Amendment No. (for drafter's use only) CHAMBER ACTION Senate House 1 2 3 4 5 6 7 8 9 10 11 Representative Mealor offered the following: 12 13 Amendment (with title amendment) 14 Between line(s) 409 and 410, insert: 15 Section 5. Subsection (5) of section 17.076, Florida 16 17 Statutes, is amended to read: 18 17.076 Direct deposit of funds. --19 (5) All direct deposit records made prior to October 1, 20 1986, are exempt from the provisions of s. 119.07(1). With respect to direct deposit records made on or after October 1, 21 22 1986, the names of the authorized financial institutions and the 23 account numbers of the beneficiaries are confidential and exempt 24 from the provisions of s. 119.07(1) and s. 24(a), Art. I of the 25 State Constitution. Notwithstanding this exemption and the provisions of s. 119.07(3)(dd), the department may provide a 26 27 state university, upon request, with that university's employee 084079

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57 other political subdivision of the state; any municipality; <u>any</u> 58 <u>state university board of trustees;</u> or any constitutional county 59 officer under s. 1(d), Art. VIII of the State Constitution for 60 which compensation or statutory fees are paid.

61 Section 9. Subsections (1) through (6) of section 287.064,
62 Florida Statutes, are amended to read:

63 287.064 Consolidated financing of deferred-payment
64 purchases.--

65 The Division of Bond Finance of the State Board of (1)66 Administration and the Comptroller shall plan and coordinate 67 deferred-payment purchases made by or on behalf of the state or its agencies or by or on behalf of state universities or state 68 69 community colleges participating under this section pursuant to 70 s. 1001.74(5) or s. 1001.64(26), respectively. The Division of 71 Bond Finance shall negotiate and the Comptroller shall execute 72 agreements and contracts to establish master equipment financing 73 agreements for consolidated financing of deferred-payment, 74 installment sale, or lease purchases with a financial 75 institution or a consortium of financial institutions. As used 76 in this act, the term "deferred-payment" includes installment 77 sale and lease-purchase.

(a) The period during which equipment may be acquired
under any one master equipment financing agreement shall be
limited to not more than 3 years.

(b) Repayment of the whole or a part of the funds drawn
pursuant to the master equipment financing agreement may
continue beyond the period established pursuant to paragraph
(a).

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85 The interest rate component of any master equipment (C) 86 financing agreement shall be deemed to comply with the interest 87 rate limitation imposed in s. 287.063 so long as the interest 88 rate component of every interagency, state university, or 89 community college agreement entered into under such master 90 equipment financing agreement complies with the interest rate 91 limitation imposed in s. 287.063. Such interest rate limitation 92 does not apply when the payment obligation under the master 93 equipment financing agreement is rated by a nationally 94 recognized rating service in any one of the three highest 95 classifications, which rating services and classifications are 96 determined pursuant to rules adopted by the Comptroller.

97 (2) Unless specifically exempted by the Comptroller, all 98 deferred-payment purchases, including those made by a state 99 university or community college that is participating under this 100 section, shall be acquired by funding through master equipment financing agreements. The Comptroller is authorized to exempt 101 102 any purchases from consolidated financing when, in his or her judgment, alternative financing would be cost-effective or 103 104 otherwise beneficial to the state.

105 (3) The Comptroller may require agencies to enter into
 106 interagency agreements and may require participating <u>state</u>
 107 <u>universities or</u> community colleges to enter into systemwide
 108 agreements for the purpose of carrying out the provisions of
 109 this act.

(a) The term of any interagency or systemwide agreement shall expire on June 30 of each fiscal year but shall automatically be renewed annually subject to appropriations and deferred-payment schedules. The period of any interagency or

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114 systemwide agreement shall not exceed the useful life of the 115 equipment for which the agreement was made as determined by the 116 Comptroller.

(b) The interagency or systemwide agreements may include,
but are not limited to, equipment costs, terms, and a pro rata
share of program and issuance expenses.

(4) Each <u>state university or</u> community college may choose
 to have its purchasing agreements involving administrative and
 instructional materials consolidated under this section.

(5) The Comptroller is authorized to automatically debit each agency's <u>or state university's</u> funds and each community college's portion of the Community College Program Fund consistently with the deferred-payment schedules.

127 (6) There is created the Consolidated Payment Trust Fund 128 in the Comptroller's office for the purpose of implementing the 129 provisions of this act. All funds debited from each agency, state university, and each community college may be deposited in 130 131 the trust fund and shall be used to meet the financial 132 obligations incurred pursuant to this act. Any income from the 133 investment of funds may be used to fund administrative costs 134 associated with this program.

135 Section 10. Subsection (6) of section 440.38, Florida136 Statutes, is amended to read:

137 440.38 Security for compensation; insurance carriers and138 self-insurers.--

(6) The state and its boards, bureaus, departments, and
agencies and all of its political subdivisions which employ
labor, and the state universities, shall be deemed self-insurers
under the terms of this chapter, unless they elect to procure

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143 and maintain insurance to secure the benefits of this chapter to 144 their employees; and they are hereby authorized to pay the 145 premiums for such insurance.

Section 11. Subsection (19) of section 1001.74, Florida 147 Statutes, is amended to read:

148 1001.74 Powers and duties of university boards of 149 trustees.--

150 (19) Each board of trustees shall establish the personnel 151 program for all employees of the university, including the 152 president, pursuant to the provisions of chapter 1012 and, in 153 accordance with rules and guidelines of the State Board of Education, including: compensation and other conditions of 154 155 employment, recruitment and selection, nonreappointment, standards for performance and conduct, evaluation, benefits and 156 157 hours of work, leave policies, recognition and awards, 158 inventions and works, travel, learning opportunities, exchange programs, academic freedom and responsibility, promotion, 159 assignment, demotion, transfer, tenure and permanent status, 160 161 ethical obligations and conflicts of interest, restrictive 162 covenants, disciplinary actions, complaints, appeals and 163 grievance procedures, and separation and termination from 164 employment. The Department of Management Services shall retain 165 authority over state university employees for programs 166 established in ss. 110.123, 110.1232, 110.1234, and 110.1238, 167 and 110.161 and in chapters 121, 122, and 238.

168 Section 12. Subsection (5) of section 1004.24, Florida 169 Statutes, is amended to read:

170 1004.24 State Board of Education authorized to secure171 liability insurance.--

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172 (5) Each self-insurance program council shall make 173 provision for an annual financial audit pursuant to s. 11.45 174 postaudit of its financial accounts to be conducted by an 175 independent certified public accountant. The annual audit report 176 must include a management letter and shall be submitted to the 177 State Board of Education for review. The State Board of 178 Education shall have the authority to require and receive from 179 the self-insurance program council or from its independent 180 auditor any detail or supplemental data relative to the 181 operation of the self-insurance program.

182 Section 13. Subsections (1) and (5) of section 1004.26,
183 Florida Statutes, are amended to read:

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1004.26 University student governments. --

(1) A student government is created on the main campus of
each state university. In addition, each university board of
trustees may establish a student government on any branch campus
or center. Each student government is a part of the university
at which it is established.

190 (5) Each student government is a part of the university at 191 which it is established. If an internal procedure of the 192 university student government is disapproved by the university 193 president under s. 229.0082(15), a member of the university 194 board of trustees may request a review of the disapproved 195 procedure at the next meeting of the board of trustees. 196 Section 14. Paragraph (d) of subsection (3) of section 197 1004.445, Florida Statutes, is amended to read:

198 1004.445 Florida Alzheimer's Center and Research
199 Institute.--

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200 The State Board of Education shall provide in the (3) 201 agreement with the not-for-profit corporation for the following: 202 Preparation of an annual financial audit pursuant to (d) 203 s. 11.45 postaudit of the not-for-profit corporation's financial 204 accounts and the financial accounts of any subsidiaries to be 205 conducted by an independent certified public accountant. The 206 annual audit report shall include management letters and shall 207 be submitted to the Auditor General and the State Board of 208 Education for review. The State Board of Education, the Auditor 209 General, and the Office of Program Policy Analysis and 210 Government Accountability shall have the authority to require and receive from the not-for-profit corporation and any 211 212 subsidiaries, or from their independent auditor, any detail or 213 supplemental data relative to the operation of the not-for-214 profit corporation or subsidiary.

215 Section 15. Paragraphs (a) and (b) of subsection (2) of 216 section 1009.21, Florida Statutes, are amended, paragraph (d) is 217 added to said subsection, and paragraph (k) is added to 218 subsection (10) of said section, to read:

219 1009.21 Determination of resident status for tuition 220 purposes.--Students shall be classified as residents or 221 nonresidents for the purpose of assessing tuition in community 222 colleges and state universities.

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(2)(a) To qualify as a resident for tuition purposes:

1. A person or, if that person is a dependent child, his or her parent or parents must have established legal residence in this state and must have maintained legal residence in this state for at least 12 months immediately prior to his or her initial enrollment at a Florida postsecondary educational

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229 <u>institution. For purposes of this section, the term "initial</u>
230 enrollment" is defined as the first day of class <del>qualification</del>.

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231 Every applicant for admission to an institution of 2. 232 higher education shall be required to make a statement as to his 233 or her length of residence in the state and, further, shall 234 establish that his or her presence or, if the applicant is a 235 dependent child, the presence of his or her parent or parents in 236 the state currently is, and during the requisite 12-month 237 qualifying period was, for the purpose of maintaining a bona 238 fide domicile, rather than for the purpose of maintaining a mere 239 temporary residence or abode incident to enrollment in an 240 institution of higher education.

241 (b) However, with respect to a dependent child living with 242 an adult relative other than the child's parent, such child may 243 qualify as a resident for tuition purposes if the adult relative 244 is a legal resident who has maintained legal residence in this state for at least 12 months immediately prior to the child's 245 246 initial enrollment at a Florida postsecondary educational 247 institution qualification, provided the child has resided 248 continuously with such relative for the 5 years immediately 249 prior to the child's initial enrollment qualification, during 250 which time the adult relative has exercised day-to-day care, 251 supervision, and control of the child.

(d) A person who is classified as a nonresident for
tuition purposes may become eligible for reclassification as a
resident for tuition purposes if that person, or if that person
is a dependent child, his or her parent, presents documentation
that supports permanent residency in this state, such as
documentation of permanent full-time employment for the previous

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258 <u>12 months or the purchase of a home in this state and residence</u> 259 therein for the prior 12 months.

(10) The following persons shall be classified asresidents for tuition purposes:

262 (k) A graduate teaching assistant or graduate research
 263 assistant while employed by a state university, when such
 264 employment is at least one-half time in a teaching or research
 265 assistant position that relates to the graduate assistant's
 266 degree program.

267 Section 16. Subsections (3) and (13) of section 1009.24, 268 Florida Statutes, are amended to read:

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1009.24 State university student fees .--

270 Within proviso in the General Appropriations Act and (3) 271 law, each board of trustees shall set university tuition and 272 fees. The sum of the activity and service, health, and athletic 273 fees a student is required to pay to register for a course shall 274 not exceed 40 percent of the tuition established in law or in 275 the General Appropriations Act. No university shall be required 276 to lower any fee in effect on the effective date of this act in 277 order to comply with this subsection. Within the 40 percent cap, 278 universities may not increase the aggregate sum of activity and 279 service, health, and athletic fees more than 5 percent per year 280 unless specifically authorized in law or in the General 281 Appropriations Act. This subsection does not prohibit a 282 university from increasing or assessing optional fees related to 283 specific activities if payment of such fees is not required as a 284 part of registration for courses. Except as otherwise provided 285 by law, the sum of nonresident tuition and out-of-state fees

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286charged to undergraduates shall be sufficient to defray the full287cost of undergraduate education.

(13) Each university board of trustees is authorized to 288 289 establish a nonrefundable admissions deposit for undergraduate, 290 graduate, and professional degree programs in an amount not to 291 exceed \$200. The admissions deposit shall be imposed at the time 292 of an applicant's acceptance to the university and shall be 293 applied toward tuition upon enrollment. In the event the 294 applicant does not enroll in the university, the admissions 295 deposit shall be deposited in an auxiliary account of the 296 university and used to expand financial assistance, 297 scholarships, and student academic and career counseling services at the university. A university board of trustees that 298 299 establishes an admissions deposit pursuant to this subsection 300 must also adopt policies that provide for the waiver of such 301 deposit on the basis of financial hardship. The board of 302 trustees of the University of Florida is authorized to establish 303 an admissions deposit fee for the University of Florida College 304 of Dentistry in an amount not to exceed \$200.

305 Section 17. Section 1012.975, Florida Statutes, is created 306 to read:

307 <u>1012.975 Remuneration of state university presidents;</u>
308 <u>limitations.--</u>
309 (1) DEFINITIONS.--As used in this section, the term:

310 (a) "Cash-equivalent compensation" means any benefit that 311 may be assigned an equivalent cash value.

312 (b) "Public funds" means funds appropriated from the
 313 General Revenue Fund, funds appropriated from state trust funds,

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314 <u>tuition and fees, or any funds from a state university trust</u> 315 <u>fund regardless of repository.</u>

316 (c) "Remuneration" means salary, bonuses, and cash-317 equivalent compensation paid to a state university president by 318 his or her employer for work performed, excluding health 319 insurance benefits and retirement benefits.

320 (2) LIMITATION ON COMPENSATION. -- Notwithstanding any other 321 law, resolution, or rule to the contrary, a state university 322 president may not receive more than \$225,000 in remuneration 323 annually from public funds. Only compensation, as such term is defined in s. 121.021(22), provided to a state university 324 325 president may be used in calculating benefits under chapter 121. 326 (3) EXCEPTIONS.--This section does not prohibit any party 327 from providing cash or cash-equivalent compensation from funds that are not public funds to a state university president in 328 excess of the limit in subsection (2). If a party is unable or 329 330 unwilling to fulfill an obligation to provide cash or cash-331 equivalent compensation to a state university president as permitted under this subsection, public funds may not be used to 332 333 fulfill such obligation.

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amending s. 17.076, F.S.; providing an exception to a public records exemption; amending s. 20.555, F.S.; deleting reference to the Board of Regents; amending s. 110.161, F.S.; including employees of state universities in the definition of "employee" for purposes of the pretax benefits program; amending s.

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343 112.215, F.S.; including employees of state university boards of trustees in the definition of "employee" for purposes of the 344 345 deferred compensation program; amending s. 287.064, F.S.; 346 authorizing state universities to continue to participate in the 347 consolidated equipment financing program; amending s. 440.38, 348 F.S.; including state universities as self-insurers for purposes 349 of workers' compensation; amending s. 1001.74, F.S.; adding a 350 cross reference relating to pretax benefits for state university 351 employees; amending s. 1004.24, F.S.; deleting obsolete 352 reference to postaudit of financial accounts; providing for 353 financial audit pursuant to s. 11.45, F.S.; amending s. 1004.26, 354 F.S.; conforming university oversight of student government; 355 amending s. 1004.445, F.S.; deleting obsolete reference to 356 postaudit of financial accounts; providing for financial audit 357 pursuant to s. 11.45, F.S.; amending s. 1009.21, F.S.; revising 358 provisions relating to determination of resident status for 359 tuition purposes; providing for reclassification; providing for 360 classification of certain graduate teaching assistants or 361 graduate research assistants; amending s. 1009.24, F.S.; 362 revising provisions relating to undergraduate tuition and fees; 363 authorizing a nonrefundable admissions deposit; creating 364 1012.975, F.S.; defining the terms "cash-equivalent compensation, " "public funds, " and "remuneration"; limiting the 365 annual remuneration of a state university president to \$225,000 366 367 from public funds; providing certain limitations on benefits for 368 state university presidents under the Florida Retirement System; 369 authorizing a party to provide cash or cash-equivalent 370 compensation in excess of annual limit from nonpublic funds; 371 eliminating any state obligation to provide cash or cash-

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372 equivalent compensation for state university presidents under

373 certain circumstances;

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