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A bill to be entitled 1 2 An act relating to affordable housing; amending s. 3 125.0104, F.S.; allowing certain counties to use certain tax revenues for workforce, affordable, and employee 4 housing; amending s. 159.807, F.S.; deleting a provision 5 6 exempting the Florida Housing Finance Corporation from the 7 applicability of certain uses of the state allocation pool; amending s. 196.1978, F.S.; providing that property 8 9 owned by certain nonprofit entities or Florida-based limited partnerships and used or held for the purpose of 10 providing affordable housing to certain income-qualified 11 persons is exempt from ad valorem taxation; revising 12 legislative intent; providing that such ad valorem tax 13 exemption extends to land owned by an exempt entity and 14 subject to a 99-year ground lease for the purpose of 15 16 providing affordable housing; providing that such ad valorem tax exemption extends to undeveloped property 17 owned by an exempt entity that has taken affirmative steps 18 19 to prepare the property for future use as affordable 20 housing; defining the term "affirmative steps"; providing for the rejection of the ad valorem tax exemption under 21 certain circumstances; requiring a property appraiser to 22 reassess the just valuation of the property under certain 23 24 circumstances; providing the total amount of taxes, non-ad 25 valorem assessments, and interest for the period such 26 exemption was effective become due when exemptions are found to have been obtained improperly or by fraud or 27 misrepresentation; requiring the property appraiser to 28 Page 1 of 37

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29	notify the tax collector of certain changes in the use or
30	ownership of the property; amending s. 420.503, F.S.;
31	defining the term "moderate rehabilitation" for purposes
32	of the Florida Housing Finance Corporation Act; amending
33	s. 420.5061, F.S.; removing a provision requiring the
34	Florida Housing Finance Corporation to transfer certain
35	funds to the General Revenue Fund; amending s. 420.507,
36	F.S.; providing the corporation with certain powers
37	relating to developing and administering a grant program;
38	amending s. 420.5087, F.S.; revising purposes for which
39	state apartment incentive loans may be used; amending s.
40	420.5095, F.S.; providing for the disbursement of certain
41	Community Workforce Housing Innovation Pilot Program funds
42	that were awarded but have been declined or returned;
43	amending s. 420.615, F.S.; revising provisions relating to
44	comprehensive plan amendments; authorizing certain persons
45	to challenge the compliance of an amendment; creating s.
46	420.628, F.S.; providing legislative findings and intent;
47	requiring certain governmental entities to develop and
48	implement strategies and procedures designed to increase
49	affordable housing opportunities for young adults who are
50	leaving the child welfare system; amending s. 420.9071,
51	F.S.; revising and providing definitions; amending s.
52	420.9072, F.S.; conforming a cross-reference; amending s.
53	420.9073, F.S.; revising the frequency with which local
54	housing distributions are to be made by the corporation;
55	authorizing the corporation to withhold funds from the
56	total distribution annually for specified purposes;
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57 requiring counties and eligible municipalities that 58 receive local housing distributions to expend those funds 59 in a specified manner; amending s. 420.9075, F.S.; requiring that local housing assistance plans address the 60 special housing needs of persons with disabilities; 61 authorizing the corporation to define high-cost counties 62 63 and eligible municipalities by rule; authorizing high-cost counties and certain municipalities to assist persons and 64 65 households meeting specific income requirements; revising requirements to be included in the local housing 66 assistance plan; requiring counties and certain 67 municipalities to include certain initiatives and 68 strategies in the local housing assistance plan; revising 69 criteria that applies to awards made for the purpose of 70 providing eligible housing; authorizing and limiting the 71 72 percentage of funds from the local housing distribution that may be used for manufactured housing; extending the 73 expiration date of an exemption from certain income 74 75 requirements in specified areas; authorizing the use of 76 certain funds for preconstruction activities; providing that certain costs are a program expense; authorizing 77 counties and certain municipalities to award grant funds 78 under certain conditions; providing for the repayment of 79 funds by the local housing assistance trust fund; amending 80 81 s. 420.9076, F.S.; revising appointments to a local affordable housing advisory committee; revising notice 82 requirements for public hearings of the advisory 83 committee; requiring the committee's final report, 84 Page 3 of 37

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85	evaluation, and recommendations to be submitted to the
86	corporation; deleting cross-references to conform to
87	changes made by the act; repealing s. 420.9078, F.S.,
88	relating to state administration of funds remaining in the
89	Local Government Housing Trust Fund; amending s. 420.9079,
90	F.S.; conforming cross-references; amending s. 1001.43,
91	F.S.; revising district school board powers and duties in
92	relation to use of land for affordable housing in certain
93	areas for certain personnel; providing an effective date.
94	
95	Be It Enacted by the Legislature of the State of Florida:
96	
97	Section 1. Paragraph (m) of subsection (3) of section
98	125.0104, Florida Statutes, is amended to read:
99	125.0104 Tourist development tax; procedure for levying;
100	authorized uses; referendum; enforcement
101	(3) TAXABLE PRIVILEGES; EXEMPTIONS; LEVY; RATE
102	(m)1. In addition to any other tax which is imposed
103	pursuant to this section, a high tourism impact county may
104	impose an additional 1-percent tax on the exercise of the
105	privilege described in paragraph (a) by extraordinary vote of
106	the governing board of the county. The tax revenues received
107	pursuant to this paragraph shall be used for one or more of the
108	authorized uses pursuant to subsection (5). In addition, any
109	high tourism impact county that is designated as an area of
110	critical state concern pursuant to chapter 380 may also utilize
111	revenues received pursuant to this paragraph for affordable or
112	workforce housing as defined in chapter 420, or for affordable,
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113	workforce, or employee housing as defined in any adopted
114	comprehensive plan, land development regulation, or local
115	housing assistance plan. Such authority for the use of revenues
116	for workforce, affordable, or employee housing shall extend for
117	10 years after the date of any de-designation of a location as
118	an area of critical state concern, or for the period of time
119	required under any bond or other financing issued in accordance
120	with or based upon the authority granted pursuant to the
121	provisions of this section. Revenues derived pursuant to this
122	paragraph shall be bondable in accordance with other laws
123	regarding revenue bonding. Should a high tourism impact county
124	designated as an area of critical state concern enact the tax
125	specified in this paragraph, the revenue generated shall be
126	distributed among incorporated and unincorporated areas based
127	upon a percentage equal to the amount of revenue derived by such
128	individual incorporated and unincorporated area. However,
129	nothing in this paragraph shall preclude an interlocal agreement
130	between local governments for the use of funds received pursuant
131	to this paragraph in a manner that addresses the provision of
132	affordable and workforce housing opportunities on a regional
133	basis or in accordance with a multijurisdictional housing
134	strategy, program, or policy.

135 2. A county is considered to be a high tourism impact 136 county after the Department of Revenue has certified to such 137 county that the sales subject to the tax levied pursuant to this 138 section exceeded \$600 million during the previous calendar year, 139 or were at least 18 percent of the county's total taxable sales 140 under chapter 212 where the sales subject to the tax levied Page 5 of 37

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pursuant to this section were a minimum of \$200 million, except that no county authorized to levy a convention development tax pursuant to s. 212.0305 shall be considered a high tourism impact county. Once a county qualifies as a high tourism impact county, it shall retain this designation for the period the tax is levied pursuant to this paragraph.

147 The provisions of paragraphs (4)(a) - (d) shall not apply 3. to the adoption of the additional tax authorized in this 148 149 paragraph. The effective date of the levy and imposition of the 150 tax authorized under this paragraph shall be the first day of 151 the second month following approval of the ordinance by the governing board or the first day of any subsequent month as may 152 be specified in the ordinance. A certified copy of such 153 154 ordinance shall be furnished by the county to the Department of 155 Revenue within 10 days after approval of such ordinance.

Section 2. Subsection (4) of section 159.807, FloridaStatutes, is amended to read:

158

159.807 State allocation pool.--

(4) (a) The state allocation pool shall also be used to provide written confirmations for private activity bonds that are to be issued by state agencies <u>after June 1</u>, which bonds, notwithstanding any other provisions of this part, shall receive priority in the use of the pool available at the time the notice of intent to issue such bonds is filed with the division.

165 (b) This subsection does not apply to the Florida Housing 166 Finance Corporation:

167 1. Until its allocation pursuant to s. 159.804(3) has been 168 exhausted, is unavailable, or is inadequate to provide an Page 6 of 37

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169 allocation pursuant to s. 159.804(3) and any carryforwards of 170 volume limitation from prior years for the same carryforward 171 purpose, as that term is defined in s. 146 of the Code, as the 172 bonds it intends to issue have been completely utilized or have 173 expired.

174 2. Prior to July 1 of any year, when housing bonds for 175 which the Florida Housing Finance Corporation has made an 176 assignment of its allocation permitted by s. 159.804(3)(c) have 177 not been issued.

178 Section 3. Section 196.1978, Florida Statutes, is amended 179 to read:

180

196.1978 Affordable housing property exemption. --

(1) Property used or held for the purpose of providing to 181 182 provide affordable housing serving eligible persons as defined 183 by s. 159.603(7) and natural persons or families meeting the extremely-low-income, very-low-income, low-income, or moderate-184 185 income persons meeting income limits specified in s. 420.0004 s. 186 420.0004(8), (10), (11), and (15), which property is owned 187 entirely by a nonprofit entity that is a corporation not for profit, qualified as charitable under s. 501(c)(3) of the 188 189 Internal Revenue Code and in compliance with Rev. Proc. 96-32, 190 1996-1 C.B. 717, or a Florida-based limited partnership, the sole general partner of which is a corporation not for profit 191 which is qualified as charitable under s. 501(c)(3) of the 192 Internal Revenue Code and which complies with Rev. Proc. 96-32, 193 1996-1 C.B. 717, shall be considered property owned by an exempt 194 entity and used for a charitable purpose, and those portions of 195 the affordable housing property which provide housing to natural 196 Page 7 of 37

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197 persons or families classified as extremely low income, very low income, low income, or moderate income under s. 420.0004 198 individuals with incomes as defined in s. 420.0004(10) and (15) 199 200 shall be exempt from ad valorem taxation to the extent 201 authorized in s. 196.196. All property identified in this 202 section shall comply with the criteria for determination of 203 exempt status to be applied by property appraisers on an annual basis as defined in s. 196.195. The Legislature intends that any 204 205 property owned by a limited liability company or limited partnership which is disregarded as an entity for federal income 206 207 tax purposes pursuant to Treasury Regulation 301.7701-3(b)(1)(ii) shall be treated as owned by its sole member or sole 208 209 general partner. 210 The exemption provided in this section shall extend (2)(a) to land that is owned by an exempt entity and that is subject to 211 a 99-year ground lease for the purpose of providing affordable 212 213 housing. 214 The exemption provided in this section shall also (b) 215 extend to undeveloped property owned by an exempt entity that 216 has taken affirmative steps to prepare the property to provide 217 affordable housing to eligible persons as defined by this section. For purposes of this paragraph, the term "affirmative 218 219 steps" means demonstrating to the property appraiser that activities have been initiated that will ensure future use of 220 the property for affordable housing, including, but not limited 221 to, proposals for property development, preliminary 222 environmental or land use permitting activities, site plans or 223 architectural plans, site preparation, construction or 224 Page 8 of 37

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225 renovation activities, financial plans, or any other activities 226 demonstrating that the property will be used to provide affordable housing. If affirmative steps have not been taken 227 228 within 5 years, the property appraiser may reject the exempt 229 status of the property and reassess it based on other uses. 230 If there is a change in use or ownership of the (3) 231 property that has been granted an exemption such that the 232 property owner is no longer entitled to claim the property as an affordable rental housing property, or if there is a change in 233 234 the legal or beneficial ownership of the property to an entity 235 not qualified for this exemption, the property appraiser shall reassess to determine the just valuation of the property 236 237 beginning with the year in which the exemption was granted. 238 If the exemption is found to have been obtained (4) improperly or by fraud or misrepresentation, the total amount of 239 240 taxes, non-ad valorem assessments, and interest for the period such exemption was effective becomes due and payable November 1 241 242 of the year in which the change in use or ownership occurs or on 243 the date failure to maintain insurance occurs and is delinquent 244 on April 1 of the year following the year in which the change in 245 use or ownership in subsection (2) occurs. 246 When the property appraiser discovers that there has (5) 247 been a change in the use or ownership of the property that has been granted this exemption, the property appraiser shall notify 248 the tax collector in writing of the date such change occurs, and 249 the tax collector shall collect any taxes, non-ad valorem 250 assessments, and interest due or delinquent. 251

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252	Section 4. Present subsections (25) through (41) of
253	section 420.503, Florida Statutes, are redesignated as
254	subsections (26) through (42), respectively, and a new
255	subsection (25) is added to that section to read:
256	420.503 DefinitionsAs used in this part, the term:
257	(25) "Moderate rehabilitation" means repair or restoration
258	of a dwelling unit when the value of such repair or restoration
259	is 40 percent or less of the value of the dwelling but not less
260	than \$10,000 per dwelling unit.
261	Section 5. Section 420.5061, Florida Statutes, is amended
262	to read:
263	420.5061 Transfer of agency assets and liabilitiesThe
264	corporation is the legal successor in all respects to the
265	agency, is obligated to the same extent as the agency under any
266	agreements existing on December 31, 1997, and is entitled to any
267	rights and remedies previously afforded the agency by law or
268	contract, including specifically the rights of the agency under
269	chapter 201 and part VI of chapter 159. Effective January 1,
270	1998, all references under Florida law to the agency are deemed
271	to mean the corporation. The corporation shall transfer to the
272	General Revenue Fund an amount which otherwise would have been
273	deducted as a service charge pursuant to s. 215.20(1) if the
274	Florida Housing Finance Corporation Fund established by s.
275	420.508(5), the State Apartment Incentive Loan Fund established
276	by s. 420.5087(7), the Florida Homeownership Assistance Fund
277	established by s. 420.5088(4), the HOME Investment Partnership
278	Fund established by s. 420.5089(1), and the Housing
279	Predevelopment Loan Fund established by s. 420.525(1) were each
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280 trust funds. For purposes of s. 112.313, the corporation is 281 deemed to be a continuation of the agency, and the provisions thereof are deemed to apply as if the same entity remained in 282 283 place. Any employees of the agency and agency board members 284 covered by s. 112.313(9)(a)6. shall continue to be entitled to 285 the exemption in that subparagraph, notwithstanding being hired 286 by the corporation or appointed as board members of the 287 corporation.

288 Section 6. Subsection (47) is added to section 420.507, 289 Florida Statutes, to read:

420.507 Powers of the corporation.--The corporation shall have all the powers necessary or convenient to carry out and effectuate the purposes and provisions of this part, including the following powers which are in addition to all other powers granted by other provisions of this part:

295 (47) To develop and administer the Florida Public Housing
 296 Authority Preservation Grant Program. In developing and
 297 administering the program, the corporation may:

298 (a) Develop criteria for determining the priority for
 299 expending grants to preserve and rehabilitate 30-year and older
 300 buildings and units under public housing authority control as
 301 defined in chapter 421.

302 (b) Adopt rules for the grant program and exercise the
 303 powers authorized in this section.

304 Section 7. Paragraphs (c) and (l) of subsection (6) of 305 section 420.5087, Florida Statutes, are amended to read:

306 420.5087 State Apartment Incentive Loan Program.--There is 307 hereby created the State Apartment Incentive Loan Program for Page 11 of 37

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308 the purpose of providing first, second, or other subordinated 309 mortgage loans or loan guarantees to sponsors, including for-310 profit, nonprofit, and public entities, to provide housing 311 affordable to very-low-income persons.

(6) On all state apartment incentive loans, except loans made to housing communities for the elderly to provide for lifesafety, building preservation, health, sanitation, or security-related repairs or improvements, the following provisions shall apply:

(c) The corporation shall provide by rule for the establishment of a review committee composed of the department and corporation staff and shall establish by rule a scoring system for evaluation and competitive ranking of applications submitted in this program, including, but not limited to, the following criteria:

323 1. Tenant income and demographic targeting objectives of324 the corporation.

325 2. Targeting objectives of the corporation which will
326 ensure an equitable distribution of loans between rural and
327 urban areas.

328 3. Sponsor's agreement to reserve the units for persons or 329 families who have incomes below 50 percent of the state or local 330 median income, whichever is higher, for a time period to exceed 331 the minimum required by federal law or the provisions of this 332 part.

333

4. Sponsor's agreement to reserve more than:

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334 Twenty percent of the units in the project for persons a. 335 or families who have incomes that do not exceed 50 percent of the state or local median income, whichever is higher; or 336 337 Forty percent of the units in the project for persons b. 338 or families who have incomes that do not exceed 60 percent of the state or local median income, whichever is higher, without 339 340 requiring a greater amount of the loans as provided in this 341 section. 342 5. Provision for tenant counseling. 343 Sponsor's agreement to accept rental assistance 6. 344 certificates or vouchers as payment for rent. Projects requiring the least amount of a state 345 7. 346 apartment incentive loan compared to overall project cost except 347 that the share of the loan attributable to units serving 348 extremely-low-income persons shall be excluded from this 349 requirement. 350 Local government contributions and local government 8. 351 comprehensive planning and activities that promote affordable 352 housing. Project feasibility. 353 9. 354 10. Economic viability of the project. 355 11. Commitment of first mortgage financing. 12. Sponsor's prior experience. 356 357 Sponsor's ability to proceed with construction. 13. Projects that directly implement or assist welfare-to-358 14. 359 work transitioning. Projects that reserve units for extremely-low-income 360 15. 361 persons.

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362	16. Projects that include green building principles,
363	storm-resistant construction, or other elements that reduce
364	long-term costs relating to maintenance, utilities, or
365	insurance.
366	(1) The proceeds of all loans shall be used for new
367	construction, moderate rehabilitation, or substantial
368	rehabilitation which creates or preserves affordable, safe, and
369	sanitary housing units.
370	Section 8. Subsection (17) is added to section 420.5095,
371	Florida Statutes, to read:
372	420.5095 Community Workforce Housing Innovation Pilot
373	Program
374	(17)(a) Funds appropriated by s. 33, chapter 2006-69, Laws
375	of Florida, that were awarded but have been declined or returned
376	shall be made available for projects that otherwise comply with
377	the provisions of this section and that are created to provide
378	workforce housing for teachers and instructional personnel
379	employed by the school district in the county in which the
380	project is located.
381	(b) Projects shall be given priority for funding when the
382	school district provides the property for the project pursuant
383	to s. 1001.43.
384	(c) Projects shall be given priority for funding when the
385	public-private partnership includes the school district and a
386	national nonprofit organization to provide financial support,
387	technical assistance, and training for community-based
388	revitalization efforts.

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389	(d) Projects in counties which had a project selected for
390	funding that declined or returned funds shall be given priority
391	for funding.
392	(e) Projects shall be selected for funding by requests for
393	proposals.
394	Section 9. Subsection (5) of section 420.615, Florida
395	Statutes, is amended to read:
396	420.615 Affordable housing land donation density bonus
397	incentives
398	(5) The local government, as part of the approval process,
399	shall adopt a comprehensive plan amendment, pursuant to part II
400	of chapter 163, for the receiving land that incorporates the
401	density bonus. Such amendment shall be deemed by operation of
402	law a small scale amendment, shall be subject only to the
403	requirements of adopted in the manner as required for small
404	scale amendments pursuant to s. 163.3187(1)(c)2. and 3., is not
405	subject to the requirements of s. $163.3184(3) - (11)(3)(6)$, and
406	is exempt from <u>s. 163.3187(1)(c)1. and</u> the limitation on the
407	frequency of plan amendments as provided in s. 163.3187. <u>An</u>
408	affected person, as defined in s. 163.3184(1), may file a
409	petition for administrative review pursuant to the requirements
410	of s. 163.3187(3) to challenge the compliance of an adopted plan
411	amendment.
412	Section 10. Section 420.628, Florida Statutes, is created
413	to read:
414	420.628 Affordable housing for children and young adults
415	leaving foster care; legislative findings and intent
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416 The Legislature finds that there are many young adults (1) who, through no fault of their own, live in foster families, 417 group homes, and institutions and who face numerous barriers to 418 419 a successful transition to adulthood. 420 These youth in foster care are among those who may (2) 421 enter adulthood without the knowledge, skills, attitudes, 422 habits, and relationships that will enable them to be productive 423 members of society. The main barriers to safe and affordable housing for 424 (3) 425 youth aging out of the foster care system are cost, lack of 426 availability, the unwillingness of many landlords to rent to 427 them, and their own lack of knowledge about how to be good 428 tenants. 429 (4) The Legislature also finds that young adults who 430 emancipate from the child welfare system are at risk of becoming 431 homeless and those who were formerly in foster care are 432 disproportionately represented in the homeless population. 433 Without the stability of safe housing, all other services, 434 training, and opportunities may not be effective. 435 (5) The Legislature further finds that making affordable 436 housing available for young adults who transition from foster 437 care decreases their chance of homelessness and may increase their ability to live independently in the future. 438 439 The Legislature affirms that young adults (6) 440 transitioning out of foster care are to be considered eligible persons, as defined in ss. 420.503(17) and 420.9071(10), for 441 442 affordable housing purposes and shall be encouraged to

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FLORIDA HOUSE OF REPRESENTATIVES	F	L	0	R		D	Α		Н	0	U	S	Е	0	F	R		E	Р	R	Е	S	Е	Ν	Т	Α	Т		V	Е	S
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443	participate in state, federal, and local affordable housing
444	programs.
445	(7) It is therefore the intent of the Legislature to
446	encourage the Florida Housing Finance Corporation, State Housing
447	Initiative Partnership Program agencies, local housing finance
448	agencies, public housing authorities and their agents,
449	developers, and other providers of affordable housing to make
450	affordable housing available to youth transitioning out of
451	foster care whenever and wherever possible.
452	(8) The Florida Housing Finance Corporation, State Housing
453	Initiative Partnership Program agencies, local housing finance
454	agencies, and public housing authorities shall coordinate with
455	the Department of Children and Family Services and their agents
456	and community-based care providers who are operating pursuant to
457	s. 409.1671 to develop and implement strategies and procedures
458	designed to increase affordable housing opportunities for young
459	adults who are leaving the child welfare system.
460	Section 11. Subsections (4), (8), (16), and (25) of
461	section 420.9071, Florida Statutes, are amended, and subsections
462	(29) and (30) are added to that section, to read:
463	420.9071 DefinitionsAs used in ss. 420.907-420.9079,
464	the term:
465	(4) "Annual gross income" means annual income as defined
466	under the Section 8 housing assistance payments programs in 24
467	C.F.R. part 5; annual income as reported under the census long
468	form for the recent available decennial census; or adjusted
469	gross income as defined for purposes of reporting under Internal
470	Revenue Service Form 1040 for individual federal annual income
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471 tax purposes or as defined by standard practices used in the 472 lending industry as detailed in the local housing assistance 473 plan and approved by the corporation. Counties and eligible 474 municipalities shall calculate income by annualizing verified 475 sources of income for the household as the amount of income to 476 be received in a household during the 12 months following the 477 effective date of the determination.

"Eligible housing" means any real and personal 478 (8) 479 property located within the county or the eligible municipality which is designed and intended for the primary purpose of 480 481 providing decent, safe, and sanitary residential units that are designed to meet the standards of the Florida Building Code or a 482 predecessor building code adopted under chapter 553, or 483 484 manufactured housing constructed after June 1994 and installed in accordance with mobile home installation standards of the 485 Department of Highway Safety and Motor Vehicles, for home 486 ownership or rental for eligible persons as designated by each 487 488 county or eligible municipality participating in the State 489 Housing Initiatives Partnership Program.

"Local housing incentive strategies" means local 490 (16)491 regulatory reform or incentive programs to encourage or 492 facilitate affordable housing production, which include at a minimum, assurance that permits as defined in s. 163.3164(7) and 493 (8) for affordable housing projects are expedited to a greater 494 degree than other projects; an ongoing process for review of 495 local policies, ordinances, regulations, and plan provisions 496 that increase the cost of housing prior to their adoption; and a 497 schedule for implementing the incentive strategies. Local 498 Page 18 of 37

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housing incentive strategies may also include other regulatory
reforms, such as those enumerated in s. 420.9076 or those
<u>recommended by the affordable housing advisory committee in its</u>
triennial evaluation and adopted by the local governing body.

(25) "Recaptured funds" means funds that are recouped by a county or eligible municipality in accordance with the recapture provisions of its local housing assistance plan pursuant to s. 420.9075(5)(h)(g) from eligible persons or eligible sponsors, which funds were not used for assistance to an eligible household for an eligible activity, when there is a who default on the terms of a grant award or loan award.

510 (29) "Assisted housing" or "assisted housing development" 511 means a rental housing development, including rental housing in 512 a mixed-use development, that received or currently receives 513 funding from any federal or state housing program.

514 <u>(30)</u> "Preservation" means actions taken to keep rents in 515 <u>existing assisted housing affordable for extremely-low-income,</u> 516 <u>very-low-income, low-income, and moderate-income households</u> 517 <u>while ensuring that the property stays in good physical and</u> 518 financial condition for an extended period.

519 Section 12. Subsection (6) of section 420.9072, Florida 520 Statutes, is amended to read:

521 420.9072 State Housing Initiatives Partnership 522 Program.--The State Housing Initiatives Partnership Program is 523 created for the purpose of providing funds to counties and 524 eligible municipalities as an incentive for the creation of 525 local housing partnerships, to expand production of and preserve 526 affordable housing, to further the housing element of the local 527 Page 19 of 37

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527 government comprehensive plan specific to affordable housing, 528 and to increase housing-related employment.

(6) The moneys that otherwise would be distributed pursuant to s. 420.9073 to a local government that does not meet the program's requirements for receipts of such distributions shall remain in the Local Government Housing Trust Fund to be administered by the corporation pursuant to s. 420.9078.

534 Section 13. Subsections (1) and (2) of section 420.9073, 535 Florida Statutes, are amended, and subsections (5), (6), and (7) 536 are added to that section, to read:

537

420.9073 Local housing distributions.--

Distributions calculated in this section shall be 538 (1)disbursed on a quarterly or more frequent monthly basis by the 539 540 corporation beginning the first day of the month after program approval pursuant to s. 420.9072, subject to availability of 541 542 funds. Each county's share of the funds to be distributed from 543 the portion of the funds in the Local Government Housing Trust 544 Fund received pursuant to s. 201.15(9) shall be calculated by 545 the corporation for each fiscal year as follows:

(a) Each county other than a county that has implemented
the provisions of chapter 83-220, Laws of Florida, as amended by
chapters 84-270, 86-152, and 89-252, Laws of Florida, shall
receive the guaranteed amount for each fiscal year.

(b) Each county other than a county that has implemented the provisions of chapter 83-220, Laws of Florida, as amended by chapters 84-270, 86-152, and 89-252, Laws of Florida, may receive an additional share calculated as follows:

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1. Multiply each county's percentage of the total state population excluding the population of any county that has implemented the provisions of chapter 83-220, Laws of Florida, as amended by chapters 84-270, 86-152, and 89-252, Laws of Florida, by the total funds to be distributed.

559 2. If the result in subparagraph 1. is less than the
560 guaranteed amount as determined in subsection (3), that county's
561 additional share shall be zero.

562 3. For each county in which the result in subparagraph 1. is greater than the guaranteed amount as determined in 563 subsection (3), the amount calculated in subparagraph 1. shall 564 565 be reduced by the quaranteed amount. The result for each such 566 county shall be expressed as a percentage of the amounts so 567 determined for all counties. Each such county shall receive an additional share equal to such percentage multiplied by the 568 569 total funds received by the Local Government Housing Trust Fund 570 pursuant to s. 201.15(9) reduced by the quaranteed amount paid 571 to all counties.

572 (2)Effective July 1, 1995, Distributions calculated in this section shall be disbursed on a quarterly or more frequent 573 574 monthly basis by the corporation beginning the first day of the 575 month after program approval pursuant to s. 420.9072, subject to availability of funds. Each county's share of the funds to be 576 577 distributed from the portion of the funds in the Local Government Housing Trust Fund received pursuant to s. 201.15(10) 578 shall be calculated by the corporation for each fiscal year as 579 580 follows:

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581 (a) Each county shall receive the guaranteed amount for582 each fiscal year.

583 (b) Each county may receive an additional share calculated584 as follows:

585 1. Multiply each county's percentage of the total state 586 population, by the total funds to be distributed.

587 2. If the result in subparagraph 1. is less than the
588 guaranteed amount as determined in subsection (3), that county's
589 additional share shall be zero.

For each county in which the result in subparagraph 1. 590 3. 591 is greater than the guaranteed amount, the amount calculated in 592 subparagraph 1. shall be reduced by the guaranteed amount. The 593 result for each such county shall be expressed as a percentage 594 of the amounts so determined for all counties. Each such county shall receive an additional share equal to this percentage 595 596 multiplied by the total funds received by the Local Government 597 Housing Trust Fund pursuant to s. 201.15(10) as reduced by the 598 quaranteed amount paid to all counties.

599 (5) Notwithstanding subsections (1) - (4), the corporation 600 is authorized to withhold up to \$5 million from the total 601 distribution each fiscal year to provide additional funding to 602 counties and eligible municipalities in which a state of 603 emergency has been declared by the Governor pursuant to chapter 604 252. Any portion of such funds not distributed under this subsection by the end of the fiscal year shall be distributed as 605 606 provided in this section. 607 Notwithstanding subsections (1) - (4), the corporation (6)

608 is authorized to withhold up to \$5 million from the total

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609 distribution each fiscal year to provide funding to counties and 610 eligible municipalities to purchase properties subject to a 611 State Housing Initiative Partnership Program lien and on which 612 foreclosure proceedings have been initiated by any mortgagee. 613 Each county and eligible municipality that receives funds under 614 this subsection shall repay such funds to the corporation not 615 later than the expenditure deadline for the fiscal year in which the funds were awarded. Amounts not repaid shall be withheld 616 from the subsequent year's distribution. Any portion of such 617 618 funds not distributed under this subsection by the end of the 619 fiscal year shall be distributed as provided in this section. A county or eligible municipality that receives local 620 (7) 621 housing distributions pursuant to this section shall expend 622 those funds in accordance with the provisions of ss. 420.907-420.9079, corporation rule, and its local housing assistance 623 624 plan. 625 Section 14. Subsections (1), (3), (5), and (8), paragraphs 626 (a) and (h) of subsection (10), and paragraph (b) of subsection 627 (13) of section 420.9075, Florida Statutes, are amended, and subsection (14) is added to that section, to read: 628 420.9075 Local housing assistance plans; partnerships .--629 (1) (a) Each county or eligible municipality participating 630 in the State Housing Initiatives Partnership Program shall 631 develop and implement a local housing assistance plan created to 632 make affordable residential units available to persons of very 633 low income, low income, or moderate income and to persons who 634 have special housing needs, including, but not limited to, 635 homeless people, the elderly, and migrant farmworkers, and 636

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637 persons with disabilities. High-cost counties or eligible 638 municipalities as defined by rule of the corporation may include strategies to assist persons and households having annual 639 incomes of not more than 140 percent of area median income. The 640 641 plans are intended to increase the availability of affordable 642 residential units by combining local resources and cost-saving 643 measures into a local housing partnership and using private and public funds to reduce the cost of housing. 644

645

(b) Local housing assistance plans may allocate funds to: Implement local housing assistance strategies for the 646 1. provision of affordable housing. 647

2. Supplement funds available to the corporation to 648 provide enhanced funding of state housing programs within the 649 650 county or the eligible municipality.

Provide the local matching share of federal affordable 651 3. 652 housing grants or programs.

Fund emergency repairs, including, but not limited to, 653 4. 654 repairs performed by existing service providers under 655 weatherization assistance programs under ss. 409.509-409.5093.

656 Further the housing element of the local government 5. 657 comprehensive plan adopted pursuant to s. 163.3184, specific to 658 affordable housing.

659 (3) (a) Each local housing assistance plan shall include a definition of essential service personnel for the county or 660 eligible municipality, including, but not limited to, teachers 661 and educators, other school district, community college, and 662 663 university employees, police and fire personnel, health care

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664 personnel, skilled building trades personnel, and other job665 categories.

(b) Each county and each eligible municipality is
encouraged to develop a strategy within its local housing
assistance plan that emphasizes the recruitment and retention of
essential service personnel. The local government is encouraged
to involve public and private sector employers. Compliance with
the eligibility criteria established under this strategy shall
be verified by the county or eligible municipality.

(c) Each county and each eligible municipality is
encouraged to develop a strategy within its local housing
assistance plan that addresses the needs of persons who are
deprived of affordable housing due to the closure of a mobile
home park or the conversion of affordable rental units to
condominiums.

679 (d) Each county and each eligible municipality shall
 680 describe initiatives in the local housing assistance plan to
 681 encourage or require innovative design, green building
 682 principles, storm-resistant construction, or other elements that
 683 reduce long-term costs relating to maintenance, utilities, or
 684 insurance.

(e) Each county and each eligible municipality is
 encouraged to develop a strategy within its local housing
 assistance plan that provides program funds for the preservation
 of assisted housing.

(5) The following criteria apply to awards made to
eligible sponsors or eligible persons for the purpose of
providing eligible housing:

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(a) At least 65 percent of the funds made available in
each county and eligible municipality from the local housing
distribution must be reserved for home ownership for eligible
persons.

(b) At least 75 percent of the funds made available in
each county and eligible municipality from the local housing
distribution must be reserved for construction, rehabilitation,
or emergency repair of affordable, eligible housing.

700 (c) Not more than 15 percent of the funds made available
 701 in each county and eligible municipality from the local housing
 702 distribution may be used for manufactured housing.

703 The sales price or value of new or existing (d)(c) eligible housing may not exceed 90 percent of the average area 704 705 purchase price in the statistical area in which the eligible housing is located. Such average area purchase price may be that 706 707 calculated for any 12-month period beginning not earlier than 708 the fourth calendar year prior to the year in which the award 709 occurs or as otherwise established by the United States 710 Department of the Treasury.

711 (e) (d) 1. All units constructed, rehabilitated, or 712 otherwise assisted with the funds provided from the local 713 housing assistance trust fund must be occupied by very-low-714 income persons, low-income persons, and moderate-income persons 715 except as otherwise provided in this section.

716 2. At least 30 percent of the funds deposited into the 717 local housing assistance trust fund must be reserved for awards 718 to very-low-income persons or eligible sponsors who will serve 719 very-low-income persons and at least an additional 30 percent of Page 26 of 37

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720 the funds deposited into the local housing assistance trust fund 721 must be reserved for awards to low-income persons or eligible sponsors who will serve low-income persons. This subparagraph 722 does not apply to a county or an eligible municipality that 723 724 includes, or has included within the previous 5 years, an area 725 of critical state concern designated or ratified by the 726 Legislature for which the Legislature has declared its intent to 727 provide affordable housing. The exemption created by this act 728 expires on July 1, 2013 2008.

(f) (e) Loans shall be provided for periods not exceeding
30 years, except for deferred payment loans or loans that extend
beyond 30 years which continue to serve eligible persons.

(g) (f) Loans or grants for eligible rental housing 732 733 constructed, rehabilitated, or otherwise assisted from the local housing assistance trust fund must be subject to recapture 734 735 requirements as provided by the county or eligible municipality 736 in its local housing assistance plan unless reserved for 737 eligible persons for 15 years or the term of the assistance, 738 whichever period is longer. Eligible sponsors that offer rental housing for sale before 15 years or that have remaining 739 740 mortgages funded under this program must give a first right of 741 refusal to eligible nonprofit organizations for purchase at the 742 current market value for continued occupancy by eligible 743 persons.

(h) (g) Loans or grants for eligible owner-occupied housing
 constructed, rehabilitated, or otherwise assisted from proceeds
 provided from the local housing assistance trust fund shall be

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subject to recapture requirements as provided by the county oreligible municipality in its local housing assistance plan.

(i) (h) The total amount of monthly mortgage payments or
the amount of monthly rent charged by the eligible sponsor or
her or his designee must be made affordable.

752 <u>(j)(i)</u> The maximum sales price or value per unit and the 753 maximum award per unit for eligible housing benefiting from 754 awards made pursuant to this section must be established in the 755 local housing assistance plan.

756 <u>(k)(j)</u> The benefit of assistance provided through the 757 State Housing Initiatives Partnership Program must accrue to 758 eligible persons occupying eligible housing. This provision 759 shall not be construed to prohibit use of the local housing 760 distribution funds for a mixed income rental development.

(1) (k) Funds from the local housing distribution not used 761 762 to meet the criteria established in paragraph (a) or paragraph 763 (b) or not used for the administration of a local housing 764 assistance plan must be used for housing production and finance 765 activities, including, but not limited to, financing 766 preconstruction activities or the purchase of existing units, 767 providing rental housing, and providing home ownership training 768 to prospective home buyers and owners of homes assisted through 769 the local housing assistance plan.

Notwithstanding the provisions of paragraphs (a) and
(b), program income as defined in s. 420.9071(24) may also be
used to fund activities described in this paragraph.

773 2. When preconstruction due diligence activities conducted
 774 as part of a preservation strategy show that preservation of the
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775 units is not feasible and will not result in the production of 776 an eligible unit, such costs shall be deemed a program expense 777 rather than an administrative expense if such program expenses 778 do not exceed 3 percent of the annual local housing

779 distribution.

780 If both an award under the local housing assistance 3. 781 plan and federal low-income housing tax credits are used to 782 assist a project and there is a conflict between the criteria 783 prescribed in this subsection and the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, the county or 784 785 eligible municipality may resolve the conflict by giving 786 precedence to the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, in lieu of following the criteria 787 788 prescribed in this subsection with the exception of paragraphs 789 (a) and (e) (d) of this subsection.

4. Each county and each eligible municipality may award
funds as a grant for construction, rehabilitation, or repair as
part of disaster recovery or emergency repairs or to remedy
accessibility or health and safety deficiencies. Any other
grants must be approved as part of the local housing assistance
plan.

(8) Pursuant to s. 420.531, the corporation shall provide
<u>training and</u> technical assistance to local governments regarding
the creation of partnerships, the design of local housing
assistance strategies, the implementation of local housing
incentive strategies, and the provision of support services.

801 (10) Each county or eligible municipality shall submit to 802 the corporation by September 15 of each year a report of its Page 29 of 37

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803 affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall 804 805 be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of 806 807 the annual report by a county's or eligible municipality's chief 808 elected official, or his or her designee, certifies that the 809 local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the 810 811 process of being implemented pursuant to the adopted schedule for implementation. The report must include, but is not limited 812 813 to:

(a) The number of households served by income category,
age, family size, and race, and data regarding any special needs
populations such as farmworkers, homeless persons, persons with
<u>disabilities</u>, and the elderly. Counties shall report this
information separately for households served in the
unincorporated area and each municipality within the county.

(h) Such other data or affordable housing accomplishments
considered significant by the reporting county or eligible
municipality or by the corporation.

823 (13)

(b) If, as a result of its review of the annual report,
the corporation determines that a county or eligible
municipality has failed to implement a local housing incentive
strategy, or, if applicable, a local housing incentive plan, it
shall send a notice of termination of the local government's
share of the local housing distribution by certified mail to the
affected county or eligible municipality.

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1. The notice must specify a date of termination of the
funding if the affected county or eligible municipality does not
implement the plan or strategy and provide for a local response.
A county or eligible municipality shall respond to the
corporation within 30 days after receipt of the notice of
termination.

837 2. The corporation shall consider the local response that extenuating circumstances precluded implementation and grant an 838 839 extension to the timeframe for implementation. Such an extension shall be made in the form of an extension agreement that 840 provides a timeframe for implementation. The chief elected 841 official of a county or eligible municipality or his or her 842 designee shall have the authority to enter into the agreement on 843 844 behalf of the local government.

845 3. If the county or the eligible municipality has not 846 implemented the incentive strategy or entered into an extension 847 agreement by the termination date specified in the notice, the 848 local housing distribution share terminates, and any uncommitted 849 local housing distribution funds held by the affected county or eligible municipality in its local housing assistance trust fund 850 851 shall be transferred to the Local Government Housing Trust Fund 852 to the credit of the corporation to administer pursuant to s. 853 420.9078.

4.a. If the affected local government fails to meet the timeframes specified in the agreement, the corporation shall terminate funds. The corporation shall send a notice of termination of the local government's share of the local housing distribution by certified mail to the affected local government.

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The notice shall specify the termination date, and any uncommitted funds held by the affected local government shall be transferred to the Local Government Housing Trust Fund to the credit of the corporation to administer pursuant to s. 420.9078.

b. If the corporation terminates funds to a county, but an
eligible municipality receiving a local housing distribution
pursuant to an interlocal agreement maintains compliance with
program requirements, the corporation shall thereafter
distribute directly to the participating eligible municipality
its share calculated in the manner provided in s. 420.9072.

869 c. Any county or eligible municipality whose local 870 distribution share has been terminated may subsequently elect to 871 receive directly its local distribution share by adopting the 872 ordinance, resolution, and local housing assistance plan in the 873 manner and according to the procedures provided in ss. 420.907-874 420.9079.

875 (14) If the corporation determines that a county or
876 eligible municipality has expended program funds for an
877 ineligible activity, the corporation shall require such funds to
878 be repaid to the local housing assistance trust fund. Such
879 repayment may not be made with funds from State Housing
880 Initiatives Partnership Program funds.

881 Section 15. Paragraph (h) of subsection (2), subsections 882 (5) and (6), and paragraph (a) of subsection (7) of section 883 420.9076, Florida Statutes, are amended to read: 884 420.9076 Adoption of affordable housing incentive 885 strategies; committees.--

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886 The governing board of a county or municipality shall (2)887 appoint the members of the affordable housing advisory committee by resolution. Pursuant to the terms of any interlocal 888 889 agreement, a county and municipality may create and jointly 890 appoint an advisory committee to prepare a joint plan. The 891 ordinance adopted pursuant to s. 420.9072 which creates the 892 advisory committee or the resolution appointing the advisory 893 committee members must provide for 11 committee members and their terms. The committee must include: 894

(h) One citizen who actively serves on the local planning
agency pursuant to s. 163.3174. <u>If the local planning agency is</u>
<u>comprised of the county or municipality commission, the</u>
<u>commission may appoint a designee who is knowledgeable in the</u>
<u>local planning process.</u>

900

901 If a county or eligible municipality whether due to its small 902 size, the presence of a conflict of interest by prospective 903 appointees, or other reasonable factor, is unable to appoint a 904 citizen actively engaged in these activities in connection with 905 affordable housing, a citizen engaged in the activity without 906 regard to affordable housing may be appointed. Local governments that receive the minimum allocation under the State Housing 907 908 Initiatives Partnership Program may elect to appoint an 909 affordable housing advisory committee with fewer than 11 representatives if they are unable to find representatives who 910 meet the criteria of paragraphs (a) - (k). 911

912 (5) The approval by the advisory committee of its local 913 housing incentive strategies recommendations and its review of Page 33 of 37

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914 local government implementation of previously recommended 915 strategies must be made by affirmative vote of a majority of the membership of the advisory committee taken at a public hearing. 916 Notice of the time, date, and place of the public hearing of the 917 918 advisory committee to adopt its evaluation and final local 919 housing incentive strategies recommendations must be published 920 in a newspaper of general paid circulation in the county. The notice must contain a short and concise summary of the 921 922 evaluation and local housing incentives strategies recommendations to be considered by the advisory committee. The 923 924 notice must state the public place where a copy of the 925 evaluation and tentative advisory committee recommendations can be obtained by interested persons. The final report, evaluation, 926 927 and recommendations shall be submitted to the corporation.

Within 90 days after the date of receipt of the 928 (6) 929 evaluation and local housing incentive strategies 930 recommendations from the advisory committee, the governing body 931 of the appointing local government shall adopt an amendment to 932 its local housing assistance plan to incorporate the local housing incentive strategies it will implement within its 933 934 jurisdiction. The amendment must include, at a minimum, the 935 local housing incentive strategies required under s. 936 420.9071(16). The local government must consider the strategies specified in paragraphs (4)(a) - (k) as recommended by the 937 advisory committee. 938

939 (7) The governing board of the county or the eligible 940 municipality shall notify the corporation by certified mail of 941 its adoption of an amendment of its local housing assistance Page 34 of 37

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942 plan to incorporate local housing incentive strategies. The943 notice must include a copy of the approved amended plan.

If the corporation fails to receive timely the 944 (a) 945 approved amended local housing assistance plan to incorporate 946 local housing incentive strategies, a notice of termination of 947 its share of the local housing distribution shall be sent by 948 certified mail by the corporation to the affected county or eligible municipality. The notice of termination must specify a 949 950 date of termination of the funding if the affected county or 951 eligible municipality has not adopted an amended local housing 952 assistance plan to incorporate local housing incentive 953 strategies. If the county or the eligible municipality has not adopted an amended local housing assistance plan to incorporate 954 955 local housing incentive strategies by the termination date specified in the notice of termination, the local distribution 956 957 share terminates; and any uncommitted local distribution funds 958 held by the affected county or eliqible municipality in its 959 local housing assistance trust fund shall be transferred to the 960 Local Government Housing Trust Fund to the credit of the 961 corporation to administer the local government housing program 962 pursuant to s. 420.9078.

963 Section 16. <u>Section 420.9078</u>, Florida Statutes, is 964 <u>repealed</u>.

965 Section 17. Section 420.9079, Florida Statutes, is amended 966 to read:

420.9079 Local Government Housing Trust Fund.--

968 (1) There is created in the State Treasury the Local 969 Government Housing Trust Fund, which shall be administered by Page 35 of 37

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970 the corporation on behalf of the department according to the 971 provisions of ss. 420.907-420.9076 420.907-420.9078 and this 972 section. There shall be deposited into the fund a portion of the 973 documentary stamp tax revenues as provided in s. 201.15, moneys 974 received from any other source for the purposes of ss. 420.907-975 420.9076 420.907-420.9078 and this section, and all proceeds 976 derived from the investment of such moneys. Moneys in the fund 977 that are not currently needed for the purposes of the programs 978 administered pursuant to ss. 420.907-420.9076 420.907 420.9078 979 and this section shall be deposited to the credit of the fund and may be invested as provided by law. The interest received on 980 981 any such investment shall be credited to the fund.

The corporation shall administer the fund exclusively 982 (2)983 for the purpose of implementing the programs described in ss. 984 420.907-420.9076 420.907 420.9078 and this section. With the 985 exception of monitoring the activities of counties and eligible 986 municipalities to determine local compliance with program 987 requirements, the corporation shall not receive appropriations 988 from the fund for administrative or personnel costs. For the 989 purpose of implementing the compliance monitoring provisions of 990 s. 420.9075(9), the corporation may request a maximum of one-991 quarter of 1 percent of the annual appropriation per state 992 fiscal year. When such funding is appropriated, the corporation shall deduct the amount appropriated prior to calculating the 993 local housing distribution pursuant to ss. 420.9072 and 994 995 420.9073.

996 Section 18. Subsection (12) of section 1001.43, Florida 997 Statutes, is amended to read:

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998 1001.43 Supplemental powers and duties of district school 999 board.--The district school board may exercise the following 1000 supplemental powers and duties as authorized by this code or 1001 State Board of Education rule.

1002 (12)AFFORDABLE HOUSING. -- A district school board may use 1003 portions of school sites purchased within the guidelines of the 1004 State Requirements for Educational Facilities, land deemed not 1005 usable for educational purposes because of location or other 1006 factors, or land declared as surplus by the board to provide sites for affordable housing for teachers and other district 1007 1008 personnel and, in areas of critical state concern, for other 1009 essential services personnel as defined by local affordable 1010 housing eligibility requirements, independently or in 1011 conjunction with other agencies as described in subsection (5). Section 19. This act shall take effect July 1, 2008. 1012

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