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	CHAMBER ACTION
	<u>Senate</u> . <u>House</u>
	Comm: RS
	4/22/2008
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1	The Committee on Transportation and Economic Development
2	Appropriations (Fasano) recommended the following amendment:
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4	Senate Amendment (with title amendment)
5	Between lines 332 and 333
6	insert:
7	Section 8. Subsections (8), (12), and (13) of section
8	427.011, Florida Statutes, are amended to read:
9	427.011 DefinitionsFor the purposes of ss. 427.011-
10	427.017:
11	(8) <u>"Purchasing agency"</u> <u>"Member department"</u> means a
12	department or agency whose head is an ex officio, nonvoting
13	advisor to a member of the commission, or an agency that
14	purchases transportation services for the transportation
15	disadvantaged.
16	(12) "Annual budget estimate" means a budget estimate of
17	funding resources available for providing transportation services
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to the transportation disadvantaged and which is prepared 18 19 annually to cover a period of 1 state fiscal year. 20 (12) (13) "Nonsponsored transportation disadvantaged services" means transportation disadvantaged services that are 21 22 not sponsored or subsidized by any funding source other than the 23 Transportation Disadvantaged Trust Fund. 24 Section 9. Subsection (4) of section 427.012, Florida 25 Statutes, is amended to read: 26 427.012 The Commission for the Transportation 27 Disadvantaged. -- There is created the Commission for the Transportation Disadvantaged in the Department of Transportation. 28 29 The commission shall meet at least quarterly, or more (4) 30 frequently at the call of the chairperson. Four Five members of the commission constitute a quorum, and a majority vote of the 31 32 members present is necessary for any action taken by the commission. 33 Section 10. Subsections (7), (8), (9), (14), and (26) of 34 35 section 427.013, Florida Statutes, are amended, and subsection 36 (29) is added to that section, to read: 427.013 The Commission for the Transportation 37 Disadvantaged; purpose and responsibilities. -- The purpose of the 38 commission is to accomplish the coordination of transportation 39 40 services provided to the transportation disadvantaged. The goal of this coordination shall be to assure the cost-effective 41 42 provision of transportation by qualified community transportation coordinators or transportation operators for the transportation 43 disadvantaged without any bias or presumption in favor of 44 45 multioperator systems or not-for-profit transportation operators over single operator systems or for-profit transportation 46 47 operators. In carrying out this purpose, the commission shall: Page 2 of 12

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48 (7) <u>Unless otherwise specified by statute</u>, assure that all 49 procedures, guidelines, and directives issued by <u>purchasing</u> 50 <u>agencies</u> member departments are conducive to the coordination of 51 transportation services.

52 (8)(a) <u>Unless otherwise specified by statute</u>, assure that 53 <u>purchasing agencies</u> member departments purchase all trips within 54 the coordinated system, unless they use a more cost-effective 55 alternative provider <u>that meets comparable quality standards</u>.

56 (b) Provide, by rule, criteria and procedures for 57 purchasing agencies member departments to use if they wish to use an alternative provider. Agencies Departments must demonstrate 58 59 either that the proposed alternative provider can provide a trip 60 of comparable acceptable quality and standards for the clients at a lower cost than that provided within the coordinated system, or 61 that the coordinated system cannot accommodate the agency's 62 department's clients, or that the agency has satisfied the 63 requirements of s. 427.0135(3). 64

Unless the purchasing agency has satisfied the 65 (9) 66 requirements of s. 427.0135(3), develop by rule standards for 67 community transportation coordinators and any transportation operator or coordination contractor from whom service is 68 69 purchased or arranged by the community transportation coordinator 70 covering coordination, operation, safety, insurance, eligibility for service, costs, and utilization of transportation 71 72 disadvantaged services. These standards and rules must include, 73 but are not limited to:

74 (a) Inclusion, by rule, of acceptable ranges of trip costs 75 for the various modes and types of transportation services 76 provided.



77 <u>(a) (b)</u> Minimum performance standards for the delivery of 78 services. These standards must be included in coordinator 79 contracts and transportation operator contracts with clear 80 penalties for repeated or continuing violations.

81 <u>(b) (c)</u> Minimum liability insurance requirements for all 82 transportation services purchased, provided, or coordinated for 83 the transportation disadvantaged through the community 84 transportation coordinator.

(14) Consolidate, for each state agency, the annual budget estimates for transportation disadvantaged services, and the amounts of each agency's actual expenditures, together with the actual expenditures annual budget estimates of each official planning agency, local government, and directly federally funded agency and the amounts collected by each official planning agency issue a report.

92 (26) Develop a quality assurance and management review 93 program to monitor, based upon approved commission standards, 94 services contracted for by an agency, and those provided by a 95 community transportation operator pursuant to s. 427.0155. Staff 96 of the quality assurance and management review program shall 97 function independently and be directly responsible to the 98 executive director.

99 (29) Incur expenses for the purchase of advertisements, 100 marketing services, and promotional items.

101 Section 11. Section 427.0135, Florida Statutes, is amended 102 to read:

103 427.0135 <u>Purchasing agencies</u> <u>Member departments</u>; duties and 104 responsibilities.--Each <u>purchasing agency</u> <u>member department</u>, in 105 carrying out the policies and procedures of the commission, 106 shall:

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107 (1) (a) Use the coordinated transportation system for 108 provision of services to its clients, unless each department <u>or</u> 109 <u>purchasing agency</u> meets the criteria outlined in rule <u>or statute</u> 110 to use an alternative provider.

111 (b) Subject to the provisions of s. 409.908(18), the 112 Medicaid agency shall purchase transportation services through 113 the community coordinated transportation system unless a more 114 cost-effective method is determined by the agency for Medicaid 115 clients or unless otherwise limited or directed by the General 116 Appropriations Act.

117 (2) Pay the rates established in the service plan or 118 negotiated statewide contract, unless the purchasing agency has 119 completed the procedure for an alternative provider and 120 demonstrated that a proposed alternative provider can provide a 121 more cost-effective transportation service of comparable quality 122 and standards or unless the agency has satisfied the requirements 123 of subsection (3).

124 (3) Not procure transportation disadvantaged services 125 without initially negotiating with the commission, as provided in 126 s. 287.057(5)(f)13. or unless otherwise authorized by statute. If the purchasing agency, after consultation with the commission, 127 128 determines that it cannot reach mutually acceptable contract 129 terms with the commission, the purchasing agency may contract for 130 transportation services that are more cost-effective and of 131 comparable or higher quality standards than those of the 132 commission.

133 (4) Identify in the legislative budget request provided to
 134 the Governor each year for the General Appropriations Act the
 135 specific amount of any money the purchasing agency will allocate
 136 for the provision of transportation disadvantaged services. The



137 dollar amount for transportation disadvantaged funding shall be
 138 separately identified in the General Appropriations Act.

139 <u>(5)(2)</u> Provide the commission, by September 15 of each 140 year, an accounting of all funds spent as well as how many trips 141 were purchased with agency funds.

142 <u>(6)(3)</u> Assist communities in developing coordinated 143 transportation systems designed to serve the transportation 144 disadvantaged. However, a <u>purchasing agency</u> member department may 145 not serve as the community transportation coordinator in any 146 designated service area.

147 <u>(7) (4)</u> Assure that its rules, procedures, guidelines, and 148 directives are conducive to the coordination of transportation 149 funds and services for the transportation disadvantaged.

150 <u>(8) (5)</u> Provide technical assistance, as needed, to 151 community transportation coordinators or transportation operators 152 or participating agencies.

Section 12. Subsections (2) and (3) of section 427.015,Florida Statutes, are amended to read:

427.015 Function of the metropolitan planning organization
or designated official planning agency in coordinating
transportation for the transportation disadvantaged.--

158 (2) Each metropolitan planning organization or designated 159 official planning agency shall recommend to the commission a 160 single community transportation coordinator. However, a 161 purchasing agency member department may not serve as the community transportation coordinator in any designated service 162 163 area. The coordinator may provide all or a portion of needed transportation services for the transportation disadvantaged but 164 165 shall be responsible for the provision of those coordinated services. Based on approved commission evaluation criteria, the 166

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coordinator shall subcontract or broker those services that are 167 more cost-effectively and efficiently provided by subcontracting 168 169 or brokering. The performance of the coordinator shall be 170 evaluated based on the commission's approved evaluation criteria 171 by the coordinating board at least annually. A copy of the 172 evaluation shall be submitted to the metropolitan planning organization or the designated official planning agency, and the 173 commission. The recommendation or termination of any community 174 175 transportation coordinator shall be subject to approval by the 176 commission.

177 (3) Each metropolitan planning organization or designated 178 official planning agency shall request each local government in 179 its jurisdiction to provide the actual expenditures an estimate of all local and direct federal funds to be expended for 180 transportation for the disadvantaged. The metropolitan planning 181 organization or designated official planning agency shall 182 183 consolidate this information into a single report and forward it, 184 by September 15 the beginning of each fiscal year, to the 185 commission.

Section 13. Subsection (7) of section 427.0155, Florida 187 Statutes, is amended to read:

188 427.0155 Community transportation coordinators; powers and 189 duties.--Community transportation coordinators shall have the 190 following powers and duties:

(7) In cooperation with the coordinating board and pursuant to criteria developed by the Commission for the Transportation Disadvantaged, establish <u>eligibility guidelines and</u> priorities with regard to the recipients of nonsponsored transportation disadvantaged services that are purchased with Transportation Disadvantaged Trust Fund moneys.

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197 Section 14. Subsection (4) of section 427.0157, Florida198 Statutes, is amended to read:

199 427.0157 Coordinating boards; powers and duties.--The 200 purpose of each coordinating board is to develop local service 201 needs and to provide information, advice, and direction to the 202 community transportation coordinators on the coordination of 203 services to be provided to the transportation disadvantaged. The commission shall, by rule, establish the membership of 204 205 coordinating boards. The members of each board shall be appointed 206 by the metropolitan planning organization or designated official 207 planning agency. The appointing authority shall provide each 208 board with sufficient staff support and resources to enable the 209 board to fulfill its responsibilities under this section. Each 210 board shall meet at least quarterly and shall:

(4) Assist the community transportation coordinator in
establishing <u>eligibility guidelines and</u> priorities with regard to
the recipients of nonsponsored transportation disadvantaged
services that are purchased with Transportation Disadvantaged
Trust Fund moneys.

216 Section 15. Subsections (2) and (3) of section 427.0158, 217 Florida Statutes, are amended to read:

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427.0158 School bus and public transportation.--

219 The school boards shall cooperate in the utilization of (2) 220 their vehicles to enhance coordinated disadvantaged 221 transportation by providing the information as requested by the 222 community transportation coordinator required by this section and 223 by allowing the use of their vehicles at actual cost upon request when those vehicles are available for such use and are not 224 225 transporting students. Semiannually, no later than October 1 and 226 April 30, a designee from the local school board shall provide

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227	the community transportation coordinator with copies to the
228	coordinated transportation board, the following information for
229	vehicles not scheduled 100 percent of the time for student
230	transportation use:
231	(a) The number and type of vehicles by adult capacity,
232	including days and times, that the vehicles are available for
233	coordinated transportation disadvantaged services;
234	(b) The actual cost per mile by vehicle type available;
235	(c) The actual driver cost per hour;
236	(d) Additional actual cost associated with vehicle use
237	outside the established workday or workweek of the entity; and
238	(e) Notification of lead time required for vehicle use.
239	(3) The public transit fixed route or fixed schedule system
240	shall cooperate in the utilization of its regular service to
241	enhance coordinated transportation disadvantaged services by
242	providing the information as <u>requested by the community</u>
243	transportation coordinator required by this section. Annually, no
244	later than October 1, a designee from the local public transit
245	fixed route or fixed schedule system shall provide The community
246	transportation coordinator may request, without limitation, with
247	$rac{copies to the coordinated transportation board, the following$
248	information:
249	(a) A copy of all current schedules, route maps, system
250	map, and fare structure;
251	(b) A copy of the current charter policy;
252	(c) A copy of the current charter rates and hour
253	requirements; and
254	(d) Required notification time to arrange for a charter.
255	Section 16. Subsection (4) is added to section 427.0159,
256	Florida Statutes, to read:
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257 427.0159 Transportation Disadvantaged Trust Fund.--258 (4) A purchasing agency may deposit funds into the Transportation Disadvantaged Trust Fund for the commission to 259 260 implement, manage, and administer the purchasing agency's 261 transportation disadvantaged funds, as defined in s. 427.011(10). 262 Section 17. Paragraph (b) of subsection (1) and subsection 263 (2) of section 427.016, Florida Statutes, are amended to read: 427.016 Expenditure of local government, state, and federal 264 265 funds for the transportation disadvantaged. --266 (1)267 Nothing in this subsection shall be construed to limit (b) 268 or preclude a purchasing the Medicaid agency from establishing 269 maximum fee schedules, individualized reimbursement policies by 270 provider type, negotiated fees, competitive bidding, or any other 271 mechanism, including contracting after initial negotiation with 272 the commission, which that the agency considers more cost-273 effective and of comparable or higher quality standards than those of the commission efficient and effective for the purchase 274 275 of services on behalf of its Medicaid clients if it has fulfilled the requirements of s. 427.0135(3) or the procedure for an 276 277 alternative provider. State and local agencies shall not contract 278 for any transportation disadvantaged services, including Medicaid 279 reimbursable transportation services, with any community 280 transportation coordinator or transportation operator that has 281 been determined by the Agency for Health Care Administration, the 282 Department of Legal Affairs Medicaid Fraud Control Unit, or any 283 state or federal agency to have engaged in any abusive or 284 fraudulent billing activities.

285 (2) Each agency, whether or not it is <u>an ex officio</u>
286 nonvoting advisor to a member of the Commission for the

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287 Transportation Disadvantaged, shall each year identify in the legislative budget request provided to the Governor for the 288 289 General Appropriations Act inform the commission in writing, 290 before the beginning of each fiscal year, of the specific amount 291 of any money the agency will allocate allocated for the provision 292 of transportation disadvantaged services. Additionally, each 293 state agency shall, by September 15 of each year, provide the 294 commission with an accounting of the actual amount of funds 295 expended and the total number of trips purchased. The dollar 296 amount for transportation disadvantaged funding shall be 297 separately identified in the General Appropriations Act. 298 299 300 301 And the title is amended as follows: 302 303 On line 30, after the semicolon, 304 insert: 305 306 amending s. 427.011, F.S.; revising definitions; amending 307 s. 427.012, F.S.; revising the number of members required 308 for a quorum at a meeting of the Commission for the 309 Transportation Disadvantaged; amending s. 427.013, F.S.; 310 revising responsibilities for the commission; deleting a 311 requirement that the commission establish by rule acceptable ranges of trip costs; requiring the commission 312 313 to incur expenses for promotional services and items; 314 amending s. 427.0135, F.S.; revising and creating duties and responsibilities for agencies that purchase 315 316 transportation service for the transportation

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317 disadvantaged; providing requirements for the payment of rates; requiring agencies to negotiate with the commission 318 319 before procuring transportation disadvantaged services; 320 requiring that an agency identify its allocation for 321 transportation disadvantaged services in its legislative 322 budget request; amending s. 427.015, F.S.; revising 323 provisions relating to the function of the metropolitan planning organization or designated official planning 324 325 agency; amending s. 427.0155, F.S.; revising the duties of 326 community transportation coordinators; amending s. 327 427.0157, F.S.; revising duties for coordinating boards; 32.8 amending s. 427.0158, F.S.; deleting provisions requiring 329 the school board to provide information relating to school 330 buses to the transportation coordinator; providing for the transportation coordinator to request certain information 331 regarding public transportation; amending s. 427.0159, 332 333 F.S.; revising provisions relating to the Transportation 334 Disadvantaged Trust Fund; providing for the deposit of 335 funds by an agency purchasing transportation services; amending s. 427.016, F.S.; deleting a provision 336 337 authorizing the establishment of certain fees under the 338 Medicaid program; requiring that an agency identify the 339 allocation of funds for transportation disadvantaged 340 services in its legislative budget request;