$\mathbf{B}\mathbf{y}$  the Committee on Appropriations; and Senators Bennett and Lynn

309-2162A-04

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A bill to be entitled An act relating to automated telephone answering systems; creating s. 282.108, F.S.; defining terms; requiring state agencies and agents acting on behalf of a state agency to provide during specified hours an option, during the first minute of a call answered by an automated telephone answering system, which permits callers to reach an employee; requiring allocation of at least two phone lines for certain responsibilities; requiring on-hold times to be monitored; providing exceptions for nonoperational hours; providing an exception for the "511" traveler information system; prohibiting a state agency or agent employee from using an automated telephone answering system except under specified circumstances; requiring the State Technology Office to adopt rules that require the submission of annual reports; requiring the State Technology Office to submit annual reports to the Governor and the Legislature; providing that no cause of action arises due to a failure to comply with the act; repealing s. 110.1082, F.S., relating to telephone voice mail systems and telephone menu options; providing an effective date. WHEREAS, state agencies are appropriately concerned about making information accessible to the public and maintaining high standards of customer service, and

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CODING: Words stricken are deletions; words underlined are additions.

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created to read:

1 WHEREAS, while many state agencies use automated 2 telephone answering systems to decrease costs and increase 3 efficiency, there are times when it is important that an 4 employee rather than an automated system answer the telephone, 5 and 6 WHEREAS, the people of this state, including business 7 owners, visitors, and legislators, have expressed concern that 8 some state agencies improperly rely on voice mail and other 9 automated telephone answering systems to screen calls and 10 direct callers, and 11 WHEREAS, some telephone systems operated by state agencies require callers to proceed through several menus in 12 13 order to finally reach an individual extension, which is an 14 arrangement that can be intimidating to the caller, and WHEREAS, many telephone systems also make it difficult 15 16 to reach an attendant or operator at the state agency, and 17 WHEREAS, as a consequence, individuals who call a state agency become frustrated in their attempts to obtain 18 19 information and are trapped in a voice-mail loop, and 20 WHEREAS, while automated telephone systems and voice mail are intended to improve efficiency, the first duty of 21 state government is to serve the people, and efficiency should 22 23 not impede the average member of the public in attempting to 24 contact a state agency for service or information, NOW, 25 THEREFORE, 26 27 Be It Enacted by the Legislature of the State of Florida: 28 29 Section 282.108, Florida Statutes, is Section 1.

282.108 State agency automated telephone answering systems.--

- (1) As used in this section, the term:
- (a) "Agent" means any person answering incoming telephone calls from the public on behalf of a state agency pursuant to a contract executed or renewed on or after January 1, 2005.
- (b) "Automated telephone answering system" means a software application that is used by a state agency or agent to answer incoming telephone calls from the public; that accepts voice telephone or touch-tone keypad input; and that provides responses in the form of a voice, fax, callback, e-mail, or other media response.
- (c) "Menu" means the first time during a telephone call answered by an automated telephone answering system when the caller is asked to choose from two or more options, regardless of whether those options are referred to as a menu, router, or by any other term.
- (d) "On-hold time" means the amount of time that a caller is not speaking with an employee of a state agency or agent or is not interacting with options provided by the automated telephone answering system.
- (e) "State agency" means any official, officer,
  commission, board, authority, council, committee, or
  department of the executive branch of state government.
- (2)(a) On or before January 1, 2005, each state agency and agent during regular hours of operation shall make available, during the first minute of any telephone call answered by an automated telephone answering system, a menu option that permits callers to reach an employee of the state agency or an agent who is trained to answer basic inquiries or

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to otherwise direct the caller to someone appropriate to respond to the caller. Each state agency and agent shall allocate a minimum of two telephone lines to handle the responsibilities under this paragraph and shall monitor on-hold times during regular hours of operation, with the goal of an average on-hold time of 5 minutes or less per telephone call. During nonoperational hours, the state agency or agent may rely exclusively upon an automated telephone answering system.

- (b) This subsection does not apply to any "511" traveler information system operated by the Department of Transportation.
- (3) An employee of a state agency or an agent may not use an automated telephone answering system when the employee is at his or her regularly assigned work station if his or her telephone is functional and available for use, unless the:
  - (a) Telephone is in use; or
- (b) Automated telephone answering system transfers the caller to, or provides the caller with an option of promptly reaching an employee of a state agency or agent who can direct the caller to, someone appropriate to respond to the caller.
  - (4) The State Technology Office shall:
- (a) Adopt rules pursuant to ss. 120.536(1) and 120.54 by January 1, 2005, requiring each state agency on behalf of itself and its agents to submit a written report to the office on July 31, 2005, and annually thereafter, which relates to the previous fiscal year and which describes actions taken to ensure compliance with this section, documents average on-hold times, and sets forth a plan for future action that will be taken to reduce average on-hold times in the event this average exceeds 5 minutes; and

1	(b) Provide a written report to the Governor, the
2	President of the Senate, and the Speaker of the House of
3	Representatives by September 30, 2005, and annually
4	thereafter, summarizing compliance by state agencies and
5	agents with this section and indicating the average on-hold
6	time of each state agency and agent during the previous fiscal
7	<u>year.</u>
8	(5) No cause of action shall arise in favor of a
9	person due to the failure of a state agency or agent to comply
10	with this section.
11	Section 2. This act shall be implemented by state
12	agencies using existing personnel and within existing
13	resources.
14	Section 3. Section 110.1082, Florida Statutes, is
15	repealed.
16	Section 4. This act shall take effect July 1, 2004.
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18	STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN COMMITTEE SUBSTITUTE FOR
19	Senate Bill 558
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21	The committee substitute:
22	(1) Extends provisions of the bill to agents of the state answering telephone calls from the public on behalf of a state
23	agency pursuant to a contract executed or renewed on or after January 1, 2005.
24	(2) Specifies the option to reach an employee must be provided
25	in the first minute of the call.
26	(3) Provides that no cause of action shall arise in favor of a person due to the failure of a state agency or agent to comply
27	with the bill.
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