Amendment No. (for drafter's use only)
CHAMBER ACTION
Senate House
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Representative Seiler offered the following:
Amendment (with title amendment)
Remove everything after the enacting clause, and insert:
Section 1. Section 288.145, Florida Statutes, is created to
read:
288.145 Scripps Florida Funding Corporation and Scripps
Florida; public records exemption; public meetings exemption
not-for-profit entity, or a division, subsidiary, affiliate, or
entity formed by the Scripps Research Institute to establish a
state-of-the-art biomedical research campus in the state,
hereinafter referred to as the "grantee," as defined in s.
288.955, or received from the grantee and held by the Scripps
Florida Funding Corporation as created by s. 288.955, is

27 confidential and exempt from the provisions of s. 119.07(1) and 28 s. 24(a), Art. I of the State Constitution:

29 (a) Materials that relate to methods of manufacture or 30 production unique to the grantee or Scripps Florida Funding Corporation, potential trade secrets such as patentable material 31 32 for which a patent is pending, patentable material, actual trade 33 secrets as defined in s. 688.002, or proprietary information 34 which is patented or patentable or trademarked or capable of 35 being trademarked or which constitutes a trade secret, received, 36 generated, ascertained, or discovered during the course of 37 research conducted by or through the grantee, and business 38 transactions resulting from such research that could result in 39 an unfair competitive advantage to others.

40 (b) Any information received from a person from another
41 state or nation or the Federal Government which is otherwise
42 exempt or confidential pursuant to the laws of that state or
43 nation or pursuant to federal law.

44 (2) Any information received by the grantee or Scripps
45 Florida Funding Corporation in the performance of its duties and
46 responsibilities which is otherwise confidential and exempt by
47 law is confidential and exempt from the provisions of s.

48 <u>119.07(1) and s. 24(a), Art. I of the State Constitution.</u>

49 (3) The following information held by the grantee is 50 confidential and exempt from the provisions of s. 119.07(1) and 51 s. 24(a), Art. I of the State Constitution:

52 (a) Personal identifying information relating to
53 individuals who participate in human trials or experiments of
54 programs created or funded through the grantee.

55 (b) Any medical or health records relating to patients.

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Bill No.HB 7E

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56 (4) That portion of a meeting of the Scripps Florida 57 Funding Corporation at which information is presented or discussed that is confidential and exempt pursuant to 58 59 subsections (1) and (2) is exempt from the provisions of s. 286.011 and s. 24(b), Art. I of the State Constitution. 60 (5) The Auditor General, the Office of Program Policy 61 Analysis and Government Accountability, and the Office of 62 63 Tourism, Trade, and Economic Development, pursuant to their oversight and auditing functions, shall be given access to all 64 65 information made confidential and exempt pursuant to subsections 66 (1), (2), and (3), upon request and without subpoena, and shall 67 maintain the confidential and exempt status of the information 68 so received. 69 (6) Any audit or oversight report generated pursuant to 70 subsection (5), when final, shall be a public record. The audit and oversight workpapers and notes are confidential and exempt 71 72 from the provisions of s. 119.07(1) and s. 24(a), Art. I of the 73 State Constitution; however, those workpapers necessary to 74 support the computations in the final audit report may be made 75 available by a majority vote of the Legislative Auditing 76 Committee after a public hearing showing proper cause. The audit 77 or oversight workpapers and notes shall be retained by the 78 entity generating the report until no longer useful, after which 79 time the workpapers and notes may be destroyed. 80 Section 2. Section 288.145, Florida Statutes, is subject 81 to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15, Florida Statutes, and shall stand repealed on 82 83 October 2, 2009, unless reviewed and saved from repeal through 84 reenactment by the Legislature.

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85 Section 3. The Legislature finds that it is a public necessity that certain information held by Scripps Florida, a 86 87 not-for-profit entity, or a division, subsidiary, affiliate, or 88 entity formed by the Scripps Research Institute to establish a 89 state-of-the-art biomedical research campus in the state, 90 hereinafter referred to as the "grantee," as defined in s. 91 288.955, Florida Statutes, or received from the grantee and held 92 by the Scripps Florida Funding Corporation as created in s. 93 288.955, Florida Statutes, which information is proprietary 94 confidential business information, be held confidential and 95 exempt from public records requirements. Materials and 96 information held by the grantee or obtained from the grantee and 97 held by the corporation concerning methods of manufacture or 98 production unique to the grantee or Scripps Florida Funding 99 Corporation, actual trade secrets, potential trade secrets such 100 as patentable material for which a patent is pending, patentable 101 materials, or proprietary information which is patented or 102 patentable or trademarked or capable of being trademarked or 103 which constitutes a trade secret, received, generated, 104 ascertained, or discovered during the course of research 105 conducted by or through the grantee, and business transactions 106 resulting from such research that could result in an unfair 107 competitive advantage to others must be held confidential and 108 exempt from public records requirements because the disclosure 109 of such information would create an unfair competitive advantage 110 for the person receiving such information. Such an advantage 111 would adversely impact the grantee. If confidential and exempt 112 information regarding research in progress were released 113 pursuant to a public records request, others would be allowed to

114 derive benefit from the research without compensation or reimbursement to the grantee. The Legislature further finds that 115 information obtained by the grantee or the corporation from a 116 117 person in another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws 118 119 of that state or nation or pursuant to federal law should remain 120 exempt or confidential because the highly confidential nature of 121 research necessitates that the grantee or corporation be 122 authorized to maintain the status of such information it 123 receives. Without the exemptions provided for in this act, the 124 disclosure of confidential and exempt information would place 125 the grantee on an unequal footing in the marketplace as compared 126 with other research competitors whose information is kept confidential and exempt. The Legislature finds that disclosure 127 of confidential and exempt information would adversely impact 128 129 the grantee's fulfilling the mission of research. It is further 130 a public necessity that the grantee and the corporation have the 131 same confidential protections for other information received in 132 the performance of their duties and responsibilities, which is 133 otherwise confidential and exempt by law, in order to put the 134 grantee on an equal footing with other public research institutes and to ensure that the grantee has similar 135 136 opportunities for success as its other research competitors. The 137 Legislature further finds that it is a public necessity that 138 personal, medical, or health information held by the grantee 139 concerning individuals who participate in human trials or 140 experiments of programs created or funded through the grantee or patients of the grantee be made confidential and exempt from 141 142 public disclosure because access to such information would be an

143 unwarranted invasion of the individual's or patient's right to privacy. Also, misuse of such sensitive personal, medical, or 144 145 health information could be detrimental to the health, safety, or welfare of the individual or patient. The Legislature further 146 finds that it is a public necessity that portions of meetings of 147 148 the corporation at which confidential and exempt information is 149 presented or discussed be exempt from public meetings 150 requirements in order to allow the corporation to maintain the 151 confidential and exempt status of that information and to 152 prevent an unfair competitive advantage for the persons 153 receiving this information. Moreover, disclosing information 154 made confidential and exempt pursuant to the corporation's public records exemption via an open meeting defeats the purpose 155 156 of the public records exemption. The Legislature also finds that it is a public necessity that information obtained from the 157 158 grantee and the corporation and held by the Auditor General, the 159 Office of Program Policy Analysis and Government Accountability, 160 and the Office of Tourism, Trade, and Economic Development be confidential and exempt from public disclosure because of the 161 162 highly confidential nature of research. Release of such 163 information would place the grantee on an unequal footing in the 164 marketplace as compared with other private research competitors 165 whose information is kept confidential and exempt. Finally, the 166 Legislature finds that it is a public necessity that audit or 167 oversight workpapers and notes obtained by the grantee and held by the Auditor General, the Office of Program Policy Analysis 168 169 and Government Accountability, and the Office of Tourism, Trade, 170 and Economic Development be confidential and exempt from public 171 disclosure because such workpapers and notes are incomplete and

Amendment No. (for drafter's use only) 172 could be misleading. Release of inaccurate or incomplete 173 information could be detrimental to the grantee or the Scripps 174 Florida Funding Corporation. 175 Section 4. This act shall take effect upon becoming a law 176 if HB 1-E or similar legislation is adopted in the same 177 legislative session or an extension thereof and becomes law. 178 179 180 181 Remove the entire title, and insert: 182 183 184 A bill to be entitled 185 An act relating to public records and public meetings 186 exemptions; creating s. 288.145, F.S.; creating an exemption 187 from public records requirements for specified materials, actual and potential trade secrets, patentable material, specified 188 189 proprietary information received, generated, ascertained, or 190 discovered during the course of research conducted by or through 191 Scripps Florida, a not-for-profit entity, or a division, 192 subsidiary, affiliate, or entity formed by the Scripps Research 193 Institute to establish a state-of-the-art biomedical research 194 campus in the state, hereinafter referred to as the "grantee," 195 specified business transactions resulting from such research, 196 and information received from a person from another state or nation or the Federal Government which is otherwise exempt or 197 198 confidential, held by the grantee or received from the grantee 199 and held by the Scripps Florida Funding Corporation; creating an 200 exemption from public records requirements for information

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201 received by the grantee or Scripps Florida Funding Corporation 202 in the performance of its duties and responsibilities and which 203 is otherwise confidential and exempt; creating an exemption from 204 public records requirements for personal identifying information 205 held by the grantee relating to individuals who participate in 206 human trials or experiments of programs created or funded 207 through the grantee and medical or health records relating to 208 patients; creating an exemption from public meetings 209 requirements for portions of meetings of the Scripps Florida 210 Funding Corporation at which confidential and exempt information is presented or discussed; providing for access to confidential 211 212 and exempt information by specified agencies; providing that 213 specified audits or oversight reports are public records when 214 final; creating a public records exemption for audit and 215 oversight workpapers and notes; providing for retention of 216 workpapers and notes for a specified period; providing for future review and repeal; providing a statement of public 217 218 necessity; providing a contingent effective date.