Amendment No. (for drafter's use only)
CHAMBER ACTION
<u>Senate</u> <u>House</u>
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Representative Benson offered the following:
Amendment (with title amendment)
Remove everything after the enacting clause, and insert:
Section 1. Section 288.9551, Florida Statutes, is created
to read:
288.9551 Exemptions from public records and public
meetings requirements; Scripps Florida Funding Corporation,
Office of Program Policy Analysis and Government Accountability
and Office of Tourism, Trade, and Economic Development
(1) As used in this section, the term "grantee" has the
same meaning ascribed in s. 288.955.
(2) The following information held by the Scripps Florida
Funding Corporation, the Office of Program Policy Analysis and
Government Accountability, or the Office of Tourism, Trade, and
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28	from the provisions	of s	. 119.07(1)	and s.	. 24(a),	Art.	Ι	of	the
29	State Constitution:								

(a) Materials that relate to methods of manufacture or 30 31 production, potential trade secrets, patentable material, actual 32 trade secrets as defined in s. 688.002, or proprietary information received, generated, ascertained, or discovered 33 during the course of research conducted by or through the 34 35 grantee, and business transactions resulting from such research. 36 (b) Agreements and proposals to receive funding for 37 projects, including grant applications; however, those portions 38 of such agreements and proposals, including grant applications, 39 are no longer confidential and exempt upon conclusion of the project that was funded, except that information made 40 confidential and exempt pursuant to paragraph (a) shall remain 41 42 confidential and exempt. This exemption does not apply to any 43 agreement or contract by the Scripps Florida Funding Corporation to release funds to the grantee. 44 45 (c) Materials that relate to the recruitment of scientists 46 and researchers. 47 (d) Personal identifying information of a donor or 48 prospective donor to the grantee who wishes to remain anonymous. 49 (e) Any record that is exempt or confidential under the 50 laws of another state or under federal law.

(f) Personal identifying information of individuals who
 participate in human trials or experiments.

53 (g) Any medical or health records relating to participants
54 <u>in clinical trials.</u>

55 (3)(a) That portion of a meeting of the board of directors 56 of the Scripps Florida Funding Corporation at which information 157023

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Amendment No. (for drafter's use only) 57 or records are presented or discussed that are confidential and 58 exempt pursuant to subsection (2) is exempt from the provisions 59 of s. 286.011 and s. 24(b), Art. I of the State Constitution. 60 (b) Any records generated during those portions of board 61 meetings that are exempt pursuant to paragraph (a) are 62 confidential and exempt from the provisions of s. 119.07(1) and 63 s. 24(a), Art. I of the State Constitution. 64 (4) A willful and knowing violation of this section is a misdemeanor of the first degree, punishable as provided in s. 65 66 775.082 or s. 775.083. 67 (5) The grantee is a private not-for-profit entity and is not subject to s. 119.07(1), s. 286.011, or s. 24, Art. I of the 68 State Constitution. In the event a court nonetheless determines 69 70 that the grantee is acting on behalf of an agency by virtue of its contract under s. 288.955, or otherwise, such that it is 71 subject to s. 119.07(1), s. 286.011, and s. 24(a), Art. I of the 72 73 State Constitution, the exemptions created herein shall also 74 apply to the grantee. 75 Section 2. Section 288.9551, Florida Statutes, is subject to the Open Government Sunset Review Act of 1995 in accordance 76 77 with s. 119.15, Florida Statutes, and shall stand repealed on October 2, 2009, unless reviewed and saved from repeal through 78 79 reenactment by the Legislature. 80 Section 3. The Legislature finds that it is a public 81 necessity that certain proprietary information held by the 82 Scripps Florida Funding Corporation, the Office of Program 83 Policy Analysis and Government Accountability, or the Office of 84 Tourism, Trade, and Economic Development be made confidential 85 and exempt from public disclosure. The Legislature finds that

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86 the economic development of the state is greatly enhanced by the 87 diversification of the industries that are located in the state. 88 In an effort that will greatly benefit the state through 89 economic stimulation, the diversification of industries in the 90 state, and job creation, the Legislature has created the Scripps 91 Florida Funding Corporation to provide a substantial capital 92 investment to attract and assist a private nonprofit research 93 organization that promotes research and development in the 94 science of biotechnology for the purpose of developing the means 95 to predict, prevent, treat, or cure diseases that affect 96 Floridians and others. In particular, the Legislature has, under 97 the terms specified in s. 288.955, Florida Statutes, authorized 98 the release of a significant appropriation to the Scripps 99 Research Institute to establish a new research facility in Florida in order to create new jobs, to reinvest a significant 100 101 portion of the appropriation from the net proceeds of certain 102 grants for research activities it conducts in Florida in a 103 Florida state trust fund, and, in cooperation with the economic 104 development agencies of the state and the State University 105 System, to seek to create new business and academic 106 opportunities in this state. The Legislature finds that the 107 ability of these entities to conduct meaningful scientific 108 research and meet their obligations will be impaired 109 significantly if certain proprietary information as described in 110 this act is not held confidential and exempt from public 111 disclosure. The Legislature finds that it is a public necessity 112 that materials that relate to methods of manufacture or 113 production, actual or potential trade secrets, patentable materials, or proprietary information received, generated, 114

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115 ascertained, or discovered during the course of research conducted by or through the grantee, and business transactions 116 117 resulting from such research, be made confidential and exempt 118 from public records requirements because the disclosure of such 119 information would negate the benefit expected by exposing 120 valuable proprietary work to competitors. Disclosure of this 121 information would create an unfair competitive advantage for 122 competitors and others and would adversely impact the grantee by 123 negatively affecting the revenues generated by its research. In 124 turn, this would negatively affect the financial and other 125 substantial interests of the state, its economy, and the 126 academic community. The Legislature also finds that it is a public necessity to make confidential and exempt agreements and 127 proposals to receive funding for projects, including grant 128 129 applications. If this information is not protected, it could 130 adversely affect the ability of the grantee to operate. Without 131 the exemption, the disclosure of confidential and exempt 132 information would place the grantee on an unequal footing in the 133 marketplace as compared with other research competitors whose 134 information is kept confidential and exempt. Furthermore, upon 135 completion of a project, such agreements and proposals, less any 136 confidential and exempt information, are to be available for 137 public inspection. The Legislature finds that it is a public 138 necessity to make confidential and exempt the materials that 139 relate to the recruitment of scientists and researchers. If this 140 information is not protected, it could adversely affect the 141 ability of the grantee to attract the highest quality scientists 142 and researchers by permitting competitors to determine the terms 143 of employment negotiations, thereby enabling a competitor to

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144 outbid the grantee. The Legislature also finds that it is a 145 public necessity to protect the personal identifying information 146 of donors or prospective donors to the grantee who wish to 147 remain anonymous. If such information is not protected from public disclosure, donors could be less likely to make donations 148 149 to the grantee. Such donations provide additional funding for 150 research. As such, such information must be protected in order 151 to enhance and ensure the continuation of donations. The 152 Legislature further finds that any record that is exempt or 153 confidential under the laws of another state or under federal law should be held confidential and exempt from public 154 155 disclosure. Failure to protect such records would inhibit scientific research by the grantee because other states or the 156 157 Federal Government could be unwilling to share information and research if such records could be released. Without the 158 exemption, the disclosure of confidential and exempt records 159 160 would place the grantee on an unequal footing in the marketplace 161 as compared with other research competitors whose records are kept confidential and exempt. The Legislature further finds that 162 163 disclosure of confidential and exempt records would adversely 164 impact the grantee's fulfilling the mission of research. The 165 Legislature finds that it is a public necessity to make 166 confidential and exempt personal identifying information of 167 individuals who participate in human trials or experiments and 168 any medical or health records relating to participants in 169 clinical trials. Compilation of this information is necessary to 170 conduct scientific research but could be damaging to those 171 persons who have volunteered or otherwise agreed to participate. 172 Such persons might be denied health insurance, suffer employment

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173 discrimination, and experience other social problems if this information is not made confidential and exempt. If potential 174 175 participants feared that such consequences could be suffered by participating in human trials or other scientific research, they 176 177 might refuse to participate, which would adversely impact biomedical research by the grantee. The Legislature further 178 179 finds that it is a public necessity that portions of meetings of 180 the corporation at which confidential and exempt information and 181 records are presented or discussed be made exempt from public 182 meetings requirements in order to allow the corporation to 183 maintain the confidential and exempt status of such information 184 and records and to prevent an unfair competitive advantage for 185 the persons receiving the information and records. Moreover, 186 disclosing information and records made confidential and exempt pursuant to this act via open meetings defeats the purpose of 187 the public records exemption. Furthermore, the Legislature finds 188 189 that it is a public necessity that records generated during 190 those portions of closed meetings of the corporation at which 191 confidential and exempt information and records are presented or 192 discussed be made confidential and exempt from public disclosure 193 for the reasons set forth in this section to justify the closing 194 of such portions of meetings. Section 4. This act shall take effect upon becoming a law 195 196 if HB 1E or similar legislation is adopted in the same 197 legislative session or an extension thereof and becomes law. 198 199 200 201 Remove the entire title, and insert: 157023

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202 203 A bill to be entitled 204 An act relating to public records and public meetings 205 exemptions; creating s. 288.9551, F.S.; creating an exemption 206 from public records requirements for specified materials, actual 207 and potential trade secrets, patentable material, and 208 proprietary information received, generated, ascertained, or 209 discovered during the course of research conducted by or through 210 the Scripps Research Institute, a not-for-profit public benefit 211 corporation, or a division, subsidiary, affiliate, or entity 212 formed by the Scripps Research Institute to establish a state-213 of-the-art biomedical research institution and campus in the 214 state, hereinafter referred to as the "grantee," and business 215 transactions resulting from such research; creating an exemption 216 from public records requirements for agreements and proposals to 217 receive funding; providing for cessation of the exemption; 218 clarifying that the exemption does not apply to an agreement or 219 contract by the Scripps Florida Funding Corporation to release 220 funds to the grantee; creating an exemption from public records 221 requirements for materials that relate to the recruitment of 222 scientists and researchers; creating an exemption from public 223 records requirements for personal identifying information of a 224 donor or prospective donor to the grantee; creating an exemption 225 from public records requirements for any record that is exempt 226 or confidential under the laws of another state or under federal 227 law; creating an exemption from public records requirements for 228 personal identifying information of individuals who participate 229 in human trials or experiments and for medical or health records 230 of participants in clinical trials; creating an exemption from

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Bill No.HB 7E

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231 public meetings and records requirements for portions of 232 meetings of the board of directors of the Scripps Florida 233 Funding Corporation at which confidential and exempt information 234 or records are presented or discussed and for records generated 235 during such exempt portions of meetings; providing a penalty; 236 providing for applicability of exemption under specified 237 circumstances; providing for future review and repeal; providing 238 a statement of public necessity; providing a contingent 239 effective date.