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CHAMBER ACTION

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11	The Committee on Transportation and Economic Development
12	Appropriations (Fasano) recommended the following amendment:
13	Appropriations (rasano) recommended the rollowing amendment.
14	Senate Amendment (with title amendment)
15	Delete everything after the enacting clause
16	belete everything after the enacting clause
17	and insert:
18	Section 1. Section 125.379, Florida Statutes, is
19	created to read:
20	125.379 Disposition of county property for affordable
21	housing
22	(1) By January 1, 2007, and every 3 years thereafter,
23	each county shall prepare an inventory list of all real
24	property within its jurisdiction to which the county holds fee
25	simple title, excluding lands designated for natural resource
26	conservation. The inventory list must include the address and
27	tax identification number of each real property and specify
28	whether the property is vacant or improved. County planning
29	staff shall review the inventory list and identify each
30	property that is appropriate for use as affordable housing.
31	The time for preparing the inventory list and its review by
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1	county planning staff may not exceed 6 months. The properties
2	identified as appropriate for use as affordable housing may be
3	offered for sale and the proceeds used to purchase land for
4	the development of affordable housing or donated to a local
5	housing trust fund, sold with a restriction that requires any
6	development on the property to include a specified percentage
7	of permanently affordable housing, or donated to a nonprofit
8	housing organization for the construction of permanently
9	affordable housing.
10	(2) After completing an inventory list, the board of
11	county commissioners shall hold at least two public hearings
12	to discuss the inventory list and staff's recommendation
13	concerning which properties are appropriate for use as
14	affordable housing. The board shall comply with the provisions
15	of s. 125.66(4)(b)1. regarding the advertisement of the public
16	hearings and shall hold the first hearing no later than 30
17	days after completing the inventory list. The board shall
18	approve the inventory list through the adoption of a
19	resolution at the second hearing no later than 6 months after
20	completing the inventory list.
21	(3) Notwithstanding s. 125.35, after the inventory
22	list has been approved by resolution, the board of county
23	commissioners shall immediately make available any real
24	property that has been identified in the inventory list as
25	appropriate for use as affordable housing. The county shall
26	make the surplus real property available to:
27	(a) A private developer if the purchase price paid by
28	the developer is not less than the appraised value of the
29	property based on its highest and best use and the real
30	property is sold with deed restrictions that require a
31	specified percentage of any project developed on the real
	11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	property to provide affordable housing for low-income and
2	moderate-income persons, with a minimum of 10 percent of the
3	units in the project available for low-income persons and
4	another 10 percent of the units for moderate-income persons
5	for a total minimum of 20 percent, or, if providing rental
6	housing or a combination of rental housing and homeownership,
7	an additional 5 percent of the units for very-low-income
8	persons for a total minimum of 25 percent;
9	(b) A private developer without any requirement that a
10	percentage of the units built on the real property be
11	affordable if the purchase price paid by the developer is not
12	less than the appraised value of the property based on its
13	highest and best use, in which case the county must use the
14	funds received from the developer to acquire real property on
15	which affordable housing will be built or donate the funds to
16	a local housing trust fund; or
17	(c) A nonprofit housing organization, such as a
18	community land trust, housing authority, or community
19	redevelopment agency to be used for the production and
20	preservation of permanently affordable housing.
21	(4) The deed restrictions required under paragraph
22	(3)(a) for an affordable housing unit must also prohibit the
23	unit from being sold at a price that exceeds the threshold for
24	housing that is affordable for low-income or moderate-income
25	persons or to a buyer who is not eligible due to his or her
26	income under chapter 420. The deed restrictions may allow the
27	affordable housing units created under paragraph (3)(a) to be
28	rented to extremely-low-income, very-low-income, low-income,
29	or moderate-income persons.
30	(5) For purposes of this section, the terms
31	"affordable," "extremely-low-income persons," "low-income
	11:45 AM 04/21/06 s0132cld-tal1-ts4
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1	persons, " "moderate-income persons, " and "very-low-income
2	persons" have the same meaning as in s. 420.0004.
3	Section 2. Paragraphs (d), (e), and (f) of subsection
4	(2) of section 163.31771, Florida Statutes, are amended to
5	read:
6	163.31771 Accessory dwelling units
7	(2) As used in this section, the term:
8	(d) "Low-income persons" has the same meaning as in \underline{s} .
9	420.0004(10) s. $420.0004(9)$.
10	(e) "Moderate-income persons" has the same meaning as
11	in <u>s. $420.0004(11)$</u> s. $420.0004(10)$.
12	(f) "Very-low-income persons" has the same meaning as
13	in <u>s. 420.004(15)</u> s. 420.0004(14) .
14	Section 3. Section 166.0451, Florida Statutes, is
15	created to read:
16	166.0451 Disposition of municipal property for
17	affordable housing
18	(1) By January 1, 2007, and every 3 years thereafter,
19	each municipality shall prepare an inventory list of all real
20	property within its jurisdiction to which the municipality
21	holds fee simple title, excluding lands designated for natural
22	resource conservation. The inventory list must include the
23	address and tax identification number of each property and
24	specify whether the property is vacant or improved. Municipal
25	planning staff shall review the inventory list and identify
26	each real property that is appropriate for use as affordable
27	housing. The time for preparing the inventory list and its
28	review by municipal planning staff may not exceed 6 months.
29	The properties identified as appropriate for use as affordable
30	housing may be offered for sale and the proceeds used to
31	purchase land for the development of affordable housing or
	11:45 AM 04/21/06 s0132cld-tall-ts4

1	donated to a local housing trust fund, sold with a restriction
2	that requires any development on the property to include a
3	specified percentage of permanently affordable housing, or
4	donated to a nonprofit housing organization for the
5	construction of permanently affordable housing.
6	(2) Upon completing an inventory list in compliance
7	with this section, the governing body of the municipality
8	shall hold at least two public hearings to discuss the
9	inventory list and the recommendation of the staff concerning
10	which properties are appropriate for use as affordable
11	housing. The governing body shall comply with s.
12	166.041(3)(c)2.a. regarding the advertisement of the public
13	hearings and shall hold the first hearing no later than 30
14	days after completing the inventory list. The governing body
15	shall approve the inventory list through the adoption of a
16	resolution at the second hearing no later than 6 months after
17	completing the inventory list.
18	(3) After the inventory list has been approved by
19	resolution, the governing body of the municipality shall
20	immediately make available any real property that has been
21	identified in the inventory list as appropriate for use as
22	affordable housing. The municipality shall make the surplus
23	real property available to:
24	(a) A private developer if the purchase price paid by
25	the developer is not less than the appraised value of the
26	property based on its highest and best use and the real
27	property is sold with deed restrictions that require a
28	specified percentage of any project developed on the real
29	property to provide affordable housing for low-income and
30	moderate-income persons, with a minimum of 10 percent of the
31	units in the project available for low-income persons and
	11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	another 10 percent of the units for moderate-income persons
2	for a total minimum of 20 percent, or, if providing rental
3	housing or a combination of rental housing and homeownership,
4	an additional 5 percent of the units for very-low-income
5	persons for a total minimum of 25 percent;
6	(b) A private developer without any requirement that a
7	percentage of the units built on the real property be
8	affordable if the purchase price paid by the developer is not
9	less than the appraised value of the property based on its
10	highest and best use, in which case the municipality must use
11	the funds received from the developer to acquire real property
12	on which affordable housing will be built or donate the funds
13	to a local housing trust fund for the purpose of implementing
14	the programs described in ss. 420.907-420.9079; or
15	(c) A nonprofit housing organization, such as a
16	community land trust, housing authority, or community
17	redevelopment agency to be used for the production and
18	preservation of permanently affordable housing.
19	(4) The deed restrictions required under paragraph
20	(3)(a) for an affordable housing unit must also prohibit the
21	unit from being sold at a price that exceeds the threshold for
22	housing that is affordable for low-income or moderate-income
23	persons or to a buyer who is not eligible due to his or her
24	income under chapter 420. The deed restrictions may allow the
25	affordable housing units created under paragraph (3)(a) to be
26	rented to extremely-low-income, very-low-income, low-income,
27	or moderate-income persons.
28	(5) For purposes of this section, the terms
29	"affordable," "extremely-low-income persons," "low-income
30	persons," "moderate-income persons," and "very-low-income
31	persons" have the same meaning as in s. 420.0004.
	11:45 AM 04/21/06 s0132cld-tal1-ts4

1	Section 4. The Legislature finds that providing
2	affordable housing is vitally important to the health, safety,
3	and welfare of the residents of this state. Furthermore, the
4	Legislature finds that escalating property values and
5	development costs have contributed to the inadequate supply of
6	housing for low- and moderate-income residents of this state.
7	The Legislature further finds that there is a shortage of
8	sites available for housing for persons and families with low
9	and moderate incomes and that surplus government land, when
10	appropriate, should be made available for that purpose.
11	Therefore, the Legislature determines and declares that this
12	act fulfills an important state interest.
13	Section 5. Subsection (6) is added to section
14	189.4155, Florida Statutes, to read:
15	189.4155 Activities of special districts; local
16	government comprehensive planning
17	(6) Any independent district created under a special
18	act or general law, including, but not limited to, chapter
19	189, chapter 190, chapter 191, or chapter 298, for the purpose
20	of providing urban infrastructure of services may provide
21	housing and housing assistance for its employed personnel
22	eligible under s. 420.0004.
23	Section 6. Subsection (19) is added to section
24	191.006, Florida Statutes, to read:
25	191.006 General powersThe district shall have, and
26	the board may exercise by majority vote, the following powers:
27	(19) To provide housing or housing assistance for its
28	employed personnel eligible under s. 420.0004.
29	Section 7. Paragraph (b) of subsection (2) and
30	subsection (4) of section 197.252, Florida Statutes, are
31	amended to read:
	11:45 AM 04/21/06 s0132cld-tall-ts4

Barcode 655844

1 197.252 Homestead tax deferral.--2 (2) (b) If In the event the applicant is entitled to claim 3 the increased exemption by reason of age and residency as provided in s. 196.031(3)(a), approval of the such application 5 shall defer that portion of the such ad valorem taxes plus 7 non-ad valorem assessments which exceeds 3 percent of the applicant's household's income for the prior 8 calendar year. If any such applicant's household income for 9 10 the prior calendar year is less than \$10,000, or is less than the amount of the household income designated for the 11 additional homestead exemption pursuant to s. 196.075, and the 12 13 \$12,000 if such applicant is <u>65</u> 70 years of age or older, approval of $\underline{\text{the}}$ $\underline{\text{such}}$ application shall defer $\underline{\text{the}}$ $\underline{\text{such}}$ ad 14 15 valorem taxes plus non-ad valorem assessments in their entirety. 16 (4) The amount of taxes, non-ad valorem assessments, 17 and interest deferred under pursuant to this act shall accrue 18 19 interest at a rate equal to the semiannually compounded rate of one-half of 1 percent plus the average yield to maturity of 20 the long-term fixed-income portion of the Florida Retirement 21 22 System investments as of the end of the quarter preceding the date of the sale of the deferred payment tax certificates; 23 2.4 however, the interest rate may not exceed $\frac{7}{2}$ percent. Section 8. Paragraphs (b) and (d) of subsection (1) 25 and subsection (11) of section 201.15, Florida Statutes, are 26 amended to read: 27 201.15 Distribution of taxes collected.--All taxes 28 29 collected under this chapter shall be distributed as follows 30 and shall be subject to the service charge imposed in s. 215.20(1), except that such service charge shall not be levied 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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against any portion of taxes pledged to debt service on bonds to the extent that the amount of the service charge is required to pay any amounts relating to the bonds:

- (1) Sixty-two and sixty-three hundredths percent of the remaining taxes collected under this chapter shall be used for the following purposes:
- 7 (b) Moneys The remainder of the moneys distributed under this subsection, after the required payment under 8 paragraph (a), shall be paid into the State Treasury to the 9 10 credit of the Save Our Everglades Trust Fund in amounts 11 necessary to pay debt service, provide reserves, and pay rebate obligations and other amounts due with respect to bonds 12 13 issued under s. 215.619. Taxes distributable under paragraph 14 (a) and this paragraph must be collectively distributed on a 15 pro rata basis.
 - (d) The remainder of the moneys distributed under this subsection, after the required payments under paragraphs (a),(b), and (c), shall be paid into the State Treasury to the credit of:
 - 1. The State Transportation Trust Fund in the Department of Transportation in the amount of \$541.75 million in each fiscal year, to be paid in quarterly installments and used for the following specified purposes, notwithstanding any other law to the contrary:
 - a. For the purposes of capital funding for the New Starts Transit Program, authorized by Title 49, U.S.C. s. 5309 and specified in s. 341.051, 10 percent of these funds;
 - b. For the purposes of the Small County OutreachProgram specified in s. 339.2818, 5 percent of these funds;
- 30 c. For the purposes of the Strategic Intermodal System
 31 specified in ss. 339.61, 339.62, 339.63, and 339.64, 75

 11:45 AM 04/21/06 s0132cld-tall-ts4

Barcode 655844

percent of these funds after allocating for the New Starts

Transit Program described in sub-subparagraph a. and the Small

County Outreach Program described in sub-subparagraph b.; and

- d. For the purposes of the Transportation Regional Incentive Program specified in s. 339.2819, 25 percent of these funds after allocating for the New Starts Transit Program described in sub-subparagraph a. and the Small County Outreach Program described in sub-subparagraph b.
- 2. The Water Protection and Sustainability Program

 Trust Fund in the Department of Environmental Protection in
 the amount of \$100 million in each fiscal year, to be paid in
 quarterly installments and used as required by s. 403.890.
- 3. The Public Education Capital Outlay and Debt Service Trust Fund in the Department of Education in the amount of \$105 million in each fiscal year, to be paid in monthly installments with \$75 million used to fund the Classrooms for Kids Program created in s. 1013.735, and \$30 million to be used to fund the High Growth County District Capital Outlay Assistance Grant Program created in s. 1013.738. If required, new facilities constructed under the Classrooms for Kids Program must meet the requirements of s. 1013.372.
- 4. The Grants and Donations Trust Fund in the Department of Community Affairs in the amount of \$3.25 million in each fiscal year to be paid in monthly installments, with \$3 million to be used to fund technical assistance to local governments and school boards on the requirements and implementation of this act and \$250,000 to be used to fund the Century Commission for a Sustainable Florida established in s. 163.3247.

s0132c1d-ta11-ts4

Bill No. CS for SB 132

Barcode 655844

Moneys distributed pursuant to this paragraph may not be pledged for debt service unless such pledge is approved by referendum of the voters. 3 (11) From the moneys specified in paragraphs(1)(e) $\frac{(1)(d)}{(1)(d)}$ and (2)(a) and prior to deposit of any moneys into the General Revenue Fund, \$30 million shall be paid into the State 7 Treasury to the credit of the Ecosystem Management and Restoration Trust Fund in fiscal year 2000-2001 and each 8 fiscal year thereafter, to be used for the preservation and 10 repair of the state's beaches as provided in ss. 11 161.091-161.212, and \$2 million shall be paid into the State Treasury to the credit of the Marine Resources Conservation 12 Trust Fund to be used for marine mammal care as provided in s. 13 370.0603(3). 14 15 Section 9. Effective July 1, 2007, subsections (1) and (11) of section 201.15, Florida Statutes, as amended by 16 section 1 of chapter 2005-92, Laws of Florida, are amended to 17 18 read: 201.15 Distribution of taxes collected.--All taxes 19 20 collected under this chapter shall be distributed as follows and shall be subject to the service charge imposed in s. 21 22 215.20(1), except that such service charge shall not be levied against any portion of taxes pledged to debt service on bonds 23 24 to the extent that the amount of the service charge is required to pay any amounts relating to the bonds: 25 (1) Sixty-two and sixty-three hundredths percent of 26 the remaining taxes collected under this chapter shall be used 27 28 for the following purposes: (a) Amounts as shall be necessary to pay the debt 29 service on, or fund debt service reserve funds, rebate 30 obligations, or other amounts payable with respect to 11

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1	Preservation 2000 bonds issued pursuant to s. 375.051 and
2	Florida Forever bonds issued pursuant to s. 215.618, shall be
3	paid into the State Treasury to the credit of the Land
4	Acquisition Trust Fund to be used for such purposes. The
5	amount transferred to the Land Acquisition Trust Fund for such
6	purposes shall not exceed \$300 million in fiscal year
7	1999-2000 and thereafter for Preservation 2000 bonds and bonds
8	issued to refund Preservation 2000 bonds, and \$300 million in
9	fiscal year 2000-2001 and thereafter for Florida Forever
10	bonds. The annual amount transferred to the Land Acquisition
11	Trust Fund for Florida Forever bonds shall not exceed \$30
12	million in the first fiscal year in which bonds are issued.
13	The limitation on the amount transferred shall be increased by
14	an additional \$30 million in each subsequent fiscal year, but
15	shall not exceed a total of \$300 million in any fiscal year
16	for all bonds issued. It is the intent of the Legislature that
17	all bonds issued to fund the Florida Forever Act be retired by
18	December 31, 2030. Except for bonds issued to refund
19	previously issued bonds, no series of bonds may be issued
20	pursuant to this paragraph unless such bonds are approved and
21	the debt service for the remainder of the fiscal year in which
22	the bonds are issued is specifically appropriated in the
23	General Appropriations Act. For purposes of refunding
24	Preservation 2000 bonds, amounts designated within this
25	section for Preservation 2000 and Florida Forever bonds may be
26	transferred between the two programs to the extent provided
27	for in the documents authorizing the issuance of the bonds.
28	The Preservation 2000 bonds and Florida Forever bonds shall be
29	equally and ratably secured by moneys distributable to the
30	Land Acquisition Trust Fund pursuant to this section, except
31	to the extent specifically provided otherwise by the documents 12
	11:45 AM 04/21/06 s0132cld-tall-ts4

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Bill No. CS for SB 132

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authorizing the issuance of the bonds. No moneys transferred to the Land Acquisition Trust Fund pursuant to this paragraph, or earnings thereon, shall be used or made available to pay debt service on the Save Our Coast revenue bonds.

- (b) Moneys The remainder of the moneys distributed under this subsection, after the required payment under paragraph (a), shall be paid into the State Treasury to the credit of the Save Our Everglades Trust Fund in amounts necessary to pay debt service, provide reserves, and pay rebate obligations and other amounts due with respect to bonds issued under s. 215.619. Taxes distributable pursuant to paragraphs (a) and (b) shall be collectively distributed on a pro rata basis.
- (c) The remainder of the moneys distributed under this subsection, after the required payments under paragraphs (a) and (b), shall be paid into the State Treasury to the credit of the Land Acquisition Trust Fund and may be used for any purpose for which funds deposited in the Land Acquisition Trust Fund may lawfully be used. Payments made under this paragraph shall continue until the cumulative amount credited to the Land Acquisition Trust Fund for the fiscal year under this paragraph and paragraph (2)(b) equals 70 percent of the current official forecast for distributions of taxes collected under this chapter pursuant to subsection (2). As used in this paragraph, the term "current official forecast" means the most recent forecast as determined by the Revenue Estimating Conference. If the current official forecast for a fiscal year changes after payments under this paragraph have ended during that fiscal year, no further payments are required under this paragraph during the fiscal year.
- (d) The remainder of the moneys distributed under this \$13\$ 11:45 AM 04/21/06 $$0132c1d\mbox{-tall-ts4}$

Barcode 655844

subsection, after the required payments under paragraphs (a), (b), and (c), shall be paid into the State Treasury to the credit of:

- 1. The State Transportation Trust Fund in the Department of Transportation in the amount of \$541.75 million in each fiscal year, to be paid in quarterly installments and used for the following specified purposes, notwithstanding any other law to the contrary:
- a. For the purposes of capital funding for the New Starts Transit Program, authorized by Title 49, U.S.C. s. 5309 and specified in s. 341.051, 10 percent of these funds;
- b. For the purposes of the Small County Outreach Program specified in s. 339.2818, 5 percent of these funds;
- c. For the purposes of the Strategic Intermodal System specified in ss. 339.61, 339.62, 339.63, and 339.64, 75 percent of these funds after allocating for the New Starts Transit Program described in sub-subparagraph a. and the Small County Outreach Program described in sub-subparagraph b.; and
- d. For the purposes of the Transportation Regional Incentive Program specified in s. 339.2819, 25 percent of these funds after allocating for the New Starts Transit Program described in sub-subparagraph a. and the Small County Outreach Program described in sub-subparagraph b.
- 2. The Water Protection and Sustainability Program
 Trust Fund in the Department of Environmental Protection in
 the amount of \$100 million in each fiscal year, to be paid in
 quarterly installments and used as required by s. 403.890.
- 3. The Public Education Capital Outlay and Debt Service Trust Fund in the Department of Education in the amount of \$105 million in each fiscal year, to be paid in monthly installments with \$75 million used to fund the $\frac{14}{11:45 \text{ AM}} = \frac{04}{21/06}$

Barcode 655844

Classrooms for Kids Program created in s. 1013.735, and \$30 million to be used to fund the High Growth County District 2 Capital Outlay Assistance Grant Program created in s. 3 1013.738. If required, new facilities constructed under the Classrooms for Kids Program must meet the requirements of s. 5 1013.372. 6 7 4. The Grants and Donations Trust Fund in the Department of Community Affairs in the amount of \$3.25 million 8 in each fiscal year to be paid in monthly installments, with 9 10 \$3 million to be used to fund technical assistance to local 11 governments and school boards on the requirements and implementation of this act and \$250,000 to be used to fund the 12 Century Commission for a Sustainable Florida established in s. 13 163.3247. 14 15 Moneys distributed pursuant to this paragraph may not be 16 pledged for debt service unless such pledge is approved by 17 referendum of the voters. 18 (e) The remainder of the moneys distributed under this 19 subsection, after the required payments under paragraphs (a), 20 21 (b), (c), and (d), shall be paid into the State Treasury to 22 the credit of the General Revenue Fund of the state to be used and expended for the purposes for which the General Revenue 23 24 Fund was created and exists by law or to the Ecosystem Management and Restoration Trust Fund or to the Marine 25 Resources Conservation Trust Fund as provided in subsection 26 27 (11).(11) From the moneys specified in paragraphs(1)(e) 28 29 $\frac{(1)(d)}{(1)}$ and (2)(a) and prior to deposit of any moneys into the 30 General Revenue Fund, \$30 million shall be paid into the State Treasury to the credit of the Ecosystem Management and 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

Restoration Trust Fund in fiscal year 2000-2001 and each fiscal year thereafter, to be used for the preservation and repair of the state's beaches as provided in ss. 3 161.091-161.212, and \$2 million shall be paid into the State Treasury to the credit of the Marine Resources Conservation 5 Trust Fund to be used for marine mammal care as provided in s. 7 370.0603(3). Section 10. Subsection (3) of section 215.619, Florida 8 Statutes, is amended to read: 9 10 215.619 Bonds for Everglades restoration.--11 (3) Everglades restoration bonds are payable from, and secured by a first lien on, taxes distributable under s. 12 201.15(1)(b) and do not constitute a general obligation of, or 13 a pledge of the full faith and credit of, the state. 14 15 Everglades restoration bonds are secured on a parity basis with bonds secured by moneys distributable under s. 16 201.15(1)(a) junior and subordinate to bonds secured by moneys 17 distributable under s. 201.15(1)(a). 18 19 Section 11. Paragraph (f) of subsection (6) of section 253.034, Florida Statutes, is amended to read: 20 21 253.034 State-owned lands; uses.--22 (6) The Board of Trustees of the Internal Improvement Trust Fund shall determine which lands, the title to which is 23 24 vested in the board, may be surplused. For conservation lands, the board shall make a determination that the lands are no 25 longer needed for conservation purposes and may dispose of 26 them by an affirmative vote of at least three members. In the 27 28 case of a land exchange involving the disposition of 29 conservation lands, the board must determine by an affirmative vote of at least three members that the exchange will result 30 in a net positive conservation benefit. For all other lands, 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

the board shall make a determination that the lands are no longer needed and may dispose of them by an affirmative vote of at least three members. 3 (f) 1. In reviewing lands owned by the board, the council shall consider whether such lands would be more 5 appropriately owned or managed by the county or other unit of 7 local government in which the land is located. A local government may request that state lands be specifically 8 declared to be surplus lands for the purpose of providing 10 affordable housing. The council shall recommend to the board 11 whether a sale, lease, or other conveyance to a local government would be in the best interests of the state and 12 13 local government. The provisions of this paragraph in no way limit the provisions of ss. 253.111 and 253.115. Such lands 14 15 shall be offered to the state, county, or local government for a period of 30 days. Permittable uses for such surplus lands 16 may include public schools; public libraries; fire or law 17 enforcement substations; and governmental, judicial, or 18 19 recreational centers; and affordable housing. County or local government requests for surplus lands shall be expedited 20 21 throughout the surplusing process. <u>Surplus lands that are</u> 22 conveyed to a local government for affordable housing shall be disposed of under the provisions of s. 125.379 or s. 166.0451. 23 24 If the county or local government does not elect to purchase such lands in accordance with s. 253.111, then any surplusing 25 determination involving other governmental agencies shall be 26 made upon the board deciding the best public use of the lands. 27 28 Surplus properties in which governmental agencies have 29 expressed no interest shall then be available for sale on the private market. 30 31 2. Notwithstanding subparagraph 1., any surplus lands 17 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

that were acquired by the state prior to 1958 by a gift or 2 other conveyance for no consideration from a municipality, and which the department has filed by July 1, 2006, a notice of 3 its intent to surplus, shall be first offered for reconveyance 5 to such municipality at no cost, but for the fair market value of any building or other improvements to the land, unless 6 7 otherwise provided in a deed restriction of record. This subparagraph expires July 1, 2006. 8 9 Section 12. Section 295.16, Florida Statutes, is 10 amended to read: 11 295.16 Disabled veterans exempt from certain license or permit fee.--No totally and permanently disabled veteran 12 who is a resident of Florida and honorably discharged from the 13 Armed Forces, who has been issued a valid identification card 14 15 by the Department of Veterans' Affairs in accordance with s. 295.17 or has been determined by the United States Department 16 of Veterans Affairs or its predecessor to have a 17 service-connected 100-percent disability rating for 18 19 compensation, or who has been determined to have a service-connected disability rating of 100 percent and is in 20 receipt of disability retirement pay from any branch of the 21 22 uniformed armed services, shall be required to pay any license 23 or permit fee, by whatever name known, to any county or 2.4 municipality in order to make improvements upon a dwelling mobile home owned by the veteran which is used as the 25 veteran's residence, provided such improvements are limited to 26 ramps, widening of doors, and similar improvements for the 27 purpose of making the dwelling mobile home habitable for 28 29 veterans confined to wheelchairs. Section 13. Paragraph (b) of subsection (19) of 30 31 section 380.06, Florida Statutes, is amended, and paragraph 11:45 AM 04/21/06 s0132c1d-ta11-ts4

- (i) is added to that subsection, to read:
 - 380.06 Developments of regional impact. --
 - (19) SUBSTANTIAL DEVIATIONS.--
 - (b) Any proposed change to a previously approved development of regional impact or development order condition which, either individually or cumulatively with other changes, exceeds any of the following criteria shall constitute a substantial deviation and shall cause the development to be subject to further development-of-regional-impact review without the necessity for a finding of same by the local government:
 - 1. An increase in the number of parking spaces at an attraction or recreational facility by 5 percent or 300 spaces, whichever is greater, or an increase in the number of spectators that may be accommodated at such a facility by 5 percent or 1,000 spectators, whichever is greater.
 - 2. A new runway, a new terminal facility, a 25-percent lengthening of an existing runway, or a 25-percent increase in the number of gates of an existing terminal, but only if the increase adds at least three additional gates.
 - 3. An increase in the number of hospital beds by 5 percent or 60 beds, whichever is greater.
 - 4. An increase in industrial development area by 5 percent or 32 acres, whichever is greater.
 - 5. An increase in the average annual acreage mined by 5 percent or 10 acres, whichever is greater, or an increase in the average daily water consumption by a mining operation by 5 percent or 300,000 gallons, whichever is greater. An increase in the size of the mine by 5 percent or 750 acres, whichever is less. An increase in the size of a heavy mineral mine as defined in s. 378.403(7) will only constitute a substantial 19 sol32cld-tal1-ts4

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deviation if the average annual acreage mined is more than 500 acres and consumes more than 3 million gallons of water per day.

- 6. An increase in land area for office development by 5 percent or an increase of gross floor area of office development by 5 percent or 60,000 gross square feet, whichever is greater.
- 7. An increase in the storage capacity for chemical or petroleum storage facilities by 5 percent, 20,000 barrels, or 7 million pounds, whichever is greater.
- 8. An increase of development at a waterport of wet storage for 20 watercraft, dry storage for 30 watercraft, or wet/dry storage for 60 watercraft in an area identified in the state marina siting plan as an appropriate site for additional waterport development or a 5-percent increase in watercraft storage capacity, whichever is greater.
- 9. An increase in the number of dwelling units by 5 percent or 50 dwelling units, whichever is greater.
- 10. An increase in commercial development by 50,000 square feet of gross floor area or of parking spaces provided for customers for 300 cars or a 5-percent increase of either of these, whichever is greater.
- 11. An increase in hotel or motel facility units by 5 percent or 75 units, whichever is greater.
- 12. An increase in a recreational vehicle park area by 5 percent or 100 vehicle spaces, whichever is less.
- 13. A decrease in the area set aside for open space of 5 percent or 20 acres, whichever is less.
- 29 14. A proposed increase to an approved multiuse
 30 development of regional impact where the sum of the increases
 31 of each land use as a percentage of the applicable substantial
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deviation criteria is equal to or exceeds 100 percent. The percentage of any decrease in the amount of open space shall be treated as an increase for purposes of determining when 100 percent has been reached or exceeded.

- 15. A 15-percent increase in the number of external vehicle trips generated by the development above that which was projected during the original development-of-regional-impact review.
- 16. Any change which would result in development of any area which was specifically set aside in the application for development approval or in the development order for preservation or special protection of endangered or threatened plants or animals designated as endangered, threatened, or species of special concern and their habitat, primary dunes, or archaeological and historical sites designated as significant by the Division of Historical Resources of the Department of State. The further refinement of such areas by survey shall be considered under sub-subparagraph (e)5.b.
- 17.a. An increase in the number of dwelling units by 50 percent or 200 units, whichever is greater, if 15 percent of the proposed additional dwelling units are dedicated to affordable workforce housing and subject to a recorded land use restriction that is in effect for a period of not less than 20 years. The recorded land use restriction must include resale provisions to ensure long-term affordability for income-eligible homeowners and renters and provisions for the workforce housing to be initiated before completing 50 percent of the market-rate dwellings.
- b. For purposes of this subparagraph, the term 30 "affordable workforce housing" means housing that is affordable to a person who earns less than 120 percent of the 21 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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area median income, or less than 140 percent of the area median income if located in a county in which the median 2 purchase price for a single-family existing home exceeds the 3 statewide median purchase price of a single-family existing home, and the term "statewide median purchase price of a 5 single-family existing home" means the statewide purchase 7 price as determined in the Florida Sales Report, Single-Family Existing Homes, released each January by the Florida 8 Association of Realtors and the University of Florida Real 10 Estate Research Center. 11 The substantial deviation numerical standards in subparagraphs 12 13 4., 6., 10., 14., excluding residential uses, and 15., are increased by 100 percent for a project certified under s. 14 15 403.973 which creates jobs and meets criteria established by the Office of Tourism, Trade, and Economic Development as to 16 its impact on an area's economy, employment, and prevailing 17 wage and skill levels. The substantial deviation numerical 18 standards in subparagraphs 4., 6., 9., 10., 11., and 14. are 19 increased by 50 percent for a project located wholly within an 20 21 urban infill and redevelopment area designated on the 22 applicable adopted local comprehensive plan future land use 23 map and not located within the coastal high hazard area. 2.4 (i)1. An increase in the number of residential dwelling units by 200 does not constitute a substantial 25 deviation and is not subject to development-of-regional-impact 26 review for additional impacts if all of the residential 27 dwelling units are dedicated to affordable workforce housing 28 29 and subject to a recorded land use restriction that is in effect for a period of not less than 20 years. The recorded 30 31 land use restriction must include resale provisions to ensure 22 11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	long-term affordability for income-eligible homeowners and
2	renters.
3	2. For purposes of this subparagraph, the term
4	"affordable workforce housing" means housing that is
5	affordable to a person who earns less than 120 percent of the
6	area median income, or less than 140 percent of the area
7	median income if located in a county in which the median
8	purchase price for a single-family existing home exceeds the
9	statewide median purchase price of a single-family existing
10	home, and the term "statewide median purchase price of a
11	single-family existing home" means the statewide purchase
12	price as determined in the Florida Sales Report, Single-Family
13	Existing Homes, released each January by the Florida
14	Association of Realtors and the University of Florida Real
15	Estate Research Center.
16	Section 14. Present paragraph (k) of subsection (3) of
17	section 380.0651, Florida Statutes, is redesignated as
18	paragraph (1), and a new paragraph (k) is added to that
19	subsection, to read:
20	380.0651 Statewide guidelines and standards
21	(3) The following statewide guidelines and standards
22	shall be applied in the manner described in s. 380.06(2) to
23	determine whether the following developments shall be required
24	to undergo development-of-regional-impact review:
25	(k) 1. Workforce housing The applicable guidelines
26	for residential development and the residential component for
27	multiuse development shall be increased by 50 percent when a
28	developer demonstrates that at least 15 percent of the total
29	residential dwelling units authorized within the development
30	of regional impact will be dedicated to affordable workforce
31	housing that is subject to a recorded land use restriction
	11:45 AM 04/21/06 s0132cld-tal1-ts4

1	that is in effect for a period of not less than 20 years. The
2	recorded land use restriction must include resale provisions
3	to ensure long-term affordability for income-eligible
4	homeowners and renters and provisions that the workforce
5	housing must be initiated before completing 50 percent of the
6	market-rate dwelling.
7	2. For purposes of this paragraph, the term
8	"affordable workforce housing" means housing that is
9	affordable to a person who earns less than 120 percent of the
10	area median income, or less than 140 percent of the area
11	median income if located in a county in which the median
12	purchase price for a single-family existing home exceeds the
13	statewide median purchase price of a single-family existing
14	home, and the term "statewide median purchase price of a
15	single-family existing home" means the statewide purchase
16	price as determined in the Florida Sales Report, Single-Family
17	Existing Homes, released each January by the Florida
18	Association of Realtors and the University of Florida Real
19	Estate Research Center.
20	Section 15. Section 420.0004, Florida Statutes, is
21	amended to read:
22	420.0004 DefinitionsAs used in this part, unless
23	the context otherwise indicates:
24	(1) "Adjusted for family size" means adjusted in a
25	manner which results in an income eligibility level which is
26	lower for households with fewer than four people, or higher
27	for households with more than four people, than the base
28	income eligibility determined as provided in subsection (9),
29	subsection (10), subsection (11), or subsection(15) (14),
30	based upon a formula as established by the United States
31	Department of Housing and Urban Development.
	11:45 AM 04/21/06 s0132cld-tall-ts4

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- 1 "Adjusted gross income" means all wages, assets, regular cash or noncash contributions or gifts from persons outside the household, and such other resources and benefits as may be determined to be income by the United States Department of Housing and Urban Development, adjusted for family size, less deductions allowable under s. 62 of the Internal Revenue Code.
 - (3) "Affordable" means that monthly rents or monthly mortgage payments including taxes, insurance, and utilities do not exceed 30 percent of that amount which represents the percentage of the median adjusted gross annual income for the households as indicated in subsection (9), subsection (10), <u>subsection (11)</u>, or subsection (15) (14).
- (4) "Corporation" means the Florida Housing Finance 14 15 Corporation.
 - (5) "Community-based organization" or "nonprofit organization" means a private corporation organized under chapter 617 to assist in the provision of housing and related services on a not-for-profit basis and which is acceptable to federal and state agencies and financial institutions as a sponsor of low-income housing.
 - (6) "Department" means the Department of Community Affairs.
 - (7) "Elderly" describes persons 62 years of age or older.
 - (8) "Local public body" means any county, municipality, or other political subdivision, or any housing authority as provided by chapter 421, which is eligible to sponsor or develop housing for farmworkers and very-low-income and low-income persons within its jurisdiction.
 - (9) "Extremely-low-income persons" means one or more 25 11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	natural persons or a family whose total annual household
2	income does not exceed 30 percent of the median annual
3	adjusted gross income for households within the state. The
4	Florida Housing Finance Corporation may adjust this amount
5	annually by rule to provide that in lower-income counties,
6	extremely low income may exceed 30 percent of the median
7	income for the area, and that in higher-income counties,
8	extremely low income may be less than 30 percent of the area
9	median income.
10	(10)(9) "Low-income persons" means one or more natural
11	persons or a family, the total annual adjusted gross household
12	income of which does not exceed 80 percent of the median
13	annual adjusted gross income for households within the state,
14	or 80 percent of the median annual adjusted gross income for
15	households within the metropolitan statistical area (MSA) or,
16	if not within an MSA, within the county in which the person or
17	family resides, whichever is greater.
18	(11)(10) "Moderate-income persons" means one or more
19	natural persons or a family, the total annual adjusted gross
20	household income of which is less than 120 percent of the
21	median annual adjusted gross income for households within the
22	state, or 120 percent of the median annual adjusted gross
23	income for households within the metropolitan statistical area
24	(MSA) or, if not within an MSA, within the county in which the
25	person or family resides, whichever is greater.
26	(12)(11) "Student" means any person not living with
27	his or her parent or guardian who is eligible to be claimed by
28	his or her parent or guardian as a dependent under the federal
29	income tax code and who is enrolled on at least a half-time
30	basis in a secondary school, career center, community college,
31	college, or university.
	26 11:45 AM 04/21/06 s0132c1d-tal1-ts4

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1	(13)(12) "Substandard" means:
2	(a) Any unit lacking complete plumbing or sanitary
3	facilities for the exclusive use of the occupants;
4	(b) A unit which is in violation of one or more major
5	sections of an applicable housing code and where such
6	violation poses a serious threat to the health of the
7	occupant; or
8	(c) A unit that has been declared unfit for human
9	habitation but that could be rehabilitated for less than 50
10	percent of the property value.
11	$\overline{(14)}$ "Substantial rehabilitation" means repair or
12	restoration of a dwelling unit where the value of such repair
13	or restoration exceeds 40 percent of the value of the
14	dwelling.
15	(15)(14) "Very-low-income persons" means one or more
16	natural persons or a family, not including students, the total
17	annual adjusted gross household income of which does not
18	exceed 50 percent of the median annual adjusted gross income
19	for households within the state, or 50 percent of the median
20	annual adjusted gross income for households within the
21	metropolitan statistical area (MSA) or, if not within an MSA,
22	within the county in which the person or family resides,
23	whichever is greater.
24	Section 16. Subsection (18) of section 420.503,
25	Florida Statutes, is amended to read:
26	420.503 DefinitionsAs used in this part, the term:
27	(18) <u>(a)</u> "Farmworker" means a laborer who is employed
28	on a seasonal, temporary, or permanent basis in the planting,
29	cultivating, harvesting, or processing of agricultural or
30	aquacultural products and who derived at least 50 percent of

31 her or his income in the immediately preceding 12 months from

1	such employment.					
2	(b) "Farmworker" also includes a person who has					
3 retired as a laborer due to age, disability, or illness.						
4 order to be considered retired as a farmworker due to a						
5 under this part, a person must be 50 years of age or old						
6	6 must have been employed for a minimum of 5 years as a					
7	7 farmworker before retirement. In order to be considered					
8	8 retired as a farmworker due to disability or illness, a pers					
9	must:					
10	0 $\frac{1.(a)}{}$ Establish medically that she or he is unable to					
11	be employed as a farmworker due to that disability or illness					
12	$\frac{2.(b)}{2}$ Establish that she or he was previously employed					
13	as a farmworker.					
14	(c) Notwithstanding paragraphs (a) and (b), when					
15	corporation-administered funds are used in conjunction with					
16	6 funds provided by the United States Department of Agriculture					
17	Rural Development, the term "farmworker" may mean a laborer					
18	who meets, at a minimum, the definition of "domestic farm					
19	<u>laborer" as defined in 7 C.F.R. s. 3560.11, as amended. The</u>					
20	corporation may establish additional criteria by rule.					
21	Section 17. Subsection (22), paragraph (a) of					
22	subsection (23), and subsection (40) of section 420.507,					
23	Florida Statutes, are amended, and subsections (44) and (45)					
24	are added to that section, to read:					
25	420.507 Powers of the corporationThe corporation					
26	shall have all the powers necessary or convenient to carry out					
27	and effectuate the purposes and provisions of this part,					
28	including the following powers which are in addition to all					
29	other powers granted by other provisions of this part:					
30	(22) To develop and administer the State Apartment					
31	Incentive Loan Program. In developing and administering that 28					
	11:45 AM 04/21/06 s0132c1d-ta11-ts4					

program, che corporacton ma	1	program,	the	corporation	may
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- (a) Make first, second, and other subordinated mortgage loans including variable or fixed rate loans subject to contingent interest for all State Apartment Incentive Loans provided for in this chapter based upon available cash flow of the projects. The corporation shall make loans exceeding 25 percent of project cost available only to nonprofit organizations and public bodies which are able to secure grants, donations of land, or contributions from other sources and to projects meeting the criteria of subparagraph 1.

 Mortgage loans shall be made available at the following rates of interest:
- 1. Zero to 3 percent interest for sponsors of projects that set aside at least maintain an 80 percent occupancy of their total units for residents qualifying as farmworkers as defined in this part s. 420.503(18), commercial fishing workers as defined in this part s. 420.503(5), or the homeless as defined in s. 420.621(4) over the life of the loan.
- 2. The board may set the interest rate based on the pro rata share of units set aside for homeless residents if the total share of the units is less than 80 percent of the units in the borrower's project.
- 3.2. One Three to 9 percent interest for sponsors of projects targeted at populations other than farmworkers, commercial fishing workers, and the homeless.
- (b) Make loans exceeding 25 percent of project costs if the project serves extremely-low-income persons.
- (c) Waive payments or forgive indebtedness for a prorata share of the loan based on the number of units in a project reserved for extremely-low-income persons.
- $\frac{(d)\,(b)}{(b)}$ Geographically and demographically target the \$29\$ 11:45 AM 04/21/06 s0132c1d-tal1-ts4

s0132c1d-ta11-ts4

Bill No. CS for SB 132

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04/21/06

Barcode 655844 utilization of loans. (e)(c) Underwrite credit, and reject projects which do 2 not meet the established standards of the corporation. 3 4 (f) (d) Negotiate with governing bodies within the state after a loan has been awarded to obtain local government 5 contributions. 6 7 (g) (e) Inspect any records of a sponsor at any time during the life of the loan or the agreed period for 8 maintaining the provisions of s. 420.5087. 10 (h)(f) Establish, by rule, the procedure for 11 evaluating, scoring, and competitively ranking all applications based on the criteria set forth in s. 12 420.5087(6)(c); determining actual loan amounts; making and 13 servicing loans; and exercising the powers authorized in this 14 15 subsection. 16 (i) (q) Establish a loan loss insurance reserve to be used to protect the outstanding program investment in case of 17 a default, deed in lieu of foreclosure, or foreclosure of a 18 19 program loan. 20 (23) To develop and administer the Florida 21 Homeownership Assistance Program. In developing and 22 administering the program, the corporation may: (a)1. Make subordinated loans to eligible borrowers 23 24 for down payments or closing costs related to the purchase of the borrower's primary residence. 25 2. Make permanent loans to eligible borrowers related 26 to the purchase of the borrower's primary residence. 27 28 3. Make subordinated loans to nonprofit sponsors or 29 developers of housing for purchase of property, for construction, or for financing of housing to be offered for 30 sale to eligible borrowers as a primary residence at an

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affordable price.

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corporations for the purpose of taking title to and managing and disposing of property acquired by the corporation. The Such subsidiary business entities corporations shall be public business entities corporations wholly owned by the corporation; are shall be entitled to own, mortgage, and sell property on the same basis as the corporation; and shall be deemed business entities corporations primarily acting as agents of the state, within the meaning of s. 768.28, on the same basis as the corporation. Any subsidiary business entity created by the corporation is shall be subject to chapters 119, 120, and 286 to the same extent as the corporation. The subsidiary business entities may make rules necessary to conduct business and carry out the purposes of this subsection.

- (44) To adopt rules for the intervention, negotiation of terms, and other actions necessary to further program goals or avoid default of a program loan. The rules must consider fiscal program goals and the preservation or advancement of affordable housing for the state.
- 22 (45) To establish by rule requirements for periodic 23 reporting of data. Each periodic report must include, but is 24 not limited to, data relating to multifamily projects such as information concerning financing, housing market information, 25 detailed economic analysis, and physical occupancy and 26 demographic data concerning all housing types financed through 27 corporation programs and for participation in a housing 28 29 location system.

30 Section 18. Subsections (1), (3), and (5), and
31 paragraphs (a), (b), (c), (f), (g), (h), and (k) of subsection
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s0132c1d-ta11-ts4

Bill No. CS for SB 132

11:45 AM

04/21/06

Barcode 655844

(6) of section 420.5087, Florida Statutes, are amended to 2 read: 420.5087 State Apartment Incentive Loan 3 Program. -- There is hereby created the State Apartment Incentive Loan Program for the purpose of providing first, 5 second, or other subordinated mortgage loans or loan 7 guarantees to sponsors, including for-profit, nonprofit, and public entities, to provide housing affordable to 8 very-low-income persons. 9 (1) Program funds shall be distributed over successive 10 11 3-year periods in a manner that meets the need and demand for very-low-income housing throughout the state. That need and 12 13 demand must be determined by using the most recent statewide low-income rental housing market studies available at the 14 15 beginning of each 3-year period. However, at least 10 percent 16 of the program funds distributed during a 3-year period must be allocated to each of the following categories of counties, 17 as determined by using the population statistics published in 18 the most recent edition of the Florida Statistical Abstract: 19 20 (a) Counties that have a population of <u>825,000 or</u> more than 500,000 people; 21 22 (b) Counties that have a population of more than between 100,000 but fewer than 825,000 and 500,000 people; and 23 24 (c) Counties that have a population of 100,000 or 25 <u>fewer</u> less. 26 Any increase in funding required to reach the 10-percent 27 minimum shall be taken from the county category that has the 28 29 largest allocation. The corporation shall adopt rules that which establish an equitable process for distributing any 30 31 portion of the 10 percent of program funds allocated to the

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county categories specified in this subsection which remains unallocated at the end of a 3-year period. Counties that have a population of 100,000 or $\underline{\text{fewer}}$ $\underline{\text{less}}$ shall be given preference under these rules.

- (3) During the first 6 months of loan or loan guarantee availability, program funds shall be reserved for use by sponsors who provide the housing set-aside required in subsection (2) for the tenant groups designated in this subsection. The reservation of funds to each of these groups shall be determined using the most recent statewide very-low-income rental housing market study available at the time of publication of each notice of fund availability required by paragraph (6)(b). The reservation of funds within each notice of fund availability to the tenant groups in paragraphs (a), (b), and (d) may not be less than 10 percent of the funds available at that time. Any increase in funding required to reach the 10-percent minimum shall be taken from the tenant group that has the largest reservation. The reservation of funds within each notice of fund availability to the tenant group in paragraph (c) may not be less than 5 percent of the funds available at that time. The tenant groups are:
 - (a) Commercial fishing workers and farmworkers;
 - (b) Families;
 - (c) Persons who are homeless; and
- (d) Elderly persons. Ten percent of the amount reserved for the elderly shall be reserved to provide loans to sponsors of housing for the elderly for the purpose of making building preservation, health, or sanitation repairs or improvements which are required by federal, state, or local regulation or code, or lifesafety or security-related repairs 33 11:45 AM 04/21/06 sol132cld-tall-ts4

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or improvements to such housing. Such a loan may not exceed \$750,000 per housing community for the elderly. In order to 2 receive the loan, the sponsor of the housing community must 3 make a commitment to match at least 5 percent of the loan amount to pay the cost of such repair or improvement. The 5 corporation shall establish the rate of interest on the loan, 7 which may not exceed 3 percent, and the term of the loan, which may not exceed 15 years. However, if the lien of the 8 corporation's encumbrance is subordinate to the lien of another mortgagee, the term may be made coterminous with the 10 11 longest term of the superior lien. The term of the loan shall be established on the basis of a credit analysis of the 12 applicant. The corporation shall establish, by rule, the 13 procedure and criteria for receiving, evaluating, and 14 15 competitively ranking all applications for loans under this paragraph. A loan application must include evidence of the 16 first mortgagee's having reviewed and approved the sponsor's 17 intent to apply for a loan. A nonprofit organization or 18 19 sponsor may not use the proceeds of the loan to pay for 20 administrative costs, routine maintenance, or new 21 construction.

(5) The amount of the mortgage provided under this program combined with any other mortgage in a superior position shall be less than the value of the project without the housing set-aside required by subsection (2). However, the corporation may waive this requirement for projects in rural areas or urban infill areas which have market rate rents that are less than the allowable rents pursuant to applicable state and federal guidelines and for projects that reserve units for extremely-low-income persons. A In no event shall the mortgage provided under this program may not be combined with any other 34 11:45 AM 04/21/06

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| mortgage in a superior position to exceed total project cost.

- (6) On all state apartment incentive loans, except loans made to housing communities for the elderly to provide for lifesafety, building preservation, health, sanitation, or security-related repairs or improvements, the following provisions shall apply:
- (a) The corporation shall establish two interest rates in accordance with s. 420.507(22)(a)1. and 2.
- (b) The corporation shall publish a notice of fund availability in a publication of general circulation throughout the state. The Such notice shall be published at least 60 days before prior to the application deadline and shall provide notice of the temporary reservations of funds established in subsection (3).
- (c) The corporation shall provide by rule for the establishment of a review committee composed of the department and corporation staff and shall establish by rule a scoring system for evaluation and competitive ranking of applications submitted in this program, including, but not limited to, the following criteria:
- 1. Tenant income and demographic targeting objectives of the corporation.
- 2. Targeting objectives of the corporation which will ensure an equitable distribution of loans between rural and urban areas.
- 3. Sponsor's agreement to reserve the units for persons or families who have incomes below 50 percent of the state or local median income, whichever is higher, for a time period to exceed the minimum required by federal law or the provisions of this part.
- 31 4. Sponsor's agreement to reserve more than: 35 11:45 AM 04/21/06 s0132c1d-tal1-ts4

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- a. Twenty percent of the units in the project for persons or families who have incomes that do not exceed 50 percent of the state or local median income, whichever is higher; or
- b. Forty percent of the units in the project for persons or families who have incomes that do not exceed 60 percent of the state or local median income, whichever is higher, without requiring a greater amount of the loans as provided in this section.
 - 5. Provision for tenant counseling.
- 6. Sponsor's agreement to accept rental assistance certificates or vouchers as payment for rent; however, when certificates or vouchers are accepted as payment for rent on units set aside pursuant to subsection (2), the benefit must be divided between the corporation and the sponsor, as provided by corporation rule.
- 7. Projects requiring the least amount of a state apartment incentive loan compared to overall project cost, except that the pro rata share of the loan attributable to the extremely-low-income units shall be excluded from this requirement.
- 8. Local government contributions and local government comprehensive planning and activities that promote affordable housing.
 - 9. Project feasibility.
 - 10. Economic viability of the project.
- 11. Commitment of first mortgage financing.
 - 12. Sponsor's prior experience.
- 29 13. Sponsor's ability to proceed with construction.
- 14. Projects that directly implement or assist
- 31 | welfare-to-work transitioning.

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Bill No. CS for SB 132

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	15.	Projects	that	reserve	units	for
<pre>extremely-low-income</pre>		famil	lies.			

rule <u>under</u> pursuant to this subsection shall make recommendations to the board of directors of the corporation regarding program participation under the State Apartment Incentive Loan Program. The corporation board shall make the final ranking and the decisions regarding which applicants shall become program participants based on the scores received in the competitive ranking, further review of applications, and the recommendations of the review committee. The corporation board shall approve or reject applications for loans and shall determine the tentative loan amount available to each applicant selected for participation in the program. The actual loan amount shall be determined <u>by a pursuant to rule adopted under s. 420.507(22)(h) pursuant to s. 420.507(22)(f)</u>.

(g) The loan term shall be for a period of not more than 15 years; however, if both a program loan and federal low-income housing tax credits are to be used to assist a project, the corporation may set the loan term for a period commensurate with the investment requirements associated with the tax credit syndication. The term of the loan may also exceed 15 years if necessary to conform to requirements of the Federal National Mortgage Association. However, if the lien of the corporation's encumbrance is subordinate to the lien of another mortgagee, the term may be made coterminous with the longest term of the superior lien. The corporation may renegotiate and extend the loan in order to extend the availability of housing for the targeted population. The term of a loan may not extend beyond the period for which the 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

sponsor agrees to provide the housing set-aside required by subsection (2).

- (h) The loan shall be subject to sale, transfer, or refinancing. The sale, transfer, or refinancing of the loan shall be consistent with fiscal program goals and the preservation or advancement of affordable housing for the state. However, all requirements and conditions of the loan shall remain following sale, transfer, or refinancing.
- (k) Rent controls may shall not be allowed on any project except as required in conjunction with the issuance of tax-exempt bonds or federal low-income housing tax credits, and except when the sponsor has committed to set aside units for extremely-low-income persons, in which case rents shall be restricted at the level applicable to federal low-income tax credits.

Section 19. Section 420.5088, Florida Statutes, is amended to read:

Program.—There is created the Florida Homeownership
Assistance Program for the purpose of assisting low-income and moderate—income persons in purchasing a home as their primary residence by reducing the cost of the home with below-market construction financing, by reducing the amount of down payment and closing costs paid by the borrower to a maximum of 5 percent of the purchase price, or by reducing the monthly payment to an affordable amount for the purchaser. Loans shall be made available at an interest rate that does not exceed 3 percent. The balance of any loan is due at closing if the property is sold, rented, refinanced, or transferred, except as approved by the corporation.

(1) For loans made available pursuant to s. \$38\$ 11:45 AM 04/21/06 \$0132c1d-ta11-ts4

Barcode 655844

420.507(23)(a)1. or 2.:

- (a) The corporation may underwrite and make those mortgage loans through the program to persons or families who have incomes that do not exceed 120 80 percent of the state or local median income, whichever is greater, adjusted for family size.
- (b) Loans shall be made available for the term of the first mortgage.
- (c) Loans <u>may not exceed</u> are limited to the lesser of <u>35</u> 25 percent of the purchase price of the home or the amount necessary to enable the purchaser to meet credit underwriting criteria.
 - (2) For loans made pursuant to s. 420.507(23)(a)3.:
- (a) Availability is limited to nonprofit sponsors or developers who are selected for program participation <u>under</u> pursuant to this subsection.
- (b) Preference must be given to community development corporations as defined in s. 290.033 and to community-based organizations as defined in s. 420.503.
- (c) Priority must be given to projects that have received state assistance in funding project predevelopment costs.
- (d) The benefits of making such loans shall be contractually provided to the persons or families purchasing homes financed under this subsection.
- (e) At least 30 percent of the units in a project financed <u>under</u> pursuant to this subsection must be sold to persons or families who have incomes that do not exceed 80 percent of the state or local median income, whichever amount is greater, adjusted for family size; and at least another 30 percent of the units in a project financed <u>under</u> pursuant to 39 11:45 AM 04/21/06 s0132cld-tall-ts4

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this subsection must be sold to persons or families who have incomes that do not exceed 65 percent of the state or local median income, whichever amount is greater, adjusted for 3 4 family size.

- (f) The maximum loan amount may not exceed 33 percent of the total project cost.
- 7 (g) A person who purchases a home in a project financed under this subsection is eligible for a loan 8 authorized by s. 420.507(23)(a)1. or 2. in an aggregate amount 10 not exceeding the construction loan made under pursuant to this subsection. The home purchaser must meet all the 11 requirements for loan recipients established pursuant to the 12 applicable loan program. 13
 - (h) The corporation shall provide, by rule, for the establishment of a review committee composed of corporation staff and shall establish, by rule, a scoring system for evaluating and ranking applications submitted for construction loans under this subsection, including, but not limited to, the following criteria:
 - 1. The affordability of the housing proposed to be built.
 - 2. The direct benefits of the assistance to the persons who will reside in the proposed housing.
 - 3. The demonstrated capacity of the applicant to carry out the proposal, including the experience of the development team.
 - 4. The economic feasibility of the proposal.
- 5. The extent to which the applicant demonstrates potential cost savings by combining the benefits of different 30 governmental programs and private initiatives, including the local government contributions and local government 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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comprehensive planning and activities that promote affordable housing.

- 6. The use of the least amount of program loan funds compared to overall project cost.
 - 7. The provision of homeownership counseling.
- 8. The applicant's agreement to exceed the requirements of paragraph (e).
- 9. The commitment of first mortgage financing for the balance of the construction loan and for the permanent loans to the purchasers of the housing.
- 11 10. The applicant's ability to proceed with construction. 12
- 13 11. The targeting objectives of the corporation which will ensure an equitable distribution of loans between rural 14 15 and urban areas.
- 12. The extent to which the proposal will further the 16 purposes of this program. 17
 - (i) The corporation may reject any and all applications.
- (j) The review committee established by corporation 21 rule pursuant to this subsection shall make recommendations to 22 the corporation board regarding program participation under this subsection. The corporation board shall make the final 23 24 ranking for participation based on the scores received in the ranking, further review of the applications, and the 25 recommendations of the review committee. The corporation board 26 shall approve or reject applicants for loans and shall 27 determine the tentative loan amount available to each program 28 29 participant. The final loan amount shall be determined
- 31 (3) The corporation shall publish a notice of fund 11:45 AM 04/21/06 s0132c1d-ta11-ts4

pursuant to rule adopted under s. 420.507(23)(h).

Barcode 655844

availability in a publication of general circulation throughout the state at least 60 days before prior to the 2 anticipated availability of funds. 3 4 (4) During the first 9 months of fund availability: (a) Sixty percent of the program funds shall be 5 б reserved for use by borrowers pursuant to s. 420.507(23)(a)1.7 7 (b) Twenty percent of the program funds shall be reserved for use by borrowers pursuant to s. 420.507(23)(a)2.7 8 9 and 10 (c) Twenty percent of the program funds shall be 11 reserved for use by borrowers pursuant to s. 420.507(23)(a)3. 12 13 If the application of these percentages would cause the 14 reservation of program funds under paragraph (a) to be less 15 than \$1 million, the reservation for paragraph (a) shall be 16 increased to \$1 million or all available funds, whichever amount is less, with the increase to be accomplished by 17 18 reducing the reservation for paragraph (b) and, if necessary, 19 paragraph (c). (4) (4) (5) There is authorized to be established by the 20 21 corporation with a qualified public depository meeting the 22 requirements of chapter 280 the Florida Homeownership Assistance Fund to be administered by the corporation 23 24 according to the provisions of this program. Any amounts held in the Florida Homeownership Assistance Trust Fund for such 25 purposes as of January 1, 1998, must be transferred to the 26 corporation for deposit in the Florida Homeownership 27 Assistance Fund, whereupon the Florida Homeownership 28 29 Assistance Trust Fund must be closed. There shall be deposited in the fund moneys from the State Housing Trust Fund created 30 by s. 420.0005, or moneys received from any other source, for 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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Bill No. CS for SB 132

11:45 AM

04/21/06

Barcode 655844

the purpose of this program and all proceeds derived from the use of such moneys. In addition, all unencumbered funds, loan 2 repayments, proceeds from the sale of any property, and any 3 other proceeds that would otherwise accrue pursuant to the activities of the programs described in this section shall be 5 transferred to this fund. In addition, all loan repayments, 7 proceeds from the sale of any property, and any other proceeds that would otherwise accrue pursuant to the activities 8 conducted under the provisions of the Florida Homeownership 10 Assistance Program shall be deposited in the fund and shall 11 not revert to the General Revenue Fund. Expenditures from the Florida Homeownership Assistance Fund shall not be required to 12 13 be included in the corporation's budget request or be subject to appropriation by the Legislature. 14 15 (5) (6) No more than one-fifth of the funds available in the Florida Homeownership Assistance Fund may be made 16 available to provide loan loss insurance reserve funds to 17 facilitate homeownership for eligible persons. 18 Section 20. Subsection (2) of section 420.9072, 19 Florida Statutes, is amended to read: 20 21 420.9072 State Housing Initiatives Partnership 22 Program. -- The State Housing Initiatives Partnership Program is created for the purpose of providing funds to counties and 23 24 eligible municipalities as an incentive for the creation of local housing partnerships, to expand production of and 25 preserve affordable housing, to further the housing element of 26 the local government comprehensive plan specific to affordable 27 28 housing, and to increase housing-related employment. 29 (2)(a) To be eligible to receive funds under the 30 program, a county or eligible municipality must: 31 1. Submit to the corporation its local housing

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assistance plan describing the local housing assistance strategies established pursuant to s. 420.9075;

- 2. Within 12 months after adopting the local housing assistance plan, amend the plan to incorporate the local housing incentive strategies defined in s. 420.9071(16) and described in s. 420.9076; and
- 3. Within 24 months after adopting the amended local housing assistance plan to incorporate the local housing incentive strategies, amend its land development regulations or establish local policies and procedures, as necessary, to implement the local housing incentive strategies adopted by the local governing body. A county or an eligible municipality that has adopted a housing incentive strategy pursuant to s. 420.9076 before the effective date of this act shall review the status of implementation of the plan according to its adopted schedule for implementation and report its findings in the annual report required by $\underline{s.}$ 420.9075(10) $\underline{s.}$ 420.9075(9). If as a result of the review, a county or an eligible municipality determines that the implementation is complete and in accordance with its schedule, no further action is necessary. If a county or an eligible municipality determines that implementation according to its schedule is not complete, it must amend its land development regulations or establish local policies and procedures, as necessary, to implement the housing incentive plan within 12 months after the effective date of this act, or if extenuating circumstances prevent implementation within 12 months, pursuant to s. 420.9075(13) s. 420.9075(12), enter into an extension agreement with the corporation.
- 30 (b) A county or an eligible municipality seeking
 31 approval to receive its share of the local housing
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Barcode 655844

distribution must adopt an ordinance containing the following provisions: 2

- 1. Creation of a local housing assistance trust fund as described in <u>s. 420.9075(6)</u> s. 420.9075(5).
- 2. Adoption by resolution of a local housing assistance plan as defined in s. 420.9071(14) to be implemented through a local housing partnership as defined in s. 420.9071(18).
- 3. Designation of the responsibility for the administration of the local housing assistance plan. Such ordinance may also provide for the contracting of all or part of the administrative or other functions of the program to a third person or entity.
- 4. Creation of the affordable housing advisory committee as provided in s. 420.9076.

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> The ordinance must not take effect until at least 30 days after the date of formal adoption. Ordinances in effect prior to the effective date of amendments to this section shall be amended as needed to conform to new provisions.

Section 21. Section 420.9075, Florida Statutes, is amended to read:

420.9075 Local housing assistance plans; partnerships.--

(1)(a) Each county or eligible municipality participating in the State Housing Initiatives Partnership Program shall develop and implement a local housing assistance plan created to make affordable residential units available to persons of very low income, low income, or moderate income and to persons who have special housing needs, including, but not limited to, homeless people, the elderly, and migrant 11:45 AM 04/21/06

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farmworkers. The plans are intended to increase the
availability of affordable residential units by combining
local resources and cost-saving measures into a local housing
partnership and using private and public funds to reduce the
cost of housing.

- 6 (b) Local housing assistance plans may allocate funds 7 to:
 - 1. Implement local housing assistance strategies for the provision of affordable housing.
 - 2. Supplement funds available to the corporation to provide enhanced funding of state housing programs within the county or the eligible municipality.
- 3. Provide the local matching share of federalaffordable housing grants or programs.
 - 4. Fund emergency repairs, including, but not limited to, repairs performed by existing service providers under weatherization assistance programs under ss. 409.509-409.5093.
 - 5. Further the housing element of the local government comprehensive plan adopted pursuant to s. 163.3184, specific to affordable housing.
 - (2)(a) Each county and each eligible municipality participating in the State Housing Initiatives Partnership Program shall encourage the involvement of appropriate public sector and private sector entities as partners in order to combine resources to reduce housing costs for the targeted population. This partnership process should involve:
 - 1. Lending institutions.
 - 2. Housing builders and developers.
- 3. Nonprofit and other community-based housing andservice organizations.
- 31 4. Providers of professional services relating to 46 11:45 AM 04/21/06 s0132c1d-tal1-ts4

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Ι Ι	affordable	housing

- 5. Advocates for low-income persons, including, but not limited to, homeless people, the elderly, and migrant farmworkers.
 - 6. Real estate professionals.
- 7. Other persons or entities who can assist in providing housing or related support services.
- (b) The specific participants in partnership activities may vary according to the community's resources and the nature of the local housing assistance plan.
- (3)(a) Each local housing assistance plan shall include a definition of essential services personnel for the county or eligible municipality.
- (b) Each county or eligible municipality is encouraged to develop a strategy within its local housing assistance plan which emphasizes the recruitment and retention of essential services personnel.
- $\underline{(4)(3)}$ Each local housing assistance plan is governed by the following criteria and administrative procedures:
- (a) Each county, eligible municipality, or entity formed through interlocal agreement to participate in the State Housing Initiatives Partnership Program must develop a qualification system and selection criteria for applications for awards by eligible sponsors, adopt criteria for the selection of eligible persons, and adopt a maximum award schedule or system of amounts consistent with the intent and budget of its local housing assistance plan, with ss. 420.907-420.9079, and with corporation rule.
- (b) The county or eligible municipality or its administrative representative shall advertise the notice of funding availability in a newspaper of general circulation and $\frac{47}{11:45}$ AM $\frac{04}{21}/06$ $\frac{50132c1d-ta11-ts4}{11:45}$

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periodicals serving ethnic and diverse neighborhoods, at least
days before the beginning of the application period. If no
funding is available due to a waiting list, no notice of
funding availability is required.

- (c) In accordance with the provisions of ss. 760.20-760.37, it is unlawful to discriminate on the basis of race, creed, religion, color, age, sex, marital status, familial status, national origin, or handicap in the award application process for eligible housing.
- (d) As a condition of receipt of an award, the eligible sponsor or eligible person must contractually commit to comply with the affordable housing criteria provided under ss. 420.907-420.9079 applicable to the affordable housing objective of the award. The plan criteria adopted by the county or eligible municipality must prescribe the contractual obligations required to ensure compliance with award conditions.
- (e) The staff or entity that has administrative authority for implementing a local housing assistance plan assisting rental developments shall annually monitor and determine tenant eligibility or, to the extent another governmental entity provides the same monitoring and determination, a municipality, county, or local housing financing authority may rely on such monitoring and determination of tenant eligibility. However, any loan or grant in the original amount of \$3,000 or less shall not be subject to these annual monitoring and determination of tenant eligibility requirements.
- (5)(4) The following criteria apply to awards made to eligible sponsors or eligible persons for the purpose of providing eligible housing:

- (a) At least 65 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for home ownership for eligible persons.
- (b) At least 75 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for construction, rehabilitation, or emergency repair of affordable, eligible housing.
- (c) The sales price or value of new or existing eligible housing may not exceed 90 percent of the average area purchase price in the statistical area in which the eligible housing is located. Such average area purchase price may be that calculated for any 12-month period beginning not earlier than the fourth calendar year prior to the year in which the award occurs or as established by the United States Department of the Treasury.
- (d)1. All units constructed, rehabilitated, or otherwise assisted with the funds provided from the local housing assistance trust fund must be occupied by very-low-income persons, low-income persons, and moderate-income persons.
- 2. At least 30 percent of the funds deposited into the local housing assistance trust fund must be reserved for awards to very-low-income persons or eligible sponsors who will serve very-low-income persons and at least an additional 30 percent of the funds deposited into the local housing assistance trust fund must be reserved for awards to low-income persons or eligible sponsors who will serve low-income persons. This subparagraph does not apply to a county or an eligible municipality that includes, or has 49 sol32c1d-tal1-ts4

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included within the previous 5 years, an area of critical state concern designated or ratified by the Legislature for which the Legislature has declared its intent to provide affordable housing. The exemption created by this act expires on July 1, 2008.

- (e) Loans shall be provided for periods not exceeding 30 years, except for deferred payment loans or loans that extend beyond 30 years which continue to serve eligible persons.
- (f) Loans or grants for eligible rental housing constructed, rehabilitated, or otherwise assisted from the local housing assistance trust fund must be subject to 12 recapture requirements as provided by the county or eligible 13 municipality in its local housing assistance plan unless 14 15 reserved for eligible persons for 15 years or the term of the assistance, whichever period is longer. Eligible sponsors that 16 offer rental housing for sale before 15 years or that have remaining mortgages funded under this program must give a 18 first right of refusal to eligible nonprofit organizations for purchase at the current market value for continued occupancy by eligible persons. 21
 - (g) Loans or grants for eligible owner-occupied housing constructed, rehabilitated, or otherwise assisted from proceeds provided from the local housing assistance trust fund shall be subject to recapture requirements as provided by the county or eligible municipality in its local housing assistance plan.
 - (h) The total amount of monthly mortgage payments or the amount of monthly rent charged by the eligible sponsor or her or his designee must be made affordable.
 - (i) The maximum sales price or value per unit and the 50 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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maximum award per unit for eligible housing benefiting from awards made pursuant to this section must be established in the local housing assistance plan.

- (j) The benefit of assistance provided through the State Housing Initiatives Partnership Program must accrue to eligible persons occupying eligible housing. This provision shall not be construed to prohibit use of the local housing distribution funds for a mixed income rental development.
- (k) Funds from the local housing distribution not used to meet the criteria established in paragraph (a) or paragraph (b) or not used for the administration of a local housing assistance plan must be used for housing production and finance activities, including, but not limited to, financing the purchase of existing units, providing rental housing, and providing home ownership training to prospective home buyers and owners of homes assisted through the local housing assistance plan. Notwithstanding the provisions of paragraphs (a) and (b), program income as defined in s. 420.9071(24) may also be used to fund activities described in this paragraph.

If both an award under the local housing assistance plan and federal low-income housing tax credits are used to assist a project and there is a conflict between the criteria prescribed in this subsection and the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, the county or eligible municipality may resolve the conflict by giving precedence to the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, in lieu of following the criteria prescribed in this subsection with the exception of paragraphs (a) and (d) of this subsection.

(6)(5) Each county or eligible municipality receiving 51 11:45 AM 04/21/06 s0132cld-tall-ts4

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local housing distribution moneys shall establish and maintain a local housing assistance trust fund. All moneys of a county 2. or an eligible municipality received from its share of the 3 local housing distribution, program income, recaptured funds, and other funds received or budgeted to implement the local 5 housing assistance plan shall be deposited into the trust 6 7 fund; however, local housing distribution moneys used to match federal HOME program moneys may be repaid to the HOME program 8 fund if required by federal law or regulations. Expenditures 9 10 other than for the administration and implementation of the 11 local housing assistance plan may not be made from the fund. (7)(6) The moneys deposited in the local housing 12 13 assistance trust fund shall be used to administer and implement the local housing assistance plan. The cost of 14 15 administering the plan may not exceed 5 percent of the local housing distribution moneys and program income deposited into 16 the trust fund. A county or an eligible municipality may not 17 exceed the 5-percent limitation on administrative costs, 18 19 unless its governing body finds, by resolution, that 5 percent of the local housing distribution plus 5 percent of program 20 income is insufficient to adequately pay the necessary costs 21 22 of administering the local housing assistance plan. The cost of administering the program may not exceed 10 percent of the 23 2.4 local housing distribution plus 5 percent of program income deposited into the trust fund, except that small counties, as 25 defined in s. 120.52(17), and eligible municipalities 26 receiving a local housing distribution of up to \$350,000 may 27 28 use up to 10 percent of program income for administrative 29 costs. 30 (8) (7) Pursuant to s. 420.531, the corporation shall provide technical assistance to local governments regarding

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the creation of partnerships, the design of local housing assistance strategies, the implementation of local housing incentive strategies, and the provision of support services.

(9)(8) The corporation shall monitor the activities of local governments to determine compliance with program requirements and shall collect data on the operation and achievements of housing partnerships.

(10)(9) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation. The report must include, but is not limited to:

- (a) The number of households served by income category, age, family size, and race, and data regarding any special needs populations such as farmworkers, homeless persons, and the elderly. Counties shall report this information separately for households served in the unincorporated area and each municipality within the county.
- (b) The number of units and the average cost of producing units under each local housing assistance strategy.
- 30 (c) The average area purchase price of single-family
 31 units and the amount of rent charged for a rental unit based
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| on unit size.

- (d) By income category, the number of mortgages made, the average mortgage amount, and the rate of default.
- (e) A description of the status of implementation of each local housing incentive strategy, or if applicable, the local housing incentive plan as set forth in the local government's adopted schedule for implementation.
- (f) A concise description of the support services that are available to the residents of affordable housing provided by local programs.
- (g) The sales price or value of housing produced and an accounting of what percentage was financed by the local housing distribution, other public moneys, and private resources.
- (h) Such other data or affordable housing accomplishments considered significant by the reporting county or eligible municipality.

(11)(10) The report shall be made available by the county or eligible municipality for public inspection and comment prior to certifying the report and transmitting it to the corporation. The county or eligible municipality shall provide notice of the availability of the proposed report and solicit public comment. The notice must state the public place where a copy of the proposed report can be obtained by interested persons. Members of the public may submit written comments on the report to the county or eligible municipality and the corporation. Written public comments shall identify the author by name, address, and interest affected. The county or eligible municipality shall attach a copy of all such written comments and its responses to the annual report submitted to the corporation.

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(12)(11) The corporation shall review the report of each county or eligible municipality and any written comments from the public and include any comments concerning the effectiveness of local programs in the report required by s. 420.511.

(13)(12)(a) If, as a result of the review of the annual report or public comment and written response from the county or eligible municipality, or at any other time, the corporation determines that a county or eligible municipality may have established a pattern of violation of the criteria for a local housing assistance plan established under ss. 420.907-420.9079 or that an eligible sponsor or eligible person has violated the applicable award conditions, the corporation shall report such pattern of violation of criteria or violation of award conditions to its compliance monitoring agent and the Executive Office of the Governor. The corporation's compliance monitoring agent must determine within 60 days whether the county or eligible municipality has violated program criteria and shall issue a written report thereon. If a violation has occurred, the distribution of program funds to the county or eligible municipality must be suspended until the violation is corrected.

- (b) If, as a result of its review of the annual report, the corporation determines that a county or eligible municipality has failed to implement a local housing incentive strategy, or, if applicable, a local housing incentive plan, it shall send a notice of termination of the local government's share of the local housing distribution by certified mail to the affected county or eligible municipality.
- 1. The notice must specify a date of termination of \$55\$ 11:45 AM 04/21/06 \$0132c1d-tal1-ts4

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the funding if the affected county or eligible municipality does not implement the plan or strategy and provide for a local response. A county or eligible municipality shall respond to the corporation within 30 days after receipt of the notice of termination.

- 2. The corporation shall consider the local response that extenuating circumstances precluded implementation and grant an extension to the timeframe for implementation. Such an extension shall be made in the form of an extension agreement that provides a timeframe for implementation. The chief elected official of a county or eligible municipality or his or her designee shall have the authority to enter into the agreement on behalf of the local government.
- 3. If the county or the eligible municipality has not implemented the incentive strategy or entered into an extension agreement by the termination date specified in the notice, the local housing distribution share terminates, and any uncommitted local housing distribution funds held by the affected county or eligible municipality in its local housing assistance trust fund shall be transferred to the Local Government Housing Trust Fund to the credit of the corporation to administer pursuant to s. 420.9078.
- 4.a. If the affected local government fails to meet the timeframes specified in the agreement, the corporation shall terminate funds. The corporation shall send a notice of termination of the local government's share of the local housing distribution by certified mail to the affected local government. The notice shall specify the termination date, and any uncommitted funds held by the affected local government shall be transferred to the Local Government Housing Trust

 Fund to the credit of the corporation to administer pursuant 56

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1 | to s. 420.9078.

- b. If the corporation terminates funds to a county, but an eligible municipality receiving a local housing distribution pursuant to an interlocal agreement maintains compliance with program requirements, the corporation shall thereafter distribute directly to the participating eligible municipality its share calculated in the manner provided in s. 420.9072.
- c. Any county or eligible municipality whose local distribution share has been terminated may subsequently elect to receive directly its local distribution share by adopting the ordinance, resolution, and local housing assistance plan in the manner and according to the procedures provided in ss. 420.907-420.9079.
- Section 22. <u>The Community Workforce Housing Innovation</u>
 Pilot Program is hereby created.--
- (1)(a) The Legislature finds and declares that recent rapid increases in the median purchase price of a home and the cost of rental housing have far outstripped the increases in median income in the state, preventing essential services personnel from living in the communities where they serve, creating the need for innovative solutions to provide housing opportunities for essential services personnel.
- (b) The Legislature creates the Community Workforce

 Housing Innovation Pilot Program in order to provide

 affordable rental and home ownership opportunities for

 community workforce housing for essential services personnel

 affected by the high cost of housing in certain areas of this

 state, using regulatory incentives and state and local funds
 to promote local public-private partnerships and to leverage

 government and private resources.

Bill No. <u>CS for SB 132</u>

1	(2) As used in this section, the term:
2	(a) "Essential services personnel" means a person who
3	is in need of affordable housing and is employed in an
4	occupation or profession in which he or she is considered
5	essential services personnel, as defined by each county and
6	eliqible municipality within its local housing assistance plan
7	under s. 420.9075(3)(a).
8	(b) "Public-private partnerships" means any form of
9	business entity which includes substantial involvement of at
10	least one county, one municipality, or one public-sector
11	entity, such as a school district or other unit of local
12	government in which the project is to be located, and at least
13	one private-sector for-profit or not-for-profit business or
14	charitable entity.
15	(c) "Workforce housing" means housing affordable to
16	persons or families whose total annual household income does
17	not exceed 140 percent of the area median income, adjusted for
18	household size, or 150 percent of area median income, adjusted
19	for household size, in areas of critical state concern
20	designated under s. 380.05 for which the Legislature has
21	declared its intent to provide affordable housing.
22	(3) The corporation may provide loans under the
23	Community Workforce Housing Innovation Pilot Program to an
24	applicant for construction or rehabilitation of workforce
25	housing in eligible counties. The corporation shall establish
26	funding procedures and selection criteria by adopting a rule
27	or through using a request for proposals. This funding is
28	intended to be used with other public and private-sector
29	resources.
30	(4) The corporation shall provide incentives for local
31	governments in eligible counties to use local affordable 58
	11:45 AM 04/21/06 s0132cld-tal1-ts4

Bill No. <u>CS for SB 132</u>

1	housing funds, such as those from the State Housing
2	Initiatives Partnership Program, to assist in meeting the
3	affordable housing needs of persons eligible under this
4	program.
5	(5) Priority for funding projects shall be given to
6	projects in counties where the disparity between the area
7	median income and the median sales price for a single family
8	home is greatest, and for projects in counties where
9	population growth as a percentage rate of increase is
10	greatest. The corporation may also fund projects in counties
11	where innovative regulatory and financial incentives are made
12	available.
13	(6) Projects shall also receive priority consideration
14	for funding when:
15	(a) The local jurisdiction establishes appropriate
16	regulatory incentives, local contributions or financial
17	strategies, or other funding sources to promote the
18	development and on-going financial viability of such projects.
19	Local incentives may include such actions as expediting review
20	of development orders and permits, supporting development near
21	transportation hubs and major employment centers, and adopting
22	land development regulations designed to allow flexibility in
23	densities, use of accessory units, mixed use developments, and
24	flexible lot configurations. Financial strategies may include
25	such actions as promoting employer-assisted housing programs,
26	providing tax increment financing, and providing land.
27	(b) Projects are innovative and include new
28	construction or rehabilitation, mixed-income housing, or
29	commercial and housing mixed-use elements, and those that
30	promote homeownership. Funding from the program may not exceed
31	the costs attributable to the portion of the project which is
	11:45 AM 04/21/06 s0132cld-tall-ts4

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set aside to provide housing for the targeted population. (c) Projects set aside at least 80 percent of the 2 units for workforce housing and at least 50 percent for 3 4 essential services personnel and for projects that require the least amount of funding from the program when compared to the 5 overall housing costs for the project. 6 7 (7) Notwithstanding the provisions of s. 163.3184(3)-(6), any amendment to a local government 8 comprehensive plan which is intended to implement a Community 9 10 Workforce Housing Innovation Pilot Program project that is 11 found to be consistent with the provisions of this section shall be expedited as provided in this subsection. The local 12 13 government shall notify the state land planning agency at least 30 days before adopting a plan amendment under this 14 15 subsection of its intent to adopt an amendment. The notice must include its evaluation related to site suitability and 16 availability of facilities and services. The public notice of 17 the hearing required by s. 163.3184(15)(e) must include a 18 19 statement that the local government intends to use the 20 expedited adoption process authorized by this subsection. Such amendments require only a single public hearing before the 21 22 governing board, which shall be an adoption hearing as described in s. 163.3184(7), and the state land planning 23 2.4 agency shall issue its notice of intent under s. 163.3184(8) within 30 days after determining that the amendment package is 2.5 26 complete. (8) The corporation shall award loans having interest 27 rates set at 1 to 3 percent, which may be made forgivable when 28 29 long-term affordability is provided and when at least 80 percent of the units are set aside for workforce housing and 30 31 at least 50 percent of the units are set aside for essential 60 11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	services personnel.
2	(9) All eligible applications shall:
3	(a) For home ownership, limit the sales price of a
4	detached unit, townhome, or condominium unit to not more than
5	the median sales price for that type of unit in that county
6	and require that all eliqible purchasers of home ownership
7	units occupy the homes as their primary residence.
8	(b) For rental units, restrict rents for all workforce
9	housing serving renters having incomes at or below 120 percent
10	of area median income at the appropriate income level using
11	the restricted rents for the federal low-income housing tax
12	credit program and, for workforce housing units serving
13	renters having incomes above 120 percent of area median
14	income.
15	(c) Demonstrate that the applicant is a public-private
16	partnership.
17	(d) Have grants, donations of land, or contributions
18	from the public-private partnership or other sources
19	collectively totaling at least 15 percent of the total
20	development cost. Such grants, donations of land, or
21	contributions may be evidenced only by a letter of commitment
22	at the time of the application.
23	(e) Demonstrate how the applicant will use the
24	regulatory incentives and financial strategies outlined in
25	paragraph (6)(a) from the local jurisdiction in which the
26	proposed project is to be located. The corporation may
27	consult with the department in evaluating the use of
28	regulatory incentives by applicants.
29	(f) Demonstrate that the applicant possesses title to
30	or site control of land and evidences availability of required
31	<u>infrastructure.</u> 61
	11:45 AM 04/21/06 s0132cld-tal1-ts4

Bill No. <u>CS for SB 132</u>

1	(g) Demonstrate the applicant's experience in
2	affordable housing development and management.
3	(h) Provide any research or facts available supporting
4	the demand and need for rental or home ownership workforce
5	housing for eligible persons in the market in which the
6	project is proposed.
7	(10) Projects may include manufactured housing
8	constructed after June, 1994, and installed in accordance with
9	standards for mobile home installation of the Department of
10	Highway and Motor Vehicles.
11	(11) The corporation may adopt rules to administer
12	this section.
13	(12) The corporation may use a maximum of 2 percent of
14	the annual appropriation for administration and compliance
15	monitoring.
16	(13) The corporation shall review the success of the
17	Community Workforce Housing Innovation Pilot Program to
18	ascertain whether the projects financed by the program are
19	useful in meeting the housing needs of eligible counties. The
20	corporation shall submit its report and any recommendations
21	regarding the program to the Governor, the President of the
22	Senate, and the Speaker of the House of Representatives not
23	<u>later than 2 months after the end of the corporation's fiscal</u>
24	year.
25	Section 23. Subsection (2) of section 420.9079,
26	Florida Statutes, is amended to read:
27	420.9079 Local Government Housing Trust Fund
28	(2) The corporation shall administer the fund
29	exclusively for the purpose of implementing the programs
30	described in ss. 420.907-420.9078 and this section. With the
31	exception of monitoring the activities of counties and 62
	11:45 AM 04/21/06 s0132cld-tall-ts4

Barcode 655844

- eligible municipalities to determine local compliance with program requirements, the corporation shall not receive 2 appropriations from the fund for administrative or personnel 3 costs. For the purpose of implementing the compliance-monitoring compliance monitoring provisions of ss. 5 s. 420.9075(8) and the Community Workforce Innovation Pilot 7 Program, the corporation may request a maximum of one-quarter of 1 percent of the annual appropriation \$200,000 per state 8 fiscal year. When such funding is appropriated, the 9 10 corporation shall deduct the amount appropriated prior to 11 calculating the local housing distribution pursuant to ss. 420.9072, and 420.9073, and the Community Workforce Innovation 12 13 Pilot Program.. Section 24. Paragraph (b) of subsection (9) of section 14 15 1001.42, Florida Statutes, is amended to read: 16 1001.42 Powers and duties of district school board. -- The district school board, acting as a board, shall 17 exercise all powers and perform all duties listed below: 18 19 (9) SCHOOL PLANT. -- Approve plans for locating, 20 planning, constructing, sanitating, insuring, maintaining, 21 protecting, and condemning school property as prescribed in 22 chapter 1013 and as follows: (b) Sites, buildings, and equipment. --23 2.4 1. Select and purchase school sites, playgrounds, and recreational areas located at centers at which schools are to 25 be constructed, of adequate size to meet the needs of 26
- 28 2. Approve the proposed purchase of any site,
 29 playground, or recreational area for which district funds are
 30 to be used.
- 31 3. Expand existing sites. 63 11:45 AM 04/21/06

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projected students to be accommodated.

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- 4. Rent buildings when necessary.
- 5. Enter into leases or lease-purchase arrangements, 2 in accordance with the requirements and conditions provided in 3 s. 1013.15(2), with private individuals or corporations for the rental of necessary grounds and educational facilities for 5 school purposes or of educational facilities to be erected for 7 school purposes. Current or other funds authorized by law may be used to make payments under a lease-purchase agreement. 8 Notwithstanding any other statutes, if the rental is to be 9 10 paid from funds received from ad valorem taxation and the 11 agreement is for a period greater than 12 months, an approving referendum must be held. The provisions of such contracts, 12 13 including building plans, shall be subject to approval by the Department of Education, and no such contract shall be entered 14 15 into without such approval. As used in this section, 16 "educational facilities" means the buildings and equipment that are built, installed, or established to serve educational 17 purposes and that may lawfully be used. The State Board of 18 19 Education may adopt such rules as are necessary to implement 20 these provisions.
 - 6. Provide for the proper supervision of construction.
 - 7. Make or contract for additions, alterations, and repairs on buildings and other school properties.
 - 8. Ensure that all plans and specifications for buildings provide adequately for the safety and well-being of students, as well as for economy of construction.
 - 9. Make certain school board lands, acquired prior to

 January 1, 2006, available to a private developer or nonprofit

 housing organization for the purpose of providing teachers and
 other instructional personnel with housing assistance.
- 31 Teachers and other instructional personnel must be eliqible
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 11:45 AM 04/21/06 s0132cld-tall-ts4

Bill No. <u>CS for SB 132</u>

1	for assistance under chapter 420, and the school board must
2	declare the land surplus and not needed for any facility
3	identified in the district facilities work program required
4	under s. 1013.35.
5	Section 25. (1) The Legislature finds that it is
6	critical to provide affordable housing to the very-low-income,
7	low-income, and moderate-income residents of this state.
8	Furthermore, the Legislature finds that there is a need for a
9	land-use-based option in order to improve the economic
10	feasibility of developing affordable housing.
11	(2) By December 1, 2006, the Department of Community
12	Affairs shall develop a model residential density bonus
13	ordinance that may be used by local governments to increase
14	the availability of affordable housing. The model ordinance
15	must, at a minimum, include:
16	(a) The types of housing developments that would be
17	eligible to receive a density bonus;
18	(b) The affordability requirements, including measures
19	to ensure the continued affordability of applicable housing
20	units;
21	(c) The methodologies used to calculate density
22	bonuses;
23	(d) The additional incentives and concessions
24	available to assist developing affordable housing units;
25	(e) The requirements applicable to converting existing
26	multifamily housing units to condominium units; and
27	(f) The application and review process for density
28	bonuses.
29	(3) The board of county commissioners of each county
30	and each municipality shall consider adopting and implementing
31	the residential density bonus ordinance. 65
	11:45 AM 04/21/06 s0132c1d-tal1-ts4

Barcode 655844

1 Section 26. For the purpose of incorporating the amendments made by this act to section 201.15, Florida 2 Statutes, in a reference thereto, subsection (1) of section 3 4 161.05301, Florida Statutes, is reenacted to read: 161.05301 Beach erosion control project staffing.--5 6 (1) There are hereby appropriated to the Department of 7 Environmental Protection six positions and \$449,918 for fiscal year 1998-1999 from the Ecosystem Management and Restoration 8 Trust Fund from revenues provided by this act pursuant to s. 9 10 201.15(11). These positions and funding are provided to 11 assist local project sponsors, and shall be used to facilitate and promote enhanced beach erosion control project 12 13 administration. Such staffing resources shall be directed toward more efficient contract development and oversight, 14 15 promoting cost-sharing strategies and regional coordination or projects among local governments, providing assistance to 16 local governments to ensure timely permit review, and 17 improving billing review and disbursement processes. 18 19 Section 27. For the purpose of incorporating the 20 amendments made by this act to section 201.15, Florida 21 Statutes, in a reference thereto, subsection (3) of section 22 161.091, Florida Statutes, is reenacted to read: 161.091 Beach management; funding; repair and 23 2.4 maintenance strategy. --(3) In accordance with the intent expressed in s. 25 161.088 and the legislative finding that erosion of the 26 beaches of this state is detrimental to tourism, the state's 27 major industry, further exposes the state's highly developed 28 29 coastline to severe storm damage, and threatens beach-related jobs, which, if not stopped, could significantly reduce state 30 sales tax revenues, funds deposited into the State Treasury to 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

the credit of the Ecosystem Management and Restoration Trust Fund, in the annual amounts provided in s. 201.15(11), shall 2 be used, for a period of not less than 15 years, to fund the 3 development, implementation, and administration of the state's beach management plan, as provided in ss. 161.091-161.212, 5 prior to the use of such funds deposited pursuant to s. 7 201.15(11) in that trust fund for any other purpose. Section 28. For the purpose of incorporating the 8 amendments made by this act to section 201.15, Florida 9 10 Statutes, in a reference thereto, subsection (3) of section 11 370.0603, Florida Statutes, is reenacted to read: 370.0603 Marine Resources Conservation Trust Fund; 12 13 purposes. --(3) Funds provided to the Marine Resources 14 15 Conservation Trust Fund from taxes distributed under s. 16 201.15(11) shall be used for the following purposes: (a) To reimburse the cost of activities authorized 17 pursuant to the Fish and Wildlife Service of the United States 18 Department of the Interior. Such facilities must be involved 19 in the actual rescue and full-time acute care 20 21 veterinarian-based rehabilitation of manatees. The cost of 22 activities includes, but is not limited to, costs associated 23 with expansion, capital outlay, repair, maintenance, and 24 operation related to the rescue, treatment, stabilization, maintenance, release, and monitoring of manatees. Moneys 25 distributed through the contractual agreement to each facility 26 for manatee rehabilitation must be proportionate to the number 27 28 of manatees under acute care rehabilitation; the number of 29 maintenance days medically necessary in the facility; and the number released during the previous fiscal year. The 30 commission may set a cap on the total amount reimbursed per 11:45 AM 04/21/06 s0132c1d-ta11-ts4

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- (b) For training on the care, treatment, and rehabilitation of marine mammals at the Whitney Laboratory and the College of Veterinary Medicine at the University of Florida.
 - (c) For program administration costs of the agency.
- (d) Funds not distributed in any 1 fiscal year must be carried over for distribution in subsequent years.

Section 29. For the purpose of incorporating the amendments made by this act to section 201.15, Florida Statutes, in a reference thereto, subsections (5) and (6) of section 420.5092, Florida Statutes, are reenacted to read:

420.5092 Florida Affordable Housing Guarantee Program.--

(5) Pursuant to s. 16, Art. VII of the State Constitution, the corporation may issue, in accordance with s. 420.509, revenue bonds of the corporation to establish the guarantee fund. Such revenue bonds shall be primarily payable from and secured by annual debt service reserves, from interest earned on funds on deposit in the guarantee fund, from fees, charges, and reimbursements established by the corporation for the issuance of affordable housing guarantees, and from any other revenue sources received by the corporation and deposited by the corporation into the guarantee fund for the issuance of affordable housing guarantees. To the extent such primary revenue sources are considered insufficient by the corporation, pursuant to the certification provided in subsection (6), to fully fund the annual debt service reserve, the certified deficiency in such reserve shall be additionally payable from the first proceeds of the documentary stamp tax moneys deposited into the State Housing Trust Fund pursuant to

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s. 201.15(9)(a) and (10)(a) during the ensuing state fiscal year.

(6)(a) If the primary revenue sources to be used for repayment of revenue bonds used to establish the quarantee fund are insufficient for such repayment, the annual principal and interest due on each series of revenue bonds shall be payable from funds in the annual debt service reserve. The corporation shall, before June 1 of each year, perform a financial audit to determine whether at the end of the state fiscal year there will be on deposit in the guarantee fund an annual debt service reserve from interest earned pursuant to the investment of the guarantee fund, fees, charges, and reimbursements received from issued affordable housing quarantees and other revenue sources available to the corporation. Based upon the findings in such guarantee fund financial audit, the corporation shall certify to the Chief Financial Officer the amount of any projected deficiency in the annual debt service reserve for any series of outstanding bonds as of the end of the state fiscal year and the amount necessary to maintain such annual debt service reserve. Upon receipt of such certification, the Chief Financial Officer shall transfer to the annual debt service reserve, from the first available taxes distributed to the State Housing Trust Fund pursuant to s. 201.15(9)(a) and (10)(a) during the ensuing state fiscal year, the amount certified as necessary to maintain the annual debt service reserve.

(b) If the claims payment obligations under affordable housing guarantees from amounts on deposit in the guarantee fund would cause the claims paying rating assigned to the guarantee fund to be less than the third-highest rating classification of any nationally recognized rating service,

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which classifications being consistent with s. 215.84(3) and rules adopted thereto by the State Board of Administration, the corporation shall certify to the Chief Financial Officer 3 the amount of such claims payment obligations. Upon receipt of such certification, the Chief Financial Officer shall transfer 5 to the guarantee fund, from the first available taxes 7 distributed to the State Housing Trust Fund pursuant to s. 201.15(9)(a) and (10)(a) during the ensuing state fiscal year, 8 the amount certified as necessary to meet such obligations, 9 10 such transfer to be subordinate to any transfer referenced in 11 paragraph (a) and not to exceed 50 percent of the amounts distributed to the State Housing Trust Fund pursuant to s. 12 13 201.15(9)(a) and (10)(a) during the preceding state fiscal year. 14 15 Section 30. For the purpose of incorporating the amendments made by this act to section 201.15, Florida 16 Statutes, in a reference thereto, section 420.9073, Florida 17 18 Statutes, is reenacted to read: 19 420.9073 Local housing distributions.--

- (1) Distributions calculated in this section shall be disbursed on a monthly basis by the corporation beginning the first day of the month after program approval pursuant to s. 420.9072. Each county's share of the funds to be distributed from the portion of the funds in the Local Government Housing Trust Fund received pursuant to s. 201.15(9) shall be calculated by the corporation for each fiscal year as follows:
- (a) Each county other than a county that has implemented the provisions of chapter 83-220, Laws of Florida, as amended by chapters 84-270, 86-152, and 89-252, Laws of Florida, shall receive the guaranteed amount for each fiscal year.

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- (b) Each county other than a county that has implemented the provisions of chapter 83-220, Laws of Florida, as amended by chapters 84-270, 86-152, and 89-252, Laws of Florida, may receive an additional share calculated as follows:
- 1. Multiply each county's percentage of the total state population excluding the population of any county that has implemented the provisions of chapter 83-220, Laws of Florida, as amended by chapters 84-270, 86-152, and 89-252, Laws of Florida, by the total funds to be distributed.
- 2. If the result in subparagraph 1. is less than the guaranteed amount as determined in subsection (3), that county's additional share shall be zero.
- 3. For each county in which the result in subparagraph 1. is greater than the guaranteed amount as determined in subsection (3), the amount calculated in subparagraph 1. shall be reduced by the guaranteed amount. The result for each such county shall be expressed as a percentage of the amounts so determined for all counties. Each such county shall receive an additional share equal to such percentage multiplied by the total funds received by the Local Government Housing Trust Fund pursuant to s. 201.15(9) reduced by the guaranteed amount paid to all counties.
- (2) Effective July 1, 1995, distributions calculated in this section shall be disbursed on a monthly basis by the corporation beginning the first day of the month after program approval pursuant to s. 420.9072. Each county's share of the funds to be distributed from the portion of the funds in the Local Government Housing Trust Fund received pursuant to s. 201.15(10) shall be calculated by the corporation for each fiscal year as follows:

- (a) Each county shall receive the guaranteed amount for each fiscal year.
- (b) Each county may receive an additional share calculated as follows:
- 1. Multiply each county's percentage of the total state population, by the total funds to be distributed.
- 2. If the result in subparagraph 1. is less than the guaranteed amount as determined in subsection (3), that county's additional share shall be zero.
- 3. For each county in which the result in subparagraph 1. is greater than the guaranteed amount, the amount calculated in subparagraph 1. shall be reduced by the guaranteed amount. The result for each such county shall be expressed as a percentage of the amounts so determined for all counties. Each such county shall receive an additional share equal to this percentage multiplied by the total funds received by the Local Government Housing Trust Fund pursuant to s. 201.15(10) as reduced by the guaranteed amount paid to all counties.
 - (3) Calculation of guaranteed amounts:
- (a) The guaranteed amount under subsection (1) shall be calculated for each state fiscal year by multiplying \$350,000 by a fraction, the numerator of which is the amount of funds distributed to the Local Government Housing Trust Fund pursuant to s. 201.15(9) and the denominator of which is the total amount of funds distributed to the Local Government Housing Trust Fund pursuant to s. 201.15.
- (b) The guaranteed amount under subsection (2) shall be calculated for each state fiscal year by multiplying \$350,000 by a fraction, the numerator of which is the amount of funds distributed to the Local Government Housing Trust 72 11:45 AM 04/21/06 50132c1d-ta11-ts4

Barcode 655844

Fund pursuant to s. 201.15(10) and the denominator of which is the total amount of funds distributed to the Local Government Housing Trust Fund pursuant to s. 201.15.

(4) Funds distributed pursuant to this section may not be pledged to pay debt service on any bonds.

Section 31. For the purpose of incorporating the amendments made by this act to section 201.15, Florida Statutes, in a reference thereto, subsection (7) of section 1013.64, Florida Statutes, is reenacted to read:

1013.64 Funds for comprehensive educational plant needs; construction cost maximums for school district capital projects.—Allocations from the Public Education Capital Outlay and Debt Service Trust Fund to the various boards for capital outlay projects shall be determined as follows:

(7) Moneys distributed to the Public Education Capital Outlay and Debt Service Trust Fund pursuant to s. 201.15(1)(d) to fund the Classrooms for Kids Program created in s. 1013.735 and the High Growth County District Capital Outlay Assistance Grant Program created in s. 1013.738 shall be distributed as provided by those sections.

Section 32. For the purpose of incorporating the amendments made by this act to section 201.15, Florida Statutes, in a reference thereto, subsection (4) of section 1013.738, Florida Statutes, is reenacted to read:

1013.738 High Growth District Capital Outlay
Assistance Grant Program.--

(4) Moneys distributed to the Public Education Capital Outlay and Debt Service Trust Fund pursuant to s. 201.15(1)(d) for the High Growth District Capital Outlay Assistance Grant Program created in this section shall be distributed as provided by this section.

Barcode 655844

1 Section 33. Section 196.1978, Florida Statutes, is amended to read: 2 196.1978 Affordable housing property 3 exemption. -- Property used to provide affordable housing serving eligible persons as defined by s. 159.603(7) and 5 persons meeting income limits specified in s. 420.0004(10) s. 7 $\frac{420.0004(9)}{(11)}$, $\frac{(11)}{(10)}$, and $\frac{(15)}{(14)}$, which property is owned entirely by a nonprofit entity which is qualified as 8 charitable under s. 501(c)(3) of the Internal Revenue Code and which complies with Rev. Proc. 96-32, 1996-1 C.B. 717, shall 10 11 be considered property owned by an exempt entity and used for a charitable purpose, and those portions of the affordable 12 housing property which provide housing to individuals with 13 incomes as defined in s. $420.0004(10)\frac{(9)}{}$ and $(15)\frac{(14)}{}$ shall be 14 15 exempt from ad valorem taxation to the extent authorized in s. 196.196. All property identified in this section shall comply 16 with the criteria for determination of exempt status to be 17 applied by property appraisers on an annual basis as defined 18 19 in s. 196.195. The Legislature intends that any property owned by a limited liability company which is disregarded as an 20 entity for federal income tax purposes pursuant to Treasury 21 22 Regulation 301.7701-3(b)(1)(ii) shall be treated as owned by 23 its sole member. 2.4 Section 34. Paragraph (o) of subsection (5) of section 212.08, Florida Statutes, is amended to read: 25 212.08 Sales, rental, use, consumption, distribution, 26 and storage tax; specified exemptions. -- The sale at retail, 27 the rental, the use, the consumption, the distribution, and 28 29 the storage to be used or consumed in this state of the following are hereby specifically exempt from the tax imposed 30 by this chapter. 74 11:45 AM 04/21/06 s0132c1d-ta11-ts4

- (5) EXEMPTIONS; ACCOUNT OF USE.--
 - (o) Building materials in redevelopment projects.--
- 1. As used in this paragraph, the term:
- a. "Building materials" means tangible personal property that becomes a component part of a housing project or a mixed-use project.
- b. "Housing project" means the conversion of an existing manufacturing or industrial building to housing units in an urban high-crime area, enterprise zone, empowerment zone, Front Porch Community, designated brownfield area, or urban infill area and in which the developer agrees to set aside at least 20 percent of the housing units in the project for low-income and moderate-income persons or the construction in a designated brownfield area of affordable housing for persons described in s. 420.0004(10), (11), or (15) s. 420.0004(9), (10), or (14), or in s. 159.603(7).
- c. "Mixed-use project" means the conversion of an existing manufacturing or industrial building to mixed-use units that include artists' studios, art and entertainment services, or other compatible uses. A mixed-use project must be located in an urban high-crime area, enterprise zone, empowerment zone, Front Porch Community, designated brownfield area, or urban infill area, and the developer must agree to set aside at least 20 percent of the square footage of the project for low-income and moderate-income housing.
- d. "Substantially completed" has the same meaning as provided in s. 192.042(1).
- 2. Building materials used in the construction of a housing project or mixed-use project are exempt from the tax imposed by this chapter upon an affirmative showing to the satisfaction of the department that the requirements of this 75 sol32cld-tal1-ts4

Barcode 655844

paragraph have been met. This exemption inures to the owner through a refund of previously paid taxes. To receive this refund, the owner must file an application under oath with the department which includes:

- a. The name and address of the owner.
- b. The address and assessment roll parcel number of the project for which a refund is sought.
- c. A copy of the building permit issued for the project.
- d. A certification by the local building code inspector that the project is substantially completed.
- e. A sworn statement, under penalty of perjury, from the general contractor licensed in this state with whom the owner contracted to construct the project, which statement lists the building materials used in the construction of the project and the actual cost thereof, and the amount of sales tax paid on these materials. If a general contractor was not used, the owner shall provide this information in a sworn statement, under penalty of perjury. Copies of invoices evidencing payment of sales tax must be attached to the sworn statement.
- 3. An application for a refund under this paragraph must be submitted to the department within 6 months after the date the project is deemed to be substantially completed by the local building code inspector. Within 30 working days after receipt of the application, the department shall determine if it meets the requirements of this paragraph. A refund approved pursuant to this paragraph shall be made within 30 days after formal approval of the application by the department. The provisions of s. 212.095 do not apply to any refund application made under this paragraph.

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1 The department shall establish by rule an application form and criteria for establishing eligibility for 2 3 exemption under this paragraph. 5. The exemption shall apply to purchases of materials on or after July 1, 2000. 5 6 Section 35. For the purpose of incorporating the 7 amendments made by this act to section 420.5087, Florida Statutes, in a reference thereto, subsection (19) of section 8 420.503, Florida Statutes, is reenacted to read: 9 10 420.503 Definitions.--As used in this part, the term: 11 (19) "Housing for the elderly" means, for purposes of s. 420.5087(3)(d), any nonprofit housing community that is 12 13 financed by a mortgage loan made or insured by the United States Department of Housing and Urban Development under s. 14 15 202, s. 202 with a s. 8 subsidy, s. 221(d)(3) or (4), or s. 16 236 of the National Housing Act, as amended, and that is subject to income limitations established by the United States 17 Department of Housing and Urban Development, or any program 18 funded by the Rural Development Agency of the United States 19 20 Department of Agriculture and subject to income limitations 21 established by the United States Department of Agriculture. A 22 project which qualifies for an exemption under the Fair Housing Act as housing for older persons as defined by s. 23 24 760.29(4) shall qualify as housing for the elderly for purposes of s. 420.5087(3)(d) and for purposes of any loans 25 made pursuant to s. 420.508. In addition, if the corporation 26 adopts a qualified allocation plan pursuant to s. 42(m)(1)(B) 27 of the Internal Revenue Code or any other rules that 28 29 prioritize projects targeting the elderly for purposes of allocating tax credits pursuant to s. 420.5099 or for purposes 30 of the HOME program under s. 420.5089, a project which 77 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

qualifies for an exemption under the Fair Housing Act as housing for older persons as defined by s. 760.29(4) shall qualify as a project targeted for the elderly, if the project 3 satisfies the other requirements set forth in this part. Section 36. For the purpose of incorporating the 5 amendments made by this act to section 420.5088, Florida 7 Statutes, in a reference thereto, section 420.5061, Florida Statutes, is reenacted to read: 8 9 420.5061 Transfer of agency assets and 10 liabilities.--Effective January 1, 1998, all assets and 11 liabilities and rights and obligations, including any outstanding contractual obligations, of the agency shall be 12 13 transferred to the corporation as legal successor in all respects to the agency. The corporation shall thereupon become 14 15 obligated to the same extent as the agency under any existing agreements and be entitled to any rights and remedies 16 previously afforded the agency by law or contract, including 17 specifically the rights of the agency under chapter 201 and 18 19 part VI of chapter 159. The corporation is a state agency for 20 purposes of s. 159.807(4)(a). Effective January 1, 1998, all references under Florida law to the agency are deemed to mean 21 22 the corporation. The corporation shall transfer to the General Revenue Fund an amount which otherwise would have been 23 24 deducted as a service charge pursuant to s. 215.20(1) if the Florida Housing Finance Corporation Fund established by s. 25 420.508(5), the State Apartment Incentive Loan Fund 26 established by s. 420.5087(7), the Florida Homeownership 27 Assistance Fund established by s. 420.5088(5), the HOME 28 29 Investment Partnership Fund established by s. 420.5089(1), and the Housing Predevelopment Loan Fund established by s. 30 420.525(1) were each trust funds. For purposes of s. 112.313, 78 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

the corporation is deemed to be a continuation of the agency, and the provisions thereof are deemed to apply as if the same 2 entity remained in place. Any employees of the agency and 3 agency board members covered by s. 112.313(9)(a)6. shall continue to be entitled to the exemption in that subparagraph, 5 notwithstanding being hired by the corporation or appointed as board members of the corporation. Effective January 1, 1998, 7 all state property in use by the agency shall be transferred 8 to and become the property of the corporation. 9 10 Section 37. For the purpose of incorporating the 11 amendments made by this act to section 420.9075, Florida Statutes, in a reference thereto, subsection (25) of section 12 420.9071, Florida Statutes, is reenacted to read: 13 420.9071 Definitions.--As used in ss. 14 15 420.907-420.9079, the term: 16 (25) "Recaptured funds" means funds that are recouped by a county or eligible municipality in accordance with the 17 recapture provisions of its local housing assistance plan 18 pursuant to s. 420.9075(4)(g) from eligible persons or 19 20 eligible sponsors who default on the terms of a grant award or loan award. 21 22 Section 38. Sections 420.37 and 420.530, Florida 23 Statutes, are repealed. 24 Section 39. (1) The Florida Housing Finance Corporation may provide funds to eligible entities for 25 affordable housing recovery in those counties that were 26 declared eligible for disaster funding after the hurricanes of 27 2004 and 2005, and that sustained housing damage due to those 28 29 storms. The Florida Housing Finance Corporation shall use data provided by the Federal Emergency Management Agency to assist 30 in its allocation of funds to local jurisdictions. Funds 31 79 11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

available are contingent upon appropriations and shall be provided to fund the hurricane housing recovery program, the 2 farmworker housing recovery and the special housing assistance 3 4 and development programs, the Florida Housing and Finance Corporation for the purpose of providing technical and 5 training assistance, and to the Rental Recovery Loan Program. 7 To administer these programs, the Florida Housing Finance Corporation shall be guided by the "Hurricane Housing Work 8 Group Recommendations to Assist in Florida's Long-Term Housing 9 Recovery Efforts, " dated February 16, 2005. 10 11 (2) The Florida Housing Finance Corporation may adopt emergency rules pursuant to s. 120.54, Florida Statutes, to 12 administer these programs. The Legislature finds that 13 emergency rules adopted under this section meet the health, 14 15 safety, and welfare requirements of s. 120.54(4), Florida Statutes, and that such emergency rulemaking power is 16 necessary for the preservation of the rights and welfare of 17 the people to provide additional funds to assist in those 18 19 counties that were declared eligible for disaster funding pursuant to the hurricanes of 2004 and 2005, and that 20 sustained housing damage due to the storms. Therefore, in 21 22 adopting the emergency rules, the corporation need not make the findings required by s. 120.54(4)(a), Florida Statutes. 23 2.4 Emergency rules adopted under this section are exempt from s. 120.54(4)(c), Florida Statutes. 25 Section 40. A closed Class I landfill, as defined by 26 Department of Environmental Protection rule, which is 27 substantially rehabilitated or remediated in such a manner 28 29 that at least 15 percent of residential units are affordable as defined in s. 420.0004, Florida Statutes, is not subject to 30 the requirement of any building-permit-allocation system or 80 11:45 AM 04/21/06 s0132c1d-ta11-ts4

1	other rate-of-growth regulation adopted pursuant to chapter
2	380, Florida Statutes.
3	Section 41. The sum of \$30 million of non-recurring
4	funds is appropriated from the Local Government Housing Trust
5	Fund to the Florida Housing Finance Corporation within the
6	Department of Community Affairs for the purpose of
7	implementing the provisions of this act relating to production
8	of housing units for extremely-low-income persons during the
9	2006-2007 fiscal year.
10	Section 42. The sum of \$50 million of non-recurring
11	funds is appropriated from the State Housing Trust Fund to the
12	Florida Housing Finance Corporation within the Department of
13	Community Affairs for the purpose of implementing the
14	provisions of this act relating to the Community Workforce
15	Housing Innovation Pilot Program during the 2006-2007 fiscal
16	year.
17	Section 43. The sum of \$76 million of non-recurring
18	funds is appropriated from the Local Government Housing Trust
19	Fund and \$32 million of non-recurring funds is appropriated
20	from the State Housing Trust Fund to the Florida Housing
21	Finance Corporation within the Department of Community Affairs
22	for the purpose of implementing the provisions of this act
23	relating to hurricane housing recovery during the 2006-2007
24	fiscal year.
25	Section 44. The sum of \$82 million of non-recurring
26	funds is appropriated from the Florida Small Cities Community
27	Development Block Grant Program Fund to the Department of
28	Community Affairs for the purpose of implementing the
29	provisions of this act relating to hurricane housing recovery
30	during the 2006-2007 fiscal year.
31	Section 45. The sum of \$250,000 of recurring funds and
	11:45 AM 04/21/06 s0132c1d-ta11-ts4

Barcode 655844

\$300,000 of non-recurring funds is appropriated from the Grants and Donations Trust Fund to the Department of Community 2 Affairs for the purpose of implementing the provisions of this 3 act relating to the Century Commission for a Sustainable Florida during the 2006-2007 fiscal year. 5 Section 46. Except as otherwise expressly provided in 6 7 this act, this act shall take effect July 1, 2006. 8 9 10 ======= T I T L E A M E N D M E N T ========= 11 And the title is amended as follows: Delete everything before the enacting clause 12 13 and insert: 14 15 A bill to be entitled 16 An act relating to affordable housing; creating ss. 125.379 and 166.0451, F.S, relating to 17 counties and municipalities, respectively; 18 19 requiring county and municipal staff to prepare 20 an inventory list of all real property to which the county or municipality holds fee simple 21 22 title by a specified date and triennially thereafter; requiring planning staff to 23 2.4 identify real property that is appropriate for use as affordable housing; specifying a time 25 period for completion of the inventory and 26 identification of surplus real property; 27 requiring public hearings; requiring the county 28 29 or municipality to approve the inventory list; specifying a time for the first public hearing 30 31 and adoption of the resolution; requiring that 04/21/06 s0132c1d-ta11-ts4 11:45 AM

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1 the properties identified as appropriate for use as affordable housing to become immediately 2 available; prescribing the options the county 3 4 or municipality have to dispose of the surplus lands for affordable housing; providing 5 6 requirements for certain deed restrictions; 7 providing definitions; amending s. 163.31771, F.S.; conforming cross-references; providing a 8 9 statement of important state interest; amending s. 189.4155, F.S.; authorizing a special 10 11 district to provide housing and housing assistance for employees; amending s. 191.006, 12 F.S.; authorizing an independent special 13 district to provide housing and housing 14 15 assistance for its employees; amending s. 197.252, F.S.; decreasing the age and 16 increasing the income threshold required for 17 eligibility to defer ad valorem property taxes; 18 19 decreasing the maximum interest rate that may 20 be charged on deferred ad valorem taxes; 21 amending s. 201.15, F.S.; revising certain 22 provisions relating to Everglades Restoration bonds; correcting a cross reference; amending 23 2.4 s. 215.619, F.S.; revising certain provisions relating to Everglades restoration bonds; 25 amending s. 253.034, F.S.; authorizing a local 26 government to request that state lands be 27 declared surplus lands in order to provide 28 29 affordable housing; providing options for disposing of surplus state lands that are used 30 31 for affordable housing; deleting obsolete 04/21/06 s0132c1d-ta11-ts4 11:45 AM

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1 provisions; amending s. 295.16, F.S.; expanding an exemption from certain fees relating to 2 structural improvements to a disabled veteran's 3 4 residence; amending s. 380.06, F.S.; revising the criteria under which a proposed change to 5 the development constitutes a substantial 6 7 deviation; amending s. 380.0651, F.S.; revising the statewide guidelines for developments of 8 9 regional impact to review certain types of 10 developments; amending s. 420.0004, F.S.; 11 defining the term "extremely-low-income persons"; amending s. 420.503, F.S.; redefining 12 the term "farmworker" for purposes of the use 13 of certain federal funds by the Florida Housing 14 15 Finance Corporation; amending s. 420.507, F.S.; revising certain loan and interest rate 16 provisions relating to the State Apartment 17 18 Incentive Loan Program; authorizing the use of loans issued under the Florida Homeownership 19 20 Assistance Program for property acquisition; 21 authorizing the Florida Housing Finance 22 Corporation to establish subsidiary business entities for specified purposes; authorizing 23 2.4 the Florida Housing Finance Corporation to adopt rules allowing the corporation to take 25 action to avoid default of program loans; 26 authorizing the Florida Housing Finance 27 Corporation to adopt rules requiring the 28 29 reporting of certain data concerning housing 30 financed through corporation programs; amending 31 s. 420.5087, F.S.; revising the population 04/21/06 11:45 AM s0132c1d-ta11-ts4

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thresholds for the categories used to allocate funds to counties under the State Apartment Incentive Loan Program; reducing the percentage of the loan amount which the sponsor of a housing community for the elderly must commit to match in order to receive the loan under the State Apartment Incentive Loan Program; providing that certain loans made under the State Apartment Incentive Loan Program may be made coterminous with other liens that have terms in excess of 15 years; authorizing the Florida Housing Finance Corporation to waive certain requirements for projects that serve extremely-low-income families; deleting certain obsolete provisions; providing for the inclusion of housing units for extremely-low-income families as a criterion in the competitive application process; clarifying the Florida Housing Finance Corporation's authority regarding the sale, transfer, or refinancing of certain projects; amending s. 420.5088, F.S.; providing that the Homeownership Assistance Program may assist moderate-income persons in purchasing a home; increasing the income limit served by the Homeownership Assistance Program; increasing the limit on loan amounts for homes purchased through the Homeownership Assistance Program; increasing the percentage of the state or local median income below which personal or family income must fall in order to purchase a home 04/21/06 11:45 AM s0132c1d-ta11-ts4

1	under the Florida Homeownership Assistance
2	Program; deleting a provision requiring the
3	reservation of certain housing funds for a
4	period of 9 months; amending s. 420.9072, F.S.;
5	conforming cross-references; amending s.
6	420.9075, F.S.; providing components to be
7	included in the local housing assistance plan;
8	providing for calculating the average area
9	purchase price for eligible housing under the
10	State Housing Initiatives Partnership Act in
11	the manner established by the United States
12	Department of the Treasury; creating the
13	Community Workforce Housing Innovation Pilot
14	Program; providing legislative findings;
15	requiring the program to provide funds for the
16	housing needs of specified entities; providing
17	certain incentives for program applicants;
18	providing for funding and conditions for
19	funding; requiring the Florida Housing Finance
20	Corporation to establish selection criteria for
21	applicants; amending s. 420.9079, F.S.;
22	authorizing the Florida Housing Finance
23	Corporation to request certain funds for
24	compliance monitoring; amending s. 1001.42,
25	F.S.; authorizing school district boards to
26	provide lands for purposes of affordable
27	housing for certain teachers and other
28	instructional personnel; directing the
29	Department of Community Affairs to develop a
30	model residential density bonus ordinance for
31	use by local governments; reenacting ss. 86
	11:45 AM 04/21/06 s0132cld-tall-ts4

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1	161.05301(1), 161.091(3), 370.0603(3),
2	420.5092(5) and (6), 420.9073, 1013.64(7), and
3	1013.738(4), F.S., relating to beach erosion
4	control projects, beach management funding, the
5	Marine Resources Conservation Trust Fund, the
6	Florida Affordable Housing Guarantee Program,
7	distributions for local housing programs,
8	comprehensive educational plant needs, and a
9	high growth grant program, respectively, to
10	incorporate the amendments made to s. 201.15,
11	F.S., in a reference thereto; reenacting s.
12	196.1978, F.S., relating to affordable housing
13	property tax exemption, to incorporate the
14	amendments made to s. 402.0004, F.S., in
15	references thereto; amending s. 212.08, F.S.;
16	correcting cross-references; reenacting s.
17	420.503(19), F.S., relating to defining terms
18	for the Florida Housing Finance Corporation, to
19	incorporate the amendments made to s. 420.5087,
20	F.S., in a reference thereto; reenacting s.
21	420.5061, F.S., relating to the transfer of
22	assets and liabilities to the Florida Housing
23	Finance Corporation, to incorporate the
24	amendments made to s. 420.5088, F.S., in a
25	reference thereto; reenacting s. 420.9071(25),
26	F.S., relating to definitions pertaining to the
27	state housing initiatives partnership, to
28	incorporate the amendments made to s. 420.9075,
29	F.S., in a reference thereto; repealing ss.
30	420.37 and 420.530, F.S., relating to certain
31	powers of the Florida Housing Finance 87
	11:45 AM 04/21/06 s0132cld-tall-ts4

Corporation and the state farmworker pilot loan
program, respectively; authorizing the
corporation to provide funds for eligible
entities for affordable housing recovery in
those counties that were declared eligible for
disaster funding after the hurricanes of 2004
and 2005 and that sustained housing damage due
to those storms; authorizing the corporation to
adopt emergency rules; providing that certain
developments that provide affordable housing
are exempt from rate-of-growth requirements;
providing an appropriation to the Florida
Housing Finance Corporation to provide housing
units for extremely-low-income persons;
providing an appropriation to the Florida
Housing Finance Corporation to implement the
Community Workforce Housing Innovation Pilot
Program; providing an appropriation to the
Florida Housing Finance Corporation for
hurricane housing recovery; providing an
appropriation to the Department of Community
Affairs for the Century Commission for a
Sustainable Florida; providing effective dates.