2005

1	A bill to be entitled
2	An act relating to charter schools; amending s. 1002.33,
3	F.S.; authorizing the reconstitution of an existing
4	charter school; revising charter school purposes; revising
5	the charter school application process including review,
6	approval or denial, and appeal; revising provisions
7	relating to a charter agreement, term, and renewal;
8	revising causes for nonrenewal or termination of a
9	charter; revising provisions relating to payment and
10	reimbursement to a charter school by a school district;
11	authorizing certain zoning and land use designations for
12	certain charter school facilities; revising exemption from
13	assessment of fees; providing for additional services to
14	charter schools and revising administrative fee
15	requirements; requiring a Department of Education study
16	and report relating to the administrative fee; revising
17	information provided to the public; establishing the
18	Florida Charter School Accountability Authority and
19	providing for appointment of an authority board of
20	trustees; providing duties and responsibilities to
21	disseminate best practices, to sponsor, evaluate, and
22	oversee charter schools, and to provide charter school
23	information to the department; authorizing receipt and
24	expenditure of funds; amending s. 1012.01, F.S.; defining
25	charter school instructional personnel; amending s.
26	1012.231, F.S.; providing that the salary career ladder
27	for classroom teachers shall apply to charter school
28	classroom teachers; amending s. 1012.74, F.S.; providing
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29	that educator professional liability insurance shall cover
30	charter school personnel; amending s. 1013.62, F.S.;
31	revising provisions relating to eligibility for and
32	allocation of charter school capital outlay funding;
33	revising purposes for which capital outlay funds may be
34 25	used; providing an effective date.
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36	Be It Enacted by the Legislature of the State of Florida:
37	
38	Section 1. Section 1002.33, Florida Statutes, is amended
39	to read:
40	1002.33 Charter schools
41	(1) AUTHORIZATIONCharter schools shall be part of the
42	state's program of public education. All charter schools in
43	Florida are public schools. A charter school may be formed by
44	creating a new school <u>,</u> <del>or</del> converting an existing public school
45	to charter status, or reconstituting an existing charter school.
46	A public school may not use the term charter in its name unless
47	it has been approved under this section.
48	(2) GUIDING PRINCIPLES; PURPOSE
49	(a) Charter schools in Florida shall be guided by the
50	following principles:
51	1. Meet high standards of student achievement while
52	providing parents flexibility to choose among diverse
53	educational opportunities within the state's public school
54	system.
55	2. Promote enhanced academic success and financial
56	efficiency by aligning responsibility with accountability.
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57 Provide parents with sufficient information on whether 3. their child is reading at grade level and whether the child 58 59 gains at least a year's worth of learning for every year spent 60 in the charter school. 61 (b) Charter schools shall fulfill one or more of the 62 following purposes: 63 1. Improve student learning and academic achievement. 64 2. Increase learning opportunities for all students, with 65 special emphasis on low-performing students and reading.

3. Create new professional opportunities for teachers,
including ownership of the learning program at the school site.

4. Encourage the use of innovative learning methods.

5. Require the measurement of learning outcomes.

70 (c) Charter schools may fulfill the following purposes:

1. Create innovative measurement tools.

72 2. Provide rigorous competition within the public school
73 district to stimulate continual improvement in all public
74 schools.

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3. Expand the capacity of the public school system.

76 4. Mitigate the educational impact created by the77 development of new residential dwelling units.

78

(3) APPLICATION FOR CHARTER STATUS.--

(a) An application for a new charter school may be made by an individual, teachers, parents, a group of individuals, a municipality, or a legal entity organized under the laws of this state.

(b) An application for a conversion charter school shall
 be made by the district school board, the principal, teachers,
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85 parents, and/or the school advisory council at an existing 86 public school that has been in operation for at least 2 years 87 prior to the application to convert., including A public schoolwithin-a-school that is designated as a school by the district 88 89 school board may also submit an application to convert to charter status. An application submitted proposing to convert an 90 91 existing public school to a charter school shall demonstrate the 92 support of at least 50 percent of the teachers employed at the 93 school and 50 percent of the parents voting whose children are 94 enrolled at the school, provided that a majority of the parents eligible to vote participate in the ballot process, according to 95 rules adopted by the State Board of Education. A district school 96 board denying an application for a conversion charter school 97 98 shall provide notice of denial to the applicants in writing 99 within 10 30 days after the meeting at which the district school 100 board denied the application. The notice must specify the 101 specific exact reasons for denial and must provide documentation 102 supporting those reasons. A private school, parochial school, or 103 home education program shall not be eligible for charter school 104 status.

105

(4) UNLAWFUL REPRISAL.--

(a) No district school board, or district school board employee who has control over personnel actions, shall take unlawful reprisal against another district school board employee because that employee is either directly or indirectly involved with an application to establish a charter school. As used in this subsection, the term "unlawful reprisal" means an action taken by a district school board or a school system employee Page 4 of 57

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113 against an employee who is directly or indirectly involved in a 114 lawful application to establish a charter school, which occurs 115 as a direct result of that involvement, and which results in one 116 or more of the following: disciplinary or corrective action; 117 adverse transfer or reassignment, whether temporary or permanent; suspension, demotion, or dismissal; an unfavorable 118 119 performance evaluation; a reduction in pay, benefits, or 120 rewards; elimination of the employee's position absent of a 121 reduction in workforce as a result of lack of moneys or work; or 122 other adverse significant changes in duties or responsibilities that are inconsistent with the employee's salary or employment 123 classification. The following procedures shall apply to an 124 alleged unlawful reprisal that occurs as a consequence of an 125 126 employee's direct or indirect involvement with an application to establish a charter school: 127

128 1. Within 60 days after the date upon which a reprisal 129 prohibited by this subsection is alleged to have occurred, an 130 employee may file a complaint with the Department of Education.

2. Within 3 working days after receiving a complaint under this section, the Department of Education shall acknowledge receipt of the complaint and provide copies of the complaint and any other relevant preliminary information available to each of the other parties named in the complaint, which parties shall each acknowledge receipt of such copies to the complainant.

137 3. If the Department of Education determines that the
138 complaint demonstrates reasonable cause to suspect that an
139 unlawful reprisal has occurred, the Department of Education
140 shall conduct an investigation to produce a fact-finding report.
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4. Within 90 days after receiving the complaint, the Department of Education shall provide the district school superintendent of the complainant's district and the complainant with a fact-finding report that may include recommendations to the parties or a proposed resolution of the complaint. The factfinding report shall be presumed admissible in any subsequent or related administrative or judicial review.

148 If the Department of Education determines that 5. reasonable grounds exist to believe that an unlawful reprisal 149 150 has occurred, is occurring, or is to be taken, and is unable to conciliate a complaint within 60 days after receipt of the fact-151 finding report, the Department of Education shall terminate the 152 investigation. Upon termination of any investigation, the 153 154 Department of Education shall notify the complainant and the 155 district school superintendent of the termination of the 156 investigation, providing a summary of relevant facts found 157 during the investigation and the reasons for terminating the 158 investigation. A written statement under this paragraph is 159 presumed admissible as evidence in any judicial or administrative proceeding. 160

6. The Department of Education shall either contract with the Division of Administrative Hearings under s. 120.65, or otherwise provide for a complaint for which the Department of Education determines reasonable grounds exist to believe that an unlawful reprisal has occurred, is occurring, or is to be taken, and is unable to conciliate, to be heard by a panel of impartial persons. Upon hearing the complaint, the panel shall make

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168 findings of fact and conclusions of law for a final decision by 169 the Department of Education.

170

171 It shall be an affirmative defense to any action brought 172 pursuant to this section that the adverse action was predicated 173 upon grounds other than, and would have been taken absent, the 174 employee's exercise of rights protected by this section.

(b) In any action brought under this section for which it is determined reasonable grounds exist to believe that an unlawful reprisal has occurred, is occurring, or is to be taken, the relief shall include the following:

Reinstatement of the employee to the same position held
 before the unlawful reprisal was commenced, or to an equivalent
 position, or payment of reasonable front pay as alternative
 relief.

183 2. Reinstatement of the employee's full fringe benefits184 and seniority rights, as appropriate.

185 3. Compensation, if appropriate, for lost wages, benefits,186 or other lost remuneration caused by the unlawful reprisal.

187 4. Payment of reasonable costs, including attorney's fees,
188 to a substantially prevailing employee, or to the prevailing
189 employer if the employee filed a frivolous action in bad faith.

190 5. Issuance of an injunction, if appropriate, by a court191 of competent jurisdiction.

192 6. Temporary reinstatement to the employee's former 193 position or to an equivalent position, pending the final outcome 194 of the complaint, if it is determined that the action was not 195 made in bad faith or for a wrongful purpose, and did not occur Page 7 of 57

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196 after a district school board's initiation of a personnel action 197 against the employee that includes documentation of the 198 employee's violation of a disciplinary standard or performance 199 deficiency.

200

201

(5) SPONSOR; DUTIES.--

(a) Sponsoring entities.--

202 1. A district school board may sponsor a charter school in 203 the county over which the district school board has 204 jurisdiction.

205 2. A state university may grant a charter to a lab school 206 created under s. 1002.32 and shall be considered to be the 207 school's sponsor. Such school shall be considered a charter lab 208 school.

209 <u>3. The Florida Charter School Accountability Authority may</u>
210 sponsor a charter school.

211

(b) Sponsor duties. --

The sponsor shall monitor and review the charter school
 in its progress toward the goals established in the charter.

214 2. The sponsor shall monitor the revenues and expenditures215 of the charter school.

3. The sponsor may approve a charter for a charter school before the applicant has secured space, equipment, or personnel, if the applicant indicates approval is necessary for it to raise working funds capital.

4. The sponsor's policies shall not apply to a charter
school, unless mutually agreed to by both the sponsor and the
charter school.

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5. The sponsor shall ensure that the charter is innovative and consistent with the state education goals established by s. 1000.03(5).

6. The sponsor shall ensure that the charter school participates in the state's education accountability system. If a charter school falls short of performance measures included in the approved charter, the sponsor shall report such shortcomings to the Department of Education.

232 A community college may work with the school district or school districts in its designated service area to develop charter 233 234 schools that offer secondary education. These charter schools 235 must include an option for students to receive an associate degree upon high school graduation. District school boards shall 236 237 cooperate with and assist the community college on the charter 238 application. Community college applications for charter schools 239 are not subject to the time deadlines outlined in subsection (6) and may be approved by the district school board at any time 240 241 during the year. Community colleges shall not report FTE for any 242 students who receive FTE funding through the Florida Education 243 Finance Program.

(6) APPLICATION PROCESS AND REVIEW.--Charter school
 Beginning September 1, 2003, applications are subject to the
 following requirements:

247 (a) A person or entity wishing to open a charter school248 shall prepare an application that:

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Demonstrates how the school will use the guiding
 principles and meet the statutorily defined purpose of a charter
 school.

252 2. Provides a detailed curriculum plan that illustrates
253 how students will be provided services to attain the Sunshine
254 State Standards.

3. Contains goals and objectives for improving student learning and measuring that improvement. These goals and objectives must indicate how much academic improvement students are expected to show each year, how success will be evaluated, and the specific results to be attained through instruction.

4. Describes the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level. A sponsor shall deny a charter if the school does not propose a reading curriculum that is consistent with effective teaching strategies that are grounded in scientifically based reading research.

5. Contains an annual financial plan for each year requested by the charter for operation of the school for up to 5 years. This plan must contain anticipated fund balances based on revenue projections, a spending plan based on projected revenues and expenses, and a description of controls that will safeguard finances and projected enrollment trends.

(b) A district school board shall receive and review all applications for a charter school. <u>Beginning with the 2005-2006</u> <u>school year</u>, a district school board shall receive and consider charter school applications received on or before <u>June September</u> Page 10 of 57

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277 1 of each calendar year for charter schools to be opened at the 278 beginning of the school district's next school year, or to be 279 opened at a time agreed to by the applicant and the district 280 school board. A district school board may receive applications 281 later than this date if it chooses. A sponsor may not charge an 282 applicant for a charter any fee for the processing or 283 consideration of an application, and a sponsor may not base its 284 consideration or approval of an application upon the promise of 285 future payment of any kind.

In order to facilitate an accurate budget projection 286 1. process, a district school board shall be held harmless for FTE 287 students who are not included in the FTE projection due to 288 approval of charter school applications after the FTE projection 289 290 deadline. In a further effort to facilitate an accurate budget 291 projection, within 15 calendar days after receipt of a charter 292 school application, a district school board or other sponsor 293 shall report to the Department of Education the name of the 294 applicant entity, the proposed charter school location, and its 295 projected FTE.

296 2. In order to ensure fiscal responsibility, an application for a charter school shall include a full accounting of expected assets, a projection of expected sources and amounts of income, including income derived from projected student enrollments and from community support, and an expense projection that includes full accounting of the costs of operation, including start-up costs.

303 3. A district school board shall by a majority vote 304 approve or deny an application no later than 60 calendar days Page 11 of 57

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after the application is received, unless the district school 305 306 board and the applicant mutually agree in writing to temporarily postpone the vote for an additional 30 days to a specific date, 307 308 at which time the district school board shall by a majority vote 309 approve or deny the application. If the district school board fails to act on the application, an applicant may appeal to the 310 311 State Board of Education as provided in paragraph (c). If an application is denied, the district school board shall, within 312 313 10 calendar days, articulate in writing the specific reasons for 314 based upon good cause supporting its denial of the charter application and must provide documentation supporting those 315 316 reasons.

317 4. For budget projection purposes, the district school 318 board or other sponsor shall report to the Department of 319 Education the approval or denial of a charter application within 320 10 calendar days after such approval or denial. In the event of 321 approval, the report to the Department of Education shall 322 include the final projected FTE for the approved charter school.

5. Upon approval of a charter application, the initial school year startup shall commence with the beginning of the public school calendar for the district in which the charter is granted unless the district school board allows a waiver of this provision for good cause.

328 (c) An applicant may appeal any denial of that applicant's 329 application or failure to act on an application to the State 330 Board of Education no later than 30 calendar days after receipt 331 of the district school board's decision or failure to act and 332 shall notify the district school board of its appeal. Any Page 12 of 57

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333 response of the district school board shall be submitted to the 334 State Board of Education within 30 calendar days after 335 notification of the appeal. Upon receipt of notification from 336 the State Board of Education that a charter school applicant is 337 filing an appeal, the Commissioner of Education shall convene a meeting of the Charter School Appeal Commission to study and 338 339 make recommendations to the State Board of Education regarding 340 its pending decision about the appeal. The commission shall 341 forward its recommendation to the state board no later than 7 342 calendar days prior to the date on which the appeal is to be heard. The State Board of Education shall by majority vote 343 accept or reject the decision of the district school board no 344 later than 90 calendar days after an appeal is filed in 345 346 accordance with State Board of Education rule. The Charter 347 School Appeal Commission may reject an appeal submission for 348 failure to comply with procedural rules governing the appeals 349 process. The rejection shall describe the submission errors. The appellant may have up to 15 calendar days from notice of 350 351 rejection to resubmit an appeal that meets requirements of State 352 Board of Education rule. An application for appeal submitted 353 subsequent to such rejection shall be considered timely if the 354 original appeal was filed within 30 calendar days after receipt of notice of the specific reasons for the district school 355 356 board's denial of the charter application. The State Board of Education shall remand the application to the district school 357 board with its written decision that the district school board 358 359 approve or deny the application. The district school board shall implement the decision of the State Board of Education. The 360 Page 13 of 57

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361 decision of the State Board of Education is not subject to the362 provisions of the Administrative Procedure Act, chapter 120.

(d) The district school board shall act upon the decision of the State Board of Education within 30 calendar days after it is received. The State Board of Education's decision is a final action subject to judicial review.

(e)1. A Charter School Appeal Commission is established to assist the commissioner and the State Board of Education with a fair and impartial review of appeals by applicants whose charter applications have been denied, whose charter contracts have not been renewed or have been terminated by their sponsors, or whose disputes over contract negotiations have not been resolved through mediation.

374 2. The Charter School Appeal Commission may receive copies 375 of the appeal documents forwarded to the State Board of 376 Education, review the documents, gather other applicable 377 information regarding the appeal, and make a written recommendation to the commissioner. The recommendation must 378 379 state whether the appeal should be upheld or denied and include 380 the reasons for the recommendation being offered. The 381 commissioner shall forward the recommendation to the State Board of Education no later than 7 calendar days prior to the date on 382 which the appeal is to be heard. The state board must consider 383 384 the commission's recommendation in making its decision, but is not bound by the recommendation. The decision of the Charter 385 386 School Appeal Commission is not subject to the provisions of the Administrative Procedure Act, chapter 120. 387

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388 3. The commissioner shall appoint the members of the 389 Charter School Appeal Commission. Members shall serve without 390 compensation but may be reimbursed for travel and per diem 391 expenses in conjunction with their service. One-half of the 392 members must represent currently operating charter schools, and 393 one-half of the members must represent school districts. The 394 commissioner or a named designee shall chair the Charter School 395 Appeal Commission.

396 4. The chair shall convene meetings of the commission and 397 shall ensure that the written recommendations are completed and 398 forwarded in a timely manner. In cases where the commission 399 cannot reach a decision, the chair shall make the written 400 recommendation with justification, noting that the decision was 401 rendered by the chair.

402 Commission members shall thoroughly review the 5. 403 materials presented to them from the appellant and the sponsor. 404 The commission may request information to clarify the 405 documentation presented to it. In the course of its review, the 406 commission may facilitate the postponement of an appeal in those 407 cases where additional time and communication may negate the 408 need for a formal appeal and both parties agree, in writing, to 409 postpone the appeal to the State Board of Education. A new date 410 certain for the appeal shall then be set based upon the rules 411 and procedures of the State Board of Education. Commission 412 members shall provide a written recommendation to the state 413 board as to whether the appeal should be upheld or denied. A 414 fact-based justification for the recommendation must be 415 included. The chair must ensure that the written recommendation Page 15 of 57

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416 is submitted to the State Board of Education members no later 417 than 7 calendar days prior to the date on which the appeal is to 418 be heard. Both parties in the case shall also be provided a copy 419 of the recommendation.

420 (f) The Department of Education may provide technical421 assistance to an applicant upon written request.

(g) In considering charter applications for a lab school, a state university shall consult with the district school board of the county in which the lab school is located. The decision of a state university may be appealed pursuant to the procedure established in this subsection.

427 (h) A decision of the Florida Charter School
428 Accountability Authority with respect to application for a
429 charter school may be appealed pursuant to the procedure
430 established in this subsection.

431 (i) (h) The terms and conditions for the operation of a 432 charter school shall be set forth by the sponsor and the applicant in a written contractual agreement, called a charter. 433 434 The sponsor shall not impose unreasonable rules or regulations 435 that violate the intent of giving charter schools greater 436 flexibility to meet educational goals. The applicant and sponsor shall have 3  $\frac{6}{6}$  months in which to mutually agree to the 437 provisions of the charter. The charter must be provided to the 438 439 charter school at least 7 calendar days prior to the date on which the charter is scheduled to be heard by the sponsor. The 440 441 Department of Education shall provide mediation services for any 442 dispute regarding this section subsequent to the approval of a charter application and for any dispute relating to the approved 443 Page 16 of 57

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444 charter, except disputes regarding charter school application 445 denials. If the Commissioner of Education determines that the 446 dispute cannot be settled through mediation, the dispute may be 447 appealed to an administrative law judge appointed by the 448 Division of Administrative Hearings. The administrative law 449 judge may rule on issues of equitable treatment of the charter 450 school as a public school, whether proposed provisions of the 451 charter violate the intended flexibility granted charter schools 452 by statute, or on any other matter regarding this section except 453 a charter school application denial, a charter termination, or a charter nonrenewal and shall award the prevailing party 454 reasonable attorney's fees and costs incurred to be paid by the 455 456 losing party. The costs of the administrative hearing shall be 457 paid by the party whom the administrative law judge rules 458 against.

(7) CHARTER.--The major issues involving the operation of
a charter school shall be considered in advance and written into
the charter. The charter shall be signed by the governing body
of the charter school and the sponsor, following a public
hearing to ensure community input.

464 (a) The charter shall address, and criteria for approval465 of the charter shall be based on:

466 1. The school's mission, the students to be served, and467 the ages and grades to be included.

2. The focus of the curriculum, the instructional methods
to be used, any distinctive instructional techniques to be
employed, and identification and acquisition of appropriate
technologies needed to improve educational and administrative
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472 performance which include a means for promoting safe, ethical, 473 and appropriate uses of technology which comply with legal and 474 professional standards. The charter shall ensure that reading is 475 a primary focus of the curriculum and that resources are 476 provided to identify and provide specialized instruction for 477 students who are reading below grade level. The curriculum and 478 instructional strategies for reading must be consistent with the 479 Sunshine State Standards and grounded in scientifically based 480 reading research.

3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description for each of the following:

486a. How the baseline student academic achievement levels487and prior rates of academic progress will be established.

b. How these baseline rates will be compared to rates of
academic progress achieved by these same students while
attending the charter school.

491 c. To the extent possible, how these rates of progress
492 will be evaluated and compared with rates of progress of other
493 closely comparable student populations.

494

The district school board is required to provide academic student performance data to charter schools for each of their students coming from the district school system, as well as rates of academic progress of comparable student populations in the district school system.

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500 4. The methods used to identify the educational strengths 501 and needs of students and how well educational goals and 502 performance standards are met by students attending the charter 503 school. Included in the methods is a means for the charter 504 school to ensure accountability to its constituents by analyzing 505 student performance data and by evaluating the effectiveness and 506 efficiency of its major educational programs. Students in charter schools shall, at a minimum, participate in the 507 508 statewide assessment program created under s. 1008.22.

509 5. In secondary charter schools, a method for determining 510 that a student has satisfied the requirements for graduation in 511 s. 1003.43.

512 6. A method for resolving conflicts between the governing513 body of the charter school and the sponsor.

514 7. The admissions procedures and dismissal procedures, 515 including the school's code of student conduct.

516 8. The ways by which the school will achieve a 517 racial/ethnic balance reflective of the community it serves or 518 within the racial/ethnic range of other public schools in the 519 same school district.

520 9. The financial and administrative management of the school, including a reasonable demonstration of the professional 521 experience or competence of those individuals or organizations 522 523 applying to operate the charter school or those hired or retained to perform such professional services and the 524 525 description of clearly delineated responsibilities and the 526 policies and practices needed to effectively manage the charter 527 school. A description of internal audit procedures and Page 19 of 57

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528 establishment of controls to ensure that financial resources are 529 properly managed must be included. Both public sector and 530 private sector professional experience shall be equally valid in 531 such a consideration.

532 10. The asset and liability projections required in the application which are incorporated into the charter and which 533 534 shall be compared with information provided in the annual report 535 of the charter school. The charter shall ensure that, if a 536 charter school internal audit reveals a deficit financial 537 position, the auditors are required to notify the charter school governing board, the sponsor, and the Department of Education. 538 The internal auditor shall report such findings in the form of 539 540 an exit interview to the principal or the principal 541 administrator of the charter school and the chair of the 542 governing board within 7 working days after finding the deficit 543 position. A final report shall be provided to the entire 544 governing board, the sponsor, and the Department of Education 545 within 14 working days after the exit interview.

546 11. A description of procedures that identify various 547 risks and provide for a comprehensive approach to reduce the 548 impact of losses; plans to ensure the safety and security of 549 students and staff; plans to identify, minimize, and protect others from violent or disruptive student behavior; and the 550 551 manner in which the school will be insured, including whether or 552 not the school will be required to have liability insurance, 553 and, if so, the terms and conditions thereof and the amounts of 554 coverage.

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555 12. The term of the charter which shall provide for 556 cancellation of the charter if insufficient progress has been made in attaining the student achievement objectives of the 557 558 charter and if it is not likely that such objectives can be 559 achieved before expiration of the charter. The initial term of a charter shall be for <del>3, 4, or</del> 5 years. In order to facilitate 560 561 access to long-term financial resources for charter school 562 construction, charter schools that are operated by a 563 municipality or other public entity as provided by law are 564 eligible for up to a 15-year charter, subject to approval by the 565 district school board. A charter lab school is eliqible for a charter for a term of up to 15 years. In addition, to facilitate 566 567 access to long-term financial resources for charter school 568 construction, charter schools that are operated by a private, 569 not-for-profit, s. 501(c)(3) status corporation are eligible for 570 up to a 15-year  $\frac{10-year}{10-year}$  charter, subject to approval by the 571 district school board. Such long-term charters remain subject to 572 annual review and may be terminated during the term of the 573 charter, but only for specific good cause according to the 574 provisions set forth in subsection (8).

575

13. The facilities to be used and their location.

576 14. The qualifications to be required of the teachers and 577 the potential strategies used to recruit, hire, train, and 578 retain qualified staff to achieve best value.

579 15. The governance structure of the school, including the 580 status of the charter school as a public or private employer as 581 required in paragraph (12)(i).

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582 16. A timetable for implementing the charter which 583 addresses the implementation of each element thereof and the 584 date by which the charter shall be awarded in order to meet this 585 timetable.

586 17. In the case of an existing public school being 587 converted to charter status, alternative arrangements for 588 current students who choose not to attend the charter school and for current teachers who choose not to teach in the charter 589 590 school after conversion in accordance with the existing 591 collective bargaining agreement or district school board rule in 592 the absence of a collective bargaining agreement. However, alternative arrangements shall not be required for current 593 594 teachers who choose not to teach in a charter lab school, except as authorized by the employment policies of the state university 595 596 which grants the charter to the lab school.

597 (b) A charter may be renewed every 5 school years, 598 provided that a program review demonstrates that the criteria in 599 paragraph (a) have been successfully accomplished and that none 600 of the grounds for nonrenewal established by paragraph (8)(a) 601 has been documented. In order to facilitate long-term financing 602 for charter school construction, charter schools operating for a 603 minimum of 2 years and demonstrating exemplary academic programming and fiscal management shall be granted are eligible 604 605 for a 15-year charter renewal. Such long-term charter is subject 606 to annual review and may be terminated during the term of the 607 charter.

608 (c) A charter may be modified during its initial term or
 609 any renewal term upon the recommendation of the sponsor or the
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610 charter school governing board and the approval of both parties611 to the agreement.

612

(8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER. --

(a) At the end of the term of a charter, the sponsor may
choose not to renew the charter for any of the following
grounds:

616 1. Failure to participate in the state's education 617 accountability system created in s. 1008.31, as required in this 618 section, or failure to meet the requirements for student 619 performance stated in the charter.

620 2. Failure to meet generally accepted standards of fiscal621 management.

622

3. Violation of law.

623 4. <u>Determination by the sponsor that the health, safety,</u>
624 <u>or welfare of the students is threatened</u> <del>Other good cause shown</del>.

(b) During the term of a charter, the sponsor may
terminate the charter for any of the grounds listed in paragraph
(a).

628 (C) At least 90 days prior to renewing or terminating a 629 charter, the sponsor shall notify the governing body of the 630 school of the proposed action in writing. The notice shall state in reasonable detail the grounds for the proposed action and 631 stipulate that the school's governing body may, within 14 632 633 calendar days after receiving the notice, request an informal 634 hearing before the sponsor. The sponsor shall conduct the informal hearing within 30 calendar days after receiving a 635 636 written request. The charter school's governing body may, within 637 14 calendar days after receiving the sponsor's decision to Page 23 of 57

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638 terminate or refuse to renew the charter, appeal the decision639 pursuant to the procedure established in subsection (6).

640 A charter may be terminated immediately if the sponsor (d) 641 determines that good cause has been shown or if the health, 642 safety, or welfare of the students is threatened. The school district in which the charter school is located shall assume 643 644 operation of the school under these circumstances. The charter 645 school's governing board may, within 14 days after receiving the sponsor's decision to terminate the charter, appeal the decision 646 647 pursuant to the procedure established in subsection (6).

When a charter is not renewed or is terminated, the 648 (e) school shall be dissolved under the provisions of law under 649 which the school was organized, and any unencumbered public 650 651 funds, except for capital outlay funds, from the charter school 652 shall revert to the sponsor district school board. Capital 653 outlay funds provided pursuant to s. 1013.62 that are 654 unencumbered shall revert to the department to be redistributed 655 among eligible charter schools. In the event a charter school is 656 dissolved or is otherwise terminated, all district school board 657 property and improvements, furnishings, and equipment purchased 658 with public funds shall automatically revert to full ownership 659 by the district school board, subject to complete satisfaction of any lawful liens or encumbrances. Any unencumbered public 660 funds from the charter school, district school board property 661 and improvements, furnishings, and equipment purchased with 662 663 public funds, or financial or other records pertaining to the 664 charter school, in the possession of any person, entity, or 665 holding company, other than the charter school, shall be held in Page 24 of 57

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666 trust upon the district school board's request, until any appeal 667 status is resolved.

If a charter is not renewed or is terminated, the 668 (f) 669 charter school is responsible for all debts of the charter 670 school. The district may not assume the debt from any contract 671 for services made between the governing body of the school and a third party, except for a debt that is previously detailed and 672 673 agreed upon in writing by both the district and the governing 674 body of the school and that may not reasonably be assumed to 675 have been satisfied by the district.

(g) If a charter is not renewed or is terminated, a
student who attended the school may apply to, and shall be
enrolled in, another public school. Normal application deadlines
shall be disregarded under such circumstances.

680

(9) CHARTER SCHOOL REQUIREMENTS. --

(a) A charter school shall be nonsectarian in its
programs, admission policies, employment practices, and
operations.

(b) A charter school shall admit students as provided insubsection (10).

686 (c) A charter school shall be accountable to its sponsor687 for performance as provided in subsection (7).

(d) A charter school shall not charge tuition or
registration fees, except those fees normally charged by other
public schools. However, a charter lab school may charge a
student activity and service fee as authorized by s. 1002.32(5).

692 (e) A charter school shall meet all applicable state and693 local health, safety, and civil rights requirements.

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694 (f) A charter school shall not violate the695 antidiscrimination provisions of s. 1000.05.

(g) A charter school shall provide for an annual financialaudit in accordance with s. 218.39.

698 (h) No organization shall hold more than <u>25</u> <del>15</del> charters
699 statewide.

(i) In order to provide financial information that is comparable to that reported for other public schools, charter schools are to maintain all financial records which constitute their accounting system:

1. In accordance with the accounts and codes prescribed in the most recent issuance of the publication titled "Financial and Program Cost Accounting and Reporting for Florida Schools"; or

708 2. At the discretion of the charter school governing 709 board, a charter school may elect to follow generally accepted 710 accounting standards for not-for-profit organizations, but must 711 reformat this information for reporting according to this 712 paragraph.

713

714 Charter schools are to provide annual financial report and 715 program cost report information in the state-required formats 716 for inclusion in district reporting in compliance with s. 717 1011.60(1). Charter schools that are operated by a municipality 718 or are a component unit of a parent nonprofit organization may 719 use the accounting system of the municipality or the parent but 720 must reformat this information for reporting according to this 721 paragraph.

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(j) The governing board of the charter school shallannually adopt and maintain an operating budget.

(k) The governing body of the charter school shallexercise continuing oversight over charter school operations.

726 The governing body of the charter school shall report (1) 727 its progress annually to its sponsor, which shall forward the 728 report to the Commissioner of Education at the same time as 729 other annual school accountability reports. The Department of 730 Education shall include in its compilation a notation if a 731 school failed to file its report by the deadline established by 732 the department. The report shall include at least the following 733 components:

Student achievement performance data, including the 734 1. 735 information required for the annual school report and the 736 education accountability system governed by ss. 1008.31 and 737 1008.345. Charter schools are subject to the same accountability requirements as other public schools, including reports of 738 739 student achievement information that links baseline student data 740 to the school's performance projections identified in the 741 charter. The charter school shall identify reasons for any 742 difference between projected and actual student performance.

743 2. Financial status of the charter school which must 744 include revenues and expenditures at a level of detail that 745 allows for analysis of the ability to meet financial obligations 746 and timely repayment of debt.

747 3. Documentation of the facilities in current use and any
748 planned facilities for use by the charter school for instruction
749 of students, administrative functions, or investment purposes.
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4. Descriptive information about the charter school's personnel, including salary and benefit levels of charter school employees, the proportion of instructional personnel who hold professional or temporary certificates, and the proportion of instructional personnel teaching in-field or out-of-field.

755 (m) A charter school shall not levy taxes or issue bonds756 secured by tax revenues.

(n) A charter school shall provide instruction for at
least the number of days required by law for other public
schools, and may provide instruction for additional days.

760

(10) ELIGIBLE STUDENTS.--

(a) A charter school shall be open to any student covered 761 762 in an interdistrict agreement or residing in the school district 763 in which the charter school is located; however, in the case of a charter lab school, the charter lab school shall be open to 764 765 any student eligible to attend the lab school as provided in s. 1002.32 or who resides in the school district in which the 766 767 charter lab school is located. Any eligible student shall be 768 allowed interdistrict transfer to attend a charter school when 769 based on good cause.

(b) The charter school shall enroll an eligible student who submits a timely application, unless the number of applications exceeds the capacity of a program, class, grade level, or building. In such case, all applicants shall have an equal chance of being admitted through a random selection process.

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(c) When a public school converts to charter status,
enrollment preference shall be given to students who would have
otherwise attended that public school.

779 (d) A charter school may give enrollment preference to the780 following student populations:

781 1. Students who are siblings of a student enrolled in the782 charter school.

783 2. Students who are the children of a member of the784 governing board of the charter school.

785 3. Students who are the children of an employee of the786 charter school.

787 (e) A charter school may limit the enrollment process only788 to target the following student populations:

789

1. Students within specific age groups or grade levels.

790 2. Students considered at risk of dropping out of school
791 or academic failure. Such students shall include exceptional
792 education students.

3. Students enrolling in a charter school-in-the-workplace
or charter school-in-a-municipality established pursuant to
subsection (15).

796 4. Students residing within a reasonable distance of the 797 charter school, as described in paragraph (20)(c). Such students 798 shall be subject to a random lottery and to the racial/ethnic 799 balance provisions described in subparagraph (7)(a)8. or any 800 federal provisions that require a school to achieve a racial/ethnic balance reflective of the community it serves or 801 802 within the racial/ethnic range of other public schools in the 803 same school district.

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804 5. Students who meet reasonable academic, artistic, or 805 other eligibility standards established by the charter school 806 and included in the charter school application and charter or, 807 in the case of existing charter schools, standards that are 808 consistent with the school's mission and purpose. Such standards 809 shall be in accordance with current state law and practice in 810 public schools and may not discriminate against otherwise qualified individuals. 811

812 6. Students articulating from one charter school to
813 another pursuant to an articulation agreement between the
814 charter schools that has been approved by the sponsor.

815 (f) Students with handicapping conditions and students 816 served in English for Speakers of Other Languages programs shall 817 have an equal opportunity of being selected for enrollment in a 818 charter school.

819 (g) A student may withdraw from a charter school at any
820 time and enroll in another public school as determined by
821 district school board rule.

(h) The capacity of the charter school shall be determined
annually by the governing board, in conjunction with the
sponsor, of the charter school in consideration of the factors
identified in this subsection.

(11) PARTICIPATION IN INTERSCHOLASTIC EXTRACURRICULAR ACTIVITIES.--A charter school student is eligible to participate in an interscholastic extracurricular activity at the public school to which the student would be otherwise assigned to attend pursuant to s. 1006.15(3)(d).

831

(12) EMPLOYEES OF CHARTER SCHOOLS.--

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(a) A charter school shall select its own employees. A
charter school may contract with its sponsor for the services of
personnel employed by the sponsor.

(b) Charter school employees shall have the option to
bargain collectively. Employees may collectively bargain as a
separate unit or as part of the existing district collective
bargaining unit as determined by the structure of the charter
school.

(c) The employees of a conversion charter school shall
remain public employees for all purposes, unless such employees
choose not to do so.

(d) The teachers at a charter school may choose to be part
of a professional group that subcontracts with the charter
school to operate the instructional program under the auspices
of a partnership or cooperative that they collectively own.
Under this arrangement, the teachers would not be public
employees.

849 (e) Employees of a school district may take leave to 850 accept employment in a charter school upon the approval of the 851 district school board. While employed by the charter school and 852 on leave that is approved by the district school board, the 853 employee may retain seniority accrued in that school district and may continue to be covered by the benefit programs of that 854 855 school district, if the charter school and the district school 856 board agree to this arrangement and its financing. School 857 districts shall not require resignations of teachers desiring to 858 teach in a charter school. This paragraph shall not prohibit a

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859 district school board from approving alternative leave860 arrangements consistent with chapter 1012.

861 Teachers employed by or under contract to a charter (f) 862 school shall be certified as required by chapter 1012. A charter 863 school governing board may employ or contract with skilled 864 selected noncertified personnel to provide instructional 865 services or to assist instructional staff members as education 866 paraprofessionals in the same manner as defined in chapter 1012, 867 and as provided by State Board of Education rule for charter 868 school governing boards. A charter school may not knowingly employ an individual to provide instructional services or to 869 serve as an education paraprofessional if the individual's 870 certification or licensure as an educator is suspended or 871 revoked by this or any other state. A charter school may not 872 873 knowingly employ an individual who has resigned from a school district in lieu of disciplinary action with respect to child 874 875 welfare or safety, or who has been dismissed for just cause by 876 any school district with respect to child welfare or safety. The 877 qualifications of teachers shall be disclosed to parents.

(g) A charter school shall employ or contract with employees who have undergone background screening as provided in s. 1012.32. Members of the governing board of the charter school shall also undergo background screening in a manner similar to that provided in s. 1012.32.

(h) For the purposes of tort liability, the governing body
and employees of a charter school shall be governed by s.
768.28.

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886 (i) A charter school shall organize as, or be operated by, 887 a nonprofit organization. A charter school may be operated by a 888 municipality or other public entity as provided for by law. As 889 such, the charter school may be either a private or a public 890 employer. As a public employer, a charter school may participate 891 in the Florida Retirement System upon application and approval 892 as a "covered group" under s. 121.021(34). If a charter school 893 participates in the Florida Retirement System, the charter 894 school employees shall be compulsory members of the Florida 895 Retirement System. As either a private or a public employer, a charter school may contract for services with an individual or 896 group of individuals who are organized as a partnership or a 897 898 cooperative. Individuals or groups of individuals who contract 899 their services to the charter school are not public employees.

900 (13)CHARTER SCHOOL COOPERATIVES. -- Charter schools may 901 enter into cooperative agreements to form charter school 902 cooperative organizations that may provide the following 903 services: charter school planning and development, direct instructional services, and contracts with charter school 904 905 governing boards to provide personnel administrative services, 906 payroll services, human resource management, evaluation and 907 assessment services, teacher preparation, and professional 908 development.

909 (14) CHARTER SCHOOL FINANCIAL ARRANGEMENTS; 910 INDEMNIFICATION OF THE STATE AND SCHOOL DISTRICT; CREDIT OR 911 TAXING POWER NOT TO BE PLEDGED.--Any arrangement entered into to 912 borrow or otherwise secure funds for a charter school authorized 913 in this section from a source other than the state or a school Page 33 of 57

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914 district shall indemnify the state and the school district from 915 any and all liability, including, but not limited to, financial 916 responsibility for the payment of the principal or interest. Any 917 loans, bonds, or other financial agreements are not obligations 918 of the state or the school district but are obligations of the 919 charter school authority and are payable solely from the sources 920 of funds pledged by such agreement. The credit or taxing power 921 of the state or the school district shall not be pledged and no 922 debts shall be payable out of any moneys except those of the 923 legal entity in possession of a valid charter approved by a district school board pursuant to this section. 924

925 (15) CHARTER SCHOOLS-IN-THE-WORKPLACE; CHARTER SCHOOLS-IN-926 A-MUNICIPALITY.--

927 (a) In order to increase business partnerships in
928 education, to reduce school and classroom overcrowding
929 throughout the state, and to offset the high costs for
930 educational facilities construction, the Legislature intends to
931 encourage the formation of business partnership schools or
932 satellite learning centers and municipal-operated schools
933 through charter school status.

934 (b) A charter school-in-the-workplace may be established when a business partner provides the school facility to be used; 935 enrolls students based upon a random lottery that involves all 936 937 of the children of employees of that business or corporation who 938 are seeking enrollment, as provided for in subsection (10); and 939 enrolls students according to the racial/ethnic balance 940 provisions described in subparagraph (7)(a)8. Any portion of a 941 facility used for a public charter school shall be exempt from Page 34 of 57

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942 ad valorem taxes, as provided for in s. 1013.54, for the 943 duration of its use as a public school.

944 (c) A charter school-in-a-municipality designation may be 945 granted to a municipality that possesses a charter; enrolls 946 students based upon a random lottery that involves all of the 947 children of the residents of that municipality who are seeking 948 enrollment, as provided for in subsection (10); and enrolls 949 students according to the racial/ethnic balance provisions 950 described in subparagraph (7)(a)8. When a municipality has 951 submitted charter applications for the establishment of a 952 charter school feeder pattern, consisting of elementary, middle, and senior high schools, and each individual charter application 953 954 is approved by the district school board, such schools shall 955 then be designated as one charter school for all purposes listed 956 pursuant to this section. Any portion of the land and facility 957 used for a public charter school shall be exempt from ad valorem taxes, as provided for in s. 1013.54, for the duration of its 958 959 use as a public school.

960 (d) As used in this subsection, the terms "business 961 partner" or "municipality" may include more than one business or 962 municipality to form a charter school-in-the-workplace or 963 charter school-in-a-municipality.

964

(16) EXEMPTION FROM STATUTES. --

965 (a) A charter school shall operate in accordance with its 966 charter and shall be exempt from all statutes in chapters 1000-967 1013. However, a charter school shall be in compliance with the 968 following statutes in chapters 1000-1013:

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969 1. Those statutes specifically applying to charter970 schools, including this section.

971 2. Those statutes pertaining to the student assessment972 program and school grading system.

973 3. Those statutes pertaining to the provision of services974 to students with disabilities.

975 4. Those statutes pertaining to civil rights, including s.976 1000.05, relating to discrimination.

977 5. Those statutes pertaining to student health, safety,978 and welfare.

979 (b) Additionally, a charter school shall be in compliance980 with the following statutes:

9811. Section 286.011, relating to public meetings and982records, public inspection, and criminal and civil penalties.

983

2. Chapter 119, relating to public records.

984 (17) FUNDING.--Students enrolled in a charter school, 985 regardless of the sponsorship, shall be funded as if they are in 986 a basic program or a special program, the same as students 987 enrolled in other public schools in the school district. Funding 988 for a charter lab school shall be as provided in s. 1002.32.

989 Each charter school shall report its student (a) 990 enrollment to the district school board as required in s. 991 1011.62, and in accordance with the definitions in s. 1011.61. 992 The district school board shall include each charter school's 993 enrollment in the district's report of student enrollment. All 994 charter schools submitting student record information required 995 by the Department of Education shall comply with the Department 996 of Education's guidelines for electronic data formats for such Page 36 of 57

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997 data, and all districts shall accept electronic data that complies with the Department of Education's electronic format. 998 999 The basis for the agreement for funding students (b) 1000 enrolled in a charter school shall be the sum of the school 1001 district's operating funds from the Florida Education Finance 1002 Program as provided in s. 1011.62 and the General Appropriations 1003 Act, including gross state and local funds, discretionary 1004 lottery funds, and funds from the school district's current 1005 operating discretionary millage levy; divided by total funded 1006 weighted full-time equivalent students in the school district; 1007 multiplied by the weighted full-time equivalent students for the charter school. Charter schools whose students or programs meet 1008 1009 the eligibility criteria in law shall be entitled to their 1010 proportionate share of categorical program funds included in the 1011 total funds available in the Florida Education Finance Program by the Legislature, including transportation. Total funding for 1012 each charter school shall be recalculated during the year to 1013 reflect the revised calculations under the Florida Education 1014 1015 Finance Program by the state and the actual weighted full-time equivalent students reported by the charter school during the 1016 1017 full-time equivalent student survey periods designated by the Commissioner of Education. 1018

(c) If the district school board is providing programs or services to students funded by federal funds, any eligible students enrolled in charter schools in the school district shall be provided federal funds for the same level of service provided students in the schools operated by the district school board. Pursuant to provisions of 20 U.S.C. 8061 s. 10306, all Page 37 of 57

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1025 charter schools shall receive all federal funding for which the 1026 school is otherwise eligible, including Title I funding, not 1027 later than 5 months after the charter school first opens and 1028 within 5 months after any subsequent expansion of enrollment.

District school boards shall make every effort to 1029 (d) ensure that charter schools receive timely and efficient 1030 1031 reimbursement to charter schools, including processing paperwork 1032 required to access special state and federal funding for which 1033 they may be eligible. The district school board may distribute 1034 funds to a charter school for up to 3 months based on the projected full-time equivalent student membership of the charter 1035 school. Thereafter, the results of full-time equivalent student 1036 membership surveys shall be used in adjusting the amount of 1037 1038 funds distributed monthly to the charter school for the 1039 remainder of the fiscal year. The payment shall be issued no 1040 later than 10 working days after the district school board receives a distribution of state or federal funds. If a warrant 1041 for payment is not issued within 10 30 working days after 1042 1043 receipt of funding by the district school board, the school 1044 district shall pay to the charter school, in addition to the 1045 amount of the scheduled disbursement, interest at a rate of 5  $\pm$ 1046 percent per month calculated on a daily basis on the unpaid balance from the expiration of the 10-day <del>30-day</del> period until 1047 1048 such time as the warrant is issued. Failure by the school 1049 district to make timely payments and reimbursements may result 1050 in the potential withholding of additional funds to the school 1051 district by the Commissioner of Education.

1052

(18) FACILITIES.--

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1053 (a) A charter school shall utilize facilities which comply 1054 with the Florida Building Code pursuant to chapter 553 except 1055 for the State Requirements for Educational Facilities. Charter 1056 schools are not required to comply, but may choose to comply, 1057 with the State Requirements for Educational Facilities of the Florida Building Code adopted pursuant to s. 1013.37. The local 1058 1059 governing authority shall not adopt or impose local building 1060 requirements or restrictions that are more stringent than those 1061 found in the Florida Building Code. The agency having 1062 jurisdiction for inspection of a facility and issuance of a certificate of occupancy shall be the local municipality or, if 1063 in an unincorporated area, the county governing authority. 1064

(b) A charter school shall utilize facilities that comply
with the Florida Fire Prevention Code, pursuant to s. 633.025,
as adopted by the authority in whose jurisdiction the facility
is located as provided in paragraph (a).

1069 Any facility, or portion thereof, used to house a (C) 1070 charter school whose charter has been approved by the sponsor 1071 and the governing board, pursuant to subsection (7), shall be 1072 exempt from ad valorem taxes pursuant to s. 196.1983. Library, 1073 community service, museum, performing arts, theatre, cinema, community college, college, and university facilities may host 1074 charter schools within their facilities under their preexisting 1075 1076 zoning and land use designations.

(d) Charter school facilities are exempt from assessments
 of fees for building permits, except as provided in s. 553.80,
 <u>fees and</u> for building <u>and occupational</u> licenses, and <del>from</del>
 assessments of impact fees or service availability fees.
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1081 (e) If a district school board facility or property is 1082 available because it is surplus, marked for disposal, or 1083 otherwise unused, it shall be provided for a charter school's 1084 use on the same basis as it is made available to other public 1085 schools in the district. A charter school receiving property from the school district may not sell or dispose of such 1086 1087 property without written permission of the school district. 1088 Similarly, for an existing public school converting to charter 1089 status, no rental or leasing fee for the existing facility or 1090 for the property normally inventoried to the conversion school may be charged by the district school board to the parents and 1091 1092 teachers organizing the charter school. The charter school 1093 organizers shall agree to reasonable maintenance provisions in 1094 order to maintain the facility in a manner similar to district 1095 school board standards. The Public Education Capital Outlay 1096 maintenance funds or any other maintenance funds generated by 1097 the facility operated as a conversion school shall remain with the conversion school. 1098

1099 (f) To the extent that charter school facilities are 1100 specifically created to mitigate the educational impact created 1101 by the development of new residential dwelling units, pursuant to subparagraph (2)(c)4., some of or all of the educational 1102 impact fees required to be paid in connection with the new 1103 1104 residential dwelling units may be designated instead for the construction of the charter school facilities that will mitigate 1105 1106 the student station impact. Such facilities shall be built to 1107 the State Requirements for Educational Facilities and shall be 1108 owned by a public or nonprofit entity. The local school district Page 40 of 57

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1109 retains the right to monitor and inspect such facilities to 1110 ensure compliance with the State Requirements for Educational 1111 Facilities. If a facility ceases to be used for public 1112 educational purposes, either the facility shall revert to the school district subject to any debt owed on the facility, or the 1113 owner of the facility shall have the option to refund all 1114 1115 educational impact fees utilized for the facility to the school 1116 district. The district and the owner of the facility may 1117 contractually agree to another arrangement for the facilities if 1118 the facilities cease to be used for educational purposes. The owner of property planned or approved for new residential 1119 dwelling units and the entity levying educational impact fees 1120 1121 shall enter into an agreement that designates the educational 1122 impact fees that will be allocated for the charter school 1123 student stations and that ensures the timely construction of the charter school student stations concurrent with the expected 1124 1125 occupancy of the residential units. The application for use of 1126 educational impact fees shall include an approved charter school 1127 application. To assist the school district in forecasting 1128 student station needs, the entity levying the impact fees shall 1129 notify the affected district of any agreements it has approved for the purpose of mitigating student station impact from the 1130 new residential dwelling units. 1131

(19) CAPITAL OUTLAY FUNDING.--Charter schools are eligiblefor capital outlay funds pursuant to s. 1013.62.

1134 (20) SERVICES.--

(a)<u>1.</u> A sponsor shall provide certain administrative and educational services to charter schools. These services shall Page 41 of 57

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1137 include contract management services; full-time equivalent and 1138 data reporting services; exceptional student education 1139 administration and evaluation services; eligibility and 1140 reporting services as may be required to ensure school lunch 1141 services consistent with the needs of charter school students; test administration services, including payment of the costs of 1142 1143 state-required or district-required student assessments; 1144 processing of teacher certificate data services; and information 1145 services, including equal access to student information systems 1146 that are used by public schools in the district in which the 1147 charter school is located. A total administrative fee for the provision of such services shall be calculated based upon up to 1148 5 percent of the available funds defined in paragraph (17)(b) 1149 1150 for all students. However, a sponsor may only withhold up to a 1151 5-percent administrative fee for enrollment for up to and including 500 students. For charter schools with a population of 1152 501 or more students, the difference between the total 1153 1154 administrative fee calculation and the amount of the 1155 administrative fee withheld may only be used for capital outlay purposes specified in s.  $1013.62(4)\frac{(2)}{(2)}$ . Sponsors shall not 1156 1157 charge charter schools any additional fees or surcharges for administrative and educational services in addition to the 1158 maximum 5-percent administrative fee withheld pursuant to this 1159 1160 paragraph. 1161 2. The Department of Education shall conduct a study of

11612. The Department of Education shall conduct a study of1162the administrative fee withheld by the school districts. The1163study shall include, but is not limited to, the total amount of1164funds withheld, the number of charter school students served,Page 42 of 57

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1165 and the services provided. By December 1, 2005, the department 1166 shall report its findings to the Governor, the President of the 1167 Senate, the Speaker of the House of Representatives, and the 1168 Commissioner of Education.

1169 If goods and services are made available to the (b) 1170 charter school through the contract with the school district, 1171 they shall be provided to the charter school at a rate no 1172 greater than the district's actual cost unless mutually agreed 1173 upon by the charter school and the sponsor in a contract 1174 negotiated separately from the charter. When mediation has 1175 failed to resolve disputes over contracted services or 1176 contractual matters not included in the charter, an appeal may 1177 be made for a dispute resolution hearing before the Charter 1178 School Appeal Commission. To maximize the use of state funds, 1179 school districts shall allow charter schools to participate in 1180 the sponsor's bulk purchasing program if applicable.

1181 Transportation of charter school students shall be (C) 1182 provided by the charter school consistent with the requirements 1183 of subpart I.E. of chapter 1006 and s. 1012.45. The governing body of the charter school may provide transportation through an 1184 1185 agreement or contract with the district school board, a private 1186 provider, or parents. The charter school and the sponsor shall 1187 cooperate in making arrangements that ensure that transportation 1188 is not a barrier to equal access for all students residing within a reasonable distance of the charter school as determined 1189 1190 in its charter.

1191 (21) PUBLIC INFORMATION ON CHARTER SCHOOLS.--The 1192 Department of Education shall provide information to the public, Page 43 of 57

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directly and through sponsors, both on how to form and operate a charter school and on how to enroll in charter schools once they are created. This information shall include a standard application format, charter format, and charter renewal format which shall include the information specified in subsection (7). <u>These formats shall</u> This application format may be used <u>as</u> <u>guidelines</u> by <u>charter school sponsors</u> <del>chartering entities</del>.

1200

(22) CHARTER SCHOOL REVIEW PANEL AND LEGISLATIVE REVIEW.--

1201 (a) The Department of Education shall staff and regularly 1202 convene a Charter School Review Panel in order to review issues, practices, and policies regarding charter schools. The 1203 composition of the review panel shall include individuals with 1204 1205 experience in finance, administration, law, education, and 1206 school governance, and individuals familiar with charter school 1207 construction and operation. The panel shall include two 1208 appointees each from the Commissioner of Education, the President of the Senate, and the Speaker of the House of 1209 1210 Representatives. The Governor shall appoint three members of the 1211 panel and shall designate the chair. Each member of the panel 1212 shall serve a 1-year term, unless renewed by the office making 1213 the appointment. The panel shall make recommendations to the Legislature, to the Department of Education, to charter schools, 1214 1215 and to school districts for improving charter school operations and oversight and for ensuring best business practices at and 1216 1217 fair business relationships with charter schools.

(b) The Legislature shall review the operation of charterschools during the 2010 <del>2005</del> Regular Session of the Legislature.

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1220 (23)ANALYSIS OF CHARTER SCHOOL PERFORMANCE. -- Upon receipt 1221 of the annual report required by paragraph (9)(1), the 1222 Department of Education shall provide to the State Board of 1223 Education, the Commissioner of Education, the Governor, the 1224 President of the Senate, and the Speaker of the House of 1225 Representatives an analysis and comparison of the overall 1226 performance of charter school students, to include all students 1227 whose scores are counted as part of the statewide assessment 1228 program, versus comparable public school students in the 1229 district as determined by the statewide assessment program 1230 currently administered in the school district, and other assessments administered pursuant to s. 1008.22(3). 1231

1232

(24) FLORIDA CHARTER SCHOOL ACCOUNTABILITY AUTHORITY .--

1233 The Florida Charter School Accountability Authority (a) 1234 (FCSAA) is established as a component of the delivery of public 1235 education within Florida's K-20 education system and shall be 1236 funded through the Department of Education. Unless otherwise 1237 provided by law, the authority shall comply with all laws and 1238 rules applicable to state agencies. The authority shall report to the State Board of Education and the Chancellor for K-12 1239 1240 Public Schools as required.

1241(b) The mission of the FCSAA is to encourage and1242facilitate innovation, educational excellence, and high1243standards of financial and educational accountability for1244charter schools in the state.

1245 (c)1. There is hereby created a Board of Trustees for the 1246 Florida Charter School Accountability Authority which shall 1247 consist of nine members appointed by the Governor based on Page 45 of 57

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2005 1248 recommendations by the President of the Senate, the Speaker of 1249 the House of Representatives, and the Commissioner of Education. 1250 The Governor shall designate one appointee to act as chair of 1251 the board of trustees and may remove any member for cause. Each 1252 member shall serve a 2-year term, and all vacancies shall be 1253 filled by the Governor. 1254 Members appointed to the authority shall have 2. experience or expertise in at least one of the following areas: 1255 1256 a. Experience as a charter school board member or founder 1257 of a charter school. 1258 b. Experience as a public school administrator working 1259 with charter schools. Experience as a public school teacher. 1260 C. 1261 Experience in financial management. d. e. Expertise in charter school law. 1262 1263 f. Expertise in school district special education. 1264 q. Expertise in curriculum and assessment. 1265 The board of trustees shall hold public meetings at 3. 1266 least quarterly with additional meetings called by the chair or 1267 upon the request of three members of the board of trustees. Five 1268 members of the board of trustees shall constitute a quorum. The 1269 board of trustees shall retain an executive director and staff 1270 and shall act at all times in accordance with rules of the State 1271 Board of Education. 1272 (d) The FCSAA shall: 1. Establish regional offices as necessary to accomplish 1273 its duties and functions, including coordination and 1274 collaboration with the local district school boards. 1275 Page 46 of 57

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1276 2. Develop, promote, and disseminate best practices and 1277 provide technical assistance to charter schools and charter 1278 school sponsors. 1279 3. Develop, promote, and disseminate high standards of 1280 financial and educational accountability. 1281 4. Have the authority to sponsor and oversee charter 1282 schools. 1283 5. Deliver accurate information to the Department of 1284 Education, including, but not limited to, best practices, 1285 financial management and school budgets, and student 1286 performance, assessment, and accountability standards for 1287 charter schools in the state, to be included on the department's 1288 website for charter schools. 1289 6. Be designated as a local educational agency. 7. Annually review and evaluate the performance of each 1290 1291 charter school sponsored by the FCSAA and measure its compliance 1292 with the terms and requirements of its charter, including the 1293 assessment of student achievement in the charter school. 1294 8. Direct charter schools and persons seeking to establish 1295 charter schools to sources of private, state, and federal 1296 funding and grant opportunities. 1297 9. Have the authority to adopt rules pursuant to ss. 1298 120.536(1) and 120.54. 1299 10. Have the authority to contract for services with a 1300 school district at a cost no greater than the school district's actual cost, unless mutually agreed to by the parties. 1301 1302 (e)1. The FCSAA is authorized to receive and expend gifts, 1303 grants, and donations of any kind from any public or private Page 47 of 57

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entity to carry out the purposes of this subsection, subject to the terms and conditions under which given, except that no gift, grant, or donation shall be accepted if the terms and conditions attached thereto are contrary to law.

1308 <u>2. The FCSAA shall not be obligated to commence operations</u>
 1309 <u>necessary to receive charter school applications until such time</u>
 1310 <u>as the authority has received \$100,000, whether received from</u>
 1311 gifts, grants, donations, or other sources.

13123. The FCSAA shall retain up to 5 percent of the available1313funds defined in paragraph (17)(b) as an administrative fee for1314the provision of services.

1315 (25)(24) RULEMAKING.--The Department of Education, after 1316 consultation with school districts and charter school directors, 1317 shall recommend that the State Board of Education adopt rules to 1318 implement specific subsections of this section. Such rules shall 1319 require minimum paperwork and shall not limit charter school 1320 flexibility authorized by statute.

1321Section 2. Paragraph (f) is added to subsection (2) of1322section 1012.01, Florida Statutes, to read:

1323 1012.01 Definitions.--Specific definitions shall be as
1324 follows, and wherever such defined words or terms are used in
1325 the Florida K-20 Education Code, they shall be used as follows:

1326 (2) INSTRUCTIONAL PERSONNEL.--"Instructional personnel"
1327 means any K-12 staff member whose function includes the
1328 provision of direct instructional services to students.
1329 Instructional personnel also includes K-12 personnel whose
1330 functions provide direct support in the learning process of

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1331 students. Included in the classification of instructional 1332 personnel are the following K-12 personnel: 1333 (f) Charter school instructional personnel.--Charter 1334 school instructional personnel are classroom teachers, student personnel services staff members, librarians/media specialists, 1335 other instructional staff, and education paraprofessionals 1336 1337 employed in a charter school. Subsection (1) of section 1012.231, Florida 1338 Section 3. 1339 Statutes, is amended to read: 1340 1012.231 BEST Florida Teaching salary career ladder program; assignment of teachers. --1341 SALARY CAREER LADDER FOR CLASSROOM 1342 (1)1343 TEACHERS. -- Beginning with the 2005-2006 academic year, each 1344 district school board shall implement a salary career ladder for classroom teachers, including charter school classroom teachers, 1345 1346 as defined in s. 1012.01(2)(a). Performance shall be defined as designated in s. 1012.34(3)(a)1.-7. District school boards shall 1347 designate categories of classroom teachers reflecting these 1348 1349 salary career ladder levels as follows: 1350 Associate teacher.--Classroom teachers in the school (a) 1351 district who have not yet received a professional certificate or those with a professional certificate who are evaluated as low-1352 1353 performing teachers. 1354 Professional teacher. -- Classroom teachers in the (b) school district who have received a professional certificate. 1355 1356 (C) Lead teacher. -- Classroom teachers in the school

1357 district who are responsible for leading others in the school as 1358 department chair, lead teacher, grade-level leader, intern Page 49 of 57

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1359 coordinator, or professional development coordinator. Lead 1360 teachers must participate on a regular basis in the direct 1361 instruction of students and serve as faculty for professional 1362 development activities as determined by the State Board of 1363 Education. To be eligible for designation as a lead teacher, a teacher must demonstrate outstanding performance pursuant to s. 1364 1365 1012.34(3)(a)1.-7. and must have been a "professional teacher" 1366 pursuant to paragraph (b) for at least 1 year.

1367 (d) Mentor teacher. -- Classroom teachers in the school 1368 district who serve as regular mentors to other teachers who are either not performing satisfactorily or who strive to become 1369 1370 more proficient. Mentor teachers must serve as faculty-based 1371 professional development coordinators and regularly demonstrate 1372 and share their expertise with other teachers in order to remain 1373 mentor teachers. Mentor teachers must also participate on a 1374 regular basis in the direct instruction of low-performing 1375 students. To be eligible for designation as a mentor teacher, a 1376 teacher must demonstrate outstanding performance pursuant to s. 1377 1012.34(3)(a)1.-7. and must have been a "lead teacher" pursuant 1378 to paragraph (c) for at least 2 years.

Promotion of a teacher to a higher level on the salary career ladder shall be based upon prescribed performance criteria and not based upon length of service.

1383Section 4.Subsection (2) of section 1012.74, Florida1384Statutes, is amended to read:

1385 1012.74 Florida educators professional liability insurance 1386 protection.--

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1387 (2)(a) Educator professional liability coverage for all
1388 instructional personnel, <u>including charter school instructional</u>
1389 <u>personnel</u>, as defined by s. 1012.01(2), who are full-time
1390 personnel, as defined by the district school board policy, shall
1391 be provided by specific appropriations under the General
1392 Appropriations Act.

(b) Educator professional liability coverage shall be
extended at cost to all instructional personnel, <u>including</u>
<u>charter school instructional personnel</u>, as defined by s.
1012.01(2), who are part-time personnel, as defined by the
district school board policy, and choose to participate in the
state-provided program.

(c) Educator professional liability coverage shall be extended at cost to all administrative personnel, <u>including</u> administrative personnel in charter schools, as defined by s. 1402 1012.01(3), who choose to participate in the state-provided program.

1404Section 5.Section 1013.62, Florida Statutes, is amended1405to read:

1406

1013.62 Charter schools capital outlay funding.--

(1) In each year in which funds are appropriated for charter school capital outlay purposes, the Commissioner of Education shall allocate the funds among eligible charter schools. To be eligible for a funding allocation, a charter school must be one of the following:

1412(a) The same school that received capital outlay funding1413in 2003-2004.

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1414 (b) A charter school that is an expanded feeder pattern of 1415 a charter school that received capital outlay funding in 2003-1416 2004. 1417 (2) If an appropriation for charter school capital outlay 1418 funds is less than the 2003-2004 appropriation, the funds shall 1419 be prorated among schools eligible pursuant to subsection (1). If an appropriation for charter school capital outlay 1420 (3) funds is greater than the 2003-2004 appropriation, the funds 1421 1422 shall be allocated to schools eligible pursuant to subsection (1) and to charter schools that: 1423 1424 (a)1. Have been in operation for 3 or more years; Are Be an expanded feeder chain of a charter school 1425 2. 1426 within the same school district that is currently receiving 1427 charter school capital outlay funds; or 1428 3. Have been accredited by the Commission on Schools of 1429 the Southern Association of Colleges and Schools. 1430 Have financial stability for future operation as a (b) 1431 charter school. 1432 (C) Have satisfactory student achievement based on state 1433 accountability standards applicable to the charter school. 1434 (d) Have received final approval from its sponsor pursuant 1435 to s. 1002.33 for operation during that fiscal year. 1436 (e) Serve students in facilities that are not provided by 1437 the charter school's sponsor. 1438 1439 First priority for allocating the amount in excess of the 2003-1440 2004 appropriation shall be to prorate the excess funds among 1441 charter schools with long-term debt or long-term lease to the Page 52 of 57

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1442 extent that the initial allocation is insufficient to provide 1443 one-fifteenth of the cost-per-student station specified in s. 1444 1013.64(6)(b), and second priority shall be to other eligible 1445 charter schools. Prior to the release of capital outlay funds to 1446 a school district on behalf of the charter school, the Department of Education shall ensure that the district school 1447 1448 board and the charter school governing board enter into a 1449 written agreement that includes provisions for the reversion of 1450 any unencumbered funds and all equipment and property purchased 1451 with public education funds to the ownership of the district school board, as provided for in subsection (5), in the event 1452 1453 that the school terminates operations. Any funds recovered by 1454 the state shall be deposited in the General Revenue Fund. A 1455 charter school is not eligible for a funding allocation if it 1456 was created by the conversion of a public school and operates in 1457 facilities provided by the charter school's sponsor for a 1458 nominal fee or at no charge or if it is directly or indirectly operated by the school district. Unless otherwise provided in 1459 1460 the General Appropriations Act, the funding allocation for each 1461 eligible charter school shall be determined by multiplying the 1462 school's projected student enrollment by one-fifteenth of the cost-per-student station specified in s. 1013.64(6)(b) for an 1463 elementary, middle, or high school, as appropriate. If the funds 1464 1465 appropriated are not sufficient, the commissioner shall prorate 1466 the available funds among eligible charter schools. However, no charter school or charter lab school shall receive state charter 1467 1468 school capital outlay funds in excess of the one-fifteenth cost 1469 per student station formula if the charter school's combination Page 53 of 57

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of state charter school capital outlay funds, capital outlay 1470 1471 funds calculated through the reduction in the administrative fee 1472 provided in s. 1002.33(20), and capital outlay funds allowed in 1473 s. 1002.32(9)(e) and (h) exceeds the one-fifteenth cost per 1474 student station formula. Funds shall be distributed on the basis of the capital outlay full-time equivalent membership by grade 1475 1476 level, which shall be calculated by averaging the results of the 1477 second and third enrollment surveys. The Department of Education 1478 shall distribute capital outlay funds monthly, beginning in the 1479 first quarter of the fiscal year, based on one-twelfth of the 1480 amount the department reasonably expects the charter school to 1481 receive during that fiscal year. The commissioner shall adjust subsequent distributions as necessary to reflect each charter 1482 1483 school's actual student enrollment as reflected in the second 1484 and third enrollment surveys. The commissioner shall establish 1485 the intervals and procedures for determining the projected and actual student enrollment of eliqible charter schools. 1486

1487(4)(2)A charter school's governing body may use charter1488school capital outlay funds for the following purposes:

1489

(a) Purchase of real property.

1490

(b) Construction of school facilities.

1491 (c) Purchase, lease-purchase, or lease of permanent or1492 relocatable school facilities.

(d) Purchase of vehicles to transport students to and fromthe charter school.

(e) Renovation, repair, and maintenance of school
facilities that the charter school owns or is purchasing through
a lease-purchase or long-term lease of 5 years or longer.

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1498 (f) Other capital outlay purposes that are authorized 1499 capital outlay uses for school districts.

1501 Conversion charter schools may use capital outlay funds received 1502 through the reduction in the administrative fee provided in s. 1503 1002.33(20) for renovation, repair, and maintenance of school 1504 facilities that are owned by the sponsor.

1505 (5) (3) When a charter school is nonrenewed or terminated, 1506 any unencumbered funds and all equipment and property purchased 1507 with district public funds shall revert to the ownership of the district school board, as provided for in s. 1002.33(8)(e) and 1508 (f). In the case of a charter lab school, any unencumbered funds 1509 and all equipment and property purchased with university public 1510 1511 funds shall revert to the ownership of the state university that 1512 issued the charter. The reversion of such equipment, property, 1513 and furnishings shall focus on recoverable assets, but not on 1514 intangible or irrecoverable costs such as rental or leasing 1515 fees, normal maintenance, and limited renovations. The reversion 1516 of all property secured with public funds is subject to the complete satisfaction of all lawful liens or encumbrances. If 1517 1518 there are additional local issues such as the shared use of facilities or partial ownership of facilities or property, these 1519 1520 issues shall be agreed to in the charter contract prior to the 1521 expenditure of funds.

1522 (6)(4) The Commissioner of Education shall specify
1523 procedures for submitting and approving requests for funding
1524 under this section and procedures for documenting expenditures.

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1525 (7) (5) The annual legislative budget request of the 1526 Department of Education shall include a request for capital 1527 outlay funding for charter schools. The request shall be based 1528 on the projected number of students to be served in charter 1529 schools who meet the eligibility requirements of this section. A 1530 dedicated funding source, if identified in writing by the 1531 Commissioner of Education and submitted along with the annual 1532 charter school legislative budget request, may be considered an 1533 additional source of funding.

1534 <u>(8)(6)</u> Unless authorized otherwise by the Legislature, 1535 allocation and proration of charter school capital outlay funds 1536 shall be made to eligible charter schools by the Commissioner of 1537 Education in an amount and in a manner authorized by <u>subsections</u> 1538 (2) and (3) <del>subsection (1)</del>.

1539 (7) Notwithstanding the provisions of this section, 1540 beginning in the 2003-2004 fiscal year:

1541 (a) If the appropriation for charter school capital outlay 1542 funds is no greater than the 2002-2003 appropriation, the funds 1543 shall be allocated according to the formula outlined in 1544 subsection (1) to:

15451. The same schools that received funding in 2002-2003.15462. Schools that are an expanded feeder pattern of schools1547that received funding in 2002-2003.

1548 3. Schools that have an approved charter and are serving 1549 students at the start of the 2003-2004 school year and either 1550 incurred long-term financial obligations prior to January 31, 2003, or began construction on educational facilities prior to 1552 December 31, 2002.

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1553 (b) If the appropriation for charter school capital outlay 1554 funds is less than the 2002-2003 appropriation, the funds shall be prorated among the schools eligible in paragraph (a). 1555 1556 (c) If the appropriation for charter school capital outlay 1557 funds is greater than the 2002-2003 appropriation, the amount of 1558 funds provided in the 2002-2003 appropriation shall be allocated 1559 according to paragraph (a). First priority for allocating the 1560 amount in excess of the 2002-2003 appropriation shall be to 1561 prorate the excess funds among the charter schools with long-1562 term debt or long-term lease to the extent that the initial 1563 allocation is insufficient to provide one-fifteenth of the cost 1564 per student station specified in s. 1013.64(6)(b), and second 1565 priority shall be to other eligible charter schools. 1566 Section 6. This act shall take effect upon becoming a law.

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