2008

1	A bill to be entitled
2	An act relating to the Florida Companion Registry;
3	providing a short title; creating ch. 754, F.S.; providing
4	definitions; creating the registry within the Department
5	of State; providing for creation and distribution of
6	declaration and termination forms; providing for the
7	content of such forms; providing for rulemaking; providing
8	eligibility requirements for state-registered companions;
9	providing registration procedures; providing for
10	recordkeeping; providing for notice to the Office of Vital
11	Statistics; providing for a fee; providing for automatic
12	termination of a state-registered companion agreement
13	under certain circumstances; providing procedures for
14	voluntary termination of state-registered companion
15	agreements; providing an effective date for voluntarily
16	terminated agreements; providing for recordkeeping;
17	providing for notice to the Office of Vital Statistics;
18	providing for a fee; providing that a registered companion
19	agreement created by a subdivision of the state is not a
20	state-registered companion agreement for the purposes of
21	the Florida Companion Registry; requiring that
22	subdivisions of the state that use the state's definition
23	of a state-registered companion for purposes of companion
24	benefits must allow the state registration certificate to
25	satisfy any registration requirements; requiring such
26	subdivisions to notify the Secretary of State of such
27	acceptance; providing that the section does not affect
28	companion relationship registrations created by any public
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entity; providing that state-registered companions have 29 30 the same visitation rights as spouses in specified health care facilities; providing that nothing in ch. 754, F.S., 31 affects any common law remedy; providing that state 32 registered companion status is not the substantial 33 equivalent of a marriage; amending s. 48.031, F.S.; 34 35 revises provisions relating to service of process to include applicability to state-registered companions; 36 37 amending s. 215.28, F.S.; providing for payment of specified payroll deductions for the purchase of United 38 States securities to a state-registered companion of a 39 deceased state and county officer or employee; amending s. 40 222.15, F.S.; providing for payment of wages or 41 unemployment compensation to a state-registered companion 42 of a deceased employee; amending s. 395.3025, F.S.; 43 44 revising provisions relating to hospital records to include applicability to state-registered companions; 45 amending s. 400.021, F.S.; including state-registered 46 47 companions in the term "family" for purposes of provisions relating to nursing homes; amending s. 497.005, F.S.; 48 revising provisions relating to funeral and cemetery 49 services to include state-registered companions among 50 those authorized to make decisions; amending s. 765.401, 51 F.S.; revising provisions relating to health care 52 53 decisionmaking for incapacitated or developmentally 54 disabled patients to authorize decisionmaking by stateregistered companions with the same level of priority as 55 spouses; amending s. 765.512, F.S.; revising provisions 56 Page 2 of 16

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57 relating to anatomical gifts to include state-registered 58 companions among those not authorized to modify or prevent 59 a donor's wish to make such a gift; amending s. 872.04, F.S.; permitting state-registered companions to consent to 60 autopsies; amending ss. 905.04 and 913.03, F.S.; including 61 state-registered companions within the list of persons 62 whose relationships to specified persons allow challenge 63 to their service as jurors or grand jurors; providing an 64 65 effective date.

67 WHEREAS, the Legislature finds that relationships exist in 68 this state, especially among the state's elderly population, 69 that are committed and exclusive but not legally recognized by 70 law, and

71 WHEREAS, these relationships are not only important to the 72 individuals involved and their families, but they also benefit 73 the public and the greater good by providing a private, rather 74 than governmental, source for the financial, physical, and 75 emotional health of those individuals and their families, and

76 WHEREAS, these relationships, although not existing as 77 legal marriages under state law can, nonetheless, show the same 78 legal domicile and have the same intent for such relationship to 79 last for life, and

80 WHEREAS, the Legislature finds that rights should be 81 granted to persons in such relationships as if legally married 82 and that such rights include, but are not limited to, the right 83 to be involved in financial decisions, the right to pension and 84 benefit collection, the right to hospital visitation, the right 83 Page 3 of 16

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85	to be involved in health care decisions, the right to be
86	involved in organ donor decisions, and the right to be involved
87	in other decisions related to illness, incapacity, and death,
88	and
89	WHEREAS, the legal framework for such rights to be granted
90	to individuals in such found relationships does not exist;
91	therefore, the Legislature sees fit that the Florida Companion
92	Registry Act should do so, NOW, THEREFORE,
93	
94	Be It Enacted by the Legislature of the State of Florida:
95	
96	Section 1. This act may be cited as the "Florida Companion
97	Registry Act."
98	Section 2. Chapter 754, Florida Statutes, consisting of
99	sections 754.01, 754.02, 754.03, 754.04, 754.05, 754.06, 754.07,
100	754.08, and 754.09, is created to read:
101	CHAPTER 754
102	FLORIDA COMPANION REGISTRY
103	754.01 DefinitionsAs used in this chapter, the term:
104	(1) "Department" means the Department of State.
105	(2) "Secretary" means the Secretary of State.
106	(3) "State-registered companions" means two adults who
107	meet the requirements for valid state-registered companion
108	status as established by s. 754.03 and who have been issued a
109	certificate of state-registered companions by the secretary.
110	754.02 Florida Companion Registry; forms; rulemaking
111	(1) The Florida Companion Registry is created within the
112	department.

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113 The registry shall develop standard forms for the (2) declaration and termination of state-registered companions to 114 115 meet the requirements of this chapter. 116 (a) The declaration form must: 117 Adequately identify each individual signing the form by 1. name, including former names; residence; and date and place of 118 119 birth. 120 2. Contain an assertion under oath that each individual meets the requirements of s. 754.03 at the time the declaration 121 is filed. 122 123 3. Contain a warning that registration may affect property 124 and inheritance rights, that registration is not a substitute 125 for a will, deed, or partnership agreement, and that any rights 126 conferred by registration may be completely superseded by a will, deed, or other instrument that may be executed by either 127 128 party. The declaration must also contain instructions on how the 129 partnership may be terminated under s. 754.05. 130 The termination form must contain a statement that (b) 131 termination may affect property and inheritance rights, 132 including beneficiary designations, and other agreements such as 133 the appointment of a state-registered companion as an attorney 134 in fact under a power of attorney. 135 The secretary shall distribute these forms to each (3) 136 county clerk. These forms shall be available to the public at the secretary's office, from each county clerk, and on the 137 138 Internet.

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139	(4) The department may adopt rules pursuant to ss.
140	120.536(1) and 120.54 to implement the provisions of this
141	chapter.
142	754.03 EligibilityTo enter into the Florida Companion
143	Registry, the two persons involved must meet the following
144	requirements:
145	(1) Both persons must inhabit the same residence in
146	common. Two persons shall be considered to inhabit the same
147	residence in common even if:
148	(a) Only one person has legal ownership of the common
149	residence;
150	(b) One or both persons have additional residences not
151	shared with the other; or
152	(c) One person leaves the common residence with the intent
153	to return.
154	(2) Both persons must be at least 18 years of age.
155	(3) Neither person may be married or registered with the
156	state as a companion to another person.
157	(4) Both persons must be capable of consenting to the
158	agreement.
159	(5) The persons must not be related in a degree of kinship
160	that would prohibit marriage under s. 741.21.
161	754.04 Registration
162	(1) Two persons desiring to become state-registered
163	companions who meet the requirements of s. 754.03 may jointly
164	register by filing under oath a declaration of state-registered
165	companions with the secretary and paying the filing fee

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166 established under subsection (4). The declaration must be signed 167 by both parties and notarized.

168 (2) Upon receipt of a signed, notarized declaration and
 169 the filing fee, the secretary shall register the declaration in
 170 the Florida Companion Registry established under s. 754.02 and
 171 return two copies of a Certificate of Florida Registered
 172 Companions, one for each party named on the declaration, to the
 173 address provided as their common residence.

174 (3) The secretary shall permanently maintain a record of
175 each declaration of state-registered companions filed. The
176 secretary shall provide the Office of Vital Statistics of the
177 Department of Health with records of declarations of state178 registered companions.

179 <u>(4) The secretary shall set by rule and collect a</u> 180 <u>reasonable fee for filing the declaration, calculated to cover</u> 181 <u>the department's costs but not to exceed \$100. Fees collected</u> 182 <u>under this section shall be remitted to the Department of</u> 183 <u>Revenue for deposit in the General Revenue Fund.</u>

754.05 Termination.--

185 (1) A state-registered companion agreement is 186 automatically terminated if, subsequent to the registration of 187 the state-registered companions with the secretary, either or both of the parties enter into a marriage that is recognized as 188 189 valid in this state, either with each other or with another 190 person. (2) (a) A party to a state-registered companion agreement 191 may terminate the agreement by filing a notice of termination of 192 193 the state-registered companion agreement with the secretary and

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194	paying the filing fee established under subsection (5). The
195	notice must be signed by at least one of the parties and
196	notarized. If the notice is not signed by both parties, the
197	party seeking termination must also file with the secretary an
198	affidavit stating either that the other party has been served in
199	writing, in the manner prescribed for the service of summons in
200	a civil action, that a notice of termination is being filed, or
201	that the party seeking termination has not been able to find the
202	other party after reasonable effort and that notice has been
203	made by publication under paragraph (b).
204	(b) When the other party cannot be found after reasonable
205	effort, the party seeking termination may provide notice by
206	publication in a newspaper of general circulation in the county
207	in which the residence most recently shared by the companions is
208	located. Notice must be published at least once.
209	(3) The state-registered companion agreement shall be
210	terminated effective 90 days after the date of filing the notice
211	of termination and payment of the filing fee.
212	(4) Upon receipt of a signed, notarized notice of
213	termination, an affidavit, if required, and the filing fee, the
214	secretary shall register the notice of termination and provide a
215	certificate of termination of the state-registered companion
216	agreement to each party named on the notice. The department
217	shall maintain a record of each notice of termination filed with
218	the secretary and each certificate of termination issued by the
219	secretary. The secretary shall provide the Office of Vital
220	Statistics of the Department of Health with records of

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221 terminations of state-registered companions, except for those 222 state-registered companions terminated under subsection (1). 223 The secretary shall set by rule and collect a (5) reasonable fee for filing the termination, calculated to cover 224 225 the department's costs but not to exceed \$100. Fees collected 226 under this section shall be remitted to the Department of 227 Revenue for deposit in the General Revenue Fund. 228 754.06 Companion agreements registered by subdivisions of 229 the state. --(1) A companion agreement registered by a subdivision of 230 231 the state is not a state-registered companion agreement for the 232 purposes of the Florida Companion Registry under this chapter. Those persons desiring to become state-registered companions 233 234 under this chapter must register under s. 754.04. (2) A subdivision of the state that provides benefits to 235 236 the companions of its employees and chooses to use the 237 definition of state-registered companions in s. 754.01 must 238 allow the certificate issued by the secretary to satisfy any 239 registration requirements of the subdivision. A subdivision that 240 uses the definition of state-registered companions in s. 754.01 241 shall notify the secretary. The secretary shall compile and 242 maintain a list of all subdivisions that have filed such notice. 243 The department shall post this list on its website and provide a copy of the list to each person that receives a certificate of 244 state-registered companions under s. 754.04. 245 (3) Nothing in this section shall affect companion 246 247 relationship registrations created by any public entity.

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248 754.07 Visitation in health care facilities.--The state-249 registered companion of a patient in a health care facility as 250 defined in s. 408.07 shall have the same rights with respect to 251 visitation of the patient as a spouse. 252 754.08 Common law remedies. -- Nothing in this chapter affects any remedy available in common law. 253 254 754.09 Not marriage equivalent. -- Nothing in this chapter 255 shall be construed as recognizing state registered companion 256 status as the substantial equivalent of a marriage. 257 Section 3. Paragraph (a) of subsection (2) of section 48.031, Florida Statutes, is amended to read: 258 259 48.031 Service of process generally; service of witness 260 subpoenas.--261 (2) (a) Substitute service may be made on the spouse or 262 state-registered companion of the person to be served at any 263 place in the county, if the cause of action is not an adversary 264 proceeding between the spouse or state-registered companion and 265 the person to be served, if the spouse or state-registered 266 companion requests such service, and if the spouse or state-267 registered companion and person to be served are residing 268 together in the same dwelling. 269 Section 4. Subsection (5) of section 215.28, Florida 270 Statutes, is amended to read: 271 215.28 United States securities, purchase by state and county officers and employees; deductions from salary .--272 When an officer or employee leaves the service of the 273 (5) state, county, or subordinate governmental agency, the payroll 274 275 deduction authorization will be canceled automatically and any Page 10 of 16 CODING: Words stricken are deletions; words underlined are additions.

276 amount credited to the officer or employee's account shall 277 immediately be refunded and paid to the officer or employee entitled to receive the same. In case of the death of the 278 279 officer or employee, the payroll deduction authorization will be 280 canceled automatically and any amount to the credit of the 281 officer or employee's account will be paid immediately to the 282 surviving spouse, state-registered companion, children, or 283 parents of the officer or employee, according to and as provided 284 by ss. 222.15 and 222.16.

285 Section 5. Subsection (1) of section 222.15, Florida 286 Statutes, is amended to read:

287 222.15 <u>Payment of</u> wages or unemployment compensation 288 payments due deceased employee may be paid spouse or certain 289 relatives.--

It is lawful for any employer, in case of the death of 290 (1)291 an employee, to pay to the spouse wife or state-registered 292 companion husband, and in case there is no spouse wife or state-293 registered companion husband, then to the child or children, 294 provided the child or children are over the age of 18 years, and in case there is no child or children, then to the father or 295 296 mother, any wages or travel expenses that may be due such 297 employee at the time of his or her death.

298 Section 6. Subsection (1) of section 395.3025, Florida 299 Statutes, is amended to read:

300 395.3025 Patient and personnel records; copies;301 examination.--

302 (1) Any licensed facility shall, upon written request, and
 303 only after discharge of the patient, furnish, in a timely

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304 manner, without delays for legal review, to any person admitted 305 therein for care and treatment or treated thereat, or to any such person's guardian, curator, or personal representative, or 306 307 in the absence of one of those persons, to the state-registered 308 companion or next of kin of a decedent or the parent of a minor, 309 or to anyone designated by such person in writing, a true and 310 correct copy of all patient records, including X rays, and insurance information concerning such person, which records are 311 312 in the possession of the licensed facility, provided the person 313 requesting such records agrees to pay a charge. The exclusive charge for copies of patient records may include sales tax and 314 actual postage, and, except for nonpaper records that are 315 subject to a charge not to exceed \$2, may not exceed \$1 per 316 317 page. A fee of up to \$1 may be charged for each year of records 318 requested. These charges shall apply to all records furnished, 319 whether directly from the facility or from a copy service 320 providing these services on behalf of the facility. However, a 321 patient whose records are copied or searched for the purpose of 322 continuing to receive medical care is not required to pay a charge for copying or for the search. The licensed facility 323 324 shall further allow any such person to examine the original 325 records in its possession, or microforms or other suitable reproductions of the records, upon such reasonable terms as 326 327 shall be imposed to assure that the records will not be damaged, 328 destroyed, or altered.

329 Section 7. Subsections (8) through (18) of section
330 400.021, Florida Statutes, are renumbered as subsections (9)

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331 through (19), respectively, and a new subsection (8) is added to 332 that section to read:

333 400.021 Definitions.--When used in this part, unless the 334 context otherwise requires, the term:

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336

(8) "Family" includes a state-registered companion. Section 8. Subsection (37) of section 497.005, Florida Statutes, is amended to read:

337 338

497.005 Definitions.--As used in this chapter:

"Legally authorized person" means, in the priority 339 (37)340 listed, the decedent, when written inter vivos authorizations 341 and directions are provided by the decedent; the surviving spouse or state-registered companion, unless the spouse or 342 343 state-registered companion has been arrested for committing 344 against the deceased an act of domestic violence as defined in s. 741.28 that resulted in or contributed to the death of the 345 346 deceased; a son or daughter who is 18 years of age or older; a 347 parent; a brother or sister who is 18 years of age or older; a 348 grandchild who is 18 years of age or older; a grandparent; or 349 any person in the next degree of kinship. In addition, the term may include, if no family member exists or is available, the 350 351 guardian of the dead person at the time of death; the personal 352 representative of the deceased; the attorney in fact of the dead 353 person at the time of death; the health surrogate of the dead person at the time of death; a public health officer; the 354 medical examiner, county commission, or administrator acting 355 under part II of chapter 406 or other public administrator; a 356 representative of a nursing home or other health care 357 institution in charge of final disposition; or a friend or other 358 Page 13 of 16

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359 person not listed in this subsection who is willing to assume 360 the responsibility as the legally authorized person. Where there is a person in any priority class listed in this subsection, the 361 funeral establishment shall rely upon the authorization of any 362 363 one legally authorized person of that class if that person 364 represents that she or he is not aware of any objection to the 365 cremation of the deceased's human remains by others in the same class of the person making the representation or of any person 366 367 in a higher priority class.

368 Section 9. Paragraph (b) of subsection (1) of section 369 765.401, Florida Statutes, is amended to read:

370

765.401 The proxy.--

If an incapacitated or developmentally disabled 371 (1)372 patient has not executed an advance directive, or designated a 373 surrogate to execute an advance directive, or the designated or 374 alternate surrogate is no longer available to make health care 375 decisions, health care decisions may be made for the patient by 376 any of the following individuals, in the following order of 377 priority, if no individual in a prior class is reasonably available, willing, or competent to act: 378

379

380

(b) The patient's spouse <u>or state-registered companion;</u>
 Section 10. Subsection (1) of section 765.512, Florida
 Statutes, is amended to read:

381 382

765.512 Persons who may make an anatomical gift.--

(1) Any person who may make a will may give all or part of
his or her body for any purpose specified in s. 765.510, the
gift to take effect upon death. An anatomical gift made by an
adult donor and not revoked by the donor as provided in s.

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387 765.516 is irrevocable after the donor's death. A <u>state-</u>
388 <u>registered companion</u>, family member, guardian, representative ad
389 litem, or health care surrogate of an adult donor who has made
390 an anatomical gift pursuant to subsection (2) may not modify,
391 deny, or prevent a donor's wish or intent to make an anatomical
392 gift from being made after the donor's death.

393 Section 11. Subsection (2) of section 872.04, Florida394 Statutes, is amended to read:

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872.04 Autopsies; consent required, exception.--

Unless otherwise authorized by statute, no autopsy 396 (2)397 shall be performed without the written consent by the health care surrogate, as provided in s. 765.202, if one has been 398 designated. If a health care surrogate has not been designated, 399 400 then written consent may be provided by the spouse or state-401 registered companion, nearest relative, or, if no such next of 402 kin can be found, the person who has assumed custody of the body 403 for purposes of burial. When two or more persons assume custody 404 of the body for such purposes, then the consent of any one of 405 them shall be sufficient to authorize the autopsy.

406 Section 12. Paragraph (c) of subsection (1) of section 407 905.04, Florida Statutes, is amended to read:

408 905.04 Grounds for challenge to individual prospective 409 grand juror.--

(1) The state or a person who has been held to answer may
challenge an individual prospective grand juror on the ground
that the juror:

(c) Is related by blood, or marriage, or state-registered companionship within the third degree to the defendant, to the Page 15 of 16

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415 person alleged to be injured by the offense charged, or to the 416 person on whose complaint the prosecution was instituted.

417 Section 13. Subsection (9) of section 914.03, Florida 418 Statutes, is amended to read:

913.03 Grounds for challenge to individual jurors for
cause.--A challenge for cause to an individual juror may be made
only on the following grounds:

(9) The juror is related by blood, er marriage, or stateregistered companionship within the third degree to the
defendant, the attorneys of either party, the person alleged to
be injured by the offense charged, or the person on whose
complaint the prosecution was instituted;

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Section 14. This act shall take effect July 1, 2008.