3

4

5

6

7

8

9

10

11

12

13

14

15

1617

18

19

2021

22

23

24

25

26

27

28

29

By the Committees on Governmental Operations; Community Affairs; and Senators Storms and Ring

585-06025-08 2008392c2

A bill to be entitled

An act relating to transparency in government contracts; creating s. 218.315, F.S.; defining the terms "contract," "corporation," "county officer," "local government," and "individual," for purposes of the act; directing the Department of Financial Services to develop and maintain a portal linking to websites maintained by local governments; requiring local governments with a website to electronically post contract information relating to certain contracts; providing an exemption for contracts protected under ch. 119, F.S., or by general law; requiring that access to the website be provided at no cost; requiring that electronic copies of contracts be provided in certain circumstances; requiring the Department of Financial Services to develop a uniform format to be used by local governments when posting contract information; requiring specific information be provided under the uniform format; requiring each local government to designate a central office to maintain all contract information; providing reporting requirements for local governments without a website; requiring that contract information be posted at least quarterly using the uniform format; establishing a schedule for local governments to meet requirements of the act; providing rulemaking authority; defining the terms "contract", "corporation", "expenditure" and "individual" for purposes of state government contract reporting; directing the Executive Office of the Governor to develop and maintain a port linking to the state agency contract expenditures

585-06025-08 2008392c2

report maintained by the Department of Financial Services; directing the department of develop and maintain a contract information report containing specified information; directing that the report be maintained by the department in a searchable website; directing that access to the website be provided at no charge to a user who has Internet access; directing each state agency to record information relating to contracts between the agency and a corporation or an individual; directing each agency to record payment information on specified contracts in the Florida Accounting and Information Resources contract subsystem; requiring that electronic copies of contracts be provided in certain circumstances; providing that portions of public records which are confidential and exempt from inspection and copying shall be redacted prior to posting; providing an effective date.

4546

47

30

31

32

33

34

35

36

37

38

39

40

41

42

43

44

Be It Enacted by the Legislature of the State of Florida:

4849

Section 1. Section 218.315, Florida Statutes, is created to read:

51

50

218.315 Local government transparency; contracts.--

52 53 (1) As used in this section, the term:

54 55 (a) "Contract" means any legally binding agreement executed by a governmental entity and a corporation or an individual which requires the expenditure of \$5,000 or more.

56

57

58

(b) "Corporation" means all corporations registered to do business in the state, whether for profit or not for profit; foreign corporations qualified to do business in this state or

585-06025-08 2008392c2

actually doing business in this state, whether for profit or not for profit; limited liability companies under chapter 608; partnerships under chapter 620; a sole proprietorship as defined in s. 440.02; or any other legal business entity, whether for profit or not for profit.

- (c) "County officer" means a sheriff, tax collector, property appraiser, supervisor of elections, and a clerk of the circuit court.
- (d) "Local government" means counties, municipalities, water management districts, and special taxing districts that have the authority to levy ad valorem taxes or non-ad valorem assessments, but the term excludes school districts.
- (e) "Individual" means a person, but excludes an employee of a governmental entity or an employee of the federal government.
- (5), the Department of Financial Services shall develop and maintain a portal linking to websites maintained by the local governments subject to the requirements of this section.
- (3) (a) Each local government that has a website must electronically post contract information relating to each contract executed between the local government and a corporation or an individual, or, for a county officer, between the county officer and a corporation or an individual. The information must be posted using the basic expenditure categories required in the uniform format established under paragraph (c). The website must be accessible without charge to any individual who has Internet access using standard browsing software.
  - (b) To the extent possible, each local government's website

585-06025-08 2008392c2

shall provide a link to an electronic copy of the contract. Any public record that is exempt from inspection or copying under chapter 119 or general law is exempt from the provisions of this section.

- (c) The Department of Financial Services shall develop a uniform format to be used by each local government when posting contract information. The uniform format must include:
- 1. The name of the local government or county officer who is a party to the contract.
- 2. The name of each corporation or individual who is a party to the contract;
  - 3. The date and amount of the contract;
  - 4. The purpose of the contract; and
- 5. The basic expenditure categories reported by local governments in the annual financial report submitted to the department under s. 218.32.
- government shall designate one central office to maintain all contract information required to be reported. The county shall maintain all contract information required to be reported by a county officer. In cases where a local government does not have an official website, the contract information must be maintained in a local government office that is reasonably accessible to the general public during normal business hours and capable of providing contract information to a member of the general public as a public-records request.
- (5) (a) Information concerning contracts executed by a local government or a county officer shall be reported at least quarterly by each local government according to the following

585-06025-08 2008392c2

schedule and in a uniform reporting format:

- 1. On or before December 31, 2009, all five water
  management districts, any county having a population of 300,000
  or more, any municipality having a population of 50,000 or more,
  and any special taxing authority within such a county or
  municipality shall report contract information required by this
  section for contracts executed on or after October 1, 2009.
- 2. On or before December 31, 2010, any county having a population of at least 50,000 but fewer than 300,000, any municipality having a population of at least 10,000 but fewer than 50,000, and any special taxing authority within such a county or municipality shall report contract information required by this section for contracts executed on or after October 1, 2010.
- 3. On or before December 31, 2011, any county having a population of fewer than 50,000, any municipality having a population of fewer than 10,000, and any special taxing authority within such a county or municipality shall report contract information required by this section for contracts executed on or after October 1, 2011.
- (b) The population estimates used by counties and municipalities to meet the schedule requirements of this subsection shall be those reported on April 1, 2009, by the Office of Economic and Demographic Research to the Executive Office of the Governor under s. 186.901.
- (6) The Department of Financial Services may adopt rules pursuant to ss. 120.536(1) and 120.54 to implement the provisions of this section requiring the development and maintenance of the state portal that links to the local government website and

585-06025-08 2008392c2

requiring the development and distribution of the uniform reporting format.

Section 2. State government transparency; contracts.--

- (1) As used in this section, the term:
- (a) "Contract" means any legally binding agreement executed by a state agency and a corporation or an individual which requires the expenditure of \$5,000 or more.
- (b) "Corporation" means all corporations registered to do business in this state, whether for profit or not for profit; foreign corporations qualified to do business in this state or actually doing business in this state, whether for profit or not for profit; limited liability companies under chapter 608; partnerships under chapter 620, Florida Statutes; a sole proprietorship as defined in s. 440.02, Florida Statutes; or any other legal business entity, whether for profit or not for profit.
- (c) "Expenditure" means a payment that a state agency makes to a corporation or an individual under a contract.
- (d) "Individual" means a person, but excludes an employee of a governmental entity or an employee of the Federal Government.
- (2) The Executive Office of the Governor is directed to develop and maintain a portal linking to the state agency contract expenditures report maintained by the Department of Financial Services and required under this section.
- (3) (a) The Department of Financial Services is directed to develop and maintain a contract expenditures report that provides the following information:
  - 1. The name of the state agency that is a party to a

585-06025-08 2008392c2

175 contract;

176

177

178179

180

181

182183

184

185

186

187

188189

190

191

192

193

194

195

- 2. The name of each corporation or individual who is a party to a contract;
  - 3. The date, amount, and purpose of the contract; and
  - 4. Each expenditure made under the contract.
- (b) The contract expenditures report must be maintained by the department in a searchable website containing a navigation bar that allows an individual having Internet access to search for expenditure reports by governmental function, state agency, or appropriation category.
- (4) (a) Each state agency shall record each contract executed between the agency and a corporation or an individual and each payment made under the contract along with the contract number in the department's Florida Accounting and Information Resources contract subsystem as provided in s. 215.94(2), Florida Statutes.
- (b) To the extent possible, each state agency shall provide a link to an electronic copy of the contract. The portion of a public record that is confidential or exempt from inspection and copying shall be redacted prior to posting.
  - Section 3. This act shall take effect July 1, 2008.