Barcode 583826

CHAMBER ACTION

Ī	CHAMBER ACTION <u>Senate</u> House
1	· ·
1	:
2	· ·
3	•
4	
5	
6	
7	
8	
9	
10	
11	The Committee on Community Affairs (Bennett) recommended the
12	following amendment:
13	
14	Senate Amendment (with title amendment)
15	Delete everything after the enacting clause,
16	
17	and insert:
18	Section 1. Section 163.3246, Florida Statutes, is
19	amended to read:
20	163.3246 Local government comprehensive planning
21	certification program
22	(1) There is created the Local Government
23	Comprehensive Planning Certification Program to be
24	administered by the <u>state land planning agency</u> Department of
25	Community Affairs. The purpose of the program is to create a
26	certification process for <u>a</u> local <u>government</u> governments who
27	identify a geographic area for certification within which they
28	commit to directing growth and who, because of a demonstrated
29	record of effectively adopting, implementing, and enforcing
30	its comprehensive plan, <u>an enhanced</u> the level of technical
31	planning, financial, and administrative expertise experience
	· · · · · · · · · · · · · · · · · · ·

1	exhibited by the local government, and a commitment to
2	implement exemplary planning practices, requires require less
3	state and regional oversight of the comprehensive plan
4	amendment process. The purpose of the certification area is to
5	designate areas that are contiguous, compact, and appropriate
6	for urban growth and development within a 10-year planning
7	timeframe. Municipalities and counties are encouraged to
8	jointly establish the certification area, and subsequently
9	enter into joint certification agreement with the department.
10	(2) Any development within the certification area
11	shall be consistent with the local comprehensive plan required
12	under this part. In order to be eligible for certification
13	under the program, the local government must:
14	(a) Demonstrate a record of effectively adopting,
15	implementing, and enforcing its comprehensive plan;
16	(b) Demonstrate technical, financial, and
17	administrative expertise to implement the provisions of this
18	part without state oversight;
19	(c) Obtain Comments from the state and regional review
20	agencies regarding the appropriateness of the proposed
21	certification;
22	(d) Hold at least one public hearing soliciting public
23	input concerning the local government's proposal for
24	certification; and
25	(e) Demonstrate that it has adopted programs in its
26	local comprehensive plan and land development regulations
27	which:
28	1. Promote infill development and redevelopment,
29	including prioritized and timely permitting processes in which
30	applications for local development permits within the
31	certification area are acted upon expeditiously for proposed
	2

1	development that is consistent with the local comprehensive
2	plan.
3	2. Promote the development of housing for low-income
4	and very-low-income households or specialized housing to
5	assist elderly and disabled persons to remain at home or in
6	independent living arrangements.
7	3. Achieve effective intergovernmental coordination
8	and address the extrajurisdictional effects of development
9	within the certified area.
10	4. Promote economic diversity and growth while
11	encouraging the retention of rural character, where rural
12	areas exist, and the protection and restoration of the
13	environment.
14	5. Provide and maintain public urban and rural open
15	space and recreational opportunities.
16	6. Manage transportation and land uses to support
17	public transit and promote opportunities for pedestrian and
18	nonmotorized transportation.
19	7. Use design principles to foster individual
20	community identity, create a sense of peace, and promote
21	pedestrian-oriented safe neighborhoods and town centers.
22	8. Redevelop blighted areas.
23	9. Adopt a local mitigation strategy and have programs
24	to improve disaster preparedness and the ability to protect
25	lives and property, especially in coastal high-hazard areas.
26	10. Encourage clustered, mixed-use development that
27	incorporates greenspace and residential development within
28	walking distance of commercial development.
29	11. Encourage urban infill at appropriate densities
30	and intensities and separate urban and rural uses and
31	discourage urban sprawl while preserving public open space and

1	planning for buffer-type land uses and rural development
2	consistent with their respective character along and outside
3	the certification area.
4	12. Assure protection of key natural areas and
5	agricultural lands that are identified using state and local
6	inventories of natural areas. Key natural areas include, but
7	are not limited to:
8	a. Wildlife corridors.
9	b. Lands with high native biological diversity,
10	important areas for threatened and endangered species, species
11	of special concern, migratory bird habitat, and intact natural
12	communities.
13	c. Significant surface waters and springs, aquatic
14	preserves, wetlands, and outstanding Florida waters.
15	d. Water resources suitable for preservation of
16	natural systems and for water resource development.
17	e. Representative and rare native Florida natural
18	systems.
19	13. Ensure the cost-efficient provision of public
20	infrastructure and services.
21	(3) Before submitting an application to the state land
22	planning agency, the local government must hold at least two
23	public hearings to solicit input concerning the local
24	government's application for certification and at least one of
25	those hearings must occur with the local planning agency.
26	Local governments are also encouraged to obtain public comment
27	through workshops with neighborhood associations that are
28	conducted prior to the public hearings.
29	(4) The goal of the two public hearings required under
30	subsection (3) is to solicit input from the public on the
31	following issues:

1	(a) Whether the local government should apply for
2	<pre>certification;</pre>
3	(b) Promotion of affordable housing or workforce
4	housing;
5	(c) The economic viability of agricultural and other
6	predominantly rural land uses, and the protection and
7	restoration of environmentally sensitive areas, while
8	recognizing private property rights;
9	(d) The provision and maintenance of public open space
10	and recreational opportunities;
11	(e) The management of transportation and land uses to
12	support public transit and promotion of pedestrian and
13	nonmotorized transportation;
14	(f) Design principles to foster individual community
15	identity, create a sense of place, and promote
16	pedestrian-oriented safe neighborhoods and town centers;
17	(g) The encouragement of clustered, mixed-use
18	development that incorporates open space or green space and
19	residential development within walking distance of commercial
20	<pre>development;</pre>
21	(h) The encouragement of urban infill and
22	redevelopment at appropriate densities and intensities and
23	separate urban and rural uses and discourage urban sprawl
24	while promoting and preserving public open space and planning
25	for buffer or transitional-type land uses and rural
26	development, which is consistent with their respective
27	character along and outside the certification area;
28	(i) The availability of public infrastructure and
29	services;
30	(j) Local hazard mitigation strategies and programs to
31	<pre>improve disaster preparedness and the ability to protect lives</pre>

1	and property, especially in coastal high-hazard areas; and,
2	(k) Whether a development of regional impact within
3	the certification area should be exempt from state planning
4	agency review under s. 380.06.
5	(5) After the hearings required in subsection (3) but
6	before submission of the application to the state land
7	planning agency, the local government must adopt the
8	application by a majority vote of the members of the governing
9	body.
10	(6) In order to be eligible for certification under
11	the program, the local government must submit an application
12	to the state land planning agency containing the following:
13	(a) A map depicting the boundary of the proposed
14	certification area, which may include all or part of a local
15	government's jurisdiction, that represents a compact,
16	contiguous area appropriate for urban growth with available
17	central water and sewer and adequate road capacity within a
18	10-year planning timeframe;
19	(b) Copies of land development regulations, interlocal
20	agreements, and other relevant information supporting the
21	eligibility criteria for designation;
22	(c) Copies of the notice of the two public hearings
23	required under subsection (3) and the record or minutes of
24	those proceedings; and,
25	(d) A statement on whether the local government wants
26	to exempt developments of regional impact from state planning
27	agency review under s. 380.06.
28	(7) The state land planning agency shall consider the
29	local government's record of effectively adopting,
30	implementing, and enforcing its comprehensive plan in
31	determining the local government's eligibility for
	O Company of the Comp

Barcode 583826

certification. In addition, the state land planning agency shall consider the level of technical, financial, and 2 administrative expertise that the local government has 3 available to implement the provisions of this part without state oversight of individual plan amendments. 5 6 (8) A state or regional review agency may submit 7 comments regarding the appropriateness of the proposed certification area to the state land planning agency within 30 8 days after the local government submits its application. 9 (9) An area(3) Portions of local governments located 10 11 within areas of critical state concern, as designated under s. 380.05, cannot be included in a certification area. 12 13 (4) A local government or group of local governments seeking certification of all or part of a jurisdiction or 14 15 jurisdictions must submit an application to the department which demonstrates that the area sought to be certified meets 16 the criteria of subsections (2) and (5). The application shall 17 18 include copies of the applicable local government 19 comprehensive plan, land development regulations, interlocal 20 agreements, and other relevant information supporting the eligibility criteria for designation. 21 22 (10) Upon receipt of a complete application, the state land planning agency department must provide the local 23 24 government with an initial response to the application within 90 days after receipt of the application. 25 (11)(5) If the local government meets the eligibility 26 criteria of <u>subsections</u> <u>subsection(6)</u> and (7)(2), the <u>state</u> 27 land planning agency department shall provide a written notice 28 29 of certification for the portion of a local government's jurisdiction that is within the certification area certify all 30 31 or part of a local government by written agreement, which

3

5

6

7

8

9

10 11

12 13

14

15

16

17

18

19

20

2122

23

2.4

2526

27

Barcode 583826

shall be considered final agency action subject to challenge under s. 120.569. The <u>written notice</u> agreement must include the following components:

- (a) The <u>boundary of the certification area</u> basis for certification.
- (b) A requirement that the local government shall submit either an annual or biennial monitoring report to the state land planning agency according to the schedule provided in the written notice. The monitoring report shall, at a minimum, include the number of amendments to the comprehensive plan adopted by the local government, the number of plan amendments challenged by an affected person, and the disposition of those challenges. The boundary of the certification area, which encompasses areas that are contiguous, compact, appropriate for urban growth and development, and in which public infrastructure is existing or planned within a 10-year planning timeframe. The certification area is required to include sufficient land to accommodate projected population growth, housing demand, including choice in housing types and affordability, job growth and employment, appropriate densities and intensities of use to be achieved in new development and redevelopment, existing or planned infrastructure, including transportation and central water and sewer facilities. The certification area must be adopted as part of the local government's comprehensive plan.
- (c) A demonstration that the capital improvements plan governing the certified area is updated annually.
- 28 (d) A visioning plan or a schedule for the development
 29 of a visioning plan.
- (e) A description of baseline conditions related to the evaluation criteria in paragraph (g) in the certified

1	area.
2	(f) A work program setting forth specific planning
3	strategies and projects that will be undertaken to achieve
4	improvement in the baseline conditions as measured by the
5	criteria identified in paragraph (g).
6	(g) Criteria to evaluate the effectiveness of the
7	certification process in achieving the community-development
8	goals for the certification area including:
9	1. Measuring the compactness of growth, expressed as
10	the ratio between population growth and land consumed;
11	2. Increasing residential density and intensities of
12	use;
13	3. Measuring and reducing vehicle miles traveled and
14	increasing the interconnectedness of the street system,
15	pedestrian access, and mass transit;
16	4. Measuring the balance between the location of jobs
17	and housing;
18	5. Improving the housing mix within the certification
19	area, including the provision of mixed-use neighborhoods,
20	affordable housing, and the creation of an affordable housing
20 21	
	affordable housing, and the creation of an affordable housing
21	affordable housing, and the creation of an affordable housing program if such a program is not already in place;
21	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative
21 22 23	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single-purpose centers;
21 22 23 24	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single-purpose centers; 7. Promoting clustered development having dedicated
2122232425	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single purpose centers; 7. Promoting clustered development having dedicated open space;
212223242526	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed use developments as an alternative to single purpose centers; 7. Promoting clustered development having dedicated open space; 8. Linking commercial, educational, and recreational
21222324252627	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single purpose centers; 7. Promoting clustered development having dedicated open space; 8. Linking commercial, educational, and recreational uses directly to residential growth;
2122232425262728	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single-purpose centers; 7. Promoting clustered development having dedicated open space; 8. Linking commercial, educational, and recreational uses directly to residential growth; 9. Reducing per capita water and energy consumption;
21 22 23 24 25 26 27 28 29	affordable housing, and the creation of an affordable housing program if such a program is not already in place; 6. Promoting mixed-use developments as an alternative to single-purpose centers; 7. Promoting clustered development having dedicated open space; 8. Linking commercial, educational, and recreational uses directly to residential growth; 9. Reducing per capita water and energy consumption; 10. Prioritizing environmental features to be

1	11. Reducing hurricane shelter deficits and evacuation
2	times and implementing the adopted mitigation strategies; and
3	12. Improving coordination between the local
4	government and school board.
5	(h) A commitment to change any land development
6	regulations that restrict compact development and adopt
7	alternative design codes that encourage desirable densities
8	and intensities of use and patterns of compact development
9	identified in the agreement.
10	(i) A plan for increasing public participation in
11	comprehensive planning and land use decisionmaking which
12	includes outreach to neighborhood and civic associations
13	through community planning initiatives.
14	(j) A demonstration that the intergovernmental
15	coordination element of the local government's comprehensive
16	plan includes joint processes for coordination between the
17	school board and local government pursuant to s.
18	163.3177(6)(h)2. and other requirements of law.
19	(k) A method of addressing the extrajurisdictional
20	effects of development within the certified area which is
21	integrated by amendment into the intergovernmental
22	coordination element of the local government comprehensive
23	plan.
24	(1) A requirement for the annual reporting to the
25	department of plan amendments adopted during the year, and the
26	progress of the local government in meeting the terms and
27	conditions of the certification agreement. Prior to the
28	deadline for the annual report, the local government must hold
29	a public hearing soliciting public input on the progress of
30	the local government in satisfying the terms of the
31	certification agreement.

1	(m) An expiration date that is no later than 10 years
2	after execution of the agreement.
3	(12)(6) The department may enter up to eight new
4	certification agreements each fiscal year. The state land
5	planning agency department shall adopt procedural rules
6	governing the application and review of local government
7	requests for certification. Such procedural rules may
8	establish a phased schedule for review of local government
9	requests for certification.
10	(13)(7) The state land planning agency department
11	shall revoke the local government's certification if it
12	determines that the local government is not substantially
13	complying with the terms of the <u>written notice required under</u>
14	subsection (11) or this section agreement.
15	(14)(8) An affected person, as defined by s.
16	163.3184(1)(a), may petition for administrative hearing
17	alleging that a local government is not substantially
18	complying with the terms of the <u>written notice required under</u>
19	subsection (11) or this section agreement, using the
20	procedures and timeframes for notice and conditions precedent
21	described in s. 163.3215 163.3213. Such a petition must be
22	filed within 30 days after the annual public hearing required
23	by paragraph (5)(1).
24	$\frac{(15)}{(9)}$ (a) Upon certification all comprehensive plan
25	amendments associated with the area certified must be adopted
26	and reviewed in the manner described in ss. $163.3184(1)$, (2) ,
27	(7), (14), (15), and (16) and 163.3187, such that state and
28	regional agency review is eliminated. The state land planning
29	agency department may not issue any objections,
30	recommendations, and comments report on proposed plan
31	amendments or a notice of intent on adopted plan amendments;

2.

Barcode 583826

however, affected persons, as defined by s. 163.3184(1)(a), may file a petition for administrative review pursuant to the requirements of s. 163.3187(3)(a) to challenge the compliance of an adopted plan amendment.

(b) If it is determined that the adopted plan amendment is not in compliance and the amendment is not the subject of a pending appeal and the timeframe for filing an appeal has expired, the state land planning agency shall revoke the local government's certification. The local government may not apply for certification for a period of 3 years after the date of revocation.

(c)(b) Plan amendments that change the boundaries of the certification area; propose a rural land stewardship area pursuant to s. 163.3177(11)(d); propose an optional sector plan pursuant to s. 163.3245; propose a school facilities element; update a comprehensive plan based on an evaluation and appraisal report that has not been determined sufficient by the state land planning agency; impact lands outside the certification boundary; implement new statutory requirements that require specific comprehensive plan amendments; or, increase hurricane evacuation times or the need for shelter capacity on lands within the coastal high hazard area, shall be reviewed pursuant to ss. 163.3184 and 163.3187.

application for certification that the state land planning agency review proposed developments of regional impact within the certified area, an application for development order approval within the certified area is exempt from review under s. 380.06.

(17) A certified local government shall transmit each adopted plan amendment to the state land planning agency.

2

5

6

7

8

9 10

11

12

13

17

25

27

30

Barcode 583826 1 (18) Each local government that is certified by the state land planning agency before July 1, 2005, is reauthorized and remains a certified local government. The 3 state land planning agency shall send the local governments a written notice of certification as required in subsection (11).(19)(10) A local government's certification shall be reviewed by the local government and the state land planning agency department as part of the evaluation and appraisal process pursuant to s. 163.3191. Within 1 year after the deadline for the local government to update its comprehensive plan based on the evaluation and appraisal report, the department shall renew or revoke the certification. (20) The local government's failure to adopt a timely 14 15 evaluation and appraisal report, failure to adopt an 16 evaluation and appraisal report found to be sufficient, or failure to timely adopt amendments based on an evaluation and appraisal report found to be in compliance by the state land 18 19 planning agency department shall be cause for revoking the 20 certification agreement. The state land planning agency's 21 department's decision to renew or revoke shall be considered 22 agency action subject to challenge under s. 120.569. 23 (11) The department shall, by July 1 of each 24 odd-numbered year, submit to the Governor, the President of the Senate, and the Speaker of the House of Representatives a 26 report listing certified local governments, evaluating the effectiveness of the certification, and including any recommendations for legislative actions. 28 29 (21)(12) The Office of Program Policy Analysis and

Government Accountability shall prepare a report evaluating

Barcode 583826

Governor, the President of the Senate, and the Speaker of the House of Representatives by December 1, 2007.

Section 2. Paragraph (a) of subsection (2) and subsection (6) of section 212.055, Florida Statutes, are amended, and a new subsection (8) is added, to read:

212.055 Discretionary sales surtaxes; legislative intent; authorization and use of proceeds.—It is the legislative intent that any authorization for imposition of a discretionary sales surtax shall be published in the Florida Statutes as a subsection of this section, irrespective of the duration of the levy. Each enactment shall specify the types of counties authorized to levy; the rate or rates which may be imposed; the maximum length of time the surtax may be imposed, if any; the procedure which must be followed to secure voter approval, if required; the purpose for which the proceeds may be expended; and such other requirements as the Legislature may provide. Taxable transactions and administrative procedures shall be as provided in s. 212.054.

- (2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX. --
- (a)1. The governing authority in each county may levy a discretionary sales surtax of 0.5 percent or 1 percent. The levy of the surtax shall be pursuant to ordinance enacted by a majority of the members of the county governing authority or and approved by a majority of the electors of the county voting in a referendum on the surtax. If the governing bodies of the municipalities representing a majority of the county's population adopt uniform resolutions establishing the rate of the surtax and calling for a referendum on the surtax, the levy of the surtax shall be placed on the ballot and shall take effect if approved by a majority of the electors of the county voting in the referendum on the surtax.

1

2

3

5

6 7

8 9

10

11

12 13

14

15

16

17

18 19

20

21 22

23 24

25 26

29

30

Barcode 583826

- 2. If the surtax was levied pursuant to a referendum held before July 1, 1993, the surtax may not be levied beyond the time established in the ordinance, or, if the ordinance did not limit the period of the levy, the surtax may not be levied for more than 15 years. The levy of such surtax may be extended only by approval of a majority of the electors of the county voting in a referendum on the surtax.
 - (6) SCHOOL CAPITAL OUTLAY SURTAX. --
- (a) The school board in each county may levy, pursuant to resolution conditioned to take effect only upon approval by a majority vote of the electors of the county voting in a referendum or by majority vote of the county governing body, a discretionary sales surtax at a rate that may not exceed 0.5 percent.
- (b) If the tax is levied by a majority of the county governing body, the school board shall use due diligence and sound business practices in the design, construction, and use of educational facilities, and may not exceed the maximum cost per student station established in s. 1013.72(2).
- (c) (b) The resolution shall include a statement that provides a brief and general description of the school capital outlay projects to be funded by the surtax. The statement shall conform to the requirements of s. 101.161 and shall be placed on the ballot by the governing body of the county. The following question shall be placed on the ballot:

....CENTS TAX 27FOR THECENTS TAX 28AGAINST THE

(c) The resolution providing for the imposition of the 31 surtax shall set forth a plan for use of the surtax proceeds

15

16

17

18

19 20

21

22

2324

25

26

27

28 29

30

Barcode 583826

for fixed capital expenditures or fixed capital costs associated with the construction, reconstruction, or 2 improvement of school facilities and campuses which have a 3 useful life expectancy of 5 or more years, and any land acquisition, land improvement, design, and engineering costs 5 related thereto. Additionally, the plan shall include the 7 costs of retrofitting and providing for technology implementation, including hardware and software, for the 8 various sites within the school district. Surtax revenues may 10 be used for the purpose of servicing bond indebtedness to 11 finance projects authorized by this subsection, and any interest accrued thereto may be held in trust to finance such 12 13 projects. Neither the proceeds of the surtax nor any interest accrued thereto shall be used for operational expenses. 14

- (d) Any school board <u>receiving proceeds from imposing</u> the surtax shall implement a freeze on noncapital local school property taxes, at the millage rate imposed in the year prior to the implementation of the surtax, for a period of at least 3 years from the date of imposition of the surtax. This provision shall not apply to existing debt service or required state taxes.
- (e) Surtax revenues collected by the Department of Revenue pursuant to this subsection shall be distributed to the school board imposing the surtax in accordance with law.
- (8) Before levying a tax or extending a tax under subsections (2) and (6), a county must establish a citizens' review and oversight board for the purposes of enhancing public participation in the development of a plan for the use of the tax proceeds and increasing local government accountability relating to the expenditure of the tax proceeds to implement the plan. The governing body of the local

Barcode 583826

government levying the tax shall appoint members to the board who represent business interests, transportation interests, 2 planning professionals, neighborhood associations, and other 3 4 interested parties. If the local government is levying a surtax under subsection (6), the board shall also include 5 members that represent the school district. 6 7 (a) The board shall hold meetings quarterly or at the request of the local governing body. A quorum shall consist of 8 a majority of the board members and is necessary to take any 9 10 action regarding recommendations to the governing body of the 11 local government. (b) The local government shall provide staff support 12 13 to the board for its meetings. All board meetings held pursuant to this subsection are open to the public and minutes 14 15 of the meeting shall be made available to the public. 16 Section 3. Paragraph (b) of subsection (1) of section 336.025, Florida Statutes, is amended to read: 17 18 336.025 County transportation system; levy of local 19 option fuel tax on motor fuel and diesel fuel .--20 (1)21 (b) In addition to other taxes allowed by law, there 22 may be levied as provided in s. 206.41(1)(e) a 1-cent, 2-cent, 3-cent, 4-cent, or 5-cent local option fuel tax upon every 23 24 gallon of motor fuel sold in a county and taxed under the provisions of part I of chapter 206. The tax shall be levied 25 by an ordinance adopted by a majority plus one vote of the 26 membership of the governing body of the county or by 27 referendum. 28 29 1. All impositions and rate changes of the tax shall be levied before July 1, to be effective January 1 of the 30 31 | following year. However, levies of the tax which were in

2

3

5

7

8

10

11

12 13

14 15

16

17

18 19

20

21

22

2324

25

26

27

28 29

30

Barcode 583826

effect on July 1, 2002, and which expire on August 31 of any year may be reimposed at the current authorized rate effective September 1 of the year of expiration.

- 2. The county may, prior to levy of the tax, establish by interlocal agreement with one or more municipalities located therein, representing a majority of the population of the incorporated area within the county, a distribution formula for dividing the entire proceeds of the tax among county government and all eligible municipalities within the county. If no interlocal agreement is adopted before the effective date of the tax, tax revenues shall be distributed pursuant to the provisions of subsection (4). If no interlocal agreement exists, a new interlocal agreement may be established prior to June 1 of any year pursuant to this subparagraph. However, any interlocal agreement agreed to under this subparagraph after the initial levy of the tax or change in the tax rate authorized in this section shall under no circumstances materially or adversely affect the rights of holders of outstanding bonds which are backed by taxes authorized by this paragraph, and the amounts distributed to the county government and each municipality shall not be reduced below the amount necessary for the payment of principal and interest and reserves for principal and interest as required under the covenants of any bond resolution outstanding on the date of establishment of the new interlocal agreement.
- 3. County and municipal governments shall use moneys received pursuant to this paragraph for transportation expenditures needed to meet the requirements of the capital improvements element of an adopted comprehensive plan or for expenditures needed to meet immediate local transportation

Barcode 583826

problems and for other transportation-related expenditures that are critical for building comprehensive roadway networks 2 by local governments. For purposes of this paragraph, 3 4 expenditures for the construction of new roads, the reconstruction or resurfacing of existing paved roads, or the 5 paving of existing graded roads shall be deemed to increase 6 7 capacity and such projects shall be included in the capital improvements element of an adopted comprehensive plan. 8 Expenditures for purposes of this paragraph shall not include 10 routine maintenance of roads. Section 4. Section 201.032, Florida Statutes, is 11 created to read: 12 201.032 Local option real estate transfer surtax on 13 deeds; conditions of levy; use of proceeds.--14 15 (1) Subject to subsections (9) and (10), the governing 16 authority of a county may levy a surtax on documents that are taxed under s. 201.02, at a rate not exceeding 5 cents on each 17 \$100 or fractional part thereof of the consideration for the 18 19 real estate or interest therein. The grantor of the real estate or interest therein shall pay the surtax. 20 21 (2) The levy of the surtax shall be pursuant to an 22 ordinance conditioned to take effect only upon approval by a majority vote of the electors of the county voting in a 23 24 referendum or pursuant to an ordinance enacted by an extraordinary vote of the governing authority of the county. 25 The governing authority of the county must hold a public 26 hearing at least 2 weeks before the formal adoption of the 27 28 ordinance. 29 (3) The governing authority of the county shall notify 30 the Department of Revenue within 10 days after final adoption by ordinance or referendum of an imposition, termination, or

Barcode 583826

rate change of the surtax. The notice must specify the period during which the surtax will be in effect and the rate of the 2 surtax and must include a copy of the ordinance and such other 3 4 information as the department requires by rule. Failure to timely provide such notification to the department shall 5 result in the delay of the effective date of the surtax for a 7 period of 1 year. A surtax or an increase or decrease in the rate of the surtax must take effect on January 1 and must 8 terminate on December 31. 9 (4) If the surtax is conditioned to take effect only 10 11 upon approval by a majority vote of the electors of the county voting in a referendum, the county governing authority shall 12 13 place on the ballot a statement that includes a brief general description of the projects to be funded by the surtax and 14 15 that conforms to the requirements of s. 101.161 and reads as 16 follows: FOR the surtax 17 18 AGAINST the surtax 19 (5) Proceeds of the surtax may be used only to provide 20 infrastructure necessary to implement adopted local government 21 comprehensive plans. As used in this subsection, the term 22 | "infrastructure" means any fixed capital expenditure or fixed capital outlay associated with the construction, 23 2.4 reconstruction, or improvement of public facilities that have a life expectancy of 5 or more years and any land acquisition 25 or land improvement, design, or engineering costs related 26 27 thereto. (6) Proceeds of the surtax may be pledged by the 28 29 governing authority of the county to pay principal and interest on bonds issued for the provision of infrastructure 30 31 pursuant to subsection (5). If the proceeds are pledged to

Barcode 583826

secure principal and interest due on such bonds, the pledge constitutes a valid and legally binding contract between the 2 governing authority of the county and the bondholders, and the 3 4 governing authority of the county must continue to levy the 5 surtax as long as any bonds are outstanding. 6 (7) The Department of Revenue shall administer the 7 surtax pursuant to s. 201.11. Section 201.15 does not apply to this surtax. A portion of the tax proceeds, not to exceed 1 8 percent, may be used to pay the department's cost of 9 collection and enforcement of the surtax. 10 11 (8) The governing authority of a county that receives the proceeds of the surtax authorized by this section may not 12 13 apply the proceeds of the surtax, or any other funds designated as capital outlay funds, to operating costs. Each 14 15 governing authority of the county that levies a surtax shall, within 90 days after the close of its fiscal year, submit to 16 the Department of Financial Services a financial report that 17 contains information showing the use of the surtax proceeds. 18 19 (9) If the governing authority of a county does not impose an impact fee and chooses to levy the surtax pursuant 20 21 to this section, the governing authority of the county may not 22 levy any impact fee until the ordinance imposing this surtax has been rescinded and all obligations against which the 23 2.4 surtax revenues have been pledged are satisfied. (10) If the governing authority of a county imposes a 25 surtax pursuant to this section, the governing authority may 26 27 not increase the rate of any impact fee beyond the rate imposed on January 1, 2003, and may not impose an additional 28 29 impact fee until the ordinance imposing this surtax has been rescinded and all obligations against which the surtax 30 revenues have been pledged are satisfied.

1	(11) The Department of Revenue shall adopt rules
2	pursuant to ss. 120.536(1) and 120.54 to design, prepare,
3	print, and adopt forms to implement and enforce the provisions
4	of this section. Such forms must be used and recorded on any
5	document that conveys a specific interest in real property,
6	pursuant to the requirements of this section, in the county
7	imposing the surtax. At the time of recording, the surtax must
8	be paid to the clerk of the court. The clerk shall collect and
9	remit the surtax to the Department of Revenue for distribution
10	to the county levying the surtax. The clerk may retain 1
11	percent of the surtax paid as a service charge of the clerk's
12	office.
13	(12) The Department of Revenue may adopt emergency
14	rules under ss. 120.536(1) and 120.54(4) to implement and
15	enforce the provisions of s. 201.032. The emergency rules
16	shall remain in effect until the adoption of permanent rules
17	as provided in s. 201.032.
18	(13) Taxes imposed by this section do not apply to a
19	deed, transfer, or conveyance between spouses or former
20	spouses pursuant to an action for dissolution of marriage
21	wherein the real property is or was their marital home or an
22	interest therein. Taxes paid pursuant to this section shall be
23	refunded in those cases in which a deed, transfer, or
24	conveyance occurred 1 year before a dissolution of marriage.
25	This subsection applies in spite of any consideration as
26	defined in subsection (1).
27	Section 5. This act shall take effect July 1, 2005
28	
29	
30	======== T I T L E A M E N D M E N T =========
31	And the title is amended as follows: 22

Barcode 583826

1 Delete everything before the enacting clause, delete 2 and insert: 3 4 An act relating to local government; amending s. 163.3246, F.S.; revising various provisions 5 6 of the Local Government Comprehensive Planning 7 Certification Program; specifying the duties of the state land planning agency rather than the 8 9 Department of Community Affairs in order to 10 conform to other provisions governing planning 11 and development; revising the requirements for a local government to obtain certification 12 under the program; requiring that the local 13 government develop a map, certain plans, and 14 15 disaster strategies; revising requirements for 16 public hearings; deleting provisions limiting the number of certification agreements each 17 fiscal year; revising the requirements for 18 19 filing a petition for an administration hearing 20 concerning an agreement; providing that an 21 application for development approval within a 22 certified area is exempt from review as a development of regional impact if a local 23 2.4 government does not request review of such development in its application for 25 certification; deleting provisions requiring a 26 27 biennial report to the Governor and Legislature 28 by the state land planning agency; amending s. 29 212.055, F.S.; authorizing the levy of the local government infrastructure ; authorizing a 30 31 majority of a county's governing body to levy

1

2

3

4

5

6

7

8

10

11

12 13

14 15

16

17

18

19

2021

22

23

25

26

2728

29

30

Barcode 583826

the school capital outlay surtax with certain limitations; requiring a citizens'review and oversight board for the levy of certain surtaxes; amending s. 336.025, F.S.; providing for the local option fuel tax to be levied by a majority of the governing body of the county rather than by a super majority of the governing body; creating s. 201.032, F.S.; authorizing county governing authorities, by ordinance, to levy a surtax on deeds and other documents taxed under s. 201.02, F.S.; establishing a maximum rate of the surtax; requiring the grantor to pay the surtax; exempting certain documents from the surtax; requiring that the surtax be approved by referendum or adopted by an extraordinary vote of the governing authority; requiring the governing authority to notify the Department of Revenue of the imposition, termination, or rate change of the surtax; restricting the effective dates for imposing a surtax or changing the tax rate; requiring a ballot statement and providing a format; providing for the use of surtax proceeds; requiring the Department of Revenue to administer the surtax and providing for administrative costs of the department; exempting the surtax from s. 201.15, F.S., relating to distribution; restricting uses of the surtax proceeds; requiring a report to the Department of Financial Services; restricting the imposition or increase of other impact fees

1	if the governing authority imposes the surtax;
2	requiring the Department of Revenue to adopt
3	forms; requiring the use of such forms when the
4	surtax is paid; authorizing the clerk of the
5	court to collect a fee; authorizing the
6	Department of Revenue to adopt emergency rules;
7	providing an exception when there is a
8	dissolution of marriage; providing an effective
9	date.
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
31	25