ENROLLED 2003 Legislature

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2	An act relating to public records and meetings;
3	creating s. 288.9551, F.S.; creating an
4	exemption from public records and public
5	meetings requirements for certain information
6	held by the Scripps Florida Funding Corporation
7	or the Office of Tourism, Trade, and Economic
8	Development; creating an exemption from public
9	records requirements for specified research
10	materials and actual and potential trade
11	secrets; creating an exemption from public
12	records requirements for other proprietary
13	business information; creating an exemption for
14	information made confidential under the laws of
15	other states or nations or pursuant to federal
16	law; creating an exemption from public meetings
17	requirements for meetings of the governing
18	board of directors of the Scripps Florida
19	Funding Corporation and the Office of Tourism,
20	Trade and Economic Development at which exempt
21	records are presented or discussed; providing
22	access to exempt or confidential information
23	under specified circumstances; providing a
24	penalty; providing for future review and
25	repeal; providing a statement of public
26	necessity; providing a contingent effective
27	date.
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29	Be It Enacted by the Legislature of the State of Florida:
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Section 1. Section 288.9551, Florida Statutes, is 1 2 created to read: 3 288.9551 Exemptions from public records and meetings requirements; Scripps Florida Funding Corporation, The Scripps 4 5 Research Institute or grantee, and the Office of Tourism, 6 Trade, and Economic Development. --7 (1) As used in this section, the term "grantee" has 8 the same meaning ascribed in s. 288.955. 9 (2) The following information held by the Scripps Florida Funding Corporation or the Office of Tourism, Trade, 10 and Economic Development under s. 288.955 is confidential and 11 12 exempt from s. 24, Art. I of the State Constitution and s. 13 119.07(1): 14 (a) Materials that relate to methods of manufacture or production, potential trade secrets, patentable material, 15 actual trade secrets as defined in s. 688.002, or proprietary 16 17 information received, generated, ascertained, or discovered by or through the grantee or The Scripps Research Institute. 18 19 (b) Agreements and proposals to receive funding, including grant applications; however, those portions of such 20 agreements and proposals to receive funding, including grant 21 applications, that do not contain information made exempt by 22 paragraph (a) of this subsection, shall not be confidential 23 and exempt upon issuance of the report that is made after the 24 conclusion of the project for which funding was provided. The 25 26 exemption created in this paragraph specifically excludes any 27 agreement by the Scripps Florida Funding Corporation to release funds to The Scripps Research Institute or grantee. 28 29 (c) Materials that relate to the recruitment of scientists and researchers; and the identity of donors or 30 31 potential donors.

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(d) Any information received from a person or another 1 2 state or nation or the Federal Government which is otherwise 3 confidential or exempt pursuant to that state's or nation's 4 laws or pursuant to federal law. 5 (e) Personal identifying information of individuals 6 who participate in human trials or experiments. 7 (f) Any medical or health records relating to 8 participants in clinical trials. 9 (3) That portion of a meeting of the board of directors of the Scripps Florida Funding Corporation or the 10 Office of Tourism, Trade and Economic Development at which 11 12 information is presented or discussed which is confidential 13 and exempt under subsection (2) is closed to the public and 14 exempt from s. 24(b), Art. I of the State Constitution and s. 15 286.011. (4) Any records generated during those portions of the 16 17 board meetings which are closed to the public under subsection (3), such as minutes, tape recordings, videotapes, 18 19 transcriptions, or notes are confidential and exempt from s. 20 24, Art. I of the State Constitution and s. 119.07(1). 21 (5) Public employees shall be permitted to inspect and copy records or information that is made exempt and 22 23 confidential under this section exclusively for the performance of their public duties. Public employees receiving 24 this exempt and confidential information must maintain the 25 26 confidentiality of the information. Any such public employee receiving confidential information who violates this 27 28 subsection commits a misdemeanor of the first degree, 29 punishable as provided by s. 775.082 or s. 775.083. (6) The Scripps Research Institute or grantee as 30 31 defined in s. 288.955, is a private, not-for-profit entity and 3

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as such is not subject to ch. 119 or s. 286.011. If a court 1 2 nonetheless determines that The Scripps Research Institute or 3 grantee is acting on behalf of an agency, by virtue of its 4 contract under s. 288.955, or otherwise, such that it is 5 subject to s. 24, Art. I of the State Constitution and s. 6 119.07(1) and s. 286.011, the exemptions from the public 7 records and meetings requirements provided by this section 8 shall apply equally to the same records and meetings when held 9 by The Scripps Research Institute or grantee. 10 (7) At the time that any record or information made confidential and exempt by this section, or portion thereof, 11 12 is legally available or subject to public disclosure for any 13 other reason, that record or information, or portion thereof, 14 shall no longer be confidential and exempt and shall be made 15 available for inspection and copying. This section is subject to the Open Government 16 (8) 17 Sunset Review Act of 1995 in accordance with s. 119.15 and shall stand repealed on October 2, 2009, unless reviewed and 18 19 saved from repeal through reenactment by the Legislature. 20 Section 2. (1) The Legislature finds that it is a public necessity that certain records held by the Scripps 21 Florida Funding Corporation or the Office of Tourism, Trade, 22 23 and Economic Development which contain proprietary business and scientific information be made confidential and exempt 24 from public disclosure. The Legislature also finds that, if a 25 26 court determines that The Scripps Research Institute or grantee, which are private, not-for-profit entities, are 27 acting on behalf of an agency, it is a public necessity that 28 29 the exemptions created in this act apply to the same documents and meetings when held by The Scripps Research Institute or 30 31 grantee. The Legislature finds that the economic development 4

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of the state is greatly enhanced by the diversification of the 1 2 industries that are located in the state. In an effort that 3 will greatly benefit the state through economic stimulation, 4 the diversification of industries in the state, and job 5 creation, the Legislature has created the Scripps Florida 6 Funding Corporation to provide a substantial capital 7 investment to attract and assist a private, nonprofit research 8 organization that promotes research and development in the 9 science of biotechnology to develop the means to predict, prevent, treat, or cure diseases that affect Floridians and 10 others. 11 12 (2) In particular, the Legislature has authorized the release, under the terms specified in section 288.955, Florida 13 14 Statutes, of an appropriation of \$310 million to The Scripps Research Institute or a grantee as defined in section 288.955, 15 Florida Statutes, to establish a new research facility in 16 17 Florida, to create new jobs, and to reinvest in a Florida state trust fund a significant portion of the foregoing 18 19 appropriation from the net proceeds of certain grants to 20 research activities it conducts in Florida, and, in 21 cooperation with the economic development agencies of the state and the state university system, to seek to create new 22 business and academic opportunities in this state. The 23 Legislature finds that the ability of these entities to 24 25 conduct meaningful scientific research and meet their 26 obligations will be significantly impaired if certain proprietary business information or scientific research as 27 discussed and defined in this act is not made confidential and 28 29 exempt from public disclosure. Specifically, the Legislature 30 finds that it is a public necessity to make exempt and confidential proprietary business information or scientific 31 5

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research that relates to methods of manufacture or production, 1 potential trade secrets, patentable material, actual trade 2 3 secrets as defined in section 688.002, Florida Statutes, or proprietary information received, generated, ascertained, or 4 5 discovered by or through The Scripps Research Institute or the 6 grantee because the disclosure of this information would 7 negate the benefit expected by exposing valuable proprietary work to competitors. Disclosure of this information would 8 9 create an unfair competitive advantage for competitors and others in receipt of the information and would adversely 10 impact The Scripps Research Institute or grantee by negatively 11 12 affecting the revenues generated by its research. In turn, this would negatively affect the financial and other 13 substantial interests of the state, its economy, and the 14 academic community. 15 16 (3) The Legislature also finds that it is a public 17 necessity to make exempt and confidential agreements and proposals to receive funding, including grant applications, 18 19 until after the conclusion of the project and the issuance of 20 a report, while maintaining the exemption for proprietary information provided for in s. 288.9551(2)(a) in those 21 agreements and grant applications. If these records are not 22 23 protected during the application process and during the time work on the project is ongoing, the grantee would be at a 24 competitive disadvantage in competing for those funds. 25 26 Further, it is a public necessity to make exempt and 27 confidential materials that relate to the recruitment of scientists and researchers. If this information is not 28 29 protected, it could adversely affect the ability of the grantee to attract the highest quality scientists and 30 31 researchers to The Scripps Research Institute or grantee by 6

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permitting competitors to determine what the terms of 1 2 employment negotiations for scientists and researchers are and 3 to outbid The Scripps Research Institute or grantee. This 4 would adversely affect the program and defeat its purpose. Furthermore, oversight and accountability for hiring of 5 6 scientists and researchers is maintained through the 7 requirement in s. 288.955 that reports on average 8 compensation, numbers and types of personnel be provided to 9 the Scripps Florida Funding Corporation or the Office of Tourism, Trade and Economic Development. 10 (4) The Legislature also finds that it is a public 11 12 necessity to protect the identity of donors and potential 13 donors to The Scripps Research Institute or grantee because 14 some donors wish to remain anonymous and if their identity is 15 not protected they would not make donations. Such donations provide additional funding for research and may provide 16 17 additional reinvestment funds to the state. Thus, the identity of the donors must be protected in order to enhance and ensure 18 19 the continuation of such funding and donations. 20 (5) The Legislature also finds that it is a public necessity to make confidential and exempt from public 21 disclosure any information received from a person, another 22 23 state, the Federal Government, or another nation which is confidential or exempt from disclosure pursuant to the laws of 24 that state, nation, or the Federal Government. Failure to 25 26 protect such information would inhibit scientific research by 27 The Scripps Research Institute or grantee because other persons, states, the Federal Government, or nations could be 28 29 unwilling to share information and research if it could be released. Without protecting such information, The Scripps 30 31 Research Institute or grantee would be on an unequal footing 7

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in the biomedical industry as compared with research 1 2 competitors that are not required to disclose confidential and 3 exempt information, and thus operate to the economic detriment 4 of the State. 5 (6) The Legislature also finds that it is a public 6 necessity to make confidential and exempt from public 7 disclosure personal identifying information of individuals who 8 participate in human trials or experiments and any medical or 9 health records relating to patients, participants, or clients which are held by the Scripps Florida Funding Corporation, The 10 Scripps Research Institute or grantee, or the Office of 11 12 Tourism, Trade, and Economic Development. Compilation of this information is necessary to conduct scientific research but 13 14 could be damaging to those persons who have volunteered or otherwise agreed to participate. Such persons might be denied 15 health insurance, suffer employment discrimination, and 16 17 experience other personal problems and embarrassment if this highly sensitive and personal information were to be made 18 19 public. If potential volunteers, patients, or clients feared 20 that such consequences could be suffered by participating in human trials and other scientific research, they might refuse 21 to participate, which would adversely affect biomedical 22 23 research by The Scripps Research Institute or grantee and place those entities on an unequal footing with other research 24 institutes that protect this information, and thus operate to 25 26 the economic detriment of the state. 27 (7) Similarly, the Legislature finds that the ability of The Scripps Research Institute or grantee to conduct 28 29 meaningful scientific research and meet its obligations under 30 section 288.955, Florida Statutes, will be impaired 31 significantly if meetings held by the Scripps Florida Funding 8

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Corporation, The Scripps Research Institute or grantee, or the 1 Office of Tourism, Trade, and Economic Development at which 2 3 the records and information made confidential and exempt from 4 public disclosure by this act are discussed are not closed. 5 Failure to protect that portion of meetings during which such 6 protected records and information are discussed would defeat 7 the exemption created by this act. Further, the Legislature finds that records generated during those portions of meetings 8 9 which are closed, and the minutes, tape recordings, videotapes, transcriptions, or notes, must be protected for 10 the same reasons that those portions of the meetings are 11 12 closed. 13 (8) The Legislature also finds that, given the size of 14 the appropriation made to facilitate this program, the state has a substantial financial interest in the success of this 15 16 program. 17 Section 3. This act shall take effect on the same date that Senate Bill 6-E, or similar legislation takes effect, if 18 19 such legislation is enacted in the same legislative session, 20 or an extension thereof, and becomes law. 21 22 23 24 25 26 27 28 29 30 31 9 CODING: Words stricken are deletions; words underlined are additions.