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CHAMBER ACTION

The Transportation & Economic Development Appropriations Committee recommends the following:

Council/Committee Substitute

Remove the entire bill and insert:

A bill to be entitled

An act relating to initiative procedures and standards; 7 amending s. 99.097, F.S.; revising requirements for 8 9 verification of signatures on petitions; providing 10 requirements for initiative sponsors filing for undue burden; providing procedures to contest alleged improper 11 signature verification; repealing s. 28, ch. 2005-278, 12 Laws of Florida, relating to procedures for placement of 13 14 initiatives on the ballot; amending s. 100.371, F.S.; revising procedures for placing an initiative on the 15 16 ballot; providing requirements for information to be 17 contained on petitions; providing procedure for revocation of a petition signature; requiring a statement on the 18 19 ballot regarding the financial impact statement; providing regulation for initiative petition circulators and their 20 21 activities; repealing s. 33, ch. 2005-278, Laws of Florida, relating to referenda and ballots; amending s. 22 23 101.161, F.S.; conforming a cross-reference; providing for Page 1 of 27

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verifying and counting signatures submitted for 24 verification before the effective date of the act; 25 providing severability; providing effective dates. 26 27 28 Be It Enacted by the Legislature of the State of Florida: 29 Section 1. Subsections (1), (3), and (4) of section 30 99.097, Florida Statutes, are amended, and subsection (6) is 31 added to that section, to read: 32 99.097 Verification of signatures on petitions .--33 As determined by each supervisor, based upon local 34 (1)35 conditions, the verification of signatures checking of names on 36 petitions may be based on the most inexpensive and 37 administratively feasible of either of the following methods of verification: 38 39 A name-by-name, signature-by-signature check of the (a) number of valid authorized signatures on the petitions; or 40 A check of a random sample, as provided by the 41 (b) 42 Department of State, of names and signatures on the petitions. The sample must be such that a determination can be made as to 43 whether or not the required number of valid signatures has have 4445 been obtained with a reliability of at least 99.5 percent. Rules and quidelines for this method of petition verification shall be 46 47 adopted promulgated by the Department of State, which may include a requirement that petitions bear an additional number 48 of names and valid signatures, not to exceed 15 percent of the 49 names and valid signatures otherwise required. If the petitions 50 do not meet such criteria, then the use of the verification 51 Page 2 of 27

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52 method described in this paragraph shall not be available to 53 supervisors.

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55 Notwithstanding any other provision of law, petitions to secure 56 ballot placement for an issue, and petition revocations directed 57 thereto pursuant to s. 100.371, must be verified by the method 58 provided in paragraph (a).

59 A signature name on a petition, in a name that (3) (a) which name is not in substantially the same form as a name on 60 the voter registration books, shall be counted as a valid 61 62 signature if, after comparing the signature on the petition with the signature of the alleged signer as shown on the registration 63 64 books, the supervisor determines that the person signing the 65 petition and the person who registered to vote are one and the same. In any situation in which this code requires the form of 66 67 the petition to be prescribed by the division, no signature shall be counted toward the number of signatures required unless 68 it is on a petition form prescribed by the division. 69

(b) If a voter signs a petition and lists an address other than the legal residence where the voter is registered, the supervisor shall treat the signature as if the voter had listed the address where the voter is registered.

(4) (a) The supervisor shall be paid in advance the sum of 10 cents for each signature <u>verified</u> checked or the actual cost of <u>verifying</u> checking such signature, whichever is less, by the candidate or, in the case of a petition to have an issue placed on the ballot <u>by initiative</u>, by the <u>initiative sponsor</u> person or organization submitting the petition. However, if a candidate <u>or</u> Page 3 of 27

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80 initiative sponsor, person, or organization seeking to have an 81 issue placed upon the ballot cannot pay such charges without 82 imposing an undue burden on personal resources or upon the 83 resources otherwise available to such candidate or initiative sponsor, person, or organization, such candidate or initiative 84 85 sponsor, person, or organization shall, upon written certification of such inability given under oath to the 86 supervisor, be entitled to have the signatures verified at no 87 charge. In the event a candidate or initiative sponsor, person, 88 89 or organization submitting a petition to have an issue placed 90 upon the ballot is entitled to have the signatures verified at 91 no charge, the supervisor of elections of each county in which 92 the signatures are verified at no charge shall submit the total 93 number of such signatures checked in the county to the Chief 94 Financial Officer no later than December 1 of the general election year, and the Chief Financial Officer shall cause such 95 supervisor of elections to be reimbursed from the General 96 Revenue Fund in an amount equal to 10 cents for each signature 97 98 verified name checked or the actual cost of verifying checking such signatures, whichever is less. In no event shall such 99 100 reimbursement of costs be deemed or applied as extra 101 compensation for the supervisor. Petitions shall be retained by 102 the supervisors for a period of 1 year following the election for which the petitions were circulated. 103

104 (b) An initiative sponsor that has filed a certification 105 of undue burden may not provide compensation to any paid 106 petition circulator, as defined in s. 100.371, unless the 107 initiative sponsor first pays all supervisors for each signature Page 4 of 27

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108 verified or reimburses the General Revenue Fund for such costs. If an initiative sponsor subject to this paragraph provides 109 compensation to a paid petition circulator before the date the 110 111 initiative sponsor pays all supervisors for each signature 112 verified or reimburses the General Revenue Fund for such costs, 113 no signature on a petition circulated by the paid petition 114 circulator before that date may be counted toward the number of valid signatures required for ballot placement until the 115 116 initiative sponsor pays all supervisors for each signature 117 checked or reimburses the General Revenue Fund for such costs. 118 (6) (a) The alleged improper verification of a signature on a petition to secure ballot placement for an issue pursuant to 119 120 this code may be contested in the circuit court by a political 121 committee or by an elector. The contestant shall file a 122 complaint setting forth the basis of the contest, together with the fees prescribed in chapter 28, with the clerk of the circuit 123 124 court in the county in which the petition is certified or in 125 Leon County if the complaint is directed to petitions certified 126 in more than one county. If the contestant demonstrates by a preponderance of 127 (b) the evidence that one or more petitions were improperly 128 129 verified, the signatures appearing on such petitions may not be 130 counted toward the number of valid signatures required for ballot placement. If an action brought under this subsection is 131 132 resolved after the Secretary of State has issued a certificate 133 of ballot position for the issue, but the contestant 134 demonstrates that the person or organization submitting the 135 petition had obtained verification of an insufficient number of Page 5 of 27

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136	valid and verified signatures to qualify for ballot placement,
137	the issue shall be removed from the ballot or, if such action is
138	impractical, any votes cast for or against the issue may not be
139	counted and shall be invalidated.
140	(c) An action under this subsection must be commenced no
141	later than 90 days after the Secretary of State issues a
142	certificate of ballot position for the issue.
143	Section 2. Section 100.371, Florida Statutes, is amended
144	to read:
145	100.371 Initiatives; procedure for placement on ballot
146	(1) Constitutional amendments proposed by initiative shall
147	be placed on the ballot for the general election <u>if an</u>
148	initiative petition is filed with the Secretary of State by
149	February 1 of the year in which the general election is to be
150	held occurring in excess of 90 days from the certification of
151	ballot position by the Secretary of State.
152	(2) <u>Certification of ballot position</u> Such certification
153	shall be issued when the Secretary of State has received
154	verification certificates from the supervisors of elections
155	indicating that the requisite number and distribution of valid
156	petitions bearing the signatures of electors have been submitted
157	to and verified by the supervisors. Every signature shall be
158	dated by the elector when made. Signatures are and shall be
159	valid for a period of 4 years following such date, provided all
160	other requirements of law are <u>satisfied</u> complied with .
161	(3) The sponsor of an initiative amendment shall, prior to
162	obtaining any signatures, register as a political committee
163	pursuant to s. 106.03 and submit the text of the proposed Page $6 ext{ of 27}$

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amendment to the Secretary of State, with the form on which the 164 signatures will be affixed, and shall obtain the approval of the 165 Secretary of State of such form. The form shall consist of a 166 167 single card or sheet of paper unconnected with any other card or 168 sheet of paper and shall be circulated for signatures in this 169 format. The division Secretary of State shall adopt rules 170 pursuant to s. 120.54 prescribing the style and requirements of 171 such form. Upon filing with the Secretary of State, the text of 172 the proposed amendment and all forms filed in connection with 173 this section must, upon request, be made available in 174 alternative formats. The contents of a petition form are limited 175 to those items required by statute or rule. A petition form is a 176 political advertisement as defined in s. 106.011 and, as such, 177 must comply with all relevant requirements of chapter 106. The supervisor of elections shall record the date each 178 (4) 179 petition form is received by the supervisor and the date the 180 signature on the form is verified as valid. The supervisor shall 181 verify that the signature on a petition form is valid only if 182 the form complies with all of the following: The form must contain the original signature of the 183 (a) 184 purported elector. 185 (b) The purported elector must accurately record on the 186 form the date on which he or she signed the form. (C) 187 The date the elector signed the form, as recorded by 188 the elector, must be no more than 35 days before the date the 189 form is received by the supervisor of elections.

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CS 190 The form must accurately set forth the purported (d) elector's name, street address, county, and voter registration 191 number or date of birth. 192 193 (e) The purported elector must be, at the time he or she 194 signs the form, a duly qualified and registered elector 195 authorized to vote in the county in which his or her signature 196 is submitted. 197 (5) An elector's signature on a petition form may be 198 revoked by submitting to the appropriate supervisor of elections 199 a signed petition-revocation form adopted by rule for this 200 purpose by the division. The petition-revocation form is subject 201 to the same relevant requirements as the corresponding petition 202 form under this code and must be approved by the Secretary of 203 State before any signature is obtained. The petition-revocation form shall be filed with the supervisor of elections no later 204 205 than the February 1 preceding the next general election or, if 206 the initiative amendment is not certified for ballot position in 207 that election, no later than the February 1 preceding the next successive general election. The supervisor of elections shall 208 209 promptly verify the signature on the petition-revocation form and process such revocation within 30 days after receiving 210 211 payment, in advance, of a fee of 10 cents or the actual cost of verifying such signature, whichever is less. 212 213 (6) (a) If a person is presented with a petition form or 214 petition-revocation form for his or her possible signature by a petition circulator, the person must record this fact on the 215 216 form and the name and address of the petition circulator must 217 legibly appear on the form before the signature on the form may Page 8 of 27

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CS 218 be verified by the supervisor. For purposes of this subsection, 219 the term "petition circulator" means any person who, in the 220 context of a direct face-to-face conversation, presents to 221 another person for his or her possible signature a petition form 222 or petition-revocation form regarding ballot placement for an 223 initiative. 224 (b) A paid petition circulator shall, when engaged in the 225 activities described in paragraph (a), wear a prominent badge, 226 in a form and manner prescribed by rule by the division, identifying him or her as a "PAID PETITION CIRCULATOR." For 227 228 purposes of this paragraph, the term "paid petition circulator" 229 means a petition circulator who receives any compensation as a 230 direct or indirect consequence of these activities. 231 In addition to any other practice or action (7) permissible under law, an owner, lessee, or other person 232 233 lawfully exercising control over private property may: 234 (a) Prohibit persons from engaging in activity on the 235 property that supports or opposes initiatives; 236 (b) Permit or prohibit persons from engaging in activity 237 on the property in support of or opposition to a particular 238 initiative; or 239 (c) Permit persons to engage in activity on the property that supports or opposes initiatives, subject to restrictions 240 241 with respect to time, place, and manner which are reasonable and 242 uniformly applied. (8) A signed petition form or petition-revocation form 243 244 regarding ballot placement for an initiative that does not fully 245 comply with the applicable provisions of this code, or that was Page 9 of 27

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246 <u>obtained in violation of the applicable provisions of this code,</u> 247 <u>may be verified by the supervisor of elections and counted</u> 248 <u>toward the number of valid signatures required for ballot</u> 249 <u>placement only after those deficiencies or violations are</u> 250 corrected.

251 (9) (4) The sponsor shall submit signed and dated forms to 252 the appropriate supervisor of elections for verification as to 253 the number of registered electors whose valid signatures appear 254 thereon. The supervisor shall promptly verify the signatures 255 within 30 days after receiving upon payment, in advance, of the 256 fee required by s. 99.097. Upon completion of verification, the 257 supervisor shall execute a certificate indicating the total 258 number of signatures checked, the number of signatures verified 259 as valid and as being of registered electors, the number of signatures validly revoked pursuant to subsection (5), and the 260 261 distribution of such signatures by congressional district. This 262 certificate shall be immediately transmitted to the Secretary of 263 State. The supervisor shall retain the signed petition signature forms and petition-revocation forms for at least 1 year 264 following the election in which the issue appeared on the ballot 265 or until the Division of Elections notifies the supervisors of 266 267 elections that the committee which circulated the petition is no 268 longer seeking to obtain ballot position.

269 (10) (5) The Secretary of State shall determine from the 270 verification certificates received from supervisors of elections 271 the total number of verified valid signatures and the 272 distribution of such signatures by congressional districts. Upon 273 a determination that the requisite number and distribution of Page 10 of 27

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valid signatures have been obtained, the secretary shall issue a 274 275 certificate of ballot position for that proposed amendment and 276 shall assign a designating number pursuant to s. 101.161. A 277 petition shall be deemed to be filed with the Secretary of State 278 upon the date of the receipt by the secretary of a certificate 279 or certificates from supervisors of elections indicating that valid and verified the petition forms have has been signed by 280 the constitutionally required number and distribution of 281 282 electors pursuant to this code, subject to the right of 283 revocation established in this section.

284 (11) (a) Within 45 days after receipt of a proposed 285 revision or amendment to the State Constitution by initiative 286 petition from the Secretary of State or, within 30 days after 287 such receipt if receipt occurs 120 days or less before the 288 election at which the question of ratifying the amendment will be presented, the Financial Impact Estimating Conference shall 289 290 complete an analysis and financial impact statement to be placed 291 on the ballot of the estimated increase or decrease in any 292 revenues or costs to state or local governments resulting from the proposed initiative. The ballot must include a statement, as 293 prescribed by rule of the Department of State, to the effect 294 that the financial impact statement is required under the State 295 296 Constitution and the Florida Statutes and should not be construed as an endorsement by the state of the proposed 297 298 revision or amendment to the State Constitution. The Financial 299 Impact Estimating Conference shall submit the financial impact 300 statement to the Attorney General and Secretary of State.

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(b)1. The Financial Impact Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research. All meetings of the Financial Impact Estimating Conference shall be open to the public as provided in chapter 286.

2. The Financial Impact Estimating Conference is 308 established to review, analyze, and estimate the financial 309 impact of amendments to or revisions of the State Constitution 310 311 proposed by initiative. The Financial Impact Estimating Conference shall consist of four principals: one person from the 312 313 Executive Office of the Governor; the coordinator of the Office 314 of Economic and Demographic Research, or his or her designee; one person from the professional staff of the Senate; and one 315 person from the professional staff of the House of 316 317 Representatives. Each principal shall have appropriate fiscal expertise in the subject matter of the initiative. A Financial 318 319 Impact Estimating Conference may be appointed for each 320 initiative.

Principals of the Financial Impact Estimating 321 3. 322 Conference shall reach a consensus or majority concurrence on a 323 clear and unambiguous financial impact statement, no more than 324 75 words in length, and immediately submit the statement to the 325 Attorney General. Nothing in this subsection prohibits the Financial Impact Estimating Conference from setting forth a 326 327 range of potential impacts in the financial impact statement. Any financial impact statement that a court finds not to be in 328 Page 12 of 27

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329 accordance with this section shall be remanded solely to the 330 Financial Impact Estimating Conference for redrafting. The 331 Financial Impact Estimating Conference shall redraft the 332 financial impact statement within 15 days.

333 If the members of the Financial Impact Estimating 4. 334 Conference are unable to agree on the statement required by this subsection, or if the Supreme Court has rejected the initial 335 submission by the Financial Impact Estimating Conference and no 336 337 redraft has been approved by the Supreme Court by April 1 of the year in which the general election is to be held 5 p.m. on the 338 339 75th day before the election, the following statement shall 340 appear on the ballot pursuant to s. 101.161(1): "The financial 341 impact of this measure, if any, cannot be reasonably determined 342 at this time."

343 (c) The financial impact statement must be separately
344 contained and be set forth after the ballot summary as required
345 in s. 101.161(1).

(d)1. Any financial impact statement that the Supreme 346 347 Court finds not to be in accordance with this subsection shall be remanded solely to the Financial Impact Estimating Conference 348 for redrafting, provided the court's advisory opinion is 349 350 rendered by April 1 of the year in which the general election is 351 to be held at least 75 days before the election at which the 352 question of ratifying the amendment will be presented. The 353 Financial Impact Estimating Conference shall prepare and adopt a revised financial impact statement no later than 5 p.m. on the 354 15th day after the date of the court's opinion. 355

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356 If, by 5 p.m. on April 1 of the year in which the 2. general election is to be held the 75th day before the election, 357 the Supreme Court has not issued an advisory opinion on the 358 359 initial financial impact statement prepared by the Financial 360 Impact Estimating Conference for an initiative amendment that 361 otherwise meets the legal requirements for ballot placement, the 362 financial impact statement shall be deemed approved for 363 placement on the ballot.

In addition to the financial impact statement required 364 3. by this subsection, the Financial Impact Estimating Conference 365 366 shall draft an initiative financial information statement. The 367 initiative financial information statement should describe in 368 greater detail than the financial impact statement any projected 369 increase or decrease in revenues or costs that the state or local governments would likely experience if the ballot measure 370 371 were approved. If appropriate, the initiative financial information statement may include both estimated dollar amounts 372 373 and a description placing the estimated dollar amounts into context. The initiative financial information statement must 374 include both a summary of not more than 500 words and additional 375 detailed information that includes the assumptions that were 376 377 made to develop the financial impacts, workpapers, and any other information deemed relevant by the Financial Impact Estimating 378 Conference. 379

380 4. The Department of State shall have printed, and shall
381 furnish to each supervisor of elections, a copy of the summary
382 from the initiative financial information statements. The
383 supervisors shall have the summary from the initiative financial
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384 information statements available at each polling place and at 385 the main office of the supervisor of elections upon request.

The Secretary of State and the Office of Economic and 386 5. 387 Demographic Research shall make available on the Internet each initiative financial information statement in its entirety. In 388 389 addition, each supervisor of elections whose office has a 390 website shall post the summary from each initiative financial information statement on the website. Each supervisor shall 391 392 include the Internet addresses for the information statements on the Secretary of State's and the Office of Economic and 393 394 Demographic Research's websites in the publication or mailing required by s. 101.20. 395

396 (12) (7) The division Department of State may adopt rules 397 in accordance with s. 120.54 to carry out this section the 398 provisions of subsections (1) (6).

Section 3. Section 28 of chapter 2005-278, Laws of 399 400 Florida, is repealed.

Section 4. Effective January 1, 2007, section 100.371, 401 402 Florida Statutes, as amended by this act, is amended to read:

100.371 Initiatives; procedure for placement on ballot .--Constitutional amendments proposed by initiative shall 404 (1)405 be placed on the ballot for the general election if an 406 initiative petition is filed with the Secretary of State by 407 February 1 of the year in which the general election is to be 408 held. A petition shall be deemed to be filed with the Secretary 409 of State upon the date that the secretary determines that valid 410 and verified petitions have been signed by the constitutionally required number and distribution of electors pursuant to this 411 Page 15 of 27

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412 <u>code</u>, subject to the right of revocation established in this 413 section.

414 (2) Certification of ballot position shall be issued when 415 the Secretary of State has received verification certificates from the supervisors of elections indicating that the requisite 416 417 number and distribution of valid petitions bearing the 418 signatures of electors have been submitted to and verified by 419 the supervisors. Every signature shall be dated by the elector 420 when made. Signatures are valid for a period of 4 years 421 following such date, provided all other requirements of law are 422 satisfied.

423 (2) (2) (3) The sponsor of an initiative amendment shall, prior 424 to obtaining any signatures, register as a political committee 425 pursuant to s. 106.03 and submit the text of the proposed amendment to the Secretary of State, with the form on which the 426 signatures will be affixed, and shall obtain the approval of the 427 Secretary of State of such form. The form shall consist of a 428 429 single card or sheet of paper unconnected with any other card or 430 sheet of paper and shall be circulated for signatures in this format. The division shall adopt rules pursuant to s. 120.54 431 prescribing the style and requirements of such form. Upon filing 432 433 with the Secretary of State, the text of the proposed amendment and all forms filed in connection with this section must, upon 434 request, be made available in alternative formats. The contents 435 436 of a petition form are limited to those items required by statute or rule. A petition form is a political advertisement as 437 defined in s. 106.011 and, as such, must comply with all 438 relevant requirements of chapter 106. 439

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440 (3) (4) The supervisor of elections shall record the date 441 each petition form is received by the supervisor and the date the signature on the form is verified as valid. The supervisor 442 443 shall also promptly record these dates in the statewide voter registration system in the manner prescribed by the Secretary of 444 445 State. The supervisor shall verify that the signature on a petition form is valid only if the form complies with all of the 446 447 following:

(a) The form must contain the original signature of thepurported elector.

(b) The purported elector must accurately record on theform the date on which he or she signed the form.

(c) The date the elector signed the form, as recorded by
the elector, must be no more than 35 days before the date the
form is received by the supervisor of elections.

(d) The form must accurately set forth the purported
elector's name, street address, county, and voter registration
number or date of birth.

(e) The purported elector must be, at the time he or she
signs the form, a duly qualified and registered elector
authorized to vote in the county in which his or her signature
is submitted.

462 (4) (5) An elector's signature on a petition form may be
 463 revoked by submitting to the appropriate supervisor of elections
 464 a signed petition-revocation form adopted by rule for this
 465 purpose by the division. The petition-revocation form is subject
 466 to the same relevant requirements as the corresponding petition
 467 form under this code and must be approved by the Secretary of
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468 State before any signature is obtained. The petition-revocation 469 form shall be filed with the supervisor of elections no later than the February 1 preceding the next general election or, if 470 471 the initiative amendment is not certified for ballot position in that election, no later than the February 1 preceding the next 472 473 successive general election. The supervisor of elections shall promptly verify the signature on the petition-revocation form 474 and process such revocation within 30 days after receiving 475 476 payment, in advance, of a fee of 10 cents or the actual cost of 477 verifying such signature, whichever is less. The supervisor 478 shall promptly record each valid petition-revocation form in the 479 statewide voter registration system in the manner prescribed by 480 the Secretary of State.

481 If a person is presented with a petition form or (5)(6)(a) 482 petition-revocation form for his or her possible signature by a petition circulator, the person must record this fact on the 483 484 form and the name and address of the petition circulator must legibly appear on the form before the signature on the form may 485 486 be verified by the supervisor. For purposes of this subsection, the term "petition circulator" means any person who, in the 487 context of a direct face-to-face conversation, presents to 488 489 another person for his or her possible signature a petition form 490 or petition-revocation form regarding ballot placement for an 491 initiative.

(b) A paid petition circulator shall, when engaged in the
activities described in paragraph (a), wear a prominent badge,
in a form and manner prescribed by rule by the division,
identifying him or her as a "PAID PETITION CIRCULATOR." For
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496 purposes of this paragraph, the term "paid petition circulator" 497 means a petition circulator who receives any compensation as a 498 direct or indirect consequence of these activities.

499 (6)(7) In addition to any other practice or action
 500 permissible under law, an owner, lessee, or other person
 501 lawfully exercising control over private property may:

(a) Prohibit persons from engaging in activity on theproperty that supports or opposes initiatives;

(b) Permit or prohibit persons from engaging in activity
on the property in support of or opposition to a particular
initiative; or

507 (c) Permit persons to engage in activity on the property
508 that supports or opposes initiatives, subject to restrictions
509 with respect to time, place, and manner which are reasonable and
510 uniformly applied.

(7) (8) A signed petition form or petition-revocation form 511 regarding ballot placement for an initiative that does not fully 512 513 comply with the applicable provisions of this code, or that was obtained in violation of the applicable provisions of this code, 514 may be verified by the supervisor of elections and counted 515 toward the number of valid signatures required for ballot 516 517 placement only after those deficiencies or violations are corrected. 518

519 <u>(8) (9)</u> Each signature shall be dated by the elector when 520 made and shall be valid for a period of 4 years following such 521 date, if all other requirements of law are met. The sponsor 522 shall submit signed and dated forms to the appropriate 523 supervisor of elections for verification as to the number of Page 19 of 27

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524 registered electors whose valid signatures appear thereon. The 525 supervisor shall promptly verify the signatures within 30 days after receiving payment, in advance, of the fee required by s. 526 527 99.097. The supervisor shall promptly record each petition form 528 verified as valid in the statewide voter registration system in 529 the manner prescribed by the Secretary of State Upon completion 530 of verification, the supervisor shall execute a certificate 531 indicating the total number of signatures checked, the number of 532 signatures verified as valid and as being of registered 533 electors, the number of signatures validly revoked pursuant to 534 subsection (5), and the distribution of such signatures by congressional district. This certificate shall be immediately 535 536 transmitted to the Secretary of State. The supervisor shall 537 retain the signed petition forms and petition-revocation forms for at least 1 year following the election in which the issue 538 539 appeared on the ballot or until the Division of Elections notifies the supervisors of elections that the committee which 540 541 circulated the petition is no longer seeking to obtain ballot 542 position.

(9) (10) The Secretary of State shall determine from the 543 signatures verified by the verification certificates received 544 545 from supervisors of elections and recorded in the statewide 546 voter registration system the total number of verified valid 547 signatures and the distribution of such signatures by 548 congressional districts. Upon a determination that the requisite number and distribution of valid signatures have been obtained, 549 550 the secretary shall issue a certificate of ballot position for that proposed amendment and shall assign a designating number 551 Page 20 of 27

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552 pursuant to s. 101.161. A petition shall be deemed to be filed 553 with the Secretary of State upon the date of the receipt by the 554 secretary of a certificate or certificates from supervisors of 555 elections indicating that valid and verified petition forms have 556 been signed by the constitutionally required number and 557 distribution of electors pursuant to this code, subject to the 558 right of revocation established in this section.

559 Within 45 days after receipt of a proposed (10)(11)(a) 560 revision or amendment to the State Constitution by initiative petition from the Secretary of State, the Financial Impact 561 562 Estimating Conference shall complete an analysis and financial impact statement to be placed on the ballot of the estimated 563 564 increase or decrease in any revenues or costs to state or local 565 governments resulting from the proposed initiative. The ballot must include a statement, as prescribed by rule of the 566 567 Department of State, to the effect that the financial impact 568 statement is required under the State Constitution and the 569 Florida Statutes and should not be construed as an endorsement 570 by the state of the proposed revision or amendment to the State 571 Constitution. The Financial Impact Estimating Conference shall submit the financial impact statement to the Attorney General 572 573 and Secretary of State.

(b)1. The Financial Impact Estimating Conference shall
provide an opportunity for any proponents or opponents of the
initiative to submit information and may solicit information or
analysis from any other entities or agencies, including the
Office of Economic and Demographic Research. All meetings of the

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579 Financial Impact Estimating Conference shall be open to the 580 public as provided in chapter 286.

The Financial Impact Estimating Conference is 581 2. 582 established to review, analyze, and estimate the financial 583 impact of amendments to or revisions of the State Constitution 584 proposed by initiative. The Financial Impact Estimating 585 Conference shall consist of four principals: one person from the 586 Executive Office of the Governor; the coordinator of the Office of Economic and Demographic Research, or his or her designee; 587 one person from the professional staff of the Senate; and one 588 589 person from the professional staff of the House of 590 Representatives. Each principal shall have appropriate fiscal 591 expertise in the subject matter of the initiative. A Financial 592 Impact Estimating Conference may be appointed for each 593 initiative.

594 Principals of the Financial Impact Estimating 3. 595 Conference shall reach a consensus or majority concurrence on a 596 clear and unambiguous financial impact statement, no more than 597 75 words in length, and immediately submit the statement to the 598 Attorney General. Nothing in this subsection prohibits the Financial Impact Estimating Conference from setting forth a 599 600 range of potential impacts in the financial impact statement. Any financial impact statement that a court finds not to be in 601 602 accordance with this section shall be remanded solely to the 603 Financial Impact Estimating Conference for redrafting. The Financial Impact Estimating Conference shall redraft the 604 605 financial impact statement within 15 days.

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606 If the members of the Financial Impact Estimating 4. 607 Conference are unable to agree on the statement required by this subsection, or if the Supreme Court has rejected the initial 608 609 submission by the Financial Impact Estimating Conference and no 610 redraft has been approved by the Supreme Court by April 1 of the 611 year in which the general election is to be held, the following 612 statement shall appear on the ballot pursuant to s. 101.161(1): "The financial impact of this measure, if any, cannot be 613 614 reasonably determined at this time."

(c) The financial impact statement must be separately
contained and be set forth after the ballot summary as required
in s. 101.161(1).

618 (d)1. Any financial impact statement that the Supreme 619 Court finds not to be in accordance with this subsection shall be remanded solely to the Financial Impact Estimating Conference 620 for redrafting, provided the court's advisory opinion is 621 622 rendered by April 1 of the year in which the general election is 623 to be held. The Financial Impact Estimating Conference shall 624 prepare and adopt a revised financial impact statement no later than 5 p.m. on the 15th day after the date of the court's 625 opinion. 626

2. If, by 5 p.m. on April 1 of the year in which the general election is to be held, the Supreme Court has not issued an advisory opinion on the initial financial impact statement prepared by the Financial Impact Estimating Conference for an initiative amendment that otherwise meets the legal requirements for ballot placement, the financial impact statement shall be deemed approved for placement on the ballot.

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634 3. In addition to the financial impact statement required 635 by this subsection, the Financial Impact Estimating Conference shall draft an initiative financial information statement. The 636 637 initiative financial information statement should describe in 638 greater detail than the financial impact statement any projected 639 increase or decrease in revenues or costs that the state or local governments would likely experience if the ballot measure 640 were approved. If appropriate, the initiative financial 641 642 information statement may include both estimated dollar amounts and a description placing the estimated dollar amounts into 643 644 context. The initiative financial information statement must include both a summary of not more than 500 words and additional 645 646 detailed information that includes the assumptions that were 647 made to develop the financial impacts, workpapers, and any other information deemed relevant by the Financial Impact Estimating 648 Conference. 649

4. The Department of State shall have printed, and shall furnish to each supervisor of elections, a copy of the summary from the initiative financial information statements. The supervisors shall have the summary from the initiative financial information statements available at each polling place and at the main office of the supervisor of elections upon request.

5. The Secretary of State and the Office of Economic and Demographic Research shall make available on the Internet each initiative financial information statement in its entirety. In addition, each supervisor of elections whose office has a website shall post the summary from each initiative financial information statement on the website. Each supervisor shall Page 24 of 27

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662 include the Internet addresses for the information statements on 663 the Secretary of State's and the Office of Economic and 664 Demographic Research's websites in the publication or mailing 665 required by s. 101.20.

 $\begin{array}{c} 666 \\ (11) \hline (12) \end{array}$ The division may adopt rules in accordance with 667 s. 120.54 to carry out this section.

668 Section 5. Subsection (1) of section 101.161, Florida 669 Statutes, is amended to read:

670

101.161 Referenda; ballots.--

671 Whenever a constitutional amendment or other public (1)672 measure is submitted to the vote of the people, the substance of 673 such amendment or other public measure shall be printed in clear 674 and unambiguous language on the ballot after the list of 675 candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a "yes" vote 676 677 will indicate approval of the proposal and a "no" vote will 678 indicate rejection. The wording of the substance of the 679 amendment or other public measure and the ballot title to appear 680 on the ballot shall be embodied in the joint resolution, constitutional revision commission proposal, constitutional 681 convention proposal, taxation and budget reform commission 682 683 proposal, or enabling resolution or ordinance. Except for amendments and ballot language proposed by joint resolution, the 684 685 substance of the amendment or other public measure shall be an 686 explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. In addition, for every amendment 687 688 proposed by initiative, the ballot shall include, following the 689 ballot summary, a separate financial impact statement concerning Page 25 of 27

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690 the measure prepared by the Financial Impact Estimating 691 Conference in accordance with <u>s. 100.371(11)</u> s. 100.371(6). The 692 ballot title shall consist of a caption, not exceeding 15 words 693 in length, by which the measure is commonly referred to or 694 spoken of.

695 Section 6. <u>Section 33 of chapter 2005-278, Laws of</u> 696 Florida, is repealed.

697 Section 7. Effective January 1, 2007, subsection (1) of
698 section 101.161, Florida Statutes, as amended by this act, is
699 amended to read:

700

101.161 Referenda; ballots.--

Whenever a constitutional amendment or other public 701 (1) 702 measure is submitted to the vote of the people, the substance of 703 such amendment or other public measure shall be printed in clear 704 and unambiguous language on the ballot after the list of 705 candidates, followed by the word "yes" and also by the word 706 "no," and shall be styled in such a manner that a "yes" vote 707 will indicate approval of the proposal and a "no" vote will 708 indicate rejection. The wording of the substance of the 709 amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint resolution, 710 711 constitutional revision commission proposal, constitutional convention proposal, taxation and budget reform commission 712 713 proposal, or enabling resolution or ordinance. Except for 714 amendments and ballot language proposed by joint resolution, the substance of the amendment or other public measure shall be an 715 716 explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. In addition, for every amendment 717 Page 26 of 27

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718 proposed by initiative, the ballot shall include, following the 719 ballot summary, a separate financial impact statement concerning 720 the measure prepared by the Financial Impact Estimating 721 Conference in accordance with s. $100.371(10) = \frac{100.371(11)}{5.100.371(11)}$. The 722 ballot title shall consist of a caption, not exceeding 15 words 723 in length, by which the measure is commonly referred to or 724 spoken of. 725 Section 8. Any signature gathered on a previously approved 726 initiative petition form that has been submitted for verification before August 1, 2006, may be verified and counted, 727 728 if otherwise valid. However, any initiative petition form that 729 is submitted for verification on or after that date may be 730 verified and counted only if it complies with this act and has 731 been approved by the Secretary of State before obtaining elector 732 signatures. 733 If any provision of this act or its application Section 9. 734 to any person or circumstance is held invalid, the invalidity 735 does not affect other provisions or applications of the act that 736 can be given effect without the invalid provision or 737 application, and to this end the provisions of this act are severable. 738 739 Section 10. Except as otherwise expressly provided in this 740 act, this act shall take effect August 1, 2006.

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