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By the Committee on Transportation and Economic Development Appropriations; and Senator Fasano

606-06479-08 2008788c1

A bill to be entitled

An act relating to transportation services for the transportation disadvantaged; amending s. 427.011, F.S.; revising definitions; amending s. 427.012, F.S.; revising the number of members required for a quorum at a meeting of the Commission for the Transportation Disadvantaged; amending s. 427.013, F.S.; revising responsibilities for the commission; deleting a requirement that the commission establish by rule acceptable ranges of trip costs; requiring the commission to incur expenses for promotional services and items; amending s. 427.0135, F.S.; revising and creating duties and responsibilities for agencies that purchase transportation service for the transportation disadvantaged; providing requirements for the payment of rates; requiring agencies to negotiate with the commission before procuring transportation disadvantaged services; requiring that an agency identify its allocation for transportation disadvantaged services in its legislative budget request; amending s. 427.015, F.S.; revising provisions relating to the function of the metropolitan planning organization or designated official planning agency; amending s. 427.0155, F.S.; revising the duties of community transportation coordinators; amending s. 427.0157, F.S.; revising duties for coordinating boards; amending s. 427.0158, F.S.; deleting provisions requiring the school board to provide information relating to school buses to the transportation coordinator; providing for the transportation coordinator to request certain information regarding public transportation; amending s. 427.0159,

606-06479-08 2008788c1

F.S.; revising provisions relating to the Transportation Disadvantaged Trust Fund; providing for the deposit of funds by an agency purchasing transportation services; amending s. 427.016, F.S.; deleting a provision authorizing the establishment of certain fees under the Medicaid program; requiring that an agency identify the allocation of funds for transportation disadvantaged services in its legislative budget request; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsections (8), (12), and (13) of section 427.011, Florida Statutes, are amended to read:

427.011 Definitions.--For the purposes of ss. 427.011-427.017:

(8) "Purchasing agency" "Member department" means a department or agency whose head is an ex officio, nonvoting advisor to a member of the commission, or an agency that purchases transportation services for the transportation disadvantaged.

(12) "Annual budget estimate" means a budget estimate of funding resources available for providing transportation services to the transportation disadvantaged and which is prepared annually to cover a period of 1 state fiscal year.

(12) (13) "Nonsponsored transportation disadvantaged services" means transportation disadvantaged services that are not sponsored or subsidized by any funding source other than the Transportation Disadvantaged Trust Fund.

606-06479-08 2008788c1

Section 2. Subsection (4) of section 427.012, Florida Statutes, is amended to read:

- 427.012 The Commission for the Transportation
 Disadvantaged.—There is created the Commission for the
 Transportation Disadvantaged in the Department of Transportation.
- (4) The commission shall meet at least quarterly, or more frequently at the call of the chairperson. Four Five members of the commission constitute a quorum, and a majority vote of the members present is necessary for any action taken by the commission.
- Section 3. Subsections (7), (8), (9), (14), and (26) of section 427.013, Florida Statutes, are amended, and subsection (29) is added to that section, to read:
- 427.013 The Commission for the Transportation
 Disadvantaged; purpose and responsibilities.—The purpose of the commission is to accomplish the coordination of transportation services provided to the transportation disadvantaged. The goal of this coordination shall be to assure the cost-effective provision of transportation by qualified community transportation coordinators or transportation operators for the transportation disadvantaged without any bias or presumption in favor of multioperator systems or not-for-profit transportation operators over single operator systems or for-profit transportation operators. In carrying out this purpose, the commission shall:
- (7) <u>Unless otherwise specified by statute</u>, assure that all procedures, guidelines, and directives issued by <u>purchasing</u> <u>agencies</u> <u>member departments</u> are conducive to the coordination of transportation services.
 - (8)(a) Unless otherwise specified by statute, assure that

606-06479-08 2008788c1

<u>purchasing agencies</u> member departments purchase all trips within the coordinated system, unless they use a more cost-effective alternative provider that meets comparable quality standards.

- (b) Provide, by rule, criteria and procedures for purchasing agencies member departments to use if they wish to use an alternative provider. Agencies Departments must demonstrate either that the proposed alternative provider can provide a trip of comparable acceptable quality and standards for the clients at a lower cost than that provided within the coordinated system, or that the coordinated system cannot accommodate the agency's department's clients, or that the agency has satisfied the requirements of s. 427.0135(3).
- requirements of s. 427.0135(3), develop by rule standards for community transportation coordinators and any transportation operator or coordination contractor from whom service is purchased or arranged by the community transportation coordinator covering coordination, operation, safety, insurance, eligibility for service, costs, and utilization of transportation disadvantaged services. These standards and rules must include, but are not limited to:
- (a) Inclusion, by rule, of acceptable ranges of trip costs for the various modes and types of transportation services provided.
- (a) (b) Minimum performance standards for the delivery of services. These standards must be included in coordinator contracts and transportation operator contracts with clear penalties for repeated or continuing violations.
 - (b) (c) Minimum liability insurance requirements for all

606-06479-08 2008788c1

transportation services purchased, provided, or coordinated for the transportation disadvantaged through the community transportation coordinator.

- estimates for transportation disadvantaged services, and the amounts of each agency's actual expenditures, together with the actual expenditures annual budget estimates of each official planning agency, local government, and directly federally funded agency and the amounts collected by each official planning agency issue a report.
- (26) Develop a quality assurance and management review program to monitor, based upon approved commission standards, services contracted for by an agency, and those provided by a community transportation operator pursuant to s. 427.0155. Staff of the quality assurance and management review program shall function independently and be directly responsible to the executive director.
- (29) Incur expenses for the purchase of advertisements, marketing services, and promotional items.
- Section 4. Section 427.0135, Florida Statutes, is amended to read:
- 427.0135 <u>Purchasing agencies</u> <u>Member departments</u>; duties and responsibilities.—Each <u>purchasing agency</u> <u>member department</u>, in carrying out the policies and procedures of the commission, shall:
- (1) (a) Use the coordinated transportation system for provision of services to its clients, unless each department or purchasing agency meets the criteria outlined in rule or statute to use an alternative provider.

606-06479-08 2008788c1

(b) Subject to the provisions of s. 409.908(18), the Medicaid agency shall purchase transportation services through the community coordinated transportation system unless a more cost-effective method is determined by the agency for Medicaid clients or unless otherwise limited or directed by the General Appropriations Act.

- (2) Pay the rates established in the service plan or negotiated statewide contract, unless the purchasing agency has completed the procedure for an alternative provider and demonstrated that a proposed alternative provider can provide a more cost-effective transportation service of comparable quality and standards or unless the agency has satisfied the requirements of subsection (3).
- without initially negotiating with the commission, as provided in s. 287.057(5)(f)13. or unless otherwise authorized by statute. If the purchasing agency, after consultation with the commission, determines that it cannot reach mutually acceptable contract terms with the commission, the purchasing agency may contract for transportation services that are more cost-effective and of comparable or higher quality standards than those of the commission.
- (4) Identify in the legislative budget request provided to the Governor each year for the General Appropriations Act the specific amount of any money the purchasing agency will allocate for the provision of transportation disadvantaged services. The dollar amount for transportation disadvantaged funding shall be separately identified in the General Appropriations Act.
 - (5) Provide the commission, by September 15 of each

606-06479-08 2008788c1

year, an accounting of all funds spent as well as how many trips were purchased with agency funds.

- (6)(3) Assist communities in developing coordinated transportation systems designed to serve the transportation disadvantaged. However, a <u>purchasing agency member department</u> may not serve as the community transportation coordinator in any designated service area.
- $\underline{(7)}$ (4) Assure that its rules, procedures, guidelines, and directives are conducive to the coordination of transportation funds and services for the transportation disadvantaged.
- $\underline{(8)}$ Provide technical assistance, as needed, to community transportation coordinators or transportation operators or participating agencies.
- Section 5. Subsections (2) and (3) of section 427.015, Florida Statutes, are amended to read:
- 427.015 Function of the metropolitan planning organization or designated official planning agency in coordinating transportation for the transportation disadvantaged.--
- (2) Each metropolitan planning organization or designated official planning agency shall recommend to the commission a single community transportation coordinator. However, a purchasing agency member department may not serve as the community transportation coordinator in any designated service area. The coordinator may provide all or a portion of needed transportation services for the transportation disadvantaged but shall be responsible for the provision of those coordinated services. Based on approved commission evaluation criteria, the coordinator shall subcontract or broker those services that are more cost-effectively and efficiently provided by subcontracting

606-06479-08 2008788c1

or brokering. The performance of the coordinator shall be evaluated based on the commission's approved evaluation criteria by the coordinating board at least annually. A copy of the evaluation shall be submitted to the metropolitan planning organization or the designated official planning agency, and the commission. The recommendation or termination of any community transportation coordinator shall be subject to approval by the commission.

official planning agency shall request each local government in its jurisdiction to provide the actual expenditures an estimate of all local and direct federal funds to be expended for transportation for the disadvantaged. The metropolitan planning organization or designated official planning agency shall consolidate this information into a single report and forward it, by September 15 the beginning of each fiscal year, to the commission.

Section 6. Subsection (7) of section 427.0155, Florida Statutes, is amended to read:

427.0155 Community transportation coordinators; powers and duties.—Community transportation coordinators shall have the following powers and duties:

(7) In cooperation with the coordinating board and pursuant to criteria developed by the Commission for the Transportation Disadvantaged, establish eligibility guidelines and priorities with regard to the recipients of nonsponsored transportation disadvantaged services that are purchased with Transportation Disadvantaged Trust Fund moneys.

Section 7. Subsection (4) of section 427.0157, Florida

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606-06479-08 2008788c1

Statutes, is amended to read:

427.0157 Coordinating boards; powers and duties.—The purpose of each coordinating board is to develop local service needs and to provide information, advice, and direction to the community transportation coordinators on the coordination of services to be provided to the transportation disadvantaged. The commission shall, by rule, establish the membership of coordinating boards. The members of each board shall be appointed by the metropolitan planning organization or designated official planning agency. The appointing authority shall provide each board with sufficient staff support and resources to enable the board to fulfill its responsibilities under this section. Each board shall meet at least quarterly and shall:

(4) Assist the community transportation coordinator in establishing <u>eligibility guidelines and</u> priorities with regard to the recipients of nonsponsored transportation disadvantaged services that are purchased with Transportation Disadvantaged Trust Fund moneys.

Section 8. Subsections (2) and (3) of section 427.0158, Florida Statutes, are amended to read:

427.0158 School bus and public transportation. --

(2) The school boards shall cooperate in the utilization of their vehicles to enhance coordinated disadvantaged transportation by providing the information as requested by the community transportation coordinator required by this section and by allowing the use of their vehicles at actual cost upon request when those vehicles are available for such use and are not transporting students. Semiannually, no later than October 1 and April 30, a designee from the local school board shall provide

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606-06479-08 2008788c1

the community transportation coordinator with copies to the coordinated transportation board, the following information for vehicles not scheduled 100 percent of the time for student transportation use:

- (a) The number and type of vehicles by adult capacity, including days and times, that the vehicles are available for coordinated transportation disadvantaged services;
 - (b) The actual cost per mile by vehicle type available;
 - (c) The actual driver cost per hour;
- (d) Additional actual cost associated with vehicle use outside the established workday or workweek of the entity; and
 - (e) Notification of lead time required for vehicle use.
- shall cooperate in the utilization of its regular service to enhance coordinated transportation disadvantaged services by providing the information as requested by the community transportation coordinator required by this section. Annually, no later than October 1, a designee from the local public transit fixed route or fixed schedule system shall provide The community transportation coordinator may request, without limitation, with copies to the coordinated transportation board, the following information:
- (a) A copy of all current schedules, route maps, system map, and fare structure;
 - (b) A copy of the current charter policy;
- (c) A copy of the current charter rates and hour requirements; and
 - (d) Required notification time to arrange for a charter. Section 9. Subsection (4) is added to section 427.0159,

606-06479-08 2008788c1

291 Florida Statutes, to read:

427.0159 Transportation Disadvantaged Trust Fund. --

(4) A purchasing agency may deposit funds into the Transportation Disadvantaged Trust Fund for the commission to implement, manage, and administer the purchasing agency's transportation disadvantaged funds, as defined in s. 427.011(10).

Section 10. Paragraph (b) of subsection (1) and subsection (2) of section 427.016, Florida Statutes, are amended to read:

427.016 Expenditure of local government, state, and federal funds for the transportation disadvantaged.--

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(b) Nothing in this subsection shall be construed to limit or preclude a purchasing the Medicaid agency from establishing maximum fee schedules, individualized reimbursement policies by provider type, negotiated fees, competitive bidding, or any other mechanism, including contracting after initial negotiation with the commission, which that the agency considers more costeffective and of comparable or higher quality standards than those of the commission efficient and effective for the purchase of services on behalf of its Medicaid clients if it has fulfilled the requirements of s. 427.0135(3) or the procedure for an alternative provider. State and local agencies shall not contract for any transportation disadvantaged services, including Medicaid reimbursable transportation services, with any community transportation coordinator or transportation operator that has been determined by the Agency for Health Care Administration, the Department of Legal Affairs Medicaid Fraud Control Unit, or any state or federal agency to have engaged in any abusive or fraudulent billing activities.

606-06479-08 2008788c1

nonvoting advisor to a member of the Commission for the Transportation Disadvantaged, shall each year identify in the legislative budget request provided to the Governor for the General Appropriations Act inform the commission in writing, before the beginning of each fiscal year, of the specific amount of any money the agency will allocate allocated for the provision of transportation disadvantaged services. Additionally, each state agency shall, by September 15 of each year, provide the commission with an accounting of the actual amount of funds expended and the total number of trips purchased. The dollar amount for transportation disadvantaged funding shall be separately identified in the General Appropriations Act.

Section 11. This act shall take effect July 1, 2008.