886 887 matrix level of services, and the difference between the 2000-2001 basic program and the appropriate level of services cost 888

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HB 0015 2003 factor, multiplied by the 2000-2001 base student allocation and 889 the 2000-2001 district cost differential for the sending 890 district. Also, the calculated amount shall include the per-891 student share of supplemental academic instruction funds, 892 instructional materials funds, technology funds, and other 893 894 categorical funds as provided for such purposes in the General Appropriations Act. 895

3. Until the school district completes the matrix required by paragraph (3)(b), the calculation shall be based on the matrix that assigns the student to support level I of service as it existed prior to the 2000-2001 school year. When the school district completes the matrix, the amount of the payment shall be adjusted as needed.

902 Section 8. Paragraph (a) of subsection (6) of section 903 1004.75, Florida Statutes, is amended to read:

1004.75 Training school consolidation pilot projects.--904 FUNDING. -- The Department of Education shall shift 905 (6) funds generated by students in the pilot training centers 906 established by this section, including workforce development 907 recurring and nonrecurring funds, from the appropriate school 908 district to the respective community college. The community 909 college shall qualify for future facilities funding upon 910 transfer of the facility. 911

(a) Consistent with s. 1011.62<u>(6)</u>(7), school districts that transfer programs will receive an amount equal to 15 percent of the funding generated for the program under the FEFP in 1996-1997.

916 Section 9. Paragraph (a) of subsection (2) and paragraph 917 (b) of subsection (3) of section 1010.20, Florida Statutes, are 918 amended to read:

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HB 0015 2003 1010.20 Cost accounting and reporting for school 919 districts.--920 (2) COST REPORTING. --921 Each district shall report on a district-aggregate 922 (a) basis expenditures for inservice training pursuant to s. 923 1011.62(2)(3) and for categorical programs as provided in s. 924 1011.62(4)(5). 925 PROGRAM EXPENDITURE REQUIREMENTS. --926 (3) Funds for inservice training established in s. 927 (b) 1011.62(2)(3) and for categorical programs established in s. 928 1011.62(4)(5) shall be expended for the costs of the identified 929 programs as provided by law and in accordance with the rules of 930 the State Board of Education. 931 932 Section 10. Subsection (3) of section 1011.02, Florida 933 Statutes, is amended to read: 1011.02 District school boards to adopt tentative 934 935 budget.--The proposed budget shall include an amount for local (3) 936 required effort for current operation, in accordance with the 937 requirements of s. 1011.62(3)(4). 938 Section 11. Subsections (1) and (4) of section 1011.71, 939 Florida Statutes, are amended to read: 940 District school tax.--1011.71 941 If the district school tax is not provided in the 942 (1)General Appropriations Act or the substantive bill implementing 943 the General Appropriations Act, each district school board 944 desiring to participate in the state allocation of funds for 945 current operation as prescribed by s. 1011.62(8) + (9) shall levy 946 947 on the taxable value for school purposes of the district, exclusive of millage voted under the provisions of s. 9(b) or s. 948

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HB 0015 2003 12, Art. VII of the State Constitution, a millage rate not to 949 exceed the amount certified by the commissioner as the minimum 950 millage rate necessary to provide the district required local 951 effort for the current year, pursuant to s. 1011.62(3)(4)(a)1. 952 In addition to the required local effort millage levy, each 953 district school board may levy a nonvoted current operating 954 discretionary millage. The Legislature shall prescribe annually 955 in the appropriations act the maximum amount of millage a 956 district may levy. The millage rate prescribed shall exceed zero 957 mills but shall not exceed the lesser of 1.6 mills or 25 percent 958 of the millage which is required pursuant to s. 1011.62(3) (4), 959 exclusive of millage levied pursuant to subsection (2). 960 (4) Nothing in s. 1011.62(3)(4)(a)1. shall in any way be 961 962 construed to increase the maximum school millage levies as 963 provided for in subsection (1). Section 12. Section 1012.44, Florida Statutes, is amended 964 to read: 965 Qualifications for certain persons providing 1012.44 966 speech-language services. -- The State Board of Education shall 967 adopt rules for speech-language services to school districts 968 that qualify for the sparsity supplement as described in s. 969 970 1011.62(5)(6). These services may be provided by baccalaureate degree level persons for a period of 3 years. The rules shall 971 authorize the delivery of speech-language services by 972 baccalaureate degree level persons under the direction of a 973 certified speech-language pathologist with a master's degree or 974 higher. By October 1, 2003, these rules shall be reviewed by the 975 State Board of Education. 976 977 Section 13. Subsection (2) of section 1012.64, Florida

978 Statutes, is amended to read:

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979	1012.64 Sabbatical leave
980	(2) Funds, not to exceed 25 percent, of the district's
981	allocation for inservice training under s. 1011.62 <u>(2)</u> (3) or
982	other district funds may be expended in order to fulfill the
983	provisions of this section, provided that the district allocates
984	\$5 of district funds for each \$1 of state inservice training
985	funds expended under this subsection.
986	Section 14. This act shall take effect July 1, 2003.