Florida Senate - 2006

CS for CS for SB 1030

 $\ensuremath{\textbf{By}}$ the Committees on Education Appropriations; Judiciary; and Senator Wise

602-2150-06

1	A bill to be entitled
2	An act relating to charter schools; creating s.
3	1002.335, F.S.; providing findings and intent;
4	establishing the Florida Schools of Excellence
5	Commission as a charter school authorizing
6	entity; providing for startup funds; providing
7	for membership of the commission; providing
8	powers and duties of the commission, including
9	serving as a sponsor of charter schools,
10	approving certain entities to act as
11	cosponsors, approving or denying applications
12	for Florida Schools of Excellence (FSE) charter
13	schools, and developing standards for and
14	evaluating the performance of charter schools;
15	requiring collaboration with municipalities,
16	state universities, community colleges, and
17	regional educational consortia as cosponsors
18	for FSE charter schools; providing requirements
19	for approval of cosponsors by the commission;
20	providing components of required cosponsor
21	agreements; providing causes for revocation of
22	approval of a cosponsor; providing for FSE
23	charter school application and review
24	procedures; authorizing existing charter
25	schools to apply as FSE charter schools;
26	providing for application of specified
27	provisions of law; requiring access to
28	information by parents; requiring the
29	commission to submit an annual report;
30	requiring rulemaking; amending s. 1002.33,
31	F.S.; providing that the sponsor of a charter
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1	school is not liable for civil damages for
2	certain actions; providing that the duty to
3	monitor a charter school shall not be the basis
4	for a private cause of action; prescribing
5	limits on immunities of a charter school
6	sponsor; providing that nothing related to a
7	sponsor's duties shall be considered a waiver
8	of sovereign immunity by a sponsor; providing
9	requirements with respect to the right to
10	appeal a charter school application denial;
11	expanding a school district's immunity from
12	assumption of contractual debts; requiring that
13	a charter school meet class size requirements;
14	revising provisions relating to reporting of
15	charter school student enrollment for purposes
16	of funding; revising requirements relating to
17	charter school facilities created to mitigate a
18	certain educational impact; providing an
19	effective date.
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21	Be It Enacted by the Legislature of the State of Florida:
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23	Section 1. Section 1002.335, Florida Statutes, is
24	created to read:
25	1002.335 Florida Schools of Excellence Commission
26	(1) FINDINGSThe Legislature finds that:
27	(a) Charter schools are a critical component in the
28	state's efforts to provide efficient and high-quality schools
29	within the state's uniform system of public education.
30	(b) Charter schools provide valuable educational
31	options and innovative learning opportunities while expanding
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1 the capacity of the state's system of public education and 2 empowering parents with the ability to make choices that best fit the individual needs of their children. 3 4 (c) The growth of charter schools in the state has contributed to enhanced student performance, greater 5 6 efficiency, and the improvement of all public schools. 7 (d) The greatest challenges to the continued 8 development and success of uniform, high-quality charter schools are administrative issues, accountability issues, and 9 10 a lack of sufficient communication and support from sponsors. (2) INTENT.--It is the intent of the Legislature that: 11 12 (a) There be established an independent, state-level 13 commission whose primary focus is the development and support of charter schools in order to better meet the growing and 14 diverse needs of some of the increasing number and array of 15 charter schools in the state and to further ensure that 16 17 charter schools of the highest academic quality are approved 18 and supported throughout the state in an efficient manner. (b) New sources of community support in the form of 19 municipalities with knowledge of the unique needs of a 20 21 particular community or state universities, community colleges, or regional educational consortia with special 2.2 23 education expertise should be authorized to participate in developing and supporting charter schools that maximize access 2.4 to a wide variety of high-quality educational options for all 25 students regardless of disability, race, or socioeconomic 26 27 status. 2.8 (3) FLORIDA SCHOOLS OF EXCELLENCE COMMISSION. --(a) The Florida Schools of Excellence Commission is 29 established as an independent, state-level charter school 30 authorizing entity working in collaboration with the 31

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1	Department of Education and under the supervision of the State
2	Board of Education. Startup funds necessary to establish and
3	operate the commission may be received through private
4	contributions and federal and other institutional grants
5	through the Grants and Donations Trust Fund and the
6	Educational Aids Trust Fund housed within the department in
7	addition to funds provided in the General Appropriations Act.
8	The department shall assist in securing federal and other
9	institutional grant funds to establish the commission.
10	(b) The commission shall be appointed by the State
11	Board of Education and shall be composed of three appointees
12	recommended by the Governor, one of whom shall be the
13	Commissioner of Education or his or her designee, two
14	appointees recommended by the President of the Senate, and two
15	appointees recommended by the Speaker of the House of
16	Representatives. The Governor, the President of the Senate,
17	and the Speaker of the House of Representatives shall each
18	recommend a list of no fewer than two nominees for any
19	appointment to the commission. The appointments shall be made
20	as soon as feasible but no later than September 1, 2006. Each
21	member shall serve a term of 2 years; however, for the purpose
22	of providing staggered terms, of the initial appointments,
23	three members shall be appointed to 1-year terms and four
24	members shall be appointed to 2-year terms. Thereafter, each
25	appointee shall serve a 2-year term unless the State Board of
26	Education, after review, extends the appointment. If a vacancy
27	occurs on the commission, it shall be filled by the State
28	Board of Education from a recommendation by the appropriate
29	authority according to the procedure set forth in this
30	paragraph. The members of the commission shall annually vote
31	to appoint a chair and a vice chair. Each member of the

1 commission must hold a bachelor's degree or higher, and the 2 commission must include individuals who have experience in finance, administration, law, education, and school 3 4 governance. 5 (c) The commission is encouraged to convene its first meeting no later than October 1, 2006, and, thereafter, shall 6 7 meet each month at the call of the chair or upon the request of four members of the commission. Four members of the 8 commission shall constitute a quorum. 9 10 (d) The commission shall appoint an executive director who shall employ such staff as is necessary to perform the 11 12 administrative duties and responsibilities of the commission. 13 (e) The members of the commission shall not be compensated for their services on the commission but may be 14 reimbursed for per diem and travel expenses pursuant to s. 15 16 112.061. 17 (4) POWERS AND DUTIES.--18 (a) The commission shall have the power to: 19 1. Authorize and act as a sponsor of charter schools, including the approval or denial of charter school 20 21 applications pursuant to subsection (8) and the nonrenewal or 2.2 termination of charter schools pursuant to s. 1002.33(8). 23 Authorize only municipalities, state universities, community colleges, and regional educational consortia to act 2.4 as cosponsors of charter schools, including the approval or 25 denial of cosponsor applications pursuant to State Board of 26 27 Education rule and subsection (5) and the revocation of 2.8 approval of cosponsors pursuant to State Board of Education 29 rule and subsection (7). 30 31

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1	3. Approve or deny Florida Schools of Excellence (FSE)
2	charter school applications and renew or terminate charters of
3	FSE charter schools.
4	(b) The commission shall have the following duties:
5	1. Review charter school applications and assist in
б	the establishment of Florida Schools of Excellence (FSE)
7	charter schools throughout the state. An FSE charter school
8	shall exist as a public school within the state as a component
9	of the delivery of public education within Florida's K-20
10	education system.
11	2. Develop, promote, and disseminate best practices
12	for charter schools and charter school sponsors in order to
13	ensure that high-quality charter schools are developed and
14	incentivized. At a minimum, the best practices shall encourage
15	the development and replication of academically and
16	financially proven charter school programs.
17	3. Develop, promote, and require high standards of
18	accountability for any school that applies and is granted a
19	charter under this section.
20	4. Monitor and annually review and evaluate the
21	performance of the charter schools it sponsors and hold the
22	schools accountable for their performance.
23	5. Report the student enrollment in each of its
24	sponsored charter schools to the district school board of the
25	county in which the school is located.
26	6. Work with its cosponsors to monitor the financial
27	management of each FSE charter school.
28	7. Direct charter schools and persons seeking to
29	establish charter schools to sources of private funding and
30	support.
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1	8. Actively seek, with the assistance of the
2	department, supplemental revenue from federal grant funds,
3	institutional grant funds, and philanthropic organizations.
4	The commission may, through the department's Grants and
5	Donations Trust Fund, receive and expend gifts, grants, and
6	donations of any kind from any public or private entity to
7	carry out the purposes of this section.
8	9. Review and recommend to the Legislature any
9	necessary revisions to statutory requirements regarding the
10	gualification and approval of municipalities, state
11	universities, community colleges, and regional educational
12	consortia as cosponsors for FSE charter schools.
13	10. Review and recommend to the Legislature any
14	necessary revisions to statutory requirements regarding the
15	standards for accountability and criteria for revocation of
16	approval of cosponsors of FSE charter schools.
17	11. Assist its cosponsors and FSE charter schools in
18	cooperating with district school boards to allow the charter
19	schools to utilize unused space within district public
20	schools.
21	12. Collaborate with municipalities, state
22	universities, community colleges, and regional educational
23	consortia as cosponsors for FSE charter schools for the
24	purpose of providing the highest level of public education to
25	low-income, low-performing, and underserved student
26	populations. Such collaborations shall:
27	a. Allow state universities and community colleges
28	that cosponsor FSE charter schools to enable students
29	attending a charter school to take college courses and receive
30	high school and college credit for such courses.
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1	b. Be used to determine the feasibility of opening
2	charter schools for children with autism that work with and
3	utilize the specialized expertise of the Centers for Autism
4	and Related Disabilities established and operated pursuant to
5	<u>s. 1004.55.</u>
6	13. Support municipalities when the mayor or chief
7	executive, through resolution passed by the governing body of
8	the municipality, expresses an intent to cosponsor and
9	establish charter schools within the municipal boundaries.
10	14. Meet the needs of charter schools and school
11	districts by uniformly administering high-quality charter
12	schools, thereby removing administrative burdens from the
13	school districts.
14	15. Work with school districts to assist them in
15	effectively providing administrative services to their charter
16	schools.
17	16. Perform all of the duties of sponsors set forth in
18	<u>s. 1002.33(5)(b) and (20).</u>
19	(5) APPROVAL OF COSPONSORS
20	(a) The commission shall begin accepting applications
21	by municipalities, state universities, community colleges, and
22	regional educational consortia no later than January 31, 2007.
23	The commission shall have 90 days from receipt of an
24	application under this paragraph to approve or deny the
25	application unless the 90-day period is waived by the
26	applicant.
27	(b) The commission shall limit the number of charter
28	schools that a cosponsor may approve pursuant to its review of
29	the cosponsor's application under paragraph (c). Upon
30	application by the cosponsor and review by the commission of
31	the performance of a cosponsor's current charter schools, the

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1 commission may approve a cosponsor's application to raise the 2 limit previously set by the commission. (c) Any entity set forth in paragraph (a) that is 3 4 interested in becoming a cosponsor pursuant to this section 5 shall prepare and submit an application to the commission that 6 provides evidence that the entity: 7 1. Has the necessary staff and infrastructure or has 8 established the necessary contractual or interagency 9 relationships to ensure its ability to handle all of the 10 administrative responsibilities required of a charter school sponsor as set forth in s. 1002.33(20). 11 12 Has the necessary staff expertise and 2. 13 infrastructure or has established the necessary contractual or interagency relationships to ensure that it will approve and 14 is able to develop and maintain charter schools of the highest 15 academ<u>ic quality.</u> 16 17 3. Has and is committed to providing and pursuing the 18 necessary public and private financial resources and staff to ensure that it can monitor and support charter schools that 19 are economically efficient and fiscally sound. 2.0 21 4. Is committed to providing equal access to all students and to maintaining a diverse student population 2.2 23 within its charter schools. 5. Is committed to focusing on low-income, 2.4 low-performing, and underserved student populations. 25 26 6. Has articulated annual goals and expected outcomes 27 for its charter schools as well as the methods and plans by 2.8 which it will achieve those goals and outcomes. 7. Has policies in place to protect its cosponsoring 29 30 practices from conflicts of interest. 31

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1	(d) The commission's decision to deny an application
2	or to revoke approval of a cosponsor pursuant to subsection
3	(7) is not subject to chapter 120 and may be appealed to the
4	State Board of Education pursuant to s. 1002.33(6).
5	(6) COSPONSOR AGREEMENT
6	(a) Upon approval of a cosponsor, the commission and
7	the cosponsor shall enter into an agreement that defines the
8	cosponsor's rights and obligations and includes the following:
9	1. An explanation of the personnel, contractual and
10	interagency relationships, and potential revenue sources
11	referenced in the application as required in paragraph (5)(c).
12	2. Incorporation of the requirements of equal access
13	for all students, including any plans to provide
14	transportation reasonably necessary to provide access to as
15	many students as possible.
16	3. Incorporation of the requirement to focus on
17	low-income, low-performing, and underserved student
18	populations.
19	4. An explanation of the goals and expected outcomes
20	for the cosponsor's charter schools and the method and plans
21	by which they will be achieved as referenced in the
22	application.
23	5. The conflict-of-interest policies referenced in the
24	application.
25	6. An explanation of the disposition of facilities and
26	assets upon termination and dissolution of a charter school
27	approved by the cosponsor.
28	7. A provision requiring the cosponsor to annually
29	appear before the commission and provide a report as to the
30	information provided pursuant to s. 1002.33(9)(1) for each of
31	its charter schools.
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1 8. A provision requiring that the cosponsor report the 2 student enrollment in each of its sponsored charter schools to the district school board of the county in which the school is 3 4 located. 5 9. A provision requiring that the cosponsor work with 6 the commission to provide the necessary reports to the State 7 Board of Education. 8 10. Any other reasonable terms deemed appropriate by the commission given the unique characteristics of the 9 10 cosponsor. (b) No cosponsor may receive applications for charter 11 12 schools until a cosponsor agreement with the commission has been approved and signed by the commission and the appropriate 13 individuals or governing bodies of the cosponsor. 14 (c) The cosponsor agreement shall be proposed and 15 negotiated pursuant to the timeframes set forth in s. 16 17 1002.33(6)(i). 18 (d) The cosponsor agreement shall be attached to and shall govern all charter school contracts entered into by the 19 20 cosponsor. 21 (7) CAUSES FOR REVOCATION OF APPROVAL OF A COSPONSOR.--If at any time the commission finds that a 2.2 23 cosponsor is not in compliance, or is no longer willing to comply, with its contract with a charter school or with its 2.4 25 cosponsor agreement with the commission, the commission shall provide notice and a hearing in accordance with State Board of 26 27 Education rule. If after a hearing the commission confirms its 2.8 initial finding, the commission shall revoke the cosponsor's approval. The commission may assume sponsorship over any 29 30 charter school sponsored by the cosponsor at the time of revocation. Thereafter, the commission may assume permanent 31

1 sponsorship over such school or may direct the school's 2 governing body to apply to another cosponsor or to the appropriate district school board for sponsorship. 3 4 (8) CHARTER SCHOOL APPLICATION AND REVIEW. -- Charter school applications submitted to the commission or to a 5 6 cosponsor approved by the commission pursuant to subsection 7 (5) shall be subject to the same requirements set forth in s. 8 1002.33(6). The commission or cosponsor shall receive and review all applications for FSE charter schools according to 9 10 the provisions of s. 1002.33(6)(b). All references to a district school board in s. 1002.33(6)(b) shall refer to the 11 12 commission or its cosponsors that receive applications for 13 review. (9) APPLICATIONS OF EXISTING CHARTER SCHOOLS. --14 (a) An application may be submitted pursuant to this 15 section by an existing charter school approved by a district 16 17 school board provided that the obligations of its charter 18 contract with the district school board will expire prior to entering into a new charter contract with the commission or 19 one of its cosponsors. A district school board may agree to 2.0 21 rescind or waive the obligations of a current charter contract 2.2 to allow an application to be submitted by an existing charter 23 school pursuant to this section. A charter school that changes sponsors pursuant to this subsection shall be allowed to 2.4 continue the use of all facilities, equipment, and other 25 assets it owned or leased prior to the expiration or 26 27 rescission of its contract with a district school board 2.8 sponsor. (b) An application to the commission or one of its 29 cosponsors by a conversion charter school may only be 30 submitted upon consent of the district school board. In such 31

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1 instance, the district school board may retain the facilities, 2 equipment, and other assets of the conversion charter school for its own use or agree to reasonable terms for their 3 continued use by the conversion charter school. 4 5 (10) APPLICATION OF CHARTER SCHOOL STATUTE.--The provisions of s. 1002.33(7)-(12), (14), and (16)-(19) shall б 7 apply to the commission, cosponsors, and charter schools 8 approved pursuant to this section. 9 (11) ACCESS TO INFORMATION. -- The commission shall provide maximum access to information to all parents in the 10 state. It shall maintain information systems, including, but 11 12 not limited to, a user-friendly Internet website, that will 13 provide information and data necessary for parents to make informed decisions. At a minimum, the commission must provide 14 parents with information on its accountability standards, 15 links to schools of excellence throughout the state, and 16 17 public education programs available in the state. 18 (12) ANNUAL REPORT. -- Each year, the chair of the commission shall appear before the State Board of Education 19 20 and submit a report regarding the academic performance and 21 fiscal responsibility of all charter schools and cosponsors 22 approved under this section. 23 (13) IMPLEMENTATION. -- The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 2.4 necessary to facilitate the implementation of this section. 25 Section 2. Paragraph (b) of subsection (5) and 26 27 paragraph (f) of subsection (8) of section 1002.33, Florida 2.8 Statutes, are amended, paragraphs (d), (e), (f), (g), and (h) 29 of subsection (6) of that section are redesignated as 30 paragraphs (e), (f), (g), (h), and (i), respectively, a new paragraph (d) is added to that subsection, paragraph (o) is 31

1 added to subsection (9) of that section, and paragraph (a) of 2 subsection (17) and paragraph (f) of subsection (18) of that section are amended, to read: 3 4 1002.33 Charter schools.--5 (5) SPONSOR; DUTIES.-б (b) Sponsor duties.--7 1.a. The sponsor shall monitor and review the charter 8 school in its progress toward the goals established in the 9 charter. 10 b.2. The sponsor shall monitor the revenues and expenditures of the charter school. 11 12 c.3. The sponsor may approve a charter for a charter 13 school before the applicant has secured space, equipment, or personnel, if the applicant indicates approval is necessary 14 for it to raise working capital. 15 16 d.4. The sponsor's policies shall not apply to a 17 charter school. e.5. The sponsor shall ensure that the charter is 18 innovative and consistent with the state education goals 19 established by s. 1000.03(5). 20 21 $f_{.6}$. The sponsor shall ensure that the charter school 22 participates in the state's education accountability system. 23 If a charter school falls short of performance measures included in the approved charter, the sponsor shall report 2.4 such shortcomings to the Department of Education. 25 g. The sponsor shall not be liable for civil damages 26 27 under state law for personal injury, property damage, or death 2.8 resulting from an act or omission of an officer, employee, agent, or governing body of the charter school. 29 30 h. The sponsor shall not be liable for civil damages under state law for any employment actions taken by an 31

1 officer, employee, agent, or governing body of the charter 2 school. i. The sponsor's duties to monitor the charter school 3 shall not constitute the basis for a private cause of action. 4 5 2. Immunity for the sponsor of a charter school under б this paragraph applies only with respect to acts or omissions 7 that are not under the sponsor's direct authority as described 8 in this section. 3. Nothing contained in this paragraph shall be 9 10 considered a waiver of sovereign immunity by a sponsor. 11 12 A community college may work with the school district or 13 school districts in its designated service area to develop charter schools that offer secondary education. These charter 14 schools must include an option for students to receive an 15 16 associate degree upon high school graduation. District school 17 boards shall cooperate with and assist the community college 18 on the charter application. Community college applications for charter schools are not subject to the time deadlines outlined 19 in subsection (6) and may be approved by the district school 20 21 board at any time during the year. Community colleges shall 22 not report FTE for any students who receive FTE funding 23 through the Florida Education Finance Program. (6) APPLICATION PROCESS AND REVIEW.--Beginning 2.4 25 September 1, 2003, applications are subject to the following 26 requirements: 27 (d) The right to appeal an application denial under 2.8 paragraph (c) shall be contingent on the applicant having submitted the same or a substantially similar application to 29 the Florida Schools of Excellence Commission or one of its 30 cosponsors. Any such applicant whose application is denied by 31

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1 the commission or one of its cosponsors subsequent to its denial by the district school board may exercise its right to 2 appeal the district school board's denial under paragraph (c) 3 within 30 days after receipt of the commission's or 4 cosponsor's denial or failure to act on the application. 5 б However, the applicant forfeits its right to appeal under 7 paragraph (c) if it fails to submit its application to the commission or one of its cosponsors by August 1 of the school 8 year immediately following the district school board's denial 9 10 of the application. (8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER.--11 12 (f) If a charter is not renewed or is terminated, the 13 charter school is responsible for all debts of the charter school. The district may not assume the debt from any contract 14 for services made between the governing body of the school and 15 a third party, except for a debt that is previously detailed 16 17 and agreed upon in writing by both the district and the 18 governing body of the school and that may not reasonably be assumed to have been satisfied by the district. 19 (9) CHARTER SCHOOL REQUIREMENTS. --20 21 (o) As a public school, a charter school shall meet 2.2 the class size requirements pursuant to s. 1003.03. 23 (17) FUNDING.--Students enrolled in a charter school, regardless of the sponsorship, shall be funded as if they are 2.4 in a basic program or a special program, the same as students 25 26 enrolled in other public schools in the school district. 27 Funding for a charter lab school shall be as provided in s. 2.8 1002.32. (a) Each charter school shall report its student 29 enrollment to the sponsor district school board as required in 30 s. 1011.62, and in accordance with the definitions in s. 31

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1 1011.61. The sponsor district school board shall include each 2 charter school's enrollment in the district's report of student enrollment. All charter schools submitting student 3 record information required by the Department of Education 4 shall comply with the Department of Education's guidelines for 5 6 electronic data formats for such data, and all districts shall 7 accept electronic data that complies with the Department of Education's electronic format. 8

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(18) FACILITIES.--

10 (f) To the extent that charter school facilities are specifically created to mitigate the educational impact 11 12 created by the development of new residential dwelling units, 13 pursuant to subparagraph (2)(c)4., some of or all of the educational impact fees required to be paid in connection with 14 the new residential dwelling units may be designated instead 15 for the construction of the charter school facilities that 16 17 will mitigate the student station impact. Such facilities 18 shall be built to the State Requirements for Educational Facilities and shall be owned by a public or nonprofit entity. 19 The <u>sponsor</u> local school district retains the right to monitor 20 21 and inspect such facilities to ensure compliance with the 22 State Requirements for Educational Facilities. If a facility 23 ceases to be used for public educational purposes, either the facility shall revert to the sponsor school district subject 2.4 to any debt owed on the facility, or the owner of the facility 25 26 shall have the option to refund all educational impact fees 27 utilized for the facility to the <u>sponsor</u> school district. The 2.8 district and the owner of the facility may contractually agree 29 to another arrangement for the facilities if the facilities cease to be used for educational purposes. The owner of 30 property planned or approved for new residential dwelling 31

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1	units and the entity levying educational impact fees shall
2	enter into an agreement that designates the educational impact
3	fees that will be allocated for the charter school student
4	stations and that ensures the timely construction of the
5	charter school student stations concurrent with the expected
6	occupancy of the residential units. The application for use of
7	educational impact fees shall include an approved charter
8	school application. To assist the school district in
9	forecasting student station needs, the entity levying the
10	impact fees shall notify the affected district of any
11	agreements it has approved for the purpose of mitigating
12	student station impact from the new residential dwelling
13	units.
14	Section 3. This act shall take effect July 1, 2006.
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16	STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN
17	COMMITTEE SUBSTITUTE FOR <u>CS for Senate Bill 1030</u>
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19	Creates the Florida Schools of Excellence Commission as an
20	independent, state-level charter school authorizing entity to sponsor charter schools; to approve or deny charter school applications; to authorize only community colleges, state
21	universities, municipalities, and regional education consortia as cosponsors of charter schools; to terminate charters; to
22	monitor and review charter school performance; to monitor charter school finances; and to collaborate with cosponsors
23	for charter school administration.
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